

Tailored WBGT as a heat stress index to assess the direct solar radiation effect on indoor thermal comfort

Shayan Mirzabeigi^a, Behrooz Khalilinasr^b, Andrea G. Mainini^b, Juan D. Blanco Cadena^b, Gabriele Lobaccaro^c

^a Department of Sustainable Resources Management, State University of New York College of Environmental Science and Forestry, Syracuse, NY, USA

^b Department of Architecture, Built Environment and Construction Engineering, Politecnico di Milano, Milan, Italy

^c Department of Civil and Environmental Engineering, Faculty of Engineering, Norwegian University of Science and Technology, Trondheim, Norway

Abstract

Uncontrolled solar radiation and the related effects on occupant productivity can lead to considerable indoor thermal discomfort in office environments. In this paper, the Radiance Daylight Coefficient (DC) method is used to assess incoming solar radiation and consequent indoor thermal discomfort through delta mean radiant temperature (Δ MRT). The Δ MRT allows expressing an adjusted predicted mean vote (Adjusted PMV). Under the conditions of direct solar radiation, the Adjusted PMV value surpasses the applicability range of the standard PMV in terms of MRT value. To overcome this limitation, the assessment of the effect of incoming shortwave solar radiation is expressed in the heat stress index of wet bulb globe temperature (WBGT). This procedure was tested under a variety of climatic conditions (e.g., Sol-air temperature) to estimate dissatisfaction in indoor office environments located in Milan (Italy) for an occupant positioned at different distances from the fenestration (0.75 m, 1.25 m, and 1.75 m) and exposed to direct solar radiation (e.g., without shading devices). The condition with no shading device was then compared with the condition with shaded glazing to test the impact of the solar radiation on the indoor thermal stress conditions. The results reported through Δ WBGT allow the estimation of the heat stress conditions on an annual basis when Δ WBGT > 0. Finally, it is proposed that the metric of Annual Radiation Heat Stress (ARHS) should include Δ WBGT and assess the heat stress spatially due to the incoming direct solar radiation.

Keywords

Indoor thermal comfort; Solar radiation; Radiance DC method; WBGT.

Nomenclature

- 29 Adjusted MRT: adjusted mean radiant temperature ($^{\circ}\text{C}$)
- 30 Adjusted PMV: adjusted predicted mean vote (-)
- 31 ARHS: annual radiation heat stress (%)
- 32 CAV: clothing adjustment value ($^{\circ}\text{C}$)
- 33 C_p : specific heat capacity at constant pressure (J/kg K)
- 34 ERF: effective radiant field (W/m^2)
- 35 E_{solar} : total shortwave solar radiant flux (W/m^2)
- 36 f_{eff} : fraction of body exposed to sun (-)
- 37 h_r : radiation heat transfer coefficient ($\text{W}/\text{m}^2\text{K}$)
- 38 I_{cl} : thermal insulation index (clo)
- 39 i_m : permeability index (-)
- 40 M: metabolic rate (W)
- 41 MRT: mean radiant temperature ($^{\circ}\text{C}$)
- 42 PMV: predicted mean vote (-)
- 43 PPD: predicted percentage of dissatisfied (%)
- 44 p_v : water vapor pressure (Pa)
- 45 RH: relative humidity (%)
- 46 T_a : air temperature ($^{\circ}\text{C}$)
- 47 T_c : cooling set point ($^{\circ}\text{C}$)
- 48 T_g : black globe temperature ($^{\circ}\text{C}$)
- 49 T_h : heating set point ($^{\circ}\text{C}$)
- 50 $T_{\text{nw b}}$: natural wet bulb temperature ($^{\circ}\text{C}$)
- 51 $T_{\text{p w b}}$: psychrometric wet bulb temperature ($^{\circ}\text{C}$)
- 52 T_{sol} : solar transmittance (-)
- 53 U: thermal transmittance ($\text{W}/\text{m}^2\text{K}$)
- 54 v: air speed (m/s)
- 55 WBGT: wet bulb globe temperature ($^{\circ}\text{C}$)
- 56 WBGT_{eff} : effective wet bulb globe temperature ($^{\circ}\text{C}$)
- 57 WBGT_{LW} : longwave wet bulb globe temperature ($^{\circ}\text{C}$)
- 58 WBGT_{ref} : reference wet bulb globe temperature ($^{\circ}\text{C}$)

- 59 WBT_{sw}: shortwave and longwave wet bulb globe temperature (°C)
60 x : the thickness of assigned element (m)
61 α_{LW} : longwave radiation absorptivity (-)
62 α_{SW} : shortwave radiation absorptivity (-)
63 ΔMRT : delta mean radiant temperature (°C)
64 ΔWBT : delta wet bulb globe temperature (°C)
65 λ : thermal conductivity (W/mK)
66 ρ : thermal density (kg/m³)
67 ρ_{sol} : reflectance (-)

68 **1 Introduction**

69 In many parts of the world humans commonly spend most of their life indoors, and the majority of the population
70 of the world works in an office-like layout setting [1]. As such, it is beneficial to better analyze the indoor office
71 environment, especially thermal comfort, which is known to impact occupants productivity [2] and well-being
72 [3]. Thermal comfort could be expressed as a condition under which the user perceives satisfaction with the
73 perceived thermal environment [4]. This condition is not only affected by objective quantitative variables, but
74 also subjective qualitative ones related to the habits of the user [1]. Delivering and/or maintaining overall thermal
75 comfort in a building is often a complex task. Multiple environmental parameters (e.g., air temperature, surface
76 temperature, relative humidity, mean radiant temperature, wind speed, and direction) and other geometrical and
77 physical factors(e.g. window location, orientation and dimensions, occupants clothing, user activity, position, and
78 mood), have been proven to strongly affect the thermal comfort perception of occupants [1]. The parameters
79 directly related to the building users differ per individual due to different factors (e.g. age, sex, metabolic rate)
80 [5].

81 The first instrumental work in the area of thermal comfort and occupants perception was performed by Fanger
82 (1970) [6]. He introduced an analytical model to estimate thermal comfort perception that combines physiological
83 parameters with human behavior variables to define the two synthetic comfort indices as the predicted mean vote
84 (PMV) and the predicted percentage of dissatisfied (PPD) [7], which is the proportion of people dissatisfied with
85 the thermal conditions in indoor environment, considering it too warm or too cold [7]. Fanger's thermal comfort
86 model (PMV model) was based on subjective surveys and rigorous experiments involving subjects wearing
87 different levels of clothing and engaging in different levels of activity who were exposed to different steady-state

88 conditions in a controlled indoor environment. This model is generally applied when it is necessary to estimate
89 the predicted thermal comfort condition of a mechanically heated, cooled, or ventilated indoor space.
90 However, researchers have found that when this model is applied for a building without mechanical systems, it is
91 inaccurate in predicting the occupant's thermal discomfort. The results showed that PMV could underestimate the
92 thermal sensation by up to 13% in summer and overestimate it by up to 35% in winter within naturally ventilated
93 buildings [8].

94 De Dear and Brager (1998) [9] have stated that occupants have a positive attitude towards adapting to the
95 environmental conditions, which was not considered during the development of the PMV model. De Dear and
96 Brager proposed an alternative approach, known as the adaptive comfort model. This approach was based on field
97 experiments and analysis of human acceptability of a thermal environment that considered adaptive behavior,
98 physiological and psychological adjustments [9]. Similar approaches have been recalled in ASHRAE-55 [4] and
99 EN-16798 [10].

100 Among the environmental conditions, ambient temperature and humidity ratio play a decisive role in the
101 occupants' thermal comfort. However, solar radiation falling over the user's body is also one of the most
102 influencing variables that contribute to shaping the perceived thermal sensation of a user in an indoor space [11].
103 In that regard, solar radiation requires deeper analysis and more consideration due to its influence on the thermal
104 perception of feeling warmer, which can subsequently have negative impacts on occupants' productivity [12].
105 Therefore, it is fundamental to consider the effect of shortwave solar radiation on the occupant's indoor thermal
106 comfort.

107 This research is motivated to provide a new perspective in assessing the effect of incoming shortwave solar
108 radiation falling over the occupants and in estimating the indoor thermal comfort. To that end, by exploiting its
109 lower sensitivity to strong variations of the adjusted mean radiant temperature (Adjusted MRT) perceived by the
110 user, the possible application of the heat stress index of wet bulb globe temperature (WBGT) is considered as an
111 alternative for the PMV model.

112 Studies using the WBGT approach have assessed the thermal comfort in an indoor environment, especially
113 working environments with hot working conditions. However, the study presented here focuses on the Delta Value
114 approach. Its novelty is based on the implementation of a modified version of the WBGT for indoor thermal
115 comfort assessment, evaluated using the Radiance's Daylight Coefficient (DC) method, a parametric and climate-
116 based approach, which allows the inclusion of the shortwave contribution of the solar radiation over the human
117 body.

118 Section 2 (Background) presents the state-of-the-art of the research field framing this study. Section 3
119 (Methodology) defines the computer-aided simulation workflow and describes the procedure for calculating the
120 modified version of WBGT. The description includes the metric Annual Radiation Heat Stress (ARHS) to assess
121 the heat stress spatially due to the incoming direct solar radiation. Next, s Section 4 (Results and discussion)
122 presents the outcomes of the simulation and their discussion through graphics (e.g., false-color plots) and
123 analytically using the proposed metrics (i.e. WBGT, Δ WBGT:). The Section 5 highlights and discusses the main
124 limitations of the study. Finally, Section 6 (Conclusions) summaries the study and the most significant outcomes.

125 **2 Background**

126 **2.1 The effects of shortwave solar radiation on users' perception of thermal comfort**

127 Uncontrolled direct solar radiation flux often causes significant visual (e.g., glare) and thermal (e.g., overheating,
128 cooling load) issues, especially in buildings with unshaded glazing [12]. International standards ISO-7730 [7] and
129 EN-16798 [10], which are mainly based on a generic radiosity approach, do not include shortwave radiation when
130 calculating comfort. However, shortwave solar radiation could be the most substantial component of total solar
131 radiation gathered indoors [13]. Although direct solar radiation is considered in every dynamic simulation, the
132 analysis of the effect of solar radiation directly falling on the occupant is neglected in different comfort models.
133 It is also necessary to underline that when the uncontrolled direct solar radiation falls on the occupants, it can also
134 influence peak energy loads, such as an increased energy consumption resulting from the need of users to mitigate
135 the perceived thermal condition by using building systems [14].

136 Complex human models have been elaborated and proposed that allow designers and modelers to estimate the
137 body core and skin temperature of the occupant based on the surrounding thermal environment. Skin temperatures
138 can then be used to determine local thermal sensation as input for comfort assessment [14], [15]. In addition, there
139 are models relying on equivalent temperature values or advanced thermal comfort models, like the one presented
140 by the University of California Berkeley [12], [16], that can be used to predict human comfort in transient, non-
141 uniform thermal environments.

142 In the case of direct solar radiation falling on the occupant, ASHRAE-55 [4] introduces two approaches for dealing
143 with this issue when determining the thermal comfort condition [17]: (1) the prescriptive approach, which is
144 applicable only when specific criteria are met (see Appendix C in [4]). It asserts that when these conditions arise,
145 a mean radiant temperature (MRT) increase of 2.8 °C (higher than average air temperature) can be used. (2) the
146 performance approach, based on the work of Arens et al. [12], which calculates Adjusted MRT by summing up

147 the contributions of the calculated longwave and shortwave MRT.. Under these conditions, MRT depends on solar
148 radiation distribution, surrounding context, direct and indirect solar transmittance of the fenestration system,
149 occupant position and posture, body exposure, sun position, irradiance value, and clothing absorptivity.

150 A limitation of the performance approach method is that the incoming direct and diffuse solar radiation considers
151 a fixed fraction of the sky vault and a projected area of the person exposed to radiation for static scenarios [14].
152 The point-in-time results can also lead to an inaccurate understanding of the performance of the fenestration
153 systems, especially in the case of solar shading systems that are considered to manage solar radiation flux for the
154 whole year [14].

155 As reported in [14], by applying the Radiance ray-trace method and DC method, the intensity of total solar
156 radiation falling on the occupant's body can be estimated on an annual basis, with the aim of predicting the
157 differences in indoor thermal comfort of occupants.

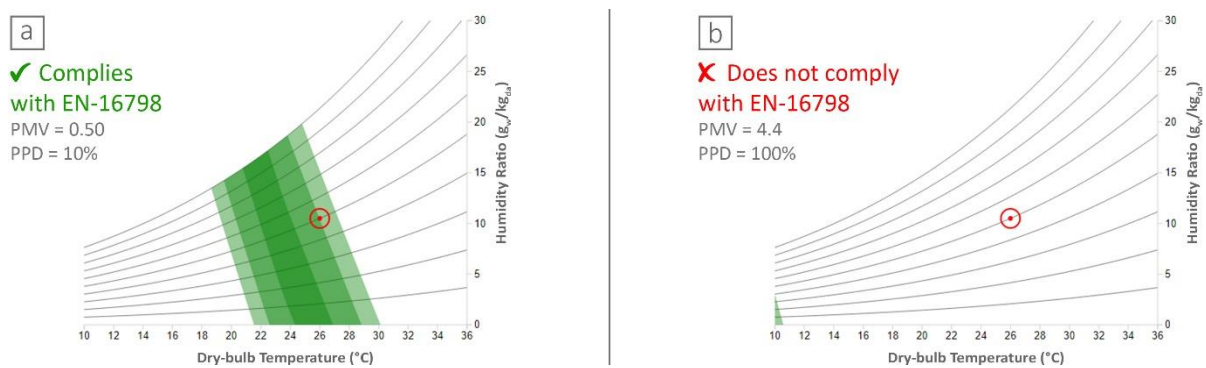
158 Zani et al. (2019) [17] introduced the Annual Discomfort Radiation index (ARD index) to spatially assess the
159 discomfort caused by solar radiation. This index shows areas on the floor plan that represents uncomfortable
160 thermal conditions. It works by mapping the variation of delta mean radiant temperature (Δ MRT) [17], and it is
161 based on the concept of an annual metric like Daylight Autonomy (DA) [18].

162 **2.2 Comfort conditions assessment considering the shortwave solar radiation**

163 The PMV equation uses four environmental variables: air temperature (T_a), mean radiant temperature (MRT), air
164 speed (v), relative humidity (RH); and two subjective variables: clothing thermal insulation index (I_{cl}) and
165 metabolic rate (M). It predicts thermal sensation ratings of occupants on the ASHRAE seven-point thermal
166 sensation scale [7]. Based on ISO-7730 [7], these values are required to be within a valid range when computing
167 PMV, which are: “ M : 0.8 to 4 met, I_{cl} : 0 to 2 clo, T_a : 10 to 30 °C, MRT: 10 to 40 °C, v : 0 to 1 m/s, P_v : 0 to 2700
168 Pa”.

169 The variations between reported and predicted thermal sensation have been attributed to errors in measurements,
170 which relate to inaccuracies in the input parameters required for calculating PMV, especially in assessing the
171 average clothing insulation values and metabolic rate. Errors have also been associated with contextual effects
172 [19]. The PMV model is based on experimental environments (e.g., climate chamber), that require a more in-
173 depth study, as stated by Beizaee et al. (2012), [19] in comparison to the occupant's usual environmental settings.
174 The PMV model is certainly the most widely used and accepted thermal comfort index but needs to be more robust
175 to increase its applicability. Extreme conditions (e.g., those where the occupant is under direct solar radiation)

176 often cause the PMV rating to go beyond the seven-point thermal sensation scale (mainly above +3) due to
 177 Adjusted MRT values that exceed the MRT validity range. The interpretation of these results is rather uncertain
 178 since cases of $PMV > +3$ were not described within Fanger's model (i.e. no information on the degree of warmth
 179 perceived). Solving this issue could also enable the analysis of outdoor environments with the same procedure.
 180 The CBE Thermal Comfort Tool includes both ASHRAE-55 and EN-16798 for its comfort calculation [20], [21].
 181 An example is shown in Figure 1 using this tool [21] under EN-16798 settings. It displays the calculation for a
 182 time of the year for ASHRAE BESTEST in Milan (with ERF value of 91.0 W/m^2). The value of MRT, without
 183 the contribution of shortwave solar radiation, is estimated to be $28.0 \text{ }^\circ\text{C}$, which corresponds to a PMV of 0.5
 184 (Figure 1a). Under the same scenario, considering an adjustment in MRT due to solar radiation results in a
 185 condition of Adjusted MRT equal to $49.8 \text{ }^\circ\text{C}$, which corresponds to a PMV of 4.4 (Figure 1b). The PMV increases
 186 3.9 points when the shortwave contribution of solar radiation is considered. However, the Adjusted MRT value
 187 surpasses the applicability range due to the fact that it does not comply with the standard; in that regard, none
 188 outcome is obtained from the CBE Thermal Comfort Tool..



190 *Figure 1 - Example of using the CBE Thermal Comfort Tool under EN-16798 (visualization with psychrometric chart) to*
 191 *compare predicted PMV: a) without solar radiation, and b) with solar radiation (under apparent comfortable conditions of*
 192 *$T_a = 26 \text{ }^\circ\text{C}$, $v = 0.1 \text{ m/s}$, $RH = 50.0\%$, $I_{cl} = 0.6 \text{ clo}$ and $M = 1 \text{ met}$).*

193 2.3 Evaluation of solar radiation effects under proper heat stress index

194 The most important aspect of considering shortwave solar radiation as a cause of local discomfort is related to the
 195 methodology used to assess the caused dissatisfaction. Scenarios with direct solar radiation flux that carry large
 196 amounts of shortwave radiation and change occupant thermal comfort perception are not unusual, and the current
 197 definition of the PMV model provides a certain degree of uncertainty in which, for certain climatic conditions and
 198 room location, it is not possible to adequately assess or rate the thermal environmental perception.

199 In this study, solar radiation has been introduced as a heat stress phenomenon that can cause dissatisfaction for
200 occupants both indoors and outdoors. To do so, heat stress is expressed through a suitable index. The effect of
201 architectural design on outdoor thermal comfort is also unavoidable, and it is rare to find tools and methods that
202 allow the evaluation of thermal comfort for both indoor and outdoor spaces [22]. The present study improves the
203 evaluation of indoor comfort by taking into account influencing outdoor parameters (e.g., airspeed, ventilation,
204 urban morphology, finishing materials, surface temperature, shortwave solar radiation), which could help to assess
205 the dissatisfaction caused by shortwave solar radiation and ease the management of indoor discomfort in
206 preliminary design stages. The focus of this study is to consider the solar radiation that significantly influences
207 the MRT and consequently the comfort conditions.

208 The environmental thermal aspect constitutes a relevant issue related to human health and well-being. It comprises
209 both heat-exchange conditions (i.e. stress) and the physiological responses (i.e. strain) [23], [24]. The heat stress
210 indices are useful to understand the effects of the thermal environment on the thermal perception of humans [25].
211 Zamanian et al. (2017) [24] compared different thermal indices such as Wet bulb globe temperature (WBGT),
212 Universal thermal climate index (UTCI), Subjective temperature index (STI), Predicted heat stress (PHS), and
213 Humidex. Moreover, they shared the concern of potential risks of working in a hot environment related to
214 physiological responses, or strain, such as a change in skin and core body temperature and heart rate. The
215 association of thermal indices with some physiological parameters such as blood pressure, pulse rate, and skin
216 temperature were studied by Zamanian et al., and based on the results of linear regression analysis, a significant
217 correlation was found between skin temperature and WBGT. However, the results showed no significant
218 relationship between physiological response and other thermal stress indices such as UTCI, PHS, STI, and
219 Humidex [24].

220 Therefore, the WBGT was chosen as a proper heat stress index because (1) its versatility allows it to be applied
221 in both indoor and outdoor comfort analysis; (2) solar radiation is a phenomenon that is firstly sensed by the skin,
222 and there is a strong link between the WBGT and skin temperature. Consequently, the WBGT allows a more
223 reasonable assessment of the thermal dissatisfaction caused by the contribution of the solar radiation and it leads
224 to defining new ways to control thermal discomfort.

225 **3 Methodology**

226 In this work, the heat stress index of WBGT is implemented to overcome the existing limitations of PMV and
227 Adjusted PMV in considering the effect of solar radiation. When the outcome of Adjusted PMV is beyond the

228 model's reliability, this heat stress index can mitigate the impact of extreme events. The use of the Radiance DC
229 method on the Grasshopper platform allows the calculation of the hourly incident solar radiation landing on the
230 human body. The elaboration of a script on the Grasshopper platform allows the detailed and spatial estimation
231 of the WBGT affected by the solar radiation and the comparison with the different thermal stress indices

232 **3.1 The simulation framework**

233 In this Section the workflow is presented to introduce the Adjusted MRT in the calculation procedure for the
234 WBGT and explain how to post-process the results in order to introduce a spatial and climate-based thermal
235 perception index. The Adjusted MRT predicts the variation of the heat stress of occupants due to the solar radiation
236 across the floor plan to be predicted and the total discomfort hours to be evaluated.

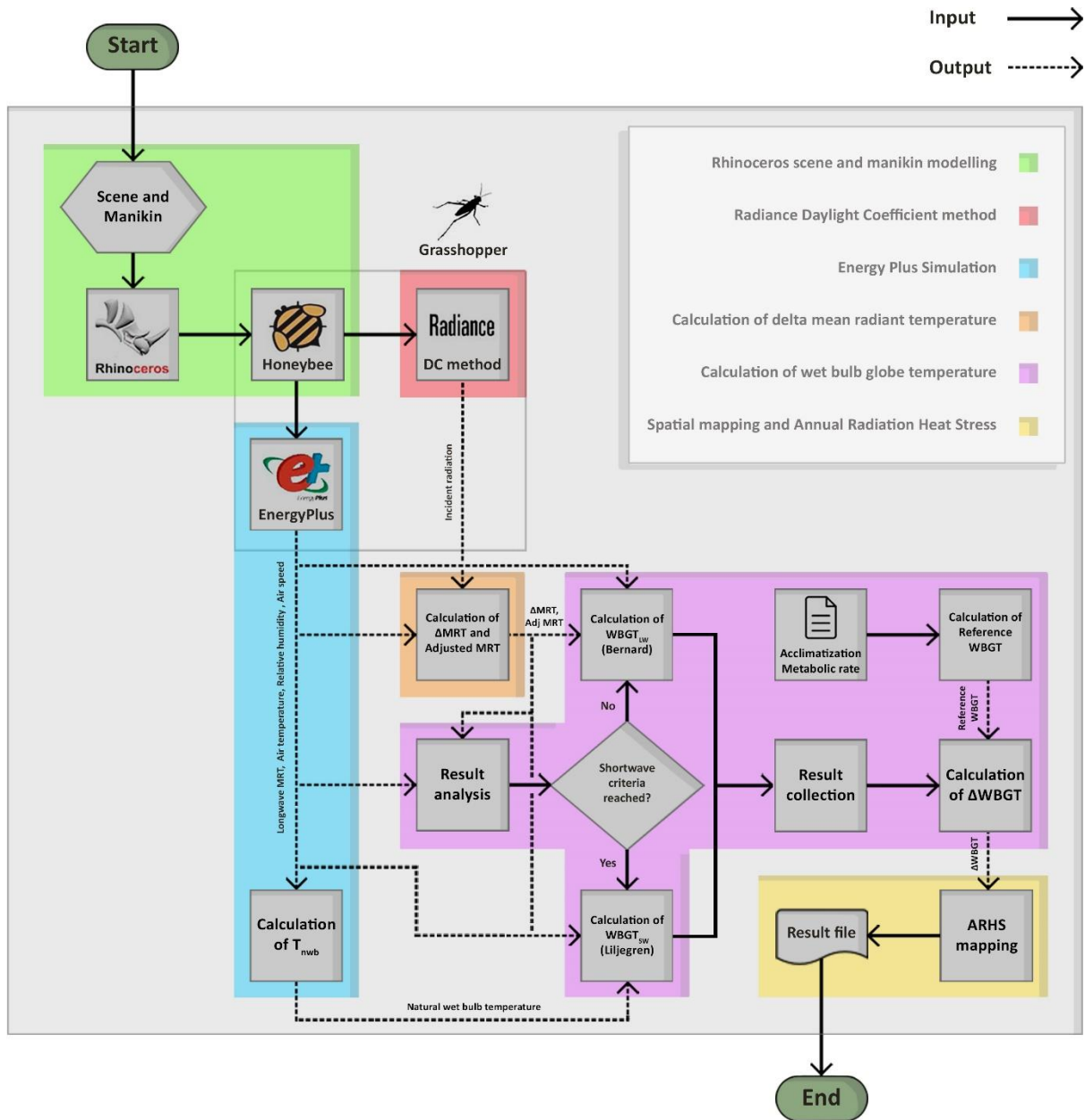
237 A climatic based workflow is used to evaluate the effect of direct solar radiation on human thermal comfort across
238 indoor spaces for one year. The workflow is based on validated simulation engines, Radiance for daylight and
239 solar radiation analysis and Energy Plus for energy analyses through Ladybug Tools, to conduct simulations in in
240 the Grasshopper environment. This approach represents an alternative to the method of ASHRAE-55 (appendix
241 C) by calculating the WBGT heat stress index.

242 The workflow allows the calculation of the annual hourly values of total radiation (e.g., direct, reflected, and
243 diffuse) on the human body with the Radiance DC method and, subsequently, ERF, Δ MRT, and the consequent
244 value of Δ WBGT. The analysis conducted in the Grasshopper platform allows the automatizing of the workflow
245 for multiple annual simulations. It is tested for an occupant placed at different distances from the fenestration and
246 exposed to direct solar radiation and computes the degree of heat stress in an indoor environment.

247 Based on this procedure, the Annual Radiation Heat Stress metric (ARHS), as a modified climate-based index, is
248 presented to assess spatially extreme heat stress conditions. Moreover, the methodology is tested to provide
249 information on how well a fenestration system performs in controlling the incoming solar radiation, in terms of
250 occupants' thermal comfort, and estimating the heat stress caused by the solar radiation during the year in an
251 office environment.

252 As shown in Figure 2, the simulation workflow is divided into six parts. In Section 3.1.1, the Rhinoceros scene
253 and manikin modeling are described. Section 3.1.2 describes the Radiance DC method. Thanks to this method,
254 the hourly intensity of solar radiation that is transmitted through the fenestration system and lands on the human
255 body is calculated. Then, Section 3.1.3 briefly explains the Energy Plus simulation to calculate the air temperature,
256 relative humidity, surface temperatures, airspeed, and longwave MRT. Section 3.1.4 introduces the procedure to
257 calculate the delta mean radiant temperature value. In Section 3.1.5, the calculation of WBGT is described.

258 Finally, Section 3.1.6 explains the spatial mapping and the ARHS to assess heat stress due to the incoming direct
 259 solar radiation.



260

261 *Figure 2 - Simulation workflow for indoor thermal comfort analysis. The six main parts have been clustered and*
 262 *differentiated with colors.*

263 3.1.1 Rhinoceros scene and manikin modelling

264 Rhinoceros geometry information is created and handled via Grasshopper visual language [26]. Honeybee plug-
 265 in within Ladybug tools is used to generate the input text files for Radiance and Energy Plus simulations. The
 266 manikin is constituted by 133 planar mesh faces to calculate the total solar radiation falling on each manikin's
 267 body.

268 3.1.2 Radiance Daylight Coefficient method

269 The DC method described by Zani et al. (2018) [14] is used in the simulation workflow to compute the incoming
270 solar radiation falling on the manikin. The DC (Two-Phase) method includes the calculation of the Daylight
271 Coefficient matrix, considering sky conditions and scene characteristics, and sky vector (matrix), based on direct
272 and diffuse solar radiation. The next step, after identifying matrices, is matrix multiplication to compute the
273 irradiance value. Incident solar radiation is then calculated for each face mesh of the manikin, for each hour of the
274 year. This process is repeated for each manikin's location in the room scene, described later in chapter 3.2.

275 3.1.3 Energy Plus simulation

276 The geometrical data in Rhinoceros is transferred into an IDF text file. The Energy Plus engine is used for the
277 calculation of the air temperature, relative humidity, surface temperatures, and longwave MRT in the room. The
278 longwave MRT is calculated considering the surface temperatures of walls, glazing surfaces, and the
279 corresponding view factor for the exact user position. These values are later used to calculate the WBGT.

280 3.1.4 Calculation of delta mean radiant temperature

281 The solar radiation falling over the manikin, discretized in polygonal patches, is then transformed into the ERF
282 and shortwave Δ MRT, which reflects the potential increase of MRT caused by the solar radiation [12] for a person
283 exposed to solar radiation in the indoor environment (see equations (1) and (2)). These measures are both mainly
284 affected by the solar absorbance of the human skin, and the percentage of the exposed surface of the body and the
285 incident solar radiation.

$$286 \quad \text{ERF} = \frac{\alpha_{\text{SW}}}{\alpha_{\text{LW}}} E_{\text{solar}} \quad (1)$$

$$287 \quad \Delta\text{MRT} = \frac{\text{ERF}}{f_{\text{eff}}^{\text{Dr}}} \quad (2)$$

288 3.1.5 Wet bulb globe temperature calculation methods

289 The WBGT is defined as a heat stress index, and it is a screening method for the presence or absence of heat stress
290 described in the ISO-7243 [27]. The level of heat stress is dependent on the heat transfer between the body and
291 the surrounding ambient environment, the heat production inside the human body as a result of physical activity,
292 and the clothing worn, which alters the heat exchange, I_{clo} .
293 Furthermore, the same standard [27] states that the WBGT is calculated based on the measured natural wet bulb
294 temperature ($T_{\text{nw}}^{\text{wb}}$) and black globe temperature (T_{g}), considering direct solar radiation, either outdoors or indoors.
295 The weighting of the global temperature is reduced by the air temperature (T_{a}); thus, to compute WBGT, eq. (3)

296 is proposed when only the longwave solar radiation is considered, while eq. (4) can be used when both long and
297 shortwave solar radiation are included.

$$298 \text{ WBGT}_{LW} = 0.7 T_{nwb} + 0.3 T_g \quad (3)$$

$$299 \text{ WBGT}_{SW} = 0.7 T_{nwb} + 0.2 T_g + 0.1 T_a \quad (4)$$

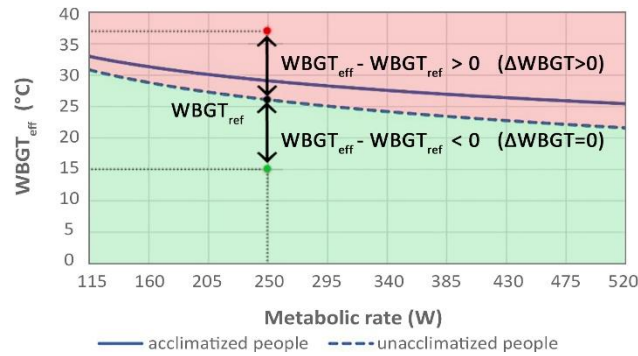
300 The calculation of WBGT is performed by assuming standard and fixed work clothing ($I_{cl}=0.6$ clo, $i_m=0.38$) for
301 an average clothing condition [27]. To consider the effect of actual clothing other than standard work clothing in
302 the calculation of the WBGT, its value can be calculated by the clothing adjustment value (CAV). The result is
303 called Effective wet bulb globe temperature (WBGT_{eff}), which is an estimation of the heat stress of the actual
304 clothing used as an equivalent environment [27], and it can be computed according to the eq. (5).

$$305 \text{ WBGT}_{eff} = \text{WBGT} + \text{CAV} \quad (5)$$

306 The WBGT_{eff} values are computed with eq. (1) or (2), and (3), which are then compared with Reference WBGT
307 (WBGT_{ref}) values to estimate the heat stress conditions. Figure 3 shows that the WBGT_{eff} value is compared with
308 WBGT_{ref} value, and the result will be delta wet bulb globe temperature (ΔWBGT). There will be heat stress
309 conditions if ΔWBGT is positive, in which case it would be important to directly mitigate the heat stress [27];
310 otherwise, there will be a condition without heat stress.

311 The WBGT_{eff} depends on the concept of acclimatization, which is defined based on the ISO-7243 [27].
312 Acclimatization occurs when a person is exposed to hot working conditions for at least seven days before the
313 analysis period. If this is not the case, the person will be in a non-acclimatized condition.

314 Figure 3 also shows the relationship between metabolic rate and WBGT_{eff} (with standard work clothing). The
315 straight line shows the limit of acceptable heat stress exposure for normal, healthy, acclimatized workers, and the
316 dashed line represents a sustainable level of heat stress exposure for normal, healthy, non-acclimatized workers,
317 where $115 \text{ W} < M < 520 \text{ W}$. For acclimatized people, eq. (6) can be applied, while for non-acclimatized people,
318 eq. (7) is included in the standard [27].



319

320 *Figure 3 - Example comparison of $WBGT_{eff}$ and reference value limits by the metabolic rate (eq. (6) and (7) are used to*
 321 *draw $WBGT_{ref}$ lines from ISO-7243 [27]).*

322 $WBGT_{ref} = 56,7 - 11,5 \log_{10}(M)$ (6)

323 $WBGT_{ref} = 59,9 - 14,1 \log_{10}(M)$ (7)

324 Table 1 shows the classification of levels of metabolic rate, including resting, low, moderate and high metabolic
 325 rates. In the section of Results, different outcomes are rendered based on the defining $WBGT_{ref}$ values concerning
 326 this classification of levels of metabolic rate.

327 *Table 1 - Classification of levels of metabolic rate extracted from [28] and corresponding $WBGT_{ref}$ values of the*
 328 *acclimatized and not-acclimatized person.*

Class	M (W)	$WBGT_{ref}$ (°C)	
		for acclimatized person	for non-acclimatized person
0: Resting	115 (100 - 125)	33.00	30.84
1: Low metabolic rate	215 (125 - 235)	29.88	27.01
2: Moderate metabolic rate	300 (235 - 360)	27.97	24.67
3: High metabolic rate	415 (360 - 465)	26.59	22.99

329 ISO-7243 [27] set specific requirements for the globe and natural wet bulb thermometer measurements for the
 330 estimation of the WBGT index following the method presented in [29]. It is essential to understand if the WBGT
 331 can be calculated from meteorological measurements [30] and if it is possible to exploit the environment
 332 assessment databases available in the literature in which the mentioned parameters are provided [29].

333 Bernard and Pourmoghani [31] compared indoor measurements with calculated longwave wet bulb globe
 334 temperature (WBGT_{LW}). Their approach includes all meteorological variables as required by the WBGT
 335 calculation and the uses heat exchange principles and measurements (of a wetted wick) for T_{nwb} [30], [31]. The
 336 equations presented in Table 2 are used to calculate the T_{nwb} and not the WBGT. Unfortunately, their approach
 337 does not involve estimating the temperature of the black globe directly exposed to sun rays and their theory and
 338 measurements refer mostly to indoor environments. Therefore, this method is not appropriate to calculate the
 339 WBGT_{SW}, but it would be suitable for the calculation of the WBGT_{LW}.

340 *Table 2 - Bernard's semi-empirical formula for T_{nwb} [31].*

Criteria	Equation	Ref. eq.
$T_g - T_a > 4 \text{ }^\circ\text{C}$	$T_{nwb} = T_{pwb} + 0.25(T_g - T_a) + 0.1v^{1.1} - 0.2$	(8.1)
$T_g - T_a < 4 \text{ }^\circ\text{C};$ $V > 3 \text{ m/s}$	$T_{nwb} = T_{pwb}$	(8.2)
Otherwise	$T_{nwb} = T_{pwb} - (0.96 + 0.069 \log v) (T_a - T_{pwb})$	(8.3)

341 In addition, Lemke and Kjellstrom [30] have simplified the equations for calculating WBGT_{LW}. These are
 342 presented as eq. (9.1) and eq. (9.2) in Table 3.

343 *Table 3 - Simplification for the calculation of WBGT_{LW} [30].*

Criteria	Equation	Ref. eq.
$v > 3 \text{ m/s}; T_{nwb} = T_{pwb}; T_g = T_a$	$WBGT_{LW} = 0.7T_{pwb} + 0.3T_a$	(9.1)
$0.03 \text{ m/s} < v \leq 3 \text{ m/s}$	$WBGT_{LW} = 0.67T_{pwb} + 0.33T_a - 0.048 \log v (T_a - T_{pwb})$	(9.2)

344 Liljegren et al. [32] used instead the heat exchange principles to calculate T_{nwb} and T_g. Since their equations for
 345 the calculation of the T_g involve both the diffuse and direct solar radiation, their method is mostly applied for clear
 346 as well as cloudy conditions. Additionally, the Liljegren et al. method includes all meteorological variables as
 347 required by the WBGT calculation. They compared the calculated WBGT_{SW} and measured WBGT, and found
 348 that the differences were less than 1 °C for 95.0% of the time, except when the differences were attributed to
 349 equipment issues [30]. This method is preferred for calculating the WBGT_{SW}. Since Liljegren et al. have not

350 compared indoor measurements with the calculations of $WBGT_{LW}$, their method is not appropriate for the
 351 $WBGT_{LW}$.

352 A summary of the methodologies used in this research for calculations of the WBGT is presented in Table 4.

353 *Table 4 - The methodologies used for different calculations of the wet bulb globe temperature.*

Index	Solar radiation	Method based	Criteria	Air speed	Equation
WBGT	Long + short wave radiation	Liljegren	$T_g - T_a > 4$ °C	-	$WBGT_{SW} = 0.7T_{nwb} + 0.2T_g + 0.1T_a$
	Only long wave radiation	Bernard	$T_g - T_a < 4$ °C	$v > 3$ m/s	$WBGT_{LW} = 0.7T_{pwb} + 0.3T_a$
				$0.03 < v \leq 3$ m/s	$WBGT_{LW} = 0.67T_{pwb} + 0.33T_a - 0.048 \log_{10} v (T_a - T_{pwb})$

354 3.1.6 Spatial mapping and Annual Radiation Heat Stress

355 The analysis space (i.e. office space) is framed with a grid of 0.5 x 0.5 m on the floor plan. The significance of
 356 the grid is to identify areas with the highest Annual Radiation Heat Stress (ARHS) percentage, where the manikin
 357 is exposed to extreme heat stress conditions (see Figure 4).

358 In this study, a similar approach to the ARD index, which is introduced by Zani et al. (2019) [17], is based on the
 359 WBGT variation (not ΔMRT variation) and named ARHS, is adopted to assess extreme heat stress conditions.

360 The ARHS metric is defined as the percentage of the yearly-occupied hours when the $\Delta WBGT$ is positive for each
 361 manikin position (i.e. WBGT above the threshold of $WBGT_{ref}$). To define the WGBT, which is the $WBGT_{SW}$ or
 362 the $WBGT_{LW}$, the script refers to the threshold of 4 °C (see eq. (10)). The t_i is defined as each occupied hour in a
 363 year (h), and the $WBGT_i$ is the hourly value of wet bulb globe temperature (°C) for each point of the grid that will
 364 be compared with the threshold reference of WBGT for that specific hour.

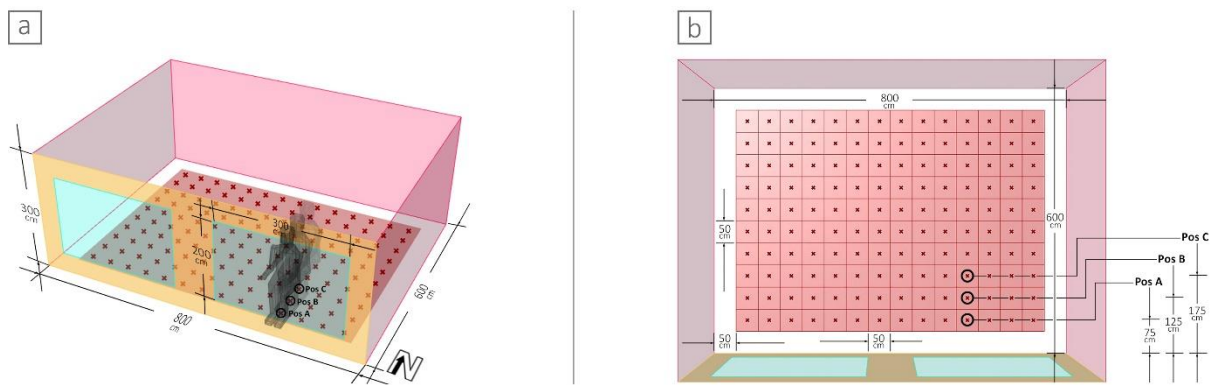
$$365 \text{ ARHS} = \frac{\sum_j (wf_i \cdot t_i)}{\sum_j t_i} \quad wf_i = 1 \quad \text{if; } WBGT_i > WBGT_{ref} \quad (10)$$

366 The ARHS metric is calculated based on the $\Delta WBGT$, which creates an RGB mapping picture output. This can
 367 be used in the preliminary design stage by designers to show the distribution of the extreme heat stress conditions,
 368 which will be useful to assess different fenestration systems.

369 Additionally, in order to compare the differences caused by the effect of distance from the façade and the level of
 370 activity, it was decided to calculate the number of occupied discomfort hours, driven by solar radiation, that would
 371 occur for each of the test conditions if $\Delta WBGT > 0$.

372 3.2 Description of the test case scenario

373 The model replicates the ASHRAE BESTEST Lightweight office space [33], as it is considered a reference for
 374 indoor thermal comfort analysis. The model represents an office space, located in Milan (latitude 45.4642° N,
 375 longitude 9.1900° E), Italy. The dimensions of the office space are 8m in width, 6m in depth, and 3m in height.
 376 The south exposed façade holds two windows with dimensions of 2m x 3m each (see Figure 4). The hourly annual
 377 weather data was selected for Milano Linate 160800 IGDD from the Energy Plus Weather (EPW) repository [34].



378
 379 *Figure 4 - a) Office space configuration with the analysis grid, and b) key plan with different positions of a manikin.*

380 The thermal properties set for the elements composing the south-facing wall are listed in Table 5; all the other
 381 surfaces are considered to be adiabatic.

382 *Table 5 - Exterior wall construction elements properties.*

Element	λ	x	U	ρ	C_p
Unit	W/mK	m	W/m ² K	kg/m ³	J/kgK
Internal Surface Coefficient	-	-	8.290	-	-
Plaster Board	0.16	0.01	13.33	950	840
Fiber Glass Quilt	0.04	0.07	0.61	12	840
Wood Siding	0.14	0.01	15.56	530	900

External Surface Coefficient	-	-	29.30	-	-
Overall, air to air	-	-	0.51	-	-

383 Different alternatives are considered for the analysis in order to study the application of the WBGT approach for
384 this case study with different envelope configurations: (1) the insulated glazing unit (IGU) with a $T_{sol}=0.60$ (T60),
385 (2) the solar control glass with a $T_{sol}=0.28$ (T28), (3) the standard IGU plus Roller Blind with 0.3 solar
386 transmittance overall (T60+R). The first two alternatives, the T60 and the T28, do not present shading systems,
387 while the third alternative, the T60+R, presents a dynamic shading system. The roller blind is simulated as a
388 translucent panel and it works according to the criteria defined with the sensor placed on the human body at the
389 distance of 1.25 m from the window: if the $\Delta WBGT > 0$, the shading control is automatically on, otherwise, it is
390 off. Meanwhile, the thermal and radiative properties set for the window and construction elements are
391 summarized in Table 6.

392 *Table 6 - Thermal and radiative properties of different elements.*

Element	U (W/m ² K)	ρ_{sol} (-)	T_{sol} (-)
Exterior wall	0.51	0.5	-
Floor	Adiabatic	0.2	-
Ceiling	Adiabatic	0.8	-
Interior wall	Adiabatic	0.5	-
Glazing (1)	1.40	-	0.60
Glazing (2)	1.40	-	0.28
Shading	-	0.6	-

393 All the alternatives (T60, T28, and T60+R) are simulated by placing the manikin in three positions of 0.75 m,
394 1.25 m, and 1.75 m distant from the window in order to study the effect of the solar radiation on thermal comfort
395 related to the distance from the fenestration system.

396 According to the office use, internal load density is defined as equipment (7 W/m²), lighting (12 W/m²) and people
397 (0.05 people/m²). The schedules of occupancy, equipment, and lighting are obtained accordingly from the default
398 office schedules of Honeybee plug-in, taking into account 8:00 to 18:00 as working hours.

399 The case study was simulated under mechanically controlled indoor conditions to guarantee $T_h=20\text{ }^\circ\text{C}$, $T_c=26\text{ }^\circ\text{C}$
400 with an ideal system with unlimited power able to instantaneously deliver the expected indoor thermal conditions.
401 For the simulation, it was assumed that all windows were closed, the amount of infiltration was set to low, ~ 0.1
402 each, and air speed was considered to be 0.1 m/s .

403 Different metabolic rates were considered, those classified as resting, low metabolic rate, moderate metabolic rate
404 and high metabolic rate. The M values were assigned according to the values listed in Table 1. These values were
405 used for simulations of the occupied discomfort hours percentage, driven by solar radiation, to find the trend of
406 this percentage against different metabolic rate values (increasing from very low to high metabolic rate). For the
407 standard simulation, a low metabolic rate (e.g., 180 W) was set based on the office space.

408 To calculate hourly shortwave ΔMRT , the shortwave absorptivity was fixed for $\alpha_{SW} = 0.67$ (approximated value
409 for white skin and average clothing). Likewise, the longwave absorptivity α_{LW} of the human body was set to be
410 approximately 0.95 . The fraction of body surface exposed to radiation f_{eff} was set to be 0.696 (seated), h_r is the
411 radiation heat transfer coefficient, which was assumed to be equal to $6.012\text{ W/m}^2\text{ K}$, and the orientation of the
412 manikins were toward the south. Finally, to compute WBGT, it was assumed that the office workers were always
413 non-acclimatized in order to aim for the most unfavorable indoor thermal perception.

414 A comparative analysis was also performed for three specific days to better understand the effect of solar radiation
415 on Adjusted MRT and WBGT (Section 4.4). The analysis was performed for the 1st to the 3rd of September,
416 considering the maximum incident radiation (in Milan) that is on the 2nd of September at 11:00; this allowed
417 monitoring of the trend of Adjusted MRT and WBGT with the presence of the incident solar radiation. These
418 three days were selected to examine the sensitivity of WBGT, Adjusted MRT, and PMV, with the peak value of
419 the incident solar radiation and to better study them for the largest solar radiation changes during these three days.

420 **4 Results and discussion**

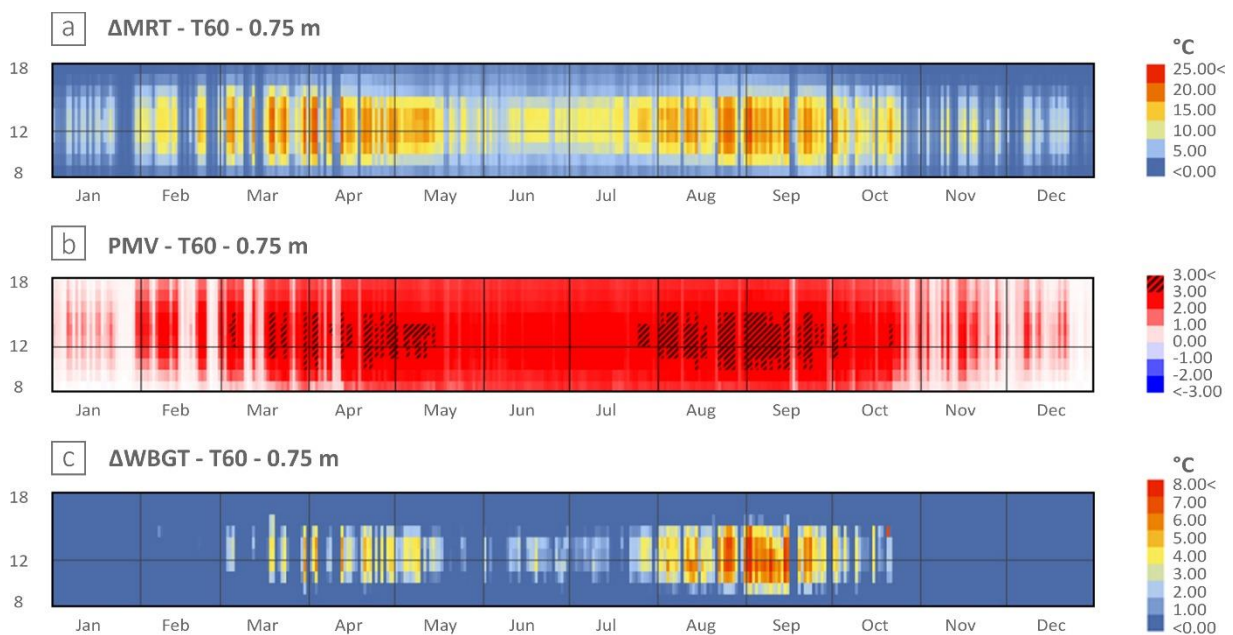
421 The results from the simulations are broken down into five sections and represent examples of the typical
422 outcomes obtained following the presented methodology. In Section 4.1, the annual analysis of indoor thermal
423 comfort is presented. Section 4.2 presents the results of the occupied discomfort hours percentage, driven by solar
424 radiation. Then, Section 4.3 explains the results of the ARHS metric. In Section 4.4, a comparison between
425 ΔWBGT and Adjusted PMV is presented. In this section, detailed analysis for three days is also introduced to
426 better study and interpret the presence of the solar radiation on the Adjusted MRT and WBGT. Section 4.5 presents
427 the point-in-time values of predicted ΔWBGT and Adjusted PMV from the simulations. This part of the study

428 allows comparison of the results of the here presented approach with the outcome of the traditional thermal
429 comfort model. It should be noted that all different sections of the outcomes are presented to show the potential
430 of applying the proposed method under a variety of settings.

431 4.1 Annual analysis of indoor thermal comfort

432 In this section, annual heat maps of ΔMRT , $\Delta WBGT$, and PMV are presented. Figure 5 shows the simulation
433 results for T60 glazing with an occupant seated 0.75 m away from the window and facing the glazed surface. By
434 considering the annual heat map of ΔMRT (see Figure 5a), large variations are found (values between 0 °C to 25
435 °C). By comparing annual heat maps of ΔMRT and $\Delta WBGT$, it is evident that the latter highlights only severe
436 heat stress conditions (see Figure 5a and c). This approach estimates the hourly WBGT values and compares them
437 to the $WBGT_{ref}$ values, considering the correct metabolic rates, to find the heat stress conditions.

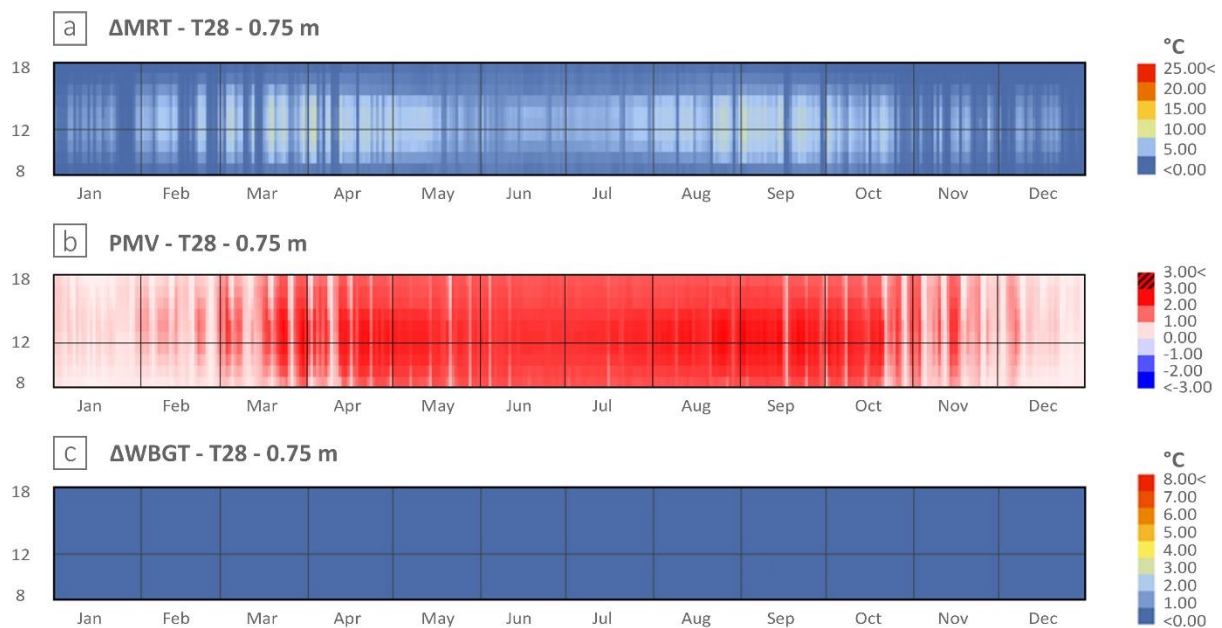
438 The annual map of the Adjusted PMV (Figure 5b) includes black dashed line patterns representing the conditions
439 when Adjusted PMV values exceed the maximum validity range of the PMV scale ($> +3$). This means that it is
440 certain that a heat stress condition is present, but the graph does not communicate this condition accurately because
441 it neglects the criticality of the condition. Annual heat maps of Adjusted PMV and $\Delta WBGT$ give the possibility
442 of preliminary comparison by qualitative means. WBGT provides a good estimation of the intensity of thermal
443 heat stress through the color gradient used by revealing: (i) a less sensitive scale than PMV, (ii) a reduction of
444 possible discomfort hours, and (iii) the capability of user adaptation.



445

446 Figure 5 - Annual heat maps for T60, 0.75 m from the façade: a) ΔMRT , b) PMV, and c) $\Delta WBGT$.

447 For the sake of comparison, additional results are presented. Figure 6 shows the results of three indices of Δ MRT,
 448 PMV and Δ WBGT for T28 glazing with an occupant seated 0.75 m away from the window and facing the glazed
 449 surface. Smaller variations in the annual heat map of Δ MRT (see Figure 6a) were found for this scenario compared
 450 to the T60 glazing scenario (see Figure 5a). The Figure 6b shows that Adjusted PMV values were between zero
 451 and three during working hours for the whole year. The Δ WBGT value was constantly zero, meaning that hourly
 452 WBGT value did not surpass the $WBGT_{ref}$ value all along the year (see Figure 6c). As the PMV, the WBGT is
 453 sensitive to the solar transmittance of the glazing, when estimating thermal discomfort in the indoor office
 454 environment. By comparing the PMV outcomes between the scenarios T60 and T28, the glazing with lower solar
 455 transmittance value did not show values outside the maximum threshold of the PMV (see Figure 5b and 6b). The
 456 Δ WBGT maps (Figure 5c and 6c) assert that risk of heat stress was avoided in the T28 scenario, while the extreme
 457 heat stress conditions (intensity and period) were highlighted in the T60 scenario due to the glazing used .



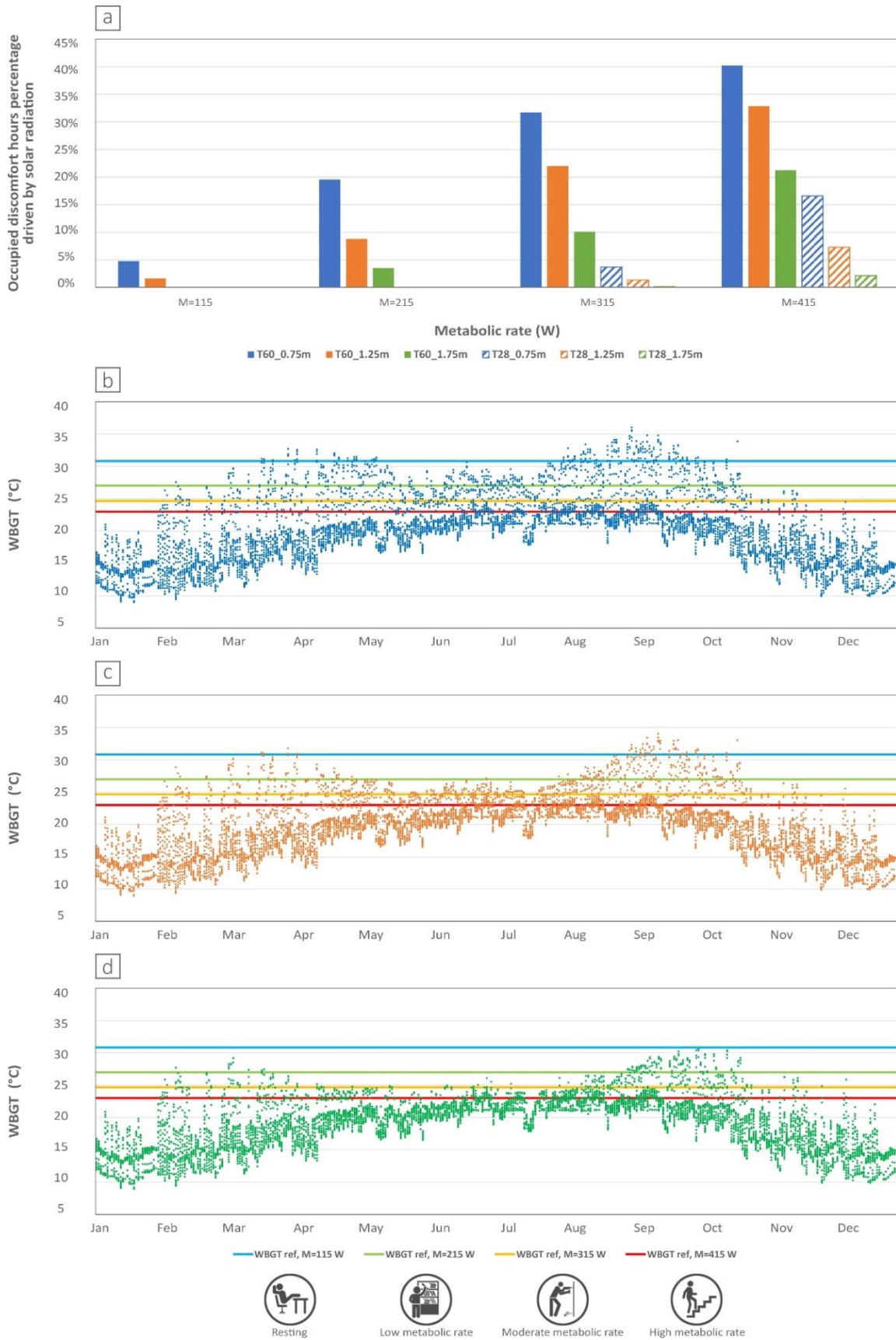
458

459 *Figure 6 - Annual heat maps for T28, 0.75 m from the façade: a) Δ MRT, b) PMV, and c) Δ WBGT.*

460 As it was found in the preliminary investigations described in Section 2.2, using the CBE Thermal Comfort Tool,
 461 the PMV value considering direct solar radiation can be above the maximum value of the thermal comfort scale
 462 ($> +3$). The comparison of the annual heat maps of Adjusted PMV and Δ WBGT presented in this section
 463 highlights that when the PMV exceeds the maximum range of the model in an extreme condition (see Figure 5b),
 464 it cannot well represent how warm the condition is perceived by the occupants. On the other hand, the WBGT
 465 approach can be seen as a better option, given that it is not only a less sensitive index, but also provides a good
 466 estimation of the heat stress condition taking into account the effect of the solar radiation.

467 4.2 Occupied discomfort hours percentage, driven by solar radiation

468 The occupied discomfort hours percentage, driven by the presence of the solar radiation, for different glazing
469 types (T60 and T28), occupant positions (0.75 m, 1.25 m, and 1.75 m away from the window) and metabolic
470 rates are compared in Figure 7a (during the working hours). This percentage was calculated in accordance with
471 the value of WBGT that surpasses the limit boundaries of $WBGT_{ref}$, for each of the assumed metabolic rates.
472 Figure 7a summarizes the findings by counting the annual hourly conditions of heat stress for the scenarios T28
473 and T60 (figures 7b, c, and d). By assuming an increased level of activity from very low (e.g., resting with $M=115$
474 W) to very high activity (e.g., exercising with $M=415$ W), the risk of heat stress also rises. Since the body produces
475 more heat internally, it experiences a higher body core temperature. For the scenario T60 at 0.75 m away from
476 the window, the difference between the occupied discomfort hours percentage driven by solar radiation for a very
477 low and very high level of activity inside the space was 35.0%. Due to the presence of direct solar radiation, there
478 was a strong link between the perceived discomfort conditions and the transmittance of the glazing system. In the
479 case of T28 at 0.75 m away from the window, the difference between the occupied discomfort hours percentage
480 driven by solar radiation between a very low and very high level of activity was halved and decreased to 17.0%.
481 Figures 7b, c, and d present the annual distribution of WBGT for three different positions 0.75 m, 1.25 m, and
482 1.75 m from the window for the scenario T60. Moving away from the window from 0.75 m to 1.75 m, a reduction
483 of the calculated WBGT values that are positioned above the $WBGT_{ref}$ can be seen. For the scenario T60, 1.75 m
484 away from the window, the general trend established was that from winter to summer, the values of WBGT were
485 rising from 10 °C until 31 °C. This means that there was no condition above $WBGT_{ref}$ lines of 115 W, and
486 consequently, the occupied discomfort hours percentage, driven by solar radiation, for this metabolic rate was
487 zero. In winter, due to the lower altitude of the sun, the manikin (for both 0.75 m and 1.25 m from the window)
488 received a greater amount of solar radiation. Whereas in summer, due to the higher altitude of the sun; only the
489 area near the façade (0.75 m from the window) received a high amount of solar radiation. This does not mean that
490 the manikin far from the window (1.75 m) did not represent a thermal discomfort condition, but it implies that the
491 influence of direct solar radiation was reduced compared to the manikin closer to the window (0.75 m) and, the
492 heat stress condition still can occur depending on other factors, (e.g., metabolic rate), defining the $WBGT_{ref}$ value.



493

494 *Figure 7 - a) Occupied discomfort hours percentage, driven by solar radiation, and variation of WBGT during the year for*

495 *T60: b) 0.75 m, c) 1.25 m, and d) 1.75 m from the window.*

4.3 Annual Radiation Heat Stress

An example of a spatial map distribution of ARHS is hereby reported and is useful if it is based on the separation of manikins. This map shows the percentage of occupied discomfort hours; that is, where the $\Delta WBGT$ is greater than $0\text{ }^{\circ}\text{C}$. This map was created considering an increase in $\Delta WBGT$ (e.g., $1\text{ }^{\circ}\text{C}$) which corresponds to heat stress, under some particular condition (e.g. air temperature, metabolic rate), but it does not give an idea of the magnitude. Figure 8 shows the false-color plots of ARHS Autonomy for two different iterations, one without shading (T60) and the other considering a movable roller-shade (T60+R) for typical working hours in Milan (8:00-18:00).

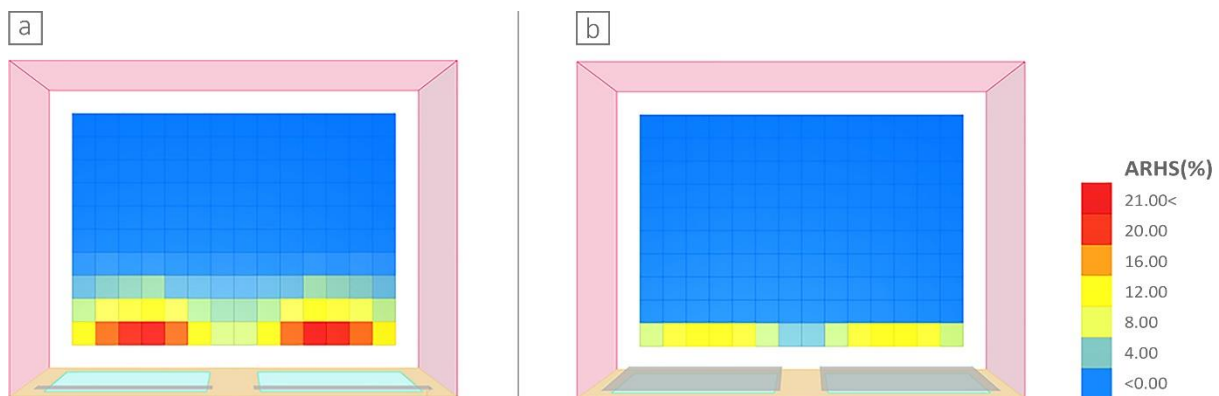


Figure 8 - False color plots of Annual Radiation Heat Stress with glazing a) T60, and b) T60+R.

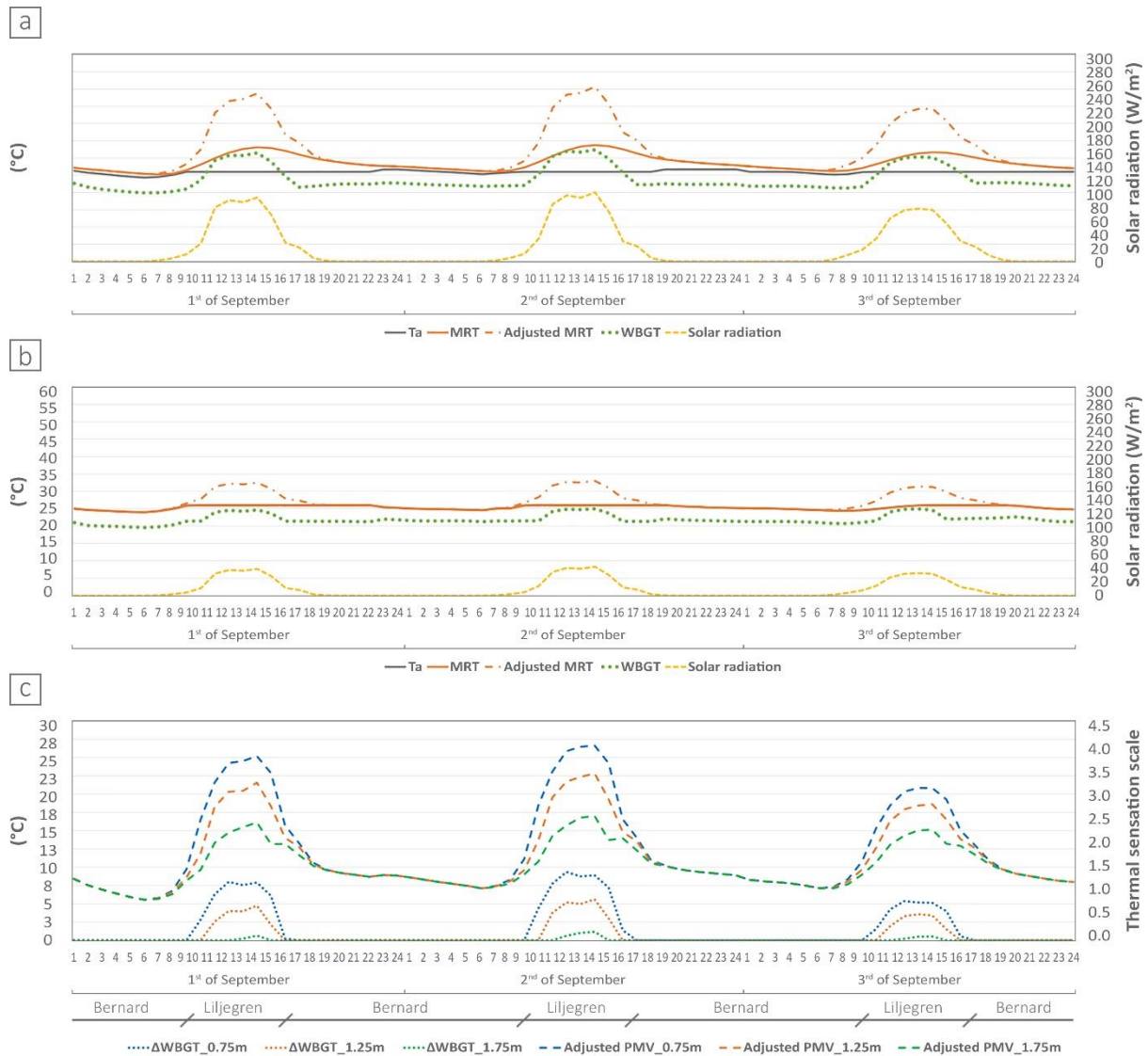
The application of dynamic shading for the case of T60+R was made according to the criteria defined with the representative sensor (placed on the human body) at the distance of 1.25 m from the window and as described in the methodology chapter.

Due to the control strategy applied for the cases of T60+R (Figure 8b), lower annual radiation heat stress percentages were observed near the window than in the case of T60. It is visible from the plots for the case of T60+R that there is no area with $ARHS > 12\%$ because of the lower frequency of heat stress compared to the case of T60. Thus, the case of T60+R had a more favorable performance in terms of heat stress caused by solar radiation and a more flexible furniture plan for designing the interior space.

The metric of ARHS calculated using $\Delta WBGT$ can be a useful index for architects and designers to compare different fenestration systems, especially in the preliminary design stage, to reduce the effect of the incoming shortwave solar radiation. In a more holistic and detailed analysis, it can integrate in both daylight and energy simulations to address the trade-offs between all thermal and visual aspects for designing a more appropriate building envelope and shading devices systems.

518 4.4 Comparative analysis of indoor thermal comfort

519 A comparative analysis was performed for the 1st to the 3rd of September to better understand the effect of the
520 solar radiation on Adjusted MRT and WBGT. The choice of the three days was made following the distribution
521 of the change in the WBGT presented in Figure 7, in which can be seen a peak in heat stress due to the coupled
522 effects of temperature, solar radiation intensity, and solar altitude (and related solar access). Significant variations
523 on the WBGT were found, with a considerable hourly fluctuation of the value during the day, and in particular at
524 midday. The maximum value of Adjusted MRT for this period was 51 °C, while the value of WBGT reached up
525 to 32 °C, coupled both with an indoor air temperature equal to 26 °C (considering the distance of 1.25 m from the
526 window). As expected, in Figure 9 it is shown that the value of Adjusted MRT was often higher than the MRT.
527 For example, on the 2nd of September at 12:00, Δ MRT reached 17 °C (Figure 9a and b).
528 Figure 9c also compares the hourly values of Adjusted PMV (including the intensity of the shortwave solar
529 radiation on the occupant) with Δ WBGT for the case of T60, for different positions away from the window for
530 the selected analysis period. For the worst condition (i.e. the 2nd of September at 15:00, for the case of 0.75 m away
531 from the window), the Adjusted PMV reached a +4 thermal sensation scale, which exceeded the limits of its
532 standard seven-point scale, while the WBGT remained under the maximum limit (Figure 3). Consequently, the
533 WBGT was within the boundary thresholds, while the Adjusted PMV was not. The Bernard and Liljegren tags on
534 the horizontal axis of Figure 9c show the period that each of the methods was used to estimate the hourly WBGT
535 value, which is compared with the $WBGT_{ref}$ for calculating Δ WBGT. For instance, the Liljegren methodology
536 was used with the presence of solar irradiance during midday, while there are conditions that the Bernard method
537 was implemented due to the absence of the solar irradiance.



538

539 *Figure 9 - a) Comparative analysis of air temperature, MRT, Adjusted MRT, WBGT, and Solar radiation from the 1st to the*
 540 *3rd of September, 1.25 m from the window for T60, b) comparative analysis of air temperature, MRT, Adjusted MRT, WBGT,*
 541 *and Solar radiation from the 1st to the 3rd of September, 1.25 m from the window for T28, and c) the effect of user distance*
 542 *from the façade on ΔWBGT and Adjusted PMV from the 1st to the 3rd of September, for T60.*

543 The detailed hourly results presented in this section show that the WBGT, such as Adjusted PMV, is sensitive to
 544 the position of occupant and the material's properties of the building envelope, especially the solar transmittance
 545 value of the glazing, and can be used to estimate the dissatisfaction in the indoor office environment.

546 Comparative analysis of indoor thermal comfort proves that the Adjusted PMV value could be higher than the
 547 maximum acceptable value of PMV for some extreme conditions. However, given that it is a less sensitive index
 548 to huge solar radiation change, the heat stress index of WBGT can be seen as a better option to assess the direct
 549 solar radiation effect and s, to smooth the out of scale values by limiting their intensity. The time span of hours

550 for assessing the discomfort is reduced using this approach, but the peak intensity is overlapping for both Δ WBGT
 551 and Adjusted PMV, and the resulting values are out of the validity limit of the formula.

552 It should be noted that the heat stress approach does not express the general comfort condition of occupants inside
 553 the space. As an aim of this study was the assessment of the presence of the direct solar radiation effect, it has
 554 been considered only for the dissatisfaction mostly caused by shortwave solar radiation. However, further
 555 improvements are needed to take the thermal comfort hours and their overlapping with heat stress hours into
 556 account in the design stage. These developments will help to inform the design process and provide designers
 557 with better insight for improving the performance of building envelope leading to the creating of office
 558 environments that are more thermally comfortable and positively affect the occupants' productivity.

559 4.5 Point-in-time predicted Δ WBGT and Adjusted PMV

560 This last section of results is presented to highlight the differences between predicted Δ WBGT and Adjusted PMV
 561 considering several point-in-time simulation results. Table 7 gives the prediction of WBGT and Δ WBGT values
 562 corresponding to particular combinations of the parameters (e.g. ERF, relative humidity, air temperature, MRT,
 563 Adjusted MRT). These results are presented considering 0.1 m/s as air speed, 180 W (1.7 met) as metabolic rate
 564 and 0.6 clo as clothing level.

565 *Table 7 - Examples of prediction of WBGT, Δ WBGT, and Adjusted PMV from the simulations.*

Condition	ERF (W/m ²)	RH (%)	T _a (°C)	MRT (°C)	Δ MRT (°C)	Adjusted MRT (°C)	WBGT (°C)	Δ WBGT (°C)	Adjusted PMV
(1)	28.3	30.4	21.6	21.0	6.8	27.8	18.8	0.0	0.1
(2)	57.0	21.3	26.0	26.0	13.7	39.7	25.4	0.0	1.6
(3)	89.0	39.3	26.0	31.0	21.3	52.3	31.1	3.0	3.3
(4)	94.0	55.0	26.0	32.7	22.5	55.2	35.6	7.5	4.0

566 Table 7 presents multiple examples of point-in-time values from the results of the simulation. Conditions (1) and
 567 (2) are presented for the combinations of parameters that yield values of 0.1 and 1.6 on the thermal sensation
 568 scale, respectively. The prediction of the WBGT heat stress model for these conditions was zero due to low
 569 incident solar radiation combined with other parameters.

570 The outcomes of the traditional PMV model considering the Adjusted MRT values of 52.3°C condition (3) was
571 3.3 on the thermal sensation scale ($PMV > +3$). This condition shows that for this point-in-time, the PMV model
572 was unable to express how much heat in this condition was caused by the 89.0 W/m² ERF value, with 52.3 °C
573 Adjusted MRT. With reference to the traditional PMV model, it is not possible to interpret the difference between
574 3.3 for condition (3) and 4.0 for condition (4) in terms of thermal sensation scale. It should be noted that the
575 $WBGT > 31.1$ is almost equal to $PMV > +3$: this implies to have missing information about the magnitude of the
576 heat stress.

577 The $\Delta WBGT$ approach clearly states that when the value of WBGT is higher than $WBGT_{ref}$, it is a condition with
578 heat stress (e.g., $\Delta WBGT$ value of 3.0 °C for the conditions (3)); otherwise, there is no heat stress (e.g., $\Delta WBGT$
579 value of zero for the conditions (1) and (2)).

580 The PMV model predicts the thermal comfort condition of occupants with the ASHRAE seven-point thermal
581 sensation scale (cold, cool, slightly cool, neutral, slightly warm, warm, and hot), and as long as incident solar
582 radiation is low or absent, this prediction can be reasonable. However, its value falls out of scale in the presence
583 of shortwave solar radiation (extreme events). Moreover, human beings are not always able to perceive the heat
584 stress, nor the changes. The alternative method of WBGT is pretty similar to the PMV model, where there is the
585 presence of shortwave solar radiation effects. However, the WBGT has the capability to consider the user
586 adaptation by reducing the number of conditions perceived as a heat stress.

587 The heat stress approach of WBGT does not classify the thermal comfort conditions as neutral, slightly warm,
588 etc., but identifies the heat stress based on the pre-defined threshold and further quantifies this heat stress with a
589 WBGT value. From this perspective, the use of WBGT, which makes the heat stress determination less sensitive
590 to solar radiation values and reduces out of scale values, is preferable for the purpose of evaluating the effect of
591 solar radiation on indoor thermal comfort.

592 **5 Limitations of the study**

593 This section presents some limitations of this study that might encourage future developments. Firstly, the air
594 speed inside the indoor environment was considered constant, given that the focus of this study was to demonstrate
595 the application of the WBGT approach in assessing the direct solar radiation effect on indoor thermal comfort.
596 Linking CFD simulation results on air velocity with the proposed methodology might help to predict more realistic
597 heat stress conditions.

598 Secondly, the reflected radiation from the surrounding surfaces (e.g., walls, ceiling and floor) has already been
599 assessed by means of the simulation procedure, enabled by the Radiance - DC method, estimating the amount of
600 irradiation directly falling on the manikin and the amount of reflected portion from the rooms' surfaces toward
601 the manikin. A standard office, with average surface solar reflectances for the surfaces, was proposed in this study.
602 Further dedicated analysis should be conducted to quote specifically how the change in reflectance of each internal
603 surface, or the average reflectance of the room surfaces can affect the thermal comfort perceived by the user.
604 Thirdly, in relation to the Radiance - DC method, the modeled geometry and manikin considered do not include
605 a desk as a working plane for the occupant, which would represent an immediate shading source, thereby changing
606 the total solar radiation falling on the occupant, and the re-reflected component of solar radiation might also
607 increase the intensity of total solar radiation. Adding desks to the analysis scene would allow thorough and precise
608 calculation of the solar radiation landing on the human body could be reached. In this way, all the critical aspects,
609 from the overshadowing effect to solar reflections, could be considered. However, furniture surfaces are mostly
610 unknown to the designer.

611 Fourthly, the value of f_{eff} (which in the standardized calculation includes overshadowing effects and the effect of
612 clothing for incident solar radiation reduction) can lead to a change in ΔMRT of up to 30%. The exposure may be
613 different depending on the way the manikin is placed, but it is an approximation. It should be mentioned that this
614 assumption does not directly affect the WBGT and ΔWBGT results (change in WBGT up to 5%). More in-depth
615 analysis is needed in subsequent work to take into account this limitation.

616 Fifthly, regarding the WBGT heat stress approach, it does not express the general comfort condition of occupants
617 inside an indoor space. Consequently, in order to better understand the thermal comfort together with the heat
618 stress conditions, an integrated approach can be developed in the future. The approach allows an overall insight
619 on how the designers' decisions directly affect the building envelope choices toward the definition of high-
620 performance office environments.

621 Finally, the WBGT calculation has several steps. Hence, future work can foresee a user-friendly software to be
622 used in the preliminary design stage by the architects and designers. Moreover, this WBGT methodology will be
623 potentially applicable as a heat stress index for both indoor and outdoor conditions. Consequently, it can be used
624 with a similar procedure to assess outdoor comfort in a future study.

625 **6 Conclusions**

626 This research introduces a framework to assess the effect of incoming shortwave solar radiation on indoor thermal
627 comfort and estimates the perceived thermal stress of the occupants. The novelty of this study is that it
628 demonstrates the implementation of the WBGT heat stress index for indoor thermal comfort through the
629 evaluation of the effect of solar radiation using the Radiance - DC method on the Grasshopper platform. This
630 framework is used to assess the discomfort hours due to shortwave solar radiation landing directly on occupants
631 considering it as heat stress by computing the Δ WBGT. To do so, two procedures are available to compute the
632 WBGT: the equation proposed by Bernard, which is used to assess the effects of longwave solar radiation, and
633 Liljegren's equations, which account for long and shortwave radiation. The results show the potential of applying
634 the proposed method under a variety of settings. For instance, the Liljegren methodology can be used with the
635 presence of solar irradiance during midday, while there are conditions with an absence of solar irradiance for
636 which the Bernard method can be implemented .

637 The PMV is the most widely used thermal comfort perception index. The way that the laboratory tests are carried
638 out and make it particularly sensitive when the person is exposed to direct solar radiation. The values that fall out
639 of the scale are not able to express the perceived heat stress properly. The WBGT has been tested as an alternative,
640 and the methodology is preferred, being less sensitive to huge solar radiation changes, reducing the out of scale
641 values, and limiting their expression of intensity.

642 The ARHS metric is similar to the ARD index, but it is based on the WBGT approach. The ARHS metric uses
643 WBGT to soften the sensitivity. It is applicable either indoor or outdoor, and it is flexible for rapid calculation on
644 spatial analysis. The spatial heat stress conditions across the indoor space can be assessed and compared for
645 different fenestration systems to reduce the effect of incoming shortwave solar radiation.

646 The detailed WBGT approach is potentially applicable for indoor environments under a variety of conditions, as
647 it was already reported in the literature for indoor thermal comfort. However, this study stresses this approach by
648 introducing a Delta Value approach that is based on Radiance - DC method. The proposed approach allows
649 designers, architects, and energy modelers to predict the heat stress of occupants across the area for every hour of
650 the year. The solar radiation can have an impact on the user's thermal perception onto a warmer condition, which
651 can cause a comfortable or an uncomfortable state depending on the combination of indoor environmental
652 parameters. Even though the direct solar radiation landing on the occupant may occur only a few hours a day, it
653 can also be reflected from the surroundings and can significantly change the perception of the occupant (see Figure
654 9). The excess heat produced by shortwave solar radiation cannot be compensated for a standard HVAC system,
655 depending on air velocity, air temperature, and air-outlets location. This may modify and, most probably, increase

656 the hours of discomfort experienced by the occupants, leading to decreased human health, well-being, and,
657 subsequently, productivity in an office.

658

659 **References**

- 660 [1] ASHRAE, *Handbook of Fundamentals*. 2013.
- 661 [2] Y. Al Horr, M. Arif, A. Kaushik, A. Mazroei, M. Katafygiotou, and E. Elsarrag, “Occupant productivity
662 and office indoor environment quality: A review of the literature,” *Build. Environ.*, vol. 105, pp. 369–389,
663 2016.
- 664 [3] M. B. C. Aries, J. A. Veitch, and G. R. Newsham, “Windows , view , and office characteristics predict
665 physical and psychological discomfort,” *J. Environ. Psychol.*, vol. 30, pp. 533–541, 2010.
- 666 [4] ANSI/ASHRAE, “ASHRAE Standard 55, Thermal Environmental Conditions for Human Occupancy,”
667 2017.
- 668 [5] K. Ceria and R. De Dear, “Thermal comfort and behavioural strategies in office buildings located in a
669 hot-arid climate,” *J. Therm. Biol.*, vol. 26, pp. 409–414, 2001.
- 670 [6] P. O. Fanger, *Thermal comfort. Analysis and applications in environmental engineering*. 1970.
- 671 [7] BSI, “BS EN ISO 7730: 2005 - Ergonomics of the thermal environment—Analytical determination and
672 interpretation of thermal comfort using calculation of the PMV and PPD indices and local thermal comfort
673 criteria,” 2005.
- 674 [8] S. I. H. Gilani, M. H. Khan, and W. Pao, “Thermal comfort analysis of PMV model Prediction in Air
675 conditioned and Naturally Ventilated Buildings,” *Energy Procedia*, vol. 75, pp. 1373–1379, 2015.
- 676 [9] R. J. de Dear and G. Brager, “Developing an Adaptive Model of Thermal Comfort and Preference,” 1998.
- 677 [10] BSI, “BS EN 16798 - 1: 2019 - Tracked Changes - Energy performance of buildings - Ventilation for
678 buildings,” 2019.
- 679 [11] F. Bauman and E. Arens, “Task / Ambient Conditioning Systems : Engineering and Application
680 Guidelines,” 1996.
- 681 [12] E. Arens, T. Hoyt, X. Zhou, L. Huang, H. Zhang, and S. Schiavon, “Modeling the comfort effects of short-
682 wave solar radiation indoors,” *Build. Environ.*, vol. 88, pp. 3–9, 2015.
- 683 [13] C. Marino, A. Nucara, M. Pietrafesa, and E. Polimeni, “The effect of the short wave radiation and its
684 reflected components on the mean radiant temperature: modelling and preliminary experimental results,”
685 *J. Build. Eng.*, vol. 9, pp. 42–51, 2017.
- 686 [14] A. Zani, A. G. Mainini, J. D. B. Cadena, S. Schiavon, and E. Arens, “A New Modeling Approach for the
687 Assessment of the Effect of Solar Radiation on Indoor Thermal Comfort,” in *Building Performance
688 Analysis Conference and SimBuild*, 2018.
- 689 [15] H. Zhang, E. Arens, and C. Huizenga, “Thermal sensation and comfort models for non-uniform and
690 transient environments, part III: Whole-body sensation and comfort,” *Build. Environ.*, vol. 45, pp. 399–
691 410, 2009.
- 692 [16] C. Huizenga, Z. Hui, and E. Arens, “A model of human physiology and comfort for assessing complex

693 thermal environments,” *Build. Environ.*, vol. 36, no. 6, pp. 691–699, 2001.

694 [17] A. Zani, H. David Richardson, A. Tono, S. Schiavon, and E. Arens, “A simulation-based design analysis
695 for the assessment of indoor comfort under the effect of solar radiation,” in *SimAUD*, 2019, pp. 135–142.

696 [18] S. Carlucci, F. Causone, F. De Rosa, and L. Pagliano, “A review of indices for assessing visual comfort
697 with a view to their use in optimization processes to support building integrated design,” *Renew. Sustain.
698 Energy Rev.*, vol. 47, pp. 1016–1033, 2015.

699 [19] A. Beizaee, K. Vadodaria, and D. Loveday, “Assessing the ability of PMV model in predicting thermal
700 sensation in naturally ventilated buildings in UK,” in *7th Windsor Conference: The changing context of
701 comfort in an unpredictable world*, 2012.

702 [20] S. Schiavon, T. Hoyt, and A. Piccioli, “Web application for thermal comfort visualization and calculation
703 according to ASHRAE Standard 55,” *Build. Simul.*, vol. 7, pp. 321–334, 2014.

704 [21] T. Hoyt, S. Schiavon, A. Piccioli, T. Cheung, D. M. And, and K. Steinfeld, “CBE Thermal Comfort Tool.”
705 2017.

706 [22] E. Naboni, E. Danzo, and L. Ofria, “A Parametric Workflow to Concieve Facades as Indoor and Outdoor
707 Climate,” in *SimAUD*, 2019.

708 [23] F. R. d’Ambrosio Alfano, B. I. Palella, and G. Riccio, “Thermal Environment Assessment Reliability
709 Using Temperature — Humidity Indices,” *Ind. Health*, vol. 49, 2011.

710 [24] Z. Zamanian, Z. Sedaghat, M. Hemehrezaee, and F. Khajehnasiri, “Evaluation of environmental heat
711 stress on physiological parameters,” *J. Environ. Heal. Sci. Eng.*, vol. 15, pp. 1–8, 2017.

712 [25] K. Blazejczyk, Y. Epstein, G. Jendritzky, H. Staiger, and B. Tinz, “Comparison of UTCI to selected
713 thermal indices,” *Int. J. Biometeorol.*, vol. 56, pp. 515–535, 2012.

714 [26] R. McNeel, “Grasshopper generative modeling for Rhino.” 2010.

715 [27] BSI, “BS EN ISO 7243: 2017 - Ergonomics of the thermal environment - Assessment of heat stress using
716 the WBGT (wet bulb globe temperature) index,” 2017.

717 [28] BSI, “BS EN ISO 8996: 2004 - Ergonomics of the thermal environment - Determination of metabolic
718 rate,” 2004.

719 [29] F. R. D’Ambrosio Alfano, J. Malchaire, B. I. Palella, and G. Riccio, “WBGT index revisited after 60 years
720 of use,” *Ann. Occup. Hyg.*, vol. 58, pp. 955–970, 2014.

721 [30] B. Lemke and T. Kjellstrom, “Calculating workplace WBGT from meteorological data: a tool for climate
722 change assessment.,” *Ind. Health*, vol. 50, pp. 267–78, 2012.

723 [31] T. E. Bernard and M. Pourmoghani, “Prediction of Workplace Wet Bulb Global Temperature,” *Appl.
724 Occup. Environ. Hyg. ISSN*, vol. 14, 1999.

725 [32] J. C. Liljegren, R. A. Carhart, P. Lawday, S. Tschopp, and R. Sharp, “Modeling the Wet Bulb Globe
726 Temperature Using Standard Meteorological Measurements,” *J. Occup. Environ. Hyg.*, vol. 5, pp. 645–
727 655, 2008.

728 [33] R. H. Henninger and M. J. Witte, “EnergyPlus testing with ANSI/ASHRAE standard 140-2001
729 (BESTEST),” Washington, D.C., 2001.

730 [34] “Energy Plus Weather Data,” *EnergyPlus*. [Online]. Available: <https://energyplus.net/weather>.

731