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Mathematical Modeling Suggests Cooperation of Plant-Infecting Viruses

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Department of Mathematics University of Tennessee, Knoxville United States 3/28/2022 Abstract

Viruses are major pathogens of agricultural crops. Viral infections often start after the virus enters 2 the outer layer of a tissue, and many successful viruses, after local replication in the infected tissue, 3 are able to spread systemically. Quantitative details of virus dynamics in plants, however, are 4 poorly understood, in part, because of the lack of experimental methods which allow the accurate 5 measurement of the degree of infection in individual plant tissues. Recently, Tromas et al. PLoS 6 Genetics (2014) followed the kinetics of infection of individual cells in leaves of Nicotiana tabacum 7 plants using Tobacco etch virus (TEV), labeled with either Venus or blue fluorescent protein (BFP) to 8 produce to different strains. Assuming that viral spread occurs from lower to upper leaves, the authors 9 fitted a simple mathematical model to the frequency of cellular infection by the two viral variants 10 found using flow cytometry. While the original model could accurately describe the kinetics of viral 11 spread locally and systemically, we found that many alternative versions of the model, for example, 12 if viral spread starts at upper leaves and progresses to lower leaves or when virus dissemination is 13 stopped due to an immune response, fit the data with reasonable quality, and yet with different 14 parameter estimates. These results strongly suggest that experimental measurements of the virus 15 infection in individual leaves may not be sufficient to identify the pathways of viral dissemination 16 between different leaves and reasons for viral control. We propose experiments that may allow 17 discrimination between the alternatives. By analyzing the kinetics of coinfection of individual cells 18 by Venus and BFP strains of TEV we found a strong deviation from the random infection model, 19 suggesting cooperation between the two strains when infecting plant cells. Importantly, we showed 20 that many mathematical models on the kinetics of coinfection of cells with two strains could not 21 adequately describe the data, and the best fit model needed to assume i) different susceptibility of 22 uninfected cells to infection by two viruses locally in the leaf vs. systemically from other leaves, 23 and ii) decrease in the infection rate depending on the fraction of uninfected cells which could be 24 due to a systemic immune response. Our results thus demonstrate the difficulty in reaching definite 25 conclusions from extensive and yet limited experimental data and provide evidence of potential 26 cooperation between different viral variants infecting individual cells in plants. 27

Abbreviations: ODE – ordinary differential equations, TEV – Tobacco etch virus, BFP – blue
 fluorescent protein, *nll* – negative log-likelihood, LS – least squares, LOD – limit of detection, AIC
 – Akaike Information Criterion, SSR – sum of squared residuals, OR – odds ratio.

31 Keywords: Virus infection, plants, flow cytometry, mathematical model, coinfection

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32 Introduction

With a burgeoning human population expected to reach between 7 and 13 billion by 2100, humans' 33 lifeblood, food and water, will be everyone difficult to protect and sustain over time [1-3]. Under 34 these circumstances, dependence on agriculture will only increase [4]. Food crops, however, are 35 vulnerable to numerous biotic stresses, including but not limited to animal pests, fungi, bacteria, and 36 viruses. Viral infections especially can devastate food-crops, with documentation of such infections 37 being identified as early as eighth-century Japan; however it was not until the nineteenth century 38 that it was known and accepted that microscopic agents like viruses could cause diseases in plants 39 [5, 6].40

⁴¹ Mathematical models have been widely used to understand virus-plant interactions. For example, ⁴² early studies investigated how the virus concentration in the inoculum influences the number of ⁴³ lesions formed by the virus on plant leaves [7–10]. More recent studies investigated virus dynamics in ⁴⁴ individual plant cells or in the whole plant [11–14]. Most studies, however, focused on understanding ⁴⁵ epidemiological spread of viral disease in plant populations with the aim to control viral spread and ⁴⁶ to limit damage to agricultural crops [15–25].

Mechanisms of viral spread within individual plants remain incompletely understood. Usually 47 infection of a single cell or a small group of cells occurs via mechanical means or by an animal or 48 insect vector. After replication in the inoculation site, virions move to neighboring cells through 49 plasmodesmata – pores between individual cells in the leaf [26]. The replication-movement process 50 is repeated until the virus enters the vasculature. It has been experimentally demonstrated that 51 viral distribution via the vasculature follows the path of sugar distribution, i.e., from source to sink 52 tissues, with strong sinks like roots receiving a larger portion of the viral cargo [27]. Once arriving 53 at sink tissue, the virus exits the vasculature via the plasmodesmata and enters neighboring cells. 54 From there viruses use plasmodesmata once again to invade the ground tissue [27, 28]. In some cases, 55 however, viruses can be introduced directly into the vasculature resulting in rapid infection of sink 56 tissues. 57

Different methods have been used to measure the degree of infection of a given leaf in the plant 58 including ELISA for viral proteins and PCR for viral genomes [12, 29]. However, these methods are 59 semi-quantitative and typically do not allow measurement of the degree of infection of individual 60 cells in the leaf. Recently, a new method to measure the frequency of infection of cells in plant 61 leaves through the use of flow cytometry was developed [14]. In their experiments, Tromas et al. 62 [14] infected lower (3rd) leaves of 4 week old *Nicotiana tabacum* (henceforth referred to as "tobacco") 63 plants with two strains of Tobacco etch virus (TEV), TEV-Venus and TEV-BFP, carrying different 64 fluorescent proteins. At different times after the infection cells (protoplasts) were isolated from 65 individual leaves, and the fraction of protoplasts infected with either or both viral variants was 66 quantified using flow cytometry [14]. Flow cytometry allowed the measurement of virus infection in 67 thousands of individual cells, thus providing unique quantitative information about kinetics of TEV 68 infection in tobacco plants. 69

Tromas *et al.* [14] performed several important analyses including calculation of basic reproductive number and multiplicity of infection of cells (MOI) by different viruses. In addition, the authors developed a detailed mathematical model of how the virus spreads over time from the 3rd leaf to other leaves and fitted the model to experimental data. Importantly, the model was able to accurately describe virus dissemination and predicted that viral spread kinetics was similar within the leaves. One major difference between infection levels in individual leaves was due to different import rates of the virus from the lower to upper leaves [14].

Here we built upon this pioneering work and further analyzed experimental data of Tromas 77 et al. [14] with use of mathematical models. The main objectives of our study were to understand 78 the details of dissemination of TEV in tobacco plants and to determine if coinfection of individual 79 plant cells with two TEV variants occur independently. Specifically, because exact pathways of 80 TEV dissemination in tobacco plants have not been unequivocally identified and may depend on 81 the age of plants and details of virus inoculation, we investigated whether mathematical models of 82 TEV dissemination, alternative to the Tromas et al. [14] model, may be also consistent with the data. 83 Surprisingly, we found that indeed many different routes of TEV dissemination (e.g., when the initial 84 infection first spreads in top (7th) leaf and then disseminates to lower leaves) are quite consistent with 85 experimental data, even though some such models fitted the data with slightly reduced quality (as 86 evaluated by AIC, [30]). By analyzing kinetics of coinfection of individual cells by two TEV variants 87 we found that coinfection does not proceed randomly; rather, cells are more likely to be coinfected 88 with two viruses than infected with either of the variants suggesting cooperativity in infection (or 89 that plant cells vary in susceptibility to infection). Our results suggest that understanding pathways 90 of virus dissemination in plants will be difficult using only data on virus infection in individual leaves 91 and may likely require specific experiments that determine the systemic distribution of virions in 92 host tissues over the time course of infection. 93

⁹⁴ Materials & Methods

95 Data

Specific details of how infection of plants had been performed are given in the previous publication 96 [14]. In short, 4-week-old Nicotiana tabacum L. cv. Xanthi plants, a widely used model plant 97 host [31], were inoculated into the 3rd leaf with an equal mixture of TEV-BFP and TEV-Venus. 98 These two viral strains express blue and vellow fluorescent proteins, respectively. Preliminary work 99 demonstrated that expression of these proteins does not impair growth kinetics of the viral variants 100 [14]. To measure the kinetics of viral dissemination 3rd, 5th, 6th, and 7th true leaves of individual 101 plants were removed at days 3, 5, 7 and 10 post inoculation; five plants per time point were analyzed. 102 Leaf 4 was skipped because it did not show any infection under the experimental conditions. From 103 these leaves, plant cells with their cell walls removed (protoplasts) were isolated and the number of 104 protoplasts expressing none, one, or both of the two fluorescent proteins was measured with flow 105 cytometry. The data have been formatted and are available as a supplement to this paper. 106

¹⁰⁷ Mathematical models

¹⁰⁸ Original virus dissemination model of Tromas *et al.* [14]

¹⁰⁹ To predict kinetics of infection of the inoculated leaf and dissemination of infection to other leaves ¹¹⁰ in the plant Tromas *et al.* [14] developed a novel mathematical model. The model tracks the fraction ¹¹¹ of infected cells in a k^{th} leaf, I_k , over time with S_k being the fraction of susceptible cells. In the model ¹¹² a cell infected with either of two viral variants or both viral variants is considered to be infected. ¹¹³ The model assumes that infection starts at leaf 3 and then proceeds in the leaf k = 3 at a rate β and ¹¹⁴ disseminates to upper leaves (leaves 5, 6, 7) at a rate proportional to the total infection rate of the ¹¹⁵ leaves below a given leaf k at a rate χ_k (**Figure 1A**). When the virus reaches other leaves, infection also proceeds locally at a rate β . Local virus dissemination at a k^{th} leaf stops when the fraction of infected cells reaches a critical level ψ_k :

$$\frac{dI_3}{dt} = \beta I_3 S_3, \tag{1}$$

$$\frac{dI_k}{dt} = \beta I_k S_k + \chi_k S_k \sum_{\substack{j=3, \ j\neq 4}}^{k-1} I_j, \qquad k = 5, 6, 7,$$
(2)

$$S_{k} = \begin{cases} 1 - \frac{I_{k}}{\psi_{k}}, & I_{k} < \psi_{k}, \\ 0, & I_{k} \ge \psi_{k}, \end{cases} \qquad k = 3, 5, 6, 7, \tag{3}$$

where β is the rate of infection of uninfected cells in the leaf during to local viral spread in the leaf, χ_k is the rate of virus infection of other (upper) leaves, and ψ_k is the level at which infection of new cells in leaf k stops (see eqns. (S.1)–(S.4) for full set of equations of the model). Initial conditions for the model are $I_k(0) = I_0$ if k = 3 and $I_k(0) = 0$, otherwise, and $S_k(0) = 1$. In total, this model has 9 parameters to be estimated from the data.

123 Alternative virus dissemination models for the total leaf infection

While the original mathematical model of Tromas *et al.* [14] seems logical we sought to investigate whether alternative mathematical models of virus dynamics within individual leaves and virus dissemination to other leaves in the plant may be consistent with experimental data. In most of these alternative models we use the same nomenclature for the model parameters $(I_0, \beta, \chi_k, \text{ and } \psi_k)$ as in Tromas *et al.* [14].

• Alternative model 1. In this model the dynamics of infection of the leaf 3 is given in eqn. (1), and instead of summing the infection from all the leaves below, we suppose that only the leaf immediately below the one in question can infect it. The dynamics of uninfected leaves is given by eqn. (3). Dynamics of infection in other leaves is described by the following equations (see Figure 1B):

$$\frac{dI_k}{dt} = \beta I_k S_k + \chi_k S_k I_{k-1}, \qquad k = 5, 6, 7.$$
(4)

Initial conditions for the model are $I_k(0) = I_0$ if k = 3 and $I_k(0) = 0$, otherwise, and $S_k(0) = 1$.

Alternative model 2. Leaf 3 infects only leaf 5 which then infects leaves 6 and 7. Leaf 6 also contributes to the infection of leaf 7. Infection for leaf 3 is given by eqn. (1) and dynamics of uninfected leaves is given by eqn. (3). Dynamics of infection in other leaves is described by the following equations:

$$\frac{dI_5}{dt} = \beta I_5 S_5 + \chi_5 S_5 I_3, \tag{5}$$

$$\frac{dI_k}{dt} = \beta I_k S_k + \chi_k S_k I_5, \qquad k = 6,7.$$
(6)

Initial conditions for the model are $I_k(0) = I_0$ if k = 3 and $I_k(0) = 0$, otherwise, and $S_k(0) = 1$.



Figure 1: Examples of several alternative mathematical models of virus spread in plants analyzed in this paper. In experiments of Tromas *et al.* [14], two different viruses ("Venus" and "BFP") were rubbed into leaf 3 and the fraction of infected leaf cells (protoplasts) was followed by flow cytometry over time (see Materials and Methods for more detail). In schematics, S_k and I_k denote uninfected and infected cells in the k^{th} leaf, respectively, and the syringe indicates the primary place where infection started in the model. Arrows denote the process of leaf infection (at a rate β) and transmission of infected cells in between leaves (at a rate χ). In the original Tromas *et al.* [14] model (A, eqns. (1)–(3)), infection starts at leaf 3 and is then transported to other leaves at a rate proportional to the total fraction of infected by the leaves below. In alternative model 1, infection starts with leaf 3 but upper leaves are only infected by the leaves just below them (B, eqn. (4)). In alternative model 4, infection starts in leaf 5 and then proceeds to leaves above or below leaf 5 similar to the alternative model 1 (C, eqn. (11)). Finally, in the alternative model 7 infection starts at the upper leaf 7 and proceeds to lower leaves in a manner similar to the original Tromas *et al.* [14] model (D, eqn. (15)). Other alternative models are described in the Materials and Methods.

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• Alternative model 3. Infection for leaf 3 is given by eqn. (1) and dynamics of uninfected leaves is given by eqn. (3). Leaf 3 is the only leave that contributes to infections of higher leaves. Dynamics of infection in other leaves is described by the following equations:

$$\frac{dI_k}{dt} = \beta I_k S_k + \chi_k S_k I_3, \qquad k = 5, 6, 7.$$
(7)

Initial conditions for the model are $I_k(0) = I_0$ if k = 3 and $I_k(0) = 0$, otherwise, and $S_k(0) = 1$.

Alternative model 4. The initial infection occurs on leaf 5 which contributes to infections of leaves 3, 6, and 7. All imported virions for these leaves come exclusively from leaf 5. Dynamics of uninfected leaves is given by eqn. (3). Dynamics of infection in other leaves is described by the following equations (see Figure 1C):

$$\frac{dI_5}{dt} = \beta S_5 I_5, \tag{8}$$

$$\frac{dI_k}{dt} = \beta I_k S_k + \chi_k S_k I_5, \qquad k = 3, 6, 7.$$
(9)

Initial conditions for the model are $I_k(0) = I_0$ if k = 5 and $I_k(0) = 0$, otherwise, and $S_k(0) = 1$.

• Alternative model 5. The initial infection occurs on leaf 6 which contributes exclusively to the infections of leaves 3, 5, and 7. Dynamics of uninfected leaves is given by eqn. (3) and dynamics of infection in other leaves is described by the following equations:

$$\frac{dI_6}{dt} = \beta S_6 I_6, \tag{10}$$

$$\frac{dI_k}{dt} = \beta I_k S_k + \chi_k S_k I_6, \qquad k = 3, 5, 7.$$
(11)

Initial conditions for the model are $I_k(0) = I_0$ if k = 6 and $I_k(0) = 0$, otherwise, and $S_k(0) = 1$.

• Alternative model 6. The initial infection occurs on leaf 7 which contributes exclusively to the infections of leaves 3, 5, and 6. Dynamics of uninfected leaves is given by eqn. (3) and dynamics of infection in other leaves is described by the following equations:

$$\frac{dI_7}{dt} = \beta S_7 I_7, \tag{12}$$

$$\frac{dI_k}{dt} = \beta I_k S_k + \chi_k S_k I_7, \qquad k = 3, 5, 6.$$
(13)

Initial conditions for the model are $I_k(0) = I_0$ if k = 7 and $I_k(0) = 0$, otherwise, and $S_k(0) = 1$.

• Alternative model 7. The initial infection occurs on leaf 7 and virus accrues downward; it is essentially the model by Tromas *et al.* [14] being inverted. Dynamics of uninfected leaves is given by eqn. (3) and dynamics of infection in other leaves is described by the following equations (see Figure 1D):

$$\frac{dI_7}{dt} = \beta S_7 I_7, \tag{14}$$

$$\frac{dI_k}{dt} = \beta I_k S_k + \chi_k S_k \sum_{j=7}^k I_j, \qquad k = 3, 5, 6.$$
(15)

Initial conditions for the model are $I_k(0) = I_0$ if k = 7 and $I_k(0) = 0$, otherwise, and $S_k(0) = 1$.

• Alternative model 8. The model assumes that infection starts in all leaves and proceeds independently (aka "logistic" model for individual leaves). Dynamics of infection in all leaves is described by the following equations:

$$\frac{dI_k}{dt} = \beta_k I_k \left(1 - \frac{I_k}{\psi_k} \right), \qquad k = 3, 5, 6, 7, \tag{16}$$

Initial conditions are $I_k(0) = I_{0_k}$, k = 3, 5, 6, 7. This model has 12 parameters to be estimated from the data.

• Alternative model 9. In all previous models virus dissemination within a given leaf stops 167 when the fraction of infected cells reaches ψ_k (e.g., eqn. (3)). This stop of infection is also 168 observed in the data. However, specific mechanisms of why the infection stops while not all 169 cells in the leaf are infected were not fully investigated. Therefore, in our alternative model we 170 assume that the dynamics of virus infection in a given leaf are not infection level-dependent 171 but instead time-dependent. We define T_k to be the time that the k^{th} leaf accumulates the 172 "immune response" to stop the spread of the virus inside it, and n_k represents how quickly this 173 immune response kicks in [32]. The dynamics of the infection is given by the same equations as 174 in the Tromas et al. [14] model (eqns. (1)-(2)), and the dynamics of uninfected cells available 175 for infection due to generation of the immune response in the k^{th} leaf is given by 176

$$S_k = \frac{1}{1 + \left(\frac{t}{T_k}\right)^{n_k}},\tag{17}$$

where the initial conditions for the model are $I_k(0) = I_0$ if k = 3 and $I_k(0) = 0$, otherwise. This model has 4 extra parameters as compared to other alternative models but the model can be reduced in size by assuming that some of the parameters (e.g., T_k or n_k) to be leaf number-independent (see Main text for results). In such cases, the model has 10 parameters to be estimated from the data.

¹⁸² Virus dissemination models for the infection/coinfection with two viral variants

In the experiments, the plants were infected with an equal mixture of two viral variants, TEV-Venus and TEV-BFP [14]. However, the original model of Tromas *et al.* [14] and our previous alternative models did not discriminate between infection of the cells with two variants. The following alternative models now make this distinction. In these models we denote V_k and B_k as the fraction of Venus-infected and BFP-infected cells, respectively, and the fraction of coinfected cells is denoted as M_k . Because our analysis illustrated that the specific pathway of TEV dissemination in 4-weekold tobacco plants cannot be fully resolved using infection data alone, we assume the dissemination pathway of Tromas *et al.* [14]. Then the dynamics of infection of plant leaves with the two viral variants we use the following equations:

$$\frac{dV_k}{dt} = \beta_V S_k V_k + \chi_k S_k \sum_{i=3}^{k-1} V_i, \qquad k = 3, 5, 6, 7,$$
(18)

$$\frac{dB_k}{dt} = \beta_B S_k B_k + \chi_k S_k \sum_{i=3}^{k-1} B_i, \qquad k = 3, 5, 6, 7,$$
(19)

$$S_{k} = \begin{cases} 1 - \frac{I_{k}(t)}{\psi_{k}}, & I_{k}(t) < \psi_{k}, \\ 0, & I_{k}(t) \ge \psi_{k}. \end{cases} \qquad k = 3, 5, 6, 7,$$
(20)

where β_B and β_V are the within-leaf infection rates for BFP and Venus viruses, respectively, and I_{193} $I_k(t) = V_k + B_k + M_k$. Note that we assume that virus dissemination to upper leaves is strainindependent. The initial conditions for all the following models are $V_k(0) = V_0$, $B_k = B_0$, and $M_k(0) = M_0$ if k = 3 and 0 otherwise. To describe the kinetics of viral coinfection we consider several alternative mathematical models.

• 1-alpha coinfection model. In this model, we describe the coinfection growing as dependent on the within-leaf spread dynamics of both viruses. Here, and in other models $V_k B_k$ is proportional to the rate at which coinfections are expected to arise by chance. We sum these these rates assuming that cells are first infected by one variant and then coinfected with another, and use a scaling factor α to indicate synergy ($\alpha > 1$) or inhibition ($\alpha < 1$) of the coinfection process as compared to random, mass action-like infection process:

$$\frac{dM_k}{dt} = \alpha(\beta_B V_k B_k + \beta_V V_k B_k), \qquad k = 3, 5, 6, 7.$$
(21)

²⁰³ This model has 12 parameters.

• 2-alpha coinfection model. We assume that the rate of coinfection may proceed differently by the two viral strains denoted by α_1 and α_2 which is a simple extension of the 1-alpha coinfection model (eqn. (21)):

$$\frac{dM_k}{dt} = \alpha_1 \beta_B V_k B_k + \alpha_2 \beta_V V_k B_k, \qquad k = 3, 5, 6, 7.$$

$$\tag{22}$$

²⁰⁷ This model has 13 parameters.

• **Probabilistic model**. Because V_k and B_k measure the fraction of cells infected by the particular virus in the *k*th leaf, then for fraction of coinfected cells, M_k , we can think of the probability of a cell being infected by both strains as being determined by $B_k V_k$. We can then use parameter α to measure how much more or less often coinfection is happening as compared with random chance: $\alpha = 1$ means coinfection is behaving like a random process; $\alpha < 1$ means coinfection is occurring less often than it would by random chance, and $\alpha > 1$ means coinfection is occurring with greater frequency than random chance [33]. Multiplying by α the product $B_k V_k$ and differentiating it with respect to t gives:

$$\frac{d}{dt}(\alpha B_k V_k) = \alpha \left(B_k \frac{dV_k}{dt} + V_k \frac{dB_k}{dt} \right), \tag{23}$$

which then with the use of eqns. (18)–(19) results in the following model for the dynamics of coinfected cells:

$$\frac{dM_k}{dt} = \alpha \left[S_k V_k B_k (\beta_B + \beta_V) + \chi_k S_k \left(B_k \sum_{i=3}^{k-1} V_i + V_k \sum_{i=3}^{k-1} B_i \right) \right], \quad k = 3, 5, 6, 7.$$
(24)

This model has 12 parameters. Note that in contrast with previous models (e.g., eqn. (22)), in this model coinfection within the leaf depends on the fractions of uninfected (S_k) and virusinfected cells in the leaf $(V_k \text{ and } B_k)$.

• 2-alpha probabilistic model. As in the original Tromas *et al.* [14] model, the equation for coinfection in the probabilistic model is composed of two parts (eqn. (24)): the first term with parameters β_B and β_V represents the within-leaf spread, and the second term with the parameter χ_k represents the leaf-to-leaf spread. It seemed reasonable that coinfection may be driven more by one form of spread or the other, so we used α_1 and α_2 to measure their respective contributions:

$$\frac{dM_k}{dt} = \alpha_1 S_k V_k B_k (\beta_B + \beta_V) + \alpha_2 \chi_k S_k \left(B_k \sum_{i=3}^{k-1} V_i + V_k \sum_{i=3}^{k-1} B_i \right), \quad k = 3, 5, 6, 7.$$
(25)

This model has 13 parameters.

Logistic model for coinfection growth. The details of how plant cells become coinfected by two different viruses during the local spread are not fully understood. Because typically plant viruses spread to adjacent cells via plasmodesmata, a coinfected cell may be a source of both viral strains when infecting neighboring cells. In this alternative model we therefore assume that the frequency of coinfected cells increases randomly due to viral dissemination systemically from other leaves and logistically due to local, within-leaf spread:

$$\frac{dM_k}{dt} = \alpha \left[S_k M_k (\beta_B + \beta_V) + \chi_k S_k \left(B_k \sum_{i=3}^{k-1} V_i + V_k \sum_{i=3}^{k-1} B_i \right) \right], \quad k = 3, 5, 6, 7.$$
(26)

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This model has 12 parameters.



Figure 2: Examples of schematics of two alternative mathematical models for coinfection with two viruses. These diagrams show the infection pathways of infection by TEV-Venus (V_k) or TEV-BFP (B_k) in the leaf 5 of the plants, and how these strains combine to form coinfected cells (M_k) in the 1-alpha coinfection model (A, eqn. (21)) or 2-alpha probabilistic model (B, eqn. (25)). Major model parameters such as β and χ_k have the same meaning as in the previous models (e.g., Figure 1). We only show what happens in leaf 5 because in the 2-alpha probabilistic model (B, eqn. (22)), the connections between higher leaves become very complicated and difficult to illustrate in a figure such as this one. Like Figure 1, arrows represent the transmission of virions. In the 1-alpha coinfection Model (A, eqn. (21)), coinfection comes from the combination of the Venus and BFP viruses within leaf 5 only. In the 2-alpha probabilistic model (B, eqn. (22)), coinfection comes also from the combination of Venus and BFP virions in leaf five, but is also fed by the combination of virions imported from leaf 3 and combining with their opposite, e.g. Venus from leaf 3 combining with BFP from leaf 5. Two separate alpha terms are used to distinguish dynamics between within-leaf growth and infection from virions imported from lower leaves.

• 2-alpha logistic model for coinfection growth. Similarly to the 2-alpha probabilistic model, the rate of coinfection may be different between local and systemic viral spread (eqn. (25)). Therefore, we use α_1 and α_2 to differentiate between coinfection occurring as within-leaf and leaf-to-leaf/systemic spread, respectively:

$$\frac{dM_k}{dt} = \alpha_1 S_k M_k (\beta_B + \beta_V) + \alpha_2 \chi_k S_k \left(B_k \sum_{i=3}^{k-1} V_i + V_k \sum_{i=3}^{k-1} B_i \right), \quad k = 3, 5, 6, 7.$$
(27)

²³⁹ This model has 13 parameters.

240 Statistical treatment

To fit models to data we used two alternative approaches. Tromas *et al.* [14] proposed to use the following binomial distribution-based likelihood to fit the models to data

$$L(I_{k,p,t}|A_{k,p,t}, V_{k,p,t}) = \prod_{k,t,p} I_{k,p,t}^{V_{k,p,t}} (1 - I_{k,p,t})^{A_{k,p,t} - V_{k,p,t}},$$
(28)

where L is the likelihood of the model given the data, $I_{k,t,p}$ is the model prediction for the frequency of infection (by either or both viral variants) of the particular leaf k and time point t of a plant p, $V_{k,p,t}$ is the number of infected cells observed in a sample, $A_{k,p,t}$ is the total number of cells observed in the sample (k is the leaf number, p = 1...5 is the plant replicate number, and t is the day on which the observation was made). The model parameters are estimated by minimizing the negative log likelihood nll

$$nll = -\sum_{k,t,p} \left(V_{k,p,t} \log(I_{k,p,t}) + (A_{k,p,t} - V_{k,t,p}) \log(1 - I_{k,t,p}) \right).$$
(29)

In the "coinfection" models we track the dynamics of cells infected with individual viral strains as well as coinfected cells. In these models $I_{V_{k,p,t}}$, $I_{B_{k,p,t}}$, $I_{M_{k,p,t}}$ represent the model predictions for the frequency of Venus- or BFP-infected, or coinfected cells, respectively. Therefore, to fit the coinfection models to data we extended the binomial distribution-based likelihood in the following way. We let $V_{V_{k,t,p}}$, $V_{B_{k,t,p}}$, $V_{M_{k,t,p}}$ be the number of cells infected by Venus, BFP, or both, respectively, as was measured experimentally. Note that $V_{k,t,p} = V_{V_{k,t,p}} + V_{B_{k,t,p}} + V_{M_{k,t,p}}$. Then we let

$$nll_{V} = -\sum_{k,t,p} \left(V_{V_{k,p,t}} \log(I_{V_{k,p,t}}) + (A_{k,p,t} - V_{V_{k,t,p}}) \log(1 - I_{V_{k,t,p}}) \right), \tag{30}$$

$$nll_B = -\sum_{k,t,p} \left(V_{B_{k,p,t}} \log(I_{B_{k,p,t}}) + (A_{k,p,t} - V_{B_{k,t,p}}) \log(1 - I_{B_{k,t,p}}) \right), \tag{31}$$

$$nll_M = -\sum_{k,t,p} \left(V_{M_{k,p,t}} \log(I_{M_{k,p,t}}) + (A_{k,p,t} - V_{M_{k,t,p}}) \log(1 - I_{M_{k,t,p}}) \right),$$
(32)

 $_{255}$ and nll is simply

$$nll = nll_V + nll_B + nll_M, (33)$$

where the best fit parameters are found by minimizing the nll.

Binomial distribution-based likelihood takes into account the number of cells (protoplasts) extracted from each leaf. The total number of extracted cells varied dramatically between leaves (by up to 8 fold). It was therefore possible that different numbers of cells in the data may skew the likelihood-based estimates towards measurements with more cells. We therefore aimed to investigate whether other methods, e.g., assuming normally distributed data, i.e., normal distribution-based likelihood or least squares, can be used to fit the models to data. We tried several different ways of how least squares could be used to fit the models to data.

One approach is to use the frequency of infected cells $I_{k,t,p}$ as predicted by the mathematical model with the data $V_{k,t,p}/A_{k,t,p}$. For the models that only consider uninfected and infected cells (i.e., cells infected with either viral variant or coinfected with both variants), the sum of squared residuals (SSR) was then calculated as follows:

$$SSR = \sum_{k,t,p} \left(\frac{V_{k,t,p}}{A_{k,t,p}} - I_{k,t,p} \right)^2.$$
(34)

In our analyses we found that such a method does not typically result in normally distributed residuals (see Results section for details). Given large variability in the frequency of infected cells over time we applied log-transformation to the data and the model predictions and calculated the SSR using the following formula:

$$SSR_{Log} = \sum_{k,t,p} \left(\log\left(\frac{V_{k,t,p}}{A_{k,t,p}}\right) - \log\left(I_{k,t,p}\right) \right)^2,$$
(35)

where the notations are the same as in eqn. (34). Log-transformation of the data, however, is problematic because in 2 cases of leaf 5 infection, the measured frequency of infected cells was 0. One approach was to remove such data points from the analysis but data removal can generate biases in the model fits, and therefore, we opted for a more appropriate approach whereby we replaced zeros in the data and the model predictions with the limit of detection (LOD). LOD in the data for infected cells was defined as the lowest value of the frequency of infected cells found in the data (for infected cells LOD = 5.12×10^{-4}).

Similarly to eqn. (33) we used the following definition for SSR to fit the coinfection models to the data on the frequency of cellular infection with Venus $(V_{V_{k,t,p}})$, BFP $(V_{B_{k,t,p}})$ or both viruses (Mixed, $V_{M_{k,t,p}})$

$$SSR = \sum_{k,t,p} \left(\frac{V_{V_{k,t,p}}}{A_{k,t,p}} - I_{V_{k,t,p}} \right)^2 + \sum_{k,t,p} \left(\frac{V_{B_{k,t,p}}}{A_{k,t,p}} - I_{B_{k,t,p}} \right)^2 + \sum_{k,t,p} \left(\frac{V_{M_{k,t,p}}}{A_{k,t,p}} - I_{M_{k,t,p}} \right)^2, \quad (36)$$

and the following is the log-transformed variant (eqn. (37)):

$$SSR_{Log} = \sum_{k,t,p} \left(\log \left(\frac{V_{V_{k,t,p}}}{A_{k,t,p}} \right) - \log \left(I_{V_{k,t,p}} \right) \right)^2 + \sum_{k,t,p} \left(\log \left(\frac{V_{B_{k,t,p}}}{A_{k,t,p}} \right) - \log \left(I_{B_{k,t,p}} \right) \right)^2 + \sum_{k,t,p} \left(\log \left(\frac{V_{M_{k,t,p}}}{A_{k,t,p}} \right) - \log \left(I_{M_{k,t,p}} \right) \right)^2,$$

$$(37)$$

where data in which the frequency of infected cells was zero, we replaced these zero values with the LOD for frequency of cells infected with different viral variants as $\text{LOD}_{Venus} = 8.43 \times 10^{-5}$, $\text{LOD}_{BFP} = 3.26 \times 10^{-4}$, and $\text{LOD}_{Mixed} = 3.2 \times 10^{-5}$.

For binomial distribution-based likelihood, confidence intervals for best fit parameters were estimated by bootstrapping the data with replacement (sampling a given plant) 1000 times [34]. For least squares, we used routine minimize from the python library lmfit that provided 95% confidence intervals for the estimated parameters.

To compare alternative mathematical models we used Akaike Information Criterion, *AIC*, that are calculated differently for binomial distribution- and normal distribution-based (least squares) likelihoods [30]:

$$AIC_{Lik} = 2N_{par} - 2\ln(L) = 2nll + 2N_{par},$$
 (38)

$$AIC_{LS} = N \log\left(\frac{SSR}{N}\right) + 2N_{par},\tag{39}$$

$$AIC_{LS_{log}} = N \log\left(\frac{SSR_{Log}}{N}\right) + 2N_{par},\tag{40}$$

where N is the number of data points in the sample (in this case N = 80), and N_{par} is the number of model parameters estimated by fitting the model to the data. Note that AIC differences of 0-4 are typically considered to be small while a difference of 10 indicates inferiority of the model in describing the data [30].

If plant cells are infected randomly by two different strains of the virus we expect that the frequency of coinfections with two viruses should be proportional to the product of the frequency of infections with single viral strains. To estimate the deviation from the random coinfection we used Odds Ratio of infection (OR) proposed previously to estimate deviation from random coinfection for HIV [33]:

$$OR = \frac{(A_{k,t,p} - V_{k,t,p}) \times M_{k,t,p}}{V_{V_{k,t,p}} \times V_{B_{k,t,p}}},$$
(41)

where $A_{k,t,p} - V_{k,t,p}$ is the number of uninfected cells and $V_{k,t,p} = V_{V_{k,t,p}} + V_{B_{k,t,p}} + V_{M_{k,t,p}}$ is the total number of infected cells in the data for the k^{th} leaf, time point t, and plant p.

³⁰⁴ Programming details

All major analyses were done in Python (ver. 3.7.2) and some analyses were repeated in R (ver. 305 3.9.1). Python libraries used were matplotlib (ver. 3.3.2), Pandas (ver. 1.1.3), NumPy (ver. 1.19.0), 306 lmfit (ver. 1.0.1), and SciPy (ver. 1.5.2). To solve the ODE-based models we used the odeint 307 routine from scipy.integrate package. To fit models to data we used a differential evolution 308 algorithm when the goodness of fit metric was nll, and when minimizing least squares residuals we 309 used the Levenberg-Marquardt algorithm with a trust region. Both methods are part of Python's 310 Imfit library. To ensure reproducibility of our results as a part of this publication we share the data 311 and the code to fit the original virus dissemination model to data using either binomial distribution-312 based likelihood or least squares, and the code to illustrate the impact of various parameters on the 313 virus dynamics according to the 2-alpha probabilistic model (eqn. (25)). 314

315 **Results**

³¹⁶ The experimental dataset of the kinetics of TEV spread

In their original study, Tromas et al. [14] manually introduced two different strains of TEV to 317 the third leaf of the 4 week old tobacco plants and counted the number of infected and uninfected 318 cells in different leaves (k = 3, 5, 6, 7) of the infected plants over time (t = 3, 5, 7, 10 days). Given 319 that plant cells are immotile and are surrounded by cellulosic cell walls, viruses can infect other 320 cells in the leaf via two ways: 1) by passing through pores in the cells' membranes and cell walls 321 (called plasmodesmata) creating portals between adjacent cells, or 2) by entering the vasculature 322 and migrating with phloem to other (sink) leaves of the plant [35]. Over time, the viral infection 323 disseminates unequally between the leaves (Figure 3 and Supplemental Figure S1). In particular, 324 only about 10% of all cells in the originally inoculated leaf 3 become infected by 10 days of infection 325 (Figure 3A), while on average 30% of cells become infected in leaves 6 and 7 (Figure 3C-D). 326 Interestingly, leaf 5 becomes minimally infected (**Figure 3**B), and infection did not spread to leaf 4 327 [14]. There was great variability between infection of leaves in individual plants; for example, in leaf 328 7 by day 10 less than 10% of cells were infected in one plant while over 40% were infected in another 329 plant (Figure 3D). 330



Figure 3: Previously published parameter estimates in Tromas *et al.* [14] do not provide a reasonable description of the data. We simulated basic mathematical model for viral spread in plants developed by Tromas *et al.* [14] (given in eqns. (1)–(3) and Figure 1A) using parameter values provided in the original publication (solid lines), or fitted the model to the data using binomial distribution-based likelihood method (eqn. (29), dashed lines). Data for the fraction of infected cells are shown by markers for leaf 3 (A), leaf 5 (B), leaf 6 (C), and leaf 7 (D) with red horizontal lines denoting average fraction of infected cells per time point. Parameters for the model fits are shown in Table 1.

³³¹ Model with Tromas *et al.* [14] parameter values does not match the data

To estimate basic parameters determining kinetics of TEV spread in tobacco plants, Tromas *et al.* [14] developed a mathematical model assuming that virus infection proceeds locally in each leaf and spreads from lower to upper leaves (**Figure 1**A). Via several model iterations, the model in which within-leaf virus spread was leaf number-independent but the virus transport to upper leaves from the lower leaves was leaf number-dependent, fitted the data with best quality [14].

	Original p	arameters (nll)	New p	arameters (nll)	New parameters $(log LS)$		
Parameter	Estimate	$95\%~\mathrm{CIs}$	Estimate	95% CIs	Estimate	$95\%~\mathrm{CIs}$	
I_0	0.00372	(0.001, 0.017)	0.00022	(0.00011, 0.00108)	0.0005	(0.0001, 0.0008)	
β , 1/day	0.871	(0.257, 1.66)	0.950	(0.549, 1.183)	0.902	(0.730, 1.618)	
$\chi_5, 1/day$	0.724	(0.033, 0.813)	0.167	(0.042, 17.291)	0.063	(0.023, 0.162)	
$\chi_6, 1/day$	1.38	(0.580, 2.340)	1.046	(0.228, 1.487)	0.691	(0.387, 1.053)	
$\chi_7, 1/\text{day}$	0.107	(0.050, 0.263)	0.029	(0.009, 0.160)	0.029	(0.015, 0.051)	
ψ_3	0.083	(0.053, 0.147)	0.080	(0.074, 0.134)	0.074	(0.051, 0.096)	
ψ_5	0.018	(0.002, 0.050)	0.016	(0.005, 0.024)	0.006	(0.004, 0.010)	
ψ_6	0.233	(0.155, 0.345)	0.224	(0.203, 0.287)	0.204	(0.181, 0.234)	
ψ_7	0.286	(0.234, 0.346)	0.269	(0.130, 0.418)	0.224	(0.092, 0.557)	

Table 1: New parameter estimates for the basic mathematical model of virus spread in plants. We list the parameter estimates and 95% confidence intervals (CIs) of the basic mathematical model of viral spread in plants (eqns. (1)-(3)) as provided by Tromas *et al.* [14] ("Original parameters (nll)") or by fitting the model to data in this work using using binomial distribution-based likelihood ("New parameters (nll)", eqn. (29)) or using least squares with a logarithmic transform ("New parameters (log LS)", eqn. (35)). Fits of the mathematical model for two sets of model parameters are given in **Figures 3 and 4**. Confidence intervals for best fit parameters were generated using bootstrap by resampling the data (for likelihood-based fits) or were provided by the routine minimize in from python library lmfit for least square-based fits (see Materials and methods for more detail).

To verify these results we simulated virus spread dynamics using Tromas et al. [14] published 337 model equations (eqns. (1)-(3)) and parameter values (**Table 1**) and compared model predictions 338 with the data (provided by Tromas et al. [14]). Surprisingly, the model predictions did not match the 339 average infection levels observed in the data (solid lines in **Figure 3**). While we did not fully know the 340 exact reasons for this discrepancy, we found that if we were to shift the infection trajectories predicted 341 by the model by 3 days, the model predictions matched the data relatively well (Supplemental 342 Figure S2). We therefore hypothesize that when numerically solving the model. Tromas et al. [14] 343 may have initiated the solver starting at day 3 post infection given that it is the first time point at 344 which experimental measurements were taken. (It is typical to obtain model predictions for times as 345 given in the data, and solvers in R or python typically take the first time point as the time at which 346 initial conditions are provided and not at the time 0 as is often assumed in models.) 347

To check that the virus dissemination model of Tromas *et al.* [14] is consistent with experimental data we fitted the model to the data using binomial distribution-based likelihood (see Materials and Methods for more detail). Importantly, the model fitted the data visually with good quality (dashed lines in **Figure 3**) indicating consistency of the model with the data. Interestingly, while some model parameters, such as ψ_k , varied little between the original and corrected values, others such as I_0 or χ_k differed substantially (**Table 1**). While confidence intervals for newly estimated parameters of the Tromas *et al.* [14] model are a bit large, we found that there is large difference in AIC_{Lik} for this model when used with previously published Tromas *et al.* [14] parameters and our new estimates $(\Delta_{Lik} > 100, \text{ results not shown})$. Thus, our analysis provided updated and correct estimates of parameters characterizing kinetics of TEV spread in tobacco plants in the Tromas *et al.* [14] model.

Fitting the models using binomial distribution-based likelihood or normal distribution-based likelihood (least squares) delivers similar parameter estimates

In their study, Tromas et al. [14] proposed the use of binomial distribution-based likelihood to fit 361 the models to data. In this approach, the probability of a plant cell being infected was treated as a 362 Bernoulli trial in which A total cells are sampled, and the number of infected cells V is determined. 363 While it seemed reasonable it was not fully justified why such a likelihood is a good choice. There 364 may be several potential issues with it. First, because there was a large variability in the total number 365 of cells recovered from different leaves (from minimal 4314 to maximal 32168 protoplasts/leaf), the 366 data are unbalanced. Sources of such variability, however, are not entirely clear and may be due to 367 variation of leaf sizes but also may be related to difficulty of isolating protoplasts from leaves [36]. 368 Parameter estimates may be biased if the fit favors better description of the data with the larger 369 number of isolated cells. Second, while the large number of cells isolated may indicate certainty in 370 estimation of the frequency of infected cells in a sample, there is a great variability in frequency of 371 infected cells in the same leaf number between individual plants (e.g., **Figure 3D**), and binomial 372 distribution-based likelihood may not adequately take such variability into account. Third and finally, 373 given that a relatively large number of cells was measured in each leaf $(> 10^3)$, the distribution of the 374 fraction of infected cells per central limit theorem may approach normal distribution, and therefore, 375 one could use a normal distribution-based likelihood (least squares) for fitting models to data. 376

Therefore, we fitted the Tromas *et al.* [14] model (eqns. (1)-(3)) to the data using several dif-377 ferent versions of least squares (see eqns. (34)–(35) and Materials and Methods for more detail). 378 Surprisingly, independent of the method used, the model predictions of the binomial distribution-379 based fits or least squares fits were nearly identical (e.g., Figure 4) and with a minimal, statistically 380 non-significant difference in the parameter estimates for both fits (**Table 1**). Therefore, this result 381 suggests that it may be reasonable to use least squares (or more generally, normal distribution-382 based likelihood) to fit virus dissemination models to these data. We did, however, find that not 383 all least squares-based methods were appropriate. In particular, least squares with the frequency of 384 infected cells resulted in skewed, non-normally distributed residuals (Shapiro-Wilk test, W = .785, 385 $p = 1.887 \times 10^{-9}$). Some of the traditional approaches, for example the $\arcsin(\sqrt{x})$ transformation 386 for the frequency of infected cells did not normalize the residuals (W = 0.803, $p = 5.745 \times 10^{-9}$), 387 however, log-transformation in which zero values were replaced with the limit of detection (LOD, 388 see Materials and Methods for more detail) nearly did (W = 0.963, p = 0.021). Therefore, this 389 analysis suggests that log-transformation of the data and model predictions is a viable alternative to 390 the binomial distribution-based likelihood method of Tromas et al. [14] that may better account for 391 variability in the frequency of infected cells between individual plants. 392



Figure 4: Best fits of the basic mathematical model found using either binomial distribution-based likelihood or least squares are nearly identical. We used either binomial distribution-based likelihood method (eqn. (29), [14]) or least squares for log-transformation of the data and model predictions (eqn. (35)) to fit the basic mathematical model (eqns. (1)–(3)) to the virus spread data for leaf 3 (A), leaf 5 (B), leaf 6 (C) and leaf 7 (D). Data on proportion of virus-infected cells are shown by markers and lines are the predictions of best fit models. Parameters for the model fit using likelihood and least squares with the log transform are given in **Table 1** ("New parameters (*nll*)" and "New parameters (*Log LS*)" columns, respectively). In fitting the models using least squares for log-transformed data, the limit of detection (LOD) was $LOD = 5.12 \times 10^{-4}$.

An alternative model with variable within-leaf replication kinetics is con ³⁹⁴ sistent with observed viral spread kinetics

In their analysis Tromas et al. [14] investigated which parameters of the virus dissemination model 395 may vary with the leaf number. By comparing alternative models they found that ψ and χ must be 396 leaf-dependent to explain the data accurately. However, in that analysis they did not investigate if 397 differences in virus dissemination may be due to variable within-leaf replication kinetics, determined 398 by the parameter β , and not due to virus dissemination rate between leaves χ . Interestingly, we 399 found that the alternative model (based on eqns. (1)–(3)) in which β_k and ψ_k vary with the leaf 400 number k (i.e., virus dynamics in a given leaf is determined mainly by the local spread in the leaf) 401 while systemic dissemination of the virus to upper leaves is constant ($\chi_k = \chi$) fitted the data with 402 similar quality (as judged by SSR or AIC) as the original model. This alternative model has an 403 extra parameter because of four β for four leaves studied while in the original model χ was defined 404 for three leaves only. Yet, this result already suggested that the data on variable virus accumulation 405 in different leaves can be explained equally well by differences in how much virus is delivered to upper 406 leaves (χ_k) or by differences in how the virus replicates and spreads in individual leaves (β_k) . 407

Fitted with least squares method (Log transformation & $0 \equiv \text{LOD}$)								
Parameter	Original	Alt.						
		Model 1	Model 2	Model 3	Model 4	Model 5	Model 6	Model 7
	0.0005	0.0008	0.0006	0.0001	0.00006	0.0008	0.0005	0.0005
β , 1/day	0.902	0.744	0.871	1.299	1.050	1.028	1.116	1.159
$\chi_3, 1/day$	N/A	N/A	N/A	N/A	1.672	0.133	1.541	0.286
$\chi_5, 1/day$	0.063	0.059	0.059	0.322	N/A	0.025	0.277	0.050
$\chi_6, 1/day$	0.691	8.201	8.025	3.987	3.663	N/A	3.079	3.263
$\chi_7, 1/day$	0.029	0.073	0.749	0.477	0.332	0.026	N/A	N/A
ψ_3	0.074	0.083	0.075	0.072	0.060	0.059	0.055	0.051
ψ_5	0.006	0.006	0.006	0.005	0.006	0.006	0.005	0.005
ψ_6	0.204	0.204	0.199	0.194	0.201	0.215	0.189	0.184
ψ_7	0.224	0.228	0.238	13.000	0.215	0.211	0.218	0.209
SSR_{Log}	52.713	51.991	52.255	55.612	54.468	55.148	55.486	56.309
$AIC_{SSR_{Log}}$	-15	-16	-16	-11	-13	-12	-11	-10
Δ_{AIC}	1	0	0	5	3	4	5	6
W	0.963	0.959	0.960	0.973	0.969	0.973	0.972	0.973
p	0.021	0.012	0.013	0.099	0.049	0.091	0.080	0.084

Table 2: Several alternative models provide similar fits of the virus spread data with different parameter sets. We fit seven alternative models for virus spread kinetics (given in eqns. (4)–(15)) to the data on viral spread in plants using least squares with a logarithmic transform (see eqn. (35)). Along with parameter values for every model we provide the total error (SSR_{Log}) , $AIC_{LS_{Log}}$, and Δ_{AIC} (difference in AIC between the model with the lowest AIC and all other models). We also show the results of the Shapiro-Wilk normality test (W and p value) applied to the residuals of the fitted models.

⁴⁰⁸ Alternative models with differing patterns of viral dissemination are ⁴⁰⁹ largely consistent with observed viral spread kinetics

We next questioned whether a specific pattern of virus dissemination from the inoculated leaf 410 3 to the upper leaves can be determined from these experimental data. While there is a general 411 understanding of how viruses in plants disseminate after a local infection (e.g., [28]) details of the 412 dissemination may vary by the plant species, age, conditions in which the plant was grown, the virus 413 species, inoculation method, and many other details. For example, the time when individual leaves 414 become sources or sinks for sugar transport – which will influence virus dissemination pathways 415 - depends on many environmental and developmental factors [27]. Because many of these details 416 are unknown for a specific experimental set-up, we investigated if the information provided by the 417 experimental data on the fraction of infected cells in individual leaves over time is sufficient to 418 establish a pattern for systemic viral dissemination. 419

Therefore, we developed a series of alternative mathematical models in which the pattern of virus 420 dissemination differed in multiple ways from the original dissemination model of Tromas et al. [14] 421 (Figure 1B-D and eqns. (4)–(17)) and fitted these models to data. For example, alternative model 422 1 assumed that virus dissemination to upper leaves occurs only from the leaf below it, i.e., from leaf 423 3 to leaf 5, and then from leaf 5 to leaf 6 and so on (**Figure 1**B). Alternative model 7 assumed that 424 even though virus inoculation occurred at leaf 3, via access to vasculature, the virus immediately 425 disseminated to leaf 7, and then spread to lower leaves (Figure 1D and see Materials and Methods 426 for details for other models). Some of these alternative models should not be necessarily considered 427 as inappropriate because, for example, at day 3 after infection, leaf 6 on average had already nearly 428 twice the frequency of infected cells as leaf 3 (0.014 vs. 0.009). 429

Finding the best fit model depended strongly on the statistical method used for fitting models 430 to data. For example, using binomial distribution-based likelihood method suggested that best fit is 431 provided by the alternative model 2 with the Tromas *et al.* [14] model fitting the data significantly 432 worse (Supplemental Table S1, $\Delta_{AIC} = 290$). We hypothesize that this result arose because of 433 the high sensitivity of such a likelihood function to the experimental measurements, especially at the 434 low frequency of infected cells. In contrast, fitting the models to data using least squares (eqn. (34)) 435 provided fits of all models with identical quality (results not shown). This result was driven by the 436 need of the models to more accurately fit the data with high frequency of infected cells in leaves 6 437 and 7 at later time points, at the expense of poorer fits of other data. These fits, however, were not 438 adequate due to non-normally distributed residuals as was observed when fitting Tromas et al. [14] 439 model to data (see above). Finally, fitting the models to log-transformed data (and replacing the 440 zero values with the LOD) provided a more graded classification of alternative models (**Table 2**). 441 In particular, three models (original and alternative models 1&2) assuming that virus dissemination 442 starts from leaf 3 provided better fits (based on AIC) than the models assuming that spread starts 443 from upper leaves (e.g., alternative model 7). Interestingly, the quality of the model fits deteriorated 444 as the models assumed virus dissemination did not originate from leaf 3 - i.e., the models in which 445 dissemination started at leaf 5 or 6 fitted the data with better quality than the model in which 446 dissemination started at leaf 7 (Table 2 and Supplemental Figure S3). This result suggests 447 that the data on virus dissemination does contain the signal indicating the virus most likely starts 448 spreading from leaf 3 upwards; however, the strength of such a statement from our mathematical 449 modeling-based analysis is relatively weak. Thus, these experimental data do not provide strong 450 evidence for a specific route of TEV dissemination in tobacco plants. There is some good news, 451 however. Some parameters appear to be robustly estimated in all the models such as β and ψ_k ; that 452

⁴⁵³ is perhaps unsurprising given that these parameters determine within-leaf viral spread.

Alternative models incorporating independent replication or immune re sponses are also consistent with observed viral spread kinetics

We tested two additional alternative models for how well they may describe the data. Alternative 456 model 8 assumed that upon virus inoculation, virus disseminates to all leaves and then replicates 457 in individual leaves independently of other leaves, as described by the logistic equation (eqn. (16)). 458 Alternative model 9 assumed that reduction in the fraction of susceptible cells in a leaf is not 459 determined by the fraction of infected cells but by the time since infection (eqn. (17)). The rationale 460 for this modification is that it is possible that infection induces generation of a local or systemic 461 immune response after a delay T_k which renders uninfected cells resistant to infection [32]. Both of 462 these alternative models fitted the data well based on SSR or AIC metrics (Supplemental Table 463 **S2**). Interestingly, the time-dependent cell susceptibility model suggested that differences in how 464 quickly cells become resistant is leaf-dependent (Supplemental Table S2); however, this could be 465 due to differences in the timing of initiation of immune responses and/or virus "arrival" in a given 466 leaf (determined by T_k) or the speed at which uninfected cells in the leaf are rendered resistant 467 (determined by n_k). Taken together, our results strongly suggest that multiple pathways of TEV 468 dissemination and growth in individual leaves in the tobacco plants are consistent with the data and 469 additional experiments and/or data need to be involved to eliminate unreasonable models [37]. 470

471 Odds ratio test implies a higher than random rate of coinfection

Our modeling-based analysis so far and that of Tromas et al. [14] treated cells in our data as 472 infected or uninfected. However, in their experiments Tromas et al. [14] measured the fraction of cells 473 infected with either or both of two viral strains of TEV, Venus or BFP (see Materials and Methods for 474 more detail). Virus coinfection may impact many facets of viral dynamics and growth. A paramount 475 consequence of two or more virions infecting the same cell simultaneously is that it may result in 476 production of recombinant variants, which has been well documented for human immunodeficiency 477 virus (HIV) [38, 39]. In particular, in acute HIV infection, variants representing recombinants of 478 infecting/founding strains, arose rapidly within a few months; interestingly, a simple mathematical 479 model predicted that accumulation of the variants can be simply due to random coinfection of the 480 susceptible cells by two viral variants [40]. Dang et al. [33] investigated whether infection of CD4 481 T cells in culture occurs randomly by two different HIV variants, HIV-eGFP and HIV-IHSA. The 482 authors proposed an odds ratio (OR) metric to estimate deviation of the rate of cell coinfection 483 with two viruses as compared to single infections (eqn. (41)). Interestingly, in all their experiments 484 with 2 HIV strains and different types of target T cells OR > 1 (typically, OR = 2 - 8), suggesting 485 that coinfections were observed more often than single infections [33]. The authors explained this 486 result by variability in CD4 T cell susceptibility to infection with susceptible cells being more easily 487 infected with the two variants. A similar result was found later in another study [41]. Given our rich 488 dataset on the dynamics of coinfection of plant cells with two variants of TEV we calculated the OR489 (eqn. (41)) for every leaf and every time point in our data. 490

Interestingly, we found very high values for OR for most of the data, all exceeding one, with many values being in the range 10-100 (**Figure 5**). Note that in some cases, mostly for leaf 5, we could not calculate OR due to absence of coinfected cells (**Figure 5**B). OR of 10 to 100 is much higher than that found previously for HIV [33]. There may be several reasons for that. First, it is



Figure 5: There is a high degree of coinfection of individual leaf cells by two different viruses. For each leaf we calculated the odds ratio (the relative probability of a cell being coinfected by two different viruses as compared to infection rate of cells by individual viruses, eqn. (41)) using a previously published method [33]. Note that when infection proceeds randomly, the expected odds ratio is 1. Resulting odds ratio for individual plants are shown for leaf 3 (A), leaf 5 (B), leaf 6 (C), and leaf 7 (D); lines connect the average values per time point. Missing values (when odds ratio could not be calculated) are denoted as crosses. Spearman-Rank correlation ρ of the change in odds ratio with time per leaf and p-values from the test ($\rho = 0$) are shown on individual panels (when calculating ρ missing values were excluded).

possible that there is a high degree of variability in susceptibility of different plant cells to infection. 495 and cells that are highly susceptible get infected with both variants easily. We also found that there 496 is a significant decline in OR with time of infection for all but leaf 5; this decline is consistent with 497 the hypothesis that initially highly susceptible cells are infected resulting in high OR which declines 498 as more resistant cells are infected (Figure 5). Alternatively, the mode of virus transmission within 490 the leaf may have played a major role. Indeed, in plants viruses are transmitted from the infected 500 cell to adjacent cells via plasmodesmata, and if a cell is coinfected with two variants, it is possible 501 that all new infections occur by both variants simultaneously [35]. Finally, if infection of cells occurs 502 sequentially, infection with one variant may suppress any potential antiviral activity in the cell, 503 allowing that cell to be coinfected with another variant [42-44]. To further test these hypotheses we 504 used mathematical modeling. 505

A probability-based coinfection model performs best compared to other coinfection models

Given that many alternative mathematical models are consistent with the pathway of systemic virus dissemination (**Table 2**) to investigate potential mechanisms of TEV coinfection dynamics in different leaves we decided to fix the details of virus dissemination between leaves to those provided in the previous study [14], i.e., we let the virus infection to be initiated in the leaf 3 and dissemination to upper leaves to depend on the infection frequency of leaves below (**Figure 1**A and eqns. (1)–(3)). To describe how coinfected cells are generated we developed six alternative "coinfection" models (see

Figure 2 for 2 examples, eqns. (21)–(27), and Materials and Methods for more detail). In the first, 514 1-alpha coinfection model, dynamics of coinfected cells are driven only by the within-leaf frequency 515 of cells infected with either of two variants with the parameter α determining deviations of the 516 coinfection from random (Figure 2A and eqn. (21)). A simple extension of this model was to allow 517 for different efficacies of coinfection depending of which virus infected the susceptible cell first (eqn. 518 (22)). Two other models assumed that coinfection may happen via two different pathways: local, 519 within-leaf infection dependent on the frequency of single-infected cells and uninfected cells and via 520 between leaf virus dissemination, with either identical (α) or different (α_1 and α_2) weights for this 521 coinfection processes (Figure 2B and eqns. (24)-(25)). Finally, the third set of two models assume 522 that coinfection due to within-leaf dynamics occurs due to coinfected cells transmitting both viral 523 variants to susceptible cells, and due to between-leaf dynamics occurs similarly as in the previous 524 model. We similarly assume that these two processes may proceed with different deviations from a 525 random process which is captured by parameters α_1 and α_2 (eqns. (26)–(27)). 526

Parameters	1-a Prob.	2-a Prob.	1-a Coin.	2-a Coin.	1-a Log.	2-a Log.
	eqn. (24)	eqn. (25)	eqn. (21)	eqn. (22)	eqn. (26)	eqn. (27)
nll	512112	511728	519132	525576	515892	517656
AIC_{Like}	1024246	1023480	1038286	1051176	1031806	1035336
Δ_{AIC}	766	0	14806	27696	8326	11856
SSR_{Log}	339.459	269.521	335.169	514.719	421.662	477.806
$AIC_{SSR_{Log}}$	109	56	106	211	161	193
Δ_{AIC}	53	0	50	155	105	137

Table 3: The 2-alpha probabilistic model fits the coinfection data with best quality. We fitted a series of mathematical models (see Materials and methods and **Figure 2**) that make different assumptions on how coinfection of individual cells with two different viruses occur to the data on viral spread. The models were fitted using the binomial distribution-based likelihood method (eqn. (33)) or the least squares method with a log transform of the data (eqn. (37)). AICs were calculated using eqn. (38) and eqn. (40), for the likelihood and least squares methods respectively. Values for nll, AIC_{Lik} , and $AIC_{LS_{Log}}$ were rounded to the nearest whole number. Δ_{AIC} for both methods are calculated by taking the AIC score from the model and method in question and subtracting it from the lowest AIC in its corresponding row. In fitting models using least squares to log-transformed data we used the following values for the limit of detection of the frequency of infected cells: $\text{LOD}_{Venus} = 8.43 \times 10^{-5}$, $\text{LOD}_{BFP} = 3.26 \times 10^{-4}$, and $\text{LOD}_{Mixed} = 3.2 \times 10^{-5}$.

We fitted these models to experimental data using two alternative approaches, log-transformed least squares (with LOD replacements of zero values) and binomial distribution-based likelihood, both extended to account for singly and co-infected cells in each leaf (see eqn. (37) and eqn. (33) in Materials and methods for more detail). The 2-alpha Probabilistic model (eqn. (22)) was the best performing model when fitted by either method (**Table 3**). Importantly, with both methods the basic models assuming that coinfections occur randomly, due to within-leaf coinfection of cells poorly described the data (**Table 3** and **Supplemental Figure S4**).

We also fitted the models using the least squares method for raw, untransformed frequencies of infected cells, but these fits poorly described the dynamics of coinfected cells (see "AllMaterialsAnd-Methods.xlsx" in https://github.com/Plant-Virus-Spread/Models-And-Tools/tree/7553fd98261d1c4b4e75bd3ff We reasoned that this is because there are typically fewer coinfected cells than single-infected cells, and this least squares method favored fitting the dynamics of single-infected cells with better quality (due to their higher abundance). In this specific case, a statistical model based on untransformed ⁵⁴⁰ least squares does not appear to be adequate.



Figure 6: The 2-alpha Probabilistic Model fits the coinfection data with best quality. The 2-alpha Probabilistic Model (eqns. (18)–(19) and eqn. (25)) assumes that coinfection of individual cells by two different strains depends on the level of uninfected cells in the leaf (S_k) and that local coinfections in the leaf occur at different kinetics that coinfection between leaves (Figure 2B). We fitted this model to the data on infection of cells by either individual viruses or coinfection of the same cell by different viruses. The model was fitted using the binomial distribution-based likelihood method (eqn. (29)). Markers show frequency of cells infected with Venus or BFP viruses or coinfected with both viruses ("Mixed"), and lines are predictions of the mathematical model. The short horizontal bars show the average infection rate for a given virus variant for a particular day and infected cell type. The parameters providing the best fit and their 95% confidence intervals (estimated using by boostrapping the data) are as follows: $V_0 = 0.0002 \ (2 \cdot 10^{-5}, 0.001), B_0 = 0.0002 \ (2 \cdot 10^{-8}, 0.001), M_0 = 0.0008 \ (0.0, 0.001), \beta_V = 0.975 \ (0.606, 10)/day, \beta_B = 0.835 \ (0.426, 10)/day, \chi_5 = 0.116 \ (0.004, 9.522)/day, \chi_6 = 0.858 \ (0.0001, 10)/day, \chi_7 = 0.031 \ (0.0001, 10)/day, \psi_3 = 0.073 \ (0.040, 0.118), \psi_5 = 0.016 \ (0.003, 0.260), \psi_6 = 0.223 \ (0.124, 0.260), \psi_7 = 0.247 \ (0.067, 0.400), \alpha_1 = 10.120 \ (3.686, 16.275), \alpha_2 = 0.814 \ (0, 20).$

With both of the appropriate methods we found that the 2-alpha probabilistic model fits the data 541 with best quality, and the next best, 1 alpha probabilistic model performed significantly worse (per 542 AIC scores, **Table 3**). Indeed, the best fit model could very accurately describe the dynamics of 543 single- and co-infected cells and predicted a more rapid increase in the coinfected cells for leaf 6 and 544 7 than that for single-infected cells (**Figure 6**). Unfortunately, we found relatively wide confidence 545 intervals for estimates of many of these parameters except ψ_k suggesting that the amount of data 546 available was relatively low, and increasing the number of time points and/or plant repeats may have 547 allowed for more precise estimates. We should note, however, that mean estimates for within-leaf 548 infection rates β_V and β_B and between-leaf spread rates χ_k were very similar to those found when 540 fitting Tromas et al. [14] model to the data on infected cell dynamics (**Table 1**) lending some support 550 that our model parameters are not unrealistic. Excitingly, we found that for within-leaf virus spread, 551 coinfection rate was much higher than cell infection by single viruses ($\alpha_1 = 10.1$) supporting our 552 analysis using odds ratio (Figure 5). The between-leaf coinfection rate was not different from the 553

random model ($\alpha \approx 1$) suggesting that most coinfection events were driven by within-leaf dynamics and not due to transfer of viruses systemically. This, perhaps, makes sense because locally it is easier for one cell to be coinfected by 2 viruses while when viruses enter the leaf at random locations due to systemic dissemination, coinfection is expected to be rare.

Both probabilistic models assume that the dynamics of coinfection within the leaf depends on the 558 product of frequency of cells infected with either of two viral variants and the frequency of uninfected 559 cells in the leaf (eqn. (25)). We found that removing S_k term in these models resulted in significantly 560 poorer fit of the data (results not shown). Intuitively, the frequency of uninfected cells drives the dy-561 namics of infection and when S_k approaches 0, infection of the leaf mostly stops, thus over-predicting 562 the data. However, when such a term is absent in the equation for coinfected cells M_k , co-infection 563 would proceed even when single infections stop. With this mechanistic/mathematical insight it was 564 difficult to come up with a biological explanation for why coinfections are dependent on the fre-565 quency of uninfected cells. One possibility that infections stop not because the number of uninfected 566 cells declines to zero, but because of leaf-specific immune response makes uninfected cells in the leaf 567 resistant to infection – similar to the alternative model 9 for the dynamics of infected/uninfected 568 cells that we considered earlier (eqn. (17)). 569

We found it interesting that the model in which the frequency of coinfected cells due to within-leaf dynamics grows logistically (eqns. (26)–(27)) could not well describe the data (**Table 3**). The model underestimated the frequency of coinfected cells at early time points (results not shown). This result argues that the high odds ratio for the coinfection of cells observed in our data is not likely to arise exclusively due to adjacent cells being coinfected with the two TEV variants at once. This model prediction can be tested experimentally, for example, by using microscopy and examining spatial distribution of foci of cells infected with individual viral variants or with both variants [45].

577 Dynamics of coinfected cells compared to singly-infected cells

While our analysis provided solid evidence that coinfection of plant cells by two TEV variants 578 does not proceed randomly we sought to investigate how coinfection rate varies with the frequency 579 of single-infected cells. Previous mathematical modeling-based work on HIV infection of target cells 580 suggested that the frequency of doubly-infected cells should scale as square of the frequency of single-581 infected cells [46]. As far as we are aware such prediction has not been tested for plant-infecting 582 viruses. For every leaf we therefore plotted the relationship between the frequency of coinfected cells 583 versus the frequency of cells infected with Venus (Figure 7A-D) or BFP (Figure 7E-H) strains of 584 TEV and compared these data with predictions of the two alternative probabilistic models. We also 585 fitted a line to log-log transformed frequencies and estimated the slope n of the relationship (Figure 586 **7**). Several interesting results emerged. 587

First, we found that the relationship between frequency of coinfected cells and cells infected with 588 a single virus is either sub-linear or linear for lower leaves (leaves 3 and 5, respectively, Figure 589 7A-B and E-F). This is not fully consistent with the results found using odds ratio (**Figure 5**A-B) 590 suggesting that different ways of data analysis may result in different conclusions. However, for 591 upper leaves we found strong deviation from the linear relationship whereby coinfection frequency 592 increased more rapidly than linearly with increasing frequency of single-infected cells (n > 1, Figure593 7C-D and G-H). This is consistent with what we found using odds ratio (Figure 5C-D). Predictions 594 of our best fit 2-alpha probability model were mostly consistent with the data except for the leaves 595 6-7 and cells, singly infected in BFP variant (Figure 7G-H). Finally, we noticed that at later time 596 points (\sim 7-10 days post infections), all of the curves in **Figure 7** approximate lines. To understand 597



Figure 7: The two-alpha probabilistic model accurately describes the relationship between frequency of coinfected cells and those infected with a single virus for most data. We plot the relationship between frequency of cells coinfected with Venus and BFP strains of TEV and the frequency of cells infected with a single strain (A-D for Venus and E-H for BFP) for various leaves of the plant (different panels) and different days since infection (shown by markers). Some of the data are not shown on a log-log plot due to zeros of the number of infected or coinfected cells. Solid lines are the predictions of 2-alpha probabilistic model (eqn. (25)) and dash-dotted lines are the predictions of 1-alpha probabilistic model (eqn. (24)). The red dotted lines are power functions fitted to the data. The exponents of these functions are shown in the top right corners below the leaf number. Asymptotic relationship between the frequency of coinfected and single infected cells appears to become a straight line for all three models, a feature which we examine in eqns. (S.41)–(S.48). We also provide a python-based script in which these data and model predictions can be explored further (**Supplemental Figure S5**).

why this occurs, and what the slopes of these lines are, we performed additional analyses (shown in Supplemental Information).

600 Discussion

In this paper we performed extensive analyses of the recently published data on the kinetics of 601 infection of tobacco plants with two variants of TEV [14]. We found that the pathway of virus 602 dissemination in the plant could not be robustly determined directly from the data on the change in 603 frequency of infected cells in different leaves over time — several alternative models that assumed 604 slightly different pathways of dissemination fitted the data with very similar quality. The model 605 assuming that viral dissemination starts from the upper leaf 7, however, fitted the data poorer than 606 the models assuming that dissemination starts with lower (3rd) leaf suggesting that these data do 607 contain some information on the direction of virus dissemination. 608

The best performing model in our analysis was dependent on the method of how the models were 609 fitted to data; fitting the models using binomial distribution-based likelihood (eqn. (29)) suggested 610 that alternative model 2 (eqn. (6)) was the best (**Supplemental Table S1**). On the other hand, 611 when total infection models were fitted using the least squares method based on log-transformed data 612 and model predictions (eqn. (35)), Tromas *et al.* [14] model and alternative models 1&2 (eqn. (4)) 613 and eqn. (6)) fitted the data with the best quality (**Table 2**). The way experimental measurement 614 errors influence the data remains poorly understood, and therefore, which statistical model – log-615 transformed least squares or binomial distribution-based likelihood – are more appropriate in fitting 616 the models to such data remains undefined. The way forward is to understand better sources of 617 errors in experiments measuring the fraction of infected protoplasts by flow cytometry. 618

It is generally unknown why not all cells in the leaves were infected 10 days post infection; for 619 example, leaf 3 had less than 10% of its cells infected by the end of experiment (Figure 3). One 620 possibility is that not enough time has passed for all cells to be infected. Tracking virus infection 621 at longer than 5.5 week periods may be complicated because at this time plant physiology changes 622 dramatically due to development of flowers. Tromas et al. [14] assumed that infection stops after the 623 fraction of infected cells in a leaf exceeds some critical value ψ_k , but how the physiological aspects 624 of the plant, or the virus infecting it, determine the value of ψ_k remain a mystery. We showed that 625 an alternative model in which infection of a given leaf slows down due to a time-dependent factor 626 and not directly due to increase in the fraction of infected cells, can describe the data with similar 627 quality (Supplemental Table S2). Such time-dependent factors may be an immune response such 628 as RNAi generation and dissemination via plasmodesmata that may render cells in the leaf resistant 629 to infection. Another factor could be changes to plasmodesmata themselves, like the accumulation 630 of callose at the pores, that prevent the local cell-to-cell movement of the virus [47]. Physiological 631 changes in the leaves in a growing plant may also contribute to the increased resistance of some plant 632 cells to infection. 633

Our main findings, however, are about coinfection of cells with two different variants of TEV. Interestingly, by using odd ratio metrics [33] we found significantly higher frequency of coinfections of leaf cells by two viruses, in some cases with OR = 100 or more that is much higher than that observed in other systems [33] and is in contrast with another study finding suppression of coinfections [45]. Importantly, we developed a series of novel mathematical models that track the coinfection dynamics; the best fit model also predicted higher rates of coinfections of plant cells with two viruses for the within-leaf virus spread but not for virus dissemination to other leaves (**Figure 6**).

Additional analysis showed that at least for the upper leaves (leaf 6&7) the frequency of coinfected 641 cells increases more rapidly than linear with frequency of single-infected cells (Figure 7), and we 642 show analytically that this is not expected in the random infection model. It has been proposed 643 that deviation of coinfection frequency from random is likely to result from heterogeneity in target 644 cell susceptibility to infection [33]. However, given the mechanics of virus spread in plants via 645 plasmodesmata, ability of multiple viruses to enter the same cell, and thus increase chances of 646 coinfection, remains a possibility (although the model assuming this mechanism did not fit the data 647 with best quality, (**Table 3**))[48, 49]. Given that virus coinfection of leaf cells in other systems can 648 be high and that virus coinfections may result in higher virus production by infected cells [50, 51], 649 impact of coinfections on virus evolution has received considerable attention [52-54]. 650

As far as we are aware, Tromas et al. [14] performed the first comprehensive analyses of virus 651 dissemination in plants, and so far, no similar works (experiments and modeling) on virus dissemi-652 nation within and between multiple tissues have not been performed in animals. However, several 653 studies have investigated how, for example, hepatitis C virus (HCV) spreads locally in the liver [55– 654 57. There is also evidence for local spread of influence A virus in humans and animals (reviewed 655 in [58]), and mathematical models that take into account physiology of the lung tissue to study 656 virus spread have been proposed [59]. Our observation of potential cooperativity between viruses 657 infecting individual cells extends the results found with animal viruses such as HIV or vaccinia virus 658 [33, 46, 60, 61]. Our analyses thus illustrate that additional insights can be generated by experi-659 ments in which infection accumulation (and loss) are tracked over time systematically in the whole 660 organism; using barcoded viruses may be particularly useful in this regard [62]. 661

Our study has several limitations. In our analysis we ignored the complexity of the growing, 4 662 week old tobacco plants, and changes that occur with leaves in the growing plant. Plants do not have 663 pumping systems like animals, and therefore systemic movement of viruses must follow the already 664 established pathways provided by the phloem, typically, from source to sink tissues such as leaves. 665 However, it is not always obvious based on visual appearance when a given leaf changes from being 666 a sink to being a source (or vice versa). Viruses can manipulate source-sink relationships in their 667 hosts; e.g., some viruses can convert source tissues into sinks [27, 63]. While we had information 668 on the fraction of infected cells in different leaves, spatial aspects of the infection process were lost 669 during protoplast extraction. Better understanding of virus dissemination kinetics is likely to benefit 670 when such spatial details are also recorded, along with the high throughput flow cytometry-based 671 measurements. 672

While we provided evidence that coinfection occurs at higher frequency than predicted by the random infection hypothesis, we were unable to provide a solid explanation for this effect. Variability in susceptibility of cells to viral infection, local, cell-to-cell virus transmission via plasmodesmata, or cooperation between viral variants may be contributing.

We showed that inference of the best fit model depends on the method used to fit models to data. 677 Given limited understanding of the sources of errors in these data, the most appropriate statistical 678 models that take into account measurement errors will need to be developed. In particular, by fitting 679 the models to data using binomial distribution-based likelihood we found large differences in quality 680 of how alternative models fitted the data (based on AIC values). We hypothesize that binomial 681 distribution-based likelihood amplifies small differences in the infection frequency of individual leaves 682 at early time points, leading to significant favoring of one model over the other. However, this 683 method does not truly account for experimental noise in extraction efficiency of protoplasts from the 684 leaves and false positives when detecting fluorescence signals from individual cells by flow cytometry. 685 Therefore, we believe that the finding that there is one best fit model among the alternative models 686

when models are fitted using binomial distribution-based likelihood is insufficient to choose a specific model. Additional experiments that better address experimental errors in measuring the fraction of infected cells in different leaves will be needed to derive a better statistical model to fit our dynamical models to such data.

Similarly to Tromas *et al.* [14] we ignored the fact that infection occurs in a plant, and pooled all infection-per-leaf data together without tracking infection per plant. It is clear, however, that some plants may have more infection in all leaves than others (e.g., **Supplemental Figure S1**) and fitting the models to such "paired" data may provide additional insights into details of viral spread locally and systemically. Finally, we showed that the pathway of virus dissemination in plants cannot be easily determined from experiments that measured virus accumulation in different leaves over time, although this result was dependent on the way the models were fitted to data.

Biases introduced by extraction of protoplasts for use with flow cytometry, remain unclear. For example, infected cells may preferentially die during the extraction process which would reduce the fraction of infected cells measured. In immunology, one potential way to understand such biases has been by comparing the flow cytometry-based measurements with microscopy-based measurements [64, 65].

703 Conclusions and future directions

Our study opens avenues for future research. In particular, similar analyses may need to be 704 performed for other plant viruses. TEV is a potyvirus, one of the largest classes of viruses in 705 plants, [66], and together with the geminiviruses, they are responsible for the majority of disease 706 in commercial agriculture. Understanding how these viruses disseminate in their hosts may bring 707 practical benefits through improved interventions (e.g., [67]). To understand better details of local 708 virus dissemination it will be necessary to combine measurements of spatial virus spread in individual 709 leaves with flow cytometry-based measurements of the fraction of infected cells. Local virus spread 710 can be measured by confocal microscopy and larger spread by light microscopy [26, 45, 68, 69]; 711 previous studies have developed frameworks of how such local viral spread may be modeled [57]. 712 Future studies should better understand why infection of a given leaf stops when not all cells are 713 infected. Whether this is related to changes in leaf physiology (moving from sink to source) or immune 714 responses in the leaf or systemically needs to be tested in experiments and modeled appropriately. 715 Whether measurement of infection in leaves is sufficient to accurately predict virus dissemination 716 kinetics is unclear. For example, roots are typical sink tissues in plants [70]. Thus, it is likely 717 that virus accumulation in the roots precedes or coincides with systemic virus dissemination to 718 upper above-ground structures. Future experiments and modeling studies may benefit to include 719 the dynamics of virus-infected cells in the plant roots. Finally, more precise understanding of the 720 pathway of virus dissemination will benefit from additional data in which infection is initiated in 721 different leaves and experiments in which some leaves are removed after a specific time period (e.g., 722 [28]). Such experiments are not without caveats because removing a leaf may induce systemic changes 723 in the plant that in turn may influence virus dissemination kinetics. Therefore, such experiments 724 would be helped by mathematical models that can make quantitative predictions on the impact of 725 different leaf removal on the virus dissemination kinetics, and these models can be tested and some 726 falsified [37]. Ultimately, a combination of well designed experiments to test specific hypotheses and 727 quantitative mathematical models is likely to bring novel insights into how viruses disseminate in 728 their plant hosts. Such knowledge will be critical for development of novel strategies for limiting 729

⁷³⁰ agricultural losses to viruses.

731 Data sources

The data for our analyses have been provided by S. Elena [14]. Formatted data are available with this publication as a supplement (csv file) and via Github (https://github.com/Plant-Virus-Spread/Models-And-Tools/tree/7553fd98261d1c4b4e75bd3f0cfac4fb49067174).

$_{735}$ Codes

We performed most of our analyses in python and provide several key codes to ensure reproducibility of our results on github (https://github.com/Plant-Virus-Spread/Models-And-Tools/tree/7553fd98261d1c4k Specifically, we provide the codes to 1) plot the predictions of Tromas *et al.* [14] model with their parameter estimates, 2) fitting [14] model to the data using either binomial distribution-based likelihood or least squares, 3) fitting the 2-alpha probabilistic model to the coinfection data using binomial distribution-based likelihood, and 4) sliders code allowing to explore the relationship between coinfected and singly-infected cells (in the data and predictions of 2 alpha probabilistic model).

743 Author's contributions

VVG had the initial idea of the study and obtained data from the published study. VVG and JM developed the mathematical models. JM performed all the data analyses, mathematical model development and fitting to data. VVG verified some of the results in R. TBS contributed biological insights into viral spread in plants and critical overview of the modeling results. JM wrote the first draft of the paper which was sequentially edited by VVG and JM. All authors contributed to writing the final version of the paper.

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Supplemental Information

Mathematical modeling suggests cooperation of plant-infecting viruses Joshua Miller, Tessa Burch-Smith, and Vitaly V. Ganusov



⁹⁴⁴ Additional figures and tables

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Supplemental Figure S1: Kinetics of TEV dissemination in tobacco plants partitioned per individual plant show variability in leaf infection levels. We plot the data on infection of cells with either or both variants of TEV for individual leaves of a given plant for 3 (A), 5 (B), 7 (C), or 10 (D) days since infection. Symbols denote the frequency of infected cells in a leaf with lines connecting measurements in individual plants. Solid red line denotes average infection per leaf for a given time point.

Fitted with binomial distribution-based likelihood method									
Parameter	Original	Alt.							
		Model 1	Model 2	Model 3	Model 4	Model 5	Model 6	Model 7	
I_0	.0003	.0005	.0004	.00006	.0001	.0006	.0001	.0001	
β , 1/day	.950	.837	.887	1.289	1.040	1.000	1.037	1.032	
$\chi_3, 1/day$	N/A	N/A	N/A	N/A	.391	.042	.385	.064	
$\chi_5, 1/day$.167	.120	.135	.775	N/A	1.876	.239	.047	
$\chi_6, 1/day$	1.046	5.489	4.964	8.101	2.275	N/A	2.269	2.251	
$\chi_7, 1/day$.029	.059	.465	.972	.193	.022	N/A	N/A	
ψ_3	.080	.083	.081	.075	.074	.075	.072	.072	
ψ_5	.016	.017	.016	.016	.016	.011	.016	.016	
ψ_6	.224	.223	.223	.217	.225	.235	.219	.219	
ψ_7	.269	.276	.276	.590	.265	.268	.269	.269	
nll	378317	378212	378172	378343	378495	379377	378442	378524	
AIC_{Lik}	756652	756442	756362	756704	757008	758772	756902	757066	
Δ_{AIC}	290	80	0	342	646	2410	540	704	

Supplemental Table S1: Alternative models for viral dissemination fitted to data using binomial distribution-based likelihood describe the data with different quality based on AIC values. We performed the same analysis as **Table 2** except that models were fitted to data using binomial distribution-based likelihood.

Param	I_0	$\beta,1/{\rm day}$	$\chi_5, 1/day$	$\chi_6, 1/\text{day}$	χ_7 , 1/day						SSR_{Log}	$AIC_{SSR_{Log}}$	Δ_{AIC}
Fixed n						T_3	T_5	T_6	T_7	n			
	0.0005	0.829	0.061	0.724	0.032	5.762	4.194	5.192	7.654	7.122	52.960	-13	3
Fixed T						n_3	n_5	n_6	n_7	Т			
	0.00008	2.518	0.049	0.835	0.055	3.524	6.017	3.659	$1.82E{+}00$	3.2	53.073	-13	3
$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $						Т	n						
	0.001	0.673	0.025	0.602	0.068	6.127	9.316				67.555	0	16

Supplemental Table S2: A mathematical model assuming that virus dissemination is influenced by the leaf-specific and systemic immunity can describe the experimental data. We changed the original, Tromas *et al.* [14] model by assuming the time-dependent and leaf-dependent S_k function (Alternative model 9, see eqn. (17)) and fitted the model to the data using least squares with a logarithmic transform eqn. (35). In fits we either varied the time (T_k) at which S_k declines to zero, the Hill coefficient (n_k) which determines the speed at which S_k declines to zero, or both parameters being independent of the leaf number (k). The resulting SSR_{Log} and $AIC_{SSR_{Log}}$ values for different model fits are shown (AICs are rounded to the nearest whole number). We found the following values of the alternative model 8 (eqn. (16)) fits of the data: $SSR_{Log} = 52.285$ and $AIC_{SSR_{Log}} = -10$.



Supplemental Figure S2: Shifting original model predictions (found in Tromas *et al.* [14]) by three days reasonably well matches experimental data. We integrated the original model (given in eqns. (1)-(3)) using an ODE solver in python either assuming that infection starts at day 0 (solid lines) or infection starts at day 3 (dashed lines); data are shown by markers for leaf 3 (A), leaf 5 (B), leaf 6 (C), and leaf 7 (D). By default, ODE solver in python is initialized by the first time point provided in the data which is day 3 in the data set. We overrode the default by forcing the solver to start infection at day 0.



Supplemental Figure S3: The difference between the best performing alternative model 1 (eqn. (4)) and the worst-performing, alternative model 7 (eqn. (15)) is visually small. We fitted the two models using the least-squares method with a log transformation where zeros were replaced with a limit of detection model (LOD) value, in this case $5.12 \cdot 10^{-4}$. The parameters for Alt Model 1 with 95% confidence intervals are: $I_0 = 0.0008$ (0.0002, 0.0017), $\beta = 0.744$ (0.554, 1.308), $\chi_5 = 0.059$ (0.033, 0.119), $\chi_6 = 8.201$ (4.151, 13.206), $\chi_7 = 0.073$ (0.052, 0.152), $\psi_3 = 0.083$ (0.059, 0.117), $\psi_5 = 0.006$ (0.005, 0.013), $\psi_6 = 0.204$ (0.186, 0.227), $\psi_7 = 0.228$ (0.081, 0.699). The parameters for Alt. Model 7 with 95% confidence intervals are: $I_0 = 0.0005$ ($2 \cdot 10^{-6}$, $1 \cdot 10^{-5}$), $\beta = 1.159$ (0.973, 1.898), $\chi_3 = 0.286$ (0.117, 0.645), $\chi_5 = 0.050$ (0.023, 20), $\chi_6 = 3.263$ (2.365, 5.890), $\psi_3 = 0.051$ (0.041, 0.069), $\psi_5 = 0.005$ (0.003, 0.008), $\psi_6 = 0.184$ (0.143, 0.226), $\psi_7 = 0.209$ (0.081, 0.415). The goodness of fit metrics for Alt. Model 1 are: $SSR_{Log} = 51.991$ and $AIC_{SSR_{Log}} = -16$, and for comparison the Alt. Model 7's metrics are: $SSR_{Log} = 56.309$ and $AIC_{SSR_{Log}} = -10$, giving $\Delta_{AIC} = 6$.



Supplemental Figure S4: The simplest 1-alpha coinfection model does not adequately describe coinfection data. The 1-alpha coinfection model (given by eqns. (18)–(19) and eqn. (21)) assumes that coinfection of individual cells by two different strains occurs independently ($\alpha = 1$) or coinfection may be more ($\alpha > 1$) or less ($0 < \alpha < 1$) likely that infection of an uninfected cell (Figure 2A). Other graph details are similar to those given in Figure 6. The parameters and 95% confidence intervals for this model are: $V_0 = .0006 \ (.0003, .001), B_0 = .0003 \ (0.3 \times 10^{-5}, .001), M_0 = .0001 \ (.0004, .001), \beta_V = .744 \ (.443, 6.178)/day, \beta_B = .666 \ (.260, 6.580)/day, \chi_5 = .269 \ (.034, 8.76)/day, \chi_6 = .939 \ (.395, 2.292)/day, \chi_7 = .044 \ (.015, 2.107)/day, \psi_3 = .078 \ (.044, .954), \psi_5 = .016 \ (.006, .028), \psi_6 = .201 \ (.156, .267), \psi_7 = .254 \ (.100, .449), \alpha = 2.332 \ (.103, 5.772).$



Supplemental Figure S5: A python-based tool to study the impact of parameters of a given mathematical model on the infection rate of a given leaf. By using a function **Slider** from **pylab** in python we visualized the dynamics of cell infection by individual viruses (Venus and BFP) and coinfection of cells by the two viruses according to the Probabilistic Analytic Model. Parameters of the model can be changed using sliders resulting in the changed kinetics of virus infection (shown in the left panel), or changes in the predicted relationships between the degree of coinfection of cells by two viruses (denoted as "Mixed") and singly infected cells (Venus or BFP for middle and right panels, respectively). The example shown is for infection of leaf 6; the code allows to chose any individual leaf for visualization. In all panels data are shown by markers and predictions of the model by lines. Additional parameters shown are i) the negative log-likelihood (*nll*, see eqns. (30)–(33)); ii) the average ratio of the frequency of coinfected cells to singly-infected cells (secant); iii) the values of the expressions $m_{\frac{M}{V}}$ and $m_{\frac{M}{B}}$ evaluated at the rightmost timepoint in the leftmost panel, in this case t=12 ($m_{\frac{M}{V}}$ and $m_{\frac{M}{D}}$).

Expansion of the Tromas et al. [14] model 945

$$\frac{dI_3}{dt} = \beta I_3 S_3 \tag{S.1}$$

$$\frac{dI_5}{dt} = \beta I_5 S_5 + \chi_5 S_5 I_3 \tag{S.2}$$

$$\frac{dI_6}{dt} = \beta I_6 S_6 + \chi_6 S_6 (I_3 + I_5) \tag{S.3}$$

$$\frac{dI_7}{dt} = \beta I_7 S_7 + \chi_7 S_7 (I_3 + I_5 + I_6)$$
(S.4)

Alternative formulations of coinfection models 946

Expansion of the 1-alpha coinfection model (eqns. (18)-(20) and eqn. (21)): 947

$$\frac{dV_3}{dt} = \beta_V V_3 S_3 \tag{S.5}$$

$$\frac{dB_3}{dt} = \beta_B B_3 S_3 \tag{S.6}$$

$$\frac{dM_3}{dt} = \alpha(\beta_B V_3 B_3 + \beta_V V_3 B_3) \tag{S.7}$$

$$\frac{dV_5}{dt} = \beta_V V_5 S_5 + \chi_5 S_5 V_3 \tag{S.8}$$

$$\frac{dB_5}{dt} = \beta_B B_5 S_5 + \chi_5 S_5 B_3 \tag{S.9}$$

$$\frac{dM_5}{dt} = \alpha(\beta_B V_5 B_5 + \beta_V V_5 B_5) \tag{S.10}$$

$$\frac{dV_6}{dt} = \beta_V V_6 S_6 + \chi_6 S_6 (V_3 + V_5)$$
(S.11)

$$\frac{B_6}{dt} = \beta_B B_6 S_6 + \chi_6 S_6 (B_3 + V_5) \tag{S.12}$$

$$\frac{dB_6}{dt} = \beta_B B_6 S_6 + \chi_6 S_6 (B_3 + V_5)$$

$$\frac{dM_6}{dt} = \alpha (\beta_B V_6 B_6 + \beta_V V_6 B_6)$$
(S.12)

$$\frac{dV_7}{dt} = \beta_V V_7 S_7 + \chi_7 S_7 (V_3 + V_5 + V_6)$$
(S.14)

$$\frac{dB_7}{dt} = \beta_B B_7 S_7 + \chi_7 S_7 (B_3 + B_5 + B_6)$$
(S.15)

$$\frac{dM_7}{dt} = \alpha(\beta_B V_7 B_7 + \beta_V V_7 B_7). \tag{S.16}$$

Expansion of the 2-alpha coinfection model (eqns. (18)-(20) and eqn. (22)): 948

S7

$$\frac{dV_3}{dt} = \beta_V V_3 S_3,\tag{S.17}$$

$$\frac{dB_3}{dt} = \beta_B B_3 S_3,\tag{S.18}$$

$$\frac{dM_3}{dt} = \alpha_B \beta_B V_3 B_3 + \alpha_V \beta_V V_3 B_3, \tag{S.19}$$

$$\frac{dV_5}{dt} = \beta_V V_5 S_5 + \chi_5 S_5 V_3 \tag{S.20}$$

$$\frac{dB_5}{dt} = \beta_B B_5 S_5 + \chi_5 S_5 B_3 \tag{S.21}$$

$$\frac{dM_5}{dt} = \alpha_B \beta_B V_5 B_5 + \alpha_V \beta_V V_5 B_5 \tag{S.22}$$

$$\frac{dV_6}{dt} = \beta_V V_6 S_6 + \chi_6 S_6 (V_3 + V_5) \tag{S.23}$$

$$\frac{dB_6}{dt} = \beta_B B_6 S_6 + \chi_6 S_6 (B_3 + V_5) \tag{S.24}$$

$$\frac{dM_6}{dt} = \alpha_B \beta_B V_6 B_6 + \alpha_V \beta_V V_6 B_6 \tag{S.25}$$

$$\frac{dV_7}{dt} = \beta_V V_7 S_7 + \chi_7 S_7 (V_3 + V_5 + V_6)$$
(S.26)

$$\frac{dB_7}{dt} = \beta_B B_7 S_7 + \chi_7 S_7 (B_3 + B_5 + B_6) \tag{S.27}$$

$$\frac{dM_7}{dt} = \alpha_B \beta_B V_7 B_7 + \alpha_V \beta_V V_7 B_7.$$
(S.28)

Expansion of the 1-alpha probabilistic model (eqns. (18)-(20) and eqn. (24)):

$$\frac{dV_3}{dt} = \beta_V V_3 S_3, \tag{S.29}$$

$$\frac{dB_3}{dt} = \beta_B B_3 S_3 \tag{S.30}$$

$$\frac{dM_3}{dt} = \alpha [S_3 V_3 B_3 (\beta_B + \beta_V)] \tag{S.31}$$

$$\frac{dV_5}{dt} = \beta_V V_5 S_5 + \chi_5 S_5 V_3 \tag{S.32}$$

$$\frac{dB_5}{dt} = \beta_B B_5 S_5 + \chi_5 S_5 B_3 \tag{S.33}$$

$$\frac{dM_5}{dt} = \alpha [S_5 B_5 V_5 (\beta_B + \beta_V) + \chi_5 S_5 (B_5 V_3 + V_5 B_3)]$$
(S.34)

$$\frac{dV_6}{dt} = \beta_V V_6 S_6 + \chi_6 S_6 (V_3 + V_5) \tag{S.35}$$

$$\frac{dB_6}{dt} = \beta_B B_6 S_6 + \chi_6 S_6 (B_3 + B_5) \tag{S.36}$$

$$\frac{dM_6}{dt} = \alpha [(S_6V_6B_6(\beta_V + \beta_B) + \chi_6S_6(B_6(V_3 + V_5) + V_6(B_3 + B_5))]$$
(S.37)

$$\frac{dV_7}{dt} = \beta_V V_7 S_7 + \chi_7 S_7 (V_3 + V_5 + V_6)$$
(S.38)

$$\frac{dB_7}{dt} = \beta_B B_7 S_7 + \chi_7 S_7 (B_3 + B_5 + B_6)$$
(S.39)
$$\frac{dM_7}{dM_7} = \alpha^{[(S,V,B,(\beta_1 + \beta_2) + \chi_1 S_1(B_1(V + V + V) + V(B_1 + B_1 + B_1))]}$$
(S.40)

$$\frac{dM_7}{dt} = \alpha [(S_7 V_7 B_7 (\beta_V + \beta_B) + \chi_7 S_7 (B_7 (V_3 + V_5 + V_6) + V_7 (B_3 + B_5 + B_6))].$$
(S.40)

⁹⁵⁰ Deriving relationship between coinfected and single-infected cells

We found that the relationship between the frequency of coinfected cells and of singly infected cells is approximately linear (e.g., **Figure 7**). To understand this we performed the following analyses. Specifically, we aim at calculating asymptotic behavior of $\frac{dM_k}{dV_k}$ and $\frac{dM_k}{dB_k}$.

954 Derivation of the " V_k " case

Using basic calculus and eqn. (18), eqn. (19), and eqn. (23) we find:

$$\frac{dM_k}{dV_k} = \frac{\frac{dM_k}{dt}}{\frac{dV_k}{dt}} = \frac{\alpha[B_k V'_k + V_k B'_k]}{V'_k} = \alpha \left[B_k + \frac{V_k B'_k}{V'_k}\right].$$
(S.41)

where ' denotes derivative in time. The key to the behavior of the relationship between coinfected and single-infected cells thus lies in understanding the behavior of

$$\frac{V_k B'_k}{V'_k}.\tag{S.42}$$

Leaf 3. We first consider the leaf 3 as it is the simplest and provides a method we can use to understand patterns for higher leaves. Simplifying eqn. (S.42) gives:

$$\frac{V_3 B'_3}{V'_3} = \frac{V_3 (\beta_B S_3 B_3)}{\beta_V S_3 V_3} = \frac{\beta_B}{\beta_V} B_3 \tag{S.43}$$

Using this, we can find the expression for the original equation.

$$\frac{dM_k}{dV_k} = \alpha \left[B_3 + \frac{\beta_B}{\beta_V} B_3 \right] = \alpha \left(1 + \frac{\beta_B}{\beta_V} \right) B_3 = cB_3 \tag{S.44}$$

Further leaves. In the cases where k > 3 we have:

$$\frac{V_k B'_k}{V'_k} = \frac{V_k (\beta_B S_k B_k + \chi_k S_k \sum_{i=3}^{k-1} B_i)}{\beta_V S_k V_k + \chi_k S_k \sum_{i=3}^{k-1} V_i}$$
(S.45)

This expression is much more difficult to simply than the k = 3 case. However, if we take a linear combination between V_3 , V_5 , etc. we can proceed. For simplicity, we can use the average:

$$\overline{V} = \frac{1}{n+1} \left(V_k + \sum_{i=3}^{k-1} V_i \right), \qquad \overline{B} = \frac{1}{n+1} \left(B_k + \sum_{i=3}^{k-1} B_i \right)$$
(S.46)

where n is the number of proper leaves below the kth leaf. Using this eqn. (S.45) becomes:

$$\frac{\overline{V}(\beta_B S_k \overline{B} + \chi_k S_k \overline{B})}{\beta_V S_k \overline{V} + \chi_k S_k \overline{V}} = \overline{B} \frac{\beta_B + \chi_k}{\beta_V + \chi_k}$$
(S.47)

And thus we have:

$$\frac{dM_k}{dV_k} = \alpha \left[\overline{B} + \overline{B}\frac{\beta_B + \chi_k}{\beta_V + \chi_k}\right] = \alpha \left(1 + \frac{\beta_B + \chi_k}{\beta_V + \chi_k}\right)\overline{B} = c\overline{B}$$
(S.48)

Because \overline{V} and \overline{B} are linear functions of V_k and B_k , we can conclude that indeed $\frac{dM_k}{dV_k}$ is proportional to B_k , and by inference, $\frac{dM_k}{dB_k}$ is proportional to V_k .

967 Derivation of the " B_k " case

Proceeding similarly as with eqn. (S.41) we find

$$\frac{\frac{dM_k}{dt}}{\frac{dB_k}{dt}} = \frac{\alpha [B_k V_k' + V_k B_k']}{B_k'} = \alpha \left[\frac{B_k V_k'}{B_k'} + V_k\right].$$
(S.49)

969 Leaf 3.

$$\frac{B_3 V_3'}{B_3'} = \frac{B_3 (\beta_V S_3 V_3)}{\beta_B S_3 B_3} = \frac{\beta_V}{\beta_B} V_3 \implies \frac{\frac{dM_k}{dt}}{\frac{dV_k}{dt}} = \alpha \left[\frac{\beta_V}{\beta_B} V_3 + V_3\right] = \alpha \left(\frac{\beta_V}{\beta_B} + 1\right) V_3 = cV_3 \tag{S.50}$$

Further leaves. In the cases where k > 3 we have:

$$\frac{B_k V'_k}{B'_k} = \frac{V_k (\beta_V S_k V_k + \chi_k S_k \sum_{i=3}^{k-1} V_i)}{\beta_B S_k B_k + \chi_k S_k \sum_{i=3}^{k-1} B_i}$$
(S.51)

Let

$$\overline{V} = \frac{1}{n+1} \left(V_k + \sum_{i=3}^{k-1} V_i \right), \qquad \overline{B} = \frac{1}{n+1} \left(B_k + \sum_{i=3}^{k-1} B_i \right)$$
(S.52)

where n is the number of proper leaves below the kth leaf.

$$\frac{B_k V'_k}{B'_k} \to \frac{\overline{B}(\beta_V S_k \overline{V} + \chi_k S_k \overline{V})}{\beta_B S_k \overline{B} + \chi_k S_k \overline{B}} = \overline{V} \frac{\beta_V + \chi_k}{\beta_B + \chi_k}$$
(S.53)

And thus we have:

$$\frac{dM_k}{dB_k} = \alpha \left[\overline{V} \frac{\beta_V + \chi_k}{\beta_B + \chi_k} + \overline{V} \right] = \alpha \left(\frac{\beta_B + \chi_k}{\beta_V + \chi_k} + 1 \right) \overline{V} = c\overline{V}$$
(S.54)