

**Fluency Protocol Validation and Norms
for Adults and Older People
Among the Portuguese Population**

VERSÃO FINAL APÓS DEFESA

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Resumo alargado em Português

Introdução

O Protocolo de Fluência Verbal é amplamente utilizado na avaliação neuropsicológica, devido à sua brevidade, facilidade de administração e sensibilidade ao declínio cognitivo associado a diferentes patologias. A Fluência Verbal está dependente do funcionamento dos lobos frontais e temporais do hemisfério esquerdo. Pessoas com lesões nestas áreas apresentam piores desempenhos na prova o que pode ser indicador de problemas no domínio das funções executivas, da linguagem ou em ambos.

Esta prova consiste em instruir os participantes a gerarem o maior número de palavras que consigam durante sessenta segundos, seguindo instruções específicas. Este teste permite aceder a informação relativa à linguagem, funções executivas, velocidade de processamento, recuperação lexical e produção verbal, fundamental para a avaliação clínica em diferentes contextos. Apesar de se tratar de uma prova muito útil em termos clínicos e de investigação, carece de dados normativos para a população Portuguesa e, apesar da sua ampla utilização, são escassos os estudos sobre a influência das variáveis sociodemográficas no desempenho da fluência verbal. Este estudo tem como objetivos: estabelecer dados normativos para a população portuguesa e analisar a influência de variáveis sociodemográficas (idade, sexo, escolaridade, região geográfica, área de residência, com uma distribuição semelhante à observada na população portuguesa) no desempenho do teste de fluências.

Metodologia

A amostra deste estudo é constituída por 195 indivíduos voluntários cognitivamente saudáveis com idade igual ou superior a 50 anos, residentes em todo o território português. Os critérios de inclusão para a participação no estudo foram: ter idade igual ou superior a 50 anos; ser cognitivamente saudável com autonomia nas atividades de vida diária; ter a língua Portuguesa como língua materna, ter estudado em Portugal e não apresentar défices motores, visuais ou auditivos, que possam afetar o desempenho nos testes. Por outro lado, os critérios de exclusão foram: ter histórico de alcoolismo ou abuso de substâncias; doenças neurológicas ou psiquiátricas; patologias crónicas com impacto na cognição; queixas depressivas significativas e sujeitos que consumam

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medicação com possível impacto na cognição (por exemplo, psicotrópicos ou psicofármacos).

Todos os participantes foram submetidos a uma entrevista individual, na qual responderam a um questionário sociodemográfico e a um inventário do estado atual de saúde, de hábitos anteriores e histórico médico. De seguida os participantes responderam a uma bateria de avaliação neuropsicológica constituída pelos seguintes testes: TeLPI, MMSE, TDR, MoCA, GDS-30 e o IAFAI. Todos os participantes que apresentaram um desempenho normal em todas as provas anteriores foram incluídos na amostra e responderam ao Protocolo de Fluências Verbais.

Resultados

Participaram no estudo 195 indivíduos (média de idade = 67.35 ± 9.137 [50-99]; média de educação = 8.69 ± 4.691 [2-22]). Relativamente aos resultados, a análise das propriedades psicométricas gerais do Protocolo de Fluências, revelou uma excelente consistência interna ($\alpha=.933$). Foi também observada uma influência significativa da idade e escolaridade no desempenho dos participantes. Posteriormente foi realizada uma correlação de coeficientes com estas duas variáveis (idade e escolaridade) que permitiu verificar que o nível de escolaridade contribui significativamente para o total da variância explicada dos resultados da prova com um grande *Effect size*, destacando-se relativamente às restantes variáveis. Este resultado foi corroborado pelos modelos de regressão calculados. Assim, os dados normativos para a população portuguesa foram estabelecidos tendo em conta os níveis de escolaridade estratificados neste estudo.

Discussão de Resultados / Conclusões

Este estudo revelou que o Protocolo de Fluência é um instrumento fiável, válido, sensível e preciso para a avaliação cognitiva da População Portuguesa. As normas estabelecidas em função da escolaridade, com pontos de corte para um resultado normativo nesta prova, poderá constituir um importante indicador em termos de desenvolvimento de processos de avaliação e reabilitação neuropsicológica. Este estudo normativo poderá, assim, ter importantes repercussões ao nível da avaliação neuropsicológica, nomeadamente em quadros de disfunção cognitiva resultante de diversas patologias psiquiátricas e neurológicas e no desenvolvimento de investigação nesta área.

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Palavras-chave

Fluência verbal; avaliação neuropsicológica; envelhecimento; declínio cognitivo

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Introduction

The present dissertation in Clinical and Health Psychology aimed to analyze the influence of sociodemographic variables on the participant's performance and validate a more extensive fluency protocol and establish normative data for the adult and elderly Portuguese population, to ensure a more precise use of the instrument.

The Fluency Test is a widely used cognitive assessment instrument to assess cognitive functioning and neurological damage in which, the participants must generate a series of words with specific instructions within sixty seconds. Verbal fluency tests are commonly used in neuropsychological assessment due to their brevity, ease of administration they sensitivity to cognitive decline resulting from different clinical cases. These tests allow access to information regarding several cognitive domains, namely language, executive functions, processing speed, lexical retrieval, verbal production and semantic memory.

The performance of the Fluency Test depends on the activity of the frontal and temporal lobes of the left hemisphere. Poor performance can be an indicator of a problem in the domain of executive functions, language, or both. Verbal Fluency Tests can be used to identify cognitive dysfunction of multiple psychiatric and neurological pathologies. The Verbal Fluency tests are also important for dementia screening and as a differential diagnosis aid. However, despite their potentialities and widespread use, Verbal Fluency remains poorly studied and is not validated for a Portuguese Population what limits its use.

In the present study, we aim to analyze the influence of sociodemographic variables(age, gender, education level, geographic region, area of residence) and establish normative data for the adult and elderly Portuguese population, to ensure a

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more precise use of the instrument and contributes to a more reliable cognitive evaluation in Portugal.

The study sample is composed of cognitively 195 healthy adults and older adults residents in the community, who were stratified according to various sociodemographic variables with a distribution similar to that observed in the Portuguese population.

In this study, the Fluency Test revealed an excellent internal consistency, verifying that there was no improvement with the exclusion of any item of the scale. Thus, in the Group Differences analyses we controlling for the effect of these covariates (age and educational level) and estimated the respective effect sizes, observing that the educational level contributed significantly to the explanation of the total explained variance of the Fluency scores with a large effect size that stands out compared to the other variables. Thus, the normative data for the Portuguese population were established considering the strata levels of education included in this study.

In conclusion, The Fluency Test is widely used to evaluate cognitive functioning and neurological damage, dementia screening, and as a differential diagnosis aid and allow us to access information regarding several cognitive domains, namely language, executive functions, processing speed, lexical retrieval, verbal production, and semantic memory. Thus, this study may have important repercussions in terms of neuropsychological assessment, in the development of research and for a more valid, reliable, sensitive, and accurate cognitive assessment instrument for the cognitive assessment of the Portuguese population.

This article is submitted in the *Applied Neuropsychology: Adult* and is awaiting a response

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Lista de Acrónimos

TeLPI	Irregular Word Reading Test
MMSE	Mini-Mental State Examination
MoCA	Montreal Cognitive Assessment
GDS-30	Geriatric Depression Scale
IAFAI	Functional Assessment Inventory for Adults and Elderly
PUA	Predominantly urban areas
MUA	Moderately urban areas
PRA	Predominantly rural
MLR	Multiple Linear Regression
SPSS	Statistical Package for the Social Sciences
ANCOVA	Analysis of covariance
VIF	Variance inflation

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Artigo Científico

Abstract

Fluency Tasks are commonly used in neuropsychological assessment due to their briefness, easiness of administration, independency from special equipment, and their sensitivity to cognitive decline resulting from serious clinical conditions. These tests allow the access to information regarding several cognitive domains, namely language, executive functions, processing speed, lexical retrieval, verbal production, and semantic memory. The Fluency protocol was administered to 195 cognitively healthy adults and older adults residents in the community, who were stratified according to various sociodemographic variables with a distribution similar to that observed in the Portuguese population. This study aimed to analyze the influence of sociodemographic variables on the participant's performance and establish normative data for the Portuguese population. Education level contributed significantly to the prediction of the Fluency scores. Thus, the normative data for the Portuguese population were established considering the strata levels of education included in this study.

Keywords: verbal fluency, neuropsychological assessment, aging, cognitive impairment.

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1. Introduction

The neuropsychological assessment analyses brain functioning through behaviour study (Mäder, 1996). Several tests are used in neuropsychological assessment, one of which being the Verbal Fluency. In this Test, participants must generate a series of words with specific instructions within sixty seconds (Gonzalez-Burgos et al., 2019; Pakhomov et al., 2018; Scheuringer et al., 2017). Verbal Fluency Test are commonly used in neuropsychological assessment due to their brevity, easiness of administration, independency from special equipment, and their sensitivity to cognitive decline resulting from serious clinical conditions (Clark et al., 2014; Simpson et al., 2019).

These tests allow the access to information regarding several cognitive domains, namely language, executive functions, processing speed, lexical retrieval, verbal production, and semantic memory (Kavé & Sapir-Yogev, 2020; March & Pattison, 2006; Nogueira et al., 2017; Nikolai et al., 2018; Stolwyk et al., 2015; Simpson et al., 2019; Tessaro et al., 2020; Wauters & Marquardt, 2018). The performance on Fluency Test depends on the activity of the frontal and temporal lobes of the left hemisphere. Different authors claim that people with lesions in this area show worse performance (Clark et al., 2014; Gustavson et al., 2018; Hirshorn & Thompson-Schill, 2006; Vogel et al., 2020; Wagner et al., 2014). Verbal Fluency tasks are also associated with several neuroanatomical structures, particularly the left inferior frontal gyrus (Brodmann areas 44 and 45) that is involved in language understanding and production, and is accountable for processing information associated with phonological and semantic search (Costafreda et al., 2006; Hirshorn & Thompson-Schill, 2006; Katzev et al., 2013;

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Rodríguez-Aranda et al., 2016; Senhorini et al., 2011; Wagner et al., 2014). Multiple investigations affirm that Verbal Fluency is also associated with neuroanatomical structures related to executive functions such as the dorsolateral frontal cortex and the anterior cingulate cortex (Alvarez & Emory, 2006; Laisney et al., 2009; Santana & Santos, 2015; Whiteside et al., 2016).

Performance on the Verbal Fluency is connected to the level of cognitive impairment. Patients with different types of brain damage show worse performance in the task (Beber & Chaves, 2016; Tessaro et al., 2020). Poor performance can be an indicator of a problem in the domain of executive functions, language, or both (Simpson et al., 2019). Several studies highlight the validity and usefulness of the Verbal Fluency tests in identify cognitive dysfunction of multiple psychiatric and neurological pathologies (Fumagalli et al., 2018; Senhorini et al., 2011; Vogel et al., 2020), including multiple sclerosis (Barois et al., 2020), autism spectrum disorder (Ehlen et al., 2020), depression (Simpson et al., 2019), schizophrenia (Krukow et al., 2017), traumatic brain injury (Anderson et al., 2017), amyotrophic lateral sclerosis (Lepow et al., 2010), Parkinson's disease (El-Nazer et al., 2019), focal cortical lesions (Henry & Crawford, 2004), mild cognitive impairment (McDonnell et al., 2020), Alzheimer's disease (Tessaro et al., 2020), Huntington's disease (Wahlin et al., 2015) and hyperactivity disorder (Andreou & Trott, 2013). The Verbal Fluency tests are also important for dementia screening and as a differential diagnosis aid (Senhorini et al., 2011). They are widely used to assess cognitive functioning and neurological damage (Henry et al., 2004; Rodríguez-Aranda & Martinussen, 2016).

Multiple studies have demonstrated that Verbal Fluency tests are influenced by demographic variables, especially by age and educational level. Cognitive performance decreases with age, and Verbal Fluency is one of the most vulnerable cognitive

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functions to the aging process (Simpson et al., 2019; Nogueira et al., 2017; Stolwyk et al., 2015; Vogel et al., 2020; Gonzalez-Burgos et al., 2019; Scheuringer et al., 2017; Kavé, 2005; Cavaco et al., 2013; Samper et al., 2011). On the other hand, people with higher levels of education have better performance, a better cognitive reserve, greater volume of white matter and grey matter, and denser neural networks that compensate for the cognitive losses in the aging process (Neves et al., 2020; Beber & Chaves, 2016; Souza et al., 2020; Rodríguez-Aranda & Martinussen, 2006; Stavrakaki et al., 2012). There are several Verbal Fluency tasks, being phonemic and semantic fluencies the most common. These tasks have been administered individually or in integration with other instruments, such as the Montreal Cognitive Assessment (MoCA). The importance and effectiveness of this test cannot be denied in the evaluation of patients with suspected neurological and psychiatric problems. However, despite their widespread use, Verbal Fluency remain poorly studied. In the present study, we aim to validate a more extensive Fluency Protocol and establish normative data for the adult and elderly Portuguese population, to ensure a more precise use of the instrument.

2. Materials and Methods

2.1. Participants

The sample of this study was composed of volunteers aged 50 years or older, residing across the Portuguese territory to ensure the representativeness of the Portuguese population. The participants were recruited from national health and social security services. During the selection of the participants, different inclusion criteria were considered, namely: (1) being aged 50 years or older; (2) having Portuguese as native language and to have studied in Portugal; (3) not having motor, visual or auditory

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deficits, which can affect test performance. All individuals were cognitively healthy adults with autonomy in activities of daily living. In terms of exclusion criteria, participants were excluded if they had: (a) positive history of alcoholism or substance abuse; (b) neurological or psychiatric illnesses; (c) chronic unstable disorders with impact in cognition; (d) significant depressive complaints; (e) if they were under medication with possible impact on cognition (for example, psychotropic or psychoactive drugs). Participants were interviewed by a psychologist to answer a sociodemographic questionnaire and fill out an inventory of the current clinical health status and previous habits and medical history. In the instance of older participants, the obtained information was confirmed with third parties (individual in cohabitation, a close relative or community directors). On the second level, all subjects were required to display normal performance on the assessment battery compiled for this study in order to be included in the present study.

From the initial community-based sample of 234 participants, 39 participants (16.6%) were excluded due to the presence of cognitive impairment on the assessment battery, not meeting the cognitive criterion of having 2 to 3 normal cognitive screening tests.

The final study sample consisted of 195 individuals. Informed consent was obtained from all participants after the aims and procedures of the investigation, as well as confidentiality requirements were fully explained to the participants by a member of research group. This research complied with the ethical guidelines for human experimentation stated in the Declaration of Helsinki, and it was approved by the Faculty of Psychology and Educational Sciences Scientific Committee.

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2.2. Materials and procedure

The neuropsychological assessment battery used in this study included:

- a) A sociodemographic questionnaire and an inventory of current and past health status, habits, and medical history.
- b) The Irregular Word Reading Test (TeLPI; Alves, Simões, & Martins, 2009), that consists in a list of 46 irregular words that the participant must read, allowing the estimation of a normal pre-morbid intelligence state.
- c) The Mini-Mental State Examination (MMSE-Folstein et al., 1975; Guerreiro, 1998), which is the most widely used brief screening instrument for detecting cognitive deficits and, therefore, is not described in detail here.
- d) The Montreal Cognitive Assessment (MoCA; Nasreddine et al., 2005; Simões et al., 2008; Freitas et al., 2011), which is a brief cognitive screening instrument that used for global cognitive assessment. It was developed for the screening of milder forms of cognitive impairment, through the evaluation of executive functions, visuospatial abilities, memory, language, attention, concentration, and working memory, and temporal and spatial orientation. The MoCA is a one-page paper-and-pencil tool with an administration time of approximately 15 minutes. A manual provides explicit instructions for administration and scoring. The maximum score is 30 points, with higher scores indicating better cognitive performance.
- e) The Clock Drawing Test (CDR; Bat
- f) The Geriatric Depression Scale (GDS-30; Barreto, Leuschner, Santos, & Sobral, 2008; Yesavage et al., 1983) is scale is composed of 30 dichotomous response questions that assess emotional and behavioural symptoms of

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depression. To guarantee the exclusion criterion of depressive symptoms, all participants with 21 or more points were excluded (score range: 0–30).

- g) The Functional Assessment Inventory for Adults and Elderly, (IAFAI; Vilar, Sousa, & Simões, 2015), to prove the maintenance of functionality.

Participants were required to have a result classified as normal on all previous tests in order to be included in the study sample and perform the Verbal Fluency Protocol. The Verbal Fluency Protocol includes: (i) Phonemic Fluency tasks, that require the generation of words with a specific initial letter (P, M and R); (ii) Semantic Fluency tasks, that require the generation of words belonging to a certain semantic category (Animals, Foods, and Actions); (iii) Inhibitory Fluency tasks, where the words generated must not include a certain vowel (A, E, I); and (iv) Alternating Fluency tasks, during which the examinees must produce words alternating between two semantic categories (Furniture/Fruits, Professions/Colours). This tool is used in neuropsychological assessment as measures of language, executive functions, lexical retrieval, and verbal production.

2.3. Sociodemographic variables

The sample was stratified according to the following sociodemographic variables:

1. The age ranges considered were as follows: 50-59, 60-69 and greater than or equal to 70;
2. gender (female and male);
3. educational level, where four levels of education were considered according to the number of education years successfully completed: 1-4 years (primary education), 5-9 years (middle school), 10-12 years (high school), and more

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than 12 years of education (university/college). All categories correspond to the divisions of the Portuguese formal education system;

4. geographic region, where the Portuguese continental territory was divided into five geographic regions - North, Center, Lisbon, Alentejo and Algarve - according to the Nomenclature of Territorial Units for Statistics (NUTS-II) (Instituto Nacional de Estatística, 2021);
5. area of residence, which was categorized according to the types of urban areas (National Institute of Statistics, 2010): predominantly urban areas (PUA), moderately urban areas (MUA), and predominantly rural areas (PRA);
6. geographic localization (coast and inland).

2.4. Statistical analysis

Statistical analysis were conducted using the Statistical Package for the Social Sciences (SPSS), version 27.0. Descriptive statistics were computed for all sociodemographic and health variables. Cronbach's coefficients were used as a measure of internal consistency. In order to analyse the differences in the Verbal Fluency scores between the subgroups stratified according to sociodemographic variables, several tests were used such as the Student's t-test, analysis of variance (ANOVA), Tukey's HSD and Bonferroni's post hoc test. The analysis of covariance (ANCOVA) was used to evaluate the influence of the area of residence and geographic regions in the Verbal Fluency test scores, accounting for the influence of education and age. Eta squared (η^2) was used as an estimate of the effect size (Cohen, 1988). Pearson's correlation coefficient was used to investigate the correlation between Verbal Fluency scores, age and education (r ; Cohen, 1988).

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Multiple linear regression (MLR) analyses were performed using the enter method to investigate the significance of age and education as factors influencing the Verbal Fluency test. The tolerance statistics and variance inflation factor (VIF) were used to test multicollinearity and the analysis of effect size in the regression was treated with the coefficient of determination (R^2 ; Meyers, Gamst, & Guarino, 2006; Cohen, 1988). Finally, the Verbal Fluency test standards were stratified and determined according to the sociodemographic variables most significantly associated with the Verbal Fluency test scores.

3. Results

3.1. Sociodemographic Characterization

The final study sample included 195 cognitively healthy participants (mean age = 67.35 ± 9.137 [50-99]; mean education = 8.69 ± 4.691 [2-22]). The sociodemographic characteristics of the sample are shown in detail in Table 1, considering the sociodemographic variables included in this study.

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Table 1 - Sociodemographic characterization and stratification of the sample

<i>Variables</i>	<i>Levels</i>	<i>Sample n (%)</i>	<i>Portugal (%)</i>
Age (years)	50-59	38 (19.5)	14.4%
	60-69	83 (42.6)	12.7%
	≥ 70	74 (37.9)	16.2%
Gender	Male	58 (29.7)	47.2%
	Female	137(70.3)	52.8%
Education level	Primary	71 (36.4)	19.6%
	Middle	45 (23.1)	28.2%
	High	42 (21.5)	25%
	University	37 (19.0)	23.3%
Geographic region	North	63 (32.3)	35.6%
	Center	75 (38.5)	22%
	Alentejo	8 (4.1)	7%
	Açores	47 (24.1)	2.5%
Residence area	PUA	88 (45.1)	73.2%
	MUA	39 (20.0)	14.3%
	PRA	68 (34.9)	12.5%
Other Sociodemographic Variables			
Marital status	single	11 (5.6)	_____
	Married	123 (63.1)	_____
	Divorced	16 (8.2)	
	Windowed	43 (22.1)	
	Other	2 (1.0)	

Note. PUA = predominantly urban areas; MUA = moderately urban areas; PRA = predominantly rural.

The values (n) of the Portuguese population are represented the data of the resident population Portugal aged older than 50 years (Instituto Nacional de Estatística, 2021).

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3.2. Psychometric Properties

The internal consistency of the Fluency Test was estimated using Cronbach's α . It was observed an excellent ($\alpha=.933$) internal consistency in this community sample. A more detailed analysis revealed that there was no improvement regarding the Cronbach's alpha value with the exclusion of any item of the scale.

In order to explore the indicators of construct validity, we carried out correlations between all the items of each Fluency task and between each item and the total score of each task.

Table 2 - Correlation coefficients inter and intra Fluency tasks

Phonemic	M	P	R
Total	.924**	.600**	.898**
M			
P	.718**		
R	.758**	.666**	
Semantic	Actions	Foods	Animals
Total	.879**	.883**	.815**
Actions			
Foods	.666**		
Animals	.704**	.677**	
Inhibitory	A	E	I
Total	.753**	.837**	.887**
A			
E	.487**		
I	.491**	.630**	
Alternating	Fruit/furniture	Profession/color	
Total	.881**	.942**	
Fruit/furniture			
Profession/colour	.710**		

** The correlation is significant at the level 0.01.

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3.3. Influence factors on Fluency performance

Since age and educational level are the sociodemographic variables with significant influence on the performance on neurocognitive tests, and on the Fluency tasks in particular, correlation coefficients with these two variables were analysed and are presented in table 3.

Table 3 - Influence of sociodemographic variables on fluency performance

	Semantic	Phonemic	Inhibitory	Alternating
	<i>r</i>	<i>r</i>	<i>R</i>	<i>r</i>
Age (years)	-.313**	-.254**	-.226**	-.432**
Education level	.534**	.373**	.535**	.576**

** The correlation is significant at the level 0.01.

Table 4 and 5 shows intergroup variability and summarizes the analyses of the relationships between the Fluency scores and the sociodemographic variables using ANCOVA. Here we examined whether the differences in the Fluency scores were significant when controlling for the effects of the covariates (age and education level) and estimated the respective effect sizes.

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Table 4 - Analysis of Group Differences on the Fluency Scores While Controlling for the Effect of Covariates and Estimation of the Effect Sizes

<i>Variables</i>		Semantic			phonemic		
		<i>M±SD</i>	<i>F(ANCOVA)</i>	<i>Effect Size</i>	<i>M±SD</i>	<i>F(ANCOVA)</i>	<i>Effect Size</i>
Age (years)	50-59	51.28±15.784	<i>F(2, 140) =2.177, p=.117</i>	<i>Small =.031</i>	31.00±15.246	<i>F(2, 195) =5.750, p=.004</i>	<i>Small =.057</i>
	60-69	49.34±15.397			27.34±14.278		
	≥ 70	41.16±11.549			20.04±11.297		
Gender	Male	43.46±14.002	<i>F(1, 140) =10.398, p=.002</i>	<i>Medium =.071</i>	26.02±13.085	<i>F(3, 195) =.050, p=.824</i>	<i>Null =.000</i>
	Female	48.29±14.935			24.97±14.465		
Education level	Primary	39.34±11.633	<i>F(3, 140) =13.121, p=.000</i>	<i>Large =.226</i>	19.94±10.709	<i>F(3,195) =6.330, p=.000</i>	<i>Medium =.091</i>
	Middle	46.45±12.780			24.49±14.347		
	High	49.66±11.487			28.33±13.403		
	University	60.50±16.038			33.03±15.940		
Geographic region	North	43.28±12.623	<i>F(3, 138) =5.377, p=.002</i>	<i>Medium =.109</i>	25.44±12.677	<i>F(3, 193) =.451, p=.717</i>	<i>Null =.007</i>
	Center	48.00±16.540			25.03±14.569		
	Alentejo	33.29±12.298			25.88±13.442		
	Açores	52.45±10.524			24.47±15.006		
Residence area	PUA	51.92±15.472	<i>F(2, 140) =1.338, p=.266</i>	<i>Small =.019</i>	28.32±15.064	<i>F(2, 195) =.540, p=.583</i>	<i>Null =.006</i>
	MUA	44.76±13.908			23.05±14.277		
	PRA	41.59±12.236			22.63±11.774		
Marital Status	single	42.88±11.432	<i>F(4, 140) =1.434, p=.226</i>	<i>Small =.041</i>	24.45±11.936	<i>F(4, 195) =1.283, p=.278</i>	<i>Small =.027</i>
	Married	47.09±14.842			25.78±13.214		
	Divorced	53.91±17.785			31.06±18.208		
	Windowed	43.18±12.508			21.07±14.225		
	Other	66.50±20.506			43.50±7.778		

Note. *F* = analysis of covariance (ANCOVA) values. According to Cohen (1988), values of .01, .06, and .14 are considered small, medium, and large effect sizes, respectively.

PUA = predominantly urban areas; MUA = moderately urban areas; PRA = predominantly rural areas; *M* = mean; *SD* = standard deviation.

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Table 5 - Analysis of Group Differences on the Fluency Scores While Controlling for the Effect of Covariates and Estimation of the Effect Size

<i>Variables</i>		Inhibitory			Alternating		
		<i>M±SD</i>	<i>F(ANCOVA)</i>	<i>Effect Size</i>	<i>M±SD</i>	<i>F(ANCOVA)</i>	<i>Effect size</i>
Age (years)	50-59	27.41±13.001	<i>F(2, 136) =.684, p=.506</i>	<i>Small =.010</i>	28.97±7.218	<i>F(2, 133) =7.234, p=.001</i>	<i>Medium =.101</i>
	60-69	23.78±11.308			26.44±6.756		
	≥ 70	21.00±9.475			21.96±4.930		
Gender	Male	22.13±10.670	<i>F(1, 136) =2.469, p=.119</i>	<i>Small =.018</i>	25.59±6.954	<i>F(1, 133) =.488, p=.486</i>	<i>Null =.004</i>
	Female	24.19±11.504			25.33±6.788		
Education level	Primary	17.15±6.620	<i>F(3, 136) =15.040, p=.000</i>	<i>Large =.256</i>	21.39±5.112	<i>F(3, 133) =12.744, p=.000</i>	<i>Large =.230</i>
	Middle	24.32±10.015			25.50±5.487		
	High	26.82±9.060			28.65±6.273		
	University	33.36±14.259			30.60±6.825		
Geographic region	North	19.89±8.825	<i>F(34, 134) =3.426, p=.019</i>	<i>Medium =.074</i>	24.73±5.864	<i>F(3, 131) =3.439, p=.019</i>	<i>Medium =.076</i>
	Center	22.58±12.274			24.89±7.781		
	Alentejo	26.00±6.595			16.67±4.933		
	Açores	29.14±10.804			27.45±4.702		
Residence area	PUA	26.47±12.457	<i>F(2, 136) =1.984, p=.142</i>	<i>Small =.029</i>	27.73±6.252	<i>F(2, 133) =1.651, p=.196</i>	<i>Small =.025</i>
	MUA	26.61±9.024			24.15±6.467		
	PRA	18.75±8.913			23.08±6.782		
Marital Status	single	22.25±9.498	<i>F(4, 136) =2.304, p=.062</i>	<i>Medium =.067</i>	25.63±5.181	<i>F(4, 133) =.443, p=.777</i>	<i>Small =.014</i>
	Married	23.05±10.711			25.85±6.862		
	Divorced	30.36±18.294			28.40±7.820		
	Windowed	21.70±8.306			22.31±5.945		
	Other	41.50±10.607			30.50±6.364		

Note. *F* = analysis of covariance (ANCOVA) values. According to Cohen (1988), values of .01, .06, and .14 are considered small, medium, and large effect sizes, respectively.

PUA = predominantly urban areas; MUA = moderately urban areas; PRA = predominantly rural areas; *M* = mean; *SD* = standard deviation.

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Considering these results, which demonstrated that the education level contributed significantly to the explanation of the total variance of the Fluency scores with a large effect size, as well as the significant correlations coefficients observed between the Fluency tasks and the education level, a MLR, , was conducted to explore the predictive value of the education level on the Fluency tasks scores. The regression models for each Fluency task were all statistically significant, as present in Table 6.

Table 6 - Regression models

Fluency Tasks	Model	Model	Adjusted R ²
Semantic	$F(1,139)=55.080,$ $p<.001$	$\beta= .534, t= 7.422,$ $p<.001$.280
Phonemic	$F(1,194)=31.095,$ $p<.001$	$\beta= .373, t= 5.576,$ $p<.001$.134
Inibitory	$F(1,135)=53.596,$ $p<.001$	$\beta= .535, t= 7.321,$ $p<.001$.280
Alternate	$F(1,132)=64.952,$ $p<.001$	$\beta= .576, t= 8.059,$ $p<.001$.326

Based on these results, educational level was considered as criterion in the development of the normative data of the Fluency tasks for the Portuguese population. The normative data were determined and stratified according to the educational levels considered in this study (Table 6). For comparison purposes, standard deviations of 1, 1.5 and 2 below the means can be considered as cut-off points for performance impairment.

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Table 7 - Normative data of the Fluency scores according to educational level

		Semantic	Phonemic	Inhibitory	Alternating
		<i>M±SD</i>	<i>M±SD</i>	<i>M±SD</i>	<i>M±SD</i>
Education level	Primary (1-4)	39.34±11.63 28 - 22 - 16	19.94±10.71 9 - 4 - 0	17.15±6.62 11 - 7 - 4	21.39±5.11 16 - 14 - 11
	Middle (5-9)	46.45±12.78 34 - 27 - 21	24.49±14.35 10 - 3 - 0	24.32±10.02 14 - 9 - 4	25.50±5.49 20 - 17 - 15
	High (10-12)	49.66±11.49 38 - 32 - 27	28.33±13.40 15 - 8 - 2	26.82±9.06 18 - 13 - 9	28.65±6.27 22 - 19 - 16
	University (>12)	60.50±16.04 44 - 36 - 28	33.03±15.94 17 - 9 - 1	33.36±14.26 19 - 12 - 5	30.60±6.83 24 - 20 - 17

Note. Cut-off values below 1 SD, 1.5 SDs, and 2 SDs, respectively.

4. Discussion

The present study analyses the influence of sociodemographic variables on Fluency Test performance and establishes the normative data for the Portuguese population. The study sample was composed by cognitively healthy adults and older adults resident in the community, who were stratified according to various sociodemographic variables in way to represent the strata distribution observed on the target Portuguese population.

Based on our study sample, overall adequate psychometric properties were observed. The Fluency Test revealed an excellent internal consistency, revealing that there was no improvement with the exclusion of any item of the test. The correlations coefficients between all items of each Fluency task and between each item and the total score of each task were statistically significant ($p < .01$), suggesting the presence of construct validity.

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In line with other studies for the Portuguese population (Cavaco et al., 2013), in this study, no significant associations were found between the scores of the Verbal Fluency tasks and gender, marital status, and geographic variables. By contrast, several studies have demonstrated that Verbal Fluency tests are influenced by age and educational level (Simpson et al., 2019; Nogueira et al., 2017; Stolwyk et al., 2015; Vogel et al., 2020; Gonzalez-Burgos et al., 2019; Scheuringer et al., 2017; Kavé, 2005; Cavaco et al., 2013; Samper et al., 2011). In line with previous literature, our results showed that educational level and age are significantly correlated with the scores of all Fluency tasks. The performance decreases with age and increases with the level of education. Indeed, previous studies have highlighted that Verbal Fluency is one of the cognitive functions most vulnerable to the aging process, so that performance decreases with age (Simpson et al., 2019; Nogueira et al., 2017; Stolwyk et al., 2015; Vogel et al., 2020; Gonzalez-Burgos et al., 2019; Scheuringer et al., 2017; Kavé, 2005; Cavaco et al., 2013; Samper et al., 2011). On the other hand, people with higher levels of education have better Verbal Fluency performance (Neves et al., 2020; Beber & Chaves, 2016; Souza et al., 2020; Rodríguez-Aranda & Martinussen, 2006; Stavrakaki et al., 2012; Cavaco et al., 2013).

Considering such observation, in the Group Differences analyses we statistically controlled the effect of these covariates (age and educational level) and estimated the respective effect sizes. We verified that the educational level contributed significantly to the explanation of the total variance of the Fluency scores with a large effect size that stands out when compared to the other variables. This result was corroborated by the regression models computed, where the educational level showed up as the most significant contributor to the explanation of the Fluency scores. Educational level explained 28% of the total variance on semantic and inhibitory tasks, 13.4% of the total

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variance on phonemic tasks and 32.6% of the total variance on alternating tasks. Thus, the normative data for the Portuguese population were established according to the strata levels of education included in this study.

The main limitation of the present study was the exclusion of illiterate participants. An adequate assessment of illiterate participants requires a significant adaptation of the items or tools that would need to be specifically designed for this goal. Another weakness is the classification of participants as cognitively healthy adults. To guarantee this classification, strict inclusion criteria were determined, as previously explained. A small sample size that gives this study a preliminary character must be supplanted in future studies with larger sample sizes.

Although the Fluency Test is widely used in neuropsychological assessment protocols, few international studies have analyzed the influence of a wide variety of sociodemographic variables in Verbal Fluency performance, an observation that supports the pertinence of this psychometric and normative study. The distinctive point of the present study relies on the analysis of the impact of multiple sociodemographic variables before defining the criterion for establishing normative data.

In conclusion, Fluency Test was confirmed as a valid, reliable, sensitive, and accurate instrument for the cognitive evaluation of Portuguese Population with normative data established according to educational level. The existence of validated normative data contributes to a more reliable cognitive evaluation in Portugal in clinical practice and neuropsychology investigation.

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ANEXO

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