



8-1-2021

## Interprofessional Inconsistencies in the Diagnosis of Shoulder Instability: Survey Results of Physicians and Rehabilitation Providers

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### Repository Citation

Nicolozakes, Constantine P.; Li, Xinning; Uhl, Timothy L.; Marra, Guido; Jain, Nitin B.; Perreault, Eric J.; and Seitz, Ameer L., "Interprofessional Inconsistencies in the Diagnosis of Shoulder Instability: Survey Results of Physicians and Rehabilitation Providers" (2021). *Physical Therapy Faculty Publications*. 130.  
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Digital Object Identifier (DOI)

<https://doi.org/10.26603/001c.25170>

### Notes/Citation Information

Published in *International Journal of Sports Physical Therapy*, v. 16, issue 4.

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Original Research

# Interprofessional Inconsistencies in the Diagnosis of Shoulder Instability: Survey Results of Physicians and Rehabilitation Providers

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Keywords: sulcus sign, shoulder instability, rotator cuff impingement, multidirectional instability

<https://doi.org/10.26603/001c.25170>

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## International Journal of Sports Physical Therapy

Vol. 16, Issue 4, 2021

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### Background

Clinicians of many specialties within sports medicine care for athletes with shoulder instability, but successful outcomes are inconsistent. Consistency across specialties in the diagnosis of shoulder instability is critical for care of the athlete, yet the extent of divergence in its diagnosis is unknown.

### Hypothesis

Physicians differ from rehabilitation providers in which findings they deem clinically important to differentiate shoulder instability from impingement, and in how they diagnose athlete scenarios with atraumatic shoulder instability.

### Study Design

Cross-sectional study.

### Methods

Physicians (orthopaedic surgeons, primary care sports medicine physicians) and rehabilitation providers (physical therapists, athletic trainers) were asked via an online survey to rate clinical factors used to diagnose shoulder instability. Clinicians were also asked to diagnose two athlete scenarios with concurrent clinical findings of atraumatic shoulder instability and impingement, differentiated by the absence or presence of a positive sulcus sign.

### Results

Responses were recorded from 888 clinicians. Orthopaedic surgeons (N=170) and primary care sports medicine physicians (N=108) ranked physical examination factors as more important for the diagnosis of shoulder instability than patient history factors, whereas physical therapists (N=379) and athletic trainers (N=231) preferred patient history factors. Orthopaedic surgeons differed from physical therapists and athletic trainers in their clinical diagnoses for both scenarios ( $P \leq 0.001$ ).

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## Conclusion

A lack of consistency exists among sports medicine clinicians in recognizing which clinical factors are important when used to diagnose shoulder instability and in diagnoses given with concurrent findings of impingement.

## Level of Evidence

Level 3.

## INTRODUCTION

Shoulder instability, defined as “the loss of shoulder comfort and function due to undesirable translation of the humeral head on the glenoid”,<sup>1</sup> affects active individuals such as athletes,<sup>2-5</sup> military personnel,<sup>6,7</sup> and manual wheelchair users<sup>8</sup> who use their upper extremity in high-demand activities. Shoulder instability of atraumatic etiology is more difficult to diagnose than traumatic shoulder instability due to the absence of any causal injury.<sup>9</sup> Rehabilitation programs, commonly recommended as first-line treatment for athletes with atraumatic shoulder instability,<sup>10</sup> have produced improved short-term outcomes in terms of pain and function compared to previously established protocols.<sup>11</sup> However, persistent shoulder disability following rehabilitation remains up to eight years after initial diagnosis.<sup>12</sup> Only 69-76% of athletes with atraumatic instability who proceed to surgery after failed rehabilitation return to their respective sports at a pre-injury level.<sup>13-16</sup>

Inconsistencies in the clinical diagnosis of shoulder instability between clinical specialties within a sports medicine team are suboptimal for comprehensive collaborative care of the athlete. While variation in the diagnosis of atraumatic shoulder instability has been demonstrated among orthopaedic surgeons,<sup>17</sup> the diagnostic criteria used by other specialties within sports medicine, including non-surgical sports medicine physicians, physical therapists, and athletic trainers, have yet to be explored. Consistency across clinical specialties in the diagnosis of shoulder instability is necessary to coordinate care among all clinicians, any of whom may be the first point of diagnosis or treatment for athletes with shoulder instability.<sup>18,19</sup> However, differences between sports medicine specialties in clinical training and types of ways through which they interact with injured athletes may affect the uniformity in the criteria used to diagnose shoulder instability.

The purpose of this study was to investigate differences in clinical perspectives among physicians and rehabilitation providers in criteria used to diagnose shoulder instability. We hypothesized that orthopaedic surgeons and primary care sports medicine physicians would differ from physical therapists and athletic trainers in which criteria they believe are important to differentiate shoulder instability from rotator cuff impingement. We further hypothesized that sports medicine clinicians would differ in how they diagnose athlete scenarios with atraumatic shoulder instability. We tested our hypothesis by administering an online survey to different specialties of sports medicine clinicians who diagnose and treat patients with shoulder instability.

## METHODS

### SURVEY CONTENTS

A survey instrument was created to assess how clinicians interpret varying history and examination findings to diagnose shoulder instability. The survey's content was developed by an interdisciplinary research team that included orthopaedic surgeons, physiatrists, physical therapists, and athletic trainers. The survey was pilot tested among physicians and rehabilitation providers at the institution hosting the study, and suggestions to improve the clarity and functionality of the survey were incorporated. The survey was designed to be completed in 5-10 minutes.

The survey contained two categories of questions regarding the diagnosis of shoulder instability. First, participants rated the importance of fifteen clinical factors that have been described in the literature to be associated with identifying shoulder instability and rotator cuff impingement (Figure 1A).<sup>20-22</sup> Participants rated each clinical factor on a 5-point Likert scale in its importance to differentially diagnose shoulder instability versus rotator cuff impingement, and each factor was rated independently from all other factors. The fifteen clinical factors were grouped after the survey into patient history factors or physical examination factors. Second, participants were asked to diagnose two athlete scenarios with history and examination findings consistent with atraumatic instability and rotator cuff impingement (Figure 1B). Scenarios 1 and 2 were only differentiated by a negative or positive sulcus sign, respectively. Participants chose from four diagnoses in each scenario such that all were possible diagnoses: secondary impingement, unidirectional instability, multidirectional instability, and other. If a participant chose “other” as a diagnosis for a given scenario, they were prompted to provide a short response describing their alternative choice. Participants were also asked what percentage of their new patients with shoulder pain present with signs and symptoms consistent with scenarios 1 and 2.

Participants were asked to answer additional demographic questions, which included their primary specialty, practice setting, sex, and years of experience practicing within their primary specialty. All survey materials were approved prior to survey distribution by the Institutional Review Board at Northwestern University (STU00207355). Participants answered eligibility screening questions and provided online consent before participating in the study and completed all components using electronic data capture tools (REDCap; Qualtrix).<sup>23,24</sup> Inclusion criteria were as follows: (i) licensed and/or certified physician, physical therapist, or athletic trainer; (ii) clinician who currently practices in clinical care; and (iii) clinician who treats/diagnoses individuals with shoulder instability. Participants

were excluded if they exited the survey prior to completion.

### SURVEY DISTRIBUTION

Between October 2018 and June 2019, the finalized survey was emailed to physicians (orthopaedic surgeons, primary care sports medicine physicians) and rehabilitation providers (physical therapists, athletic trainers) through the following professional organizations: American Orthopaedic Society for Sports Medicine (sent to approximately 3316 members), American Shoulder and Elbow Surgeons (856 members), American Medical Society for Sports Medicine (3913 members), American Academy of Physical Medicine & Rehabilitation (3642 members), American Society of Shoulder and Elbow Therapists (111 members), American Academy of Sports Physical Therapy (8500 members), Academy of Orthopaedic Physical Therapy (17592 members), and National Athletic Trainers' Association (5000 members). Additionally, investigators on the study emailed potential participants and advertised through the social media accounts of departments associated with the host institution. Respondents practicing in emergency medicine, family medicine, internal medicine, pediatrics, and physical medicine & rehabilitation were grouped collectively as primary care sports medicine physicians. Respondents practicing in orthopaedic surgery could indicate if they were a shoulder specialist or practiced within another or no specialty.

### STATISTICAL ANALYSES

Data were analyzed using MATLAB statistical packages (version R2020a; MathWorks). Likert-type clinical factor ratings were analyzed as non-parametric statistics.<sup>25</sup> Kruskal-Wallis tests were used to test for differences between all specialties in the rated importance of each clinical factor. If significant group differences were observed, Tukey post-hoc tests were used to evaluate the differences between individual specialties in the rated importance of a single clinical factor. Cross tabulations (4x2 contingency tables) were used to test for differences in scenario diagnosis between specialties (within a scenario) and between scenarios (within a specialty). All statistical tests were evaluated at a significance level of  $\alpha=0.05$  with Bonferroni corrections to control for multiple comparisons.

## RESULTS

### DEMOGRAPHICS

Responses were recorded from 1202 sports medicine clinicians. The majority (75%; 897/1202) of respondents who indicated they met our inclusion criteria and provided consent to participate in the study proceeded to complete the survey. Nine respondents who indicated that they did not practice within a primary specialty of orthopaedic surgery, primary care sports medicine, physical therapy, or athletic training were excluded. The remaining 888 participants included 170 orthopaedic surgeons (88% shoulder specialists), 108 primary care sports medicine physicians, 379 physical therapists, and 231 athletic trainers (Table 1).

Orthopaedic surgeons and physical therapists most com-

### A Importance of Clinical Factors

How important is each factor below to differentially diagnose shoulder instability versus rotator cuff impingement/tendinopathy?

Patient History	Age	Physical Examination
	Sex	
	Overhead Athletic Participation	
Patient History	History of Significant Trauma	Anterior/Posterior Drawer Tests
	History of Repetitive Overuse	
	Report of Subluxation or Feeling of "Unstable" Shoulder	
Physical Examination	Anterior/Posterior Load-And-Shift Tests	Anterior/Posterior Apprehension Tests
	Relocation Test	Sulcus Test
	Rotator Cuff Impingement Signs (Hawkins Test, Neer Test)	Strength Tests
Physical Examination	Pain/Limitation in Active Range-Of-Motion	1-Unimportant
	Pain/Limitation in Passive Range-Of-Motion	
	2-Somewhat Important	
	3-Important	4-Very Important
		5-Crucial

### B Athlete Patient Scenario

Please classify/diagnose to your best ability the patient case scenario below.

A 25 y/o male tennis player with no history of significant shoulder trauma presents with a 6-month history of shoulder pain during daily activities and no relevant bone lesions (bony Bankart lesion; Hill-Sachs lesion). Exam findings are as follows:

- Normal Shoulder AROM with Painful Arc
- Shoulder Strength = Strong and Painful
- Negative Labral Tests
- Positive Impingement Signs
- Positive Anterior Apprehension Test
- Positive Relocation Test

#### Scenario 1 only

- Negative Sulcus Sign

#### Scenario 2 only

- Positive Sulcus Sign

Based on the above findings, what is your classification/diagnosis?

- 1-Secondary Impingement
- 2-Unidirectional Instability
- 3-Multidirectional Instability
- 4-Other

**Figure 1. Summary of survey questions assessing the diagnosis of shoulder instability among physicians and rehabilitation providers.**

monly worked in private practice. Primary care sports medicine physicians most commonly practiced in academic medical centers. Athletic trainers most commonly practiced in "other" settings. "Other" practice settings across all specialties included the treatment of military, athletic (high school, collegiate, and professional), outpatient, and educational (secondary and post-secondary) patient populations.

### IMPORTANCE OF CLINICAL FACTORS IN DIAGNOSIS OF SHOULDER INSTABILITY

The importance of clinical factors used to differentiate shoulder instability from rotator cuff impingement differed between physicians and rehabilitation providers (Figure 2). All specialties reported that subluxation is important to the diagnosis of shoulder instability, rating it as their highest or second-highest overall factor (Table 2). However, physicians (orthopaedic surgeons, primary care sports medicine physicians) tended to consider physical examination clinical factors more important to diagnose shoulder instability whereas rehabilitation providers (physical therapists, athletic trainers) valued patient history factors. Both orthopaedic surgeons and primary care sports medicine physicians ranked apprehension tests and relocation tests as their highest and third-highest clinical factors, respectively. Apprehension tests were rated significantly higher by orthopaedic surgeons than by physical therapists and athletic trainers (both  $P<0.001$ ). Further, relocation tests were rated significantly higher by both physician specialties than by physical therapists and athletic trainers (all  $P\leq 0.008$ ). In contrast, physical therapists and athletic trainers ranked history of significant trauma and history of repetitive overuse, two patient history factors, among their top three clinical factors used to differentiate shoulder instability from impingement. Both rehabilitation provider specialties rated history of repetitive overuse significantly higher than orthopaedic surgeons (both  $P<0.001$ ), and rehabilitation providers rated history of significant trauma significantly

**Table 1. Demographic information and clinical practice characteristics of survey respondents stratified by clinical specialty.**

		SPECIALTY			
		Orthopaedic Surgery	Primary Care Sports Medicine	Physical Therapy	Athletic Training
<b>Total</b> N (%)		170 (19.1%)	108 (12.2%)	379 (42.7%)	231 (26.0%)
<b>Subspecialty</b> N (%)		Shoulder Specialist: 149 (87.6%)	Emergency Medicine: 2 (1.9%)		
			Family Medicine: 55 (50.9%)		
		Other/No Specialty: 21 (12.4%)	Internal Medicine: 7 (6.5%)		
			Pediatrics: 14 (13.0%)		
			PM&R: 30 (27.8%)		
<b>Setting</b> N (%)	Academic Medical Center	55 (32.4%)	51 (47.2%)	63 (16.6%)	48 (20.8%)
	Community Hospital	20 (11.8%)	10 (9.3%)	79 (20.8%)	18 (7.8%)
	Private Practice	93 (54.7%)	37 (34.3%)	186 (49.1%)	27 (11.7%)
	Other	2 (1.2%)	10 (9.3%)	51 (13.5%)	138 (59.7%)
<b>Sex</b> N (%)	Female	7 (4.2%)	34 (31.5%)	147 (39.0%)	126 (54.5)
	Male	158 (94.1%)	71 (65.7%)	225 (59.7%)	97 (42.0%)
	Prefer Not to Specify	3 (1.2%)	2 (1.9%)	5 (1.3%)	8 (3.5%)
<b>Years of Experience in Primary Practice Area</b> mean ± S.D. years		18.1 <sup>a</sup> ± 11.1	13.9 <sup>b</sup> ± 10.1	14.7 <sup>b</sup> ± 11.3	14.7 <sup>b</sup> ± 7.9

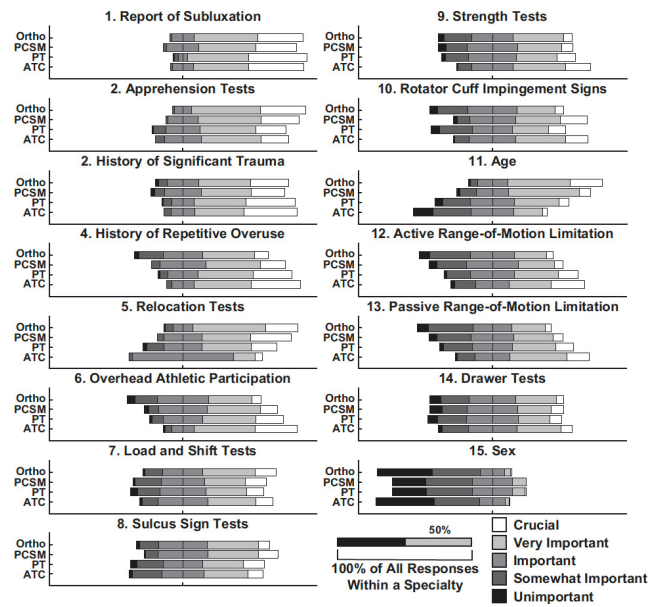
<sup>a-b</sup>Years of experience that do not share the same superscript letter in each row differ at  $P < 0.05$ .

higher than primary care sports medicine physicians ( $P = 0.005-0.017$ ). The main exception to this trend was age; both physician specialties rated age significantly higher than both rehabilitation provider specialties ( $P \leq 0.006$ ). No differences were noted between any clinical specialties on the three physical exam tests used to assess glenohumeral joint laxity (load and shift tests, sulcus test, drawer tests); no specialty rated one of these tests any higher than sixth overall (Table 2).

**CLINICAL SCENARIO DIAGNOSIS**

When diagnosing the young athlete in scenario 1, whose physical exam findings included positive apprehension and relocation tests, positive impingement signs, and a negative sulcus sign, most clinicians chose either secondary impingement or unidirectional instability (Figure 3A). The responses from orthopaedic surgeons in scenario 1 differed significantly from all other specialties, leaning towards a diagnosis of secondary impingement (62% vs. 48-54% secondary impingement, 29% vs. 35-42% unidirectional instability; all  $P \leq 0.001$ ). The change of the sulcus sign from negative to positive in scenario 2 prompted a majority of clinicians to select multidirectional instability, a significant change from scenario 1 across all specialties (orthopaedic surgeons: 1% in scenario 1 vs. 64% in scenario 2; primary

care sports medicine physicians: 6% vs. 70%; physical therapists: 3% vs. 68%; athletic trainers: 8% vs. 75%; all  $P < 0.001$ ; Figure 3B). Orthopaedic surgeons' responses in scenario 2 differed from rehabilitation providers, favoring multidirectional instability the least (both  $P \leq 0.001$ ). The distribution of responses in either scenario did not differ between practice settings within any of the clinical specialties (scenario 1:  $P \geq 0.45$ ; scenario 2:  $P \geq 0.46$ ). "Other" diagnoses in scenario 1 included alternative rotator cuff pathologies, labral tears, and combinations of impingement and instability. "Other" diagnoses in scenario 2 primarily included combinations of impingement and instability. Participants reported a median of 10-30% and 5-20% of their new patient encounters with shoulder pain presented similarly to scenario 1 and scenario 2, respectively (Figure 3C).



**Figure 2. Rated importance of clinical factors to differentially diagnose shoulder instability versus rotator cuff impingement.**

Ratings are depicted as a proportion of all responses for a single clinical factor within a specialty. Clinical factors are ordered (1-15) based on unweighted averages across all four specialties. Clinical Specialty: Ortho = Orthopaedic Surgery; PCSM = Primary Care Sports Medicine; PT = Physical Therapy; ATC = Athletic Training.

**Table 2. The ranking of clinical factors used to differentiate shoulder instability versus rotator cuff impingement rated in importance by sports medicine physicians and rehabilitation providers.**

Clinical Factor	Orthopaedic Surgery (N=120 <sup>^</sup> )		Primary Care Sports Medicine (N=108)		Physical Therapy (N=379)		Athletic Training (N=231)		All (N=838 <sup>^</sup> )	
	Rank	Mean ± SE	Rank	Mean ± SE	Rank	Mean ± SE	Rank	Mean ± SE	Rank	Mean ± SE
Report of Subluxation	<b>2<sup>a,b</sup></b>	4.14 ± 0.07	<b>2<sup>b</sup></b>	4.00 ± 0.08	<b>1<sup>a</sup></b>	4.29 ± 0.04	<b>1<sup>a,b</sup></b>	4.23 ± 0.05	<b>1<sup>*</sup></b>	4.17 ± 0.06
Apprehension Tests	<b>1<sup>a</sup></b>	4.18 ± 0.06	<b>1<sup>a,b</sup></b>	4.03 ± 0.07	<b>4<sup>c</sup></b>	3.75 ± 0.05	<b>5<sup>b,c</sup></b>	3.79 ± 0.06	<b>2<sup>‡</sup></b>	3.94 ± 0.06
History of Significant Trauma	<b>5<sup>a,b</sup></b>	3.84 ± 0.09	<b>4<sup>b</sup></b>	3.74 ± 0.10	<b>2<sup>a</sup></b>	4.04 ± 0.05	<b>3<sup>a</sup></b>	4.12 ± 0.06	<b>2<sup>*</sup></b>	3.94 ± 0.08
History of Repetitive Overuse	<b>8<sup>c</sup></b>	3.34 ± 0.09	<b>5<sup>b,c</sup></b>	3.71 ± 0.08	<b>3<sup>b</sup></b>	3.91 ± 0.05	<b>2<sup>a</sup></b>	4.13 ± 0.05	<b>4<sup>‡</sup></b>	3.77 ± 0.07
Relocation Tests	<b>3<sup>a</sup></b>	3.95 ± 0.08	<b>3<sup>a</sup></b>	3.93 ± 0.09	<b>6<sup>b</sup></b>	3.57 ± 0.05	<b>12<sup>c</sup></b>	3.25 ± 0.04	<b>5<sup>‡</sup></b>	3.67 ± 0.07
Overhead Athletic Participation	<b>10<sup>c</sup></b>	3.18 ± 0.09	<b>9<sup>b,c</sup></b>	3.51 ± 0.09	<b>5<sup>b</sup></b>	3.69 ± 0.05	<b>4<sup>a</sup></b>	4.01 ± 0.06	<b>6<sup>‡</sup></b>	3.60 ± 0.07
Load and Shift Tests	<b>6<sup>a</sup></b>	3.54 ± 0.09	<b>10<sup>a</sup></b>	3.39 ± 0.10	<b>11<sup>a</sup></b>	3.29 ± 0.05	<b>10<sup>a</sup></b>	3.46 ± 0.06	<b>7</b>	3.42 ± 0.08
Sulcus Sign Tests	<b>7<sup>a</sup></b>	3.36 ± 0.08	<b>7<sup>a</sup></b>	3.57 ± 0.09	<b>9<sup>a</sup></b>	3.33 ± 0.06	<b>11<sup>a</sup></b>	3.28 ± 0.07	<b>8</b>	3.38 ± 0.08
Strength Tests	<b>9<sup>b</sup></b>	3.22 ± 0.09	<b>11<sup>b</sup></b>	3.22 ± 0.10	<b>8<sup>b</sup></b>	3.34 ± 0.05	<b>6<sup>a</sup></b>	3.64 ± 0.06	<b>9<sup>‡</sup></b>	3.35 ± 0.08
Rotator Cuff Impingement Signs	<b>11<sup>b</sup></b>	3.08 ± 0.09	<b>6<sup>a</sup></b>	3.59 ± 0.10	<b>13<sup>b</sup></b>	3.15 ± 0.06	<b>9<sup>a</sup></b>	3.58 ± 0.06	<b>10<sup>‡</sup></b>	3.35 ± 0.08
Age	<b>4<sup>a</sup></b>	3.87 ± 0.08	<b>8<sup>a</sup></b>	3.52 ± 0.09	<b>12<sup>b</sup></b>	3.17 ± 0.05	<b>14<sup>c</sup></b>	2.70 ± 0.07	<b>11<sup>‡</sup></b>	3.31 ± 0.07
Active Range-of-Motion Limitation	<b>13<sup>c</sup></b>	2.88 ± 0.09	<b>13<sup>b,c</sup></b>	3.06 ± 0.10	<b>7<sup>a</sup></b>	3.40 ± 0.05	<b>8<sup>a,b</sup></b>	3.59 ± 0.20 <sup>^^</sup>	<b>12<sup>‡</sup></b>	3.23 ± 0.12
Passive Range-of-Motion Limitation	<b>14<sup>c</sup></b>	2.83 ± 0.09	<b>12<sup>b,c</sup></b>	3.07 ± 0.10	<b>10<sup>b</sup></b>	3.31 ± 0.05	<b>7<sup>a</sup></b>	3.60 ± 0.06	<b>13<sup>‡</sup></b>	3.20 ± 0.08
Drawer Tests	<b>12<sup>a</sup></b>	3.04 ± 0.10	<b>13<sup>a</sup></b>	3.06 ± 0.10	<b>14<sup>a</sup></b>	3.05 ± 0.05	<b>13<sup>a</sup></b>	3.24 ± 0.06	<b>14</b>	3.10 ± 0.08
Sex	<b>15<sup>b</sup></b>	1.88 ± 0.08	<b>15<sup>a</sup></b>	2.25 ± 0.09	<b>15<sup>a</sup></b>	2.26 ± 0.05	<b>15<sup>b</sup></b>	1.83 ± 0.06	<b>15<sup>‡</sup></b>	2.06 ± 0.07

Physical examination clinical factors are shaded in gray and patient history clinical factors are unshaded. Group differences within a clinical factor between specialties: \* $P < 0.05/15$ ; ‡ $P < 0.01/15$ . <sup>a-c</sup>Specialty means (means ± standard error based on 5-point Likert scale) that do not share the same superscript letter in each row differ at  $P < 0.05$ . Bold numbers indicate the rank of each clinical factor within each clinical specialty. Means in the All column are unweighted averages of all four specialties. <sup>^</sup>120 of 170 Ortho completed the clinical factor portion of the survey. <sup>^^</sup>32 of 231 ATC rated the importance of active range-of-motion limitation.



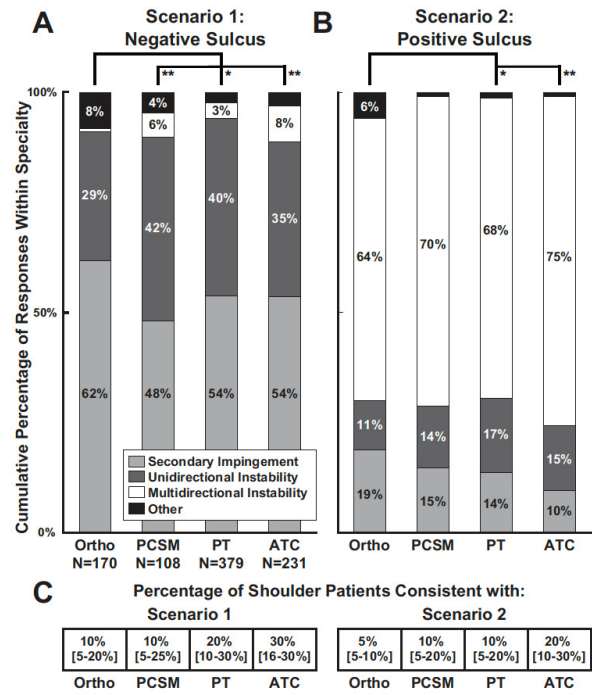
DISCUSSION

The goal of this study was to explore potential differences in clinical perspectives among physicians and rehabilitation providers in criteria used to diagnose shoulder instability. We accomplished this goal by surveying clinicians about the importance of common clinical factors to diagnosing shoulder instability and differentiating it from rotator cuff impingement. Overall, physicians differed from rehabilitation providers in how they rated the importance of these clinical factors, confirming our primary hypothesis. Physicians preferred physical examination factors, whereas rehabilitation providers instead preferred patient history factors as discussed in further detail below. Additionally, we surveyed sports medicine clinicians about the diagnosis they would choose for clinical scenarios with concurrent clinical findings of atraumatic shoulder instability and rotator cuff impingement. The results of this study indicate in this particular patient scenario that clinicians were split in diagnosing patients with secondary impingement or unidirectional instability when positive impingement signs, a positive apprehension test, and a negative sulcus sign were present. These differences in diagnostic labels can be confusing to the athlete seeking care, and they ultimately may delay the effectiveness of patient recovery. With the addition of a positive sulcus sign to an otherwise identical clinical scenario, the majority of clinicians chose a diagnosis of multidirectional instability. This finding demonstrates the universal importance of the sulcus sign in the diagnosis of multidirectional instability. Orthopaedic surgeons differed from other specialties in both scenarios, preferring impingement-focused instead of instability-focused diagnostic labels.

DIFFERENCES IN RATINGS OF CLINICAL FACTORS USED TO DIFFERENTIATE SHOULDER INSTABILITY FROM IMPINGEMENT

The tendency of orthopaedic surgeons and primary care sports medicine physicians to rate the apprehension and relocation tests as two of the most important factors suggests both specialties recognize the high specificity of these tests to rule in shoulder instability.<sup>26</sup> When both positive, the apprehension and relocation tests have high sensitivity (81%) and specificity (98%) in diagnosing anterior shoulder instability.<sup>27</sup> Physical therapists and athletic trainers rated the apprehension test among their top five factors as well, yet athletic trainers rated the relocation test noticeably lower than all other specialties. While over 55% of orthopaedic surgeons, primary care sports medicine physicians, and physical therapists rated the relocation as “Very Important” or “Crucial” to making their diagnosis, only 23% of athletic trainers answered similarly. Additional education may be warranted across disciplines on the value of the relocation test when used in combination with the apprehension test to diagnose shoulder instability.

As part of their role on sports medicine team, team physician responsibilities include many components that require managing patients during a snapshot of their athletic participation; examples include pre-participation evaluations, patient visits to the clinic after injury, and the



**Figure 3. Diagnostic labels for two athlete scenarios with concurrent clinical examination findings of atraumatic shoulder instability and rotator cuff impingement.**

A-B) Scenarios 1 and 2 only differ by the presence of a negative or positive sulcus sign, respectively. C) Percentage of new encounters with shoulder pain with signs and symptoms consistent with each athlete scenario who present to each specialty (median [interquartile range]). Differences in the distributions of scenario diagnoses between specialties: \*P=0.001; \*\*P<0.001. Clinical Specialty: Ortho = Orthopaedic Surgery; PCSM = Primary Care Sports Medicine; PT = Physical Therapy; ATC = Athletic Training.

management of injuries on the field.<sup>28</sup> Given the importance of physical examinations tests to evaluate athletes during individual encounters, this pattern of care may explain their bias towards prioritizing physical examination tests over patient history factors in the differentiation of shoulder instability versus impingement. Interestingly, the responses from primary care sports medicine physicians were very similar to the responses from orthopaedic surgeons despite the former specialty containing multiple sub-categories of physicians that manage patients which fall within different demographic groups. On the contrary, the role of rehabilitation providers within the sports medicine team corresponds to more longitudinal interactions with the athletes they are tasked with treating. Athletic trainers specifically interact with an athlete in many circumstances before an injury may occur, such as establishing procedures for safe strengthening, conditioning, and practicing.<sup>19</sup> Athletic trainers spend a substantial amount of time with the athlete, which may explain why they rated two patient history factors, history of repetitive overuse and overhead athletic participation, higher than any other specialty. Following an injury, physical therapists are likewise tasked with spending considerable time working directly with athletes throughout their rehabilitation and guiding their return to sport.<sup>29</sup> In turn, they also may be more attune to anecdotal relationships between the clinical history of the athlete and

the development of symptoms, which may affect their preference towards rating patient history factors so highly.

#### THE SULCUS SIGN AND THE DIAGNOSIS OF ATRAUMATIC MULTIDIRECTIONAL INSTABILITY

Our results highlight the importance clinicians place on the sulcus sign when diagnosing atraumatic instability despite the debate over its utility as a marker of inferior laxity versus a diagnostic tool for shoulder instability.<sup>17,30</sup> The addition of a positive sulcus sign to scenario 2, which was otherwise identical to the scenario 1, prompted a large shift in diagnoses among all specialties from unidirectional instability and secondary impingement to multidirectional instability. These results align with a common classification of shoulder instability, which suggests multidirectional instability is present with a positive sulcus sign coupled with a positive provocative test for anterior or posterior instability (e.g. apprehension test).<sup>11,31</sup> Further, clinicians reported using the sulcus sign to differentiate between multidirectional instability and unidirectional instability or secondary impingement despite placing less importance on the sulcus sign to differentiate between instability and impingement compared to other clinical factors.

Authors of previous studies, which have highlighted discrepancies in the diagnosis of atraumatic shoulder instability, expressed concern over the use of the sulcus sign when evaluating for shoulder instability; they suggested only associating a positive sulcus sign with inferior instability if symptoms are present with inferior laxity.<sup>17,30</sup> Commonly, clinical laxity tests used to assess excessive glenohumeral translation are positive regardless of whether symptoms of pain or apprehension are provoked.<sup>32</sup> Unfortunately, no specific provocative tests for inferior instability have since been designed for use in clinical practice, likely due to the low incidence of isolated inferior instability among athletes<sup>33</sup> and the general population.<sup>34</sup> Apprehension tests are instead only equipped to probe for symptoms of instability in the anterior and posterior directions. Indeed, certain studies including patients with multidirectional instability do describe symptomatic inferior laxity as part of their inclusion criteria, but they fail to attribute inferior symptoms to any physical examination technique.<sup>12,35</sup> Observing the reproduction of instability symptoms in addition to excessive translation when grading tests for inferior instability has been advocated,<sup>30,36</sup> given the value assigned to provocative tests when diagnosing shoulder instability.<sup>9</sup>

#### CLINICAL IMPLICATIONS

Consistency in the diagnosis of shoulder instability is critical to optimal interdisciplinary care of the athlete. The development of clinical guidelines for the diagnosis and treatment of shoulder instability may help increase consistency among all sports medicine clinicians. These guidelines should be organized by an interdisciplinary team of sports medicine clinicians, as have been developed for shoulder pathologies such as rotator cuff injuries and glenohumeral osteoarthritis.<sup>37,38</sup> Such guidelines should build on current patient care pathways for atraumatic shoulder instability<sup>39,40</sup> and clarify the collective impor-

tance of different physical examination and patient history factors towards making a diagnosis of athletes' shoulder pain. Clarifying the role of the sulcus sign in the assessment of atraumatic shoulder instability may also be warranted, given the large influence the sulcus sign plays among all sports medicine clinicians in the diagnosis of multidirectional instability. Additionally, interdisciplinary sports medicine conferences may help overcome differences in the education of musculoskeletal medicine recognized among different specialties and improve consistency in diagnostic language.<sup>41-43</sup> Similar recommendations of collaboration have been advocated based on differences in opinion among orthopaedic surgeons and physical therapists in the role of rehabilitation following rotator cuff repair.<sup>44</sup>

#### LIMITATIONS

The use of a survey instrument is associated with both volunteer and recollection biases. However, the distribution of a survey via email to multiple professional clinical societies allowed for acquisition of responses from a large clinical cohort practicing in sports medicine that would otherwise be unattainable. Additional clinical factors potentially considered in the diagnosis of shoulder instability<sup>9,45,46</sup> were not included in this study's rating of clinical factors and could have provided further insight into how clinicians diagnose the condition. Finally, the two scenarios used in this study were brief, not including all information that clinicians may have access to when assessing a patient. The two scenarios also included more physical examination findings than patient history factors, potentially limiting how rehabilitation providers could evaluate the scenario given the emphasis they placed on patient history factors to differentiate shoulder instability from rotator cuff impingement. Additional clinical, radiographic, and demographic information was withheld to avoid creating a scenario too specific to generalize to broader cases of atraumatic shoulder instability.

#### CONCLUSION

Sports medicine clinicians differed between different specialties in the clinical factors believed to be important to diagnose shoulder instability in athletes. Furthermore, agreement on the diagnostic labels used with athletes that present with clinical findings of atraumatic shoulder instability is lacking. More consensus is warranted to improve the consistency of clinical factors used to diagnose shoulder instability and differentiate this from concurrent rotator cuff impingement findings. Shoulder instability clinical practice guidelines, consensus meetings, and interdisciplinary educational opportunities are needed to optimize care for athletes commonly treated by a variety of sports medicine specialties.

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#### ACKNOWLEDGEMENTS

The authors would like to acknowledge Elizabeth A. Hahn for her assistance with the structural organization of the

survey and Elise Cataldo Cirone for her assistance in survey design and data collection.

#### CONFLICTS OF INTEREST

ALS reports grants from the Foundation for Physical Therapy Research and the National Institutes of Health (NICHD 1R01HD098698-01, AHQR 1R01HS027426-01, NCATS UL1TR001422) outside of the submitted work. ALS also serves on the Board of Directors for the American Society of Shoulder and Elbow Therapists, on the Editorial Board for the Journal Orthopaedic and Sports Physical Therapy, and as Vice Chair of the Research Committee for the Academy of Orthopaedic Physical Therapy. XL reports consultant fees, royalties, I.P., and non-financial support from FH Ortho and consultant fees from Mitek-Depuy outside of the submitted work. XL also serves on the Editorial Board for the American Journal Sports Medicine, on the Editorial Board for Orthopedics Review, on the Research Committee for the American Society Shoulder and Elbow Surgeons, and as Sports Medi-

cine and Arthroscopy ICL Chair for the American Academy of Orthopedic Surgery. GM reports royalties from Zimmer Biomet outside of the submitted work. For the remaining authors, none were declared.

#### SOURCES OF FUNDING

This work was supported in part by the National Institutes of Health (NIAMS F31AR074288, NIGMS T32GM008152), Northwestern University, the American Academy of Sports Physical Therapy, the Academy of Orthopaedic Physical Therapy, and the American Physical Therapy Association. The content is solely the responsibility of the authors and does not necessarily represent the official views of the National Institutes of Health.

Submitted: December 18, 2020 CDT, Accepted: March 18, 2021 CDT



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