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2 Keith Hayes' Experience-Producing Drives: *An Appreciation and Extension*.

3 Thomas J. Bouchard, Jr.

4 280 Storm Peak Court, Steamboat Springs, CO 80487, United States

5 E-mail address: bouch001@umn.edu

6 Wendy Johnson

7 Department of Psychology, University of Edinburgh, 7 George Square, Edinburgh EH8

8 9JZ, UK

9 E-mail address: wendy.johnson@ed.ac.uk

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Abstract

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We discuss the idea of experience-producing drives (EPDs) as introduced by Keith J. Hayes and elaborate on the intellectual context in which he developed it, namely behavior genetics, learning theory, motivation, intelligence and evolutionary theory. We then expand the range of application, from the construct of intelligence where it was developed, to the entire domain of individual differences: that is personality, vocational interests, values and attitudes. We argue, consistent with Hayes’ perspective, that EPDs can be understood as facets of an emergent evolved agent designed by evolution to transact actively with the world in a manner conducive to survival and successful reproduction. We stress that “EPD theory” is best conceptualized as a set of ideas that expands the perspective of individual difference psychologists, a meta- rather than formal theory. It is, however, consistent with numerous other perspectives developed over the years in both biology and psychology and we note how. Hayes did not consider whether EPDs might be biologically distinguishable categories and it may not be a relevant question. But we believe numerous useful dimensions can be characterized rigorously, at various developmental ‘stages’, and we provide an example in adulthood that reflects many of Hayes’ ideas.

196 words

38

Keith J. Hayes with Viki

39

40 **1. Introduction**

41 In 1962 Keith J. Hayes published an underappreciated classic in psychology. The
42 monograph entitled “Genes, Drives and Intellect” presented a motivational-experiential-
43 genetic theory of intelligence. It was not published in a mainstream journal and has not
44 been widely cited. We might be inclined to believe that its obscurity was because it dealt,
45 in part, with the genetics of behavior during a period when the idea of genetic influences
46 on behavior was resisted, but in the same year Paul Meehl, in his presidential address to
47 the American Psychological Association (APA) and published in the *American*
48 *Psychologist*, argued that, “schizophrenia, while its content is learned, is fundamentally a
49 neurological disease of genetic origin.” (Meehl, 1962, p. 837), and he was not run off the
50 lectern. Hayes’ theory was considerably subtler than this about how genes are involved in
51 intelligence: “(a) manifest intelligence is nothing more than an accumulation of learned
52 facts and skills, and (b) innate intellectual potential consists of tendencies to engage in
53 activities conducive to learning, rather than inherited intellectual capacities, as such.
54 These tendencies are referred to here as *experience-producing drives* (EPDs).” (K. J.
55 Hayes, 1962, p. 337). Perhaps Hayes published outside the mainstream because he dealt
56 with the topic of “intelligence” which at that time had become all but taboo. McNemar in
57 his APA presidential address – “Lost: Our intelligence? Why?” – (1964) tried to explain
58 why, but also reported that, “By far the most provocative recent discussion that I have
59 encountered is the closely reasoned 44-page paper by Keith Hayes.” (p. 881). He
60 appreciated Hayes’ paper because it was an attempt at needed synthesis. As Hayes put it,

61 “This review attempts to integrate the developments which have occurred recently—
62 largely independently—in three areas of psychology: behavior genetics, motivation and
63 the theory of intelligence.” (K. J. Hayes, 1962, p. 301). He did not mention it there, but
64 he also incorporated an evolutionary perspective. Hayes was the comparative
65 psychologist who with his wife raised the chimpanzee Vicki in their home (C. Hayes,
66 1951; K. J. Hayes & Hayes, 1951). It is clear from reading their works that EPD theory
67 had its roots in evolutionary thinking. He (1962) cited the works of Groos (1898, 1901),
68 who certainly qualifies as an early evolutionary psychologist. He also cited literature on
69 individual differences in non-human animals at a time when this was rare. This area has
70 exploded recently as illustrated by work on the relations between personality and
71 cognition in fish (e.g., (Lucon-Xiccato & Dadda, 2017).

72 While some parts are inevitably out of date, Hayes’ (1962) “closely reasoned”
73 paper is still well worth reading.

74 Our purpose is not to review relevant work since Hayes wrote, though we
75 inevitably touch on it, but rather to expand his theory’s scope by applying it to individual
76 differences in general, adding some modern ideas from developmental genetics and
77 evolutionary theory, and bringing it to the attention of wider audiences of
78 psychologically-oriented scientists. In broad brush, these goals can be accomplished by
79 modifying Hayes’ original formulation of the theory only slightly. Items in italics have
80 been added.

81 “The argument supporting the motivational-experiential theory involves
82 four main points: (a) Differences in motivation *are evolved mechanisms*.
83 (b) These motivational differences, along with differences in *learning*

84 *abilities and differences in extents and nature of opportunities to learn,*
85 *cause differences in experience. (c) Differences in experience lead to*
86 *differences in psychological traits. (d) The differences commonly referred*
87 *to as ‘traits’ emerge through constantly accumulating, contemporaneously*
88 *intertwined, motivated initiated behaviors and responses to experience.²²*
89 (K. J. Hayes, 1962, p. 303).

90 Experience-Producing Drive (EPD) Theory posits that a fundamental, ubiquitous
91 outcome of evolution is the emergence of agency. Complex organisms are agents actively
92 seeking circumstances in which they can optimally not just survive, but thrive: live in
93 circumstances conducive to successful reproduction. As Hayes put it, this means that
94 genes exert their influences on behavior not through any kind of fixed determination, but
95 by influencing what in the environment attracts attention and how it is perceived and
96 emotionally and cognitively interpreted, thus influencing motivations and preferences for
97 future behavior and fostering development of behavioral patterns. Over time,
98 consistencies in these attentional, perceptual, and interpretive predilections drive
99 acquisition of experiences that result in pursuit and practice of skills, habitual activities,
100 and response patterns. Together, these create environmental niches, which in turn
101 reinforce the underlying drivers through gene–environment interactions and correlations.

102 Extension of Hayes’ idea to all psychological traits is consistent with his
103 perspective, as he cited a wide array of studies, both human and non-human, of genetic
104 influences on individual differences (vocational interests, emotionality, aggressiveness,
105 exploratory behavior, hoarding, activity, etc.). Hayes did not try to enumerate EPDs, and
106 doing this may be neither necessary nor possible. He did suggest that a statistic, today

107 called ‘genetic correlation’ (standardized genetic covariance), might be relevant to
108 whether and how they might aggregate into distinguishable population-level ‘traits’. He
109 also put manifestation of EPDs in an ontogenetic context, positing that many are
110 expressed and influence learning at opportune life stages and fade in intensity once the
111 relevant learning is in place. Mechanisms underlying such scheduled gene expression are
112 slowly being unraveled (Blundon et al., 2017) and many are now well-established
113 scientific facts. Ronald Wilson (1983) documented their observable trajectories for IQ
114 nicely.

115 **2. Theory or Meta-Theory?**

116

117 EPD theory should perhaps be viewed not as a theory but as a metatheory, a set of
118 concepts from multiple intellectual domains, in this case genetics, evolution,
119 development, motivation theory, ethology, comparative psychology, etc.; from which
120 theories and testing methods and practical applications emerge (Bouchard & Loehlin,
121 2001, p. 250-251). The underlying idea that humans create their own environments
122 (‘niche construction’) has been proposed in various forms many times before and since
123 Hayes’ work was published. Two widely cited examples since are (Bell, 1968) and Scarr
124 (1996; 1983). Baldwin (1896), Waddington (1942) and (Schmalhausen, 1949) are
125 important examples preceding Hayes. Bell argued for reinterpretation of socialization
126 effects, arguing that often children elicit responses from their parents rather than cause
127 always flowing from parent to child. Like Hayes, Bell cited both human and non-human
128 behavior genetics literature supporting his ideas. Scarr drew on behavior genetics,
129 evolutionary, and developmental psychological literature, arguing strongly that people

130 largely make their own environments. She called hers “a theory of genotype-
131 >environment effect”, explicitly drawing on the work of Plomin, DeFries and Loehlin
132 (1977) that outlined the roles of genotype-environment interaction and correlation in
133 behavior genetics. Neither article cited Hayes, although Scarr did cite him in later work.

134 The Baldwin (1896) ‘effect’, an evolutionary process through which culturally
135 developed and learned habits become established genetically within species through
136 natural selection, is now widely accepted, in part due to Waddington’s (1942)
137 experimental demonstrations in *drosophila melanogaster*. Schmalhausen’s (1949) ‘law’
138 articulated a role in evolution of what is now the often-assumed stress-diathesis model of
139 psycho- and other pathologies. These works have all been widely cited; Bell’s (1968)
140 article was a citation classic in 1981. The tightly entwined gene-environment interplay
141 implied by pervasive niche construction has moved into ‘mainstream’ research on
142 individual differences and is starting to be acknowledged even in developmental
143 psychology.

144 The roles of gene-environment interplay in the development of motivations and in
145 traits as well as niche construction have rarely been addressed. Quite recently, in a
146 comprehensive discussion of the personality trait conscientiousness, Roberts, et al. (2014)
147 pointed to current lack of integration between motivation and trait theories: “Some
148 serious thinking is due on the front of reconciling traits and motives” (p. 132). Dweck
149 (2017) is an exception at least at the phenotypic level, but it is very incomplete at the
150 level of gene-environment interplay (which she explicitly noted). As Bouchard (2016)
151 pointed out, EPD theory addresses the motivation question directly. To Hayes active
152 niche construction involves not just autonomic temperamental responses within

153 contemporaneous (though usually not permanently fixed) capacity constraints but also, at
154 least in humans, interests, preferences, values, and social attitudes that contribute to
155 multi-step goals. It also often involves considerable self-aware planning, ‘deliberate
156 practice’ (Ericsson, 2004), trade-offs with other goals, willingness to resist impulses, and
157 re-evaluation commonly deemed ‘conscious’. It thus seems worthwhile to develop
158 Hayes’ ideas in more up-to-date contexts. Because all these activities involve learning
159 and he focused on intelligence as an accumulation of learning, we first address his views
160 on intelligence and learning.

161 **3. Intelligence and Learning**

162 Hayes wrote his monograph at a time when the idea of a general factor of
163 intelligence had been “lost”. He concluded that, “there appears to be very little evidence
164 to support the intuitively attractive notion that the higher levels of intellectual activity
165 depend on special kinds of innate activity...It seems, in short, that higher mental
166 functions are pure concepts, which have no counterparts in the real world of behaving
167 organisms.” (p. 312-313). This led him to the view that intelligence, at least in any way
168 that can currently be assessed, consists entirely of learned skills. In this, at some level, he
169 has to have been correct at least for humans. Human infants can do nothing recognizable
170 as intelligent – newborn lizards are veritable geniuses by comparison. Hayes went
171 further, however, and assumed (admitting this assumption was both bold and difficult if
172 not impossible to test) that humans and other organisms do not differ in learning capacity
173 (p. 313-314). On this there is much more room for debate.

174 That intelligence is based on learning was the foundation of EPD Theory. Under
175 it, EPDs influence the kinds of stimuli sought and attended to and the ways they are

176 interpreted and acted upon, given available environmental options. This combination of
177 what is experienced and how, determines what is learned, and thus what contributes to
178 subsequent experience. Learning goes on in all environments, but the ranges of available
179 options of what to learn vary. Every organism has some choice among what is available,
180 but no organism has complete freedom of choice. There are always at least some physical
181 constraints, and, especially among humans, social constraints. Hayes was explicit that
182 neither learning nor choice need have much to do with experiencing pleasure or
183 anticipating reward.

184 Hayes lacked a meaningful (theoretically relevant and empirically-based)
185 definition of intelligence on which considerable consensus rested. We now have such a
186 definition, though considerable disagreement persists over our success in measuring it.

187 *Intelligence is a very general mental capability that, among other things,*
188 *involves the ability to reason, plan, solve problems, think abstractly,*
189 *comprehend complex ideas, learn quickly and learn from experience. It is*
190 *not merely book learning, a narrow academic skill, or test-taking smarts.*
191 *Rather, it reflects a broader and deeper capability for comprehending our*
192 *surroundings-"catching on," "making sense" of things. (Gottfredson, 1997,*
193 *p. 13)*

194 In summary, intelligence is the ability to learn from experience and *do* something
195 with it. Under this definition it is necessary to administer a wide variety of mental tasks
196 to assess intelligence adequately; any single format (e.g., Raven's Matrices) is inadequate
197 (Gignac, 2015; Major, Johnson, & Bouchard, 2011). While not explicitly stated, it
198 implies (correctly) that all mental abilities are positively correlated and can be

199 characterized by a general factor, commonly termed the ‘g factor’. The generality of this
200 g factor was once widely debated; this is no longer the case (Ángeles et al., 2015;
201 Kaufman, Reynolds, Liu, Kaufman, & McGrew, 2012; Warne & Burningham, 2019).
202 The statistical regularity of the g factor is now well established in the human literature
203 and has also been observed in virtually every species with a brain that has been examined
204 with adequate instruments (Bouchard, 2014). At the statistical level, the g factor can
205 represent the intuitively attractive notion of ‘higher mental functioning’, but at the
206 functional, behavioral, and biological levels, just what constitutes and goes into
207 developing ‘higher mental functioning’ is far less clear.

208 Hayes was correct that organisms learn and consequently acquire skills and
209 patterns of behaviors that are often termed ‘traits’ through transactions with their
210 environments. His premise, however, that there are no individual differences within and
211 across species in learning capacity is much more questionable. There is now considerable
212 evidence in support of genetic influences on tasks assessing learning ability at least
213 within species. Human fear conditioning is genetically influenced (Hettema, Annas,
214 Neale, Kendler, & Fredrikson, 2003) as is psychomotor learning (Fox, Hershberger, &
215 Bouchard, 1996) and eyelid conditioning (Merrill, Steinmetz, Viken, & Rose, 1999). All
216 measured forms of learning show such influences and they can be genetically selected
217 even in fruit flies (Kawecki, 2009). Every animal learns, but just what and how quickly
218 and readily varies within and among species. There may even be multiplicative
219 interactions between EPDs and learning capacities. Such interactions would help explain
220 the enormously skewed distributions of intellectual and creative productivity of all forms
221 – where those falling at the extreme high ends are termed ‘geniuses’, (Johnson, 2013;

222 Johnson & Bouchard, 2014).

223 The importance of learned content is illustrated by the Flynn effect, the secular
224 rise in mean IQ throughout the world (Rindermann, Becker, & Coyle, 2017). Reasons for
225 the Flynn effect remain unclear but it is unlikely that it has but one or just a few causes
226 (Lynn, 2007; Williams, 2013). Flynn and Rossi-Cassé (2012) argued that, “Even in
227 developed nations, the notion that the Flynn effect will have identical causes should be
228 banished from the literature” (p. 148). In different times, places, and cultures, humans
229 develop – learn – different mental habits, algorithms, strategies, knowledge content,
230 mnemonics, etc. These are the tools we use in day-to-day life to ‘figure things out’ and
231 decide what to do. Cognitive ability assessments always draw on these tools to different
232 degrees in people with different backgrounds. This can have large effects that have little
233 or nothing to do with whatever constitutes intellectual *capacity* on performance levels on
234 these always ‘drop in from the sky’ (Hunt, 2011, p. 12) tasks. Nevertheless, within
235 populations sharing similar culture, time, and place, measures of cognitive abilities
236 continue to correlate highly, and they do similarly for all non-human animals that have
237 been studied (Bouchard, 2014). Stephen Wolfram (2017) has put this in a form
238 consistent with the abstract definition of intelligence as *g*: “human intelligence as we
239 experience it is deeply entangled with human civilization, human culture and ultimately
240 within human physiology-even though none of those details are [sic] presumably relevant
241 in the abstract definition of intelligence”.

242 This entanglement suggests that humans have evolved species-consistent
243 physiological predispositions to develop particular adaptive responses to typically
244 encountered cultural as well as physical environmental experiences that, over time,

245 become firmly enough engrained to be labelled ‘mechanisms’ by some (e.g., Tooby &
246 Cosmides, 2015). But these vary genetically like all biological features that have been
247 studied (Bouchard, 2004), implying that either ability to learn or willingness to adapt to
248 the relevant experiences varies. Either way, intelligence seems to be involved.

249 A relevant theoretical debate arises at this point. Intelligence has been defined as a
250 “very general mental capacity” and is often referred to as a “general problem solver” or
251 “domain-general unspecialized mechanism”. Some evolutionary psychologists argue that
252 evolved mechanisms arise to solve highly specific problems and that “there is no such
253 thing as a ‘general problem solver’ because there is no such thing as a general problem”
254 (Symons, 1992, p. 142). But, as Dennett has noted, how general any cognitive
255 mechanism may be is an empirical question (1995, p. 491). The *g* factor appears to be
256 quite general and has emerged in many species. Perhaps any organism with more than a
257 rudimentary nervous system evolving in a complex environment will manifest a *g* factor.

258

259 **4. Causation in the Context of Experience-Producing Drives**

260 Psychology seeks explanations at multiple levels. These range from species
261 evolution to cultural accumulation to individual development of behavioral ‘traits’ to
262 typical state-only responses to specific stimuli. Atypical behavioral regularities that
263 surrounding social-group members consider worrisome also demand explanation. Figure
264 1 outlines commonly articulated causal levels, running roughly from distal to proximal.
265 EPD theory provides ideas to address each of them. In doing so, it implicitly recognizes
266 that similar processes operate simultaneously at all levels, generating both distal and
267 proximal causation.

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The Phenomena	The Focus	The Science
Species Evolution	Human Evolution	Evolutionary Biology
DNA (The Genome)	Allelic Structure	Genomics
Genetic Predispositions	Genome Function	Developmental Genetics
Social Development	Socialization Processes	Developmental/Social Psychology
Psychological Traits	Gene-Environment Interplay	Differential Psychology
Situational Impact	Cognitive and Emotional Responses	Experimental Psychology
Phenomenological Experience	Perceptions, Interpretations, etc.	Clinical Psychology
	Behavior/Outcomes	

Figure 1. Levels of behavioral causation and associated scientific disciplines

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Hayes discussed the roles of species evolution, the individual genome and the dispositions and traits to which it contributes, environmental factors, situational impacts, perceptions, and cognitive and emotional processing in producing behavior, treating them as separate ‘causes’. Today it seems much clearer that these processes occur simultaneously and reciprocally, so that behavior emerges from all of them. Yet in most cases, new information elaborates on his ideas rather than undermining them (Johnson,

282 2014). We summarize his ideas of these roles, and note how later developments have
283 furthered them in ways that extend his theory.

284

285 *Level 1: Species Evolution:* As noted, Hayes wrote from the perspective of evolutionary
286 psychology before it had a name. Our reframing of EPD theory simply states that over
287 long periods of time “environments of evolutionary adaptation” shape all human traits. A
288 major issue for scientists is how to characterize and study the emergence of particular
289 adaptations (Lewis, Al-Shawaf, Conroy-Beam, Asao, & Buss, 2017). Interestingly a
290 construct very similar to EPDs, “*behavioral drive*”, was developed independently by the
291 evolutionary biologist Alan Wilson (1985) to explain the evolution of large brains in
292 mammals and birds. According to Wilson “pressure to evolve arises not only from
293 external factors such, as environmental change but also from the brain of mammals and
294 birds: from the power to innovate” (p. 164). This is the investigation of what causes
295 evolution to take the directions it does.

296

297 *Level 2. DNA (The Genome):* Hayes recognized that if genes cause differences among
298 species they could also cause differences among individuals within species. The idea that
299 traits considered socially valuable/’adaptive’ might show considerable genetic variance,
300 while controversial and even actively denied well after Hayes wrote, is widely accepted
301 today. Kinship studies in humans and selection studies in animals have long indicated this
302 clearly, but many questioned their validity.

303 Until recently human work in this domain was largely restricted to kinship studies
304 (Boomsma, Busjahn, & Peltonen, 2002). Scientific advances now allow us to calculate

305 “polygenic scores” (roughly counts of individual genetic variants with observed
306 associations with particular traits) and correlate these scores with these and other traits
307 (Khera et al., 2018; Richardson, Harrison, Hemani, & Davey Smith, 2019). Each genetic
308 variant has such a tiny association that extremely large sample sizes and numbers of
309 involved genetic variants are required. Consequently, the best available data are on
310 widely measured morphological traits such as Stature and Body Mass Index.
311 Nevertheless considerable data are available for Educational Attainment (Lee et al., 2018;
312 Rustichini, 2019) and some data are available for intelligence (Savage et al., 2018;
313 Sniekers et al., 2017). Despite generally small proportions of variance these scores
314 account for and the possibility of alternative explanations beyond direct genetic cause for
315 the observed associations, development of these scores has basically demolished
316 opposition to the idea of genetic influences on within-species traits in a way kinship
317 studies never could. It has not, however, done much to articulate just how these genetic
318 influences are manifested. Hayes’ theory may, in this area, have been most prescient, as
319 the means he proposed suggest reasons for it.

320

321 *Level 3: Genetic predispositions.* The term ‘predispositions’ is central in describing this
322 level. Predispositions are not traits or characteristics. All traits have to be elicited, and not
323 all are. A physical example is callouses. Not everyone has callouses, but everyone could
324 have them: they are a species-typical skin adaptation to repeated pressure and rubbing in
325 the same spot. A psychological example is sociality. Evolution predisposed us to become
326 highly affiliative but we can only become so in the context of other people, and we tend
327 to do it rather awkwardly, thus less ‘adaptively’, when our infant caregivers do not offer

328 secure attachment relationships. Unless an organism transacts with relevant
329 environmental stimuli, predispositions do not become fully developed. This idea lies at
330 the core of EPD theory. While not stated quite so explicitly, Hayes' argument is that
331 organisms evolve and develop to do things but just what things depends on their
332 evolutionary history. He also places this 'doing' in the context of individual lifespan
333 development, with expression of some drives being functions of age, sex, previous
334 environmental exposures, and current environmental opportunities and constraints, with
335 balance among drives being of considerable importance.

336 This idea has common currency today. For example, Schmidt (2011) postulated
337 "that sex differences in technical aptitude (TA) stem from differences in experience in
338 technical areas, which is in turn based on sex differences in technical interests." (p. 560).
339 Even such a genetic determinist as Rushton (1988) offered examples of how age and sex
340 moderated expression of altruism and aggression, manifestations of EPDs in our view.
341 Tucker-Drob and Briley (2014) described these processes as "embedded dynamism".
342 Culture is clearly implicated as one reason people develop the particular interests and
343 skills they do. For example, an EPD to arrange materials spatially could be expressed by
344 becoming a dressmaker or landscape architect or city planner, and, historically at least,
345 cultural traditions may have offered women much more opportunity and encouragement
346 for the former than the latter, and men the opposite.

347 In a prescient discussion of the "synthetic brain", (now called 'artificial' or
348 'machine intelligence'), Hayes noted the limitations resulting from machines' lack of
349 EPD's, a feature that still clearly distinguishes them from living organisms. As he pointed
350 out, "This restricts its [a machine's] range of exploratory behavior rather severely, of

351 course; but it could still choose to read some tapes thoroughly and skim others, *if* such an
352 experience-selecting, motivational characteristic were *designed* into it” (K. J. Hayes,
353 1962, p. 323), a point commonly noted these days as a major limitation in artificial
354 intelligence. The philosopher of science Richard Braithwaite raised this same point long
355 ago in a BBC program that included the brain surgeon Sir Geoffrey Jefferson and Alan
356 Turing discussing Turing test. Braithwaite asserted, “A human’s interests are determined,
357 by and large, by his appetites, desires, drives, instincts....It would seem to be necessary
358 to equip the machine with something corresponding to a set of appetites” (Isaacson, 2014,
359 p. 128).

360 Hayes used the term ‘drive’ to describe “the neural mechanism responsible for an
361 organism's tendency to engage in certain behavior, independently of deficit states” (K. J.
362 Hayes, 1962, p. 306). To rephrase, organisms have evolved to **do** something, and to be
363 **doing** it for its own sake even in the absence of or counter to Skinnerian expectations of
364 reinforcement theory. This agency can, and is, expressed at different levels among, but
365 also within, species – and individuals. The evolutionary philosopher Daniel Dennett
366 (2017) refers to ‘*Darwinian creatures*’, who have only hard-wired predispositions;
367 ‘*Skinnerian creatures*’, who in addition to hard-wired predispositions also have
368 dispositions to try out new behaviors randomly just to see what happens and act
369 accordingly in the future; and finally, ‘*Popperian creatures*’, who in addition to the other
370 dispositions, also have dispositions to track what goes on around them, whether it matters
371 to them at the time or not, and store it for future reference in testing hypothetical possible
372 actions – abstract concepts and principles such as arithmetic, democracy, double-blind
373 studies, and computers. According to Dennett, only the last level actually requires what

374 we call ‘consciousness’. It is certainly possible that only humans are ‘Popperian
375 creatures’, but we too execute many, even the majority, of our behaviors at the lower
376 levels (Dennett, 2017).

377 Organisms are thus actively agentic (Canestrelli, Bisconti, & Carere, 2016). The
378 scientific problem is to describe the what, why and how of their agency, especially as
379 implemented in humans (Carere & Maestripieri, 2013). As Hayes noted, an evolved agent
380 is endowed with a variety of drives that work in synchrony with each other. Trying to
381 understand how these emerge biologically is the study of causation at the level of
382 neurobiology (Gee et al., 2016). Artificial intelligence is working towards agency in the
383 sense that organisms have it. Organisms develop their own goals as they go along. How
384 to operationalize this process is a major goal in the domain of ‘artificial life’ (Stanley &
385 Lehman, 2015).

386 A major step is recently developed ‘software agents’. A software agent is a
387 “persistent, goal-oriented computer program that reacts to environment and runs without
388 continuous direct supervision to perform specified functions for end users or other
389 programs” (<<http://whatis.techtarget.com/definition/software-agent>>). Robots destined
390 for distant planets are now being fitted with such agents (Chien & Wagstaff, 2017). These
391 programs are still far short of ‘doing’ in the sense that organisms do, however, as the
392 sorts of explorations they carry out are designed into them by their programmers in
393 service of particular goals.

394

395 *Level 4: Social development.* As emphasized by Bell (1968) and Scarr (1985),
396 correlations between parental behavior and offspring outcomes are difficult to interpret

397 without appropriate control groups. Hayes recognized this problem implicitly and argued
398 strongly that differences in environmental exposures alone do not cause differences in
399 *experience* and the relevant learning; motivational differences in what captures attention
400 and the kinds of experiences sought also contribute.

401 Confusion on this matter abounds. Consider the still widely cited study by Hart
402 and Risley (1995). Put simply, only observing association, they proposed exposure to a
403 rich vocabulary early in childhood as the major *cause* of later high verbal ability. This
404 correlation by itself is un-interpretable as children share genes and thus predispositions to
405 EPDs similar to those of their parents, and parents often do at least as much to respond to
406 their children’s EPD expressions as to try to shape their behavior. A huge body of data
407 speaks to this (Bouchard, 2001, 2009). The well-replicated observation that unrelated
408 individuals reared together, assessed as adults, have a near-zero correlation for IQ alone
409 calls into question the theory of mere exposure as a causal influence on IQ development
410 as such pairs of individuals have quite similar early exposures. Other sorts of data are
411 also relevant. Moffitt, et. al (1993), in a rigorous and large scale longitudinal study, found
412 that naturalistic change in IQs, “[was] not systematically associated with environmental
413 changes” (p.499). There were many measures and, as they argued, “To dismiss the
414 findings on the grounds that our assessment of the environment was simply too crude is
415 tantamount to arguing that being hit by a hammer is less consequential than being tapped
416 by a pencil.” (p. 494). These and other results led them to draw on Scarr’s genotype-
417 >environment theory rather than environment alone as the most plausible explanation.
418 Determining that any particular environmental factor is actually causal is very difficult.
419 The environment can be shaped in ways that produce higher IQ or *g* (Protzko, 2016).

420 The difficulty is that very often unless the interventions persist, fadeout results; that is,
421 effects of interventions that are not ongoing are not maintained and no further gains
422 occur. Rather, the effects disappear (Protzko, 2015).

423 All these results are consistent with Hayes' theory that development and
424 maintenance of IQ are driven by EPDs and are not some kind of fixed-trait manifestation.
425 Protzko (2015) suggested a notion quite similar to EPD theory, arguing that, "It is
426 therefore possible that people select more cognitively demanding environments for
427 reasons other than their intelligence and that intelligence is not a causal factor in those
428 decisions" (Protzko, 2015, p. 208). Stated otherwise, intelligence is not itself an EPD but
429 rather an emergent manifestation of the accumulation of learning arising from the
430 experiences EPDs have fostered (Johnson & Bouchard, 2014, pp. 279-281). Pervasive
431 fade-out is inconsistent with the Dickens and Flynn (2001, p. 347) transactional model
432 that specifies IQ as a driving force; "Higher IQ leads one into better environments,
433 causing still higher IQ, and so on." It is also inconsistent with Cattell's theory of fluid-
434 crystalized intelligence and the alternative models proposed by Kan, et al. (2013) and
435 Schmidt (2014). These authors proposed, in one sense or another, that intelligence, as
436 usually conceptualized, drives the acquisition of additional intelligence. EPD theory
437 postulates that numerous EPD-by-environment correlations contribute to the growth and
438 maintenance of *g*. This view is highly consistent with the evolving network model of
439 intelligence proposed by Savi, et. al. (2019) designed to unify the fields of human ability
440 and human learning.

441

442 *Level 5: Psychological traits.* Hayes left open the question of whether EPDs could/should
443 be enumerated. He clearly meant personality traits and psychological interests to be
444 considered reflections of EPDs, but his perspective was much more comprehensive,
445 ranging from “overt activity” to “manipulation of the contents of awareness”. He also
446 specified that EPDs could be avoidance- as well as approach-oriented, with accumulated
447 experience restricted when avoidance EPDs are strong. This led him to consider the
448 question of EPD ‘balance’. He suggested that the most adaptive situation was relatively
449 moderate drives in both directions over broad ranges of content/activity area. He thought
450 unbalanced EPDs – combinations of strong approach EPDs in very specific areas and
451 strong avoidance EPDs in most of the rest – could result in unusual phenomena such as
452 idiot-savants. Such imbalance also appears to be characteristic of the autism spectrum
453 and may well underlie the distinction between the Analytic and Cultured EPDs discussed
454 below.

455 Bouchard (2016) may have conducted the only study that has attempted explicitly
456 to operationalize Hayes’ ideas in the individual differences domain. Specifically, he
457 factor analyzed (Principal Axis factoring with oblique rotation) a very broad array of
458 traits; personality (21 scales), psychological interests (23 scales), attitudes (2 scales),
459 work motivations (7 scales), and values (5 scales), to begin to understand their
460 interrelations more comprehensively. He found 12 factors and Table 2 in Bouchard
461 (2016) compared them to a variety of descriptive/explanatory schemes from the
462 individual differences literature. Suffice it to say, none of these schemes encompass all
463 12 factors. Here we briefly summarize the results from an EPD point of view. Excluding
464 the General Psychopathology factor (‘p-factor’), which has now been widely replicated

465 (Kotov et al., 2017; Lahey, Krueger, Rathouz, Waldman, & Zald, 2017), the remaining
466 11 factors all meet the requirement that EPDs foster taking things on and seeking to
467 master them. That is, they capture Allport’s (1937) assertion that, “personality is
468 something and personality does something” (p. 49). Each trait name is given in bold type
469 and followed with a label consistent with David Campbell’s (2002) interest orientation
470 nomenclature that characterizes the underlying goal. This is followed by a hypothesized
471 EPD drive term borrowed from existing literature.

472

473 Consequently we have:

474 **Persuasive** > *Influencing* > Power,

475 **Traditional** > *Conforming* > Obedience,

476 **Cultured** > *Creating/Appreciating* > Openness,

477 **Analytical** > *Analyzing* > Rationality,

478 **Realistic** > *Producing* > Practicality/”Hands On”,

479 **Empathetic** > *Helping* > Altruism,

480 **Aggressive** > *Attacking* > Hostility,

481 **Affiliative** > *Socializing* > Belongingness,

482 **Sensation-Seeking** > *Adventuring* > Need for Stimulation,

483 **Self-Reliant** > *Achieving* > Independence,

484 **Entrepreneurial** > *Organizing* > Acquisitiveness.

485 We make no claim that this scheme is complete or correct. It is a work in progress
486 and requires replication and refinement, and could vary in cultures other than the one
487 from which these data came. We do claim that it is more encompassing than other

488 schemes and makes some useful distinctions, in particular one between Analytic and
489 Cultural, rather than the single trait of Openness. This distinction captures the important
490 interest dichotomy between the sciences and the humanities (B. C. Campbell & Wang,
491 2012; Snow, 1963), and illustrates the productivity of Hayes' ideas.

492 The '*p* factor' is obviously related, in some manner, to so-called "mental
493 disorders". We agree with (Cuijperes, 2019, p. 274) that, "It is still not clear what
494 these disorders exactly are. There are no objective tests or measures to establish the
495 presence of a mental disorder, nor are there clear thresholds for when a patient has a
496 disorder and when not". Essentially, the idea that mental disorders represent taxonomic
497 categories remains unproven (Bouchard, Johnson, & Gottesman, 2019). Nevertheless,
498 some of the *p* factor's underlying facets may well be evolutionary adaptations (Nesse,
499 2019). And some of its manifestations may be situational adaptations.

500

501 *Level 6: Situational impacts.* "An organism's experience is considered to be a joint
502 function of its experience-producing drives, and the environment in which these drives
503 operate" (K. J. Hayes, 1962, p. 307). Hayes clearly distinguished between "experience"
504 and "exposure". Exposure to situations offering relevant stimuli is necessary to trigger
505 EPDs, but EPDs are flexible and many different situations can trigger them. At the same
506 time, the specific behavioral patterns arising from them may look very different to
507 observers. For example, someone driven to construct things may end up a carpenter, an
508 engineer, a fashion designer, a sculptor, a chef or baker, among many other outcomes. In
509 many social milieus, it is easy to picture how girls and boys with very similar levels of
510 this particular EPD would have been socially 'siloe'd' into experiences leading to marked

511 differences in their distributions among these outcomes. At the same time, if a situation
512 has no relevance to an individual's drive system (interests, motives, values), EPDs will
513 not be elicited and other considerations (e.g., social norms, etc.) will influence behavior.

514 Herbert Simon articulated this long ago;

515 “the term *environment* is ambiguous. We are not interested in describing
516 some physically objective world in its totality, but only those aspects of
517 the totality that have relevance as the “life space” of the organism
518 considered. Hence, what we call the “environment” will depend upon the
519 “needs,” “drives,” or “goals” of the organism, and upon its perceptual
520 apparatus”. (Simon, 1956, p. 130).

521 Experimental science addresses this level of causation, subject to the limitations
522 imposed by the inevitable artificiality of lab environments – their lack of ecological
523 validity (Winograd, Fivush, & Hirst, 1999).

524

525 *Level 7: Phenomenological experience.* Hayes was clear that “the concept of EPDs does
526 not imply either enjoyment of the activity or anticipation of its results”. Reported
527 experiences are common outcomes assessed in psychological studies and proper sampling
528 of those aspects of behavior is an informative enterprise. Whether predispositions to
529 interpret experiences in various ways can be considered causal is complex, but
530 experiences in doing so accumulate in ways that reinforce those predispositions. The next
531 step in understanding this process will be development of measurement instruments and
532 observational methods sensitive to the individual's role in constructing experience
533 (McGue, Bouchard, Lykken, & Finkel, 1991, p. 401).

534

535 *Level 8: Behavior/Accomplishments.* Any prediction or explanation of behavior or
536 behavioral outcomes (i.e., educational accomplishment) based on one or more levels
537 implies the influence of underlying levels unless they can be excluded (e.g., mental
538 retardation due to brain damage at birth does not involve evolution or DNA, etc.).
539 It is clear, for example, that there are evolutionary reasons for two sexes, so observations
540 that many sex-related traits do not follow the same life trajectories in the two sexes
541 should come as no surprise. Changes in traits over the life course do nothing to
542 undermine the presence of genetic influences, and may even help to articulate how they
543 actually arise (Del Giudice, Gangestad, & Kaplan, 2015). At the same time, we cannot
544 use observations of behavioral patterns to infer specific causal explanations at lower
545 levels. For example, the Wilson Effect, the increase in heritability of IQ with age and
546 consequent decline in the relative influences of other factors, most noticeably
547 common/shared family environmental influence, could contradict the emphasis on
548 learning espoused by Hayes. Direct genetic influence could be minor initially and grow
549 with age while shared environmental influences erode with movement toward adult
550 independence. But the same observation could support Hayes' emphasis. Babies are not
551 born with what we measure as intelligence, so every aspect of its later manifestation has
552 been at some level learned. The changes in apparent relative genetic influence may be
553 nothing more than artifacts of distortions in estimates of the various sources of influences
554 created by violations of the assumptions underlying the estimation processes.

555

556 **5. Transactions, not Interactions**

557 Psychologists often speak loosely about organisms “interacting” with their
558 environments when they actually mean “transacting with their environments”. The term
559 “interaction” is best restricted to its statistical meaning of non-additive association
560 between two variables, direction of influence unclear. The distinction between
561 “transactions” and “interactions” is fundamental to understanding genetic influences on
562 traits. Without an environment to transact with genes cannot do anything. In this sense
563 both environments and genes are equally *essential* in genesis of any behavior or trait.
564 This fact, however, does not preclude one being more *important* than the other. The
565 argument that both genes and environment are important and therefore logically
566 inseparable is often illustrated with a rectangle: since both height and width are
567 necessary, they are said to be equally important. The confusion is between *essential* and
568 *important*. Both are essential. For a long flat rectangle, length is more important than
569 height. For a square, height and width are equally important. Their extents can easily be
570 quantified (Tredoux, 2019).

571 EPDs can be best understood as influencing the choices and intensities of the
572 environments with which an individual transacts. There are many transactions between
573 organisms and their environments over very important developmental periods. To the
574 extents they are driven by various perceptual-cognitive-emotional biases influenced by
575 the genotype, they result in particular phenotypes (personality, interests, values, etc.). It is
576 critical to distinguish between mere environmental exposure and organisms’ transactions
577 with the environment. An example of failure to do so can be found in a Brookings
578 Institution report from a series called, “Evidence Speaks” (Loeb & York, 2016). The
579 report begins with the following paragraph, citing the Hart and Risley (1995) study

580 discussed earlier; “Many young children grow up without supportive home learning
581 environments. One often cited study found that by the age of four, poor children hear
582 about 30 million fewer words than wealthy children. This fissure manifests in great
583 differences in children’s motor, social, emotional, literacy, and numeracy skills when
584 they first start kindergarten, gaps that persist through school and into the labor market.”
585 (Loeb & York, 2016). As noted earlier, this study’s observations were confounded with
586 genetic influences. As the quote shows, this confounding is still often overlooked
587 (Rohrer, 2018; Schmidt, 2017).

588 Hayes recognized that IQ tests sample a large universe of test items that measure
589 a variety of abilities. His theory specified that a potentially very bright individual’s EPDs
590 cause that person to transact with a broader range of stimuli with more intensity and a
591 higher frequency than one less potentially bright. He stated, “the intellectual potential of
592 children may be measured more effectively with a test of motivation than with a test of
593 childish achievement” (K. J. Hayes, 1962, p.336). He cited examples from relevant
594 studies and characterized the measures as reflecting “innate activity preferences”.

595 This is a difficult idea to test, and examples remain rare. The most rigorous
596 relatively recent replication of these general findings is a prospective longitudinal study
597 (ages 3-11) of the relation between Stimulation Seeking (SS) and Intelligence (Raine,
598 Reynolds, Venables, & Mednick, 2002). The participants were members of the large
599 Mauritius Child Health and Development Project. The correlation between SS and *g* at
600 age 11 was .25 and replicated across sex and ethnic groups. The component of their
601 measure of SS that was most highly associated was physical exploration: .24, compared
602 to verbalizations .15, gregariousness .19 and active social play .15. Numerous potential

603 confounds were tested and rejected. Apparently, no measure of SS was obtained at age
604 11. The correlation of total IQ over time was .30. Given the high likelihood that the IQ
605 measures were more reliable than the SS measures, corrections for attenuation would
606 probably show that SS at age 3 correlated about equally with IQ at age 11. The
607 hypothesis that “young children who physically explore their environment, engage
608 socially with other children, and verbally interact with adults create for themselves an
609 enriched, stimulating, varied and challenging environment” was supported (Raine et al.,
610 2002, p. 669). We proposed a process similar to this as an explanation of the similarity in
611 IQ of adult monozygotic twins reared apart and credited Hayes for the idea; “It is a
612 plausible conjecture that a key mechanism by which the genes affect the mind is indirect,
613 and that genetic differences have an important role in determining the effective
614 psychological environment of the developing child (K. J. Hayes, 1962).” (Bouchard,
615 Lykken, McGue, Segal, & Tellegen, 1990, p. 227).

616 This raises several questions that need to be addressed in future research. It is
617 possible that the ‘potentially bright’ vary in degree to which their capacity for
618 ‘brightness’ depends not just on intensity of their EPDs, but also breadth, as Hayes noted
619 with his concept of EPD ‘balance’. The degree to which brightness potential would end
620 up being expressed would thus depend on a match between the variety of available
621 environmental stimuli and a child’s particular EPDs, and the degree to which
622 socialization processes allowed and/or fostered particular expressions consistent with
623 what is assessed as ‘brightness’.

624

625 **6. In Conclusion**

626 The EPD approach to understanding human individual differences has many
627 important implications for both research and practice. As we have argued elsewhere; “if
628 the genome impresses itself on the psyche largely by influencing the character, selection,
629 and impact of experiences during development – if the correct formula is nature via
630 nurture – then intervention is not precluded even for highly heritable traits, but should be
631 more effective when tailored to each specific child's talents and inclinations” (Bouchard
632 et al., 1990, p. 228). Krapohl, et. al. (2014) have recently made the same argument in the
633 context of a behavior genetic analysis of educational achievement. They argued, correctly
634 in our view, that education should have the twin goals of teaching (building in
635 knowledge) and eliciting (bringing out talents and inclinations).

636 The EPD idea also leads to a stronger incorporation of ideas from the world of
637 work into personality assessment. That there is a “world of work” is a very modern
638 distinction; the environment of early humans was almost solely a ‘world of work’ (Judge
639 & Hogan, 2015). From an EPD perspective, most personality theories are impoverished
640 because they do not incorporate what underlies goal-directed behavior, namely values
641 and attitudes. Perhaps that is because specific attitudes and values are so often
642 controversial. Most importantly, EPD Theory views humans as dynamic exploring
643 organisms — Popperian creatures with an evolutionary history — who create their own
644 unique environmental niches.

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