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Transport and Communications Output and Productivity in Brazil and the USA, 1950-90

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Nanno Mulder

January 1995

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January 1995

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1. Introduction

This paper analyses levels and growth of output and productivity in transport and communications in Brazil and the United States over the years 1950 to 1990. The analysis is similar to that of Mulder (1994b), which adopts a similar approach to compare the situation of Mexico and the United States for the same period¹.

Key characteristics of Brazilian and US transport infrastructure, vehicle stocks, passenger travel, freight transport and energy consumption are presented in Tables 1 to 5. Table 1 shows that the USA had 3.4 times as much railway track per capita as Brazil in 1950, five times as much in 1975 and four times as much in 1990. The table also shows that the number of US kilometres of (paved and unpaved) road per capita was 6 times that of Brazil in 1950, 2.3 times in 1975 and 2.4 times in 1990. The share of paved roads in the total of paved and unpaved roads increased over time in both countries. In 1990, paved roads accounted for 82 per cent of the total in the USA compared to only 10 per cent in Brazil.

Table 2 shows the stock of private automobiles, buses and trucks. In 1950 there were 68 times as many private cars per capita in the USA as in Brazil, 283 times as many trucks and 3 times as many buses. The discrepancy in per capita car ownership narrowed over time, as the figures for 1975 and 1990 indicate, as did the difference in the number of vehicles per head of population.

¹ This paper is one of a series of industry-of-origin comparisons between Brazil and the USA comparing levels of output and productivity by sector of the economy. Previous comparisons cover agriculture (Maddison and van Ooststroom, 1993), mining (Maddison and Wieringa, 1985), manufacturing (Maddison and van Ark, 1994) and wholesale and retail trade (Mulder, 1994a). The benchmark year for all these studies was 1975.

Table 1
Transport Infrastructure in Brazil and the USA, 1950, 1975 and 1990

	В	U	SA	
	Total	Per capita	Total	Per capita
<i>1950</i> :				
Kilometres of railway tra	ick 36,681	0.0007	360,137	0.0024
Kilometres of road	302,147°	0.0058	5,330,617 ^d	0.0350
1975:				
Kilometres of railway tra	ack 30,809	0.0003	320,000	0.0015
Kilometres of road	1,316,510 ^b	0.0136	6,175,664 °	0.0286
1990:				
Kilometres of railway tra	ick 30,194	0.0002	231,696	0.0009
Kilometres of road	1,504,041°	0.0100	6,242,920 f	0.0245

Sources: 1950 and 1975 Brazil railways from Mitchell (1993), International Historical Statistics: The Americas 1750-1988, p.537; 1950 Brazil roads from IBGE (1990), Estatísticas Históricas do Brasil, p.465; 1975 Brazil roads from IBGE (1980), Anuário estatístico do Brasil - 1980, p. 567 1990 Brazil railways and roads from IBGE (1993), Anuario Estatístico do Brasil 1992, p.766-70; 1950 and 1975 USA railways from Mitchell (1993), op. cit. 531-3; 1950 USA roads from US Dept. of Commerce, Bureau of the Census (1975), Historical Statistics of the United States: Colonial Times to 1970, part II, p.710; 1975 US railways and roads from from Dept. of Commerce, The Statistical Abstract of the United States, 1977; 1990 US figures from The Statistical Abstract of the United States 1993, pp. 612 and 630. Population from Maddison (1995), Monitoring the World Economy, forthcoming.

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^a Refers to 1952; share of paved roads in the total was 0.7 per cent;

^b Share of paved roads was 4.5 per cent;

[°] Figure refers to 1991; share of paved roads was 9.6 per cent;

^d 58.5 per cent of the total were paved roads;

^e 64.7 per cent of total were paved roads;

^f 81.9 per cent of these roads were paved.

Table 2 Number of Motor Vehicles in Use, Brazil and the USA, 1950, 1975, and 1990

	Brazil		Į	JSA
1950:	Total (000s)	Per capita	Total (000s)	Per capita
Private automobiles	201	0.0020	40.220	0.2640
Trucks		0.0039	,	0.2649
	11	0.0002		0.0565
Buses	26	0.0005	224	0.0015
TOTAL (All motor vehicles)	409	0.0079	49,162	0.3229
1975:				
Private automobiles	3,395	0.0324	106,700	0.4940
Trucks	2,523			
Buses	84	0.0008		0.0065
TOTAL (All motor vehicles)	6,080	0.0580	137,864	0.6383
1990:				
Private automobiles	10,598	0.0705	143,550	0.5629
Trucks	2,473	0.0164	53,478	
Buses	,		•	0.0025
TOTAL (All motor vehicles)	13,070	0.0869	197,924	0.7761

Sources: Brazil vehicles: 1950 from Mitchell (1993), op. cit., p. 586; 1975 from Ministerio do Transportes (1982), op. cit., p. 382; and 1990 from United Nations (1993), Statistical Yearbook, p. 666. USA vehicles: 1950 from US Dept. of Commerce (1975), op. cit., p. 716; 1975 from Dept. of Commerce (1977), op. cit., Table 1002; and 1990 from. Dept. of Commerce, (1993), op. cit., p. 618. Population: see Table 1.

Note: The total is not equal to the sum of the parts, because the total also includes other types of vehicles (like motorcyles).

Table 3 provides an estimate of aggregate passenger travel in 1975. Private cars accounted for over 86 per cent of the total in the USA, compared with only 21 per cent in Brazil. Buses accounted for 75 per cent of passenger travel in Brazil compared with less than 2 per cent in the USA. Car travel is a private non-market activity which does not enter into the national accounts, but we need to keep it in mind in understanding why the proportionate importance of other modes of travel are so different in these countries.

The estimated volume of freight transport by different transport modes and their shares are shown in Table 4. Trucks accounted for 68 per cent of the Brazilian total, but only

for 22 per cent in the USA. Railways were the most important transport mode in the United States, accounting for 37 per cent of the total, and pipelines provided a quarter of US freight transport. The air transport share was very low in both countries (0.2 per cent).

Table 3
Estimated Volume of Domestic Passenger Traffic,
Brazil and the USA, 1975

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	Brazil		USA		
	Passenger km (billion)	Percent distri- bution	Passenger km (billion)	distri-	
Private automobiles	60	21.4	1,884	86.5	
Airways	5	1.8	238	10.9	
Bus	211	75.1	40	1.8	
Railways	5	1.7	16	0.7	
TOTAL (All modes)	141	100.0	2,179	100.0	

Sources: Brazilian passenger movement by airway, bus and railway from Ministerio do Transportes (1982), Anuário estatístico dos transportes, p. 445; distance travelled by private cars in Brazil was estimated by multiplying the number of Brazilian cars by the average passenger km per US car; USA from Department of Commerce, Statistical Abstract of the United States 1993, Table 1004.

Table 4
Estimated Volume of Domestic Freight Traffic,
Brazil and the USA, 1975

	В	Frazil	USA		
	Tonne- km (billion)	Percent distri- bution	Tonne- km (billion)	Percent distri- bution	
Rail	59	19.4	1,111	36.7	
Truck	205	67.6	665	22.0	
Waterways	32	10.5	501	16.6	
Pipeline	7	2.3	742	24.5	
Air	1	0.2	6	0.2	
TOTAL (All modes)	303	100.0	3,025	100.0	

Sources: Brazilian freight transport from Ministerio do Transportes (1982), Anuário estatístico dos transportes, p. 446; USA: see Table 3.

Table 5 shows the use of energy in transport in terms of tons of oil equivalent (TOE²). Road transport accounted in both countries for 83 per cent of the total energy consumption. The US air transport share in total energy use was twice the Brazilian share. Per capita energy use in the USA was 9 times that of Brazil. Average energy consumption per vehicle was 2.98 TOE in the USA and 3.47 TOE in Brazil. Trucks and buses had a bigger share of the Brazilian vehicle stock (40 per cent compared to 19 per cent in the USA, see Table 2), and the average vehicle in Brazil was older and less efficient.

Table 5
Total Energy Consumption in Transport in Brazil and the USA, 1975 (tons of oil equivalent)

	В	razil	USA		
	Total (000s)	tons per capita	Total (000s)	tons per capita	
Railways	580	0.006	13,350	0.062	
Road transport	17,540	0.167	336,730	1.559	
Air transport	1,293	0.012	51,230	0.237	
Domestic water transport	1,689	0.016	6,730	0.031	
Total (All modes)	21,102	0.201	408,040	1.889	

Sources: Brazil from OECD International Energy Agency (1981), World Energy Statistics and Balances, 1971/87, Paris; USA from OECD International Energy Agency (1987), Energy Balances of OECD Countries, 1970/85, Paris.

2. Value Added and Employment in Transport and Communications

Value Added

GDP in transport and communications in national currencies is presented in Table 6. GDP was also converted into dollars and cruzeiros using the exchange rate (i.e. 8.13 cruzeiros to 1 US\$), see column (2) and (5). Data were drawn from the national accounts.

² The total of coal, oil and electricity consumption. These sources of energy were converted to TOE using "coefficients of equivalence".

In Brazil, transport GDP estimates were available only for the sum of road passenger and road freight transport. The fifth item, "transport services" is not separately identified in Brazil, but is included under the rail, road, water and air transport headings. The relative share of each branch in total transport GDP is also shown. Road transport was the most important

Table 6
Gross Value Added in Transport and Communications, Brazil and the USA, in 1975 millions of National Currencies, with Conversion at Exchange Rate

		Brazil			USA	
	GDP at Fact	tor Cost	Percentage share of	GDP at Fa	ctor Cost	Percentage share of
	million cruzeiros	million US\$ ²	each branch in transport GDP	million US\$	millior cruzei- rosª	
	(1)	(2)	(3)	(4)	(5)	(6)
TRANSPORT:						
1. Railways	2,332	287	6.3	12,737	103,552	
2. Road Transport	26,405	3,248	71.8	28,527	231,925	
a) Road Passenger Transport	į			3,476	28,260	
b) Road Freight Transport					203,665	
3. Water Transport	4,574	563	12.4	3,969	32,268	
4. Air Transport	3,448	424	9.4	8,978	72,991	
5. Transportation Services				2,884	23,447	5.4
Total (All branches)	36,759	4,521	100.0	57,095	464,182	100.0
COMMUNICATIONS:						
1. Telephone & Telegraph				31,579	256,737	91.1
2. Postal & Other Services				3,085	25,081	8.9
Total (All branches)	9,544	1,174		34,664	281,818	100.0
TOTAL Trans. and Comm.	46,303	5,695		91,759	746,001	
Trans./Comm. share in total G	DP 4.41			6.68		

Sources: Brazil from IBGE (1987), Matriz de relações intersetoriais Brasil - 1975; USA national accounts value added at factor cost supplied by Robert Parker of the US Department of Commerce.

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^{*} Conversion with the exchange rate (i.e. 8.13 cruzeiros to 1 US dollar);

^b Sum of trucking and pipelines;

branch in Brazil and the USA, accounting for 72 per cent and 50 percent of total transport. The second most important branch was water transport in Brazil and rail transport in the USA. The ratio of value added in communications to that in transport was 0.61 in the USA, but only 0.26 in Brazil. The US communications sector is relatively bigger partly because of classification differences. In the USA, radio and television are classified with communications, but not in Brazil (where they are part of cultural services and sport facilities). The bottom line shows the share of transport and communications GDP in total GDP: the US share is more than two percentage points higher than the Brazilian share. Private passenger transport is not regarded as a market activity and is therefore excluded from sectoral output³.

Employment

Table 7 shows employment in transport and communications derived from the Brazilian and US national accounts. Employment was broken down into two categories: paid employees and proprietors. The Brazilian share of proprietors in total employment was much higher than the US share: 28.0 per cent compared to 7.5 per cent. Most proprietors worked in road transport. Looking at the share of each branch in total transport employment, it can be seen that road transport accounted for over 83 per cent of the total in Brazil compared to 56 per cent in the USA. Rail transport was the second most important employer in both countries.

3. The Comparison of Output and Labour Productivity

Data Sources

The aim of this paper is to analyse levels of labour productivity at the most disaggregated level possible. Labour productivity is defined as value added per person engaged. In order to compare Brazil and the USA, value added needs to be converted into

³ The expenditure per head of population on (private and public) passenger transport in 1975 was 690 cruzeiros in Brazil and 600 US\$ in the USA. Private transport expenses accounted for 74.9 per cent of the total in Brazil and 93.3 per cent in the USA. The imputed value of private transport was 55,562 million cruzeiros in Brazil and 120,901 million US\$ in the USA (see Kravis, Heston and Summers, 1982, p. 255). Transport GDP was 36,759 million cruzeiros and 57,095 million US\$ respectively, e.g. private transport expenditure was 1.5 times in Brazil and 2.1 times in the USA of public transport GDP (including freight transport).

Table 7
Persons Engaged in Transport and Communications, Brazil and the USA, 1975

		Brazil			USA	
	Persons 1	Engaged	Percentage share of	Persons Engaged		Percentage share of
	Total (000s)			Total (000s)	(000s)	each
mp A Map Opm	(1)	(2)	(3)	(4)	(5)	(6)
TRANSPORT: 1. Railways	136	0	11.1	548	0	19.0
2. Road Transport	1,019	343	83.2	1,624	200	56.3
a) Road Passenger Transport		n.a.	03.2	307	31	10.6
b) Road Freight Transport	n.a.	n.a.		1,317 °	·=	
3. Water Transport	40	0	3.3	198	3	6.9
4. Air Transport	28	0	2.3	371	5	12.9
5. Transportation Services	n.a.	n.a.		146	9	5.1
Total (All branches)	1,224	343	100.0	2,887	217	100.0
COMMUNICATIONS	153			1,180	2	
TRANSPORT/COMM.	1,378			4,067	219	
Total Engaged (Whole Econom	y)37,426			92,853 b	ı	
POPULATION	104,851			215,973		

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Sources: Brazil from IBGE (1987), Matriz de relações intersetoriais Brasil - 1975; total persons engaged and population from A. Maddison and Associates (1992), The Political Economy of Poverty, Equity and Growth: Brazil and the USA, OUP, New York, Tables A-2 and A-8; USA from Dept. of Commerce (1992), The National Income and Product Accounts of the United States, Volume 2, 1959-88, Washington DC.

a common currency. This was done by using purchasing power parities (PPPs)⁴. In order to calculate PPPs, information is needed on the value of production (receipts or total cost) and the physical quantity produced. The most suitable source for such data on a disaggregated level (and for figures on costs and employment) is the transport census, which is held in both countries every five years. A Brazilian transport census is available for 1975 and a US census for 1977. The Brazilian census gives receipts, costs and

^{*} Includes pipelines;

^b Refers to full-time and part-time employees plus self-employed.

⁴ The PPP for a transport service is the ratio the Brazilian producer price or value per unit of transport service divided by the US price or unit value.

employment data in transport establishments, although only at branch level. No data are included on quantities produced by transporters in terms of tonne-km, passenger-km, tonnes or passengers. These had to be derived from other sources⁵.

In order to get an impression of the coverage of the transport census, this source was compared with the national accounts, see Table 8. Gross value of output, gross value added (GVA) and employment were compared for 4 branches and the total. Census data did not permit the allocation of transportation services output over the other four

Table 8

Confrontation of Brazilian Census and National Accounts Estimates for Transport, 1975

(million pesos and number of persons engaged)

	Gros	Gross Value of Output		Gros	Gross Value Added		Per	sons Enga	ged
	Census	National Accounts	Ratio of census to national accounts	Census	National Accounts	Ratio of census to national accounts		National Accounts (000s)	
TRANSPORT:									
1. Railways	1,072	3,804	0.28	595	2,332	0.26	28	136	0.21
2. Road Transport ^a	28,917	53,002	0.55	11.596	26,405	0.44	347	1,019	0.34
a) Road Passenger Transpor	rt 11,614			5,761			221		
b) Road Freight Transport	15,768			5,129			108		
3. Water Transport	9,359	13,333	0.70	530	4,574	0.12	13	40	0.33
4. Air Transport	6,387	6,176	1.03	2,133	3,448	0.62	24	28	0.84
5. Transportation Services	7,089	•		5,777	·		62		
TOTAL (All branches)	52,824	76,315	0.69	20,630	36,759	0.56	475	1,224	0.39
Labour Productivity ^b									
Rail Transport	100.0	0.74		100.0	0.82				
Road Transport	100.0	0.62		100.0	0.78				
Water Transport	100.0	0.47		100.0	2.85				
Air Transport	100.0	0.81		100.0	1.35				
TOTAL (All branches)	100.0	0.56		100.0	0.69				

Sources: census estimates for all branches except transportation services from IBGE (1981), *Inquérito Especial Sobre Transporte*; transportation services data from IBGE (1981), *Censo dos Serviços*; national accounts estimates from IBGE (1987), *Matriz de relações intersetoriais Brasil - 1975*.

^{*} Total is not equal to the sum of the parts, because total includes firms engaged in both passenger and freight transport;

^b Census value per person engaged is equal to 100.0.

⁵ These are IBGE, Anuário Estatístico do Brasil (various issues) and Ministerio do Transportes (1982), Anuário Estatístico dos Transportes.

branches. The coverage is very different across branches for each of the three variables. Rail transport is surprisingly the branch with the lowest coverage. The highest coverage was obtained for air transport. The census estimate for GVA was 56 per cent the national accounts estimate and the employment estimate was 39 per cent of that of the national accounts. The bottom part of the table shows labour productivity estimated by the census and the national accounts. National accounts value added per person was lower than that of the census for all branches and the total, except for water and air transport. Lower (i.e. national accounts) branch productivity than in the census means that productivity was lower in that part of transport not covered by the census. This is plausible because the characteristics of the "non-recorded" activity (small-scale production, a low capital-labour ratio, low human capital investment, etc.) usually cause its productivity to be lower than in the "registered" sector. Because of the substantial undercoverage of the census, both the census and the national accounts were used for the derivation of productivity.

The US transport census was not adequate for the purpose of this paper mainly because it does not give information by establishment or enterprise on output, costs and employment (see also Mulder, 1994b, p.4). Other sources were used instead⁶.

The Brazilian standard industrial classification for transport and communications is presented in Appendix Table A1. The matching of Brazilian and US activities is shown in Appendix Table A2. Appendix Tables A3 and A4 present the basic data listing for Brazil and the USA respectively.

Matching Brazil and the USA: Transport

In order to calculate PPPs we need to measure the value of production and the quantity of transport services produced. The value of production is measured by total receipts, including subsidies and excluding taxes. For a full discussion of the

The Transportation Statistics in the United States (Department of Transportation, various issues) and Statistical Abstract of the United States (Department of Commerce, various issues) were used to derive measures of total receipts and quantities produced. 1975 Estimates of gross value added at factor cost were supplied by Robert Parker of the US Department of Commerce and employment estimates were taken from The National Income and Product Accounts of the United States, 1959-88 (US Dept. of Commerce, 1992).

measurement of transport output, see Mulder (1994b, pp. 11-5). Physical output in transport consists of two parts: (a) freight or passenger movements over a certain distance ("moving services"), and (b) loading and unloading ("terminal") services. The first can be measured in numbers of tonne-kilometres or passenger-kilometres, and the second by the amount of tonnes of freight or number of passengers loaded or unloaded, see Table 9. This table also shows the gross value of output (GVO) for each mode of transport.

Table 9
Moving and Terminal Services for Freight and Passengers,
Brazil and the USA, 1975

	Mo	Quant			(million) minal Ser	vices	Gross Valu	ie of Outpu
	(tonne km	_					USA Brazil (million	
	USA	Brazil	USA/ Brazil	USA	Brazil	USA/ Brazil	US\$)	cruzeiros)
Passenger transport:								
- rail	15,985	10,621	1.5	269	292	0.9	297	395
- bus	n.a.	n.a.		5,435	11,455	0.5	2,610	11,340
- subway	n.a.	n.a.		1,673	22	77.0	517	n.a.
- air: domestic	211,905	5,106	41.5	189	6	30.8	10,290	3,724
international	50,040	5,276	9.5	16	1	11.9	2,435	1,178
Freight transport:								
- rail	1,093,446	58,933	18.6	1,270	126	10.1	15,390	3,302
- road ^a	664,742	42,618	15.6	1,271	124	10.2	47,400	13,641
- water:								
- rivers/lakes	364,460	n.a.		645	3	241.7	2,157	146
- ocean/coastwis	e n.a.	31,740		964	17	57.5	6,590	1,154
- air: domestic	5,022	521	9.6	n.a.	n.a.		949	419
international	3,624	847	4.3	n.a.	n.a.		478	429

Sources: Appendix Tables A3 and A4.

US relative output (Q^{USA}) was estimated by a composite index, in which Brazilian output (Q^{Br}) was set equal to 100. This composite index is the weighted average of i) the relative amount of US freight or passenger moving services compared to Brazil, and ii) the relative amount of US terminal services compared to Brazil, see formula (1). M^{USA} and M^{Br} represent the movement of freight or passengers in the USA and in

^{*} The number of tons transported was estimated by dividing the number of tonne km (column 2 and 3), by the average length of haul (see Table 10).

Brazil respectively measured by the number of tonne km or passenger km. T^{USA} and T^{Br} represent terminal services in the USA and in Brazil respectively measured by the amount of tonnes of freight or number of passengers loaded or unloaded. The weights are $(1-\alpha)$ for moving services (i.e. M^{USA}/M^{Br}) and α for the terminal services (i.e. T^{USA}/T^{Br}). The weight α is between 0 and 1.

$$Q^{USA} = \left[(1 - \alpha) \frac{M^{USA}}{M^{Br}} + \alpha \frac{T^{USA}}{T^{Br}} \right] * 100; \quad Q^{Br} = 100$$
 (1)

The share α is determined by the difference between the Brazilian and the US average freight haul or passenger trip, see formula (2a) and (2b). H^{USA} and H^{Br} represent the average distance over which freight or passengers were transported in 1975 in the USA and in Brazil respectively (see Table 10). The bigger the difference between H^{USA} and H^{Br}, the higher α will be (i.e. the bigger the weight of terminal services in the composite index).

$$\alpha = (1 - \frac{H^{Br}}{H^{USA}}) if H^{Br} \langle H^{USA}$$
 (2a)

or

$$\alpha = \left(1 - \frac{H^{USA}}{H^{Br}}\right) if H^{Br} > H^{USA}$$
 (2b)

Where possible physical output was adjusted in order to take account of terminal services using formulae (1) to (3), and to take account of quality differences:

a) Rail freight and rail passenger transport: a weighted average was taken of the quantity ratios for moving and terminal services. A quality adjustment was made in the case of rail passenger transport. One of the aspects of quality is crowdedness of trains. Brazilian trains carried on average 1.65 times as many passengers as US trains. The Brazilian weighted quantity ratio of rail passenger transport was adjusted for the lower quality by the ratio of US to Brazilian passenger km per wagon. It was assumed that other quality characteristics were also covered by the crowdedness indicator.

Table 10
Length of Average Passenger Trip and Average Freight Haul
USA and Brazil, 1975

	USA	Brazil	USA/ Brazil	α
	(1)	(2)	(3)	(4)
Passenger transport:				
- rail	59	36	1.63	0.39
- bus transport	n.a.	n.a.		
- subway	n.a.	n.a.		
- air: domestic	1,121	831	1.35	0.26
international	3,127	3,914	0.80	0.20
Freight transport:				
- rail	861	469	1.84	0.46
- road ^a	523	343	1.52	0.34
- water:				
- rivers and lakes	565	n.a.		
- ocean and coastwi	se ^b 2,191	1,894		
- air: domestic	n.a.	n.a.		
international	n.a.	n.a.		

Source: Tables 8.

Note: α is the weight of terminal services in the composite index of US relative transport output, see text.

^b Coastwise only.

b) Road passenger transport: No data were available on the average passenger trip length. No adjustment could therefore be made for the different proportion of terminal services in total transport output. Brazilian output was adjusted for the lower quality of service (overcrowding) by using the ratio of the US to the Brazilian number of passengers transported per bus in 1975. It was assumed that this adjustment also takes accounts of other quality differences. Estimates were only available for 1974 and 1976. Physical output in 1975 was taken to be the average of the 1974 and 1976 figures. Revenue for 1975 was the average of these two years. 1974 and 1976 were adjusted to 1975 prices using the deflator for total GDP;

^{*} The Brazilian average length of freight haul was assumed to be equal to the Mexican, as derived from Dept. of Transportation (1994), North American Transportation, pp. 48 and 50 (estimates refer to 1987);

- c) Road freight transport: output was measured by a weighted average of moving and terminal services. Brazilian data were only for 1974 and 1976. 1975 physical output and revenue were estimated as for road passenger transport;
- d) Water transport: output was measured by tons of freight transported. It was assumed that the average freight haul was similar for Brazil and the USA, which means that the number of tons transported is good proxy for total output.
- e) Air transport: an adjustment for the different proportion of terminal services was made only for air passenger transport. Average freight haul data were not available. Brazilian air transport has a lower service level than the USA, i.e. more delays, older aeroplanes, etc. I assumed that the Brazilian service level was 70 per cent of the USA, and adjusted Brazilian output correspondingly;

Matching Brazil and the USA: Communications

Matches were made for telephone services (number of telephones was used as the output measure), telegraph services (messages transmitted) and postal services (items of mail handled), see Table 11.

Table 11 Communications in Brazil and the USA, 1975

	Ţ	JSA	Brazil		
	Total (million)	Per capita	Total (million)	Per capita	
Number of telephones	130	0.602	3	0.033	
Number of calls	228,917	1,060	6,093	58ª	
Pieces of domestic mail sent	88,334	409	1,246	12	

Sources: Appendix Tables A3 and A4.

^a Estimated by multiplying the number of telephones by the average US number of calls per telephone.

4. Aggregate Results in Terms of Output, PPPs and Labour Productivity

The physical output measure was discussed above. Dividing revenue by physical output provides an estimate of unit costs (for example pesos or US\$ per passenger km or ton km). The ratio of the Brazilian unit value to US unit value is defined as the purchasing power parity (PPP)⁷. If a PPP is to be calculated for a combination of transport activities, the PPPs for specific transport activities have to be weighted. Either Brazilian or US quantities produced can be used as weights. If the former set of weights is used, a Paasche PPP is derived and if US weights are used we get a Laspeyres PPP. The geometric average of both is the Fisher PPP. This aggregation procedure was applied in moving from a specific transport activity to the branch level. The second step of aggregation from branch to sector level was made by weighting the PPPs for the gross value of output as derived for each branch by the value added in Mexico or the USA as listed in Table 6.

The Paasche, Laspeyres and Fisher PPPs by branches and for total transport and communications are shown in Table 12. No PPPs could be derived for transport and communication services. The PPPs for transport and communication services were assumed to be equal to the weighted average of the PPPs for the other branches, using gross value added as the weight. Low PPPs were observed for railways, road passenger, road freight transport and telegraph services. High PPPs were found for air and water transport, and telephone services. The Paasche PPP for total transport was 4.06 cruzeiros per US\$ and the Laspeyres PPP was 5.99. The PPPs for total communications were much higher, i.e. 10.11 and 10.66 respectively.

Our PPPs derived by the industry-of-origin approach (Table 12) were compared with those of the International Comparisons Project (ICP) expenditure approach (Table 13). Freight transport is an intermediate service and is therefore excluded from ICP. ICOP PPPs were much higher for all services, indicating that the Brazilian relative consumer price was much lower than the cost of these services, due to the large degree of subsidisation of these services.

⁷ The USA was the "numéraire" country.

Table 12
Paasche, Laspeyres and Fisher PPPs for Transport and Communications,
Brazil and the USA, 1975

	With Brazilian quantity weights (Paasche PPPs)	With US quantity weights (Laspeyres PPPs)	Geometric average (Fisher)
TRANSPORT:	,	` . .	
1. Railways	3.24	3.20	3.22
2. Road Transport	3.50	3.91	3.70
a) Road Passenger Transport	3.07	3.07	3.07
b) Road Freight Transport	3.96	3.96	3.96
3. Water Transport	10.53	11.62	11.06
4. Air Transport	10.14	16.15	12.80
5. Transportation Services	4.06	5.99	4.93
Total (All branches)	4.06	5.99	4.93
COMMUNICATIONS:			
1. Telephone Services	11.25	11.25	11.25
2. Postal Services	9.09	9.09	9.09
3. Telegraph Services	2.44	2.44	2.44
4. Other Communication Services	10.11	10.66	10.38
Total (All branches)	10.11	10.66	10.38
TRANSPORT/COMMUNICATION	IS 4.52	9.14	6.43
Exchange rate	8.13	8.13	8.13

Sources: Appendix Table A5.

Notes: The Paasche and Laspeyres PPPs for total transport and communications were obtained by weighting the PPPs of separate branches. National accounts gross value added was used as weight.

PPPs for transportation and communication services were assumed to be the same as the average for the other branches.

Table 13
Comparison of ICP and ICOP: ICOP Fisher PPPs and Detailed
Binary PPPs in Transport and Communications,
Brazil and the USA, 1975 (cruzeiros per US\$)

	ICOP Fisher estimate	ICP detailed binary
Transport:		-
1. Rail Passenger Transport	3.61	1.33
2. Road Passenger Transport	3.07	1.31
3. Air Passenger Transport	12.80	4.22
Communications:		
1. Telephone, Telegraph Services	11.25	0.74
2. Postal Services	9.09	8.65

Sources: ICOP Fisher estimates are the geometric average of the Paasche and Laspeyres estimates of Table A5. Unpublished ICP detailed binary PPPs supplied by Alan Heston (worksheets from Kravis, Heston and Summers, 1982).

GDP per head of population is shown in Table 14. Gross value added was converted by the PPP converters of Table 12 and the exchange rate. Brazilian GDP per capita was almost half of the US level for road transport (Fisher result). The lowest relative GDP per capita levels for Brazil were found in air transport and communications. Brazilian per capita GDP for total transport and communications was 12 per cent of the US level.

Table 14
Gross Value Added in Transport and Communications per Head of Population,
Brazil and the USA, 1975

	Using ICO	P PPPs C	Converters	Exchange rate
	At Brazilian "prices"	At US "prices"	Geometric average	conversion
	(1)	(2)	(3)	(4)
TRANSPORT:				
1. Railways	11.8	11.7	11.7	4.6
2. Road Transport	49.5	54.5	52.0	23.5
3. Water Transport	20.4	22.5	21.5	29.2
4. Air Transport	4.9	7.8	6.2	9.7
Total (All branches)	21.1	32.6	26.2	16.3
COMMUNICATIONS	4.2	4.4	4.3	5.4
TRANSPORT/COMM.	10.9	22.0	15.4	12.2

Sources: Gross value added from Table 6, Population from Table 7 and Paasche and Laspeyres PPPs from Table 12.

Labour Productivity: 1975 Benchmark

Labour productivity in national currencies is shown in Table 15. The Brazilian estimates were drawn from the census. Column (2) and (4) show the ratio of branch labour productivity to the average productivity. Labour productivity varies much more across branches in Brazil than in the USA (the ratio of the lowest to the highest gross value added per person engaged was 2.1 for the USA and 4.3 for Brazil). Low productivity was found in rail transport in Brazil and in road passenger transport in the USA. The highest relative productivity was found in air transport in both countries. The final column shows Brazilian productivity as a percent of the US level, converting Brazilian GVA per person by the exchange rate. Low relative productivity was found in rail transport and communications.

Table 15
Gross Value Added per Person Engaged (in National Currencies) in Transport and Communications, Brazil and the USA, 1975

	Brazilian gross value added per person engaged (1975 pesos) ^a	Brazilian gross value per person engaged as as % of the average	US gross value added per person engaged (1975 US\$)	value per person engaged as	Brazilian value added per person engaged (converted at the exchange rate) as a % of US productivity
TRANSPORT:					
1. Railways	20,961	48.2	23,243	117.5	11.1
2. Road Passenger Transport	26,108	60.1	11,322	57.3	28.4
3. Road Freight Transport	47,535	109.4	19,021	96.2	30.7
4. Water Transport	39,707	91.4	20,045	101.4	24.4
5. Air Transport	89,908	206.9	24,199	122.4	45.7
6. Transportation Services	93,456	215.0	19,753	99.9	58.2
Total (All branches)	43,465	100.0	19,777	100.0	27.0
COMMUNICATIONS	48,567		29,376		20.3
TRANSPORT/COMM.	44,712		22,562		24.4

Sources: Brazilian gross value added and employment data from Table 8. US GDP data from Table 6 and employment from Table 7.

Table 16 and 17 show value added per person engaged, using ICOP Paasche and Laspeyres converters. Table 16 shows the results using Brazilian census estimates of value added per person and Table 17 shows results using Brazilian national accounts estimates. Table 16 shows high Brazilian relative productivity in road freight transport and transportation services and a low relative performance in railways and communications. Table 17 shows higher Brazilian relative productivity in water and air transport. Brazilian GDP per person in total transport and communications was 31 per

^a Census estimates, except for communications.

Table 16
Gross Value Added per Person Engaged in Transport and Communications Using Brazilian
Census Data, Converted with ICOP PPPs, Brazil and the USA, 1975

	at Bra	zilian "Pr	ices"a	at U	JS "Pric	es" ^b	Fisher
	Brazil		Brazil/ USA		USA	Brazil/ USA	Geometric average ^e
	(millio	on cruzeir	OS) (%)	(millio	on US\$)	(%)	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
TRANSPORT:							
1. Railways	20,961	74,476	28.1	6,478	23,243	27.9	28.0
2. Road Passenger Transport	26,108	34,730	75.2	8,512	11,322	75.2	75.2
3. Road Freight Transport	47,535	75,271	63.2	12,012	19,021	63.2	63.2
4. Water Transport	39,707	233,019	17.0	3,771	20,045	18.8	17.9
5. Air Transport	89,908	390,930	23.0	8,869	24,199	36.7	29.0
6. Transportation Services	93,456	118,247	79.0	23,000	19,753	116.4	95.9
Total (All branches)	43,465	124,366	34.9	10,697	19,777	54.1	43.5
COMMUNICATIONS	48,567	313,193	15.5	4,803	29,376	16.3	15.9
TRANSPORT/COMM.	44,712	206,148	21.7	9,894	22,562	43.9	30.8

Sources: Brazilian census data from Table 8; US GDP and employment from Table 6 and 7; Paasche and Laspeyres PPPs from Table 12.

cent of the US level using Brazilian census estimates and 22 per cent using national accounts estimates of GDP and employment. I prefer the latter result, because of the wider coverage of transport activities of the national accounts compared to the census. In Table 8 we saw that the census overestimated productivity for the total sector. Mexican relative labour productivity was higher than that of Brazil, i.e. transport labour productivity was 35 per cent of the US level in 1975, communications performance was 43 per cent and total transport and communications productivity was 34 per cent (Mulder, 1994b, p. 27).

^a US gross value added converted to cruzeiros with Laspeyres PPPs;

^b Brazilian gross value added converted to US\$ with Paasche PPPs.

Table 17
Gross Value Added per Person Engaged in Transport and Communications Using Brazilian National Accounts Data, Converted with ICOP PPPs, Brazil and the USA, 1975

	at Bra	zilian "Pr	ices"ª	at U	JS "Price	es" ^b	Fisher
	Brazil	USA	Brazil/ USA	Brazil	USA	Brazil/ USA	Geometric average ^c
	(millio	on cruzeir		(millio	on US\$)	(%)	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
TRANSPORT:							
1. Railways	17,099	74,476	23.0	5,284	23,243	22.7	22.8
2. Road Freight Transport	25,909	67,607	38.3	7,409	17,566	42.2	40.2
3. Water Transport	113,042	233,019	48.5	10,734	20,045	53.3	51.0
4. Air Transport	121,391	390,930	31.1	11,975	24,199	49.5	39.2
Total (All branches)	30,022	124,366	24.1	7,388	19,777	37.4	30.0
COMMUNICATIONS	48,567	313,193	15.5	4,803	29,376	16.3	15.9
TRANSPORT/COMM.	32,088	206,148	15.6	7,100	22,562	31.5	22.1

Sources: Brazilian and US GDP from Table 6; employment from Table 7 and Paasche and Laspeyres PPPs from Table 12.

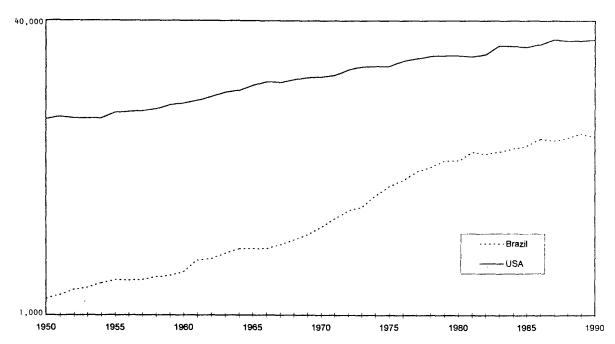
Changes in Labour Productivity, 1950-90

The 1975 benchmark result was extrapolated to cover the 1950-90 period using series of GDP in constant prices and employment (See Appendix A6 and A7). Graph 1 shows GDP per person engaged in 1975 US\$ on a semi-logarithmic scale. Brazilian GDP per person was converted using the ICOP Fisher PPP. Brazilian and US GDP per person show an upward trend during the entire postwar period. Graph 2 shows Brazilian labour productivity as a percentage of the USA. Brazilian relative productivity was rather stagnant until 1966, after which the relative performance improved very fast until 1980. In the 1980s relative productivity fluctuated. Brazilian relative productivity in 1990 was 30 per cent of the US level.

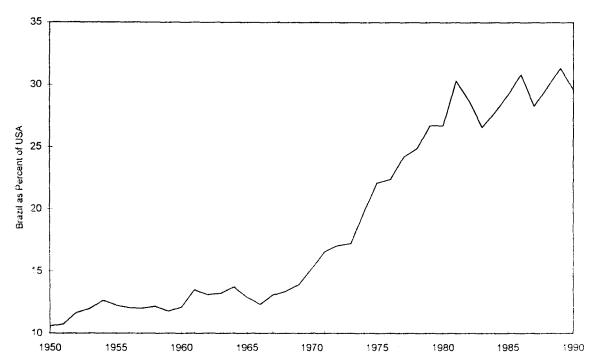
^{*} US gross value added converted to cruzeiros with Laspeyres PPPs;

^b Brazilian gross value added converted to US\$ with Paasche PPPs.

Graph 1
GDP per Person Engaged in Transport and Communications in 1975 US\$,
Brazil and the USA, 1950-90 (semi-logarithmic scale)



Graph 2
Brazilian Labour Productivity as Percent of the USA,
Transport and Communications, 1950-90



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APPENDIX A

(available upon request from the author)

- Table A1: Brazilian Standard Industrial Classification and Glossary for Transport and Communications;
- Table A2: Matching Procedures for Transport and Communications, Brazil and the USA, 1975;
- Table A3: Basic Brazilian Listing for Transport and Communications, Brazil, 1975;
- Table A4: Basic US Listing for Transport and Communications, USA, 1975;
- Table A5: Matching of Product Items, USA and Brazil, Transport and Communications, 1975;
- Table A6: GDP at Constant Prices in Transport and Communications, Brazil and the USA, 1950-90
- Table A7: Employment in Transport and Communications, Brazil and the USA, 1950 90

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- 579 (GD-18) Mulder, Nanno, Transport and Communication in Mexico and the United States: Value Added, Purchasing Power Parities and Productivity (1994)
- 580 (GD-19) Mulder, Nanno, Transport and Communications Output and Productivity in Brazil and the USA, 1950-1990 (1995)

Appendix Table A1 Brazilian Standard Industrial Classification and Glossary for Transport and Communications

SIC

code

621

622

631

632

SIC code	Portuguese	English	SI(
60	TRANSPORTE TERRESTRE	LAND TRANSPORT	62
601	Transporte Ferroviario	Rail transport	-
	6011 Transporte ferroviario de passageiros	Rail passenger transport	
	6012 Outros transportes ferroviarios	Other rail transport	
602	Outros Transportes Terrestres	Other Land Transport	62
	6021 Transporte Metroviario	Subway	
	6022 Transporte rodoviario de passageiros, regular, urbano	Scheduled urban road passenger transport	
	6023 Transporte rodoviario de passageiros, regular, nao unb	paScheduled rural road passenger transport	
	6024 Transporte rodoviario de passageiros, nao regular	Non-scheduled road passenger transport	63
	Nota: esta clase compreende os servicos de taxis, de locacao de veiculos com motoristas, de fretamento de veiculos para excurcoes ou transporte de empregados o servico de ambulancia	•	63
	6025 Transporte rodoviario de cargas, em geral	Road freight transport, general type of goods	
	Nota: esta clase compreende todos os tipos de transport de carga, regular ou nao, inclusive o transporte em v de tracao animal ou humana. Compreende tambem a locacao de caminhoes com motorista. Nao compreende o transporte de valores (7492) e de mudancas (6027)		
	6026 Transporte rodoviario de cargas perigosas	Road transport of dangerous materials	
	6027 Transporte rodoviario de mudancas	Road transport of household goods (removals)	
	6028 Transporte regular em bondes, funiculares, telefericos trens proprios para exploracao de pontos turísticos	s Miscellaneous passenger transport: streetcars, cable cars and trains used for touristic purposes	
603	Transporte por Tubulacoes ou Dutos	Pipelines	(
	6030 Transporte por tubulacoes ou dutos	Pipelines	
	Nota: compreende o transporte por tubulacoes ou dutos de gases, liquidos, graos, minerios, etc.,. Exclusivo servicos de utilidade publica de distribucao de agua	e os	
61	Transporte Aquaviario	Water transport	
611	Transporte Maritimo	Sea and coastal transport	
	6111 Transporte maritimo de cabotagem	Coastal transport	
	6112 Transporte maritimo de longo curso	Deep sea transport	
612	Outros Transportes Aquaviarios	Other types of water transport	
	6121 Transporte por navegacao interior	Inland water transport	
	6122 Transporte aquaviario urbano e outros	Urban and other types of water transport	
62	Transporte Aereo	Air transport	
	Nota: excluem-se desta categoria as atividades de		

manutencao de aeronaves e seus motores

Appendix Table A1 (cont.) Brazilian Standard Industrial Classification and Glossary for Transport and Communications

SIC code	Portuguese	English
621	Transporte Aereo, Regular	Scheduled air transport
	6210 Transporte aereo, regular	Scheduled air transport
	Nota: compreende o transporte regular, de passageiros cargas em linhas domesticas e internacionais	e
622	Transporte Aereo, Nao Regular	Non-scheduled air transport
	6220 Transporte aereo, nao regular	Non-scheduled air transport
	Nota: compreende o transporte nao regular, de passage e cargas como voos fretados, servicos de taxi aereo assim como o transporte especial	iros e etc.;
63	Atividades Anexas e Auxiliares aos Transportes e Agenc viagem	iTransport services and travel agencies
631	Movimentacao e Armazenamento de Cargas	Loading/unloading services and warehousing
	6311 Carga e descarga	Loading and unloading
	Nota: esta clase compreende os servicos de carga e descarga, por manuseio ou nao de de mercadorias e equipamentos, independente do meio de transporte utilizado. Compreende tambem os servicos de estiva e desestiva	
	6312 Armazenamento e depositos de cargas	Warehousing
	Nota: esta clase compreende os servicos de armazenamento e depositos de cargas (camaras frigorificadas, guarda-moveis, armazens gerais, depo- para armazenamento de gas e petroleo, etc.)	sitos
	Nao compreende os servicos de garagem e parques de estacionamento para veiculos automotores (6321)	
632	Atividades Axiliares aos Transportes	Miscellaneous transport services
	6321 Atividades axiliares aos transportes terrestres	Services incidental to land transport
	Nota: esta clase compreende as atividades de operacao terminais rodoviarios e ferroviarios; cobranca de pem rodovias; os parques de estacionamento e as garagens para veiculos. Remonta de cargas e etc. Compreende também os servicos de guarda-volumes e o translado de passageiros	
	6322 Atividades axiliares aos transportes aquaviarios	Services incidental to water transport
	Nota: Esta clase compreende as atividades de operacao portos, centros de controle de navegacao, pilotagem praticagem em estuarios e portos. Eclusas e rebocage salvamento de embarcacoes e cargas, vistoria de embarcacoes, limpeza de cascos e servicos de escafan e mergulho, etc. Compreende tambem os servicos de guarda-volumes e o translado de passageiros	e m,

Appendix Table A1 (cont.) Brazilian Standard Industrial Classification and Glossary for Transport and Communications

SIC code Portuguese

English

6323 Atividades axiliares aos transportes aereos

Services incidental to air transport

Nota: Esta clase compreende as atividades de operacao de aeroportos, campos de aterrissagem, instalacoes para navegacao aerea (radiofarois, centro de controle de voo, estacoes de radar, limpeza de aeronaves, etc.) e etc. Compreende tambem as atividades de guarda-volumes e o translado de passageiros

633

Agencias de Viagem e de Turismo

Travel agencies

6330 Agencias de viagem e de turismo

Travel agencies

Nota: esta categoria compreende tambem as agencias de venda de passagens de empresas de transportes com sede no exterior e as agencias autonomas - nao vinculados as empresas de transportes; assim como os servicos de quias turisticos

634

Atividades de Outras Agencias de Transportes

Miscellaneous transport services

6340 Atividades de outras agencias de transportes

Miscellaneous transport services

Nota: esta clase compreende os servicos de despachantes e o agenciamento de cargas de organizacao ou coordenacao do transporte em nome do expedidor ou consignatario; os servicos de comissaria; a agrupacao e o fracionamento de cargas; a contratacao de espaco para embarques em aeronaves e navios; a contratacao de fretes; a tramitacao das formalidades de aduana; a inspecao de cargas, etc. Nao compreende as atividades relacionadas com o seguro de cargas (6720)

64

Correio e Telecomunicacoes

Postal services and telecommunications

641 Correio Postal services

6411 Atividades de Correio Nacional

National postal services

Nota: esta categoria compreende a coleta, o transporte e a entrega de correspondencia (nacional e internacional); venda de selos postais; coleta de correspondencia e volumes depositados em caixas publicas ou em escritorios de correio, sua distribucao e entrega, classificacao de correspondencia; aluguel de caixas postais; etc. Exclui-se deste grupo os servicos de poupanca postal e os outras atividades financeiras que utilizam os servicos postais (6613)

6412 Outras atividades de correio

Other postal services

Nota: esta categoria compreende os servicos de malote e de entrega rapida; de coleta, transporte e entrega de documentos, cartas e pequenos volumes nao realizados pelo correio nacional

642

Telecomunicacoes

Telecommunications

Nota: esta clase compreende, em especial, a difusao e a transmissao de sons, imagens, dados e outros tipos de informacao por cabo, por estacoes de difusao e retransmissao - particularmente de sinais de radio e televisao · ou por satelite, assim como, as comunicacoes telefonicas (inclusive fax), telegraficas e por telex Exclusive a producao de programas de radio e televisao, combinadas ou nao com a difusao de tais programas (9214)

6420 Telecomunicacoes

Telecommunications

Source: IBGE (1994), Listagem do Cadastro de atividades economicas, Rio de Janeiro.

SIC code

60

Appendix Table A2 Matching Procedures for Transport and Communications, Brazil and the USA, 1975

SIC code	Brazil	SIC USA code
60	LAND TRANSPORT	
601	Rail transport	
	011 Rail passenger transport 012 Other rail transport	401 Railroads, line-haul operating 404 Railway Express Service (REA)
602	Other Land Transport	
60	021 Subway	4111 Subway operation
60	022 Scheduled urban road passenger transport	4111 City and suburban bus line operation
60	023 Scheduled rural road passenger transport	4131 Operation of bus lines, long distance
60	024 Non-scheduled road passenger transport	 4121 Taxicabs 414 Passenger transportation charter service 4151 School buses 4119 Sightseeing buses, ambulance services, automobile rental with driver
60	025 Road freight transport, general type of goods 026 Road transport of dangerous materials 027 Road transport of household goods (removals)	421 Trucking, local and long distance
60	028 Miscellaneous passenger transport: streetcars, and trains used for touristic purposes	4111 Local and street railway operation, trolley coaches
603	Pipelines	
60	030 Pipelines	461 Pipelines, except natural gas
61	Water transport	
611	Sea and coastal transport	
6	111 Coastal transport	4422 Coastwise transportation
6	112 Deep sea transport	441 Deap sea foreign transportation 4421 Transportation to and between noncontiguous territories 4423 Intercoastal transportation
612	Other types of water transport	
6	121Inland water transport	443 Great lakes-St. Lawrence seaway transportation 444 Transportation on rivers and canals
6	122 Urban and other types of water transport	445 Local water transportation
62	Air transport	
621	Scheduled air transport	
6	210 Scheduled air transport	451 Air transportation, certificated carriers
622	Non-scheduled air transport	
6	220 Non-scheduled air transport	455 Air transportation, noncertificated carriers
	Transport services and travel agencies	
631	Loading/unloading services and warehousing	
6	3311 Loading and unloading 3312 Warehousing	422 Public warehousing

Appendix Table A2 Matching Procedures for Transport and Communications, Brazil and the USA, 1975

SIC code		Brazil	SIC USA code
	63	Miscellaneous transport services	
6	32	Miscellaneous transport services	
	63;	21 Services incidental to land transport	 4013 Switching and terminal establishments 417 Terminal and service facilities for motor vehicle passenger transportation 423 Terminal and joint terminal maintainance facilities for motor freight transportation 4712 Customs clearing of freight
	63	22 Services incidental to water transport	4463 Marine cargo handling 4469 Water transportation services, not elsewhere classified
	63	23 Services incidental to air transport	4582 Airports and flying fields 4583 Airport terminal services
6	33	Travel agencies	
	63	30 Travel agencies	4722 Arangement of passenger transportation
	634	0 Miscellaneous transport services	471 Freight forwarding 4723 Arrangement of transportation of freight and cargo 4782 Inspection and weighing services
		Postal services and telecommunications	
64 6	541	Postal services	
		li National postal services 12 Other postal services	4311 US Postal service
6	542	Telecommunications	
	64	20 Telecommunications	481 Telephone communication 482 Telegraph communication (wire or radio) 489 Communication services, not elsewhere classified

Sources: Appendix Table A1 and Executive Office of the President, Office of Management and the Budget (1972), Standard Industrial Classification, Washington DC.

Appendix Table A3 Basic Brazilian Listing for Transport and Communications, 1975

	Unit		Gross value of output (million cruzeiros)	Total persons engaged
RAIL TRANSPORT				145,316
- Infrastructure	km	30,861		
- Rail passenger transport: INTERIOR	passenger km passengers av. trip leng	43	238	
SUBURBIO	passenger km passengers av. trip len	249	157	
TOTAL	passenger km passengers av. trip len	292	395	
- Rail freight transport	ton km ton av. freight ha	58,933 126 ul 469	3,302	
RAOD PASSENGER TRANSPORT	passenger km	211,174		
Road passenger transport: 1974	passengers no of vehicle (micro)-onibu no of seats seats per b	s 71,579 s 61,091 2,972,851	11,157	
1976	passengers no of vehicl (micro)-onib no of seats seats per	es 85,063 us 72,759 3,244,904	11,523	
Average-1975	passengers no of vehicl (micro)-onib no of seats seats per bu	es 78,321 ous 66,925 3,108,878	i	
- Intercity bus passenger transport	passengers	4		
- International bus passenger transport	passenger km passengers av. trip leng			
- SUBWAY of Sao Paolo	network, km no of vehicl veh km journeys			
ROAD FREIGHT TRANSPORT	ton km	204,824		
Road freight transport: 1974	tons no of vehicl tons	151	12,558 14,725	
Average-1975	no of vehic tons no of vehic	124	13,641	

Appendix Table A3 (cont.) Basic Brazilian Listing for Transport and Communications, 1975

				Gross value of output (million cruzeiros)	Total persons engaged
- International road freight t	•	ton km ton freight haul	496 0 1,861		
PIPELINES					
- Oil transport		ton	50		
		ton km	6,904		
		av. haul	137		
AIR TRANSPORT					
- Operating revenues: domestic	;			3,066	
internat				2,684	
- December descrip		0004 km	0 /00	7 77/	
- Passengers: domestic		seat km passenger km	9,480 5,106	3,724	
		passengers	6		
		av. trip leng	th 831		
international		seat km passenger km passengers	7,875 5,276 1	1,178	
		av. trip leng	th 3,914		
TOTAL		seat km passenger km passengers	17,355 10,382 7	6,342	
		av. trip leng	tn 1,385		
- Freight: domestic		offered ton k ton km	m 1,079 521	419	
international		offered ton k ton km	m 1,398 847	429	
TOTAL		offered ton k ton km	m 2,477 1,368	769	
- Passengers and freight: dome inte	estic ernational	ton km ton km	980 895		
TOTA	IL	ton km	1,875		
- Airports: INTERNATIONAL TRAF	FIC	passengers handled	2		
		tons of freig	ht O		
		tons of mail	3		
WATER TRANSPORT					
- Ports: COASTAL TRANSPORT - L	in loaded .oaded	ton ton	22 23		
SEA TRANSPORT - unloa loade		ton ton	58 8 5		
- INLAND WATER TRANSPORT - pas	sengers	passeng ers	0	6	
fre	eight	ton	3	146	

Appendix Table A3 (cont.) Basic Brazilian Listing for Transport and Communications, 1975

	Unit		Gross value of output (million cruzeiros)	Total persons engaged
- COASTAL FREIGHT TRANSPORT - freigh	t ton km ton av. freight	31,740 17 haul 1,894	1,154	
	ton ton	22 23		
- passenger	s passsenger	km 10		
- SEA TRANSPORT - import	ton	52	1,199	
export	ton	82	873	
	ton ton	58 85		
COMMUNICATIONS			163,0	93
Postal services: - items of mail ham	dled <i>numb</i> er	1,246	1,235 84,7	10
- telegrams transmi	tted number	17	257	
Telecommunications: telephones 1974 1976	number number	3 4	8,260 78,3 10,479 90,2	
avera	ge	3	9,369 84,3	19

Source: IBGE (various issues), Anuario Estatistico do Brasil; Ministerio do Transportes (1982), Anuário Estatístico dos Transportes, Rio de Janeiro.

a) Frete bruto gerado pelas principais empresas.

Appendix Table A4 Basic US Listing for Transport and Communications, 1975

SIC code		Unit			Gross vo of out (millio US\$)	out	Number of Persons Engaged
4111	City and suburban bus line operations	passenger vehicle-mil No of vehic	es	5,084 2,455 50,811	•	3	
4131	Operation of bus lines, long distance - Intercity bus lines, total (Stat. Abstract)	vehicle-mil passengers passenger-k	.es 1	1,812 351		47,000	
	- Intercity bus lines, Class I (Stat. Abstract)	vehicle-mil passengers		835 147	651	31,000	
	 Intercity bus lines, total (Nat. Transportation Statistics) 	passengers passenger-k		351 0,869	1,172	46,600	
	- Intercity bus lines, Class I (Nat. Transportation Statistics)	vehicle-mil passengers passenger-k	3	152 1,303	955	35,140	
4111	Passenger transportatation: regular route	No data					
4151	School buses	vehicle-mi	les	2,500	2,174		
4119	Sightseeing buses	No data					
4213	Furniture moving, local without storage Long distance trucking (removals) Furniture moving, local with storage	vehicle-mi tons No of vehi		688 3	1	6 4,0	00
		km per truc					
421	Trucking, local and long distance: - Intercity	ton-km	730	,486	47,400		
	- Class I intercity motor carriers of propert - Common Carriers, general freight	ty: vehicle-mil tons No of vehic km per truc	eles	191 78,000)	1	
	 Common Carriers, other than general freight 	vehicle-mil tons No of vehic km per truc	eles	4,776 264 69,000 111,371	,	7	
	 Contract Carriers, other than general freight 	vehicle-mil tons No of vehic km per truc	cles (411		
401	Railroads, line-haul operating - Class I railroads: freight	tons ton-km	1,2	1,395 13,591	15,390	•	
	passengers	passengers passenger-k		269 5,985	297))		
404	Railway Express Service (REA)	No data					
4111	Local and street railway operation, trolley coaches	vehicle-mi passengers		40 231	32		
4111	Subway operation	vehicle-mi passengers		423 1,673	517		

Appendix Table A4 (cont.) Basic US Listing for Transport and Communications, 1975

SIC code		Unit	Quantity (million)		ıt Persons
461	Pipe lines, except natural gas	Ton-miles Tons	507,000 880	2,220	
441	Deap sea foreign transportation	Tons	749	4,928	
	Transportation to and between noncontiguous territories Intercoastal transportation				
4422	Coastwise transportation	ton-miles tons av. haul, kr	315,846 232 n 2,191	1,136	
443	Great lakes-St. Lawrence seaway transportation	ton-miles tons av. haul, kr	129	348	
444	Transportation on rivers and canals, small	lakes ton-miles tons av. haul, kr	504	1,283	
445	Local water transportation (lighterage, towing and tugboat services, ferries)	ton-miles tons av. haul, kr	78	526	
4463	Marine cargo handling	No data			
446	Intercity Water transport of passengers	passenger-l	cm 6,436	16	
4469	Water transportation services, nec	No data			
451	Air transportation, certificated carriers:	STAT. ABSTRACT:		14,974	296,613
	- Domestic: passengers	passenger-ki passengers		10,290	
	express, freight and mail	ton-km	5,022	949	
	- International: passengers	passenger-ki passengers	n 50,040 16	2,435	
	express, freight and mail	ton-km	3,624	478	
	- Domestic: passengers	NAT. TRANSP. S passenger-k passengers	n 218,823		
	express, freight and mail	ton-km	5,582		
452	- International: passengers	pas se nger-ki passengers	•		
	express, freight and mail	ton-km	4,395		
	Air transportation, noncertificated carriers Airport terminal services	No data No data			

Appendix Table A4 (cont.) Basic US Listing for Transport and Communications, 1975

S1C code	Unit	Quantity (million)		put Person on Engage
4582 Fixed facilities for handling motor vehicle transportation (bridges, toll roads)	No data			
Airports and flying fields 4464 - arrivals 4469 - departures Canal operation	passengers passengers			
423 Water transportation services	No data			
422 Freight trucking terminals	No data			
4712 Public warehousing	No data			
4712 Arrangement of passenger transportation	No data			
4782 Customs clearing of freight	No data			
4742 Weighing services connected with transportation	No data			
Rental of railroad cars	No data			
COMMUNICATION:				
481 Telephone communication	Telephone No of calls domestic internati	: 228,917 228,855	31,300	840,000
482 Telegraph communication:			407	
- Domestic telegraph - Overseas telegraph	messages messages	42 26	197 217	
489 Communication services, nes		20		
4311 US Postal service:				703 000
- Domestic mail	pieces weight (lb.	88,334) 11,824	11,200	702,000
- Foreign mail	pieces weight (lb.	932) 201	390	

Sources: Department of Commerce, Statistical Abstract of the United States, Washington DC, various issues; Department of Transportation, Bureau of Transportation Statistics, National Transportation Statistics, Washington DC, various issues.

Table AS Matching of Product Borns, USA - Bread, Transport and Communications

3.50	7,144		24,981				3.91	195,436		49,964			TOTAL ROAD TRANSPORT
3	ÿ	130,414	13,041	ig	î	Road freight transport	3.8	187,571	34,472	7,400	1,375	index	TOTAL
Ŕ	S	i i	:	i		ROAD FREIGHT TRANSPORT							ROAD FREIGHT TRANSPORT
	300	1	11,340	7,857	равоцеп	- BUS passenger transport	3.07	7,865	m	2,564	5,435		TOTAL MATCHED
ទ	Í	5	•	i					3,208	1,126	351	рамещен	4131 Operations of bus lines, long distance - Inservity bus lines, total
									283	1,438	5,084	passengers	4111 City and suburban bus line operations
												adjusted (see text)	ROAD PASSENGER TRANSPORTATION: Quality adjusted (see 1612)
1	J,	ž	11,340	11,455	pasengen	- BUS passenger transport	2.10	5,380	â	2,564	5,435	равещен	TOTAL MATCHED
5	È	3	<u>:</u>						3,208	1,126	351	passengers	4131 Operations of bus lines, long distance
									283	1,438	5,084	paseagen	4111 City and suburban bus line operations
													ROAD PASSENGER TRANSPORTATION
	11.50		9,78				3.20	50,265		15,687			oulput index as measure
§ (- £		3,583				:	69,663		15,687			ton km and pass, km as output measures
; E	1,5/6		3,583				2.24	35,178		15,687	613		MATCHED ITEMS: tom/pass, as output measures
		•	95	67.149	output index		3.61	1,073	2	291	128	output index	
262	<u>, 19</u>	. 3	238	4,894	passenger kun		2.62	718	19	297	15,985	pasenger-km	
S.SZ	: 3	5,535	238	à	passengen	- Puscagers	5.02	1,491	1,102	297	269	pasengen	- Passenger transport
3.28	1,047	3	3,345	100	output index		3.20	49,192	5	15,390	1,471	output index	
•	75	3	3,345	58,933	to n-lan		*	68,885	13	15,390	1,213,591	ton-km	
2.19	<u>.</u>	26,623	3,345	126	ã	7131 Railroads: - Freight	2.19	33,687	12,162	15,390	1,265	IOI	 401 Railroads, line-haul operating - Freight transport
						RAIL TRANSPORT							RAIL TRANSPORT
quantity weights		1000					quantity weights		1000 1000				
	US		(mailton				ratio cruz./USS	valued at Brazilian	(USS)	USS)	(million)		code
1 2				questity	Ş	SIC Brazilian listing		Onedity	L S	US	us	Umani	SIC US census listing
U.				and it	11.6								

Table A5 (cont.)
Matching of Product Rems, USA - Brasil, Transport and Communications

			:		91.	-	Jis	Bearilien listine	i jan	Brezil	Brazil	Brazil	Brazil	U
SIC US census listing	iii	SO.	s ·	· 6	3	1	310	State of the lates of	į	grandity	value	1	overstity	value
and a		quantity	value	No.	Country	A Fine	eoge code				, ili.	į - <u>1</u>	a parties	ş
		(million)	(million USS)	value (USS)	valued at Brazilian	eruz./USS				(Worlding)	crat.)	(cruz.)	us	OTTE AUSS
				7er 1000	unit	US quentity weights						E 000	i i	quentity weights
AIR TRANSPORT			8	8	36 36	Ş	AIR TRANSPORT		jader	K	3,724	53,200	ž	20.02
- Domestic: passengers	IBOCX	7,8,6	10. 10.	8 00' 7	Ci c'one									;
· international: passengers	index	96	2435	2,444	16,765	83.	- international: passengers	uneufers	index	ę	1,178	16,826	141	2
- Domestic: freight	tonne km	2,022	\$	189	4,043	4.26	- Domestic: freight	푅	tome Im	ij	419	\$08	*	%
- International: freight	tonne km	3,624	478	132	1,835	3.6	· International: freight	reight	touse km	7	8	8	112	3.8
TOTAL			14,152		228,618	16.15		TOTAL			5,750		267	10.14
WATER TRANSPORT							WATER TRANSPORT	PORT						
4472 Sea and coastwise transportation		\$	6,590	9839	66,410	10.08	Sea and	Sea and coastwise transportation	ğ	1.1	1,154	068,890	115	10.0
443 Green labour. Surrence account														
trasportation		117	348											
444 Transportation on rivers and canals,		457	1,283											
anna inner 445 Local water transportation (lighterage,														
towing and tugbout services, ferries)		Ľ	226											
TOTAL		22	2,157	3,345	35,270	16.35	laland fi	Inland freigh transport	TOE	•	¥	\$4,693	٠	16.35
TOTAL MATCHED			8,747		101,680	11.62					1,300		123	10.53
COMMUNICATIONS							COMMUNICATIONS	SNOI						
4311 US Postal service	pieces of						Postal services	trices	pieces of					
	domentic	88,334	9,625	108	\$1,505	60.6			meil	1,246	1,235	66	136	60.6
482 Telegruph communication	messages transmitted	3	\$	4.074	1,006	2.4	Telegra	Telegraph communication	messages	11	151	14,789	106	2.44
481 Telephone pervices	telephones	130	31,300	240,769	352,211	11.25	Telepho	Telephone services	telephones	•	698'6	2,709,316	8	27:11
TOTAL			41,338		440,722	10.66					198'01		1,074	10.11
Sources: Table A3 and A4.														

Appendix Table A6
GDP at Constant Prices in Transport and Communications,
Brazil and the USA, 1950-90

		at Const	ant Prices zeiros)	US	A: GDP (mil	at Const lion 198	ant Prices 2 US \$)
Tran	nsport	Communi- cations	Transport & Communi- cations	Tr	ansport	Communi- cations	Transport Communi- cations
1950			162	1950	61,395	9,731	71,125
1951			177	1951	66,615	10,838	77,452
1952			1 9 6	1952	64,448	11,482	75,930
1953			210	1953	64,010	12,585	76,595
1954			232	1954	59,575	12,909	72,484
1955			251	1955	64,691	14,172	78,864
1956			261	1956	67,021	15,007	82,028
1957			274	1957	66,399	16,112	82,511
1958			295	1958	61,376	16,693	78,069
1959			314	1959	64,386	17,853	82,239
1960			344	1960	65,144	18,925	84,069
1961			403	1961	64,707	19,774	84,481
1962			416	1962	67,317	21,195	88,513
1963			451	1963	70,921	22,644	93,565
964			487	1964	73,009	24,042	97,050
965			494	1965	79,213	26,074	105,286
966			503	1966	85,812	28,465	114,277
967			536	1967	85,197	30,630	115,826
968			578	1968	88,892	32,931	121,824
969			629	1969	92,202	36,351	128,552
970			703	1970	90,961	39,758	130,719
971	738	71	808	1971	90,555	41,810	132,365
972	846	77	924	1972	97,654	45,713	143,367
973	912	87	999	1973	104,047		153,130
	.093	99	1,192		105,175	51,463	156,639
	,252	129	1,381	1975	97,800	53,657	151,457
	,377	166	1,543		105,459		161,958
	,558	203	1,761		111,700		171,800
	,651	259	1,910		119,800		186,200
	,791	313	2,104		124,400		196,400
	968	397	2,365		117,100		196,600
	2,116	476	2,592		110,600		194,600
	2,079	537	2,616		110,759		196,392
	2,033	596	2,629		124,000		215,700
	2,121	674	2,796		132,300		221,800
	2,262	796	3,058		132,400		222,200
		952	3,468		138,000	92,500	230,500
	2,516			1027	140 800	102,100	251,900
	2,631	1,039	3,670 3,801	1000	147,000	102,100	255,351
	2,742	1,149	3,891			108,581	260,343
	2,848	1,369	4,217				
990 2	2,826	1,492	4,318	1990	131,044	112,342	270,186

Sources: Brazil: GDP for 1950-80 was taken from Gusmão Veloso (1987); linked to 1980-90 figures from Contas Consolidadas para a Nação 1980-1991 (IBGE, 1992); USA: 1950-77 GDP figures from The National Income and Product Accounts of the United States, 1929-82 (BEA, 1986), 1977-87 data from Survey of Current Business (BEA, January and April 1991), and for the 1988-90 period from BEA Survey of Current Business, May 1993.

Appendix Table A7
Employment in Transport and Communications, Brazil and the USA, 1950-90

		ons Engaged Communicati		USA: Persons Engaged in Transport and Communications (000s)				
1	[ransport	Communi- cations	Transport & Communi- cations		Transport	Communi- cations	Transport & Communi- cations	
250	636	54	689	1950	2,978	730	3,708	
251	663	55	719	1951	3,144	762	3,906	
752	692	58	749	1952	3,122	791	3,913	
753	722	60	781	1953	3,126	823	3,949	
754	753	62	815	1954	2,905	824	3,729	
755	7 85	64	8 50	1955	2,941	840	3,781	
256	819	67	886	1956	2,989	890	3,879	
757	855	69	924	1957	2,953	909	3,862	
258	892	72	963	1958	2,719	859	3,578	
259	930	74	1,004	1959	2,747	835	3,582	
960	970	77	1,047	1960	2,746	841	3,587	
961	983	81	1.064	1961	2,651	830	3,481	
962	995	85	1,080	1962	2,656	826	3,482	
963	1,007	90	1,097	1963	2,650	828	3,478	
964	1,020	94	1.114	1964	2,677	85 0	3,527	
965	1,033	99	1,132	1965	2.715	882	3,597	
966	1,046	104	1,150	1966	2,797	930	3,727	
267	1,059	109	1,169	1967	2.849	969	3,818	
968	1,073	115	1,187	1968	2.890	980	3,870	
969	1,086	121	1,207	1969	2,919	1,054	3,973	
970	1,100	127	1.227	1970	2,888	1,125	4,013	
971	1,100	161	1,269	1971	2,850	1,128	3,978	
972			1,312	1972	2,872	1,147	4,019	
973			1,356	1973	2,963	1,179	4,142	
			1,403	1974	3,016	1,198	4,214	
974			1,451	1975	2,887	1,180	4,067	
975 077			1,451	1976	2,910	1,170	4,080	
976			1,538	1977	3.009	1,193	4,202	
977			1,536	1978	3,009 3,175	1,244	4,419	
978					3,310	1,316	4,626	
979			1,603	1979	3,310	1,358	4,626	
980			1,800	1980			4,651	
981			1,768	1981	3,252	1,399 1,431	4,561	
982			1,831	1982	3,130			
983			1,778	1983	3,115	1,371	4,486	
984			1,818	1984	3,283	1,356	4,639	
985			1,916	1985	3,371	1,332	4,703	
986			1,989	1986	3,411	1,301	4,712	
987			2,161	1987	3,559	1,293	4,852	
988			2,210	1988	3,7 07	1,291	4,998	
989			2,274	1989	3,812	1,274	5,086	
990			2,440	1990	3,893	1,328	5,221	

Sources: Brazil: employment in 1950, 1960 and 1970 from IBGE (various issues), Censo Demografico; intermediate years were interpolated using average annual compound growth rates; 1971-75 employment was estimated by interpolation of 1970 population census estimate and 1976 entry in PNAD; The 1950-75 estimates were linked to the 1976-1990 figures from Pesquisa Nacional por Amostra de Domicilios (PNAD) (IBGE, various years); USA: 1950-82 from BEA (1986), The National Income and Product Accounts of the United States, 1929-82, Washington DC, 1982-90 from BEA (1992), The National Income and Product Accounts of the United States, 1959-1988, Washington DC; 1989-90 from BEA, Survey of Current Business, various issues.