YouTube usage by Spanish tourist destinations as a tool to communicate their identities and brands

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Abstract

Videos and video-sharing sites like YouTube offer new opportunities to DMOs to communicate the identity and brand of the destinations they represent. The aim of this article was to gain an insight into how Spanish DMOs use YouTube to communicate their promotional videos and commercials and to study whether these videos communicate brands through two main elements: attraction factors and emotional values. The research methodology combined a quantitative analysis of the communicative variables of the official YouTube accounts of the analysed territories with a content analysis of the last 25 videos uploaded to those channels. Results showed that the usage of YouTube by Spanish tourist destinations was widespread but with some limitations. The contents of videos were mainly informative and this helped to communicate attraction factors rather than emotional values. The article contributes good practices and recommendations to communicate territories' brands via YouTube.

Keywords: YouTube, destination marketing organizations, brand, attraction factors, emotional values

INTRODUCTION

Nowadays, destination brand is a key concept that has brought about substantial changes to the management and communication of destinations. It involves the association with territories of several attributes and emotional values and helps to distinguish them (Morgan, Pritchard and Piggott, 2003; Blain, Levy & Ritchie, 2005; Huertas & Mariné-Roig, 2015). For this reason, destinations seek to communicate a unique identity and personality (Govers & Go, 2009) as well as values that have a profound impact on users' emotions and generate attraction to the region (Morgan, Pritchard and Piggott, 2003). The concept of destination brand is totally linked to the concepts of identity and image of tourist destinations.

Destination images created in the minds of potential tourists have a strong influence on their choice of destination (Kim et al., 2014). According to Lee and Gretzel (2012), tourists that have already created a clear image of a destination are more likely to visit it. Such images are created from the experiential expectations of the potential tourists, from both the online and offline media (Gartner, 1994; Pan & Li, 2011), and from communications by the destinations (Govers, Go & Kumar, 2007).

As a consequence, tourist destinations communicate their identity and brand through their communicative actions in several media channels (Huertas, 2014) in order to achieve the desired and agreed brand image among their publics. With this aim, advertisers and public relations practitioners seek to stimulate mental images through commercials and other communicative actions (Yoo & Kim, 2013). One of the most accessible and used resources are promotional videos or spots which communicate persuasive and appealing images through audiovisual sequences (Babin & Burns, 1997).

Tourist destination promotional videos and commercials are used by the communication managers of Destination Management Organizations (DMOs) to generate knowledge about the place and create positive images in the minds of tourists that encourage them to visit the destinations (Huang et al., 2010). They are important tools for identity and brand communication, and, consequently, important image creators. Therefore, communication managers should focus their communicative strategies on the creation of images (Kim et al., 2014).

Despite the relevance of audiovisual tourism advertising (Pritchard, 2001; Feighey, 2003; Pan et al., 2011), and especially the potential influence of promotional videos that has even been recognized by the tourist industry (Dinhopl & Gretzel, 2015), it is not dealt with in the academic literature (Pritchard, 2001; Feighey, 2003; Pan et al., 2011). There is more research about tourism photography than tourism video (Dinhopl & Gretzel, 2015).

The huge influencing potential of videos is based on the perception process. As Hsieh & Chen (2011) point out, visual information is directly connected to the internal process of perception. Thus, videos and spots generate powerful emotional experiences which are ideal for the communication of tourist destinations. Kim et al. (2014) prove in an experiment that spots and videos generate a more positive attitude and greater intention to visit a place than auditive advertising. Yet, they admit that DMOs have not taken full advantage of advertising spots for the dissemination of tourist destinations.

Similarly, Tussyadiah & Fesenmaier (2009) showed that videos have a greater potential than photographs to communicate experiences and emotions related to tourist destinations. They state that videos influence tourists' experiences and aspirations by the mental pleasure generated through imagination and fantasies about visiting the

place. Moreover, videos may reproduce tourists' experiences or destination narratives with visual continuity. They can explain stories, and consequently, may better represent the reality than photographs. Videos may also show tourist activities that can be carried out at a destination (Dinhopl & Gretzel, 2015), which are more difficult to reflect in static photographs. Videos may communicate attributes such as nature, cultural heritage or gastronomy but they should stress emotional aspects such as social relations, enjoyment and adventure to generate greater connections with visitors (Hanefors & Larsson, 1993).

The emergence of the Internet, and concretely of websites such as YouTube, has created a new channel for the dissemination of videos and spots. YouTube is a platform that allows users and organizations to upload and share any kind of video. Therefore, it is a key tool to disseminate promotional videos and spots that are easily accessible to social media managers of tourist destinations. Moreover, YouTube clips can be shared on and embedded in other social media channels (Facebook, Twitter, blogs, webs) by just inserting the link.

YouTube is the third most visited social media site in the world with 2,000 million visits per day. It accounts for 10% of global Internet traffic (Alexa Index 2014). According to the *V Annual Study of Social Networks* published in April 2014 by IAB Spain, YouTube is the third most visited website in Spain but the second on which users spend most of their time with an average of 3.62 hours per week. Despite this, the study also reveals that there is a poor relationship between YouTube and brand communication. Users follow brands mainly on Facebook (up to 93%), followed by Twitter (up to 20%) and YouTube (up to 9%). These figures may seem surprising and should give some food for thought about the ability of social media managers to communicate brands.

Before the emergence of YouTube, the channels for the dissemination of tourist videos and spots were limited to television, cinema and tourism fairs. Today, with YouTube, its audience reach is instantaneous, global and exponential. It is instantaneous because once a video is uploaded to YouTube, it can be immediately viewed by any other user at any time; global because it can be accessed from any part of the world with Internet connection, and exponential because with the appearance of social networks and participative users, videos can be largely disseminated, commented on and go viral. According to Mansson (2011), several videos can be found with different perspectives of the same place that have been created by diverse authors – DMOs, residents or tourists. User participation enacted in videos, likes, shares and comments, creates, enriches and promotes tourist destination images.

Moreover, the appearance of affordable high definition cameras, especially integrated in mobile phones, laptops and tablets, and easy-to-understand edition programmes have helped to proliferate the creation and dissemination of tourist videos in social media. Today, there are several studies (Tussyadiah & Fesenmaier, 2009; Dinhopl & Gretzel, 2015) that analyse the videos created and shared by tourists due to their power as influencers (Mansson, 2011) in tourist experiences. These clips transmit the narratives of tourists, reproduce their experiences and allow other users to travel in their minds. Mansson (2011) states that tourists create media products that circulate through social media, which are consumed by other users who at the same time influence other media products (Galí & Donaire, 2015). Therefore, users are mediators and are constantly generating images concerning destinations.

Jennings and Weiler (2006) consider that not only tourists, but also governments, local communities and DMOs are the mediators of tourist experiences. Videos show tourist destinations and they are the real mediators of tourist experiences because social media

are at the service of both tourists with personal videos and DMOs with their institutional videos. Moreover, tourist destinations may take advantage of users' participation to generate virality and disseminate their videos. Somehow, users with their likes, shares and comments may help with the dissemination of tourist destination videos and also become mediators of the process. Therefore, it is important to study if destinations are using videos and social media to their full to communicate their identity and brand, and they generate their desired image among their publics.

The objective of the current article is twofold. In the first place, it analyses how tourist destinations are using YouTube to share and communicate their promotional videos and spots. And, in the second place, it studies whether promotion videos and spots communicate their brands through two main elements: attraction factors and emotional values. Several authors admit the importance of these two elements in the shaping of destination brands (Baloglu and McCleary, 1999; Echtner and Ritchie, 2003; Hosany, Ekinci and Uysal, 2006; Huertas, 2014), but other studies (Bigné, Sánchez-García and Sanz-Blas, 2009; Michaelidou et al., 2013) uphold that tourist attractions and tangible elements are better communicated through social media than emotional values. In short, these two goals seek to ascertain whether Spanish Tourist Destinations take advantage of all the communicative potential currently offered on video-sharing sites such as YouTube to communicate the identity and brand of their territories.

METHODOLOGY

The current study is structured in two parts and uses two research methods. The first aims to find out the usage of YouTube by the communication managers of Spanish tourist destinations. It is a quantitative method that analyses several key communicative items related with interactivity and visibility. The second research method is a content analysis and it aims to ascertain whether tourist destination brands communicate their attraction factors or functional aspects and their emotional values through their uploaded videos. The above is explained in detail in the following paragraphs.

Sample destinations

As a part of a project related to the use and influence of social media and communication 2.0 in the tourist decision making and the brand image of destinations, supported by Spain's Ministry of Economy and Competitiveness, this study works with the sample approved for that project and used in some previous studies (Míguez-González & Huertas, 2015; Huertas & Mariné-Roig, 2015; Huertas & Mariné-Roig, 2016).

It is composed of 38 Spanish tourist destinations. 37 belonging to 5 Autonomous Communities (Andalusia, the Canary Islands, Catalonia, Community of Madrid, and Galicia) which correspond to the Nielsen areas – these are geographical zones that have been established by the market research company Nielsen as similarly homogeneous in market terms and are representative of the Spanish territory as a whole. From each autonomous community a selection was made –when possible- of 8 types of destination that are representative of the several typologies of Spanish tourist destinations. These are as proposed in the *Handbook of Local Tourism Management Models* published by

the Spanish Ministry of Industry, Tourism and Trade (FEMP & TourSpain, 2008). The typologies are the following: Autonomous Community, Relevant Coastal Destination, Heritage City, Large Municipality, Coastal Destination, Inland Destination, Medium-sized City and High Mountain Destination. Finally, in addition to all those destinations the brand of Spain as a country destination has also been included (see table 1).

Quantitative analysis

For the proper communication of a destination and its brand through social media, content is not the only asset for managing and evaluating, as interactivity and visibility earned among users are also important aspects (Huertas & Mariné-Roig, 2015). On the one hand, interactivity is said to have positive effects on tourist satisfaction, engagement, brand image and decision-making (Buhalis & Law, 2008; Walther & Jang, 2012). On the other hand, in the online media, visibility becomes a key issue as, if you are not visible online, you do not exist.

On YouTube channels, interactivity and visibility are measured by such items as: number of videos uploaded, video views, views per video, likes, dislikes, comments, subscribers and channel views. In our study these items have been measured using Fanpage Karma¹, a free online analytical measuring tool popular with social media managers to evaluate communication. The analysis was carried out in May 2014.

¹ www.fanpagekarma.com

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Content analysis

Under the project "Use and influence of social media and communication 2.0 in the tourist decision making and the brand image of destinations", mentioned above, an specific methodology for content analysis of social networks in the field of tourism has been developed and explained in several studies about different social media (Míguez-González & Huertas, 2015; Huertas & Mariné-Roig, 2015; Huertas & Mariné-Roig, 2016).

This is the methodology, which has also has been adopted in this study for Youtube, involves the analysis of attraction factors, based on some studies that build specific coding sheet templates (Aaker, 1997; De Moya and Jain, 2013; Huertas, 2014), and the analysis of emotional brand values, adapting the "Brand personality Scale" (Aaker, 1997) for the analysis of tourism destinations, with the result of the following categories:

A) Attraction factors: Nature (Nature and natural landscape, Rural landscape, Mountain, Ecotourism); Tangible Heritage (Sites, History, Religion, Works of Art, Museums); Cityscape (Architecture, Urban planning/landscape); Intangible Heritage (Intangible heritage/popular culture/traditions, Anthem/Flag/National Symbols); Gastronomy (Food/Cuisine, Wine Tourism); Leisure (Urban and cultural leisure/shows, Night life, Shopping); Sun and Beach (Sea/Beach, Sun, Climate/Weather); Business/trade; Sports (Hiking, Winter Sports, Water Sports, Adventure Sports, Elite Sports, Other Sports); Technology (Social Media/ICT, Technology, Innovation); Services (Hotel/Accommodation, Transport, Other services); Things to Do; Tourist Information/Agenda; Institutional and Non-tourist information.

B) Emotional brand values: We used an adaptation of the "Brand Personality Scale" by Aaker (1997), which has been extended with other attributes and values adapted to tourism destinations): Sincerity: Down-to-earth (Family-oriented, Down-to-earth, Sustainable); Honest (Calm, Real, Traditional, Honest); Wholesome (Original, Wholesome; Quality of Life); Cheerful (Happiness, Sentimental, Friendly). Excitement: Daring (Trendy, Daring, Exciting, Exotic, Fashionable); Spirited (Cool, Spirited, Dynamic, Vital, Fresh, Young, Sensorial); Imaginative (Unique/different/diverse, imaginative, creative); Up-to-date (up-to-date, independent, contemporary, modern); Cosmopolitan (Cosmopolitan, Tolerant, Hospitable). Competence: Reliable (Reliable, Hard-working, Secure/safe, rigorous/responsible/ Pragmatic,), Intelligent (intelligent, technical, corporate, innovative); Successful (Successful, Leader, Ambitious, Powerful). Sophistication: Luxurious (Glamorous, Luxurious): Charming (charming/seductive, smooth, romantic, magical).Ruggedness: Outdoorsy, Get-away, Recreational); Tough (Tough, Rugged, non-conformist).

Based on this sample, for the purposes of this part of the study we have taken into account the destinations that have a YouTube channel linked to their official websites at the time of the analysis. This study analysed the last 25 videos published on the official YouTube accounts posted before the end of June 2014. The content analysis was carried out manually by five researchers working on the project according to the preestablished coding sheet template.

RESULTS

Results of quantitative analysis

This part of the study analysed 32 out of 38 YouTube accounts, as not all the selected destinations provided a linked to the official website². The longest-standing social media account was the channel for Spain as a national destination which was created in 2005. This DMO was a pioneer in setting up an account as it did so the very same year that YouTube was launched. Despite this, creating a YouTube account was not popular between the years 2007 and 2012, when 84.37% of all the selected destinations opened one. It can be concluded that the creation of these channels has progressively become the norm.

Community sizes differ from one account to another. The largest one belongs to the national destination, Spain, with 6,725 subscribers. However, this was not the norm as almost half the YouTube channels (46.15%) had less than a 100 subscribers. Therefore, the average number stood at 673 subscribers per account.

For the YouTube channels in the sample, each video was seen an average of 21,448 times. The most visited accounts of the sample were those for the capital of Spain, EsMadrid Television (3.1 million channel views for 495 videos), followed by the national destination, Spain (2.7 million channel views for 364 videos). Behind them was the city of Seville (1.3 million channel views). Note that its content is more efficient than the other bigger destinations as it has received over a million views for just 75 videos. This implies that the DMO of Seville successfully manages its YouTube account and achieves a great impact on its publics by capturing their interest in the videos and enhancing participation. This should be the main objective of all tourism destinations that try to engage their publics through social media. Proper

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² Nonetheless, the software could not fully observe eight accounts because they had privacy settings that did not allow harnessing some of the information necessary for the study. These accounts were the following: Ayuntamiento de Vera, LPApromocion (Las Palmas), Turismo de Galicia, Turismo Madrid (autonomous community), Turismo Rías Baixas, Turismo de Vigo, Visit Barcelona and Visit Salou.

communication of the identity and brand is achieved by publishing interesting contents that arouse the public's interest and enhance their dissemination and visibility.

On average, user reactions to YouTube channels were generally positive, with 1,182 likes compared to 90 dislikes. Nevertheless, user feedback was difficult to gauge as an average of only 228 comments were made per channel. In general terms, YouTube channels enable visualizing content but are not a useful platform for learning users' opinions, doubts and comments.

Overall, it can be concluded that the DMOs most concerned with engaging with their users were the national destination, Spain; Catalonia, Andalusia and the Canary Islands as autonomous communities; Costa del Sol as a relevant coastal destination; Córdoba as a heritage city, Madrid and Seville as large cities and Girona as a medium-sized city (see table 2).

However, it was observed that most inland destinations appeared among the least subscribed accounts. The scarce content uploaded by DMOs was directly correlated with the size of the audience (see table 3).

Results of content analysis

Firstly, it should be noted that 8 out of 38 of the sample destinations (23.68%) did not have any established YouTube channel linked to their official websites or any video uploaded on it. Therefore, the sample was limited to the remaining 30 destinations.

When analysing data according to the typology of the destination, it was observed that the national destination (Spain), all the autonomous communities (as specific destinations), and all the relevant coastal destinations were provided with a YouTube

account. Of the destinations without a YouTube channel, there were two high mountain destinations, two heritage cities, two large municipalities, one costal destination, one inland destination and one medium-sized city. In terms of autonomous communities, it was observed that all eight destinations selected for Andalusia use YouTube, whereas only three out of eight did so for the Canary Islands.

In the content analysis the sample compiled 542 videos of the possible 725, because not all destinations had published 25 videos by the analysis period. This number increased to 26 or 27 videos on some destinations which had more than a video posted on the last selected date (see table 4).

Moreover, five of the destinations (16.67%) had not uploaded more than five videos and in three of these cases the YouTube accounts had been set up for more than two years. Therefore, their usage is deemed residual.

3.1. Content typologies of the videos

Over half of the videos (51.29%) had exclusively informative content and in 30.44% of the cases, according to the researchers' criteria, they were characterized for suggesting places to visit or activities to pursue in the destinations. This informative function does not make the most of the suggestive and emotional potential of videos (Tussyadiah & Fesenmaier, 2009). Over 10% of the videos, information and suggestions were combined. Videos with other types of contents such as acknowledgements or comments about activities or facts represented almost 10% of the total. No significant differences were found between two destinations or autonomous communities in the use of these contents.

3.2. Attraction factors

In all the videos analysed at least one of the attraction factors mentioned in the methodology was identified. The factors related to leisure and tangible heritage appeared most frequently (in more than 29% of the videos) whereas aspects related with business, trade and technology did not reach 5% of the videos (see table 5).

When videos were analysed according to destination typology (see table 5), the following results were obtained:

When videos were analysed according to destination typology and autonomous communities (see table 5), it was observed that, as it was expected, leisure was fundamentally associated with large municipalities and it was hardly significant in coastal destinations (specific or relevant coastal destinations). Tangible heritage was exploited basically – as could be expected- in heritage cities and inland destinations; at a national level, it also was a recurrent attraction factor.

Cityscape was the most exploited attraction factor in the videos of the brand Spain, as a national destination, with a significant difference in percentage terms with different types of cities in which a stronger influence of this factor was expected. It is noteworthy that 33% of videos of high mountain destinations and 32% of videos of inland destinations (not cities) presented this element, whereas in large municipalities it is only present in 26% of them.

In the case of nature, results were highly consistent. At national level, autonomous communities, inland destinations and high mountain destinations used this factor, which is obviously less present in cities. It should be pointed out that in coastal destinations there were no references to nature because they were more focused on sun and beach aspects, which were included in a different category.

Institutional contents in the videos responded to the use that some destinations make of their YouTube accounts, which should not be linked to determinant factors of the destinations. Thus, some destinations, especially Catalan coastal sites, use their YouTube accounts both to promote destinations from a tourism point of view and to advertise them as a repository for institutional events. Agenda contents had similar results to institutional contents.

Intangible heritage was mainly exploited by heritage cities, inland destinations and medium-sized municipalities. Gastronomy was used as an attraction factor by the Spain brand and inland destinations. As was to be expected, sun and beach attraction factors were highly relevant in coastal destinations, but were not so present in relevant coastal destinations; they were especially exploited in autonomous communities and at national level. Sports had a strong presence in relevant coastal destinations and in autonomous communities. Non-tourist information was highly used at national level and in medium-sized cities.

Finally, if agenda, institutional and non-tourist information categories are ignored and contents are classified according to concrete elements of each category, the top five contents present in those videos can be established (see table 6). Apart from that contents, other categories that stood out were food/cuisine (17.96%); urban planning (17.04%), and sea and beach (16.11%). Consequently, attraction factors like cuisine and beach which were expected to be highly represented, were not very remarkable on YouTube videos, whereas the results for architecture were surprising.

3.3. Emotional brand values

In 23.7% of the videos analysed, none of the major values of the brand included in the methodology could be identified. In this sense, the worst results were provided by

coastal destinations (44.4% of the videos did not reflect any brand value) and medium-sized cities (40%). The YouTube account of Spain obtained very positive results (only 7% of the videos did not reflect any brand value), followed by high mountain destinations (11.1%) and inland destinations (13.5%).

The two emotional brand values with a major presence in the videos analysed were related with sincerity (45.74%) and excitement (45.74%). These results are consistent with those obtained by Míguez-González and Huertas (2015) in the study on Facebook and Twitter in a similar sample.

In relation with the typology of destination, sincerity was the most remarkable brand value in coastal destinations, large municipalities, heritage cities and inland destinations. The outstanding brand value in the remaining destinations (national destination, autonomous communities, medium-sized destinations and high mountain) was excitement. Inland destinations reflected sincerity and ruggedness with more prevalence. Excitement and sophistication were more present in high mountain destinations and competence stood out in videos of the national brand (see table 7).

It should be mentioned that from those categories that include emotional brand values, the most used is honest (26.85%), followed by imaginative (23.52%). At the opposite end, tough, luxurious, up-to-date and reliable were identified in less than 5% of the videos of the sample. Table 9 includes the top five categories with a presence of 15% or more. All of them belong to the most relevant emotional brand values.

These results showed significant differences according to the type of destination. For example, in the national destination the value spirited prevailed, whereas heritage cities and coastal destinations were marked by honest. Inland destinations were identified as being wholesome and high mountain destinations charming (see table 8). Therefore, the

same type of destination shared the same emotional brand values. Consequently, they did not use emotional values that helped them to distinguish themselves from the rest, that built their personality and that communicated their differences.

Comparative results between quantitative and qualitative analysis

The content analysis by destination does not provide relevant information on the reasons for the success of any channels over others. Regarding the attraction factors, videos of successful channels like Sevilla show similar contents to those of the other destinations analyzed.

We could find a particularity in relation to the contents of agenda. No video of Sevilla, Madrid or Spain, all of them with very good performance, includes such content. According to this, we could point that the agenda contents are not in the interest of users. However, there are several destinations in the sample whose videos are not focused on agenda content and do not get good results.

In the analysis of the Brand values, more generic to all destinations, no significant differences between destinations are appreciated, both in cases of channels with good performance and others with very few subscribers or views.

CONCLUSIONS

Firstly, the usage of YouTube by Spanish tourist destinations is relatively widespread, but it has some limitations. A quarter of the destinations analysed in this study did not have an account linked to the official website or did not nourish it with content —this was especially common in smaller inland destinations. The study confirms that YouTube accounts were more common in vast destinations (national, autonomous communities, relevant coastal destinations) and less relevant in small destinations like

municipalities, probably because performing an official promotional video generally has a high cost.

Secondly, leaving aside some destinations like Sevilla, which is a model of social media communication usage, destinations did not achieve many viewings or video reactions. These results highlight that better management of videos is necessary to increase user interest and participation. This is the only way to enhance comments and increase visibility.

Thirdly, videos were mainly used to inform about the attractiveness of the destinations and to arouse interest in visiting them. On a few occasions, DMOs expressed other types of comments or acknowledgements through this channel. Therefore, the informative nature relegates the persuasive aim into second place. Today, videos are created according to what DMOs want to highlight about their territories, but these contents do not seem to be enough to motivate users' interests, since the general results of followers or views are low.

The relevance of YouTube as a tool to reflect the attraction factors of a destination is clearly reflected in the results of the study. All videos showed some attraction factors, but the presence of emotional brand values was scarce. These results are also supported in previous studies (Bigné, Sánchez-García and Sanz-Blas, 2009; Michaelidou et al., 2013; Huertas & Míguez, 2015).

A wide variety of attraction factors was detected in the study videos. Elements related with leisure and tangible heritage stood out whereas elements such as business, trade or technology were hardly used. In relation to the emotional brand values transmitted, there was a significant difference between those with major presence (sincerity and excitement) and the other values considered in the study.

The attraction factors and emotional brand values reflected were determined rather by the type of destination than geographical regions. Moreover, several destinations use the same values in their communications. This implies that there is no differentiation in communicative strategy and that DMOs do not use videos to communicate their destinations' distinctive emotional values or differentiate their brands and identities from the other destinations.

In general, the data in the current study corroborate those obtained in a previous study (Huertas & Míguez, 2015) with two different social media platforms (Facebook and Twitter). This proves that the trends observed are caused by the communicative habits of DMOs rather than specific features of YouTube as a tool to disseminate contents and values. The research shows that DMOs mainly use this video-sharing platform to transmit messages that they consider relevant, but not to emotionally persuade the users. Consequently, they do not make the most of the persuasive potential of videos.

In conclusion, although social media offer new possibilities and communicative opportunities to DMOs, allow major interaction with publics and have great persuasive potential to communicate emotional values, many DMOs continue to use these videos and platforms as non-interactive media. As a consequence, the potential of these channels is wasted (Munar, 2012; Hays et al., 2013).

Tourists and users have been quicker and found it easier to adapt to these new video-sharing platforms than some DMOs. Sometimes, users' videos demonstrate a greater ability to communicate experiential and emotional brand values than some official DMO videos. And they generate greater interactivity, visibility and even go viral. Perhaps it is time for promotional videos to change their format. They should be less commercial and more experiential. They could be more similar to those uploaded by

users, and not just communicate the tourist attractions but also experiences and emotional values.

Thus, from the point of view of the brand strategy, the results of the study entail implications for tourist destination managers and consequences for the creation of destination promotional videos, that should take more into account the communication of emotional values and the experiences in the destinations.

Limitations of the study and future research

This study has based on the content analysis of the DMO's videos, basically on the communication of attraction factors and emotional values. It has not been possible to establish a direct relation between these elements and the level of success or failure of the channels reflected in the first part of the study. Therefore, there must be other elements not addressed that influence the success of a channel: technical matters, rhythm, tone (mood or storytelling, for example, as elements used to generate virality) or even issues related to marketing strategies of OMDs.

So in future research it would be interesting to analyse other important topics in these promotional videos. As well, it would be necessary to analyse comparatively the user generated videos, that may serve as examples of interesting material to the receptor, and to assess the users' opinions about videos of OMDs.

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TABLES

Table 1. List of sample destinations.

Country	Spain				
Autonomous Community	Andalusia	Canaries	Catalonia	Com. of Madrid	Galicia
Relevant Coastal Destination	Málaga and Costa del Sol	Maspalomas	Brava Coast	There is not any	Rías Baixas
Heritage City	Córdoba	La Lagua	Tarragona	Alcalá de Henares	Santiago de Compostela
Large Municipality	Sevilla	Las Palmas	Barcelona	Madrid	Vigo
Coastal Destination	Vera	Puerto del Carmen	Salou	There is not any	Sanxenxo
Inland Destination	Ronda	Telde	Lleida	Chinchón	Monforte de Lemos
Medium-sized City	Úbeda	Arona	Girona	Boadilla del Monte	Ourense
High Mountain Destination	Lanjarón	Buenavista del Norte	Llavorsí	Navacerrada	There is not any

Source: Compiled by authors.

Table 2. Top five destination YouTube accounts in terms of audience, number of videos, video views and interactivity

	Number of channel subscribers	Total number of channel videos	Most efficient content (videos/views)	Total number of likes	Total number of dislikes	Total number of comments
1	Spain (N= 6,725)	EsMadrid TV (N= 495)	Seville (N= 47,301)	Seville (N= 6,577)	Seville (N= 492)	Spain (N= 1,623)
2	Seville (N= 2,730)	Spain (N= 364)	Islas Canarias Official (N= 2,440)	Spain (N= 6,508)	Turismo Córdoba (N= 474)	Seville N= (1,173)
3	EsMadrid TV (N= 2,673)	Catalunya Experience (N= 162)	Catalunya Experience (N= 2,384)	EsMadrid TV (N= 4,733)	Catalunya Experience (N= 303)	EsMadrid TV (N= 1,015)
4	Catalunya Experience (N= 1,027)	Visita Costa del Sol (N= 147)	Vive Andalucía (N= 1,612)	Turismo Córdoba (N= 3,641)	Spain (N= 289)	Catalunya Experience (N= 715)
5	Islas Canarias Official (N= 935)	Vive Andalucía (N= 133)	Girona Turisme TV (N= 745)	Catalunya Experience (N= 3,392)	EsMadrid TV (N= 287)	Turismo Córdoba (N= 375)

Source: Authors.

Table 3. Bottom destination YouTube accounts in terms of audience and number of videos

	Audience: Less subscribers	Total number of videos
1	Concello de Monforte Lemos (N= 7)	Concello de Monforte Lemos (N= 1)
2	Ayuntamiento Navacerrada (N= 8)	Puerto del Carmen (N=2)
3	Turismo Ourense Inorde (N= 10)	Ayuntamiento Chinchón (N=2)
4	Maspalomas, Costa Canaria (N= 14)	Turismo Ourense Inorde (N= 6)
5	Ayuntamiento Chinchón (N= 14)	Ayuntamiento Navacerrada (N= 10)
6	Puerto del Carmen (N= 19)	Turismo de Úbeda (N= 13)
7	Turisme de Lleida (N= 19)	Turisme de Lleida (N= 15)

Source: Compiled by authors.

Table 4. Number of videos analysed (number of videos per destination)

Spain											27
Autonomous Communities	Andalusia	22	Canaries	26	Catalonia	27	Com. of Madrid	25	Galicia	25	125
Relevant Coastal Destination	Costa del Sol	27	Maspalomas	25	Costa Brava	16	-	-	Rías Baixas	25	93
Heritage City	Córdoba	18	La Laguna	-	Tarragona	18	Alcalá de Henares	-	Santiago de Compostela	25	61
Large Municipality	Sevilla	25	Las Palmas	26	Barcelona	-	Madrid	27	Vigo	-	78
Coastal Destination	Vera	5	Puerto del Carmen	2	Salou	7	-	-	Sanxenxo	15	27
Inland Destination	Ronda	19	Telde	-	Lleida	15	Chinchón	2	Monforte de Lemos	1	37
Medium-sized City	Úbeda	12	Arona	-	Girona	23	Boadilla del Monte	25	Ourense	5	65
High Mountain Destination	Lanjarón	16	Buenavista del Norte	-	Llavorsí	-	Navacerrada	11	-	-	27
Total videos per Autonomous Community		144		79		106		90		96	542

Source: Compiled by authors.

Table 5. Percentage presence of attraction factors according to the total videos of the sample to type of destination (out of 1 point)

	Presence over the total	National destination	Autonomous communities	Relevant coastal destination	Heritage city	Large municipality	Coastal destination	Inland destination	Medium-sized city	High mountain destination
Leisure	0.32	0.37	0.29	0.15	0.44	0.62	0.11	0.24	0.35	0.19
Tangible heritage	0.3	0.41	0.30	0.16	0.48	0.24	0.22	0.51	0.34	0.19
Cityscape	0.26	0.63	0.23	0.09	0.46	0.26	0.07	0.32	0.23	0.33
Nature	0.26	0.48	0.46	0.27	0.11	0.01	0.00	0.43	0.12	0.41
Institutional	0.24	0.15	0.22	0.32	0.20	0.00	0.56	0.35	0.35	0.11
Intangible heritage	0.2	0.11	0.18	0.15	0.38	0.14	0.11	0.38	0.31	0.00
Gastronomy	0.2	0.52	0.28	0.15	0.15	0.08	0.26	0.43	0.12	0.00
Sun and beach	0.18	0.26	0.38	0.24	0.05	0.03	0.48	0.03	0.00	0.00
Agenda or tourist information	0.15	0.00	0.21	0.18	0.00	0.33	0.07	0.14	0.05	0.00
Sports	0.14	0.11	0.23	0.30	0.07	0.05	0.15	0.00	0.03	0.11
Non-tourist information	0.1	0.26	0.04	0.10	0.00	0.03	0.11	0.14	0.25	0.19
Services	0.07	0.00	0.06	0.14	0.03	0.05	0.04	0.22	0.06	0.00
Technology	0.04	0.04	0.09	0.06	0.02	0.00	0.07	0.00	0.03	0.00
Business/trade	0.03	0.00	0.02	0.10	0.05	0.01	0.00	0.00	0.02	0.00

Table 6. Top five contents

Attraction factor category	Percentage presence
Leisure	25.37%
Nature	22.59%
Intangible heritage	20.37%
Tangible heritage	19.81%
Cityscape	19.81%
	Nature Intangible heritage Tangible heritage

Source: Compiled by authors.

Table 7. Presence of brand values according to the total videos of the sample to type of destination (out of 1 point)

	Sincerity	Excitement	Sophistication	Competence	Ruggedness
National destination	0.30	0.56	0.07	0.37	0.07
Autonomous communities	0.46	0.52	0.10	0.24	0.08
Relevant coastal destination	0.45	0.40	0.12	0.06	0.12
Heritage city	0.48	0.25	0.08	0.11	0.02
Large municipality	0.62	0.54	0.26	0.18	0.09
Coastal destination	0.48	0	0	0	0
Inland destination	0.76	0.43	0.22	0.11	0.24
Medium-sized city	0.28	0.43	0.23	0	0
High mountain	0.15	0.59	0.44	0	0.04
Presence over the total	0.46	0.43	0.16	0.13	0.08

Source: Compiled by authors.

Table 8. Top five categories included in the emotional brand values according to destinations and autonomous communities.

Category	Honest	Imaginative	Wholesome	Spirited	Charming
Brand value that belongs to	Sincerity	Exciting	Sincerity	Exciting	Sophistication
Presence over the total	0.27	0.24	0.19	0.17	0.15
National destination	0.07	0.26	0.15	0.52	0.07
Autonomous communities	0.20	0.29	0.20	0.19	0.08
Relevant coastal destination	0.26	0.15	0.15	0.15	0.12
Heritage city	0.41	0.13	0.10	0.08	0.08
Large municipality	0.33	0.27	0.29	0.19	0.24
Coastal destination	0.56	0.07	0.07	0.07	0.07
Inland destination	0.35	0.24	0.59	0.22	0.19
Medium-sized city	0.18	0.34	0.09	0.06	0.23
High mountain	0.11	0.30	0.11	0.22	0.41

Source: Compiled by authors.

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