

RESEARCH PAPER

# Phenotypic diploidization in plant functional traits uncovered by synthetic neopolyploids in *Dianthus broteri*

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## Abstract

Whole-genome duplication and post-polyploidization genome downsizing play key roles in the evolution of land plants; however, the impact of genomic diploidization on functional traits still remains poorly understood. Using *Dianthus broteri* as a model, we compared the ecophysiological behaviour of colchicine-induced neotetraploids ( $4x_{Neo}$ ) to diploids ( $2x$ ) and naturally occurring tetraploids ( $4x_{Nat}$ ). Leaf gas-exchange and chlorophyll fluorescence analyses were performed in order to assess to what extent post-polyploidization evolutionary processes have affected  $4x_{Nat}$ . Genomic diploidization and phenotypic novelty were evident. Distinct patterns of variation revealed that post-polyploidization processes altered the phenotypic shifts directly mediated by genome doubling. The photosynthetic phenotype was affected in several ways but the main effect was phenotypic diploidization (i.e.  $2x$  and  $4x_{Nat}$  were closer to each other than to  $4x_{Neo}$ ). Overall, our results show the potential benefits of considering experimentally synthesized versus naturally established polyploids when exploring the role of polyploidization in promoting functional divergence.

**Keywords:** Chlorophyll fluorescence, colchicine-induced autopolyploidy, *Dianthus broteri*, functional traits, leaf gas exchange, phenotypic diploidization, photosynthesis.

## Introduction

Polyploidy, the genomic condition resulting from whole-genome duplication (WGD), is a widespread phenomenon that is considered to be a major driving force in evolution and diversification of flowering plants (Chen, 2007; Soltis *et al.*, 2009; Tank *et al.*, 2015; Landis *et al.*, 2018). Although WGD

is usually accompanied by hybridization (i.e. allopolyploidy), pure WGD (i.e. autopolyploidy) *per se* can induce immediate changes at the cellular and phenotypic levels as a result of the dramatic changing of the relationship between gene copy number and other cellular components (Doyle and Coate,

Abbreviations: ABS/CS, absorbed energy flux per leaf cross-section;  $A_N$ , net photosynthetic rate;  $C_a$ , ambient  $CO_2$  concentration;  $C_i$ , intercellular  $CO_2$  concentration; DI/CS, dissipated energy flux per leaf cross-section; ET/CS, electron transport energy flux per leaf cross-section;  $ETR_{max}$ , maximum electron transport rate; FC, flow cytometry;  $F_v/F_m$ , maximum quantum efficiency of PSII;  $g_m$ , mesophyll conductance;  $g_s$ , stomatal conductance; PI, performance index; PPFD, photosynthetic photon flux density; RC/CS, reaction centres per cross-section;  $R_d$ , dark respiration; TR/CS, trapped energy flux per leaf cross-section;  $V_{c,max}$ , maximum carboxylation rate of Rubisco; WGD, whole-genome duplication.

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2019). Newly formed polyploids (hereafter referred to as neopolyploids) usually show an increase of cell size in concert with the DNA content ('nucleotypic effect'; Stebbins, 1971) and hence produce bigger organs (te Beest *et al.*, 2012). In addition, changes in cell volume associated with WGD may promote phenotypic novelty (Soltis *et al.*, 2014; Wendel, 2015). The most common phenotypic changes in neopolyploid plants include larger stomatal size, thicker leaf morphology, and more chloroplasts within each guard cell, which can modify physiological traits such as transpiration, and photosynthetic and growth rates (Masterson, 1994; Levin, 2002; Maherali *et al.*, 2009; Liu *et al.*, 2011).

Following WGD, polyploids start an adaptive process that can be divided into two evolutionary time-frames (Dodsworth *et al.*, 2016). In the short term, neopolyploids need to survive and to establish by overcoming several intrinsic disadvantages (such as 'genomic shock' and aberrant meiosis; Comai, 2005), as well as extrinsic ones (i.e. minority cytotype exclusion, a frequency-dependent mating disadvantage; Levin, 1975). In this initial stage, polyploids need to outcompete their parents or ecologically differentiate from them. Hence, the adaptive shifts required for the establishment of neopolyploids (Soltis *et al.*, 2014; Glick *et al.*, 2016) usually bring them to inhabit new niches, especially under unstable environmental conditions (te Beest *et al.*, 2012; López-Jurado *et al.*, 2020). Polyploidy-mediated changes in physiological and ecological tolerances can enhance selective advantages and lead to the initial short-term survival and establishment of polyploids (Pandit *et al.*, 2011; Soltis *et al.*, 2014; Münzbergová and Haisel, 2019; Rice *et al.*, 2019). In spite of the importance of ecophysiological aspects of niche divergence in autopolyploids, actual supporting evidence is scarce and is usually focused on drought tolerance (Maherali *et al.*, 2009; Soltis *et al.*, 2010; Liu *et al.*, 2011; Spoelhof *et al.*, 2017). Furthermore, the role of photosynthetic-related shifts in the establishment of polyploids has largely been overlooked (but see Vyas *et al.*, 2007 and López-Jurado *et al.*, 2020).

Once a polyploid has been effectively established, a longer-term process of evolution begins as it becomes a quasi-diploid, through the diploidization process. The most common phenomenon during diploidization is genome downsizing caused by the loss of duplicate genes (fractionation) and small genomic fragments (Cheng *et al.*, 2018), which might be noticeable when comparing the monoploid genome size ( $1Cx$ ) among different ploidy levels (Balao *et al.*, 2009). In addition, there are other evolutionary processes that act in parallel and shape the genomic, transcriptomic, and phenotypic structure of the mesopolyploids to allow their functional diploidization, such as gene subfunctionalization and neofunctionalization, gene-silencing, activation of transposable elements, or genome rearrangements (Dodsworth *et al.*, 2016).

Notwithstanding all these well-known effects of WGD at the genomic, morphological, anatomical, physiological, and ecological scales (Ramsey and Schemske, 2002; Madlung *et al.*,

2005; Soltis *et al.*, 2014; Spoelhof *et al.*, 2017), discerning the immediate impact of WGD from the short-term and long-term adaptive effects is challenging. Most previous studies have been conducted in naturally occurring polyploid complexes (Thompson and Merg, 2008; Balao *et al.*, 2011; Manzaneda *et al.*, 2012; Pegoraro *et al.*, 2019) whose lineages have already experienced selection and diploidization across many generations. In contrast, synthetic neopolyploids provide an opportunity to study the immediate consequences of WGD on plant morphology and physiology (Maherali *et al.*, 2009; Madlung, 2013; Spoelhof *et al.*, 2017; Van Drunen and Husband, 2018). Artificial induction of autopolyploids using antimetabolic chemicals (e.g. colchicine) has been successfully carried out in both plant breeding and research (Stupar *et al.*, 2007; Vyas *et al.*, 2007; Liu *et al.*, 2011) and has provided valuable insights into the mechanisms by which polyploidization *per se* affects plant phenotypes. Discerning immediate WGD versus post-WGD phenotypic effects is possible by comparing the synthetic polyploids with parental diploids and natural polyploids (Martin and Husband, 2012; Husband *et al.*, 2016; Pavlíková *et al.*, 2017; Van Drunen and Husband, 2018). On the one hand, differences between diploids and synthetic neopolyploids in functional traits will reveal the instantaneous effects of WGD. On the other hand, comparisons between synthetic neopolyploids and naturally established polyploids might indicate which polyploidy-mediated shifts are adaptive (because they are retained in natural polyploids) and which ones are not advantageous in the long term.

*Dianthus broteri* (Caryophyllaceae) provides an excellent system for discerning the immediate effects of WGD from the subsequent evolutionary processes. This Iberian taxon encompasses the largest known autopolyploid complex within the genus (Balao *et al.*, 2009), including diploid ( $2n = 2x = 30$ ), tetraploid ( $2n = 4x = 60$ ), hexaploid ( $2n = 6x = 90$ ), and dodecaploid ( $2n = 12x = 180$ ) monocyotypic populations. This complex seems to have evolved recently (0.9–2.1 Mya) following a rapid cytotypic adaptive divergence in concert with an extensive geographical disjunction and an ecological niche differentiation within an aridity gradient, with the higher cytotypes ( $6x$  and  $12x$ ) inhabiting more restricted and extreme habitats (Balao *et al.*, 2010; López-Jurado *et al.*, 2019). Diploids occupy the most benign Mediterranean subclimate, whilst tetraploids have enhanced ecological tolerances, encompassing the most diverse environmental conditions. This niche divergence is accompanied by numerous phenotypic differences (vegetative and reproductive) between the cytotypes (Balao *et al.*, 2011), as well as different strategies regarding light-harvesting and photoprotection under temperature stress, therefore suggesting divergent adaptations (López-Jurado *et al.*, 2020). All these phenotypic differences seem to be due to a mixture of both immediate and post-WGD effects. For example, stomatal sizes vary with ploidy

according to the nucleotypic effect, and some floral parts show within-cytotype differences in phenotypic optima, such as in tetraploids due to their two unrelated lineages. In addition, genome-downsizing that is lineage-dependent is evident from the 1Cx values (Balao *et al.*, 2009) and higher cytotypes show increased levels of DNA methylation and epigenetic variability (Alonso *et al.*, 2016).

Within this framework, the artificial induction of *D. broteri* neopolyploids provides a potential opportunity to distinguish between the influence of WGD *per se* and subsequent adaptive changes that vary across natural populations due to reproductive isolation and divergence by selective pressures (Maherali *et al.*, 2009; Spoelhof *et al.*, 2017; Van Drunen and Husband, 2018). In this study, we established a procedure for the induction of autotetraploidy by treating diploid seeds with colchicine, and we then compared several ecophysiological traits of diploids and synthetic and natural tetraploids to address the following three questions. Is genome-downsizing a direct effect of polyploidization? Are there physiological shifts directly linked to polyploidization in *D. broteri*? And to what extent can post-polyploidization mechanisms explain the functional basis of the niche differentiation observed in naturally occurring populations of *D. broteri*?

## Materials and methods

### Plant material and induction of synthetic neopolyploidy

Seeds were collected in 2018 from a diploid population (15 plants) of *Dianthus broteri* located in south-eastern Spain (37°00'N, 3°01'W). The ploidy level and DNA content of this population have previously been characterized by flow cytometry together with chromosome counts (Balao *et al.*, 2009), and its morphology and ecophysiology are known to be representative of *D. broteri* diploids (Balao *et al.*, 2011). Treatments with colchicine (Sigma-Aldrich) consisted of two different incubation times (24 h or 48 h) in combination with four different concentrations in water: 0% (w/v, control), 0.2%, 0.4%, and 0.6%. Seeds were incubated in 2-ml Eppendorf tubes in darkness on a shaker, after which they were rinsed with 25 ml of distilled water and sown on water-saturated filter paper in Petri dishes that were kept under a 12/12 h photoperiod at 25.5/17 °C (130  $\mu\text{mol m}^{-2} \text{s}^{-1}$ ). Germination

was recorded every 2 d for 21 d, and the seedlings obtained were sown in individual 2.5-l pots filled with a mixture of a commercial organic substrate (Gramoflor) and perlite (3:1) and placed in a greenhouse with controlled temperature of 21–25 °C, 40–60 % relative humidity (RH), and natural daylight ranging from 200–1200  $\mu\text{mol m}^{-2} \text{s}^{-1}$  photosynthetic photon flux density (PPFD) incident on leaves during the day. The pots were adequately irrigated with tap water and seedling survival was checked weekly for 90 d after sowing (at which point all plants displayed sufficient vigour to be considered as definitely established). In addition, diploid and tetraploid plants from natural populations spanning the whole range of distribution of this species (Table 1) were also grown under the same greenhouse conditions. The aim of including such among-population variation was to make our results conservative (i.e. based exclusively on intrinsic characteristics of each group beyond the possible dissimilarities caused by local adaptations and genetic drift) and our conclusions robust.

For the ecophysiological characterization, 10 plants per group (i.e. 2x, 4x<sub>N<sub>Neo</sub></sub>, and 4x<sub>N<sub>Nat</sub></sub>) were randomly selected 15 d prior to analysis and placed in a controlled-environment chamber (Aralab/Fitoclíma 18.000EH, Lisbon, Portugal) with a 14/10 h photoperiod (300  $\mu\text{mol m}^{-2} \text{s}^{-1}$ ) at 25/18 °C and 40–60 % RH. This period under controlled conditions was to avoid interference by possible border effects within the greenhouse.

### Determination of DNA content and ploidy levels

The DNA content and ploidy level of the seedlings were estimated by flow cytometry (FC) following a specific protocol for *D. broteri* (Balao *et al.*, 2009). The FC measurements were conducted using a Coulter CYTOMICS FC500-MPL (Beckman Coulter, Fullerton, CA, USA) equipped with a 20 mW argon-ion laser at 488 nm. Fresh leaf material (100 mg) from glasshouse-grown *D. broteri* seedlings was used for nuclear suspensions together with *Pisum sativum* L. cv. 'Citrad' as the genome size control (2C nuclear DNA = 9.09 pg). All the FC measurements showed high quality (>5000 nuclei per peak and CV <5 %) and peak means were determined through manual gating using the Kaluza Analysis 2.1 software (Beckman Coulter). DNA content (2C) was estimated for the main FC peak (phase G<sub>0</sub>/G<sub>1</sub>; Supplementary Fig. S1), which would correspond to ~1.80 pg for diploids and ~3.60 pg for tetraploids (Balao *et al.*, 2009). Mixoploidy (mixture of diploid and polyploid cells within the same tissue) was found, with some FC samples showing a second large peak representing more than 40% of the sample events, plus a third peak corresponding to nuclei in mitosis (phase G<sub>2</sub>) of the higher-ploidy-level cells. According to these results, each plant was classified as diploid (2n=2x), neotetraploid (2n=4x<sub>N<sub>Neo</sub></sub>), diploid-tetraploid mixoploid (2n=2x+4x), or tetraploid-octoploid mixoploid (2n=4x+8x). The mixoploids were discarded for further analysis. Monoploid genome size (1Cx) was estimated as the amount of 2C nuclear DNA divided by the ploidy level.

**Table 1.** Population localities and numbers of plants of *D. broteri* used for the ecophysiological characterization

Cytotype	Population	Coordinates	No. of plants
2x	Lanjarón (Spain)	36°54'N 3°29'W	2
2x	Laroles (Spain)*	37°00'N 3°01'W	7
2x	Mecina Alfahar (Spain)	36°59'N 3°04'W	2
2x	Órgiva (Spain)	36°53'N 3°24'W	1
2x	São Brás de Alportel (Portugal)	37°09'N 7°50'W	2
4x <sub>Nat</sub>	Archidona (Spain)	37°11'N 4°31'W	2
4x <sub>Nat</sub>	La Barrosa (Spain)	36°23'N 6°07'W	3
4x <sub>Nat</sub>	Pinar de la Breña (Spain)	36°11'N 5°58'W	2
4x <sub>Nat</sub>	Doñana, Peladillo (Spain)	37°05'N 6°35'W	2
4x <sub>Nat</sub>	Puerto del Boyar (Spain)	36°45'N 5°23'W	2

All 4x<sub>N<sub>Neo</sub></sub> (n=10) were induced from seeds collected in the diploid population of Laroles (marked with an asterisk).

In addition, 1Cx data for the naturally occurring tetraploids ( $4x_{\text{Nat}}$ ) were obtained from Balao *et al.* (2009).

### Stomatal measurements

Stomatal measurements were performed 80–90 d after the colchicine treatment of seeds on 11 plants for each cytotype (all the confirmed  $4x_{\text{Neo}}$  plants, and randomly chosen plants for  $2x$  and  $4x_{\text{Nat}}$ ). Epidermal impressions of the region near the leaf tip were taken on the adaxial surface of the youngest fully expanded leaf using Germolene New Skin Liquid Plaster (PharmaPac, UK) and examined under a Carl-Zeiss Axiophot photomicroscope equipped with a Sony DXC-390P Exwave HAD camera. The resulting images were analysed using ImageJ v.1.51j8, and the mean stomatal density together with mean lengths and widths were determined on the basis of 10 images per plant, at  $10\times$  magnification for density and  $40\times$  for the dimensions (Balao *et al.*, 2011).

### Measurement of leaf gas exchange

A LI-COR LI-6400 infrared gas analyser in an open system equipped with a Li-6400-02B LED light source was used for instantaneous gas-exchange measurements and for constructing  $A/C_i$  curves. Five fully developed leaves were randomly selected for measurement on each cytotype. Net photosynthetic rate ( $A_N$ ), stomatal conductance ( $g_s$ ), and intercellular  $\text{CO}_2$  concentration ( $C_i$ ) were recorded at a PPFD of  $1000 \mu\text{mol m}^{-2} \text{s}^{-1}$  (with 15% blue light to maximize stomatal aperture), vapour pressure deficit of 2.0–3.0 kPa, ambient  $\text{CO}_2$  concentration ( $C_a$ ) of  $400 \mu\text{mol CO}_2 \text{ mol}^{-1}$ , leaf temperature of  $25 \pm 2 \text{ }^\circ\text{C}$ , and  $50 \pm 5\%$  RH. In addition, leaves were dark-adapted for 10 min for measurement of dark respiration ( $R_d$ ).

We estimated mesophyll conductance ( $g_m$ ) and maximum carboxylation activity of Rubisco ( $V_{c,\text{max}}$ ) by the curve-fitting method (Ethier and Livingston, 2004) and using the software package developed by Sharkey *et al.* (2007).  $A/C_i$  responses were measured once the leaves had reached a steady-state under the conditions described above ( $\sim 20$  min), at which point  $C_a$  was decreased in the following steps: 400, 350, 300, 250, 200, 150, 100, and  $50 \mu\text{mol mol}^{-1}$ . The chamber conditions were then restored to their initial levels and  $C_a$  was increased in the following steps to complete the curve: 500, 750, 1000, 1250, 1500, 1750, and  $2000 \mu\text{mol mol}^{-1}$ . At each step, gas exchange was allowed to equilibrate to avoid significant variations in Rubisco activity (generally  $<180$  s; Long and Bernacchi, 2003).  $\text{CO}_2$  leakages into and out of the leaf chamber were determined using photosynthetically inactive leaves and the correction was applied to all the curves, as described previously by Flexas *et al.* (2013).

### Analysis of leaf chlorophyll fluorescence

Modulated Chlorophyll *a* fluorescence was measured in dark-adapted leaves of each cytotype using a FluorPen FP100 PAM (Photon Systems Instruments, Czech Republic). The maximum quantum efficiency of

PSII ( $F_v/F_m$ ) was determined by using a 0.8 s saturating light beam with an intensity of  $8000 \mu\text{mol m}^{-2} \text{s}^{-1}$  (Schreiber *et al.*, 1986), with 10 replicates per cytotype. In addition, Kautsky curves (which indicate the fast kinetics of Chlorophyll *a*) were obtained via OJIP tests implemented in the pre-programmed protocols of the FluorPen FP100 ( $n=10$ ).  $F_v/F_m$ , absorbed energy flux (ABS/CS), trapped energy flux (TR/CS), electron transport energy flux (ET/CS), and dissipated energy flux (DI/CS) per leaf cross-section, together with performance index (PI) derived from OJIP were calculated according to Strasser *et al.* (2004, 2010). These energy transduction fluxes on a leaf cross-section basis were employed due to differences in the density of reaction centres (RC/CS) among the cytotypes, according to López-Jurado *et al.* (2020). Maximum electron transport rate ( $\text{ETR}_{\text{max}}$ ) was also obtained using the pre-programmed rapid light curve (RLC) protocol ( $n=6$ ), which consisted of the exposure of dark-adapted leaves (30 min) to increasing light levels (100, 200, 300, 500, and  $1000 \mu\text{mol m}^{-2} \text{s}^{-1}$ ) and recording the quantum yield at each step.

### Statistical analyses

Data analyses were carried out using R v.3.6.3 (<http://www.R-project.org/>). The effects of the colchicine treatments (concentration and duration as main factors) on seed germination and seedling survival (dependent variables) were tested by fitting generalized linear models (GLMs) using a binomial error structure and the ‘logit’ link function for each dependent variable. The effectiveness of the colchicine treatments in producing viable polyploids was examined using the Fisher’s exact test. One-way ANOVA and *post hoc* Tukey’s tests were used for detecting differences between the cytotypes in the 1Cx DNA contents and the ecophysiological parameters derived from the OJIP tests and RLC protocol.

## Results

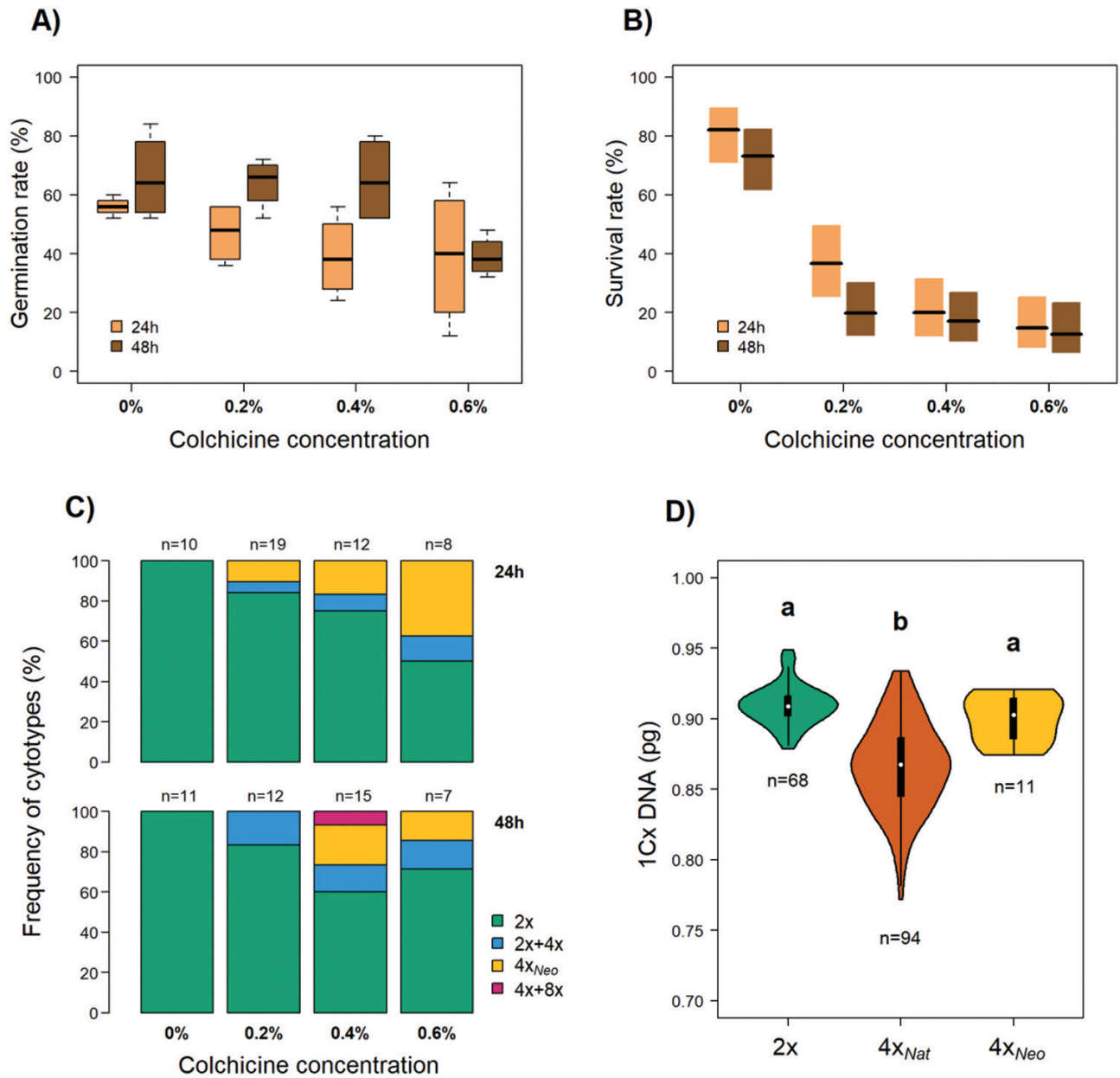
### Effects of colchicine on germination, seedling survival, and neopolyploidy induction rate

Germination was significantly affected by colchicine concentration and incubation time, and there was no interaction between them (Table 2). Higher concentrations of colchicine resulted in lower germination success, from 61% in the control to 39% in seeds treated with 0.6 % colchicine. Seeds incubated for 48 h showed 29.3% higher germination overall than those incubated for 24 h (Fig. 1A). Seedling survival was also significantly affected by the colchicine concentration and by the incubation time, and again there was no interaction. An increase

**Table 2.** Summary of generalized linear model (GLM) results for seed germination and seedling survival in response to colchicine concentration and incubation time

Response variable	Factor	L-R $\chi^2$	d.f.	P-value
Seed germination	Colchicine concentration	21.3072	3	<0.001
	Incubation time	14.2144	1	<0.001
	Colchicine concentration $\times$ Incubation time	7.1943	3	>0.05
Seedling survival	Colchicine concentration	82.779	3	<0.001
	Incubation time	3.935	1	<0.05
	Colchicine concentration $\times$ Incubation time	1.746	3	>0.05

L-R  $\chi^2$ , likelihood-ratio chi-square; d.f., degrees of freedom.



**Fig. 1.** Effects of colchicine treatments on seeds of *Dianthus broteri*. Seeds were treated with colchicine at concentrations of 0, 0.2, 0.4, or 0.6% for either 24 h or 48 h. (A) Germination rate ( $n=100$ ) and (B) survival rate of seedlings. The boxplots show the median, the interquartile range, and the non-outlier range. (C) Frequency of cytotypes obtained under the different incubation times and concentrations. (D) Monoploid genome sizes of the 2x diploid, the 4x<sub>Nat</sub> natural tetraploid, and the 4x<sub>Neo</sub> neotetraploid. In the violin plots, white circles represent the median, thick black bars correspond to the interquartile range, and the thin lines show the 95% confidence interval. Different letters indicate significant differences among the cytotypes as determined using ANOVA followed by Tukey's test ( $P<0.05$ ).

in colchicine concentration resulted in a decrease in survival rate, from 77.5% in the control to 13.74% in seeds treated with 0.6 % colchicine; however, in contrast to germination, survival was 20.8% lower overall in seedlings from the 48 h treatment compared to 24 h (Fig. 1B).

A total of 94 plants were subjected to flow cytometry analysis (21 controls and 73 that survived the colchicine treatments) of which 74 were diploids (the 21 controls and 53

treated plants), 11 were tetraploids, and nine were mixoploids (eight 2x+4x and one 4x+8x). The frequency of polyploidy induction was significantly higher as the dose (i.e. concentration and incubation time) of colchicine increased (Fisher's exact test,  $P<0.05$ ; Fig. 1C). The control treatment invariably failed to induce polyploidization. The highest induction of neopolyploidy (tetraploids 37.5% of the established plants) was obtained at 0.6 % colchicine concentration and

24 h incubation. The highest frequency of mixoploids (17.6 % of the established plants) was obtained after 48 h.

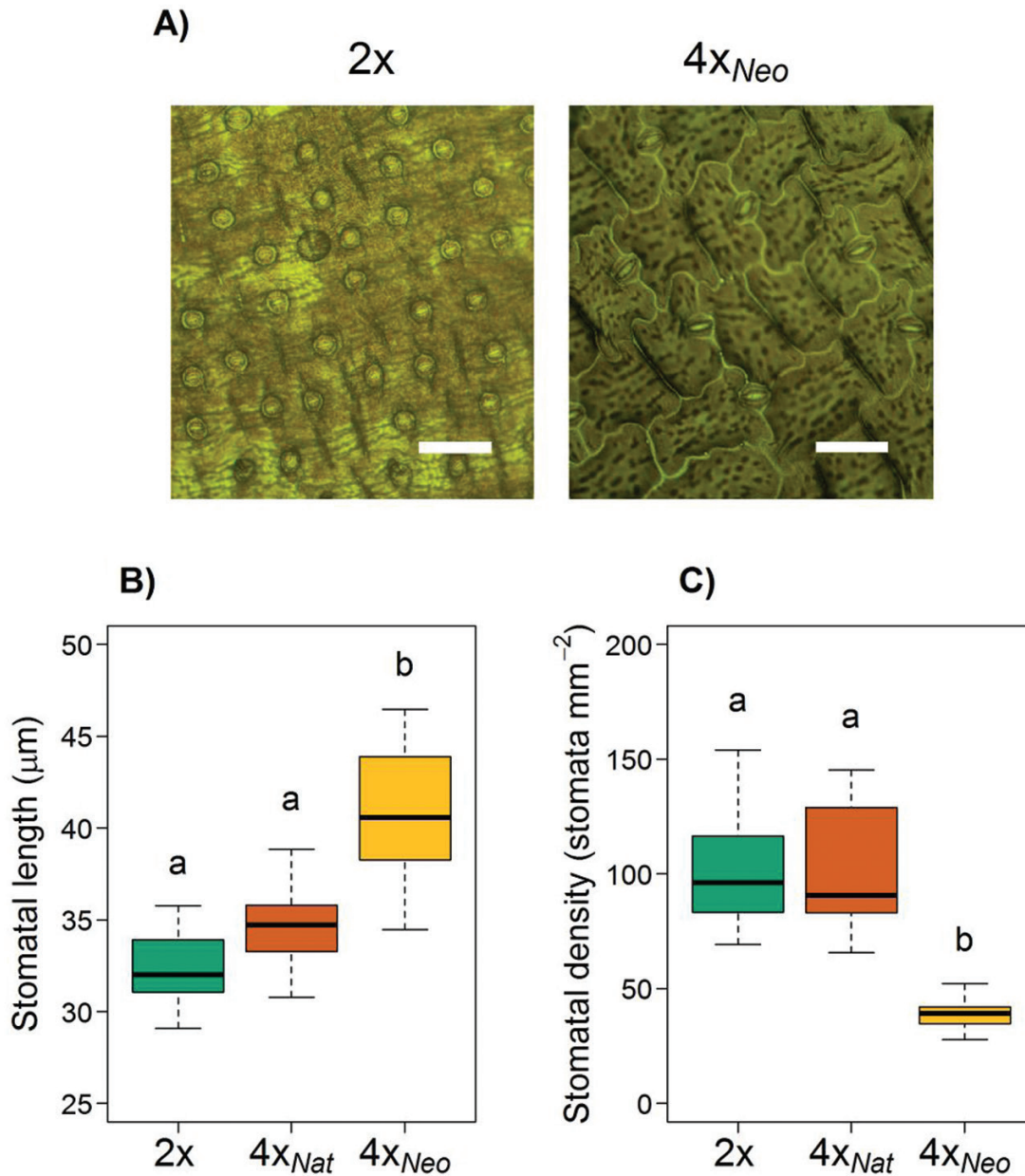
#### Genome size variation

The nuclear DNA amount of the synthetic  $4x_{Neo}$  plants ( $3.60 \pm 0.07$  pg; mean  $\pm$  s.d.) was about twice that of the diploids ( $1.82 \pm 0.03$  pg), whilst the natural tetraploids showed a mean genome size of  $3.47 \pm 0.13$  pg. Accordingly, the mononuclear DNA amount (1Cx) was significantly dependent on

cytotype ( $F_{2,170}=59.49$ ,  $P<0.001$ ; Fig. 1D). Whilst no significant differences were found when  $2x$  ( $0.910 \pm 0.014$  pg) and  $4x_{Neo}$  ( $0.900 \pm 0.017$  pg) were compared ( $P>0.05$ ),  $4x_{Nat}$  showed a significantly lower 1Cx DNA value than either of them ( $P<0.05$ ), varying from 0.77–0.94 pg.

#### Polyploidy-mediated differences in functional traits

Stomatal traits were affected differently by polyploidization (Fig. 2). Comparisons among the cytotypes revealed significant



**Fig. 2.** Stomatal sizes of diploids ( $2x$ ), natural tetraploids ( $4x_{Nat}$ ), and colchicine-induced neotetraploids ( $4x_{Neo}$ ) of *Dianthus broteri*. (A) Epidermal impressions of leaves of  $2x$  and  $4x_{Neo}$  plants ( $4x_{Nat}$  was similar  $2x$  and is therefore not shown). Scale bars are 100  $\mu$ m. (B) Stomatal length and (C) density of the three cytotypes. The boxplots show the median, the interquartile range, and the non-outlier range. Different letters indicate significant differences among cytotypes as determined using ANOVA followed by Tukey's test ( $P<0.05$ ).

differences in stomatal length ( $F_{2,30}=25.79$ ,  $P<0.001$ ) and width ( $F_{2,30}=9.61$ ,  $P<0.001$ ), as well as density ( $F_{2,30}=28.49$ ,  $P<0.001$ ). Whilst length, width, and density were indistinguishable between  $2x$  and  $4x_{Nat}$  ( $P>0.05$ ), varying between 29–39  $\mu\text{m}$ , 19–28  $\mu\text{m}$ , and 66–154  $\text{mm}^{-2}$ , respectively, the synthetic neotetraploids showed significantly longer ( $40.58\pm 3.77$   $\mu\text{m}$ ;  $P<0.05$ ) and wider ( $28.24\pm 2.97$   $\mu\text{m}$ ;  $P<0.05$ ) stomata than either of them, but had a lower density ( $38.91\pm 6.91$   $\text{mm}^{-2}$ ;  $P<0.05$ ). Notably, the synthetic tetraploids showed an increased variation in stomatal length (CV 6.1%, 6.4%, and 9.3% in  $2x$ ,  $4x_{Nat}$ , and  $4x_{Neo}$ , respectively), but a more consistent density (CV 26.3%, 27.4%, and 17.8% in  $2x$ ,  $4x_{Nat}$ , and  $4x_{Neo}$ , respectively).

Photosynthetic performance was also affected by polyploidization, but  $4x_{Nat}$  did not always display the same trends than  $4x_{Neo}$ . Analysis of leaf gas exchange showed that the synthetic neopolyploids had a significant increase in net photosynthetic rate ( $A_N$ ;  $F_{2,13}=14.72$ ,  $P<0.001$ ), stomatal conductance ( $g_s$ ;  $F_{2,13}=17.71$ ,  $P<0.001$ ), and mesophyll conductance ( $g_m$ ;  $F_{2,11}=4.48$ ,  $P<0.05$ ) in comparison to the diploids and natural tetraploids, which showed similar values to each other (Fig. 3).  $A_N$  and  $g_s$  were almost doubled in  $4x_{Neo}$  compared to  $2x$  and  $4x_{Nat}$  ( $P<0.05$ ), which had similar values. The  $4x_{Neo}$  plants also showed  $\sim 2$ -fold greater  $g_m$  than  $2x$  ( $P<0.05$ ), whilst  $4x_{Nat}$  showed intermediate values between those of  $2x$  and  $4x_{Neo}$ . Although the results showed broadly similar patterns, no significant differences were found among the cytotypes for the other photosynthetic parameters that were measured, namely intercellular  $\text{CO}_2$  concentration ( $C_i$ ), maximum rate of Rubisco activity ( $V_{c,max}$ ), and the rate of dark respiration ( $R_d$ ) (Supplementary Fig. S2; ANOVA,  $P>0.05$ ).

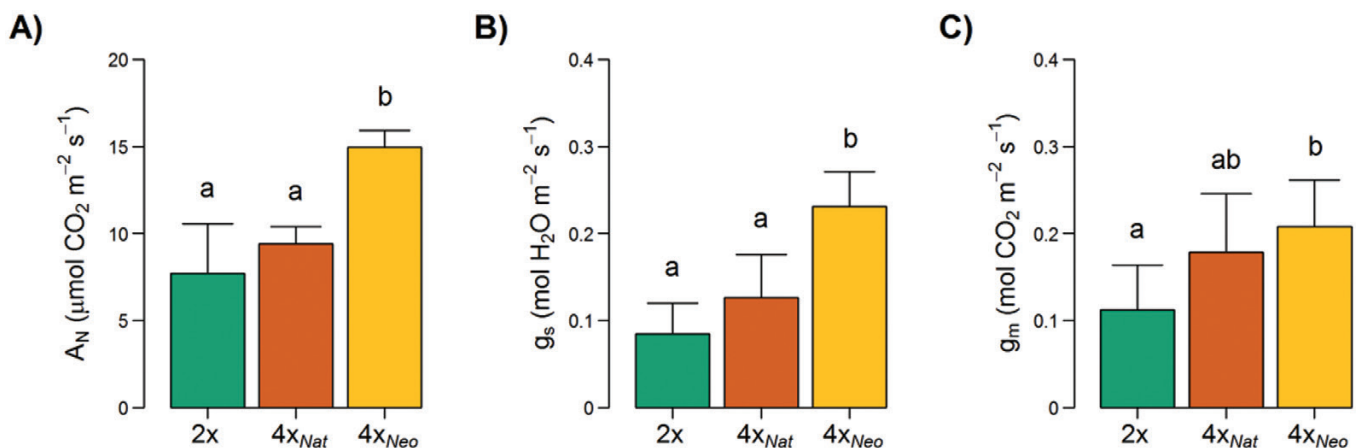
Analysis of leaf chlorophyll fluorescence also showed several distinct patterns of variation between the cytotypes (Fig. 4). Significant differences were found for maximum electron transport rate ( $\text{ETR}_{max}$ ;  $F_{2,20}=5.64$ ,  $P<0.05$ ) and

maximum quantum efficiency of PSII ( $F_v/F_m$ ;  $F_{2,48}=4.17$ ,  $P<0.05$ ). In both cases, higher values were found in  $4x_{Neo}$  compared to  $2x$ , whilst values in  $4x_{Nat}$  were intermediate (Fig. 4A, B), indicating a reduction in the polyploidy-mediated direct effect on these traits. Such an after-WGD reduction was not found in the performance index (PI), with  $4x_{Neo}$  and  $4x_{Nat}$  showing higher values (71.5% on average) than  $2x$  ( $F_{2,47}=8.70$ ,  $P<0.001$ ; Fig. 4C).

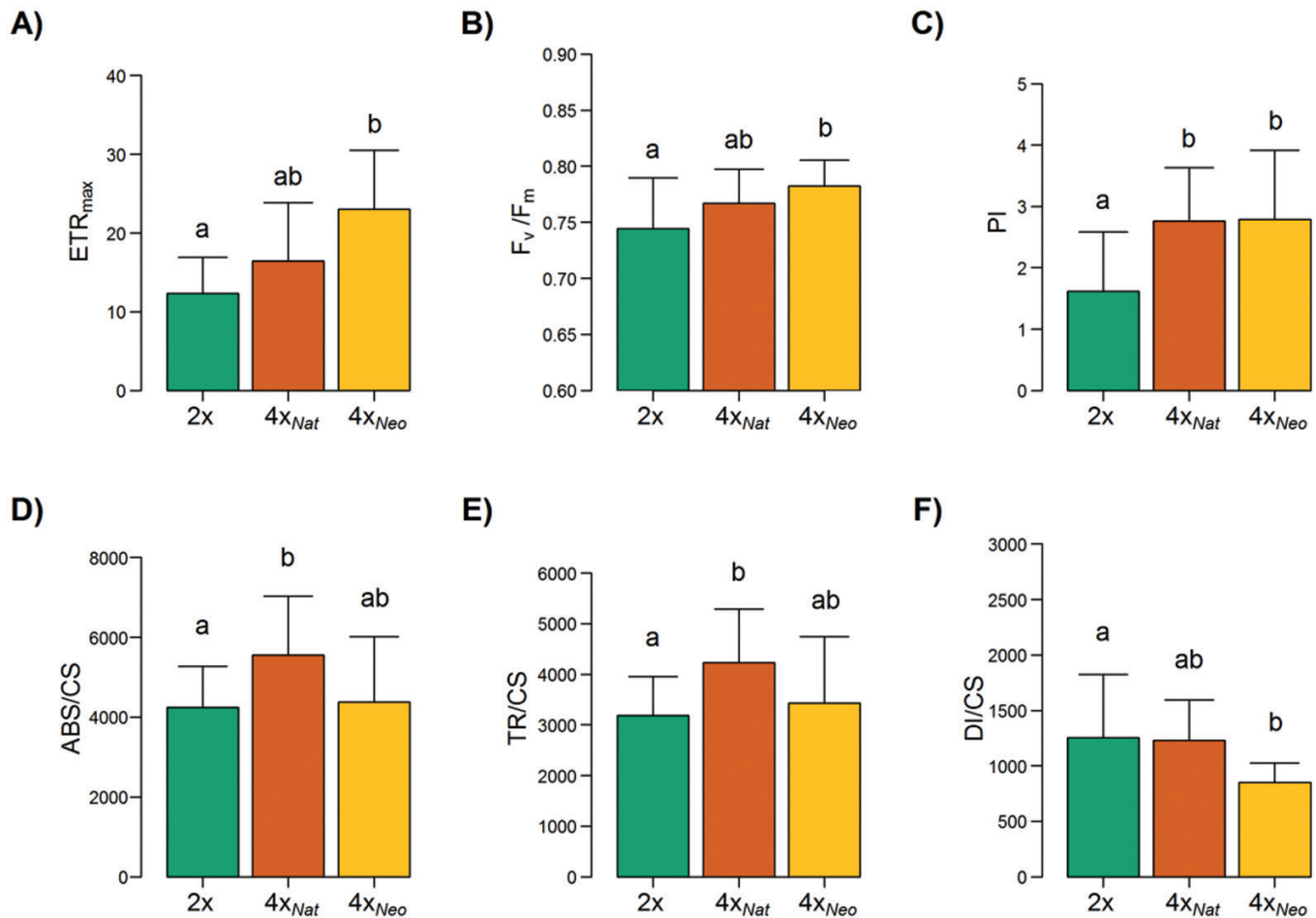
A different pattern was observed for the energy transduction fluxes. We did not observe a direct effect of WGD but a post-polyploidization divergence was found for the absorbed energy flux per cross-section (ABS/CS;  $F_{2,47}=4.87$ ,  $P<0.05$ ; Fig. 4D). The values for  $2x$  and  $4x_{Neo}$  were similar ( $P>0.05$ ), whilst  $4x_{Nat}$  showed a 30.8% increase in ABS/CS compared to  $2x$  ( $P<0.01$ ). No significant difference was found between  $4x_{Nat}$  and  $4x_{Neo}$  ( $P>0.05$ ). The same post-WGD divergence was also observed for the trapped energy flux per cross-section (TR/CS;  $F_{2,47}=5.31$ ,  $P<0.01$ ; Fig. 4E), with  $4x_{Nat}$  showing a 33.0% increase compared to the diploids. A similar trend was found in the electron transport energy flux per cross-section (ET/CS), but there were no significant differences among the cytotypes ( $F_{2,47}=1.75$ ,  $P>0.05$ ), with mean values of 1717, 1960, and 2065 for  $2x$ ,  $4x_{Neo}$ , and  $4x_{Nat}$ , respectively (Supplementary Fig. S2). Finally, the dissipated energy flux per cross-section (DI/CS) was only marginally affected by chromosome doubling ( $F_{2,45}=2.57$ ,  $P=0.09$ ), with  $4x_{Neo}$  showing  $\sim 0.3$ -fold lower dissipation values than  $2x$  and  $4x_{Nat}$  (Fig. 4F).

## Discussion

Exposure to colchicine through seed imbibition was an efficient method for obtaining synthetic neopolyploids of *Dianthus broteri*, and our results could have implications for the optimization of autopolyploidy induction in general (Fig. 1).



**Fig. 3.** Effects of polyploidization in *Dianthus broteri* on leaf gas exchange. Measurements were taken on diploids ( $2x$ ), natural tetraploids ( $4x_{Nat}$ ), and colchicine-induced neotetraploids ( $4x_{Neo}$ ). (A) Net photosynthetic rate ( $A_N$ ), (B) stomatal conductance ( $g_s$ ), and (C) mesophyll conductance ( $g_m$ ). Data are means ( $\pm$ SD),  $n=5$ . Different letters indicate significant differences among cytotypes as determined using ANOVA followed by Tukey's test ( $P<0.05$ ).



**Fig. 4.** Effects of polyploidization in *Dianthus broteri* on leaf chlorophyll fluorescence. Measurements were taken on diploids (2x), natural tetraploids (4x<sub>Nat</sub>), and colchicine-induced neotetraploids (4x<sub>Neo</sub>). (A) Maximum electron transport rate (ETR<sub>max</sub>), (B) maximum quantum efficiency of PSII (F<sub>v</sub>/F<sub>m</sub>), (C) performance index (PI), (D) absorbed energy flux (ABS/CS), (E) trapped energy flux (TR/CS), and (F) dissipated energy flux (DI/CS) per leaf cross-section. Data are means (±SD), *n*=10, except (A) where *n*=6. Different letters indicate significant differences among cytotypes as determined using ANOVA followed by Tukey's test (*P*<0.05).

Despite polyploidization increasing in parallel with colchicine concentration, large reductions in germination and seedling survival at high dosages made treatments with intermediate doses more suitable for inducing neopolyploidy. This was consistent with results of previous studies (Thiebaut and Kasha, 1978; Chen *et al.*, 2006; Lehrer *et al.*, 2008; Omidbaigi *et al.*, 2010; Xing *et al.*, 2011; Pavlíková *et al.*, 2017; Sadat Noori *et al.*, 2017), although the different methodologies (different antimetabolic agents and/or different target tissues such as shoot apical meristem or callus) and the species-specific responses to colchicine do not make it possible to establish a general protocol for neopolyploidy induction.

Quantification of nuclear DNA through flow cytometry provides a practical method for quickly determining ploidy levels (Balao *et al.*, 2009) and it was also effective for discerning mixoploidy (Fig. 1C). Analysis of the monoploid genome size (1Cx) revealed remarkable genome size stability in nascent neopolyploids but a moderate genomic diploidization

in the natural tetraploid populations (Fig. 1D), as previously shown by Balao *et al.* (2009). This is a common phenomenon in mesopolyploids (Dodsworth *et al.*, 2016; Mandáková *et al.*, 2010) and could be mainly due to gene loss and chromosomal rearrangements contributing to restore successful cyto-nuclear interactions (Sharbrough *et al.*, 2017). Although genetic change seems to be subtle (but spread locally) in this *D. broteri* polyploid complex due to rapid diversification (Balao *et al.*, 2010), genomic adjustments could have played a crucial role in adaptation after WGD, not only providing genomic stability but also accounting for transcriptomic distinctness, which frequently results in phenotypic novelty and ecophysiological differentiation (Chen *et al.*, 2007; Chelaifa *et al.*, 2010; Soltis *et al.*, 2014; Dodsworth *et al.*, 2016). In this regard, genomic diploidization could have boosted local adaptations following the post-WGD niche expansion, and fostered the remarkable ecological features of *D. broteri* tetraploids, which show greater niche breadth compared with the rest of the cytotypes (López-Jurado *et al.*,



2019) and also distinct light-harvesting and photoprotection strategies (López-Jurado *et al.*, 2020).

The few previous studies that have examined the effects of autopolyploidy on plant physiology have focused on synthetic neopolyploids (Stupar *et al.*, 2007; Liu *et al.*, 2011; Dong *et al.*, 2017; Wei *et al.*, 2020) or on divergence in natural populations (Balao *et al.*, 2011; Manzaneda *et al.*, 2012; Thompson *et al.*, 2014; Pacey *et al.*, 2020). In contrast, our approach was able to distinguish not just the post-WGD effects on several physiological and development traits, but also the immediate effects that help to explain the divergent evolution of the ecological niche in the polyploids. For example, it is well established that stomatal characteristics have a great impact on the physiology of land plants, and climatic conditions usually operate as selective forces for these traits (Vesely *et al.*, 2020). Our data indicated that autopolyploidization in *D. broteri* directly modified the size of guard cells (i.e. the ‘gigas effect’), resulting in larger stomata with greater aperture area available for gas exchange (Fig. 2). Conversely, the density of stomata immediately after WGD decreased, but interestingly tetraploid populations in the wild did not show these changes in stomatal size and density. A reduction in stomatal size and an increase in density after WGD has also been shown in other polyploid systems (e.g. Maherli *et al.*, 2009; Münzbergová, 2017). Thus, a ‘phenotypic diploidization’ could occur after WGD on these stomatal traits, which become diploid-like either due to directional selection after establishment (Vyas *et al.*, 2007) or because the establishment of polyploid individuals with unfit stomatal characteristics is prevented (Comai, 2005; Soltis *et al.*, 2014). In addition, stomatal downsizing in  $4x_{\text{Nat}}$  *D. broteri*, together with an increased number of stomata per unit area, would be related to the genome downsizing (i.e. genomic diploidization) in the natural tetraploids. Variation in cell size (related to the loss of DNA content) will play a crucial role in optimizing gas exchange, potential carbon gain, and water use after WGD (Simonin and Roddy, 2018; Lawson and Violet-Chabrand, 2019; Roddy *et al.*, 2020). Given the fact that higher stomatal densities have been associated with more arid climates (Carlson *et al.*, 2016), the phenotypic and genomic diploidization in the higher-order neopolyploids ( $6x$ ,  $12x$ ) of *D. broteri* could have also triggered adaptation to harsh environments (Balao *et al.*, 2011). In addition, the remarkable within-cytotype variation of stomatal size in naturally occurring  $2x$  and  $4x$  populations (Fig. 2) suggests that local adaptations in *D. broteri* might reside in adjusting stomatal density rather than stomatal size (Wei *et al.*, 2019).

Physiological traits also showed a mixture of immediate and post-WGD effects. However, we did not find any differences between cytotypes (either synthetic or natural polyploids) in maximum carboxylation rate of Rubisco ( $V_{c,\text{max}}$ ), dark respiration ( $R_d$ ),  $\text{CO}_2$  concentration in the substomatal cavities ( $C_i$ ), or the electron transport energy flux per leaf cross-section (ET/CS) (Supplementary Fig. S2), so the few (if any) changes

following WGD would be deleterious (e.g. under purifying selection). Interestingly, a previous study showed significant down-regulation in linear electron transport (i.e. ET/CS) only in the higher-ploidy levels ( $6x$  and  $12x$ ) of the *D. broteri* complex, suggesting a photoprotective adaptation to their stressful ecological niches (López-Jurado *et al.*, 2020).

Phenotypic diploidization was evident in the stomatal and mesophyll conductances ( $g_s$  and  $g_m$ ; Fig. 3) and hence the increases gained through WGD were not maintained in  $4x_{\text{Nat}}$ . In agreement with our results (i.e.  $4x_{\text{Neo}}$  having higher conductances than  $2x$ ), neopolyploids frequently display increased  $g_s$  and  $g_m$ . (Vyas *et al.*, 2007; Wang *et al.*, 2019; Monda *et al.*, 2016). This might be partially explained by structural differences between the ploidy levels, with greater stomatal area and larger intercellular spaces in the neopolyploids. Nevertheless, other non-structural factors directly affected by WGD could help to explain the differences in conductances, such as osmotic adjustment and metabolic regulation of stomatal opening (Mouhaya *et al.*, 2010; Monda *et al.*, 2016). It is worth noting that our physiological measurements were taken under optimal conditions and that a different picture might be seen under stressful ones (López-Jurado *et al.*, 2020). The tendency of a return to diploid-like  $g_s$  and  $g_m$  values after WGD has not been previously reported to our knowledge, and a single study comparing diploids, neopolyploids, and established polyploids found that increases in  $g_s$  and  $g_m$  observed immediately after WGD tended to then increase even further (Vyas *et al.*, 2007). However, this diploidization of conductances could accompany the structural diploidization of the stomata. Higher densities of smaller stomata are advantageous for gas exchange because they result in shorter diffusion path lengths (Franks and Beerling, 2009), and they can protect plants from xylem embolisms as well as facilitate the reduction of water loss (Li *et al.*, 1996; te Beest *et al.*, 2012).

The net photosynthetic rate ( $A_N$ ), which correlates with  $g_s$  and  $g_m$  (among other parameters), showed higher values for  $4x_{\text{Neo}}$  whilst it did not differ between  $2x$  and  $4x_{\text{Nat}}$  (Fig. 3). A greater photosynthetic capacity in combination with faster growth rate is common in neopolyploids (Ramsey and Schemske, 2002; Saleh *et al.*, 2008; Münzbergová, 2017) and seem to be the rule in established mesopolyploids (Hull-Sanders *et al.*, 2009; Ježilová *et al.*, 2015; Liao *et al.*, 2016). Accordingly, the noticeably lower net photosynthetic rate that we observed in natural tetraploids (similar to that in the diploids) would also be related to the genomic diploidization and the consequent stomatal adaptations to optimize the balance between  $\text{CO}_2$  acquisition and water losses under a wide range of environmental conditions (Simonin and Roddy, 2018; Roddy *et al.*, 2020).

The influence of phenotypic diploidization was also observed for the efficiency of the PSII apparatus, as indicated by the differences between the cytotypes in several chlorophyll fluorescence parameters (Fig. 4) (Maxwell and Johnson, 2000). The  $4x_{\text{Neo}}$  plants showed higher values for maximum

electron transport rate ( $ETR_{max}$ ) and maximum quantum efficiency of PSII ( $F_v/F_m$ ), and we also found that WGD *per se* decreased the dissipated energy flux per leaf cross-section (DI/CS). These results indicated that much of the energy absorbed by the  $4x_{Neo}$  plants would have been transformed in their photosystems and directed to the photochemical pathway (Flexas *et al.*, 2013), which is consistent with their greater  $CO_2$  assimilation capacity, as discussed above. Conversely, the higher DI/CS value in the natural populations could reflect a protective mechanism against the high irradiance typical of the Mediterranean dry season found at the localities inhabited by *D. broteri* (López-Jurado *et al.*, 2019, 2020). Thus, environmental constraints may favour selection towards a return to the original diploid DI/CS values (i.e. phenotypic diploidization).

Notwithstanding this pattern of phenotypic diploidization being observed in leaf gas-exchange and in some leaf chlorophyll fluorescence parameters, other photosynthetically relevant variables showed an increase in post-WGD differentiation. While López-Jurado *et al.* (2020) did not detect significant differences between  $2x$  and  $4x$  cytotypes at non-stressful temperatures for absorbed and trapped energy fluxes per leaf cross-section (ABS/CS and TR/CS, respectively), our design allowed us to distinguish them (Fig. 4). Although there was not a clear immediate effect of WGD on these parameters, a post-WGD selection for elevated energy fluxes was revealed. A possible mechanistic explanation for the increases in ABS/CS and TR/CS in the natural tetraploids would be a preferential retention of dosage-sensitive genes encoding components of both PSI and PSII, which would cause increased gene expression during the diploidization process (Coate *et al.*, 2011). Synthetic tetraploids would display similar values to their progenitors because the WGD would maintain metabolic homeostasis (i.e. not alter molecular stoichiometry; He *et al.*, 2013). An alternative explanation for the enhanced ABS/CS and TR/CS in  $4x_{Nat}$  would be the neofunctionalization of duplicate genes encoding components associated with the two photosystems, with the alterations potentially enhancing their functionality (Coate and Doyle, 2013). It was notable that despite these differences in ABS/CS, TR/CS, and DI/CS, the tetraploids conserved the photochemical superiority conferred by autoploidization *per se* (as mirrored by the values of performance index; Fig. 4C), indicating the necessity for natural polyploids of maintaining this feature.

Our study has highlighted the relative importance of WGD *per se* and post-WGD selection in determining the distinct phenotypes of the  $2x$  and  $4x$  cytotypes of *D. broteri*. The polyploidy-related shifts in ecophysiological traits that we have identified could provide selective advantages that lead to the initial short-term survival and establishment of polyploids, which usually occupy new niches out of the range of the diploid (te Beest *et al.*, 2012). Although evidence for several alternative niche-evolution patterns has been found (Glennon *et al.*, 2014;

Pegoraro *et al.*, 2019), divergence is one of the most commonly described in polyploid complexes (Thompson *et al.*, 2014; López-Jurado *et al.*, 2019). In *D. broteri*, the increased photosynthetic capacity observed in the synthetic neopolyploids (in comparison to diploids) would have the potential to facilitate their establishment through the exploitation of new niches, and would thus explain the wider ecological range of the tetraploids (López-Jurado *et al.*, 2019).

In summary, the results of our study not only suggest that many important plant functional traits are directly affected by polyploidization, but they also reveal that the process of phenotypic diploidization can lead to the creative role of polyploidization being underestimated. Thus, phenotypic novelty in neopolyploids might be constrained by regulatory mechanisms related to physiology as well as by other evolutionary processes related to environmental pressures.

## Supplementary data

The following supplementary data are available at [JXB online](#).

Fig. S1. Flow cytometry analyses of the plants arising from colchicine-treated seeds.

Fig. S2. Intercellular  $CO_2$  concentration, maximum carboxylation rate of Rubisco, dark respiration, and electron transport energy flux per leaf cross-section in the different cytotypes..

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## Author contributions

FB and EMN designed the study; JJDD, JLJ, EMN and FB performed all the experiments and data analyses; JJDD drafted the original manuscript; JLJ, EMN, and FB edited the manuscript before submission.

## Data availability

The data supporting the findings of this study are available from the corresponding author, J.J. Domínguez-Delgado, upon request.

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