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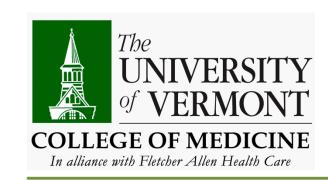
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# Congestive heart failure patient education intervention to address 30 day CHF readmission



## James M. Jeffords Institute for Quality and Operational Effectiveness at FAHC

Jeanne Gosselin, Jennifer Hanson, Sonam Kapadia, Matthew Lin, Brenton Nash, Luke Neill, Christine Tran Project Mentor and Agency Representative - Dr. Ted James, MD, Dr. William Hopkins, MD, Lori Notowitz, RN



#### **BACKGROUND**

- Section 3025 of the Affordable Care Act established the Hospital Readmissions Reduction Program, which cuts reimbursement for readmissions within 30 days of discharge.<sup>1</sup>
- Congestive heart failure (CHF) 30 day readmission rates at FAHC in 2012 approached nearly 22.2% among Medicare patients.<sup>2</sup>
- ❖ Patient education interventions utilizing the Teach Back method such as UCSF's Heart Failure Program have demonstrated success in reducing 30-day readmission rates.<sup>3</sup>
- ❖ Teach Back is an evidence-based method that ensures patient understanding of information by asking patients to explain what they have been told. <sup>4-5</sup>
- ❖ Anderson et al. and Dudas et al. also demonstrated the efficacy of inpatient education and post-discharge telephone calls in reducing readmission rates for CHF. 6-7

#### **OBJECTIVES**

- Through patient education, promote patient understanding of:
  - Congestive heart failure diagnosis
  - Classic symptom presentation of a CHF exacerbation
  - Signs of worsened CHF severity
- Improve patient self-monitoring of CHF and promote post-discharge follow-up with primary care providers
- Through patient education, reduce re-admission rates for CHF
- ❖ Assess pre- and post-intervention patient self-efficacy in seeking treatment for CHF exacerbation
- Provide each patient with, or ensure prior receipt of, a FAHC Cardiology Department Heart Failure Journal

#### **METHODS**

- Inclusion criteria for participation in intervention:
- Medicare insurance as either primary or secondary coverage
- CHF (or CHF variant) listed under "Active Problems" on EHR
- Admission to any FAHC inpatient unit at the time of intervention
- Patient consent for the two distinct phases of the project
- ❖ Teach back oriented intervention completed with a convenient sample of CHF patients admitted to FAHC
  - 1. Pre-discharge educational component to promote patient understanding of edema, weight gain and shortness of breath based on the recommendations outlined in the Heart Failure Journal (Fig. 3)
- 2. Follow-up telephone call two weeks following discharge

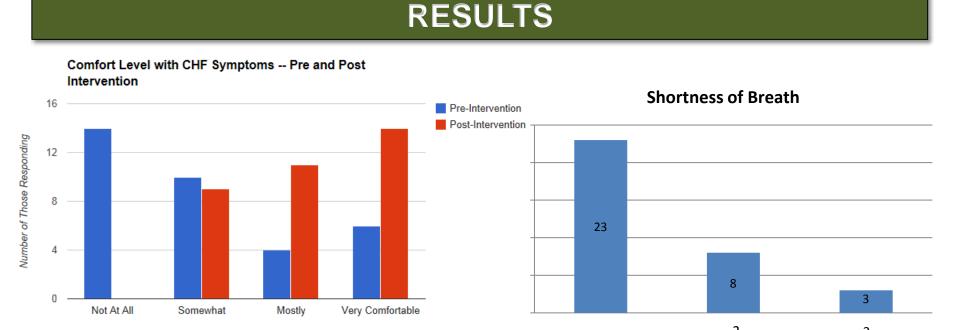


Figure 1. Pre and post-intervention patient self-efficacy NOTE: the mode comfort level Pre-Intervention was "somewhat comfortable". At the conclusion of the intervention, the mode comfort level increased to "mostly comfortable". This increase was sustained at the two-week follow-up.

Figure 2. Total number of times teach-back was required NOTE: all other facts exhibited a similar profile. Mode number of teach backs for all were 1.

- ❖ Patient reported understanding of CHF symptoms increased from pre- to post-teach back sessions (Fig. 1)
- ❖ All patients were provided with a heart failure education binder during the initial intervention with the exception of one patient who had received the journal beforehand
- ❖ SOB required the most educational time and edema required the least (Fig. 2)
- Confidence of CHF symptoms management sustained at phone follow-up
- ❖ 43.6% of patients lost to follow-up which includes a mortality rate of 23.5%
- ❖ Of the 8 patients who died within 30 days of discharge, 4 died in the hospital, 2 were discharged to respite or nursing home, 2 died at home
- ❖ Raw readmission data excluding deaths within 30 days of discharge was 50% compared to the FAHC adjusted rate of 21.3%
- ❖ 68% of patients did not have a PCP appointment at the time of the initial intervention

# EVERY DAY: • Weigh yourself in the morning before breakfast, write down and compare to yesterday's weight. • Weigh yourself in the morning before breakfast, write down and compare to yesterday's weight. • Weigh yourself in the morning before breakfast, write down and compare to yesterday's weight.



## GREEN ZONE – This is your goal Your symptoms are under control. You have:

**GREEN** 

No shortness of breath.
No weight gain more than 2 pounds.
(it may change 1 or 2 pounds some days).
No swelling of your feet, ankles, legs or stomach.

Figure 3. Heart failure zones taken from FAHC Heart Failure Journal

- RED GO
- EMERGENCY

  Go to the emergency room or call 911 if you have any of the following:

   Struggling to breathe. Unrelieved shortness of breath while sitting still.

   Have confusion or can't think clearly:
  - Have confusion or can't think clearly.

sleep sitting up in a chair.

#### DISCUSSION

- Teach-back has positive impact on improving understanding of CHF symptom management
- Patients do not consistently receive education on how to effectively manage and understand their symptoms
- While the current readmission rate was greater than the existing FAHC rate, our data analysis did not include a risk adjustment
- While most patients have a PCP, the majority did not schedule a follow up appointment. Lack of follow-up has been shown to contribute to higher readmission rates

#### **LESSONS LEARNED**

- Barriers to patient management of congestive heart failure include limited post-discharge patient follow-up
- ❖ Patient awareness of the signs and symptoms of an acute on chronic CHF exacerbation is critical in reducing 30 day re-admission rates
- ❖ Given the fluctuation of symptoms in chronic illness, patients may not understand the relationship between the acute illness for which they are hospitalized and their underlying disease
- ❖ Administrative barriers exist to implementing patient education interventions and consistent use of standardized discharge procedures
- In the future, there is a need to enhance patient provision of the heart failure journal and promote PCP follow-up appointment

#### LIMITATIONS

- ❖ Inclusion criteria did not specify CHF as the primary diagnosis and most patients were admitted with an acute on chronic CHF exacerbation or an unrelated cause
- Loss of follow-up due to inability to contact the patient or reported death was an obstacle to completing data collection
- Cognitive impairments during the teach back were not assessed
- Participant variability in disease severity and time course

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