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1 2

The impact of e-cycling on travel behaviour: A scoping review

3 Abstract

Introduction: Electrically assisted bicycles (e-bikes) have become increasingly popular in 4 5 the past decade. This review aimed to scope the literature to identify what is known about the frequency and duration of e-bike use, their impact on travel behaviour, the purposes for 6 7 which e-bikes are used and factors associated with e-bike use. In addition, the review aimed 8 to identify gaps in the literature and highlight future research priorities. Methods: A scoping review of published and unpublished literature in any language. 9 Relevant articles were identified through searching six databases, two grey literature 10 platforms and reference lists. Searches were conducted until August 2019. Data were 11 extracted using a standardised extraction form and descriptive and narrative results are 12 provided. 13 Results: Seventy-six studies met the inclusion criteria. The volume of research has increased 14 since 2017 and primarily examines personal e-bike use, as opposed to e-bike share/rental 15 schemes or organizational e-bike initiatives. The use of e-bikes increased the frequency and 16 duration of cycling compared to conventional cycling and may help overcome barriers 17 associated with conventional cycling. The uptake in e-cycling largely substitutes for 18 conventional cycling or private car journeys, though the degree of substitution depends on the 19 primary transport mode prior to e-bike acquisition. E-bikes are primarily used for utilitarian 20 reasons, though older adults also engage in recreational e-cycling. Research priorities include 21 quantitatively examining e-bike use, their impact on overall transport behaviour and 22 identifying determinants of e-cycling to inform intervention and policy. 23 24 **Conclusions:** This review suggests that the personal use of e-bikes is associated with a reduction in motorized vehicle use, which has potential positive impacts on the environment 25 and health. The impacts of e-bike share schemes and workplace initiatives are less well 26 27 understood. Evidence describing the purposes for which e-bikes are used, and the factors associated with usage, are useful to inform e-cycling promotion policy. 28 29 Key words: e-cycling, e-bikes, active travel, travel behaviour 30

31

32 **1. Introduction**

Travel is an essential part of everyday life for most people. Motorized road travel is a
major use of energy, creating air pollution and contributing to global warming (Fuglestvedt et

al., 2008). Vehicles in congestion emit more pollution than free-flowing traffic (Zhang et al.,

2011), which is of concern given that traffic levels, and associated congestion, are expected

to rise in many developed countries including the UK (Department for Transport, 2018a),

Europe (European Commission, 2019), Australia (BITRE, 2015b) and the United States

39 (FHWA, 2020).

Adoption of active travel, such as walking and cycling, may contribute to reducing
congestion, greenhouse gas emissions and air pollution, while also having a positive impact
on health through increased physical activity (Woodcock et al., 2009, Neves and Brand,
2019). Consequently, understanding ways to increase active travel is important to transport
policy makers, urban planners and health care professionals (Laird et al., 2018). Furthermore,
active travel has been highlighted as a means of reducing public transport use and the
associated potential transmission of covid-19 and is being actively encouraged by the UK

47 government (Department for Transport, 2020).

48 However, public engagement in active travel, in particular cycling, is often low (Cavill et

49 al., 2019, Strain et al., 2016, Buehler and Pucher, 2012). In Europe 12% of 27,680

50 individuals across 28 member states reported cycling every day (European Commission,

51 2013). However, large variations in reported cycling exist in Europe with Spain (4%),

52 Luxembourg (4%), and England (2%) reporting the lowest rates of daily cycling while the

53 Netherlands (43%), Denmark (30%) and Finland (28%) reported the highest rates of daily

54 cycling (European Commission, 2013). Specifically, in England in 2017 26% of yearly trips

were made on foot and 2% on bicycle, accounting for 3% of total distance travelled

56 (Department for Transport, 2018b). In the United States fewer than 3% and 1% of the

57 population commuted to work on foot or by bike respectively (League of Amercian

58 Bicyclists, 2019). Commonly reported barriers to active travel include the distance people

59 must travel, lack of time, hilly terrain, and the undesirability of being out of breath or sweaty

60 when arriving at a destination (de Geus et al., 2018, Van Cauwenberg et al., 2018a).

Electrically assisted bicycles (e-bikes) are a more environmentally friendly and sustainable mode of transportation than motorized vehicles, while providing at least moderate intensity physical activity (Bourne et al., 2018). The term e-bike includes a range of designs including solely throttle-controlled bikes, which do not require the rider to pedal or those which provide electrical assistance only when the rider is pedalling. E-bikes which require the user to pedal have lower motor power and maximum speeds compared to throttlecontrolled bikes and are therefore legally classified as bicycles (Fishman and Cherry, 2016).

68 Such bikes enable the user to maintain speed with less effort, overcoming some of the

barriers to traditional cycling (Fishman and Cherry, 2016) and may encourage individuals to
participate in active travel in place of motorized travel. For this review we consider only ebikes that require the user to pedal for assistance to be provided.

E-cycling is increasingly popular, with 40.3 million e-bikes expected to be sold globally 72 in 2023 (Statista, 2015). With this rise in popularity it is important for authorities to 73 understand where e-cycling fits within current mobility patterns. This will assist in decision-74 75 making regarding investment in e-cycling infrastructure and help determine whether 76 strategies to promote e-cycling are appropriate. It is also important to ascertain whether adoption of e-cycling impacts the sedentary behaviour of motorized vehicle use by replacing 77 some car journeys, potentially reducing both motor vehicle congestion and pollution. In 78 contrast, if e-cycling replaces conventional cycling and walking and therefore represent a 79 distraction from the improvement of current cycling and walking infrastructure and initiatives 80 to increase active travel? 81

An individual's transport mode choice depends on the travel need (e.g., commuting, shopping, escorting children) and specific trip attributes (including distance, location and time requirements (Götschi et al., 2017)). It is therefore important to understand how e-bikes are used (regarding distances travelled and duration of rides) and the purpose of their use to understand the contexts in which e-bikes could be incorporated into current travel systems.

In addition to objective travel choices, the decision to engage in e-cycling is likely to be 87 determined by a series of perceptions regarding the individual and the environment. As such 88 studies have begun to explore motivation for e-cycling and experiences of engaging in e-89 cycling to understand why individuals engage in this activity (Fishman and Cherry, 2016). 90 To date, however, review evidence exploring the factors associated with e-cycling, and how 91 engaging in e-cycling impacts travel behaviour, has not been conducted. Collectively, this 92 information is important to guide future planning initiatives and health promotion campaigns. 93 A review of the literature will help to map the available evidence to document our current 94 95 knowledge of how e-bikes are used (i.e., frequency and duration of e-cycling), the purposes for which e-bikes are used, their impact on travel behaviour and to identify potential 96 determinants of e-bike use. In addition, a review will help identify gaps in the literature and 97 highlight future research priorities. 98

99 2. Methods

A scoping review was selected as the most appropriate review method for addressing the
 research aims (Peterson et al., 2017, Grant and Booth, 2009). The 5-stage methodological

102 framework proposed by Arksey and O'Malley (2005) and developed by Levac, Colquhoun &

- 103 O'Brien (2010) was adopted to guide this scoping review. Reporting of the scoping review
- 104 followed the PRISMA Extension for Scoping Reviews guidelines (Tricco et al., 2018).
- 105

106 2.1 Stage 1: Identifying the research question

- 107 A number of research questions were formulated to summarise the evidence. From the108 existing literature this review will determine:
- What is known about the frequency and duration of journeys made by e-bike?
- What is known about the purpose of e-bike use?
- What is known about the impact of e-bike use on overall travel behaviour?
- What is known about individual's motivation for e-cycling, experiences of engaging
 in e-cycling (specifically barriers and benefits to engaging in e-cycling) and general
 attitudes towards e-bikes and e-cycling?
- What are the current evidence gaps and research priorities?
- 116

117 2.2 Stage 2: Identifying relevant studies

118 2.2.1 Identify relevant outcomes

119 The review included studies that provided data/results relevant to any of the research aims or questions. This included self-report or objective measures of the impact of having access to 120 an e-bike on the use of the e-bike, and alternative modes of transport and the purpose of e-121 bike trips (e.g., recreation, commuting, errands etc.). In addition, outcomes related to the 122 motives for e-cycling, experiences of engaging in e-cycling and general attitudes towards e-123 bikes and e-cycling were included. Studies that reported future preferences for e-cycling, 124 without having had access to an e-bike were not included as these data would not assess 125 actual impact. 126

127

128 2.2.2 Types of sources

- 129 Peer-reviewed primary research including both experimental and non-experimental studies,
- 130 including cross-sectional and longitudinal quantitative and qualitative studies were
- 131 considered for inclusion. Theses (PhD, MSc, MPhil or BSc), project reports or presentations
- and conference proceedings were considered for inclusion. Review articles were screened for
- appropriate references but not included in the review. Studies published in any language were
- 134 considered. Editorials, opinion pieces and commentaries were not included.

135

136 2.2.3 Types of participants

Studies with adults over 18 years of age, healthy or with long-term health conditions were
included. Eligible adult participants were owners of an e-bike or had regular access to an ebike (e.g., were part of an e-bike sharing scheme, rented an e-bike or were provided with an

- 140 e-bike as part of an intervention).
- 141

142 2.2.4 Context

Only studies of e-bikes that had pedals and were operated in part by the individual (i.e., some
amount of energy, above resting metabolic rate, must be expended when cycling) were
included. Studies including e-bikes operated solely by a motor, not requiring pedalling, were
excluded.

147

148 2.2.5 Search strategy

- The following databases were searched from 1989 (the date the first e-bike was produced) to
 the present day: Elsevier ScienceDirect, ISS Web of Science, ProQuest, EMBASE,
- 151 MEDLINE (via Ovid) and Scopus. Search terms pertained to e-bikes only to keep the search
- as broad as possible. A list of search terms is provided in supplementary file 1. OpenGrey and
- 153 Google Scholar (first 20-pages) were searched using the term '*electrically-assisted bicycle*'.
- 154 The reference lists from all selected articles were hand-searched for relevant studies.
- 155 Searches were run up to August 2019.

156

157 2.3 Stage 3: Study selection

158 All identified records were uploaded to the online software Covidence

159 (<u>https://www.covidence.org</u>). Duplicate publications were removed, and two reviewers (XXX

and XXX) then independently conducted title and abstract screening. These reviewers met

- 161 following completion of 20% and 50% of screening to assess agreement. Full texts were
- sourced, and when required, translation was conducted by individuals fluent in reading and
- speaking the required language in addition to English. Full-text screening was conducted
- independently by two reviewers (XXX and XX) who met at 25% and 50% of full text
- screening to assess agreement. Where findings from conference proceedings were superseded
- by a project report or published literature data from the earlier conference proceeding was not
- 167 reported.

Scoping reviews are typically iterative given the increased familiarity of the 168 researchers with the evidence as the review progresses (Arksey and O'Malley, 2005). In the 169 current review much of the evidence failed to report on the characteristics of the e-bikes 170 being investigated. In North America and Europe, the predominant e-bike design has pedals 171 and the rider must pedal for power to be provided. In China, however, e-bikes are 172 predominantly throttle powered and do not require pedalling (Fishman and Cherry, 2016). As 173 174 such, unless specifically stating the type of e-bike used, studies conducted in Europe and North America were included, while those conducted in China were excluded. 175

176

177 2.4 Stage 4: Charting the data

A data extraction chart was created and reviewed by all authors prior to data extraction. The
following data were extracted from each article: author(s), year and type of publication,
location, study aims, study design, study methodology, sample size and characteristics,
outcomes measured and key findings. Data extraction was conducted by two reviewers in a
stepwise fashion. Specifically, XXX extracted data from 100% of included studies and XXX
then extracted data from 25% of these studies to check for accuracy. Any discrepancies were
discussed and resolved.

185

186 2.5 Stage 5: Collating, summarizing, and reporting the results

A descriptive analysis was conducted to provide information on the volume of included 187 studies by year of publication, location of study, study methodology and outcomes examined. 188 Where behavioural outcomes were examined using qualitative methods these results were 189 incorporated into a descriptive summary. For motivation, experience and attitude outcomes 190 examined using qualitative methods, information was characterised by identifying the main 191 themes reported by authors. Common themes across studies are presented. The review of 192 qualitative research to identify the main themes was conducted by two reviewers (XXX and 193 XX), and a narrative summary is provided for each outcome reviewed. The meaning of the 194 findings in relation to the overall research question and the broader implications for research, 195 policy and practice is discussed, including identification of relevant evidence gaps and 196 priorities. 197

198 **3. Results**

199 *3.1 Articles retrieved*

- 200 In total 4043 records were identified from database and grey literature searches. After
- 201 duplicates were removed 2841 records remained and underwent title and abstract screening
- 202 (see Figure 1 for review flow diagram). A total of 181 articles underwent full test screening.
- 203 Of these, 61 articles were considered relevant to the aims and were included in the review.
- 204 Reference lists of eligible studies were searched, and an additional 16 articles were identified
- for inclusion in the review. Of the 77 articles for inclusion in the review one could not be
- sourced (Wright, 2013), leaving 76 for inclusion in the analysis.
- 207

208 *3.2 Article characteristics*

Articles were identified from 17 countries. A total of 80.3% of the articles originated from

Europe (n=61), 17.1% from North America (n=13) and 2.6% from Australia and New

Zealand (n=2). Five articles (6.6%) were published between 2003-2010, all of which

originated from Europe, with the remaining articles (93.4%) published from 2011 onwards.

- Figure 2 shows the chronological increase in papers reporting relevant outcomes from 2003
- to August 2019.

215

Of the 76 articles, 48 were peer-reviewed research papers, drawn from 40 studies and 28 216 were from grey literature. Most of the peer-reviewed research has been published in transport 217 related journals (see Table 1) and has increased substantially since 2017 (see Figure 2). The 218 grey literature comprised five published conference proceedings, four theses, 17 project 219 reports and two project presentations. Of the 68 unique studies identified 40 had a non-220 221 experimental design (30 cross-sectional, 10 longitudinal) and 28 were experimental. Most studies (n=65) examined outcomes associated with personal e-bike use. Eight studies 222 223 examined the impact of e-bike share or rental schemes and three studies examined workplace e-bike initiatives. 224

225

Non-experimental studies: Findings from non-experimental studies on personal e-bike use 226 (n=31) are reported in supplementary file 2. One study examined the experiences of students' 227 use of e-bikes and two explored e-cycling in older adults. The remaining studies did not 228 specify participants age; however, demographic data showed that most e-bike users were ≥ 40 229 years of age. The percentage of female e-bike users in the studies ranged from 15-56%. A 230 2014 survey of e-bike owners in USA reported 15% of the sample were female (MacArthur 231 et al., 2014). When the survey was repeated in 2018, 28% of the sample were female 232 (MacArthur et al., 2018). Samples sizes ranged from 11 to 1796. Nine studies compared e-233

bike use to conventional bike use. Non-experimental studies from e-bike rental/share schemes
(n=8) and workplace e-bike initiatives (n=1) are reported in supplementary files 3 and 4,
respectively.

237

Experimental studies: The populations targeted by experimental studies examining personal 238 e-bike use (n=26) were highly heterogenous (see supplementary file 5). Populations studied 239 included university staff and students (n=3), university students exclusively (n=1), older 240 adults (n=1), inactive adults (n=4), individuals with type 2 diabetes mellitus (n=1), stroke 241 survivors (n=1), company employees (n=4), commuters (n=4) and parents (n=1). Two studies 242 provided families with electric vehicles on loan with the inclusion of e-bikes. One study 243 required participants to hand over the keys to their motor vehicle in exchange for an e-bike 244 (Moser et al., 2018). E-bike loan periods varied in length from one day to three years. The 245 percentage of females in experimental studies ranged from 0-80% and sample sizes ranged 246 from three to 1854. Experimental studies from workplace e-bike initiatives (n=2) are reported 247 in supplementary file 4. 248

249

250 3.3 What is known about the frequency and duration of e-bike use?

Sixty-one studies (80%) reported e-bike use following the acquisition of an e-bike. E-bike 251 use was primarily measured using self-report online or paper questionnaires. Four non-252 experimental studies recorded e-bike use using GPS tracking and three with travel logs. Ten 253 experimental studies used GPS tracking or bicycle odometer measurements and eight used 254 255 travel logs including smartphone applications. The types of e-bike use outcomes reported were highly heterogenous with varying time scales and distance measurements reported. 256 257 Reported mean daily distances travelled on the e-bike ranged from 2.7km to 24.0km, with the majority of studies (n = 20) reporting mean daily distances being between 3km and 258 11.5km. Frequency of e-bike use ranged from 1.9 to 5.1 days per week. Haustein and 259 colleagues (2016a) reported that recreational riders cycled further distances per trip compared 260 to those that used the e-bike for utilitarian purposes (e.g., commuting, shopping, running 261 errands). While Winslott Hiselius and colleagues (2017) reported that e-bikes were used for 262 commuting on 3.6 days per week and for leisure on 1.4 days per week. 263

Participants cycled longer distances on an e-bike compared to a conventional bike. In a randomized controlled trial in which adults had access to an e-bike or conventional bike for 3-months the median distance cycled per week on the e-bike was 20.2km compared to 11.9km on the conventional bike, with individuals spending longer on the e-bike 268 (62.7minutes) compared to the conventional bike (51.1minutes; (Bjørnarå et al., 2019)).

269 Similarly, in a study conducted in seven European countries, Castro and colleagues (2019)

270 reported that e-cyclists average daily travel distance was 8.0km compared to 5.3km for

271 conventional bike commuters. In addition, individual trip distances and duration of rides on

e-bikes were longer than those on a conventional bike (Castro et al., 2019, Mobiel 21, 2014).

273 In a number of studies participants also self-reported increases in cycling frequency and/or

duration following the acquisition of an e-bike (Dill and Rose, 2012, Hendriksen et al., 2008,

275 Kroyer and Johansson, 2013, Fyhri et al., 2017, MacArthur et al., 2018).

The majority of evidence suggested that men ride an e-bike more frequently and further than women (Cooper et al., 2018, Bundesamt für Umwelt, 2004, Van Cauwenberg et al., 2018c, de Geus et al., 2013, de Kruijf et al., 2018, Jahre et al., 2019). However, Cappelle (2003) found that women (mean age =46 years) cycled more frequently than men, while Castro and colleagues (2019) reported that more women were e-bike and conventional bike users than men in a sample of similar age.

Few studies have compared e-cycling between different age groups, of those that have the 282 evidence suggested that younger adults cycled longer distances than older adults (Bundesamt 283 für Umwelt, 2004) and that as age increases there is a decrease in e-bike use (Kroesen, 2017). 284 In the workplace, e-bikes were used for work travel by employees in the two studies that 285 provided e-bikes as company transport (Prill, 2015, Kroyer and Johansson, 2013). When e-286 cargo bikes were introduced as a replacement for conventional bikes or cars/vans in a 2-year 287 trial, 147 of 362 messengers rejected the adoption of the bike, with 48.3% reporting a 288 289 preference to use the car or van (Gruber and Kihm, 2016).

Six of the eight studies examining e-bike rental/share schemes reported e-bike use. Distances covered on the e-bikes ranged from 2-10km. In the two studies that compared ebike to conventional bike share, the authors reported that individuals travelled further on the e-bike than they did on a conventional bike (Langford et al., 2013, Bikeplus, 2016)

294

295 *3.4 What is known about the purpose of e-bike use?*

Forty-one studies (54%) reported on the purpose of e-bike use using mostly self-reported retrospective measures including questionnaires and travel diaries. E-bikes were used for a wide range of purposes including commuting, shopping, visiting friends and family and recreation. However, e-bikes appear to be used more frequently as a utilitarian mode of transport rather than for a leisure activity. Studies with samples aged \leq 55years reported the e-bike being used primarily for commuting (Dill and Rose, 2012, Winslott Hiselius and

Svensson, 2017, MacArthur et al., 2014, Plazier et al., 2017a, Popovich et al., 2014,

303 Schleinitz et al., 2014, Cappelle et al., 2003, Kairos, 2010, MacArthur et al., 2018, Lobben et

al., 2019, Behrendt, 2018, Sundfør and Fyhri, 2017) whilst older adults used the e-bike for

shopping and visiting friends but rarely for commuting. In addition, older adults used the e-

bike for recreational purposes. Whether e-bikes were primarily used for recreation or running
errands in older adults varied across studies (Hendriksen et al., 2008, Van Cauwenberg et al.,

2018c, Johnson and Rose, 2015, Leyland et al., 2019, Wolf and Seebauer, 2014). Few studies
have examined how the purpose of e-bike use differs between genders. Among older adults

310 Van Cauwenberg and colleagues (2018c) reported that women used the e-bike for more311 social visits than men.

In the workplace e-bikes were used for commuting, travelling between offices and to meet customers (Kroyer and Johansson, 2013, Prill, 2015). Of the three studies that examined the purpose of using an e-bike share scheme uses varied and included shopping, running errands, commuting to work or school or for recreation (Munkacsy and Monzon, 2017, Langford et al., 2013, He et al., 2019).

317

318 3.5 What is known about the impact of e-bikes on travel behaviour?

Forty-two studies (55%) examined the impact of e-bike use on other travel modes.
The degree to which e-bikes replaced alternative transport modes varied across studies.
However, the evidence suggests that the car and conventional bicycle were the most
substituted modes of transport following acquisition of the e-bike.

The proportion of e-bike trips previously conducted by conventional bicycles ranged from 23% to 72% of total trips. Among older adults Van Cauwenberg and colleagues (2018c) reported that 72% of conventional bike trips were replaced by the e-bike, with those who were conventional cyclists prior to acquisition of an e-bike reporting greater e-bike substitution than non-cyclists (Johnson and Rose, 2015).

The proportion of car journeys substituted following acquisition of an e-bike ranged from 20% to 86%, with three studies reporting the substitution of short car journeys with the e-bike¹ (Lee et al., 2015, Edge et al., 2018, Kroyer and Johansson, 2013). E-bikes also substituted for public transport with the proportion of journey substitution ranging from 3% to 45%. Few studies have found e-cycling to impact walking with the exception of one study conducted in the UK in which low levels of driving and high levels of walking were reported

¹ These studies do not provide a definition of what constitutes a short car journey

prior to the provision of e-bikes compared to the rest of the country (Cairns et al., 2017). In 334 this study 38% of the sample reported a reduction in walking following the acquisition of an 335 e-bike. Castro and colleagues (2019) note that the impact of the e-bike on travel behaviour is 336 largely influenced by the primary mode of travel prior to the introduction of the e-bike. 337 Specifically, in Antwerp e-bikes primarily substituted for conventional bike journeys (34%) 338 and private car journeys (38%), while in Zurich, the e-bike primarily substituted for public 339 transport journeys (22%). Across the 7 cities the authors reported that the degree of 340 substitution of car, conventional bike or public transport journeys was 2 to 49%, 5 to 60% 341 and 6 to 35% respectively. The mode of transport being substituted was still used extensively 342 in addition to the e-bike. Winslott Hiselius and colleagues (2017) reported that the impact of 343 e-bikes on travel behaviour differed between rural and urban areas of Sweden. In rural areas 344 the e-bike substituted 71 to 86% of car trips compared to 42 to 60% of car trips in urban 345 areas. In urban areas the e-bike also substituted for conventional cycling and public transport. 346 No studies have examined the differential impact of e-bike use on travel behaviour based on 347 gender. 348

In the workplace e-bikes replaced car journeys or conventional cycling (Prill, 2015, 349 Kroyer and Johansson, 2013). Regarding e-bike share or rental schemes on university campus 350 57% of walking trips were substituted with the e-bike (Langford et al., 2013), while in 351 Madrid e-bikes substituted similarly for public transport and walking, the primary modes of 352 city travel (Munkacsy and Monzon, 2017). In the UK 11 bike share projects, Bikeplus (2016) 353 reported that e-bike trips primarily substituted for car trips, the primary mode of transport in 354 355 UK cities (Department for Transport, 2019b).

356

357

3.6 What is known about e-cyclists motivation for e-cycling?

Twenty-eight studies (37%) examined participants' motivation for riding or 358 purchasing e-bikes. Motivation for using or purchasing an e-bike was commonly reported in 359 relation to overcoming barriers to conventional cycling. These included the ability to 360 overcome hilly terrain, to ride with less effort and to complete longer and/or faster trips. The 361 ability to reduce travel time was an important motivational factor for younger adults. In 362 addition, younger adults were more motivated to use an e-bike due to environmental 363 concerns, to reduce car use and to save money compared to older adults. Older adults were 364 motivated to e-cycle as it provided them with the ability to continue to ride despite physical 365 limitations and the potential to maintain or increase physical activity and fitness. Few studies 366 examined differences in motivational factors between genders. However, MacArthur and 367

368 colleagues (2014, 2018) reported that females were more likely to buy an e-bike to overcome369 hilly terrain and to ride with friends and family compared to men.

In the workplace, motivation for e-cycling included sustainability and better mobility around the city (Prill, 2015) and a preference for e-cycling over using the car or conventional bicycle (Kroyer and Johansson, 2013). Of the two studies that reported on motivation for using e-bike share schemes, the primary motivation for use was that e-cycling was faster than alternative transport modes, thereby reducing travel time and being more convenient (Langford et al., 2013, Bikeplus, 2016).

376

377 3.7 What is known about the experience of engaging in e-cycling?

378 3.7.1 Benefits of e-cycling

Forty-three studies (57%) explored participants reported benefits of e-cycling. Table 2 379 provides an overview of the commonly reported individual, social and physical benefits of e-380 cycling. Participants discussed the benefits of e-cycling in comparison to other transport 381 modes. Specifically, e-cycling required less physical effort than conventional cycling due to 382 the assistance provided and was associated with reduced perspiration. The extra assistance, 383 and reduced effort, enabled participants to travel longer distances and/or decrease their travel 384 time in comparison to conventional cycling. E-bike users were able to ride hilly terrain and 385 take more direct routes to their destination. E-cyclists felt safer and more confident riding an 386 e-bike on busier streets in comparison to a conventional bike due to the ability to keep up 387 with traffic and accelerate faster at traffic lights. E-cycling saved time compared to the car or 388 389 conventional bike and was perceived as being less restricted by parking or congestion compared to motorized transport. 390

The e-bike enabled individuals who cannot ride a conventional bicycle to begin riding or who were considering giving up conventional cycling to continue riding. The only reported social benefit of riding an e-bike was the ability to ride with friends and family. Specifically, e-bikes removed differences in riding abilities due to fitness or physical limitations between riders enabling unfit individuals to keep up with fitter individuals riding a conventional bike. The enjoyment and fun associated with e-cycling was the most consistently reported benefit across all studies.

Few studies examined differences in perceived benefits of e-cycling based on age or gender. Van Cauwenberg and colleagues (2018c) found no differences in reported benefits of e-cycling between older men and women. Regarding age, in three studies that focused exclusively on older adults (Van Cauwenberg et al., 2018c, Johnson and Rose, 2015, Leger et al., 2019) the ability to cycle longer distances was a consistently reported benefit. In studies
with younger samples (i.e., 40-60 years of age) the time savings accrued from e-cycling, in
comparison to conventional cycling and a car was a common benefit, with e-cycling
providing more predictable journey times.

Similar benefits of e-cycling were reported in workplace initiatives. In addition, 406 participants reported greater autonomy in comparison to travelling by public transport or 407 carpooling and the e-bike enabled easier access around the city, avoiding parking problems 408 (Prill, 2015, Kroyer and Johansson, 2013). In Madrid, the e-bike share scheme provided a 409 faster and more economical mode of transport in comparison to walking or public transport 410 (Munkacsy and Monzon, 2017). In a rental scheme in the UK, e-bikes provided participants 411 the opportunity to ride with friends and family and those of higher fitness levels than 412 themselves (Sustrans, 2013). 413

414

415 3.7.2 Barriers to e-cycling

Thirty-seven studies (49%) explored participants barriers to e-cycling. Most of the 416 barriers reported related to the e-bike itself or the environment (see Table 3). Regarding the 417 environment e-bike users felt unsafe riding with motor vehicles due to risk of accidents. In 418 addition, users were concerned about riding alongside conventional cyclists and pedestrians 419 due to potential conflict. Lack of, or poorly maintained, cycling infrastructure exacerbated 420 these safety concerns. For individuals commuting into the city, lack of charging or parking 421 facilities were barriers to riding. The weather, particularly rain, was a commonly reported 422 423 barrier to e-cycling.

Regarding the e-bike, users felt anxious about the distance they could travel before the 424 battery ran out of charge. Cycling the e-bike without power was not seen as favourable due to 425 the weight of the bike that made it difficult to lift onto cars or public transport and to make 426 repairs. Weight of the e-bike was a greater concern for older adults and women. E-bike users 427 also reported that technical problems were hard to repair themselves or expensive if requiring 428 a mechanic. Maintenance was the most commonly reported barrier to e-cycling for 429 individuals who rode to commute or run errands, while issues with battery life were the 430 greatest concern for recreational cyclists (Haustein and Møller, 2016a). The cost of buying an 431 e-bike and replacing batteries was a barrier to some users, particularly younger adults. Due to 432 the high value of e-bikes users were concerned about theft and therefore carried their e-bike 433 batteries with them when not on the bike. 434

- E-bike users highlighted a general perception of e-bikes being for lazy or overweight individuals and were worried about being judged by others. Younger adults, of working age and who were accustomed to conventional cycling were more likely to report this barrier than older adults. Similarly, the reduced physical activity when e-cycling, compared to conventional cycling, was a barrier for younger individuals.
- Some differences in e-cycling barriers were reported across countries. Specifically, in
 the Netherlands conflict with other cyclists was a barrier to e-cycling, while in the UK the
 lack of cycling infrastructure and poor parking facilities were commonly reported barriers
 (Jones et al., 2016).
- Prill (2015) reported similar barriers to e-bike use in their workplace e-bike initiative. 444 In addition, if participants had multiple appointments to attend the e-bike was not seen as 445 appropriate. Participants in Malmo, Sweden reported that e-bikes were not well maintained 446 by the organization and batteries were left uncharged (Kroyer and Johansson, 2013). 447 Regarding e-bike share schemes, barriers were similar to those reported for personal e-bike 448 use. In Madrid, uses believed that the geographical coverage of the e-bike share scheme was 449 a barrier to use (Munkacsy and Monzon, 2017). For some users the cost of the schemes were 450 prohibitive to use (Munkacsy and Monzon, 2017, Sustrans, 2013). 451
- 452

453 3.3.6 What is known about general attitudes towards e-bikes and e-cycling?

454 Overall participants were satisfied with the experience of e-cycling. de Kruijf and 455 colleagues (2019) reported that when e-cycling is perceived as less strenuous it is associated 456 with greater satisfaction, which relates to greater frequency of e-cycling. Dissatisfaction with 457 e-cycling derived from environmental concerns due to poor cycling infrastructure and 458 parking facilities and factors related to the e-bike itself which included poor range and the 459 weight of the e-bike.

Prior to riding an e-bike there was a degree of scepticism associated with e-cycling 460 and a judgement regarding the members of the population for whom e-bikes were designed 461 for. Specifically, e-bikes were perceived as being for older, overweight or lazy adults. 462 However, in one study elderly individuals perceived e-bikes as being for young, active 463 individuals (Cappelle et al., 2003). These perceptions are dynamic with experimental studies 464 reporting that attitudes towards e-bikes become more positive with increased use (Drage, 465 2012, Edge et al., 2018, Plazier et al., 2017b). Stromberg and colleagues (2016) report that 466 their sample of previous conventional cyclists saw the e-bike as a mode of transportation and 467 not a form of exercise. Similarly, Haustein and colleagues (2016a) report that utilitarian e-468

469 cyclists appreciate the practically of e-cycling for daily transport and picking up children and
470 shopping. Among e-bike share/rental schemes and workplace initiatives similar attitudes to e471 bikes were reported.

472

473 **4. Discussion**

The current review aimed to understand what is known about how electrically assisted bicycles are used, the purpose of their use and their impact on travel behaviour. In addition, the review aimed to provide insight into the motivation for e-cycling, experiences of ecycling and attitudes towards e-cycling to identify the potential mechanisms that promote or inhibit e-bike use.

479

480 4.1 E-cycling and travel behaviour

The evidence suggests that e-bikes increase the total frequency and distance travelled by 481 bicycle and promote longer individual cycle trips, compared to a conventional bicycle. E-482 bikes appear to substitute for 23 to 72% of conventional bike journeys and 20% to 86% of 483 private cars journeys. While previous research has suggested that conventional bicycles can 484 substitute for private car journeys (Brand et al., 2013, Goodman et al., 2013), the degree of 485 substitution may not be as high as that seen for e-bikes, with Hatfield and Boufous (2016) 486 reporting that recent conventional bicycle trips replaced 33% of car travel in a sample of 487 Australian adults. 488

The degree to which e-bikes substitute for alternative transport modes largely depends on 489 the primary mode of transport prior to the introduction of the e-bike (Castro et al., 2019, 490 Cairns et al., 2017). Findings of the current review suggest that participants in cities with high 491 492 levels of cycling often report a shift from conventional cycling, as well as car use, to ecycling (Astegiano et al., 2018, Haustein and Møller, 2016a, Hendriksen et al., 2008, Lee et 493 al., 2015, Paetz et al., 2012) while in cities or countries with low levels of cycling the primary 494 transport shift is from car to e-bike (Johnson and Rose, 2015, Popovich et al., 2014, 495 MacArthur et al., 2018). As such, interventions should be directed towards areas of high car 496 use to have the most potent impact of population health and road traffic reduction. In many 497 countries, including the UK, the USA, and Australia the majority of journeys are made by car 498 and for relatively short distances (Department for Transport, 2019b, BITRE, 2015a, 499 McGuckin N. and Fucci, 2018). In England, for example, 61% of all journeys are completed 500 by car, of which 68% of these are less than 5 miles in length (Department for Transport, 501 2019b). These short car journeys have a higher impact on air pollution and carbon dioxide 502

emissions per mile than longer journeys (de Nazelle et al., 2010). Given that most e-bike
users travel up to ~7 miles per day, longer than the distance individuals report being willing
to travel by conventional bicycle (Pooley et al., 2011), e-cycling could positively impact the
environment through the replacement of motorized vehicle use to a greater extent than
conventional cycling. For individuals substituting private motorized transport or public
transport trips for e-bikes there is a significant increase in weekly energy expenditure, which
could positively impact health (Castro et al., 2019).

510 While e-cycling substitutes for conventional cycling, individuals switching from 511 conventional cycling to e-cycling still accrue enough physical activity to meet the current 512 guidelines for significant health benefits, due to increased frequency and duration of e-513 cycling (Castro et al., 2019). Furthermore, individuals switching from conventional cycling to 514 e-bikes may be prolonging their cycling engagement as physical limitations or health 515 concerns mean these individuals consider replacing conventional cycling with car journeys. 516 This is commonly reported among older adults (Johnson and Rose, 2015, Leger et al., 2019).

In the workplace, the evidence suggest that e-bikes hold potential to substitute for 517 conventional bicycles or cars, however the decision to adopt an e-bike is highly dependent on 518 work requirements and corporate support of maintenance. Research into the impact of e-bike 519 share or rental schemes is increasing as more e-bikes are integrated into bikeshare systems 520 (Fishman, 2016). Similar to the findings from conventional bike share schemes (Fishman, 521 2016), e-bikes substitute for a range of transport modes, including walking, public transport 522 and cars, depending on the primary mode of transport in that city. The distance travelled with 523 524 shared e-bikes is slightly lower than that for private e-bike use. This is not surprising given the bike share systems are introduced in prespecified geographical areas to reduce use of 525 motorized vehicles and enable quick access from one area to another within this location. 526 Therefore, they are bound by the constraints of the prespecified range in which the e-bikes 527 528 can be used and serve a different purpose to private e-bike use.

529

530 *4.2 What influences e-cycling?*

Individuals engage in e-cycling due to a range of benefits that make e-bikes more appealing than conventional bicycles. These benefits also motivate individuals to purchase an e-bike and serve a specific travel demand, such as carrying more cargo, reducing travel times, or traveling further. Younger adults are largely motivated to ride e-bikes due to the environmental benefits and to reduce outgoings through decreased car use, while older adults are motivated to ride e-bikes due to potential health benefits. As such, future e-bike

promotion campaigns should aim to target these populations with different messages, specific 537 to these benefits. In countries with both high and low levels of cycling there was a social 538 stigma associated with e-cycling (Behrendt, 2018, Boland, 2019, Jones et al., 2016, Leger et 539 al., 2019, Dill and Rose, 2012, Paetz et al., 2012). This suggests even in areas with a positive 540 cycling culture such as Portland (USA) and the Netherlands this positive perception may not 541 currently extend to e-bikes which are perceived as being for lazy and/or overweight 542 individuals. Given that social and cultural norms impact levels of cycling (Haustein et al., 543 2020), it is important that local authorities engage in initiatives to promote e-cycling as a 544 'normal' mode of transport. This could be achieved through the provision of e-bikes to 545 individuals on trial periods as this review suggests that the negative perceptions of e-cycling 546 often dissipate following engagement with e-cycling (Paetz et al., 2012, Drage, 2012, Edge et 547 al., 2018, Plazier et al., 2017b). This strategy could help to normalise e-cycling and 548 encourage e-bike sales. 549

The most frequently reported environmental barrier to e-cycling was concern regarding 550 safety specifically when riding in motorized traffic or with vulnerable road users (i.e., 551 pedestrians or conventional cyclists). In the current review there are contradictory results of 552 how the speed associated with e-cycling impacts safety perceptions. Specifically, in some 553 studies participants reported feeling safer riding an e-bike than a conventional bike due to an 554 ability to keep up with traffic and avoid potential accidents (MacArthur and Kobel, 2017, 555 Edge et al., 2018, Dill and Rose, 2012) while in other studies participants reported that the e-556 bikes speed created dangerous situations, therefore, negatively impacting safety perceptions 557 (Jones et al., 2016, Gordon, 2012, Popovich et al., 2014, Plazier et al., 2018, Haustein and 558 Møller, 2016b). Interestingly, it is the speed associated with e-cycling that contributes to 559 560 increased excitement and confidence on an e-bike (Haustein and Møller, 2016b, MacArthur et al., 2018). 561

The speed, and use of infrastructure designed for motorized vehicles as opposed to shared 562 pedestrian paths or cycles ways, has been reported to lead to more conflict between e-bikes 563 and motorized vehicles than conventional bicycles (Dozza and Werneke, 2014, Dozza et al., 564 2016, Haustein and Møller, 2016b). Interviews with e-bike users in USA showed that e-565 cyclists were concerned that motor vehicles underestimated the speed of the e-bike due to an 566 inability to distinguish the e-bike from a conventional bike (Popovich et al., 2014), this is 567 supported by video analysis by Dozza and colleagues (2016) who suggest that while e-bikes 568 look like conventional bicycles their increased speed means drivers have less time to see 569 them or react to them. However, a recent study suggested that after controlling for the amount 570

of cycling (therefore exposure to potential incidents) and age there is no difference in crash
risks between conventional bicycles and e-bikes (Schepers et al., 2018).

Interestingly, regular e-bike users are less likely to report traffic incidents than 573 individuals who use an e-bike for a limited period or have less experience (Haustein and 574 Møller, 2016b). This suggests that experience may reduce likelihood of traffic incidents. In 575 the current review e-bike owners tended to report fewer safety concerns than non-users 576 577 (Simsekoglu and Klöckner, 2019b). Furthermore, countries with low levels of cycling such as Canada, the UK and, USA had more frequent reporting of barriers associated with safety due 578 to poor infrastructure and riding with traffic than countries with high levels of cycling 579 (Gordon, 2012, Haustein and Møller, 2016a, Jones et al., 2016, Leger et al., 2019, MacArthur 580 et al., 2018, Popovich et al., 2014). It is therefore important that potential e-bike users are 581 provided with training on how to safely ride and manoeuvre an e-bike in a low traffic 582 environment to help build confidence and to reduce the likelihood of traffic incidents. 583 Furthermore, local authorities should examine how they can best invest in e-cycling 584 infrastructure to help reduce conflict between different road users. 585

Additional environmental barriers to e-cycling include poor cycling infrastructure, 586 difficultly integrating bicycles with public transport and limited end of trip facilities. These 587 are similar to the environmental barriers reported for conventional cycling (Heinen et al., 588 2010) and require collaboration between local authorities and organizations to help improve 589 590 cycling infrastructure. Barriers specific to the e-bike, including the weight and battery life should be addressed through the provision of suitable e-cycling infrastructure such as 591 592 charging stations and adapting public transport to incorporate e-bikes. E-bike manufacturers have an important role in streamlining e-bike technology and continuing to reduce the weight 593 594 of e-bikes.

595 Overall, e-cycling was more common in men than women, a similar pattern to 596 conventional cycling (Heinen et al., 2010). However, in the current review women were more likely to be e-bike owners than men (Kroesen, 2017). It is possible that women are 597 encouraged to purchase an e-bike due to the anticipated benefits but are more fearful to ride it 598 due to the lack of cycling infrastructure. In countries with high levels of cycling and good 599 cycling infrastructure, such as the Netherlands and Denmark, the mode share of cycling is 600 higher in women than men (Fishman et al., 2015, Haustein et al., 2020, Aldred et al., 2016). 601 This was seen in one experimental study conducted in Belgium in which women e-cycled 602 13% more than men (Cappelle et al., 2003). As such, with the provision of appropriate 603 cycling infrastructure more women may be encouraged to ride an e-bike. E-bike use findings 604

suggest that e-bikes are used more frequently for commuting to work compared to leisure 605 use. However, the distance of commuting journeys is less than during leisure rides (Winslott 606 Hiselius and Svensson, 2017, Haustein and Møller, 2016a). As such, the total distance ridden 607 across a week maybe similar between leisure riders and commuters, but the pattern of use is 608 different which may vary by life stage. For example, Hendriksen (2008) reported that 609 individuals > 65 years, mostly leisure riders, rode on average 25.3km per week, while 610 commuters rode 39.4km per week. Interestingly, there were no differences in the purpose of 611 e-bike use between countries with high or low levels of cycling. Understanding the purpose 612 for which e-bikes are used is important for local and/or national policy decisions regarding 613 active travel, including e-bike promotion campaigns and for the provision of e-bikes 614 particularly where individuals do not own the e-bikes. 615

616

617 4.3 Research gaps and priorities

The study has identified several gaps in the current literature and provided future 618 research priorities. These are outlined in detail in table 4. Specifically, research priorities 619 include a) conduct experimental research to examine the impact of adopting e-cycling on 620 travel behaviour in non-cyclists; b) use objective measures to collect data on e-bike use and 621 travel behaviour; c) conduct longitudinal research to examine the causal impact of individual, 622 social and physical factors on e-bike use and travel behaviour; d) examine the extent to which 623 e-bike availability impacts travel behaviour; e) examine the potential for e-bikes to serve as 624 company vehicles and f) evaluate whether e-bike sharing systems impact alternative travel 625 behaviour. 626

627

628 4.4 Implications for policy

The evidence presented suggests that e-cycling has potential to positively impact the 629 environment, through reduced motorized vehicle use, and individual health, through 630 increased or prolonged cycling. As such, further discussion is required among local and 631 national authorities and researchers to discuss whether the current evidence is strong enough 632 to encourage the promotion of e-cycling as an alternative to motorized transport and to 633 identify what further evidence maybe required to direct and inform policy. Experts should 634 review the psychological factors associated with e-cycling reported here to prioritize schemes 635 that can help to promote e-cycling and reduce motorized vehicle use in areas where 636 motorized vehicle use is currently high. 637

638

639 *4.5 Study strengths and limitations*

This is the first review to comprehensively explore how e-bikes are used, their purpose of use and impact of travel behaviour and to identify the volume of this evidence. In addition, the review has documented the factors associated with e-cycling and identified key future research priorities. A key strength is the appropriateness of our methods to the research aims, allowing a broad and informative scope of a wide field of literature. In addition, we applied rigorous methods to (e.g. searching, screening, data extractions) and followed the established PRIMSA-ScR checklist.

There are, however, some limitations to consider. Scoping reviews are broad in nature 647 and while they provide an overview of existing literature formal assessment of study quality 648 is not conducted in a scoping review (Arksey and O'Malley, 2005, Levac et al., 2010). This 649 can make it difficult to determine the strength of the evidence being reported. In addition, 650 while our search terms were broad it is possible that we missed some relevant articles. The 651 authors decided to exclude studies conducted in China as most e-bikes in China do not 652 require pedalling for assistance to be provided. This exclusion could have meant that some 653 relevant studies were omitted. 654

Given the heterogeneity of outcomes reported it was not possible to quantitatively synthesize the literature, making comparisons between studies difficult. The authors have attempted to report the results in an objective way and provide sufficient detail for readers to draw conclusions regarding the evidence. Furthermore, when reviewing qualitative research, extraction of common themes was largely guided by the authors' interpretation of the findings and their identified themes. The themes may have been different to those identified by other qualitative researchers.

662

663 **5** Conclusion

This scoping review identified 76 studies that examined the role of e-cycling on a variety of behavioural and psychological outcomes. The research consistently demonstrated that e-bikes serve to increase cycling frequency and duration and can substitute for motorized transportation particularly short car journeys. With half of all car journeys in the UK being between 1 and 5 miles in length (Department for Transport, 2019a) e-bikes represent a viable sustainable alternative means of transport for a large proportion of car journeys.

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