


Towards a Symbolic AI Approach to the WHO/ACSM Physical Activity & Sedentary Behaviour Guidelines

Carlo Allocca ^{1,†,‡,*} , Samia Jilali ^{1,‡}, Rohit Ail ¹, Jaehun Lee ², Byungho Kim ², Alessio Antonini ⁴, Enrico Motta ⁴, Julia Schellong ⁵, Lisa Stieler ⁵, Muhammad Salman Haleem ³, Eleni Georga ⁷, Leandro Pecchia ³, Eugenio Gaeta ⁶, Giuseppe Fico ⁶

¹ Health Innovation, Samsung, SRUK 1; c.allocca@samsung.com, s.jilali@samsung.com, rohit.ail@samsung.com

² Samsung Research, South Korea; jaehun20.lee@samsung.com, bh1020.kim@samsung.com

³ School of Engineering, University of Warwick, UK; salman.haleem@warwick.ac.uk, l.pecchia@warwick.ac.uk

⁴ Knowledge Media Institute, Open University; alessio.antonini@open.ac.uk, enrico.motta@open.ac.uk

⁵ Department of Psychotherapy and Pshosomatic Medicine, Faculty of Medicine, Technische Universität Dresden, Germany; Julia.Schellong@uniklinikum-dresden.de, Lisa.Stieler@uniklinikum-dresden.de

⁶ Life Supporting Technologies (LifeSTech), ETSI Telecomunicaciones, Universidad Politécnica de Madrid, Madrid, Spain; eugenio.gaeta@upm.es, gfico@lst.tfo.upm.es

⁷ Department of Materials Science and Engineering, University of Ioannina, Ioannina 45110, Greece, and also with the Department of Mechanical Engineering and Aeronautics, University of Patras, Patras 26500; egeorga@cs.uoi.gr)

* Correspondence: c.allocca@samsung.com;

† Current address: Communications House, South St, Staines TW18 4QE, UK

‡ These authors contributed equally to this work.

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Abstract: The World Health Organization and the American College of Sports Medicine have released guidelines on physical activity and sedentary behaviour, as part of an effort to reduce inactivity world-wide. However, to date, there is no computational model that can facilitate the integration of these recommendations into health solutions (e.g., Digital Coaches). In this paper, we present an operational and machine-readable model that represents and is able to reason about these guidelines. To this end, we adopted a *Symbolic AI approach* that combines two paradigms of research in Knowledge Representation and Reasoning: *Ontology* and *Rules*. Thus, we first present *HeLiFit*, a domain ontology implemented in OWL, which models the main entities that characterize the definition of physical activity, as defined per guidance. Then, we describe *HeLiFit-Rule*, a set of rules implemented in the RDFox Rule language, which can be used to represent and reason with these recommendations in concrete real-world applications. Furthermore, to ensure a high level of syntactic/semantic interoperability across different systems, our framework is also compliant with the FHIR standard. Through motivating scenarios that highlight the need for such an implementation, we finally present an evaluation of our model that provides results that are both encouraging in terms of the value of our solution, and also provide a basis for future work.

Keywords: Symbolic AI, Ontology; Rules; WHO/ACSM Physical Activity Guidelines; Knowledge Representation and Reasoning)

1. Introduction

Since the 80's, the World Health Organization (WHO) and the American College of Sports Medicine (ACSM) have endorsed the role of physical activity to prevent and treat noncommunicable diseases (NCDs), such as heart disease, stroke, diabetes, and cancers; to address risk factors like hypertension, overweight, and obesity; and to improve mental health and overall quality of life and well-being [1]. As a matter of fact, WHO's Global Action Plan on Physical Activity seeks to reduce physical inactivity world-wide by 15 percentage points by 2030 [2]. To this end, WHO/ACSM have released new

26 guidelines on physical activity and sedentary behaviour concerning the amount and
27 types of physical activity that offer significant health benefits and mitigate health risks
28 [3].

29 Usually, these guidelines are provided as textual documents and each recommendation
30 is expressed in natural language. As a result, it is not straightforward to integrate them
31 into health solutions (e.g., Digital Coach). For example, let us consider the following
32 example drawn from the guidelines [4]: “When adults with chronic conditions or disabilities
33 are not able to meet the key guidelines, they should engage in regular physical activity according
34 to their abilities and should avoid inactivity”. As we can notice, health professionals need
35 to interpret the recommendation statement and adopt it to the individual’s needs with
36 his/her constraints, including physical activities preferences, contextual factors (e.g.
37 environmental factors and personal factors), impairments from the body functions and
38 structure, physical activity preferences, any disorders or diseases [5]. In addition, compli-
39 ance should be monitored, evaluated and adapted to the individual’s level of adherence
40 and performance, on a regular basis. These are time consuming activities, especially
41 when aiming to monitor and support individuals at world-wide scale. Consequently,
42 these guidelines are often not applied, as they require significant time commitment
43 by health professionals [6] and can also be too complex for elderly to follow without
44 assistance [7–9].

45 We believe that a unified and coherent model for representing and reasoning about these
46 recommendations can open the way to an effective integration of guideline-management
47 solutions with broader health applications (e.g. Digital Coach). To the best of our knowl-
48 edge, to date, there is no computational model that can facilitate such an integration.
49 Furthermore, the development of such a model is a challenging task, as it needs to deal
50 with a number of issues, including: (i) establishing a shared and validated interpreta-
51 tion of the guidelines, considering the Health Professional perspective; (ii) quantifying,
52 measuring and combining different types of physical activities with different intensity,
53 duration, etc; (iii) checking adherence to the recommendations over a given period of
54 time; and (iv) re-evaluating and adapting recommendations to the user, whether or not
55 there is adherence.

56 The purpose of this paper is to address the above practical barriers and challenges by
57 providing a reusable, operational and machine-readable model, that allows not only to
58 represent computationally the guidelines but also to reason about them. To this end,
59 we propose a *Symbolic AI approach* that combines two main paradigms of Knowledge
60 Representation and Reasoning (KR&R): *Ontology* and *Rules* [10]. With respect to the first,
61 we present *HeLiFit*, a domain ontology implemented in the Ontology Web Language
62 (OWL), which models the key concepts and properties that characterize the notion of
63 physical activity, as required by the WHO and ACSM. With respect to the second, we
64 describe *HeLiFit-Rule*, a set of rules based on *HeLiFit*, implemented in the RDFox Rule
65 language, to be used to express and reason about these guidelines in real world health
66 applications. In addition, to ensure a high level of syntactic and semantic interoperability,
67 when integrating our solution with different systems, our framework is also compliant
68 with the Fast Healthcare Interoperability Resources (FHIR) data model. As a result, such
69 a model is configured as a solution that can be adopted as a plug-and-play module,
70 when developing health-related systems, e.g. Digital Coach, which are intended to
71 monitor users and provide health recommendations to them [11]. Furthermore,
72 another advantage of the proposed approach is that, being based on *HeLiFit* and *HeLiFit-*
73 *Rule*, where one or more rules encode a particular element of the guidelines, is able to
74 accommodate changes or extensions to the recommendations from WHO and/or ACSM
75 in a modular way, with no need for an overall redesign or re-training of the model.

76 In a nutshell, the key contributions of this work are the followings: (a) we identify
77 real-world reference use cases and application scenarios motivating the needs of the
78 proposed work; (b) we introduce *HeLiFit*, a domain ontology implemented in OWL that
79 provides a model, in term of concepts and properties, of the domain of interest; (c) we

80 describe *HeLiFit-Rule*, a set of rules representing recommendations for physical activity,
81 as per WHO/ACSM guidelines; (d) we describe an evaluation with domain experts, in
82 terms of our system's ability to model user compliance and performance and adapt its
83 advice accordingly.

84 The rest of this paper is organized as follows: in section *Materials and Methods*, we discuss
85 the reference use cases and application scenarios motivating the needs addressed by the
86 proposed model. Also, we examine the main gaps with respect to the existing literature,
87 when it comes to representing these guidelines, and we present our approach in detail.
88 In section *Results*, we describe the implementation of *HeLiFit* in OWL, and *HeLiFit-Rule*
89 in the RDFox Rule language. Furthermore, we describe the evaluation of our model,
90 which was performed with domain experts, and we illustrate how our model was used
91 to create a knowledge graph encoding specific user data. In section *Discussion*, we
92 elaborate upon the main achievements, the limitations of our approach and the main
93 directions for future work. Finally, in section *Conclusion*, we re-cap and summarize our
94 work.

95 2. Materials and Methods

96 In this section, we first describe the reference use cases and application scenarios as
97 elaborated in the EU GATEKEEPER project¹ (§2.1). Then we examine the main gaps
98 with the existing literature when it comes to the implementation of these guidelines,
99 especially from a computational point of view (§2.2). Finally, we present our *Symbolic AI*
100 *approach*, based on ontology and rules (§2.3).

101 2.1. Reference Use Cases and Motivating Application Scenarios

102 2.1.1. Lifestyle-related Early Detection and Interventions

103 We all are living increasingly longer [12]. In Europe, life expectancy at birth for males
104 will be 84.6 years by 2060-2065, compared to 76.6 in 2015; while for females will be 89.1
105 years by 2060-2065, compared to 82.5 in 2015 [12]. Thus, the focus of these reference use
106 cases is based on two main unavoidable aspects that most elderly people will eventually
107 experience: *Frailty and Sedentary Behaviour* and/or issues related *Mental Health and Well-*
108 *being*.

109 *Frailty* is considered to be a common clinical syndrome in older adults that carries
110 an increased risk for poor health outcomes, including falls, incident disability and
111 hospitalization [13]. It is usually associated with low levels of physical activity [14],
112 which especially increases the mortality risk in older people [15].

113 The issue of *mental health* and *well-being* is considered in the context of older adults
114 living with chronic conditions that have unmet care needs related to their physical and
115 psychological health, social life, stresses of life, as well as the environment in which they
116 live. It is also well known that elderly people wish to live independently for as long as
117 possible [5]. Therefore a bio-psycho-social and person-centred approach to healthcare is
118 needed [16].

119 The proposed semantic framework, which is composed by *HeLiFit* and *HeLiFit-Rule*, can
120 be integrated into concrete real-world health applications (e.g. Digital Coach), in order
121 to address health care needs related to improving physical activity and, consequently,
122 mental health. As a result, it can reduce the effort required from health care professionals.

123 2.1.2. Health Reasoning and Explainable AI (XAI): establishing a shared and validated 124 interpretation

125 Let us consider the following two examples, where, in contrast with Sara, Juan is not
126 compliant with the WHO guidelines:

¹ GATEKEEPER is a European Multi Centric Large-Scale Pilots on Smart Living Environments with one of the main objectives to deliver AI-based services for early detection and prevention of chronic diseases.

- 127 • **[Not compliant:]** Juan, 25 years old, wearing a Smart Watch, has performed this
128 week the following activities: On Wednesday, he did Yoga from 8AM to 8:45AM
129 which is equivalent to 2025 steps and on Friday, he went for a run from 7AM to
130 8AM, in total, 6000 steps were recorded by the watch.
- 131 • **[Compliant:]** Sara, 35 years old, wearing a Google Smart Watch, this week per-
132 formed the following activities: On Monday, she played basketball from 6PM to
133 7:30PM and 13500 steps were recorded by the watch; on Thursday afternoon, she
134 went running from 8AM to 9:30AM and she did 25000 steps, as counted by the
135 watch. On Friday, she played Handball from 2PM to 3PM, with the watch shoowing
136 20880 steps recorded. On Saturday and Sunday, she did weight lifting from 2PM to
137 2:30PM.

138 In this respect, the key questions for our computational solutions are *Q1: How to assess*
139 *and integrate the different physical activities that Sara and Juan performed over a week period?*
140 *Q2: How to check automatically whether their levels of activity are adhering to the WHO/ACSM*
141 *recommendations? Q3: In both cases (Yes or No), what are the additional recommendations that*
142 *they can take advantage of to improve their health?* The approach that is presented in this
143 paper can be exploited for answering these questions.

144 Currently, a domain expert is required to analyse each data source separately, to derive
145 conclusions on physical activity regime and recommendation [17]. The framework
146 presented in this paper can support the automatization of the underlying process from
147 various perspectives. First, it can be used to integrate the information coming from
148 different data sources and build a coherent knowledge graph (through a materialized or
149 virtual approach [18]). Second, it can be used to support the above medical reasoning as
150 it is capable to represent, combine and reason upon the performed activities. Finally, as
151 a Symbolic AI based approach, it provides the means for *explaining* the rationale for the
152 decisions taken in relation to the provided recommendations [19].

153 2.1.3. Digital Coaching in the Healthcare Domain

154 Digital coaching, as a field of research in the healthcare domain, has the primary goal of
155 improving personalized patient engagement and adherence, both of which are necessary
156 for achieving long-term behavioral changes and adoption of a healthier life-style [20].
157 According to [21] and [22], the success of this type of systems is based on their capacity
158 of *adaptation*, which is the notion of tailoring a communication on the basis of external
159 information [22] and involves attempts to increase attention or motivation by conveying
160 personalized communication" [22].

161 Our approach can be utilized to better support the above aspects by recognizing the
162 degree of adherence to the WHO/ACSM recommendations and by improving the
163 identification of appropriate recommendations on which to implement mechanisms for
164 adaptation, user targeting and context awareness.

165 2.2. Computer-interpretable Guidelines

166 In 2019, WHO initiated a revision of its 2010 guidelines on physical activities and seden-
167 tary behaviour. The revision aimed to be aligned with the guidelines with the latest
168 evidences and clinical studies on the field. Besides, they also provided expert recom-
169 mendations on the optimal amount of physical activity in children, adolescents, adults
170 and elderly people, (> 64years), as well as pregnant and postpartum women, and
171 people living with chronic conditions or disabilities [23]. Alongside the revision of the
172 WHO guidelines, there is a growing interest in incorporating WHO and other similar
173 guidelines into information technologies. For instance, the Physical Activity Ontology
174 (PACO) [24] focuses on the interoperability of physical activity data, while the HeLiS [25]
175 ontology combines physical activity and nutrition for monitoring unhealthy behaviours.
176 However, so far, no other works actually materialise the new WHO guidelines into a
177 service. In general, the use of clinical guidelines in healthcare information system and
178 health-related activities concerns a wide range of applications. For example, "Computer

179 Interpretable Clinical Guidelines" [26] (CICG), is largely focused on interoperability and
 180 management of guidelines (i.e. hierarchies and adaptation to local clinical protocols),
 181 execution engines and decision-support systems for clinicians. Here it is worth men-
 182 tioning the Guideline Interchange Format (GLIF) in its third iteration, GLIF3 [27], and
 183 the GLIF Execution Engines, GLEE [28]. The GLIF ecosystem is tailored to the life-cycle
 184 and consumption of clinical guidelines by healthcare institutions, from design, encoding
 185 and validation, to local adaptation, integration, application and revision. This combi-
 186 nation is used to automatise data and clinical actions, using the guidelines to define
 187 clinical processes [29] and the interpretation of healthcare records [30]. This direction is
 188 promising and, overall, in support of a systematic production and revision of reusable
 189 and validated guidelines.

190 A central application of this field are decision-support systems, e.g., for coordinating
 191 healthcare services (personnel and facilities) [31] and for mitigating the risks of medical
 192 errors [32]. Moreover, CICG and logical reasoning have been applied to the construc-
 193 tion and maintenance of corpora of guidelines, e.g., to identify and lower the risk of
 194 interference between different guidelines [33,34], and to support authoring and formal
 195 verification of guidelines [35].

196 To sum up, systems for CICG are growing from both a technical and application point
 197 of view. This trend connects the production of machine-readable guidelines with the
 198 clinical processes of adopting, adapting and revising guidelines, outlining a sustainable
 199 and flexible approach, firmly grounded on clinical standards. However, the development
 200 of these systems is still oriented to a strictly clinical domain, leaving outside their scope
 201 well-being and consumer applications, such as digital coaching.

202 2.3. Symbolic AI Approach: From Analysis to Design

203 In this section, we present a *Symbolic AI approach* that combines two main paradigms of
 204 the Knowledge Representation & Reasoning field, i.e. *Ontology* and *Rules*, to implement
 205 a reusable, operational and machine-readable model that represents and is able to reason
 206 about the WHO/ACSM guidelines. At the most general level, our approach is based on
 207 the elements as illustrated in Figure 1:

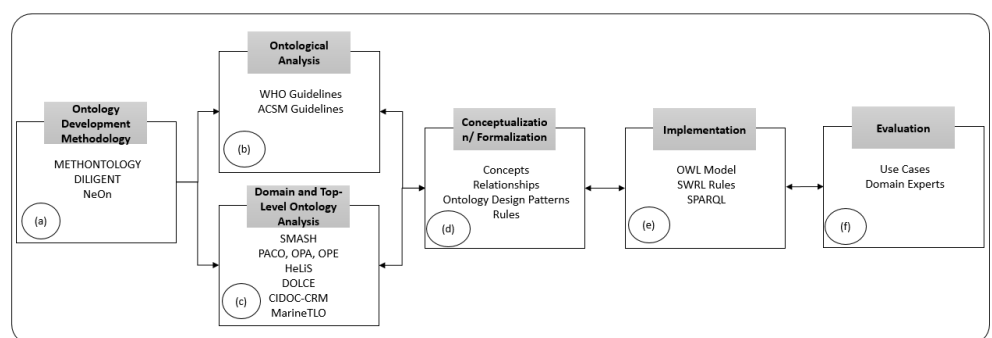


Figure 1. The approach step by step.

- 208 (a) An analysis of ontology development approaches, including METHONTOLOGY
 209 [36], DILIGENT [37], NeOn [38] and the one proposed by Gangemi & et al in [39]
 210 and implemented by Allocca & et al in [40].
- 211 (b) An ontological analysis of the main concepts and relationships that are involved
 212 in the domain of Physical Activity & Sedentary Behaviour Guidelines [3].
- 213 (c) An analysis of existing domain ontologies, including PACO [24], HELIOS [25],
 214 and OPA [41], to reuse as much as possible existing concepts and relationships.
 215 At the same time, we also analysed top level ontologies, such as DOLCE [42],
 216 CIDOC-CRM [43] and SUMO [44], to maximise interoperability and facilitate a
 217 design approach based on ontology patterns.

- 218 (d) The design of an appropriate domain ontology - concepts and properties - to
 219 model what WHO/ACSM requires in relation of Physical Activity and the for-
 220 mulation of the recommendations as IF-THEN rules.
- 221 (e) The implementation of an ontology (*HeLiFit*) using OWL - Ontology Web Lan-
 222 guage - and of the set of rules (*HeLiFit-Rule*) using RDFS Rule Language.
- 223 (f) A validation process centred on checking the logical consistency of the ontology
 224 and evaluating it in terms of appropriateness and usefulness, as determined by
 225 domain experts.

226 2.3.1. Ontology Development Methodology

227 As shown in Figure 1, in step labelled as (a), our approach started with an ontology
 228 development process. This provides a life cycle design and development methodology,
 229 split in well defined steps, that can be continuously applied to model the domain
 230 of discourse in a systematic manner [40]. To this end, we compared the most used
 231 methodologies in the literature. In particular, we contrasted METHONTOLOGY [36],
 232 DILIGENT [37] and Neon [38], and selected METHONTOLOGY. In contrast with
 233 the other approaches, METHONTOLOGY puts emphasis on a centralized engineering
 234 process, which is the one relevant to our scenario, as the knowledge was acquired from
 235 WHO guidelines and validated directly with the domain experts from the GATEKEEPER
 236 EU project. Thus, we continue the description of our approach by elaborating the
 237 various steps of the methodology, which include *Ontological Analysis, Domain and Top-*
 238 *Level Ontology Analysis, Conceptualization and Formalization, Implementation and Evaluation.*

239 2.3.2. Ontological analysis

240 We aim at understanding what we need to represent in terms of the entities of our domain.
 241 To this end, as reported in Figure 1 (the step labelled as (b)), we performed an ontological
 242 analysis of the Physical Activity & Sedentary Behaviour Guidelines (WHO and ACSM).
 243 To exemplify, we show in Figure 2 a typical example of WHO/ACSM recommendation.
 244 In general, guidelines associate a recommendation to a target group of people. In this
 245 view, we identify two main components: target audience and recommendation. The
 246 target audience defines a group of people in terms of a set of shared characteristics –
 247 in the example, having an age between 18 and 64 years old. These definitions refer to
 248 properties that change over time, such as age or conditions (e.g., pregnancy or post-
 249 pregnancy). In other words, these guidelines define transient rather than static groups
 250 (e.g. by ethnicity or gender).

Adults: For all adults in the range of 18-64 years,

1. At least 150-300 minutes per week of moderate-intensity aerobic physical activity; or
2. At least 75-150 minutes per week of vigorous-intensity aerobic physical activity; or
3. An equivalent combination of moderate and vigorous-intensity activity throughout the week for substantial health benefits.

Figure 2. Example of WHO recommendation [3].

251 The recommendation describes a *physical activity* as a set of characteristics (see Figure 3)
 252 involving *modality, intensity, frequency* and *duration*. The WHO guidelines do not provide
 253 a list but specify *modality*, in the example, as an “aerobic” activity, as a class of *exercises*.
 254 In this regard, the use of the guidelines requires filling a gap in terms of mapping the
 255 specific activity observed to the relevant modality – e.g. fast-walking to “aerobic”, yoga
 256 to “muscle-strengthening” activities. The guidelines also specify a level of *intensity* (e.g.,
 257 “moderate” or “vigorous” intensity), which provides a qualitative evaluation of the
 258 effort spent by a person on the activity. Specifically, WHO defines intensity in terms
 259 of multipliers of energy consumption at rest – e.g., low-intensity is when an activity
 260 consumption is less than 3 times resting.

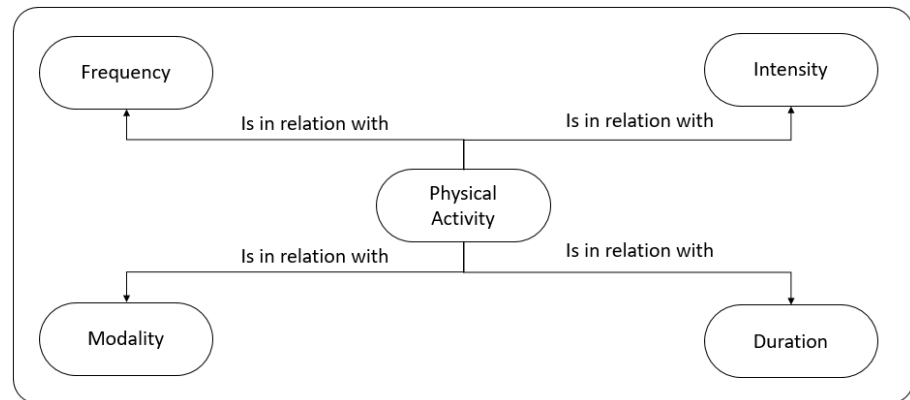


Figure 3. Physical activity components.

261 Concerning *frequency*, WHO guidelines refer to a minimum number of sessions per
 262 week (e.g., 3 times or once a week). In this view, the *duration* (e.g. 150-300 minutes) is
 263 cumulative of all sessions in a week and expressed in the guidelines as a requirement
 264 for a minimum number of minutes per week or a range (with a maximum). It is worth
 265 noticing that the WHO definition of duration is not a single value plus/minus a variation,
 266 but a range of equally valid durations, depending on the intensity.

267 It is also worth pointing out that the WHO guidelines do not specify ontological and
 268 contingent constraints related to the combination of modality, intensity, frequency and
 269 duration. For instance, an aerobic activity has a minimum duration and therefore,
 270 implies an upper bound to the frequency, in terms of maximum number of aerobic
 271 activities of minimum duration, which can be carried out in the specified time period
 272 . Similarly, the frequency, as minimum number of sessions per week, implies a lower
 273 bound to their duration. Duration can be unbounded but, relying on external knowledge,
 274 the implementation of the guidelines may include an explicit upper bound. Different
 275 from fitness ontologies, the WHO does not qualify the settings of the *exercise* such as
 276 the elevation, peace, or temperature of the exercise location. Indeed, a fitness ontology
 277 may focus on exercising a specific muscle, whereas the WHO guidelines are concerned
 278 with the overall effect on the person. In this view, WHO guidelines provide a constraint-
 279 centred description of an optimal weekly regime. Another level of flexibility concerns the
 280 possibility to combine different physical activities. However, WHO does not specify a
 281 metric to evaluate combinations. Hence, the realization of the guidelines into a scheduler
 282 system also requires the inclusion of additional sources of domain knowledge. Finally,
 283 getting inspired also by the Neon methodology [38], in Table 1, we describe the *HeLiFit*
 284 specification in terms of its purpose, scope, implementation language, target users, and
 285 intended use.

286 In order to provide a set of definitions as reference, we report here those for physical
 287 activity, physical inactivity, sedentary behaviour and exercise in accordance with [45]
 288 [46] that the *HeLiFit* ontology should support. In particular, we describe them as follows:

- 289 1. *Physical activity* – a range of waking behaviours that share the common feature
 290 of increasing energy expenditure, that is determined, for a given activity, by the
 291 intensity, duration and frequency of muscular movement.
- 292 2. *Physical inactivity* – the failure to achieve the minimum activity recommendations
 293 for health.
- 294 3. *Sedentary behaviour* – sedentary behaviour refers to any waking behaviour char-
 295 acterized by an energy expenditure less or equal to 1.5 METs, while in a sitting,
 296 reclining or lying posture.
- 297 4. *Exercise* – a form of physical activity that is planned, structured and repetitive with
 298 the aim of improving or maintaining fitness.

299 With the above we have set the scope of our ontology and the ontological analysis of the
 300 domain of discourse. In the following, we proceed with figuring out how to model it,
 301 starting from what already exists.

Table 1: HeLiFit ontology and rules specifications.

Intensity category	The purpose of <i>HeLiFit</i> and <i>HeLiFit-Rule</i> is to represent and reason upon the WHO/ACSM guidelines on physical activity and sedentary behaviour.
Scope	The <i>HeLiFit</i> ontology should focus on characterizing the notion of physical-activity as used in the context of WHO/ACSM guidelines and allowing a mean to measure it, whereas <i>HeLiFit</i> focuses on reasoning over the different levels of adherence and issue recommendations to users.
Implementation language	Web Ontology Language (OWL) for <i>HeLiFit</i> and RDFox Rule Language for <i>HeLiFit-Rule</i> .
Target user	The primary target users are healthcare professionals (User 1) working with ageing Frailty users (User 2), aiming to recommend or coach them on physical activity and exercise. Another group of target users (User 3) is professionals involved in the development of Digital Coach solutions to support physical activity and exercise recommendation, i.e.: User 1 - Healthcare professionals dealing with Frailty User 2 - Ageing Frailty users trainer User 3 — Software developer or researcher working in the domain of Digital Coach for adherence in physical activity domain
Intended uses	User 1: The intended uses of the ontology include: (1) supporting the process of physical activity regimen recommendation to a patient and (2) modifying current physical activity regimen for better adherence. User 2: The intended use is to support the process of modification of user adherence based on changes in the user profile. User 3: The intended use is to support the development of personalized solutions for physical activity maintenance and modification based on the user's need.

302 2.3.3. Domain and Top-Level Ontology analysis

303 We aim at understanding what already exists in the literature, which can help us to
 304 model the entities of our domain and, at the same time, to identify the gaps, Figure 1,
 305 see step labelled as (c)). To this end, we compared the most relevant domain ontologies,
 306 including SMASH (Semantic Mining of Activity, Social, and Health data)², OPA [41],
 307 OPE [47], PACO [24], HeLiS [25], as well as top-level ontologies, including DOLCE [42],
 308 CIDOC-CRM [43] and SUMO [44], to ensure a systematic, pattern-based development
 309 of our model.

310 **Domain Ontologies:** SMASH³, which focuses on describing the semantic features of
 311 healthcare data and social networks, provides a well-developed Physical Activity type
 312 hierarchy that is divided into Athletic Sports, Exercise, and Occupational Activity. The
 313 main drawback is the limited (or missing) coverage of relevant concepts, such as, *in-*
 314 *tensity* and *amount of physical activity*, which are required for our case. OPA [41], the

² <https://bioportal.bioontology.org/ontologies/SMASHPHYSICAL>

³ <https://bioportal.bioontology.org/ontologies/SMASHPHYSICAL>

315 ontology for assessing Physical Activity and Sedentary Behavior, provides a baseline for
316 characterizing physical activity, sedentary behavior, and the context in which it occurs,
317 including factors such as Space, Time, Weather and Social. Although it provides some
318 relevant concepts to model physical activity, including *TemporalEntity*, *SpaceEntity*, *Inten-*
319 *sityOfActivity* and *Anthropometry*, the concepts needed for formalizing WHO rules are
320 only partially covered. These include notions such as VO2MAX, HRR, MET and others,
321 which are captured through personal sensor devices (wearables and/or smart phone)
322 and are of primary importance when dealing with the high-resolution temporal data
323 associated with physical activity. OPE⁴ (the Ontology of Physical Exercises) [47] provides
324 a reference for describing an exercise in terms of functional movements, emphasising
325 the involvement of the *Musculoskeletal* and *Muscle* parts when performing a specific
326 type of fitness: exergaming. Therefore, OPE has quite a few limitations in representing
327 nongame-based physical activities with sufficient detail. PACO [24] (Physical Activity
328 Ontology) supports the structuring and standardizing of heterogeneous descriptions of
329 physical activities, to address semantic interoperability. It has been built by extracting
330 concepts related to physical activity from medical corpora, including questionnaires and
331 assessment scales. PACO, with 225 classes, 20 object properties, 1 data property and
332 23 instances, includes the notion of *Exercise leisure activity* and a number of modifiers,
333 such as *Amount*, *Frequency*, *Intensity*. However, it does not provide a classification of the
334 activities in aerobic and anaerobic ones, and does not provide classes and proprieties
335 to measure and estimate the intensity of an activity (e.g. VO2MAX, HRR, MET), which
336 are needed for formalizing WHO rules. As far as HeLiS (Healthy Lifestyle Support) is
337 concerned [25], it aims at modelling foods and nutrients as well as physical activities.
338 However, its primary focus is on the specific foods individuals must consume, rather
339 than the contextual physical activity elements that are needed to personalize the WHO
340 recommendations. Nevertheless, all the above ontologies have inspired technical aspects
341 of the engineering of the *HeLiFit* ontology, as per relevant overlapping objectives, e.g.,
342 the structure of physical activities and performance context.

343
344 **Top-Level Ontologies⁵:** With the aim of connecting our work to a top-level ontology,
345 we have examined the most relevant three: DOLCE [42], CIDOC-CRM [43] and SUMO
346 [44]. The first one, DOLCE, is oriented towards capturing the ontological categories
347 underlying natural language and human common sense, providing high level classes,
348 such as *Event*. This encompasses at least one *Agent* that *isParticipantIn* it, and executes a
349 *Task*, which typically *isDefinedIn* a *Plan*, *Workflow*, or *Project*. The second one, CIDOC-
350 CRM, focuses on representing event based cultural heritage and contains generic upper
351 classes, such as, *Space-Time*, *Events*, *Activity* and *Measurement*. Finally, the third one,
352 SUMO (Suggested Upper Merged Ontology), is a formal ontology and it is defined in
353 the higher order logical language of SUO-KIF. It includes dozens of domains ontologies,
354 contains roughly 20,000 terms and 80,000 logical statements and it is largely used for
355 translations to languages and mappings to WordNet [44]. We suggest [48] for a deeper
356 overview of existing foundational ontologies and how they are used across several
357 computer based tasks.

358 In conclusion, although all these three ontologies could be in principle adopted as
359 our top level ontology, we selected CIDOC-CRM, as it provides an ontology design
360 pattern that can be easily extended for use in the context of modelling WHO/ACSM
361 recommendations.

362 2.3.4. Conceptualization and Formalization

363 We aim at conceptualizing what is not covered by existing works and is required to be
364 able to combine different physical activities, to check adherence and to provide recom-

⁴ <https://biportal.bioontology.org/ontologies/OPE>

⁵ Refer to [?] for a full survey of Top-Level Ontologies

365 recommendations according to the WHO/ACSM guidelines. To this end, as reported in Figure
 366 1 (the step labelled as (d)), we capitalised on the outcome of the ontological analysis of
 367 the guidelines (both WHO and ACSM) and we proceeded with the engineering of our
 368 ontology, *HeLiFit*, and set of rules, *HeLiFit-Rule*.

369 *HeLiFit* ontology.

370 As shown in Figure 4, we identified the general top level categories from CIDOC-CRM
 371 to capture the semantics of the physical activity and model the relevant measurements,
 372 including intensity, frequency, modality, duration (see Figure 3 for more details). These
 373 top-level classes reflect the concepts and properties of the CIDOC-CRM ontology. Specif-
 374 ically, they consist of classes that allow us to: (1) model the physical activity as a *temporal*
 375 *entity* which is bounded in time and space; (2) describe the patient as a *persistent*
 376 *item* who has the potential to perform intentional actions for which they can be held responsible,
 377 such as performing a physical activity; the patient is linked to the physical activity by
 378 means of the object property *carried out by*; (3) collect all the *measurements* characterized
 379 by *dimensions* as quantifiable properties of the physical activity (duration, frequency, ...
 380) and the patient (age, height, ...) that can be approximated by values and have units;
 381 (4) model the recommendations that the patient is subject to, as a *symbolic object* where
 382 each recommendation has a unique *Appellation* (WHOcode001, WHOcode002 ...).

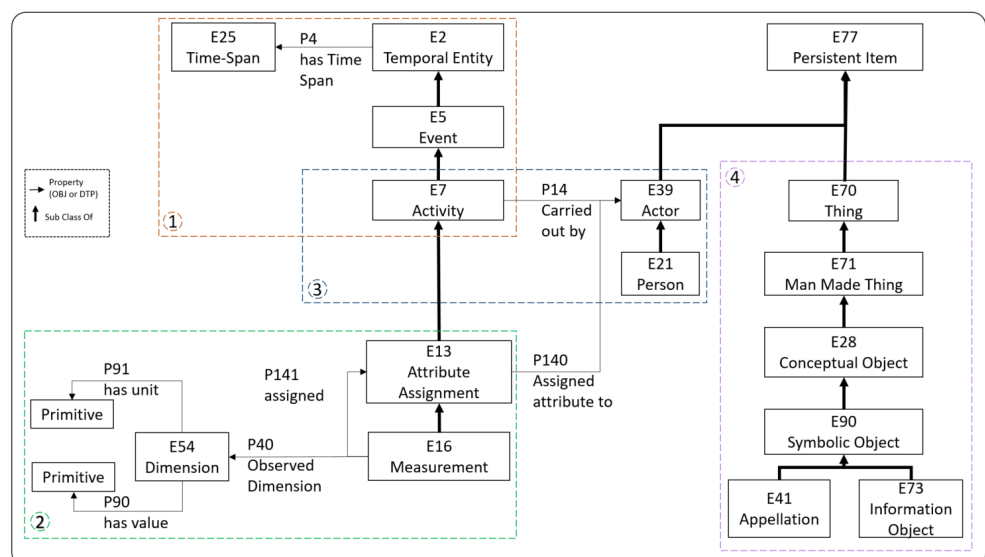


Figure 4. Activity-Temporal-Entity-Pattern from CIDOC-CRM

384 Based on these patterns, we have proceeded with their extension to model all the domain
 385 specific concepts and properties, including Physical Activity, Exercise, Cardio Aerobic,
 386 etc and all the relevant measurements when performing and recording it, as required
 387 by the WHO and ACSM guidelines. In Figure 5 and Figure 6, we illustrate how the
 388 main the CIDOC-CRM based patterns are extended to capture the underlying domain
 389 knowledge. In particular, Figure 5 shows the extension of the activity (E7 Activity) to
 390 model the *Actor-Activity-Performance-Pattern* that schematizes when a person performs
 391 one or more physical activities and, for each of them, obtains a set of performance
 392 parameters - e.g. duration, step counts, VO2Max, and so on. These are modelled as
 393 subclasses of E54 *Dimension*, which *comprises quantifiable properties that can be measured*
 394 *by some calibrated means and approximated by numerical values*. Likewise, Figure 6 shows
 395 the extension of the the measurements (E16 Measurement) to be able to model the
 396 *Actor-Anthropometry-Vital-Signs-Measurements-Pattern* that schematizes when a person
 397 performs either an Anthropometric or a vital-signs measurements.

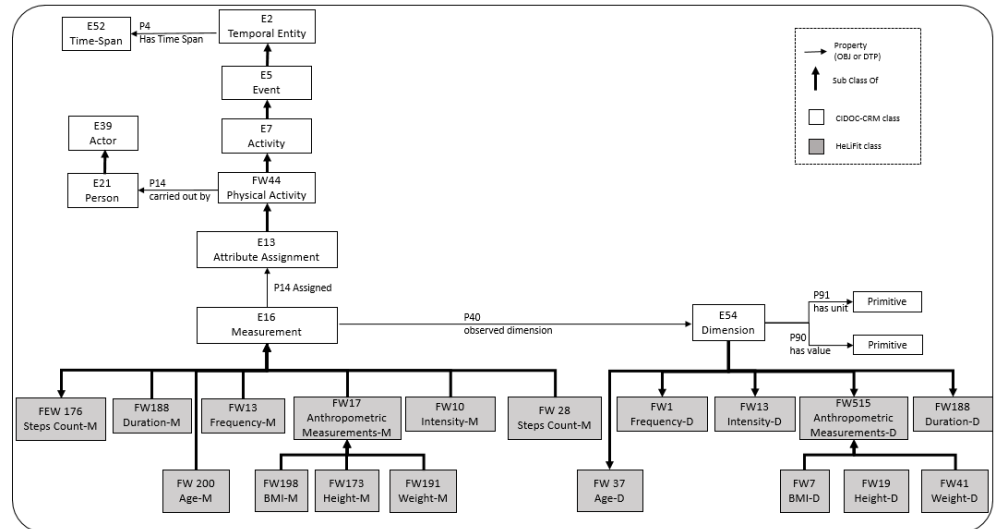


Figure 5. Part of classes of HeliFit - Actor-Activity-Performance-Pattern.

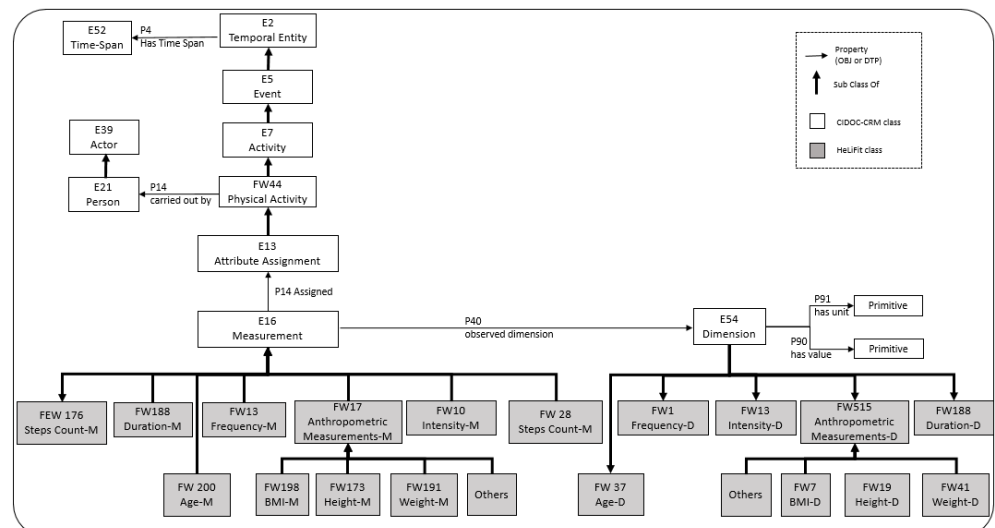


Figure 6. Part of classes of HeliFit
-Actor-Anthropometric-Vital-Signs-Measurements.

398 It is relevant to highlight here that *HeLiFit* is not supposed to be a single ontology covering the entirety of what exists w.r.t physical activity. Instead, it aims to formalise a domain model that provides suitable abstractions of the domains under consideration, to cover the use cases of Frailty, Mental Health, and Physical Activity, and to enable computational support for issuing recommendations, in accordance with the guidelines published by WHO and ACSM.

404

405 *HeLiFit-Rules.*

406 *HeLiFit-Rules* are the set of rules used for formalizing and triggering recommendations. These were implemented using the RDFS Rule Language - a declarative logic-based language of type IF-THEN, which is part of the RDFS engine for high-performance knowledge graph and semantic reasoning [49].

410 In this section, we will describe the *HeLiFit-Rules* in detail, by first introducing a set of rules from the WHO/ACSM guidelines and then presenting the relevant rule representation in terms of the RDFS Rule Language. Table 2 presents a subset of WHO recommendations for the four categories, namely *Children and adolescents*, *Adults (aged 18–64 years)*, *Older adults (aged 65 years and older)* and *Pregnant and postpartum women*.

414

Table 2: WHO Recommendations.

Children and adolescents
Children and adolescents should do at least an average of 60 minutes per day of moderate- to vigorous-intensity, mostly aerobic, physical activity, across the week.
Vigorous-intensity aerobic activities, as well as those that strengthen muscle and bone, should be incorporated at least 3 days a week.
Adults (aged 18–64 years)
All adults should undertake regular physical activity.
Adults should do at least 150–300 minutes of moderate-intensity aerobic physical activity; or at least 75–150 minutes of vigorous-intensity aerobic physical activity; or an equivalent combination of moderate- and vigorous-intensity activity throughout the week, for substantial health benefits.
Adults should also do muscle-strengthening activities at moderate or greater intensity that involve all major muscle groups on 2 or more days a week, as these provide additional health benefits.
Adults should limit the amount of time spent being sedentary. Replacing sedentary time with physical activity of any intensity (including light intensity) provides health benefits.
Older adults (aged 65 years and older)
Older adults should do at least 150–300 minutes of moderate-intensity aerobic physical activity; or at least 75–150 minutes of vigorous-intensity aerobic physical activity; or an equivalent combination of moderate- and vigorous intensity activity throughout the week, for substantial health benefits.
Older adults may increase moderate intensity aerobic physical activity to more than 300 minutes; or do more than 150 minutes of vigorous-intensity aerobic physical activity; or an equivalent combination of moderate- and vigorous intensity activity throughout the week, for additional health benefits.
To help reduce the detrimental effects of high levels of sedentary behaviour on health, older adults should aim to do more than the recommended levels of moderate to vigorous-intensity physical activity.
Pregnant and postpartum women
All pregnant and postpartum women without contraindication should do at least 150 minutes of moderate-intensity aerobic physical activity throughout the week for substantial health benefits.
All pregnant and postpartum women without contraindication should incorporate a variety of aerobic and muscle-strengthening activities. Adding gentle stretching may also be beneficial
Pregnant and postpartum women should limit the amount of time spent being sedentary. Replacing sedentary time with physical activity of any intensity (including light intensity) provides health benefits.

415 Next, we discuss *HeLiFit-Rule*, the implementation of WHO and ACSM recommenda-
416 tions, which relies on the *HeLiFit* ontology and is based on the Rule paradigm [10]. One
417 of the first challenges was to address the comparison of the performances of different
418 physical activities and issue a strategy to specify a specific physical activity that all the
419 others can be reduced to. In other words, we want to be able to state that performing
420 physical activity X1 for a duration Y1 and intensity Z1 is equivalent to performing physi-
421 cal activity X2 for a duration Y2 and intensity Z2. We do this by reducing all physical
422 activities to walking and to a number of steps, by means of the appropriate conversion
423 table^{6 7}.

1. **Rule to convert a physical activity into steps:** In order to make physical activities comparable, and hence apply aggregation operations when more than one physical

⁶ <https://movespring.com/resources/activity-converter>

⁷ <https://www.cwu.edu/rec/sites/cts.cwu.edu.rec/files/documents/CWU%20Step%20Conversion%20Chart.pdf>

activity is performed over a specific time window, we convert them into steps using the duration and an activity-specific conversion factor, as shown in the equation 1.

$$\text{Number of steps} = D \times \alpha \quad (1)$$

424 D specifies the duration in minutes of the physical activity performed while α is
 425 a coefficient that depends on the physical activity. For example, 30 minutes of
 426 Baseball, which has a coefficient of 150, is equivalent to $30 \times 150 = 4500$ steps. This
 427 conversion is formulated in Figure 7.

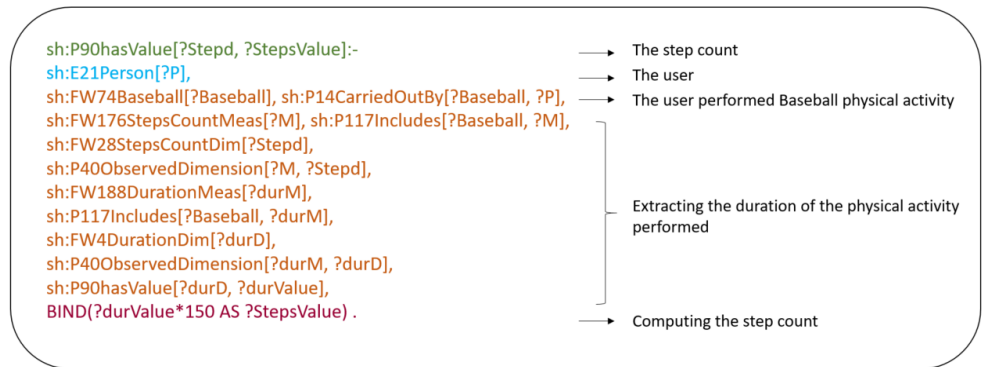


Figure 7. Example of rule to convert a physical activity into steps.

428 2. **Rule to compute the intensity of a physical activity:** The intensity of a physical
 429 activity is related to how hard our body works while doing a specific physical
 430 activity [50]. There are five levels of the physical activity intensity: *High*, *Vigorous*,
 431 *Moderate* and *Sedentary* and they are measured and estimated by one of the variables:
 432 Heart rate reserve (HRR), rate reserve max (HR_{max}), metabolic equivalents (MET),
 433 maximal oxygen consumption (VO_{2max}) and steps count. In Table 3, we present
 434 the different rules to estimate the physical activity intensity.

Table 3: Level of Intensities of Physical Activity.

Intensity category	Objective measures
Sedentary	$MET < 1.6$ $HR_{max} < 40\%$ $HRR < 20\%$ $VO_{2max} < 20\%$ $Steps < 119$ per minute [50]
Moderate	$3 < MET < 6$ $55\% < HR_{max} < 70\%$ $40\% < HRR < 60\%$ $40\% < VO_{2max} < 60\%$ $119 < Steps < 123$ per minute [50]
Vigorous	$6 < MET < 9$ $70\% < HR_{max} < 90\%$ $60\% < HRR < 80\%$ $60\% < VO_{2max} < 80\%$ $137.8 < Steps < 140.7$ per minute [50]
High	$9 < MET$ $90\% < HR_{max}$ $80\% < HRR$ $80\% < VO_{2max}$ $Steps > 140.7$ per minute [50]

435 The WHO and ACSM guidelines are structured for four main categories of users:
 436 (i) Children and adolescents (aged 5-17 years old); (ii) adults (aged 18-64); (iii)

437 older adults (aged 64 years and older) and (iv) pregnant women. *HeLiFit-Rule*
 438 implements 137 rules to cover all the above users. In the paper we describe a few
 439 of them and leave the rest in the Appendix. Figure 8 below models the case of a
 440 physical activity with low intensity that is classified as Sedentary.

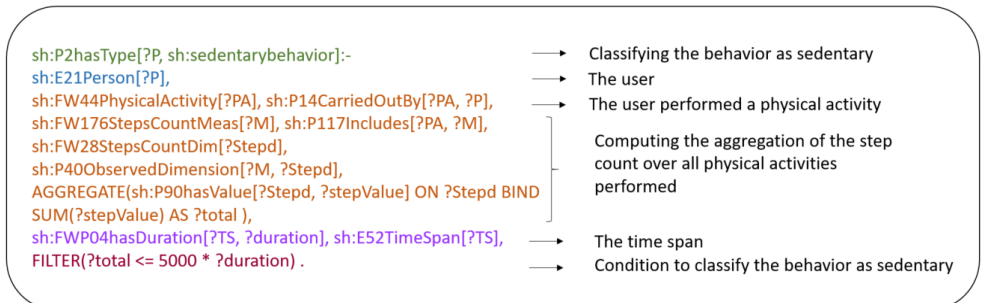


Figure 8. Example of rule to classify the user as sedentary.

441 3. **Rule to issue WHO/ACSM recommendations:** Rules are triggered according to
 442 the user's age, the frequency, the modality, the duration (typically a week) and the
 443 intensity of the physical activity. While frequency, modality, and duration are given
 444 explicitly, intensity needs to be calculated. Once we have computed the intensity of
 445 all the physical activities that a user has performed over a specific time window,
 446 using the above rule, we aggregate them and, based on the results, one or more
 447 recommendations are triggered. As an example, we show the rule that codifies the
 448 following WHO guideline:

449 **WHO Recommendation:** *Adults(18-64 years) should also do muscle-strengthening*
 450 *activities at moderate or greater intensity that involve all major muscle groups on 2 or more*
 451 *days a week, as these provide additional health benefits.*

452
 453 The user, assumed to be between 18 and 65 years, will get this recommendation in
 454 two cases:

455 **Case 1:** she/he performed any muscle-strengthening physical activity but the
 456 intensity of the physical activity is lower than moderate or the frequency is less
 457 than two. This case is covered in Figure 9 below:

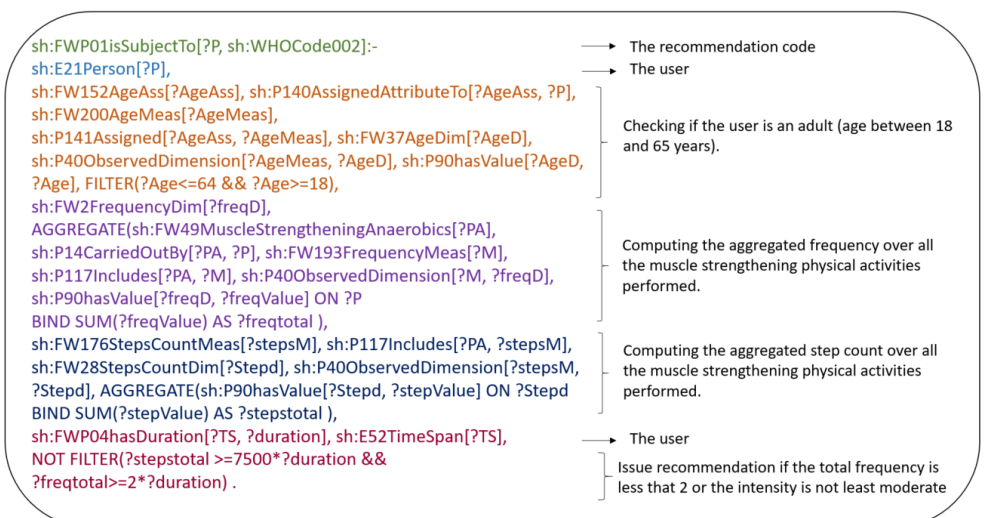


Figure 9. Example of rule to issue recommendation based on the frequency, modality and intensity of the physical activities performed.

458 **Case 2:** she/he did not do any muscle-strengthening physical activity. This case is
 459 covered in Figure 10:

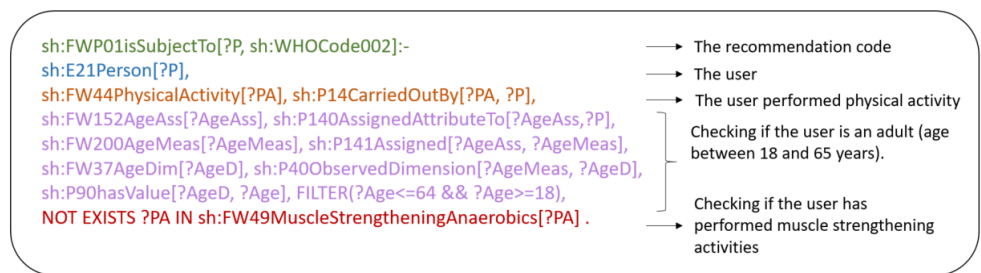


Figure 10. Example of rule to check if the user has performed any muscle-strengthening activities.

460 The Figures 10 and 9 cover the cases in which a user does not adhere to the
 461 guidance. However, *HeLiFit-Rule* implements also the case when the user does,
 462 getting a compliance feedback: "Well done, You are compliant with WHO rule that
 463 Adults should also do muscle-strengthening activities at moderate or greater intensity that
 464 involve all major muscle groups on 2 or more days a week.". These positive feedbacks
 465 provide additional health benefits.

466 As an example of a positive feedback we show in Figure 11 below:

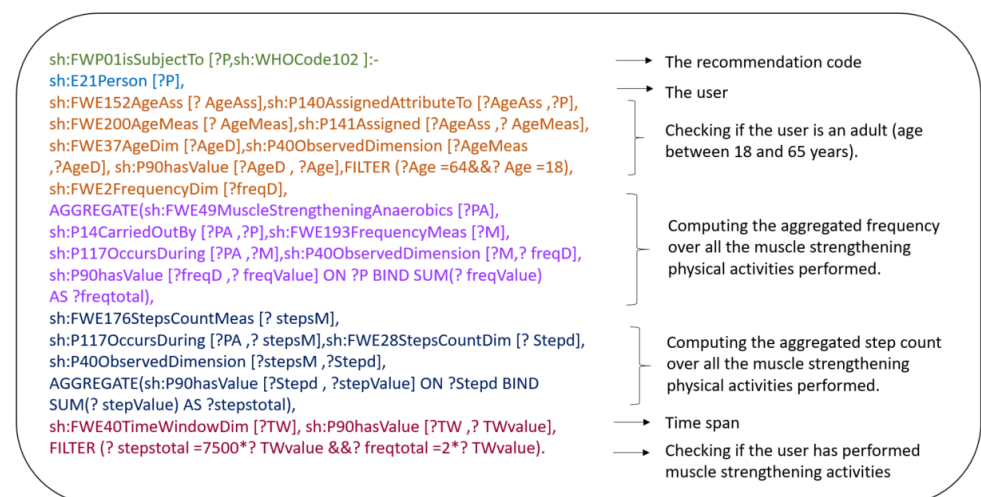


Figure 11. Example of rule that issues positive feedback if the requirements are met.

467 It is also relevant to highlight that during the process of formalization, it happened
 468 that part of the recommendation was intrinsically difficult to model, because of a vague
 469 formulation. For example, the above recommendation refers to the involvement of
 470 all major muscle groups which is quite difficult to assess even when a domain expert is
 471 involved. As a result, for the time being, this aspect is not considered in our model.

472 3. Results

473 3.1. Description of HeLiFit Ontology

474 The development of the *HeLiFit* ontology has been a very ambitious task. The result is
 475 an ontology comprising both a taxonomically structured set of concepts and relations, as
 476 well as a set of rules defining complex relations, which define recommendations and the
 477 conditions under which they should be enabled.

478 The *HeLiFit* ontology is implemented in OWL 2 (Ontology Web Language) [51], using
 479 Protégé Desktop (version 5.5.0). It includes 250 classes, 13 Object Properties and 6
 480 Datatype properties that formalize concepts and relationships to capture the underlying
 481 semantics of both the WHO Physical Activity & Sedentary Behaviour Guidelines [3]
 482 and the ACSM physical activity recommendations for the general adult population [52].
 483 Overall, it includes 770 Logical Axioms (w.r.t version V1.0). In relation to the kinds
 484 of axioms and class expressions used in HeLiFit, the underlying description logic is
 485 ALHI(D), whose complexity of concept satisfiability and ABox consistency lies between
 486 ALC (PSPACE) and SHOIQ (NExpTime), making the logic decidable [53]. In addition,
 487 the main ontology metrics are reported in Table 4, providing a complete picture of the
 488 extent of the entire model and its ontological entities. Finally, during the development
 489 process we made use of relevant Protege visualization plug-ins, such as VOWL⁸ and
 490 OntoGraf⁹, as well as OWLViz¹⁰ for deriving the ontology abstraction network, i.e., an
 491 algorithmically-derived summary of an ontology’s structure and content, as presented
 492 and discussed in the next section. The current implementation (V1.0) is shared as
 493 Supplementary Materials.

Table 4: HeLiFit metrics.

Metrics			
Axiom	770	Logical axiom count	308
Declaration axiom count	289	Class count	250
Object property count	12	Data property count	5
Individual count	23	Annotation property count	1
DL expressivity	ALHI(D)	SubClassOf	246
SubObjectPropertyOf	2	InverseObjectPropertiesf	3
ObjectPropertyDomain	10	ObjectPropertyRange	10
SubDataPropertyOf	2	DataPropertyDomain	6
DataPropertyRange	6	ClassAssertion	23
AnnotationAssertion	173		

494 3.2. Evaluation of HeLiFit and HeLiFit-Rule

495 **Validation.** We checked the logical consistency of classes, object properties and datatype
 496 properties inferences [54]. To achieve this, we applied directly the HermiT reasoner [54]
 497 (version 1.4.3) that is made available through Protege. The results proved that *HeLiFit* if
 498 free of logical inconsistencies or other errors that can be detected by the reasoner.

499 **Evaluation.** After validating the ontology for consistency, we proceeded with the evalu-
 500 ation of its appropriateness and usefulness with respect to the use cases of *Frailty and*
 501 *Sedentary Behaviour* and *Mental Health and Well-being*, in application scenario concerned
 502 with *Digital Coaching in the Healthcare Domain*. As a first step, the *HeLiFit* ontology was
 503 reviewed, during several sessions, by domain experts from the GATEKEEPER consor-
 504 tium, including Sport Medical Doctors and Mental Health Specialists, over the course of
 505 several sessions. During these sessions, the design rationale of the ontology, concepts

⁸ <https://protegewiki.stanford.edu/wiki/VOWL>

⁹ <https://protegewiki.stanford.edu/wiki/OntoGraf>

¹⁰ <https://protegewiki.stanford.edu/wiki/OWLViz>

506 and properties were explained, along with how to use *HeLiFit* to express the set of
 507 rules formalizing the recommendations. The domain experts found that the model is
 508 indeed consistent with a doctor's approach, when this provides advice to patients aiming
 509 to boost physical activity and reduce sedentary behaviour. To evaluate the *usefulness*
 510 of *HeLiFit-Rule*, the domain expert proposed several standard patient profiles, to be
 511 assessed using *HeLiFit-Rule* as a decision support tool. Specifically, we constructed
 512 four exemplar user profiles, named *Sedentary* (Figure 12), *Moderate* (Figure 13), *Vigorous*
 513 (Figure 14) and *High* (Figure 15). Below we show the results obtained by applying our
 514 set of rules to these profiles.
 515 In particular, for the *Sedentary* profile, we show in Figure 12 that Elisabeth, 54 years old,
 516 over a time window of a week, performed 1.5 hours of walking (aerobic activities).

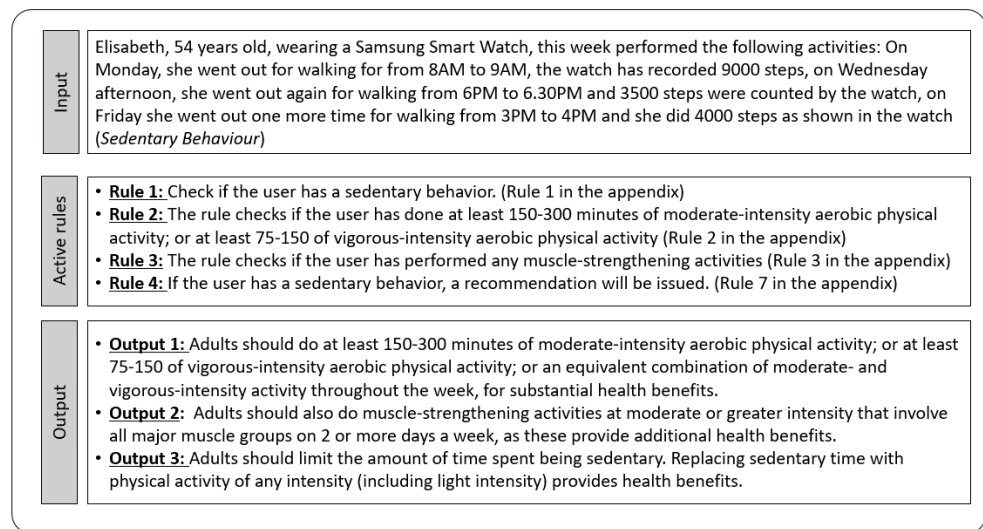


Figure 12. *Sedentary profile.*

517 Although she is compliant with the *duration* parameter, as 1.5 hours is greater than
 518 the required 70 minutes, when it comes to *intensity*, this activity corresponds to a total of
 519 4700 steps, which implies a very low speed. In this case, rule 5 (see Appendix) is activated
 520 to detect this behaviour and to classify Elisabeth as *Sedentary*. In addition, Elizabeth did
 521 not perform any muscle strengthening activity, hence, rule 17 (see Appendix) is also
 522 triggered. As a result, the following recommendations are issued as reported in the
 523 output's section of Figure 12.

524 For *moderate* behaviour, as illustrated in Figure 13, we consider Chris, who is 40
 525 years old and has performed, over a time window of one week, 80 minutes of aerobic
 526 physical activity.

Input	Chris, 40 years old, wearing a Google Smart Watch, this week performed the following activities: On Monday, he played basketball from 6PM to 7:30PM and 13500 steps, on Thursday afternoon, he went for running from 8AM to 9:30AM and 25000 steps were recorded by the watch. On Friday, he played Handball from 2PM to 3PM and the watch counted 20880 steps. On Saturday and Sunday, he did weight lifting from 2PM to 2:30PM. (<i>Moderate Behaviour</i>)
Active rules	<ul style="list-style-type: none"> • Rule 1: The rule checks if the user has done at least 150-300 minutes of moderate-intensity aerobic physical activity; or at least 75-150 of vigorous-intensity aerobic physical activity (Rule 5 in the appendix) • Rule 2: The rule checks if the user has performed muscle-strengthening activities at moderate or greater intensity that involve all major muscle groups on 2 or more days a week (Rule 6 in the appendix)
Output	<ul style="list-style-type: none"> • Output 1: Well done, You are compliant with WHO Rules: Adults should do at least 150-300 minutes of moderate-intensity aerobic physical activity; or at least 75-150 of vigorous-intensity aerobic physical activity; or an equivalent combination of moderate- and vigorous-intensity activity throughout the week, for substantial health benefits. • Output 2: Well done, You are compliant with WHO Rules: Adults should also do muscle-strengthening activities at moderate or greater intensity that involve all major muscle groups on 2 or more days a week, as these provide additional health benefits.

Figure 13. *Moderate profile.*

527 This level of activity is compliant with the WHO guidelines and, as a result, rule 13 is
 528 activated to issue a congratulatory message to Chris. However, he has performed muscle-
 529 strengthening only once, instead of the required two sessions a week, and therefore rule
 530 15 is activated, which issues the following recommendations as reported in the output's
 531 section of Figure 13. For the *Vigorous* profile, we consider Juan (Figure 14), who is 25
 532 years old. He has performed 105 minutes of vigorous aerobic physical activity, which is
 533 compliant with the WHO requirements. For this reason, a congratulatory message is
 534 issued by rule 12.

input	Juan, 25 years old, wearing a Google Smart Watch, this week performed the following activities: On Tuesday, he went for running from 8AM to 10AM and 25000 steps were counted by the watch, on Wednesday he played Softball from 1PM to 3PM, the watch showed 17400 steps performed, on Friday, he played Hockey from 4PM to 6PM and the watch has recorded 29160 Steps. (<i>Vigorous behaviour</i>)
Active rules	<ul style="list-style-type: none"> • Rule 1: The rule checks if the user has done at least 150-300 minutes of moderate-intensity aerobic physical activity; or at least 75-150 of vigorous-intensity aerobic physical activity (Rule 5 in the appendix) • Rule 2: The rule checks if the user has performed muscle-strengthening activities at moderate or greater intensity that involve all major muscle groups on 2 or more days a week (Rule 3 in the appendix)
Output	<ul style="list-style-type: none"> • Output 1: Well done, You are compliant with WHO Rules: Adults should do at least 150-300 minutes of moderate-intensity aerobic physical activity; or at least 75-150 of vigorous-intensity aerobic physical activity; or an equivalent combination of moderate- and vigorous-intensity activity throughout the week, for substantial health benefits. • Output 2: Adults should also do muscle-strengthening activities at moderate or greater intensity that involve all major muscle groups on 2 or more days a week, as these provide additional health benefits.

Figure 14. *Vigorous profile.*

535 However, Juan did not perform any muscle-strengthening activity, and therefore rule
 536 17 is also activated, issuing the following recommendations as reported in the output's
 537 section of Figure 14. For the *high* profile, we assess Sara (Figure 15), who is 35 years
 538 old. Sara has performed 90 min of high aerobic activity and two muscle strengthening
 539 activities during the week. Hence, she is compliant with the WHO recommendations
 540 and, as a result, rules 12 and 13 are activated to issue a congratulatory message as
 541 reported in the output's section of Figure 15.

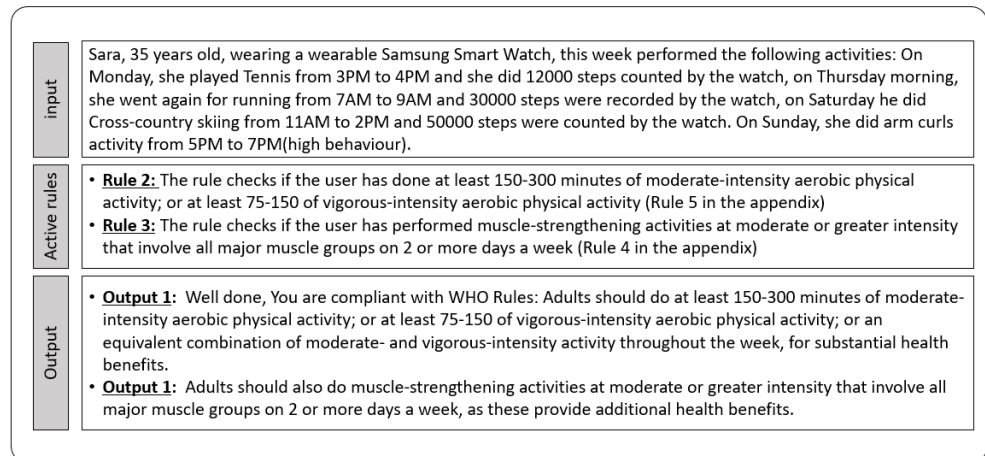


Figure 15. High profile.

542 To summarize, the domain experts stated that the application of the rules is consistent
 543 with their interpretation of the WHO/ACSM guidelines. They also added that, in their
 544 view, they can be effectively used in the context of an intervention plan that aims to help
 545 users to improve their lifestyle. Finally, the domain experts also stated that *HeLiFit-Rules*
 546 represents a resource of significant value, which can provide the basis for an appropriate
 547 support tool for both self-evaluation and external patient monitoring by professionals.

548 3.3. Health Knowledge Graph with HeLiFit and Reasoning with Rules

549 In this section we describe how the *HeLiFit* ontology is used operationally to build a
 550 Health Knowledge Graph, which is a necessary component of an application based on
 551 *HeLiFit-Rules*. Let's consider the following scenario:

552 *Elisabeth, 54 years old, wearing a wearable (e.g. Smart Watch), this week performed the following*
 553 *activities: Monday, she went out for running for from 8AM to 9AM and she did 10000 steps*
 554 *Wednesday, she went out for a cycling session from 4PM to 5.30PM and she did 20KM, Friday,*
 555 *she went out for a swimming session from 7PM to 7.45PM and she did a total of 200 meters.*
 556 *Based on this, the Digital Coach that she is using trough her mobile has to take a decision*
 557 *evaluating her overall performed activities, appropriately reward her and issue next suggestions*
 558 *according to guidelines.*

559
 560 To ensure a high level of syntactic and semantic interoperability across different systems,
 561 our framework is also compliant, especially on the input side, with the FHIR standard
 562 that were developed within GATEKEEPER project¹¹.

563 We can use the *HeLiFit* ontology to represent these facts using the FHIR standard¹² and
 564 we can then use our set of rules to check adherence with the WHO/ACSM guidelines
 565 and issue recommendations tailored to individual circumstances. The details of this
 566 example are shown in Figure 16 in the form of a diagram using *HeLiFit* ontology and in
 567 Figure 17 as a Knowledge Graph using Turtle triple format.

¹¹ <https://build.fhir.org/ig/gatekeeper-project/gk-fhir-ig/>

¹² Fast Healthcare Interoperability Resources is a standard describing data formats and elements and an application programming interface for exchanging electronic health records <http://www.hl7.org/fhir/overview.html>.

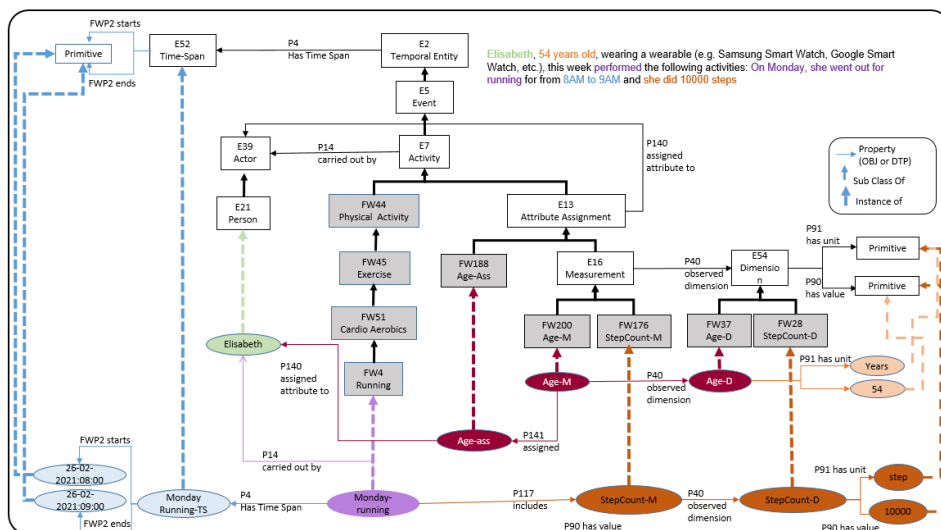


Figure 16. Instantiate HeLiFit over user's data.

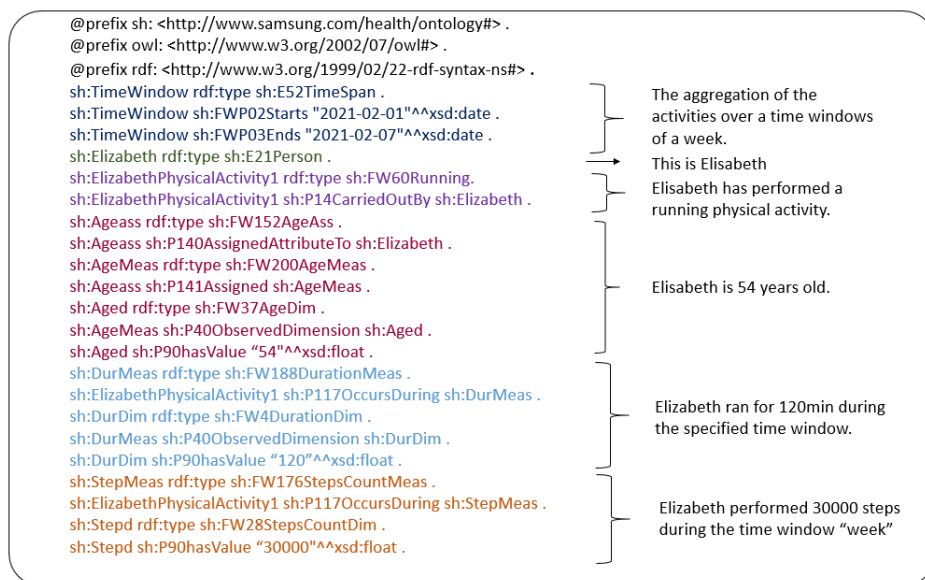


Figure 17. Knowledge Graph with HeLiFit over user's data.

568 As shown in Figure 18, each rule outputs a recommendation code that is formatted as an
 569 ontology URI; the one reported as an example above is *sh:WHOCODE001*, with a prefix *sh*
 570 that corresponds to the one associated with the *HeLiFit* ontology. By doing so, we have
 571 structured the description of the WHO and ACSM recommendations as part of a larger
 572 knowledge graph and, to this purpose, we used the schema shown in Figure 19 and its
 573 corresponding RDF codification, which is shown in Figure 20.

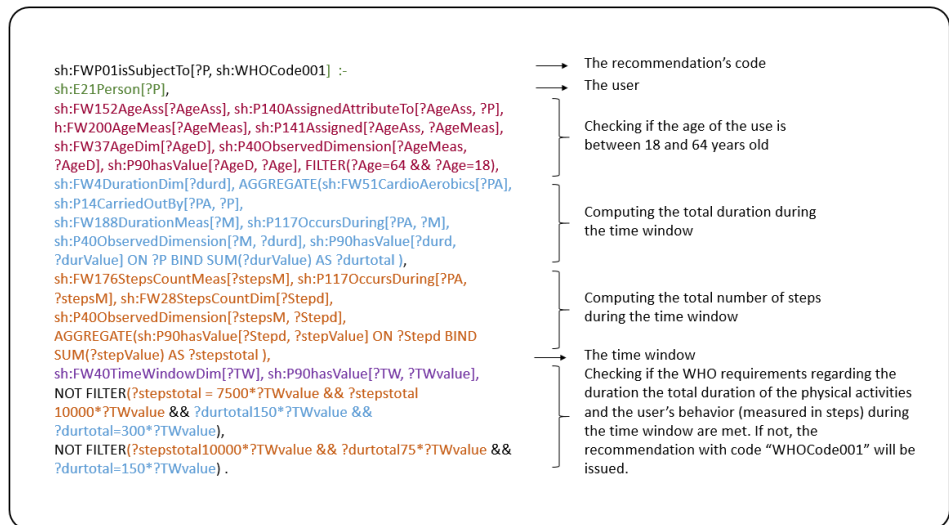


Figure 18. A rules codified using RDFS Rule Language.

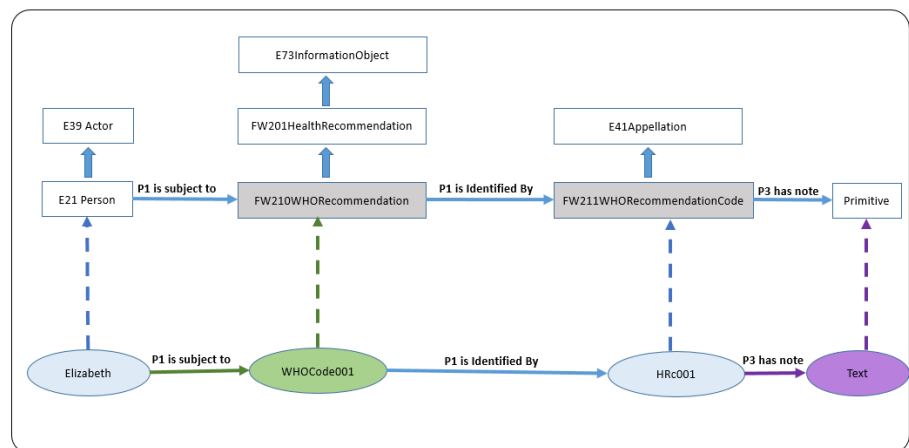


Figure 19. Recommendations' pattern.

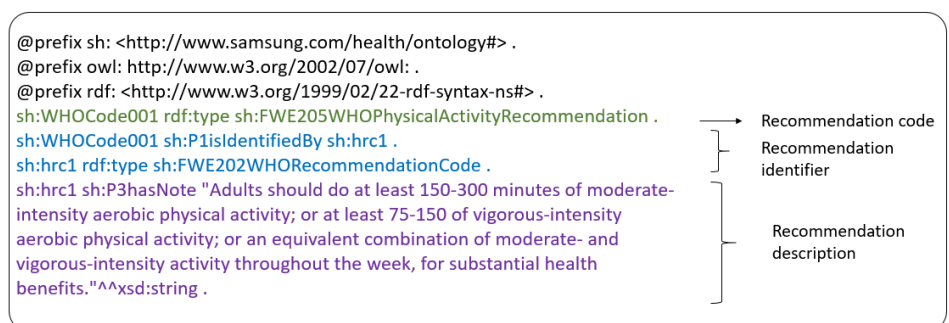


Figure 20. Knowledge Graph with HeLiFit for representing WHO/ACSM recommendation.

574 This has the advantage that the rules provide a recommendation code, manually gener-
 575 ated (e.g., WHOCODE and ACSMCode), in order to distinguish the provenance between
 576 WHO and ACSM guidelines. Once the rules have computed the code, the corresponding
 577 text description is extracted from the knowledge graph. In order to retrieve it, we execute
 578 a specific SPARQL query with the pattern used to codify it. The code is shown below:

SPARQL code to issue the recommendation description

```
SELECT distinct ?WHOrec ?textWHO ?p
WHERE {
?WHOrec rdf:type sh:FW205WHOPhysicalActivityRecommendation .
?WHOrec sh:P1isIdentifiedBy ?WHOrc .
?WHOrc rdf:type sh:FW202WHOREcommendationCode .
?WHOrc sh:P3hasNote ?textWHO .
?p rdf:type sh:E21Person .
?p sh:FWP01isSubjectTo ?WHOrec .}
```

579

580 **4. Concluding Discussion and Future Work**

581 **Outline of achieved objectives.** We developed the *HeLiFit* ontology and *HeLiFit-Rules*
582 with the aim of formalizing the (WHO/ACSM) Physical Activity & Sedentary Behaviour
583 Guidelines and apply these to specific user data. In particular, given a set of user data
584 profiles, we can use *HeLiFit* to build a Knowledge Graph and *HeLiFit-Rules* to assess
585 adherence to the WHO/ACSM guidelines and provide appropriate recommendations.
586 *HeLiFit* and *HeLiFit-Rules*, as an integrated component, can serve as a knowledge tool
587 for a Digital Coach, which aims to deal with unavoidable aspects of the ageing process:
588 Frailty/Sedentary Behaviour and issues related to Mental Health and Wellbeing. From
589 the perspective of knowledge engineering, *HeLiFit* and *HeLiFit-Rules* may be reused
590 as a part of a broader solution, such as Digital Coach, to monitor and advise patients,
591 by taking into account not only physical activities but also other dimensions including
592 nutrition and food recommendations. Hence, it can be used to target patients with a
593 variety of diseases, including Cancer Survivors, Depression, PTSD and Hypertension,
594 just to mention a few, by tailoring a combination of exercise and food strategies. In this
595 paper, we did not aim to develop a complete solution, for example a comprehensive
596 Digital Coach, but we focused on ensuring that *HeLiFit* and *HeLiFit-Rules* can effectively
597 provide adherence to guidelines and issue appropriate recommendations. In particular,
598 the evaluation of *HeLiFit* and *HeLiFit-Rules* provides initial evidence that the formal-
599 ization is able to assess user adherence to the WHO/ACSM guidelines, by considering
600 her/his performances of physical activities over a period of time (usually a week). In
601 addition, both domain experts and users can use it to monitor the health of a user and
602 promote lifestyle change.

603 **Interpretation of the results and future work.** The heterogeneous guidelines from
604 ACSM and WHO were systematized through an approach based on the AI paradigm
605 of ontology + rules. We focused on expressing the relations between four key concepts
606 related to physical activity and/or exercise classification: (i) duration, (ii) frequency,
607 (iii) modality and (iv) intensity. To describe these concepts and the corresponding
608 relationships, we reused a top level ontology, CIDOC-CRM. In particular, we used the
609 event-based *Activity-Temporal-Entity-Pattern* to capture the semantics of the physical
610 activity as an event that happens over a limited extent in time and to model the other
611 parameters associated with it, including those mentioned above. Furthermore, we
612 described the relations among these concepts, by reusing the set of top level relationships
613 provided by CIDOC-CRM. Given this ontological basis, we then formalized 153 rules that
614 allow us to categorize user profiles according to their level of physical activity and issue
615 appropriate recommendations in order to promote healthy behaviours. Needless to say,
616 we are aware that *HeLiFit* does not necessarily cover every single aspect associated with
617 the notion of physical activity. Our primary aim here was to cover the elements needed
618 to model the WHO/ACSM guidelines. Having said so, we believe that it is generic
619 enough to be extended to any level of detail on demand. Hence it could also be used to
620 formalize other sets of recommendations for physical activity, including those specified
621 by the American Diabetes Association (ADA), the Heart Failure Association (HFA) and
622 the European Association for Cardiovascular Prevention and Rehabilitation (EACPR).
623 These approaches provide specific recommendations for patients with diabetes or heart

624 failure and fully endorse the use of a personalised, patient-centred approach to promote
625 physical activity. Additionally co-morbidities regarding the mental state (e.g., eating
626 disorders, obsessive compulsive disorders, major depression, PTSD) need to be taken
627 into account when giving recommendations to avoid side effects and contraindications.
628 Furthermore, the interoperability of *HeLiFit* can be improved by incorporating the
629 compendium that was developed to facilitate the coding of physical activities on the
630 basis of the rate of energy expenditure [55]. The purpose of such an extension is to be
631 able to deal with and provide recommendations that consider a much larger spectrum of
632 physical activities, including Home Activities, Lawn and Garden, Transportation, Water
633 Activities and so on.

634 We recognize that our work present several limitations. Firstly, we have expressed
635 our rules and their evaluation using the usual "true or false" Boolean logic. In our model,
636 one could be considered to be sedentary even if he/she reached 69 minutes and 59
637 seconds of moderate-intensity aerobic physical activity, instead of 70 minutes, as per
638 guidelines. Hence, we plan to extend our model by introducing a "fuzzy" interpretation
639 that is based on "degrees of truth" rather than boolean logic. Specifically, we plan to
640 investigate the feasibility of using a Fuzzy Logic approach to rule formalization, making
641 use of formalisms such as SWRL-F [56]. By doing so, we believe that it will increase
642 the practical value of our work, enabling domain experts to evaluate more precisely
643 the impact of specific recommendations on user behaviour. Secondly, to complement
644 an approach to increasing physical activity and reducing sedentary behaviour, a strong
645 related perspective is the one of *Nutrition* [25], especially in the context of Digital Coach
646 systems. In this respect, we intend to augment the ontology with information about
647 Nutrition and Diet, including recipes to be recommended to users. The HeLiS ontol-
648 ogy already shows the feasibility to link these two domains [25] and therefore will be
649 considered as a starting point for this direction of research. We also aim to expand the
650 ontology by considering the conceptual elements associated with mental health and
651 well-being. Specifically, the expanded ontology will also take into account the current
652 mental conditions of a person, such as depression, anxiety, social support and quality of
653 life, and it will be also integrated with the International Classification of Functioning,
654 Disability and Health model [5]¹³ and of course addresses the security and privacy when
655 deploying such a framework [57].

656 **Supplementary Materials:** Additional file 1: HeLiFit Ontology in OWL. Additional file 2: Domain
657 Rule Set for formalizing the recommendation.

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669 documents attached to this file.

670 **Conflicts of Interest:** The authors declare that they have no competing interests.

671 **Sample Availability:** Not applicable.

¹³ <http://rssandbox.iescagilly.be/international-classification-of-functioning-disability-and-health.html>

672 **Abbreviations**

673 The following abbreviations are used in this manuscript:

674	WHO	World Health Organization
	ACSM	The American College of Sports Medicine
	OWL	Web Ontology Language
	KR&R	Knowledge representation and reasoning
675	HeLiFit	Health Lifestyle Fitness Ontology
	HeLiFit-Rule	Set of rules based on Health Lifestyle Fitness Ontology
	SWRL	Semantic Web Rule Language
	RDFox	A scalable in-memory RDF triple store and semantic reasoning engine
	FHIR	Fast Healthcare Interoperability Resources

676 **Appendix A**677 *Appendix A.1 Set of Rules Used in this paper*

- 678 •
- Rule 1:**
- Checking if the user has a sedentary behaviour based on the step count.*

```

679         sh:P2hasType[?P,sh:sedentarybehavior]:-sh:E21Person[?P],
680         sh:FW44PhysicalActivity[?PA],sh:P14CarriedOutBy[?PA,?P],
681         sh:FW176StepsCountMeas[?M],sh:P117Includes[?PA,?M],
682         sh:FW28StepsCountDim[?Stepd], sh:P40ObservedDimension[?M,?Stepd],
683         AGGREGATE(sh:P90hasValue[?Stepd,?stepValue]
684         ON ?Stepd BIND SUM(?stepValue) AS ?total) FILTER(?total<=5000) .

```

- 685 •
- Rule 2:**
- Checking if the user has done at least 150-300 minutes of moderate-intensity aerobic physical activity; or at least 75-150 of vigorous-intensity aerobic physical activity, if not, a recommendation will be issued.*

```

688         sh:FWP01isSubjectTo[?P,sh:WHOC001]:-sh:E21Person[?P],
689         sh:FW152AgeAss[?AgeAss], h:P140AssignedAttributeTo[?AgeAss,?P],
690         sh:FW200AgeMeas[?AgeMeas],sh:P141Assigned[?AgeAss,?AgeMeas],
691         sh:FW37AgeDim[?AgeD],sh:P40ObservedDimension[?AgeMeas,?AgeD],
692         sh:P90hasValue[?AgeD,?Age],FILTER(?Age<=64&&?Age>=18),
693         sh:FW4DurationDim[?durd],
694         AGGREGATE(sh:FW51CardioAerobics[?PA],
695         sh:P14CarriedOutBy[?PA,?P],sh:FW188DurationMeas[?M],
696         sh:P117Includes[?PA,?M],sh:P40ObservedDimension[?M,?durd],
697         sh:P90hasValue[?durd,?durValue] ON ?P BIND SUM(?durValue)
698         AS ?durtotal),sh:FW176StepsCountMeas[?stepsM],
699         sh:P117Includes[?PA,?stepsM],sh:FW28StepsCountDim[?Stepd],
700         sh:P40ObservedDimension[?stepsM,?Stepd],
701         AGGREGATE(sh:P90hasValue[?Stepd,?stepValue] ON ?Stepd BIND
702         SUM(?stepValue) AS ?stepstotal ),sh:FW40TimeWindowDim[?TW],
703         sh:P90hasValue[?TW,?TWvalue],
704         NOT FILTER(?stepstotal >=7500*?TWvalue && ?stepstotal <10000*?TWvalue &&
705         ?durtotal>150*?TWvalue && ?durtotal<=300*?TWvalue),NOT
706         FILTER(?stepstotal>10000*?TWvalue&&?durtotal>75*?TWvalue
707         &&?durtotal<=150*?TWvalue) .

```

- 708 •
- Rule 3:**
- Checking if the user has performed any muscle-strengthening activities, if not, a recommendation will be issued.*

```

710         sh:FWP01isSubjectTo[?P,sh:WHOC002]:-sh:E21Person[?P],
711         sh:FW152AgeAss[?AgeAss],
712         sh:P140AssignedAttributeTo[?AgeAss,?P],
713         sh:FW200AgeMeas[?AgeMeas],sh:P141Assigned[?AgeAss,?AgeMeas],
714         sh:FW37AgeDim[?AgeD],sh:P40ObservedDimension[?AgeMeas,?AgeD],
715         sh:P90hasValue[?AgeD,?Age],FILTER(?Age<=64&&?Age>=18),
716         sh:FW44PhysicalActivity[?PA],sh:P14CarriedOutBy[?PA,?P],NOT
717         EXISTS ?PA IN sh:FW49MuscleStrengtheningAnaerobics[?PA].

```


- 718 • **Rule 4:** *Checking if the user has performed muscle-strengthening activities at moderate or greater*
 719 *intensity that involve all major muscle groups on 2 or more days a week, if not, a recommendation*
 720 *will be issued.*

```

721     sh:FWP01isSubjectTo[?P,sh:WH0Code002]:-sh:E21Person[?P],
722     sh:FW152AgeAss[?AgeAss],sh:P140AssignedAttributeTo[?AgeAss,
723     ?P],sh:FW200AgeMeas[?AgeMeas],sh:P141Assigned[?AgeAss,
724     ?AgeMeas],sh:FW37AgeDim[?AgeD],
725     sh:P400bservedDimension[?AgeMeas,?AgeD],
726     sh:P90hasValue[?AgeD,?Age],FILTER(?Age<=64&&?Age>=18),
727     sh:FW2FrequencyDim[?freqD],
728     AGGREGATE(sh:FW49MuscleStrengtheningAnaerobics[?PA],
729     sh:P14CarriedOutBy[?PA,?P],sh:FW193FrequencyMeas[?M],
730     sh:P117Includes[?PA,?M],sh:P400bservedDimension[?M,?freqD],
731     sh:P90hasValue[?freqD,?freqValue] ON ?P BIND SUM(?freqValue)
732     AS ?freqtotal ),sh:FW176StepsCountMeas[?stepsM],
733     sh:P117Includes[?PA,?stepsM],sh:FW28StepsCountDim[?Stepd],
734     sh:P400bservedDimension[?stepsM,?Stepd],
735     AGGREGATE(sh:P90hasValue[?Stepd,?stepValue] ON ?Stepd BIND
736     SUM(?stepValue) AS ?stepstotal ),sh:FW40TimeWindowDim[?TW],
737     sh:P90hasValue[?TW,?TWvalue],NOT FILTER(?stepstotal
738     >=7500*?TWvalue&&?freqtotal>=2*?TWvalue) .

```

- 739 • **Rule 5:** *Checking if the user has done at least 150-300 minutes of moderate-intensity aerobic physical*
 740 *activity; or at least 75-150 of vigorous-intensity aerobic physical activity, if so, a congratulations*
 741 *message will be issued.*

```

742     sh:FWP01isSubjectTo[?P,sh:WH0Code101]:-sh:E21Person[?P],
743     sh:FW152AgeAss[?AgeAss],sh:P140AssignedAttributeTo[?AgeAss,?P],
744     sh:FW200AgeMeas[?AgeMeas],sh:P141Assigned[?AgeAss,?AgeMeas],
745     sh:FW37AgeDim[?AgeD],sh:P400bservedDimension[?AgeMeas,?AgeD],
746     sh:P90hasValue[?AgeD,?Age],FILTER(?Age<=64&&?Age>=18),
747     sh:FW4DurationDim[?durd],AGGREGATE(sh:FW51CardioAerobics[?PA],
748     sh:P14CarriedOutBy[?PA,?P],sh:FW188DurationMeas[?M],
749     sh:P117Includes[?PA,?M],sh:P400bservedDimension[?M,?durd],
750     sh:P90hasValue[?durd,?durValue] ON ?P BIND SUM(?durValue)
751     AS ?durtotal),sh:FW176StepsCountMeas[?stepsM],
752     sh:P117Includes[?PA,?stepsM],sh:FW28StepsCountDim[?Stepd],
753     sh:P400bservedDimension[?stepsM,?Stepd],
754     AGGREGATE(sh:P90hasValue[?Stepd,?stepValue] ON ?Stepd
755     BIND SUM(?stepValue) AS ?stepstotal),
756     sh:FW40TimeWindowDim[?TW],sh:P90hasValue[?TW,?TWvalue],
757     FILTER(?stepstotal>=7500*?TWvalue && ?stepstotal<10000*?TWvalue
758     &&?durtotal>150*?TWvalue&&?durtotal<=300*?TWvalue) .

```

- 759 • **Rule 6:** *Checking if the user has performed muscle-strengthening activities at moderate or greater*
 760 *intensity that involve all major muscle groups on 2 or more days a week, if so, a congratulations*
 761 *message will be issued.*

```

762     sh:FWP01isSubjectTo[?P,sh:WH0Code102]:-sh:E21Person[?P],
763     sh:FW152AgeAss[?AgeAss],sh:P140AssignedAttributeTo[?AgeAss,?P]
764     sh:FW200AgeMeas[?AgeMeas],sh:P141Assigned[?AgeAss,?AgeMeas],
765     sh:FW37AgeDim[?AgeD],sh:P400bservedDimension[?AgeMeas,?AgeD],
766     sh:P90hasValue[?AgeD,?Age],FILTER(?Age<=64&&?Age>=18),
767     sh:FW2FrequencyDim[?freqD],
768     AGGREGATE(sh:FW49MuscleStrengtheningAnaerobics[?PA],
769     sh:P14CarriedOutBy[?PA,?P],sh:FW193FrequencyMeas[?M],
770     sh:P117Includes[?PA,?M],sh:P400bservedDimension[?M,?freqD],
771     sh:P90hasValue[?freqD,?freqValue] ON ?P BIND
772     SUM(?freqValue) AS?freqtotal),sh:FW176StepsCountMeas[?stepsM],
773     sh:P117Includes[?PA,?stepsM],sh:FW28StepsCountDim[?Stepd],
774     sh:P400bservedDimension[?stepsM,?Stepd],

```

```

775     AGGREGATE(sh:P90hasValue[?Stepd,?stepValue] ON ?Stepd BIND
776     SUM(?stepValue) AS ?stepstotal),sh:FW40TimeWindowDim[?TW] ,
777     sh:P90hasValue[?TW,?TWvalue],FILTER(?stepstotal>=7500*?TWvalue
778     && ?freqtotal>=2*?TWvalue) .

```

779 • **Rule 7:** *Checking if the user has a sedentary behavior, if so, a recommendation will be issued.*

```

780     sh:FWP01isSubjectTo[?P,sh:WH0Code005] :-sh:E21Person[?P] ,
781     sh:FW152AgeAss[?AgeAss] ,
782     sh:P140AssignedAttributeTo[?AgeAss,?P] ,
783     sh:FW200AgeMeas[?AgeMeas] ,sh:P141Assigned[?AgeAss,?AgeMeas] ,
784     sh:FW37AgeDim[?AgeD] ,sh:P40ObservedDimension[?AgeMeas,?AgeD] ,
785     sh:P90hasValue[?AgeD,?Age] ,FILTER(?Age<=64&&?Age>=18) ,
786     sh:P2hasType[?P,sh:sedentarybehavior] .

```

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