Analysis of Tenodesis Techiques for treatment of Scapholunate Instability using the Finite

Element method

1. INTRODUCTION

The scapholunate interosseous ligament (SLIL) is a strong C shaped ligament which maintains stability at the SL joint. Injury to the SLIL is one of the most frequent causes of carpal instability and accounts for a considerable degree of wrist dysfunction, absence from work, and interference with activities due to the key role of SL joint in the kinematic behaviour of the wrist [14]. The incidence of scapholunate instability associated with acute wrist injuries was found to be 5% in a study undertaken by Jones [12] of 100 consecutive patients who presented with wrist sprains; this figure may be much higher (30%) when a distal radius fracture is also present [9].

Based on the severity, SLIL injuries are generally categorized into six stages and various surgical options have been described for the treatment at each stage [14]. For patients with non-repairable SLIL but with a reducible SL dissociation, ligament reconstruction autografts is an option. Earlier reported SLIL reconstructions, the Brunelli tenodesis method and its modifications [5, 8, 24], used a distally based portion of flexor carpi radialis graft to pass through a bone tunnel in the scaphoid from volar to dorsal, which was then fixed to the distal radius or certain restraining ligaments. Such techniques can only stabilize the SL joint at the dorsal region thus volar opening may occur. Although improved pain scores at midterm follow-up are achievable with these reconstructions, the long-term outcomes are still indeterminate [14]. New treatments continue to be proposed for improvement. Corella *et al.* [6] described a technique to augment the dorsal SLIL reconstruction with a volar SLIL reconstruction using lunate and scaphoid tunnels created in the sagittal plane. Lee *et al.* [18] proposed a scapholunate axis method (SLAM) by augmenting the dorsal SLIL reconstruction with a central axis tethering of the scaphoid and lunate through the bone tunnels in the coronal plane. The performances

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of SLAM and modified Brunelli tenodesis (MBT) have been compared *in vitro*, with results indicating that SLAM improves SL interval and SL angle correction compared with MBT under a clenched fist posture [18].

In the current study, the ability of MBT, Corella and SLAM techniques to restore the stability of SL joint was investigated through finite element (FE) analysis. For this purpose, five 3-D FE models of the wrist simulating intact (ligament), SLIL sectioning, MBT, Corella and SLAM reconstructions were developed. The predicted SL gaps at both dorsal and volar sides as well as the SL angle of these models under an ulnar deviated clenched fist posture were obtained for comparison purposes. The FE wrist models of anatomical wrist and SLIL sectioning were validated by comparing predicted SL dorsal gap and angle in the neutral position and the ulnar deviated clenched fist posture with corresponding values obtained from *in vitro* cadaveric tests. Following this validation, the reconstruction technique simulations were run for comparison purposes.

2. MATERIALS AND METHODS

2.1 FE Modelling

Computer tomography (CT) scan images of the right wrist, showing no sign of abnormality, from a 63 year old female volunteer were used for construction of the 3-D FE model. From the scan, 133 CT image slices were generated, with thickness of 0.7mm and transverse resolution of 512*512, covering the distal radius and ulna to the proximal portion of the metacarpals. The images were imported into the ScanIP image processing software (Simpleware Ltd, Exeter, UK) and resampled with pixel spacing of 0.4mm*0.4mm*0.4mm to optimize the element size as well as the mesh quality. The 3-D surface models of cortical bone for each of the 15 bones were reconstructed using a thresholding method and manual segmentation where necessary. The surface representations of the cortical bones

were then imported into Abaqus 6.14 (Dassault Systemes, RI, USA) individually for solid mesh generation using linear tetrahedral elements (C3D4), with the space enclosed by the internal layer of the cortical bone being meshed as cancellous bone. The meshed bone representations were then assembled in Abaqus to form the wrist model.

Cartilage layers for the articulations between bones were modelled with wedge elements (C3D6) by identifying the articulating surfaces on the external layer of cortical bone and offsetting outwardly with a thickness value of half the minimum gap between the two articulating bones [1, 10]. Thirty one ligaments involved in carpal bone motion, including 10 extrinsic ligaments, 16 intrinsic ligaments and 5 interosseous ligaments were incorporated into the model. The dorsal radiocarpal ligament, dorsal intercarpal ligament and volar radioscaphocapitate ligaments were modelled with shell elements (Figure 1(a)) to simulate the wrapping of these ligaments around the bone structures they cover while all the other ligaments were modelled with two-node spring elements. The insertion points as well as the cross section areas were based on anatomic studies [2, 19]. To avoid stress concentrations, each ligament modelled with spring elements was represented by multiple elements to distribute the force over the attachment area. The final model consistent with that of the wrist in the neutral position, in which the longitudinal axis of radius was aligned vertically with the Z axis, while the X axis was perpendicular to the Z axis and parallel with the transverse axis of the forearm when the radial styloid process and the ulnar styloid process were overlapped laterally [15] (Figure 1(a)).

The bones and cartilages were assumed to be homogeneous and isotropic. A Young's modulus of 18,000MPa and 100MPa was assigned for the cortical bone and cancellous bone, respectively [1, 10, 11], both of which were assumed to exhibit linear elastic behaviour. For Poisson's ratio, the cortical

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bone and cancellous bone were assumed to have values of 0.2 and 0.25, respectively [1, 10, 11]. The cartilage was defined as hyper-elastic material, for which the Mooney-Rivlin parameters C10 and C01 were assigned as 4.1 and 0.41, respectively [1, 10]. The ligaments were defined as tension only, with stiffness ranging from 10 to 325N/mm (see Table 1), values which were based on the literature [1, 7, 21]. For the three ligaments meshed with shell elements, the stress-strain relationships were calculated from their stiffness and the corresponding cross section areas [19]. Figure 1(b) and (c) shows the hand structures included in the model in dorsal and volar views.

For all the articulations involving proximal carpal bones, surface-to-surface contacts were established to allow free movement of scaphoid, lunate and triquetrum. For the remaining articulations, tie constraints were defined as it has been determined that the distal carpal bones are tightly bound to one another and that the motion between them can be considered to be negligible [13]. The detailed interactions between the articulations are listed in Table 2.

Based on the intact (ligament) wrist model, four additional models were constructed to simulate the wrist joint following SLIL virtual sectioning and after application of the three tendon graft reconstruction techniques (Figure 2). As shown in Figure 2(b), the scaphoid and lunate were fully connected with SLIL in the intact model. For the SLIL sectioning model, the SLIL was totally removed so there was no connection between the scaphoid and lunate (Figure 2(c)). Following the descriptions of the modified Brunelli tenodesis (MBT) technique [8], a hole of 3mm in diameter was produced through the scaphoid bone from palmar tuberosity to a dorsal point of insertion of the dorsal SLIL. The tendon graft passed through the hole from volar to dorsal side and connected to the lunate bone at dorsal region (Figure 2(d)). For the Corella method [6], besides the hole drilled in the scaphoid bone, as in the MBT method, a second hole was drilled in lunate from dorsal to volar at the

medial region (Figure 2(e)). The tendon graft connected the two bones from both dorsal and volar regions by passing through the scaphoid and lunate in sequence [6]. Unlike the first two methods, the holes drilled in the scaphoid and lunate in the SLAM method [18] were along the coronal plane (Figure 2(f)). The tendon graft connected the scaphoid and lunate at both dorsal and central regions. In the three virtual reconstruction technique simulations, the tendon grafts passing through the bone holes were represented using cylinders which were meshed with solid elements. For the tendons connecting the two bones, multiple spring elements were used (Figure 2 (d)-(f)). The stiffness of tendons grafts in the models were assumed to be the same as the dorsal SLIL stiffness.

2.2 Cadaveric Study

In order to validate the finite element wrist model, a cadaveric study was undertaken considering two scenarios: intact (ligament) with the hand in the neutral position and intact and SLIL sectioning under an ulnar deviated clenched fist position. Fifteen freshly frozen hand and wrist cadaveric specimens, with a mean age of 75 years (range 54 - 94), were sectioned at the mid forearm. All specimens were assessed with neutral posteroanterior (PA) and lateral plain radiographs to measure SL (dorsal) gap and angle, respectively, with the hand in the neutral position following the method described in the literature [16, 17].

To replicate physiologic motion in the cadaver wrists, each specimen was prepared to expose the following 6 tendons/tendon groups: flexor carpi ulnaris (FCU), extensor carpi ulnaris (ECU), extensor digitorum communis (EDC), flexor digitorum superficialis (FDS), flexor digitorum profundus (FDP) and flexor pollicis longus tendon (FPL). Locking-stitches, of fibrewire, were used to create five tendon groups (FCU, ECU, FDS, FDP/FPL and EDC) to facilitate the attachment of weights. To produce the ulnar deviated clenched fist position, the specimen was fixed into a plastic cylinder,

which was held over the edge of a table using a clamp. Loading weights of 15N were attached separately to FDS, FDP/FPL, FCU and ECU while a load of 20N was applied to the EDC (Figure 3).

To create the scapholunate instability condition, the SLIL of all specimens were sectioned using a scalpel blade. The SL (dorsal) gap and angle were determined before and after sectioning under the ulnar deviated clenched fist position using PA and lateral plain radiograph stress views.

2.3 FE Simulation of the cadaveric case

To simulate the experimental setup, the proximal end of radius and ulna bones was fully constrained as a boundary condition (Figure 4). Two vertical loads, each of 15N, were applied along the Z axis at the proximal region of pisiform and dorsal base of the 5th metacarpal, respectively, to simulate the loading weights stretching FCU and ECU tendons (Figure 3). The type of step employed for the Abaqus analysis was General, Static. The three loading weights used to create the clenched fist posture were applied by equally distributing the forces on the proximal end of the corresponding metacarpal bones. Accordingly, the 15N on FDS tendon and 20N on EDC tendon were distributed on the medial four metacarpal bones, while the 15N on FDP/FPL tendon group was distributed on all the five metacarpal bones (Figure 4). The magnitudes of the applied forces are shown in Figure 4. The SL gaps at both volar and dorsal sides were calculated using the XZ plane (PA view) distance between the midpoints at the scapholunate articulation surface margins (Figure 5). The SL angle (α) was determined in the YZ plain (lateral view) following the description by Larsen *et al.* [16] (Figure 6). The SL dorsal gap and angle of the intact (ligament) and SLIL sectioning models were compared against the experimental results in order to validate the model.

Once the model had been validated, values of the SL dorsal/volar gap and angle from all five models were used for comparison of the reconstruction techniques. The virtual reconstruction technique models were considered under the same loading and boundary conditions as those used for the cadaveric verification study (Figures 3 and 4). The virtual reconstruction surgery was first performed with the hand in the neutral position. Having performed the reconstruction surgery virtually and with the hand in the neutral position, the loading and boundary conditions were then applied to produce the ulnar deviated clenched fist posture. The effect of the three reconstruction techniques on the forces in the ligaments included in the model and the ligamentous reconstructions were also analysed.

3. RESULTS

3.1 FE Model Validation

A comparison between the predicted SL gap and angle obtained from the FE model and the experimental data is shown in Figure 7. In the neutral position, the SL gap and angle predicted by the model of the intact wrist are 1.8mm and 50.8°, respectively, which fall well within the standard deviation of the corresponding values obtained in the cadaveric study $(2.0\pm0.5 \text{ mm for SL}$ gap and $45.8° \pm 9.7°$ for SL angle, Figure 7). It was thus determined that it was reasonable to proceed to further validate the intact and SLIL sectioning model predictions for the hand in the ulnar deviated clenched fist position with the experimental data. As shown in Figure 7, the SL gap and angle of both the intact and SLIL sectioning models under the ulnar deviated clenched fist position were in relatively good agreement with the experimental data. After SLIL removal, SL gap increased in comparison to the corresponding intact case by 50.0% and 90.0% in the cadaveric and FE model predictions, respectively. Comparatively, the change of the SL angle in the ulnar deviated clenched fist position was less significant. In the cadaveric case, the mean SL angle of SLIL sectioning specimens was 6.1% lower than that of the intact, while the angle increased by 2.6% for the FE model.

These results indicate that the SL gap is more indicative for examining SL instability for the selected wrist posture considered.

3.2 Comparison of the Three Reconstruction Techniques

Figure 8a and Table 3 show a comparison of the predicted SL gap at both dorsal and volar sides obtained from the five numerical models considered under the simulated ulnar deviated clenched fist position. A similar pattern in terms of SL gap was observed for both dorsal and volar sides. When the SLIL was removed, the predicted SL gap increased significantly compared to the anatomical wrist model at dorsal (90.0% higher) and volar (55.6% higher) sides. All the three reconstruction models significantly reduced the SL dorsal gap to closer to the magnitude of the intact model.

The difference of the SL dorsal gap of the three reconstructed models, compared against that of the intact (ligament) model, are 0.0%, 5.0%, 10.0% for Corella, SLAM and MBT methods, respectively. Compared with the intact (ligament) model, the SL volar gap of the Corella, SLAM and MBT models are -5.6%, 16.7% and 33.3% different, respectively. Overall, the Corella method was more successful in reducing SL gap to close to the intact value (to within 5.6%) followed by SLAM then MBT.

Figure 8b and Table 3 show a comparison of the predicted SL angle for the intact, SLIL sectioning and the three reconstruction techniques for the simulated ulnar deviated clenched fist position. The predictions indicate that the Corella model produces an SL angle closer to that of intact (ligament) compared to the other models. All the three reconstruction models resulted in a lower SL angle compared with the intact model. Figure 9 shows the forces predicted by the model in the six ligaments located around the Scapholunate interosseous ligament, i.e. the Dorsal Scaphocapitate, Dorsal Lunocapitate, Volar Scaphocapitate, Long Radiolunate, Short Radiolunate and Radial Collateral ligament for the three reconstruction techniques and SLIL sectioning compared to those for the intact (ligament) case. Note, the majority of the ligaments in the model were represented as spring elements and as such force is available as output for these elements as opposed to stress, thus ligament force predictions are compared. It can be seen upon inspection of Figure 9 that the forces generated in the six ligaments located around the Scapholunate interosseous ligament in the case of the three reconstruction techniques, Corella, SLAM and MBT, are comparable to those of the intact (ligament) model, no potentially significant change or increase in force is observed.

Figure 10 shows the predicted forces in the ligamentous reconstructions for the Corella, SLAM and MBT models compared to the intact (ligament) case. For analysis purposes the forces are split into volar and dorsal section components except for in the case of the SLAM model as the technique reconstructs the volar portion of the scapholunate ligament only. It can be seen from Figure 10 that, of the two techniques that reconstruct both the dorsal and volar portions of the scapholunate ligament, the Corella method results in lower overall force in the ligamentous reconstructions, 42%:58%, is closer to that of the intact.

4. DISCUSSION

The results from the validation of the FE model showed that the predicted SL gap and angle for the intact (ligament) and SLIL sectioning cases agreed well with mean values obtained from the

corresponding experimental results, providing a degree of confidence in the model for further practical application analysis use.

The mean values of SL gap and angle of the intact (ligament) obtained from the 15 cadaveric specimens in the neutral position were 2 mm and 45.8° , respectively. The value of SL angle ($45.8^{\circ}\pm9.7^{\circ}$) agreed well with previously reported values ($50.8^{\circ}\pm6.7^{\circ}$) [16]. The resultant SL angles of SLIL sectioning wrists for the ulnar deviated clenched fist posture from both the cadaver experiments and FE simulations were within the normal range of SL angle reported, from 30° to 60° [23], confirming the relatively insignificant effect of SLIL on the normal rotational motion of scaphoid and lunate bones under ulnar deviation at least immediately after sectioning. This finding is consistent with the results of the previous study by Short *et al* [22] who investigated the ligamentous stabilizers of scaphoid and lunate bones, concluding that purely cutting the SLIL causes no statistical difference in the rotational motions of the two bones under wrist radial-ulnar deviations. Compared with SL angle, the SL gap was found to be more indicative of the SLIL injury for the selected wrist posture considered.

The experimentally determined and model predicted dorsal SL gap for the ulnar deviated clenched fist posture after full SLIL removal were all significantly greater than 3 mm, meeting the criteria of SL dissociation [14]. The results also concur with the findings of Lee *et al* [17], who compared 8 different SL radiographic stress views and found that for the clenched fist views under various angles of ulnar deviation, the mean SL dorsal gaps were all greater than 3.5mm after ligamentous sectioning. The predicted SL gap and angle results from the model indicate that, of the three reconstruction techniques, overall the Corella method is better able to restore SL gap and angle to closer to that of the intact (ligament) under the simulated ulnar deviated clenched fist posture, followed by the SLAM

technique. The Corella technique restored the dorsal SL gap to that of the intact whereas SLAM was able to restore the dorsal SL gap to within 5.0% of the intact. The Corella technique resulted in a volar SL gap within 5.6% of the intact (ligament), whereas the SLAM technique was less effective, producing a gap that was some 16.7% greater than that of the intact. Regarding the SL angle, the Corella technique resulted in an angle closer to the intact.

The three reconstruction techniques, Corella, SLAM and MBT, did not cause forces in the ligaments located around the Scapholunate interosseous ligament to increase or change significant compared to the intact case. The Corella method resulted in lower overall force in the ligamentous reconstructions and a distribution in overall force between the volar and dorsal ligamentous reconstructions, closer to that of the intact compared to the SLAM technique.

These results suggest the importance of augmenting the dorsal reconstruction with a volar reconstruction. Anatomically, the SLIL is divided into three distinct components: dorsal, volar, and proximal [3]. Dorsal SLIL has generally been believed to be the primary restraint among the three components of SLIL as the thickness and failure force of dorsal SLIL are more than twice that of volar SLIL, while the proximal SLIL is even thinner and fibrocartilaginous [3, 4]. Comparatively, the relative significance of volar SLIL is controversial [20]. The results of our study indicate that the contribution of volar SLIL to scapholunate stability could be important due the fact that the variability in SL gap prediction amongst the reconstruction techniques simulated was significantly greater on the volar side compared to the dorsal side.

Limitations

The simulation of kinematics of the wrist joint is always challenging due to the involvement of multibone articulations and various soft tissues. Although CT images can provide sufficient detail for the accurate modelling of bone geometries, a number of assumptions have to be made regarding geometrical modelling of cartilage and ligaments as well as the material properties for all the tissues due to inconsistencies in the literature. However, the finite element wrist model was successfully validated by comparing predicted SL gap and angle with those obtained from an *in vitro* cadaveric experiment conducted on intact and SLIL sectioning specimens with the hand in the neutral position and under ulnar deviated clenched fist posture, which instils a good degree of confidence in the FE model and the assumptions used therein.

The age of the female volunteer, 63 years, falls within the age range of the cadaveric specimens used in the study (54 - 94). Although it is recognised that there exists variability in the mechanical response of biological systems, a recent review of the available literature on the effect of age and gender on wrist motion in adults found that whilst there was some variance amongst the findings, the majority of studies suggested a small, gradual decrease in range of motion with increasing age. In terms of gender difference, research has generally supported the theory that men have slightly lower wrist range of motion than women [25]. Given these findings, whilst age and gender are factors to consider, their effect on the model validation should not be significant in this case

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Tables

Table 1 Ligaments included in the model					
Ligament	Stiffness (N/mm)				
Dorsal radiocarpal	27 [1]				
Radial collateral	10 [1]				
Ulnar collateral	100 [1]				
Radioulnar	50 [1]				
Radioscaphocapitate	50 [1]				
Long radiolunate	75 [1]				
Short radiolunate	75 [1]				
Ulnolunate	40 [1]				
Ulnotriquetral	40 [1]				
Radioulnar	50 [1]				
Dorsal intercarpal	128 [1]				
Dorsal trapeziotrapezoid	110 [1]				
Dorsal capitotrapezoid	300 [1]				
Dorsal capitohamate	325 [1]				
Dorsal triquetrohamate	300 [1]				
Dorsal lunatecapitate	150 [1]				
Dorsal lunatehamate	150 [1]				
Dorsal scaphocapitate	150 [1]				
Volar trapeziotrapezoid	110 [7]				
Volar scaphotrapezial	150 [1]				
Volar scaphotrapezoidal	150				
Volar scaphocapitate	40 [1]				
Volar capitotrapezoid	80 [7]				
Volar capitohamate	210 [7]				
Volar triquetrocapitate	40 [1]				

Volar triquetrohamate	300 [1]					
Scapholunate Dorsal	60 [4,21]					
Scapholunate Volar	30 [4,21]					
Scapholunate Proximal	15 [4,21]					
Lunotriquetral Volar	250 [7]					
Trapeziotrapezoid	110 [7]					
Capitotrapezoid	300 [1]					
Capitohamate	325 [1]					
Table 2 Model articulation interaction						
Articulations	Interaction					
Lunate-Capitate	Contact					
Lunate-Radius	Contact					
Lunate-Scaphoid	Contact					
Lunate-Triquetrum	Contact					
Scaphoid-Capitate	Contact					
Scaphoid-Radius	Contact					
Scaphoid-Trapezoid	Contact					
Scaphoid-Trapezium	Contact					
Triquetrum-Hamate	Contact					
Triquetrum-Pisiform	Tie					
Radius-Ulna	Contact					
Capitate-Metacarpals	Tie					
Capitate-Hamate	Tie					
Capitate-Trapezoid	Tie					
Hamate-Metacarpals	Tie					
Trapezoid-Trapezium	Tie					
Trapezoid-Metacarpals	Tie					
Trapezium-Metacarpals	Tie					

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Table 3 The predicted SL gap and angle from the five models in the ulnar deviated clenched fist posture

ns	Intact	SLIL Sectioning	Corella	SLAM	MBT
Dorsal SL gap (mm) Volar SL gap	2.0	3.8	2.0	2.1	2.2
(mm) SL angle	1.8	2.8	1.7	2.1	2.4
(Degree)	49.7	51.0	50.0	46.3	47.1

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Comparisons of SL gap between FE and Experiment

(a)



Comparisons of SL angle between FE and Experiement

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