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## THE ROLE OF OSC-BASED PROJECTS IN MEETING NEW CHALLENGES OF EDUCATION—CONCEPT AND EXEMPLIFICATION

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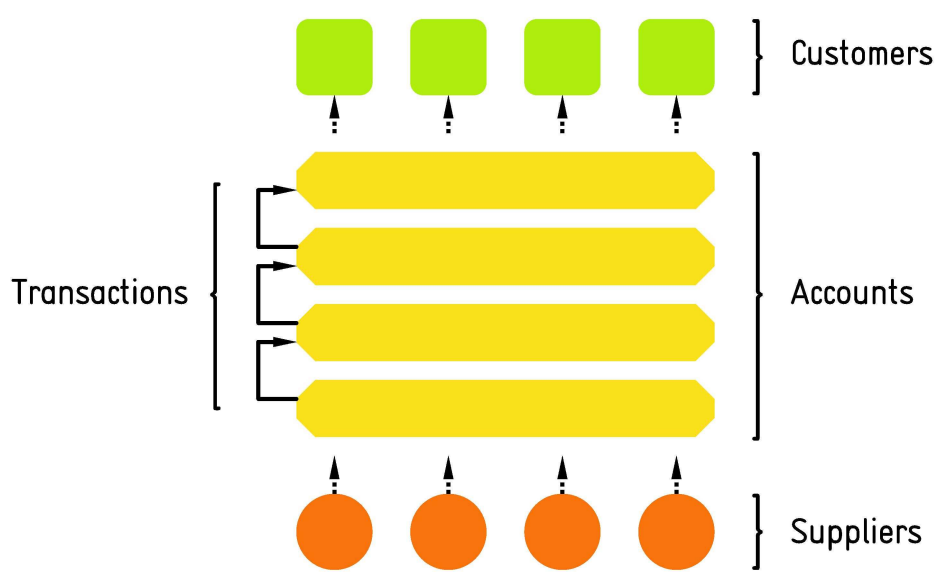


Figure 1: Account-based material management  
131x82mm (600 x 600 DPI)

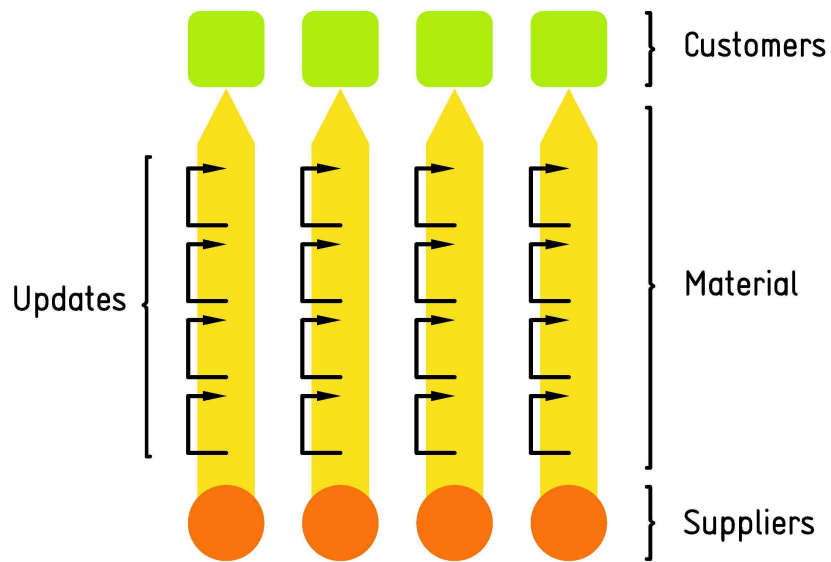


Figure 2 Item-centric material management  
131x82mm (600 x 600 DPI)

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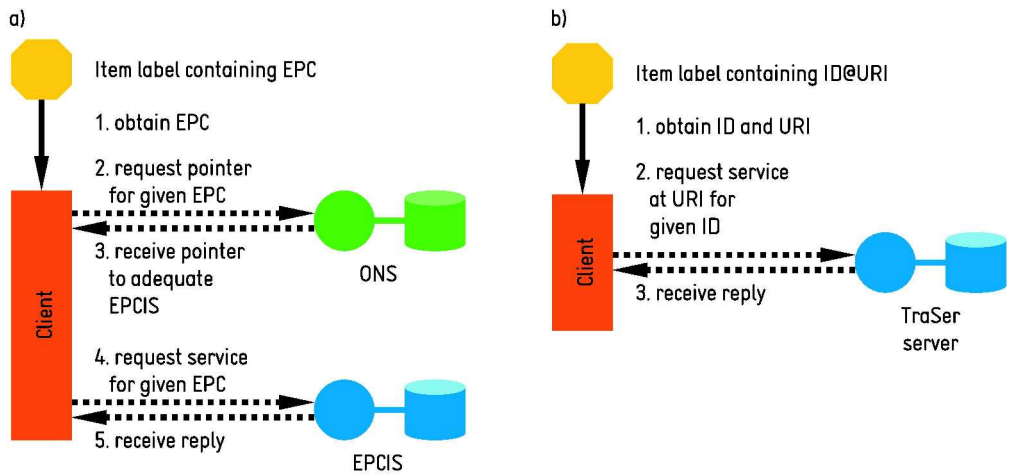


Figure 3: Comparison of lookup-based mapping of unique ID and service access address (a) vs. the ID@URI principle (b) where the access address for services related to the given item can directly be obtained from the unique ID  
132x61mm (600 x 600 DPI)

Peer Review

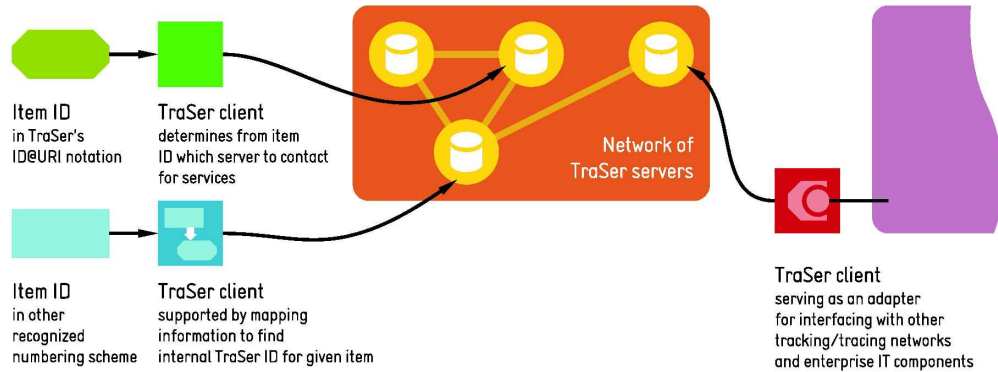


Figure 4: Access to item-related services in a TraSer network using various methods of unique identification and specialized clients using different interfaces. Freedom in addition of customized clients allows the adaptation and coupling of a TraSer-based solution with other components and systems

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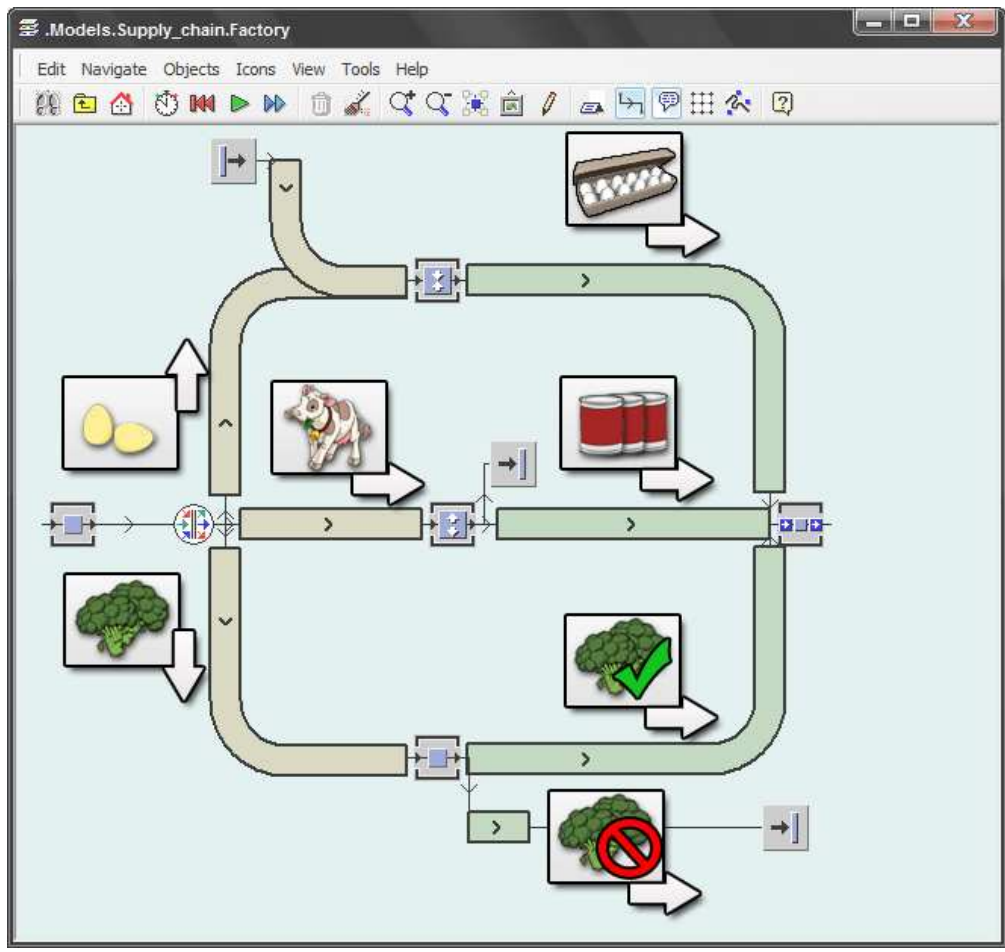


Figure 5: Processes inside a sample food processing plant  
174x164mm (96 x 96 DPI)

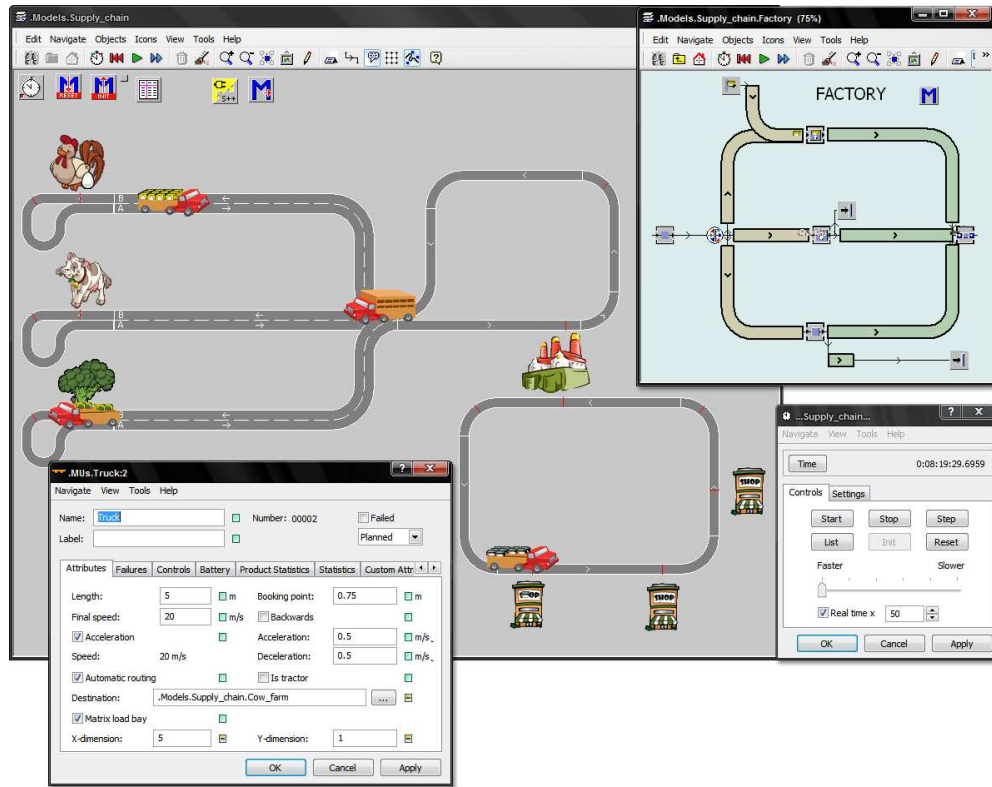


Figure 6: Application of the TraSer platform—tracking in a simplified food supply chain 318x250mm (96 x 96 DPI)

## THE ROLE OF OSC-BASED PROJECTS IN MEETING NEW CHALLENGES OF EDUCATION—CONCEPT AND EXEMPLIFICATION

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**Abstract:** Latest developments in economy and industry have shed light on the growing importance of flexible and practice-oriented skills of industrial employees. Much improvement can be achieved by adapting the current practices of education accordingly, e.g., by emphasizing hands-on experience and preparing learners (both students and employees in extended training) for independent life-long learning strategies. The paper highlights the importance of open-source software in this context. After giving an overview of R&D projects delivering open-source solutions and existing open-source communities, the example of the TraSer project (an open-source solution platform for track-and-trace applications) is closer examined, with special emphasis on its potential role in education at universities and industrial companies.

**Keywords:** Technical education, training, life-long learning, open source, tracking and tracing

### 1. INTRODUCTION

At a time when competition and entrepreneurial spirit is increasing, businesses need new innovation models and graduates with stronger knowledge of latest research developments and multi-disciplinary/application-oriented skills.

As laid down by the European Commission in its press document (1), in the context of the current recession the view is emerging more strongly than ever that innovation is a vital driver of sustainable growth and a key component of the response to global and societal challenges. This applies to knowledge acquisition as well, both in school and in the further process of life-long learning. Innovative learning and learning about innovative concepts and developments is greatly facilitated nowadays by the evolution of information and communication technologies. New approaches to knowledge acquisition can and are being taken, such as on-line distance learning (2), (3), collaborative learning (7), (4), supplying novel views (e.g., multimedia material, interactive virtual models) at a given domain ( (8) (9) (10) (11), (5)); customized study schedules and reliable self-assessment (12), (13), web-based educational simulation (6).

It is an emerging trend that international consortia working in EU-funded projects commit themselves to sharing their software developments and related documentation freely accessible in an open-source community (OSC). Knowledge acquisition based on developments of OSC type projects can be of benefit both in the education of college or university students, and in the life-long learning process of employees in industry. There are many advantages of using the OSC projects as means/source of teaching, such as:

- Access to applications, implementation results and information related to the newest technologies and research developments,
- The possibility of implementing or testing latest-development software in laboratories or industrial environments without any acquisition/development costs,
- Gaining knowledge about practical real-life applications through reports on pilot implementations to be found directly on the web-pages of the projects or included in the publications of the consortium,
- Gaining more opportunities of “learning-by-doing” approaches as learners (students or employees in industry) can easily amend an open-source code and try their own concepts in practice (17), (19),



- Attaining better insight into the inner functioning of the software solution—either by examining scenarios already covered by the materials offered, or by developing new samples—as open-source software allows more than a black-box perspective (20),
- Early exposure of students to industry-relevant problems and perspectives (e.g., application obstacles with small and medium-size enterprises, SMEs), thereby preparing them for efficiently finding solutions in real life, and shaping the views of less prepared employees on the problem and its solutions to the employer's benefit.

Teachers can freely (without any acquisition cost) include modules based on OSC type projects in their courses, helping their pupils to have both knowledge about practical real-life applications and knowledge of new research technologies. Independent learners also can access the resources of the OSC projects for the same benefits.

## 2. OSC-BASED PROJECTS

There is a number of reasons for which consortia may choose to make their results available in an open-source community. Some of these are:

- The targeted user community is in many cases easier to approach,
- The sustainability of the project results is very likely to be enhanced through the provision of results at no development costs (or minimal, in case the users would like custom made interfaces or additional functionalities),
- Issues related to intellectual property rights within the consortium are minimized,
- Interested parties can further develop the project's software outcome even after the end of the original project.

Nowadays, several branches of industry share one property: enterprises or enterprise groups operating in a networked nature, with higher local independence in operations for competitive advantage through agility and flexibility. This, however, still leaves participants with the challenge of recognizing dependencies of network-wide or long-term significance. Handling this is well-served by an open infrastructure which evolves along community-wide changes and demands low total costs of ownership (TCO). This is best served by open-source software, for the following reasons:

- The low initial investment needed for the installation of the solution platform at participating members is a major advantage (especially relevant for SME members with limited resources) and helps preventing participants from sticking to sub-optimal solutions due to a burden of having already spent considerable amounts on purchase and installation;
- With open source, companies can easily be the driver of future development—instead of demand surveys and “black box” software, they can directly interact with developers and fellow users, interchange experience, and shorten lead times between detecting and solving new problems.

Examples of (EU funded) OSC-based projects are given in the table below (Table 1):

Project title	Acronym	Status	Web-page	OSC link
Model-based Adaptive Product and Process Engineering	MAPPER	completed	<a href="http://mapper.eu.org/">http://mapper.eu.org/</a>	CURE: <a href="http://cure.sourceforge.net/">http://cure.sourceforge.net/</a> Concert Chart: <a href="http://sourceforge.net/projects/concertchat">http://sourceforge.net/projects/concertchat</a>
Towards integrating virtual reality and optimisation techniques in a new generation of Networked businesses in Warehouse Management Systems under constraints.	Net-WMS	completed	<a href="http://net-wms.ercim.org">http://net-wms.ercim.org</a>	<a href="http://choco.sourceforge.net/">http://choco.sourceforge.net/</a>
Advanced Sensors and lightweight Programmable middleware for Innovative Rfid	ASPIRE	Under development (to be)	<a href="http://www.fp7-aspire.eu/">http://www.fp7-aspire.eu/</a>	AspireRFID: <a href="http://wiki.aspire.ow2.org/xwiki/bin/view/Main/WebHome">http://wiki.aspire.ow2.org/xwiki/bin/view/Main/WebHome</a>

Enterprise applications		completed December 2010)		
An Interoperability Service Utility for Collaborative Supply Chain Planning across Multiple Domains Supported by RFID Devices	iSURF	Completed	<a href="http://www.srdc.com.tr/isurf/">http://www.srdc.com.tr/isurf/</a>	iSurf: <a href="http://sourceforge.net/projects/isurf">http://sourceforge.net/projects/isurf</a>
Interactive Knowledge Stack for small to medium CMS/KMS providers	IKS	Under development (to be completed December 2012)	<a href="http://www.iks-project.eu/">http://www.iks-project.eu/</a>	
Knowledge in a Wiki	KiWi	Under development (to be completed February 2011)	<a href="http://www.kiwi-project.eu/">http://www.kiwi-project.eu/</a>	<a href="http://kenai.com/projects/kiwi/">http://kenai.com/projects/kiwi/</a>
An Open Source Environment to construct Information Services for Children	PuppyIR	Under development (to be completed April 2012)	<a href="http://www.puppyir.eu">http://www.puppyir.eu</a>	
Identity-Based Tracking and Web-Services for SMEs	TRASER	completed	<a href="http://www.traser-project.eu">http://www.traser-project.eu</a>	<a href="http://sourceforge.net/projects/traser/">http://sourceforge.net/projects/traser/</a>
Wireless Sensor Network	WISENET	completed	<a href="http://cegt201.bradley.edu/projects/proj2003/wisenet/">http://cegt201.bradley.edu/projects/proj2003/wisenet/</a>	<a href="http://cegt201.bradley.edu/projects/proj2003/wisenet/">http://cegt201.bradley.edu/projects/proj2003/wisenet/</a>
Advanced predictive-analysis-based decision-support engine for logistics	ADVANCE	1 Sept 2010- end Aug 2013	<a href="http://www.advance-logistics.eu/">http://www.advance-logistics.eu/</a>	<a href="http://sourceforge.net/projects/advance-project/">http://sourceforge.net/projects/advance-project/</a>

Table 1: EU-funded OSC-based projects

Various web-based source code repositories exist from which consortia can choose for hosting their developments. Some of the most popular ones are: *SourceForge*, *Alioth*, *RubyForge*, *CodePlex*, *Tigris.org*, *BountySource*, *CVSDude*, *GNU Savannah*, *BerliOS*, *JavaForge*. A comparison of open-source software hosting facilities can be found at [http://en.wikipedia.org/wiki/Comparison\\_of\\_open\\_source\\_software\\_hosting\\_facilities](http://en.wikipedia.org/wiki/Comparison_of_open_source_software_hosting_facilities).

The type of license applicable to the source code uploaded to these sites is typically constrained, but the choice is up to the authors. Two commonly used licenses are the GNU LGPL and the Apache license which are popular because they permit the use of the software in proprietary/commercial products.

Typical type of information sources made freely available by project consortia are:

- software,
- user manuals and other software related documents,
- scenario descriptions,
- scientific publications,
- deliverables,
- multimedia material,
- concise information material (e.g., flyers).

Another aspect of the OSC projects is represented by those that make use of free and open-source software in their own developments, seeking to improve the technologies used and to remove barriers to their adoption (16). Some of the initiatives supported by the European Commission are highlighted in Table 2.

Project title	Acronym	Web-page
Environment for the development and Distribution of Open Source software	EDOS	<a href="http://www.edos-project.org">http://www.edos-project.org</a>
Free/Libre/Open Source Software: International Cooperation development roadmap	FLOSSInclude	<a href="http://www.FLOSSinclude.org/">http://www.FLOSSinclude.org/</a>
Free/Libre/Open Source Metrics and Benchmarking	FLOSSMETRICS	<a href="http://FLOSSmetrics.org">http://FLOSSmetrics.org</a>
Free/Libre/Open Source Software: Worldwide impact study	FLOSSWORLD	<a href="http://FLOSSworld.org">http://FLOSSworld.org</a>
Free/Libre/Open Source Software: Policy Support	FLOSS-POLS	<a href="http://www.flosspols.org/">http://www.flosspols.org/</a>
Managing the Complexity of the Open Source Infrastructure	MANCOOSI	<a href="http://www.mancoosi.org/">http://www.mancoosi.org/</a>
Open-Source API and Platform for Multiple Clouds	mOSAIC	<a href="http://www.mosaic-project.eu">www.mosaic-project.eu</a>
Implementing Python in Python	PyPy	<a href="http://codespeak.net/pypy/dist/pypy/doc/home.html">http://codespeak.net/pypy/dist/pypy/doc/home.html</a>
Quality Platform for Open Source Software	QualIPSo	<a href="http://www.qualipso.org/">http://www.qualipso.org/</a>
QUALity in Open Source Software	Qualoss	<a href="http://www.qualoss.org/">http://www.qualoss.org/</a>
Software Quality Observatory for Open Source Software	SQO-OSS	<a href="http://www.sqo-oss.eu/">http://www.sqo-oss.eu/</a>
Building and Promoting a Linux-Based Operating System to Support Virtual Organizations for Next Generation Grids	XtreemOS	<a href="http://www.xtreemos.eu/">http://www.xtreemos.eu/</a>

Table 2: EU supported OSC related projects

### 3. PROJECT EXAMPLE: TRASER

One of the open-source projects that can serve as a learning/teaching base is the TraSer project (<http://www.TraSer-project.eu>). TraSer has been completed in May 2009, had a period of development of 3 years and was funded partly by the European Union under the 6<sup>th</sup> Framework Programme, partly by the companies involved in the consortium.

The **primary goal of the project** was the development of a free, open-source software package offering affordable item-centric tracking and tracing solutions for small and medium-size enterprises (SMEs) operating in environments transcending company or organizational borders. A **special release** of the solution platform was adapted to tracking product data files (e.g., blueprints produced by several industrial partners during collaborative product design). Data tracking has particular relevance as today, company assets more and more dominantly exist as electronic data that have to be consistently guided through their intended life cycle and protected from unauthorized access.

The software outcomes (and related documents) of the project have been made **freely available** to the open-source community on SourceForge under a GNU LGPL license.

#### 3.1 Project overview

The project responded to recent trends in industrial production which are marked by increased demands regarding observability of manufacturing and delivery processes. Tracking (i.e., keeping track of selected properties of a unique entity) and tracing (i.e., keeping track of the interactions of a given entity with other entities, chiefly regarding events in the past) are regarded as suitable means of achieving the aforementioned transparency. In some cases, such as the food industry, a certain degree of traceability is already made mandatory by law, while numerous other branches have also experienced the benefits of transparency, especially if seamless integration across corporate borders is made possible.

The TraSer solution platform, main output of the TraSer project, is an open-source framework that enables the establishment of such track-and-trace networks by offering support for tracking and tracing on the level of items with unique identity (as opposed to the purely quantitative, account-based view of stock levels, item count, etc.).

The primary advantage of performing tracking on the level of items or batches (instances, in general; as opposed to class cardinality with account-based operations) is that the path or the presence of material can be tracked with higher accuracy than that of conventional structures. As a consequence of aggregation over all locations involved, detailed material-related information can be acquired and processed more efficiently, which in turn facilitates better decisions in material management and related issues, ranging from more efficient logistics in supply-chain management to optimized usage of material in asset management (14).

The TraSer project had the following main technological and scientific objectives:

- Assessing possibilities of integrating item-centric concepts into an existing transaction-processing scheme;
- Providing scalable and flexible access control while complying with industrial security requirements;
- Exploring and applying best practices for realizing network-level services in heterogeneous and changing environments.
- Seeking possible ways of motivating prospective partners to participate in network-wide information sharing (such as through scientifically founded guarantees for safe and efficient operation);
- Gathering commercially exploitable “best practices” and technological solutions which can facilitate the composition and gradual improvement of network-level services.

Figure 1: Account-based material management

Figure 2: Item-centric material management

The most fundamental requirement to be met before establishing tracking is the agreement upon a common identification system, consisting of:

- one or more standard types of physical ID carrier, and
- one or more ID allocation scheme which all users can interpret.

In order to allow the use of cheapest technologies, TraSer merely requires a unique identifier to be stored on the tag—which is already granted by passive tags or even bar codes or any other means of identification which can store an identifier of the necessary length, possibly not more than 64 bytes. While it is possible to store further data and integrate further functionalities with more sophisticated RFID tags, TraSer assumes that item-related data are, primarily, not stored directly on the tag but in a database which can be reached through the corresponding TraSer node, i.e., using a network connection. This way, the cooperating partners are able to share item-related information with each other.

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3 TraSer uses an internal identifier notation (ID@URI) where each unique ID already contains  
4 the address of the access point for the related services, thus eliminating the need for a  
5 comprehensive lookup service and allowing a decentralized allocation of identifiers (see also  
6 Figure 3). While this principle does have some drawbacks (e.g., those related to change of  
7 ownership and transfer of data maintenance responsibilities), it offers key advantages that  
8 make it attractive for small-scale users and occasional participants. In its implementation in  
9 TraSer, the ID@URI scheme relies on the—already granted—uniqueness and resolvability of  
10 domain names via the DNS mechanism for the URI part of the unique identifier, whereafter  
11 the owner of a given URI only has to grant the local uniqueness of its own ID entries in the  
12 ID@URI string to ensure global uniqueness. This implies that global uniqueness and  
13 resolution of service access addresses are given without allegiance to a central identifier  
14 provider which certainly is an attractive choice for entry-level users, occasional participants  
15 or experimenting students.  
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18 Another advantage for low-budget users of TraSer is that it does, generally, not require the  
19 use of a specific tag type: any physical ID carriers (e.g. barcode, RFID) can be used that can  
20 either accommodate the ID notation internally used by TraSer, or are in a numbering scheme  
21 that can be mapped onto TraSer's internal notation by the clients deployed in the given  
22 application. This is one of the features that make it easy to adapt TraSer to other tracking  
23 networks.  
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37 Figure 4: Comparison of lookup-based mapping of unique ID and service access address (a)  
38 vs. the ID@URI principle (b) where the access address for services related to the given item  
39 can directly be obtained from the unique ID.  
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42 TraSer relies on web services for communication—a widely acknowledged set of standards  
43 with a large spectrum of implementations available, both open-source and proprietary. This  
44 reliance on well-known standards also allows users to easily implement their own  
45 components that can be integrated into their targeted TraSer network.  
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48 A TraSer network (note that there is no such thing as *the* TraSer network—many  
49 independent communities can exist at a time) consists of TraSer servers and TraSer clients,  
50 each type of node having clearly separated, specific roles in the network. Item-related data  
51 are maintained by TraSer servers which communicate with each other if queries or updates  
52 are forwarded or broken down to distributed components. TraSer servers respond to queries  
53 and item-related updates in XQuery, a query language that allows returned content to be  
54 hierarchically structured in an XML tree (as opposed to “flat” results of, e.g., SQL queries),  
55 which is facilitating an easy adaptation to varying product data models and description of  
56 composite products (it is enough to think of customized computers with varying sub-  
57 assemblies, or automobiles produced in a “customize-to-order” scheme). The typical point  
58 where access control decisions are taken is, again, the TraSer server (note that in an open  
59 network, queries can arrive from any client)—current possibilities include several levels of  
60 granularity from member-by-member to item-by-item, but access control rules can also be  
implemented. Updates communicated to TraSer servers are regarded as events that have  
effect on the values of certain attributes of a given unique item. In case an item contains sub-



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3 assemblies that have their own unique identity (with data of the latter being possibly  
4 maintained by another TraSer server), updates are automatically forwarded over the network  
5 in server-to-server communication. It is important to note that the flexibility and the potential  
6 of rich product data models offered by TraSer servers have a relatively utilitarian fundament  
7 of implementation—structured queries are, for example, served relying on a conventional  
8 relational database.  
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23 Figure 5: Access to item-related services in a TraSer network using various methods of  
24 unique identification and specialized clients using different interfaces. Freedom in addition of  
25 customized clients allows the adaptation and coupling of a TraSer-based solution with other  
26 components and systems  
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30 TraSer clients serve as interfaces “to the rest of the world”, including human operators,  
31 automated checkpoints or other components of the given IT infrastructure (see also Figure  
32 5). Entering data into the system is always performed by TraSer clients, however, their layout  
33 depends on the specifics of the given application. Since the atomic updates of the TraSer  
34 servers are on the level of discrete events, one of the key factors determining the layout of  
35 the clients is the form in which event-related (possibly raw) information is fed into the clients  
36 from the environment (which can be readers, operators, other IT components etc.). Where  
37 RFID readings are involved, the clients either communicate directly with the readers through  
38 a high-level interface, or are coupled to dedicated middleware that generated discrete events  
39 based on series of raw RFID readings. It is also possible to operate clients without constant  
40 connection to the servers (such as uploading recorded events at the end of a shift), however,  
41 this has only been implemented with mobile clients processing bar codes. (An overview of  
42 major classes of RFID tags and readers, commonly used frequencies and identifier systems,  
43 current and envisaged fields of application, as well as advantages, concerns and limitations  
44 of use can be found in (15)).  
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46  
47 Useful functionalities for handling item-centric data as advanced search and aggregation  
48 support, views at historical data, or backtracking of information have been implemented.  
49 These facilitate special actions, such as focused recall campaigns or locating of certain  
50 goods in the production chain, which are, nowadays, still seriously hampered in  
51 heterogeneous production networks due to the lack of transparency and commonly accepted  
52 interfaces.  
53

54 Flexible definition of data models is allowed and facilitated by XQuery-based interfaces,  
55 which is of special importance for enterprises of high product variability Furthermore, users  
56 can easily extend or overlay existing product data maintained by other manufacturers which  
57 adds further flexibility and freedom in data model planning.  
58

59 Ten pilots of different magnitude and practical relevance were conducted during the project  
60 development phase. Half of the pilots were using RFID. The usage scenarios ranged from  
closed-circuit tracking of re-usable equipment to tracking of goods in a supply chain across  
multiple collaborating partners. While some of the pilots were confined to a research  
environment, others targeted logistics, healthcare, food industry, and different branches of

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3 product design and manufacturing (e.g., automotive electrical components). Geographically,  
4 the pilots have been conducted in Finland, Romania, the Netherlands and Hungary.  
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### 7 8 **3.2 Learning with TraSer**

9 A wide **spectrum of learners** can benefit from the TraSer platform, ranging from students  
10 studying, e.g., engineering, logistics, supply chains, management, informatics, health care.  
11 Also, industrial employees can benefit, even by being presented with simplified  
12 demonstration tools of their—usually much more complex—real-life industrial processes.  
13 Nowadays, engineering and technical education or vocational training have numerous focal  
14 areas where track-and-trace solution platformns like TraSer can facilitate the learning  
15 process and can give additional insight into the nature of the examined problem domains.  
16 The most typical of these are:  
17

- 18 • Product development—Collaboration in product design and prototyping has gained  
19 much importance in recent decades, and this is also evidenced by changes in  
20 education, placing a growing emphasis on collaborative processes and  
21 interdependencies in design decisions. Since distributed product design is, by now,  
22 frequently practiced in the industry, students preparing for their professional work are  
23 well-served by demonstration environments that are not only able to simulate or track  
24 such interlinked patterns of engineering decisions but also grant a deeper look beind  
25 the facades to explore implications and constraints that would otherwise remain  
26 hidden in real life.  
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- 28 • Manufacturing systems and manufacturing processes—Here, in-depth observability  
29 of the system and its processes can be provided, so that students can examine and  
30 recognize events and interdependencies that would otherwise be hidden or difficult to  
31 demonstrate. This can play a key role, e.g., in understanding system layout and  
32 scheduling problems. Aside from serving as a “probing tool”, a track-and-trace  
33 platform can be an active part of the manufacturing system itself: integrated into  
34 simulations or real-life models, TraSer can provide a testing environment to assess  
35 the impact of process transparency, proper choice of data models or the effect of data  
36 errors and disruptions that can be introduced on purpose in an experimental system.  
37
- 38 • Equipment maintenance—Track-and-trace solutions are, nowadays, often becoming  
39 an essential part of equipment surveillance and maintenance, not only within  
40 manufacturing processes. A track-and-trace platform can enhance a student’s insight  
41 into processes and phenomena that play a major role in scheduling and execution of  
42 maintenance and repairs but require a comprehensive overview over an entire pool of  
43 equipment or over a longer period of operation. Using a track-and-trace system, even  
44 the usage of physical demonstration equipment can be enriched by operation-related  
45 information resources regarding equipment wear, failure events, equipment life-time  
46 and reliability, etc.  
47
- 48 • System design—Many fields of engineering education experience the growing  
49 emphasis of system design, as a response to real-life solutions becoming more and  
50 more complex. An experimental environment where architecture, component  
51 behavior and communication can be observed “from the ground up” and an entire  
52 system can be assessed as a whole at the same time, gives students a good  
53 opportunity to examine system design decisions—in our case, primarily data model,  
54 allocation of resources and network nodes, system reliability, or access restriction  
55 decisions.  
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58 The progress of learning can be greatly enriched by the TraSer solution platform, as it  
59 presents an affordable environment for gaining hands-on experience with numerous aspects  
60 of automatic identification and track-and-trace. In this context, an important advantage of  
TraSer is that it is entirely open-source and allows students to gain practical experience with  
system development and integration with other components that can be encountered in a

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3 real-life enterprise infrastructure: new peripheral devices, middleware, higher-level  
4 components as accounting, enterprise resource planning (ERP), business-to-business  
5 communication channels with different interfaces, and many more. Also, being open-source  
6 means that students can take more than a black-box perspective on a working system and  
7 are thus offered valuable insight regarding operation and function of track-and-trace  
8 processes.  
9

10 Extended by the freely accessible supplementary material of white papers, case studies and  
11 tutorials, the TraSer package makes it easy to take first steps into a number of **research and**  
12 **expertise domains** directly related to the design and establishment of track-and-trace  
13 systems. Most significant among these are:  
14

- 15 • state-of-the-art knowledge in automatic identification and AutoID based applications,
- 16 • numbering schemes, current prevalence and application practices of unique  
17 identifiers and functionalities based upon them,
- 18 • ubiquitous applications,
- 19 • possible application scenarios for tracking and tracing in industrial settings,
- 20 • SME needs with respect to tracking and tracing,
- 21 • obstacles and enablers of tracking adoption and of IT solutions in general,
- 22 • real-life implementation of tracking of items as well as digital files.

23 Since the TraSer solution framework is primarily meant as an “entry-level” solution for users  
24 least experienced in track-and-trace practices, both the solution package and the  
25 supplementary material offered with the software serve well as a starting point for education,  
26 too. Aside from support and consultation with consortium members, a wide assortment of  
27 relevant material is freely available on the project’s web site:  
28

- 29 • General information material for beginners, as videos, introductory presentations, and  
30 a FAQ section;
- 31 • White papers, case studies, implementation scenarios obstacle/enabler surveys and  
32 scientific publications for a higher-level overview of track-and-trace (also in various  
33 application contexts);
- 34 • Tutorials, manuals and guidelines for working with the software; and
- 35 • Open-source software codes, complete software documentation and sample  
36 implementations for in-depth understanding of the solution platform.  
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## 42 **Assessment in an educational context**

43 In order to assess the applicability of a given solution framework for educational purposes,  
44 the following main aspects have to be examined:  
45

- 46 • *What topics of education can be directly served by the system itself?* In case of  
47 TraSer, the answer is straightforward and was already presented in detail in the  
48 previous subsection.
- 49 • *What are the education areas that could benefit from an embedded use of the*  
50 *framework?* While embedded or combined use (as in (18)) certainly requires more  
51 efforts in preparation, it may very well introduce indirect benefits. For TraSer, areas of  
52 potential application-related benefits were outlined in the previous subsection. Note  
53 that it is difficult to give a general scheme of evaluation, and the steps of gathering  
54 required/preferred functionalities and assessment of the framework’s contribution to  
55 these is largely determined by the characteristics of the given application.
- 56 • *How much and what supplementary material is available?* While this aspect is closely  
57 related to the previous issues regarding application domains, it may deserve to be  
58 handled separately, since proper preparation of course material usually comprises a  
59 considerable part of an instructor’s efforts. As already addressed in the previous  
60 subsection, TraSer is well-supplemented with explanatory material which, due to the  
estimated low level of expertise of the targeted user range, already has the character



of educational material. Nevertheless, domains requiring embedded use of the platform are still in need of developing suitable supplementary materials.

- *How much additional insight does the framework provide?* In general, education is required to provide deeper insight than what could be gained by a real-life industrial example (i.e., more transparency, flexible choice of process time scales and the possibility of recording, aggregation or other enhanced analytical views of data otherwise rarely used in real life). This aspect should always be kept in mind while assessing frameworks for educational use. Although it was not meant to provide a full spectrum of these functionalities, the TraSer framework does provide temporal aggregation and directed search functionalities beneficial for the aforementioned purposes, and owing to its open-source character, additional functionalities of this kind could be just as easily implemented.

The TraSer solution package was not directly meant to be an education aid, and to date, hands-on use with university students is only in its preparation phase. Nevertheless, experience showed that a major part of the activities exerted with prospective users is actually education at various levels of expertise. It was found that the understanding of prospective users is much facilitated by presenting the functioning of the solution platform in an industry-related sample implementation that is close to their given field of usage.

### **An example: embedded use in production system simulation**

As an example illustrating the embedded presentation of a TraSer-based solution, we show here a demo application of the TraSer platform in combination with simulated processes built using eM-Plant, a commercially available environment for simulating production plants. In our case, tracking information did not influence production decisions, therefore, simulation and tracking tests could be decoupled, and the TraSer system could be fed with data generated off-line. While this can greatly contribute to the repeatability of experiments, it is important to emphasize that the web service interfaces of TraSer do very well allow real-time operation coupled with other, possibly asynchronously running, systems.

The demo application shown here presented a simplified model from the food industry, allowing several important aspects to be examined:

- registering of repeated quality check results and detection of earlier errors,
- assembly-like processes where previously disjoint entities are assigned to a commonly occupied container or super-assembly either permanently or for a limited duration,
- disassembly-like processes where a given entity is decomposed to sub-items which obtain their own unique identities while retaining reference to the original item if needed,
- automatic propagation of changes that affect a group of items in physical reality.

A simplified scenario served as a basis for the demonstration where, for the sake of simplicity, some typical constraints of the food industry (e.g., spatial separation of processing paths) were omitted. Figure 6 depicts the schematic food supply chain modeled in the tracking application, containing:

- three producers of eggs, cattle and broccoli, respectively,
- one plant processing the raw products (see also Figure 7),
- a network of shops selling the products, and
- appropriate logistics services with separate routes.

The egg producer delivers eggs as separate items. In the processing plant, these are combined to boxes, each containing the same number of individual eggs. During this process, the box combining individual items appears as a super-assembly, and receives its own new unique identity.

The cattle farm delivers cattle to the processing plant where the meat of the animals is packed in cans that appear as new unique items. In order to ensure that a given product can

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3 be traced back to the originating cattle (note that the need for such measures is recently  
4 gaining increasing attention in the meat industry), links from cans to cattle entities are  
5 established and remain intact after processing.  
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7 Broccoli is received from the grower and then checked for quality, to end up either as  
8 “human-consumable” or “feed-quality” vegetable. While only vegetable classified as human-  
9 consumable is being delivered to the shops, one more local check is performed that may  
10 override previous predicates. In our demo case, false decisions were introduced into the  
11 simulation on purpose, in order to examine how detection of human error is handled by the  
12 tracking system.  
13

14 Ambient conditions during transportation can affect the quality of the products being  
15 delivered—this holds all the more for food supply chains. In addition to installing appropriate  
16 appliances for keeping transportation conditions (e.g., temperature, humidity) within  
17 tolerances, the conditions are more and more often regularly checked and reported both as a  
18 credential measure for guaranteed quality, as well as for limiting responsibility in case of  
19 quality complaints. Transparent reporting is demonstrated in our example by simulated  
20 temperature readings unique to each vehicle taking part in the logistics processes. Simulated  
21 measurement occurs in certain time intervals and the values are registered in the history of  
22 the given vehicle. Since the goods transported in the vehicle are logically linked to the  
23 observed transportation asset, the values of temperature readings can be automatically  
24 forwarded to the corresponding attributes of the transported products where they  
25 permanently remain to allow subsequent quality checks and tracing of an item’s history.  
26

27 The TraSer-based demo application not only performs the tracking operations themselves:  
28 being part of the TraSer package by default, versatile TraSer clients are at the user’s  
29 disposal that, again, provide valuable support for education by suggestive visualization of  
30 recorded data and comprehensive search functionalities. TraSer clients also support the  
31 export of selected data, e.g., to serve as a starting point for statistical analysis in planning  
32 directed recall actions or pinpointing potential system bottle-necks.  
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52 Figure 6: Processes inside a sample food processing plant  
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15 Figure 7: Application of the TraSer platform—tracking in a simplified food supply chain  
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#### 22 **4. CONCLUSIONS**

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24 Today's situation of economy and industry requires the skills and technical knowledge of the  
25 employees to be practice-oriented and flexible, capable of independently exploring and  
26 adopting new perspectives and solutions in a life-long learning process. The paper pointed  
27 out that the proper attitude of education can effect considerable improvement in this domain,  
28 and much has to be changed in today's education itself to further facilitate this progress,  
29 especially in response to the growing complexity of technical systems where the recognition  
30 or awareness of interdependencies is of increasing importance.

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32 The paper proposed open-source software and open-source communities as one of recent  
33 achievements that can support these changes in education, since open-source software can  
34 help learners look beyond a "black box" perspective and gain better understanding of a  
35 solution's inner functioning, especially regarding phenomena that are usually hidden in real-  
36 life industrial environments. Open-source also means that modifications or extensions can  
37 easily be added and the results can be tried directly in practice without such burdens as  
38 approval by or allegiance to a central provider, allowing learners to gain hands-on experience  
39 in their knowledge domain with as little overhead as possible. The paper listed fundamental  
40 aspects of applicability in an educational field—according to these, assessment has to take  
41 direct and embedded applicability, as well as readily available literature and additional,  
42 didactically valuable, perspectives in consideration.

43  
44 The paper presented the TraSer project and its open-source solution platform in detail,  
45 underlining its suitability for education by listing further highlights of the project's output (e.g.,  
46 industrial surveys and white papers) that can serve as valuable information sources for  
47 learners. Although TraSer has not yet been directly applied for education (e.g., university  
48 courses), the paper has shown that TraSer is well-aligned with the assessment criteria for  
49 potential educational support. Aside from ongoing preparations regarding educational use,  
50 the TraSer platform and its accompanying materials have already shown education-related  
51 advantages during staff training carried out in preparation of pilot applications.  
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