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## Genetic components to worker sterility in the honey bee, *Apis mellifera*

Alanna Gabrielle Backx

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**Genetic components to worker sterility in the  
honey bee, *Apis mellifera***

(Spine title: Genetic components to worker sterility in the honey bee)  
(Thesis format: Integrated Article)

**By**

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**Graduate Program in Biology**

**A thesis submitted in partial  
fulfillment of the requirements for  
the degree of  
Master of Science**

**School of Graduate and  
Postdoctoral Studies  
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THE UNIVERSITY OF WESTERN ONTARIO  
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Entitled:

**Genetic components to worker sterility in the  
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## ABSTRACT

The primary characteristic that defines eusocial species is reproductive division of labour. Honey bee (*Apis mellifera*) colonies typically have a single reproductive queen and thousands of sterile workers. Here, I review the factors affecting worker reproduction and then contrast the brain gene expression of workers considered either reproductively altruistic (sterile) or selfish (fecund) over a series of time points. I confirmed that although, theoretically, the genes that allow workers to reproduce must be expressed in order for them to do so, it is the environmental cues, such as nutrition and pheromones, that ultimately control worker reproductive status. I then identify a new set of candidate 'genes for reproductive altruism' by considering the differential gene expression of reproductive vs. sterile worker brains on each day, and over multiple consecutive time-points. It was determined that a large portion of the identified genes had metabolic functions.

**Keywords:** Microarray; meta-analysis; *Apis mellifera*; hymenoptera; gene ontology; ovarian development; insulin-like signaling, reproductive groundplan hypothesis, metabolic genes

## **STATEMENT OF CO-AUTHORSHIP**

This work was performed by Alanna Backx with the help of Dr. Graham Thompson.

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## LIST OF ABBREVIATIONS

- 9-ODA:** (E)-9-oxodec-2-enoic acid  
**AN:** Anarchist strain  
**BP:** Brood Pheromone  
**Cy3:** Cyanine 3  
**Cy5:** Cyanine 5  
**DAVID:** Database for Annotation, Visualization and Integrated Discovery  
**E:** Environmental variable  
**EcR:** Ecdysteroid receptor  
**FDR:** False Discovery Rate  
**G:** Genetic variable  
**GnRH:** Gonadotropin-releasing hormone  
**GO:** Gene Ontology  
**IIS:** Insulin/insulin-like signaling  
**JH:** Juvenile Hormone  
**KEGG:** Kyoto Encyclopedia of Genes and Genomes  
**leq:** Larval-equivalency units  
**QL:** Queenless  
**QMP:** Queen Mandibular Pheromone  
**QMP+:** Reared with queen mandibular pheromone  
**QMP-:** Reared in absence of queen mandibular pheromone  
**QR:** Queenright  
**RGPH:** Reproductive Groundplan Hypothesis  
**RI:** Ratio x Intensity  
**RJ:** Royal Jelly  
**TIFF:** Tagged Image File Format  
**USP:** Ultraspiracle  
**Vg:** Vitellogenin

## 1. INTRODUCTION

### *1.1 An introduction to reproductive altruism and kin theory*

Altruism, an action that, on average decreases the lifetime fitness of an individual (the 'actor') and benefits one or more recipients [1], has long been an evolutionary paradox. Why should an individual perform a helpful action at a cost to themselves, when it is another individual who benefits from the action? This question has led to an extensive body of theoretical and experimental literature, in which several explanations have been proposed. For example, in the *reciprocal altruism* (or *reciprocity*) theory described by Trivers, altruism can occur when repeated interactions between individuals allow an altruistic act by an individual to be repaid at a later time [2]. Cheaters who fail to reciprocate help towards the altruist may no longer receive help as a consequence, and thus reciprocally cooperative systems such as warning calls in birds [3,4] may be evolutionarily unstable if there is no kin component [2].

However, examples of so-called reciprocal altruism may better be explained by *kin selection* theory, as warning calls are costly to the actor and are often received by nearby kin, who can increase the fitness of the actor if the effect is to produce more offspring than the receiver otherwise would have [5]. Multiplied across *all* related receivers, the indirect fitness benefit to the caller can potentially compensate for any loss of direct fitness. That is, by helping relatives that, by definition, carry genes identical by descent to the actor - including the gene for calling - then this type of altruism will evolve.

### 1.2 Extreme altruism in eusocial insects

The indirect fitness benefits provided by kin selection can lead to the evolution of behaviours that, paradoxically, are costly to direct fitness, such as young birds that forego breeding in order to help their parents raise more offspring. Sharp *et al.* [6] demonstrated that altruistic helping in long-tailed tits (*Aegithalos caudatus*) are discriminately directed towards kin, as distinguished by individual-specific contact calls. However, the best known examples of reproductive altruism occur in social insects, in which some individuals sacrifice most, if not all, of their direct reproductive opportunities in order to help rear their siblings. Indeed, *eusocial* insect societies, in which the majority of the individuals will never become reproductively active, are among the most extreme forms of altruism seen in any species [7]. Eusociality has been described as evolving 17 times, across taxa (see Table 1.1).

Honey bees (*Apis mellifera*) belong to the order Hymenoptera, where eusociality is thought to have evolved 11 separate times [7]. All males in the Hymenopteran order are haploid [8] and it is this genomic feature that may have favoured the evolution of altruistic helping between females living in family groups, as the resulting genetic relatedness among full sisters can be very high ( $r = 0.75$  vs.  $r = 0.5$ ) [9]. Indeed, the disproportionate number of eusocial taxa within the Hymenoptera [10] suggests that genetic factors were important to Hymenopteran social evolution. Moreover, there is an expectation for genetic effects to remain important in the evolutionary

maintenance of social traits, as genes strongly contribute to social behaviour [11]. Despite the important role that gene networks and genetic variation appear to play in the origin and maintenance of social life, very few studies have tried to identify the genes involved. Moreover, we do not yet know how these genes interact within molecular and neurological pathways within a social context to regulate variation in behaviour.

Honey bees are one of the best studied examples of a eusocial insect that has a strong division of labour into reproductive and non-reproductive castes (Fig. 1.1). Honey bee colonies consist of a single reproductive female, the queen, and many thousands of sterile worker females. Under normal hive conditions, workers show a distinct pattern of age-related division of labour. Young workers perform in-hive tasks such as nursing and comb-building, while relatively older workers engage in more risky behaviour such as guarding and foraging [12]. The males – drones – are found in the hundreds at certain times during the hive ‘cycle.’

### *1.3 Reproductive control in honey bees, and other eusocial insects*

Interestingly, the queen is not defined by the possession of a special set of genes, but simply by which genes are turned on during the early developmental stages; thus queens and workers do not differ in their genome, but merely in their gene expression patterns [13-15]. It is royal jelly that is the early environmental cue that triggers the different developmental trajectories that result in the two castes [16]. There is emerging evidence that the queen phenotype is driven by epigenetic mechanisms.

Specifically, Spannhoff *et al.* [17] has suggested that (*E*)-10-hydroxy-2-decanoic acid (5% of royal jelly) contains histone deacetylase activity, which mediates epigenetic regulation of the queen genome, and thus aids in queen physiological development.

Pheromones emitted from the queen [18,19] and her brood [20,21] strongly suppress worker reproduction. Within queenright colonies, worker reproduction is exceedingly rare (< 1%) [22] but in queenless colonies a proportion of workers will activate their ovaries and begin laying unfertilized eggs that develop into males [23,24]. Worker reproduction is therefore responsive to social cues, and variation in ovary activation is best modeled as a threshold response [25]. That is, workers refrain from activating their ovaries when pheromonal signals surpass a threshold typical for queenright colonies. Below this threshold, by contrast, some workers will activate their ovaries and assume a limited reproductive role. Thus, when the inhibitory signals emitted by the queen and her brood are removed, workers are able to develop their ovaries. The mandibular glands of a mated, laying queen contain an average of 200  $\mu\text{g}$  (*E*)-9-oxodec-2-enoic acid, 80  $\mu\text{g}$  (*E*)-9-hydroxydec-2-enoic acid, 20  $\mu\text{g}$  methyl *p*-hydroxybenzoate, and 2  $\mu\text{g}$  4-hydroxy-3-methoxyphenylethanol [26]. This blend is referred to as queen mandibular pheromone, or QMP.

QMP will also inhibit the rearing of new queen pupae by workers [27], and will attract workers to the reigning queen and cause the formation of a retinue (or cluster) around her both within colonies and in swarms when looking for a new nest [28]. QMP will also stimulate pollen foraging and brood rearing within small



colonies [29], and influence the timing of nurse-to-forager transitions [30]. Brood pheromone, on the other hand, is comprised of 10 fatty acid esters: 0.07  $\mu\text{g}$  methyl oleate, 0.03  $\mu\text{g}$  ethyl oleate, 0.05  $\mu\text{g}$  methyl linoleate, 0.01  $\mu\text{g}$  ethyl linoleate, 0.59  $\mu\text{g}$  methyl linolenate, 0.18  $\mu\text{g}$  ethyl linolenate, 0.26  $\mu\text{g}$  methyl palmitate, 0.09  $\mu\text{g}$  ethyl palmitate, 0.26  $\mu\text{g}$  methyl stearate, and 0.08  $\mu\text{g}$  of ethyl stearate in one larvae. The function of brood pheromone within a hive is similar to that of QMP, as it has been shown to inhibit worker ovarian development [20,31], and inhibit queen rearing [32]. Beyond pheromones, environmental factors such as nutrition [33,34], season [35,36], and the presence of other workers [37] are known to influence worker reproductive state.

Generally, worker 'policing' will deter any cheating, even within hives where there is much genetic variation due to polyandry [38]. The main mechanism by which workers police is via selective oophagy of worker-laid eggs, while leaving most of the eggs laid by the queen. This enforces the functional sterility of their sisters [39]. A second proposed method of enforcement is through aggression towards workers with activated ovaries [38]. In both queenless and queenright colonies, workers with developed ovaries are frequently targets of aggression, while workers with inactive ovaries are not [40,41].

#### *1.4 A practical approach to finding genes for altruism in a model system*

While some aspects of eusocial behaviour are expected to have a genetic basis of control [1], the genetic architecture that underpins most social traits remains unknown. At this time, it is challenging to understand the relationship between genes and social behaviour because experimental genetic methods have yet to be developed for taxa with extreme social systems (e.g., songbirds, cichlids, and social insects). The honey bee has emerged as an important model to study the genetics of social behaviour due to the high level of sociality, the ease at which colonies are reared [42,43], and the recent availability of an on-line draft genome assembly for the honey bee [44]. This genome assembly has led to the development of a series of genomic microarrays suitable for comparative studies in behavioural genomics, as it gives a glimpse of the genome-wide expression of a model social species that varies in behaviour. Using these new tools, recent studies using honey bees have begun to explore the genetic basis of eusociality. In order to understand the key characteristic that sets eusocial species apart from other social and solitary species is the evolution of a sterile caste. In order to better describe the genetic underpinnings of such a sterile helper group, studies have focused on comparative genetic studies between groups of workers that display variation in a certain behaviour of interest.

##### *1.4.1 Progress from queen – worker contrasts*

In order to describe the genetics controlling reproductive division of labour, many have attempted to identify genes that are differentially expressed in between honey bee female castes, or between queen-destined larvae and worker-destined larvae.

Evans and Wheeler [45] identified an over-expression of metabolic enzymes in queen-destined larvae, which appears to reflect the larger growth rate of queen during the last stages of larval development. It has been hypothesized that one of the first differences in the evolutionary divergence of queens and workers was probably size [46]. In social species, large size is often an important characteristic that is correlated with dominance and increases the chances of over-winter survival [10]. An extreme example of this is the sweat bee (*Lasioglossum cinctipes*), where the two castes show little or no overlap in size. This is achieved by rearing workers and queens in temporally separate brood, which corresponds with availability of food as well as the number of workers [47]. It is thought that nutritionally-based changes in gene expression that are orchestrated through juvenile hormone and the insulin/insulin-like growth factor signaling (IIS) pathways are what cause the different developmental trajectories seen between honey bee queen and worker larvae. Specifically, developing queens up-regulate several IIS genes [48], and a knockdown of the bee ortholog of the IIS gene *target of rapamycin (tor)* by RNAi prevents queen development [49]. Other genes and pathways suspected of playing a role in caste differentiation and reproductive division of labour include the *major royal jelly protein* genes and *yellow* genes [50], the insulin pathway [48], and *chico* [49], as well as *vitellogenin* in honey bees [51], wasps [52], and termites [53], *hexamerin* in honey bees [54], wasps [52] and termites [55], and *CYP4AB1*, *CYP4AB2*, and *general protein 9* in ants [56].

Given that eusociality is based on a division of labour between fecund queens and sterile workers, these early studies focusing on comparing gene expression patterns between female castes provide only a first glimpse into the gene networks that regulate the reproductive division of labour [45,57-60]. A limitation to this approach is that queens and workers are differentiated for many morphological, behavioural and physiological characteristics, so comparing gene expression profiles is unlikely to identify the initial genes that specifically turn female ovaries on or off.

#### *1.4.2 Progress from high – low pollen-hoarder contrasts*

Natural and artificially selected traits that define certain honey bee strains have recently been utilized. For example, the amount of pollen a colony collects and stores in its brood nest can be readily quantified and selected for, resulting in high and low pollen-hoarding strains [61]. In the high pollen-hoarding strain, the average worker displays a set of behavioural and physiological traits that are different from those found in the low pollen-hoarding strain. For example, workers differ in their response to sucrose concentration [62], the average size of nectar and pollen loads collected while foraging [63], the age of initial inset of foraging [64], levels of circulating juvenile hormone in young bees [65], and differing levels of neuropeptides in the brain [66]. Amdam *et al.* [67] showed that vitellogenin, an egg-yolk precursor protein linked to oogenesis, had higher titres and transcription levels in the high pollen-hoarding strain during the first 10 days post-eclosion, relative to the low pollen-hoarding strain. They suggest that this shift in expression is causally linked to the reproductive potential in honey bee workers and that pollen hoarding seems to have a

reproductive component. Further, it has been found that the high pollen-hoarding strain has more ovarioles than those of the low pollen-hoarding strain [68]. Since a larger number of ovarioles represents a greater reproductive capacity, it was determined that female reproductive morphology, physiology and behaviour is differentially tuned during development according to levels of pollen hoarding. Genes identified through pollen-hoarding contrasts include *Mid*, *PIP5K*, *PDK1*, and *AmFor* [69,70].

#### *1.4.3 Progress from wildtype – anarchist contrasts*

A clear example of cheating behaviour has been described in the ‘anarchistic’ strain of honey bees [71,72]. In these colonies, workers frequently lay unfertilized, male eggs even when in the presence of a healthy, laying queen. Thus, their genetically-variable cheating allows them to activate their ovaries in the presence of inhibitory pheromones, as well as evade worker policing. It is believed that anarchistic larvae produce and emit less brood pheromone, or emit a blend that is less effective [73], and that adult workers have a higher threshold for inhibitory compounds produced by the queen and her larvae [73-75]. It has also been found that anarchist workers are less discriminatory against worker-laid eggs, as compared to queen-laid eggs, as less are removed and many worker-produced drones are reared to maturity [76].

#### *1.4.4 Progress from *A. m. capensis* – *A. m. scutellata* contrasts*

Reproductive workers are particularly well-evolved in the Cape honey bee (*A. m. capensis*), as workers have twice as many ovarioles as the workers of their closest

relatives, *A. m. scutellata*, and more than all other races [77]. Laying workers have been shown to lay quickly, within 4 days of dequeening [78]. Further, it has been demonstrated that worker policing in these hives is reduced, allowing worker-laid eggs to be reared [79]. A specific feature of the Cape bee is that workers are able to produce via thelytokous parthenogenesis [80], meaning they produce female offspring, rather than drones, through the automatic fertilisation of their eggs [81]. Thus, in a queenless colony of Cape bees, worker-laid eggs are reared until the colony eventually re-queens itself. Lattorff *et al.* [82] determined that worker thelytoky appears to be controlled by a single locus (*th*). More recently, it has been suggested that this gene plays an important role in the regulation of sterility in these bees [83]. Beyond the identification of the *th* gene, the investigation of genes controlling sterility in honey bees has been focused on wildtype, anarchist and pollen-hoarding strains. A number of candidate genes for worker sterility have also been identified through the anarchist strains, including *MRJP7*, *MRJP2*, and *NPC2-like* [84]. However, these genes have not been verified to show a major effect on reproductive behaviour, to date.

#### 1.4.5 Progress from worker – worker contrasts

Most studies looking at gene expression within the honey bee worker caste attempt to describe the nurse-to-forager transition and worker sterility. Many of the genes identified related with foraging are associated with locomotory behaviour. In the honey bee, *Adar* and *Innexin 2* [85], *Tctp* and *PepIII* [86], and *Inos*, *Cah1*, *Hsc70cb*, *Bm-40-spa*, *Zormin*, *Smd3*, *Orc1*, *Ef2b*, *Sh3beta*, *Rfabp*, *Fax*, and *Mmpp2* [87] are

correlated with worker nurse-to-forager transitions. However, perhaps the most well known gene associated with foraging is the *Amfor* gene, identified by Ben-Shahar *et al.* [88]. *Amfor* is the honey bee ortholog of the *foraging* (*for*) in *Drosophila*, which has two forms, which determined whether fly larvae are 'sitters' or 'rovers.' Rovers have high levels of *for* mRNA and collect food over a larger area than do sitter flies. In the honey bee, *Amfor* is associated with the transition from in-hive worker to outside forager, which is coupled with an increase in the transcript level in the brain [88].

Candidate genes for sterility in the worker caste include, *IRS*, *Mid*, *Mlc-2*, *Npc2-like*, *PDK1*, *PIP5K*, *Trf*, *Ubq* [69], *Vitellogenin* and *transferrin* [89], *Anarchy1* [90], *cPLA<sub>2</sub>*, *Secapin*, and phospholipase [91], *MRJP1*, *MRJP5*, *PIG-W*, *RpL26*, *PI3K* [92], and *synapsin* and *myosin* [84]. One gene in particular, *krüppel homolog 1* (*Kr-h1*), appears to be promising. Whitfield *et al.* [93] used microarrays to identify 50 genes that change in their expression level as workers transition from nurse bees to foragers, regardless of age. *Kr-h1* was identified by Whitfield *et al.* and was verified by Grozinger *et al.* [94]. It was found that *Kr-h1* is responsive to QMP treatment where it causes down-regulated young workers. However, its expression is up-regulated in older bees, suggesting that foragers may be less responsive to QMP treatment, relative to young bees [94]. *Kr-h1* is a zinc finger transcription factor that plays an important role in development and cell differentiation [95,96]. As it is highly expressed in the mushroom bodies, which integrate sensory information, *Kr-h1* may be involved in responding to chemosensory QMP stimulus that result in downstream

changes in behaviour and reproductive physiology. In general, Grozinger *et al.* [60] found that workers allowed to develop their ovaries shifted their brain gene expression to become more 'queen-like,' suggesting that a core group of gene associated with reproductive physiology.

### *1.5 Expression of social genes in other taxa*

Despite an understanding that social behaviour should have a genetic basis, little is known about how social behaviour is mediated by the genome. Some studies have begun to identify key genes regulating social behaviour and responses. Specifically, *egr1* is a transcription-factor-encoding gene that has been discovered in multiple species. Initially a specific link to social behaviour was suggested by Mello *et al.* [97]. Social interactions in songbirds are mediated by their communication through song, which are learned vocal signals. The male zebra finch (*Taeniopygia guttata*) expresses the *egr1* gene upon hearing the song of male zebra finch that they are unfamiliar with. It was determined that previously unheard songs elicit a strong response and *erg1* expression is greatly up-regulated, while familiar songs elicit little-to-no response [97]. A familiar song likely represents a familiar individual, while an unfamiliar song may represent a threatening intruder. This *erg1* response was also found to be enhanced when the male was listening to unfamiliar calls in the presence of conspecifics, compared to when he was alone [98]. A consequence of *egr1* up-regulation is that the males become acutely territorial, which is socially relevant as a function of mating opportunity [98].



*egr1* has also been determined to play a role in cichlid fish (*Astatotilapia burtoni*) dominance hierarchies, which is established and maintained through aggressive fighting and dominance in males. In this species, subordinate males have reduced fertility, and when a dominant male is removed from a group subordinate males quickly begin exhibiting dominant behaviour [99]. Shortly after this behavioural change ensues *egr1* transcription is induced in the region of the brain containing gonadotropin-releasing hormone, which is critical for reproduction [100]. Because individuals who are already dominant do not elicit this response, it is a socially-responsive change that depends on the ability to recognize social opportunity. Although *egr1* is well described, it has wide-spread effects and can suppress or enhance the transcription of other genes, depending on the cell or tissue type, little is known about how its expression affects larger gene networks within the brain [101]. The use of high-throughput, genome-wide technologies for measuring the expression of many genes simultaneously will help elucidate the complex interactions between the environment and genome in a social setting.

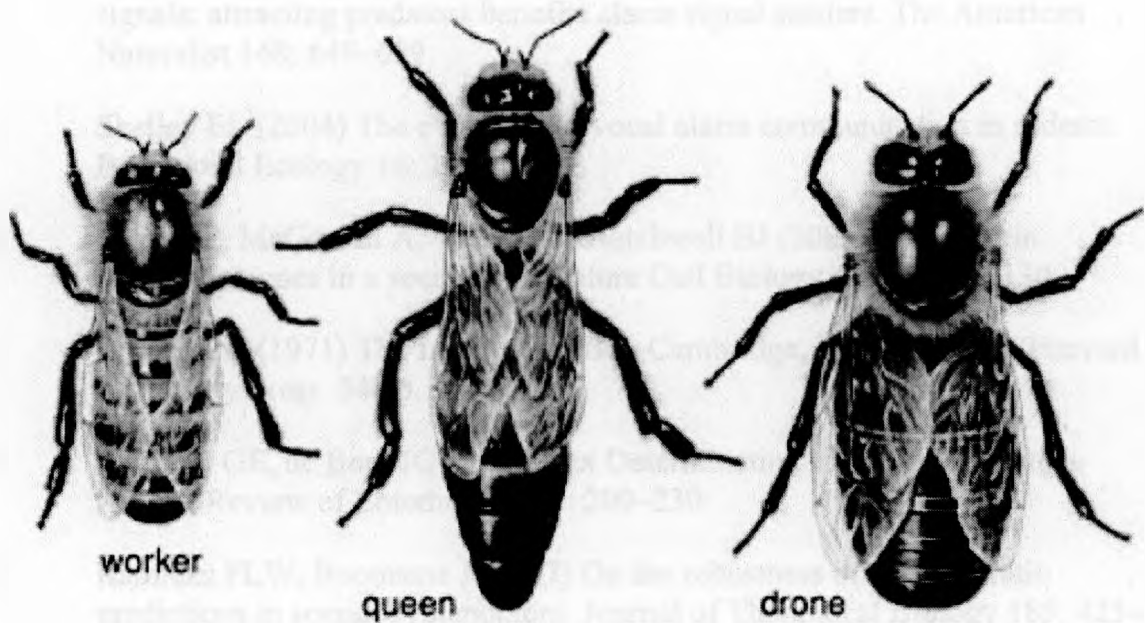
### *1.6 The goals of this thesis*

The goal of my thesis was to review genetic and environmental factors affecting worker reproductive altruism, and to identify genes associated with this social behaviour. In the second chapter of my thesis, I create cohorts of reproductively sterile (altruistic) and fecund (selfish) workers using two methods in order to assess levels of worker ovarian development in both 'queenright' and 'queenless' conditions. I rear bees both in cages, where I can control nutritional and pheromonal

conditions, and also in 'split-hives,' which more closely mimic natural ecological conditions. I then review the efficacy of these two methods for affecting reproductive decision making within the context of previously published studies. In the third chapter, I analyse gene expression patterns in the brains of reproductively sterile and fecund workers, in order to examine the genetic control of reproductive decision-making in honey bees. I conclude (chapter four) by discussing my findings in the context of the evolution and control of reproductive altruism in social insects.

**Table 1.1.** The evolutionary frequency of eusociality resulting in sterile and fertile castes in both insect and non-insect orders.

<b>Insect Orders</b>	<b>Common Names</b>	<b>Evolutionary Frequency of Eusociality</b>	<b>Reference</b>
Hymenoptera	Ants, bees, wasps, and sawflies	11	[7]
Isoptera	Termites	1	[7]
Homoptera	Gall-forming aphids	1	[102]
Coleoptera	Bark-nesting weevils	1	[103].
Thysanoptera	Gall-forming thrips	1	[104]
Non-insects	Snapping shrimp and naked mole rats	2	[105,106]
<b>Total</b>		<b>17</b>	



**Figure 1.1** Castes of the Western honey bee, *Apis mellifera*. Adult queen, worker and drone are as labeled. The queen and drone make up the reproductive castes. The workers are the smallest in size and are generally sterile. They perform the vast majority of the tasks in the hive, including foraging and caring for brood. Adapted from Encyclopædia Britannica Online (<http://www.britannica.com/EBchecked/media/141787/>).

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## 2. DATA CHAPTER 1

### **Factors affecting worker sterility in honey bees: a field study and meta-analysis**

#### 2.1. INTRODUCTION

Worker sterility is a striking feature of insect sociality, and the question of how it evolved in social Hymenoptera has dominated theoretical discussions of insect sociobiology for a generation [1,2]. Though it is clear from kin selection theory that both genetic (*G*) and environmental (*E*) factors are essential for the evolution and expression of social traits [3], empirical studies are only beginning to identify specific factors on a species-by-species basis. The honey bee (*Apis mellifera*) is playing a lead role in this regard. As an emerging model in behavioural genetic research [4], we now know that environmental factors (i.e., extrinsic factors), as well as worker, queen and drone (paternal) genotype or strain (i.e., intrinsic factors), can influence the conditional expression of worker sterility via differential ovary activation [5,6]. Though worker sterility is a complex trait with behavioural, physiological and morphological components, it is most commonly quantified as a function of ovary activation, either in terms of total ovariole number or presence of developing oocytes [7,8].

Environmental effects on worker ovary activation are obvious, as pheromones emitted from the queen [9,10] and her brood [11,12] strongly suppress worker reproduction. Within queenright (QR) colonies, or those with a healthy, laying queen, worker

reproduction is exceedingly rare [13], but in queenless (QL) colonies a proportion of workers will activate their ovaries and begin laying unfertilized eggs that develop into males [14]. An exception to this is the 'anarchic' strain (see below). Likewise, brood pheromone, emitted from developing worker larvae will signal to the adult workers within the hive that a healthy, laying queen is present, and inhibit worker ovarian activation [15]. The effects of brood pheromone are, however, less important in maintaining worker sterility. Worker reproduction is therefore responsive to social cues, and variation in ovary activation is often modeled as a threshold response [16]. That is, workers refrain from activating their ovaries when pheromonal signals drop below a threshold typical for queenright colonies. Below this threshold some workers will activate their ovaries and assume a limited reproductive role. Beyond pheromones, environmental factors such as nutrition [17,18], season [19,20], and the presence of other workers [21] are known to influence worker reproductive state. QL workers reared on a high protein diet had higher levels of ovarian development than did their sisters reared on a low-protein diet [17]. Furthermore, QL workers reared in the summer months more readily activated their ovaries than did their QL sisters during the cooler seasons [22], and the presence of fecund, egg-laying workers inhibited the ovaries of younger QL workers [23].

On the genetic front, the direct effect of individual genotype on the propensity to activate ovaries is apparent from colony patriline lines where the threshold response of workers sired by specific drones vary in their level of ovary activation upon dequeening [24] – or even

while she is present, a condition described as worker reproductive ‘anarchy’ [25]. Presumably, these patriline segregate by alleles that respond to social circumstance and influence ovary activation. The ‘anarchic’ strain, characterised by workers that activate their ovaries and lay eggs despite the presence of a functional queen [26], highlights the role of genotype in the conditional expression of sterility. Not only do anarchic (egg laying) workers belong to particular patriline within single colonies, but they also respond to artificial selection, indicating significant additive genetic variation for egg laying behaviour [27]. In effect, the anarchist lines reveal additive genetic variation for sterility, similar to other honey bee strains that have responded to selection for high and low worker reproductive rates [28].

No doubt both *G* and *E* factors are important for the regulation of worker sterility within colonies, as might interactive effects between genetic and environmental factors - *i.e.*, *G* x *E* effects. To this point, however, we do not know the relative magnitude of these effects on worker ovary activation scores. We, therefore, do not know the extent to which ‘nature’ versus ‘nurture’ explains variation in ovary activation rates in honey bee societies. One approach to generating a quantitative estimate of these effects is to systematically gather published test statistics that estimate *G* or *E* effects on ovary activation, and conduct a meta-analysis to estimate a family-wide effect size for both types of factors [29].



In this study, I use a meta-analysis to review published studies that explicitly measure worker ovary activation as a function of *G* or *E* manipulations, and I provide a first-order estimate of the environmental versus genetic effect on this important social trait. Meta-analysis is an increasingly popular method for summarizing individual studies within a standardized quantitative framework [30]. In this analysis I include my data from two novel field studies that measure ovary activation as a function of the presence or absence of either real or synthetic queen mandibular pheromone (QMP), which is the key signal, produced by the queen, that inhibits ovarian activation.

## 2. METHODS

### 2.2.1 *Field studies*

I conducted two independent field experiments in the spring of 2010, manipulating an environmental variable known to strongly suppress ovary activation rates in workers – namely, queen mandibular pheromone (QMP). In the *seeded-cage experiment*, I controlled the presence of so-called PseudoQueens (Contech Enterprises Inc., Victoria Canada) within bee cages. These pheromone-emitting devices are used to mimic the presence of a queen within a hive. In the *split-hive experiment*, I controlled the presence of a live pheromone-producing queen within single-brood chamber colonies via a split-hive design.

To set-up both of these experiments, I collaborated with the Honey Bee Research Centre at the University of Guelph to raise standard colonies within Langstroth hives in the spring of 2010 (Field colonies #24, #25, #37, #155 and #291). Each colony contained a healthy queen of standard commercial Buckfast stock that was allowed to mate with several closely related drones (provided by E. Guzman, University of Guelph).

To manipulate levels of ovary activation among workers I exploited the QMP signal that controls ovarian development in workers within natural colonies. Workers reared within queenright (QR) colonies almost invariably have inactive ovaries [31][23], while those reared under queenless (QL) conditions will tend to develop their ovaries and lay

unfertilised eggs. For both the split-hive and seeded-cage experiments, I therefore reared workers under effectively QR or QL conditions, as described below.

### ***2.2.2 Seeded-cage experiment (Experiment 1)***

To generate cohorts of QR and QL workers in cages, I removed large numbers ( $n > 2000$ ) of late-stage pupae from 3 inbred colonies, and incubated them overnight ( $32^{\circ}\text{C}$ , 70% R.H.) in an incubator (LabLine Imperial II Incubator, Labline Instruments Inc., Melrose Park, Illinois). Upon emergence the following morning, for each of the 3 colonies I collected 180 one-day-old workers and placed them into 6 cages (approx. size 20 cm x 15 cm x 15 cm) each with 30 workers. Three cages contained a dummy PseudoQueen that contained no QMP (hereafter 'QMP-'), while the other 3 contained an active PseudoQueen impregnated with QMP (hereafter 'QMP+'). These PseudoQueens release approximately one queen-equivalent ( $> 0.1 \mu\text{g}/\text{bee}$ ) of QMP per day. For each source colony, I established three sets of cages (3 QMP+ and 3 QMP-), for a total of 18 cages seeded with a grand total of 540 workers. I provided each cage with a mix of royal jelly, honey and water (9:9:2) and replaced food and water daily. After 14 days I collected all surviving workers by flash-freezing in whole cages in liquid nitrogen.

### ***2.2.3 Split-hive experiment (Experiment 2)***

To generate cohorts of QR and QL workers in living hives, I collected emergent adult workers as described above. Immediately following collection of brood frames, which contain pupating workers, I physically split 5 source colonies into QR and QL halves, and

paint-marked 200 individual workers according to colony-half of destination (water-based paint marker, Sharpie). I re-introduced the marked same-age workers into the QR or the QL section of their natal colony. Each split section consisted of one brood box containing a series of 5-6 frames; a honey frame, two-to-three brood frames (depending on make-up of source colony), an empty frame, and a second honey frame. I included an empty frame to reduce the unused space in the hive to limit honey robbing, or the stealing of honey by another colony. In addition to physically separating the split-halves by no less than 15 m, I minimized cross-contamination between split halves by reducing the entrances, fixing queen excluders below the brood box on all QL hives (to prevent entry of a new queen), and introducing roughly equal amounts of nurse bees for all hives. The splits were created in the early morning before older workers began their daily forage. During this process, all hives were transported to a new bee-yard to reduce forager 'confusion,' caused by assimilation to an area. After 13 days, I collected all paint-marked workers by flash-freezing them in liquid nitrogen. Any 'drifted' individuals (of which only a couple were found), representing cross-contamination, were ignored.

#### ***2.2.4 Ovary dissections and statistical analysis***

To score the level of ovary activation I dissected individual bees to examine left and right ovaries under a stereoscope (Nikon SMZ 15002). I assigned an ovary activation score based on the single most developed ovary (or ovariole), using a 5-point scale. A score of '0' represented completely inactive, vestigial ovaries with undefined ovarioles, while a

score of '4' indicated highly developed ovaries with mature eggs (Table 2.2.1). To avoid scoring bias, I remained blind to the experimental treatment of each bee.

To measure the effect of pheromone treatment on the level of worker ovary activation, I ran a generalized linear model regression in which I specified ovary Score as the response variable. The predictor variables were Treatment, Colony, and Replicate (Cage) for Experiment 1, and Treatment and Colony for Experiment 2. Because the data was not normally distributed (Shapiro-Wilk W Test,  $W = 0.817$ ,  $P < 0.0001$ , performed in JMP v7.0) the model was run with a specified Poisson distribution using the Design (v2.3) and Car (v2.0.1) packages in **R** statistical software (<http://cran.r-project.org/>; v 2.12.2). I calculated *F*-statistics for all Treatments, and all possible interactions.

**Table 2.2.1. Scheme for scoring the level of ovary activation in worker honey bees.** These criteria were developed by Hoover *et al.* [20] and consider three characters: i) the mean size of ovarioles, ii) the total number of ovarioles, and iii) the presence of developed eggs within ovarioles.

Ovary Score	Ovary Description
0	Undeveloped: completely resting and thread-like, small ovarioles not easily separated
1	Oogenesis Starting: ovaries slightly swollen, but egg cells cannot be distinguished from nutritive cells
2	Slight Development: ovarioles slightly 'bumpy,' egg and nutritive cells can be distinguished, nutritive cells larger than egg cells
3	Moderate Development: ovarioles 'bumpy,' egg cells larger than nutritive cells
4	Highly Developed: at least one ovarioles contains a fully mature ovum

### 2.2.5 Meta-data set collection

My meta-data set is based on a directed search of the literature until December 2010, to identify as many of the published empirical studies as possible (ideally, all) that measured conditional effects on ovary activation in workers. I used a keyword search in Web of Knowledge (<http://apps.isiknowledge.com>) using a combination of the following key words: honey bee, honeybees, *Apis mellifera*, *mellifica*, ovarioles, ovary, ovarian, development, activation, egg-laying, queen substance, reproduction, pheromone. In addition, I conducted secondary searches using forward and reverse citation links for each paper, as well as author searches. This secondary effort uncovered additional studies not identified from keywords alone. Because of the low success for solicitation of unpublished results, only published studies were included in the analysis [29]. The results of this literature survey are shown in Table 2.2.2. It should be noted that not all studies listed were included in the meta-analysis.

To be included in the meta-analysis, studies had to satisfy the following criteria: (i) the test result had to be quantified using a statistic (e.g.,  $r$ ,  $t$ ,  $F$ ,  $\chi^2$ ,  $P$ ) that could be converted to effect size; (ii) a control group had to be clearly identified; (iii) the study had to report on European strains of honey bee (*Apis mellifera mellifera*) and not other subspecies; (iv) the sample size of each group had to be provided; and (v) ovarian development must have been scored or quantified explicitly, whether it be through ordinal scores or a binary *on/off* categorization.

From each published study, I identified the experimental factors tested against ovary activation scores, and broadly categorised these factors into 'environmental' or 'genetic' categories. Environmental factors included pheromonal manipulations [9-11,20,23,32-35], nutrition manipulation [17,19], seasonal observations [20], and miscellaneous factors such as carbon dioxide narcosis [5,36]. Likewise, genetic factors included natural mutants or strains [6,37], response to selection experiments [38,39], and pedigree analysis [40]. Some studies report the effects of multiple *G* or *E* test variables within a single publication, in which case the appropriate test statistics were extracted and listed independently in Table 2.2.2.

#### ***2.2.6 Meta-analysis model***

Because the studies identified from my bibliometric search are compiled from different sources, they are not *a priori* standardized in their response scale. For example, some studies report ovary activation as a function of oocyte development, either in binary [41-43] or multi-state scales [9,19,20,32,33]. Other studies record the degree of ovary activation, and thus potential to egg-lay, as a function of ovariole number but without reference to oocytes [37,39,44]. Because of this heterogeneity in response data, typical for meta-analyses, I calculated the corresponding effect size (a measure of the strength of the relationship between two variables) of each study's statistic using META-EASY software (<http://www.jstatsoft.org/v30/i07/>) [45]. To estimate effect size using this program, I first extracted summary statistics from each publication according to the



guidelines described by Field *et al.* [29]. Specifically, I noted sample size, and where provided, the mean and standard deviation. I also extracted any and all test statistics.

From sample size information, and different combinations of other summary statistics, I calculated a standardised effect size as estimated by Hedge's  $g$  [46] for each test. For the vast majority of studies, calculation of  $g$  was straightforward; it is readily estimated from any conventional test statistic [47]. In other cases, for example, when only exact  $P$ -values were provided (without accompanying test statistics), they were used to obtain an approximate  $t$ -value using the appropriate degrees of freedom. Exact or approximate  $t$ -values can then be used to calculate the mean difference (or difference in means between two groups). Even if exact  $P$ -values were not provided, an approximate  $P$ -value can be estimated from the significance (alpha) level reported by the study. For example, if " $P < 0.01$ " alone was reported, the  $P$ -value was considered to be exactly 0.01. However, using this estimation method, comparisons deemed non-significant ( $P > 0.05$ ) that did not provide any other descriptive statistic or mean values (nor standard deviation) were excluded. This exclusion of study data potentially introduces bias into the meta-analysis, but is unavoidable. Finally, if no descriptive statistics were available, the study was also excluded. All of these procedures are explained in detail in the Cochrane Handbook for Systematic Reviews of Interventions (v4.2.6) [47]. The majority of the studies tested for more than one factor (i.e., equivalent to many small studies within one publication), and thus the total number of effect size calculations used in the meta-analysis exceeds the number of published studies.

For estimating  $g$  I used the DerSimonian and Laird (DL) procedure, which is arguably the simplest and most commonly used method for fitting a random effects model to meta-analysis data [48]. Specifically, it assumes there is a distribution of treatment effects and utilizes the observed effects from individual studies to estimate this distribution [49]. Cochrane's  $Q$  and  $I^2$  were also calculated from summary statistics.  $Q$  is analogous to the goodness-of-fit test in logistic models, and can be used to test for heterogeneity between studies. In general, if the 95 % CI for the effect sizes of individual studies do not overlap, then significant inter-study heterogeneity is inferred. Similarly,  $I^2$  describes the proportion of total variance that is due to between-study heterogeneity, as opposed to sampling error. In comparison to  $Q$ , an  $I^2$  value greater than 50% indicates substantial between-study heterogeneity [47].

**Table 2.2.2 Summary of published studies considering ovarian development in European honey bee workers.** Both “Environmental” and “Genetic” factors are considered, and are broken down into descriptive subheadings. Statistics are summarized from each noted study where available, along with a brief description of the main finding. Unless otherwise stated, all studies are in relation to a non-treatment control group within the European honey bee subspecies. Bolded statistics were included in model.

Factor	Results of Investigation	Statistic	Ref
1.0 Environmental			
1.1 Pheromonal			
1.1.1 QMP	Queen and synthetic QMP inhibit queen cell building in hives	-	[50]
1.1.1.1 Real QMP	Queen extract in food inhibits ovaries	<b><math>P &lt; 0.04</math></b>	[51]
	Queen extract inhibits ovaries	<b><math>P &lt; 0.001</math></b>	[51]
	Presence of queen inhibits ovaries in cages	<b><math>P &lt; 0.001</math></b>	[52]
	9-ODA inhibits caged worker ovaries	<b><math>P &lt; 0.001</math></b>	[52]
	Presence of queen inhibits ovaries in cages	-	[8]
	Queen extract inhibits ovaries	-	[35]
	Queen effect continues to inhibit ovaries two weeks after dequeening	-	[11]
	Presence of queen inhibits ovaries in hives	-	[53-55]
	Presence of queen larvae, pupae had no effect on ovary inhibition relative to mated-QR hive	-	[53]
	Mated queen in cages inhibits ovarian development of CO <sub>2</sub> -treated and control workers	<b><math>F = 75.00, P &lt; 0.001</math></b>	[56]
	QL workers had greater ovarian development and a greater terminal oocyte size than the QR workers	<b><math>P &lt; 0.001</math></b>	[1]
	QL workers reintroduced into QR hives had significant ovarian regression relative to workers kept in QL conditions	<b><math>P &lt; 0.001</math></b>	[1]

Factor	Results of Investigation	Statistic	Ref
	Workers reared with queens had lower ovary activation than bees in QL cages	$Z = -9.04, P < 0.0001$	[57]
	Workers reared with queens with removed mandibular glands had lower ovary activation than bees in QL cages	$Z = -9.34, P < 0.0001$	[57]
	Presence of queens with mandibular glands caused inhibition of ovaries	$Z = -0.737, P = 0.5$	[57]
	Queen extract inhibits ovaries, relative to worker extract	-	[10]
1.1.1.2 Synthetic QMP	Synthetic QMP inhibits ovaries	$P < 0.01, \chi^2$ test	[42]
	Synthetic QMP inhibits ovaries	-	[50]
	Synthetic QMP inhibits AN and WT ovaries	$F_{3,28} = 13.70, P < 0.0001$	[33]
	Synthetic QMP inhibits ovaries	$F_{3,69} = 48.24, P < 0.0001$	[9]
	Synthetic QMP inhibits ovaries	$F_{4,25} = 27.67, P < 0.0001$	[9]
1.1.2 Brood Pheromone	Synthetic BP inhibits ovaries by contact	$\chi^2=24.9, P < 0.001$	[41]
	Synthetic BP inhibits ovaries by diffusion	$\chi^2=10.4, P < 0.01$	[41]
	Synthetic BP inhibits ovaries by ingestion	$\chi^2=16.8, P < 0.001$	[41]
	Synthetic BP inhibits AN and WT ovaries	$F_{3,24} = 7.58, P = 0.001$	[32]
	QR hives with brood inhibited ovaries relative to QR and QL hives without brood	-	[11]
	Presence of brood in QR hive inhibited ovaries	-	[34]
	Presence of worker brood inhibits ovaries in QL hives	-	[58]
	Presence of unsealed brood negatively correlated with ovary development in swarmed colonies	$r^2 = 0.477, P < 0.01$	[59]
	Unsealed brood and eggs inhibit ovaries in QR hives	$P < 0.05$	[60]
	BP extract inhibits ovary development	$P = 0.01$	[61]

Factor	Results of Investigation	Statistic	Ref
	Colonies without larvae showed ovarian development and signs of swarming (queen cells)	-	[7]
	Extracts from brood inhibited ovaries	-	[62]
	E- $\beta$ -ocimene extract from larvae (instars 2-3) inhibit ovaries of caged workers	<b>Z = -2.168, P = 0.0301</b>	[63]
	Experimental conditional threshold for preventing ovarian development corresponded to 600 leq of ethyl palmitate and 47 leq of methyl linolenate (components of BP)	<b>P &lt; 0.01, <math>\chi^2</math> test</b>	[12]
1.1.3 Other Workers	Laying workers inhibit ovaries of other workers	-	[34]
	Laying workers inhibit ovaries of other workers	-	[23]
	Presence of narcotised workers in QL cages inhibited ovarian development of untreated workers	<b>U = 19.5, P &lt; 0.001</b>	[64]
1.2 Seasonal	Seasonal effect on ovary scores, more development during summer vs. spring and fall	<b>F<sub>6,178</sub> = 45.99, P &lt; 0.001</b>	[20]
	More ovary development in spring vs. summer and fall in QR hive	<b>P &lt; 0.01</b>	[65]
	Ovaries more developed in early fall than in late summer	<b>P &lt; 0.01</b>	[65]
	No difference between average ovariole number between "strong" and "weak" colonies	-	[22]
1.2.1 Temperature	Low temperature inhibits ovary development in cages	<b>P &lt; 0.01</b>	[19]
1.2.2 Swarming	Greater ovarian development during swarming than prior to swarming	-	[59]
	Swarming colonies had greater ovary development than non-swarming colonies	-	[66]
1.3 Per Annum	Higher ovary scores in 2002 than 2003	<b>F<sub>1,178</sub> = 4.15, P = 0.04</b>	[20]

Factor	Results of Investigation	Statistic	Ref
	Effect of year on ovarian development	Wald stat = 26.9, $P < 0.001$	[6]
1.4 Nutritional			
1.4.1 Protein	Effect of adult and larval diet on ovary scores	$F_{3,44} = 25.11, P = 0.001$	[20]
	Greater ovary development with pollen from high vs. low protein kiwifruit flowers	$P < 0.01$	[17]
	Honey enriched in RJ increased ovary activation	$P < 0.01$	[19]
	Ovarian development effected by type of pollen fed to workers	$F = 10.39, P < 0.0001$	[18]
	Protein correlated with ovary development	$r^2 = 0.601, P < 0.001$	[18]
	Protein consumption correlated with ovary development	$r^2 = 0.905, P < 0.0001$	[18]
	Honey with protein supplement resulted in greater ovary development	-	[66]
	Significant difference between ovarian development of three treatments: royal jelly and honey, pollen and honey, and pollen and sucrose.	$\chi^2 = 35.47, P < 0.001$	[21]
1.5 Other			
1.5.1 CO <sub>2</sub> Narcosis	Treatment inhibited ovaries in caged workers, 8 days old	$G = 17.3, P < 0.001$	[5]
	Treatment inhibited ovaries in caged workers, 10 days old	$G = 20.8, P < 0.001$	[5]
	Treatment inhibited ovaries in caged workers, 12 days old	$G = 7.6, P < 0.02$	[5]
	Treatment inhibited ovaries in caged workers	$G = 35.6, P < 0.001$	[36]
	Treatment had no effect on ovaries after 4 hours	$\chi^2 = 0.069, P = 0.8$	[36]
		$\chi^2 = 1.077, P = 0.6$	
	Treatment had no effect on ovaries after 24 hours	$\chi^2 = 0.271, P = 0.6$	[36]

Factor	Results of Investigation	Statistic	Ref
	Treatment had effect on ovaries after 48 hours	$\chi^2 = 16.831, P = 0.001$	[36]
		$\chi^2 = 7.735, P = 0.021$	
	Treatment had effect on ovaries after 96 hours	$\chi^2 = 10.764, P = 0.013$	[36]
	Treatment affected ovaries and egg development	$P < 0.05$	[64]
	Narcosis inhibited ovarian development of caged workers (QR and QL)	$F = 75.00, P < 0.001$	[56]
	Narcosis reduced the proportion of workers with eggs in their ovaries	$\chi^2 = 27.7, P < 0.001$	[67]
1.5.2 Presence of Comb	Worker comb in cages increased ovary development	-	[68]
1.5.3 X-ray Irradiation	Radiation delayed ovary activation	-	[69]
1.5.4 Quercetin	Workers treated with quercetin (0.01%) had greater ovarian development than controls	$P < 0.001$	[70]
1.5.5 Age of Worker	Young workers showed greater ovarian development compared to older bees	$\chi^2 = 78.2, P < 0.001$ $\chi^2 = 368.7, P < 0.001$	[21]
2.0 Genetic			
2.1 Response to Selection			
2.1.1 Pollen Hoarding	Ovarian development affected by strain	$\chi^2 = 18.38, P < 0.0001$	[38]
	Greater number of ovarioles in high vs. low pollen hoarding strains	-	[39]
	Pollen-hoarding strain had more ovarioles	$P < 0.001$	[44]
2.1.2 Anarchists	AN ovaries active in QR WT hive	$\chi^2 = 5.13, P = 0.023$	[26]
	AN ovaries more active than WT, in QL hive	$\chi^2 = 21.21, P < 0.001$	[26]
		$\chi^2 = 6.34, P = 0.011$	
		$\chi^2 = 14.32, P < 0.001$	
		$\chi^2 = 14.09, P < 0.001$	

Factor	Results of Investigation	Statistic	Ref
	AN ovaries not inhibited in QR AN hive	$\chi^2 = 13.26, P < 0.001$	[26]
		$\chi^2 = 11.77, P < 0.001$	
	AN ovaries more active than WT in QR hive	$P_{AN-Q} < 0.01$	[32]
		$P_{WT-Q} < 0.012$	
	No effect of queen type (AN or WT) on ovaries of AN or WT workers	$P_{AN} = 0.133$	[32]
		$P_{WT} = 0.685$	
	WT foragers have more ovarioles than AN foragers in Summer	$U = 1,949.5, P < 0.001$	[37]
	WT foragers have more ovarioles than AN foragers in Spring	$U = 2,442, P = 0.009$	[37]
	WT non-foragers have more ovarioles than AN non-foragers in Summer	$U = 2533.5, P = 0.02$	[37]
	AN-backcross workers developed ovaries 20% of time in QR hive	-	[27]
	Greater ovary development in AN bees in WT QR hive	$\chi^2 = 24.8, P < 0.001$	[43]
	Greater ovary development in AN bees in WT QR hive	$\chi^2 = 17.7, P < 0.001$	[43]
	Greater ovary development in AN bees in WT QR hive	Wald stat = 82.0, $P < 0.001$	[6]
	AN workers more likely to develop ovaries in AN host, relative to WT host	$P < 0.001$	[71]
		$P = 0.009$	
2.2 Genotype	Effect of subspecies on worker ovaries between <i>A. m. ligustica</i> and <i>A. m. adansonii</i>	$F = 14.416, P < 0.05$	[72]
	No subspecies effect on ovarian development in QL cage	-	[68]
	Total ovariole number higher in <i>A. m. adansonii</i> than in <i>A. m. ligustica</i>	$F_{1,22.1} = 8.89, P = 0.0069$	[73]



Factor	Results of Investigation	Statistic	Ref
	Worker-destined individuals not affected by rapamycin/FK506 pharmacology, either in developmental time or ovariole number	$F_{2,117} = 0.51, P = 0.51$ $F_{2,41} = 1.68, P = 0.20$	[74]
2.3 Patriline	Worker patriline affects ovary activation	-	[75,76]
	One and two weeks after de-queening some subfamilies had higher frequency of development	$P_{wk-1} = 0.003,$ $P_{wk-2} = 0.031$	[75]
	In microhives containing three different patrilines: unequal sharing of reproduction seen	$F_{1,2} = 5.72, P = 0.02$	[24]
	Worker patriline affects laying rates	-	[13]
2.4 Age-Related	Higher ovary scores in AN non-foragers in Summer	$U = 2,209, P < 0.001$	[37]
	Higher ovary scores in AN non-foragers in Spring	$U = 2,769, P < 0.001$	[37]
	Higher ovary scores in WT non-foragers in Summer	$U = 2,602, P < 0.001$	[37]
	Positive correlation between ovariole number and ovary development in non-foragers	$r = 0.135, P = 0.01$	[37]

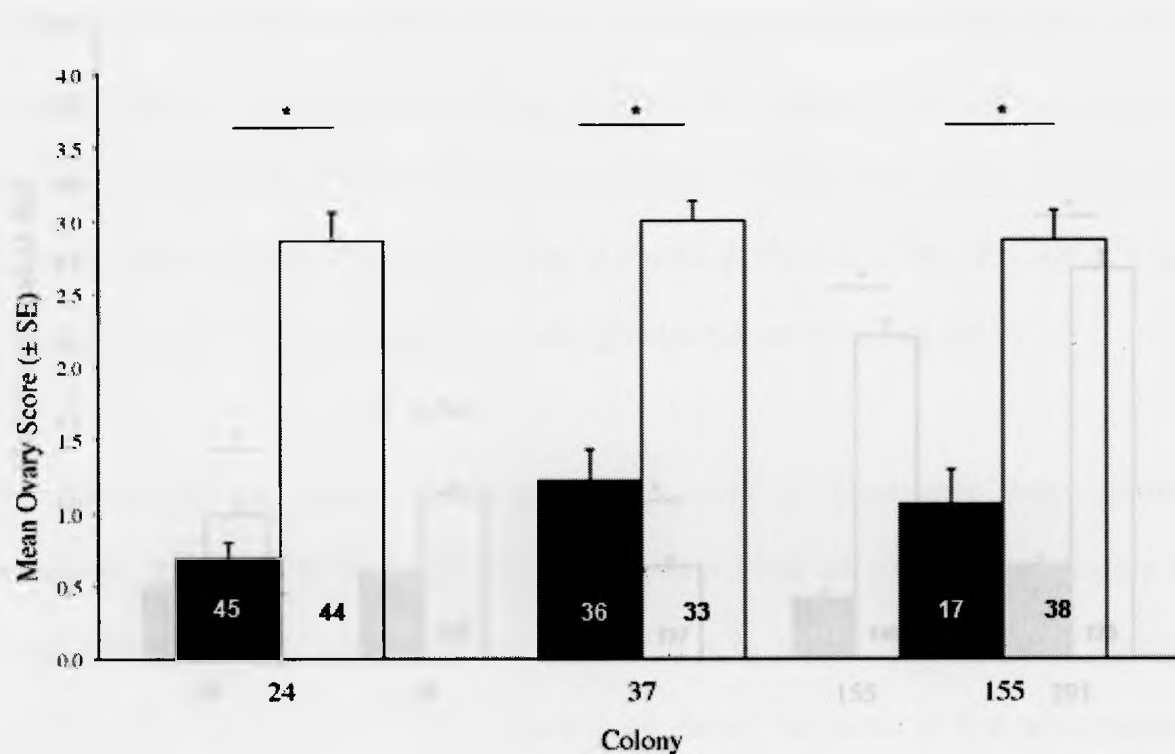
**NB:** QMP, queen mandibular pheromone; 9-ODA, (E)-9-oxodec-2-enoic acid; BP, brood pheromone; QR, queen right; QL, queenless; RJ, royal jelly; AN, anarchist strain; WT, wild type; JH, juvenile hormone; leq, larval-equivalency units (calculated per bee, per day).

## 2.3. Results

### 2.3.1 Field study

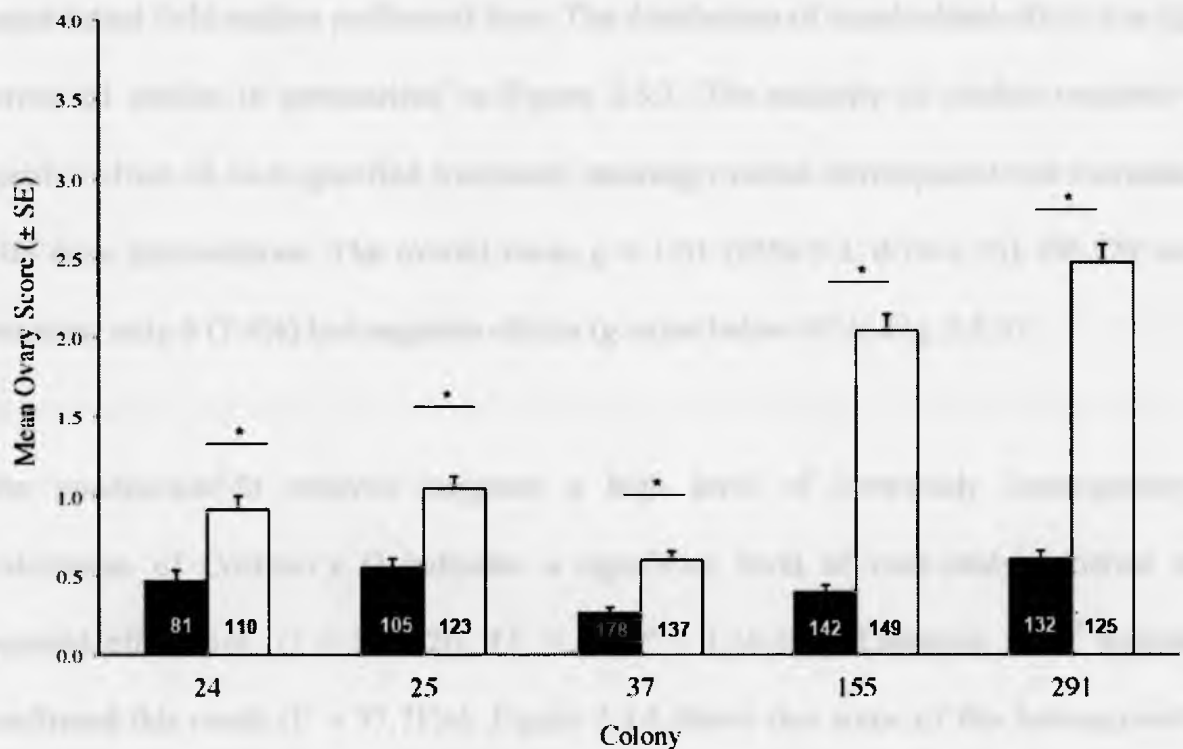
In both field experiments the workers held in presence of queen pheromone had a significantly lower mean ovarian score than those held without pheromone (Fig. 2.3.1-2.3.2). In the seeded-cage experiment the differences were very pronounced for all three colonies, with no significant differences between source colonies ( $F_{3,211} = 0.697$ ,  $P = 0.405$ , Treatment  $\times$  Colony) or between cage replicates ( $F_{5,210} = 0.173$ ,  $P = 0.678$ , Treatment  $\times$  Colony  $\times$  Cage). Therefore, I combined all data, and the presence of QMP resulted in workers with significantly less developed ovaries than those held without QMP ( $F_{1,212} = 5.008$ ,  $P = 0.026$ ). It should be noted that there was considerable worker mortality in the cage experiment, as compared to the split-hive experiment, in general, with the highest mortality seen in QMP+ group from colony #155. The higher mortality seen in one experiment as compared to the other is likely due to the stresses related to being caged.

In the split-hive experiment those workers held with the queen had significantly less ovarian development than those from the same hive but separated from the queen in all 5 hives (Fig. 2.3.2). Furthermore, the overall scores were lower than those of workers kept in cages. However, there was a much greater between-hive variability observed than in the seeded-cage protocol ( $F_{5,1281} = 23.126$ ,  $P = 1.7e-06$ , Treatment  $\times$  Colony). In addition, mortality of marked workers was somewhat lower.



**Figure 2.3.1 Results of 'seeded cage' experiment (Experiment 1) ovary microdissection assay.** Workers were reared with (QMP+), or without (QMP-), QMP. Black bars represent the mean ovary-score of QMP+ workers, and the white bars represent the mean ovary score of the QMP- workers. The numbers indicate corresponding sample size for each group.

**NB:** \* indicates  $P < 0.001$



**Figure 2.3.2 Results of 'split-hive' experiment (Experiment 2) ovary microdissection assay.** Workers were reared in hives with (QR) or without (QL) their natal queen. Black bars represent the mean ovary-score of QR workers, and the white bars represent the mean ovary score of the QL workers. The numbers indicate corresponding sample size for each group.

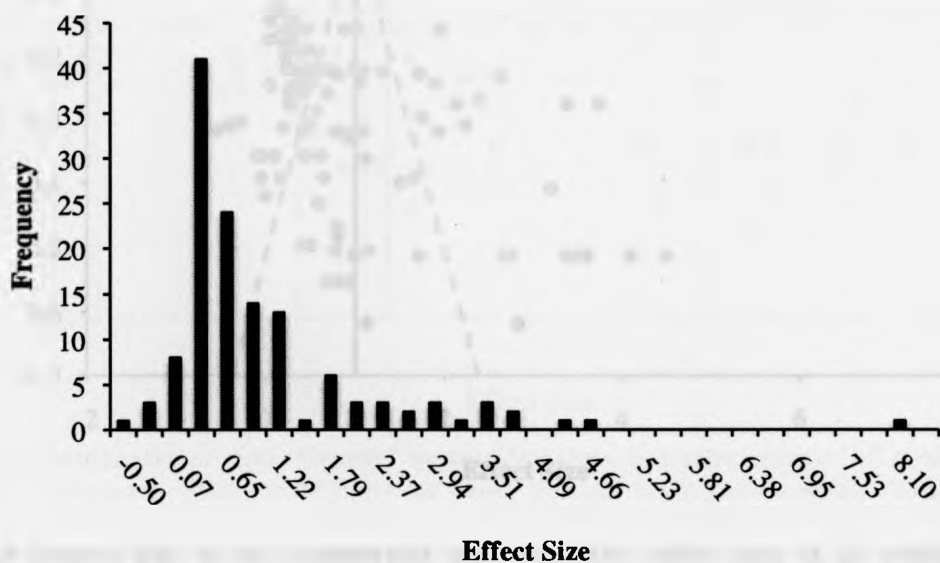
**NB:** \* indicates  $P < 0.001$

### 2.3.2 Meta-analysis

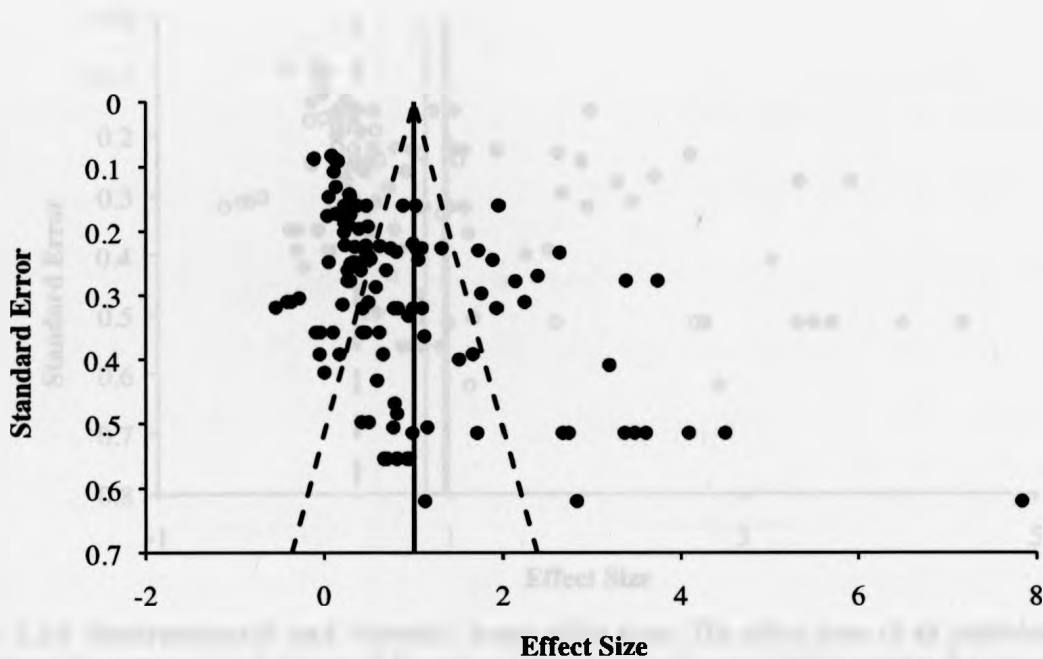
I identified 36 studies that met the criteria for inclusion. An additional 23 studies were identified and on-topic, but were excluded from the analysis due to reasons outlined in section 2.2.5. This meta-dataset represents a disparate set of studies published between the calendar years of 1926 and 2010. I also include in the meta-analysis the two unpublished field studies performed here. The distribution of standardised effect size ( $g$ ) across all studies is summarized in Figure 2.3.3. The majority of studies reported a positive effect of each specified treatment; meaning ovarian development was increased with most interventions. The overall mean  $g = 1.01$  (95% C.I. 0.76–1.25). Of 129 test statistics, only 8 (7.4%) had negative effects ( $g$  value below '0' in Fig. 2.3.3).

The goodness-of-fit analysis suggests a high level of inter-study heterogeneity. Calculation of Cochran's  $Q$  indicates a significant level of inter-study variation in reported effect size ( $Q = 1573.20$ , d.f. = 36,  $P = 1.2e-307$ ). Likewise, the  $I^2$  statistic confirmed this result ( $I^2 = 97.71\%$ ). Figure 2.3.4 shows that some of this heterogeneity may come from publication bias, whereby the largest effect sizes tend to be associated with the largest standard errors (i.e., associated with the smallest sample sizes). The single largest effect ( $g = 7.84$ ) also has the largest standard error (S.E. = 0.62) and appears to represent an outlier ( $n = 20$  in each of two groups tested), as it is well outside the 95% CI and is nearly double the next-largest effect. Excluding this outlier, the mean effect size is  $g = 0.83$  (95% C.I. 0.62–1.03,  $n = 128$ ).

If individual  $g$ -scores are linked to their original study, and thus classified as genetic or environmental (Table 2.2.2), then we can estimate the mean effect size for  $G$  and  $E$  factors separately (Fig. 2.3.5). From this analysis, I estimate the mean  $E$ -effect to be strong ( $g = 0.97$ , 95% C.I. 0.72–1.22,  $n = 103$  scores) and significantly larger than the mean  $G$ -effect ( $g = 0.36$ , 95% C.I. 0.09–0.63,  $n = 25$  scores), as evidenced by the non-overlap in their respective 95% C.I. (Fig. 2.3.6). It should be noted that the excluded study was categorized as “genetic,” and upon its exclusion the  $G$ -effect was lowered from  $g = 1.32$ , which is higher than the  $E$ -effect, to  $g = 0.36$ . From the published data available, the  $E$ -effect is therefore more than twice that of the  $G$ -effect. This quantitative result highlights the importance of environmental context and is consistent with our understanding that functional sterility in honey bee workers is an environmentally – mostly, socially – responsive trait.

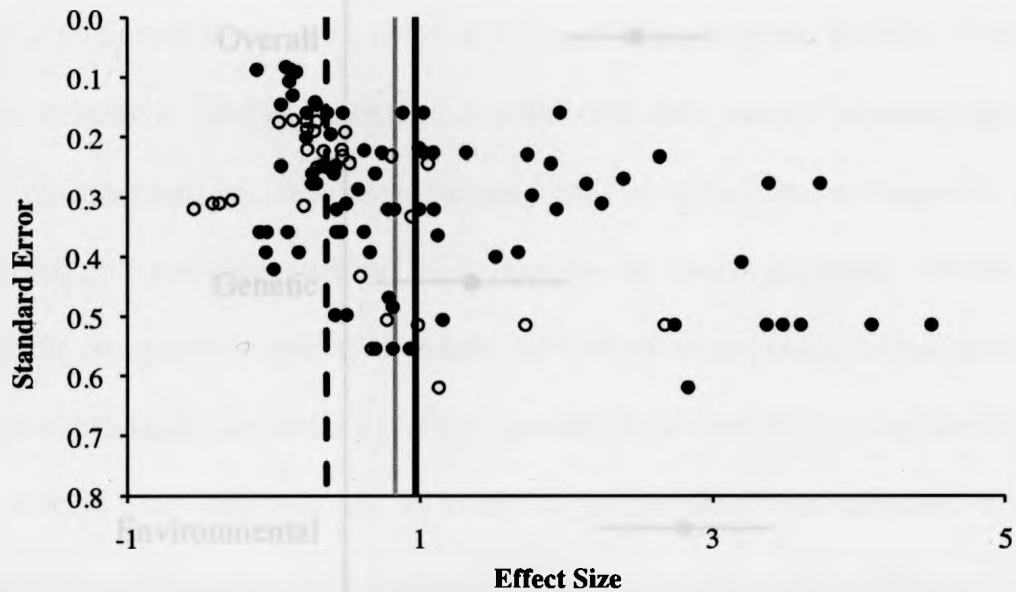


**Figure 2.3.3 Frequency distribution of effect sizes.** Effect sizes of all published studies considering European honey bee worker ovarian development were calculated from given statistics. Very few studies with negative effects were published between 1929 and 2010. This has created a skew in the data, which appears to have a Poisson distribution.



**Figure 2.3.4** Funnel plot of all summarised outcomes. The effect sizes of all published studies considering the ovarian development of European honey bee workers is plotted against the corresponding standard error. The vertical solid line represents the mean effect size of the studies. The broken lines represent the 95% C.I. for the mean effect estimate. A single published test statistic represents an obvious outlier.

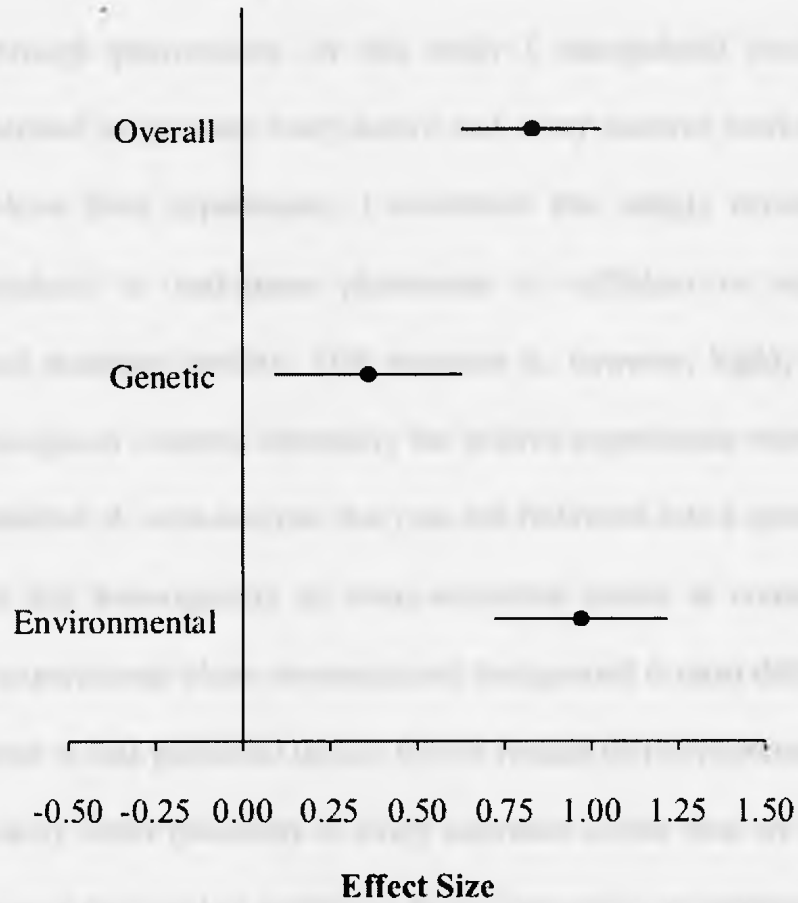




**Figure 2.3.5 'Environmental' and 'Genetic' mean effect sizes.** The effect sizes of all published studies considering the ovarian development of European honey bee workers is plotted against the corresponding standard error. The studies considering the effects of environmental variables on ovarian development are displayed as closed circles, with their mean effect size displayed as a solid line. The studies considering genetic factors are displayed as open circles with their mean effect size displayed as a broken line. The grey vertical line represents the mean effect size considering all studies inclusively (with the exception of the single outlier, not shown).

2.3. Discussion

A meta-analysis of honey bee social biology in the context of human honey beekeeping practices and management needs within the primary sector is needed. Honey bee is highly sensitive to small changes, resulting in large shifts in population through generations, in this study, I investigated the combined effect size of genetic and environmental factors on honey beekeeping practices.



**Figure 2.3.6** Forrest plot of *Genetic* and *Environmental* effect sizes and 95% C.I. in comparison to combined effect size (“Overall”). Effect sizes were calculated using all published studies (excluding the outlier) manipulating ovarian development in European honey bee workers.

## 2.4. Discussion

A conspicuous feature of honey bee social biology is the division of labour between reproductive queens and functionally sterile workers. The sterility of workers is conditional, however, and is highly sensitive to social context, especially to queen signal as mediated through pheromones. In this study I manipulated social context via pheromone treatment to generate ovary-active and ovary-inactive workers. Using both cage and split-hive field experiments, I confirmed that simply exposing groups of workers to synthetic or real-queen pheromone is sufficient to suppress ovarian development and maintain sterility. This response is, however, highly variable when compared to unexposed controls, especially for in-hive experiments where colony-level effects are substantial. A meta-analysis that puts this fieldwork into a quantitative genetic context reveals that heterogeneity in ovary-activation scores is common, especially among in-hive experiments where environmental background is most difficult to control. The meta-analysis of data published to-date further reveals that environmental effects are, on the whole, likely better predictors of ovary activation scores than are genetic factors. This result suggests that worker sterility is highly responsive to environmental context and genetic variation on its own contributes less than does the genetic response to environmental stimuli. This responsiveness in reproductive readiness for honey bee workers underscores the conditional nature of their sterility, and showcases worker ability to shift reproductive effort into parental ('selfish' egg-layer) versus alloparental ('altruistic' helper) roles.

### **2.4.1 Field study**

In normal queenright colonies, the environmental cue that maintains inactive ovaries in worker bees is the presence of a healthy, egg-laying queen and her brood, as signaled by queen and brood pheromone [9]. Consequently, the presence of QMP within a cage can mimic the presence of a live queen, and has been shown to suppress ovary activation in groups of workers [77]. Similarly, the data collected here showed ovaries inhibited by queen pheromone. Workers reared in cages with synthetic QMP had significantly reduced potential to lay eggs, relative to their sisters reared in control cages (Fig 2.3.1). Likewise, workers reared in the QL half of their natal colony showed a significantly higher potential to lay eggs, as evidenced by higher ovary scores, relative to their age-matched QR sisters. In this latter experiment, however, I observed a large amount of variation in ovary scores between the host colonies that was not present in cages. This result suggests that natural variation in ovary scores is subject to  $G \times E$  interaction effects, whereby the genetic effect on ovary activation depends on the differences in between-hive environments. This is likely due to the presence of brood pheromone, which was not controlled for within the split-hive experiment. It is also likely that brood pheromone accounts for the lower ovarian scores seen in the workers from the split-hive experiment, relative to the workers from the cage experiment.

### **2.4.2 Meta-analysis**

One can test for publication bias through analysis of a funnel plot of  $g$  against SE. A sample of studies with publication bias will lack symmetry within the plot because

studies with small sample sizes and small effects are less likely to be published than are studies based on the same sample size that show a large effect [29]. There is some evidence of publication bias on worker ovarian activation. As Fig. 2.3.4 shows, a disproportionate number of effect sizes are scattered to the lower right of the plot, corresponding to a large, positive effect (and a large S.E.). Conversely, the plot shows that a study with a smaller S.E. will tend to report a smaller effect. Finally, the lower left portion of the plot appears to be missing. These patterns suggest some publication bias. It is possible that genetic studies are more easily published with small effect sizes, or in the case of the outlier, with a large effect size and extremely small sample size. However, this may also be interpreted as actual variation within the population. In this case, since most of the studies reporting large effect sizes manipulated environmental factors, it is possible that response to environmental variables is extremely heterogeneous in this species.

Both Cochrane's  $Q$  and the  $I^2$  tests for heterogeneity indicated that inter-study variation on ovary scores was significant. Because studies manipulating both  $G$  and  $E$  factors were considered for this review, it is likely their combination into a single test for heterogeneity contributed to the observed high levels of heterogeneity. However, if the goodness-of-fit analysis is re-performed on each set of studies separately, the heterogeneity remains significant in both  $E$ - ( $I^2 = 97.37\%$ ) and  $G$ -studies ( $I^2 = 83.92\%$ ).

Analysing  $G$  and  $E$  studies separately also permits an estimate of the  $G$ - vs  $E$ -specific effects. As Figure 2.3.6 reveals, there is no overlap in the 95% C.I.s of the two effect size

estimates. This result indicates that environmental manipulations of ovary activation are more effective than are genetic manipulations, and that the majority of the variation reported in the literature can be explained by environmental (extrinsic), and not genetic (intrinsic) factors. The propensity for workers to activate their ovaries is therefore first and foremost an environmentally responsive trait, despite its well-known genetic underpinnings.

Further investigation into specific *E*-factors manipulated does not reveal any obvious patterns. For example, studies using synthetic QMP did not, in general, have greater or smaller effects than did manipulations using real queens. This was not the case for the *G* components, however, as the pollen hoarding strains, which have been artificially selected to prefer foraging for either nectar or pollen, rather than both [44], appeared to show a greater effect on ovary activation, than did the anarchist mutants [26,32,33] relative to their study-specific wild type controls. I also note that there are so far relatively few studies that provide valuable data on genetic effects.

It is known that an environmental trigger, or cue, depends on an organism's genotype. This knowledge offers clues in regards to the root beginnings of a causal pathway. It is thought that variation in an organism's DNA sequence antedates all other variables, including environmental and social [78]. In the case of honey bee worker reproduction, we know there is a genotypic effect [3,6,25,39,40,44], but we do not yet know the specific genes involved. By contrast, environmental cues are better studied [9,11,15,32-34,42,50,57,60,79-81], and it has been demonstrated in this study that regardless of the

underlying genes involved, genomic expression related to reproduction is moderated by the workers' environment. Recent studies have focused on the variation allowing certain workers to more readily activate their ovaries, which is likely due to variation in the pheromone threshold [25,43,71]. Understanding the brain and its genetic expression can help identify the proximal role of nervous system reactivity within the *G x E* interaction.

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### **3. DATA CHAPTER 2**

## **Testing genetic hypotheses of reproductive regulation in honey bees**

### **3.1 INTRODUCTION**

The primary characteristic that separates eusocial insects from their subsocial and solitary counterparts is a strong division of labour into reproductive and non-reproductive castes. This characteristic has enabled eusocial taxa such as ants, bees and termites to capitalize on the efficiencies of task partitioning, such that their colonies appear organized and cooperative [1]. While some aspects of eusocial behaviour are expected to have a genetic basis [2,3], the molecular basis of division of labour and reproductive altruism remains obscure.

Honey bees belong to the order Hymenoptera, and are male-haploid [4]. It is this genomic feature that inflates relatedness between full sisters and may have favoured the spread of so-called 'genes for altruism' via kin selection [5]. The disproportionate number of eusocial taxa within the Hymenoptera and other male-haploid orders suggests that high relatedness among interacting individuals is important to the evolution of social behaviour, and likely remain so even for taxa with advanced eusocial breeding systems [6]. Despite the implied genetic basis to eusociality, few empirical studies have attempted to identify specific genes that regulate the expression of reproductively altruistic traits.

For honey bee societies one obvious altruistic trait is worker sterility. Here, workers can, and typically do, forego their own reproduction to assist with the queen's reproductive output [7]. Worker sterility, when coupled with helping behaviour, is an extreme form of reproductive altruism, and is conditionally expressed as a function of social context. The principal social cue that triggers a worker's functional sterility is the presence of a fecund queen [8]. Genes that regulate the expression of worker traits, including those that regulate the expression of sterility itself, are in effect candidate genes 'for' worker altruism [3].

Recent work has begun to uncover sets of genes involved in queen-worker caste differentiation [9-11], but these screens do not in themselves identify socially responsive genes that regulate reproduction at the individual level. A more directed screen would ideally identify the very loci that effectively render adult workers sterile as a function of social context. In honey bee societies, these genes may function by simply switching ovaries *off* when workers are queenright (in the presence of a queen) or switching them *on* when queenless. However, as there is an age-related division of labour among the worker caste, not all workers are equally likely to become reproductive. It is young, nurse bees that show the highest propensity to activate their ovaries, and even this behaviour is not uniform within a cohort [8].

Because honey bee queens signal their fecundity to worker offspring by pheromonal cues [12], the genes that regulate worker reproduction via ovary activation are likely pheromone responsive. Moreover, because reproductive regulation in honey bee (and



other social insects) colonies almost certainly evolved from pathways similar to those present in solitary insects, we expect genes regulating sterility to be homologous with genes from solitary insects – a central prediction of the so-called ‘reproductive groundplan hypothesis’ (RGPH) [13].

The RGPH predicts that reproductive divisions in labour among highly social taxa probably involved the decoupling of the ancestral reproductive cycle (i.e., the reproductive and non-reproductive phases) into two parts, with one now expressed in workers and the other in queens [14]. For example, among those genes implicated in the RGPH [15], ovarian activation in both solitary and eusocial insects is correlated with the expression of *Vitellogenin* (*Vg*), a gene encoding an egg-yolk precursor [16]. Beyond *Vg*, however, it is not known the extent to which genes implicated by the RGPH correlate in their expression with ovary activation among individuals within single colonies. As a consequence, it is uncertain whether a social breeding system could evolve from a solitary groundplan.

Past work investigating the RGPH has suggested that the insulin/insulin-like growth factor signaling (IIS) pathway is important for reproductive decision-making in social insects [10]. As the insulin-IGF pathway is related to metabolism, the work of Evans and Wheeler [17] generally supports this prediction. I therefore predict that metabolic genes are integral to the reproductive ‘switch’ described above, and may likewise function as genes for reproductive altruism.

Using *Apis mellifera* as a model, I used a synthetic pheromone treatment as queen signal to experimentally generate cohorts of workers with and without activated ovaries. Workers who activate their ovaries in the absence of queen signal are potential egg-layers, and are thus considered reproductively selfish. Workers that suppress their ovaries in response to queen signal are, by contrast, functionally sterile. Using these contrasting social phenotypes, I performed a series of whole-genome microarray experiments that directly compared gene expression profiles between selfish and altruistic females, and I did so at various stages of worker development. Specifically, I analysed the gene expression differences between reproductive and sterile workers, of age cohorts likely to be nurse bees (Day 4 and 6) and bees about to make the nurse-to-forager transition (Day 8 and 10). My goal was to identify candidate genes that effectively switch honey bee ovaries on or off.

In addition to generating candidate sets of genes for worker sterility, I performed a Gene Ontology (GO) and KEGG PATHWAY analysis [18,19]. These comparative analyses help identify the biological processes and pathways that are associated with candidate gene function and, therefore, may be associated with reproductive regulation in honey bee societies.

## 3.2 METHODS

### 3.2.1 Pheromone manipulation of ovary activation

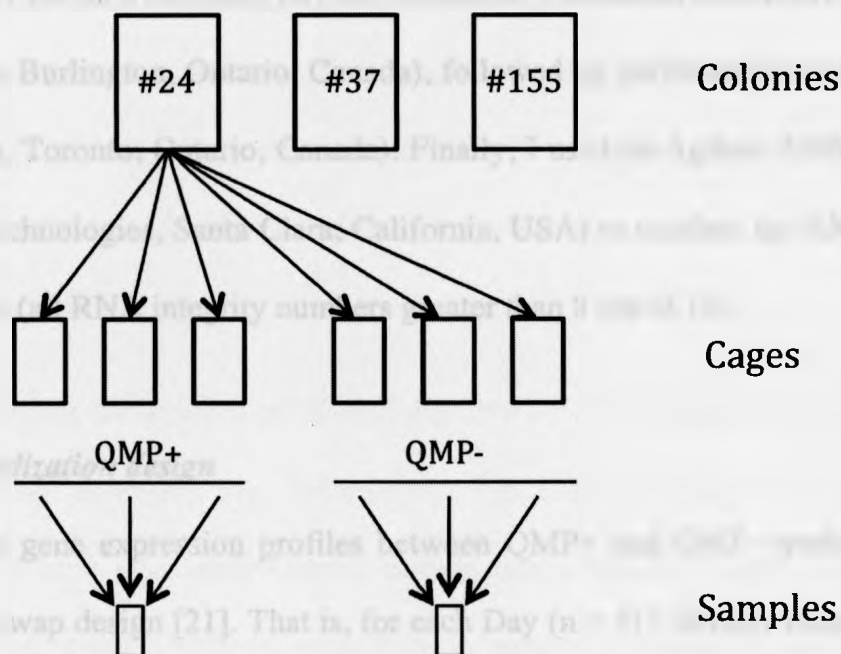
All experiments were conducted in the spring of 2010 using bees produced from three colonies reared at the University of Guelph. Each colony contained a healthy queen of standard commercial Buckfast stock that was allowed to mate with several closely related drones (i.e., full siblings) to minimize variation among F1 workers due to paternal effects.

To manipulate levels of ovarian activation among workers, I used plastic PseudoQueens (Contech Enterprises Inc., Victoria Canada) to expose half the workers to a normalized dose of queen mandibular pheromone (QMP+ treatment), while the other half were exposed to equivalent plastic controls that lacked QMP (QMP-treatment). I created these treatment groups by first collecting late-stage pupae from each colony and incubating them overnight at 32°C. The following morning, 30 newly emerged workers from the same colony were placed in an experimental bee cage (20 cm x 15 cm x 1.5 cm). For each of the three colonies, three replicate QMP+ cages were created by including a PseudoQueen and three replicate QMP- cages were created by including a plastic control (total of 18 cages and 540 workers; Figure 3.2.1). Each cage was fed *ad libitum* with a standard mix of royal jelly, honey and water (9:9:2). On days 4, 6, 8 and 10 post-eclosion, one worker from each cage was collected using ultra-soft forceps and immediately flash-frozen in liquid nitrogen for later RNA analysis. On day 14, all remaining bees were euthanized and dissected to determine the level of ovarian development. Thus, the level of ovarian development

in workers collected for genetic analyses was inferred from the dissections of the Day 14 individuals. This method assumes that all workers of the same age are in the same physiological state, and thus, chronology and not physiology was used to group workers for comparative genetic analyses.

Level of ovary activation was scored using the procedure of Hoover *et al.* [20] following dissection of each bee under a stereoscope (Nikon SMZ 15002). I assigned an ovary activation score based on the single most developed ovary, using a 5-point scale. A score of '0' represented completely inactive, vestigial ovaries with undefined ovarioles, while a score of '4' indicated highly developed ovaries with mature eggs. Scores between these endpoints represented intermediate stages of ovary activation (Table 2.2.1, Chapter 2). To avoid scoring bias, a blind scoring approach was used, where experimental treatment of each bee was unknown at the time of dissection.

To examine the effect of pheromone treatment on ovary activation, a generalized linear model was fit to the ovary Score data. In the model I specified Treatment, Colony and Cage as predictor variables and included the interactions between Treatment  $\times$  Colony and Treatment  $\times$  Colony  $\times$  Cage to test the independence of each variable's effect. As the data collected was effectively "count data", a Poisson distribution in ovary scores was produced. Thus, the model was run with a Poisson error distribution using the Design (v2.3) and Car (v2.0.1) packages in **R** statistical software (<http://cran.r-project.org/>; v 2.12.2).



**Figure 3.2.1 Schematic diagram of field experimental design and collection of workers for RNA extraction.** I used three field colonies (#24, #37, #155) that were each founded by a single queen to seed each cage with  $n = 30$  F1 workers. I used replicate sets of three cages from each colony in QMP+ and QMP- treatments, for a total of 18 cages. To avoid pheromonal contamination between cages, I kept QMP+ and QMP- cages in isolated but environmentally identical incubators.

### **3.2.2 RNA extraction and quality control**

I used a scalpel and fine forceps to carefully remove the exoskeleton, eyes and mandibles from the head of each sampled worker. Insects were placed on dry ice to preserve the brain tissue dissected out and stored at  $-80^{\circ}\text{C}$  for  $< 2$  days before RNA extraction. To increase RNA yields, I pooled the brain tissue of three bees from the same colony for each sampling day and treatment. I extracted total RNA using TRIzol (Invitrogen, Burlington, Ontario, Canada), followed by purification using an RNeasy kit (Qiagen, Toronto, Ontario, Canada). Finally, I used an Agilent 2100 Bioanalyzer (Agilent Technologies, Santa Clara, California, USA) to confirm the RNA quality of my samples (all RNA integrity numbers greater than 8 out of 10).

### **3.2.3 Hybridization design**

To contrast gene expression profiles between QMP+ and QMP- workers, I used a direct dye-swap design [21]. That is, for each Day ( $n = 4$ ) I directly compared QMP+ versus QMP- bees within each colony, and controlled for dye effects by ‘swapping’ dyes between duplicate samples. Thus, the experiment used two (reciprocally-labeled) arrays to compare the QMP+ and QMP- samples for each colony on each Day ( $n = 24$  arrays).

### **3.2.4 cDNA synthesis and fluorescent labeling**

To prepare RNA samples for microarray analysis, I used the MessageAmp<sup>TM</sup> Premier RNA Amplification kit (Ambion, Forest City, California, USA) according to manufacturer’s protocol. This kit is used to selectively amplify the mRNA, and

results in amplified antisense RNA (aaRNA), which can be hybridized onto an array. I then labeled equal amounts of the aaRNA samples with Cy3 or Cy5 dye using a ULS™ aRNA Labeling kit (Kreatech Diagnostics, Amsterdam, The Netherlands). I divided each pooled aaRNA sample into two equal volumes, and incubated 4 µg of each with either Cy3-ULS or Cy5-ULS and 1X labeling solution at 85°C for 30 minutes. After using the kit-prescribed incubation times and volumes to complete the labeling reactions, I transferred the samples to ice and purified them using the KREApure (Kreatech Diagnostics, Amsterdam, The Netherlands) centrifugal column procedure that is described by the labeling kit protocol.

After calculating the amount of labeled material for each sample, using a NanoDrop (Thermo Fisher Scientific Inc., Wilmington, DE, USA), I combined a recommended 120 pmol of each alternately-labeled sample into a single volume, and dried these down to 9 µL using a vacuum centrifuge to ensure a constant probe concentration between samples. I then fragmented the aaRNA samples using 10X fragmentation buffer (Ambion, Applied Biosystems, Forest City, California, USA), and incubating the samples at 70°C for 15 minutes. Stop solution (included with the Ambion kit) and ice were used to stop the fragmentation reaction, and samples were kept at -80°C until hybridization.

### ***3.2.5 Comparative genomic hybridizations***

Whole-genome oligonucleotide arrays (Honey bee oligo 13K v1) were supplied by the laboratory of Dr. Gene Robinson (University of Illinois Urbana-Champaign).

There were 13,440 oligo probes printed onto the array, which were spotted in duplicate. They included all predicted genes from the honey bee genome, as well as ESTs and additional markers for bee parasites and pathogens. The complete technical specifications of the array are described at the ArrayExpress database (<http://www.ebi.ac.uk/arrayexpress/>) under accession number A-MEXP-755.

To hybridize labeled aaRNA onto individual arrays, I first mixed the samples 2x formamide hybridization buffer and KREAblock solution following the manufacturer's instructions (Kreatech Diagnostics, Amsterdam, The Netherlands). The hybridization solution was then denatured at 80°C for 10 min. Finally, I added 11 µl of the hybridization solution to the surface of the microarray and incubated it for 16 hours at 42°C in an InSlide Out™ hybridization oven (Boekel Scientific, Pennsylvania, USA).

Following incubation, I prepared arrays for scanning by using a series of detergent washes to remove any label that was not bound to the array. All washes were performed in the dark for 11 minutes at 100 rpm on a platform shaker. The first wash consisted of 0.2% SDS and 2% SSC at 42°C, the second wash consisted of 2% SSC at room temperature and the third wash consisted of 0.2% SSC at room temperature. After the final wash, I dried the arrays in a centrifuge for 2 min at 500 g.



### **3.2.6 Array scanning and data acquisition**

I used a VersArray Chip Reader (Bio-Rad Laboratories Ltd., Mississauga, Ontario, Canada) to acquire raw fluorescent data from individual arrays and to produce a pseudocolour TIFF file for the each channel (Cy3 and Cy5). When the Cy3 (green) and Cy5 (red) labeled TIFF files are overlaid, the relative expression of green-red pixel intensity can be estimated and used as an indicator of underlying gene expression [22]. I made red-green colour assignments and performed all image acquisition using ArrayVision (v6.0, GE HealthCare, UK) software. I then used the raw red-green intensity data to calculate the relative expression value of each gene, following a series of quality control, background correction (see 3.2.7), and technical normalization steps.

### **3.2.7 Background correction and data normalization**

I again used ArrayVision software to calculate the mean pixel intensity of each spot. This calculation consisted of two preprocessing steps. First, I removed individual pixels deemed by the software to represent image artifacts (e.g., dust particles). Second, for the remaining pixels, additional non-specific (background) hybridization signal was discounted by subtracting the mean background from the mean foreground pixel intensity values (performed by ArrayVision). All background-subtracted intensities with a value less than '1' were automatically edited to a value of '1' to avoid technical errors upon  $\log_2$  transformation.

I further accounted for intensity-dependent and spatial biases in hybridization signal by fitting a lowess (locally weighted) regression to  $\log_2$  transformed red/green data. This method is used to smooth the Ratio x Intensity (RI) plots for each print-tip group ( $n = 48$ ) for each array ( $n = 24$ ). The residuals from these regressions represent log-ratios that are free of intensity or spatial biases [23]. I therefore used these unbiased (normalised) log-ratios when calculating the biological expression of each gene.

To calculate an expression-fold difference between treated and control samples for each gene I first averaged the normalised expression values between duplicate array spots ( $n = 2$ , in each case). I then fit a linear model to the gene-wise data matrix [24] using the MA/ANOVA software package (v1.22.0) [25] within the **R** statistical environment.

### ***3.2.8 Statistical analysis of differential gene expression***

I applied a separate ANOVA to each of the four time points in the field study (i.e., Day 4, Day 6, Day 8, Day 10). I therefore used MA/ANOVA to fit a linear model to three pairs of red-green data sets (arrays) per day, as specified by my experimental design. In a first stage of this analysis, only the fixed variable (Treatment) is used to explain variation in the data. MA/ANOVA then adds additional variables (Dye, Array, ArrayBatch) to the model in an effort to improve goodness-of-fit against the observed data. By partitioning variation into fixed and random effects (symbolized by '~' in the model notation below), the program is able to accurately estimate the Treatment effect by controlling for random effects. The full model is specified as follows:

$$Y = \mu + \sim\text{Array} + \text{Dye} + \sim\text{Colony} + \sim\text{ArrayBatch} + \text{Treatment} + \varepsilon$$

In the model,  $Y$  is the log-transformed red-green intensity, which has been decomposed into the sum of the various effects;  $\mu$  is the overall average intensity of the gene, and  $\varepsilon$  is the measurement error. I used the model to calculate an  $F$ -statistic for each gene, specifically according to Treatment. I followed convention [26] and considered a gene to be differentially expressed when the fixed factor or its interaction term yielded a  $P$ -value  $< 0.001$ . For each day, I generated a set of differentially expressed genes (DEG) ranked by the probability for differential expression.

To visualize any overlap in DEG sets identified for each Day, I generated a simple four-set Venn diagram using the on-line bioinformatic tool VENNY (<http://bioinfogp.cnb.csic.es/tools/venny/index.html>). I used a chi-squared test to test for directional bias in gene expression patterns (i.e., up- vs. down-regulated) between Days.

### 3.2.9 Gene ontology and pathway analysis

I analysed my DEG lists for biological meaning using the Database for Annotation, Visualization and Integrated Discovery (DAVID; v6.7) [27]. I first uploaded each gene list ( $n=4$ ) into the online Analysis Wizard and assigned *Drosophila melanogaster* as the background reference annotation database. The functional annotation module within DAVID then assigns a GO annotation term to each gene within each of my four DEG lists, for which there was a fly ortholog.

In addition to the gene-by-gene annotation, I tested if particular GO or KEGG annotation terms were enriched within any one of the gene lists. For these enrichment analyses, I again used *D. melanogaster* as a background reference genome and identified enriched terms by applying a hypergeometric test [28] to each of my gene lists, as implemented in WebGestalt software [18]. To guard against Type 1 errors associated with multiple-testing, I applied an FDR correction to the hypergeometric test [29]. For both of these descriptive analyses, I used a significance threshold of  $\alpha = 0.05$ . This inclusive threshold increases the number of *D. melanogaster* orthologs available for this exploratory analysis.

Table 2.1: The effect of gene transcriptional placement (GMP) on larval gene expression patterns in feeding larvae at various ages. The *in vivo* data (1, 2) represent total gene expression patterns, whereas gene sets significantly downregulated at 1dpf (3) or 2dpf (4) are downregulated gene clusters for reference.

Day	no. genes	downregulated	upregulated	$\chi^2$	p
1	77	5	8	0.8	0.38
2	88	13	10	1.0	0.32
3	8	7	8	1.9	0.16
4	10	1	4	0.2	0.77

### 3.3 RESULTS

#### 3.3.1 Ovarian development

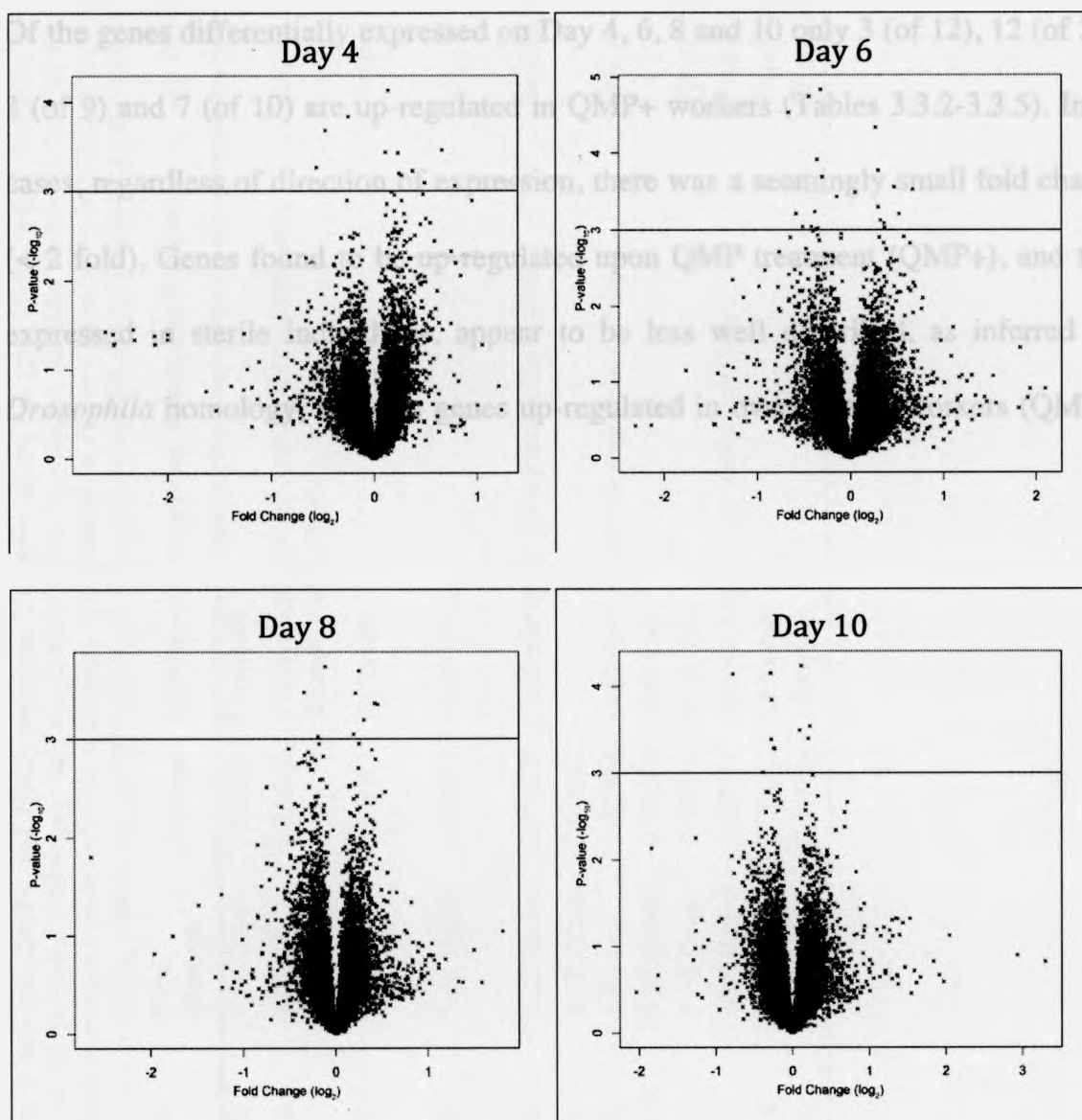
A description of ovary activation scores as revealed from microdissections of individual bees is already described within this thesis. See section 2.3.1 and Figure 2.3.1.

#### 3.3.2 Patterns of gene expression

MA/ANOVA identified 54 genes that were differentially expressed between QMP+ and QMP- workers on at least one sampling day (Figure 3.3.2). Specifically, 12 genes were differentially expressed on Day 4, 22 genes were differentially expressed on Day 6, 9 genes were differentially expressed on Day 8, and 11 genes were differentially expressed on Day 10. From these data, there was no obvious bias in whether genes were up- or down-regulated as a function of treatment contrasts (Table 3.3.1).

**Table 3.3.1 The effect of queen mandibular pheromone (QMP) on brain gene expression patterns in honey bee workers at various ages (Days, post eclosion). A chi-squared tested was used to determine whether genes were consistently turned 'off' or 'on' (in this case up- or down-regulated) upon ovarian development.**

Day	No. Genes	Up-regulated	Down-regulated	$\chi^2$	d.f.	<i>P</i>
4	12	3	9	3.00	1	0.08
6	22	12	10	0.18	1	0.67
8	9	3	6	1.00	1	0.32
10	11	7	4	0.82	1	0.37



**Figure 3.3.2 Effect of queen mandibular pheromone (QMP) on brain gene expression in honey bee workers.** Each volcano plot shows the likelihood that the gene is differentially expressed ( $P$ -value) as a function of its fold-change on that sampling day. Positive fold changes indicate that a gene was up-regulated in workers from cages with high ovary activation (QMP-) relative to workers from cages with low ovary activation (QMP+). The horizontal line represents a significance threshold of  $\alpha = 0.001$ . Each plot shows  $n = 13,441$  array genes.

### 3.3.3 Candidate gene identification, by day

Of the genes differentially expressed on Day 4, 6, 8 and 10 only 3 (of 12), 12 (of 22), 3 (of 9) and 7 (of 10) are up-regulated in QMP+ workers (Tables 3.3.2-3.3.5). In all cases, regardless of direction of expression, there was a seemingly small fold change (< 2 fold). Genes found to be up-regulated upon QMP treatment (QMP+), and thus expressed in sterile individuals, appear to be less well described, as inferred via *Drosophila* homology, than the genes up-regulated in ovary active workers (QMP-).

**Table 3.3.2 Genes differentially expressed on Day 4 between QMP+ and QMP- workers.** The table shows the gene ID or, where available, accession number, the unique oligo identifier from the array, and the estimated fold-change and associated *P*-value. In addition, the table shows the inferred Biological Processes and Molecular Functions, using the fly ortholog (terms are separated with semi-colon, with Biological Process followed by Molecular Function). An up fold change indicates a gene that had higher expression in QMP+ workers than in QMP- workers, whereas a down fold change indicated the opposite pattern.

Gene ID	Arrayset Name	Fold Change	<i>P</i> -value	Biological Processes; Molecular Function	Fly Ortholog
AM00836	AM00836	1.10 Down	7.4E-05	Unknown	
Adipocyte acid phosphatase (GB16933)	AM09510	1.18 Up	0.00015	Protein amino acid dephosphorylation; acid phosphatase activity	FBgn0040076
F-box and leucine-rich repeat protein (GB19733)	AM12280	1.38 Up	0.00021	Unknown	FBgn0035959
Odorant binding protein 3 (Obp3) (GB30242)	AM12005	1.58 Down	0.00035	Unknown	
GB17035	AM09612	1.07 Down	0.00037	Lipid transport; lipid transporter activity	FBgn0032136
BI504140	AM01180	1.17 Down	0.00037		
GB30336	AM00328	1.47 Up	0.00054	Unknown; structural molecule activity	FBgn0037069
Unknown	AM02624R	1.29 Down	0.00060	Unknown	
GB18881	AM11438	1.18 Down	0.00064	Unknown	FBgn0032499
GB10732	AM03357	1.20 Down	0.00067	Protein folding; nucleotide binding	FBgn0023529
GB10217	AM02844	1.40 Down	0.00082	Unknown	FBgn0025681
GB12936	AM05548	1.72 Down	0.00088	Unknown	FBgn0052137



**Table 3.3.3 Genes differentially expressed on Day 6 between QMP+ and QMP- workers.** The table shows the gene ID or, where available, accession number, the unique oligo identifier from the array, and the estimated fold-change and associated *P*-value. In addition, the table shows the inferred Biological Processes and Molecular Functions, using the fly ortholog (terms are separated with semi-colon, with Biological Process followed by Molecular Function). An up fold change indicates a gene that had higher expression in QMP+ workers than in QMP- workers, whereas a down fold change indicated the opposite pattern.

Name	Arrayset Name	Fold Change	P-value	Biological Processes and Molecular Function	Fly Ortholog
GB16994	AM09571	1.24 Up	1.47E-05	Unknown	FBgn0031993
linkage group 4 genomic contig	AM00130	1.35 Up	1.80E-05	Unknown	
Histidine decarboxylase (GB10303)	AM02933	1.58 Up	2.93E-05	Compound eye development; Histidine decarboxylase activity	FBgn0005619
GB19547	AM12099	1.21 Down	4.58E-05	Unknown; monocarboxylic acid transmembrane transporter activity	FBgn0023549
Fuzzy (GB16647)	AM09225	1.27 Up	0.00012	Cell morphogenesis, establishment of planar polarity; Unknown	FBgn0001084
Dauer Up-Regulated family member (dur-1) (BI512489)	AM02032	1.23 Down	0.00017	Unknown	FBgn0015390
GB20128	AM12675	1.23 Up	0.00021	Unknown	FBgn0030076
GB11880	AM04498	1.38 Down	0.00028	Transcription, spermatogenesis; DNA binding, zinc ion binding	FBgn0037751
Centrosomal protein 190kD (GB17743)	AM10316	1.59 Down	0.00030	Chromatin organization; DNA binding, microtubule binding	FBgn0000283
Spermatogenesis associated 13 (GB13057)	AM05666	1.03 Down	0.00033	Unknown	FBgn0035128
BH10041D13	AM00621	1.10 Up	0.00037	Unknown	
Cyclophilin 1 (GB12544)	AM05160	1.23 Down	0.00050	Protein folding, salivary gland development; peptidyl-prolyl cis-trans isomerase activity	FBgn0004432
Prophenoloxidase (GB18313)	AM10878	1.29 Up	0.00058	Melanin metabolic process; monophenol monooxygenase activity	FBgn0033367
GB17444	AM10016	1.49 Up	0.00061	Unknown	FBgn0038642
GB11507	AM04127	1.43 Down	0.00062	Unknown	

Name	Arrayset Name	Fold Change	P-value	Biological Processes and Molecular Function	Fly Ortholog
vegetable (GB17881)	AM10452	1.25 Down	0.00074	Protein amino acid lipidation; mannosyltransferase activity	FBgn0015562
GB16455	AM09034	1.28 Down	0.00082	DNA catabolic process; Nuclease activity	FBgn0028406
GB17124	AM09699	1.33 Up	0.00090	tRNA metabolic process, translation; nucleotide binding	FBgn0028481
GB11251	AM03874	1.42 Up	0.00090	Oxidation reduction; Nucleotide binding	FBgn0036824
pickpocket 28 (GB30567)	AM12279	1.29 Down	0.00093	Cation transport; metal ion transmembrane transporter activity	FBgn0030795
Na pump subunit (GB10508)	AM03135	1.27 Up	0.00095	Purine nucleotide metabolic process; nucleotide binding	FBgn0002921
Sorting nexin-17 (GB10004)	AM02633	1.29 Up	0.00099	Unknown; Phospholipid binding	FBgn0032191

**Table 3.3.4 Genes differentially expressed on Day 8 between QMP+ and QMP- workers.** The table shows the gene ID or, where available, accession number, the unique oligo identifier from the array, and the estimated fold-change and associated *P*-value. In addition, the table shows the inferred Biological Processes and Molecular Functions, using the fly ortholog (terms are separated with semi-colon, with Biological Process followed by Molecular Function). An up fold change indicates a gene that had higher expression in QMP+ workers than in QMP- workers, whereas a down fold change indicated the opposite pattern.

Name	Arrayset Name	Fold Change	P-value	Biological Processes and Molecular Function	Fly Ortholog
BI504328	AM01194	1.07 Up	0.00018	Unknown	
Histidyl-tRNA synthetase (GB19522)	AM12074	1.19 Down	0.00020	Translation; nucleotide binding	FBgn0027087
DB779807	AM12841	1.26 Up	0.00033	Unknown	
Probable ATP-dependent RNA helicase kurz (GB12160)	AM04781	1.16 Down	0.00034	Unknown; nucleotide binding	FBgn0001330
Threonyl-tRNA synthetase (GB18377)	AM10940	1.34 Down	0.00043	Unknown; tRNA metabolic process, translation	FBgn0027081
Smrter (GB30103)	AM03245	1.37 Down	0.00044	Regulation of transcription (DNA-dependent); DNA binding	FBgn0024308
traffic jam (GB18094)	AM10664	1.24 Down	0.00064	Reproductive developmental process, transcription; DNA binding, transcription factor activity	FBgn0000964
BI510623	AM01832	1.15 Down	0.00089	Unknown	FBgn0038460
GB12965	AM05578	1.13 Up	0.00094	Unknown; KU70 binding	FBgn0032644

**Table 3.3.5 Genes differentially expressed on Day 10 between QMP+ and QMP- workers.** The table shows the gene ID or, where available, accession number, the unique oligo identifier from the array, and the estimated fold-change and associated *P*-value. In addition, the table shows the inferred Biological Processes and Molecular Functions, using the fly ortholog (terms are separated with semi-colon, with Biological Process followed by Molecular Function). An up fold change indicates a gene that had higher expression in QMP+ workers than in QMP- workers, whereas a down fold change indicated the opposite pattern.

Name	Arrayset Name	Fold Change	P-value	Biological Processes and Molecular Function	Fly Ortholog
GB30266	AM12715	1.08 Down	5.76E-05	Unknown	FBgn0053170
BI514760	AM02314	1.21 Up	7.03E-05	Unknown	
GB30530	AM06996	1.70 Up	7.20E-05	Unknown; 1-acylglycerol-3-phosphate O-acyltransferase activity	FBgn0034971
GB19806	AM12353	1.20 Up	0.00014	Unknown	FBgn0050118
Tetraspanin 66E (GB13255)	AM12795	1.17 Down	0.00029	Unknown	FBgn0035936
Putative transcription factor mblk-1 (BI516137)	AM02500	1.07 Down	0.00032	Instar larval or pupal development, regulation of transcription (DNA-dependent); DNA binding, transcription factor activity	FBgn0013948
GB30023	AM12734	1.15 Down	0.00040	Unknown	
GB30410	AM06979	1.20 Up	0.00041	Mitotic sister chromatid separation; nucleotide binding	FBgn0015391
GB15669	AM08252	1.18 Up	0.00052	Unknown	FBgn0030205
GB17013	AM09589	1.16 Up	0.00053	Amino acid transport; amine transmembrane transporter activity	FBgn0036116
GB10854	AM03479	1.30 Up	0.0010	Unknown; carboxylesterase activity	FBgn0015575

### 3.3.4 Candidate gene identification, across multiple days

There was no overlap in the genes that were differentially expressed between days when I used a stringent significance cutoff of  $P < 0.001$  for the Venn analysis. That is, all of the differentially expressed genes identified by the previous analyses were specific to a single time-point. However, when I used a more inclusive significance cutoff of  $P < 0.05$  (encompassing 564, 782, 623 and 534 genes on Days 4, 6, 8 and 10), I identified a number of genes that had similar expression patterns across consecutive days (Table A.1, Appendix). Specifically, in young bees (days 4 and 6), there were 4 genes that had higher expression and 9 genes that had lower expression in QMP+ workers relative to QMP- workers. In intermediate-aged bees (days 6 and 8), there were 11 genes that had higher expression and 4 genes that had lower expression in QMP+ workers relative to QMP- workers. In older bees (days 8 and 10), there were 13 genes that had higher expression and 5 genes that had lower expression in QMP+ workers relative to QMP- workers. Thus, in general, it was found that gene expression was seldom consistent, and changed with age. However, I found a single gene that was differentially expressed across all four days: GB15506 was consistently up-regulated in QMP+ workers relative to QMP- workers.

Functions can be inferred for a number of the genes that showed consistent differences in expression across days. Four of the genes that were differentially expressed on Day 4 and 6 are involved in nucleotide binding: F-box and leucine-rich repeat protein 3 (*Fbx13*, GB19733) and GB13619 (fly Pyridoxine 5-phosphate oxidase) were both up-regulated in QMP+ bees, while GB14629 and GB19480 were

down-regulated in QMP+ bees. Two genes predicted to be involved in cell morphogenesis, the QMP+ down-regulated GB12005 (fly *Myospheroid*) and the up-regulated GB14145 (*Anarchy 1*) were also differentially expressed on Day 4 and 6. GB13606, which has an unknown function but has been identified as a candidate gene for behavioural maturation in honey bees [30], was the last gene down-regulated in QMP+ workers on Day 4 and 6. On Day 6 and 8, major royal jelly protein (MRJP) related GB19132 (*yellow-d*), the neurosparsin queen brain-selective protein-1 (*Qbp-1*), and putative transcription factor GB16549 (fly homeobox only domain) were found to be up-regulated in QMP+ workers. There were two metabolic genes that differed in expression on day 6 and 8: GB13140 (up-regulated in QMP+ workers) and GB17093 (down-regulated in QMP+ workers). On Day 6 and 8, three genes involved in metabolism were up-regulated in QMP+ workers: GB14677, GB13199, and GB16636 (fly *bola-like 3*). Similarly, GB15664 (fly *karst*), involved in gamete generation, and GB19232, involved in mushroom body development and oxidation-reduction were also up-regulated in QMP+ workers. On Day 8 and 10, the metabolic genes GB17267 (fly enhancer of rudimentary), GB16827 (fly *black*), and GB15677 (fly prolyl-4-hydroxylase) were down-regulated in QMP+ workers. On day 4, 6, and 8, GB12375 (fly *Chd64*) was up-regulated in QMP+ workers. Finally, the only gene that differed between treatments in expression on all four days was GB15506, which is likely involved in oxidation-reduction and was always up-regulated in QMP+ workers.

### 3.3.5 Functional analysis of candidate genes

I identified a total of 1,311 orthologous gene pairs between *A. mellifera* and *D. melanogaster*, which represents about 52.2% of the genes from the inclusive gene lists ( $P < 0.05$ ) that had an associated fly counterpart. These orthologs were used to perform the functional term enrichment and pathways analysis through WebGestalt.

Across all days and treatments, a GO analysis showed that most of the candidate genes that differed in expression between QMP+ and QMP- workers were associated with 'Metabolic process' (the transformation of chemical substances; GO:0008152), 'Localization' (the transportation and maintenance of a substance to a specified location; GO:0051179), and 'Developmental process' (the progression of an organism over time; GO:0032502). The relative proportions of genes associated with each of these processes across days and treatments were very similar, with 'Metabolic process' consistently representing the largest proportion of genes that differed in expression levels (Fig 3.3.3).

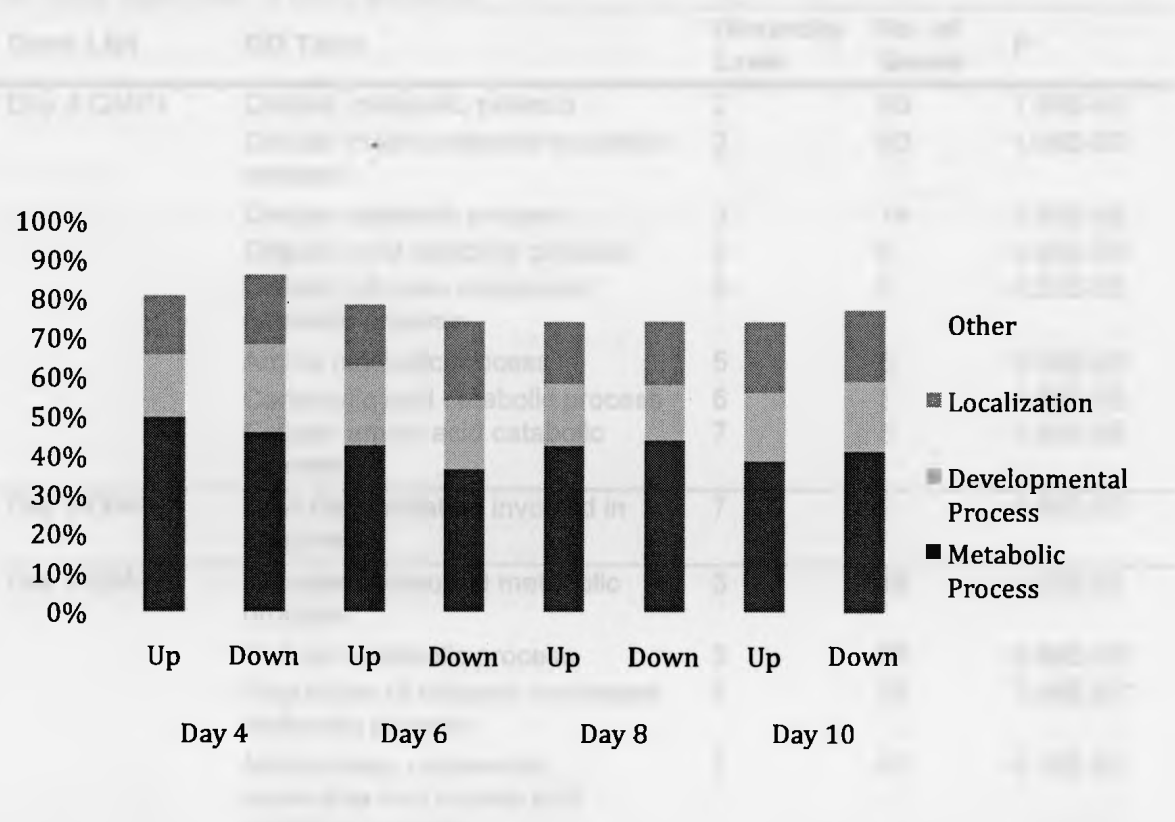
I further analyzed the patterns identified by the GO analysis by breaking down the categories into a number of more specific subcategories. Specifically, there were enriched terms associated with 'Metabolic process' in the QMP+ lists on Day 4, 8 and 10, and in the QMP- lists on Day 6, 8 and 10. 'Localization' had enriched terms associated with it in the Day 10 QMP+ list, and the Day 4, 6 and 10 QMP- lists. 'Developmental process' had associated enriched terms in the Day 6, 8 and 10 QMP+ lists, and Day 10 QMP- list. As the GO analysis suggests, genes involved in nitrogen

compound and nucleic acid metabolism appear to be important in sterile (QMP+) workers, while carbohydrate metabolism is important to older, reproductive (QMP-) workers (Table 3.3.5). The importance of genes involved in localization only appears to be so for young, reproductive (QMP-) workers (Table 3.3.6), while developmental differentially expressed genes appear to be slightly biased towards younger, sterile (QMP+) workers (Table 3.3.7). Complete lists and hierarchical diagrams are provided in the Appendix (Fig A1-A8, Appendix).

For the KEGG PATHWAY, each list only had one associated enriched pathway. Specifically, “DNA replication” (4 genes,  $P = 0.0008$ ), “Metabolic pathways” (17 genes,  $P = 0.0085$ ), “Metabolic pathways” (24 genes,  $P = 7.46e-6$ ) and “Metabolic pathways” (24 genes,  $P = 5.56e-5$ ) were enriched on Day 4, 6, 8 and 10 in QMP+ workers. While “Metabolic pathways” (23 genes,  $P = 0.0002$ ), “Proteasome” (4 genes,  $P = 0.0056$ ), “Metabolic pathways” (21 genes,  $P = 2.12e-5$ ) and “RNA degradation” (4 genes,  $P = 0.048$ ) were enriched on Day 4, 6, 8 and 10 in QMP- workers.



Table 3.3.3 Sterile QMP+ bees associated with the GO term 'Metabolic process'. This category is a sub-term of 'biological process', and the number of candidate genes is indicated by the number of genes in the list. The number of genes associated with each GO term is indicated by the number of genes in the list. The number of genes associated with each GO term is indicated by the number of genes in the list.



**Figure 3.3.3** Proportion of candidate genes ( $P < 0.05$ ) associated with 'Metabolic process', 'Developmental process', and 'Localization' as identified by WebGestalt. "Up" and "Down" refer to the groups of genes up- and down-regulated in the sterile (QMP+) workers.

Day	GO Term	Number of Genes	P-value
Day 4 QMP+	Developmental process	10	1.0E-05
	Developmental process	2	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
Day 6 QMP+	Developmental process	10	1.0E-05
	Developmental process	2	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
Day 8 QMP+	Developmental process	10	1.0E-05
	Developmental process	2	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
	Developmental process	1	1.0E-05
Day 10 QMP+	Developmental process	10	1.0E-05
	Developmental process	2	1.0E-05

**Table 3.3.6 Enriched GO terms associated with the broad functional term 'Metabolic process.'** Each term listed is a child term to 'Metabolic process,' and the overall relationship is illustrated by the associated term's level in the hierarchy (i.e., how many terms are between 'Metabolic process' and the highlighted term). The number of genes associated with each term, as well as the FDR significance value is displayed. *P*-values with an asterisk are associated with terms within the Top 10 for each Day, but whose significance is below threshold.

Gene List	GO Term	Hierarchy Level	No. of Genes	<i>P</i>
Day 4 QMP+	Cellular metabolic process	2	60	1.30E-03
	Cellular macromolecule metabolic process	3	50	1.30E-03
	Cellular catabolic process	3	14	1.30E-03
	Organic acid catabolic process	4	5	4.80E-03
	Cellular nitrogen compound catabolic process	4	5	4.20E-03
	Amine catabolic process	5	5	2.50E-03
	Carboxylic acid catabolic process	6	5	4.80E-03
	Cellular amino acid catabolic process	7	5	1.90E-03
Day 6 QMP-	DNA fragmentation involved in apoptosis	7	2	4.46E-02
Day 8 QMP+	Nitrogen compound metabolic process	3	48	1.13E-03
	Cellular metabolic process	3	67	5.59E-02*
	Regulation of nitrogen compound metabolic process	4	22	7.89E-02*
	Nucleobase, nucleoside, nucleotide and nucleic acid metabolic process	4	41	4.10E-03
	Heterocycle metabolic process	4	10	7.89E-02*
	Regulation of nucleobase, nucleoside, nucleotide and nucleic acid metabolic process	5	22	7.89E-02*
	Nucleobase, nucleosid and nucleotide metabolic process	5	10	5.59E-02*
	RNA metabolic process	5	26	7.89E-02*
Day 8 QMP-	Cellular metabolic process	3	60	8.13E-02*
	Amine metabolic process	3	11	7.97E-02*
	Carbohydrate metabolic process	3	14	5.97E-02*
	Carbohydrate biosynthetic process	4	5	5.97E-02*
	Cellular carbohydrate metabolic process	4	9	5.97E-02*
	Glycoprotein metabolic process	5	5	7.97E-02*
	Cellular polysaccharide metabolic process	5	3	7.97E-02*
	Glycoprotein biosynthetic process	6	5	7.97E-02*
Day 10 QMP-	Macromolecule modification	4	19	1.07E-02
	Protein modification process	5	18	1.23E-02

**Table 3.3.7 Enriched GO terms associated with the broad functional term 'Localization.'** Each term listed is a child term to 'Localization,' and the overall relationship is illustrated by the associated term's level in the hierarchy (i.e., how many terms are between 'Localization' and the highlighted term). The number of genes associated with each term, as well as the FDR significance value is displayed. *P*-values with an asterisk are associated with terms within the Top 10 for each Day, but whose significance is below threshold.

Gene List	GO Term	Hierarchy Level	No. of Genes	<i>P</i>
Day 4 QMP-	Regulation of protein localization	4	5	1.18E-02
	Regulation of intracellular transport	5	5	1.18E-02
	Regulation of protein transport	6	5	1.18E-02
	Positive regulation of ion transmembrane transporter activity	8	2	1.18E-02
	Positive regulation of calcium ion transport via store-operated calcium channel activity	11	2	1.18E-02
Day 6 QMP-	Cellular macromolecule localization	3	12	4.46E-02
	Cellular protein localization	4	11	2.86E-02
	Vacuolar transport	5	4	1.91E-02
	Lysosomal transport	6	3	5.16E-02*
	Intracellular protein transport	6	11	1.91E-02
Day 10 QMP-	Vesicle-mediated transport	4	13	1.23E-02

**Table 3.3.8 Enriched GO terms associated with the broad functional term 'Developmental process.'** Each term listed is a child term to 'Developmental process,' and the overall relationship is illustrated by the associated term's level in the hierarchy (i.e., how many terms are between 'Localization' and the highlighted term). The number of genes associated with each term, as well as the FDR significance value is displayed. *P*-values with an asterisk are associated with terms within the Top 10 for each Day, but whose significance is below threshold.

Gene List	GO Term	Hierarchy Level	No. of Genes	<i>P</i>
Day 6 QMP+	Post-embryonic morphogenesis	4	12	7.40E-03
	Instar larval or pupal development	4	22	7.40E-03
	Metamorphosis	5	21	7.40E-03
	Instar larval or pupal morphogenesis	5	21	7.40E-03
	Hair cell differentiation	9	6	7.40E-03
	Non-sensory hair organization	10	6	7.40E-03
	Imaginal disc-derived wing hair organization	11	6	7.40E-03
Day 8 QMP+	Segment specification	6	5	4.66E-02
Day 10 QMP-	Aging	3	7	9.30E-03
	Regulation of pigmentation during development	4	3	1.23E-02
	Multicellular organismal aging	4	7	9.30E-03
	Negative regulation of pigmentation during development	5	2	1.91E-02
	Determination of adult lifespan	5	7	9.30E-03

### 3.4 Discussion

I have identified 54 genes that were differentially expressed between young QMP+ and QMP- workers that in whole or in part may mediate the reproductive divisions in labour. Of the genes identified, most were involved in physiological processes associated with metabolism, particularly in young, sterile (QMP+) bees, localization in young reproductive (QMP-) bees, and development and morphogenesis. Notable among the differentially expressed genes were histidine decarboxylase (GB10303), *Smrter* (GB30103), and *traffic jam* (GB18094). Alcohol dehydrogenase (GB15506) was also strongly implicated for a role in ovary activation and reproductive decision-making because it was consistently over-expressed QMP+ treated worker brains (across all four sampling days).

#### 3.4.1 Ovarian development

In normal queenright colonies, the environmental cue that maintains inactive ovaries in worker bees is the presence of a healthy, egg-laying queen, as signaled by queen pheromone [12]. Consequently, the presence of QMP within a cage can mimic the presence of a live queen, and has been shown to suppress ovary activation in groups of workers [31]. The pheromonal cue used in my present study is thus effective at generating groups of ovary active and inactive workers that were analogous to reproductively selfish and reproductively altruistic workers within natural colonies. Overall, QMP has a strong and consistent effect on worker ovary activation that was comparable in magnitude to other studies [11,32], and was thus effective in producing

reproductively active and inactive workers for my subsequent gene expression analyses.

### 3.4.2 Patterns of gene expression

For any given Day, there was a general symmetry in the number of genes that were up- and down-regulated between QMP+ and QMP- workers. This pattern is consistent with previous studies that examined gene expression as a function of queen pheromone [11], and more generally suggests that worker reproduction is not regulated by turning large numbers of genes on or off, but rather by a more subtle mechanism whereby small sets of key genes are either activated or inactivated by the effects of social cues. This observation is at odds with the 'gene on to turn off reproduction' hypothesis of Thompson *et al.* [33] which suggested that a greater proportion of genes need to be turned *on* to turn *off* reproduction in workers (i.e. that the effects of many genes are needed to maintain workers in the altruistic helper state). Instead, the symmetric pattern observed here supports the null expectation that similar numbers of genes are needed in either reproductive state. Interestingly, the genes that were up-regulated in QMP+ (sterile) workers appear to be relatively recently derived in honey bees, as no homologs were identified in *Drosophila*. This pattern is consistent with the findings of Barchuk *et al.* [9], who suggests that worker physiology and behaviour arise from the effects of novel genes that have evolved in the order Hymenoptera.

Work on primitively social insects, such as paper wasps (*Polistes metricus*) has also recently begun. The level of sociality in *Polistes* varies greatly between species, and almost all conceivable stages in the evolution of caste can be observed [34]. Across all species, the worker caste is kept in a subordinate position by acts of aggressive dominance from the reigning egg-laying females, who show no external morphological differences from the sterile caste. In a colony, the degree of ovarian development is strongly correlated with hierarchical position [34]. Toth *et al.* [35] compared the brain gene expression of groups of reproductive and sterile paper wasps (*Polistes metricus*), which are primitively eusocial (the reproductive castes are not morphologically distinct), to those of reproductive and sterile honey bees. They found that the overlap between differentially expressed genes between the two behavioural groups had non-significant overlap between the two species. Unlike honey bees, paper wasp ecdysteroid titre remains coupled with reproductive function, and thus the genetic mechanisms regulating egg-laying behaviour in these wasps may more closely resemble those of solitary ancestors [35]. Although these species are related, this disparate result is still consistent with other findings. For example, Weil *et al.* [36] found that only 3 out of 10 genes associated with queen-worker caste differences showed conserved expression patterns across two closely related species of *Cryptocercus* termites. As *Polistes* are more ancestral in their hormone patterns as they relate to reproductive behaviour, they represent an intermediate between solitary insects, such as *Drosophila*, and advanced eusocial insects, such as honey bees. Thus, it is possible that sterility in social Hymenoptera is due to lineage-specific evolutionary events, resulting in honey bee castes and workers with a novel suite of

genes that inhibit ovarian development through complex in-hive chemical signals. Conversely, paper wasps, may have a less derived system, which makes them more similar to solitary ancestors, and likely *Drosophila*, in their genomic expression as it relates to reproductive behaviour. This is supported by the absence of morphologically-distinct castes in wasps, and aggression-based reproductive hierarchy.

### 3.4.3 Candidate gene identification

Twelve genes were differentially expressed on Day 4, however, only 3 of those 12 genes were identifiable through sequence homology with *D. melanogaster*: Adipocyte acid phosphatase, F-box and leucine-rich repeat protein (*Fbx13*), and odorant binding protein 3 (*Obp3*). *Fbx13* (GB19733) is apparently a 'honey bee-vertebrate-sequence' that is shared between vertebrates and honey bees, but is absent in all other sequenced insect and nematode genomes [37]. I found that *Fbx13* was up-regulated (1.38-fold) in the brains of QMP+ (sterile) workers, consistent with previous findings that this gene is expressed in the brains of queenright bees [37]. The function of the gene is currently unknown, however, the gene is a likely candidate for worker sterility because of its potential function as an aid in protein-protein interactions, and its presence on two gene lists in my study (it is also marginally up-regulated on Day 6, 1.43-fold,  $P < 0.05$ ). The phosphatase enzyme identified from the Day 4 screen (GB16833) may also be of importance because of its ability to activate or deactivate other enzymes or enable protein-protein interactions. It has been found that phosphatases are integral to many signal transduction pathways [38].



Eleven of 12 genes identified as differentially expressed on Day 6 are identifiable through sequence homology with *D. melanogaster*. Notably, histidine decarboxylase (HDC; GB10303) produces histamine, a biogenic amine that functions as an important neurotransmitter, from histidine [39,40]. Histamine is synthesized in the vertebrate central nervous system in a small population of neurons located in the posterior hypothalamus, which have been implicated in hormonal secretion, cardiovascular control, thermoregulation, and memory [41]. Because of the implied hormonal regulation of reproduction within social insects, it is possible that HDC plays a role in regulating this major neurotransmitter. More interesting still, is that histamine and dopamine are antagonistic [42], as when one is high the other is low. It has been found that reproductive workers have higher dopamine levels than queenright sterile workers [43,44].

By controlling temperature and day-length researchers have been able to manipulate reproductive development in *Drosophila* by forcing females to enter a state of diapause, or a period of developmental arrest [45]. This ability is best known to allow insects to circumvent adverse weather by entering a diapause-reproduction cycle. Diapause states are also common in other arthropods and invertebrates. For example, *Caenorhabditis elegans* can enter a dauer larval stage where the nematode does not feed or grow. However, this state is induced by starvation and overcrowding [46]. The presence of dauer up-regulated family member (BI512489) in Day 6 reproductive (QMP-) individuals appears odd, as a dauer state is correlated with low ecdysteroids

[47]. In this case, dauer up-regulated family member expression was correlated with ecdysteroid levels (as inferred by the reproductive state of the individuals).

SMRT-related ecdysone receptor-interacting factor (*Smrter*; GB30103) is a corepressor that has been described in *Drosophila* as mediating transcription by silencing the ecdysone (an ecdysteroid) receptor-ultraspiracle (EcR:USP) heterodimer [48]. It shows only limited homology to the vertebrate corepressors SMRT and N-CoR. Nevertheless, Tsai *et al.* [48] found that the basic mechanism of repression has been conserved between vertebrates and *Drosophila*. Given this, it is likely that *Smrter* has retained this function in honey bees as ecdysone can function as a gonadotrophic hormone and is associated with oocyte maturation. Thus, it is likely involved in the regulation of genes involved in reproduction and ovarian development, as it was found to be down-regulated in QMP+ individuals on Day 8.

*Traffic jam* (*tj*; GB18094) has been identified as a transcription factor that is expressed in the somatic gonadal cells during gonadogenesis and gametogenesis in *Drosophila* [49]. Male and female flies with *tj* mutations are sterile, as they appear to have severe gonadal defects, but appear normal otherwise. It has been suggested that *tj* may have a specific function in gonadal development, as female flies mutant for the gene had small, disorganized ovaries that lacked mature germ cells. Further, these females seemed to be missing follicle cells within the ovaries, which is not likely due to a defective germline, but due to the loss of function of *tj* function specifically [49]. Thus, the lack of production of functional germ cells is due to incomplete germ cell

differentiation. As *tj* has only been described in the reproductive tissues, it is not clear how the expression of this gene functions in other tissues, such as the brain (in this case in Day 8 reproductive (QMP-) workers). However, the direction of expression is consistent with what has been found in the literature. Whether *tj* expression is prevalent throughout the worker body, and thus also up-regulated in the ovaries, cannot be determined at this time from the data collected.

Based on the life cycle of the honey bee, I predict that genes that differ in expression between treatments on days 4 and 6 are candidates for initiating differences in maturation, whereas genes that differ in expression on days 8 and 10 likely represent the down-stream result of reproductive maturation. These later genes are likely only affiliated with reproductive behaviour and oocyte maturation, rather than the basis of it. Further, there are very distinct physiological changes that occur within a bee that has transitioned from nurse-to-forager. For instance, the JH titre within a forager increases to relatively high levels, and is correlated with a drop in *Vg* [50]. JH also mediated other life-history traits in workers, including fecundity and lifespan [51,52]. As various cohorts of workers were compared, and very little consistency in gene expression differences was seen, this is likely due to both the age-related physiological changes that take place in worker division of labour as well as the unequal ability of all workers to respond to the same degree to social cues. However, all workers analysed would still be performing in-hive tasks under normal conditions. Thus, if the inconsistency in expression between days is not due to a major age-related change in physiology, then it is likely due to the inability for all workers to

display an equal degree of physiological change to a social cue (in this case, queen pheromone). However, there was a small degree of overlap between age cohorts.

Of the 1,206 genes up-regulated on Day 4, 6, 8, and 10 in my inclusive gene lists ( $P < 0.05$ ), only one gene showed a consistent difference in gene expression between QMP+ and QMP- workers across all days. GB15506, a putative alcohol dehydrogenase (ADH, oxidoreductase activity) always had higher expression in QMP+ workers than in QMP- workers. *Drosophila* short-chain ADH is one of the molecularly best-characterized enzymes in insects. It is controlled by two promoters, and generates two transcripts of varying size during development [53]. Its expression is thought to be controlled, or at least partially regulated by the expression level of ecdysteroid transcripts [54]. The expression of the *Drosophila* short-chain ADH *Apis* ortholog has been studied by Guidugli *et al.* [55]. It was found that honey bee larvae in the 5<sup>th</sup> (and final) instar have an ovarian transcription profile that was very similar to that of the adult fly. It has been suggested that the regulation of genes coding for redox reaction enzymes may be a decisive initial step in the differentiation of the caste phenotypes [17,55,56].

Previous studies of honey bees have identified *Anarchy 1* as a prime candidate gene for controlling the reproductive behaviour of workers [57]. Indeed, it was so named due to its expression in a selectively bred anarchist strain of honey bees in which workers frequently display egg-laying behaviour despite the presence of a queen [58,59]. As would be predicted, this gene was up-regulated in reproductively active

(QMP-) workers on Day 4 and 6. The absence of this gene in the Day 8 and 10 gene lists makes the expression of this gene inconsistent in fecund workers. However, this gene may be important early on in the ovarian developmental cascade in wildtype workers, where it may be ubiquitously expressed in the anarchist mutant strain.

The differential expression of major royal jelly protein MRJP-related *yellow-d* (GB19132) is likely symptomatic of a fundamental difference in the reproductive development of the two treatment groups. MRJPs are known to mediate reproductive maturation and the expression of honey bee social behaviour at several levels, and are thought to be co-evolved with *Apis* eusociality, implying an inherent association with the behavioural and biological functions of the MRJPs [60,61]. Their relation to worker reproductive status has been implied in the past [33] and their uniform expression on both Day 6 and 8 in sterile (QMP+) workers is not surprising.

Up-regulated (QMP+) on Day 6 and 8 is aldehyde dehydrogenase type III (GB12681), which is important for carbohydrate metabolism and energy production. This gene has previously been implicated in caste differentiation. It is differentially expressed in worker larvae, relative to queen larvae, 72 hrs after hatching, but eventually reverses its expression pattern after 120 hrs [62]. As it is involved in the glycolysis pathway, it was suggested that this gene is caste-specific and allows queen-destined larvae to follow a different developmental trajectory than worker-destined larvae [62]. This finding, however, suggests that aldehyde dehydrogenase may not be caste-specific, yet may still play a role in caste differentiation, as this study found

aldehyde dehydrogenase to be up-regulated in sterile (QMP+) workers, while Li *et al.* [62] considered it to be queen-biased. However, this may be due to the different physiologies of adult queens and workers as compared to queen- and worker-destined larvae.

*Chd64* (GB12375) is JH induced in *D. melanogaster*, and is known to be involved in both JH and ecdysteroid function, suggesting that this protein may play an important role in cross-talk between JH and ecdysteroids [63]. As it has been found in sterile workers on Day 4, 6, and 8, it likely inhibits ovaries of QR workers.

#### ***3.4.4 Candidate genes viewed in the context of known reproductive regulatory pathways***

In long-lived insects that undergo many cycles of reproduction, vitellogenesis occurs when the fat body is activated by hormones that allow vitellogenin to be produced cyclically. Both juvenile hormone (JH) and ecdysteroids are involved in this process, with JH regulating the formation of new endoplasmic reticulum in the fat body to sequester Vg [64] and ecdysteroids regulating the rate of Vg production [65]. As a result, oogenesis, which is dependent on vitellogenin production and mobilization from the fat body, is regulated by the two major hormone groups found in insects. Thus, the endocrine system controls the reproductive status of a female insect, and the genes or gene networks regulating the endocrine system serve as the up-stream 'switch.'

Insects have two endocrine glands: the prothoracic glands, which produce ecdysteroids, and the corpus allatum, which produces JH [65,66]. Further, like vertebrates, insects also have nerve cells that generate electrical impulses, which can be translated into chemical messages at the synapse. The chemical messengers, or neurotransmitters (e.g., dopamine, serotonin), that are released can activate an adjacent neuron, or may stimulate endocrine tissues directly [67]. Histidine decarboxylase, a gene that was found to be differentially expressed in the brains of 6-day-old workers (up-regulated in sterile workers), mediates the production of histamine [39], and is possibly a part of the cascade that keeps ovaries inhibited. The insect brain also contains neurosecretory cells, which are specialized neurons that produce chemical messengers (neurohormones) that are released into circulation, in response to environmental stimuli, and affect distant tissues [68]. When neurohormones reach target tissues they initiate the synthesis or release of secondary messenger molecules that carry the message into the cell. This then initiates a cascade of phosphorylations, which alters gene expression patterns within the tissue. The mode of action of neurohormones that stimulate ecdysteroid production in the prothoracic gland has been studied and it is presumed that the phosphorylation of the S6 ribosomal protein causes a change in the translation of certain mRNAs [69,70]. While JH and ecdysteroids are common to all insects, neurohormones are more species-specific [67]. Two prothoracic-stimulating neurohormones have been identified in *Manduca sexta*;  $\beta$ -tubulin and hsp70 [71]. In *Bombyx mori* a prothoracic-stimulating-like neurohormone, bombyxin, has been studied extensively and shows 40% similarity in its primary sequence to human insulin [72]. Although bombyxin

does not affect the production of ecdysteroids, it does have receptors present in the ovaries of some lepidopterans and the hormone may be involved in ovarian development [73].

Although ecdysteroids are primarily involved in the molting process of arthropods, they are known to demonstrate a wide range of effects throughout every developmental stage, including the regulation of reproduction. Within a target cell, these hormones bind to an ecdysteroid receptor, which is a heterodimer consisting of EcR and USP [74]. This protein complex acts as a DNA binding protein and nuclear receptor, and the nuclear response is dependent on the EcR isoform. *Smrter*, which was identified as being differentially expressed in day 8 reproductive workers silences the EcR: USP complex in *Drosophila* [48]. JH is similar to ecdysteroids in that it has multiple effects during the life of an adult insect, including metamorphosis, diapause, reproduction and metabolism. The production of this hormone is regulated by environmental stimuli, specifically, mating and nutritional state. These cues are interpreted by the brain and corpora allatum activity is regulated both neurally and by neurosecretory hormones. JH production may also be regulated by ecdysteroids, as ecdysteroid receptors have been found on the corpora allatum of *Manduca*, and in the presence of ecdysteroids JH preserves its current gene expression program [68]. Likewise, the gene product of *Chd64* may mediate the cross-talk between JH and ecdysteroids, as suggested by Li *et al.* [63]. This gene was found to be differentially expressed on day 4, 6, and 8 and was up-regulated in sterile individuals. However, despite the extensive work concerning JH in caste differentiation in honey bees, there



is still little known about the link between embryological markers and JH titre [75,76]. This is likely due to the fact that JH appear to be uncoupled from ovarian development and egg-laying behaviour in honey bees [52]. This JH, along with ecdysteroid, decoupling has also been described in the advanced eusocial stingless bee (*Melipona quadrifasciata*), where it has been suggested that these gonadotropic hormones have lost most of their reproductive functions, yet have gained functions in larval caste development [77].

While insect reproduction is comprised of a succession of interdependent steps, from sex determination to oviposition, all of which are regulated by ecdysteroids, JH and neurohormones, vertebrates, by contrast, utilize gonadotropins, which are all structurally quite homogeneous [67]. Gonadotrophin-releasing hormone (GnRH) is the final signaling molecule secreted from the brain to regulate reproduction in all vertebrates [78]. It is synthesized by neurosecretory cells in the hypothalamus and is transported to the pituitary gland where it stimulates the secretion of lutenizing hormone and follicle-stimulating hormone [78]. It appears that only environmental stimuli and a few internal signals control the release of GnRH. The main internal signal is estrogen, which works through negative feedback as it is released from the ovaries and inhibits GnRH secretion [79]. Thus, both insect and vertebrate reproductive regulation is the result of secretions from the CNS that stimulate the endocrine system. These secretions communicate with the gonads and may stimulate oocyte development.

The genetic screens performed were on the brains of workers only, and as such, may identify brain transcripts involved in ovarian activation, as opposed to downstream transcripts expressed in the actual ovarian tissues. In theory, the assay should have identified expression changes in genes encoding neurosecretory hormones, neurotransmitters, and other enzymes that regulate these two groups. As described in detail above, some of the highly differentially expressed ( $P < 0.001$ ) transcripts as well as the differentially expressed ( $P < 0.05$ ) transcripts identified across at least two consecutive days are likely involved in CNS control of reproduction. Specifically, histidine decarboxylase, Smrter, alcohol dehydrogenase and Chd64 are good candidates in this regard. Further, Fbx13 and Anarchy1 have been identified in the past to be involved in reproductive status (as discussed above), which makes them good candidates for reproductive behaviour as well.

### ***3.4.5 Functional analysis of candidate genes***

Overall, I found that candidate genes that differed between treatments were associated with 'Metabolic process', 'Developmental process', and 'Localization.' Expression patterns for these biological processes have also been explored in queen and worker larvae. As determined by Barchuk *et al.* [9], expression patterns between larvae castes appear to be similar to those of the reproductive and sterile workers produced in this study, in that the percentage of metabolic gene expression was relatively consistent over time. Further, the *number* of genes associated with localization was similar between the 'sterile' and 'reproductive' groups. However, during the larvae stages,

developmental genes represented a much larger proportion of the genes expressed in the workers, which varies from the findings on adults of this study.

The frequent association of enriched terms with 'Metabolic process' suggests that processes such as anabolism or catabolism are important to the regulation of reproduction in this insect. These processes can include macromolecular processes such as DNA repair and replication, and protein synthesis and degradation. Indeed, a range of enriched metabolic processes were identified, however, the types of processes differed according to treatment and age. I determined that there was an over-representation of genes involved in nitrogen compound metabolism in sterile (QMP+) workers, specifically on Day 4 and 8. This, in particular is interesting because amino acids are organic nitrogen compounds. If translational levels in certain cell types in the brain are changing, than it could explain the over-representation of genes involved in this nitrogen compound metabolism. Conversely, in reproductive (QMP-) workers, genes involved in carbohydrate metabolism and biosynthesis were over-represented. The hormonal control of caste polyphenism, and thus reproductive altruism, may target energy metabolism because in most cases the initial trigger in insects is a nutritional signal [80]. Thus, hormonal regulation of metabolic enzymes could be interpreted as a feedback loop within caste development [55]. Energy metabolism has been addressed in previous studies on honey bee caste development. It was determined that, as a response to the different developmental trajectories related to caste, the higher respiratory rates observed in queens was due to greater concentrations of respiratory chain enzymes [81]. More recently, the over-expression

of metabolic enzyme transcripts by queen-destined larvae has been confirmed [17]. However, it has been suggested that these findings are purely a reflection of the enhanced growth rate of queens during late larval development [56]. It is, however, plausible, that even the slight physiological changes that occur in early adulthood in queenless workers would also result in higher metabolic respiration, and thus, would enhance their metabolic enzyme expression. This notion is supported by the finding that the increased expression of metabolic genes was not apparent in queen larvae until the 5<sup>th</sup> instar [17], suggesting that if reproductive state were to be, in part, regulated by metabolic enzymes, it would be so in the later stages. Thus, young adult workers, though not physiologically primed to become queens, can become oviparous and it is plausibly the same suite of genes that is turned on both queens and reproductive workers.

#### ***3.4.6 Reproductive Groundplan Hypothesis***

One explanation for the emergence of social phenotypes is that regulatory pathways in the solitary ancestors of today's social and eusocial insect species have become co-opted over evolutionary time to produce the behavioural and physiological traits that define societies [82,83]. The RGPH predicts that the physiological and behavioural traits found in social species mirror what would have been found in their solitary ancestors. Further, it was a decoupling of the ancestral reproductive cycle (i.e., the reproductive and non-reproductive phases) into two parts that has allowed for caste development and a strong reproductive division of labour [83]. Recently, the insulin/insulin-like signaling (IIS) pathway has been implicated in the RGPH [10], as

it plays important roles in regulating insect life span, reproductive state, growth, and metabolism [84,85]. A group of insulin-producing cells (IPCs) that control growth and sugar metabolism have been found in *Drosophila* brains [86], and it has been determined that there is cross-talk between the IIS pathway and hormonal systems controlling growth. Specifically, the IIS can affect the regulation of adipokinetic hormone [87], which is involved in lipid metabolism, as well as juvenile hormone and ecdysone, both of which have been implicated in the regulation of caste development and reproduction in honey bees [51,52,88-90]. This study's identification of multiple physiometabolic genes as having specific expression according to reproductive behaviour supports the general notion of caste development from the reproductive groundplan of a solitary ancestor. However, the finding that the majority of genes up-regulated in sterile individuals appear to be novel to *Apis*, as they lack obvious homology with *Drosophila* speaks against one of the major points of this evolutionary theory. Rather than a simple decoupling of regulatory signals, and a reorganization of pre-established pathways, honey bee caste development appears to have required the establishment of novel genes over evolutionary time, with functions specific to social behaviour. In light of this finding, the data presented here both supports and refutes the RGPH, in that genes upregulated in reproductive workers appear to be expressed (and scientifically described) in *D. melanogaster*, which is both solitary and a more well-described and studied model. Conversely, very few identified genes showed homology with described genes in *D. melanogaster*. As the RGPH specifically discusses the evolutionary development of the caste system through to co-opting of previously laid pathways through changes in regulatory mechanisms, it predicts that

very few 'new' genes are needed [83,91,92]. As this study, as well as one other [9], has found that novel genes appear to correspond with both the (sterile) worker caste [9] and the sterile behavioural state within the worker caste (this study), it is thus predicted that gene expression patterns in the brains of honey bees while reproductively active are evidently ancestral, while groups genes expressed in those individuals who are sterile are novel to *Apis*, and may have evolved with eusociality.

### 3.5 Conclusion

In this experiment, worker reproductive behaviour was manipulated by a well-studied pheromonal cue [12,93]. Workers reared in the presence of their queen, or her pheromone, will maintain their ovaries in an inactive state. By contrast, workers reared in the absence of their queen, and thus insufficiently stimulated by her pheromones, will activate their ovaries and attempt to lay eggs. As these two reproductive states correspond with the reproductively 'selfish' and 'altruistic' states of the queen and worker castes, the model used in this study should detect differential gene expression correlated with reproductive altruism. On one hand, it seems that genes regulating metabolism are important for the initiation and maintenance of reproduction, and that the identification of well-described metabolic genes within the brains of 'queenless' reproductive workers would point to the unity between caste-related genes and genes involved more generally in insect development. The absence of homology between genes differentially expressed in the brains of 'queenright,' (or sterile) workers, which is the common state to find a worker in, and *Drosophila* suggests that the use of well studied, solitary insects to infer gene function in their

social species may be short-lived. However, with the sequencing of the honey bee genome [94], the availability of functional genomics resources [95], and the ability to manipulate honey bee behaviour and physiology [96] it is possible to establish gene function, model gene networks, and test evolutionary theories of behaviour.

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#### 4. DISCUSSION

The goal of my thesis was to review factors affecting worker reproductive altruism, and to identify genes associated with this behaviour in the highly social honey bee, *Apis mellifera*. I determined that both 'genetic' and 'environmental' factors contribute to reproductive status and behaviour of workers honey bees. However they did so in a hierarchical fashion, with environmental factors having a greater influence on the outcome of behaviour and physiology than underlying genetic factors, although both are clearly important. I was also able to identify new candidate genes for worker sterility by comparing gene expression in the brains of reproductively sterile and fecund workers, at four time-points during adult worker development. The functions of these genes were discussed with worker physiology and behaviour in mind.

Many field studies have attempted to control environmental background in order to better observe genetic difference effects among individual workers. For example, genetic strains or mutants reared within a common environment can be used to study the genetic basis of reproductive [1-3], guarding [4], and foraging behaviours [5-7]. In order to obtain populations of bees suitable for genetic studies, one or two genetic or environmental variables are manipulated, and gene expression differences are measured. As it stands, microarray and other expression data can be highly variable when studying natural populations with inherently wide variability in gene expression and behaviour [8]. This is particularly an issue within honey bee societies because of the complex signaling systems and the depth of redundancy within them. For example, both the reigning queen [3,9-13] and her brood [10,14-17] will prevent precarious egg-laying by normally sterile workers.



In this study, I have broken down published data into *genetic* and *environmental* components in an effort to describe the types of factors, and their interactions, which have influence on honey bee worker ovarian development.

In hindsight, the conclusion that environmental factors have a greater influence over worker ovarian development than the underlying genomic structure of an individual seems intuitive. Even in solitary insects there is an optimal time to put efforts into reproduction. For example, insects in temperate climates will not produce offspring until the temperature and day length have reached a certain threshold [18]. There may also be other cues involved, such as cycles in perennials, which may vary between regions [19]. It is also no surprise that breeding season will be synchronized with these important ecological factors [20]. As it is through the environmental interactions that natural selection occurs, and thus, genes will be selected for, or against, depending on what is optimal for an organism in their surrounding environment. And so, if reproductive cycle is directed by genes – which it is assumed to be – it would be beneficial for those controlling genes to be sensitive to the environmental indicators correlated with reproductive success. Therefore, although the genetic underpinnings of reproduction are necessary for oogenesis and successful oviposition, assuming all else equal, the ecological cues play a larger role in the reproductive behaviour of longer-lived insects, as was suggested by my meta-analytic review.

Rather than specifying behaviour directly, genes encode the proteins and peptides that govern the functioning of the brain . It is through these expressed molecular products that

behaviour distinct behaviours are produced. As discussed, it has been established that both brain development and organism behaviour depend on both genetic and environmental influences, including complex social cues [21]. For example, worker honey bees generally spend the first 2-to-3 weeks of their lives within the hive, caring for brood and maintaining the nest. Eventually they switch to collecting nectar and pollen. This occurs for the remainder of their lives (approx. 5 weeks). In the case of worker reproduction, their altruistic behaviour is a function of both gene expression and social context. It has been the goal of this study, and others, to identify candidate genes for the reproductive altruism displayed by these workers. As this study has demonstrated, metabolic genes are highly correlated with worker reproductive state, and have been found to interact with neurotransmitters [22] and hormones [23,24]. The insulin/insulin-like signaling (IIS) pathway has been implicated in one evolutionary theory for worker sterility and reproductive caste physiology, namely the Reproductive Groundplan Hypothesis (RGPH) [5,25]. The IIS pathway is also highly related to metabolism, specifically, glycolysis [26]. Other recent studies focusing on gene expression differences between queens and workers at the larval stages have also hinted at the importance of metabolism in honey bee reproductive physiology [2,27]. It is possible to take these genes lists, along with the lists produced by this study, to begin constructing the functional pathway that is responsive to social cues and ultimately regulates sterility and reproductive altruism. In order to understand sterility at the molecular level, the construction of this pathway is necessary.

Since, nutrition likely plays an important role in reproductive success and timing, the likelihood that metabolism genes are important for determining reproductive behaviour is high. However, the genes responsive to social cues within the hive (e.g., QMP and brood pheromone) that are responsible for the 'switch' in reproductive behavioural focus, from altruistic helper to selfish egg-layer, remain unknown. In order to establish physiological function within a social context, candidate genes identified by studies such as this one will have to be scrutinized more closely through knock-down (e.g., RNA interference) or protein-protein interaction (e.g., co-immunoprecipitation) experiments. ADH is likely a prime candidate in this regard due to its consistent expression pattern at various ages. However, with the sequencing of the honey bee genome [28], the availability of functional genomics resources [29], and the ability to manipulate honey bee behaviour and physiology [30] it is possible to establish gene function, model gene networks, and test evolutionary theories of social behaviour.

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## Appendix A: Chapter 3 Detailed Results

**Table A.1 Genes that were differentially expressed in QMP+ and QMP- workers on consecutive days.** The table shows the gene ID or accession number and the estimated fold-change. In addition, the table shows the inferred Biological Processes and Molecular Functions, using the fly ortholog (terms are separated with semi-colon, with Biological Process followed by Molecular Function). “Up” and “Down” refer to the regulation of genes according to the QMP-treatment group.

Gene Name	Fold-Change (Day 4)	Fold-Change (Day 6)	Fold-Change (Day 8)	Fold-Change (Day 10)	Biological Processes and Molecular Function	Fly Ortholog
<b>Common elements in "Day 4" and "Day 6":</b>						
Fbx13 (GB19733)	1.38 Up	1.43 Up			Unknown	FBgn0035959
Pyridoxine 5-phosphate oxidase (GB13619)	1.58 Up	1.72 Up			Vitamin metabolic process; Nucleotide binding	FBgn0030029
GB14629	1.18 Down	1.32 Down			Protein amino acid phosphorylation; Nucleotide binding	FBgn0025625
BI503065	1.52 Down	1.34 Down			Unknown	
Sepiapterin reductase (GB18184)	1.14 Up	1.50 Up			Unknown	
Myospheroid (GB12005)	1.17 Down	1.17 Down			Cell morphogenesis involved in differentiation; Cell adhesion molecule binding	FBgn0004657
GB13606	1.47 Down	2.26 Down			Unknown	
Anarchy 1 (GB14145)	1.17 Up	1.36 Up			Cell morphogenesis involved in differentiation; Unknown	FBgn0004055

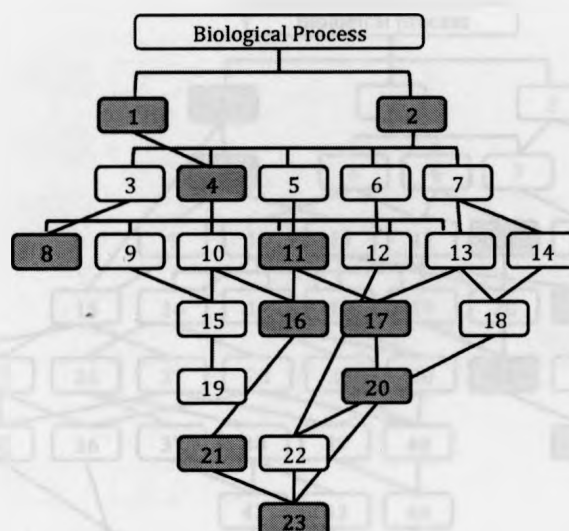
Gene Name	Fold-Change (Day 4)	Fold-Change (Day 6)	Fold-Change (Day 8)	Fold-Change (Day 10)	Biological Processes and Molecular Function	Fly Ortholog
Germ cell-expressed bHLH-PAS	1.24 Down	1.44 Down	1.17 Down	1.17 Down	Regulation of transcription; DNA binding	FBgn0030627
GB14076	1.15 Down	1.06 Down	1.06 Down	1.06 Down	Unknown	FBgn0039727
BI506141	1.12 Down	1.16 Down	1.16 Down	1.16 Down	Unknown	
GB19480	1.23 Down	1.12 Down	1.12 Down	1.12 Down	Inositol metabolic process; nucleotide binding	FBgn0027279
Cactus (GB13520)	1.23 Down	1.26 Down	1.26 Down	1.26 Down	Immune system development, regulation of protein localization; transcription factor binding	FBgn0000250
<b>Common elements in "Day 6" and "Day 8":</b>						
Yellow-d (GB19132)		1.63 Up	1.34 Up	1.34 Up	(MRJP-related)	FBgn0038151
GB13140		1.51 Up	1.31 Up	1.31 Up	Arginine metabolic process; Ornithine-oxo-acid transaminase activity	FBgn0036381
Larval serum protein 2 (GB30362)		1.77 Up	1.11 Up	1.11 Up	Unknown; Oxygen transporter activity	FBgn0002565
BI514253		1.07 Up	1.18 Up	1.18 Up	Unknown	
BI516897		1.19 Up	1.18 Up	1.18 Up	Unknown	
Protein lethal (2) essential for life (GB11383)		1.19 Up	1.12 Up	1.12 Up	Response to temperature stimulus; identical protein binding	FBgn0011296
GB12679		1.24 Up	1.37 Up	1.37 Up	Unknown	FBgn0034860
BI516696		1.30 Up	1.12 Up	1.12 Up	Unknown	
Homeobox only domain (GB16549)		1.21 Up	1.19 Up	1.19 Up	Eye development; Transcription factor activity	FBgn0005558
Queen brain-selective protein-1 (Qbp-1)		1.33 Up	1.21 Up	1.21 Up	Unknown	



Gene Name	Fold-Change (Day 4)	Fold-Change (Day 6)	Fold-Change (Day 8)	Fold-Change (Day 10)	Biological Processes and Molecular Function	Fly Ortholog
Delta-aminolevulinic acid dehydratase (Porphobilinogen synthase) (GB17093)		1.25 Down	1.11 Down		Porphyrin metabolic process; Porphobilinogen synthase activity	FBgn0036271
Paxillin (GB19612)		1.25 Up	1.15 Up		Cytoskeleton organization; Zinc ion binding	FBgn0041789
GB19859		1.13 Down	1.05 Down		Unknown	
calcyphosine-like (GB17450)		1.23 Down	1.11 Down		Unknown	FBgn0011296
GB17905		1.13 Down	1.09 Down		Unknown	FBgn0034860
<b>Common elements in "Day 8" and "Day 10":</b>						
BI504328			1.07 Up	1.20 Up	Unknown	
GB14677			1.35 Up	1.09 Up	Purine metabolic process; glycine Hydroxymethyltransferase activity	FBgn0039241
Enhancer of rudimentary (GB17267)			1.22 Down	1.38 Down	Pyrimidine nucleotide metabolic process; Transcription regulator activity	FBgn0011586
Black (GB16827)			1.21 Down	1.05 Down	Pyrimidine base metabolic process; Aspartate 1-decarboxylase activity, Glutamate decarboxylase activity	FBgn0000153
GB20037			1.28 Up	1.26 Up	Unknown	FBgn0029838
GB30203			6.22 Up	2.38 Up	Intracellular protein transport; Unknown	FBgn0052654
Karst (GB15664)			1.36 Up	1.18 Up	Cytokinesis, Gamete generation; Actin binding, Microtubule binding	FBgn0004167
GB13199			1.19 Up	1.35 Up	Nucleoside metabolic process; Uridine phosphorylase activity	FBgn0039464
GB30316			1.27 Down	1.12 Down	Mesoderm development; Unknown	FBgn0039800

Gene Name	Fold-Change (Day 4)	Fold-Change (Day 6)	Fold-Change (Day 8)	Fold-Change (Day 10)	Biological Processes and Molecular Function	Fly Ortholog
Prolyl-4-hydroxylase-alpha EFB (GB15677)			1.20 Down	1.19 Down	Cellular amino acid derivative metabolic process; procollagen=proline 4-dioxygenase activity	FBgn0039776
GB19232			1.18 Up	1.25 Up	Mushroom body development, Oxidation reduction; Zinc ion binding	FBgn0031500
Monoacylglycerol O-acyltransferase 2 (GB13930)			1.22 Down	1.13 Down	Mesoderm development; Unknown	FBgn0033215
BI513124			1.18 Up	1.22 Up	Unknown	
DB761860			1.17 Up	1.14 Up	Unknown	
bolA-like 3 (GB16636)			1.28 Up	1.18 Up	Isoprenoid metabolic process; Purine nucleoside binding	FBgn0061360
Dauer Up-Regulated family member (dur-1) (BI512489)			1.19 Up	1.32 Up	Unknown	FBgn0015390
Death-associated protein 1 (DAP-1) (GB16354)			1.09 Up	1.14 Up	Unknown	FBgn0033624
GB16199			1.24 Up	1.20 Up	Unknown	
<b>Common elements in "Day 4", "Day 6" and "Day 8":</b>						
GB14940	1.26 Up	1.72 Up	1.40 Up		Arginine metabolic process; Ornithine-oxo-acid transaminase activity	FBgn0036381
GB19331	1.41 Up	1.43 Up	1.29 Up		Unknown	FBgn0021742
Chd64 (GB12375)	1.07 Up	1.47 Up	1.13 Up		Muscle system process; actin binding	FBgn0035499
<b>Common elements in "Day 6", "Day 8" and "Day 10":</b>						
GB10854		1.30 Up	1.16 Up	1.30 Up	Unknown; carboxylesterase activity	FBgn0015575
Smell impaired 21F (GB18993)		1.39 Up	1.20 Up	1.33 Up	Chemosensory behaviour, olfactory behaviour; Unknown	FBgn0016926

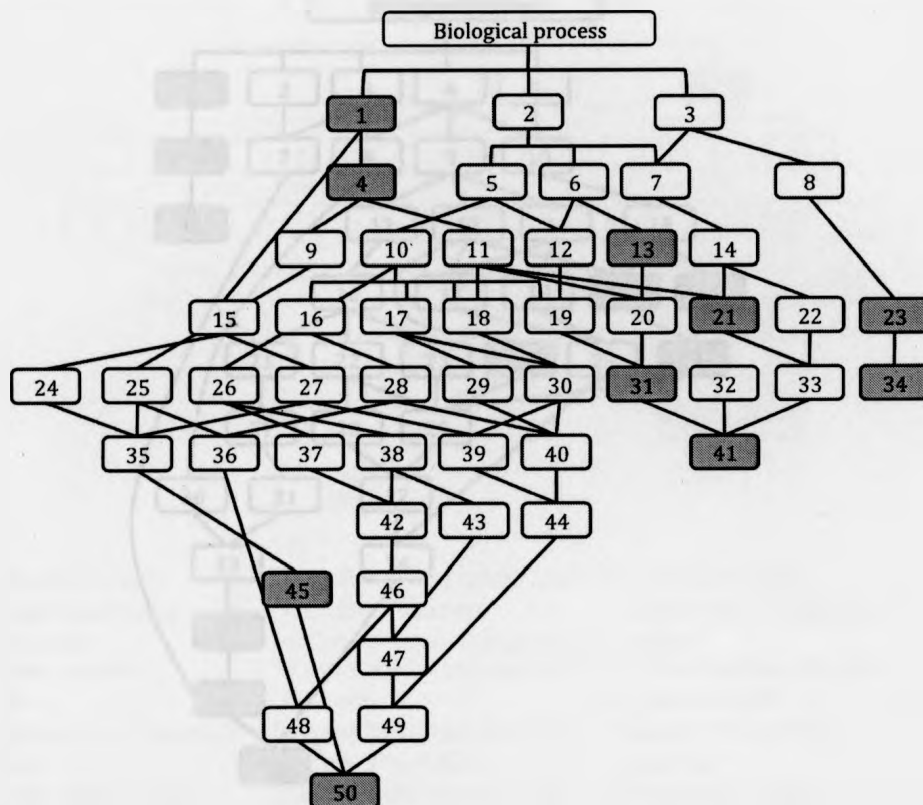
<b>Gene Name</b>	<b>Fold-Change (Day 4)</b>	<b>Fold-Change (Day 6)</b>	<b>Fold-Change (Day 8)</b>	<b>Fold-Change (Day 10)</b>	<b>Biological Processes and Molecular Function</b>	<b>Fly Ortholog</b>
15-hydroxy-prostaglandin dehydrogenase (GB18737)		1.62 Up	1.74 Up	1.73 Up	Endocytosis; Alcohol dehydrogenase (NAD) activity	FBgn0011693
<b>Common elements in "Day 4", "Day 6", "Day 8" and "Day 10":</b>						
GB15506	1.42 Up	1.65 Up	1.61 Up	2.27 Up	Oxidation Reduction; Unknown	FBgn0030332



- 1 Cellular Process, 83 genes,  $P = 1.30e-3$   
 2 Metabolic process, 69 genes,  $P = 1.56e-2$   
 3 Macromolecule metabolic process  
 4 Cellular metabolic process, 60 genes,  $P = 1.30e-3$   
 5 Catabolic process  
 6 Primary metabolic process  
 7 Nitrogen compound metabolic process  
 8 Cellular macromolecule metabolic process, 50 genes,  $P = 1.30e-3$   
 9 Cellular ketone metabolic process  
 10 Organic acid metabolic process  
 11 Cellular catabolic process, 14 genes,  $P = 1.30e-3$   
 12 Cellular amino acid and derivative metabolic process  
 13 Cellular nitrogen compound metabolic process  
 14 Amine metabolic process

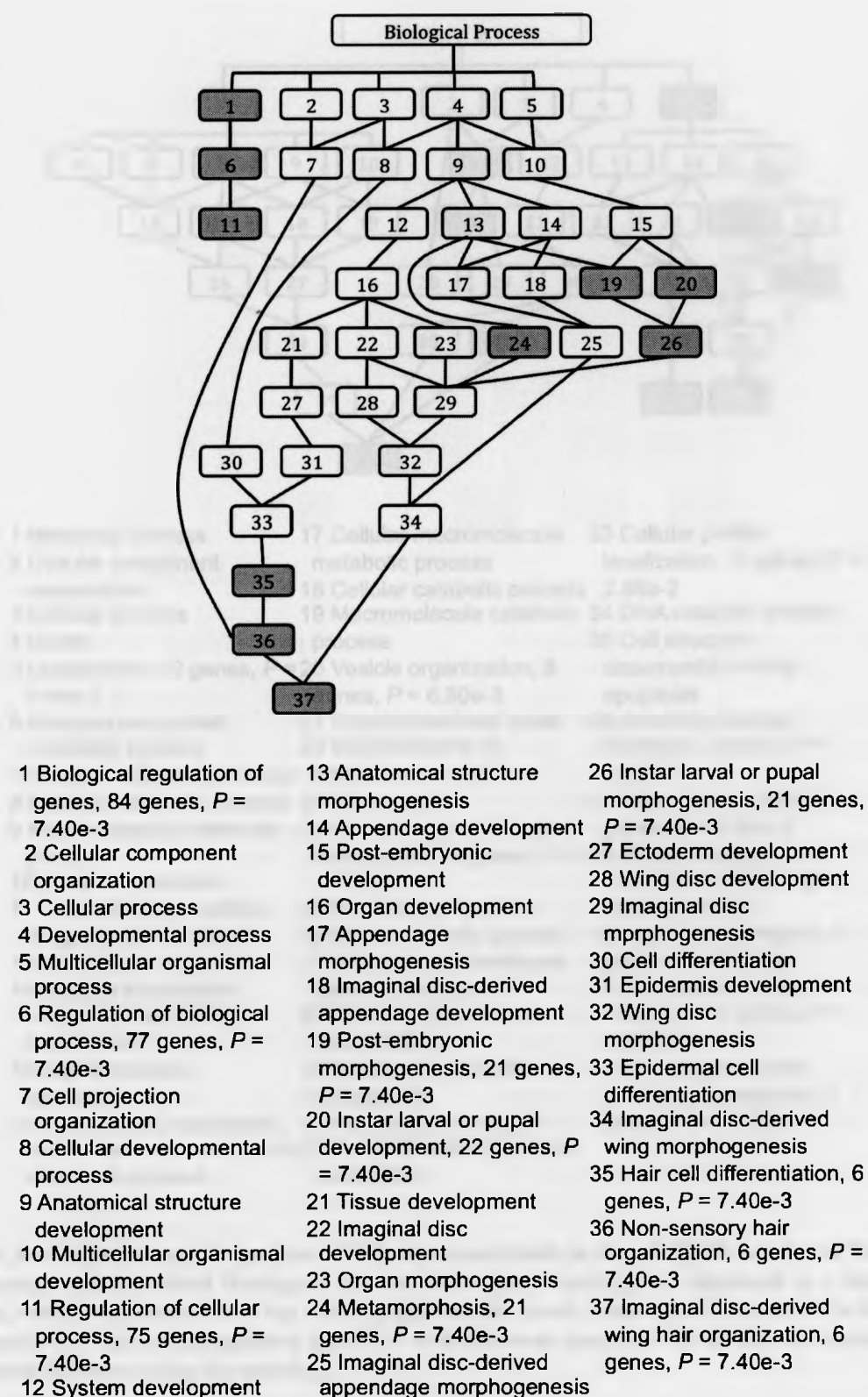
- 15 Oxoacid metabolic process  
 16 Organic acid catabolic process, 5 genes,  $P = 4.80e-3$   
 17 Cellular nitrogen compound catabolic process, 5 genes,  $P = 4.20e-3$   
 18 Cellular amine metabolic process  
 19 Carboxylic acid metabolic process  
 20 Amine catabolic process, 5 genes,  $P = 2.50e-3$   
 21 Carboxylic acid catabolic process, 5 genes,  $P = 4.80e-3$   
 22 Cellular amino acid metabolic process  
 23 Cellular amino acid catabolic process, 5 genes,  $P = 1.90e-3$

**Figure A.1 Directed acyclic graphs of GO terms enriched in Day 4 QMP+ workers.** The top 10 significantly most enriched Biological Process terms (grey shading) are displayed in a hierarchical fashion, with parent terms at the top of the graph, and the lower, more specific, terms at the bottom of the graph. The list of upregulated genes ( $P < 0.05$ ) were analysed for statistical enrichment of associated GO terms using fly orthologs.



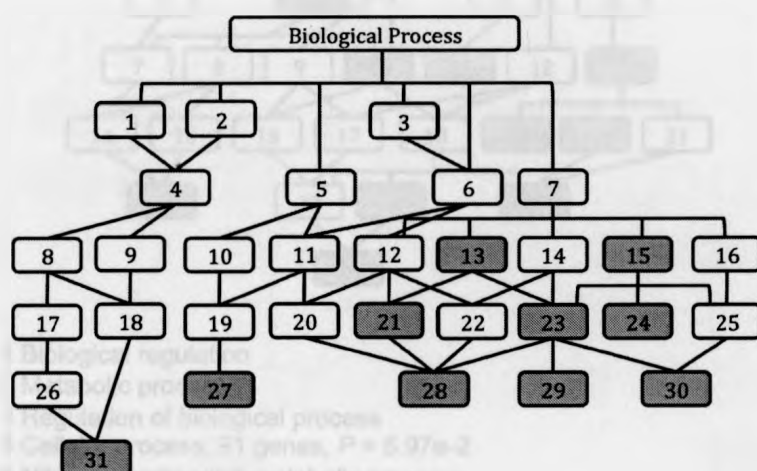
- |   |  |   |
|---|--|---|
| 1 Biological regulation, 71 genes, $P = 7.00e-4$              | 22 Establishment of protein localization                                     | 38 Metal ion transport  |
| 2 Localization  | 23 Signal transduction, 33 genes, $P = 1.18e-2$                              | 39 Regulation of transmembrane transporter activity   |
| 3 Cellular process  | 24 Positive regulation of molecular function                                 | 40 Regulation of ion transmembrane transport  |
| 4 Regulation of biological process 68 genes, $P = 7.00e-4$    | 25 Positive regulation of transport  | 41 Regulation of protein transport, 5 genes, $1.18e-2$  |
| 5 Establishment of localization                               | 26 Cation transport  | 42 Divalent metal ion transport   |
| 6 Cellular localization                                       | 27 Regulation of transporter activity  | 43 Regulation of metal ion transport  |
| 7 Macromolecule localization                                  | 28 Regulation of ion transport   | 44 Regulation of ion transmembrane transporter activity   |
| 8 Cell communication  | 29 Ion membrane transport  | 45 Positive regulation of ion transmembrane transporter activity, 2 genes, $P = 1.18e-2$                            |
| 9 Positive regulation of biological process                   | 30 Regulation of transmembrane transport                                     | 46 Calcium ion transport  |
| 10 Transport  | 31 Regulation of intracellular transport, 5 genes, $P = 1.18e-2$             | 47 Regulation of calcium ion transport  |
| 11 Regulation of localization                                 | 32 Protein transport   | 48 Positive regulation of calcium ion transport   |
| 12 Establishment of localization                              | 33 Regulation of establishment of protein localization                       | 49 Regulation of calcium ion transport via store-operated calcium channel activity                                  |
| 13 Regulation of cellular process, 64 genes, $P = 7.00e-4$    | 34 Cell surface receptor linked signal transduction, 22 genes, $P = 1.18e-2$ | 50 Positive regulation of calcium ion transport via store-operated calcium channel activity, 2 genes, $P = 1.18e-2$ |
| 14 Protein localization                                       | 35 Positive regulation of transporter activity                               |   |
| 15 Regulation of molecular function                           | 36 Positive regulation of ion transport                                      |   |
| 16 Ion transport  | 37 Di-, tri-valent inorganic cation transport                                |   |
| 17 Transmembrane transport                                    |  |   |
| 18 Regulation of transport                                    |  |   |
| 19 Intracellular transport                                    |  |   |
| 20 Regulation of cellular localization                        |  |   |
| 21 Regulation of protein localization, 5 genes, $P = 1.18e-2$ |  |   |

**Figure A.2 Directed acyclic graphs of GO terms enriched in Day 4 QMP- workers.** The top 10 significantly most enriched Biological Process terms (grey shading) are displayed in a hierarchical fashion, with parent terms at the top of the graph, and the lower, more specific, terms at the bottom of the graph. The list of upregulated genes ( $P < 0.05$ ) were analysed for statistical enrichment of associated GO terms using fly orthologs.



**Figure A.3 Directed acyclic graphs of GO terms enriched in Day 6 QMP+ workers.** The top 10 significantly most enriched Biological Process terms (grey shading) are displayed in a hierarchical fashion, with parent terms at the top of the graph, and the lower, more specific, terms at the bottom of the graph. The list of upregulated genes ( $P < 0.05$ ) were analysed for statistical enrichment of associated GO terms using fly orthologs.

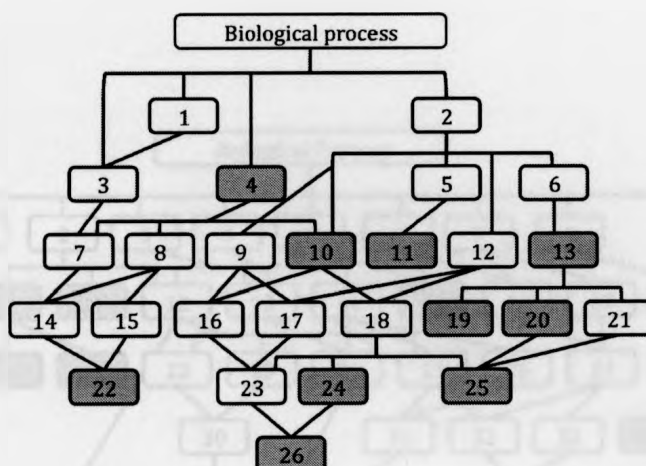




- |  |   |
|--|---|
| 1 Multicellular organismal process                               | metabolic process, 22 genes, $P = 7.89e-2$  |
| 2 Developmental process  | 22 Regulation of primary metabolic process  |
| 3 Biological regulation  | 23 Nucleobase, nucleoside, nucleotide and nucleic acid metabolic process, 41 genes, $P = 4.10e-3$               |
| 4 Multicellular organismal development                           | 24 Heterocycle metabolic process, 10 genes, $P = 7.89e-2$   |
| 5 Cellular process   | 25 Cellular macromolecule metabolic process   |
| 6 Regulation of biological process                               | 26 Segmentation   |
| 7 Metabolic process  | 27 Two-component transduction system (phosphorelay), 2 genes, $P = 7.89e-2$                                     |
| 8 Pattern specification process                                  | 28 Regulation of nucleobase, nucleoside, nucleotide and nucleic acid metabolic process, 22 genes, $P = 7.89e-2$ |
| 9 Embryonic development  | 29 Nucleobase, nucleoside and nucleotide metabolic process 10 genes, $P = 5.59e-2$                              |
| 10 Cell communication  | 30 RNA metabolic process, 26 genes, $P = 7.89e-2$   |
| 11 Regulation of cellular process                                | 31 Segment specification, 5 genes, $P = 4.66e-2$  |
| 12 Regulation of metabolic process                               |   |
| 13 Nitrogen compound metabolic process, 48 genes, $P = 1.130e-3$ |   |
| 14 Primary metabolic process                                     |   |
| 15 Cellular metabolic process, 67 genes, $P = 5.59e-2$           |   |
| 16 Macromolecule metabolic process                               |   |
| 17 Regionalization   |   |
| 18 Embryonic pattern specification                               |   |
| 19 Signal transduction   |   |
| 20 Regulation of cellular metabolic process                      |   |
| 21 Regulation of nitrogen compound                               |   |

**Figure A.5 Directed acyclic graphs of GO terms enriched in Day 8 QMP+ workers.** The top 10 significantly most enriched Biological Process terms (grey shading) are displayed in a hierarchical fashion, with parent terms at the top of the graph, and the lower, more specific, terms at the bottom of the graph. The list of upregulated genes ( $P < 0.05$ ) were analysed for statistical enrichment of associated GO terms using fly orthologs.

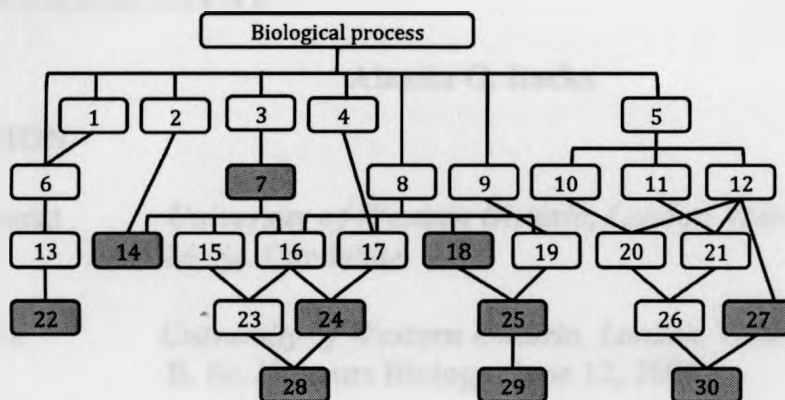




- 1 Biological regulation
- 2 Metabolic process
- 3 Regulation of biological process
- 4 Cellular process, 91 genes,  $P = 5.97e-2$
- 5 Nitrogen compound metabolic process
- 6 Primary metabolic process
- 7 Regulation of cellular process
- 8 Cell cycle
- 9 Biosynthetic process
- 10 Cellular metabolic process, 60 genes,  $P = 8.13e-2$
- 11 Amine metabolic process, 11 genes,  $P = 7.97e-2$
- 12 Macromolecule process
- 13 Carbohydrate metabolic process, 14 genes,  $P = 5.97e-2$
- 14 Regulation of cell cycle
- 15 Mitotic cell cycle
- 16 Cellular biosynthetic process
- 17 Macromolecule biosynthetic process
- 18 Cellular macromolecule metabolic process
- 19 Carbohydrate biosynthetic process, 5 genes,  $P = 5.97e-2$
- 20 Cellular carbohydrate metabolic process, 9 genes,  $P = 5.97e-2$
- 21 Polysaccharide metabolic process
- 22 Regulation of mitotic cell cycle, 6 genes,  $P = 7.97e-2$
- 23 Cellular macromolecule biosynthetic process
- 24 Glycoprotein metabolic process, 5 genes,  $P = 7.97e-2$
- 25 Cellular polysaccharide metabolic process, 3 genes,  $P = 7.97e-2$
- 26 Glycoprotein biosynthetic process, 5 genes,  $P = 7.97e-2$

**Figure A.6 Directed acyclic graphs of GO terms enriched in Day 8 QMP- workers.** The top 10 significantly most enriched Biological Process terms (grey shading) are displayed in a hierarchical fashion, with parent terms at the top of the graph, and the lower, more specific, terms at the bottom of the graph. The list of upregulated genes ( $P < 0.05$ ) were analysed for statistical enrichment of associated GO terms using fly orthologs.





- |   |   |
|---|---|
| 1 Localization  | 20 Cellular macromolecule metabolic process                                       |
| 2 Cellular process  | 21 Protein metabolic process  |
| 3 Biological regulation                                     | 22 Vesicle-mediated transport, 13 genes, $P = 1.23e-2$                            |
| 4 Pigmentation  | 23 Negative regulation of developmental process                                   |
| 5 Metabolic process   | 24 Regulation of pigmentation during development, 3 genes, $P = 1.23e-2$          |
| 6 Establishment of localization                             | 25 Multicellular organismal aging, 7 genes, $P = 9.30e-3$                         |
| 7 Regulation of biological process, 42 genes, $P = 1.61e-2$ | 26 Cellular protein metabolic process   |
| 8 Developmental process                                     | 27 Macromolecule modification, 19 genes, $P = 1.07e-2$                            |
| 9 Multicellular organismal process                          | 28 Negative regulation of pigmentation during development, 2 genes, $P = 1.91e-2$ |
| 10 Cellular metabolic process                               | 29 Determination of adult lifespan, 7 genes, $P = 9.30e-3$                        |
| 11 Primary metabolic process                                | 30 Protein modification process, 18 genes, $P = 1.23e-2$                          |
| 12 Macromolecule metabolic process                          |   |
| 13 Transport  |   |
| 14 Regulation of cellular process, 33 genes, $P = 1.98e-2$  |   |
| 15 Negative regulation of biological process                |   |
| 16 Regulation of developmental process                      |   |
| 17 Pigmentation during development                          |   |
| 18 Aging, 7 genes, $P = 9.30e-3$                            |   |
| 19 Multicellular organismal development                     |   |

**Figure A.8 Directed acyclic graphs of GO terms enriched in Day 10 QMP- workers.** The top 10 significantly most enriched Biological Process terms (grey shading) are displayed in a hierarchical fashion, with parent terms at the top of the graph, and the lower, more specific, terms at the bottom of the graph. The list of upregulated genes ( $P < 0.05$ ) were analysed for statistical enrichment of associated GO terms using fly orthologs.