## RESEARCH DATA – MANAGEMENT, INFRASTRUCTURES, AND APPLICATIONS

Digital Workshop at the Ilia State University, International Doctoral School, Tbilisi, Georgia

Dr. Yves Vincent Grossmann, Max Planck Digital Library, Munich, Germany

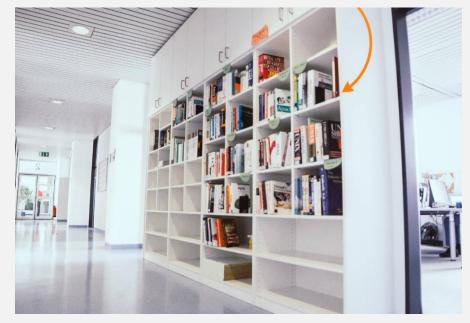
გამარჯობა

### **SPEAKER**

- Yves Vincent Grossmann
- https://orcid.org/0000-0002-2880-8947
- Referent for Research Data Management since October 2020 at the Max Planck Digital Library
- PhD thesis about the social history of industrial designers in (West-)Germany 1959-1990
- Contact: grossmann@mpdl.mpg.de

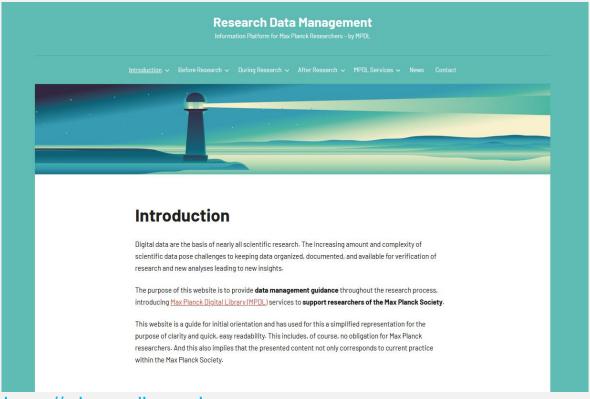
## MAX PLANCK DIGITAL LIBRARY

- Information Services since 2007
- located in Munich, but no part of GV
- about 80 heads
- Developers, librarians, purchasers, administration
- www.mpdl.mpg.de



the only bookcase in the MPDL

### RDM SUPPORT FOR MPG RESEARCHER



https://rdm.mpdl.mpg.de

## **WORKSHOP SCHEDULE**

27<sup>th</sup> October 2021, 6-8 pm (UTC +4)

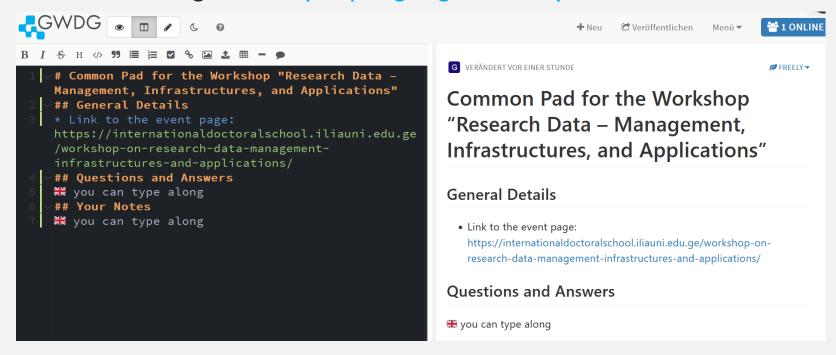
3<sup>rd</sup> November, 6-8 pm (UTC +5)

10<sup>th</sup> November, 6-8 pm (UTC +5)

17<sup>th</sup> November, 6-8 pm (UTC +5)

#### COMMON PAD FOR THE WORKSHOP

Pad for notes together: <a href="https://pad.gwdg.de/s/0Vwp7HICz">https://pad.gwdg.de/s/0Vwp7HICz</a>



## **ORGANISATIONAL**

- Questions and Remark? Ask immediately, wait for the end of a section,
   use the common pad
- Questions afterwards: <a href="mailto:grossmann@mpdl.mpg.de">grossmann@mpdl.mpg.de</a>
- Slides will be available afterwards
- Live in spring/summer 2022 in Tbilisi

## THANKS TO

- Professor Marika Kapanadze (Faculty of Business, Technology and Education, Ilia State University) for the inviation
- Vakhtang Pataridze (International Doctoral School, Ilia State University) for the organizational support
- you, for the participation

# SHORT SURVEY: YOUR AIMS AND BACKGROUNDS

## STRUCTURE OF THE SESSION

Part I: Research Data

Part 2: Infrastructure

Part 3: Research Data Management

Part 4: Applications

Part 5: Open Science

- I. Examples of research data
- 2. Definition attempts
- 3. Classifications
- 4. Concret Examples of Research Data Publications
- 5. Research data cycles

- I. Infrastructure
- 2. Research Data Repositores
- 3. Metadata
- 4. Persistent Identifier
- 5. Licenses

- I. Why Research Data Management?
- 2. Data Management Plans
- 3. Research Data Policies
- 4. FAIR Principples
- 5. Data Visualization
- 6. Jupyter
- 7. Problems

- I. NFDI
- 2. EOSC
- 3. GOSC & GAIA-X
- 4. Open Research Data
- 5. Research Software
- 6. Electronic Laboratory Notebooks
- 7. Open Science
- 8. Pre-Registration
- 9. Open Peer Review
- 10. Open Educational Resources
- II. Open Access

- I. Open Science
- 2. Open Research Data
- 3. Linked Open Data
- 4. Citizen Science
- 5. Pre-Registration
- 6. Open Peer Review
- 7. Open Educational Resources
- 8. Open Access

## AIMS OF THE COURSE

- Understanding research data
- Goals and applications of research data management
- Current developments
- Getting started
- Platform for discussion

## SPECIAL TOPICS FOR NEXT SESSIONS BY YOU?

## PART I

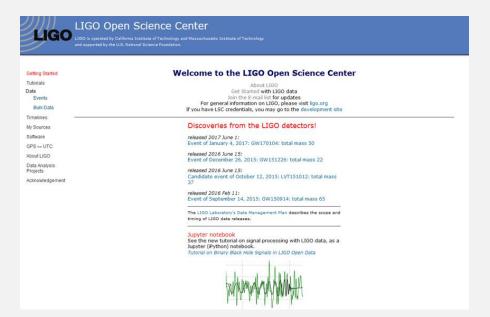
Research Data

- I. Examples of research data
- 2. Definition attempts
- 3. Classifications
- 4. Concret Examples of Research Data Publications
- 5. Research data cycles

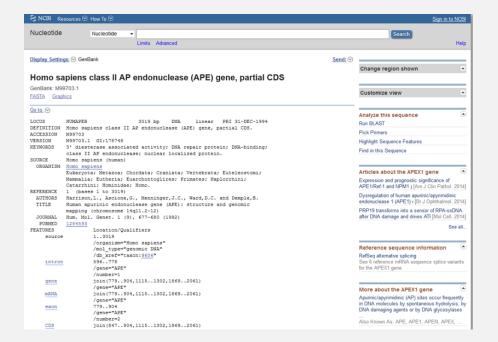
## RESEARCH DATA DEFINITION

- no straightforward definition applicable to all scientific fields
- the broadest one would be "anything needed to underpin scientific research", e.g. to validate and reproduce research findings

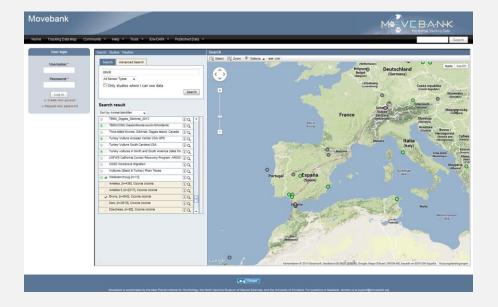
- Gravitational waves
- LIGO (<a href="https://ligo.org">https://ligo.org</a>)



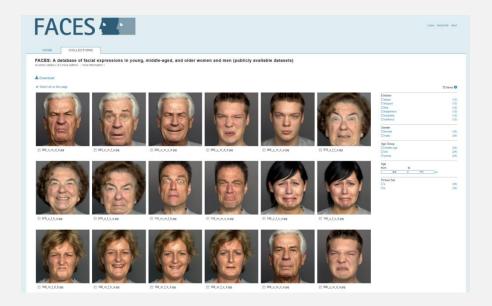
- Gen sequenzes
- GenBank(https://www.ncbi.nlm.nih.gov/genbank/)



- Animal movments
- Movebank(<a href="https://www.movebank.org">https://www.movebank.org</a>)

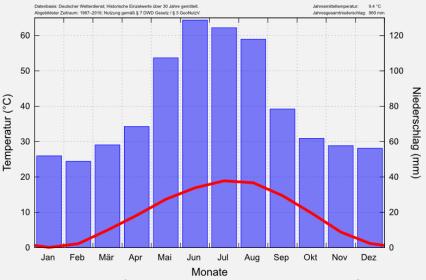


- Faces and mimiks
- FACES (<a href="https://faces.mpdl.mpg.de">https://faces.mpdl.mpg.de</a>)



- Climate Data
- DKRZ World Data Centre for Climate: <a href="https://cera-www.dkrz.de/WDCC/ui/cerasearch/">https://cera-www.dkrz.de/WDCC/ui/cerasearch/</a>

#### München-Stadt (DWD-Station 03379) 515m ü.d.M, 48.1631° N, 11.5429° O



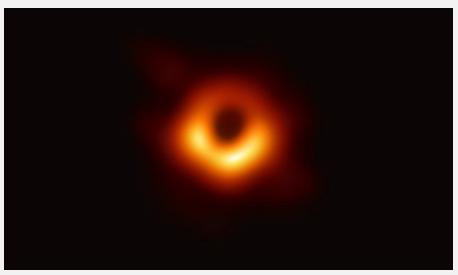
Der-blaue-elefant, Klimadiagramm München-Stadt DWD 03379 Jahre 1987-2016, CC BY SA 4.0.

- Educational Study Data
- Max Planck Institute for Human Development, Berlin
- Berlin Age Study (BASE): www.baseberlin.mpg.de
- also VerbundFDB (German Network on Educational Reserach Data): www.forschungsdaten-bildung.de



Bundesarchiv, B 145 Bild-F081096-0027, Ulrich Wienke, Bad Godesberg, Altenbegegnungsstätte, CC BY SA 3.0

#### Black holes



ESO, First Image of a Black Hole, 2019, CC BY 4.0, https://www.eso.org/public/images/eso1907a/

- Data from psychology
- PsychData (<u>www.psychdata.de</u>)

#### **PsychData**

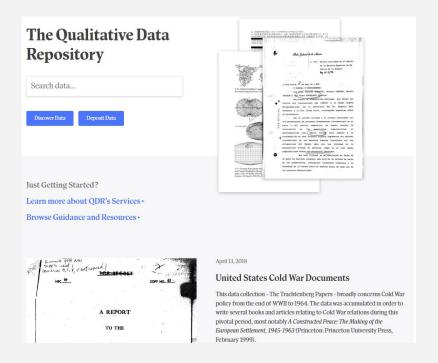
Research Data for Psychology

With PsychData, the <u>Leibniz Institute for Psychology (ZPID)</u> has developed a data-sharing platform specialized for psychology research.

PsychData helps researchers to

- provide their research data to the academic community, making their own research more present,
- <u>access research data</u>, which has been released by others for academic use, and use it for their own research.

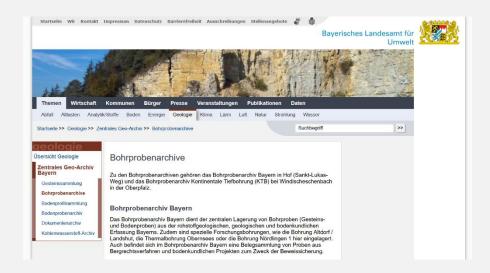
- Qualitative data
- United States Cold War Documents (<a href="https://qdr.syr.edu">https://qdr.syr.edu</a>)



#### WHAT IS IT NOT ABOUT

- Physical Data
- Scientific publications
- Data about science

i.e. <u>Drilling sample archives of</u>
 <u>the Bavarian State Office for the</u>
 <u>Environment</u>



## WHAT IS IT NOT ABOUT

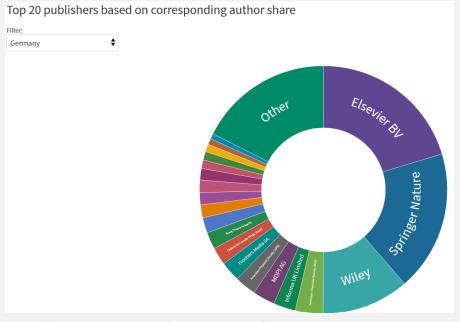
- Physical Data
- Scientific publications
- Data about science



"Paper Weaving" by FeatheredTar is licensed under CC BY 2.0

## WHAT IS IT NOT ABOUT

- Physical Data
- Scientific publications
- Data about science



https://esac-initiative.org/market-watch/

## **DEFINITION ATTEMPS**

## **DEFINITION ATTEMPT: I**

"In very general terms, research data are data that are generated, collected or compiled in the research process and on the basis of which scientific hypotheses, models or theories are formed."

Competence Centre for Research Data at Heidelberg University, <a href="https://data.uni-heidelberg.de/faq.html">https://data.uni-heidelberg.de/faq.html</a>

"Research data include measurement data, laboratory values, audiovisual information, texts, survey data or observational data, methodological test procedures and questionnaires."

DFG questionnaire, I0<sup>th</sup> June 2021, p. I, <a href="https://www.dfg.de/download/pdf/foerderung/grundlagen\_dfg\_foerderung/forschungsdaten/forschungsdaten\_checkliste\_de.pdf">https://www.dfg.de/download/pdf/foerderung/grundlagen\_dfg\_foerderung/forschungsdaten\_checkliste\_de.pdf</a>

Research data are "data generated in the course of scientific projects, e.g. through digitisation, source research, experiments, measurements, surveys or interviews."

Allianz AG "Forschungsdaten", Forschungsdatenmanagement - Eine Handreichung, 2018, p. 4, <a href="https://gfzpublic.gfz-potsdam.de/rest/items/item\_3055893\_5/component/file\_3055894/content">https://gfzpublic.gfz-potsdam.de/rest/items/item\_3055893\_5/component/file\_3055894/content</a>

Research data refer "to information, in particular facts or numbers, collected to be examined and considered as a basis for reasoning, discussion, or calculation."

European Commission, H2020 Programme – Guidelines to the Rules on Open Access to Scientific Publications and Open Access to Research Data in Horizon 2020, v.3.2, 2017, p. 4,

https://ec.europa.eu/research/participants/data/ref/h2020/grants\_manual/hi/oa\_pilot/h2020-hi-oa-pilot-guide\_en.pdf

"Research data comprise all data generated in the scientific work process and processed in digital form."

Guideline on handling research data in the Leibniz Association, 2018, p. 1, <a href="https://www.leibniz-gemeinschaft.de/fileadmin/user\_upload/Bilder\_und\_Downloads/Forschung/Open\_Science/Leitlinie\_Forschungsdaten\_2018.pdf">https://www.leibniz-gemeinschaft.de/fileadmin/user\_upload/Bilder\_und\_Downloads/Forschung/Open\_Science/Leitlinie\_Forschungsdaten\_2018.pdf</a>

According to the character of the data

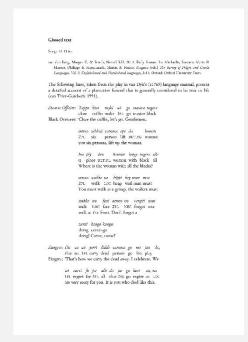
#### **Qualitative data**

- Texts (sources, transcripts)
- Images (scans, photos, microscope data, telescope data, satellite data)
- Multimedia (audio data, video data, 3D data, 4D data)

#### **Quantitative data**

- Number series (survey data, experimental data, sensor measurement series, gene sequences, geodata)
- Born-digitals (simulation data, algorithms, websites)

According to the format of the data Text (TXT, ODT, PDF, ...)

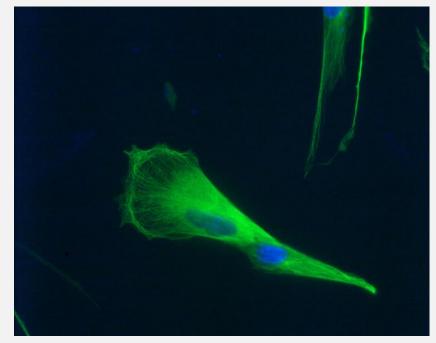


APiCS Consortium (2014): APiCS supplemental files, CC BY 4.0, https://edmond.mpdl.mpg.de/imeji/collection/4WkY1hHhw8iEuNQ4

According to the format of the data

Text (TXT, ODT, PDF, ...)

Images (TIFF, JPEG, ...)



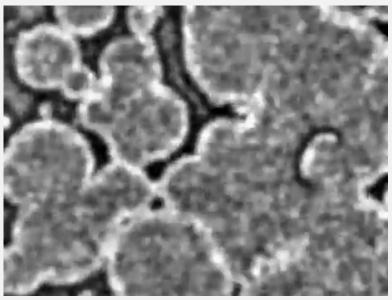
Ries, Albert (Max Planck Institute for Biochemistry), IMR90 fibroblasts, 2014, CC BY 4.0,

http://edmond.mpdl.mpg.de/imeji/collection/KvTf6TbHX0Yz49NC

#### According to the format of the data

```
Text (TXT, ODT, PDF, ...)
Images (TIFF, JPEG, ...)
```

Multimedia (MP4, Dicom, ...)



Kaumudi Prabhakara (Max Planck Institute for Dynamics and Self-Organization), Spiralwaves, 2015, CC BY 4.0, <a href="https://www.youtube.com/watch?v=DmRZn073Uus">https://www.youtube.com/watch?v=DmRZn073Uus</a>

#### According to the format of the data

```
Text (TXT, ODT, PDF, ...)
Images (TIFF, JPEG, ...)
Multimedia (MP4, Dicom, ...)

Number series (CSV, XLSX, ...)
```

```
Schmücke station
MAAP @ interstitial inlet
MPIC Mainz
Contact: Johannes Schneider, johannes.schneider@mpic.de
Data status: Final (1.3.2011)
(unreliable data points have been removed)
Black_Carbon_ng/m3
11.09.2010 18:30:05
11.09.2010 18:31:05
11.09.2010 18:32:05
11.09.2010 18:33:05
                         165
11.09.2010 18:34:05
                          198
11.09.2010 18:35:05
11.09.2010 18:36:05
11.09.2010 18:37:05
11.09.2010 18:38:05
11.09.2010 18:39:05
11.09.2010 18:40:05
11.09.2010 18:41:05
                         249
241
11.09.2010 18:42:05
                          449
11.09.2010 18:43:05
                          329
11.09.2010 18:44:05
11.09.2010 18:45:05
                         215
11.09.2010 18:46:05
11.09.2010 18:47:05
11.09.2010 18:48:05
11.09.2010 18:49:05
                         235
11.09.2010 18:50:05
11.09.2010 18:51:05
11.09.2010 18:52:05
                         230
                         252
11.09.2010 18:53:05
11.09.2010 18:54:05
11.09.2010 18:55:05
11.09.2010 18:56:05
11.09.2010 18:57:05
11.09.2010 18:58:05
                         188
                         216
11.09.2010 18:59:05
11.09.2010 19:00:05
11.09.2010 19:01:05
                         213
```

Schneider, Johannes (2017): HCCT2010, CC BY 4.0, https://dx.doi.org/10.17617/3.i

#### According to the format of the data

```
Text (TXT, ODT, PDF, ...)

Images (TIFF, JPEG, ...)

Multimedia (MP4, Dicom, ...)

Number series (CSV, XLSX, ...)

Born-digitals (netCDF, grib, HTML, ...)
```

Sea surface temperatures collected by PCMDI for use by the <u>IPCC</u>, 2015, <u>https://www.unidata.ucar.edu/software/netcdf/examples/files.html</u>

#### According to the source of the data or the type of research

**Observational**: data captured in real-time, usually irreplaceable. For example, sensor data, survey data, sample data, neuroimages.

**Experimental**: Data from lab equipment, often reproducible, but can be expensive. For example, gene sequences, chromatograms, toroid magnetic field data.

**Simulation**: data generated from test models where model and metadata are more important than output data. For example, climate models, economic models.

**Derived or compiled**: data is reproducible but expensive. For example, text and data mining, compiled database, 3D models.

**Reference or canonical**: a (static or organic) conglomeration or collection of smaller (peer-reviewed) datasets, most probably published and curated. For example, gene sequence databanks, chemical structures, or spatial data portals.

University of Edingburgh, Research Data Definitions, 2012, S. 2, <a href="https://www2.le.ac.uk/services/research-data/old-2019-12-11/documents/Uol Research-DataDefinitions">https://www2.le.ac.uk/services/research-data/old-2019-12-11/documents/Uol Research-DataDefinitions</a> 20120904.pdf

According to the degree of aggregation or compression

#### Raw data:

Raw data should be defined as the total amount of all data available to empirical science as a basis for research.

#### Primary data:

Primary data are those data that are actually used for research as a subset of the raw data.

#### **Secondary data:**

Secondary data are data that have been obtained from primary data in process steps.

#### BREAK (5 MINUTES)

Search and count:

https://www.zooniverse.org/projects/penguintom79/penguin-watch

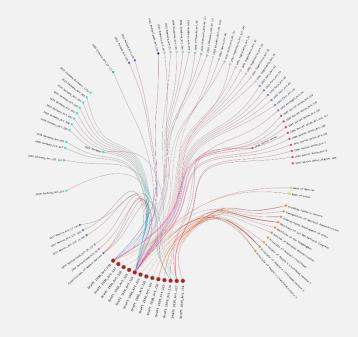
## QUESTIONS?

# CONCRET EXAMPLES OF RESEARCH DATA PUBLICATIONS

#### **EXAMPLE FORM THE HUMANITIES**

Wagner, Andreas, & Li, Fupeng. (2020): rg-mpg-de/fupeng: Citation Network Visualisation of two Drafts (1923 and 1936) of the Chinese Constitution (v1.0). Zenodo. https://doi.org/10.5281/zenodo.3699154.

https://github.com/rg-mpg-de/fupeng/tree/v1.0



#### **EXAMPLE FOR THE BIBLIOMETRICS**

Bornmann, Lutz, Haunschild, Robin, Mutz, Rüdiger. (2021): Growth of Science. Max Planck Society, <a href="https://dx.doi.org/10.17617/3.70">https://dx.doi.org/10.17617/3.70</a>.

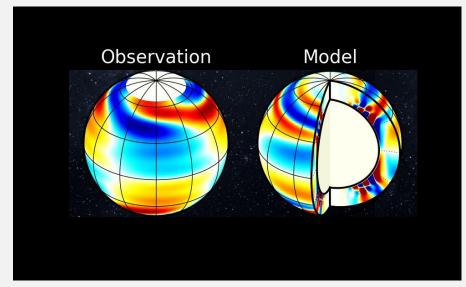
Data from the study regarding growth rates of modern science:

https://arxiv.org/abs/2012.07675

npub_DIM	totpub_DII	growth_DI
259	259	
82	341	0,316602
152	493	0,445748
118	611	0,239351
94	705	0,153846
315	1020	0,446809
111	1131	0,108824
114	1245	0,100796
201	1446	0,161446
72	1518	0,049793
90	1608	0,059289
82	1690	0,050995
96	1786	0,056805
96	1882	0,053751
42	1924	0,022317
27	1951	0,014033
156	2107	0,079959
186	2293	0,088277
123	2416	0,053642
173	2589	0,071606
166	2755	0,064117
	259 82 152 118 94 315 111 114 201 72 90 82 96 96 42 27 156 186 123 173	82 341 152 493 118 611 94 705 315 1020 111 1131 114 1245 201 1446 72 1518 90 1608 82 1690 96 1786 96 1882 42 1924 27 1951 156 2107 186 2293 123 2416 173 2589

#### **EXAMPLES FORM ASTROPHYSICS**

Gizon (2021). Solar inertial modes -- A&A Letter. Max Planck Society. <a href="https://edmond.mpdl.mpg.de/imeji/collection/oKXKmll3VbdVYFok">https://edmond.mpdl.mpg.de/imeji/collection/oKXKmll3VbdVYFok</a>.



Gizon, CC BY 4.0,

<a href="https://edmond.mpdl.mpg.de/imeji/collection/oKX">https://edmond.mpdl.mpg.de/imeji/collection/oKX</a>

<a href="https://edmond.mpdl.mpg.de/imeji/collection/oKX">Kmll3VbdVYFok/item/9Rvo3gaxSSCcA4gs?q=&fq=&filter=&pos=8#pageTitle</a>

#### **EXAMPLE FROM BIOLOGY**

Epitashvili, Giorgi, Geiger, Matthias, Astrin, Jonas, Herder, Fabian, Japoshvili, Bella, & Mumladze, Levan. (2020). Supplementary material I from: Epitashvili G, Geiger M, Astrin JJ, Herder F, Japoshvili B, Mumladze L (2020) Towards retrieving the Promethean treasure: a first molecular assessment of the freshwater fish diversity of Georgia. Biodiversity Data Journal 8: e57862.

https://doi.org/10.3897/BDJ.8.e57862 [Data set].

https://doi.org/10.3897/BDJ.8.e57862.suppl1

Sample ID	Identification	BIN	Collection Date	Storing	Museum ID	Drainage
WH02H10	Acanthobrama microlepis	BOLD:ADL5967	04. Aug 06	ZFMK	ZFMK-ICH-TIS-NB164	Kura
WH02H8	Acanthobrama microlepis	BOLD:ADL5967	04. Aug 06	ZFMK	ZFMK-ICH-TIS-NB164	Kura
KX189530	Alburnoides eichwaldii	BOLD:ADK3170	30. Sep 15	GenBank	NCBI:txid1201212	Kura
KX189532	Alburnoides eichwaldii	BOLD:ADK3170	30. Sep 15	GenBank	NCBI:txid1201212	Kura
KX189534	Alburnoides eichwaldii	BOLD:ADK3170	30. Sep 15	GenBank	NCBI:txid1201212	Kura
8005838	Alburnoides eichwaldii	BOLD:ADK3170	08-Jul-2019	ZFMK	ZFMK-ICH-106216	Kura
8007867	Alburnoides eichwaldii	BOLD:ADK3170	05-Jul-2019	ZFMK	ZFMK-ICH-106168	Kura
8007868	Alburnoides eichwaldii	BOLD:ADK3170	05-Jul-2019	ZFMK	ZFMK-ICH-106169	Kura
8007869	Alburnoides eichwaldii	BOLD:ADK3170	05-Jul-2019	ZFMK	ZFMK-ICH-106170	Kura
Ex24C12	Alburnoides eichwaldii	BOLD:ADK3170	02. Aug 06	ZFMK	ZFMK-ICH-TIS-NB137 & ZFMK ICH -103210-103241	Kura
Ex24D1	Alburnoides eichwaldii	BOLD:ADK3170	02. Aug 06	ZFMK	ZFMK-ICH-TIS-NB137 & ZFMK ICH -103210-103241	Kura
Ex24D4	Alburnoides eichwaldii	BOLD:ADK3170	02. Aug 06	ZFMK	ZFMK-ICH-TIS-NB143 & ZFMK ICH -103352-103353	Kura
Ex24F8	Alburnoides eichwaldii	BOLD:ADK3170	05. Aug 06	ZFMK	ZFMK-ICH-TIS-NB172 & ZFMK ICH -103565-103624	Kura
WH02H4	Alburnoides eichwaldii	BOLD:ADK3170	02. Aug 06	ZFMK	ZFMK-ICH-TIS-NB140	Kura
KX189557	Alburnoides fasciatus	BOLD:ADJ9477	08. Aug 15	GenBank	NCBI:txid870488	Bzyb
KX189558	Alburnoides fasciatus	BOLD:ADJ9477	08. Aug 15	GenBank	NCBI:txid870488	Bzyb
KX189559	Alburnoides fasciatus	BOLD:ADJ9477	08. Aug 15	GenBank	NCBI:txid870488	Bzyb
KX189560	Alburnoides fasciatus	BOLD:ADJ9477	08. Aug 15	GenBank	NCBI:txid870488	Bzyb
KX189561	Alburnoides fasciatus	BOLD:ADJ9477	08. Aug 15	GenBank	NCBI:txid870488	Bzyb
KX189562	Alburnoides fasciatus	BOLD:ADJ9477	08. Aug 15	GenBank	NCBI:txid870488	Bzyb
KX189563	Alburnoides fasciatus	BOLD:ADJ9477	09. Aug 15	GenBank	NCBI:txid870488	Kodor
KX189564	Alburnoides fasciatus	BOLD:ADJ9477	09. Aug 15	GenBank	NCBI:txid870488	Kodor
KX189565	Alburnoides fasciatus	BOLD:ADJ9477	09. Aug 15	GenBank	NCBI:txid870488	Kodor
KX189566	Alburnoides fasciatus	BOLD:ADJ9477	09. Aug 15	GenBank	NCBI:txid870488	Kodor
KX189567	Alburnoides fasciatus	BOLD:ADJ9477	09. Aug 15	GenBank	NCBI:txid870488	Kodor

#### **EXAMPLE FOR SOFTWARE**

Shijuan Chen et al. (2021): Monitoring Temperate Forest Degradation on Google Earth Engine Using Landsat Time Series Analysis,

https://doi.org/10.5281/zenodo.5384552

The app displays the products of forest degradation, deforestation and land cover in Georgia.



This app displays the products of forest degradation, deforestation and land cover.

- Click the "Display" buttons to display each product. For annual product, select a year to display.
- o Time series plotter:

#### **EXAMPLE FROM GEOGRAPHY**

Vasey, Dylan et al. (2020): Evolution of the Greater Caucasus basement and formation of the Main Caucasus Thrust, Georgia, Dryad, Dataset,

https://doi.org/10.25338/B8D61N.

C4	40 39 1		38Ar/39Ar1		37Ar/39Ar1		36 Ar/39 Ar1		39Ar (mol)2	39 (0/)	40 4 \$1 (0/)
Step	Ar/ Ar	± 1 s.d.	Ar/ Ar	± 1 s.d.	Ar/ Ar	± 1 s.d.	Ar/ Ar	± 1 s.d.	Ar (mol)2	Ar (%)	Al** (%)
SVANET	ı										
	19) Muscov	rite									
1	185,73	2.41E+00	4,59E-01	1,77E-02	4,95E-03	4,95E-05	6,12E-01	1,85E-02	1,48E-17	0.09	1,5
2	188,16		5.34E-01	1,62E-02	4.95E-03	4.95E-05	5,88E-01	1,53E-02	2.06E-17	0,16	6.4
3	43,489		8,44E-02	2,32E-04	4,95E-03	4,95E-05	3,40E-02	1,26E-04	4,35E-15	15.4	76.5
4	45,570		5.11E-02	1,65E-04	4,95E-03	4.95E-05	5,56E-03	5,62E-05	5,65E-15	35.2	96,3
5	46,641		5,14E-02	2,57E-04	4,95E-03	4,95E-05	6,30E-03	1,02E-04	2,82E-15	45.1	95,9
6	45,878		5,46E-02	1,57E-04	4,95E-03	4,95E-05	1,03E-02	7,90E-05	4,03E-15	59.2	93,2
7	45,700		5,28E-02	1,58E-04	4,95E-03	4,95E-05	7,72E-03	6,16E-05	5,18E-15	77.4	94.9
8	45,902		5.12E-02	2,73E-04	4,95E-03	4,95E-05	5,21E-03	9,83E-05	2,37E-15	85.7	96,5
9	47,477	5.30E-02	5,04E-02	2,26E-04	4,95E-03	4,95E-05	5,42E-03	9,55E-05	2,03E-15	92,9	96,4
10	49,382	6,76E-02	5,19E-02	2,50E-04	4,95E-03	4,95E-05	6,09E-03	9,53E-05	2,04E-15	100,0	96,2
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	46D) Biotit										
1			2,22E-02	C 52E 04	4,95E-03	4.05E 05	1.525.02	0.000.04	3,09E-16	1.2	(2.2
	13,023			6,53E-04		4,95E-05	1,53E-02	9,88E-04		1,2	62,3
2	17,233	3,77E-02	1,67E-02	3,64E-04	4,95E-03	4,95E-05	4,27E-03	4,75E-04	5,91E-16	3,4	91,1
3	16,164		1,38E-02	2,29E-04	4,95E-03	4,95E-05	1,71E-03	2,00E-04	9,97E-16	7,2	95,8
4	17,662		1,30E-02	1,79E-04	4,95E-03	4,95E-05	7,89E-04	2,04E-04	9,75E-16	10,8	97,7
.5	19,127		1,31E-02	1,09E-04	4,95E-03	4,95E-05	4,23E-04	1,10E-04	1,75E-15	17,4	98,8
6	21,409		1,27E-02	1,37E-04	4,95E-03	4,95E-05	4,62E-04	1,02E-04	1,98E-15	24,9	98,9
7	24,361		1,27E-02	1,15E-04	4,95E-03	4,95E-05	4,18E-04	7,69E-05	2,48E-15	34,3	99,2
8	28,616		1,30E-02	8,50E-05	4,95E-03	4,95E-05	3,89E-04	5,28E-05	3,55E-15	47,6	99,4
9	33,840		1,30E-02	8,10E-05	4,95E-03	4,95E-05	4,89E-04	3,01E-05	6,28E-15	71,3	99,5
10 11	40,105 44,053	3,19E-02 8,61E-02	1,32E-02 1,42E-02	7,32E-05 2,57E-04	4,95E-03 4,95E-03	4,95E-05 4,95E-05	5,87E-04 2,11E-03	2,95E-05 2,94E-04	6,93E-15 6,78E-16	97,4 100,0	99,5 98,0
K2 (V160	52A) Musc	ovite									
1	42,636	4,30E-01	4,75E-02	3,75E-03	4,95E-03	4,95E-05	4,99E-02	6,00E-03	4,15E-17	0,5	60,4
2	44,555	2,24E-01	2.01E-02	1.24E-03	4,95E-03	4,95E-05	1,49E-02	3,21E-03	8.34E-17	1.4	86,9
3	49,892	2,24E-01 2,87E-01	1,31E-02	1,24E-03	4,95E-03 4,95E-03	4,95E-05	1,49E-02 1,41E-02	1,79E-03	1,60E-16	3,3	90,0
4	52,938		1,31E-02 1,37E-02	5,72E-04	4,95E-03	4,95E-05	9,12E-03	1,79E-03	2,24E-16	5,9	93,8
5	56,872	2,40E-01 2,07E-01	1,3/E-02 1,34E-02	5,72E-04 5,11E-04	4,95E-03 4,95E-03	4,95E-05	4,96E-03	7,95E-04	2,24E-16 2,83E-16	9,1	96,6
6	62,278		1,34E-02 1,29E-02	3,11E-04 3,12E-04	4,95E-03	4,95E-05	5,92E-03	5,97E-04	3,76E-16	13,5	96,6
7	74,045		1,29E-02 1,36E-02	1,44E-04	4,95E-03 4,95E-03	4,95E-05	4,27E-03	1,45E-04	1,67E-15	32.8	98,2
8	68,062			1,44E-04 1,32E-04	4,95E-03	4,95E-05	2,18E-03	1,43E-04	1,87E-15	53,9	98,9

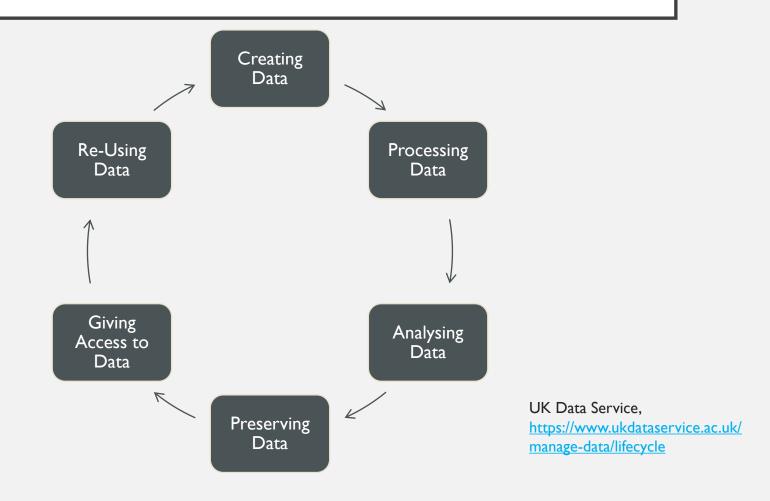
#### **EXAMPLES FOR RESEARCH DATA BY YOU?**

#### SIZES OF RESEARCH DATA SETS

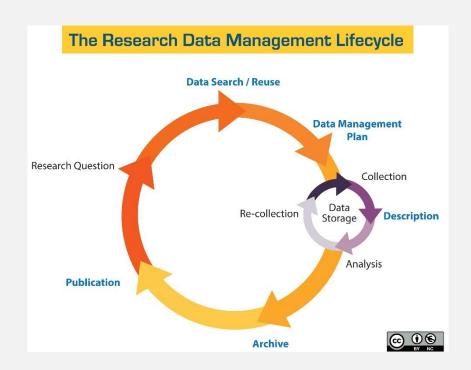
- from kilobyte to zettabyte
- question of quantitative vs. qualitative

### RESEARCH DATA CYCLE

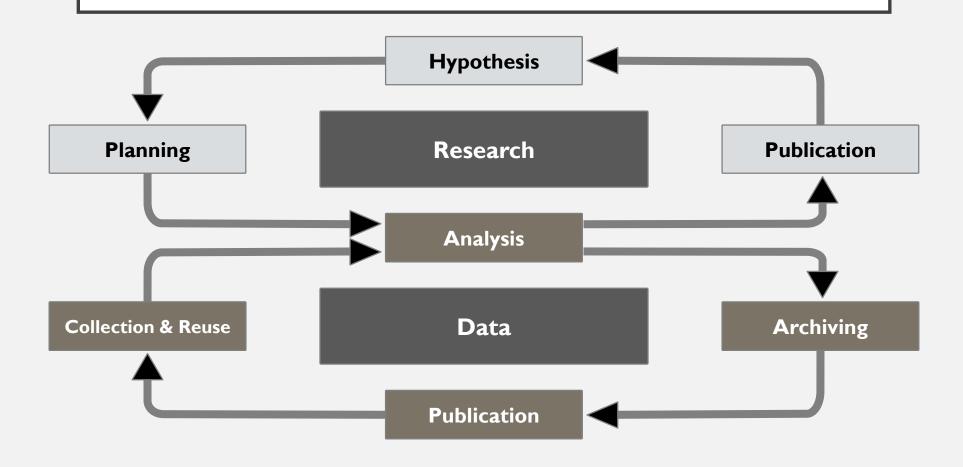
#### RESEARCH DATA LIFECYCLE



#### RESEARCH DATA LIFECYCLE



#### RESEARCH AND DATA LIFECYCLE



## QUESTIONS?

# PART 2

Infrastructure

#### STRUCTURE OF PART 2

- I. Infrastructure
- 2. Research Data Repositores
- 3. Metadata
- 4. Persistent Identifier
- 5. Licenses

#### **INFRASTRUCTURE?**

#### e.g. transport infrastructure

- Roads, bridges
- Railways, waterways
- Filling station network, traffic radio, GPS
- Road traffic regulations, road patrols
- Road clearance service, toll system, vehicle tax
- Car industry, Ministry of Transport, public transport



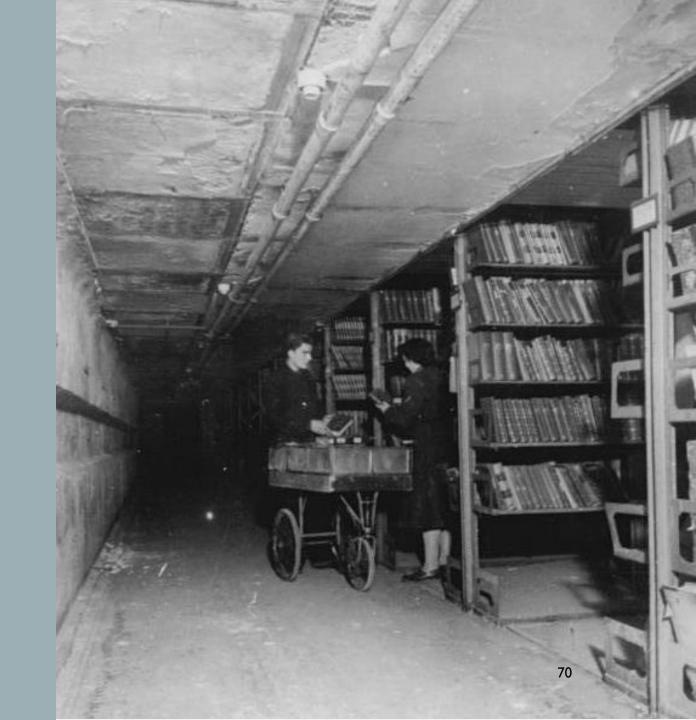
Bundesarchiv, Bild 183-F0307-0001-046, Straßenverkehr in Leipzig, 1967, CC BY SA 3.0.

#### RESEARCH DATA INFRASTRUCTURE

- Scientific (large-scale) facilities
- Metadata, standards, identifiers
- Repositories, registries, data journals
- Legal bases(data centres, libraries, users...)
- National Research Data Infrastructure
- European Open Science Cloud

# RESEARCH DATA REPOSITORIES

Image: Bundesarchiv, Bild 183-S90458 / CC-BY-SA 3.0.



#### RESEARCH DATA REPOSITORIES

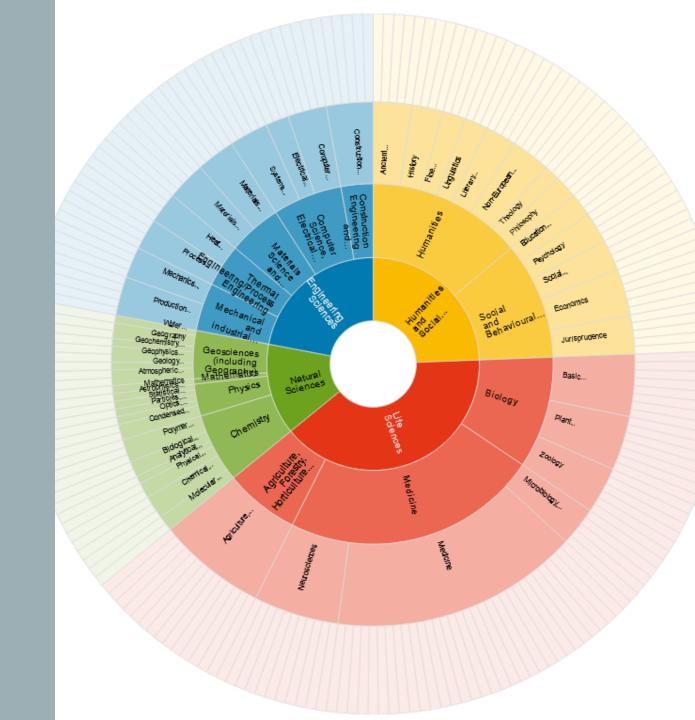
# Institutionell - Open Data LMU - PsychData - Zenodo - Edinburgh DataShare - Pangaea - Dryad - Edmond - G-Node - Radar - Figshare - Mendeley Data

# RESEARCH DATA REPOSITORIES

How to find research data repositories:

Re3data (<a href="https://www.re3data.org">https://www.re3data.org</a>)

Images: Search by Subject, CC BY 4.0



# REPOSITORIES: EXAMPLE I

#### **Z**enodo

- <a href="https://zenodo.org">https://zenodo.org</a>
- by CERN



CERN Data Centre & Invenio, CC BY 4.0, <a href="https://zenodo.org">https://zenodo.org</a>.

# **REPOSITORIES: EXAMPLE 2**

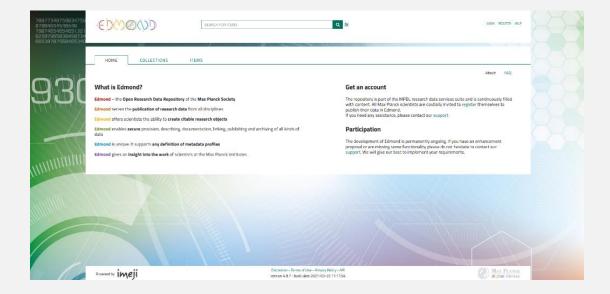
#### **Discuss.Data**

- <a href="https://discuss-data.net">https://discuss-data.net</a>
- repository for Post-Soviet region
- run by University of Bremen and Göttingen State and University
   Library

# **REPOSITORIES: EXAMPLE 3**

#### **Edmond**

- https://edmond.mpdl.mpg.de
- by Max Planck Digital Library for Max Planck Society



#### **Dataverse**

- Website: <a href="https://dataverse.org">https://dataverse.org</a>
- Example:
  - Harvard Dataverse: <a href="https://data.harvard.edu/dataverse">https://data.harvard.edu/dataverse</a>
  - DataverseNO: <a href="https://dataverse.no">https://dataverse.no</a>

#### Invenio

- Website: <a href="https://inveniosoftware.org">https://inveniosoftware.org</a>
- Example:
  - Zenodo by CERN: <a href="https://zenodo.org">https://zenodo.org</a>

#### **Fedora**

- Website: <a href="https://docs.fedoraproject.org">https://docs.fedoraproject.org</a>
- Example:
  - Bibliothèque nationale de France: <a href="http://www.bnf.fr">http://www.bnf.fr</a>

#### **DSpace**

- Website: <a href="https://duraspace.org/dspace/">https://duraspace.org/dspace/</a>
- Example:
  - The National Parliamentary Library of Georgia: <a href="https://dspace.nplg.gov.ge">https://dspace.nplg.gov.ge</a>

# RESEARCH DATA DISCOVERY

- Research Data Australia
- Portage Network (Kanada)
- CESSDA (Europa)
- Data Citation Index (Clarivate)

### REPOSITORY CERTIFICATION

- CoreTrustSeal (<a href="https://www.coretrustseal.org">https://www.coretrustseal.org</a>)
- CLARIN certificate B (<a href="https://www.clarin.eu">https://www.clarin.eu</a>)
- DIN 31644 (<a href="https://www.beuth.de/en/standard/din-31644/147058907">https://www.beuth.de/en/standard/din-31644/147058907</a>)
- DINI Certificate (<a href="https://dini.de/dienste-projekte/dini-zertifikat/">https://dini.de/dienste-projekte/dini-zertifikat/</a>)
- RatSWD (<a href="https://www.konsortswd.de/ratswd/">https://www.konsortswd.de/ratswd/</a>)

# DATA JOURNALS

- Life Sciences
  - Gigascience
  - Biodiversity Data Journal
  - Open Health Data
- Earth Sciences
  - Earth System Science Data
- Natural sciences in general
  - Scientific Data

# BREAK (5 MINUTES)

https://quickdraw.withgoogle.com

HOME COLLECTIONS IT	EMS
Raw data for "Dimethyl sulfide emissions from peatlands result more from organic matter degradation than sulfate reduction" by lehnert, ann-sophie & 7 more authors   less information >>  Download	
Information >	
Authors	Ann-Sophie Lehnert (1) <sup>1</sup> , Rebecca Cooper (2) <sup>1</sup> , Rebecca Ignatz (1), Alexander Ruecker (1), Eliane Gomes-Alves (1) <sup>1</sup> , Kirsten Küsel (2), Georg Pohnert (3) <sup>1</sup> , Susan E. Trumbore (1) <sup>1</sup>
Affiliations	Biogeochemical Processes, MPI for Biogeochemistry, Hans-Knöll-Str. 10, 07745 Jena     Aquatic Geomicrobiology Group, Friedrich Schiller University, Dornburger Str. 169, 07743 Jena     Bioorganic Analytics Group, Friedrich Schiller University, Lessingstr. 10, 07743 Jena
Cite as	Lehnert, Ann-Sophie et al. (2021). Raw data for "Dimethyl sulfide emissions from peatlands result more from organic matter degradation than sulfate reduction". Max Planck Society. https://dx.doi.org/10.17617/3.50
Study Type(s)	experimental
Keywords	sulfur cycle, SIFT-MS, VSC, DMS, dimethyl sulfide, methanethiol, hydrogen sulfide, H2S, DMSO, dimethyl sulfoxide, fen, freshwater wetland, soil, volatile sulfur compounds, VOSC, Metabolomics, 16S rRNA Amplicon sequencing, microbial community, UHPLC-MS, reduced sulfur compounds, sulfate reduction, organic matter degradation, wet-extractable organic matter, dissolved organic matter, DOM
Project	This project investigated the immediate and long-term processes leading to the volatile sulfur compounds dimethyl sulfide, methanethiol, and hydrogen sulfide in freshwater fen soils. We found DMS mainly originates from organic matter degradation rather than sulfate reduction
Chemical element/compound	dimethyl sulfide
Chemical element/compound	DMS
Chemical element/compound	methanethiol
Chemical element/compound	hydrogen sulfide
Number of items in this collection	8
DOI	https://dx.doi.org/10.17617/3.50
Creation date	Wed Feb 10 10:02:35 CET 2021
Last modification date	Thu Feb 25 11:28:40 CET 2021
Date of publication	Thu Feb 25 11:26:10 CET 2021
Permalink	https://edmond.mpdl.mpg.de/imeji/collection/hA2aVlyBsoAscbYO

https://dx.doi.org/10.17617/3.50

#### **Metadata Examples**

- bibliographic information (title, author, ...)
- contextual information (subject, geographical location, temporal coverage, keywords, ...)
- administrative aspects (date of creation, file type, access rights, ...)
- technical metadata (file properties and file sizes, ...)

- Bibliographic metadata
  - DC Dublin Core Metadata Initiative
  - SKOS Simple Knowledge Organization System
- Subject metadata
  - RDF Resource Description Framework
  - Metadaten-Standards
  - (<u>Metadaten-Registries</u>)
- Technical metadata, licensing metadata, provision metadata

#### **Dublin Core**

- widely used generic metadata standard
- https://dublincore.org

Library of Congress, Example of Dublin Core, CC0.

#### **DataCite Metadata Schema**

- more specialized for research data
- https://schema.datacite.org

#### **Overview on Standards**

- Data Curation Centre: <a href="http://www.dcc.ac.uk/resources/metadata-standards/list">http://www.dcc.ac.uk/resources/metadata-standards/list</a>
- Research Data Alliance: <a href="http://rd-alliance.github.io/metadata-directory/">http://rd-alliance.github.io/metadata-directory/</a>

### **PARADATA**

"Paradata is a term used to describe data generated as a by-product of the data collection process."

United States Census Bureau, <a href="https://www.census.gov/topics/research/paradata.html">https://www.census.gov/topics/research/paradata.html</a>

#### For example:

- Speech rate
- Time of interview
- Number of contacts

# QUESTIONS?

#### PERSISTENT IDENTIFIER

Image: Bundesarchiv, Bild 183-J0604-0022-001 / Raphael (verehel. Grubitzsch), Waltraud, CC-BY-SA 3.0.



### PERISTENT IDENTIFIERS

- URL/URI:
   <a href="http://zuse.zib.de/collection/wl3XoEDHO8v0lmCa/item/VqNgKUacPrlhqPKu">http://zuse.zib.de/collection/wl3XoEDHO8v0lmCa/item/VqNgKUacPrlhqPKu</a>
- URN: urn:nbn:de:bsz:25-opus-14124
- Handle: hdl:11858/00-001M-0000-0019-D20F-6
- DOI: doi:10.1088/0004-637X/715/2/1453
- ORCID: <u>0000-0002-2880-8947</u>
- ROR: <u>0061msm67</u>

# DIGITAL OBJECT IDENTIFIER

- for digital objects
- <a href="https://www.doi.org">https://www.doi.org</a>



Public domain

# OPEN RESEARCHER AND CONTRIBUTOR ID

- for persons
- <a href="https://orcid.org">https://orcid.org</a>



Public domain, CC0

# RESEARCH ORGANIZATION REGISTRY

- for organizations
- https://ror.org



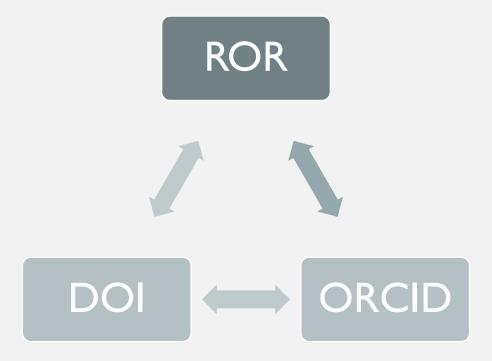
Research Organization Registry, CC BY 4.0, <a href="https://doi.org/10.5281/zenodo.4701802">https://doi.org/10.5281/zenodo.4701802</a>

### LIVE DEMONSTRATION

### Ilia State University:

- https://ror.org/05 | qn8h4 |
- https://commons.datacite.org/ror.org/051qn8h41

# IDENTIFIER NETWORK



# **LICENSES**

# **DATA LICENSES**

- Creative Commons (<a href="https://creativecommons.org">https://creativecommons.org</a>)
  - CC 0
  - CC BY
- Open Data Commons (<a href="https://opendatacommons.org">https://opendatacommons.org</a>)
  - ODC-By
  - PDDL
- Datenlizenz Deutschland

# **CREATIVE COMMONS**

- https://creativecommons.org
- initially designed for the licensing cultural material, but the latest version 4.0 is also suitable for scientific data.

# **OPEN DATA COMMONS**

- https://opendatacommons.org
- explicitly designed for data

# RECOMMENDATION FOR RESEARCH DATA

CC0 or CC BY

# QUESTIONS?

# PART 3

Research Data Management

# STRUCTURE OF PART 3

- I. Why Research Data Management?
- 2. Data Management Plans
- 3. Research Data Policies
- 4. FAIR Principles
- 5. Jupyter

# WHY RESEARCH DATA MANAGEMENT?

# WHY RESEARCH DATA MANAGEMENT?

#### You **should** think about it, because:

- Re-use data, at least oneself, but also other
- Scientific reputation
- Acceptance of data as a separate publication is likely to increase in the future
- Because "fits somehow" has never won a Nobel Prize

# WHY RESEARCH DATA MANAGEMENT?

You **must** think about it, because:

- Good Scientific Practice
- Code of Conduct
- Funding Agencies, i.e. by DFG and Horizon Europe, Wellcome Trust

# DFG'S CODE OF CONDUCT "SAFEGUARDING GOOD RESEARCH PRACTICE"

#### Guideline 13: Providing public access to research results

[..] "If it has been decided to make results available in the public domain, researchers describe them clearly and in full. Where possible and reasonable, this includes making the research data, materials and information on which the results are based, as well as the methods and software used, available and fully explaining the work processes." (p. 17)

#### **Guideline 17: Archiving**

"Researchers back up research data and results made publicly available, as well as the central materials on which they are based and the research software used, by adequate means according to the standards of the relevant subject area, and retain them for an appropriate period of time."

(p. 20)

# MAX PLANCK SOCIETY: "GOOD SCIENTIFIC PRACTICE"

#### "a) General regulations governing scientific practice: [..]

- reliable securing and storage of primary data for 10 years; clear and comprehensible documentation of the methods employed (e.g. lab book) and all important results, "(p. 2)

#### "4. Securing and storing primary data

Primary data as a basis for publications must, as far as possible, be stored for at least ten years on durable, secure carriers in the institutes or research establishments in which they arose. Either the institute or the central organization must ensure that data remains readable for at least this length of time. Access to the data has to be granted for persons with a justifiable interest." (p. 4)

# POLICY FOR SCIENTIFIC INFRASTRUCTURE

#### Research ice breaker Polarstern

(<a href="https://www.awi.de/expedition/schiffe/polarstern.html">https://www.awi.de/expedition/schiffe/polarstern.html</a>)

#### Data Flow Framework:

https://www.awi.de/en/aboutus/service/computing-centre/data-flowframework.html

#### Mosaik Expedition 2019:

- Data Policy: <a href="https://mosaic-expedition.org/wp-content/uploads/2020/12/mosaic\_datapolicy.pd">https://mosaic-expedition.org/wp-content/uploads/2020/12/mosaic\_datapolicy.pd</a>
- Science Plan: <a href="https://mosaic-expedition.org/wp-content/uploads/2020/12/mosaic\_scienceplan.pdf">https://mosaic-expedition.org/wp-content/uploads/2020/12/mosaic\_scienceplan.pdf</a>



Janek Uin: MOSAIC-Expedition, Polarwinter 2019/2020, CC BY 4.0.

# QUESTION: CODE OF CONDUCT OR GOOD SCIENTIFIC PRACTICE BY THE ILIA STATE UNIVERSITY?

### **EUROPEAN COMMISSION**

#### **ERC Work Programme 2021:**

"Finally, as from 2021 it is no longer possible for applicants to opt out of the submission of Research Data Management plans." (p. 4)

European Commission Decision C(2021) 930, 22/02/2021

#### Marie Skłodowska-Curie Actions:

"[..] data management plan submitted at mid-term and an update towards the end of the project if needed" (p. 82)

European Commission Decision C(2021) 4200, 15/06/2021

#### **EUROPEAN COMMISSION**

#### **Horizon Europe**

"Open science: research data management

The beneficiaries must manage the digital research data generated in the action ('data') responsibly, in line with the FAIR principles and by taking all of the following actions:

- establish a data management plan ('DMP') (and regularly update it)
- as soon as possible and within the deadlines set out in the DMP, deposit the data in a trusted repository [..]
- as soon as possible and within the deadlines set out in the DMP, ensure open access—via the repository to the deposited data [plus CC0, CC BY or equivalent]
- provide information via the repository about any research output or any other tools and instruments needed to re-use or validate the data."

Horizon Europe and Euratom: General Model Grant Agreement, Version 1.0, 1. June 2021, p. 109, <a href="https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/common/agr-contr/general-mga horizon-euratom en.pdf">https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/common/agr-contr/general-mga horizon-euratom en.pdf</a>

# LIBER RECOMMENDATIONS FOR LIBRARIES

Final report of the LIBER working group on E-Science / Research Data Management, 2012, https://libereurope.eu/wp-content/uploads/2020/11/The-research-data-group-2012-v7-final.pdf.



Ten recommendations for libraries to get started with research data management

Final report of the LIBER working group on E-Science / Research Data Management

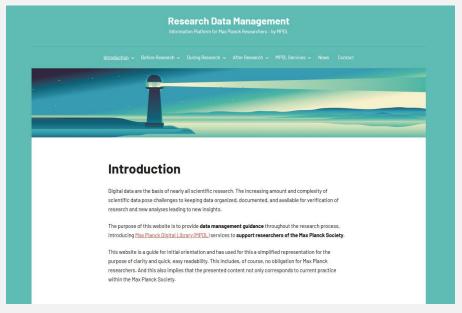
Birte Christensen-Dalsgaard et al 4-7-2012

# DIFFERENT ASPECTS OF RDM

### MPDL RDM INFORMATION PLATFORM

#### Sections:

- Before
- During
- After



https://rdm.mpdl.mpg.de

# DATA MANAGEMENT PLANS

#### WHY WRITING DMPS?

- increasingly required by funding agencies
- costs for data management (software, hardware, technical expertise) are often eligible for project grants

Image: Bundesarchiv, Bild 183-J0604-0020-001 / Raphael (verehel. Grubitzsch), Waltraud / CC BY SA 3.0.



# WHO TO WRITE A DMP

- I. Brainstorming yourself
- 2. Use a Template
- 3. Use a Tool

# ASPECTS WITHIN A DMP

DMPs usually cover the following aspects:

- I. Data description and collection
- 2. Documentation and metadata
- 3. Storage and backup
- 4. Legal and ethical requirements
- 5. Data sharing and long-term preservation
- 6. Responsibilities and resources

# QUESTIONS WTHIN A DMP

The following questions <u>can</u> be answered in a DMP:

- What data is collected/used?
- How is the data processed?
- Which standards are used?
- How is the data documented?
- Where is the data stored (openly) and when?
- What, if any, speaks against publication?
- What expenses arise from research data management?

## HOW TO DMP

#### Digitale Tools:

- Argos (<a href="https://argos.openaire.eu">https://argos.openaire.eu</a>)
- DMPTool (<a href="https://dmptool.org">https://dmptool.org</a>)
- DMPOnline (<a href="https://dmponline.dcc.ac.uk">https://dmponline.dcc.ac.uk</a>)
- RDMO (<a href="https://rdmo.aip.de">https://rdmo.aip.de</a>)

Helbig, K., Paul-Stüve, T., & Rex, J. (2021): DMP-Toolguide, doi:10.5281/zenodo.4632308.

#### LIVE DEMONSTRATION OF RDMO

https://rdmo.forschungsdaten.info

Sign-up: <a href="https://rdmo.forschungsdaten.info/account/signup/">https://rdmo.forschungsdaten.info/account/signup/</a>

#### **EXAMPLES OF DMPS**

- Digital Curation Centre Example DMPs and Guidance:
   <a href="http://www.dcc.ac.uk/resources/data-management-plans/guidance-examples">http://www.dcc.ac.uk/resources/data-management-plans/guidance-examples</a>
- LIBER Europe DMP Catalogue: <a href="https://libereurope.eu/dmpcatalogue/">https://libereurope.eu/dmpcatalogue/</a>
- Examples for Horizon 2020 DMPs by the University of Vienna:
  <a href="https://phaidra.univie.ac.at/search#?page=I&pagesize=I0&collection=o:1140797">https://phaidra.univie.ac.at/search#?page=I&pagesize=I0&collection=o:1140797</a>

# COSTS OF RESEARCH DATA MANAGEMENT

- OpenAIRE: <a href="https://www.openaire.eu/how-to-comply-to-h2020-mandates-rdm-costs">https://www.openaire.eu/how-to-comply-to-h2020-mandates-rdm-costs</a>
- Data Management Costing Tool by the UK Data Archives:
   <a href="https://www.ukdataservice.ac.uk/manage-data/plan/costing">https://www.ukdataservice.ac.uk/manage-data/plan/costing</a>

#### FURTHER READING ON DMPS

- Michener, W. K. (2015). Ten Simple Rules for Creating a Good Data
   Management Plan. PLoS Comput Biol 11(10): e1004525.
   <a href="https://doi.org/10.1371/journal.pcbi.1004525">https://doi.org/10.1371/journal.pcbi.1004525</a>.
- Science Europe (2021) Practical Guide to the International Alignment of Research Data Management.
   <a href="https://www.scienceeurope.org/media/4brkxxe5/se\_rdm\_practical\_guide\_extended\_final.pdf">https://www.scienceeurope.org/media/4brkxxe5/se\_rdm\_practical\_guide\_extended\_final.pdf</a>.

# QUESTIONS?

# LEGAL AND ETHICAL ASPECTS

#### MPDL RDM INFORMATION PLATFORM

https://rdm.mpdl.mpg.de/before-research/legal-and-ethical-aspects/

## **CASTELLUM**

- A Privacy-Compliant Subject Management for Scientific Research
- Software Solution by the Max Planck Institute for Human Development
- https://www.mpib-berlin.mpg.de/research-data/castellum and https://castellum.mpib.berlin/
- Code: <a href="https://git.mpib-berlin.mpg.de/castellum">https://git.mpib-berlin.mpg.de/castellum</a>

# FILE HANDLING

## MPDL RDM INFORMATION PLATFORM

https://rdm.mpdl.mpg.de/before-research/file-handling/

# VERSION CONTROL WITH GIT

- <u>https://github.com/topics/research-data</u>
- Further Reading: <a href="https://rdm.mpdl.mpg.de/2021/06/01/using-git-for-research-data-management/">https://rdm.mpdl.mpg.de/2021/06/01/using-git-for-research-data-management/</a>
- More on Git systems in part 4

#### EXAMPLE FOR GIT VERSIONING I

- GitHub Repository on education research data:
   <a href="https://github.com/Cghlewis/data-wrangling-functions">https://github.com/Cghlewis/data-wrangling-functions</a>
- Versioning research data: <a href="https://github.com/Cghlewis/data-wrangling-functions/commit/890ad14374bacc9124333ccdd7f2511afc4bae97">https://github.com/Cghlewis/data-wrangling-functions/commit/890ad14374bacc9124333ccdd7f2511afc4bae97</a>

#### **EXAMPLE FOR GIT VERSIONING 2**

- GitHub Repository on education research data:
   <a href="https://github.com/CSSEGISandData/COVID-19">https://github.com/CSSEGISandData/COVID-19</a>
- Making research data available:
   <a href="https://github.com/CSSEGISandData/COVID-">https://github.com/CSSEGISandData/COVID-</a>
   19/tree/master/csse covid 19 data/csse covid 19 daily reports

# FILE FORMATS

#### MPDL RDM INFORMATION PLATFORM

https://rdm.mpdl.mpg.de/before-research/file-formats/

# DATA STORAGE AND BACKUP

#### MPDL RDM INFORMATION PLATFORM

https://rdm.mpdl.mpg.de/during-research/data-backup-and-storage/

## SOME BACKUP STRATEGIES

#### 3 – 2 – I rule

- 3 copies of your data
- on 2 different media
- I copy off side

#### 10 steps by CESSDA

https://www.cessda.eu/Training/Training-Resources/Library/Data-Management-Expert-Guide/4.-Store/Backup

# **RDM POLICIES**

## GUIDELINES (POLICY) FOR RDM

- Who owns the data?
- What Requirements are Imposed By Others?
- Which Data Should Be Retained?
- For How Long Should Data Be Maintained?
- How Should Digital Data Be Preserved?
- Are there Ethical Considerations?
- How are Data Accessed?
- How Open Should the Data Be?
- How Will Costs Be Managed?
- What are the Alternatives to Local Data Management?

#### **RDM POLICIES**

Framework for handling research data at (German) institution:

- Well-known German example: DFG "Guidelines for Safeguarding Good Scientific Practice", <a href="https://wissenschaftliche-integritaet.de/en/research-integrity-by-the-dfg/">https://wissenschaftliche-integritaet.de/en/research-integrity-by-the-dfg/</a>
- Research data policy of Freie Universität Berlin from 2021, <a href="http://dx.doi.org/10.17169/refubium-30560">http://dx.doi.org/10.17169/refubium-30560</a>
- Extensive listing:<a href="https://www.forschungsdaten.org/index.php/Data\_Policies">https://www.forschungsdaten.org/index.php/Data\_Policies</a>

## BREAK (5 MINUTES)

https://jacksonpollock.org

#### FAIR PRINCIPLES

Image: Bundesarchiv, Bild 183-Z0512-003 / CC BY SA 3.0



### FAIR PRINCIPLES

**F**indable

Accessible

Interoperable

Reusable

Wilkinson, M., Dumontier, M., Aalbersberg, I. et al. The FAIR Guiding Principles for scientific data management and stewardship. Sci Data 3, 160018 (2016). <a href="https://doi.org/10.1038/sdata.2016.18">https://doi.org/10.1038/sdata.2016.18</a>.

#### SORBONNE DECLARATION

Sorbonne Delcaration on Research Data Rights

(https://www.leru.org/files/Sorbonnedeclaration.pdf)

DIE ZEIT vom 30.01.2020



DIE POSITION

#### Teilt euren Datenschatz!

Forschung lebt vom Austausch. Ihn zu stärken, versprechen Spitzenuniversitäten in der Sorbonne-Erklärung

#### Von Georg Krausch und Jan Wöp- versitäten die »Sorbonne-Erklärung für Nationale Forschungsdateninfrastruktur

Daten sind das neue Öl, heißt es oft. Zusammen repräsentieren sie mehr als sind vielversprechende erste Ansätze. Doch anders als Öl sind Daten erneuer- 160 der weltweit stärksten Forschungsu- Zugleich müssen Politik und Fördermitbar, und ihr Umfang wächst täglich. niversitäten, von Oxford bis Kapstadt, telgeber aber auch Geld für das For-Prognosen zufolge verdoppelt sich das von Paris bis Tokio, von Berlin bis schungsdatenmanagement bereitstellen. weltweite Datenvolumen sogar alle 18 Toronto. Zu ihnen gehört auch der deut- 3. Das Teilen von Forschungsdaten Monate. Ein riesiger Schatz, dessen sche Verband forschungsstarker Univermuss politisch durch kluge Regeln und Potenzial bisher kaum genutzt wird. Das sitäten, die German U15. muss sich ändern. Denn ob bei künstli- Die Sorbonne-Erklärung ist ein starkes besonders wichtig zu verhindern, dass cher Intelligenz, personalisierter Medi- Plädoyer für eine globale Kultur frei Abhängigkeitsverhältnisse zwischen zin, Elektromobilität oder industrieller zugänglicher Forschungsdaten: Diese kommerziellen Anbietern oder Plattfor-Fertigung: Künftig geht nichts mehr »sollen, soweit es nur geht, offen geteilt men und Forschungseinrichtungen entohne kluge Datenpolitik. Auch Bundes- und wiederverwendet werden«, stehen. regierung und EU haben das erkannt Zugleich hält die Erklärung fest, dass 4. Am wichtigsten ist jedoch: Eine und arbeiten an entsprechenden Grund- private, personenbezogene Daten offene Datenkultur braucht das Ver-

Für die Innovationsfähigkeit unserer werden müssen. deckungen in Medizin, Klima- und blieren?

Verbindung von bisher getrennten Wis- auf technische Machbarkeit, sondern vor schungskultur eintreten. sensfeldern erlauben und gerade in der allem auf die Nutzerfreundlichkeit ach- Nach der Berliner Erklärung von 2003, Wissenschaftlern finden.

Um den Datenaustausch zu befördern. 2. Freie Daten gibt es nicht umsonst. Es haben Anfang der Woche in Paris neun braucht Investitionen in bestehende und Verbände international führender Uni- neue Infrastruktur. Vorhaben wie die

offene Forschungsdaten« verabschiedet. und die European Open Science Cloud Gesetze unterstützt werden. Dabei ist es

geschützt und Urheberrechte respektiert trauen der beteiligten Akteure und einen Gesellschaft sind Forschungsdaten von Was aber braucht es, um eine neue Kul- größten Herausforderungen, nicht die überragender Bedeutung. Sie bilden die tur des Austauschs von Forschungsda- technischen Aspekte. Wenn es um das Grundlage für bahnbrechende Ent- ten umfassend und nachhaltig zu eta- Teilen von Daten geht, herrscht oft eine Pattsituation, die an das spieltheoreti-Materialforschung und eröffnen neue 1. Die wissenschaftliche Gemeinschaft sche Gefangenendilemma erinnert: Forschungsfelder im Bereich der muss den komplexen Wandel in Rich- Obwohl alle Akteure von einer Öffnung Gesundheits-, Sozial- und Kulturwissen- tung offener Forschungsdaten vorantrei- profitieren würden, überwiegen Skepsis schaften. Allerdings nur, wenn die ben und gestalten. Sie muss auf hoher und Misstrauen. Die Sorbonne-Erklä-Datenberge für Forschungszwecke Datenqualität bestehen. Und sie muss rung will auch hier ein Zeichen setzen, zugänglich und nutzbar gemacht wer- bei der Gestaltung künftiger Clouds und indem internationale Spitzenuniversitäden. Eine solche Öffnung würde die Apps zum Teilen der Daten nicht nur ten gemeinsam für eine offene For-

Zweit- oder Drittverwendung von Daten ten. Damit sie auch tatsächlich Akzep- die heute als Meilenstein der Openenormes Innovationspotenzial freiset- tanz unter den Wissenschaftlerinnen und Access-Bewegung gilt, ist die Öffnung der Forschungsdaten der nächste Schritt.

## FINDABLE

- F1. (Meta)data are assigned a globally unique and persistent identifier
- F2. Data are described with rich metadata (defined by R1 below)
- F3. Metadata clearly and explicitly include the identifier of the data they describe
- F4. (Meta)data are registered or indexed in a searchable resource

## ACCESSIBLE

- A1. (Meta)data are retrievable by their identifier using a standardised communications protocol
- A1.1 The protocol is open, free, and universally implementable
- A1.2 The protocol allows for an authentication and authorisation procedure, where necessary
- A2. Metadata are accessible, even when the data are no longer available

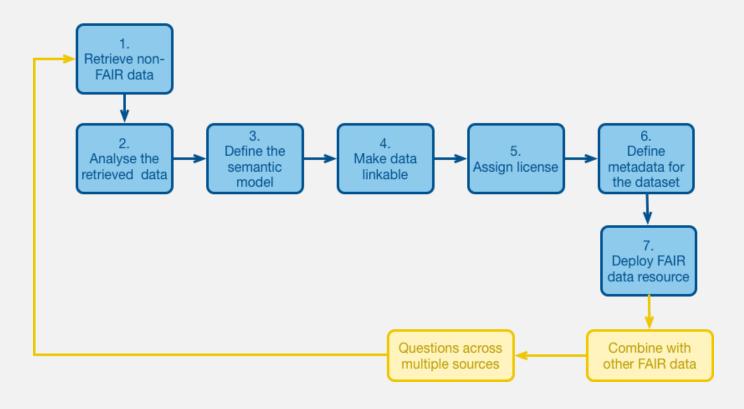
## **INTEROPERABLE**

- II. (Meta)data use a formal, accessible, shared, and broadly applicable language for knowledge representation.
- 12. (Meta)data use vocabularies that follow FAIR principles
- 13. (Meta)data include qualified references to other (meta)data

## **REUSABLE**

- R1. (Meta)data are richly described with a plurality of accurate and relevant attributes
- R1.1. (Meta)data are released with a clear and accessible data usage license
- R1.2. (Meta)data are associated with detailed provenance
- R1.3. (Meta)data meet domain-relevant community standards

### FAIRIFICATION PROCESS



## LIVE DEMONSTRATION: F-UJI

https://www.f-uji.net

i.e. <a href="https://dspace.nplg.gov.ge/handle/1234/19143">https://dspace.nplg.gov.ge/handle/1234/19143</a>

### WEBINAR INFORMATION

#### User Experience with FAIR evaluation tools and services

https://www.cessda.eu/Training/Event-Calendar/Webinar-on-User-Experience-with-FAIR-evaluation-tools-and-services-for-example-the-FAIR-Evaluation-Services-test-informally-known-as-the-Wilkinson-s-FAIR-Test

Tomorrow 4<sup>th</sup> November 10:00 CET by GESIS – Leibniz-Institute for the Social Sciences in English

## WEBINAR INFORMATION

#### **Making Social Science Research Transparent**

https://www.cessda.eu/Training/Event-Calendar/Making-Social-Science-Research-Transparent

11<sup>th</sup> November 13:30 CET by GESIS – Leibniz-Institute for the Social Sciences in English

## BEST PRACTICE: RESEARCH DATA AND CODE FOR PUBLICATION

http://hdl.handle.net/21.11116/ 0000-0009-3F2C-1



## QUESTIONS?

### QUESTION FROM SESSION 1:

HOW COMPLEX IS IT TO TRANSFER DATA FROM ONE REPOSITORY TO ANOTHER?

### TSAMMALEX DATASET

2014: <a href="https://edmond.mpdl.mpg.de/imeji/collection/d2JGQRxO19XTOEXG">https://edmond.mpdl.mpg.de/imeji/collection/d2JGQRxO19XTOEXG</a>

VS.

2015: http://dx.doi.org/10.5281/zenodo.17571

VS.

2018: <a href="https://github.com/tsammalex/tsammalex/">https://github.com/tsammalex/tsammalex/</a>

VS.

https://tsammalex.clld.org

## JUPYTER NOTEBOOK

## JU PYT E R

- name Jupyter refers to the three programming languages Julia, Python and R. The file name extension is .ipynb.
- open source web application

## JUPYTER NOTEBOOK

- allows you to create, work and share documents for live code,
   equations, visualisations and narrative text
- easy-to-use platform for data analyses
- Jupyter document is a .json document with a versioned schema consisting of a list of input and output cells and markdown text

## JUPYTER NOTEBOOK

#### Advantages:

- enables you as researcher to work with text editors, terminals and custom components in a flexible, integrated and extensible way
- easy to use
- does not need to be installed, which is very practical in teaching

## MARKDOWN + PYTHON = REPRODUCIBILITY

**5/4/21** 60563 131327 122999 13316 27284 1232 3047417 217407 29865 624 469 rows × 192 columns

Exploring the data: Plotting and filtering

#### Plotting

Appending .plot() on a dataset, plots all column values vs. the index column.

```
[64]: cases.loc[:,["Germany", "Italy"]].plot()

[64]: cases.loc[:,["Germany", "Italy"]].plot()

[64]: <AxesSubplot:xlabel='Date'>

1e6
4.0
Country/Region
3.5
3.0
2.5
```

#### Filtering

1/22/20

5/1/20

2.0 1.5 1.0 0.5

Selecting rows and columns from a dataset, based on index or column headers is facilitated through the .loc[] slice

Filter on dates (index).

```
[65]: # Get cases on April 1 2020 (Row filter)
cases.loc["4/1/20"]

[65]: Country/Region
Afghanistan 197
Albania 259
```

2/25/21

11/17/20

## **GOOGLE COLAB**

 Go futher and start immediately with Google CoLab: <a href="https://colab.research.google.com">https://colab.research.google.com</a>

## SHARING JUPYTER

- GitHub (<a href="https://github.blog/2015-05-07-github-jupyter-notebooks-3/">https://github.blog/2015-05-07-github-jupyter-notebooks-3/</a>)
- NBViewer (<a href="https://nbviewer.org">https://nbviewer.org</a>)

#### More than only sharing:

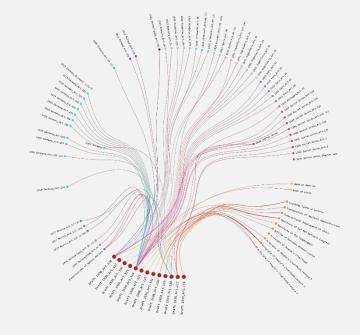
– <a href="https://mybinder.org/">https://mybinder.org/</a>

## MORE NOTEBOOKS

- RStudio (<a href="https://www.rstudio.com">https://www.rstudio.com</a>)
- Apache Zeppelin (<a href="https://zeppelin.apache.org">https://zeppelin.apache.org</a>)
- Spark Notebook (<a href="https://spark-notebook.io">https://spark-notebook.io</a>)

## JUPYTER AND RESEARCH DATA IN THE HUMANITIES

Wagner, Andreas, & Li, Fupeng. (2020): rg-mpg-de/fupeng: Citation Network Visualisation of two Drafts (1923 and 1936) of the Chinese Constitution (v1.0). Zenodo. https://doi.org/10.5281/zenodo.3699154.



## LIVE DEMONSTRATION JUPYTER NOTEBOOK

#### **Covid 19 Monitor**

https://gitlab.gwdg.de/mpievolbio-scicomp/fdm2021/-/tree/master

https://mybinder.org/v2/git/https%3A%2F%2Fgitlab.gwdg.de%2Fmpievolbio-scicomp%2Ffdm2021.git/HEAD?urlpath=lab

## JOURNALS & PUBLICATION PLATFORMS

#### **Journals**

- Copernicus ESSD, <a href="https://essd.copernicus.org/articles/">https://essd.copernicus.org/articles/</a> (ERC documents)
- eLife <a href="https://elifesciences.org/about/aims-scope">https://elifesciences.org/about/aims-scope</a> (ERA documents)

#### **Platforms**

- CurveNote: <a href="https://curvenote.com/">https://curvenote.com/</a> (Jupyter derivative)
- Stenci.la: <a href="https://stenci.la/">https://stenci.la/</a> (ERA documents)

## WHERE TO PUBLISH JUPYTER ELSE?

#### **GitHub**

Example: <a href="https://github.com/martius-lab/EQL">https://github.com/martius-lab/EQL</a>

## HPC CLUSTERS AND JUPYTER

#### **S**ome examples

- Pangeo: <a href="https://gallery.pangeo.io/contributing.html">https://gallery.pangeo.io/contributing.html</a> (Jupyter documents)
- NeuroLibre: <a href="https://www.neurolibre.com/about/">https://www.neurolibre.com/about/</a> (Jupyter documents)

## FURTHER READING ON JUPYTER

- Nüst, D. (2021). A Web service for executable research compendia ...
   (Version 2), <a href="https://doi.org/10.5281/zenodo.5108218">https://doi.org/10.5281/zenodo.5108218</a>.
- Guizzardi, G. et al. (2021). Announcing the next phase of Executable Research Articles, <a href="https://elifesciences.org/labs/a04d2b80/announcing-the-next-phase-of-executable-research-articles">https://elifesciences.org/labs/a04d2b80/announcing-the-next-phase-of-executable-research-articles</a>.
- Feature Discussion (2021) on Jupyter forums:
   <a href="https://discourse.jupyter.org/t/feature-idea-jupyterhub-binderhub-jupyter-book-as-a-publishing-platform/8359">https://discourse.jupyter.org/t/feature-idea-jupyterhub-binderhub-jupyter-book-as-a-publishing-platform/8359</a>

## PART 4

**Applications** 

## STRUCTURE OF PART 4

- I. NFDI
- 2. EOSC
- 3. GOSCI
- 4. GOSC & GAIA-X
- 5. Research Software
- 6. Electronic Laboratory Notebooks

## QUESTION FROM SESSION 2: SOFTWARE SOLUTION FOR COLLABORATIVE WORKING ON IMAGES AND TEXT ITEMS

# DARIAH (DIGITAL RESEARCH INFRASTRUCTURE FOR THE ARTS AND HUMANITIES)

- European Research Infrastructure Consortium (ERIC)
- Aim: enhance and support digitallyenabled research and teaching across the arts and humanities
- Tools and services:
   www.dariah.eu/tools-services/tools-and-services/



#### **CONEDAKOR**

- a web-based database system with a graph-based architecture
- DARIAH-DE service
- aim: administrate and presentation academic object collections from image-based cultural and human sciences
- https://de.dariah.eu/en/conedakor
- Demo: <a href="https://conedakor-demo.de.dariah.eu">https://conedakor-demo.de.dariah.eu</a>
- GitHub: <a href="https://github.com/coneda/kor">https://github.com/coneda/kor</a>



#### **RECOGITO**

- Semantic annotation tool for texts and images
- https://recogito.pelagios.org
- Tutorial:https://recogito.pelagios.org/help/tutorial
- GitHub: <a href="https://github.com/pelagios/recogito2">https://github.com/pelagios/recogito2</a>



# GERMAN NATIONAL RESEARCH DATA INFRASTRUCTURE (NFDI)

## GERMAN NATIONAL RESEARCH DATA INFRASTRUCTURE (NFDI)

"The national research data infrastructure (NFDI) is intended to systematically develop, sustainably secure and make accessible the data holdings of science and research and to network them (inter)nationally. It will be established in a process driven by the scientific community as a networked structure of consortia acting on their own initiative." (DFG website)

- NFDI: <a href="https://www.nfdi.de">https://www.nfdi.de</a>
- DFG: <a href="https://www.dfg.de/foerderung/programme/nfdi/index.html">https://www.dfg.de/foerderung/programme/nfdi/index.html</a>
- Mailinglists: <a href="https://lists.nfdi.de/postorius/lists/">https://lists.nfdi.de/postorius/lists/</a>

#### SOME FACTS ABOUT THE NFDI

- NFDI = Nationale Forschungsdateninfrastruktur
- Germany wide
- permanent
- application for five years
- funded by BMBF/DFG
- at the end 85mio € per year for 30 consortia

#### SOME FACTS ABOUT THE NFDI

- discipline-specific research data management
- Community-driven (i.e. Research + Infrastructure)
- models of engagement: applicant, co-applicant, participant
- General Aims:
  - Infrastructure
  - Standards
  - Curricula
  - **–** ...
- also interferences with EOSC and GAIA-X

#### VIDEO ABOUT THE NFDI



M-Create, Düsseldorf für DFG, CC BY 4.0, https://youtu.be/x3CvnlvNQ98

#### IST ROUND OF NFDI CONSORTIA 2019

Acronym	Name	Further information
DataPlant	Data in PLANT research	http://nfdi4plants.de/
GHGA	German Human Genome-Phenome Archive	https://ghga.dkfz.de/
KonsortSWD	Konsortium für die Sozial-, Bildungs-, Verhaltens-und Wirtschaftswissenschaften	https://www.konsortswd.de/
NFDI4BioDiversity	NFDI4BioDiversity: Biodiversity, Ecology & Environmental Data	https://www.nfdi4biodiversity.org/
NFDI4Cat	NFDI for Catalysis-Related Sciences	http://gosats.org/NEDIACat.html
	141 Di 101 Catalysis-Related Sciences	http://gecats.org/NFDI4Cat.html
NFDI4Chem	Fachkonsortium Chemie für die Nationale Forschungsdateninfrastruktur	https://www.nfdi4chem.de/
	Fachkonsortium Chemie für die Nationale	
NFDI4Chem	Fachkonsortium Chemie für die Nationale Forschungsdateninfrastruktur Consortium for research data on material and immaterial	https://www.nfdi4chem.de/

#### 2ND ROUND OF NFDI CONSORTIA 2020

Acronym	Name	Further information
BERD@NFDI	Business, Economic and Related Data @ NFDI	https://www.berd-nfdi.de/
DAPHNE4NFDI	Data from Photon and Neutron Instruments for NFDI	https://www.sni-portal.de/de/daphne-nfdi
FAIRmat	FAIR Data Infrastructure for Condensed-Matter Physics and the Chemical Physics of Solids	https://www.fair- di.eu/fairmat/fairmat_/consortium
MaRDI	Mathematical Research Data Initiative	https://www.mardi4nfdi.de/
NFDI4DataScience	National Research Data Infrastructure for Data Science	https://www.nfdi4datascience.de
NFDI4Earth	NFDI Consortium Earth System Science	http://www.nfdi4earth.de
NFDI4Microbiota	National Research Data Infrastructure for Microbiota Research	http://nfdi4microbiota.de
NFDI-MatWerk	National Research Data Infrastructure for Materials Science & Engineering	https://nfdi-matwerk.de/
PUNCH4NFDI	Particles, Universe, NuClei and Hadrons for the NFDI	https://www.punch4nfdi.de/
Text+	Text+: Language- and Text-Based Research Data Infrastructure	https://www.text-plus.org

#### NFDI CONSORTIA APPLICATIONS 2021

- l. DeBioData
- 2. FAIRagro
- 3. InnoMatSafety
- 4. METHODS
- NFDI4BIOIMAGE
- 6. NFDI4Energy
- 7. NFDI4Immuno
- 8. NFDI4Memory

- 9. NFDI4Mobility
- 10. NFDI4Objects
- 11. NFDI4Patho
- 12. NFDI4Phys
- 13. NFDI-Neuro
- 14. NFDIxCS
- 15. TheoRes

### NFDI APPLICATION STATISTICS BY THE DFG

DFG: Statistische Übersicht zu den Förderentscheidungen in beiden Ausschreibungsrunden, June 2021,

https://www.dfg.de/download/pdf/foerderung/programme/nfdi/nfdi\_auswertung\_2021.pdf, only as pdf on DFG website.

DFG: NFDI – Statistische Übersichten zum Antragseingang, November 2019, <a href="https://www.dfg.de/download/pdf/foerderung/programme/nfdi/nfdi\_auswertung\_2019.pdf">https://www.dfg.de/download/pdf/foerderung/programme/nfdi/nfdi\_auswertung\_2019.pdf</a>, only as pdf on DFG website.

DFG: Statistische Übersichten zum Antragseingang – Zweite Ausschreibungsrunde, September 2020, <a href="https://www.dfg.de/download/pdf/foerderung/programme/nfdi/nfdi\_auswertung\_2020.pdf">https://www.dfg.de/download/pdf/foerderung/programme/nfdi/nfdi\_auswertung\_2020.pdf</a>, only as pdf on DFG website.

### WHY MIGHT THE NFDI ALSO IMPORTANT FOR GEORGIAN SCIENTISTS?

- idea of setting community standard, which might apply
- German cooperation partners from this context, i.e. using this infrastructure

#### **EXAMPLE: KONSORTSWD**

Data access via data centres

https://www.konsortswd.de/en/konsortswd/tasks/data-access/

#### **EXAMPLE: NFDI4ING VOCABULARIES**

NFDI4Ing Ontology Service:
 <a href="https://terminology.nfdi4ing.de/ts4ing/ontologies">https://terminology.nfdi4ing.de/ts4ing/ontologies</a>

#### **EXAMPLE: NFDI4CULTURE**

#### Task Area 3

- Software Consulting Agency
- Registry for Research Tools
- Development of Research Tools

(https://nfdi4culture.de/what-we-do/task-areas/task-area-3.html)

For the European Commission the EOSC "is a trusted digital platform for the scientific community, providing seamless access to data and interoperable services that address the whole research data cycle, from discovery and mining to storage, management, analysis and re-use across borders and scientific disciplines".

European Commission, 2019, European open science cloud: A new paradigm for innovation and technology. Publications Office, S. 2, <a href="https://data.europa.eu/doi/10.2759/016783">https://data.europa.eu/doi/10.2759/016783</a>.

The central goal of the EOSC is nothing less than global EU leadership in research data management. This goes hand in hand to ensure that European researchers have access to all the benefits of data-driven research.

Achim Streit und Jos van Wezel (2021): Deutschland in der European Open Science Cloud, in: M. Putnings, H. Neuroth, & J. Neumann (Hrsg.), Praxishandbuch Forschungsdatenmanagement, S. 32, <a href="https://doi.org/10.1515/9783110657807-003">https://doi.org/10.1515/9783110657807-003</a>.

EOSC is not a cloud "made in Brussels", it should help Europe to build a "Schengen Area for digital Data".

Budroni, P., Claude-Burgelman, J., & Schouppe, M. (2019): Architectures of Knowledge: The European Open Science Cloud, in: ABI Technik 39(2), S.140, <a href="https://doi.org/10.1515/abitech-2019-2006">https://doi.org/10.1515/abitech-2019-2006</a>.

From a more technical perspective EOSC is an integration layer. It aims at establishing interoperability among the existing and forthcoming European Research Infrastructures. So, by federating existing research data infrastructures, the EOSC leverages national investments and adds value in terms of scale, interdisciplinary and faster innovation.

European Commission, <a href="https://digital-strategy.ec.europa.eu/en/policies/open-science-cloud">https://digital-strategy.ec.europa.eu/en/policies/open-science-cloud</a>.

- European Commission 2016
- EOSC Declaration (2017)
- EOSC implementation roadmap (2018)
- Strategic Research and Innovation
   Agenda of EOSC (2021)
- EOSC main background documents (2021)

Architecture

Data

Services

Access & Interface

Rules

Governance

Architecture of the federated infrastructures as the solution to the current fragmentation in research data infrastructures which are insufficiently interoperable.

FAIR data management and tools. A common data language to ensure data stewardship across borders/disciplines based on FAIR principles.

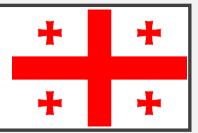
Available services from a user perspective. A rich environment offering a wide range of services covering the needs of the users.

Mechanisms/interfaces for accessing EOSC. A simple way to deal with open data obligations, or to access research data across different disciplines.

Rules of participation for different EOSC actors. An opportunity to comply with existing legal and technical frameworks and increase legal certainty & trust.

Governance of the EOSC, aiming at ensuring EU leadership in data-driven science but requiring new governance frameworks.

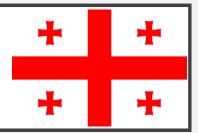
### GOSCI



"The main outcome of the GOSCI will be the support towards research and education community of Georgia to have access to scientific data, services and facilities already available and the ones which will be implemented at EOSC in future. The main purpose will be to support Georgian research teams with integration in European Research Area."

https://ni4os.eu/15-national-osc-initiatives/georgia/

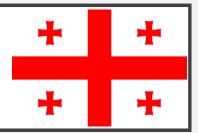
https://rustaveli.org.ge/eng/siakhleebi/metsnierebastan-dakavshirebuli-sakitkhebis-gaziarebis-ghonisdzieba



#### Main purpose:

The main outcome of the GOSCI will be the support towards research and education community of Georgia to have access to scientific data, services and facilities already available and the ones which will be implemented at EOSC in future. The main purpose will be to support Georgian research teams with integration in European Research Area.

Garavelli, Sara, Märkälä, Anu, & Liinamaa, Iiris. (2021). EOSC National Structures: an overview of the national EOSC coordination and engagement mechanisms in Europe. Zenodo. <a href="https://doi.org/10.5281/zenodo.5668275">https://doi.org/10.5281/zenodo.5668275</a>, p 60.



#### **Governance structure:**

A consortium. Organizations that expressed interest in participation include research infrastructure, electronic infrastructure, academic libraries, universities, research centers. Currently several institutions have clearly expressed their interest towards establishment of GOSCI: High Energy Physics Institute of Tbilisi State University, Ivane Beritashvili Center of Experimental Biomedicine, Georgian Research and Educational Networking Association GRENA, National Science Library.

Garavelli, Sara, Märkälä, Anu, & Liinamaa, Iiris. (2021). EOSC National Structures: an overview of the national EOSC coordination and engagement mechanisms in Europe. Zenodo. <a href="https://doi.org/10.5281/zenodo.5668275">https://doi.org/10.5281/zenodo.5668275</a>, p 60.



### Are all the EOSC Association members/observers in the country participating in the EOSC national structure and how?

Currently none of the organizations from Georgia holds status of EOSC Association members/observers, however it is expected that GOSCI member organization will apply for observer status

Garavelli, Sara, Märkälä, Anu, & Liinamaa, Iiris. (2021). EOSC National Structures: an overview of the national EOSC coordination and engagement mechanisms in Europe. Zenodo. <a href="https://doi.org/10.5281/zenodo.5668275">https://doi.org/10.5281/zenodo.5668275</a>, p 61.

## DISCUSSION: WHAT IS THE ROLE OF SCIENCE CLOUDS IN GEORGIA?

### GOSC & GAIA-X AND MORE

#### GLOBAL OPEN SCIENCE CLOUD

"The Global Open Science Cloud (GOSC) initiative will encourage cooperation, alignment, and ultimately interoperability, between existing and emerging Open Science Clouds"

CODATA, S. 3, <a href="https://codata.org/wp-content/uploads/2021/06/GOSC-Introduction-Event-Objectives-and-Agenda.pdf">https://codata.org/wp-content/uploads/2021/06/GOSC-Introduction-Event-Objectives-and-Agenda.pdf</a>.

#### GAIA-X

- Franco-German Initiative 2020 for a Data Cloud, with a special focus on the economy
- The declared goal of GAIA-X is to strengthen the digital sovereignty of business, science, government and society by promoting the development of innovation ecosystems.
- In addition, GAIA-X is also about big politics and marketing: it is about European values, about data protection and, above all, about independence.

#### AND MORE

- China Science and Technology Cloud (CSTCloud)
- African Open Science Platform
- <u>LA Referencia</u> for Latin America,

### RESEARCH SOFTWARE

### UNDERSTANDING RESEARCH SOFTWARE

- In-house developed research software
- software applications for research
- Infrastructure software/services

In discussion: Is it really helpful to distinguish between research software and "non-research software" (i.e. MS Word etc.)?

#### RESEARCH SOFTWARE AND DATA

#### **Similarities** of software and research data in the research **process**:

- both play an increasingly important role in research
- both are necessary to make research results reproducible
- both represent a potential value for downstream users
- both are not yet (or only to a limited extent) recognised as independent research achievements.

#### RESEARCH SOFTWARE AND DATA

Similarities of software and research data in management:

- both can be metadata tagged and archived
- both need to be curated to ensure usability over time
- both often lack the necessary knowledge for adequate management

### RESEARCH SOFTWARE AND DATA

#### **Differences** between software and research data:

- curation of software is much more complex
- metadata for software <a href="https://codemeta.github.io/">https://codemeta.github.io/</a> are much more homogeneous than that for research data
- for software there is a lot of prior experience with open/commercial licences <a href="https://opensource.org/">https://opensource.org/</a>
- an accurate versioning plays a much greater role for software

### RESEARCH SOFTWARE POLICIES

- can help to establish standard procedures
- can help to establish publication processes
- can help by selecting licenses
- can help to clarify the ownership
- can help by commercializing the software
- can help to maintain the software
- can help to give the software into a community
- can improve the acceptance of software publication as scientific value

## EXAMPLE FOR RESEARCH SOFTWARE POLICIES

#### **TU Delft**

https://doi.org/10.5281/zenodo.4629635

- Licensing
- Registration
- Commercialisation

## SECOND FRENCH PLAN FOR OPEN SCIENCE

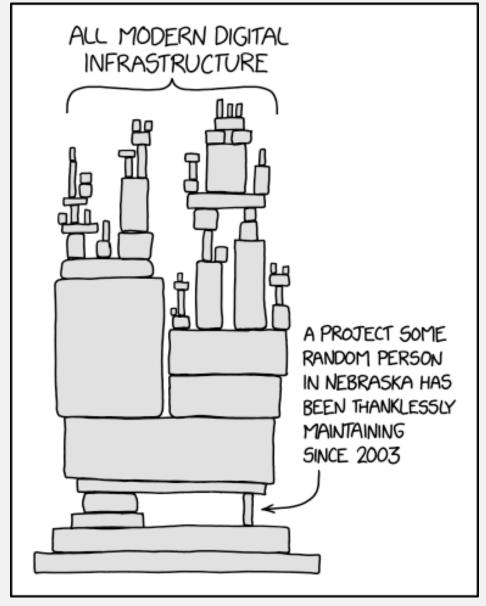
## Path Three "Opening up and promoting source code produced by research"

French Ministry of Higher Education, Second French Plan for Open Science. Generalizing open science in France 2021-2024, July 2021,

https://www.ouvrirlascience.fr/wp-content/uploads/2021/10/Second\_French\_Plan-for-Open-Science\_web.pdfpp. I and I6-19, CC BY 4.0.



#### OPEN SOURCE SOFTWARE



xkcd, Dependency, <a href="https://xkcd.com/2347/">https://xkcd.com/2347/</a>, CC BY-NC 2.5

## OPEN SOURCE SOFTWARE

#### **Virtues of Open Source**

- I. you can re-check the software
- 2. development flexibility (host for your own, local or as cloud)
- 3. reduced costs
- 4. open
- 5. software publication

## ALTERNATIVE OS SOFTWARE

- OSS Directory (<a href="https://www.ossdirectory.com">https://www.ossdirectory.com</a>)
- <u>https://alternativeto.net</u>

**—** ..

## SOFTWARE CARPENTRY

- Teaching basic lab skills for research computing
- take part: <a href="https://software-carpentry.org/workshops/">https://software-carpentry.org/workshops/</a>
- request a workshop: <a href="https://software-carpentry.org/workshops/request/">https://software-carpentry.org/workshops/request/</a>
- Current Example Centre for Digital Life Norway:
   <a href="https://korbinib.github.io/2021-11-15-DLN-swc-online/">https://korbinib.github.io/2021-11-15-DLN-swc-online/</a>

## LIBRARY AND DATA CARPENTRY

- Library Carpentry: Around software within libraries (<a href="https://librarycarpentry.org/">https://librarycarpentry.org/</a>)
- Example ZB Med. <a href="https://zbmed.github.io/2021-06-07-fdm\_nrw-online/">https://zbmed.github.io/2021-06-07-fdm\_nrw-online/</a>
- Data Carpentry: Data skills for research outcome (<a href="https://datacarpentry.org">https://datacarpentry.org</a>)
- Example University of Oslo: <a href="https://uio-carpentry.github.io/2021-11-22-uio/">https://uio-carpentry.github.io/2021-11-22-uio/</a>

## QUESTION FROM SESSION 2: USE LOCAL STORED FILES IN JUPYTER NOTEBOOK

Perhaps, best way by running Jupter Notebook locally:

https://geohackweek.github.io/wiki/running\_jupyter\_notebooks.html

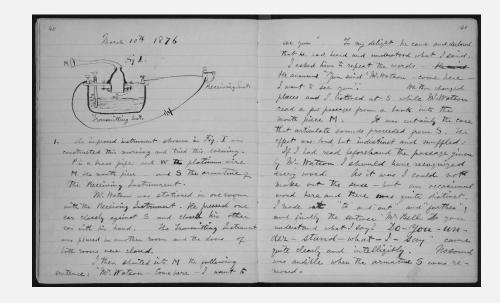
## ASPECTS OF LABORATORY NOTEBOOKS

- permanent records of research ideas, concepts, data and observations
- a laboratory notebook is a legal record (i.e. evidence at applying for a patent)
- protection of your intellectual property rights
- but only, if the laboratory notebook is used in a correct way

Mende, Michael (2021): Notebook Origins – why document? Talk presented at Digital Workshop "Living with Electronic Laboratory Notebooks", Munich, 21<sup>st</sup> September 2021, <a href="http://hdl.handle.net/21.11116/0000-0009-3F16-9">http://hdl.handle.net/21.11116/0000-0009-3F16-9</a>.

### USE OF LABORATORY NOTEBOOKS

- never remove pages
- do not write outside the document
- never us non-permanent pen/ink
- sequentially numbered pages
- cross out free space
- do not start a new page until the previous is full
- never remove entries (errors must still be visible)
- MPG rule: Only English



Mende, Michael (2021): Notebook Origins – why document? Talk presented at Digital Workshop "Living with Electronic Laboratory Notebooks", Munich, 21st September 2021,

Alexander Graham Bell, pp. 40-41 of Alexander Graham Bell Family Papers in the Library of Congress' Manuscript Division, public domain.

## TRANSFORMATION FROM ANALOG TO DIGITAL

- normally no delete-function in an ELN
- tracking changes etc. to one user
- only one account per user

## ARE ELNS IN USE AT ILIA?

#### **Lists of ELN Software Systems Overviews**

- Harvard Medical School (<a href="https://datamanagement.hms.harvard.edu/analyze/electronic-lab-notebooks">https://datamanagement.hms.harvard.edu/analyze/electronic-lab-notebooks</a>)
- Gurdon Institute at the University of Cambridge (<a href="https://www.gurdon.cam.ac.uk/institute-life/computing/elnguidance">https://www.gurdon.cam.ac.uk/institute-life/computing/elnguidance</a>)
- Wikipedia
   (<a href="https://en.wikipedia.org/wiki/List\_of\_electronic\_laboratory\_notebook\_software\_packages">https://en.wikipedia.org/wiki/List\_of\_electronic\_laboratory\_notebook\_software\_packages</a>)

#### **JoplinApp**

- Website: <a href="https://joplinapp.org">https://joplinapp.org</a>
- Demo Video: <a href="https://www.youtube.com/watch?v=VAAA6uNPxec">https://www.youtube.com/watch?v=VAAA6uNPxec</a>
- Software Type: Open Source

#### Labfolder

- Website: <a href="https://labfolder.com">https://labfolder.com</a>
- Demo: <a href="https://www.labfolder.com/free-version/">https://www.labfolder.com/free-version/</a>
- Software Type: Proprietary

#### **eLabFTW**

- Website: <a href="https://www.elabftw.net">https://www.elabftw.net</a>
- Demo: <a href="https://demo.elabftw.net">https://demo.elabftw.net</a>
- Software Type: Open Source

## ELN SURVEY 2021 WITHIN THE MPG

#### **Seven key findings**:

- A smooth integration of basic data analysis and laboratory work must be possible with an ELN system.
- A Standard Operating Procedure for ELN handling is helpful for the concrete application at the institutes.
- The compatibility to and with other software solutions is a central component of scientific work with an ELN.
- Aspects of open data and the FAIR principles should be considered from the beginning of the ELN usage.
- The need for staff and IT support for local ELN usage should not be underestimated.
- There is a need within the Max Planck Society for an ELN community and an exchange on ELN topics.
- There are still some legal uncertainties in the operation of ELN systems.

## BREAK (7 MINUTES)

## PART 5

Open Science

## STRUCTURE OF PART 5

- I. Open Science
- 2. Open Research Data
- 3. Linked Open Data
- 4. Citizen Science
- 5. Pre-Registration
- 6. Open Peer Review
- 7. Open Educational Resources
- 8. Open Access

## OPEN SCIENCE

## ASPECTS OF OPEN SCIENCE

#### **Aspects of Open Science**

- Open Access Public access to research results in the form of publications
- Open Research Data: Free availability of research data/raw data
- Linked Open Data\* Accessibility and networking of public data repositories
- -Open Review: Search for alternatives to the traditional review processes of journal publishers to ensure greater transparency in this area

## **OPEN SCIENCE**

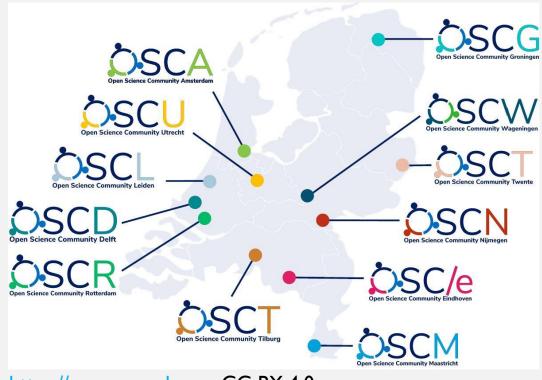
#### **Aspects of Open Science**

- Open Source: Development and use of open source software for science
- Citizen Science: Involving non-professional scientists in the scientific process
- Open Education: Free access to digital teaching material and (recordings of) courses
- Pre-registration: Deposit and peer review of a project and method plan including hypotheses to be tested on a suitable platform

### **OPEN SCIENCE COMMUNITIES**

#### **Example The Netherlands**

- <a href="https://www.osc-nl.com">https://www.osc-nl.com</a>
- https://www.openscience.nl



https://www.osc-nl.com, CC BY 4.0

# DISCUSSION: OPEN SCIENCE ADVANTAGE OR DIS-ADVANTAGE FOR GEORGIA?

Sesame street effect (i.e. <a href="https://doi.org/10.1207/s1532785xmep0102">https://doi.org/10.1207/s1532785xmep0102</a> 5)

## OPEN RESEARCH DATA

## OPEN RESEARCH DATA

#### 4 Steps to Open Data by the European Commission:

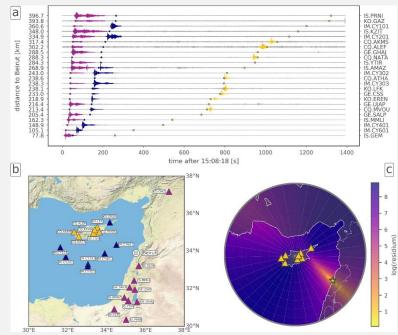
- I. Prepare your data for sharing
- 2. Select a repository
- 3. Add a Data Availability Statement to your article
- 4. Link your datasets to your article

https://think.fl000research.com/open-research-europe-submission/opendataguide/?utm\_source=CPB&utm\_medium=cms&utm\_campaign=JQC19229

### OPEN RESEARCH DATA

Example: Explosion in the harbor of Beirut

Pilger, C., Gaebler, P., Hupe, P. et al. (2021): Yield estimation of the 2020 Beirut explosion using open access waveform and remote sensing data, Scientific Reports 11, 14144, <a href="https://doi.org/10.1038/s41598-021-93690-y">https://doi.org/10.1038/s41598-021-93690-y</a>.



Pilger, C., Gaebler, P., Hupe, P. et al., 2021, CC BY 4.0, https://www.nature.com/articles/s41598-021-93690-y/figures/1

## OPEN DATA

#### **Open Data Further Reading**

Open Data Handbook: <a href="https://opendatahandbook.org">https://opendatahandbook.org</a>

## **OPEN DATA: EXAMPLES**

#### **OECD Data**

- <a href="https://data.oecd.org">https://data.oecd.org</a>
- <a href="https://www.oecd.org/countries/georgia/">https://www.oecd.org/countries/georgia/</a>

## **OPEN DATA: EXAMPLES**

#### Bibliothèque nationale de France

– <a href="https://data.bnf.fr/en/">https://data.bnf.fr/en/</a>

## **OPEN DATA: EXAMPLES**

#### **OCHA** Centre for Humanitarian Data

https://centre.humdata.org

## LINKED OPEN DATA

## A SPECIAL TYPE OP OPEN DATA: LINKED OPEN DATA (LOD)

- major advantage of processing open research data is that it is freely accessible
- this makes data readily available and easier to re-use for other researchers
- overarching goal of LOD is to weave a so-called network of knowledge, whereby structures, connections and contexts become visible and machine-readable

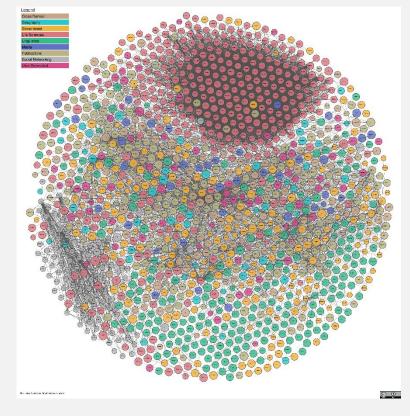
## LINKED OPEN DATA

- LOD puts an emphasis on the structure of the data using triples
- each statement is divided into three elements: subject, predicate and object
- the description is especially based on RDF (Resource Description Framework, <a href="https://www.w3.org/TR/1999/REC-rdf-syntax-19990222/">https://www.w3.org/TR/1999/REC-rdf-syntax-19990222/</a>) to make the data not only accessible on the internet but also linkable to other scientific representations
- Example: <a href="https://www.nobelprize.org/about/linked-data-examples/">https://www.nobelprize.org/about/linked-data-examples/</a>

Jannis Charalabidis and others, 'The Multiple Life Cycles of Open Data Creation and Use', in The World of Open Data: Concepts, Methods, Tools and Experiences, ed. by Yannis Charalabidis and others, Public Administration and Information Technology (Cham: Springer International Publishing, 2018), p. 14. https://doi.org/10.1007/978-3-319-90850-2\_2.

## LINKED OPEN DATA

- LOD cloud website
   (https://www.lod-cloud.net) shows
   datasets, which have been published
   as linked open data
- gives a good impression of the diversity of linked open data



## LOD EXAMPLES

- Wikidata: <a href="https://www.wikidata.org">https://www.wikidata.org</a>
- VIAF: <a href="https://viaf.org">https://viaf.org</a>
- GND: <a href="https://gnd.network/Webs/gnd/DE/Home/home\_node.html">https://gnd.network/Webs/gnd/DE/Home/home\_node.html</a>

## CITIZEN SCIENCE

## CITIZEN SCIENCE

- involvement of non-scientists in research
- i.e. counting thinks, measuring something, making photos, recording voices

#### Aims:

- support of research
- better communication of science, especially the way of scientific findings

### **EXAMPLE**

- Penguin Watch:
   <a href="https://www.zooniverse.org/projects/courtaulddigital/world-architecture-unlocked/classify">https://www.zooniverse.org/projects/courtaulddigital/world-architecture-unlocked/classify</a>
- Europeana: <a href="https://europeana.transcribathon.eu">https://europeana.transcribathon.eu</a>
- NASA Citizen Science, <a href="https://science.nasa.gov/citizenscience">https://science.nasa.gov/citizenscience</a>
- general EU platform: <a href="https://eu-citizen.science">https://eu-citizen.science</a>

# PRE-REGISTRATION

## REPRODUCIBILITY CRISES

- "reproducibility crisis" or "replication crisis"
- around 2015/16 in medical, life and behavioural sciences
- five aspects of the crises:
  - absence of replication studies
  - 2. widespread failure to reproduce results of published studies
  - 3. evidence of publication bias
  - 4. questionable research practices
  - 5. lack of transparency and completeness in the reporting of methods, data and analysis in scientific publication

## PRE-REGISTRATION

- registering the hypotheses, methods and analyses of a research project,
   before it is started
- aim is to reduce problematic research practices (i.e. p-harcking/data fishing)
- already supported by some journals
   (<a href="https://www.cos.io/initiatives/registered-reports#journals">https://www.cos.io/initiatives/registered-reports#journals</a>)

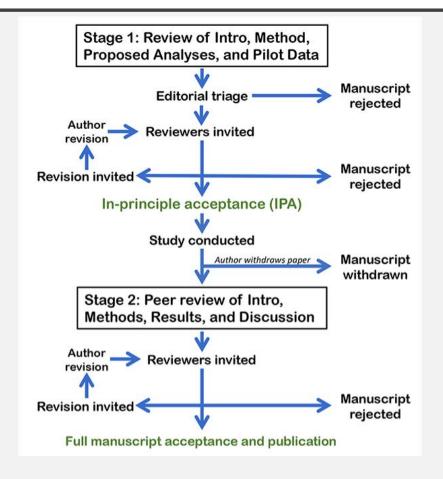
# VERY SCHEMATIC "CLASSICAL" PUBLICATION PROCESS



### PRE-REGISTRATION WORKFLOW



### PRE-REGISTRATION WORKFLOW



Center for Open Science, https://www.cos.io/initiatives/ registered-reports#journals, CC BY 4.0

#### **EXAMPLE: PCI REGISTERED REPORTS**

https://rr.peercommunityin.org

#### **Example:**

Corina Logan and Chris Chambers (2021): Does incorporating open research practices into the undergraduate curriculum decrease questionable research practices? Peer Community in Registered Reports, 100002,

https://doi.org/10.24072/pci.rr.100002.



PCI Registered Reports, <a href="https://rr.peercommunityin.org">https://rr.peercommunityin.org</a>, CC BY 4.0

## EVENT HINT ON PRE-REGISTRATION

Workshop on Pre-Registration: Why, How, and Where? by Open Science Community Maastricht on Ist December 2021

## QUESTION FROM SESSION 1:

WHAT ARE THE ADVANTAGES FOR QUALITATIVE DATA SHARING IN SOCIAL SCIENCES?

# ADVANTAGES FOR QUALITATIVE DATA SHARING IN SOCIAL SCIENCES

#### "Standard" answer:

- ensure reproducibility
- increase the visibility of own research
- necessary due to funding

# ADVANTAGES FOR QUALITATIVE DATA SHARING IN SOCIAL SCIENCES

#### Specific answers by **Tarrant** and **Hughes**:

- Testing new methodological techniques with existing data
- Familiarisation existing datasets, bringing them together and theoretically sampling from them
- Developing new empirically-driven research questions
- Sustaining and extending existing study samples
- + teaching: Students can learn and develop new questions by re-using data

# ADVANTAGES FOR QUALITATIVE DATA SHARING IN SOCIAL SCIENCES

- Anna Tarrant and Kahryn Hughes: The re-use of qualitative data is an under-appreciated field for innovation and the creation of new knowledge in the social sciences, 8<sup>th</sup> June 2020, <a href="https://blogs.lse.ac.uk/impactofsocialsciences/2020/06/08/the-re-use-of-qualitative-data-is-an-under-appreciated-field-for-innovation-and-the-creation-of-new-knowledge-in-the-social-sciences">https://blogs.lse.ac.uk/impactofsocialsciences/2020/06/08/the-re-use-of-qualitative-data-is-an-under-appreciated-field-for-innovation-and-the-creation-of-new-knowledge-in-the-social-sciences</a>.
- Bishop, Libby, and Arja Kuula-Luumi. 'Revisiting Qualitative Data Reuse:
   A Decade On'. SAGE Open, vol. 7, no. 1, Jan. 2017, p. 215824401668513, <a href="https://doi.org/10.1177/2158244016685136">https://doi.org/10.1177/2158244016685136</a>.

# OPEN PEER REVIEW

## OPEN PEER REVIEW

#### no common standard, i.e.:

- the colleagues know the articles in advance
- reviews will be published with the article
- there are preprints
- there is a comment function on the article

- ...

## REPROHACK

- Call for hacking the own paper
- Aim: Improve reproducibility
- https://www.reprohack.org



## OPEN EDUCATIONAL RESOURCES

## OPEN EDUCATIONAL RESOURCES (OER)

- training and teaching material, which is under public domain or an open license
- UNESCO Recommendations:
   <a href="https://en.unesco.org/themes/building-knowledge-societies/oer">https://en.unesco.org/themes/building-knowledge-societies/oer</a>
- https://open-science-traininghandbook.gitbook.io/book/openscience-basics/open-educationalresources



Jonathasmello, OER logo, CC BY 3.0

### ONLINE TUTORIAL ON RDM

- <u>https://datacarpentry.org/lessons/</u>
- https://zenodo.org/communities/dcc-rdm-trainingmaterials?page=1&size=20
- <u>https://mantra.ed.ac.uk/</u>
- https://datasupport.researchdata.nl/en/start-the-course
- https://www.coursera.org/learn/data-management
- Biernacka, Katarzyna, et al.: 'Adaptable Methods for Training in Research Data Management'. Data Science Journal, vol. 20, no. 1, 1, April 2021, p. 14. datascience.codata.org, <a href="https://doi.org/10.5334/dsj-2021-014">https://doi.org/10.5334/dsj-2021-014</a>.

## ONLINE TUTORIALS ON OPEN SCIENCE

- https://www.oclc.org/research/events/oclc-liber-open-scienceseries.html
- https://www.openaire.eu/frontpage/webinars
- https://opensciencemooc.eu
- http://catalogue.openaire.eu
- https://www.fosteropenscience.eu/resources
- European Space Agency:
   <a href="https://www.youtube.com/channel/UCPnL3aynCQxTOjPttxMiS3Q">https://www.youtube.com/channel/UCPnL3aynCQxTOjPttxMiS3Q</a>

# **OPEN ACCESS**

## GENERAL ABOUT OPEN ACCESS

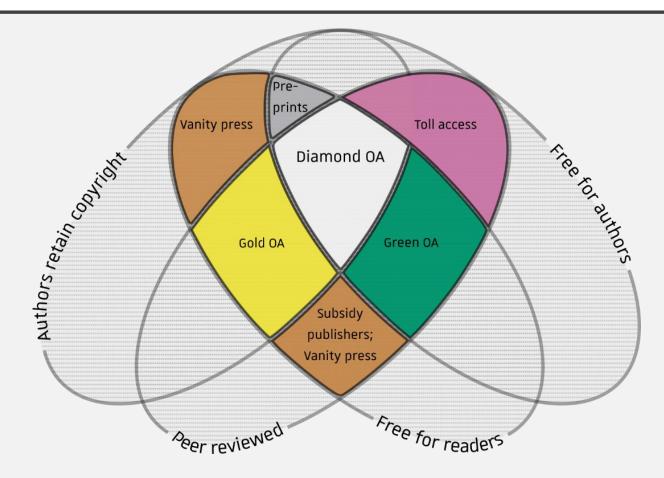
- Open access to scientific literature
- main focus on digital publications
- includes also metadata of publications



## **OPEN ACCESS VARIANTS**

- Gold Model: Content is immediately available
- Green Model: Self-archiving by authors is possible (i.e. institutional repository)
- Diamond Model: Upgrade of gold model, no cost for authors either
- Black Model: Unauthorized copying

## **OPEN ACCESS VARIANTS**



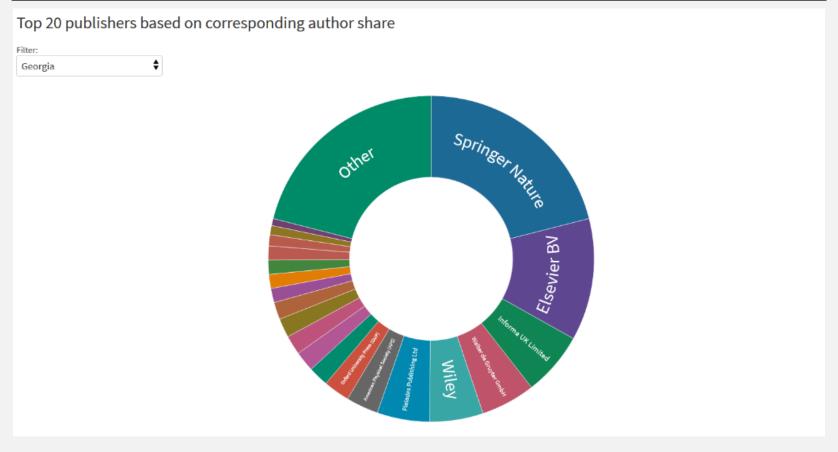
## OPEN ACCESS TRANSFORMATION

- OA2020 (<a href="https://oa2020.org">https://oa2020.org</a>)
- Aim to transform funding streams for scientific quality journals
- payment will no longer be made for access to articles, but for their publication in open access
- can be achieved through contracts between libraries and publishers
- allows all researchers at an institution participating in the contract to publish open access
- Author pays for publishing or Not pay to read, but pay to say

## **ESAC INITIATIVE**

- Efficiency and Standards for Article Charges Initative
- Data about the Open Access Market
- https://esac-initiative.org/market-watch/
- Open Access Transformative Agreement in Georgia? Please uncover a publishing profile: <a href="https://esac-initiative.org/about/data-analytics/publishing-profile/">https://esac-initiative.org/about/data-analytics/publishing-profile/</a>
- Questions or problems: <u>contact@esac-initiative.org</u>

## **ESAC INITIATIVE**



Top 20 publishers based on corresponding author share: Georgia

# DISCUSSION: OPEN ACCESS IN GEORGIAN SCIENTIFIC INSTITUTIONS

დიდი მადლობა!