

# Effect of a Field-Source Mixture of Citrus Viroids on the Performance of 'Nules' Clementine and 'Navelina' Sweet Orange Trees Grafted on Carrizo Citrange

S. M. Bani Hashemian, P. Serra, C. J. Barbosa, J. Juárez, P. Aleza, J. M. Corvera, and A. Lluch, Departamento de Protección Vegetal y Biotecnología, Instituto Valenciano de Investigaciones Agrarias, Apartado Oficial, 46113-Moncada, Valencia, Spain; J. A. Pina, Servicio de Inspección Fitosanitaria, Valencia, Spain; and N. Duran-Vila, Departamento de Protección Vegetal y Biotecnología, Instituto Valenciano de Investigaciones Agrarias, Apartado Oficial, 46113-Moncada, Valencia, Spain

## ABSTRACT

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A field-source mixture of citrus viroids was characterized and shown to contain *Citrus exocortis viroid* (CEVd), *Hop stunt viroid* (HSVd), *Citrus bent leaf viroid* (CBLVd), and *Citrus dwarfing viroid* (CDVd). Sequencing results showed that: (i) CEVd contained the P<sub>L</sub> and P<sub>R</sub> characteristic of class A variants; (ii) HSVd was a noncachexia variant; (iii) CBLVd was related to CVd-Ia variants; (iv) CDVd was a mixture of two types (CVd-IIIa and CVd-IIIb) of variants. The presence of the same type of variants in inoculated clementine (*Citrus clementina* 'Nules') and sweet orange (*C. sinensis* 'Navelina') trees on Carrizo citrange (*Poncirus trifoliata* × *C. sinensis*) rootstocks was confirmed. The effect of infection was determined by assessing the performance of infected and noninfected trees growing in the field. Infection resulted in small trees with reduced canopy, yielding a reduced crop. Fruit characteristics were also affected: (i) clementine and sweet orange fruits from infected trees were larger than those from noninfected trees; (ii) clementine fruits from infected trees differed in shape from those of noninfected trees; (iii) sweet orange fruits from infected trees had maturity indexes and juice contents higher than those from noninfected trees; (iv) in both species, the density of the juice, the amount of soluble solids, and the acidity of the fruits from infected trees were lower than those of fruits from noninfected trees. Infected trees had a poorly developed root system with fibrous roots containing fewer amyloplasts than noninfected trees. The results of an in vitro assay on the induction and development of roots in cultured explants are discussed.

Viroids are unencapsidated, small, single-stranded, circular RNAs that replicate autonomously when inoculated into their plant hosts, where they may elicit diseases. Citrus species are natural hosts of several viroids, all of which are in the family *Pospiviroidae* and are characterized by the presence of a central conserved region (CCR) and the absence of RNA self-cleavage mediated by hammerhead ribozymes (18). In citrus, two viroid-induced diseases, exocortis and cachexia, were described (7,17) before viroids were identified as plant pathogens (10,42). In addition to *Citrus exocortis viroid* (CEVd) and *Hop stunt viroid* (HSVd), the respective agents of exocortis and cachexia, additional citrus viroids have been described

(11,14,23,43). Three of them, *Citrus bent leaf viroid* (CBLVd), *Citrus dwarfing viroid* (CDVd) (former *Citrus viroid III* [CVd-III]), and *Citrus bark cracking viroid* (CBCVd) (former *Citrus viroid IV* [CVd-IV]), have been included as distinct species in the virus taxonomy scheme established by the International Committee on Taxonomy of Viruses (ICTV) (18). Even though these viroids were initially erroneously considered to be associated with the exocortis syndrome (11), recent studies have elucidated their effect on field-grown trees grafted on viroid-sensitive rootstocks (41,45,47).

Except for countries in which sanitation programs have been implemented, viroids are widespread in commercial citrus plantations, where they are perpetuated with the propagation of infected, symptomless budwood. Usually field trees are coinfecting with several viroids, a situation that for many years impaired the understanding of the effect of single or multiple infections on the performance of the host. When several viroids coinfect a single plant, the effects of some may be masked by others, resulting in either attenuation or enhancement of the expected symptoms. Attenuation or "cross protection" is observed when

two strains of the same viroid or two closely related viroids coinfect the same plant. This phenomenon has been documented to occur between strains of HSVd (40), between strains of CEVd (16), and between CEVd and CBCVd, two viroids that share sequence homology (46). On the contrary, when unrelated viroid pairs such as CEVd and CDVd, CBLVd and CDVd, CVd-V and CBLVd, and CVd-V and CDVd coinfect the same plant, the symptoms may be much more severe than expected if the effect of the symptoms induced by each viroid were only additive (43,46). This phenomenon, initially described on the Etrog citron (*Citrus medica* L.) indicator plant (13,39,43), also has been shown to occur in field-grown trees (46).

A field trial was initiated in 1988 to determine the response of clementine (*C. clementina* Hort. ex Tan.) and sweet orange (*C. sinensis* L.) trees grafted on Carrizo citrange (*Poncirus trifoliata* × *C. sinensis*) to infection with a field source of citrus viroid(s). Here we report: (i) the characterization of the viroids present in the source; (ii) the performance of the experimentally infected trees; and (iii) the morphological traits associated with symptom expression.

## MATERIALS AND METHODS

**Viroid source.** The original source of citrus viroid(s) used in this study was a 'Nules' clementine field tree. This inoculum has been maintained in 'Washington navel' sweet orange as part of the "virus" collection of the Instituto Valenciano de Investigaciones Agrarias (IVIA). Biological indexing was positive on Etrog citron 861-S1 (5,35), which developed severe stunting and leaf epinasty, and negative on Parson's special mandarin, the indicator for cachexia (34).

**Plant materials and inoculation.** Certified budwood of Nules clementine and 'Navelina' sweet orange that tested negative for graft transmissible diseases was grafted onto Carrizo citrange seedling rootstocks. One year later, a set of 18 trees of each species was graft-inoculated on the scion with the viroid source. Another set of 18 trees of each species was kept as non-inoculated controls. Three months after inoculation, the trees of both species were

Corresponding author: Núria Duran-Vila  
E-mail: nduran@ivia.es

Current address of C. J. Barbosa: Embrapa-Mandioca e Fruticultura, Rua Embrapa, CP. 007, CEP: 44380-000, Cruz das Almas, Bahia, Brasil.

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planted in a randomized block arrangement, each block consisting of two trees (one inoculated and one noninoculated control), in a calcareous, alkaline (pH around 8.0), sandy-loam soil suitable for Carrizo citrange. The field plot was located at the Instituto Valenciano de Investigaciones Agrarias, Moncada (Valencia, Spain), and the trees were subjected to the standard pruning and harvesting operations of the region. In order to shape the canopies of the trees, two major prunings were performed during two consecutive years after planting, and suckers were removed in all subsequent years. Tools were disinfested with a sodium hypochlorite solution between trees. All trees were indexed for viroid content 10 years after planting.

**Viroid indexing.** Biological indexing was performed by graft inoculation on the sensitive 861-S1 selection of Etrog citron grafted on rough lemon (*C. jambhiri* Lush.) rootstock (5,35). The inoculated indicators were maintained at 28 to 32°C for 6 months and were further analyzed as follows. Tissue samples (5 g of young leaves and stems) were homogenized (Virtis Cyclone IQ2 homogenizer) in 20 ml of extraction medium containing 15 ml of phenol and 5 ml of buffer (0.4 M Tris-HCl, pH 8.9; 1% [wt/vol] sodium dodecyl sulfate [SDS]; 5 mM EDTA, pH 7.0; 4% [vol/vol] mercaptoethanol). The total nucleic acids were partitioned in 2 M LiCl, and the soluble fraction was concentrated by ethanol precipitation and resuspended in TKM buffer (10 mM Tris-HCl, pH 7.4; 10 mM KCl; 0.1 mM MgCl<sub>2</sub>). Aliquots of these preparations (20 µl was equivalent to 300 mg fresh weight) were subjected to two consecutive rounds of polyacrylamide gel electrophoresis in 5% gels (sequential PAGE or sPAGE), the first under nondenaturing and the second under denaturing conditions (33). The circular forms of the viroids were viewed by silver staining (22).

**Viroid characterization.** Tissue samples (500 mg) were placed in sealed plastic bags with a heavy net (Plant Print Diagnostics, Valencia, Spain) containing 5 ml of extraction buffer (0.1 M Tris-HCl, pH 8.0; 50 mM EDTA; 0.5 M NaCl; 10 mM mercaptoethanol) and gently crushed with a manual roller (Plant Print Diagnostics). The homogenate was subjected to alkaline denaturation (1,6), followed by reverse transcription and polymerase chain reaction amplification (RT-PCR) using viroid-specific primer pairs. First-strand cDNA was synthesized at 60°C using 27-mer primers specific for each viroid and thermoscript reverse transcriptase (Invitrogen, Carlsbad, CA, USA) as described (3). In order to recover full-length viroid DNA, second strand synthesis and DNA amplification were performed using a set of two contiguous forward and reverse primers specific for each viroid (3). Electrophoresis in 2% agarose gels was used to confirm the synthesis of the expected DNA prod-

ucts. The amplified DNAs were sequenced with an ABI PRISM DNA sequencer 377 (Perkin-Elmer, Wellesley, MA, USA).

When the amplified sequence showed heterogeneity, the amplified product was cloned in the pGEM-T vector (Promega, Madison, WI, USA), and a consensus sequence was obtained by sequencing several clones representing the most frequent profiles revealed by single-strand conformation polymorphism (SSCP) analysis (27). Briefly, the cloned sequences were amplified from the cloning vector by PCR, partially denatured, and analyzed by PAGE in 14% gels, and the DNA bands were visualized by silver staining (22). Multiple sequence alignments were performed with Clustal W (44). The most stable secondary structure was determined with the MFOLD program (circular version) from the GCG package (50) and viewed with the RNAviz program (8).

**Northern blot hybridization.** RNAs separated by sPAGE were electroblotted (400 mA for 2 h) to positively charged nylon membranes (Roche Applied Science, Basel, Switzerland) using TBE buffer (90 mM Tris, 90 mM boric acid, and 2 mM EDTA, pH 8.0) and immobilized by UV cross-linking. Viroid-specific DIG-labeled DNA probes were synthesized by PCR from plasmids containing the full-length viroid sequence as described by Palacio et al. (28). Prehybridization (60°C for 2 to 4 h) and hybridization (60°C overnight) were performed in 50% formamide and 6× SSPE as described by Sambrook et al. (37). The DIG label was detected with an anti-DIG-alkaline phosphatase conjugate (Fab fragments) and visualized with the chemiluminescence substrate disodium 3-(4-methoxyphosphoryl)-1,2-dioxetane-3,2'-(5'-chloro) tricyclo [3.3.1.1<sup>3,7</sup>] decan-4-yl) phenyl phosphate (CSPD) (Roche Applied Science).

**Field symptom evaluation.** Bark symptoms were recorded annually. In 2005, when the experiment was terminated, the trees were decapitated 30 cm above the bud union, and the bark of the stumps was removed to verify symptoms on the wood above and below the bud union. The stumps were pulled out of the soil, and symptoms below the soil level were also recorded.

**Tree growth, fruit yield and quality.** Tree height, canopy size, and trunk circumferences of the scion and the rootstock (10 cm above and below the bud-union line) were measured in 2003. Fruits were harvested manually, and the yield of each tree was recorded from 1997 to 2002. Given the spherical shape of the canopy, its size was calculated as the volume of a sphere:  $V_c = 4/3\pi R^3$ ,  $R$  being the radius of the canopy. The value of  $R$  was estimated as one-half of the average of the canopy height measurement and two perpendicular width measurements made in the center of the canopy (45,46). In 2003, 12 fruits were randomly collected from each tree and

evaluated for fruit weight, fruit size, rind thickness, and juice volume, acidity, soluble solids, color, and maturity index. All data from each citrus species were analyzed by ANOVA using the Statgraphics Plus 5.1. software.

**Light microscopy.** Root tips were fixed in formalin-acetic acid-alcohol (18:1:1), dehydrated through a graded ethanol series, and embedded in paraffin. The embedded tissues were cut serially every 10 µm, stained with safranin, and counterstained with fast-green. To identify the presence of carbohydrates in the cortex cells, the embedded tissues were also stained in Schiff's reagent (24).

**In vitro root formation.** Four 1-year-old Carrizo citrange seedlings were subjected to microsatellite analysis or SSRs (Simple Sequence Repeat Polymorphism) (2,9,20,36) using seven primer sets (TAA1, TAA15, TAA27, TAA33, TAA41, TAA45, and CAGG9) (25) to confirm their nucellar origin. Individual sets of two seedlings, each set composed of one tree graft inoculated from the Washington navel viroid source and one noninoculated, were maintained at 23 to 25°C or at 28 to 32°C. Six months after inoculation, the plants were decapitated and infection was confirmed by sPAGE analysis as described. The second flush of tissue was used as a source of material for in vitro root formation assay. Explants consisted of 30 stem internodes (1 cm long) per treatment prepared and disinfested as described previously (12). Root initiation medium contained inorganic salts (26), 100 mg/liter *i*-inositol, 0.2 mg/liter thiamine hydrochloride, 1 mg/liter pyridoxine hydrochloride, 1 mg/liter nicotinic acid, 30 g/liter sucrose, 10 mg/liter naphthalene acetic acid (NAA), and 10 g/liter agar (Difco Bacto, Detroit, MI, USA). After culturing the explants in root initiation medium for 45 days, they were transferred to root elongation medium (the same composition as root initiation medium but without NAA) for 15 additional days. The cultures were always maintained in the culture room at 26 ± 1°C and 60% relative humidity and exposed 16 h per day to an illumination of 40 µE m<sup>-2</sup> s<sup>-1</sup>.

## RESULTS

**Characterization of citrus viroids from the field source.** The original source of the citrus viroid(s) had been maintained in Washington navel sweet orange, and budwood from this source was graft inoculated on Etrog citron. The sPAGE analysis of the inoculated citron plants demonstrated that the source contained several viroids with the mobilities of CEVd, CBLVd, HSVd, and CDVd (data not shown). A nucleic acid preparation obtained from the Washington navel sweet orange tree was subjected to RT-PCR using primers specific for CEVd, HSVd, CBLVd, CDVd, CBCVd, and CVd-V (3,43). The results confirmed that the

source contained CEVd, HSVd, CBLVd, and CDVd (data not shown).

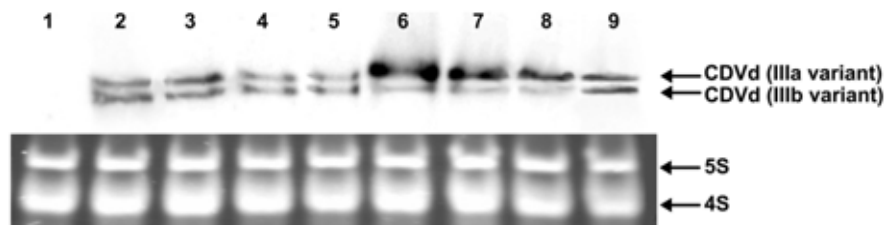
The consensus sequence of the CEVd amplicon (GenBank accession EU872276) had 371 nt (Fig. 1A) and 98.1% identity with a reference sequence (M30868) representative of class A, characterized as severe on the basis of its virulence in tomato (49). The sequence of the P<sub>L</sub> region located within the pathogenicity (P) domain possessed the characteristics of class A, while the P<sub>R</sub> region located in the variable (V) domain had an insertion (+U129) and a transversion (U234→A). These changes resulted in a larger loop in the predicted rod-like secondary structure of the CEVd molecule. The consensus sequence of HSVd (EU872277) was 301 nt (Fig. 1B) with 99.0% identity with the reference sequence of HSVd (variant IIa) (AF213503) (29,32), and in the V domain showed the six-nucleotide motif characteristic of the non-pathogenic HSVd sequence citrus variants (32). The consensus sequence of CBLVd (EU872278) was 328 nt (Fig. 1C), with 98.5% identity with CBLVd (variant Ia) (AF040721) (19,41).

Since attempts to sequence the CDVd amplicon failed, cDNA clones derived from the amplicon were subjected to SSCP analysis (Fig. 1F). The migration of the ssDNAs suggested the existence of at least two subpopulations, with the size of two CDVd variants (variants IIIa and IIIb) (Fig. 1D and E). Sequencing of four clones con-

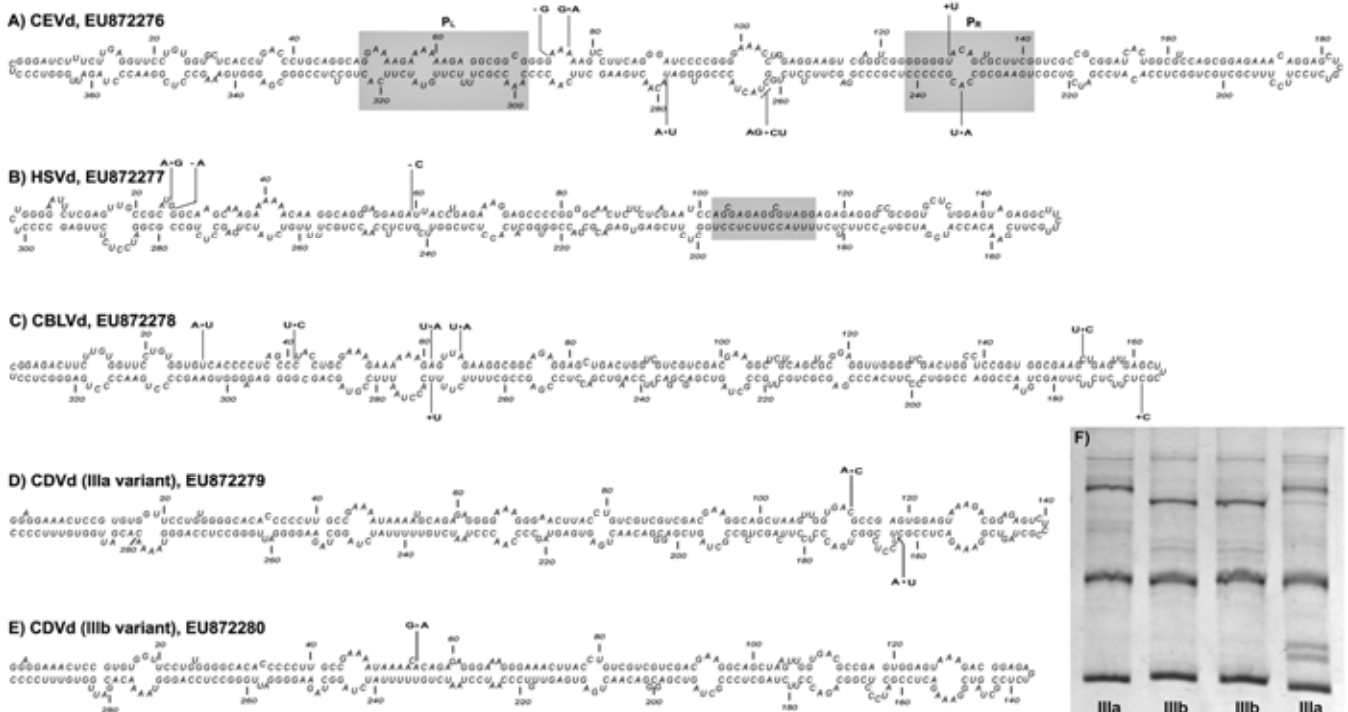
firmed the presence of at least two sequence variants (EU872279 and EU872280) of 297 and 294 nt, which had 99.3 and 99.7% identity with the two CDVd variants (variants IIIa and IIIb) (S76452 and AF184147) (31), respectively.

**Assessment of viroid infection in inoculated Nules clementine and Navelina sweet orange trees.** Inoculated and non-inoculated clementine and sweet orange trees grafted on Carrizo citrange rootstocks were established in the field in 1988. Ten years after planting, the four viroids (CEVd, HSVd, CBLVd, and CDVd) present in the inoculum source were detected in all the inoculated trees, whereas the noninoculated trees had remained viroid-free. Samples from three randomly chosen infected clementine trees and three ran-

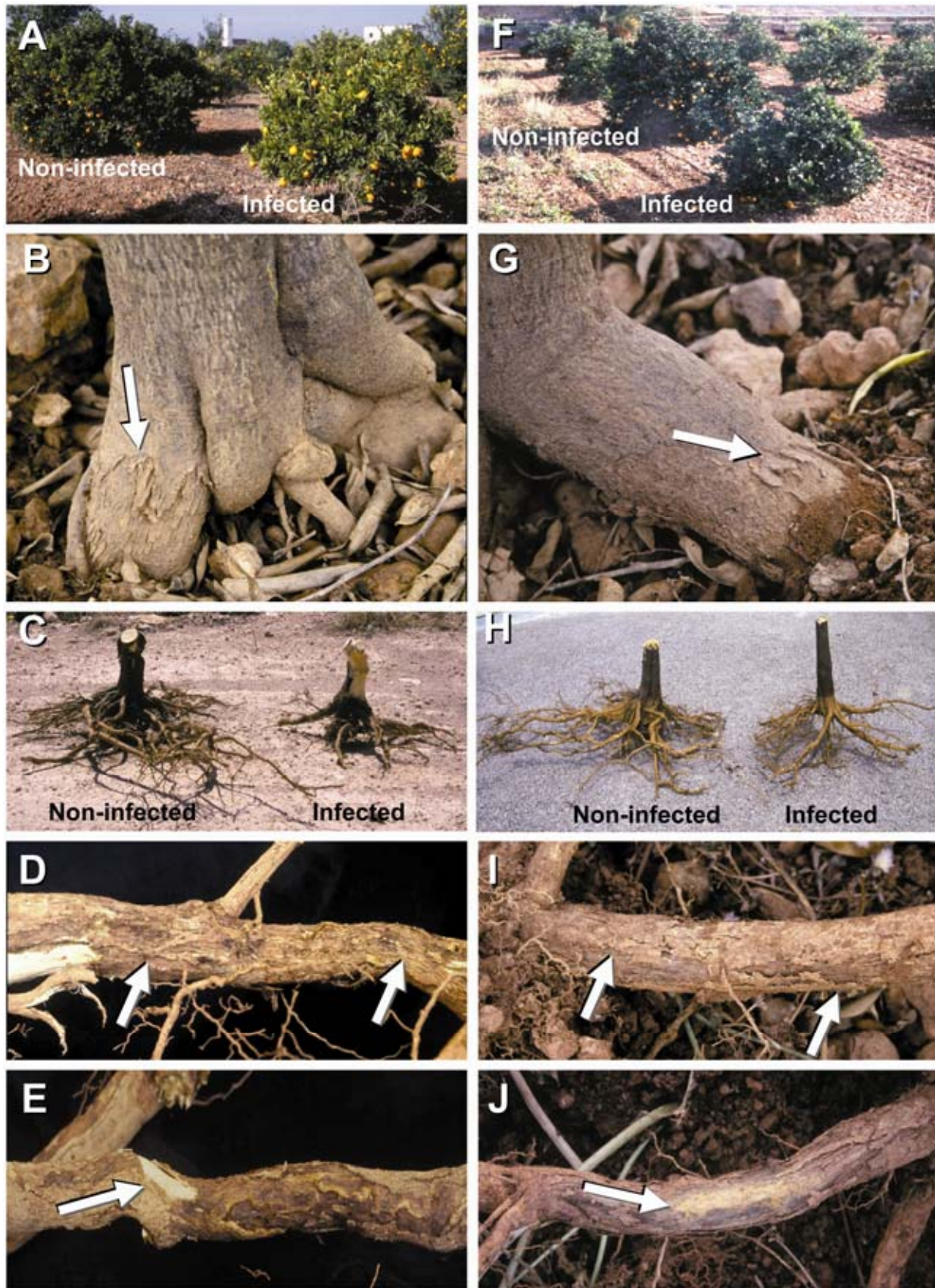
domly chosen infected sweet orange trees were subjected to RT-PCR using primers specific for CEVd, HSVd, CBLVd, and CDVd. The consensus sequences of CEVd, HSVd, and CBLVd obtained by sequencing the amplicons revealed only minor nucleotide changes in comparison with the consensus sequences of the viroid source maintained in Washington navel (data not shown). When the nucleic acid preparations obtained from three sweet orange trees and three clementine trees were separated by sPAGE and subjected to Northern hybridization with a CDVd-specific probe, two bands were observed, with the slow and fast migrating viroid bands corresponding to the mobilities of variants IIIa and IIIb of CDVd, respectively (Fig. 2). The sweet orange trees had similar titers of



**Fig. 2.** Results of Northern blot hybridization analysis with a *Citrus dwarfing viroid* (CDVd)-specific probe. Lanes contain extracts from: 1, noninfected Washington navel sweet orange; 2, infected Washington navel sweet orange used as a source of inoculum; 3-5, infected Navelina sweet orange trees; 6-8, infected clementine trees; 9, mixture of CDVd variants IIIa and IIIb from infected Etrog citron. Each variant is identified in the right margin. The 5S and 4S RNAs visualized in the ethidium bromide stained gel are shown to illustrate comparative amounts of material in each lane.



**Fig. 1.** Primary and secondary structure of the consensus sequences of **A**, *Citrus exocortis viroid* (CEVd), **B**, *Hop stunt viroid* (HSVd), and **C**, *Citrus bent leaf viroid* (CBLVd) were obtained by sequencing the reverse transcription–polymerase chain reaction (RT-PCR) amplicons. Sequences of two *Citrus dwarfing viroid* (CDVd) variants, **D**, (IIIa) and **E**, (IIIb), were generated from the sequences of four independent clones selected according to the **F**, single-strand conformation polymorphism (SSCP) profiles. Sequences were compared with the reference sequences of CEVd (type A) (49), HSVd (variant IIa) (29,32), CBLVd (19,41), and CDVd (variants IIIa and IIIb) (31) (GenBank accessions M30868, AF213503, AF040721, S76452, and AF184147, respectively). The P<sub>L</sub> and P<sub>R</sub> regions of CEVd and the “cachexia expression motif” of HSVd are shown shaded. Positions at which the derived sequences differ from the reference sequences are indicated by connecting lines above and below the sequence showing the variant nucleotide at that position.



**Fig. 3.** **A to E,** Symptoms of Nules clementine trees, and **F to J,** Navelina sweet orange trees grafted on Carrizo citrange. **A and F,** Comparison of overall growth of infected and noninfected trees. **B and G,** Small scales (indicated by arrows) observed below the soil level on Carrizo citrange rootstock of infected trees. **C and H,** Comparison of root systems from infected and noninfected trees. **D and I,** Scales and dark lesions (indicated by arrows) on infected roots. **E and J,** Arrows point to absence of gum deposits in wood of roots after scraping away the bark.

IIIa and IIIb variants (Fig. 2, lanes 3 to 5), whereas in clementine trees (Fig. 2, lanes 6 to 8) the titers of variant IIIa were higher than those of variant IIIb.

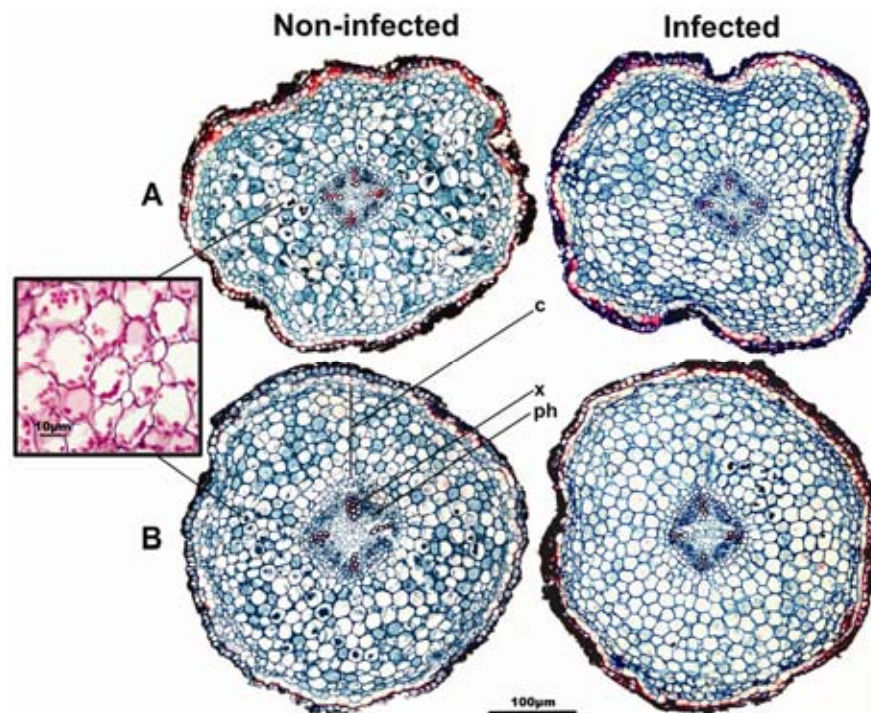
**Effect of infection on tree size, yield, and fruit quality.** In general, infected trees were smaller than the noninfected controls (Fig. 3A and F), the difference being more important in clementine trees. As shown in Table 1, statistical analysis of tree size parameters (height, canopy volume, rootstock, and scion circumferences) recorded in 2003 when the experiment was terminated, showed that measurements for all parameters on infected clementine trees were significantly smaller than on the noninfected trees, whereas in the case of sweet orange the differences were significant only for rootstock and scion circumferences. As shown in Table 2, except for 1997 for Nules clementine, the fruit yield of infected trees of both species was significantly smaller each year than that of the noninfected controls. Over six seasons (1997 to 2002), cumulative yields of infected clementine and sweet orange trees were only 57.4 and 67.0%, respectively, of those of the corresponding noninfected controls.

As summarized in Table 3, viroid infection affected the characteristics of fruits. For Nules clementine, rind thickness, maturity index, juice volume, fruit height, and color index values were not significantly different between treatments (Table 3). Average weight and diameter of fruits from infected trees were significantly larger, whereas values for fruit density, fruit shape, juice density, soluble solids, and acidity were larger for fruits from uninfected trees. For Navelina sweet orange, values for fruit density, shape, color index, and rind thickness were not significantly different between treatments. Values for

average fruit weight, height, diameter, and juice volume maturity were significantly greater for fruits from infected trees, whereas values for juice density, soluble solids, and acidity were significantly greater for fruits from uninfected trees.

**Symptoms.** No bark scaling symptoms were observed in the trunk of the Carrizo citrange rootstock of the clementine and sweet orange trees. However, after remov-

ing the soil around the trees, the infected trees of both species showed small scales on the main roots of the Carrizo citrange rootstock (Fig. 3B and G). After decapitating the canopy at about 30 cm above the bud-union line and removing the bark from the remaining trunk, no symptoms were observed in the wood below or above the bud union. Observations of the root system after the stumps were pulled out of the soil



**Fig. 4.** Histological sections of fibrous roots of Carrizo citrange rootstocks from noninfected (left) and infected (right) **A**, Nules clementine trees, and **B**, Navelina sweet orange trees showing the characteristic arrangement of phloem strands (ph) alternating with xylem ridges (x). The cortex cells (c) of noninfected trees (left) contain dark stained bodies that are very scarce in roots of infected trees (right). The left inset shows these bodies stained an intense purplish red after Schiff's (PAS) reaction. Scale bar at the bottom indicates 100-µm increments.

**Table 1.** Effect of a field-source mixture of *Citrus exocortis viroid* (CEVd), *Hop stunt viroid* (HSVd), *Citrus bent leaf viroid* (CBLVd), and *Citrus dwarfing viroid* (CDVd) on the size of infected Nules clementine and Navelina sweet orange trees grafted on Carrizo citrange<sup>2</sup>

Tree size parameters	Nules clementine			Navelina sweet orange		
	Noninfected	Infected	P value	Noninfected	Infected	P value
Tree height (m)	2.0 ± 0.1	1.6 ± 0.1	0.0011	1.4 ± 0.1	1.3 ± 0.1	0.1157
Canopy volume (m <sup>3</sup> )	3.2 ± 0.3	1.4 ± 0.1	0.0000	1.4 ± 0.1	1.2 ± 0.2	0.3462
Rootstock circumference (cm)	40.9 ± 1.3	33.0 ± 1.1	0.0001	36.1 ± 0.9	29.7 ± 1.2	0.0002
Scion circumference (cm)	36.4 ± 1.3	29.9 ± 0.7	0.0010	35.4 ± 1.6	29.5 ± 1.4	0.0098

<sup>2</sup> Data were subjected to ANOVA. Numbers are mean ± standard error.

**Table 2.** Effect of a field-source mixture of *Citrus exocortis viroid* (CEVd), *Hop stunt viroid* (HSVd), *Citrus bent leaf viroid* (CBLVd), and *Citrus dwarfing viroid* (CDVd) on fruit yield of infected Nules clementine and Navelina sweet orange trees grafted on Carrizo citrange<sup>2</sup>

Fruit yield (kg)/year	Nules clementine			Navelina sweet orange		
	Noninfected	Infected	P value	Noninfected	Infected	P value
1997	3.8 ± 0.9	2.9 ± 0.6	0.4056	17.9 ± 1.8	11.9 ± 1.9	0.0285
1998	8.6 ± 1.7	4.6 ± 0.9	0.0440	14.9 ± 2.1	9.4 ± 1.5	0.0432
1999	26.0 ± 3.7	14.0 ± 1.6	0.0053	15.6 ± 2.1	10.0 ± 1.4	0.0337
2000	26.7 ± 4.1	9.4 ± 1.8	0.0005	7.7 ± 1.1	4.9 ± 0.8	0.0468
2001	48.6 ± 4.2	27.9 ± 2.5	0.0002	29.7 ± 3.3	19.1 ± 1.9	0.0089
2002	27.0 ± 2.8	19.1 ± 1.5	0.0175	21.1 ± 3.3	15.5 ± 1.9	0.1513
Cumulative yield (kg)	135.6 ± 12.6	77.9 ± 6.5	0.0001	105.8 ± 10.4	70.9 ± 7.8	0.0111

<sup>2</sup> Data were subjected to ANOVA. Numbers are the mean ± standard error.

showed that infected trees of both scions had a visibly smaller root system than their noninfected counterparts (Fig. 3C and H). Additionally, the roots of infected trees presented scales and dark lesions (Fig. 3D and I) never observed on the roots of noninfected trees. Such lesions resembled those of *Phytophthora* root rot; however, unlike *Phytophthora* lesions, they were dry and devoid of gum exudates. No gum deposits in the wood were observed after scraping away the bark (Fig. 3E and J).

No histological abnormalities were observed in mature fibrous roots from infected trees, which showed the arrangement of four primary phloem strands alternating with xylem ridges characteristic of roots from noninfected trees (Fig. 4A and B, left panels). However, the storage parenchyma cells of the root cortex of noninfected trees (Fig. 4A and B, indicated by c in the left panels) contained numerous dark-stained bodies that were very scarce in the cortex of infected trees (Fig. 4A and B, right panels). As shown by the Periodic Acid – Schiff's (PAS) reaction, which is a specific staining for carbohydrates, these bodies had an intense purplish-red stain, confirming that they were amyloplasts accumulating in the storage parenchyma (Fig. 4, left inset). The number of amyloplasts in the root cortex was estimated in a random selection of three sections from six independent roots. Statistical analysis showed significant differences (Pearson *G*-test,  $P \leq 0.01$ ) between infected (average: 12.5 cells with amyloplasts per section) and noninfected (average: 26.0 cells with amyloplasts per section) sweet orange trees grafted on Carrizo citrange, and between infected (average: 7.3 cells with amyloplasts per section) and noninfected (average: 29.6 cells with amyloplasts per section) clementine trees grafted on Carrizo citrange.

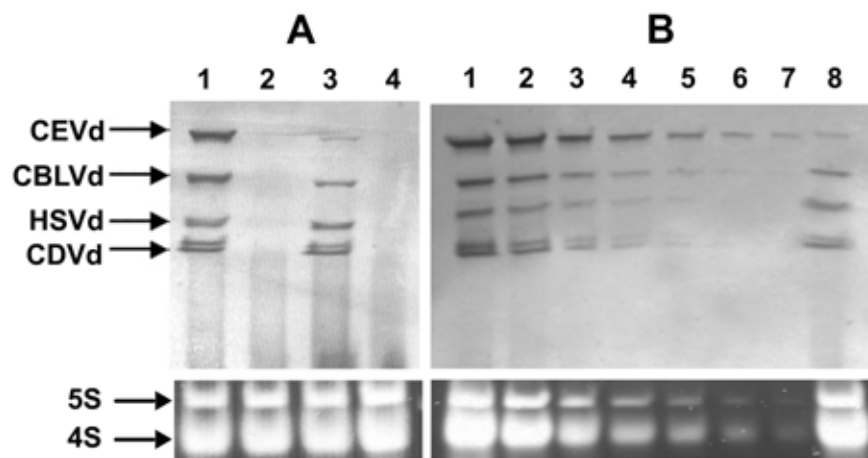
**Root formation in vitro.** An *in vitro* assay was designed to estimate the effect of viroid infection on the capacity of Carrizo citrange explants to regenerate roots. In order to avoid the use of seedling plants that were not true-to-type, leaf samples

were subjected to SSR analysis to confirm their nucellar origin. Ploidy analysis confirmed that none of the plants were auto-tetraploid (data not shown), an abnormality that is not infrequent in the progeny of diploid Carrizo citrange trees (38). Two sets of two seedlings each (one graft inoculated and one noninoculated control) were maintained at 22 to 25°C or at 28 to 32°C, and 6 months after inoculation the nucleic acid extracts from these plants were subjected to sPAGE analysis to confirm infection (Fig. 5A, lanes 1 and 3). Based on visual assessment of a comparison to a dilution series of viroid extract from seedlings maintained at 28 to 32°C (Fig. 5B, lanes 2 to 7), the viroid titers in the Carrizo citrange seedlings maintained at 22 to 25°C were estimated to be one-hundred and five-fold less for CEVd and CBLVd, respectively, and two-fold less for HSVd and CDVd compared to titers in seedlings maintained at 28 to 32°C (Fig. 5B).

The *in vitro* cultured stem-segment explants (30 explants per treatment in two

separate assays) developed root primordia after 4 weeks in culture. After 45 days, they were transferred to elongation medium to assess root growth. For explants from seedlings grown at 22 to 25°C, there was no significant difference in percentage of explants with roots between infected and noninfected seedlings (Table 4). For explants collected from seedlings grown at 28 to 32°C, the number of infected explants that produced roots was significantly lower (42.3%) than in the case of noninfected explants (89.2%) (Table 4, Fig. 6).

Multifactor ANOVA of the number of roots per explant and average root length revealed that the number and length of the roots were affected as a result of infection ( $F = 22.12$ ;  $P \leq 0.0001$ ) as well as by the temperature at which the Carrizo citrange seedlings used as the source of explants were grown ( $F = 53.77$ ;  $P \leq 0.0001$ ), with a significant reduction in root production in infected plants grown at 28 to 32°C and in root length due to infection regardless of



**Fig. 5.** A, Sequential polyacrylamide gel electrophoresis (sPAGE) analysis of nucleic acid extracts from inoculated (lanes 1, 3) and noninoculated (lanes 2, 4) Carrizo citrange seedlings grown at 28–32°C (lanes 1, 2) and at 22–25°C (lanes 3, 4). B, Sequential PAGE analysis of nucleic acid extracts from inoculated Carrizo citrange seedlings grown at 28–32°C; undiluted extract (lane 1) and extracts diluted 1/2, 1/5, 1/10, 1/20, 1/50, 1/100 (lanes 2–7, respectively) or undiluted extract from inoculated seedlings grown at 22–25°C (lane 8). 4S RNAs and 5S RNAs (B, diluted as indicated for each respective lane) visualized in the ethidium bromide stained gel are shown to illustrate comparative amounts of nucleic acid loaded in each lane.

**Table 3.** Effect of a field-source mixture of *Citrus exocortis viroid* (CEVd), *Hop stunt viroid* (HSVd), *Citrus bent leaf viroid* (CBLVd), and *Citrus dwarfing viroid* (CDVd) on the quality of fruit from infected Nules clementine and Navelina sweet orange trees grafted on Carrizo citrange<sup>2</sup>

Fruit quality parameters	Nules clementine			Navelina sweet orange		
	Noninfected	Infected	<i>P</i> value	Noninfected	Infected	<i>P</i> value
Average fruit weight (g)	104.7 ± 3.0	114.0 ± 2.5	0.0222	199.6 ± 5.0	233.9 ± 6.1	0.0001
Fruit density (g ml <sup>-1</sup> )	0.9 ± 0.0	0.8 ± 0.0	0.0016	0.9 ± 0.0	0.9 ± 0.0	0.5151
Fruit height (mm)	50.6 ± 0.4	51.7 ± 0.6	0.1219	71.9 ± 0.8	76.7 ± 1.1	0.0011
Fruit diameter (mm)	63.3 ± 0.6	66.2 ± 0.6	0.0025	73.8 ± 0.6	77.5 ± 0.7	0.0005
Fruit shape (diameter/height)	1.4 ± 0.0	1.3 ± 0.0	0.0161	1.0 ± 0.0	1.0 ± 0.0	0.2213
Color index	15.9 ± 0.5	14.8 ± 0.4	0.1026	14.3 ± 0.4	14.7 ± 0.4	0.4628
Rind thickness (mm)	2.5 ± 0.1	2.5 ± 0.1	0.7165	4.8 ± 0.1	5.3 ± 0.4	0.1733
Volume of juice (ml)	541.7 ± 17.6	577.8 ± 11.9	0.0020	986.9 ± 58.2	1245.6 ± 36.7	0.0006
Density of juice (g ml <sup>-1</sup> )	1.1 ± 0.0	1.0 ± 0.0	0.0000	1.052 ± 0.0	1.047 ± 0.0	0.0247
Soluble solids (%)	14.9 ± 0.1	13.0 ± 0.1	0.0000	14.1 ± 0.2	13.3 ± 0.2	0.0120
Acidity	9.0 ± 0.2	7.6 ± 0.1	0.0000	12.0 ± 0.4	10.3 ± 0.2	0.0011
Maturity index	17.7 ± 0.3	17.1 ± 0.4	0.4430	11.9 ± 0.4	13.0 ± 0.3	0.0420

<sup>2</sup> Data were subjected to ANOVA. Numbers are the mean ± standard error.

the temperature at which seedlings were grown (Table 4). In addition, a synergistic interaction was found between the two factors (infection and temperature) ( $F = 28.74$ ;  $P \leq 0.0001$ ), a result that is in full agreement with the higher titers reached by CEVd and CBLVd in plants growing at 28 to 32°C rather than at 22 to 25°C (Fig. 5). Table 4 illustrates how infection affected the three rooting parameters studied.

## DISCUSSION

Citrus exocortis disease, caused by CEVd, was described in 1948 as a “bark shelling or scaling” disorder of the trifoliolate orange (*Poncirus trifoliata* (L.) Raf.) rootstock of grafted trees, which also showed marked dwarfing (17). When Etrog citron (*Citrus medica* L.) was later used as an indicator for exocortis disease indexing, a variety of symptoms, ranging from severe to very mild, were erroneously considered, for many years, as evidence for the occurrence of CEVd strains. However, the identification and biological characterization of additional viroids, naturally occurring in citrus, has shown that each viroid induces specific symptoms not only on Etrog citron (14), but also on trees grafted on trifoliolate orange and trifoliolate orange hybrid rootstocks (41,45,47). Except for orchards established with certified viroid-free nursery plants, field trees are usually coinfecting with several viroids, a situation that prevented identification of symptoms expressed by specific viroids in commercial species and cultivars. Only recently, the attenuation or enhancement of viroid-induced effects due to inoculum of known composition could be studied and elucidated in field grown clementine trees grafted on trifoliolate orange rootstocks (46). The viroid field source characterized in the present study was found to contain CEVd, HSVd, CBLVd, and two distinct variants of CDVd, a combination of viroids that previously had been found to result in synergistic viroid interactions, and which caused in addition to the expected severe rootstock bark-scaling, a most dramatic effect on tree size and fruit yield of clementine trees grafted on trifoliolate orange rootstock (46).

In the present study, infected trees did not show the severe bark-scaling symptoms characteristic of exocortis disease, but the roots were affected by small lesions

and scales never reported before. Even though the CEVd variant in the inoculum source was characterized as a class A member with the pathogenic determinants of CEVd variants that induce severe symptoms in tomato (48,49) and in trifoliolate orange (45), the observed symptoms were found to be mild in Carrizo citrange. These symptoms could be unexpectedly mild because Carrizo citrange is less sensitive to the effects of CEVd than is trifoliolate orange, as well as to the relatively mild climatic conditions where the trials were conducted. In fact, in the same region, we have noticed similar mild symptoms in CEVd-infected field trees on Carrizo or Troyer citrange rootstocks (unpublished data). However, and more importantly, in spite of the mild symptoms observed in the rootstock, the infected trees were generally smaller and produced reduced yields with smaller fruit size and poorer fruit quality in comparison with noninfected trees. Earlier studies on using viroids to control tree size

in high-density plantings showed a similar marked effect of viroid infection in tree growth, canopy size, and yield (21,30,41). Fruit quality was affected in lemon trees (4) but not in sweet orange (21,30). The discrepancy observed in this and past studies regarding the effect on sweet orange might be due to the specific viroid combination used in the present study that was not used in previous dwarfing assays.

The performance of a normal healthy tree is based on an adequate balance between the canopy manufacturing carbohydrates and other photosynthesis products, and the root system supplying water and mineral nutrients. In other words, the size of the canopy reflects the size of the root system and vice versa. In the case of grafted trees, this balance is also affected by the degree of compatibility between the rootstock and the scion. In the case of viroid-infected trees made of viroid-tolerant cultivars such as sweet orange or clementine on viroid-sensitive rootstocks

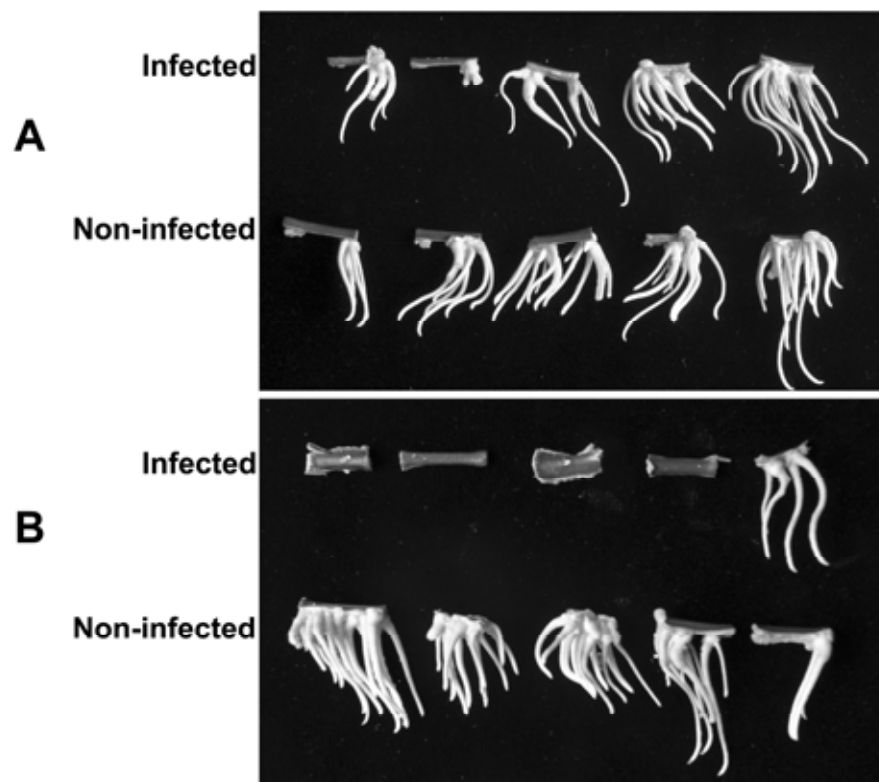


Fig. 6. Root formation on in vitro cultured explants from infected and noninfected Carrizo citrange seedlings grown at A, 22-25°C or at B, 28-32°C.

Table 4. Effect of a field-source mixture of *Citrus exocortis viroid* (CEVd), *Hop stunt viroid* (HSVd), *Citrus bent leaf viroid* (CBLVd), and *Citrus dwarfing viroid* (CDVd) on root formation of infected Carrizo citrange explants cultured in vitro<sup>2</sup>

Rooting parameters	Incubation of Carrizo citrange plants					
	22-25°C			28-32°C		
	Noninfected	Infected	P value	Noninfected	Infected	P value
Explants with roots (%)	95.0	96.3	0.8528	89.2	42.3	0.0086
Number of roots/explant	9.9 ± 0.6	10.3 ± 0.7	0.6587	8.7 ± 0.7	2.6 ± 0.5	0.0000
Average root length (cm)	2.0 ± 0.0	1.8 ± 0.0	0.0000	1.7 ± 0.0	1.0 ± 0.1	0.0000

<sup>2</sup> Data are the average of two separate assays in which 30 explants per treatment were cultured. Data were subjected to ANOVA. Numbers are the mean ± standard error.

such as Carrizo citrange, the results of the present study have shown that these trees have an underdeveloped root system as well as a smaller canopy than noninfected trees. The cortex of fibrous roots from infected trees had a smaller number of parenchyma cells containing stored carbohydrates compared to noninfected trees. The low amount of stored carbohydrates probably reflects the poor performance and scion/rootstock imbalance of viroid-infected trees.

Early studies from *in vitro* cultures of CEVd-infected tomato explants showed that root formation was impaired (15). Similar results were obtained in the present study when explants from viroid-infected Carrizo citrange seedlings were cultured in root induction medium. Most explants collected from seedlings growing at 22 to 25°C produced roots regardless of whether the plants were infected or not. However, in the case of explants that had been collected from seedlings growing at 28 to 32°C, the number of infected explants that produced roots was twice as low as in the case of noninfected explants. In addition, root development (number of roots per explant and average root length) was lower in viroid infected explants, in particular when they came from the infected seedlings grown at the higher temperature. Interestingly, in these “high temperature” seedlings, the titers of CEVd and CBLVd as judged by the intensity of the viroid bands in the sPAGE analysis, were higher than those in the “low temperature” seedlings. Therefore, the hindered root development characteristic of the explants from the “high temperature” seedlings could be due to the higher viroid titers.

The hindered root development shown by *in vitro* grown explants from the “high temperature” Carrizo citrange seedlings mimics the poor root development shown by the viroid infected clementine and sweet orange field trees grafted on Carrizo citrange rootstocks, as reported here. Therefore, *in vitro* assays on root development, similar to those reported here, might be a quick aid to evaluate rootstock sensitivity to viroid infection.

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