



# The *quiensabe*, *Hedeoma piperita* (Lamiaceae), a species with cultural importance in the indigenous community of San Francisco Pichátaro, Michoacán, Mexico: bases for its conservation management

## El *quiensabe*, *Hedeoma piperita* (Lamiaceae), una especie con importancia cultural en la comunidad indígena de San Francisco Pichátaro, Michoacán, México: bases para su manejo de conservación

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### Abstract

**Background and Aims:** *Hedeoma piperita* is a plant popularly known as *quiensabe* and with traditional uses by the Purépecha people of San Francisco Pichátaro in Michoacán, Mexico. Despite its cultural relevance, the populations of *H. piperita* have been drastically reduced due to overexploitation. This work evaluated the traditional knowledge on the biology, ecology, and management of *H. piperita* among the indigenous community of San Francisco Pichátaro. Moreover, we aimed to evaluate its phenological development and relationships between phenological phases and local environmental variables.

**Methods:** We applied 75 semi-structured surveys among women and men in three age groups of the community. Phenological analyses were conducted for 31 plants established in the wild and by recording the height, total number of leaves, branches, flowers, fruits and sprouts every 15 days from March 2014 to March 2015. Significant correlations between phenological and environmental variables were calculated using Spearman's correlation coefficients.

**Key results:** Sixty percent of the interviewed people knew and have used *H. piperita*, and most of them were women (71%). Alimentary purposes (as breakfast tea) were recognized as the main use among children and young people, while adults used it mostly for medicinal purposes. However, among the interviewees, little was known about the biological and ecological aspects of the species. We found that the stages of flowering and fructification overlap with the most intensive extraction season.

**Conclusions:** Urgent management strategies are needed to recover and maintain this species in the wild, and within the Purépecha cosmos-corporis-praxis complex.

**Key words:** local extinction, management, non-timber forest products, phenological phases, plant harvesting.

### Resumen

**Antecedentes y Objetivos:** *Hedeoma piperita* es una especie popularmente conocida como *quiensabe* con importantes usos tradicionales entre los purépechas de San Francisco Pichátaro en Michoacán, México. A pesar de su importancia cultural, las poblaciones de *H. piperita* han sido reducidas drásticamente debido a la sobreexplotación. Este trabajo se realizó para evaluar el conocimiento tradicional acerca de la biología, ecología y manejo de *H. piperita* en la comunidad indígena de San Francisco Pichátaro. Además, se evaluó su desarrollo fenológico y las relaciones entre fases fenológicas y variables ambientales locales.

**Métodos:** Se realizaron 75 encuestas semiestructuradas en hombres y mujeres en tres grupos de edades de la comunidad. El análisis fenológico se realizó en 31 plantas en estado silvestre y se registró la altura, el número total de hojas, ramas, flores, frutos y retoños cada 15 días entre marzo de 2014 y marzo de 2015. Las correlaciones entre las variables fenológicas y ambientales se calcularon utilizando el coeficiente de correlación de Spearman.

**Resultados clave:** Sesenta por ciento de los entrevistados reconocieron y han usado a *H. piperita*, siendo la mayoría mujeres (71%). Los usos alimenticios (té en el desayuno) fueron reconocidos como el principal uso por niños y jóvenes, mientras que los adultos la usan principalmente como medicinal. Sin embargo, entre los entrevistados muy pocos conocen detalles de la biología y ecología de la especie. Encontramos que las etapas de floración y fructificación coinciden con la temporada de recolección.

**Conclusiones:** Es urgente diseñar estrategias de manejo que permitan recuperar las poblaciones silvestres para seguir manteniendo a la especie dentro del complejo cosmos-corporis-praxis purépecha.

**Palabra clave:** cosecha de plantas, extinción local, fases fenológicas, manejo de recursos, productos forestales no maderables.

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## Introduction

Indigenous people are repositories of abundant ecological knowledge, usually of a local, collective, diachronic and holistic nature. These human groups possess long histories of practice in using these resources that have led to the construction of cognitive systems related to the natural resources that surround them, and that are transmitted from generation to generation. Because transmitting this knowledge takes place through language, memory is the most important intellectual source among indigenous cultures (Alarcón-Chaires, 2009).

Ethnoecology is defined as an inter- and transdisciplinary field that explores how human cultural groups visualize nature through a framework of beliefs and knowledge, and how they exploit and/or manage their natural resources within those terms (Toledo, 1992; Toledo et al., 2002). Local ecological knowledge can be understood as a complex form of habitat adaptation and modification, and as the result of a coevolution process between culture and nature (Berkes et al., 2000). This discipline involves the interdisciplinary study of how people perceive nature through a specific cosmos corpus praxis complex; that is, the triple exploration of systems of beliefs (cosmos), the complete repertory of knowledge or cognitive systems (corpus), and the set of productive practices, including the different uses and management of natural resources (praxis), and how people use and manage those resources through their systems of symbolic beliefs and representations (Toledo, 2002). This field offers a holistic vision and a human or socioecological approach by applying various epistemologies and methodological procedures (Barrera-Bassols and Toledo, 2005).

The conceptual framework of ethnoecology allows analyzing the articulation of systems of beliefs, traditional knowledge and techniques of the handlers in the different expressions of forms of management (Blancas et al., 2016). Management can be defined as those practices and decisions made by humans in order to transform, recover or conserve elements, ecosystems or processes occurring in those systems, with the purpose of satisfying human needs, cultural purposes or general desires (Blancas et al., 2013). Many plant resources are managed according to their bio-

logical and ecological characteristics (life cycle, type of reproductive system, distribution, abundance, among others) (Blancas et al., 2013; Casas et al., 2016). According to their importance for a human culture it is possible to expect that not all plants will be managed in the same way or the same intensity (González-Insuasti and Caballero, 2007).

Several authors have documented a close relationship between cultural and ecological diversity (Toledo et al., 2002; Reyes-García and Martín, 2007). Some ethnic and rural groups have developed suitable forms of exploiting and managing resources based on diverse techniques and practices for handling nature elements such as fire, water, and soil. These, in turn, are intimately related to the sustainability of traditional management practices and have led to the domestication of many resources utilized (Challenger, 1998; Boege, 2008).

Some studies have emphasized the role of local systems of ecological knowledge in the management and conservation of biological diversity (Laird, 2002; Perez-Negrón and Casas, 2007; Lira et al., 2009; Beltrán-Rodríguez et al., 2012). Other research has postulated that traditional societies are the main guardians of the preservation of areas and natural resources (Boege, 2008; Shiva, 2008; Toledo and Barrera-Bassols, 2008).

However, other realities also exist, one delimited by the economic conditions that indigenous and rural communities currently have, which result in negative impacts on wild populations of diverse species by the overexploitation of natural resources, thus disrupting ecological and demographic population dynamics (Ticktin, 2004). The overexploitation of many forest products affects the abundance of these resources and may lead to their local extirpation (Ticktin, 2004; López-Hoffman et al., 2006; Casas et al., 2009; Beltrán-Rodríguez et al., 2012) due to several key facts: 1) many species are gathered from natural populations, 2) their exploitation involves some degree of habitat modification, and 3) gathering reflects the demand that exists for the resource, regardless of its availability (Reyes-García et al., 2005; González-Insuasti and Caballero, 2007).

The search for new alternatives that favor the protection, conservation, and adequate use of natural resour-

es is evident, especially in regions that are under strong environmental, social and economic pressures. In this way, rural and indigenous communities will largely define the conservation of natural resources (Bocco et al., 2000).

In addition to ethnoecological studies in indigenous communities, phenological studies are essential to perform sustainable and management strategies in wild plants (Fiallo et al., 2000). Phenological studies allow to establish chronological records of the different phases of the growth and development of plants, including the seasonality of foliation, flowering, and fruit production during one annual cycle (Terborgh, 1992; Fiallo et al., 2000), and likely relationships with the environmental conditions that predominate in their habitat (Fenner, 1998).

Plant phenology information has been extremely valuable for management of biodiversity and ecological systems, contributing to the establishment of best practices in the management of natural resources (Enquist et al., 2014). Species-level phenology can contribute to natural resource management decisions, such as cultivation, harvesting, gathering, grazing, etc. (Browning et al., 2018). The use of phenological information has the potential to be an important tool for assessing the sensitivity, adaptive capacity, and overall vulnerability of species and ecosystems to timing changes (Enquist et al., 2014).

The Purépecha ethnic group was one of the major empires of the Pre Columbian era. Today they settle in the highlands of central Michoacán in Mexico, in the region known as the Purépecha Plateau (Argueta, 2008). The Purépechas have conserved ample traditional knowledge on the utilization of natural resources (plants, animals, and mushrooms) and have a tradition for optimizing the consumption of edible, medicinal, ornamental and firewood resources (Caballero, 1982; Caballero and Mapes, 1985; Argueta, 2008).

The plant locally known as *quiensabe*, *Hedeoma piperita* Benth., on the Purépecha Plateau, belongs to the Lamiaceae family. It is endemic to Mexico where it is distributed in pine-oak forests, pasturelands and secondary vegetation (Lara-Cabrera et al., 2016). This wild species has great cultural value and is widely used in several Purépecha towns; however, there is scarce documental information about its use.

Traditionally, *H. piperita* has been used as a medicinal plant prescribed by traditional healers (*curanderos*) as a remedy for gastrointestinal problems, colic, and the common cold, among other ailments (Caballero and Mapes, 1985; Herrera-Arroyo et al., 2020). In addition, it is commonly consumed as a tea in the daily diet of local families. Indeed, whole families often go to gather the plant, but frequently do so in great quantities that deplete local populations (Pascual, 2016).

No specific management practices have been referred to, and their populations are shrinking and becoming more infrequent (pers. obs). Unfortunately, there is no documentation on the ecology and biology of the species, and its cultivation has not been achieved (Pascual, 2016), so the study of the knowledge of the species, local practices, as well as its phenology, will allow the formulation of management strategies appropriate to the conditions of the Purépecha communities.

Our central goal is to contribute to the conservation of the *quiensabe* (*Hedeoma piperita*), for which it is necessary to: 1) evaluate the traditional knowledge on the biology, ecology and species management and its transmission among members of the indigenous community of San Francisco Pichátaro in Michoacán; 2) evaluate the phenological development of the species; and 3) determine the relationship between the phenological phases identified and environmental variables at their growing sites, in order to generate information that can be used for the development of conservation management strategies.

## Materials and Methods

### Study site

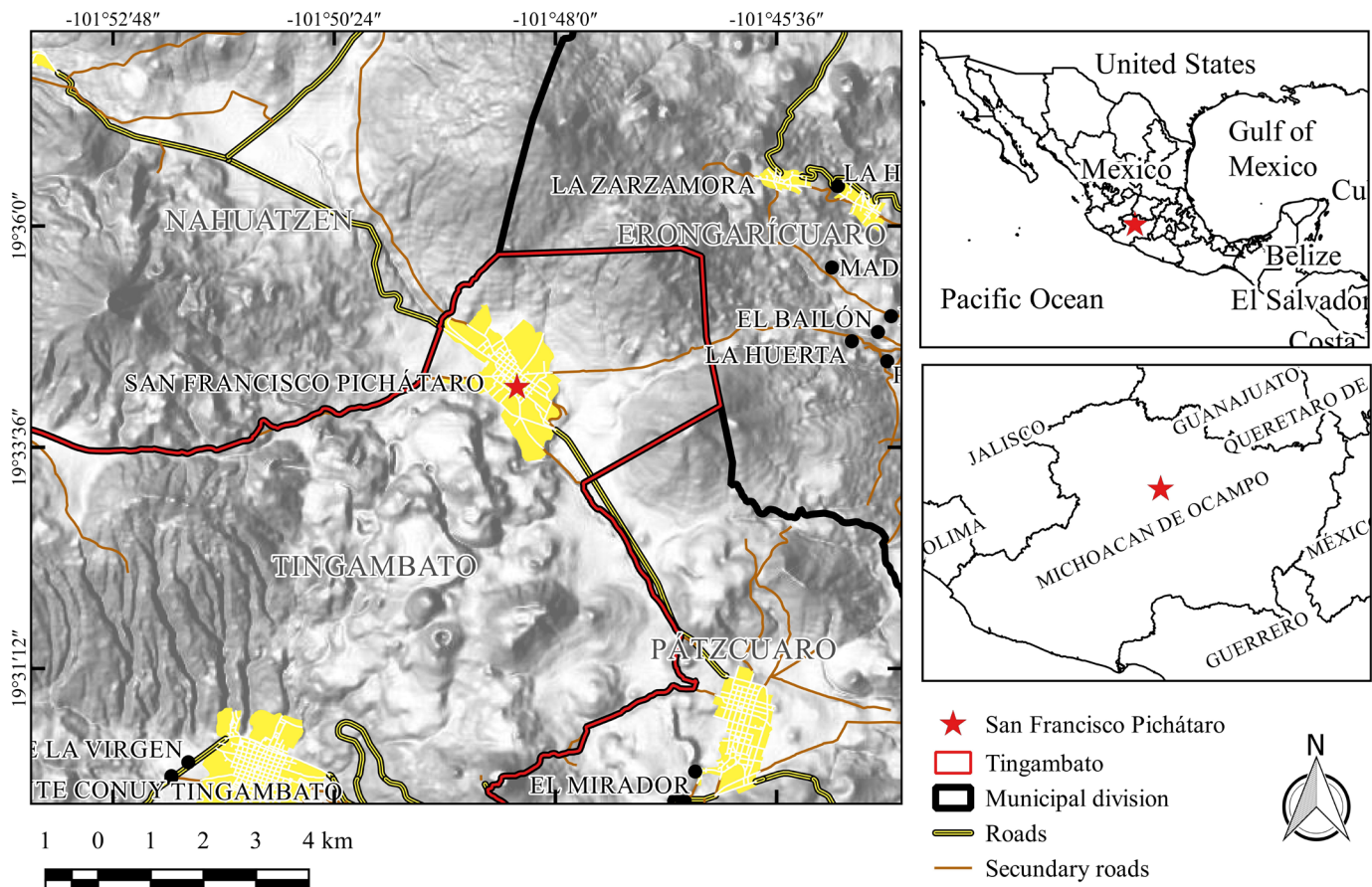
The indigenous community of San Francisco Pichátaro is of Purépecha origin. In 1596, seven indigenous towns, Hiracuaro, Chatar jatzicurin, Jurundikua, Domio, Ahuiran or Huiracaro, Charachapo and Arachurin, were congregated to form this town; today, these origins are preserved in the names of its neighborhoods (*barrios*). It was not until the arrival of the Franciscan friars that San Francisco Pichátaro received its name (PROCYMAF II, 2004). The town has an extent of 9088 ha and is located in the northeastern area of the Tingambato municipality, in the state of Michoacán in western Mexico. Its coordinates are 19°31'09", 19°38'29"N

latitude and  $101^{\circ}45'53''$ ,  $101^{\circ}52'20''$ W longitude (Fig. 1). The surrounding region is called “Meseta Purépecha”, which is surrounded by high mountains, including the *Cerro de las Estacas* (2900 m a.s.l.) to the northwest, the *Cerro del Chivo* (2800 m a.s.l.) to the north, the *Cerro Ichtazucun* (2640 m a.s.l.) to the west, the *Cerro Huinumba* (2620 m a.s.l.) to the southwest, and the *Cerro de la Virgen* (3200 m a.s.l.) to the south. Kananguio valley is located between the *Cerro del Chivo*, the *Cerro de la Virgen* and the *Cerro de las Estacas* (PROCYMAF II, 2004).

Climate is temperate sub-humid with rains in summer. The average annual precipitation is 1000 mm and the average annual temperature is  $15^{\circ}\text{C}$ ; however, both factors vary significantly according to elevation (Barrera-Bassols and Zinck, 2003). The predominant natural vegetation includes pine, pine-oak, and oak forests, with broad tracts of land devoted to rainfed agriculture and extensive cattle-raising (Toledo and Barrera-Bassols, 2008). The local

economy is based primarily on forest resources, especially the intensive exploitation of wood for sale as timber and forest products and resources used to make furniture and handicrafts (Toledo and Barrera-Bassols, 2008). However, non-wood forest resources are also used as foods for domestic consumption and as potential sources of income (Felipe, 2015; Pascual, 2016).

San Francisco Pichátaro obtained ownership of communal assets by presidential decree in December 1953; residents are owners of natural resources (Suarez et al., 2000). The community has a population of 4952 inhabitants, of which 2366 are men and 2586 women, 16.4% speak the Purépecha language (Pascual, 2016). San Francisco Pichátaro is one of the communities that currently preserves several populations of *H. piperita*, as well as maintaining the tradition of its use (Herrera-Arroyo et al., 2020); however, *H. piperita* populations are becoming scarcer and less abundant.



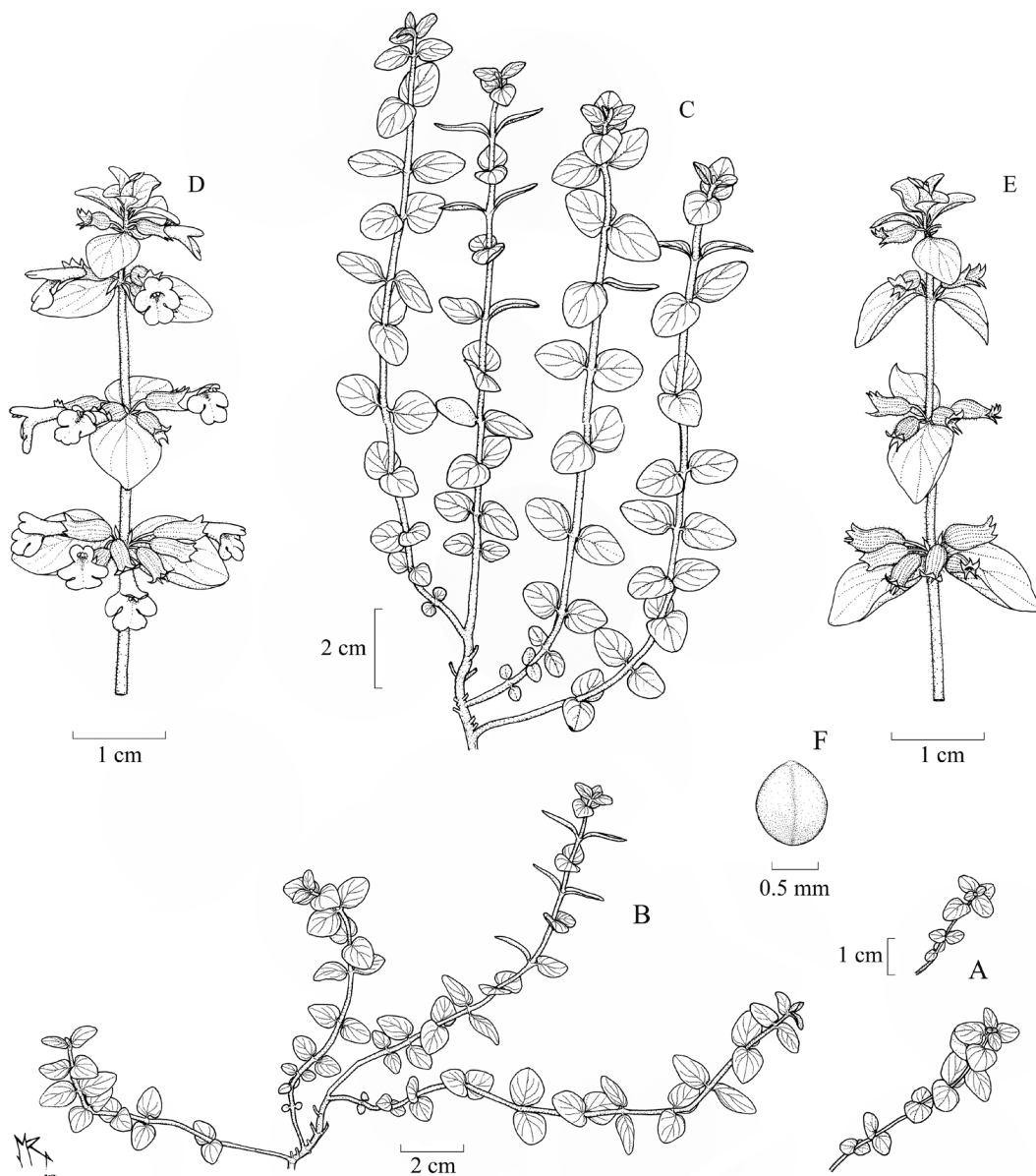
**Figure 1:** Geographical location of the indigenous community of San Francisco Pichátaro, Michoacán, Mexico.

## Study species

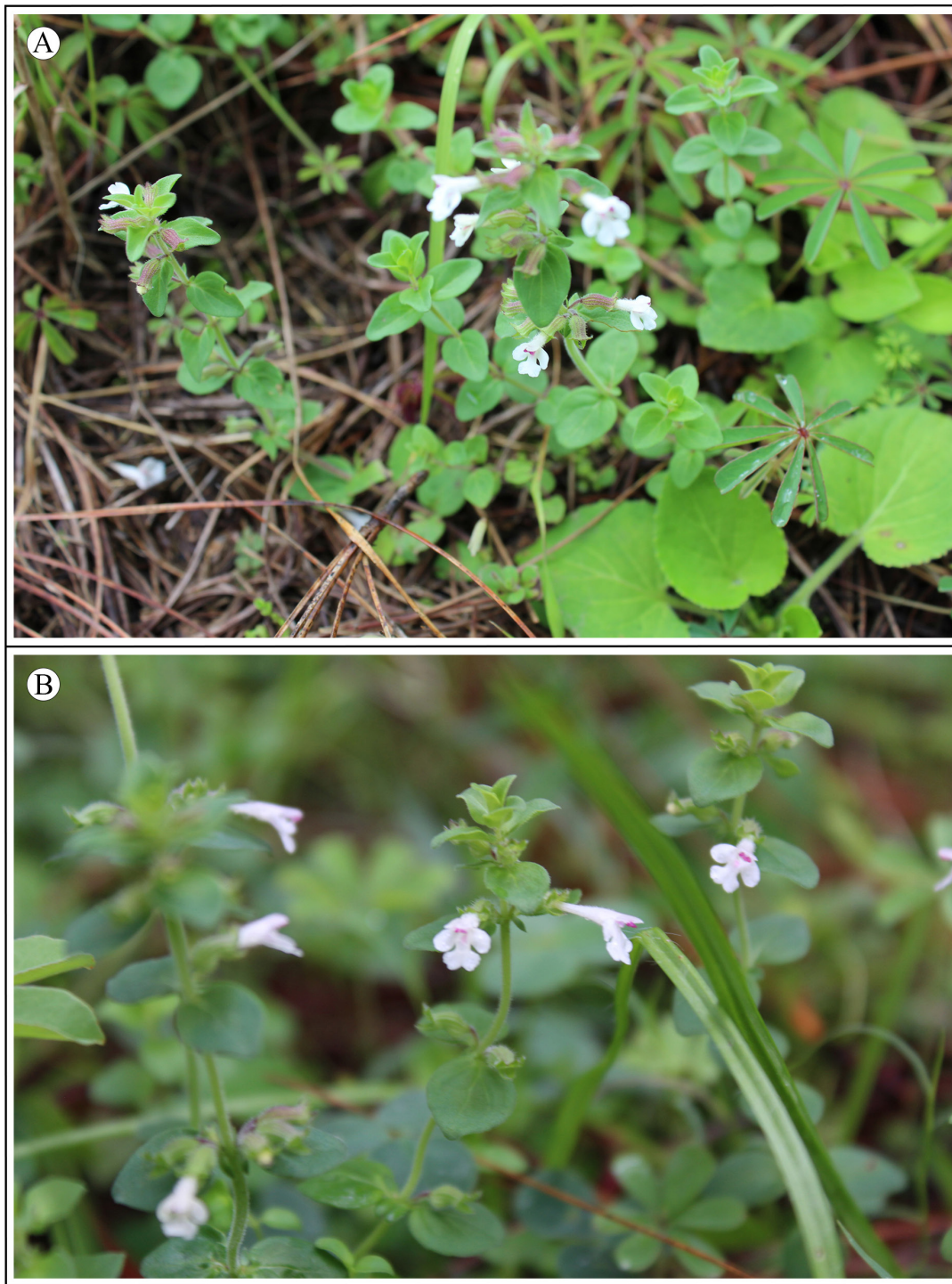
*Hedeoma piperita* is an endemic perennial herb that occurs in small racemes, scattered within pine-oak forests along the Trans-Mexican Volcanic Belt in Mexico (Martínez-Gordillo et al., 2013; Lara-Cabrera et al., 2016; Martínez-Gordillo et al., 2017). *Hedeoma piperita* was described in very simple morphological terms in 1835 by Bentham (1832-1836). Later, Irving (1980), based on herbarium specimens, carried out a more comprehensive taxonomic description of the genus and described the species in a more detailed way in "The Systematics of *Hedeoma* (Labiatae)".

Recently, Herrera-Arroyo et al. (2020) evaluated the morphological and genetic diversity and differentiation between populations from Michoacán. It is an aromatic, pubescent, herbaceous plant that grows to a height of 6-20.5 cm. Its ovate-deltoid shaped leaves are dark green in color, 4-10.7 mm in width, and 6-12.3 mm in length. The flowers are white or purplish-white and form groups of a few flowers at the end of small branches. Its fruits are small, round and brown (Figs. 2, 3) (Herrera-Arroyo et al., 2020).

In the Purépecha region it is commonly known as *quiensabe*, *hierba de Santo Domingo*, *Parash* or *Paracheña*.



**Figure 2:** Typical morphology of *Hedeoma piperita* Benth. in San Francisco Pichátaro, Michoacán, Mexico. Different stages of development: A. seedling a few weeks old; B. juvenile plant with decumbent growth; C. plant in adult stage; D. detail of the inflorescence; E. detail of the infructescence. Drawn by M. Ramírez.



**Figure 3:** Specimens of *Hedeoma piperita* Benth. in their natural habitat in the Kananguio valley, Michoacán, Mexico. A. individual of *Hedeoma piperita* Benth.; B. inflorescence details. Photos: M. L. Herrera-Arroyo.

It grows in hot, warm, semi-dry and temperate climates between 1000 and 2900 m a.s.l. and is associated with the disturbed vegetation of cloud forest and oak, pine, and juniper woodlands (Pascual, 2016). In general, *quiensabe* is used to relieve digestive disorders, such as stomach in-

flammation, poor digestion and diarrhea, but principally to alleviate stomachache. These uses have been reported in states in central Mexico, including Hidalgo, Michoacán, and Morelos (Caballero and Mapes, 1985; Pascual, 2016; Ceja, 2017).

## Documentation of traditional knowledge

In order to obtain the traditional knowledge held by the inhabitants of San Francisco Pichátaro concerning the biology (form, life cycle), ecology (distribution zones, habitat, abundance) and management practices of *quiensabe* (methods and sites of collection, uses and ways of use), as well as its cultural importance, in 2014-2015 we held 75 semi-structured interviews, with community members: 1) 25 with older adults (30-85 years; 12 men, 13 women); 2) 25 with young people (14-20 years; 12 men, 13 women); and 3) 25 with children (8-13 years; 13 men, 12 women). We also established an ongoing dialogue with local people and employed the active-participation technique to forge a closer relationship with the community that facilitated and complemented our understanding of the information generated in the interviews (Hersch Martínez, 1996). We visited some families who use and market the *quiensabe*, talked with them, participated in the consumption process. We also made 10 field trips in August and September 2014 and 2015, accompanied by six local gatherers (aged 25-70) to document the area of distribution of *quiensabe* in the locality. To understand more precisely the process of transmission of knowledge, we tested for significant differences between men and women with respect to the knowledge of the plant they possess, as well as known uses of the species (food and medicine) between age groups (children, youth, and adults) using a chi-squared test.

## Phenological analysis of *quiensabe*

We analyzed 31 plants from five populations established in the Kananguio valley. We selected five to seven individuals per population, recording the height, total number of leaves, branches, flowers, fruits and sprouts for each one every 15 days from March 2014 to March 2015. Monthly averages were plotted to determine the phenological behavior throughout the year and to compare the different stages of phenological development. To achieve this, the average monthly values were standardized and then transformed into percentages, taking the highest value recorded for each variable as 100%. Once these transformations were made, the next step was to graph the data for all the phenological variables.

The phenology of plants is determined by biotic and abiotic factors, among the latter are environmental variables (Ramírez, 2009; Parra-Tabla et al., 2017). We registered temperature, precipitation, relative humidity, dew point, heat index and solar energy through a local meteorology station (UIIM Weather Station, located in Kananguio valley). Monthly averages were calculated for these variables to determine the correlation between the phenological and environmental variables and in this way understand a little more about the ecology of the species. Precipitation and solar radiation had normal distributions, but the other climatic variables were transformed into logarithms because they did not satisfy the normality test. To determine the degree of association between phenological and environmental variables, Spearman's correlation coefficients were calculated. All statistical analyses were conducted with SPSS v. 25.0 statistical Software (IBM, 2017).

## Results

### Traditional knowledge

Our results showed that 60% of the people interviewed know and have used the *quiensabe*. Concerning gender, women play a significant role in transmitting this knowledge, as 71% of the people who stated that they know and use the plant were female ( $X^2=8.02$ ;  $P=0.005$ ).

Regarding its use as food (tea at breakfast) or medicinal (several sicknesses), there were significant differences in the knowledge that exists among age groups; children and young people used the *quiensabe* mostly for food purposes (75 and 83%, respectively) ( $X^2=5$ ;  $P=0.025$  for children and  $X^2=8$ ;  $P=0.005$  for youth), while adults used mainly for medicinal purposes (68%), ( $X^2=4.2$ ;  $P=0.04$ ). Among the reported medicinal uses, there were for a variety of reasons, such as low blood pressure, stomachache, colic, cough, nervousness, and as aphrodisiac.

Preparing *quiensabe* tea is a longstanding, traditional practice among residents of San Francisco Pichátaro, who stated that they drink it every morning at breakfast, especially in the rainy season when the plant is more abundant. Also, small branches may be dried in the sun and preserved, so people can have this breakfast tea in other seasons of the year, depending on the amount collected.

We found that harvesting of *quiensabe* occurs during the rainy season (June-August). As a result of guided field trips, we could observe that adults know where exactly populations of *quiensabe* are located, they said to know the sites because this practice is carried out every year; they collect the plant, generally uproot the entire plant, even with roots. Moreover, we observed that adults frequently asked young people to accompany them on these trips, and they talked about the importance of the plant, its uses, and how to find the places where it is located. This is a way of transmitting the knowledge of the plant.

From these field trips, we could also observe that the search for plants can take quite a lot of time, even an entire morning. The size of the plants and their abundance are fundamental factors that determine the amount collected on each visit. *Hedeoma piperita* populations are currently scarce and consist of few individuals (from 5 to 30). People collect every plant they find, regardless of its size or vegetative state. At the end of the gathering, it was not possible to observe *quiensabe* plants on the site.

Seventy two percent of the people interviewed recognized that there has not been any appropriate management scheme of this plant. They also point out that the harvest or gathering method generally involves extracting the plants with roots. Additionally, they also recognized that the amounts collected have greatly reduced populations; 56% of the persons recognized that it is difficult to find populations, and the few that exist have few individuals (most of the time only five or six plants, with a maximum of 30). For these reasons, people must invest quite a lot of time searching for plants to collect sufficient amounts to satisfy the demand of their families and of the local market. One handful (*manojito*) may contain 30 to 40 plants. The plants gathered are used primarily for domestic consumption and traditional medicine (90%) and, to a much lesser degree, for sale (10%). One family gathers the plant 2-3 times a season, and the number of handfuls harvested depends on how abundant it is at the sites visited.

With respect to the biology and ecology of the species, local people know little about its life cycle, 64% (of which more than 50% were adults) indicated that they

know it is a perennial plant and that the aerial part dries out in winter, and that it sprouts again in the rainy season. Around 35% of interviewees (of which 80% adults and 20% youth) knew that flowering occurs in the months of July-September, but only 10% (all of them adults) knew the plant's seeds. No one has ever successfully germinated seeds, and people were totally unaware of aspects related to seed production, dispersal, and germination. The vast majority (85%) knew the variety with white flowers, but only 15%—all of them adults—knew that the species may also produce purple flowers.

People in Pichátaro recognize six sites where *quiensabe* populations can be found (Kananguio, Joya Fría, Malpais, Pitaya, La Virgen, Mojonera); however, 80% of our interviewees collect plants in the Kananguio valley only, because it is the closest site. The other five places are known only by older adults, mainly specialists in traditional medicine. It is important to note that young people and children know the sites and collect plants only in the Kananguio valley. Of these six sites, we visited three throughout the guided field trips, the remaining three were not located due to remoteness and changes in land use.

Our results show that 37% of interviewees were aware that *H. piperita* is delicate in terms of the environmental conditions it requires, as 71% mentioned that the sites where populations of *quiensabe* are found are called *parajes* (i.e., plains or hillsides that are neither steep nor very rocky, with pasturelands but no agriculture, and free of arboreal vegetation, also known locally as *tierras duras* (hard lands)).

Given the importance of this species for the community of Pichátaro, some management strategies have been sought, unfortunately without positive results. Several families have tried to “take” plants home to cultivate them in their gardens, either extracting complete plants or planting seeds, but no one has succeeded in this endeavor. Interviewed people said that “it must require conditions that are found only in the hills, because it just does not like being brought into town”.

### Phenology of *Hedeoma piperita*

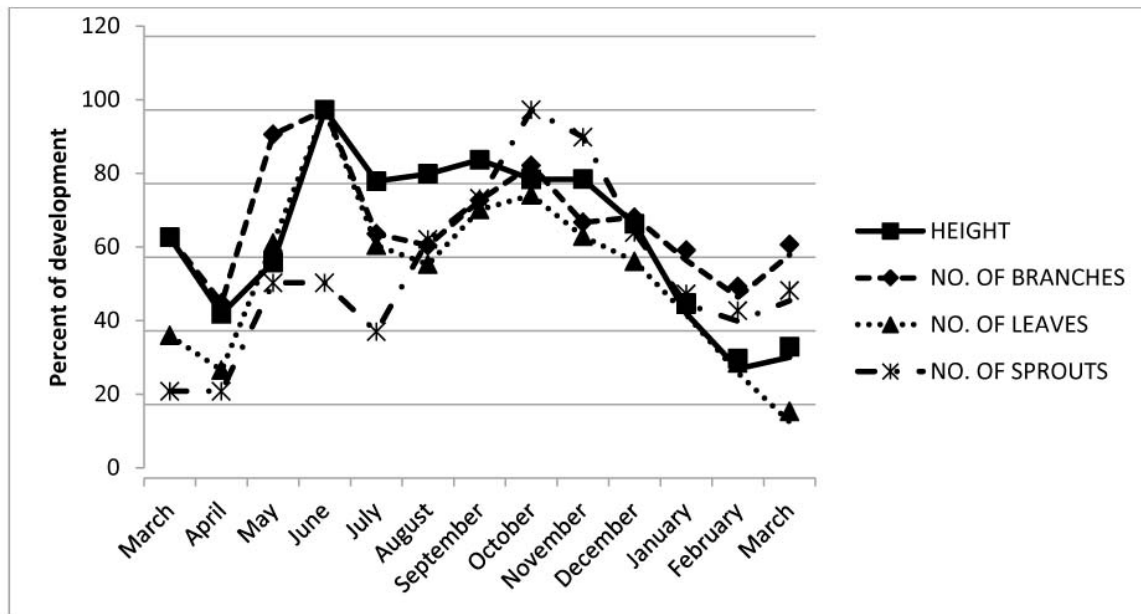
According to the records obtained, *quiensabe* showed little development in terms of height during the months



of March, April, and May 2014, as well as February and March 2015. Nevertheless, in June it reached their greatest height, which was 11.6 cm on average (only for June). On average, the plant maintained heights above 8 cm from June to December. It is also important to mention that the height of the plants gradually decreased after December,

so in February-March the average height was only approximately 3 cm (Fig. 4; Table 1).

With respect to the total number of leaves and branches, we found a first peak of foliation and branching in June, and a second one (less than the previous one) in October, immediately after a decrease in both traits



**Figure 4:** Monthly behavior of vegetative phenological variables in *Hedeoma piperita* Benth. from March 2014-March 2015 in San Francisco Pichátaro, Michoacán, Mexico.

**Table 1:** Monthly averages of the phenological variables recorded for *Hedeoma piperita* Benth. from the Kananguio Valley (n=31 plants), San Francisco Pichátaro, Michoacán, Mexico. Numbers in brackets indicate the standard deviation.

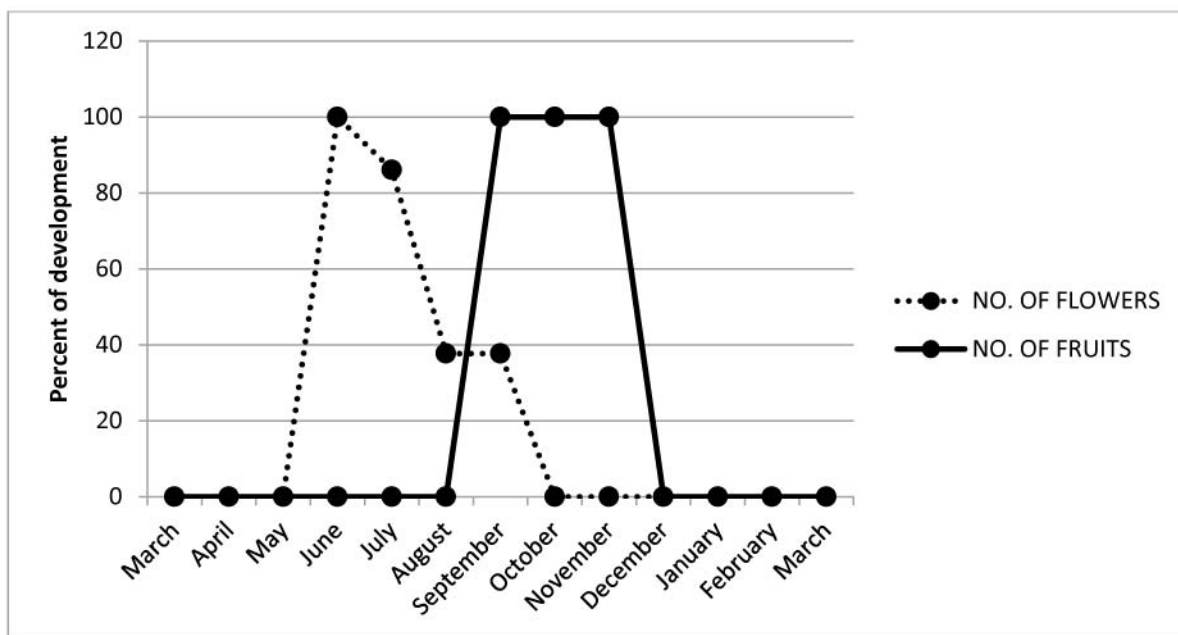
Variable	2014											2015	
	March	April	May	June	July	August	September	October	November	December	January	February	March
<b>Height (cm)</b>	<b>7.60</b>	<b>5.18</b>	<b>6.80</b>	<b>11.63</b>	<b>9.37</b>	<b>9.60</b>	<b>10.05</b>	<b>9.43</b>	<b>9.43</b>	<b>8.02</b>	<b>5.20</b>	<b>3.45</b>	<b>3.81</b>
	(4.02)	(2.69)	(3.00)	(3.06)	(4.27)	(4.67)	(4.95)	(5.48)	(4.95)	(4.87)	(3.78)	(2.67)	(2.70)
<b>No. of branches</b>	<b>13.36</b>	<b>9.73</b>	<b>19.09</b>	<b>20.45</b>	<b>13.56</b>	<b>12.91</b>	<b>15.43</b>	<b>17.37</b>	<b>14.20</b>	<b>14.49</b>	<b>12.09</b>	<b>10.06</b>	<b>12.40</b>
	(7.94)	(5.33)	(15.64)	(15.59)	(12.16)	(12.69)	(14.58)	(15.27)	(12.29)	(12.38)	(13.29)	(11.70)	(11.83)
<b>Total no. of leaves</b>	<b>159.36</b>	<b>120.55</b>	<b>262.82</b>	<b>411.73</b>	<b>260.15</b>	<b>238.96</b>	<b>300.14</b>	<b>316.52</b>	<b>270.33</b>	<b>242.37</b>	<b>182.76</b>	<b>117.24</b>	<b>62.78</b>
	(92.65)	(79.33)	(264.16)	(368.96)	(281.35)	(317.26)	(327.51)	(368.25)	(293.91)	(261.86)	(287.20)	(220.30)	(254.76)
<b>No. of flowers</b>	0	0	0	<b>5.3</b>	<b>4.56</b>	<b>2</b>	<b>2</b>	0	0	0	0	0	0
	0	0	0	(1.1)	(5.06)	(3.92)	(3.92)	0	0	0	0	0	0
<b>No. of fruits</b>	0	0	0	0	0	0	<b>8.31</b>	<b>8.31</b>	<b>8.31</b>	0	0	0	0
	0	0	0	0	0	0	(11.59)	(11.59)	(11.59)	0	0	0	0
<b>No. of sprouts</b>	<b>0.36</b>	<b>0.36</b>	<b>0.82</b>	<b>0.82</b>	<b>0.61</b>	<b>1</b>	<b>1.17</b>	<b>1.54</b>	<b>1.43</b>	<b>1.03</b>	<b>0.73</b>	<b>0.66</b>	<b>0.74</b>
	(1.21)	(1.21)	(2.71)	(2.71)	(2.02)	(2.26)	(2.81)	(4.60)	(3.79)	(2.46)	(2.01)	(1.83)	(1.98)

was registered. (Fig. 4; Table 1). Regarding the number of sprouts, we found a somewhat different behavior, during March-April 2014, plants showed very little development with the first peak of development coming in May and June, with a second one (greater than the first one) in October, coinciding with the second peak of foliation and branching (Fig. 4; Table 1).

Flowering occurs from June to September, with the maximum development during June. In July, it began to decrease, and by August-September it had diminished

considerably. Almost no flowers were recorded in October, the period when fruits appear. Their development began in September and continued to October and November (Fig. 5; Table 1).

We found significant correlations between some phenological and environmental variables. Temperature and heat index were positive and significantly correlated ( $P < 0.05$ ) with height, number of branches, total number of leaves and number of flowers as well as the dew point ( $P < 0.01$ ). Solar energy was negative and significantly cor-



**Figure 5:** Monthly behavior of reproductive phenological variables in *Hedeoma piperita* Benth. from March 2014-March 2015 in San Francisco Pichátaro, Michoacán, Mexico.

**Table 2:** Spearman’s correlation coefficients for the climatic and phenological variables of *Hedeoma piperita* Benth. (\* $P < 0.05$ ; \*\* $P < 0.01$ ; ns: not significant) in the indigenous community of San Francisco Pichátaro, Michoacán, Mexico.

Variable	Temperature °C	Precipitation mm	Humidity %	Dew point °C	Heat index °C	Solar energy Cal/hr
Height (cm)	0.6*	0.34 ns	0.52 ns	0.65**	0.62*	-0.62*
No. of branches	0.54*	0.45 ns	0.52 ns	0.66**	0.57*	-0.53 ns
Total no. of leaves	0.6*	0.3 ns	0.6*	0.71**	0.63*	-0.61*
No. of flowers	0.61*	0.55*	0.52 ns	0.65**	0.65**	-0.69**
No. of fruits	0.17 ns	0.09 ns	0.32 ns	0.28 ns	0.19 ns	-0.08 ns
No. of sprouts	0.08 ns	0.22 ns	0.58*	0.49 ns	0.15 ns	-0.005 ns

related with height, total number of leaves and number of flowers, while precipitation was positive and significantly correlated with number of flowers (Table 2).

## Discussion

Indigenous knowledge on the management of different species of cultural (Reyes-García et al., 2005, 2006), agricultural (Brush, 1992) and economic interest has been widely documented. Nevertheless, this is one of the first studies that documents traditional knowledge regarding use, biology, and ecology of *quiensabe*, as well as the phenology of the species. This study is part of a larger project, which aims to contribute to the conservation of wild populations of *H. piperita* (Herrera-Arroyo et al., 2020).

As a non-timber forest resource, *quiensabe* plays an important role in the lives of the members of the indigenous community of San Francisco Pichátaro as an element of their daily diet and practices of traditional medicine. It has been and is still being used by traditional local healers to treat several ailments, as well as by residents in general, who consume it as part of their diet.

The transmission of this knowledge takes place through oral communication from one generation to the next. It is very likely that, due to their young age, children are precisely in the process of appropriation of knowledge, for this reason, they are still unaware of the different medical uses of *quiensabe*. As we know, traditional knowledge is dynamic and associated with sociocultural and ecological changes that occur through history. Hence, it is necessary to understand the processes associated with the dynamics of traditional knowledge, in order to maintain and preserve it over time (Berkes et al., 2000; Alencar et al., 2014).

Moreover, like in other cultures (Garro, 1986; Caniogo and Siebert, 1998), women are the group with more knowledge about medicinal plants, because they actively participate in this cultural practice, while youth and children are in this process of appropriation of knowledge.

Despite the importance of *quiensabe* for the Purépecha people, throughout the guided field trips, as well as during the interviews, we observed that current forms of management do not help to ensure the permanence of its populations. Rather, the intensity of gathering, the uprooting of complete plants, and the gathering period that

overlaps with the flowering season, could be factors that may accelerate the extinction of this species in the locality. Ghimire et al. (2004) point out that this type of management, non-selective and massive harvesting, threatens the permanence of the resource. Such conditions might determine uncertainty in the availability of the resources but may also enhance people to put in practice some management procedures, to ensure resource availability (González-Insuasti and Caballero, 2007; González-Insuasti et al., 2008). Therefore, implementing actions to conserve this valuable plant is of the highest priority; strategies that are suggested are: not cutting all the individuals of a population, cutting only the aerial part of the plants, carry out selective harvesting for those plants that have already dispersed their seeds, and reproduce the plant through seed or other means of propagation (asexual), that is, a selective harvest at several levels, as pointed out by Ghimire et al. (2004).

Several authors have argued that excessive harvesting of wild plants has significant negative ecological effects for local populations (Cunningham, 2001; Ticktin, 2004; Chediack, 2008), and with consequences from the level of genes and even ecosystems. When the extraction of a resource exceeds its recovery, there is a strong risk that this resource will be lost (Blancas et al., 2010). Other studies suggest that the consequences of the inadequate management of a species are determined mainly by the socio-economic and political context where they occur (Hiremath, 2004; Ticktin, 2004; Reyes-García et al., 2006; Camou-Guerreiro et al., 2007).

As is well-known, the traditional knowledge of plants that indigenous groups succeed in preserving forms a whole set of knowledge of morphological, biological, and ecological aspects (Caballero and Mapes, 1985; Garro, 1986; Benz et al., 2000). This information must be integrated with other types of knowledge; in our case, technical scientific information derived from phenological development of the species as a way to inform management strategies and ensure the permanence of the species in the ecosystems and socio-systems involved.

It is highly likely that this pattern of extraction is reproduced throughout the Purépecha region; another reason why it is urgent to implement actions to foster conservation. The quantitative study of phenology is considered

key for understanding the functionality of terrestrial ecosystems and consequently for their conservation (Berry and Gorchov, 2004). Our phenological analysis provides valuable information that can be used to improve its management, since our results allow us to better understand the behavior of the plant's phenological variables and their relation to the environment.

Similar to other herbaceous plants in which their greatest development occurs during the rainy season (Joshi and Janarthanam, 2004), *H. piperita* produced a larger biomass in the rainy season, which coincides with the extraction period. The flowering season also occurred in the months of June-August, thus also coinciding with the gathering period. This pattern of collecting the species during its reproductive stage disturbs the process of sexual reproduction, while the inadequate uprooting of complete plants prevents asexual reproduction. Because populations cannot recover under these conditions, there is a real danger that *quiensabe* could become extinct in Pichátaro. Documentation of the environmental conditions necessary for the development of the species can contribute to the formulation of management strategies for wild and cultivated populations, which allow increasing their availability.

With respect to other findings, the guided field trips allowed us to observe that this species shows an aggregate pattern of spatial distribution. Their populations were situated in pine forests, on partially sunny slopes, protected by pine trees, and shrubs of the genus *Baccharis* L. (Asteraceae). Vegetative phenology was highly related with environmental traits. Environmental variables, such as temperature, humidity, dew point, and heat index were fundamental for the development of the plant; its growth and development was carried out optimally when the environmental conditions were warmer and with higher humidity. Likewise, they developed better with lower amount of solar energy received, which is why their populations are almost always associated with pine forests, on semi-open slopes, under the protection of trees and shrubs. One important aspect of this aggregate spatial distribution of populations is that they are limited to very small geographic areas, some of them measuring less than 4 m<sup>2</sup>. We also found that very few populations remain and that some of these had very few individuals. The consequences of the

combination of all these aspects (those related to species management and the biology and ecology of *quiensabe*) is that populations of this valuable resource have decreased significantly.

*Quiensabe* (*H. piperita*) is a wild species with high use value in the indigenous community of San Francisco Pichátaro, mainly as an infusion for preparing tea and as a natural remedy in the traditional medicine. However, *quiensabe* is actually in danger of local extirpation in this area, since current reports indicate a severe scarcity in the number of populations and plants (Herrera-Arroyo et al., 2020). Therefore, urgent action is required to prevent the disappearance of *quiensabe* from sites around San Francisco Pichátaro. The information gathered on the use, phenology and phenological relations with environmental variables in the present study contributes with important knowledge that can be used to design sustainable conservation strategies. Future biological studies must carry out experiments of seed germination and plant propagation, which will make it feasible to conserve the species *ex situ* by local communities.

Other studies on edible plants carried out in the region (Santos, 2013; Rodríguez, 2016; Contreras, 2018) and useful plants (Santos, 2014) revealed that many of the investigated species have a great potential for use, while others require different management strategies for their conservation, due to their limited availability, as well as erosion in the transmission of traditional knowledge regarding their use. Such strategies can be directed to the species, such as cultivation, selective collection, tolerance, or habitat conservation. These studies make it possible to identify the species on which there is greater human pressure and those that, according to their scarcity, and their restricted distribution, are at greater risk of becoming extinct as a result of their use.

## Author contributions

MLHA designed the study, conducted field trips, performed statistical analysis and wrote the manuscript, MPC applied the interviews, conducted field trips, took the phenological data systematized the information, and performed statistical analysis, YR reviewed the statistical analysis and critically reviewed the manuscript.

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