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#### INVITED REVIEW



# Epididymal contribution to male infertility: An overlooked problem

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## **Abstract**

The diagnosis and treatment of male infertility, excluding assisted conception, are limited because of, but not limited to, poor understanding of sperm post-testicular development and storage. Many may think that sperm dysfunction is only self-contained in the sperm cell itself as a result of defective spermatogenesis. However, it can also be a consequence of inadequate epididymal maturation following disorders of the epididymis. Improper epididymal functions can disturb semen parameters and sperm DNA integrity, result in high leucocyte concentrations and high numbers of immature germ cells and debris or even cause idiopathic infertility. To date, the data are limited regarding critical markers of sperm maturation and studies that can identify such markers for diagnosis and managing epididymal dysfunction are scarce. Therefore, this article aims to draw attention to recognise a disturbed epididymal environment as a potential cause of male infertility.

#### KEYWORDS

Epididymal anomalies, Epididymal dysfunction, Epididymal toxicity, Epididymis

# 1 | INTRODUCTION

Spermatozoa are produced in the seminiferous tubules of the testes via a complex, highly regulated differentiation process called spermatogenesis. Testicular spermatozoa are nonfunctional and lack the ability to naturally fertilise an oocyte (Jones, 1999; Tulsiani & Abou-Haila, 2012; Xu, Washington, & Hinton, 2014; Zhou, De Iuliis, Dun, & Nixon, 2018). After being released from the germinal epithelium in the process called spermiation, spermatozoa pass through tiny channels, the rete testis and the efferent ducts into the epididymis, where they undergo a complicated maturation process leading to biochemical, physiological and functional changes. During the epididymal transit, epididymal duct secretions are mixed with the testicular content to provide a specific environment in which functionally immature spermatozoa undergo multiple modifications, resulting in a functional spermatozoon that is able to successfully fertilise an oocyte (Amann, Hammerstedt, & Veeramachaneni, 1993).

Sperm dysfunctions are recognised as the most significant cause of male infertility (Cornwall & Horsten, 2007) and many may think that sperm dysfunction is only self-contained in the sperm cell itself as a result of defective spermatogenesis. However, it can also be the result of an inadequate epididymal maturation process due to improper epididymal function (Kathrins, 2017).

Understanding of post-testicular sperm development and maturation including epididymal storage remains limited, which can significantly influence the diagnosis and treatment of male infertility, excluding assisted conception. Since the most dramatic modifications affecting spermatozoa have been localised in the epididymis, it is necessary to recognise these maturation events as a significant cause of male infertility (Jones & Dacheux, 2007). Therefore, the purpose of this review is to focus on the effects of epididymal disorders on sperm quality and male infertility. This systematic review may also provide an explanation for abnormal spermiogram values of infertile men as well as cases of idiopathic male infertility.

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## 2 | MATERIALS AND METHODS

#### 2.1 | Literature search

A computerised literature search was performed independently by three reviewers (SB, YM and AR) in PubMed, MEDLINE, EMBASE, CENTRAL and randomised controlled trials (RCT) registries, covering the period from 1970 to October 2019, aiming to identify all available studies investigating the epididymal disorders in human or animals and its effect male infertility. Further manuscripts published before 1970 were reviewed for specific topic areas and included as appropriate.

For this purpose, the free text search key words (epididymis, post-testicular sperm maturation, sperm maturation, sperm storage, epididymal anomalies and epididymal toxicity, combined with infertility, male factor, sperm dysfunction, inadequate events and semen parameters) were used. Additionally, the citation lists of all relevant publications and review articles were hand-searched. No language limitations were applied.

# 2.2 | Study selection

Articles that were published in any language and that focused on the specific topics described above were included. Additional papers cited in the primary reference were also taken into account.

## 3 | MECHANISM OF FUNCTION

The epididymis is a long, complex, highly convoluted tubule connected to the rete testis by efferent ducts and downstream to the vas deferens. The adult epididymis reaches over an estimated length of 5–7 m in men (O'Hara, Welsh, Saunders, & Smith, 2011; Sullivan, 2004), 1 m in mice (Takano, Abe, & Ito, 1981), 3 m in rats (Turner, Gleavy, & Harris, 1990) and 80 m in horses (Maneely, 1959). Despite differences in the length of the epididymal duct, the mammalian epididymis is generally divided into four distinct anatomical regions: initial segment, caput (head), corpus (body) and cauda (tail), as early described by Benoit, 1926 (Figure 1).

At day (E) 14.5, the upper reproductive tract consists of three distinct systems: the Wolffian duct, the mesonephric tubules and the Mullerian duct. At E15, the anterior portion of the Wolffian duct adjacent to the testis elongates and folds into the epididymis, the middle portion remains as a simple tube, to form the vas deferens, while the posterior portion dilates, elongates cranially and forms a distinct diverticulum. The mesonephric tubules fuse with the Wolffian duct and are believed to become the efferent ducts, which connects between the rete testes and epididymis (Barsoum & Yao, 2006). The epididymis further changes from a simple straight tube to a highly convoluted structure through a complex coordinated succession of molecular and morphogenic events (Joseph, Yao, & Hinton, 2009). For example, in the mouse, the Wolffian duct is approximately 1mm at embryonic day 14 (E14), which means it must elongate 1,000

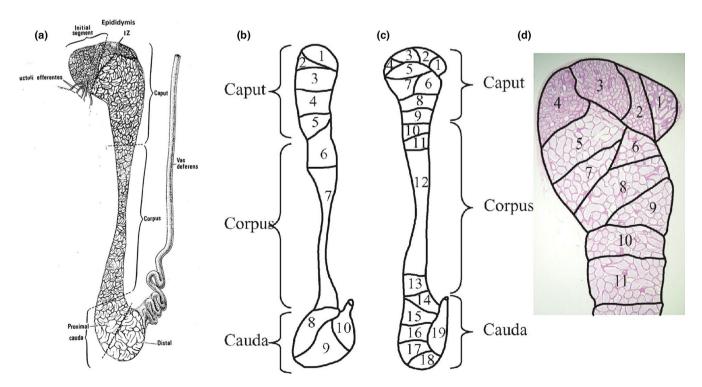


FIGURE 1 Segmental structure of the epididymis. (a) Normal cross section the ductuli efferentes, the epididymis and vas deferens. The regionalisation of the epididymis, that is, the initial segment, intermediate zone, caput, corpus and proximal and distal cauda, are indicated. (b) Typical schematic patterns of mouse and (c) rat epididymal segmentation. (d) Histological appearance of segments 1–11, which comprise the rat caput epididymis and proximal corpus. (a) Reprinted with permission from (Robaire et al., 2006), and (b), (c) and (d) Reprinted with permission from (Jelinsky et al., 2007)

times its length within a defined space (Domeniconi, Souza, Xu, Washington, & Hinton, 2016). These modifications are not limited to a simple elongation event; the epididymal duct starts expansion, coiling and segmentation at E16.5 to morph from a straight tube to an elaborately, convoluted, segmented tube. During this period, the efferent ducts have also initiated coiling (Snyder et al., 2010). From E16.5 to postnatal Day 1 (P1), coiling resumes in the efferent ducts and moves caudally from the initial segment to the cauda of the developing epididymis. These modifications end with the three-dimensional coiled epididymis that is comprised of several distinctly functional segments. In the human, the epididymis transforms its morphology to form a 6-m-long duct that is coiled and packed into a three-dimensional organ of ~10 cm in length (Hinton et al., 2011; Murashima, Xu, & Hinton, 2015).

The epididymal tube is folded into a highly organised structure comprised of many discrete, intraregional segments that are structurally and functionally delineated by connective tissue septa (Turner, Bomgardner, Jacobs, & Nguyen, 2003). Each segment is considered as an individual 'organ', creates its unique specialised luminal microenvironment known as 'segment-specific microenvironment', possessing its own overlapping genes, regulatory proteins and signal transduction pathways within distinct epithelial cell types (Cornwall, 2009). Thus, we can consider the epididymis a series of small organs placed side by side (Domeniconi et al., 2016). The cells lining these segments do not function in isolation but communicate with neighbouring and/or downstream cells via paracrine mechanisms. Ordered and compartmentalised alternation in a series of individual epididymal microenvironments results in sperm functional maturation leading to changes in morphology, motility, biochemistry, permeability, concentration and metabolism (Cosentino & Cockett, 1986).

Considering that spermatozoa are translationally silent, dynamic modification of the proteome of spermatozoa via uptake, repositioning and post-translational modification of a variety of protein and small noncoding RNA promotes the gradient of increasing fertility in the sperm population held therein (Liu & Liu, 2015; Paunescu et al., 2014; Skerget, Rosenow, Petritis, & Karr, 2015). Several hundred proteins are secreted by the epididymal epithelium into the epididymal lumen. Moreover, extracellular vesicles called epididymosomes contain proteins (Nixon et al., 2019), small noncoding RNAs (Reilly et al., 2016; Sharma et al., 2018) and lipids (Girouard, Frenette, & Sullivan, 2011) that are delivered to maturing spermatozoa. Not only protein and chemical composition vary along the duct, but also their concentration. For example, the protein concentration ranges from 2 to 4 mg/ml in the initial segment of the epididymis, peaks to a maximum of 50-60 mg/ml in the distal caput and returns to 20-30 mg/ml in more distal regions of the organ (Belleannee et al., 2011; Fouchecourt, Metayer, Locatelli, Dacheux, & Dacheux, 2000). These variations in protein concentration are associated with changes in water content of the fluid as determined by changes in sperm concentration between the testis, the deferent duct and epididymis. From the rete testis to the deferent duct, the sperm concentration raises from 10<sup>8</sup> to 10<sup>9</sup> spermatozoa/ml, with a

maximum in the first part of the epididymis. Although much of the fluid leaving the testicle is resorbed within the efferent ducts, water reabsorption continues at a low level up to the epididymis (Levine & Marsh, 1971; Wong & Yeung, 1978). A family of small, hydrophobic proteins termed aquaporins acts as water channels that facilitates rapid water movement across cell membranes via transepithelial movement of Na<sup>+</sup>, Cl<sup>-</sup>, HCO<sup>3-</sup> and results also in significant modifications in the ionic composition of the lumen fluid along the epididymal tubule (Agre et al., 2002; Verkman & Mitra, 2000).

The epididymal epithelium comprises different epithelial cell types including mainly principal cells (~85%), narrow cells (found only in the initial segment), basal cells, accompanied by other specialised cells including apical, narrow, clear and halo cells (intraepithelial leucocytes; Breton, Ruan, Park, & Kim, 2016). These cell types distribute in a segment-specific manner to serve different functions such as secretion, absorption, and endocytosis, acidification of the luminal fluid, immune defence, phagocytosis, and production of antioxidants (Hermo & Robaire, 2002). Tight, adhered junctional complexes between epithelial cells are found at their luminal surface (Dubé, Chan, Hermo, & Cyr, 2007) maintaining the integrity of the epididymal epithelium and form a protective blood-epididymis barrier (Cornwall, 2009). This blood-epididymis barrier has several functions, including regulation of epididymal lumen composition via selective transport of ions, solutes and macromolecules through the epithelium, protection of spermatozoa from immune system and bacterial attacks (Dubé & Cyr, 2012).

Epididymal structure and function were shown to be primarily dependent on testosterone through genomic and nongenomic mechanism of action. Testosterone enters the epididymis via two distinct routes: (a) it enters through the efferent ducts after leaving the rete testis (b) and also enters the epididymal epithelial cells by passive diffusion (Robaire & Hamzeh, 2011). The effects of testosterone withdrawal and replacement have been extensively studied through many experimental models. Neither cell survival nor cell division was affected by androgen administration or withdrawal (Hamzeh & Robaire, 2011). Human hypogonadism associated with testosterone deficiency is also correlated with impaired sperm epididymal maturation (Schorr-Lenz et al., 2016). Hypogonadism results in an accelerated sperm transit time through the epididymis, loss of sperm motility and reduced ability of the cauda epididymis to store spermatozoa (Robaire & Hinton, 2015). Moreover, removing both testes (bilateral orchidectomy) results in a loss not only of androgens, but also a 25% decrease in the weight of the epididymis. This treatment is often followed by androgen replacement, showing a partial restore of the weight of the epididymis (Brooks, 1987; Cheuk, Leung, Lo, & Wong, 2000; Fan & Robaire, 1998).

Not only androgens, but there is also evidence that the epididymis of mammals is dependent on oestrogen (Filippi et al., 2002; Snyder, Small, Li, & Griswold, 2009). Oestrogen is mainly produced by germ cells, presenting a relatively high concentration in rete testis fluid. Unlike the caput through cauda regions of the epididymis, androgen replacement following rete testis ligation or castration does not rescue epithelial morphology of the initial segment regions (Chauvin & Griswold, 2004; Fawcett & Hoffer, 1979). Meistrich, Hughes, and Bruce (1975) were the first reporting a decrease in sperm transit time with exposure to oestrogen; *however*, the dosage was very high. Another interesting study by Hess et al., 1997 further demonstrated that oestrogen regulates the reabsorption of luminal fluid in the head of the epididymis. Many other studies have shown that oestrogen regulates epididymal contractility by upregulating the calcium-sensitising RhoA/ROCK pathway in epididymal smooth muscle (Fibbi et al., 2009), which maintains epididymal sensitivity to oxytocin and endothelin-1 (Filippi et al., 2002, 2005; Vignozzi et al., 2010).

Sperm cells possess unique surface proteins, which are potential stimuli of the immune system, with the risk of inducing autoantibodies and consequently male infertility (Witkin, Jeremias, Bongiovanni, & Munoz, 1996). However, there is a special need for efficient immune response to pathogens. Thus, a finely tuned balance between efficient immune responses to pathogens and strong tolerance to sperm cells is essential requirement to maintain epididymal normal function. The mammalian epididymal immune system is rather different from that of the testis. Firstly, epididymitis, the inflammation of epididymis caused by the immune response to pathogens, is largely more common than orchitis and the latter very often leaks to epididymo-orchitis while the reverse is not that frequent. Secondly, acute epididymitis is essentially induced by retrograde invasion of urethral bacterial pathogens in sexually transmitted disease cases, while orchitis is more frequently due to blood-transmitted pathogen. Moreover, the incidence of epididymal tumours is about 50 times less than that of the testis and 80% of epididymal cancers are benign (Yeung, Wang, & Cooper, 2012). This suggests that despite their luminal connection through the efferent ducts, the immune regulatory surveillance that controls the seminiferous and epididymal tubules is probably different and that the caput could be a control point limiting the proliferation of ascending pathogens (Guiton, Henry-Berger, & Drevet, 2013).

The epididymal immune balance must be set and maintained towards spermatozoa. The first level of protection is the blood-epididymis barrier, either by preventing sperm antigens from escaping the duct or by impeding immune cells from infiltrating into the lumen. The second level of protection against immune responses to spermatozoa depends on the immune cells populating the tissue. Data from experimental animal models showed that mechanisms underlying infectious disease and inflammatory conditions are interrelated with autoimmune phenomena (Hedger, 2011). Furthermore, mouse bacterial epididymitis models point to the importance of the host response to infection in causing damage (Michel et al., 2016). This is prompting us to consider the value of anti-inflammatory or immunomodulatory therapy in addition to standard antibiotic treatment. Therefore, immune-based male infertility should be considered in a broader context, beyond the presence of antisperm autoantibodies, as it is commonly defined.

In the human, spermatozoa migrate through the epididymis in an estimated period of 2-4 days (Jones & Dacheux, 2007). However, some spermatozoa may take a period of 12 days, and

some other transit through the duct in only 1 day (Johnson & Varner, 1988; Rowley, Teshima, & Heller, 1970), depending on the ratio of epididymal sperm reserves and testicular sperm output. Therefore, there is a considerable heterogeneity of the age of spermatozoa present in the cauda epididymis reflecting the asynchronous nature of sperm maturation (Jones & Dacheux, 2007). Upon sperm maturation, the spermatozoa are stored within the cauda epididymis in a quiescent state until ejaculation (Zhou et al., 2018). Although the lumen of the cauda epididymis has the capacity to maintain spermatozoa viable and in a potentially fertilising condition at high sperm concentrations up to up to 7-8 weeks after the last ejaculation (Bedford, 1994), a period of 3-4 days is estimated to be optimum storage period for spermatozoa within the cauda. Due to a relative small storage capacity of its poorly differentiated cauda, a decline in semen quality is observed after 10 days of abstinence (Moore, 1998).

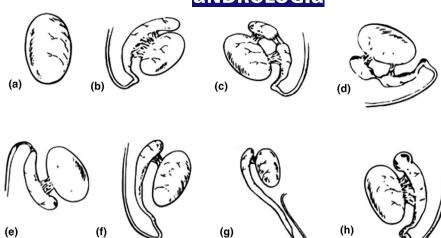
Besides the well-known role of the epididymis in sperm maturation and preservation, an additional function has been suggested to provide a site for elimination of old or deteriorated spermatozoa (Cornwall, 2009). However, there is no sufficient evidence to support this function (Robaire, Hinton, & Orgebin-Crist, 2006). Any absence or depletion in the epididymal functions can be a significant factor in male infertility (Turner, 2008).

#### 4 | EPIDIDYMAL ANOMALIES

The epididymis connects the efferent ducts to the vas deferens and is normally attached to the posterolateral surface of the testis through the cranial pole. The attachment of epididymis to the testis takes place medially through the epididymo-testicular connective tissue and distally by the caudal connective tissue and the epididymal fat pad. As described, the epididymis is generally divided into four regions: initial segment, caput (head), corpus (body) and cauda (tail). Embryologically, the epididymis develops from the cranial part of the mesonephric (Wolffian) duct under the influence of androgens produced by the differentiated Leydig cells. At birth, the epididymis consists mainly of mesenchymal tissue. The epididymis then elongates and convolutes till puberty, to form a fully differentiated, highly tortuous tubule lined by epithelial cells. Structural epididymal abnormalities, either acquired or congenital, lead to a disturbed epididymal microenvironment, which ultimately causes infertility (Singh, Hamada, Bukavina, & Agarwal, 2012). For the practising urologist, it is important to identify epididymal deformities so that adequate treatment can be instituted promptly.

Epididymal anomalies (Figure 2) have been frequently associated with cryptorchidism (Favorito, Riberio Julio-Junior, & Sampaio, 2017). However, some authors thought that this association may reflect the role of the epididymis in testicular descent. Bedford hypothesised that the regulation of normal testicular descent into the scrotum is primarily to preserve normal epididymal function (Bedford, 1978). According to the study conducted by Hadziselimovic & Herzog, 1983, the gubernaculum inserts in the epididymis and not

FIGURE 2 (a) Agenesis of all mesonephric derivatives. (b) Nonunion between the globus major of the epididymis and the testicle. (c) Agenesis at mid-epididymis. (d) Atresia at mid-epididymis. (e) Agenesis or atresia at tail of epididymis. (f) Extended or looped epididymis and vas deferens. (g) Extended or looped epididymis and vas deferens: more extensive anomaly than represented in (f). (h) Epididymal cyst of globus major of epididymis. Adapted from (Kroovand & Perlmutter, 1981)



in the testis and thus drives the epididymal descent (ruling the testicular descent indirectly).

Physical deformities of the epididymis have been reported in the literature including epididymal cysts, epididymal fusional anomaly, elongated epididymis and epididymal agenesis. The most reported common anomaly is the epididymal cysts, with an incidental finding in approximately 30% of asymptomatic males. Epididymal cysts (Figure 2h) are small retention lesions of the epididymis, which contain lymphatic fluid and lined with a single layer of epithelial cells. They are usually asymptomatic that are diagnosed incidentally on physical examination or ultrasonography. They may arise from either acquired or congenital basis, perhaps arias during maturation of the mesonephric ductal system (Vohra & Morgentaler, 1997). Patients with von Hippel-Lindau syndrome, early-onset renal cell carcinoma, polycystic kidney disease, and offspring of females exposed to diethylstilbestrol exposure in utero have an increased risk of epididymal cysts (Singh et al., 2012). If spermatozoa appear in the epididymal cysts, they are called spermatoceles (Hirsh, Dean, Mohan, Shaker, & Bekir, 1996). The association between epididymal cysts or spermatoceles and male infertility has not yet been established (Singh et al., 2012). Surgical excision of epididymal cyst or spermatocele is only recommended for abnormally enlarged or painful. Unfortunately, the surgery almost results with epididymal injury, in which a part of epididymal tube may be damaged as a result of such surgery procedures. This may result in either a segmental damage that will affect the maturation and storage efficiency without obstruct total luminal flow through the organ or complete epididymal obstruction (Turner, 2008). Epididymal injury of the epididymis may also possibly occur in cases underwent microsurgical epididymal sperm extraction (MESA) or percutaneous sperm aspiration (PESA). Therefore, using MESA and PESA in clinical practice should be reconsidered due to the possible induced injury or obstruction.

An elongated or extended epididymis (Figure 2f,g) is another common epididymal defect, in which a thin, loosely attached and long looping epididymis extends distally beyond the testis into the lower inguinal canal or upper scrotum (Fahmy, 2015; Marshall & Shermeta, 1979; Rosenberg & Urca, 1972; Scorer & Farrington, 1972).

In cryptorchidism, the anomaly appears most commonly, but with lesser degree of extended epididymis.

Epididymal agenesis (Figure 2a) is a rare congenital anomaly, characterised by unilateral or bilateral absence of the epididymis totally or segmentally (McCullough, Marshall, Berry, & Detweiler, 1984). This anomaly appears secondary to a congenital Wolffian duct defect and is almost associated with unilateral or bilateral absence of the vas deferens (Badr, Motlagh, & Sepehran, 2015). Epididymal atrophy (Figure 2d) is another anomaly, characterised by a diminished diameter and weight of the epididymal ducts due to epithelial atrophy. The epididymis appears in a scalloped form due to intraductal folding of the epithelium. It is mainly caused secondary to decreased testicular testosterone and reflects a decreased testicular spermatogenesis (Vidal & Whitney, 2014).

Epididymal fusional anomaly, in which the epididymis fails to attach with testis, is a very rare congenital malformation and its incidence is very often higher in patients with undescended testis (Lazarus & Marks, 1947). It has also been reported in boys who have undergone hydrocele surgery (Han & Kang, 2002). It may occur at the junction of caput and the testis (Figure 2b), at the corpus, in the distal epididymis at the junction of the tail and vas deferens (Scorer & Farrington, 1972; Marshall & Shermeta, 1979; Scorer & Lythgoe, 1961).

# 5 | EPIDIDYMAL TOXICITY

The functional diversity and the complexity of the epididymis render it, directly or indirectly, highly suitable to chemical disturbance. Some chemical compounds can induce epididymal toxicity leading to histological changes throughout the epididymal tube. Unfortunately, the influence of nutritional and environmental toxins on epididymal function is still overlooked (Chitra, Manogem, Vardhanan Shibu, Sebastian, & Jayakumar, 2011).

Since the epididymis is obligatory androgen-dependent in its function, testosterone and dihydrotestosterone regulate sperm maturation and transit through the epididymal tube (Dyson &

TABLE 1 Some cell-specific toxicants of the epididymis

Toxicant	Description	Effect
Xenobiotics	Synthetic chemicals	<ul> <li>decreased epididymal weight</li> <li>atrophy of luminal epithelium</li> <li>decreased tubular diameter</li> <li>alter epididymal epithelial cell function and sperm maturation</li> </ul>
Finasteride ( Garcia et al., 2012)	( Inhibitors of $5$ - $\alpha$ reductase)	<ul> <li>alterations in the proximal epididymal caput</li> <li>lower epithelial height and epididymal duct</li> <li>compromises sperm maturation</li> <li>affecting semen parameters and impairs fertility</li> </ul>
Triptolide (Huynh et al., 2000)		<ul> <li>interference with sperm maturation</li> <li>Cauda epididymal sperm content decreased by 84.8% and sperm motility was reduced to zero.</li> <li>cauda epididymal spermatozoa exhibited severe structural abnormalities.</li> </ul>
Cyclophosphamide (Trasler & Robaire, 1988)	Anticancer drug	reduction in epididymis weight
Busulfan (Fang et al., 2017)	Anticancer drug	<ul> <li>Toxic to the morphological structure and function.</li> <li>Downregulated the epididymal expression of vimentin and zonula occludens-1 (ZO-1) at the mRNA and protein levels.</li> </ul>
Methyl chloride (MeCl) ( Creasy, 2001)	Organic compound	Epithelia I necrosis resulting in sperm granulomas
Vincristine ( Sonawane, Azaz, Hemant, & Liji, 2019)	<ul><li>Chemotherapy of cancer</li><li>Reduces testosterone levels</li></ul>	<ul> <li>Changes in ion concentrations of cauda and caput of epididymis with changes in protein profile of the tissue</li> </ul>
$\alpha\text{-Chlorohydrin}$ (high doses) ( Creasy, 2001)	Organic chemical compound	Inhibits fluid resorption and causes oedema of the caput resulting in sperm granulomas
Cadmium ( Adamkovicova et al., 2014)	Toxic, heavy metal	<ul> <li>Reduction of epithelium.</li> <li>Increased epididymis weights</li> <li>Necrotic epithelial cells.</li> <li>Vasoconstriction</li> <li>Interstitial oedema together with mononuclear cell infiltration.</li> </ul>
Benzo(a)pyrene ( Ramesh et al., 2008)	Widespread environmental contaminant	<ul><li>Decreased epididymal weight</li><li>impaired epididymal function</li></ul>
Bisphenol A (BPA) (Takahashi & Oishi, 2003)	endocrine disruptors	<ul><li>Decreased epididymal weight.</li><li>Reduced epididymal sperm count.</li></ul>

Orgebin-Crist, 1973). Therefore, functional disturbances in the androgen balance in blood and rete testis fluid will negatively affect the epididymis, sperm maturation and fertility (Vidal &Whitney, 2014). In general, continued exposure to any compound that causes testosterone deficiency indirectly results in decreased epididymal weight and apoptosis of the luminal epithelium. For example, xenobiotics are toxic substances that act as endocrine disrupters that decrease testosterone synthesis and androgenic signalling, and consequently alter epididymal epithelial cell function and sperm maturation (Marty, Chapin, Parks, & Thorsrud, 2003). Androgen receptor antagonists cause similar changes to the epididymis. Moreover, androgen deprivation due to castration, hypophysectomy, implantation of testosterone-oestradiol implants and administration of a potent Leydig cell toxicant (EDS) could result in epithelial apoptosis and decrease in epithelial cell height and epididymal tubule diameters (Zhu et al., 2000). Furthermore, testosterone deficiency in the ageing male severely affects the histology of the epididymal epithelium (Serre & Robaire, 1998), resulting in changes in the DNA methylation pattern (epigenetic changes), altered sperm motility and retention

of cytoplasmic droplets (Geyer, Kiefer, Yang, & McCarrey, 2004). All of these alterations persist until androgen levels recover (De Grava Kempinas & Klinefelter, 2014).

Epididymal alterations might not only be secondary to testicular disorders, but also direct pathologic effects may be another reason, Table 1. Some compounds, such as methyl chloride, alter directly the structure and function of the epididymis resulting in apoptosis and exfoliation of principal cells with increasing the epithelial height (Working, Bus, & Hamm, 1985).

## **6** | SEMEN PARAMETERS

Disruption of the epididymal environment or toxic effects on spermatozoa can also occur in the absence of any histological changes in the epididymis (e.g., alterations in the luminal pH affect sperm maturation and storage). Semen analysis of motility, morphology, DNA fragmentation as well as leucocytes, immature germ cells and debris could reflect the epididymal performance.

## 6.1 | Sperm concentration

Within the epididymis, the increase in the luminal sperm concentration is caused by water reabsorption via osmotic shifts, driven by transepithelial movement of Na<sup>+</sup>, Cl<sup>-</sup> and HCO<sub>3</sub><sup>-</sup> (Da Silva, Piétrement, Brown, & Breton, 2006). This consequence of such water reabsorption results in a spectacular increase in the luminal sperm concentration from 10<sup>8</sup> spermatozoa/ml in the rete testis fluid to 10<sup>9</sup> in the cauda epididymis (Dacheux & Dacheux, 2013). The inability to reabsorb water causes dilution of caput spermatozoa, which in turn result in a decline in sperm count (Hess, 1998). Furthermore, oestrogen imbalance disturbs the reabsorption of luminal fluid in the head of the epididymis. This also causes spermatozoa to enter the epididymis diluted, rather than concentrated, resulting in declines in human sperm counts (Hess et al., 1997).

Moreover, the rate of sperm transit through the epididymal tube has an important influence on the concentration of spermatozoa and also effects the concentration of secreted or absorbed molecules important for sperm maturation (Gervasi & Visconti, 2017). Consequently, decreased sperm transit along epididymal tubule can directly reduce the final sperm concentration stored in the cauda. Thus, the final sperm concentration may reflect both cellular mechanisms and function of the epididymis (Turner, 2008).

#### 6.2 | Sperm motility

Testicular spermatozoa are usually immotile and functionally immature. Under the effect of epididymal secretions, the motility gradually increases from caput to cauda (Sullivan & Mieusset, 2016), with considerable species-specific differences between the acquisition of motility (Dacheux & Paquignon, 1980). In the human, spermatozoa leave the caput with sluggish and irregular motion (Mathieu et al., 1992). As spermatozoa are moving through the distal half of the corpus, qualitative changes in sperm motility, from only a faint twitch of the tail to a full vigour rapid and forward motion, are observed (Amann et al., 1993). Such motility is only analysed in vitro when epididymal spermatozoa have been diluted in a culture medium either with or without epididymal fluids (Abella, Da Costa, Guérin, & Dacheux, 2015). However, most of the cauda spermatozoa are only in the quiescent state in vivo (Dacheux & Dacheux, 2013).

In the human, about 20%–40% of ejaculated spermatozoa are immotile (Ola, Afnan, Papaioannou, Sharif, & Bjorndahl, 2003). Similarly, about 30%–40% of cauda epididymis spermatozoa in mice are still immotile after incubation into human tubal fluid (HTF) medium (Turner, 2006). This may suggest that a large proportion of spermatozoa leaving the testicles are in fact defective. On the other hand, reduced motility may also reflect inadequate epididymal maturation events. A long sperm storage period, observed in sexually inactive or older men, is also associated with reduced motility due to senescence of spermatozoa in the cauda epididymis (Turner, 2008).

In addition, Correa-Perez, Fernandez-Pelegrina, Aslanis, and Zavos (2004) have suggested that an abnormal epididymal sperm storage capacity could result in complete absence of motility as well as reduced viability that is so called necrozoospermia.

## 6.3 | Sperm morphology

Under the influence of epididymal secretions, spermatozoa undergo morphological remodelling, in particular, formation of a condensed acrosome and reorientation of the sperm head and tail (Dun, Aitken, & Nixon, 2012).

The location and migration pattern of cytoplasmic droplet are a characteristic feature of sperm maturation (Cooper, 2011). During sperm transit through the epididymis, a cytoplasmic residue is located at the anterior region of the mid-piece of spermatozoa as a cytoplasmic droplet (Hermo, Pelletier, Cyr, & Smith, 2010). In most mammalians, the migration of this cytoplasmic droplet along the sperm flagellum and finally its loss is observed during sperm transport to the cauda epididymis. The cytoplasmic droplet is not just a residue as it has to play significant roles for the continued maturation of epididymal spermatozoa. These include osmoadaptation by permitting water to enter or exit the cell (Chen et al., 2011) and providing energy for continued maturation (Yuan, Zheng, Zheng, & Yan, 2013). The presence of large amounts of cytoplasm around the mid-piece of ejaculated spermatozoa is considered a major abnormality (Rengan, Agarwal, van der Linde, du Plessis, & S., 2012) and reflects mainly a diminished sperm maturity (Gergely et al., 1999). In transgenic mice, the presence of a cytoplasmic droplet at the neck of ejaculated spermatozoa is associated with infertility, because these spermatozoa fail to maintain their volume upon osmotic challenge in the female genital tract (Cooper, Yeung, Wagenfeld, et al., 2004). Excessive residual cytoplasm is observed in spermatozoa from men with varicocele (Zini, Defreitas, Freeman, Hechter, & Jarvi, 2000), smokers (Mak et al., 2000) and men with high levels of DNA fragmentation (Fischer, Willis, & Zini, 2003). It may also indicate abnormal maturation because of defective spermiogenesis (Cooper, Yeung, Fetic, Sobhani, & Nieschlag, 2004).

A number of gradual structural changes towards normal shape of spermatozoa are observed during epididymal passage, such as acrosomal reshaping, nuclear chromatin condensation, changes in some tail organelles, changes in the plasma membrane and fusion epididymosomes (Dun et al., 2012; Toshimori, 2003). Thus, any sperm morphological defect may be correlated with inadequate epididymal functional maturation and subsequent storage (Robaire et al., 2006).

On the other hand, the decrease in the percentage of morphologically abnormal spermatozoa in the epididymis as compared to abnormalities of testicular origin (Axnér, Linde-Forsberg, & Einarsson, 1999) is also thought to be due to the ability of the epididymis in recognition and elimination of a morphologically abnormal spermatozoon (Varesi, Vernocchi, Faustini, & Luvoni, 2013). Although there are different mechanisms such as phagocytosis, dissolution by ubiquitination and degradation via other proteins were

proposed to explore such a phenomenon, and there is no evidence to support the ability of the epididymis in removal of abnormal spermatozoa (Robaire et al., 2006).

In contrast, the presence of a high proportion of sperm anomalies may indicate a disturbance of epididymal physiology (Kathrins, 2017). In the mouse model, alterations in ion and fluid transporters within the epididymis result in significant changes in the luminal fluid composition. Furthermore, abnormal water reabsorption is associated with abnormal sperm morphology. As a result, morphologically abnormal spermatozoa are leaving the testis (Hess, 1998). For example, epididymal hypo-osmolality in mouse leads to a decreased rate of fluid transport and subsequent dilution of the downstream luminal fluid. This further results in the presence of two major morphological defects: spontaneous acrosome reactions and severe flagellar coiling (Joseph, Shur, Ko, Chambon, & Hess, 2010). Thus, sperm morphology could be a biophysical marker of sperm maturity (Gutiérrez-Reinoso & García-Herreros, 2016).

## 6.4 Oxidative stress and DNA fragmentation

During the period of transit through and storage in the epididymis, spermatozoa are at risk of attacks by reactive oxygen species (ROS) due to the extraordinary high amount of polyunsaturated fatty acids in their plasma membrane (Vernet, Aitken, & Drevet, 2004). If spermatozoa are exposed to excessive levels of ROS then their fertilising capacity and genetic integrity could be compromised directly or indirectly through many different mechanisms (Elbashir et al., 2018; Sakkas & Alvarez, 2010). However, microenvironment associated with mammalian spermatozoa as they transit the epididymis utilises powerful, sophisticated enzymatic and nonenzymatic strategies to control ROS generation and recycling. Some nonenzymatic molecules that present during epididymal transit possess intrinsic radical scavenging activity such as  $\alpha$ -tocopherol, ascorbic acid, uric acid, glutathione (Halliwell & Gutteridge, 1989), pyruvate (de Lamirande & Gagnon, 1992), taurine, hypotaurine and albumin (Alvarez & Storey, 1983). Moreover, different enzymes are present within the epididymis such as glutathione peroxidase, catalase, superoxide dismutase and indoleamine dioxygenase that possess the ability to metabolise hydroperoxides and protamine thiol oxidation, in addition to serving as an antioxidant protector (Vernet et al., 2004).

Disturbed epididymal maturation results in a large proportion of immature spermatozoa, which produce high levels of ROS (Sanocka & Kurpisz, 2004). The epithelial cells from the epididymis may also produce hydroxyl radical or nitric oxides that results in generation of ROS (Ollero et al., 2001). When generation of ROS exceeds recycling and/or when there is failure of all the systems, eukaryotic cells have evolved to fight the inherent dangerous by-products of oxygen consumption, this directly induces oxidative stress (OS) leading to one major threat for sperm cells is oxidative injury. Current evidence has shown that spermatozoa as well as male infertility are impaired by OS. The effect of OS that is directly related to DNA damage to human spermatozoa could also be linked to a wide range

of adverse clinical outcomes including compromised embryonic development, increase incidence of miscarriage and morbidity in the offspring, including childhood cancer (Chabory et al., 2009; Salah et al., 2018).

Higher DNA fragmentation in the caudal epididymal and ejaculated spermatozoa compared with testicular spermatozoa or spermatozoa from the corpus and caput epididymis was previously reported (Ollero et al., 2001). Elevated scrotal temperature or adverse environmental factors can directly impair the cauda epididymis environment and thereby induce ROS-DNA damage through the activation of sperm endogenous caspases and endonucleases (Rubes, Selevan, Sram, Evenson, & Perreault, 2007). In addition, long storage periods of densely packed spermatozoa in the cauda increase the exposure period of spermatozoa to ROS and thereby increase the ROS-induced DNA damage (Sabeti, Pourmasumi, Rahiminia, Akyash, & Talebi, 2016). Hence, the epididymis is playing a significant role in restricting oxidative stress against spermatozoa through enzymatic and nonenzymatic defence mechanisms. In rats, γ-glutamyl transpeptidase present in the lumen of the proximal region of the epididymis regulates the levels of glutathione and taurine, which protect spermatozoa against ROS (Hinton, Palladino, Mattmueller, Bard, & Good, 1991). Thus, compromised epididymal integrity is associated with a reduced antioxidant activity and increase in sperm DNA fragmentation (Watanabe et al., 2009).

## 6.5 | Debris and germ cells

In normal adult rats, very few sloughed germ cells or cellular debris is present in the epididymal lumen. Germ cells or cellular debris is mainly produced from the testis, and their increased concentration in seminal fluid may be secondary to disturbed spermatogenesis (De Grava Kempinas & Klinefelter, 2014). However, structural alterations in the epididymal epithelium secondary to direct toxicity can cause sloughing of principal cells into the epididymal lumen (De Andrade, Oliva, Klinefelter, & De Grava Kempinas, 2006). In old men, the functional integrity of the blood–epididymis barrier may be altered, resulting in leaking of the debris of immature germ cells into the luminal fluid (Levy & Robaire, 1999). Thus, epididymis-specific proteins, such as CRISP, RABP or clusterin, may provide a useful diagnostic tool to distinguish the origin of the cell debris, either testicular disorder or epididymal toxicity (De Grava Kempinas & Klinefelter, 2014).

## 6.6 | Leucocytes

Leukocytospermia is the most common cause of male infertility (Li & Liu, 2006). Some studies showed that the presence of leucocytes in the semen is almost conjugated with decreased sperm motility, decreased number of normal sperm forms and impaired sperm function (Lackner, Agarwal, Mahfouz, du Plessis, & Schatzl, 2010). An elevated seminal leucocyte count may reflect a genital tract infection or inflammatory disorder. The distribution, origin and role of

leucocytes in semen are still controversial (Li & Liu, 2006); however, it appears that most leucocytes may come from the epididymis as they are absent after vasectomy (Wolff, 1995). Genital tract infections are often preceded and accompanied by colonisation of the urethra or urine by pathogens, from which infection can affect the epididymis through the vas deferens (Bar-Chama & Fisch, 1993).

## 7 | PROSPECTIVE

Despite considerable progress made in recent years, there are still many unresolved questions concerning the molecular and biochemical mechanisms that regulate the maturation process of spermatozoa in the epididymis. Since the isolation of various different epididymal cell types has not yet succeeded, our knowledge of actual functions of these different cells is still unclear. Little is known about the different levels of expression of various proteins within the principal cells as well as about the aspects of the cauda epididymal fluid that keep spermatozoa dormant and functional for protracted time periods. In addition, the changes in composition of luminal fluids along the fertile and infertile human epididymis still have to be identified (Jones & Dacheux, 2007). Many reasons for epididymal dysfunction will remain unknown until the critical markers of epididymal function and the underlying regulatory mechanisms of sperm maturation are identified.

Data obtained using laboratory species about epididymal functions and structure should be extrapolated to humans with caution. Data from a long-term collaboration with local organ transplantation programme by Sullivan, Légaré, Lamontagne-Proulx, Breton, and Soulet (2019) showed that the human epididymis is peculiar when compared to laboratory animals. They found that there is no apparent initial segment and the proximal region is occupied by efferent ducts with a histology and cellular signature distinct from the adjacent caput epididymis segment. Furthermore, there is no segmentation in the first third portion of the human epididymis other than the efferent ducts and the caput segment. In addition, the distal part of the epididymis shows some histological variations, but appears quite similar with regard to gene expression profiling.

Well-designed studies on human epididymal functions are currently lacking. Most of the studies that provide information about the human epididymis have been performed with laboratory animals such as rats and the results were extrapolated to the human and other mammals. The lack of human epididymal tissue suitable for such studies is a major hurdle to fully understand the molecular and biochemical pathways. Since the epididymis is a single, highly coiled tube, it is very difficult to be biopsied. On the other hand, surgical epididymectomy is an extremely rare condition, in particular in men at reproductive age. Therefore, most of available studies on human epididymis have been performed with tissues from older men who have undergone therapeutic orchiectomy for prostate cancer. Tissues may also be extirpated from elderly men with testicular cancer.

Another occasional source of human epididymal tissue is from diseased men. Such tissue, however, cannot be considered normal because of its exposure to different medical treatments that interfere with the endocrine, paracrine and lumicrine signalling of the epididymis. Moreover, there are time limitations with the retrieval of the tissue since the tissue degenerates after death as well ethical issues that have to be considered.

## 8 | CONCLUSION

lons, organic solutes and proteins secreted under androgenic control vary from one segment to the other along the epididymal tube. Their contribution modifies the male gamete in a sequential maturation process, resulting in fully fertilisation-competent spermatozoa that are stored safely in the cauda epididymis. Epididymal dysfunction as a result of physiological, physical and/or pathological disorders affects sperm quality and function and may subsequently affect fertility. Analysis of the semen quality could therefore reveal important information about sperm maturation and storage functions of the epididymis. Although significant progress has been made over the past years to increase the understanding of post-testicular sperm maturation, there is still only limited knowledge regarding the exact regulatory mechanisms that allow spermatozoa to attain full functional competence.

#### **CONFLICT OF INTEREST**

The authors have nothing to declare.

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