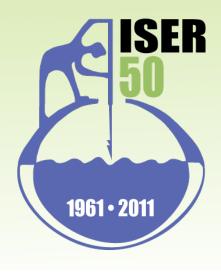
The First 50 Years and the Next: ISER and Alaska's Future

Institute of Social and Economic Research University of Alaska Anchorage



Celebrating 50 years of public policy research in Alaska

State of Alaska

<u>SESSION</u> LAWS

Resolutions and Memorials



1961

PASSED BY THE FIRST SESSION OF THE SECOND STATE LEGISLATURE

CONVENED AT JUNEAU, THE CAPITAL, ON THE TWENTY-THIRD DAY OF JANUARY, 1961, AND ADJOURNED THE SEVENTH DAY OF APRIL, 1961

ISER Established by the Legislature: April 1961!

CHAPTER 80

AN ACT

Relating to the establishment of a business, economics and public administration research program by the University of Alaska; and providing for an effective date.

(H.B. 161)

Be it enacted by the Legislature of the State of Alaska:

Section 1. The University of Alaska is authorized to establish a business, economics and public administration research program for the purpose of developing and publishing statistics and other information regarding the economy, government and resources of the state.

Sec. 2. This Act takes effect on the day after its passage and approval or on the day it becomes law without such approval.

Approved April 13, 1961



Since 1961...

ISER has been enhancing "the well-being of Alaskans and others, through nonpartisan research that helps people understand social and economic systems and supports informed public and private decision-making."

(ISER Mission Statement)

Research Areas and Activities:

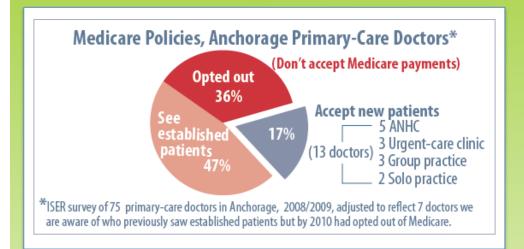
- Alaska Economy
- Energy and Environment
- Education
- Applied Social Research
- Arctic Social Systems
- Fisheries and Natural Resources

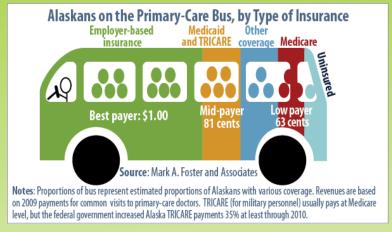


ISER's Plans for our 50th Anniversary

Applied Social Research

Health Care





In 2009, Roz Frazier of ISER, with Mark Foster and Associates, conducted the first survey documenting the growing unwillingness of Alaska's primary-care doctors to accept new Medicare patients.

Follow-up research in 2010 examined options for improving older Alaskans' access to primary care; that work was cited in the September 2010 Interagency Access to Health Care in Alaska Task Force Report to Congress.

Research continues on the critical issue of access to health care—not only for older Alaskans but all Alaskans.

Current Health Care Projects:

Access to Health Care

- survey of nurse practitioners in Anchorage, Mat-Su
- funded by Pomeroy Foundation

Evaluation of Frontier Extended Care Clinics

funded by Alaska Center for Rural Health

Information for Professional Nurses in Alaska

- analysis of 2010 nursing re-licensure survey
- funded by State Board of Nursing

Older Alaskans: Primary Care Clinic Models and Chronic Disease

Applied Social Research

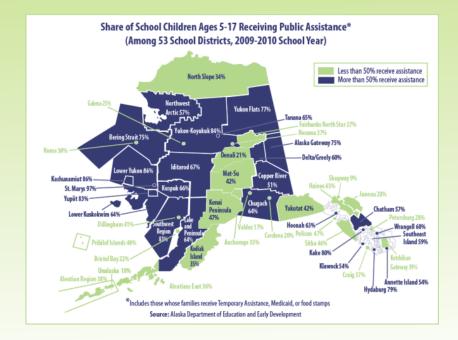


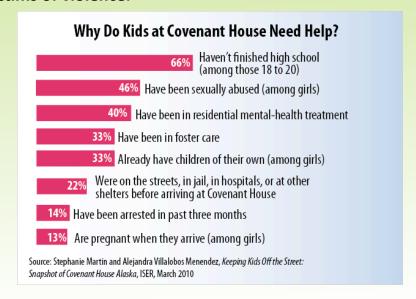
Kids Count Alaska

The Annie E. Casey Foundation sponsors Kids Count programs in every state, documenting the well-being of children. Since 1996, ISER has been the home of Kids Count Alaska, directed by Virgene Hanna. By collecting and publicizing data about the health, economic status, safety, and education of Alaska's children, Kids Count Alaska is intended to help inform policymakers and others with responsibilities for protecting Alaska's children.

Covenant House Alaska

In 2010, ISER researchers Stephanie Martin and Alejandra Villalobos Melendez found that teenagers who turn to Covenant House—Alaska's only shelter for homeless teenagers—come with severe problems. They are doing follow-up work to help the shelter design services for victims of violence.





Applied Social Research

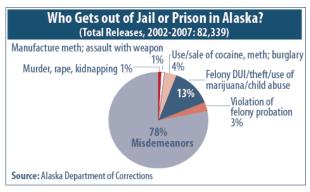
Alaska Justice System

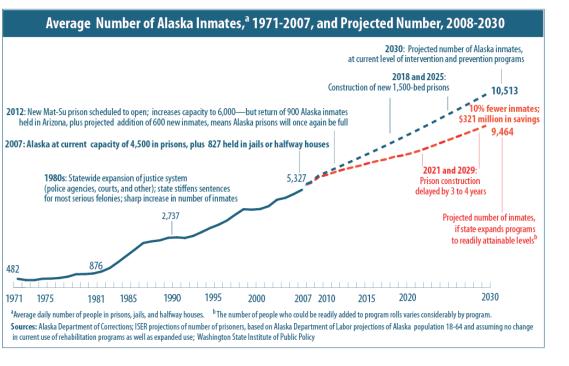
In research for the Alaska State Senate, ISER researchers Stephanie Martin and Steve Colt found that a relatively small investment in treatment and other programs for prison inmates could cut the number of inmates 10% and save the state hundreds of millions over the next 20 years.

ISER is working with the Alaska Judicial Council on a follow-up study, evaluating the effectiveness of programs implemented based on findings of earlier ISER work.

ISER is also working with the Alaska Judicial Council, Department of Corrections, Anchorage Probation, the Court System, Police, Public Defenders, and Prosecutors to evaluate a new probation program.



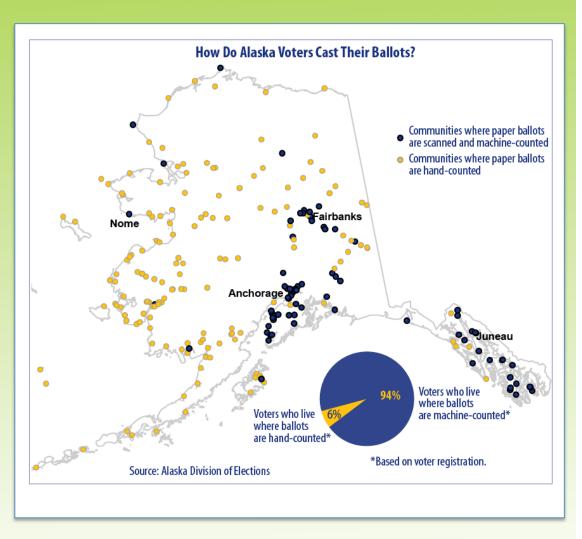


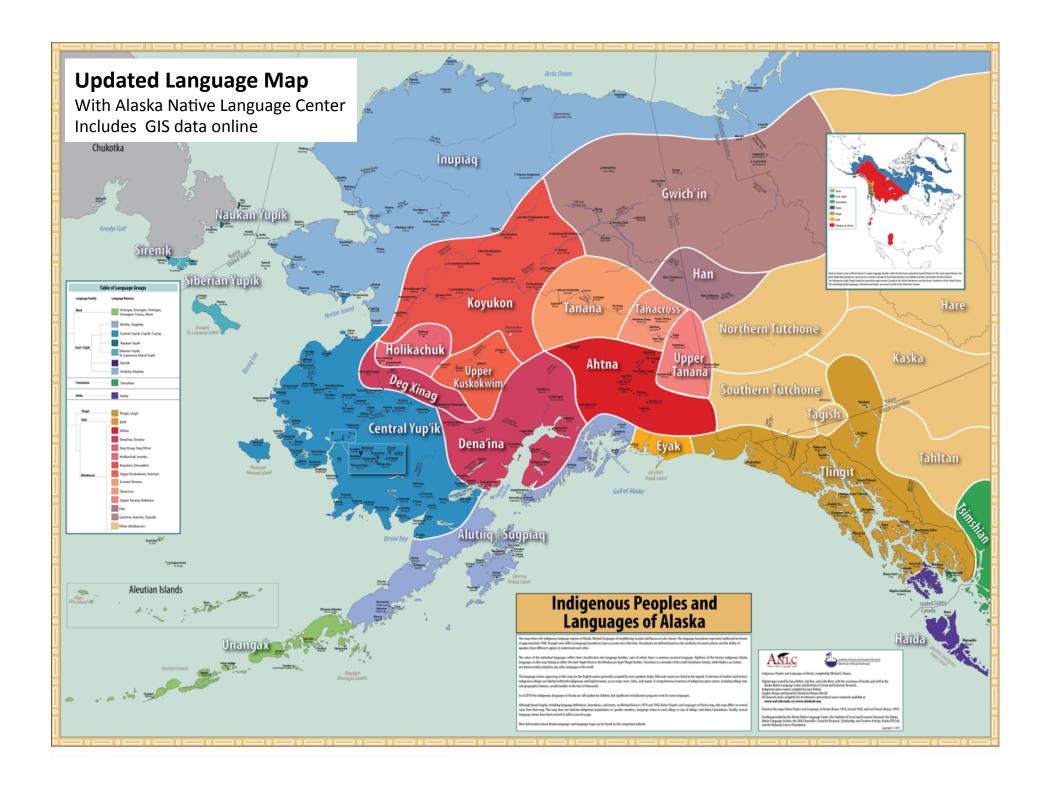


Alaska Elections

At the request of Alaska's lieutenant governor, Stephanie Martin of ISER, faculty of UAA's School of Engineering, and departments of UAF worked together to assess the quality of Alaska's election security system. They found that its centralization, uniform hardware and software, and other features increase its security.

For the Division of Elections, ISER also recently developed a network of key tribal organization and village representatives in the Bethel census area, to work with the division on its Yup'ik language assistance program.





Rural Communications Applications and Policy

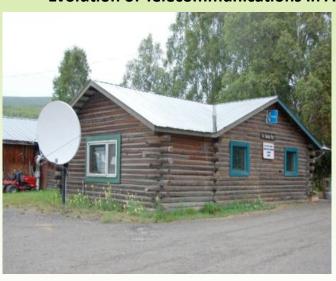
Research Areas:

- Rural broadband planning
- Communications policy
 - Alaska and rural U.S.
 - Northern Canada; Arctic
 - Developing and isolated regions
- Socio-economic impacts of communications services
 - Telehealth, distance education, e-government,
 - e-commerce, etc.
- History of Alaska telecommunications



Research Activities:

- Alaska Broadband Planning
- Evaluation of rural Alaska broadband ARRA Stimulus projects
- Universal service policies
- Evolution of Telecommunications in Alaska: Symposium June 2011





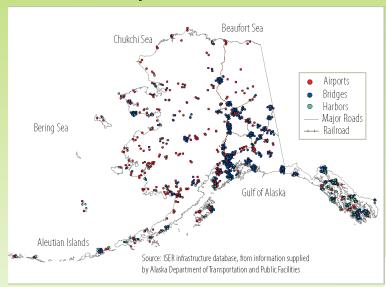


Transportation System Analyses

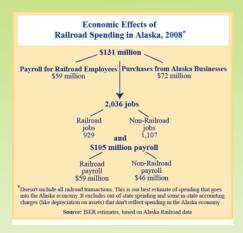
Economic Value

ISER researchers built the first database of Alaska's public infrastructure and estimated its replacement costs, including \$33 billion for transportation infrastructure.

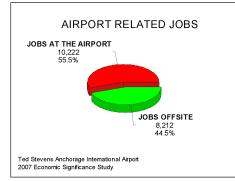
Alaska Transportation Infrastructure



Current transportation studies include an analysis of the energy requirements of Alaska's transportation systems.



Economic Significance



Replacement Cost: Alaska Public*
Infrastructure (Million 2008 \$)

Intrastructure (Minnon 2008 \$)			
TOTAL	\$ 58,879		
INFRASTRUCTURE			
PUBLIC	\$ 12,192		
BUILDINGS	·		
Schools	\$ 5,953		
Government Buildings	\$ 2,468		
Public Hospitals	\$ 1,261		
Court Facilities	\$ 1,056		
Health Buildings	\$ 868		
Law Enforcement	\$ 415		
Emergency Services	\$ 171		
PUBLIC UTILITIES	\$ 13,472		
Energy	\$ 5,598		
Sewer Systems	\$ 4,327		
Water Systems	\$ 1,683		
Electric Grid	\$ 1,000		
Natural Gas	\$ 462		
Telecommunications ³	\$ 402		
TRANSPORTATION	\$ 33,215		
Roads	\$ 21,399		
Airports	\$ 5,793		
Ak Railroad	\$ 5,793 \$ 2,625		
Bridges	\$ 1,898		
Harbors	\$ 1,500		
*Excludes Deportment	of Defense feeilities		

*Excludes Department of Defense facilities Source: ISER

Resource Management

Visiting Professorship

- Funding from the Council of Alaska Producers
- Bob Loeffler: teaching and research on land management and issues in Alaska development

Socioeconomic impacts of development on rural communities

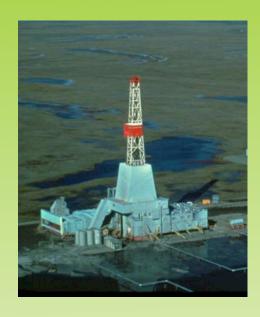
(Bob Loeffler, Sharman Haley, Ginny Fay)

Donlin Creek and Red Dog Mines NPRA

North by 2020: Seminars and workshops "Defining Risk in Arctic Coastal and Offshore Resource Development: Perspectives and International Standards."

Seminars on Defining Risk video-conferenced to UAF, UAA, UAS and BARC, with broad participation from industry and agencies

Strengthening Institutions: Strategies for Cooperative Management in the Marine Environment of the Beaufort and Chukchi Seas





Fisheries and Seafood:

ISER is engaged in many activities related to fisheries and the seafood industry.

Research

- Salmon and pollock markets
- Commercial fishing safety
- Future Yukon salmon catches
- Rural limited entry permit loss
- Seafood industry in Alaska economy
- Fisheries and community change

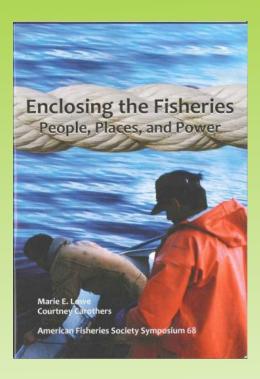
Teaching

- Fisheries economics and markets
- Textbook project: Gunnar Knapp
- Research internships

Service and Outreach

- Government agencies
- Media
- Industry
- Public





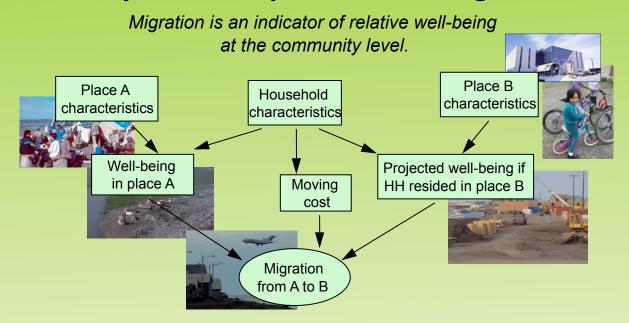


Arctic Social Systems

Research Area: Mobility as an Adaptation to Change

Migration in the Arctic
Understanding
Migration in the
Circumpolar North

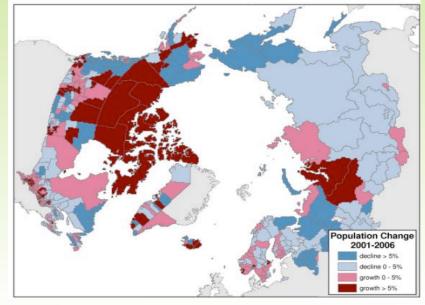
Investigators: Lee Huskey, Matt Berman, Lance Howe, Stephanie Martin



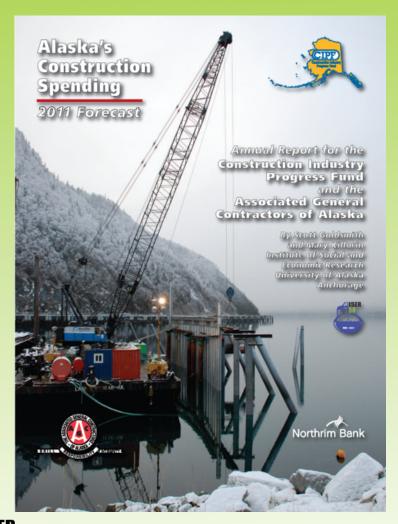
Research Area: Recording Changing Social and Economic Conditions

Arctic Observation Network - Social Indicators Project (AON – SIP)

ISER Investigators: Jack Kruse, Matt Berman, Ginny Fay, Sharman Haley, Marie Lowe



Construction Spending Forecast

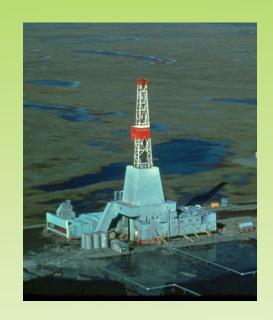


A widely cited annual estimate of construction spending for the coming year, by ISER researchers Scott Goldsmith and Mary Killorin

	<i>J</i> 10	e c ast Level	Change
TOTAL	s	7,110,000,000	+4%
Total without Oil and Gas	_	4,200,000,000	+5%
PRIVATE	\$	4,455,000,000	+6%
Oil and Gas		2,910,000,000	+3%
Mining		305,000,000	-1%
Other Rural Basic Industry		0	
Utilities		615,000,000	+28%
Hospitals		305,000,000	+38%
Other Commercial		120,000,000	-21%
Residential		200,000,000	-4%
Private without Oil and Gas	\$	1,545,000,000	+13%
PUBLIC	\$	2,655,000,000	+1%
National Defense		555,000,000	+1%
Highways		530,000,000	-5%
Airports and Ports		310,000,000	-11%
Alaska Railroad		50,000,000	+16%
Denali Commission		60,000,000	-
		355,000,000	+25%
Education			
Education Other Federal		285,000,000	-26%

Alaska Economy and Fiscal Policy

- Importance of Oil and Gas in Alaska's Economy
- Prospects for a Sustainable
 Economic Future

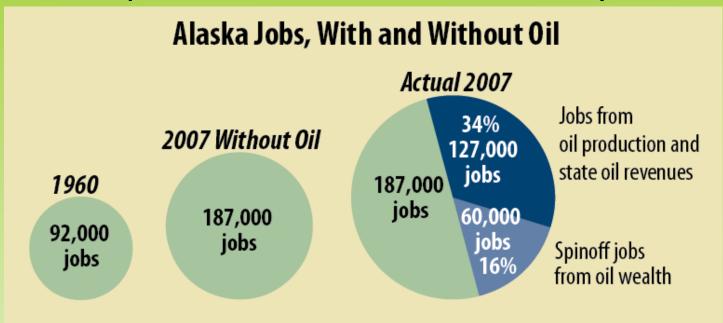


Investing for Alaska's Future
Funded by a grant from Northrim Bank.





Importance of Oil and Gas in Alaska's Economy



Oil-Wealth Spinoffs

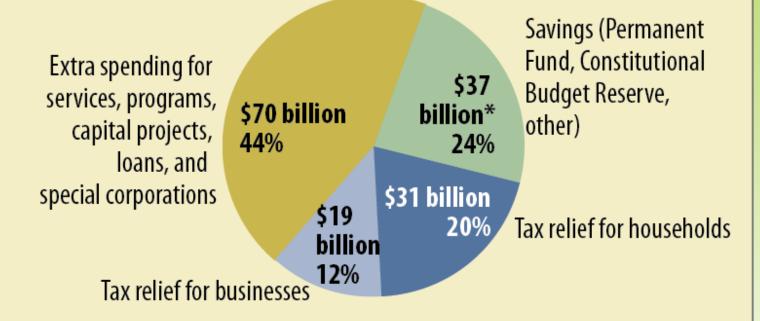
- Bigger and Richer Economy
- Double the Population
- Stability of the Economic Base
- Low Tax Burden
- High Public Expenditures



Importance of Oil and Gas in Alaska's Economy



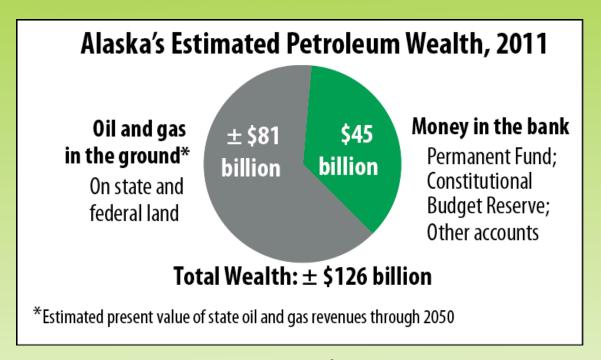
(Cumulative Oil Revenues, 1959-2010, in 2010 Dollars)



^{*}This is not the total balance of these accounts in 2010. It includes only the actual oil revenues deposited over time and excludes earnings that have been re-deposited.



Alaska's Petroleum Wealth: How Much Should We Save?



Alaska could draw up to \$7,200 per resident (in \$2010) annually and keep its petroleum wealth at a constant value per resident—assuming annual population growth of 1%.





Renewable and Alternative Energy ISER Energy and Environment Group

Institute of Social and Economic Research University of Alaska Anchorage

ISER Energy Research Goals

- Work with communities to understand energy – economy – community interactions
- Work with technical experts to evaluate emerging technologies, especially wind and nuclear
- Analyze and propose policy innovations to encourage Arctic-hardy alternatives to diesel

Total Current Research Portfolio (as of December 2010)

- About 15 active projects
- About \$2 million external funding



Energy – Economy – Communities

- How is energy used for transportation in Alaska? What is the scope for cost-effective alternatives?
- Why is the delivered cost of remote fuel so high? How will alternatives be delivered and distributed?



- Where are long-run fuel prices headed? Which alternatives are likely to make economic sense?
- What is the "structure" of end-use energy demand? How can alternatives be integrated into that structure?



Chevak, Alaska. Photo by S. Colt

Flagship Example

Making Wind Work for Alaska

Sustainable, resilient, cost-effective wind-diesel systems for isolated communities

Collaborative effort

ACEP/ISER/UAA Engineering/Communities/Agencies/Industry Funded by U.S. Department of Energy-EPSCoR (3 years, \$2.8M)

ISER portion

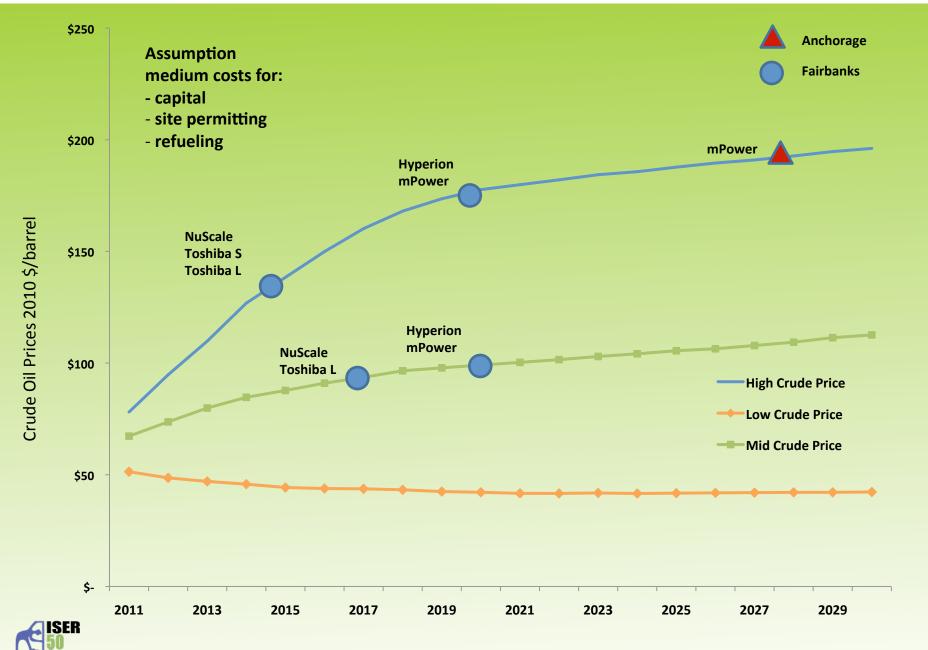
- People and communities are crucial "moving parts" of any wind system
- What are the critical socioeconomic, management, and policy factors that make Alaska (and Arctic) wind projects successful?



Small Modular Reactor Economic Screening Analysis

- Small Modular Reactors (SMRs) are nuclear power plants smaller than 300 MW.
- Smaller, compact designs; factory-fabricated reactors transportable by rail and truck.
- Modeling goals
 - Determine if different SMR technologies are economic energy options for Alaska
 - Identify how economics shift with oil and gas and CO2 price assumptions
- Analyzed Railbelt and rural hubs





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Alaska Energy Statistics: 2011

- Big picture of electricity and energy in Alaska
- Comprehensive look at energy production/generation and use/consumption in the state
- Last published 2002

Statistics

- Installed Capacity
- Net Generation
- Sales
- Revenue
- Customers
- CO2 Emissions and relative efficiency (New)

Industry and Military

Railbelt Overview

Alaska Renewable Energy

- Renewable Energy Fund
- Hydroelectric
- Geothermal
- Combined Heat and Power
- Heat Recovery
- Wind



ISER Energy Key Partners and Funders

UA Alaska Center for Energy and Power

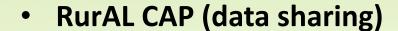


Alaska Center for Energy and Power

Alaska Energy Authority



- Denali Commission
- Alaska Housing Finance Corporation







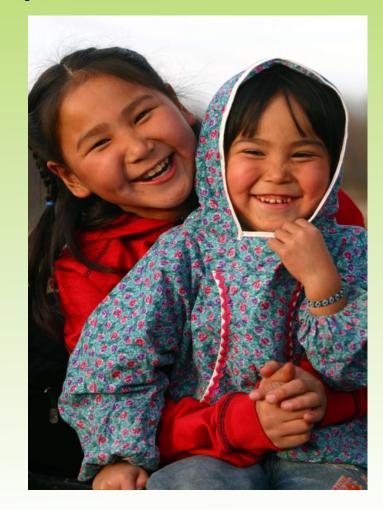






Education Research Themes

- Center for Alaska Education Policy Research
- K-12 Workforce
- Rural and Indigenous Issues
- Program Evaluation





Center for Alaska Education Policy Research

Start-up supported by the UA Foundation



 Mission: The Center for Alaska Education Policy Research enhances decision-making by policymakers, education professionals, and the public through collaborative, interdisciplinary research, analysis, and dissemination. The center conducts non-partisan research on policy issues concerning educational access, equity, and excellence in the Alaska context, across early childhood, primary and secondary, and higher and adult education.

Center for Alaska Education Policy Research

Initial activities

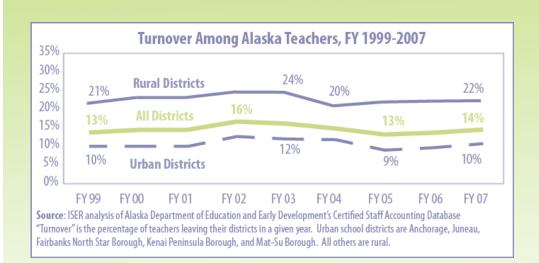
- **Building on current policy research agenda** and expanding into new areas
 - Expanding educator supply and demand study
 - Adding higher education, CTE projects
- Building education policy research capacity across the UA system
 - Collaborating with the deans of education at the three MAUs
 - Faculty mini-grants
- Developing relationships with key partners and policymakers
 - Developing NW regional education policy research initiatives with **Education Northwest**
 - Working with Education Commission of the States and National **Education Policy Center on national collaborations**
- Creating a plan to sustain funding





K-12 Workforce

- Analyzing supply of and demand for teachers (multi-year collaboration with Alaska Teacher Placement)
- Responding to legislation (Senate Bill 241) calling for a University of Alaska report to the state legislature on teacher preparation, retention, and recruitment

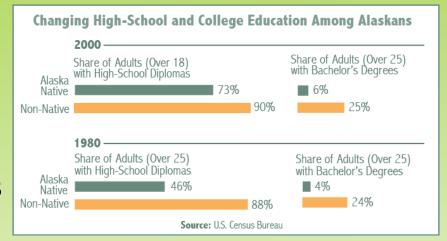






Rural and Indigenous Issues

- Boarding school experiences (historic and contemporary)
- Alaska Native student success



Models for providing rural education





Program Evaluation

ISER researchers are evaluating several programs:

- Alaska Educational Innovations Network: partnership of UAA's College of Education and several school districts, uses networked learning among communities of rural and urban educators to improve student outcomes.
- Alaska Network for Understanding American History: helps Alaska educators in teaching American history (Anchorage School District).
- Alaska Pacific University's Education Innovations Project: to increase the number of Alaska Native certificated teachers and to provide professional development to educators serving

Alaska Native communities.

 A new U.S. Department of Defense program: helps children of military personnel in the Anchorage School District with transitions and achievement when their parents are deployed.

Institute of Social and Economic Research

University of Alaska Anchorage

ISER



ISER's Plans for our 50th Anniversary

Northern Frontier to the New North: Alaska People, Institutions, and Resources

- September in Anchorage: Celebration and public lecture
- Keynote speaker and panel of past ISER directors

Symposia, Conferences, Co-Sponsored Events

- Climate Change Symposium, co-sponsored by University of Alaska Anchorage and the Chugach National Forest (May)
- The Evolution of Telecommunications in Alaska (June)
- Reconsidering the Coastal Community; Resources of Land and Sea (September)

Outreach: ISER on the Road (or "on the plane")

- Juneau: Briefing for legislature
- Fairbanks: UAF and community
- Bethel, Dillingham, other regional campuses



ISER 50: And Beyond

Publications and Multi-Media

- Alaska Native Language Map: available in hard copy and online
- Web-based materials and interactive tools showcasing ISER's history and research
- Publications based on research presented by ISER in 2011

ISER 50 and ANCSA 40

- Contributing historical research and bibliography
- Collaboration with First Alaskans Institute

George Rogers Fund for Emerging Scholars

- Fellowships and support for young scholars to undertake research in Alaska
- Provide research opportunities for young scholars
- Attract promising researchers to ISER and UAA
- In honor of ISER co-founder George Rogers

For more information: www.iser.uaa.alaska.edu iser50@uaa.alaska.edu

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