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Discovery & Born-Digital Archiving: Open Source Systems for Preservation and Access

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OPEN SOURCE SYSTEMS FOR PRESERVATION AND ACCESS

EVERGLADES EXPLORER

EE.FIU.EDU

L. BRYAN COOPER; MARGARITA PEREZ MARTINEZ

DECEMBER 3, 2015



EVERGLADES EXPLORER — EE.FIU.EDU 1 DISCOVERY SYSTEM, 1 SEARCH ENGINE, 1 INTERNET ARCHIVE,

Live "sand-box" for play and continuing education; and to prototype systems addressing needs of Everglades Partners; e.g.

- * Loss of material at local government agencies (SFWMD)
- * Inability to expose collections to the larger world (National Park)
- * Local MARC records not "set" with OCLC (MDPL)
- * Need to get scientific data out of silos federal mandate (LTER)
- * Gov agency problems with CMS search engine limitations
- * Inability to find historical research near scientific government reports

EXERGLADES

RELEVANT TECHNOLOGY CHANGE

- OPAC & Technology Challenges Google Search Ideal
- Federated Search Systems (Using APIs) to pull metadata from diverse silos Peaked 2009-2011)
 - Internet Archive WARC files ISO Standard in 2009
 - Discovery Systems Ascendant 2011



LIBRARIANS APPROACH TECHNICAL SERVICES, ASKING....

I found a report on website that is something the library needs to collect -- or used to collect and still should.

Saw a bibliographic record somewhere else, pointing to an electronic resource, and wanted to get that into our catalog or discovery system so FIU end-users could more easily locate.

OUR PROJECT IS RELATED TO: NATIONAL DATA TRENDS -- LIBQUAL...MOST RECENT REPORT

 Survey data reveals insatiable demand for access to an exponentially growing field of information.

- "No library can ever have sufficient content that would come close to satisfying this appetite."
- And "...our discovery tools are not quite maximizing the value libraries can deliver. There is a lot of room for improvement in this area.

Martha Kyrilldou -- LibQUAL



OTHER REASONS? PROFESSIONAL PHILOSOPHY?

RANGANATHAN'S LAWS

- lst Law resources are for use fostering access as prime directive
- 2nd and 3rd Laws every user his/her document (focus on knowing your users); and every record or document its user (focus on item and making it easier to connect it with the user wanting it.)

RANGANATHAN'S LAWS

- Join in one place what is in numerous different search systems, using the 3 search systems.
- And 5" Law adapt to change freeing up and syndicating metadata and data preparing for enriching evolving discovery systems

EXERGLADE

SILOS -- FIU LIBRARIES & BEYOND

- When we started our project, there were silos where Everglades researchers would have to perform repetitive searches if performing a complete literature review.
 - Aleph catalog
 - FIU Digital Collections
 - Hathi Trust
 - FCE LTER site housing data sets and articles
 - National Park Service website and hidden museum catalog
 - SOFIA
 - GIS data
 - PALMM Everglades Collections
 - Miami-Dade Public
 - FIU/LTER partners like Odyssey Earth
 - Local Publications (born-digital)

EXERGLADES

FLA 2015 ANNUAL CONFERENCE POSTER SESSION

 Linking Old Librarianship to New: Aligning 5-Steps of The Innovator's DNA in Creating Thematic Discovery Systems for the

Everglades



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Preserving and promoting the scholarship, creative works and history of the FIU community	Home Abo	ut Resources FAQ My Account	
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Linking Old Librarianship to New: Aligning 5-Steps of The Innovator's DNA in Creating Thematic Discovery Systems for the Everglades	<u>♣ Download</u>	Notify me via email or RSS Florida International University	
L. Bryan Cooper, Florida International University Margarita Perez Martinez, Florida International University Follow	32 Downloads Since June 03, 2015	Collections Disciplines	

http://digitalcommons.fiu.edu/glworks/24/



DISCOVERY SYSTEM



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EVERGLADES EXPLORER METADATA

Partner Institution		Metadata Schema
Everglades National Park	5	MARC
HathiTrust	85	MARC
SUS Libraries Integrated Library System (ILS) - Aleph	402	MARC
Miami Dade Public Library	164	MARC
FIU GIS Center	12	EML
Florida Coastal Everglades Long Term Ecological Research (FCE LTER)	125	EML
South Florida Information Access (SOFIA)		FGDC
Publication of Archival Library & Museum Materials (PALMM) digital collections		Dublin Core
Total	4,493	XC

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File Forma

Characte

National

www.nps

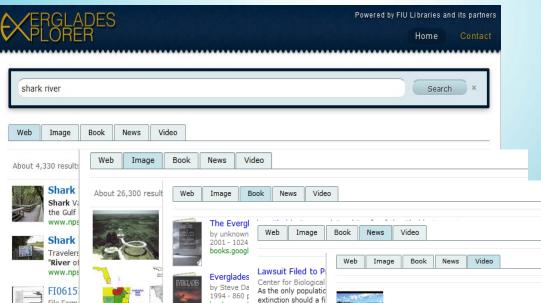
sofia.usgs.gov/projects/eh_swcsrs/

SOFIA - Ecosyst

The objectives of t

other critical ecosy

- South Florida Information Access (SOFIA)
- South Florida Water **Management District (SFWMD)**
- Southeast **Environmental Research Center** (SERC) Water Quality **Monitoring**



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Paddling E

by Loretta L

2009 - 191 p

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Progress T

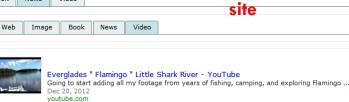
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Board, Boar

2011 - 328 p

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- **Everglades Digital Library**
- **Everglades Foundation**
- **Everglades NPS's channel**
- Eyes on the Rise
- Florida Coastal Everglades (FCE) **LTERNET**
- Florida Keys National Marine Sanctuary
- Library of Congress Reclaiming the **Everglades**
- **National Park Service**
- **Odyssey Earth**
- SFWMD America's Everglades project



Lake Okeechobee ba literally is no limit to

Just a sliver of BP

AL.com - Apr 26, 20 There are fossilized : examine new develo

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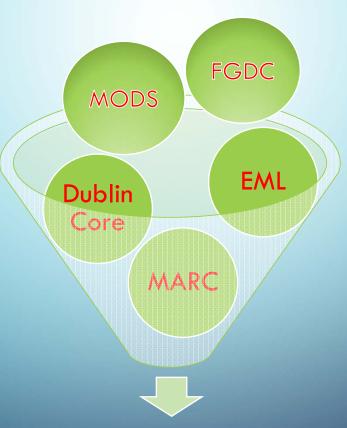




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METADATA CHALLENGE

Extensible
Stylesheet
Language
Transformations
(XSLT)



Open Archives
Initiative
Protocol for
Metadata
Harvesting
(OAI-PMH)

Everglades Explorer

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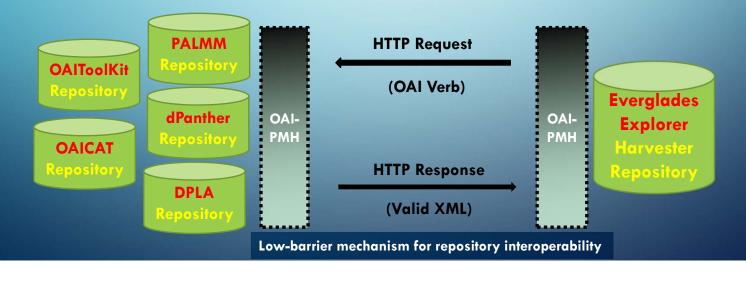


METADATA TRANSFORMATION

Extensible Stylesheet Language Transformations (XSLT)



Open Archives Initiative Protocol for Metadata Harvesting (OAI-PMH)





HARVESTING IMPACTS

February 2015, Library and Information Technology Association (LITA) panelists say Top Technology Trends include enhancing discoverability (Enis, 2015)

Making content accessible where the seach originates (e.g. Google, Google Scholar, WorldCat, DPLA, Europeana) creates value for digital libraries and users (Emis, 2015)

Repositories contributing to aggregators can experience increased site visits from 55-109 per cent (DPLA, n.d)

METADATA AGGREGATOR COOL PROJECT...



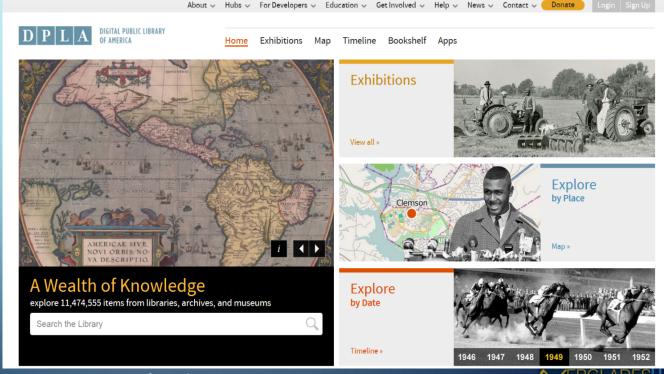
DIGITAL PUBLIC LIBRARY OF AMERICA (DPLA)

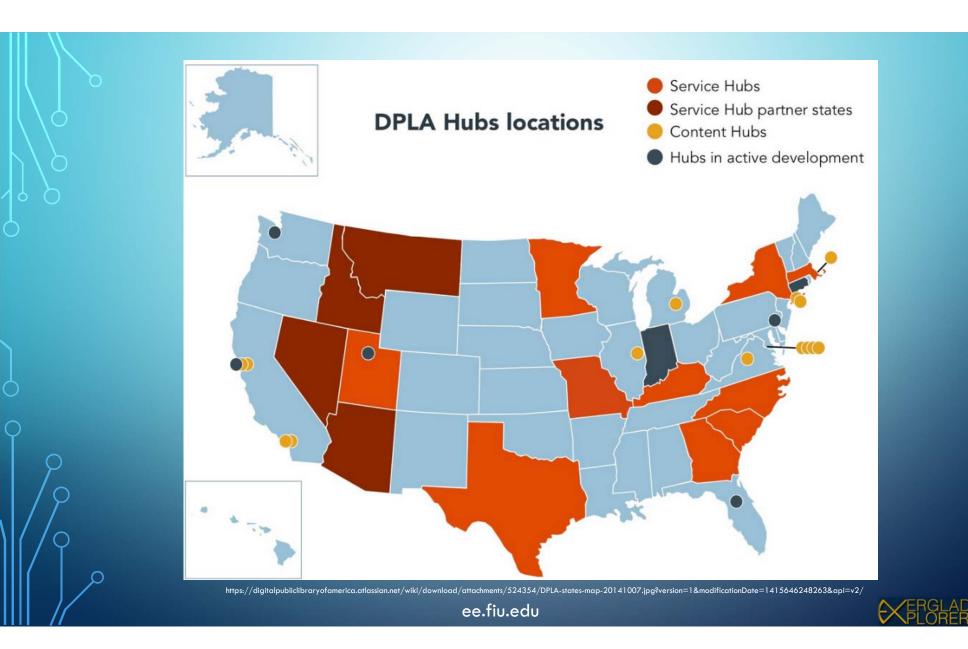
HTTP://DP.LA/

A portal that delivers students, teachers, scholars, and the public to incredible resources, wherever they may be in America.

A platform that enables new and transformative uses of our digitized cultural heritage.

An advocate for a strong public option in the twenty-first century. DPLA seeks to multiply openly accessible materials to strengthen the public option that libraries represent in their communities.



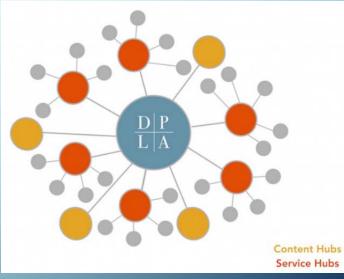


HARVESTING ROLES

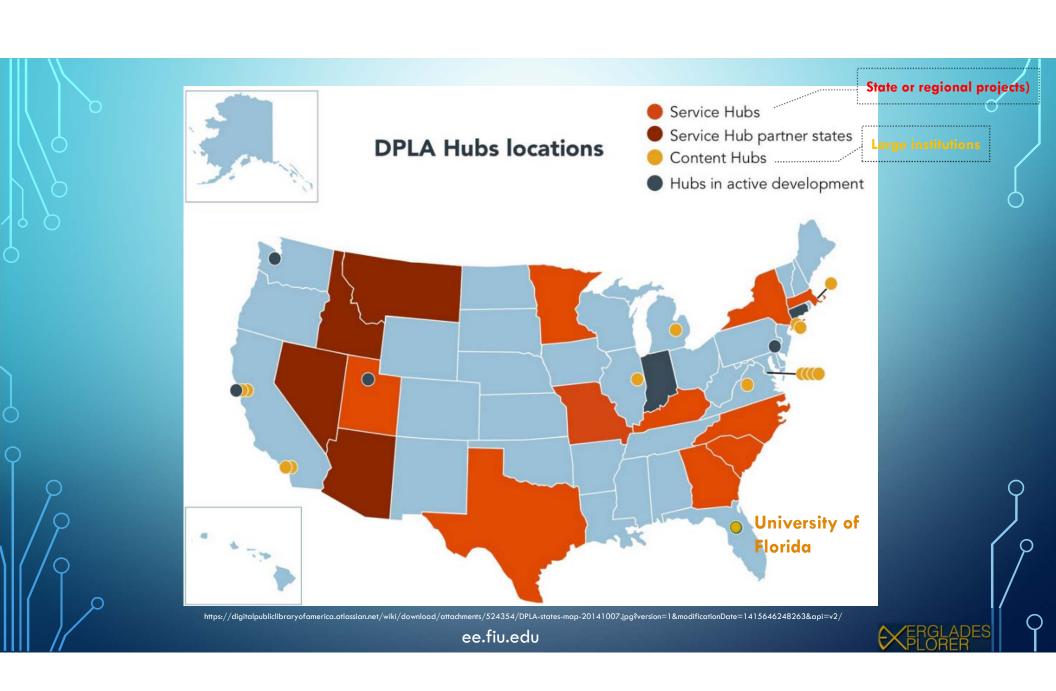
Service Providers or Service Hubs then make OAI-PMH service request to harvest that metadata (State or regional projects)

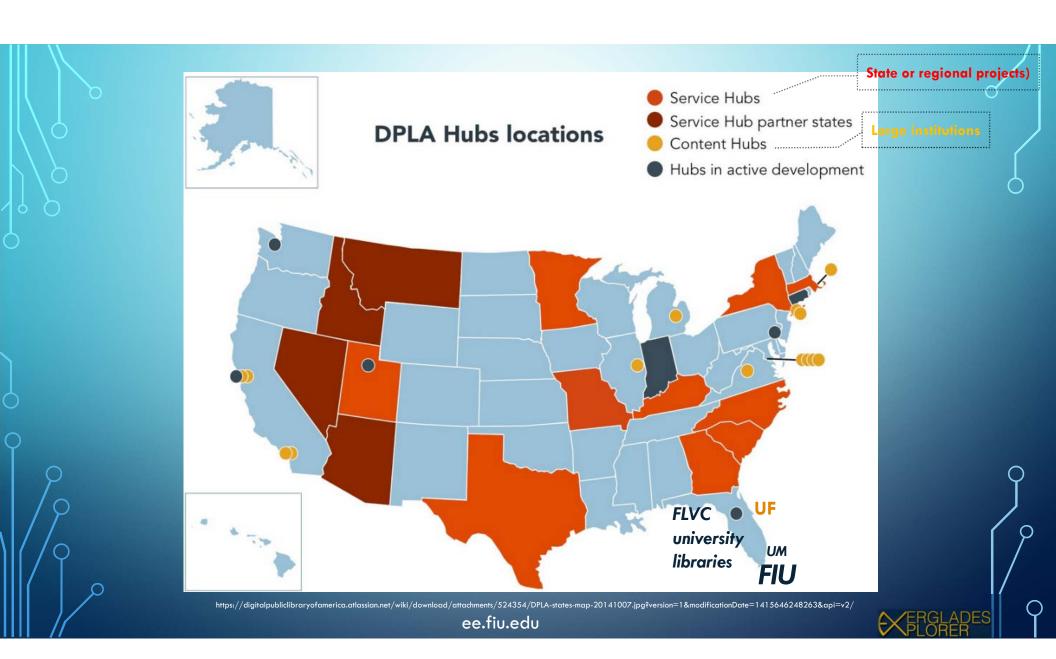
Data Providers or Content Hubs are repositories that expose structure metadata via OAI-PMH (large institutions)

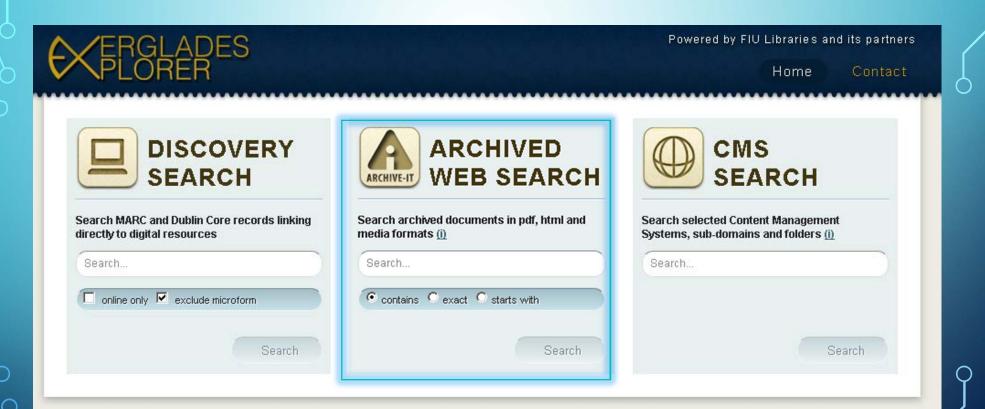




Retrieved from http://dp.la/info/hubs/







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ERGLADES PLORER





OPEN -SOURCE SOFTWARE & HOSTING PROVIDED BY INTERNET ARCHIVE (BREWSTER KAHLE)



INTERNET ARCHIVE



- Founded by Brewster Kahle in 1996
- San Fran based digital library with mission: Universal Access to All Knowledge."
- Ambitious & Very Progressive an activist organization
- Wayback Machine 150 billion web captures
- Archive-It web-crawling & hosting service

EXERGLADES

ARCHIVE-IT / MILESTONES

- 2002 open source web crawler Heratrix released
- 2006 Archive-It launched in 2006
- 2009 ISO standard achieved
- 2013 13 initial partners grows to 238 Best Practices for Web Archiving published

EXERGLADE:

ARCHIVE-IT.ORG

FEE BASED HOSTING SYSTEM FOR OPEN SOURCE CRAWLS (HERATRIX)

- ARCHIVE-IT.ORG TODAY 425 Thematic Collections from over 400 Institutions:
 - Colleges & Universities; Law Libraries; Museuems & Art Libraries; National Institutions; NGOs, Local Government, State Archives & Public Libraries.
 - LOC Program, K-12 Web Archiving Program



WHY ARCHIVE THE INTERNET?

- Ephemeral coverage of events Occupy Movement (Occupy Wall Street)
- Earthquake in Japan (Virginia Tech)
- Warfare; Bad Guys Passenger jet shot down over the Ukraine
- Politics --SFWMD Ephemeral government documents

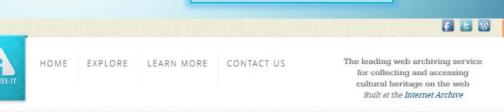


FIU – ARCHIVET-IT EVERGLADES EXPLORER

A WEB ARCHIVAL SEARCH

- Small grant received to build collection / test system (\$3,000)
- 125 GB (1/8 TB; plus 3,000,000 URLs (documents).





Explore >> Florida International University Libraries



Florida International University Libraries

Archive-It Partner Since: Mar, 2015 Organization URL: http://ee-fiu.edu

Description: Everglades Explorer is a library, archive and research service with customized search engines. Everglades Explorer's mission is to provide easier location of quality and specific information, and improve quick access to data, publications and maps buried or scattered across the shallow and deep web. The portal also provides records, links and archives connecting directly to video, sound recordings, pamphlets, books, photos, art, curriculum material, government reports, theses and dissertations, scientific data sets, and more. Everglades Explorer makes use of : 1) An open source discovery system (eXtensible Catalog) collecting and housing "thick" metadata in MARCXML and Dublin Core linking directly to diverse academic digital resources, 2) The "Internet Archive," collecting and linking searchers to Everglades related documents, reports and other resources in .pdf and media formats, mostly harvested from government and non-government organizations(NGO). 3) A targeted Google API searching across "thin" Everglades metadata and real-time Content Management System (CMS) websites of partners, and other select organizations and government agencies. Can't find something? Have a suggestion for something to add? Please contact us at perema@fiu.edu.

TESTING ACQUISITION OF 3 DIFFERENT FORMATS

- Currently archiving 15 GB of Data; 242 active "seeds"
- 11,574 documents crawled, including:
 - HTML
 - Jpeg or other image files for maps
 - Video
 - PDFs



50 FAR, OUR LARGEST SINGLE HARVEST NETTED 6,492 PDF DOCUMENTS

- Test harvests included select partner documents
 - FCE LTER
 - National Park
 - SOFIA
 - SFWMD
 - Etc.

BESIDES EE.FIU.EDU – ARCHIVAL SEARCH BOX, CAN USE ... HTTPS://ARCHIVE-IT.ORG/ KW EVERGLADES



HOME

EXPLORE

LEARN MORE

CONTACT US

The leading web archiving service for collecting and accessing cultural heritage on the web Built at the Internet Archive



Attend a live informational webinar and demo to learn more about the service

Contact Us to sign up for an upcoming session:

Explore Collections everglades explorer

Search Show All Collections



Smithsonian Institution Websites

By Smithsonian Institution

Over 200 websites archived related to Smithsonian museums, galleries, and programs.



Mormon Blogs Collection

By Brigham Young University

Features the lifestyle and culture of Mormons through self published blogs.



Everglades Explorer -- EAPRA (Assorted PDF & Report Archive)

By Florida International University Libraries

An archive of digital government and non-government organization (NGO) documents and reports, representing the Greater Everglades watershed and adjacent...







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Spring 2015 (PDF, 0.8 MB)



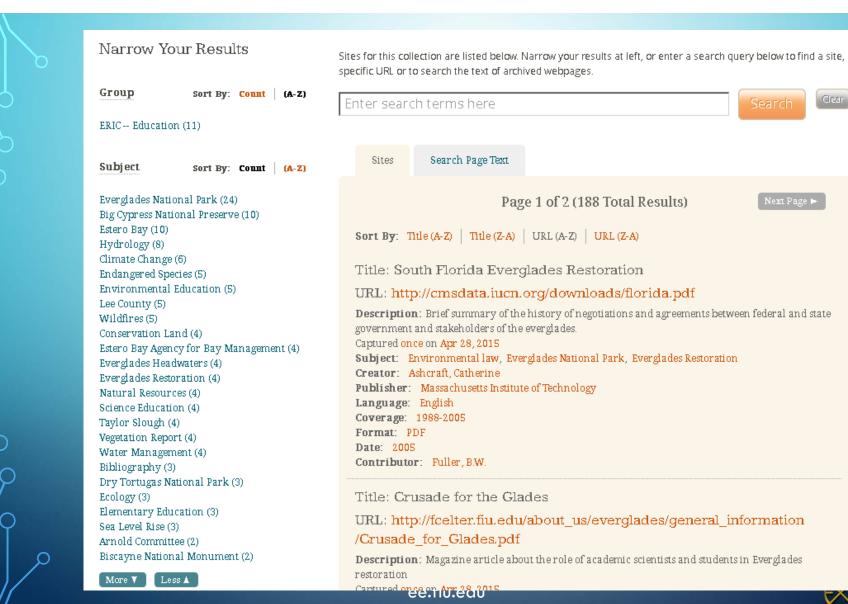
Winter 2015 (PDF, 1.7 MB)



FCE Newsletter Fall 2014 (PDF, 3.6 MB)



FCE Newsletter Summer 2014 (PDF, 1 MB)



Clear

8 ORGANIZATIONS HAVE COLLECTIONS RELATED TO CLIMATE CHANGE



Climate change and environmental policy

By Stanford University, Social Sciences Resource Group

Stanford University's Social Science Resource Group's collection on Intergovernmental and Non-governmental Organizations that focus on

EXERGLADES

SELECT LEARNING CURVES....

- Running test-crawls reviewing reports.
- Click-through and visually inspect archived seeds/documents
- Finding links that resulted in no material acquired
- Page, "News or RSS Feed" and larger URL crawls (folder level; sub-domain; domain).

ESTABLISHING BEST PRACTICES CURATION; TECHNICAL / SYSTEMS BACK-END

- Appraisal & Selection
- Scoping portions of sites; whole sites
- Data Capture parameters (crawl frequency; types of files (PDF only?)
 - 27% of Archive-It partners harvest only PDFs
- Quality Assurance; Clean-up/Removal (No Single Best-Practice).
- Storage & Syndication (Metadata; Data)



WHAT ELSE WAS LEARNED....

- Easy to catalog using DC
- DC most efficient for collection/seed level harvests docs can rely on OCR indexing)
- Test crawls important; render and analyze reports
- Effective video harvest, but at institutional flat page level (Not good w/YouTube)
- One-time vs periodic harvests might be best
- Harvester rights & abilities "Archive-This" plugin for Mozilla
- Can assign contributor rights or (metadata development).

EXTERNAL METADATA LOAD (SINGLE OR BULK)

- For set of older documents (ERIC, from 60s and 70s)
- Located OCLC records in Worldcat or other OCLC index / single or bulk export to Refworks
- Use Refworks to cross-walk to ODS Open Document
 Spreadsheet
- Import into Excel / Check; edit fields
- Import into Archive-It



OTHER UNIVERSITIES - COLUMBIA U.

- Captures university web domains focus of University Archives
- Align Archive-It to existing areas
 - Collection Development
 - Institutional Academic Specialties /Focus
- Thematic topics global human rights; historic preservation in NYC; NYC religious institutions.

UNIVERSITY OF ALBERTA

- Prairie Politics and Economics
- Government Documents
- Grey Literature Business & Health Sciences
- Circumpolar Studies
- Education Curriculum Materials



FOCUSED ON **DISCOVERY** AND FRONT-**END DEVELOPMENT**



Search Web Archive

Nominate a Website for inclusion in the University of Alberta Libraries Web Archive

BROWSE ARCHIVE-IT COLLECTIONS

All University of Alberta Libraries Archive-It Collections





Canadian Business Grey

Alberta Floods June 2013



Circumpolar Collection



Health Sciences Grey Literature





Robert Cole Bibliographer and Digital Content Coordinator, Peel's Prairie Provinces

Helpful Links

Preservation More Digital

Documentation

Specifications People Geoffrey Harder Digital Initiatives Coordinator

Peter Binkley

Digital Initiatives Technology Librarian Welwei Shi

Digital Initiatives

Services Librarian

Data Library and Directory, RDC

Sharon Famel Metadata

Coordinator

Application Librarian Leah Vanderjagt Digital Repository

Digital

Services

Metadata Standards and Practices

Digital Initiatives

John Huck Metadata and Cataloguing Librarian

Umar Qasim Digital Preservation Officer

Larry Laliberte GIS Librarian

Anna Bombak Digital Content Specialist

Chris Riedlberger Programmer Analyst

Piyapong Charoenwattana Analyst

Tricia Jenkins Programmer

Merging web archive with Digital Library Systems.





Heritage Community Foundation

Online Encyclopedia





Government Information Collection















University of Alberta Websites



The collection policy for web archiving describes the scope of these collections: Web Archiving Policy





MONTANA STATE LIBRARY

ARIZONA STATE LIBRARY

GOVDOCS

- Focus on State Documents often only found online
- Websites of State Agencies
- Counter-balance to decline in submission of print publications



STAFF ALLOCATIONS -- CAN MANAGE W/MINIMAL STAFF -- YET SCALABLE

- Columbia U. 1 staff + some web programming and students for metadata curation.
- Creighton U. 1 Full-time archivist administers
- University of Alberta 1 admin; 40 people actively contributing
- Montana State Library 3 (State Pub Librarian; Metadata Cataloger; Systems/Analyst.
- NC State Archives 4 (2 archives; 2 state library)
- -- The Web Archiving Life Cycle Model" The Archive-It Team

TYPE OF STAFF AT AN INSTITUTION WORKING W/ARCHIVE-IT — SURVEY

- Archives 64%
- Library Staff 42%
- Digital Projects Staff 30%
- •IT Staff 8%
- Other Student Workers; Web Development, etc. 8%
 - Source: Sweeter 2011

ERGLADES

PARTNER SURVEY REVEALS DESIRES FOR FUTURE

- 56% want to eventually archive in their own digital library
- 31% want to allow Archive-It to handle.
- Others...
 - Incorporate WARC files into digital repositories
 - Provide multiple access points put metadata & copies of data in multiple gateways (Syndicate/Discovery)

-- The Web Archiving Life Cycle Model" - The Archive-It Team



METADATA

- •90% of partners generate collection level metadata.
- 60% generate "seed" level metadata
- 15% generate document level metadata (full-text is fully indexed after 7 days of crawl).
- Currently, only a small minority are cataloging what they harvest in their existing catalog.

-- The Web Archiving Life Cycle Model" - The Archive-It Team

€XERGLADES

COPYRIGHT

- Robots.txt file
- DMCA takedown provision
- Archive-It will honor requests to remove content
- Most adhere to a library's federal right to capture under preservation and Fair Use concepts/law.
- If capturing publications funded by tax dollars, additional protection
- ullet Columbia U. 5 out of 783 sites they harvest objected -- . 6 %

EXERGLADES PLORER

IF ANYONE IS INTERESTED IN USING ARCHIVE-IT IN YOUR RESPECTIVE AREAS....

- I'm available to answer questions, or make department specific presentations.
- In process of working with Archive-It on pricing structure for FIU; should you have interest — \$15,000 will allow harvesting up to 18 million URLs and 1.5TB.
- If Archives, Govdocs, Subject Liaisons, or other units are interested,
 I would be happy to serve as a resource on the technical
 function of Archive-It & what we have learned to date.



WE ARE LOOKING FOR VOLUNTEERS EVERGLADES MATERIAL CURATION / PRESERVATION

- Google Search: Help us curate and add sub-domains and directory level URLs to Google Search
- Archive-II: Websites, or individual documents/pdfs that should be harvested and archived with metadata.
- Discovery: Sets of metadata that should be pulled from a silo large or small for aggregation in a thematic gateway.

QUESTIONS?



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REFERENCES

 Cooper, L. Bryan and Perez Martinez, Margarita, "Links and Librarianship to New: Aligning 5-Steps of The Innovator's DNA in Creating Thematic Discovery Systems for the Everglades" (2015). Works of the FIU Libraries. Paper 24.

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