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# Investigating the Outcomes of a Physical Activity Program offered to Older Adults in South Florida and Understanding the Correlates of Completion

Anamica Batra

*Florida International University*, [abatr001@fiu.edu](mailto:abatr001@fiu.edu)

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FLORIDA INTERNATIONAL UNIVERSITY

Miami, Florida

INVESTIGATING THE OUTCOMES OF A PHYSICAL ACTIVITY PROGRAM  
OFFERED TO OLDER ADULTS IN SOUTH FLORIDA AND UNDERSTANDING  
THE CORRELATES OF COMPLETION

A dissertation submitted in partial fulfillment of the

requirements for the degree of

DOCTOR OF PHILOSOPHY

in

PUBLIC HEALTH

by

Anamica Batra

2015

To: Dean Michelle Ciccazzo  
Robert Stempel College of Public Health and Social Work

This dissertation, written by Anamica Batra, and entitled Investigating the Outcomes of a Physical Activity Program Offered to Older Adults in South Florida and Understanding the Correlates of Completion, having been approved in respect to style and intellectual content, is referred to you for judgment.

We have read this dissertation and recommend that it be approved

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Elena Bastida

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H. Virginia McCoy

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Hafiz Khan

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Richard C. Palmer, Major Professor

Date of Defense: November 21, 2014

The dissertation of Anamica Batra is approved.

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Dean Michelle Ciccazzo  
Robert Stempel College of Public Health and Social Work

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Dean Lakshmi N. Reddi  
University Graduate School

Florida International University, 2015

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## DEDICATION

I dedicate this degree to my parents. I want to thank my mother the most who stood by me through thick and thin and for bearing all the hardships, so that I could be allowed to pursue my dream. Mom you were always there for me during my difficult times and encouraged me to never give up. Thank you, for believing in me and inculcating the importance of education in me. A very special thanks to my father, who worked very hard to provide me with everything I needed to be where I am today, and supported me all these years. You both believed in me more than I believed in myself. I am blessed to have you as my parents.

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ABSTRACT OF THE DISSERTATION  
INVESTIGATING THE OUTCOMES OF A PHYSICAL ACTIVITY PROGRAM  
OFFERED TO OLDER ADULTS IN SOUTH FLORIDA AND UNDERSTANDING  
THE CORRELATES OF COMPLETION

by

Anamica Batra

Florida International University, 2015

Miami, Florida

Professor Richard C. Palmer, Major Professor

Despite the well-known benefits of physical activity, in 2012, only 37.5% of older adults aged 60 years or older met recommended physical activity levels. Effective exercise programs can help combat the problem of inactivity but 50% of those who start participating in an exercise program dropout within first few weeks, preventing them from gaining health benefits. Since fall 2008, Healthy Aging Regional Collaborative of South Florida has offered EnhanceFitness (EF), an evidence-based physical activity program to older adults. This dissertation compared EF effectiveness at 4-,8-,and 12-months and examined factors associated with program completion.

Between October 1, 2008 and December 31, 2012, 4,531 older adults ( $\geq 60$  years) attended at-least one EF session. Repeated measures design revealed significant improvement in the number of chair stands performed in 30-seconds with mean change of 1.7, 1.6, and 2.0 at 4-,8-,and 12-months ( $p < 0.001$ ). The number of arm curls performed in 30-seconds improved by 1.9, 2.0, and 2.4 at 4-,8-,and 12-months. Participants improved their eight-foot up-and-go time by decreasing, on average, by 0.5-seconds at 4-

and 8-months, and by 0.4-seconds at 12-months ( $p<0.001$ ). Of the total 702 men 31.3% and 24.2% of 3,829 women attended recommended 32-sessions within first 4-months. Results suggested Black, non-Haitian men were less likely to complete the program when compared to white, non-Hispanic men ( $OR=0.41, p=0.02$ ). Men who self-reported having at least one risk factor were more likely to complete the program ( $OR=1.81, p=0.03$ ). In addition, women who lived in Miami-Dade County ( $OR=2.13, p<0.001$ ) and were 80 years or older ( $OR=1.46, p<0.05$ ) were more likely to complete the program. When compared with non-Hispanic whites, Black women were less likely to complete the program ( $OR=0.613, p<0.01$ ). Women who did not report depression were 1.6 times more likely to complete the program ( $OR=1.62, p<0.05$ ). Absence of risk factors for chronic conditions increased completion rates among women ( $OR=1.63, p<0.01$ ).

Effectiveness results revealed that all participants significantly improved on all outcome measures. However, improvement is more than double for those who completed recommended sessions ( $p<0.01$ ). Study findings reaffirm the successful translation of EF in community-based settings. Our findings suggest that participants should attend the minimum recommended sessions to attain greater health benefits.



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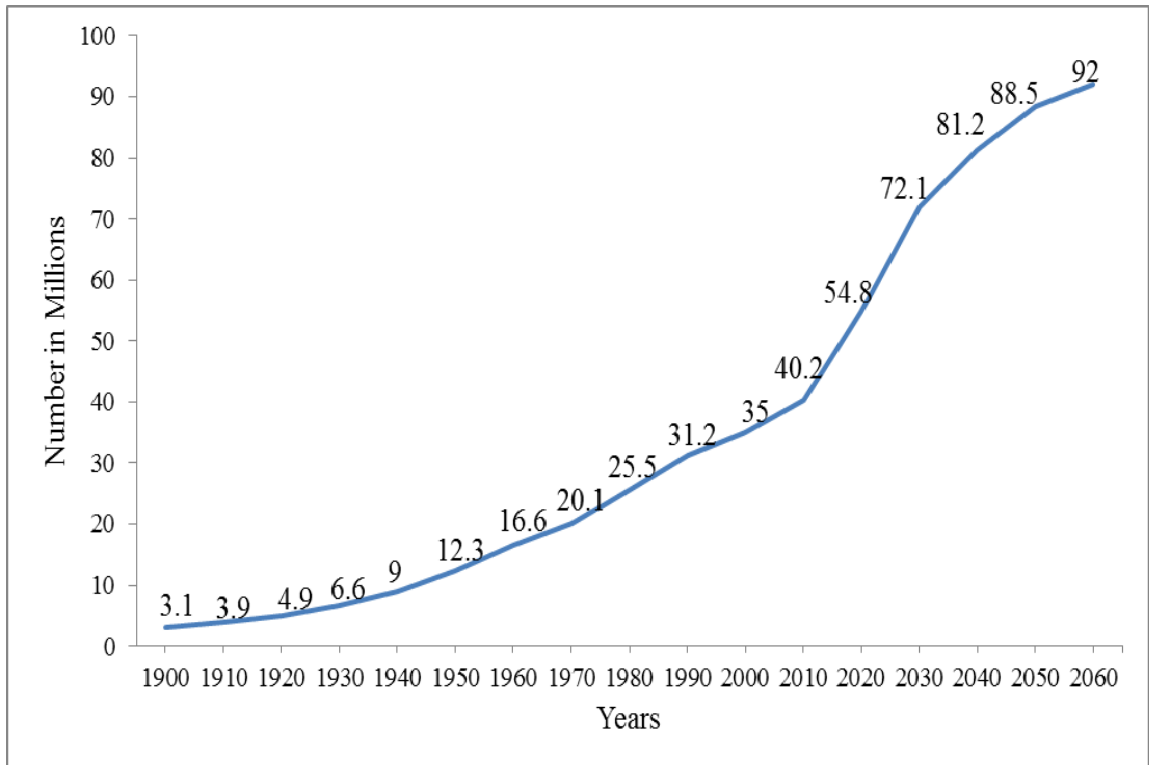
# **CHAPTER1**

## **Introduction**

### **Aging Statistics**

Aging is an issue of utmost importance to public health professionals and policy makers (AARP Public Policy Institute, 2009; Garrett & Martini, 2007; Joyce, Keeler, Shang, & Goldman, 2005; Martini, Garrett, Lindquist, & Isham, 2007; USDHHS: Healthy People, 2014). According to U.S. Census Bureau, in 2012, the number of people over the age of 65 in the United States (U.S.) was 43.1 million and accounted for approximately 14% of total U.S. population (USDHHS, 2014a). This is an increase of 21% since 2002 (USDHHS, 2014a). Further, the number of people 65 years of age and older is expected to be 54.8 million in 2020, an increase of 36% for the decade, and by 2040, it is expected to reach 81.2 million (Figure 1.1) (USDHHS, 2014b). According to Florida Department of Health, from 1970 to 2000 Florida's population has increased by 134.6% (Florida Department of Health, 2014b). In comparison to 14% of national estimates of 2012, the population over the age of 65 years in Florida is 3.5 million, representing 18% of Florida's total population, which is the highest concentration of older adults in the U.S. (Florida Department of Health, 2014b; U.S. Census Bureau, 2014; USDHHS, 2014a). Older adults are the fastest growing segment of this state due to aging baby boomers and migration (Florida Department of Health, 2014b).

Figure 1.1 Number of older adults in United States, 65 years & above, 1900-2060



Source: Administration on Aging, U.S. Department of Health and Human Services (USDHHS, 2014b)

Not only is the U.S. aging, but it is also aging differently. Between 2012 and 2030, the 65 years and older non-Hispanic whites are expected to increase by 54% (USDHHS, 2014a). Hispanic older adults are expected to increase by 155% and non-Hispanic African-Americans by 104%. In 2012, the number of older women aged 65 years and above was 23.4 million in comparison to 18.8 million for older men, resulting in a sex ratio of 129 women for every 100 men. This ratio further increases to 200 women for every 100 men at ages 85 and older. Additionally, in comparison to men, women are expected to live approximately 3 years more (USDHHS, 2014a).

## **Background**

### **Chronic Conditions and Aging: Prevalence, Morbidity, and Associated Cost**

Chronic conditions is an issue that is correlated with aging (AHRQ, 2002; USDHHS: Healthy People, 2014). The prevalence of chronic conditions increases with age. Chronic conditions are the most common cause of death and disability among older adults (AHRQ, 2002; USDHHS: Healthy People, 2014). Approximately 92% of older adults suffer from at least one chronic condition, and approximately 77% have at least two chronic conditions (National Council on Aging, 2014). Further, by 2049, the number of older adults suffering from disability due to chronic conditions such as arthritis, diabetes, coronary heart disease, cancer or cognitive impairment is expected to increase by at least 300% (AHRQ, 2002). Some of the common chronic conditions among older adults include diabetes, arthritis, cardiovascular disease, hypertension, chronic renal failure, osteoporosis, dementia, cancer, obesity, Alzheimer's, and macular degeneration (CDC, 2011d; USDHHS: Healthy People, 2014). Florida's 2012 Behavioral Risk Factor Surveillance System (BRFSS) revealed that approximately 50% of older adults suffer from some kind of arthritis, and 26% have functional limitations due to it (Florida Department of Health, 2013a). In addition, approximately 20.5% of older adults reported some kind of cardiovascular disease, 58.2% were diagnosed with high blood pressure, 21.2% reported diabetes, and 63.8% were either overweight or obese (Florida Department of Health, 2013a).

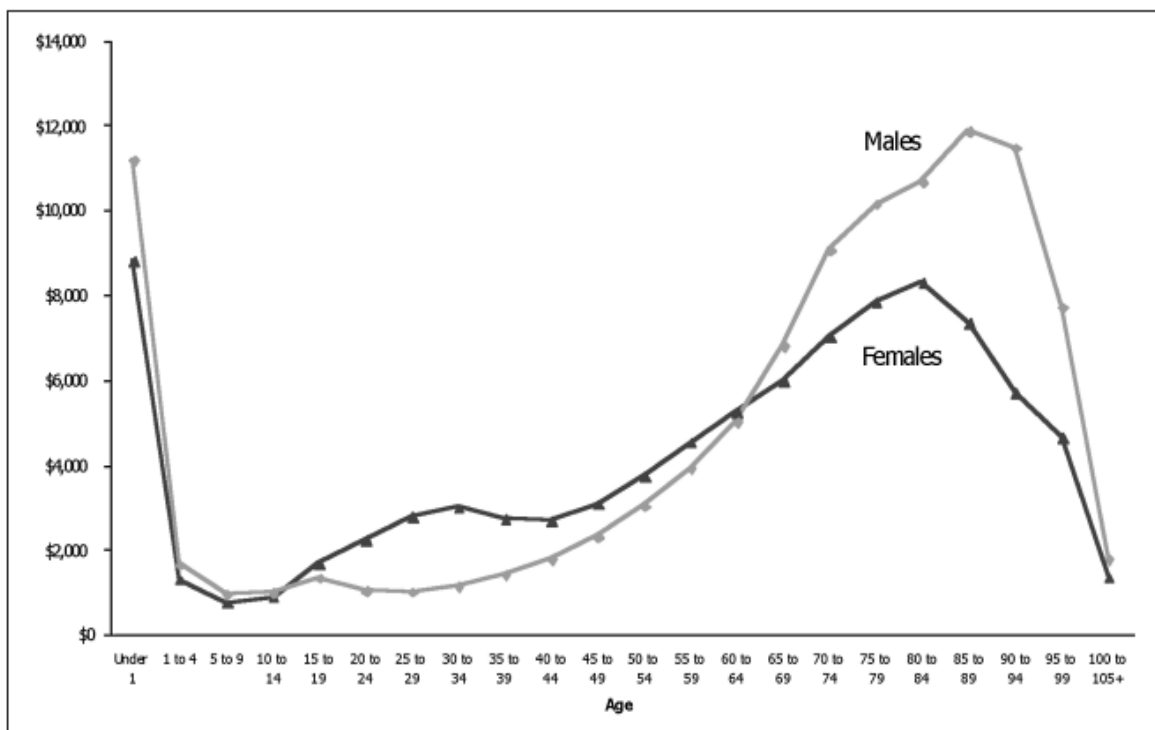
Chronic conditions affect overall quality of life of older adults and are associated with higher mortality, increased disability, and functional decline over time (CDC, 2013a; Maaten, Kephart, Kirkland, & Andreou, 2008; National Council on Aging, 2014).

Between 1999-2009, the top three causes of death among U.S. older adults were heart disease (30%), cancer (24%), and stroke (8%) (Christ & Diwan, 2008; National Center for Health Statistics, 2011). Together, these three causes accounted for 62% of all deaths in this age group (Christ & Diwan, 2008; National Center for Health Statistics, 2011). Results from the Medicare Current Beneficiary Survey revealed that in both non-institutionalized and institutionalized settings, in 2010, approximately 13% of older adults needed help bathing/showering, about 14% needed assistance in getting in and out of a chair/bed, and approximately 25% required assistance walking (CDC, 2013a). Research also suggests that if these needs of daily activities of older adults are left unmet, it may result in additional adverse effects such as depression or increased utilization of health care services (Choi & McDougall, 2009; Desai, Lentzner, & Weeks, 2001).

Chronic conditions not only place a burden on individual suffering, but also on an already fragmented health care system (Garrett & Martini, 2007; Maaten et al., 2008). Utilization of medical services and associated cost is higher for older adults (Figure 1.2). The number of physician visits, hospital visits, and emergency room visits increases with the increase in the number of chronic conditions in older adults (Maaten et al., 2008; AARP Public Policy Institute, 2009). The costs associated with treating older adults with chronic conditions are high and continue to grow. This cost was projected to increase from \$2,993 in 2000 to \$3,543 in 2050, an approximate increase of 18% (Garrett & Martini, 2007; Martini, Garrett, Lindquist, & Isham, 2007). In addition, the total health care spending for an older adult with a chronic condition is about \$1,000-\$2,000 more per year in comparison to one without a condition (Joyce et al., 2005). Schneider, O'Donnell, and Dean (2009) reported that the annual Medicare payment amounts for a beneficiary

with only one chronic condition is \$7,172. This amount increases to \$14,931 for those with two conditions and \$32,498 for those with three or more conditions (Schneider, O'Donnell, & Dean, 2009). Further, as per AARP policy institute report, even after accounting for shorter life expectancy associated with multiple chronic conditions, the total spending for someone with three or more chronic conditions at age 65 is reported to be more than \$41,000 (AARP Public Policy Institute, 2009). The annual average expense of utilizing home health services under the age of 65 years is \$3,342 per person and increases to \$6,041 for 65 years and above. Approximately 60% of these costs are paid by Medicare (AHRQ, 2002).

Figure 1.2 Cost pattern for utilization of all medical services



Source: HealthPartners medical and pharmacy claims 2002–2003 standardized to the U.S. 2001 Medical Expenditure Panel Survey per capita U.S. costs, in 2003 dollars (Garrett & Martini, 2007).



## **Risk Factors for Chronic Conditions**

The most common identified risk factors for chronic conditions include unhealthy eating habits and lack of physical activity (Ford, Croft, Posner, Goodman, & Giles, 2013). Consumption of diets rich in highly saturated fats and sugars and lack of physical activity result in obesity, which is a precursor for many other chronic conditions including diabetes mellitus (DM), hypertension, arthritis, stroke, cancer, respiratory problems, sleep apnea and many more (CDC, 2011d). In general, an adult with a Body Mass Index (BMI) between 25 and 29.9 is considered overweight and a BMI of 30 or higher is considered obese (CDC, 2012b). According to National Health and Nutrition Examination Survey (NHANES), during the period of 2007-2010 approximately 35% of older adults were obese (Fakhouri, Ogden, Carroll, Kit, & Flegal, 2012). The major concern of health care providers is the increasing number of chronic conditions due to high prevalence of obesity among older adults. In the Nurses' Health Cohort Study, which followed a cohort of women for 14 years, BMI was found to be significant predictor of DM (Colditz, Willcutt, Rotnitzky, & Manson, 1995; Hu et al., 2001). Women with a BMI of 30 or higher had an age-adjusted relative risk of 40 to develop DM compared to women with a BMI lower than 22 (Colditz et al., 1995). In another prospective cohort study, men with a BMI of 30 or higher were seven times more likely to develop DM compared with men in normal weight range (Oguma, Sesso, Paffenbarger, & Lee, 2005). Further, overweight individuals have 32% and obese individuals have 81% higher risk of developing coronary heart disease (Bogers et al.,

2007). The risk of ischemic stroke increases by 22% in overweight individuals and 64% in obese individuals (Strazzullo et al., 2010).

### **Physical Activity Benefits and Recommendations**

Physical activity has been identified as one of three, key, modified health behaviors that can alter the course of many chronic diseases of aging (Dogra & Stathokostas, 2012; Kravitz, 1996; Rogers & Keller, 2009; USDHHS: Healthy People, 2014). The Centers for Disease Control and Prevention (CDC) recommends that older adults should engage in at least 150 minutes of moderate intensity exercise or 75 minutes of vigorous intensity exercise every week (CDC, 2011c). Following the guidelines reduces the risk of developing heart disease, stroke, DM, metabolic syndrome, and some cancers. It also improves the psychological state of individuals and reduces the risk of depression (CDC, 2011e). In addition, muscle strengthening exercises to work all major muscle groups including legs, hips, back, abdomen, chest, shoulders, and arms for two or more days a week helps preventing wasting of muscles and increases their strength (CDC, 2011c). It can also slow down the loss of bone density and prevents degeneration of joints (CDC, 2011f, 2011g; Barbara Resnick et al., 2014). In addition, balance and muscle strengthening exercises lowers the risk of falling in older adults and enhances their quality of life by allowing them to carry out their day-to-day activities easily and independently (CDC, 2011e). Following the guidelines also decreases chances of dependency on others later in life. To further lower the risk of developing chronic conditions, CDC recommends to increase physical activity. According to CDC, “older adults should increase their moderate-intensity aerobic physical activity to 300 minutes per week, or engage in 150 minutes of vigorous-intensity aerobic physical activity per

week, or an equivalent combination of moderate-and vigorous-intensity activity ” (CDC, 2011b; CDC, 2011c). In general, physical activity can help prevent or delay the onset of many physical and psychological conditions commonly occurring due to aging (Dogra & Stathokostas, 2012; Kravitz, 1996; Rogers & Keller, 2009; USDHHS: Healthy People, 2014). Additionally, physical activity allows effective management of stress, improves sleep and related disorders, enlightens mental outlook and therefore helps lowering depression and anxiety (Dogra & Stathokostas, 2012; Kravitz, 1996; Rogers & Keller, 2009; USDHHS: Healthy People, 2014).

## **Problem Statement**

### **Prevalence of Physical Inactivity and Morbidity due to Chronic Condition(s)**

Despite the known benefits of physical activity, 47% of older adults between 65 to 74 years old and 61% of those who are 75 years old and above reported not to engage in any kind of physical activity in 2005 (Rogers & Keller, 2009; USDHHS: AHRQ, 2006). Fifty two percent of adults did not meet recommended physical activity levels in 2008 (CDC, 2012a). According to the BRFSS survey, in 2011, 45.6% of older adults in Florida did not meet the recommended physical activity levels of 150 minutes or more (BRFSS: CDC, 2011a), and 78.1% fail to meet the recommended guidelines for muscle strengthening exercises (BRFSS: CDC, 2011b). According to 2007 data from the Florida Department of Health, prevalence of sedentary behavior among older adults is highest in Miami-Dade County (44.6%) in comparison to Florida as whole (30.9%) and two neighboring counties: Broward (29.2%) and Monroe (31.2%) (Florida Department of Health, 2013c). Further, only 32.5% of older adults in Florida met moderate physical activity recommendations in 2007 (Florida Department of Health, 2013d). This number is

lowest for Miami-Dade County (19.8%) followed by Broward County (28.2%) and then Monroe County (34.0%) (Florida Department of Health, 2013d). These percentages reduce further for older adults who met vigorous physical activity recommendations in 2007, Florida (14.0%), Miami-Dade (11.2%), Broward (8.3%) and Monroe (21.6%) (Florida Department of Health, 2013b).

## **Current Study**

### **Physical Activity Program for Older Adults in South Florida**

Florida has highest concentration of older adults, 18% (Florida Department of Health, 2014b; U.S. Census Bureau, 2014; USDHHS, 2014a). The changing demography, increased longevity, high prevalence rates of chronic conditions, and low levels of physical activity among older adults' in South Florida suggested the need for targeted physical activity interventions (AARP Public Policy Institute, 2009; Garrett & Martini, 2007; Joyce et al., 2005; Martini et al., 2007; USDHHS: Healthy People, 2014). The Health Foundation of South Florida recognized the needs of this population and established the Healthy Aging Regional Collaborative (HARC) in 2008 to reduce/eliminate the burden of preventable diseases. HARC is a five-year initiative for delivering evidence-based health promotion programs in three southeast counties of South Florida: Miami-Dade, Broward, and Monroe. HARC offered four programs to older adults in year 1: EnhanceFitness (EF) (physical fitness program), Living Healthy/Tomando Control de su Salud/Diabetes Self-Management (LHP/TCDS/DSMP) (chronic disease self-management program), Matter of Balance/Asunto de Equilibrio (MOB/ADE) (fall prevention program), and Healthy Ideas (HI) (depression management program).

## **Nature and Purpose of the Study**

EnhanceFitness (EF) is a low-cost, multicomponent, evidence-based physical activity program for older adults (Belza, Susan, Meghan, & James, 2010; Senior Services, 2013). EF, formerly known as ‘Lifetime Fitness’, was developed, tested, and found efficacious in 1998 (Belza et al., 2010; Moore-Harrison, Johnson, Quinn, & Cress, 2009; Wallace et al., 1998). The original EF program was conducted for six months in a controlled environment (Wallace et al., 1998). It consists of a one-hour session held three times a week. EF focuses on stretching, flexibility, balance, low impact aerobics, and strength training exercises. This exercise program helps older adults at all levels of fitness become more active, energized, and empowered to sustain independent lives (Belza et al., 2010; Moore-Harrison et al., 2009; Wallace et al., 1998). HARC offered EF on an ongoing basis, with a class structure and material similar to the original EF program. However, program participation was voluntary and implemented by community-based agencies in real world settings of South Florida. The majority of agencies chose adult day care centers, senior centers, clinics, hospitals, skilled nursing facilities, assisted living facilities, community centers, or senior housings as sites for program delivery. Certified instructors trained by EF developers led classes.

Randomized controlled trials are commonly used to determine the efficacy of an intervention (Kelsey, Whitmore, Evans, & Thompson, 1996; Shadish, Cook, & Campbell, 2001; Stolberg, Norman, & Trop, 2004), but effective strategies found to improve health of individuals are seldom disseminated to the broader community (Belza et al., 2010; Kessler & Glasgow, 2011). Although EF was found efficacious in controlled settings (Belza et al., 2010; Moore-Harrison et al., 2009; Wallace et al., 1998), there is a

lack of literature that examines the impact of group exercise program in community-based settings (Belza et al., 2006). This study aimed to fill an existing gap in literature by analyzing four-years of data (10/01/2008-12/31/2012) collected from the EF program offered as part of the HARC in community-based settings. Analyzing the outcome data will establish evidence in support of a successful translation of EF in community-based settings. If found effective, the model used by the HARC could be replicated by other communities that identify a need for physical activity programs for older adults to improve their quality of life and to reduce the burden on the health care system.

An additional aim of this study was to identify factors that might provide insight into why certain individuals complete or do not complete physical activity programs. Program completion and adherence are important determinants of positive outcomes (Allen & Morey, 2010; Hughes, Seymour, Campbell, Whitelaw, & Bazzarre, 2009; Moore, Moore, & Murphy, 2011; White, Ransdell, Vener, & Flohr, 2005). Lack of literature available on predictors of attrition in physical activity programs provides an opportunity for this study to present findings that may provide insight on factors that affect completion and result in high program attrition rates. Identifying these factors may further help to identify strategies for motivating participants to complete the program (Allen & Morey, 2010; Hughes et al., 2009; Moore et al., 2011; B Resnick & Spellbring, 2000; White et al., 2005), resulting in lower program attrition rates, which would improve the effectiveness of the program and reduce its unit cost (Page, Batra, & Palmer, 2012). In addition, this study also aimed to determine the demographic and health characteristics of participants who voluntarily participated in EF. The information gained can be utilized in making decisions about the need of additional promotional channels

using instituting techniques or repositioning existing ones, and developing marketing strategies that allow for the engagement of more participants that could benefit from the available programs.

The following aims and hypothesis will be tested in this study:

*Aim 1: To determine the short-term effectiveness of EF intervention: Baseline to first follow-up (4 months)*

H<sub>0</sub>: As a result of EF program, there is no change in the physical activity levels of participants from baseline to first follow-up.

H<sub>A</sub>: As a result of EF program, there is an increase in the physical activity levels of participants from baseline to first follow-up.

*Aim 2: To determine the long-term effectiveness of EF intervention: From Baseline to first (4-months), second (8-months) and third (12-months) follow-up*

H<sub>0</sub>: As a result of continued attendance in EF program, there is no change in the physical activity levels of participants over time.

H<sub>A</sub>: As a result of continued attendance in EF program, there is an increase in physical activity levels of participants over time.

*Aim 3: To determine factors that affect the program completion.*

H<sub>0</sub>: Socio-demographic factors, number of chronic conditions, risk factors, and other health indicators are not associated with program completion.

H<sub>A</sub>: Socio-demographic factors, number of chronic conditions, risk factors, and other health indicators are associated with program completion.

## **Theoretical Perspective**

Given the heuristic value of theoretical models in developing effective prevention procedures, the Health Belief Model (HBM) and Social Cognitive Theory (SCT) guided the design of this study. Hochbaum and Rosenstock developed HBM in the 1950s (Glanz, Rimer, & Viswanath, 2008; USDHHS: National Cancer Institute, 2005). Constructs of HBM enable understanding failure of people to participate in readily available prevention programs such as EF in this study. HBM is based on value-expectancy. It also emphasizes the role of subjective hypotheses and expectations held by individuals. Perceived susceptibility, perceived severity, perceived benefits, perceived barriers, and cues to action are the key constructs of HBM (Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). Perceived susceptibility refers to beliefs about the likelihood of getting a disease. Perceived severity is the belief about the seriousness of the disease. The combination of susceptibility and severity is labeled as perceived threat. Perceived benefit is the belief that taking an action will reduce susceptibility to the condition or its severity. Perceived barriers include potential negative aspects of a behavior and cues to action includes factors that activate readiness to change (Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). According to HBM, for a behavior to change people must feel threatened by their current behavior (perceived threat) and believe that change of a specific kind will result in a valued outcome (perceived benefit) at an acceptable cost (perceived barrier) (Glanz et al., 2008; USDHHS: National Cancer Institute, 2005).

Social Cognitive Theory (SCT), proposed by Bandura, is based on the concept of reciprocal determinism and is often used to understand the behavior of individuals (Bandura, 1977; Bandura, 1997; Glanz et al., 2008; USDHHS: National Cancer Institute,



2005). Concepts of SCT can be broadly grouped into 5 categories: (i) psychological determinants of behavior, (ii) observational learning, (iii) environmental determinants of behavior, (iv) self-regulation, and (v) moral disengagement (Bandura, 1977a, 1997; Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). A number of individual-level psychological determinants of behavior identified in SCT include outcome expectations, self-efficacy, and collective efficacy. SCT is most widely known for the concept of self-efficacy. It refers to a person's confidence in their ability to perform a certain behavior (Bandura, 1977a, 1997). Motivation is determined by outcome expectations and environmental determinants of behavior. According to SCT, human beings learn behavior by observing others (observational learning). Attention towards a behavior, cognitive retention of the behavior, performance of the modeled behavior, and motivation to reproduce the behavior are four processes that govern observational learning and hence influence behavior (Bandura, 1977a, 1997; Glanz et al., 2008; USDHHS: National Cancer Institute, 2005).

Figure 1.3 presents the conceptual framework for this study. The main aim of EF is to improve physical activity among older adults. Self-efficacy, perceived susceptibility, and perceived benefits serve as mediators for improved physical activity. The concepts of perceived susceptibility and perceived benefits are guided by HBM (Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). Self-efficacy, defined as confidence in one's own ability to perform physical activity, is guided by SCT (Bandura, 1977a, 1997; Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). Motivation, which is also based on SCT, is moderated by demographic factors and health conditions. Self-efficacy, perceived susceptibility, perceived benefits, demographic variables, and health status of

individual directly influences one's ability to improve physical activity. In addition, they also influence one's ability to improve physical activity via motivation (E. Anderson, Wojcik, Winett, & Williams, 2006; Kaiser, Brown, & Baumann, 2010; McAuley & Blissmer, 2000).

### **Limitations**

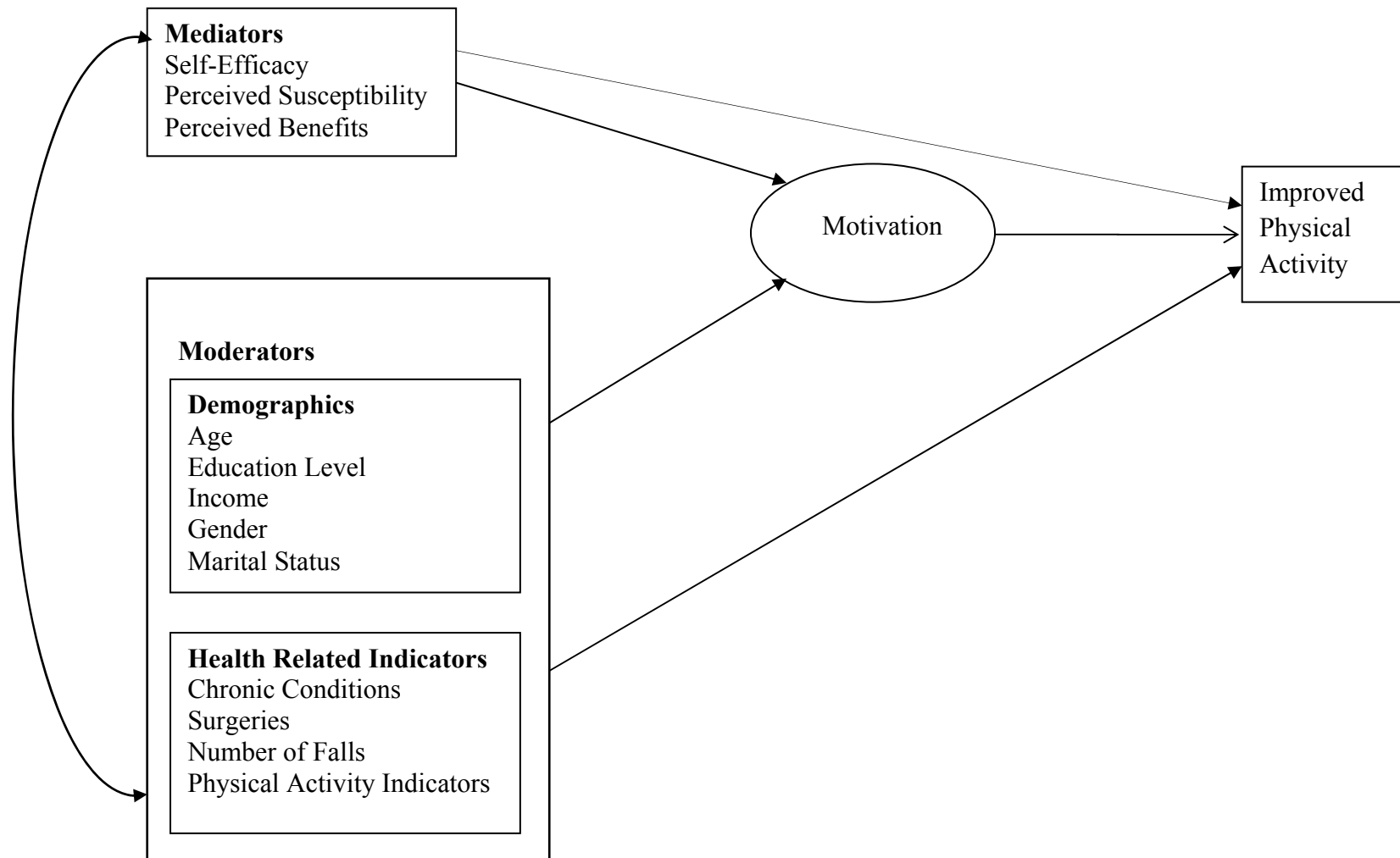
There are certain limitations of this study that should be acknowledged. The study findings have limited generalizability since findings are for programs offered in South Florida. Further, since the evaluation design had no control group, the participant results may reflect other treatments or history events. However, this is unlikely since all the agencies that were offering physical activity program for study participants prior to the establishment of HARC collaborated with HARC. Therefore, study participants solely attended HARC programs only. Additionally, participants were not randomly selected but rather volunteered because they thought they might benefit from the program. Therefore, selection bias may create a positive skew in the results. Further, the use of convenience sampling limits the generalization of results. Moreover, all data collected were self-reported and therefore subject to response and social desirability biases.

### **Summary**

The number of older adults in the United States and Florida is increasing (Florida Department of Health, 2014b; USDHHS, 2012, 2013a). Older adults are vulnerable and bear a greater burden of chronic conditions (AHRQ, 2002; CDC, 2011d; Florida Department of Health, 2014a; USDHHS: Healthy People, 2014). Physical activity produces multiple health benefits for older adults (CDC, 2011c, 2011e; Dogra & Stathokostas, 2012; Kravitz, 1996; Rogers & Keller, 2009; USDHHS: Healthy People,

2014). However, the rates of older adults that follow CDC's recommended guidelines for physical activity and muscle strengthening exercises are very low (CDC, 2011c, 2011e). Programs aimed at increasing physical activity levels among older adults have been designed and evaluated to determine program efficacy/effectiveness (Barnett, 2003; Kolbe-Alexander, Lambert, & Charlton, 2006; White et al., 2005). One physical activity program that has been found to be efficacious in older adults is EF (Belza et al., 2010; Moore-Harrison et al., 2009; Wallace et al., 1998). The increasing numbers of older adults, low rates of physical activity, chronic conditions, and associated comorbidity that increase with age demonstrate clear need for wider dissemination of evidence-based programs such as EF. HARC was established by the Health Foundation of South Florida in 2008 to make evidence-based programs such as EF, LHP, MOB, and HI available to older adults in three southeast counties of South Florida: Miami-Dade, Broward, and Monroe Counties. Little is known about the effectiveness of these programs (Batra, Melchior, Seff, Frederick, & Palmer, 2012; Belza et al., 2006; Ory et al., 2013, 2014). This study focused on EF, one of the several programs offered by HARC. This study aimed to describe the demographic and health characteristics of study participants, and address the existing gap in literature regarding effectiveness of EF and identified factors associated with the completion of EF.

Figure 1.3 Conceptual Framework



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## CHAPTER 2

### Literature Review

The demography of older adults in the U.S. and Florida is vastly changing (USDHHS, 2014a). Older adults defined as people 65 years of age or above accounted for approximately 14% of total U.S. population in 2012 (n = 43.1 million) (USDHHS, 2014a). By 2020, this number is expected to increase to 56 million, an increase of 36% for the decade (USDHHS, 2014a). According to Florida Department of Health, from 1970 to 2000 Florida's population has increased by 134.6% (Florida Department of Health, 2014b). In addition, percentage of older adults in Miami-Dade County has increased by 10% followed by Monroe County and then Broward County (7.9%) (Florida Department of Health, 2014b). Older adults are the fastest growing segment of this state due to aging baby boomers and migration. In contrast to 14% of national average, older adults constitute 18% of Florida's population (Florida Department of Health, 2014b).

Unhealthy life style habits such as physical inactivity, poor diet, smoking and physiological age-related changes put older adults at higher risk for developing chronic conditions (Fulop et al., 2010; Glei, Goldman, Lin, & Weinstein, 2011; Kravitz, 1996). Approximately 92% of older adults suffer from at least one chronic condition, and approximately 77% of those 65 years and above have at least two chronic conditions (National Council on Aging, 2014). Hypertension, arthritis, osteoporosis, diabetes, coronary artery diseases, stroke, visual impairment, chronic obstructive pulmonary diseases, Alzheimer's, and kidney disorders are some of the most common age-related chronic conditions (AARP Public Policy Institute, 2009; Campbell et al., 2013; CDC, 2011b; Chou et al., 2013; Fulop et al., 2010; Glei et al., 2011; Lee et al., 2013; USDHHS:

Healthy People, 2014; Ward & Schiller, 2013). In addition, the fear of falls and number of falls increases with increased age (Batra et al., 2012; Chang, Lynn, & Glass, 2010; Finlayson & Peterson, 2010). High prevalence of chronic conditions, muscle loss, and balance impairment increases the chances of dependency on others later in life, anxiety, social isolation, and in advance cases depression (Almeida et al., 2012; El-Gabalawy, Mackenzie, Shooshtari, & Sareen, 2011; Hersil, 2011). Therefore, if not managed they can impact overall quality of life of older adults (Rothrock et al., 2010; Schafer et al., 2010).

Physical activity, a modifiable factor, can alter the course of many chronic conditions (Dogra & Stathokostas, 2012; USDHHS: Healthy People, 2014). Recognizing the benefits of physical activity such as improved management of chronic conditions, decreased incidence of chronic conditions and comorbidities, strengthening of muscles and bones; CDC recommended guidelines of physical activity for older adults (CDC, 2011c, 2011e). As per CDCs recommendations, older adults should engage in at least 150 minutes of moderate intensity exercise or 75 minutes of vigorous intensity exercise every week. In addition, muscle-strengthening exercises to work all major muscle groups should be performed for two or more days a week (CDC, 2011c; Nelson et al., 2007).

### **Literature Search Strategy**

A literature search for this study was conducted using different strategies. Electronic databases such as ‘PubMed’ and ‘CINAHL Plus’ were searched by combining search terms using AND, OR, NOT and truncation (wildcard characters like \*). In addition, more targeted PubMed search was conducted using MeSH Terms. Using MeSH terms, appropriate subheadings were chosen and added to PubMed search builder tool.

This indexing process allowed automatically mapping the MeSH terms to relevant articles and displayed them in order of hierarchy. Further, the ‘Cochrane library’ was searched primarily to identify literature reviews of previous studies (meta-analysis) on the chosen topic. Search engine tool ‘Google’ was also used. Data for this study was also obtained using reliable online websites of agencies such as Agency for Healthcare Research and Quality's, CDC, Florida Department of Health, National Council on Aging, U.S. Census Bureau, and U.S. Department of Health and Human Services. Another search tool used includes checking through the reference lists of chosen studies to see if the references of other studies were eligible for review. Occasionally, tables of contents of journals were reviewed to identify any relevant study. The main key words used for search were older adults, aged, physical activity, inactivity, chronic conditions, comorbidities, and age-related disorders. Prior to starting an article search, key words and timeline for including articles was determined. Only those studies that were published in and after 2000 in peer-reviewed journals were included. Exceptions include books, and articles determining the reliability and validity of instruments used, and theories underlying the intervention.

## **Literature Review**

### **Chronic Conditions and Older Adults**

As mentioned before, data from National Council on Aging suggests that approximately 92% of older adults suffer from at least one chronic condition, and approximately 77% of those 65 years and above have at least two chronic conditions (National Council on Aging, 2014). The number of chronic conditions and associated comorbidity increases with age. Further, by 2049, the number of older adults suffering

from disability due to chronic conditions is expected to increase by at least 300% (AHRQ, 2002). Some of the common chronic conditions among older adults include diabetes, arthritis, cardiovascular disease, hypertension, chronic renal failure, osteoporosis, dementia, cancer, obesity, Alzheimer's, macular degeneration, fractures, arthritis, frailty, and asthma (Biggs et al., 2010; Brookmeyer et al., 2011; CDC, 2011d; L. Chen, Nelson, Zhao, Cui, & Johnston, 2013; Crews et al., 2010; Foster et al., 2013; Hebert, Scherr, Bienias, Bennett, & Evans, 2003; Kirkman et al., 2012; Lawrence et al., 2008; Munshi et al., 2006; Park et al., 2006; Rothrock et al., 2010; Sue Kirkman et al., 2012; USDHHS: Healthy People, 2014). The Florida Behavioral Risk Factor Surveillance System (BRFSS) 2012 reveals that in Florida, approximately 50% of older adults suffer from some kind of arthritis, approximately 20.5% have some kind of cardiovascular disease, 58.2% reported to have high blood pressure, 21.2% had diabetes, and 63.8% were either overweight or obese (Florida Department of Health, 2013a). Anderson and Horvath (2004) analyzed data from the Medical Expenditure Panel Survey. According to their study, approximately 85% of individuals aged 65 or above had one chronic condition and 62% had multiple chronic conditions (Gerard Anderson & Horvath, 2004). In comparison to men, women were more likely to suffer from chronic conditions. In addition, whites had highest rates of chronic conditions. The number of chronic conditions and their comorbidities further increased with age. They also reported on the economic burden of chronic conditions on the health care system. Individuals with chronic conditions have been accounted for more than 95% of home health, 88% of prescriptions, 72% of physician visits, and 76% of inpatient hospital stay costs (Gerard Anderson & Horvath, 2004). Lenhert et al. (2011) also reported increased in the

utilization of physician and hospital services with increased number of chronic conditions. According to a study by Wolff et al. an older adult with four or more conditions were 99 times more likely to be hospitalized for an ambulatory care sensitive condition than an individual without any chronic condition (Wolff, Starfield, & Anderson, 2002). Similar results were reported by other researchers (Condelius, Edberg, Jakobsson, & Hallberg, 2008; Lochner & Cox, 2013; Schneider et al., 2009; Schoen, Osborn, How, Doty, & Peugh, 2009; Schoenberg, Kim, Edwards, & Fleming, 2007; Starfield, Lemke, Herbert, Pavlovich, & Anderson, 2005; Thorpe, Ogden, & Galactionova, 2010). Chronic conditions also pose a deleterious effect on the health of older adults by affecting their daily activities and perceived quality of life (Rothrock et al., 2010; Schafer et al., 2010).

The prevalence of comorbidity defined as the presence of two or more chronic conditions has also increased due to decrease in mortality rates and increased life expectancy (Salive, 2013). Study by Salive (2013) revealed that comorbidity increases with age. In 2008, 81.5% of Medicare beneficiaries that aged 85 years or more had comorbidity in comparison to 62% of those between ages 65-74. Comorbidity impacts the quality of life of older adults and poses a serious challenge for health care providers (Lehnert et al., 2011; Schoen et al., 2009; Thorpe et al., 2010). Patients having one chronic condition are more likely to develop other chronic conditions (R. Anderson, Freedland, Clouse, & Lustman, 2001; Munshi et al., 2006; Tucker-Seeley, Li, Sorensen, & Subramanian, 2011). According to U.S. Department of Health and Human Services, “patients who have metabolic syndrome are twice as likely to develop heart disease and five times as likely to develop diabetes as someone who doesn't have metabolic



syndrome” (USDHHS: National Heart, Lung, 2011). Ward et al., in 2013 analyzed data from 2010 National Health Interview Survey to determine the prevalence of multiple chronic conditions by age and sex. Analyses of data revealed that overall the number of multiple chronic conditions had increased from 21.8% in 2001 to 26.0% in 2010.

Interestingly, when analyzed by age and gender, until 44 years of age, females are more likely to have four or more chronic conditions however, after 65 years, men were more likely to have multiple chronic conditions (Ward & Schiller, 2013). Further, statistical significance among older adults was reported between comorbidity, and increased mortality, disability, decreased functional status, low quality of life, and increased utilization of health care services (Gijssen et al., 2001; Schafer et al., 2010).

### **Role of physical activity in prevention of chronic conditions**

For older adults, the health benefits of physical activity outweigh the risks by far (CDC, 2010b, 2013c; NIH, 2012). Regular physical activity regimens could delay the aging process and help prevent or delay the onset of many chronic conditions (Neid & Franklin, 2002a). Similar findings have been reported by other researchers (CDC, 2010, 2011e, 2013; Geller, Mendoza, Timbobolan, Montjoy, & Nigg, 2012; National Institute on Aging and the National Library of Medicine, 2012). Maintaining a healthy life style helps better management of diabetes mellitus, improves sleep quality, lowers risk of fractures, reduces chances of obesity, and lowers risk of cancers (CDC, 2010b, 2011f, 2013; Colberg et al., 2010; Michaëlsson et al., 2007; Morseth et al., 2012; National Cancer Institute, 2009; Neid & Franklin, 2002; Reid et al., 2010; Yang, Ho, Chen, & Chien, 2012). In addition, physical activity has been found to alleviate the symptoms associated with inflammatory disorders of joints and associated conditions such as

arthritis, gout, spondylitis, osteomyelitis and other inflammatory disorders of joints (CDC, 2010b, 2011a, 2013c; Hootman & Helmick, 2006; NIAMS, 2012; Shih, Hootman, Kruger, & Helmick, 2006; Stewart, 2005). Further, strength training exercises reduces bone loss in those with low bone density such as osteoporosis patients (Bosković et al., 2013; CDC, 2011f, 2013c; Korpelainen, Keinanen-Kiukaanniemi, Heikkinen, Vaananen, & Korpelainen, 2006; NIH Osteoporosis and Related Bone Diseases National Resource Center, 2012).

Unintentional falls are a significant predictor of morbidity and mortality in the older population and are ranked first among all nonfatal causes of injuries in this population (Batra et al., 2012). Balance and strength training exercises through full range of motions in older adults allow improving flexibility, gait, and restores balance, which decreases the likelihood and severity of falls and related complications including fractures (Bosković et al., 2013; CDC, 2010b, 2011f, 2013c; Michaelsson et al., 2007; Morseth et al., 2012; Neid & Franklin, 2002a). Further, physical activity promotes circulation that allows reducing complications of immobility and sedentary behaviors in older adults such as heart disease, deep vein thrombosis, edema, hypertension, contractures, pressure sores, and severe constipation (CDC, 2010b, 2011f; Conti, Russomanno, Corbi, & Filippelli, 2012; Neid & Franklin, 2002a; NIH, 2012). Physical activity also helps patients with depression and anxiety disorders by improving their mental health including perceptions of mental wellbeing, improved stress management skills, and self-esteem (CDC, 2011f, 2013c; Neid & Franklin, 2002a; NIH, 2012). Overall, strong evidence demonstrates that older adults who are physically active have lower rates of morbidity. They maintain positive well-being, live independently and have

better quality of life (Bosković et al., 2013; CDC, 2010b, 2011f, 2013c; Neid & Franklin, 2002a; Reid et al., 2010; Rothrock et al., 2010; Schafer et al., 2010; Ziden, Haggblom-Kronlof, Gustafsson, Lundin-Olsson, & Dahlin-Ivanoff, 2013).

### **Current trends of physical activity in older adults**

Although the health benefits of physical activity are well-known, data from the National Center for Health Statistics revealed that in 2012, only 37.5% of older adults aged 60 years and older met recommended aerobic physical activity levels (National Center for Health Statistics, 2014a). This number drops to 16.1% for those who met the muscle-strengthening guidelines (National Center for Health Statistics, 2014a). Further, in 2011, 45.6% of older adults in Florida did not meet the recommended physical activity levels of 150 minutes or more (BRFSS: CDC, 2011a), and 78.1% failed to meet the recommended guidelines for muscle strengthening exercises (BRFSS: CDC, 2011b). The prevailing problem of physical inactivity among older adults calls for action.

### **Physical activity program for older adults in South Florida**

In order to combat the issue of physical inactivity in older adults in South Florida, the Health Foundation of South Florida initiated HARC in fall 2008' with an aim to implement evidence-based programs in South Florida. HARC offered four programs to older adults in year 1: EnhanceFitness (physical fitness program), Living Healthy/Tomando Control de su Salud/Diabetes Self-Management (chronic disease self-management program), Matter of Balance/Asunto de Equilibrio (fall prevention program), and Healthy Ideas (depression management program). This study focused on the EF program.

EF is an evidence-based physical activity program for older adults (Belza et al., 2006; Senior Services, 2013; Wallace et al., 1998). EF sessions were held three times a week for one hour by a trained master or lay leader. Recommended class size ranged from 10 to 25 participants having approximately the same level of fitness. The components of an EF class include warm-up, cardiovascular endurance, cool down, upper and lower body strength training and stretching. The recommended time guidelines are warm-up for about 5-8 minutes, cardiovascular endurance (aerobics) for 20 minutes, cool-down 3 to 5 minutes, strength training for 20 minutes and stretching for 8 to 10 minutes (Senior Services, 2013).

### **Past EF studies**

EF formerly known as ‘Lifetime Fitness’ program was developed in 1998 (Belza et al., 2010; Moore-Harrison et al., 2009; Wallace et al., 1998). EF partnership consisted of Washington Health Promotion Research Center, Group Health Organization: Washington, and Senior Services: Seattle (Belza et al., 2010). Since 1999, Senior Services solely oversees EF because implementation and dissemination of EF was consistent with their mission (Belza et al., 2010). EF, a multicomponent intervention included domains of exercise, nutrition counseling, and home safety assessment (Wallace et al., 1998). Exercise is the central component of EF intervention. The original EF program was a 6-month randomized controlled trial and was conducted in a senior center. USDHHS reported that approximately 25% older adults use senior centers, therefore, ‘Northshore Senior center’ was chosen as the site to deliver the EF program in Washington (Wallace et al., 1998). Inclusion criteria required an individual to be 65 years or older and being able to walk. Individuals who were blind, cognitively impaired, frail,

disabled, had a medical condition that precluded or contradicted exercise, and had a timed “Up and Go” test greater than 30 seconds were excluded. In addition, approval from participant’s physician was required to participate. In total 100 participants were recruited and randomly assigned to either intervention or control group. Fifty-three participants were in the intervention and 47 were in the control group. Data was collected from participants at three time points: baseline, 2-months, and 6-months. Data variables included demographic information, history of tobacco and alcohol use, self-rated health status, and measures of activity and exercise. Four outcome measures were chosen to determine efficacy of EF trial. The first outcome was taken from the Medical Outcomes Study Short-Form (SF-36), which had 36 items under eight domains and measured individual’s physical functioning, role limitations due to physical and emotional health, social activity limitations, body pain, mental health index, fatigue, and general perceptions about health. The other three outcome measures included a score of 60 on the CES-Depression scale, restricted activity days, and bed days. The exercise regimen was the main component of EF intervention. In addition, participants who reported consuming tobacco and alcohol received an additional intervention component based on their habits. A registered nurse evaluated and helped participants develop a nutrition plan and reduce tobacco and alcohol consumption. To increase compliance and motivate participants, barriers to participation were identified and addressed. In addition, the nurse called participants at 2-, 4-, and 16-weeks and motivated them to continue program participation. All the study participants who received intervention reported significant positive changes in all the outcome measures. Participants’ in the intervention group reported a mean of 83.6 for physical functioning in comparison to 78.0 of control group

at 2-months interval and at 6-months; intervention group had mean 83.3 and comparison group 76.7. For CES-Depression score, the control group had a mean of 8.2 in comparison to 6.0 of control group at 2-months. At 6-months follow-up, the control group had a mean of 8.2 in comparison to 4.7 of intervention group for CES-Depression score. For restricted-activity days, intervention group had mean of 6.2 versus 21.7 for comparison group at 6-months follow up. Overall, study participants showed significant improvement in all outcome measures at 2- and 6-months follow-up. Participants in the control group were allowed to join EF program after 6-months. After completion of the trial, Senior services decided to continue offering EF and participants were allowed to take EF classes for as long as they desired (Wallace et al., 1998).

After it was found efficacious, EF was offered in community-based settings (Belza et al., 2006). Belza et al., in 2006, studied the effectiveness of EF. Data for the study was collected through April 2002 to September 2005. In total 2,889 older adults with a mean age of 75.5 years participated in 116 EF classes in nine states. The class structure was similar to the original EF program. The aim of the study was to improve the physical activity levels of older adults, improve their health status, and reduce the number of falls. Baseline data was collected on demographics, health history, and functional performance measures. Initially, a seven-item functional performance measure was chosen. The seven-items included: (1) number of arm curls performed in 30-seconds, (2) number of chair stands in 30-seconds, (3) time taken to get up from chair and complete an eight foot circuit, (4) chair sit and reach, which measured the distance between the extended fingers and tip of toe, (5) back scratch, which is the distance between the middle fingers when one arm is placed behind the back and other over the shoulder, (6)

distance covered in six-minute walk, and (7) number of steps taken in two-minutes (Belza et al., 2006; Moore-Harrison et al., 2009; Rikli & Jones, 1999a, 2013; Wallace et al., 1998). In addition, the health status of participants was determined using a shorter version of SF-36, SF-12 health status questionnaire. In order to determine the effectiveness of intervention, functional test and health status of participants was tested again at 4- and 8-months. In order to make the outcome measures test feasible, program implementers decided to use only three of seven-item original functional measure test items. The three measures kept included 30-seconds arm curls, 30-seconds chair stands, and eight-foot-up and go circuit. The study results revealed that all participants significantly improved on their outcome measures at 4- and 8-months (Belza et al., 2006). This exercise program helped older adults at all levels of fitness become more active, energized, and empowered to sustain independent lives (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Wallace et al., 1998).

In 2009, Moore-Harrison et al. evaluated effectiveness of EF offered to older adults in congregate-meal sites in Georgia (Moore-Harrison et al., 2009). Congregate-meal sites generally serve lower-income older adults and researchers aimed to evaluate the feasibility of implementing EF to the specific population. Intervention was 12-week long and class structure was similar to original EF program with focus only on exercise component. In order to be considered eligible for participation, physician clearance was required. Individuals who had any medical condition that contradicted their participation in a physical activity program such as heart failure, uncontrolled arrhythmias, and uncontrolled hypertension etcetera were excluded. Forty-one participants were enrolled and 31 completed the program. Blood pressure of chosen study participants was

measured before every session and those who had blood pressure of more than 200mm Hg were not allowed to exercise that day. Outcome measures were evaluated at baseline and 12-weeks using SF-36 form and six functional fitness tests. Data analyses revealed that after 12-weeks of participation, participants showed significant improvement in four fitness test scores and three health status measures. Participants showed significant improvement in mean number of chair stands (3.3), back scratch (5.4), chair sit-and-reach (2.1), and eight feet up and go (2.3). An improvement in mean of 25.0 was observed in bodily pains, 28.6 in social functioning, and 14.5 in mental health (Moore-Harrison et al., 2009).

EF was also implemented in Kaua`i, a rural island in Hawaii with support from Healthy Aging Partnership (Tomioka, Sugihara, & Braun, 2012). After reviewing the EF manual, researchers chose to make certain changes for better adaptation of EF in Kaua`i. Proposed changes were discussed with senior services prior to implementation. Minor changes like renaming exercises, using local music during exercise session were allowed however; other changes related with content of EF such as eliminating certain phases of exercises were declined. Between July 2007 and December 2010, 223 Kaua`i residents enrolled in EF classes. Physician clearance was taken for participation. To determine the effectiveness of intervention data was collected at two time points: baseline and 4-months. Three fitness checks measures; number of arm curls in 30 seconds, number of chair stands in 30 seconds and time taken to complete eight-foot circuit were recorded. Participants were also asked to report on the number of falls in last 4-months. Data analysis revealed that participants significantly improved their physical performance at  $p < 0.001$  (chair stands,  $t = -11.06$ ; arm curls,  $t = -6.66$ ; and up-and-go test,  $t = 6.56$ ).



Participants reported high satisfaction with the program. One hundred seventy eight participants completed the EF program (Tomioka et al., 2012).

Ackermann et al. conducted a retrospective cost-effective study of EF users (Ackermann et al., 2008). In total 3,650 participants were chosen: EF users (n=1,188) and controls (n=2,462). During the first year, EF participants had more primary care visits but lower hospitalization rates than non-users. Further, there was not much difference between total and specialty care cost among EF users and controls. EF was found to be cost-effective in the second year. Individuals who were enrolled in EF classes reported lower inpatient and total health care costs. EF users spent \$1,186 less than the participants in control group did (Ackermann et al., 2008). In another study by Sugihara et al., similar results were found. Annual health care costs of EF participants were compared to annual reports of health care costs for elderly. Cost-benefit analysis revealed that those who attended at least one EF session every week spent approximately \$1,000 less annually on health care (Sugihara, Watanabe, Tomioka, Braun, & Pang, 2011). Similar results have been reported by other researchers also (Belza et al., 2010; Sugihara et al., 2011). Page et al. (2014) estimated the monthly cost of implementing EF in community settings to be \$873 per month for agencies who had been offering the program for at least one year (Page, Batra, Ghouse, & Palmer, 2014). Assuming 15 completers in each 4-month time period yields a per completer cost of \$232.80,(Page et al., 2014) well below the cost-savings documented in Ackermann et al. (2008).

### **Functional Fitness Test Measures**

In the proposed study and previous EF studies, functional fitness of participants was tested using Senior Fitness Test also known as Functional Fitness Test (FFT) battery

(Ackermann et al., 2008; Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Tomioka et al., 2012; Wallace et al., 1998). FFT battery was developed by Rikli and Jones to assess the parameters that support functional mobility in older adults (Rikli & Jones, 1997, 1999a, 2013). FFT includes seven items to assess lower and upper body strength, lower and upper body flexibility, aerobic endurance, agility/balance, and body composition. Lower body strength is assessed by 30-second chair stand. In this test, an instructor counts and record the number of full chair stands with arms folded across chest that a participant can perform in 30 seconds. To measure the upper body strength, a participant is asked to perform arm curls for 30 seconds by holding weights (female 5 lbs, male 8 lbs). Aerobic endurance of a participant is measured by recording the number of yards walked in 6-minutes. For those who have difficulty in walking an alternative '2-minute step test' can be used. In this test, an instructor counts and record number of full steps completed by a participant in 2-minutes. Chair sit-and-reach test, which measures the distance between the extended fingers and tip of toe, allows measuring the lower flexibility. Back scratch, which is the distance between the middle fingers when one arm is placed behind the back and other over the shoulder, allows measuring upper body flexibility. Agility/balance of participants was assessed by asking and recording the time taken to complete an eight-foot circuit. Body mass index of participant is measured to assess body composition (Rikli & Jones, 1999a, 2013). After finalizing the items for FFT battery, Rikli and Jones tested each item in the tool for its reliability. Intraclass correlation coefficients were computed. Test-retest reliability for the items ranged from 0.80 to 0.98 (Rikli & Jones, 1999a). In addition, every item in the FFT battery was analyzed for its content, criterion, and construct validity. Interclass correlation coefficient

(r) was calculated to establish criterion validity for FFT battery. R-values ranged from 0.77 to 0.88 suggesting the tool has strong psychometric properties (Rikli & Jones, 1999a). In addition to the development of FFT tool, Rikli and Jones conducted a nationwide study to develop normative scores for older adults (Rikli & Jones, 1999b). FFT norms are reported by gender and ages for adults aged 60 to 94 years (Rikli & Jones, 1999b, 2001). The scores serve as a benchmark and researchers use them to compare the physical activity level of their study participants.

Since its development, FFT tool has been used by several researchers aiming to measure physical activity levels in older adults (Ackermann et al., 2008; Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Tomioka et al., 2012; Wallace et al., 1998). However, in EF study conducted by Belza et al. study participants and instructors found the seven items test difficult and time consuming (Belza et al., 2006, 2010). Therefore, they tested a subset of FFT and downsized it to three items including number of chair stands in 30 seconds, number of arm curls performed in 30 seconds, and time taken to complete a 8-foot circuit (Belza et al., 2010). For the purpose of this study, the three-item shorter version of FFT was made mandatory. The other four items from original seven-item FFT were included in the questionnaire but were made optional to report. Functional performance of participants was measured at baseline and every four months thereafter. Participants absent on the day of the FFT were identified and FFT was conducted later at another time. In addition, participants completed an evaluation form after attending the workshop for four months. The evaluation form measured participant's levels of satisfaction with workshop, amount of individual attention given by instructor in class, challenge of the exercises, and the instructors' ability to make the class fun. The

evaluation also included questions about participants' frequency and duration of exercise outside the workshop environment.

## **Theories**

This study is guided by Health Belief Model and Social Cognitive Theory.

### *Health Belief Model*

Health Belief Model (HBM) was developed by Hochbaum and Rosenstock in the 1950s (Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). HBM was developed to understand widespread failure of people to participate in available disease prevention and health promotion programs. Later, it was extended to understand adherence behavior especially to medical regimens. Perceived susceptibility, perceived severity, perceived benefits, perceived barriers, and cues to action are the key constructs of HBM (Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). Later, in 1988, Rosenstock, Strecher, and Becker added the concept of self-efficacy (Glanz et al., 2008). Perceived susceptibility refers to beliefs about the likelihood of getting a disease. Perceived severity is the belief about the seriousness of the disease and its sequelae. The combination of susceptibility and severity is known as perceived threat. Perceived benefit is the belief that taking an action will reduce susceptibility to the condition or its severity. Perceived barriers include potential negative aspects of a behavior. Cues to action are triggering mechanisms that activate readiness to change or to take action. Cues could be as simple as a sneeze, or perception of poster or diagnosis of a serious illness. According to HBM, for a behavior to change people must feel threatened by their current behavior (perceived threat) and believe that change of a specific kind will result in a valued outcome (perceived benefit) at an acceptable cost (perceived barrier)

(Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). Concepts of HBM have been used to change wide variety of behaviors including cancer screening, attitudes towards risky sexual behavior, use of vaccinations, alcohol and drug education, injury prevention, and intention to comply with recommendations etcetera (Akey, Rintamaki, & Kane, 2013; Carolyn, 2011; M. Chen et al., 2011; Davis, Buchanan, & Green, 2013; Guvenc, Akyuz, & Açikel, 2011; Sayegh & Knight, 2013; Tenkorang, 2013; Wright, Randall, & Hayes, 2012).

The concepts of perceived susceptibility and perceived benefits are incorporated in EF intervention. Older adults are vulnerable to chronic conditions and affect their quality of life. Approximately 92% of older adults suffer from at least one chronic condition (National Council on Aging, 2014). EF instructors bring awareness among older adults regarding their susceptibility to chronic conditions and their sequelae. This acts as a negative reinforcement agent. Individuals consider themselves to be susceptible for disease and therefore, initiate prevention behavior by participating in prevention workshops. Further, participants are made aware of all benefits that they can attain by initiating and maintaining healthy behavior such as physical activity in the case of EF intervention.

### *Social Cognitive Theory*

Social Cognitive Theory (SCT) was proposed by Albert Bandura in 1962 and developed from the original Social Learning Theory (Bandura, 1977a, 1977b, 1997; Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). It is an outcome expectancy theory that also recognizes the importance of factors outside the individual in shaping behavior. Social cognitive theory is based upon the principle of reciprocal

determinism (or triadic reciprocity), which suggests that individuals act upon environment and are influenced by their environment. Three points of the reciprocal determinism triangle are behavior, personal characteristics, and environmental determinants. The theory also suggests, as an interpersonal theory, that humans act collectively and rarely are decisions made in a social vacuum (Bandura, 1977a, 1977b, 1997; Glanz et al., 2008; USDHHS: National Cancer Institute, 2005).

The primary constructs of SCT are psychological (cognitive) determinants, observational learning, environmental determinants, self-regulation, and moral disengagement (Bandura, 1977a, 1977b, 1997; Glanz et al., 2008; USDHHS: National Cancer Institute, 2005). Three main individual-level psychological determinants that have been identified in SCT are outcome expectancy, self-efficacy, and collective efficacy. Outcome expectations are beliefs about the likelihood of outcomes that result from performing a behavior and consequences of behavioral choices. Self-efficacy is defined as individuals' belief about her personal ability to perform behavior. A growing body of literature supports the role of self-efficacy in initiation and maintenance of behavior (AbuSabha & Achterberg, 1997; Marlatt & Gordon, 2005; O'Hea et al., 2009). Bandura extended the concept of perceived efficacy to collective efficacy, defined as the ability of a group to perform actions that bring desired outcomes (Bandura, 1977a, 1997; Glanz et al., 2008; USDHHS: National Cancer Institute, 2005).

Bandura and Walters challenged the long-standing operant learning theory by stating that it was possible to learn new behaviors simply through observation (Walters & Bandura, 1963). Four processes govern observational learning: attention, retention, production, and motivation (Glanz et al., 2008; USDHHS: National Cancer Institute,

2005). The concept of environmental determinants in SCT describes the influence of environment on individual's behavior. Environment plays role via incentive motivation and facilitation. Incentives work as reinforcements, which increases the likelihood of repeating the behavior. Facilitation depends on the factors that support the behavior and barriers that prevent someone from doing that behavior. Self-regulation, next construct of SCT emphasizes the human capacity to bear small negative hardships in anticipation of long-term benefits (Bandura, 1977a, 1997). Bandura proposed that self-regulation could be achieved through self-monitoring, goal setting, feedback, self-reward, self-instruction, and social support (Bandura, 1977a, 1997). Moral disengagement is related to moral standards of self-regulation. It can be achieved by euphemistic labeling (using less-offensive words), placing the blames on others and having reason for that and justifying their action by considering them as beneficial or necessary (Glanz et al., 2008).

Since its development, concepts of SCT have been extensively used by researchers when designing interventions that aim to change behavior (AbuSabha & Achterberg, 1997; Berlin, Norris, Kolodinsky, & Nelson, 2013; Byom & Turkstra, 2012; Marlatt & Gordon, 2005; O'Hea et al., 2009; Puma et al., 2013). Puma et al. (2013) applied the concepts of SCT with Piaget's cognitive development theory to maximize likelihood of behavior change in designing an intervention that aims to improve nutritional intake and increase physical activity among students. SCT was chosen because of its ability to addresses both environmental and personal factors. Piaget's cognitive development theory allowed developing age-appropriate instructional approaches. Intervention addressed personal factors by having each child play an active role in food preparation and tasting, goal-setting, peer communication, self-regulation, and sharing

thoughts with others. It addressed environmental factors through take-home messages and parent night events to influence the home environment. In addition, messages such as “Eat more fruits and vegetables”, “Be more active” directly focused on behavior change (Puma et al., 2013).

Concepts of SCT guided EF. Self-efficacy is related with individual’s capacity to perform a behavior (Bandura, 1977a, 1997). EF instructors motivated study participants helping them realize their ability to perform exercise. EF intervention addresses personal factors by having each participant play active role through goal setting, peer communication, self-regulation, and sharing thoughts. EF instructors also helped participants set reasonable goals for themselves. EF is a group based physical activity component. As proposed by Bandura, humans learn and feel motivated by observing (Bandura, 1997). Performing exercises in groups allowed study participants to observe each other and feel motivated. Further, since the class met thrice a week, it also allowed developing social networks. Prior starting the EF sessions, instructors discussed the aims of EF program. The aim of EF is to improve physical activity in older adults, which will improve their quality of life. Presenting the benefits of participation to study participants allows increasing their motivation as well as act as a reinforcing factor. Use of verbal cues during the EF session such as “Go at your own pace,” “If it hurts, don’t do it” allows participants to self-regulate their exercise pace. Advice was also given to study participants to make changes in the home-environment if required.

### **Internal and External Barriers of Physical Activity**

Often physical activity interventions overlook the barriers. Understanding barriers to physical activity and creating strategies addressing these barriers will improve program



participation rates. Barriers could be internal such as low self-efficacy, beliefs, norms or they could be external such as age, gender, race/ethnicity, socioeconomic status, insurance etcetera. Internal barriers are modifiable and several techniques have been suggested to address these barriers. Socio-demographic factors although cannot be modified through health promotion programs, are important in guiding the targeting of strategies and educational material, and identifying channels through which to reach target population.

### Review of internal and external barriers of physical activity

#### *Age*

Inherent with aging, is a decline in general health most often due to multiple chronic diseases (Deimling, Bowman, & Wagner, 2007; Thome, Esbensen, Dykes, & Hallberg, 2004). Negative beliefs about aging prevent older adults from being physically active (Deimling et al., 2007; Thome et al., 2004). According to a study by Bouchard et al. (2012) increasing age is associated with lower expectations and reduced readiness with regard to lifestyle modifications. In comparison to younger age groups, older adults were reported to have low intentions to initiate and maintain physical activity (Barnes & Schoenborn, 2003; Bouchard et al., 2012; A. C. King & King, 2010; Martins, Assis, Nahas, Gauche, & Moura, 2009). In another study, Aslan et al. (2008) found positive association between age and being physically inactive. Older adults defined as above 65 years of age were more likely to be inactive (Aslan et al., 2008). Increase in age is associated with less physical activity (E. Anderson et al., 2006; Aslan et al., 2008; Bongard, McDermott, Dallal, & Schaefer, 2007; A. C. King & King, 2010; Sjogren & Stjernberg, 2010; Stathokostas, McDonald, Little, & Paterson, 2013). Thus, age should be

considered when planning a lifestyle modification program to improve physical activity levels among older adults (Bouchard et al., 2012).

### *Gender*

High prevalence rates of physical inactivity among women have been reported by many researchers (E. Anderson et al., 2006; Aslan et al., 2008; Barnes & Schoenborn, 2003; Bongard et al., 2007; Crespo, Ainsworth, Keteyian, Heath, & Smit, 1999; Crespo, Smit, Andersen, Carter-Pokras, & Ainsworth, 2000; A. C. King & King, 2010; Sjogren & Stjernberg, 2010; Walter, Du Randt, & Venter, 2011). Women are reported to participate in household activities (Marquez & McAuley, 2006) but increasing age seems to affect physical activity level among women more negatively than men (Sjogren & Stjernberg, 2010). Vrazel et al. (2008) reported that women are exposed to societal messages that indicate physical activity is not a priority and may be inappropriate. Further, cultural barriers, lack of social support, lack of past experience with exercise, and unavailability of safer places to exercise also result in low physical activity levels among women (El Ansari & Lovell, 2009; Eyler et al., 2002; Gallagher et al., 2012; Sallis, King, Sirard, & Albright, 2007; Vrazel, Saunders, & Wilcox, 2008).

### *Educational Status*

Inactivity is more common among individuals who are less educated (Boyette et al., 2002; Crespo et al., 1999; A. C. King & King, 2010; A. King et al., 2000; Martins et al., 2009; Shaw & Spokane, 2008). Level of education is found to influence perceptions of susceptibility, severity, benefits, and barriers (Glanz et al., 2008). Education takes into account an individual's capacity to obtain, process, and understand health information that is required to make health decisions (USDHHS, 2013b). Limited health literacy is a

large barrier to health promotion programs (Sarkar, Fisher, & Schillinger, 2006), and is more prevalent among older adults and minority groups (USDHHS, 2013b). In a study by Aslan et al. (2008), statistical significant differences among physically activity levels and number of years of schooling were found. Higher numbers of uneducated older adults were physically inactive (87.5%) than educated older adults (48.9%) (Aslan et al., 2008). Bungum and Morrow found in their study that individuals who had more than 11 years of education discussed about health benefits of physical activity with their physician and were more physically active (Bungum & Morrow, 2000). Similar results have been reported by other researchers also (E. Anderson et al., 2006; Barnes & Schoenborn, 2003).

#### *Marital Status*

Marital status has been found to be an important determinant of physical activity (Petee et al., 2006). Married individuals when compared to single or widowed individuals are more likely to be physically active (Aslan et al., 2008; Pettee et al., 2006; Satariano, Haight, & Tager, 2002). In a study by Pettee et al. (2006), when compared with their single counterparts, married men reported higher median levels of exercise participation ( $p < 0.05$ ) and married women reported higher levels of physical activity ( $p < 0.05$ ). Further, in spousal pairs, highly active men were almost three times as likely to have a similarly active spouse (Pettee et al., 2006).

#### *Race/Ethnicity*

Race and ethnicity may present their own set of barriers to physical activity. Physical inactivity is more prevalent among racial and ethnic minorities (E. Anderson et al., 2006; Barnes & Schoenborn, 2003; Bongard et al., 2007; Crespo et al., 2000; A. C.

King & King, 2010; A. King et al., 2000; Marshall et al., 2007; Walter et al., 2011). In ethnic minorities, the removal of barriers such as unaffordable facilities and childcare, high crime rates, fear for personal safety and culturally inappropriate activities are reported to increase physical inactivity levels (Eyler et al., 2002; Seefeldt, Malina, & Clark, 2002).

### *Socioeconomic Status*

Socioeconomic status has been observed to play an important role in engagement in leisure time activities. Individuals living below poverty level are less likely to be physically active (Boyette et al., 2002; Crespo et al., 1999; Eyler et al., 2002; Kaiser et al., 2010; A. C. King & King, 2010; Parks, Housemann, & Brownson, 2003; Shaw & Spokane, 2008). More income is related with higher education, access to better facilities and higher physical activity levels (E. Anderson et al., 2006; Barnes & Schoenborn, 2003). Further in 2006, 8.8% of adults over the age of 55 years reported not seeking medical care due to cost, and 13.4% reported delaying medical care due to cost (CDC, 2010a). Researchers identified lower income levels as being strongly associated with lower utilization of physician services, lower use of preventive services, non-adherence to recommendations for self-management, and lower health literacy (Zgibor & Simmons, 2002; Zgibor & Songer, 2001).

### *Living Situation*

Living arrangement is an important determinant of leisure time physical activity (Satariano et al., 2002). In the study by Satariano et al. (2002), living arrangement was categorized based on the number of others individuals living with and relationship to participant. Data analysis indicated a significant difference for women and living

arrangement. Women who lived with persons other than their spouse reported less engagement in brisk activity. Similarly, men who lived alone were less like to engage in brisk activity (Satariano et al., 2002). In addition, living alone is found to increase sedentary lifestyle (Petee et al., 2006; Satariano, Haight, & Tager, 2000) and low engagement in physical activities (Aslan et al., 2008; Hawkey, Thisted, & Cacioppo, 2009).

### *Insurance Status*

Low levels of physical activity are reported among those who do not have insurance (Aslan et al., 2008). Fear of injury, uncertainty about benefits and risks of physical activity, fear of cost, and lack of insurance prevents older adults from participating in programs aiming to increase physical activity levels (Dishman, Heath, & Lee, 2012; O'Brien Cousins, 2000).

Older adults are covered through Medicare, a federal health insurance (Centers for Medicare & Medicaid Services, 2013). Medicare covers costs associated with acute health care, requiring about 50% of total health expenditures to be covered by other means (Centers for Medicare & Medicaid Services, 2013). Identifying ways to cover the expenses that Medicare does not cover is difficult for older adults (Jerant, von Friederichs-Fitzwater, & Moore, 2005; Karter, Ferrara, Darbinian, Ackerson, & Selby, 2000; Piette, Wagner, Potter, & Schillinger, 2004; Rubin, 2005; Zgibor & Simmons, 2002).

### *Self-Efficacy*

Self-Efficacy is defined as individuals' ability to perform a behavior (Glanz et al., 2008). Higher Self-efficacy is found to be associated with higher levels of physical

activity among older adults (E. Anderson et al., 2006; Kaiser et al., 2010; A. C. King & King, 2010; McAuley & Blissmer, 2000).

## **Summary**

The number of older adults in the U.S. and Florida are increasing faster than ever (Florida Department of Health, 2014b; USDHHS, 2013a). In 2012, 43.1 million older adults aged 65 years and above accounted for approximately 14% of total U.S. population (USDHHS, 2014a). By 2020, this number is further expected to increase to 56 million, an increase of 36% for the decade (USDHHS, 2014a). In contrast to 14% national average, older adults constitute 18% of Florida's population (Florida Department of Health, 2014b). Unhealthy lifestyle habits like physical inactivity, poor dietary habits, smoking and physiological age-related changes put older adults at higher risk for developing chronic conditions (Fulop et al., 2010; Gleib et al., 2011; Kravitz, 1996). According to the National Council on Aging, approximately 92% of older adults have at least one chronic condition and about 77% at least two, highest percentage than any other age group (National Council on Aging, 2014). Hypertension, arthritis, osteoporosis, diabetes, coronary artery disease, stroke, visual impairment, chronic obstructive pulmonary diseases, Alzheimer's, and kidney disorders are some of the most common age-related conditions (AARP Public Policy Institute, 2009; Campbell et al., 2013; CDC, 2011b; Chou et al., 2013; Fulop et al., 2010; Gleib et al., 2011; Lee et al., 2013; USDHHS: Healthy People, 2014; Ward & Schiller, 2013). Physical activity, a modifiable factor, is found to alter the course of many chronic conditions (Dogra & Stathokostas, 2012; USDHHS: Healthy People, 2014). Recognizing the benefits of physical activity, CDC recommends that older adults should engage in at least 150 minutes of moderate intensity

exercise or 75 minutes of vigorous intensity exercise every week (CDC, 2011b). Despite the known benefits, few older adults follow the guidelines (BRFSS: CDC, 2011a, 2011b).

Socio-demographic factors, physical health, and psychological health are important determinants of health promotion behaviors such as physical activity (Glanz et al., 2008). Socio-demographic factors, although often non-modifiable, are important in guiding the strategies, and identify channels, which could allow reaching target population and design interventions that meet the specific needs of target population and improve adherence and completion rates. In addition, demographic factors may affect individual's perceptions and influence health-related behaviors indirectly. For example, educational attainment and knowledge impact behavior indirectly by influencing the perceptions of susceptibility, severity, benefits, and barriers; key constructs of HBM (Glanz et al., 2008). Perceived barriers, age, education, and income influence the likelihood of initiating/ maintaining a behavior (Guidry, Matthews-Juarez, & Copeland, 2003; Skinner, Champion, Menon, & Seshadri, 2002; Vadaparampil, Champion, Miller, Menon, & Skinner, 2004). Identifying determinants of physical activity and designing interventions that improve physical activity levels would allow combating the problem of physical inactivity among older adults (Guidry et al., 2003; Skinner et al., 2002; Vadaparampil et al., 2004).

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## CHAPTER 3

### **Manuscript Title: Are Group Exercise Programs Effective in Older Adults? Determining the Effectiveness of a Community-Based Exercise Program 'EnhanceFitness' at 4-months**

#### **Introduction**

The role of physical activity in combating obesity, chronic conditions, and associated comorbidities is well known (Dogra & Stathokostas, 2012; USDHHS: Healthy People, 2014). The Centers for Disease Control and Prevention (CDC) recommends that older adults aged 60 and above should engage in at least 150 minutes of moderate intensity or 75 minutes of vigorous intensity aerobic exercise every week (CDC, 2011c), along with muscle strengthening exercises on two or more days every week. Following the guidelines reduces the risk of many chronic conditions including heart diseases, stroke, diabetes mellitus, arthritis, some cancers, and osteoporosis etcetera (CDC, 2011c). This level of exercise also reduces the risk of depression and improves the overall psychological state of individuals (CDC, 2014c).

Despite the evidence of benefits from physical activity, over half of Americans were reported to be inactive in 2012 (CDC, 2014a; USDHHS: Healthy People, 2014). The rates of inactivity are highest among older adults (A. C. King & King, 2010; White et al., 2005). Data from the National Center for Health Statistics revealed that in 2012, only 37.5% of older adults aged 60 years and older met recommended aerobic physical activity levels (National Center for Health Statistics, 2014a). This number drops to 16.1% for those who met the muscle-strengthening guidelines to work all major muscle groups for two or more days a week (National Center for Health Statistics, 2014a).



Older adults are likely to benefit from participation in structured exercise programs (Belza et al., 2006). Group exercise programs led by trained instructors provide a safe and structured environment for participants, including for those who are frail or disabled (National Council on Aging, 2005; Neid & Franklin, 2002b). These programs are known to improve aerobic capacity of older adults, including those who suffer from mild to moderate cardiovascular diseases and other chronic conditions including arthritis (Pang, Eng, Dawson, & Gylfadóttir, 2006). Improved physical activity levels can help prevent or delay the onset of many physical and psychological conditions that commonly occur with aging (Dogra & Stathokostas, 2012; Kravitz, 1996; Rogers & Keller, 2009; USDHHS: Healthy People, 2014). In addition, following the guidelines also promotes effective management of stress, improves sleep and related disorders, and enhances mental outlook thereby lowering risk of depression and anxiety (Dogra & Stathokostas, 2012; Kravitz, 1996; Rogers & Keller, 2009; USDHHS: Healthy People, 2014).

EF is a group exercise program designed specifically to increase strength, flexibility, and balance of older adults (Belza et al., 2006; Senior Services, 2012; Wallace et al., 1998). EF was developed, tested, and found efficacious in 1998 (Wallace et al., 1998). As of today, EF is offered in 26 states at approximately 141 sites (Senior Services, 2013); however, we could find only three studies reporting on the effectiveness of EF (Belza et al., 2006; Moore-Harrison et al., 2009; Tomioka et al., 2012). We aim to fill this gap by analyzing data from an ongoing EF program offered to older adults in South Florida. The purpose of the current study is to assess the effectiveness of EF at 4-months, and to evaluate the impact of program completion on health outcomes.

## **Methods**

### **Setting**

The Health Foundation of South Florida established Healthy Aging Regional Collaborative (HARC) in fall 2008 to offer EF to older adults. As part of HARC, Health Foundation of South Florida funded 14 area-agencies between October 1, 2008 and December 31, 2012 to implement EF in Broward, Miami-Dade, and Monroe counties in South Florida. A total of 160 workshops, lasting at least 4-months, were offered. Sites chosen by the agencies included adult day care centers, senior centers, clinics, hospitals, skilled nursing facilities, assisted living facilities, community centers, or senior housing.

### **Study Participants and Recruitment**

EF was offered to older adults, at least 60 years old, who were cognitively able to follow instructions. Individuals who had serious medical conditions, such as end-stage renal or heart disease that prohibited exercise, were excluded. Agencies offering the workshops recruited participants using a variety of methods including flyers, posters, and word of mouth.

### **EF Overview**

EF is an evidence-based, low-cost, group exercise program for older adults (Belza et al., 2006, 2010; Page et al., 2014; Senior Services, 2013; Wallace et al., 1998). EF, formerly known as ‘Lifetime Fitness Program’, was developed, tested, and found efficacious in improving physical and psychosocial functioning of participants in 1998 (Wallace et al., 1998). The original evaluation of EF was conducted for six months in a controlled environment and consisted of a one-hour session held three times a week (Wallace et al., 1998). EF focuses on stretching, flexibility, balance, low impact aerobics,

and strength training exercises. EF is designed to help older adults at all levels of fitness become more active, energized, and empowered to sustain independent lives (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Tomioka et al., 2012; Wallace et al., 1998). While the developers of EF define a complete course as three sessions per week for 4-months (Belza et al., 2006, 2010), HARC offered EF on an ongoing basis. The class structure and material was similar to the original EF program; however, program participation was voluntary and was implemented by community-based agencies in real world settings in South Florida.

### **Instructor Training and Fidelity Monitoring**

An EF Master Trainer from Senior Services, an organization that oversees the management of EF, trained EF instructors. In addition, all instructors were required to have a fitness certification from a nationally recognized certifying organization.

To ensure consistency in the delivery of the program as intended, 30% of offered EF workshops were monitored randomly using a fidelity instrument. The fidelity instrument was reflective of core components of interventions. Observations focused on (1) workshop environment, (2) instructor performance, (3) suitability of site, and (4) session content based on developers' instructor manual.

### **Data Collection**

On the first day of the workshop, participants were asked to complete a consent form, participant information, and health history form. In addition, the functional performance of participants was tested using the FFT battery at baseline (T1) and every 4-months thereafter (T2, T3, T4,...) for those who continued in the program.

## **Measures**

### *Demographics*

A participant information form was used to collect demographic information including gender, date of birth, address, marital status, disability, primary language, race/ethnicity, income, living situation, and insurance (Table 3.1).

### *Health History Form*

In the health history form, participants were asked about their known medical condition(s), medication(s), and allergies. In addition, participants were asked to do a self-assessment of their physical fitness level and report on their weekly exercise schedule.

### *Functional Performance Measures*

Outcome measures for the current study were collected using a fitness check form. Participants' functional performance was assessed by instructors using the FFT battery developed by Rikli and Jones (Belza et al., 2006; Jones, Rikli, & Beam, 1999; Rikli & Jones, 1999a). The original FFT was composed of seven fitness activity measures with intraclass reliability ranging from 0.79 to 0.95 (Belza et al., 2006; Jones et al., 1999; Rikli & Jones, 1999a). In addition, Jones et al. (1999) assessed the reliability, criterion-related and construct validity of a 30-second chair stand as a measure of lower body strength. The item was reported to have test-retest intraclass correlations of 0.84 for men and 0.92 for women (Jones et al., 1999). After receiving feedback from instructors regarding difficulties in collecting the seven activity measures in community-based settings, Senior Services who oversees the management, dissemination, and licensing of EF since 1999, tested and decided to retain three FFT activities (Belza et al., 2006).

These three items include (1) number of chair stands performed in 30 seconds, (2) number of arm curls performed in 30 seconds, and (3) time taken to complete an eight-foot up-and-go activity (Belza et al., 2006). This study used the same three activities. Lower body strength of participants was assessed by counting the number of full chair stands performed in 30 seconds with arms folded across the chest (Belza et al., 2006; Rikli & Jones, 1999a; Senior Services, 2012). To measure upper body strength, participants were asked to perform arm curls for 30 seconds holding 5 lbs. weight for females and 8 lbs. for males. Agility and balance were assessed by recording the time taken to complete an eight foot circuit in which participants were asked to stand up, walk for a distance of eight feet quickly and safely, return, and get seated in their chair (Belza et al., 2006; Rikli & Jones, 1999a; Senior Services, 2012).

#### *Health Status*

Participants rated their health status using a single-item scale (*1 = poor and 5 = excellent*) adopted from National Health Interview Survey. This item has a test-retest reliability of 0.92. It has been used in several studies of programs other than EF and has been reported to be a reliable predictor of health (Lorig et al., 1996; Stanford Patient Education Research Center, 2007).

#### **Data Extraction**

Data were extracted from an online database for the period October 1, 2008 through December 31, 2012, imported into Statistical Package for the Social Sciences (SPSS) version 21.0 (IBM Corp, 2012), cleaned, and reverse coded as required.

## **Data Synthesis**

The chronic conditions from the health history form were consolidated into a chronic conditions variable. The chronic conditions identified by participants were enumerated into four categories: none, one, two, and three or more (Table 3.1). Program completion in this study was defined as attending 66% of offered EF sessions or 32 of 48 sessions in 4-months (~16 weeks) as suggested by Bazia et al. (2010) as a minimum number of sessions required in order to attain program benefits. The number of sessions attended was dichotomized such that participants who attended at least 32 sessions within first 4-months following their start date were coded as “completers” and those who attended fewer than 32 sessions were coded as “non-completers.”

## **Statistical Analyses**

Participants who had a follow-up fitness check performed between 12 to 20 weeks from the first date of attendance were included in the current study. Outliers were identified using P-P plots. Overall participant characteristics and participant characteristics based on the completion status were described (Table 3.1).

### *Effectiveness of the EF Program*

The effectiveness of EF was evaluated by comparing outcome measures between completers and non-completers, from baseline to 4-months follow-up. Both groups were also evaluated for baseline differences on outcome measures using independent samples *t*-test (Table 3.2). There were no significant differences among completers and non-completers at baseline in the number of chair stands performed in 30 seconds ( $t = -1.141$ ,  $df = 1,148$ ,  $p = .254$ ) (Table 3.2). Similarly, no significant differences among completers and non-completers were found in the number of arm curls performed in 30

seconds and time taken to complete eight-foot up-and-go activity at baseline ( $t=0.777$ ,  $df=1,149$ ,  $p=.437$  and  $t=1.856$ ,  $df=1,135$ ,  $p=.064$ , respectively) (Table 3.2). Change in outcome measures were compared using paired-samples  $t$ -test for continuous variable and McNemar's Bowker test for categorical variables.

## **Results**

### *Participant Characteristics*

Based on inclusion criterion, 1,175 participants who attended an EF workshop between October 1, 2008 and December 31, 2012 and had follow-up fitness check performed between 12 to 20 weeks from the first date of attendance were included in the current study were included in this study (Table 3.1). Approximately 41% were 70-79 years old with mean age of 76.9 ( $\pm 8.9$ ) years. More women (82.3%) than men (14.6%) participated in EF program. Half of the participants lived in Miami-Dade County. Approximately 44% of participants identified themselves as non-Hispanic whites. Nearly two-thirds of participants identified English as their primary language. Approximately 60% of participants identified themselves as single/not partnered and 47.7% lived alone. Almost one-third of participants were college graduates and reported an annual income of more than \$15,000. Most of the participants (73%) were enrolled in either Medicare or Medicaid. Few participants (11.4%) identified themselves as frail/disabled and 8.8% reported to suffer from depression. Approximately 82% of study participants suffered from one or more chronic conditions and 53% had at least two chronic conditions. About 40% rated their health status as either very good or excellent (Table 3.1).

### *Change in Outcome Measures: Effectiveness Results*

Of 1,175 eligible participants who had their follow-up fitness check done between 12 to 20 weeks, 586 (49.9%) completed the program by attending 32 or more of 48 given sessions within 4-months from their first date of attendance. The number of participants with data at both baseline (T1) and T2 varied for each performance measure (Table 3.3).

Tables 3.3 and 3.4 compare baseline and follow-up scores on functional performance measures, health status, and number of falls, for participants who participated in the EF program for at least 4-months. A paired sample t-test revealed a significant mean increase of 3.4 in the number of chair stands performed in 30-seconds for completers ( $p < 0.001$ ) (Table 3.3). For non-completers, the mean improved by 1.5 ( $p < 0.001$ ). The change in mean number of arm curls performed in 30-seconds was 4.1 for completers, and for non-completers it was 2.1 ( $p < 0.001$ ). After participation in EF, completers took an average of 1.0 second less time to complete an eight-foot up-and-go activity while non-completers took 0.6 seconds less. This change was significant at  $p < 0.001$  (Table 3.3).

Overall, more participants reported to feel “*Good*”, “*Very good*”, or “*Excellent*” about their health after participating in EF for 4-months (84.5% to 89.9%,  $p < 0.001$ ). Further, at 4-months, higher number of completers reported a significant improvement in their self-rated health (86.4% to 94.3%,  $p < 0.001$ ). Non-completers also reported an improvement in their self-rated health; however, the change was insignificant (82.5% to 85.4%,  $p = 0.102$ ). A significant decrease in the number of falls from 15.2 to 11.4 was reported among completers ( $p = 0.05$ ) at 4-months. The number of falls increased in non-completers by 0.2 however, this increase was insignificant at  $p = 1.0$  (Table 3.4).



## **Discussion**

Since fall 2008, HARC has been offering EF on an ongoing basis to older adults in the community-based settings of South Florida. Participants were enrolled for at least 4-months; however, if interested, they were allowed to continue participation for as long as the program was offered. As mentioned above, although, presently EF is offered in 26 states at approximately 141 sites with approximately 25,000 older adults participating (Senior Services, 2013), we could find only three studies reporting on the effectiveness of EF (Belza et al., 2006; Moore-Harrison et al., 2009; Tomioka et al., 2012). The objective of the current study was to assess the effectiveness of EF at 4-months and add to the existing body of EF effectiveness literature. In addition, we evaluated the impact of program completion, defined as attending 32 of 48 given sessions within 4-months from their first date of attendance, on outcome measures.

Results suggest that EF improved physical activity levels of participants. Participants, regardless of completion status, showed significant improvement in all performance measures upper body strength, lower body strength, agility/balance, self-reported health status, and number of falls at 4-months. These findings are consistent with the earlier randomized EF trial that reported significant improvement in the participants' physical functioning levels, mental health and social functioning, and reduction in their bodily pain (Belza et al., 2010; Wallace et al., 1998).

Belza et al. (2006) evaluated the 4- and 8- month's effectiveness of EF participation. Similar to their study findings where participants showed a significant mean increase of 1.6 in the number of chair stands performed in 30 seconds (Belza et al., 2006), our study participants reported an increase of 2.4. In addition, participants in the

study by Belza et al. (2006) improved the number of arm curls performed in 30 seconds by 2.5 after 4-months of EF participation. The number of arm curls performed in our study improved by 3.1. In both the studies, participants took less time to complete an eight-foot circuit after attending EF classes for 4-months. A higher number of participants, in both the studies, reported feeling “*Good*,” “*Very good*,” or “*Excellent*” after participating in EF for 4-months. In contrast, to the Belza et al. study where an insignificant increase in the number of falls was reported at 4-months (Belza et al., 2006), a significant decrease in falls was observed in our study. Similar findings were reported in the other two EF studies (Moore-Harrison et al., 2009; Tomioka et al., 2012).

Belza et al. suggested attending at least 66% of offered sessions, which is 32 of 48 offered sessions within 4-months (~ 16-weeks) to gain maximum health benefits (Belza et al., 2010). This study is the first to evaluate the impact of attending the recommended 32 or more sessions on participant’s outcomes. Analyses of outcome measures demonstrated that participation in EF for 4-months improved the physical performance of all study participants, regardless of how many sessions they actually attended; however, participants who completed at least 32 recommended sessions within 4-months showed double the improvement of non-completers. These findings highlight the importance of attending minimum recommended sessions to attain greater health benefits.

Several fitness programs aiming to increase physical activity levels among older adults have been designed, evaluated, and found effective (Barnett, 2003; Kolbe-Alexander et al., 2006). One of the salient features of EF is that it is designed specifically for older adults, and its components recognize and address the needs and challenges of this specific population. For instance, loss of muscle mass, a common but often

preventable result of aging, is linked to osteoporosis, immobility, falls, and even premature death (Berger & Doherty, 2010; Doherty, 2003; Iannuzzi-Sucich, Prestwood, & Kenny, 2002; Janssen, Heymsfield, & Ross, 2002; von Haehling, Morley, & Anker, 2010). The components of EF sessions include warm-up, cardiovascular endurance, upper and lower body muscle strength training and stretching (Senior Services, 2012). EF exercises target all muscle groups and report to improve upper and lower extremity muscle integrity (Belza et al., 2006; Moore-Harrison et al., 2009; Wallace et al., 1998), and thus could help prevent the onset or improve management of conditions that result from muscle loss (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Tomioka et al., 2012). Further, EF classes met three times per week, one hour per session, allowing the participants to meet CDC's recommended guidelines of engaging in least 150 minutes of moderate intensity or 75 minutes of vigorous intensity aerobic exercise every week, along with muscle strengthening exercises on two or more days every week (CDC, 2011c).

### **Strengths and Limitations**

EF, an evidence-based group exercise program, includes all three essential components required to gain health benefits aerobic exercise, strength training, and balance and flexibility. Further, it provides older adults the ability to track their performance using validated measures. Training of all EF instructors' prior teaching classes ensured that all instructors gained required specialized skills essential for understanding the specific needs of this population. EF participants showed significant improvement on all outcome measures, confirming EF effectiveness. In addition, EF participants indicated high levels of satisfaction with program content and instructors. In addition, for successful translation of efficacy trials, interventions must be delivered as

developed. Therefore, EF workshops were monitored for any fidelity concerns. Results of fidelity monitoring found a high adherence rate for program content affirming that programs were delivered as intended. Literature suggests that adherence to programs and recommended guidelines is more likely to be accomplished when fitness programs are accessible in community-based settings (Allen & Morey, 2010). EF is offered at an ongoing basis at several locations making it accessible to older adults.

Although evaluation findings suggest that EF was successfully implemented and achieved desired results there are certain limitations that warrant attention. The study findings have limited generalizability since participants are from South Florida only. In addition, absence of data on outcome measures at both time points resulted in exclusion of participants from analysis. However, no differences were identified when comparing participants with no missing data and those for whom we were missing data on one or more included variables. Further, since the evaluation design had no control group, the participant results may reflect other treatments. All the agencies that were offering physical activity programs for study participants prior to the establishment of HARC collaborated with HARC, so we find it unlikely that study participants attended other physical fitness programs. In addition, the change in outcome measures could be attributed as a maturation effect. However, evidence suggests that there is inverse relationship between an increase in age and physical activity, thus suggesting that the improvement in outcome measures seen in this study was because of participation in the program. Finally, selection bias should be considered; participants were not randomly selected but rather volunteered because they thought they might benefit from the program.

## **Conclusion**

The current study provides evidence in support of effective translation of EF into community-based settings. Analysis of outcome measures demonstrated that participation in EF for 4-months improved physical performance measures of participants. These findings are consistent with previous EF studies, where participants showed significant improvement in physical and psychosocial functioning after 4-months of EF participation (Belza et al., 2006; Tomioka et al., 2012). Lack of regular physical activity is the leading cause for developing chronic conditions among older adults and greatly impacts healthy aging (Allen & Morey, 2010; CDC, 2014b; A. C. King & King, 2010; White et al., 2005). An increase in the number of chronic conditions results in an increase in utilization of health care services and health care spending (Ackermann et al., 2008; G Anderson, 2010; Gerard Anderson & Horvath, 2004; CDC, 2014b; Garrett & Martini, 2007; Schneider et al., 2009). In 2010, 84% of all health care spending was for the 50% of the population who had one or more chronic medical conditions (G Anderson, 2010; CDC, 2014b). Regular physical activity helps to increase metabolic rates that reduces the chances for developing obesity, a risk factor for many chronic conditions including hypertension, diabetes, and heart disease (Allen & Morey, 2010; CDC, 2011f; A. C. King & King, 2010; White et al., 2005). Further, regular physical activity and muscle strengthening exercises lowers the risk of falling in older adults and enhances their quality of life by allowing them to carry out their day-to-day activities easily and independently (CDC, 2011e). Ackermann et al. (2008) found that EF users spent \$1,929 less on health care annually substantiating that EF has the potential to reduce healthcare costs. Therefore, participation in effective programs like EF can be valuable in increasing

independence among older adults, reducing chances of developing chronic conditions, and consequently health care cost. In addition, findings from the current study reaffirm the importance of participating in minimum recommended EF sessions and the successful implementation of EF into community-based settings.

**Table 3.1 Sample characteristics (N= 1,175)**

Variable	All eligible participants N = 1,175 <sup>a</sup>	Completers (≥ 32 sessions) n = 586	Non-Completers ( < 32 sessions) n = 589
	n (%)	n (%)	n (%)
<b>Age</b>			
60-69 years	266 (22.6%)	124 (21.2%) <sup>b</sup>	142 (24.1%)
70-79 years	486 (41.4%)	251 (42.8%) <sup>c</sup>	235 (39.9%)
80-89 years	314 (26.7%)	149 (25.4%) <sup>d</sup>	165 (28.0%)
≥ 90 years	109 (9.3%)	62 (10.6%) <sup>e</sup>	47 (8.0%)
<b>Gender</b>			
Male	172 (14.6%)	105 (17.9%)	67 (11.4%)
Female	967 (82.3%)	465 (79.4%)	502 (85.2%)
<b>County of Residence</b>			
Miami-Dade	592 (50.4%)	298 (50.9%)	294 (49.9%)
Broward	438 (37.3%)	213 (36.3%)	225 (38.2%)
Monroe	139 (11.8%)	72 (12.3%)	67 (11.4%)
<b>Race/Ethnicity</b>			
Hispanic/ Latino	381 (32.4%)	194 (33.1%)	187 (31.7%)
Haitian/ Other Non-Hispanic Caribbean	53 (4.5%)	18 (3.1%)	35 (5.9%)
White, non-Hispanic	518 (44.1%)	286 (48.8%)	232 (39.4%)
Black/African American, non-Hispanic, non-Haitian	143 (12.2%)	50 (8.5%)	93 (15.8%)
Other	41 (3.5%)	26 (4.4%)	15 (2.5%)
<b>Primary Language</b>			
English	798 (67.9%)	395 (67.4%)	403 (68.4%)
Spanish	338 (28.8%)	175 (29.9%)	163 (27.7%)
Other	39 (3.3%)	16 (2.7%)	23 (3.9%)
<b>Marital Status</b>			
Single/not partnered	714 (60.8%)	343 (58.5%)	371 (63.0%)
Married/partnered	437 (37.2%)	237 (40.4%)	200 (34.0%)
<b>Number in Household</b>			
Living alone	561 (47.7%)	273 (46.6%)	288 (48.9%)
Living with one or more other people	611 (52.0%)	311 (53.1%)	300 (50.9%)
<b>Annual Income</b>			
< \$15,000	371 (31.6%)	164 (28.0%)	207 (35.1%)
≥ \$15,000	362 (30.8%)	213 (36.3%)	149 (25.3%)
<b>Education</b>			
Less than High School	180 (15.3%)	73 (12.5%)	107 (18.2%)
High School	282 (24.0%)	130 (22.2%)	152 (25.8%)
Some college	296 (25.2%)	156 (26.6%)	140 (23.8%)

<b>Variable</b>	<b>All eligible participants N = 1,175<sup>a</sup></b>	<b>Completers (≥ 32 sessions) n = 586</b>	<b>Non-Completers (&lt; 32 sessions) n = 589</b>
College Graduate	376 (32.0%)	212 (36.2%)	164 (27.8%)
<b>Frail/Disabled</b>			
Yes	134 (11.4%)	46 (7.8%)	88 (14.9%)
No	923 (78.6%)	491 (83.8%)	432 (73.3%)
<b>Have Medicaid</b>			
Yes	258 (22.0%)	114 (19.5%)	144 (24.4%)
No	440 (37.4%)	242 (41.3%)	198 (33.6%)
<b>Have Medicare</b>			
Yes	858 (73.0%)	437 (74.6%)	421 (71.5%)
No	152 (12.9%)	77 (13.1%)	75 (12.7%)
<b>History of Depression</b>			
Yes	103 (8.8%)	41 (7.0%)	62 (10.5%)
No	1,040 (88.5%)	533 (91.0%)	507 (86.1%)
<b>Number of Chronic Conditions</b>			
None	208 (17.7%)	111 (18.9%)	97 (16.5%)
One Condition	314 (26.7%)	167 (28.5%)	147 (25.0%)
Two Conditions	279 (23.7%)	136 (23.2%)	143 (24.3%)
Three or more Conditions	342 (29.1%)	160 (27.3%)	182 (30.9%)
<b>Self-Rated Health Status</b>			
Poor	14 (1.2%)	3 (0.5%)	11 (1.9%)
Fair	163 (13.9%)	75 (12.8%)	88 (14.9%)
Good	492 (41.9%)	247 (42.2%)	245 (41.6%)
Very Good	352 (30.0%)	195 (33.3%)	157 (26.7%)
Excellent	127 (10.8%)	58 (9.9%)	69 (11.7%)

<sup>a</sup> Percentage do not add up to 100% because of missing data

<sup>b</sup> Within age group percentage is 46.6%

<sup>c</sup> Within age group percentage is 51.6%

<sup>d</sup> Within age group percentage is 47.5%

<sup>e</sup> Within age group percentage is 56.9%

**Completer:** HARC participant who attended 32 or more sessions within first 4-months following their start date



**Table 3.2 Independent *t*-test results to identify baseline group difference (N = 1,175)**

<b>Functional Performance Measures</b>	<b>n</b>	<b><math>\bar{X} \pm SD</math></b>	<b>t</b>	<b>df</b>	<b><i>p</i>-value<sup>a</sup></b>
<b>Chair Stands in 30 seconds</b>					
Completer	576	12.2 ± 4.9	-1.141	1,148	0.254
Non-Completer	574	11.9 ± 4.6			
<b>Arm Curls in 30 seconds</b>					
Completer	582	15.7 ± 5.8	0.777	1,149	0.437
Non-Completer	569	15.9 ± 5.5			
<b>Eight-Foot Up-and-Go</b>					
Completer	574	8.8 ± 5.2	1.856	1,135	0.064
Non-Completer	563	9.4 ± 5.6			

<sup>a</sup> Significance was calculated using independent samples *t*-test

**$\bar{X}$** : Mean

**SD**: Standard Deviation

**Completer**: HARC participant who attended 32 or more sessions within 4-months following their start date

**Non-Completer**: HARC participant who did not attend 32 or more sessions within 4-months following their start date

**Table 3.3 Change in Outcome Measures after Participating in EnhanceFitness for 4-months, Baseline to First Follow-up ( $\bar{X} \pm SD$ ) (N = 1,175)**

<b>Functional Performance Measures</b>	<b>n</b>	<b>Baseline <math>\bar{X} \pm SD</math></b>	<b>Follow-Up <math>\bar{X} \pm SD</math></b>	<b><math>\Delta</math></b>	<b><i>p</i>-value<sup>a</sup></b>
<b>Chair Stands in 30 seconds</b>					
Total	1,129	12.1 $\pm$ 4.8	14.5 $\pm$ 5.8	2.4	< .001
Completer	569	12.2 $\pm$ 4.9	15.6 $\pm$ 6.1	3.4	< .001
Non-Completer	560	11.9 $\pm$ 4.6	13.4 $\pm$ 5.3	1.5	< .001
<b>Arm Curls in 30 seconds</b>					
Total	1,134	15.8 $\pm$ 5.6	18.9 $\pm$ 6.3	3.1	< .001
Completer	580	15.7 $\pm$ 5.8	19.8 $\pm$ 6.4	4.1	< .001
Non-Completer	554	16.0 $\pm$ 5.5	18.1 $\pm$ 6.2	2.1	< .001
<b>8-foot Up-Go</b>					
Total	1,124	9.5 $\pm$ 5.4	8.3 $\pm$ 5.5	-0.8 <sup>b</sup>	< .001
Completer	571	8.8 $\pm$ 5.2	7.8 $\pm$ 5.4	-1.0 <sup>b</sup>	< .001
Non-Completer	553	9.4 $\pm$ 5.5	8.8 $\pm$ 5.4	-0.6 <sup>b</sup>	< .001

<sup>a</sup> Significance was calculated using paired t-test (continuous variables)

<sup>b</sup> Improvement indicated by a reduction in time, resulting in a negative change

**$\bar{X}$** : Mean

**SD**: Standard Deviation

**$\Delta$** : Change in mean from baseline to 4-months follow-up

**Completer**: HARC participant who attended 32 or more sessions within 4-months following their start date

**Non-Completer**: HARC participant who did not attend 32 or more sessions within 4-months following their start date

**Table 3.4 Change in self-rated health status and reported number of falls after Participating in EnhanceFitness for 4-months, Baseline to First Follow-up (%) (N = 1,175)**

<b>Performance Measures</b>	<b>n</b>	<b>Baseline %</b>	<b>Follow-Up %</b>	<b>Δ</b>	<b>p-value<sup>a</sup></b>
<b>Self-rated Health Status (% Good/Very Good/Excellent)</b>					
Total	1,127	84.5%	89.9%	5.4%	< .001
Completer	566	86.4%	94.3%	7.9%	< .001
Non-Completer	561	82.5%	85.4%	2.9%	.102
<b>Any Falls in last 4-months</b>					
Total	1,031	14.9	13.1	-1.8 <sup>b</sup>	.195
Completer	534	15.2	11.4	-3.8 <sup>b</sup>	.05
Non-Completer	497	14.7	14.9	0.2 <sup>b</sup>	1.00

<sup>a</sup> Significance was calculated using McNemar's-Bowker chi-square (categorical variable)

<sup>b</sup> Improvement indicated by a reduction in falls, resulting in a negative change

Δ: Change in percent of participants and mean in number of falls from baseline to first follow-up

**Completer:** HARC participant who attended 32 or more sessions within 4-months following their start date

**Non-Completer:** HARC participant who did not attend 32 or more sessions within 4-months following their start date

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## CHAPTER 4

### **Manuscript Title: Determining the Long Term Effectiveness of a Group-Based Exercise Program for Older Adults: EnhanceFitness**

#### **Introduction**

Physical activity has been identified as one of three key modifiable health behaviors that can alter the course of chronic diseases (Dogra & Stathokostas, 2012; Kravitz, 1996; Rogers & Keller, 2009; USDHHS: Healthy People, 2014). Physiological age-related changes and unhealthy habits, including lack of physical activity and poor dietary habits, put older adults at higher risk for developing chronic conditions (Fulop et al., 2010; Gleib et al., 2011; Kravitz, 1996). Recognizing the benefits of physical activity, such as improved management of chronic conditions, decreased incidence of chronic conditions and comorbidities, strengthening of muscles and bones, Centers for Disease Control and Prevention guidelines recommend physical activity for older adults (CDC, 2011c, 2011e).

For older adults, the health benefits of physical activity outweigh the risks by far (CDC, 2010b, 2013c; NIH, 2012). Regular physical activity regimens could delay the aging process and help prevent or delay the onset of many chronic conditions (CDC, 2013c; Geller et al., 2012; A. C. King & King, 2010; NIH, 2012). Physical activity reduces chances of obesity, helps better management of diabetes mellitus, improved sleep quality, lower risk of falls, and many cancers (CDC, 2013b; Colberg et al., 2010; National Cancer Institute, 2009; Reid et al., 2010; Yang et al., 2012). In addition, physical activity has been found to alleviate the symptoms associated with inflammatory disorders of joints and associated structures such as arthritis, gout, spondylitis,



osteomyelitis etcetera (CDC, 2013c; Hootman & Helmick, 2006; NIAMS, 2012; Shih et al., 2006). Strength training exercises allow increasing bone turnover and reduce bone loss in those with low bone density such as osteoporosis patients (Bosković et al., 2013; CDC, 2013c; NIH Osteoporosis and Related Bone Diseases National Resource Center, 2012).

A comprehensive review of existing literature concluded that a number of interventions have been developed and found efficacious in randomized controlled trials for increasing physical activity levels among older adults (Allen & Morey, 2010; Hughes et al., 2009; A. C. King & King, 2010). Very few studies have examined the impact of evidence-based programs that are adopted in community-based settings (Hughes et al., 2009). EnhanceFitness (EF), an evidence-based physical activity program was found to be efficacious in improving physical and psychological states of study participants in 1998. Since then, EF has been widely disseminated. As of today, there are approximately 141 active EF sites offering EF to older adults in 26 U.S. states (Senior Services, 2013).

Effectiveness measures the public health impact of an intervention (Glanz et al., 2008). Therefore, determining the long-term effectiveness of a program is essential (Belza et al., 2010). For EF, only one study reported 4- and 8- month's effectiveness (Belza et al., 2006). In addition, two studies reported on short-term (12 weeks and 4-months) benefits of EF participation (Moore-Harrison et al., 2009; Tomioka et al., 2012). The lack of literature on long-term (4-, 8-, and 12-months) impacts of EF participation makes this study valuable. The purpose of this study is to assess the extended effectiveness of EF participation from baseline to 12-months.

## **Methods**

### **Setting**

In the fall of 2008, the Health Foundation of South Florida formed Healthy Aging Regional Collaborative (HARC) with the aim to provide health promotion programs readily available to older adults of South Florida. Fourteen local agencies implemented 160 EF classes, lasting at least 4-months between October 1, 2008 and December 31, 2012 as part of HARC. The programs were made available in adult day care centers, senior centers, clinics, hospitals, skilled nursing facilities, assisted living facilities, community centers, or senior housing in three southeast counties of South Florida: Broward, Miami-Dade, and Monroe.

### **Study Participants and Recruitment**

Older adults aged 60 years or above, who were cognitively able to follow instructions could enroll for EF classes. Only those individuals who had serious medical conditions, such as end-stage renal or heart disease that prohibited exercise, were refused from participation. To recruit participants, agencies used a variety of methods including identifying potential participants from their existing client database, flyers, posters, and word of mouth.

### **EF Overview**

EF is a low-cost group exercise program for older adults that was developed, tested, and found efficacious in improving physical and psychosocial functioning of participants in 1998 (Belza et al., 2006, 2010; Page et al., 2014; Senior Services, 2013; Wallace et al., 1998). EF, was formerly known as ‘Lifetime Fitness Program’ (Wallace et al., 1998). EF classes focuses on stretching, flexibility, balance, low impact aerobics, and

strength training exercises and consisted of a one-hour session held three times a week (Wallace et al., 1998). The aim of the program is to improve fitness levels of older adults, which would help them become more active, energized, and empowered to sustain independent lives (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Tomioka et al., 2012; Wallace et al., 1998). HARC offered EF on an ongoing basis. The class structure and material was similar to the original EF program; however, program participation was voluntary and was implemented by community-based agencies in real world settings of South Florida.

### **Instructor Training and Fidelity Monitoring**

Potential instructors were recruited from within partner agencies or were identified using a variety of external methods, including word of mouth, flyers, and advertisements. In order to be considered eligible for instructor, an individual was required to have certain qualities such as good communication and interpersonal skills, enthusiasm and readiness to lead a small group of older adults, ability to carry up to 20 lbs weight and perform range of motion and low-level endurance exercises. An EF master trainer from Senior Services, an organization that oversees the management of EF, trained all EF instructors. In addition, all instructors were required to have a fitness certification from a nationally recognized certifying organization.

To ensure consistency in the delivery of EF as intended, 30% of offered EF workshops were randomly selected and monitored by a trained evaluator using a fidelity instrument. The fidelity instrument was reflective of core components of the interventions: (1) workshop environment, (2) instructor performance, (3) suitability of site, and (4) session content based on developers' instructor manual.

## **Data Collection**

A self-administered paper and pencil survey was chosen as the mode of data collection. On the first day of the workshop, participants completed a consent form, demographics, and health history form. Instructors and agency staff were available to assist participants in completing the surveys if necessary. Additionally, instructors collected data on functional performance of participants using the Functional Fitness Test (FFT) battery. Functional performance of participants was measured at baseline (T1) and every 4-months thereafter (T2, T3, T4,...) for those who continued in the program.

## **Measures**

### *Demographics*

Demographic data on gender, date of birth, address, marital status, disability, primary language, race/ethnicity, income, living situation, and insurance was collected using a self-administered participant information form (Table 4.1).

### *Health History Form*

In addition, to reporting on weekly exercise schedules, participants provided information regarding known medical condition(s), medication(s), and allergies in the health history form. In addition, participants completed a self-assessment of their physical fitness level by responding to seven dichotomous questions: (1) do you believe you are physically fit (2) are you happy with your current weight (3) can you stand up from chair without using arm (4) can you get up from floor without assistance (5) can you stand on one leg without support (6) can you walk up and down steps without using the handrail (7) can you walk around the city without being short of breath.

### *Functional Performance Measures*

In 1999, Rikli and Jones developed and validated FFT for older adults (Rikli & Jones, 1999a). FFT assesses the physiologic parameters that support physical mobility in older adults. FFT was composed of seven fitness activity measures and was reported to have intraclass reliability ranging from 0.79 to 0.95 (Belza et al., 2006; Jones et al., 1999; Rikli & Jones, 1999a). Later, Jones et al. (1999) further assessed the reliability, criterion-related and construct validity of a 30-s chair stand, one of seven FFT measures. The item was reported to have test-retest intraclass correlations of 0.84 for men and 0.92 for women (Jones et al., 1999). Agencies that implemented EF in community-settings reported difficulty in collecting data on seven FFT measures to Senior Services who oversees the management, dissemination, and licensing of EF. After receiving feedback, Senior Services decided to retain three FFT activities (Belza et al., 2006). These three items include (1) number of chair stands performed in 30 seconds, (2) number of arm curls performed in 30 seconds, and (3) time taken to complete an eight-foot up-and-go activity (Belza et al., 2006). This study used the same three activities. Number of full chair stands performed in 30 seconds with arms folded across the chest assessed lower body strength of participants (Belza et al., 2006; Rikli & Jones, 1999a; Senior Services, 2012). To measure upper body strength, participants were asked to perform arm curls for 30 seconds holding 5 lbs. weight for females and 8 lbs. for males. Agility and balance of participants were assessed by recording the time taken to complete an eight foot circuit in which participants were asked to stand up, walk for a distance of eight feet quickly and safely, return, and get seated in their chair (Belza et al., 2006; Rikli & Jones, 1999a; Senior Services, 2012).

### *Health Status*

Participants rated their health status using a single-item, “In general, what would you say your health is (*1 = poor and 5 = excellent*)”. This item is adopted from National Health Interview Survey and has a test-retest reliability of 0.92. Same item has been used in several other programs as well and has been reported to be a reliable predictor of health (Lorig et al., 1996; Stanford Patient Education Research Center, 2007).

### **Data Extraction**

Data were extracted from an online database for the period October 1, 2008 through December 31, 2012. It was then imported into Statistical Package for the Social Sciences (SPSS) version 21.0 (IBM Corp, 2012), cleaned, and reverse coded as required.

### **Data Synthesis**

For the purpose of this study, chronic conditions from the health history form were consolidated into a chronic conditions variable. Based on number of self-reported chronic conditions, each participant received a score of 0 to 3 in the new consolidated variable (*0 = none, 1 = one chronic condition, 2 = two chronic conditions, and 3 = three or more chronic conditions*) (Table 4.1).

### **Statistical Analyses**

Participants who had a follow-up fitness check for three time points: baseline (T1), 4-months follow-up (T2), 8-months follow-up (T3) and 12-months follow-up (T4) were included in the current study. Prior to any analysis outliers were identified using P-P plots. Descriptive statistics were used to analyze the demographics of the study sample (Table 4.1). Participant characteristics based on amount of dose attained are also described (Table 4.1).

The long-term effectiveness of EF was evaluated by comparing outcome measures from baseline to 4-, 8-, and 12-months follow-up. Change in outcome measures at four time points were compared using repeated measures design for continuous variable and McNemar's Bowker test for categorical variables.

## **Results**

### *Participant Characteristics*

Based on inclusion criterion, 1,176 participants who attended an EF workshop between October 1, 2008 and December 31, 2012 were included in this study (Table 4.1). Approximately 45% were 70-79 years old with mean age of 76.8 ( $\pm 8.9$ ) years. More women (81.8%) than men (14.7%) participated in EF program. Nearly 46% of the participants lived in Miami-Dade County. Approximately 47% of participants identified themselves as non-Hispanic whites. Three-fourths of participants identified English as their primary language. Sixty percent of participants identified themselves as single/not partnered and 45.7% lived alone. Almost one-third of participants were college graduates and 30% reported an annual income of more than \$15,000. Most of the participants (73%) were enrolled in Medicare. Few participants (9.9%) identified themselves as frail/disabled and 7.6% reported to suffer from depression. Approximately 82% of study participants suffered from one or more chronic conditions. About 42% rated their health status as either very good or excellent (Table 4.1).

### *Change in FFT measures*

A total of 1,176 participants had follow-up data at 4-, 8-, and 12-months. The number of participants with data at T1, T2, T3, and T4 varied for each performance measure (Tables 4.2 and 4.3).

Table 4.2 compares outcome data of continuous variables at four time points. All participants showed significant improvement in number of chair stands performed in 30 seconds from baseline to 4-, 8-, and 12-months. A mean change of 1.7, 1.6, and 2.0 respectively from baseline was reported at 4-, 8-, and 12-months ( $p < 0.001$ ). The number of arm curls performed in 30 seconds improved from 16.8 ( $SD = 5.5$ ) at baseline to 18.7 ( $SD = 5.9$ ) at 4-months, 18.8 ( $SD = 6.1$ ) at 8-months, and 19.2 ( $SD = 5.9$ ) at 12-months ( $p < 0.001$ ). At 4-months, participants improved their eight-foot up-and-go time by decreasing, on average, from 9.0 ( $SD = 4.9$ ) to 8.5 ( $SD = 5.3$ ) ( $p < 0.001$ ). Same amount of change was reported at 8-months. At 12-months, participants improved their eight-foot up-and-go time by decreasing, on average, from 9.0 ( $SD = 4.9$ ) at baseline to 8.6 ( $SD = 5.8$ ) ( $p < 0.001$ ).

#### *Change in self-reported health status and number of falls*

Overall, more participants reported to feel “Good”, “Very good”, or “Excellent” about their health after participating in EF for 4-, 8-, and 12-months (84.5% (T1) to 86.8% (T2), to 87.8% (T3), to 89.3% (T4). Further, fewer number of participants reported to fall after participating in EF: (15.1% (T1) to 9.7% (T2) to 8.0% (T3) to 6.7% (T4).

#### **Discussion**

Older adults are the most sedentary segment of our population. A number of randomized control trials have tested and been reported to be effective in improving physical activity levels among older adults yet, few have been adopted in community-based settings. EF, formerly known as ‘Lifetime Fitness Program’ is an evidence-based, low-cost, community-based group exercise program for older adults (Belza et al., 2006, 2010; Page et al., 2014; Senior Services, 2013; Wallace et al., 1998). EF was developed,



tested, and found efficacious in 1998 (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Wallace et al., 1998). Despite the fact that EF have been widely-disseminated with 141 active EF sites located in 26 U.S. states (Senior Services, 2013), we could find only one study that reported on 8-months effectiveness of EF participation. The purpose of this study is to fill this gap by assessing the long-term effectiveness of EF participation, baseline to 4-, 8-, and 12-months.

Despite the wide range availability of many interventions that have shown to improve physical activity levels among older adults in the controlled settings, few programs have been adopted in the community-based settings (Wilcox et al., 2006). High prevalence rates of physical inactivity among older adults and higher chances of developing chronic conditions demonstrate the need for wider-dissemination of these efficacious interventions. Efforts by HARC in implementing projects like EF are responsive to this call.

Outcome data on three continuous variables, number of chair stands performed in 30 seconds, number of arm curls performed in 30 seconds, and time taken to complete eight-foot up-go circuit when compared at baseline, 4-, 8-, and 12-months showed significant improvement among EF study participants. These findings are consistent with other EF studies (Belza et al., 2006; Moore-Harrison et al., 2009; Tomioka et al., 2012; Wallace et al., 1998). In the study by Wallace et al. (1998) EF participation in a controlled research setting for 6-months improved physical and psychosocial health of participants (Wallace et al., 1998). Further, Belza et al. (2006) reported significant gains in physical performance achieved through 4 to 8 months of EF participation offered in community-based settings (Belza et al., 2006). In addition, the number of participants that

reported their health status to be good, very good, and excellent increased continuously with EF participation (Table 4.3). Continuous EF participation also resulted in decrease in number of falls (Table 4.3).

A class evaluation survey that assessed satisfaction with the program was administered at 4-months as well. Analysis of evaluation surveys revealed that all respondents either “strongly agreed” or “agreed” that overall the program was effective, beneficial, and well organized. Overall, the majority (88%) of respondents agreed that the instructors were well prepared for the class and the participant workbook helped them better understand the classes. Furthermore, almost all the participants (91%) agreed that they would recommend this program to a friend or relative.

### **Limitations**

To combat the widespread problem of physical inactivity, it is essential to extend evidence-based findings from clinical trials into community-based settings and to population that is more representative however, majority (82%) of our study participants were females participants were from South Florida only, which limit the generalization of our findings. In addition, the change in outcome measures could be attributed as a maturation effect. However, evidence suggests that there is an inverse relationship between an increase in age and physical activity, thus suggesting that the improvement in outcome measures seen in this study was because of participation in the program. Finally, selection bias should be considered; participants were not randomly selected but rather volunteered because they thought they might benefit from the program.

## **Conclusion**

The current study is the first to our knowledge to determine the long-term effectiveness of EF. It adds to the science base by examining outcome measures for four time points: baseline, 4-, 8-, and 12-months follow-up. All the study participants improved their lower and upper body strength, after participating in program for 4-, 8-, and 12-months. However, those who attended EF sessions continuously improved the most on all measures. This establishes evidence in support that continuous participation results in tremendous health benefits. These findings are consistent with previous research and CDC's recommendations suggesting that any activity is beneficial however; individuals need to meet the recommended guidelines to gain maximum health benefits (Allen & Morey, 2010; CDC, 2011f). Further, this higher improvement among those who continued participating in the program suggests the importance of implementing strategies that improve adherence rates. Findings from this investigation have the potential to inform policy makers and program implementers regarding the importance of attending EF sessions for about 12-months.

**Table 4.1 Sample characteristics (N = 1,176)**

<b>Variable</b>	<b>All eligible participants n (%)<sup>a</sup></b>
<b>Age</b>	
60-69 years	244 (20.7%)
70-79 years	523 (44.5%)
80-89 years	303 (25.8%)
≥ 90 years	106 (9.0%)
<b>Gender</b>	
Male	173 (14.7%)
Female	962 (81.8%)
<b>County of Residence</b>	
Miami-Dade	542 (46.1%)
Broward	462 (39.3%)
Monroe	162 (13.8%)
<b>Race/Ethnicity</b>	
Hispanic/ Latino	254 (21.6%)
Haitian/ Other Non-Hispanic Caribbean	68 (5.8%)
White, non-Hispanic	548 (46.6%)
Black/African American, non- Hispanic, non-Haitian	218 (18.5%)
Other	35 (3.0%)
<b>Primary Language</b>	
English	892 (75.9%)
Spanish	231 (19.6%)
Other	53 (4.5%)
<b>Marital Status</b>	
Single/not partnered	707 (60.1%)
Married/ partnered	442 (37.6%)
<b>Number in Household</b>	
Living alone	537 (45.7%)
Living with one or more other people	625 (53.1%)
<b>Annual Income</b>	
< \$15,000	363 (30.9%)
≥ \$15,000	346 (29.4%)
<b>Education</b>	
Less than High School	232 (19.7%)
High School	270 (23.0%)
Some college	253 (19.7%)
College Graduate	381 (32.4%)

Variable	All eligible participants n (%) <sup>a</sup>
<b>Frail/Disabled</b>	
Yes	116 (9.9%)
No	910 (77.4%)
<b>Have Medicaid</b>	
Yes	276 (23.5%)
No	359 (30.5%)
<b>Have Medicare</b>	
Yes	130 (11.1%)
No	843 (71.7%)
<b>History of Depression</b>	
Yes	89 (7.6%)
No	1,055 (89.7%)
<b>Number of Chronic Conditions</b>	
None	184 (15.6%)
One Condition	332 (28.2%)
Two Conditions	290 (24.7%)
Three or more Conditions	338 (28.7%)
<b>Self-Rated Health Status</b>	
Poor	8 (0.7%)
Fair	140 (11.9%)
Good	499 (42.4%)
Very Good	345 (29.3%)
Excellent	150 (12.8%)

<sup>a</sup> Percentage do not add upto 100% because of missing data

**Table 4.2 Change in Outcome Measures after Participating in EnhanceFitness: Baseline, 4-, 8-, 12-months (N = 1,176)**

<b>Functional Performance Measures</b>	<b>n</b>	<b>Baseline M ± SD</b>	<b>4-months M ± SD (Δ1)</b>	<b>8-months M ± SD (Δ2)</b>	<b>12-months M ± SD (Δ3)</b>	<b>p-value<sup>a</sup></b>
<i>Chair Stands in 30 seconds</i>						
Total	1,116	12.5 ± 4.4	14.2 ± 5.1 (1.7)	14.1 ± 5.0 (1.6)	14.5 ± 5.4 (2.0)	< .001
<i>Arm Curls in 30 seconds</i>						
Total	1,107	16.8 ± 5.5	18.7 ± 5.9 (1.9)	18.8 ± 6.1 (2.0)	19.2 ± 5.9 (2.4)	< .001
<i>8-foot Up-Go<sup>b</sup></i>						
Total	1,097	9.0 ± 4.9	8.5 ± 5.3 (-0.5)	8.5 ± 5.1 (-0.5)	8.6 ± 5.8 (-0.4)	< .001

<sup>a</sup> Significance was calculated using Repeated Measures test

<sup>b</sup> Improvement indicated by a reduction in time, resulting in a negative change in mean

**M:** Mean

**SD:** Standard Deviation

**Δ1** Change in mean from baseline to 4-months

**Δ2** Change in mean from baseline to 8-months

**Δ3** Change in mean from baseline to 12-months

**Table 4.3 Change in Health-Status and Number of Falls after Participating in EnhanceFitness: Baseline, 4-, 8-, 12-months**

<b>Functional Performance Measures</b>	<b>n</b>	<b>Baseline %</b>	<b>4-months %</b>	<b>8-months %</b>	<b>12-months %</b>	<b>p-value<sup>a</sup></b>
<b>Self-rated Health Status (% Good/Very Good/Excellent)</b>						
Total	1,142	84.5%	86.8%	87.8%	89.3%	< .001
<b>Any Falls in last 4-months</b>						
Total	1,085	15.1%	9.7%	8.0%	6.7%	< .001

<sup>a</sup> Significance was calculated using McNemar's Bowker test  
 % Percentage of participants

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## CHAPTER 5

### **Manuscript Title: Physical Activity, Adherence, and Older Adults: Findings from a Community-Based Exercise Program in South Florida**

#### **Introduction**

Only one-fourth of the total U.S. adult population reported regularly physical activity in 2012 (National Center for Health Statistics, 2014b). Physical inactivity is the leading cause for developing chronic conditions at all ages (Allen & Morey, 2010; CDC, 2014a, 2014b; A. C. King & King, 2010; White et al., 2005). Further, the prevalence of physical inactivity as well as chronic conditions increases with age (Allen & Morey, 2010; CDC, 2014a, 2014b; A. C. King & King, 2010; White et al., 2005). Inactivity rates are highest among older adults (CDC, 2014a; White et al., 2005). Data from the Behavioral Risk Factor Surveillance System suggest that in 2013, approximately 50% of older adults aged 60 or above did not participate in recommended 150 minutes or more of moderate intensity aerobic physical activity every week (CDC, 2014a). In addition, 76% did not meet recommended levels of muscle strengthening exercises (CDC, 2014a). Importantly, physical inactivity makes older adults more vulnerable to chronic conditions and comorbidities (G Anderson, 2010; A. C. King & King, 2010).

Abundant evidence supports the health benefits of physical activity in reducing the risk of many chronic conditions including heart disease, stroke, diabetes mellitus, arthritis, some cancers, and osteoporosis (Allen & Morey, 2010; CDC, 2011f; A. C. King & King, 2010; White et al., 2005). In addition, exercising helps maintain muscle and bone mass (CDC, 2011f; Ostlin, Eckermann, Mishra, Nkowane, & Wallstam, 2006). However, adherence to physical activity programs for a minimum number of

recommended sessions is necessary to attain these health benefits (Allen & Morey, 2010; A. C. King & King, 2010; White et al., 2005). Unfortunately, approximately 50% of individuals who start an exercise program drop out within the first few weeks before any health benefits have been realized and achieved (Allen & Morey, 2010; White et al., 2005). This percentage is alarming considering the known benefits of physical activity (Allen & Morey, 2010; White et al., 2005).

Lack of physical activity and chronic conditions impact quality of life of older adults and increase the chances of dependence on others for daily activities later in life (G Anderson, 2010; A. C. King & King, 2010). Further, data show that women disproportionately suffer the effects of aging and physical inactivity (CDC, 2011f, 2013a; A. C. King & King, 2010; Ostlin et al., 2006). Results from the 2010 Medicare Current Beneficiary Survey revealed that in both non-institutionalized and institutionalized settings, more older women than men needed help bathing/showering (14.2% vs. 9.5%), getting in and out of chair/bed (15% vs. 11.5%), and walking (27.3% vs. 22.0%) (CDC, 2013a). Significant differences in morbidity and mortality rates among men and women suggest that men and women are exposed to different risk factors (A. C. King & King, 2010; Ostlin et al., 2006). In addition, men and women face different kinds of barriers for participating and adhering to health promotion programs including programs that aim to increase activity levels (A. C. King & King, 2010; Ostlin et al., 2006; White et al., 2005). There is abundant literature identifying factors that can motivate individuals to initiate participation in physical activity programs, but few studies explore factors that motivate individuals' to continue participation in these programs (White et al., 2005). This issue is further magnified if the interest is in identifying factors that affect older men and women

independently (White et al., 2005). We aim to fill this gap by analyzing data for both the genders men and women separately, from an on-going physical activity program 'EnhanceFitness' (EF). The purpose of the current study was to identify factors that are associated with completion of the EF program.

## **Methods**

### **Setting**

The Health Foundation of South Florida established the Healthy Aging Regional Collaborative (HARC) in Fall 2008 to offer EF to older adults. Fourteen area-agencies funded by HFSF between October 1, 2008 and December 31, 2012 implemented EF in Broward, Miami-Dade, and Monroe counties in South Florida. A total of 160 workshops, lasting at least 4-months, were offered. The type of sites where EF workshops were offered included adult day care center, senior centers, clinics, hospitals, skilled nursing facilities, assisted living facilities, community centers, or senior housing.

### **Study Participants and Recruitment**

Agencies offering the workshops recruited participants from both their existing client database and the community using a variety of methods including flyers, posters, and word of mouth. Qualified participants were adults aged 60 years old or older who were cognitively able to follow instructions. Individuals who had serious medical conditions, such as end-stage renal or heart disease that prohibited exercise, were excluded. Participants for this study were drawn from individuals who attended EF classes offered by HARC.

## **EF Overview**

EF is an evidence-based, low-cost, community-based group exercise program for older adults (Belza et al., 2006, 2010; Page et al., 2014; Senior Services, 2013; Wallace et al., 1998). EF, formerly known as ‘Lifetime Fitness Program’, was developed, tested, and found efficacious in 1998 (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Wallace et al., 1998). The original EF evaluation was conducted for six months in a controlled environment of a suburban senior center (Wallace et al., 1998). It consisted of a one-hour session held three times a week. EF focuses on stretching, flexibility, balance, low impact aerobics, and strength training exercises and helps older adults at all levels of fitness become more active, energized, and empowered to sustain independent lives (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Wallace et al., 1998). While the developers of EF define a complete course as three sessions per week for 4-months (Belza et al., 2006, 2010), HARC offered EF on an ongoing basis. The class structure and material was similar to original EF program. Program participation was voluntary and program was implemented by community-based agencies in real world settings of South Florida. Certified instructors led classes. Recommended class size was 15-25 participants. For classes with more than 15 participants, two instructors taught the class.

## **Data Collection**

Participants were asked to complete a consent form, participant information, and health history form on the first day of the workshop. In addition, the functional performance of participants was tested by instructors using the Functional Fitness Test battery at baseline (T1) and every 4-months (T2, T3, T4,...) thereafter for those who continued to participate in the program for longer duration.

## Measures

*Demographics:* A participant information form was used to collect demographic information including gender, date of birth, address, marital status, disability, primary language, race/ethnicity, income, living situation, and insurance (Tables 5.1 and 5.2).

*Health History Form:* In the health history form, participants were asked about their known medical condition(s), medication(s), and allergies. In addition, participants were asked to do a self-assessment of their physical fitness level by responding to seven dichotomous questions (Figure 1). Participants were also asked to report on their weekly exercise schedule.

*Functional Performance Measures:* Outcome measures for the current study were collected using a fitness check form. Participants' functional performance was assessed by instructors using the Functional Fitness Test battery (FFT) developed by Rikli and Jones (Belza et al., 2006; Jones et al., 1999; Rikli & Jones, 1999a). The original FFT was composed of seven activities and all were reported to have intraclass reliability ranging from 0.79 to 0.95 (Belza et al., 2006; Jones et al., 1999; Rikli & Jones, 1999a). After receiving feedback from instructors regarding difficulties in implementing the seven-activities FFT in community-based settings, Senior Services, who oversees the management, dissemination, and licensing of EF since 1999, tested and decided to keep the three FFT activities (Belza et al., 2006). This study used the same three activities. Lower body strength of participants was assessed by counting the number of full chair stands with arms folded across the chest performed in 30 seconds. To measure upper body strength, participants were asked to perform arm curls for 30 seconds with eight-pound weights for men and five-pound weights for women. Agility and balance were



assessed by recording the time taken to complete an eight-foot circuit (Belza et al., 2006; Rikli & Jones, 1999a).

### **Data Extraction**

Data were extracted from an online database for the period October 1, 2008 through December 31, 2012. Data were imported into Statistical Package for the Social Sciences (SPSS) then cleaned and reverse coded as required. Data were analyzed using SPSS version 21.0 (IBM Corp, 2012) and Mplus version 6.0 (Muthén & Muthén, 2010).

### **Data Synthesis**

The seven physical fitness questions asked in the health history form were highly correlated. In order to avoid unnecessary collinearity, these items were analyzed using exploratory factor analysis (EFA). The analysis yielded a two-factor solution with excellent model fit (RMSEA = 0.02, CFI = 0.99, SRMR = 0.016). The two factors represent participants' own beliefs about their fitness and fitness level. The factors were correlated at  $r = 0.54$ , indicating approximately 25% shared variance (Figure 5.1).

The chronic conditions and risk factors from the health history form were consolidated into a chronic conditions and a risk factors variable respectively. For each, the numbers of items endorsed by the participant were categorized into four categories: none, one, two, and three or more (Tables 5.1 and 5.2).

Bazia et al. (2010) suggested attending 66% of offered sessions in 4-months which is 32 of 48 EF sessions in 4-months (~16 weeks) to attain program benefits (Belza et al., 2010). This was the definition of program completion used in this study. The number of sessions attended was dichotomized such that participants who attended at least 32 sessions within first 4-months following their start date were coded as

“completers” and those who attended fewer than 32 sessions were coded as “non-completers.”

### **Statistical Analyses**

Data were first checked for any outliers using P-P plots. After that, variables were tested for multi-collinearity. Overall participant characteristics and participant characteristics based on the gender and completion status were described using descriptive statistics (Tables 5.1 and 5.2).

#### *Predictors of Program Completion*

Logistic regression was performed to examine how socio-demographic factors, number of chronic conditions, risk factors, and other health indicators were associated with program completion. Since the purpose of the study was to determine factors associated with program completion for men and women independently, all the analyses were conducted and reported separately by gender. First, demographics and other independent variables of completers were compared to non-completers using Pearson's chi-square test (Tables 5.1 and 5.2). Two different models, one for men, and another for women, were developed using entry method logistic regression. Variables with  $p$ -values  $\leq 0.300$  in the bivariate analysis were included in the final logistic regression model (Arya et al., 2010; Persson, Lexell, Rivano-Fischer, & Eklund, 2014). For men, county of residence, race/ethnicity, language, number in household, education, frail/disabled, number of chronic conditions, risk factors for chronic conditions, and participants' belief about their own fitness were found to be significant in the bivariate analysis and thus included in the model (Table 5.1). Self-reported fitness level, although insignificant in the bivariate analysis, was still included in the final model because it was reported as a

significant predictor of program completion in other studies (Allen & Morey, 2010; Findorff, Wyman, & Gross, 2009). For women, age, County of residence, race/ethnicity, language, income, education, frail/disabled, insurance, falls' history, history of depression, and risk factors for chronic conditions were found to be significant predictors of completion (Table 5.2). Number of chronic conditions and self-reported fitness level, although insignificant in bivariate analysis, were still included in the final model because they were reported as a significant predictor of program completion in other studies (Allen & Morey, 2010; Findorff et al., 2009). The models' goodness of fit was assessed using the Hosmer-Lemeshow goodness of fit test (Hosmer & Lemeshow, 2004).

## **Results**

### *Sample Characteristics*

A total of 702 men and 3,829 women age 60 or above attended an EF workshop between October 1, 2008 and December 31, 2012. Of these, 202 (31.3%) men and 924 (24.2%) women were completers (Tables 5.1 and 5.2). Approximately 45% of men and 42% of women were 70-79 years old with mean age of 75.8 ( $\pm 8.6$ ) years. Majority of men (46.9%) lived in Broward County whereas majority of women (49.1%) lived in Miami-Dade County. Approximately 58% of men and 43% of women participants identified themselves as non-Hispanic whites. In comparison to 82.3% of men, almost three-quarters of women participants identified English as their primary language. In contrast to 60% of women, 43.0% of men identified themselves as single/ not partnered. Higher percentage of women (47.8%) than men (34.0%) reported to lived alone. Approximately 30% of women participants were college graduates and reported an annual income of more than \$15,000 whereas almost half of men participants were

college graduates and 38.7% reported an annual income more than \$15,000. Most of the participants (78.7% men and 72.7% women) were enrolled in either Medicare or Medicaid. One-third of participants were suffering from more than three chronic conditions. More than half the participants had a strong, positive belief about their own fitness and reported their fitness level to be excellent (Tables 5.1 and 5.2).

#### *Factors Associated with Program Completion*

For men, race/ethnicity, and having risk factors for chronic conditions were significantly associated with program completion in logistic regression analysis (Table 5.3). Black, non-Haitian men were less likely to complete the program when compared to white, non-Hispanic men (OR=0.41, 95% CI: 0.18-0.91,  $p=0.02$ ). Participants who self-reported having at least one risk factor were more likely to complete the program compared to those who were exposed to three or more risk factors (OR=1.81, 95% CI: 1.05-3.13,  $p=0.03$ ) (Table 5.3). The overall model was found to have good fit using the Hosmer-Lemeshow goodness-of-fit test ( $\chi^2 = 8.15$ ,  $df = 8$ ,  $p\text{-value} = 0.42$ ).

Logistic regression results for women revealed that age, County of residence, race/ethnicity, history of depression, and having risk factors for chronic conditions were significantly associated with program completion (Table 5.4). Women aged 80 years or more were one and a half times more likely to complete the program compared to women aged 60-69 years (OR=1.46, 95% CI: 1.01-2.13,  $p=0.05$ ). Compared to residents of Monroe County, residents of Miami-Dade County were twice as likely to complete the program (OR=2.13, 95% CI: 1.39-3.26,  $p=0.001$ ). Black, non-Haitian women were less likely to complete the program when compared to white, non-Hispanics (OR=0.61, 95% CI: 0.42-0.89,  $p=0.01$ ). Those who did not report history of depression were over one and

a half times more likely to complete the program (OR=1.62, 95% CI: 1.04-2.51,  $p=0.03$ ). Participants who were not exposed to any risk factor were more likely to complete the program compared to those who were exposed to three or more risk factors that could increase the chances of chronic conditions (OR=1.63, 95% CI: 1.13-2.34,  $p= 0.01$ ) (Table 5.4). The overall model was found to have good fit using the Hosmer-Lemeshow goodness-of-fit test ( $\chi^2 = 4.41$ ,  $df = 8$ ,  $p\text{-value} = 0.82$ ).

## **Discussion**

The aim of this study was to identify factors associated with program completion defined as attending at least 32 sessions within first 4-months following their start date. As of today, EF is offered in 26 states at approximately 141 sites (Senior Services, 2013). However, we could find only four studies reporting on the efficacy or effectiveness of EF (Belza et al., 2006; Moore-Harrison et al., 2009; Tomioka et al., 2012; Wallace et al., 1998). In addition, three studies report on the cost-effectiveness of EF (Ackermann et al., 2008; Page et al., 2012; Tomioka et al., 2012). Although researchers reported low adherence rates among EF participants (Belza et al., 2006) and physical activity programs in general (Allen & Morey, 2010), we could not find any study assessing factors associated with EF completion. The current manuscript is the first study, to our knowledge, to identify factors that are associated with EF completion.

Ample evidence supports the importance of attending a minimum number of sessions to attain health benefits in physical activity programs. In our previous manuscript, participants who completed the program showed significant improvement that was almost two times higher than who did not complete the program. Wallace et al. (1998) reported a completion rate of over 90% in their initial EF efficacy trial (Wallace et

al., 1998). However, our study faces the problem of a low completion rate where only about 32% of men and 25% of women met the completer definition. The dissimilarity in completion rates may reflect study design difference. The initial EF efficacy study was a randomized controlled trial (Wallace et al., 1998); however, the current study was carried out in community-based settings. Further, although improving physical and psychosocial functioning was the focus of controlled EF trial, participants were given referrals for alcohol and tobacco abuse habits, if required (Wallace et al., 1998). In addition, participants were given nutrition tips and self-administered hazard checklist for home safety evaluations. Additionally, in original EF trial, participants' were contacted by telephone at 2, 4, and 16 weeks to improve compliance. During these calls, any problems related with compliance were identified and participants were motivated to continue the program and change behavior (Wallace et al., 1998). Limited resources prevented us from doing these, but we recommend using this methodology to improve participation completion. Alcohol use and smoking, poor dietary habits, and unsafe home environment can influence physical activity levels (Allen & Morey, 2010; A. C. King & King, 2010). Therefore, addressing them together in an intervention is advisable as it might motivate participants to continue participation.

Although our attrition rates were much higher than those found in the original EF trial, low completion rates have been reported in other studies aimed to increase physical activity among older women and men in community-based settings (Allen & Morey, 2010; Findorff et al., 2009; Hawley-Hague et al., 2014; White et al., 2005). EF was offered on an ongoing basis in South Florida, and among 70% of men that did not meet the completer definition criteria, 39% attended more than 32 sessions in total but were

not considered a completer because they did not complete those within 4-months from their first date of attendance. Similarly, among the 75% of women that did not meet the completer definition criteria, 52.9% attended more than 32 sessions in total but were not considered a completer because they did not complete those within first 4-months.

Evaluating and comparing the effects of this attendance pattern is beyond the scope of this manuscript and will be evaluated in another manuscript. A brief survey of our program coordinators' revealed certain barriers and challenges faced by agencies and participants in implementing EF. Some of the challenges identified that could result in low completion rates of men include more female participants in classes, machismo or cultural beliefs, and perception of exercise programs as feminine. Our findings are consistent with existing literature (Ceballos, 2013). Barriers for women include lack of transportation, conflicting time of workshops, women's multiple roles and competing responsibilities, and a social environment that is not supportive of women participating in activity programs. Similar barriers have been reported by other researchers also (Allen & Morey, 2010; A. C. King & King, 2010; White et al., 2005). As mentioned above, contacting participants every few weeks to discuss and assist resolving their compliance issues, motivating them to continue participation, and reminding the benefits of program participation might help increasing completion rates.

Logistic regression was used to identify factors that are associated with program completion for men and women. In our study, women residents of Miami-Dade County were *more* likely to complete the program when compared to residents of Monroe County. A distinguishable difference between these County residents is that Monroe County residents are highly seasonal. Therefore, the difference found could be attributed

to the fact that women participants in Monroe County left South Florida during the 4-month window following their start date. No significant results related to County were found for men.

Contrary to findings of many other researchers (Allen & Morey, 2010; A. C. King & King, 2010; White et al., 2005) our results indicated that women aged 80 years or above were one and a half times *more* likely to complete the program when compared with women aged 60-69 years. On further analyses, we found that in comparison to those between ages 60-79 years, women aged 80 and above in our group held strong positive beliefs about their own fitness. The belief variable in the current study was a latent variable and computed using results of EFA (Figure 5.1). A direct positive relationship between beliefs about fitness and participation in an exercise program has been well documented (Ehrlich-Jones et al., 2011; Sarkisian, Prohaska, Wong, Hirsch, & Mangione, 2005). However, the lack of use of an instrument that would have objectively measured participants' beliefs in our study prevented us from doing rigorous analysis. More detailed research is required to validate this finding. In addition, since participation in EF was voluntary, women who were healthy enough at 80+ to participate in an exercise program were probably healthier than average overall or perceived themselves to be healthier as mentioned above.

Race and ethnicity may present their own set of barriers to program completion (Allen & Morey, 2010; Findorff et al., 2009; A. C. King & King, 2010). In our study, women and men who identified themselves as black or African American were *less* likely to complete the program compared to their white counterparts. Similar results have been reported by other researchers who found that African American older adults are less



likely to be physically active and report low compliance levels with health promotion programs and preventive services (Allen & Morey, 2010; Crespo, 2000; A. C. King & King, 2010). Data from the National Center for Health Statistics also suggests that Black or African American older adults are less likely to be physically active (National Center for Health Statistics, 2014b). Removing barriers such as perceived discrimination, enhancing social support, tailoring the interventions to the gender specific needs, and recruiting culturally competent instructors might improve adherence rates for black participants (Allen & Morey, 2010; A. C. King & King, 2010).

History of depression was inversely related to program completion for women in the current study. This finding is supported by previous research that shows women suffering from depression are less likely to participate in social activities and maintain regular schedules (Findorff et al., 2009; Lin et al., 2004). Depression affects men and women in different ways. Not only are women more prone to depression, the literature also suggests that causes of depression and patterns of symptoms are different in women (Findorff et al., 2009; Lin et al., 2004). Factors that uniquely affect women could range from alterations in reproductive hormones (such as those experienced during menopause) to societal pressures to response to stress (Allen & Morey, 2010; Findorff et al., 2009; A. C. King & King, 2010; Lin et al., 2004). Learning and acknowledging these differences in intervention development might help to improve exercise completion rates among women. Same gender medical assistants have also been reported to increase the use of preventive services (Wong, 2008). Using the same rationale, female instructors might increase participation and adherence rate for women.

This study investigated the relationship between exposure to risk factors of chronic conditions and completion with physical activity program. In the current study, women without risk factors were almost one and a half times *more* likely to complete the program. For women, the absence of risk factors may be associated with a perception of being in good general health and thereby women participants were more likely to attend sessions regularly, compared to women in poor general health (Allen & Morey, 2010; Ehrlich-Jones et al., 2011; Sarkisian et al., 2005). In contrast, men who had one risk factor were *more* likely to complete the program. Men perceive themselves to be healthier and therefore, are less likely to participate in prevention programs (Nies & McEwen, 2010). Therefore, having a risk factor might have encouraged men in the current study to complete the program.

### **Limitations**

Since findings are from a program offered in South Florida only, the study findings have limited generalizability. In addition, absence of data on one or more of the included predictor variables in the final model predicting completion resulted in exclusion of 2,419 participants from logistic regression analyses. Participants in the current study were not randomly selected but rather volunteered because they thought they might benefit from the program. Therefore, selection bias could be a problem. Lastly, as the focus of HARC was implementation of EF in community-based settings, certain variables that might have allowed rigorous analyses such as participants' belief were not collected using validated instruments. However, these findings now open opportunities for future research.

## **Conclusion**

The current study demonstrates needs for programs that can motivate participants to continue participation in prevention programs. A few challenges that are inevitable when implementing programs at wider scale, such as low completion rates especially and missing data are highlighted. The HARC initiative is an example of Phase 4 Translational Research. It demonstrates the capacity of a local organization to implement evidence-based health promotion programs at such a large scale.

Future researchers can use the results and suggestions given in this study when designing interventions for men and women or replicating the existing ones to meet the specific needs of target population. Contacting participants by telephone every few weeks to discuss their compliance issues and making some alterations that do not alter the content of the original program may allow for better adaptation of programs as well as improved adherence and thus completion rates. A successful example of such alteration is replication of EF in Hawaii (Tomioka et al., 2012). Using available tools, implementers of the program made few alterations to meet the needs of the local population, such as using Hawaiian music for the warm-up and renaming a few exercises to relate them to the daily activities of the participants. Using the same rationale, we suggest that EF implementation would benefit from similar adaptations notably, the use of culturally competent instructors at locations with non-white participants. The use of clue words that resonate with participants and reinforce the benefits of participation would not alter the content of program; however, they might help in increasing participants' interest and motivating them for continued attendance.

The potential exists to develop policies that enforce engaging and increasing physical activity levels among older adults. Chronic conditions are correlated with aging and affect overall quality of life of older adults (G Anderson, 2010; CDC, 2014b; A. C. King & King, 2010). Chronic conditions not only place burden on the individual suffering, but also on already fragmented health care system (Gerard Anderson & Horvath, 2004; Garrett & Martini, 2007; A. C. King & King, 2010; Schneider et al., 2009). An increase in the number of chronic conditions results in an increase in utilization of health care services (G Anderson, 2010; Gerard Anderson & Horvath, 2004; CDC, 2014b; Garrett & Martini, 2007; Schneider et al., 2009). According to the Robert Wood Johnson Foundations' 2010 report, 84% of all health care spending was for the 50% of the population who have one or more chronic medical conditions (G Anderson, 2010; CDC, 2014b). Schneider et al. (2009) reported that the annual Medicare payment amounts for a beneficiary with one chronic condition is \$7,172 (Schneider et al., 2009). This amount increases to \$14,931 for those with two conditions and \$32,498 for those with three or more conditions (Schneider et al., 2009). Physical activity programs such as EF that are found to be effective can help combat the issue of chronic conditions by reducing the chances of developing risk factors. For instance, regular physical activity helps to increase metabolic rates and burn fat, which, reduces the chances for developing obesity, a risk factor for many chronic conditions including hypertension, diabetes, and heart disease (Allen & Morey, 2010; CDC, 2011f; A. C. King & King, 2010; White et al., 2005). Regular activity improves muscle strength and endurance that helps to relieve symptoms of many chronic conditions including back pain and arthritis (Allen & Morey, 2010; CDC, 2011f; A. C. King & King, 2010; White et al., 2005). Not only do EF

participants show significant improvement in physical activity levels (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Wallace et al., 1998), EF has the potential to reduce healthcare costs among those who complete the recommended number of sessions. Ackermann et al. (2008) found that EF users spent \$1,929 less on health care annually. Similar results have been reported by other researchers also (Belza et al., 2010; Sugihara et al., 2011). Page et al. (2014) estimated the monthly cost of implementing EF in community settings to be \$873 per month for agencies who had been offering the program for at least one year. Assuming 15 completers in each 4-month time period yields a per completer cost of \$232.80, (Page et al., 2014) well below the cost-savings documented in Ackermann et al. (2008).

EF is offered in 26 states, (Senior Services, 2013) but there is a considerable gap to fund these programs. Since EF is found to be effective in improving the health of participants and have the potential to reduce healthcare costs, there should be policies supporting the implementation of EF on a continued basis. In addition, Medicare reimbursement should be provided for agencies that offer EF, as has been done with other programs such as diabetes self-management training program targeting older adults.

**Table 5.1 Sample characteristics and Comparison of Older Men who attended  $\geq 32$  sessions with those who attended  $< 32$  sessions within 4-months following their start date, (n = 702)**

Variable	All eligible participants n = 702	Completer ( $\geq 32$ sessions) n = 220	Non-Completer ( $< 32$ sessions) n = 482	p-value <sup>a</sup>
	n (%) <sup>b</sup>	n (%)	n (%)	
<b>Age</b>				
60-69 years	155 (22.1%)	51 (23.2%) <sup>c</sup>	104 (21.6%)	.783
70-79 years	318 (45.3%)	101 (45.9%) <sup>d</sup>	217 (45.0%)	
$\geq 80$ years	229 (32.6%)	68 (30.9%) <sup>e</sup>	161 (33.4%)	
<b>County of Residence</b>				
Broward	329 (46.9%)	127 (57.7%)	202 (42.3%)	.001
Miami-Dade	248 (35.3%)	59 (26.8%)	189 (39.5%)	
Monroe	120 (17.1%)	33 (15.0%)	87 (18.2%)	
<b>Race/Ethnicity</b>				
Hispanic/ Latino	126 (17.9%)	42 (20.1%)	84 (18.8%)	.001
Haitian/ Other Non-Hispanic Caribbean	23 (3.3%)	3 (1.4%)	20 (4.5%)	
White, non-Hispanic	405 (57.7%)	141 (67.5%)	264 (58.9%)	
Black/African American, non-Hispanic, non-Haitian	82 (11.7%)	13 (6.2%)	69 (15.4%)	
Other	21 (3.0%)	10 (4.8%)	11 (2.5%)	
<b>Primary Language</b>				
English	578 (82.3%)	179 (81.4%)	399 (82.8%)	.085
Spanish	106 (15.1%)	39 (17.7%)	67 (13.9%)	
Other	18 (2.6%)	2 (0.9%)	16 (3.3%)	
<b>Marital Status</b>				
Single/not partnered	302 (43.0%)	101 (47.0%)	201 (43.6%)	.411
Married/ partnered	374 (53.3%)	114 (53.0%)	260 (56.4%)	
<b>Number in Household</b>				
Living alone	239 (34.0%)	88 (40.2%)	151 (31.4%)	.023
Living with one or more other people	461 (65.7%)	131 (59.8%)	330 (68.6%)	
<b>Annual Income</b>				
$< \$15,000$	175 (24.9%)	52 (36.1%)	123 (40.6%)	.364
$\geq \$15,000$	272 (38.7%)	92 (63.9%)	180 (59.4%)	
<b>Education</b>				
Less than High School	100 (14.2%)	22 (10.5%)	78 (17.1%)	.034
High School	93 (13.2%)	27 (12.9%)	66 (14.5%)	
Some college	155 (22.1%)	45 (21.4%)	110 (24.2%)	
College Graduate	317 (45.2%)	116 (55.2%)	201 (44.2%)	

Variable	All eligible participants n = 702	Completer (≥ 32 sessions) n = 220	Non-Completer (< 32 sessions) n = 482	p-value <sup>a</sup>
	n (%) <sup>b</sup>	n (%)	n (%)	
<b>Frail/Disabled</b>				
Yes	89 (12.7%)	20 (9.1%)	69 (14.3%)	.001
No	533 (75.9%)	186 (84.5%)	347 (72.0%)	
<b>Insurance</b>				
Yes	551 (78.2%)	174 (89.2%)	377 (91.3%)	.418
No	57 (8.1%)	21 (10.8%)	36 (8.7%)	
<b>History of falls</b>				
Yes	78 (11.1%)	25 (11.5%)	53 (11.8%)	.915
No	588 (83.8%)	192 (88.5%)	396 (88.2%)	
<b>History of depression</b>				
Yes	59 (8.4%)	18 (8.3%)	41 (9.1%)	.722
No	607 (86.5%)	199 (91.7%)	408 (90.9%)	
<b>Number of Chronic Conditions</b>				
None	111 (15.8%)	32 (14.7%)	79 (17.6%)	.008
One Condition	191 (27.2%)	80 (36.9%)	111 (24.7%)	
Two Conditions	166 (23.6%)	43 (19.8%)	123 (27.4%)	
Three or more Conditions	198 (28.2%)	62 (28.6%)	136 (30.3%)	
<b>Risk Factors for Chronic Conditions</b>				
None	142 (20.2%)	51 (23.5%)	91 (20.3%)	.102
One Risk Factor	175 (24.9%)	60 (27.6%)	115 (25.6%)	
Two Risk Factors	113 (16.1%)	43 (19.8%)	70 (15.6%)	
Three or more Risk Factors	236 (33.6%)	63 (29.0%)	173 (38.5%)	
<b>Participant's belief about their own fitness</b>				
Low/No Belief	161 (22.9%)	45 (21.2%)	116 (27.2%)	.103
Strong Positive Belief	478 (68.1%)	167 (78.8%)	311 (72.8%)	
<b>Self-Reported Fitness Level</b>				
Very Poor	43 (6.1%)	13 (6.1%)	30 (7.0%)	.364
Moderate	155 (22.1%)	45 (21.1%)	110 (25.7%)	
Excellent	443 (63.1%)	155 (72.8%)	288 (67.3%)	

<sup>a</sup> p-values were obtained from chi-square tests

<sup>b</sup> %age do not add upto 100% because of missing data

<sup>c</sup> Within age group percentage is 32.9%

<sup>d</sup> Within age group percentage is 31.8%

<sup>e</sup> Within age group percentage is 29.7%

**Completer:** HARC participant who attended 32 or more sessions within first 4-months following their start date



**Table 5.2 Sample characteristics and Comparison of Older Women who attended  $\geq$  32 sessions with those who attended  $<$  32 sessions within 4-months following their start date, (n = 3,829)**

<b>Variable</b>	<b>All eligible participants n = 3,829</b>	<b>Completer (<math>\geq</math> 32 sessions) n = 924</b>	<b>Non-Completer (<math>&lt;</math> 32 sessions) n = 2,905</b>	<b>p-value<sup>a</sup></b>
	<b>n (%)<sup>b</sup></b>	<b>n (%)</b>	<b>n (%)</b>	
<b>Age</b>				
60-69 years	1,030 (26.9%)	206 (22.3%) <sup>c</sup>	824 (28.4%)	.001
70-79 years	1,593 (41.6%)	389 (42.1%) <sup>d</sup>	1,204 (41.4%)	
$\geq$ 80 years	1,206 (31.5%)	329 (35.6%) <sup>e</sup>	877 (30.2%)	
<b>County of Residence</b>				
Broward	1,353 (35.3%)	336 (36.5%)	1,017 (35.4%)	.024
Miami-Dade	1,879 (49.1%)	474 (51.5%)	1,405 (49.0%)	
Monroe	558 (14.6%)	110 (12.0%)	448 (15.6%)	
<b>Race/Ethnicity</b>				
Hispanic/ Latino	961 (25.1%)	269 (30.3%)	692 (25.6%)	.001
Haitian/ Other Non-Hispanic Caribbean	191 (5.0%)	42 (4.7%)	149 (5.5%)	
White, non-Hispanic	1,643 (42.9%)	411 (46.3%)	1,232 (45.6%)	
Black/African American, non-Hispanic, non-Haitian	681 (17.8%)	125 (14.1%)	556 (20.6%)	
Other	113 (3.0%)	41 (4.6%)	72 (2.7%)	
<b>Primary Language</b>				
English	2,794 (73.0%)	652 (70.6%)	2,142 (73.7%)	.003
Spanish	896 (23.4%)	249 (26.9%)	647 (22.3%)	
Other	139 (3.6%)	23 (2.5%)	116 (4.0%)	
<b>Marital Status</b>				
Single/not partnered	2,297 (60.0%)	580 (64.7%)	1,717 (62.9%)	.347
Married/ partnered	1,329 (34.7%)	317 (35.3%)	1,012 (37.1%)	
<b>Number in Household</b>				
Living alone	1,831 (47.8%)	443 (48.5%)	1,388 (48.0%)	.823
Living with one or more other people	1,972 (51.5%)	471 (51.5%)	1,501 (52.0%)	
<b>Annual Income</b>				
$<$ \$15,000	1,114 (29.1%)	245 (45.9%)	869 (50.8%)	.046
$\geq$ \$15,000	1,130 (29.5%)	289 (54.1%)	841 (49.2%)	
<b>Education</b>				
Less than High School	600 (15.7%)	141 (15.9%)	459 (17.1%)	.178
High School	907 (23.7%)	249 (28.1%)	658 (24.5%)	

<b>Variable</b>	<b>All eligible participants n = 3,829</b>	<b>Completer (≥ 32 sessions) n = 924</b>	<b>Non-Completer (&lt; 32 sessions) n = 2,905</b>	<b>p-value<sup>a</sup></b>
	<b>n (%)<sup>b</sup></b>	<b>n (%)</b>	<b>n (%)</b>	
Some college	933 (24.4%)	219 (24.7%)	714 (26.6%)	
College Graduate	1,136 (29.7%)	278 (31.3%)	858 (31.8%)	
<b>Frail/Disabled</b>				
Yes	366 (9.6%)	101 (12.3%)	265 (10.8%)	.266
No	2,902 (75.8%)	723 (87.7%)	2,179 (89.2%)	
<b>Insurance</b>				
Yes	2,784 (72.7%)	698 (75.5%)	2,086 (71.8%)	.026
No	1,045 (27.3%)	226 (24.5%)	819 (28.2%)	
<b>History of falls</b>				
Yes	498 (13.0%)	114 (12.8%)	384 (14.4%)	.235
No	3,066 (80.1%)	778 (87.2%)	2,288 (85.6%)	
<b>History of depression</b>				
Yes	336 (8.8%)	60 (6.7%)	276 (10.3%)	.001
No	3,228 (84.3%)	832 (93.3%)	2,396 (89.7%)	
<b>Number of Chronic Conditions</b>				
None	573 (15.0%)	144 (16.1%)	429 (16.1%)	.552
One Condition	830 (21.7%)	212 (23.8%)	618 (23.1%)	
Two Conditions	924 (24.1%)	243 (27.2%)	681 (25.5%)	
Three or more Conditions	1,237 (32.3%)	293 (32.9%)	944 (35.3%)	
<b>Risk Factors for Chronic Conditions</b>				
None	1,007 (26.3%)	273 (30.6%)	734 (27.5%)	.047
One Risk Factor	867 (22.6%)	228 (25.5%)	639 (23.9%)	
Two Risk Factors	546 (14.3%)	137 (15.4%)	409 (15.3%)	
Three or more Risk Factors	1,144 (29.9%)	254 (28.5%)	890 (33.3%)	
<b>Participant's belief about their own fitness</b>				
Low/No Belief	837 (21.9%)	196 (23.8%)	641 (26.5%)	.126
Strong Positive Belief	2,403 (62.8%)	627 (76.2%)	1,776 (73.5%)	
<b>Self-Reported Fitness Level</b>				
Very Poor	207 (5.4%)	56 (7.2%)	151 (6.6%)	.665
Moderate	909 (23.7%)	223 (28.5%)	686 (30.1%)	
Excellent	1,948 (50.9%)	503 (64.3%)	1,445 (63.3%)	

<sup>a</sup> p-values were obtained from chi-square tests

<sup>b</sup>%age do not add upto 100% because of missing data

<sup>c</sup> Within age group percentage is 20.0%

<sup>d</sup> Within age group percentage is 24.4%

<sup>e</sup> Within age group percentage is 27.3%

**Completer:** HARC participant who attended 32 or more sessions within first 4-months following their start date

**Table 5.3 Logistic Regression Model Predicting Factors Influencing Completion of Older Men, (n=534)**

Predictor	Odds Ratio (OR)	<i>p</i>	95% CI for OR	
			Lower	Upper
<b>County of Residence</b>				
Broward	1.68	0.06	0.98	2.90
Miami-Dade	0.975	0.94	0.50	1.89
Monroe	REF			
<b>Race/Ethnicity</b>				
Hispanic/ Latino	0.73	0.55	0.26	2.05
Haitian/ Other Non-Hispanic Caribbean	0.65	0.57	0.15	2.92
Black, non-Haitian	0.41	0.02	0.18	0.91
Other	2.05	0.16	0.73	5.72
White, non-Hispanic	REF			
<b>Primary Language</b>				
English	1.84	0.51	0.29	11.42
Spanish	4.16	0.16	0.55	31.13
Other	REF			
<b>Education</b>				
Less than High School	REF			
High School	1.13	0.76	0.52	2.47
Some college	1.16	0.69	0.55	2.43
College Graduate	1.65	0.14	0.84	3.25
<b>Frail/Disabled</b>				
Yes	REF			
No	1.50	0.24	0.75	3.01
<b>Number of Chronic Conditions</b>				
None	0.71	0.32	0.36	1.39
One Condition	1.09	0.74	0.64	1.86
Two Conditions	0.57	0.05	0.31	1.00
Three or more Conditions	REF			
<b>Risk Factors for Chronic Conditions</b>				
None	1.68	0.08	0.93	3.04
One Risk Factor	1.81	0.03	1.05	3.13
Two Risk Factors	1.62	0.11	0.90	2.93
Three or more Risk Factors	REF			

Predictor	Odds Ratio (OR)	<i>p</i>	95% CI for OR	
			Lower	Upper
<b>Participant's belief about their own fitness</b>				
Low/No Belief	REF			
Strong Positive Belief	1.41	0.13	0.89	2.22
<b>Self-Reported Fitness Level</b>				
Very Poor	REF			
Moderate	0.72	0.50	0.28	1.86
Excellent	0.83	0.71	0.32	2.14

REF: Reference Category

**Completer:** HARC participant who attended 32 or more sessions within first 4-months following their start date

**Table 5.4 Logistic Regression Model Predicting Factors Influencing Completion of Older Women, (n=1,578)**

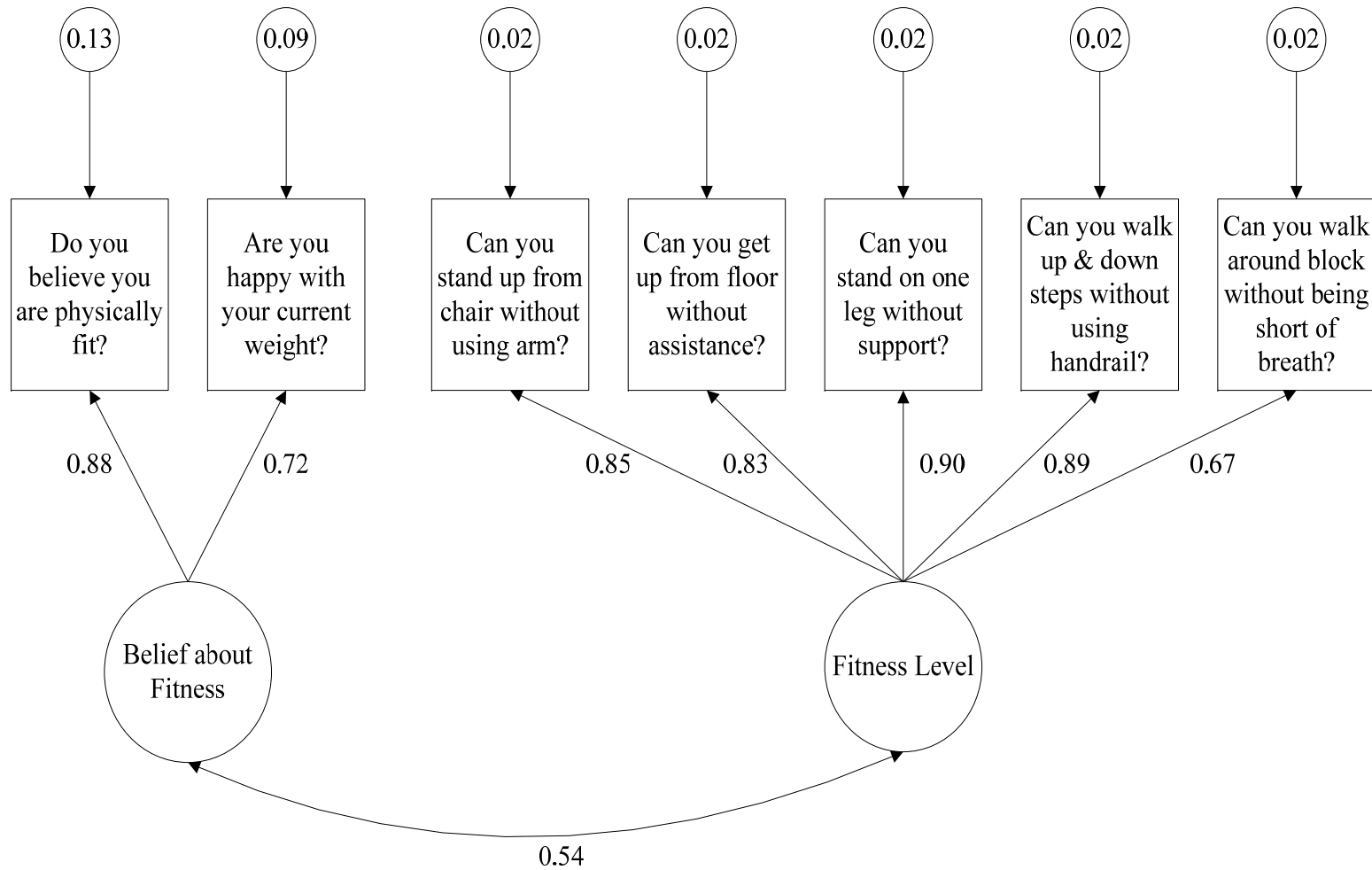
Predictor	Odds Ratio (OR)	<i>p</i>	95% CI for OR	
			Lower	Upper
<b>Age</b>				
60-69 years	REF			
70-79 years	1.33	0.11	0.94	1.88
≥ 80 years	1.46	0.04	1.01	2.13
<b>County of Residence</b>				
Broward	1.33	0.18	0.88	2.03
Miami-Dade	2.13	0.01	1.39	3.26
Monroe	REF			
<b>Race/Ethnicity</b>				
Hispanic/ Latino	1.16	0.58	0.68	1.98
Haitian/ Other Non-Hispanic Caribbean	0.78	0.44	0.43	1.44
Black, non-Haitian	0.61	0.01	0.42	0.89
Other	1.66	0.17	0.81	3.46
White, non-Hispanic	REF			
<b>Primary Language</b>				
English	REF			
Spanish	1.01	0.98	0.59	1.72
Other	0.41	0.06	0.16	1.04
<b>Annual Income</b>				
< \$15,000	REF			
≥ \$15,000	1.27	0.10	0.95	1.69
<b>Education</b>				
Less than High School	REF			
High School	1.16	0.43	0.80	1.68
Some college	1.11	0.61	0.74	1.65
College Graduate	1.21	0.34	0.81	1.81
<b>Frail/Disabled</b>				
Yes	REF			
No	0.92	0.69	0.61	1.39
<b>Insurance</b>				
Yes	REF			
No	0.98	0.90	0.69	1.38
<b>Do you have history of falls</b>				
Yes	REF			
No	1.05	0.81	0.72	1.51

Predictor		Odds Ratio (OR)	<i>p</i>	95% CI for OR	
				Lower	Upper
<b>Do you have history of depression</b>					
	Yes	REF			
	No	1.62	0.03	1.04	2.51
<b>Number of Chronic Conditions</b>					
	None	REF			
	One Condition	0.93	0.71	0.63	1.37
	Two Conditions	1.09	0.67	0.73	1.62
	Three or more Conditions	1.12	0.57	0.75	1.67
<b>Risk Factors for Chronic Conditions</b>					
	None	1.63	0.01	1.13	2.34
	One Risk Factor	1.35	0.09	0.95	1.92
	Two Risk Factors	1.36	0.10	0.94	1.97
	Three or more Risk Factors	REF			
<b>Self-Reported Fitness Level</b>					
	Very Poor	1.05	0.86	0.63	1.75
	Moderate	0.95	0.74	0.72	1.25
	Excellent	REF			

REF: Reference Category

**Completer:** HARC participant who attended 32 or more sessions within first 4-months following their start date

Figure 5.1 Exploratory Factor Analysis: Graphical Depiction of Two-Factor Solution for Correlated Fitness Questions





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## CH 6

### Conclusion

The role of physical activity in combating obesity, chronic conditions, and associated comorbidities including heart diseases, hypertension, stroke, diabetes mellitus, arthritis, some cancers, and osteoporosis etcetera is well known (CDC, 2011c; Dogra & Stathokostas, 2012; USDHHS: Healthy People, 2014). Further, regular exercise reduces the risk of depression and improves the overall psychological state of individuals (CDC, 2014c). Despite the evidence of benefits from physical activity, over half of Americans were reported to be inactive in 2012 (CDC, 2014a; USDHHS: Healthy People, 2014). The rates of inactivity are highest among older adults (A. C. King & King, 2010; White et al., 2005). Data from the National Center for Health Statistics revealed that in 2012, only 37.5% of older adults aged 60 years and older met recommended aerobic physical activity levels and 16.1% met the muscle-strengthening guidelines to work all major muscle groups for two or more days a week (National Center for Health Statistics, 2014a).

Physical activity has been identified as one of three key modifiable behaviors that are associated with chronic conditions (AHRQ, 2002; USDHHS: Healthy People, 2014). Approximately 92% of older adults suffer from at least one chronic condition, and approximately 77% of those 65 years and above have at least two chronic conditions (National Council on Aging, 2014). Chronic conditions affect overall quality of life of older adults and are associated with higher mortality, increased disability, and functional decline over time (CDC, 2013a; Maaten et al., 2008; National Council on Aging, 2014). Structured programs could help combat the issue of physical inactivity among older

adults (Belza et al., 2006) but 50% of those who start participating in a program dropout within first few weeks, preventing them from gaining any health benefits achieved (Allen & Morey, 2010; White et al., 2005).

Florida has the highest concentration (18%) of older adults in the United States (Florida Department of Health, 2014b; U.S. Census Bureau, 2014; USDHHS, 2014a). The Health Foundation of South Florida recognized the needs of this population and established the Healthy Aging Regional Collaborative (HARC) in 2008 to reduce/eliminate the burden of preventable diseases. HARC is a five-year initiative for delivering evidence-based health promotion programs in three southeast counties of South Florida: Miami-Dade, Broward, and Monroe. This dissertation focused on EnhanceFitness (EF), one of several programs offered by HARC. EF, formerly known as ‘Lifetime Fitness Program’, is an evidence-based, low-cost, community-based group exercise program for older adults (Belza et al., 2006, 2010; Page et al., 2014; Senior Services, 2013; Wallace et al., 1998). It consisted of a one-hour session held three times a week and focuses on helping older adults at all levels of fitness become more active, energized, and empowered to sustain independent lives (Belza et al., 2006, 2010; Moore-Harrison et al., 2009; Wallace et al., 1998). The objectives of the current study were to determine (1) short-term effectiveness of EF: Baseline to 4-months (2) long-term effectiveness of EF: Baseline to 4-, 8-, and 12-months (3) factors that are associated with program completion. In addition, we evaluated the impact of completion on EF effectiveness.

### *Short-term EF effectiveness results: Baseline to 4-months*

Of 1,175 eligible participants who had their 4-months follow-up fitness check done between 12 to 20 weeks, 586 (49.9%) completed the program by attending 32 or more of 48 given sessions within 4-months from their first date of attendance. A paired sample t-test revealed a significant mean increase of 3.4 in the number of chair stands performed in 30-seconds for completers and 1.5 for non-completers ( $p < 0.001$ ). The change in mean number of arm curls performed in 30-seconds was 4.1 for completers, and for non-completers it was 2.1 ( $p < 0.001$ ). After participation in EF, completers took an average of 1.0 seconds less time to complete an eight-foot up-and-go activity while non-completers took 0.6 seconds less ( $p < 0.001$ ). Overall, more participants reported to feel “*Good*”, “*Very good*”, or “*Excellent*” about their health after participating in EF for 4-months (85.5% to 89.9%,  $p < 0.001$ ). A significant decrease in the number of falls from 15.2 to 11.4 at 4-months was reported among completers ( $p = 0.05$ ).

### *Long-term EF effectiveness results: Baseline to 4-, 8-, and 12-months*

Participants showed significant mean improvement of 1.8 in number of chair stands performed in 30 seconds from baseline to 12-months. The number of arm curls performed in 30 seconds improved on an average by 2.1 at 12-months ( $p < 0.001$ ). At 12-months, participants improved their eight-foot up-and-go time by decreasing, on average, by 0.4 seconds ( $p < 0.001$ ).

### *Factors Associated with Program Completion*

For men, race/ethnicity, and having risk factors for chronic conditions were significantly associated with program completion in logistic regression analysis. For

women age, County of residence, race/ethnicity, history of depression, and having risk factors for chronic conditions were significantly associated with program completion. The current study is the first to our knowledge to examine the effectiveness of EF in terms of completion status, determine long-term effectiveness of EF, and identify factors of completion. Results provide evidence in support of the effective translation of EF into community-based settings. Other communities that identify a need for physical activity programs for older adults to improve their quality of life and to reduce the burden on the health care system could replicate the model used by HARC. Future researchers can use the results and suggestions given in this study when designing interventions aimed to increase physical activity levels among older adults. Low adherence rates have been reported in previous studies as well as in the current study (Allen & Morey, 2010; White et al., 2005). Discussing, identifying, and resolving solvable issues related with compliance and motivating participants to continue participation, and reminding the benefits of program participation could help combat this problem of low adherence rates. Further, when designing interventions, consideration should be given to the target population including race/ethnicity and gender of the participants. Members of certain races/ ethnicity such as African-American participants in the current study were less likely to complete the program. Removing barriers such as perceived discrimination, enhancing social support, tailoring the interventions to the needs of the specific population, and recruiting culturally competent instructors might improve adherence rates of this specific population (Allen & Morey, 2010; A. C. King & King, 2010). Low percentage of men participants in the EF program also warrants attention. Identified factors for low men participation includes more female participants in classes, machismo



or cultural beliefs, and perception of exercise programs as feminine. Addressing these concerns by having separate classes for men, having male instructor, and performing exercises considered masculine could increase rates of participation for men.

Further, all participants showed significant improvement after participating in EF program for up to 12-months. However, those who attended EF sessions continuously and achieved full dose improved the most on all measures establishing evidence in support that intermittent participation is valuable, but continuous participation is required to attain maximum health benefits.

The potential exists to develop policies that enforce engaging and increasing physical activity levels among older adults. Chronic conditions are correlated with aging (G Anderson, 2010; CDC, 2014b; A. C. King & King, 2010) and not only place burden on the individual suffering, but also on already fragmented health care system.(Gerard Anderson & Horvath, 2004; Garrett & Martini, 2007; A. C. King & King, 2010; Schneider et al., 2009) An increase in the number of chronic conditions results in an increase in utilization of health care services.(G Anderson, 2010; Gerard Anderson & Horvath, 2004; CDC, 2014b; Garrett & Martini, 2007; Schneider et al., 2009) According to the Robert Wood Johnson Foundations' 2010 report, 84% of all health care spending was for the 50% of the population who have one or more chronic medical conditions (G Anderson, 2010; CDC, 2014b). Schneider et al. (2009) reported that the annual Medicare payment amounts for a beneficiary with one chronic condition is \$7,172. This amount increases to \$14,931 for those with two conditions and \$32,498 for those with three or more conditions (Schneider et al., 2009). Physical activity programs such as EF that are found to be effective can help combat the issue of chronic conditions by reducing the

chances of developing risk factors. Not only do EF participants show significant improvement in physical activity levels, EF has the potential to reduce healthcare costs among those who complete the recommended number of sessions. Ackermann et al. (2008) found that EF users spent \$1,929 less on health care annually. Page et al. (2014) estimated the monthly cost of implementing EF in community settings to be \$873 per month for agencies who had been offering the program for at least one year. Assuming 15 completers in each 4-month time period yields a per completer cost of \$232.80,(Page et al., 2014) well below the cost-savings documented in Ackermann et al. (Ackermann et al., 2008).

Since EF is found to be effective in improving the health of participants and have the potential to reduce healthcare costs, there should be policies supporting the implementation of EF on a continued basis. In addition, Medicare reimbursement should be provided for agencies that offer EF, as has been done with other programs such as diabetes self-management training program targeting older adults.

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## VITA

### ANAMICA BATRA

- 2002-2006                      Baba Farid University, Punjab, India  
Bachelor of Dental Surgery
- 2006                              Best scientific paper presentation at Dental Conference, India
- 2008-2009                      Florida International University, Miami, Florida  
Master of Public Health
- Research Assistant  
Department of Biology  
Florida International University  
Miami, Florida
- 2011-Present                      Florida International University, Miami, Florida  
Doctoral Candidate
- Research Associate  
Department of Public Health  
Florida International University  
Miami, Florida
- 2011                              Masters Student Award (HM) funded by the Retirement  
Research Foundation
- 2013                              University Graduate School Provost Award (Nominee)
- 2014                              Dissertation Year Fellowship awarded by University  
Graduate School, FIU
- 2014                              Susan B. Anthony Aetna Award for Excellence in Research  
on Older Women

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