

**IMPACTS OF FORAGING BEHAVIOR BY CAPE
PORCUPINES AND THEIR EFFECTS ON NUTRIENT
CYCLING IN MESIC SAVANNAS**

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Abstract

Through feeding and associated activities, herbivores play a major role in determining the structure of savannas. The Cape porcupine (*Hystrix africaeaustralis*) is a semi-fossorial, large (ca. 12 kg) herbivorous rodent with a generalist foraging strategy that feeds on plant parts occurring above- and below ground. Subterranean foraging by porcupine may influence biotic and abiotic processes in that area. The extent of soil and vegetation perturbation may be pervasive on the landscape so that these animals may be considered as ecosystem engineers. The digging activities of ecosystem engineers are significant as they influence soil properties (e.g. nutrient cycling) including germination of trapped seeds and establishment of seedlings. These changes may occur at small and large scale on a landscape. The utilisation of woody vegetation and ecosystem engineering by such animals, particularly by shy and nocturnal species, is understudied in African savannas. The study was aimed at: (1) quantifying the extent of herbivory by the porcupines on target trees during the wet and dry season in three mesic savanna sites, and (2) evaluating the effects of Cape porcupines' digging on nutrient cycling (total carbon and total nitrogen) and quantify establishment of vegetation on the mounds. Sampling was undertaken at three mesic savanna sites in South Africa: (i) Roodeplaat Farm in Gauteng Province; (ii) Goss Game Farm; and (iii) Bisley Valley Nature Reserve, both in KwaZulu-Natal Province. I used 30 m × 30 m plots to quantify porcupine foraging holes and bark damage on adult trees at Roodeplaat and Goss while 10 m × 10 m plots were used at Bisley where porcupines foraged on seedlings and saplings of woody plants. I also collected porcupine dung samples over the dry and wet season for micromorphological examination of porcupine diet. I collected soil samples from the mound soil of foraging holes and from adjacent locations within 0.5 m of the hole for analysis of amounts of total carbon and total nitrogen. Measurements of foraging holes comprised of two perpendicular diameters on the soil surface and the maximum depth. Porcupines utilised different tree species of various sizes at the three sites while targeting specific parts of these trees. At Roodeplaat, porcupines targeted *Vachellia robusta* on which they consumed the trunk part immediately below ground, whereas at Bisley, roots and the lower trunk of *V. nilotica* seedlings and saplings were utilised, also through digging holes while the bark of the lower trunk (up to 0.7 m) of *Spirostachys africana* trees was stripped off at Goss. I found that 70% of young *V. nilotica* trees in or adjacent to holes in Bisley were scarred or destroyed as a result of porcupine feeding on them, while 16% of *S. africana* trees were wounded at Goss. Only 7% of *V. robusta* trees were damaged at Roodeplaat. In Bisley, I found that grasses and forbs established faster on the mound than on

the surrounds, i.e. seedlings germinated first on the mound than the adjacent not disturbed soil. I also found that foraging holes provide shelter to other animals especially those from the arthropod group e.g. spiders. Amounts of total carbon and total nitrogen were similar between the mounds and undug soil. These findings are discussed in terms of nutrient cycling through digging, breaking down of plant parts and herbivore-induced mortality of main tree species. I argue that tree thinning from ringbarking by porcupine through their foraging activities ameliorates woody plant encroachment in mesic savannas.

STUDENT DECLARATION

Utilisation of woody plants by the Cape porcupine in mesic savannas

I, **Unathi M. Kraai**, student number: **219095954** declare that:

- i. The research reported in this dissertation, except where otherwise indicated, is the result of my own endeavours at the School of Life Sciences, University of KwaZulu-Natal, Pietermaritzburg.
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- iii. This dissertation does not contain other persons' data, pictures, graphs or other information, unless specifically acknowledged as being sourced from other persons.
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DECLARATION BY SUPERVISORS

We hereby declare that we acted as Supervisors of this MSc student:

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Regular consultation took place between the student and ourselves throughout the investigation. We advised the student to the best of our ability and approved the final document for submission to the College of Agriculture, Engineering and Science Higher Degrees Office for examination by the  University appointed examiners.

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1 **Chapter 1: General introduction and literature review**

3 **Background**

4 Savannas are the second largest terrestrial biome covering over 30% of the earth's surface, with
5 Africa having the largest area of savannas estimated to cover about 65% of the continent
6 (Snyman, 2003; Sankaran et al., 2008). In South Africa, savannas (including grasslands) make
7 up a large portion (70%) of the surface of the country, which makes them the largest ecosystem
8 used by animals and humans (Snyman, 2003; Cho and Ramoelo, 2019). The savanna biome is
9 characterised by woody plants (i.e. trees and shrubs) and herbaceous plants (largely grasses but
10 also many non-grass plants commonly referred to as forbs). The savannas are of biodiversity
11 conservation importance because of the fauna and flora they support (Gillson, 2015; Bond,
12 2016; McCleery et al., 2018). South Africa is rich in flora and fauna exhibiting some of the
13 highest species densities in the world, and some of these are found in the savanna which
14 supports different plant and animal-life forms (Berjak et al., 2011; McCleery et al., 2018). The
15 climate of savannas has two distinct seasons made up of a wet (or summer) and dry (or winter)
16 (Mucina and Rutherford, 2006). The structure and functioning of savannas are mainly
17 determined by resource availability (moisture and soil nutrients) (Mucina and Rutherford,
18 2006), while disturbance drivers such as fire and herbivory are secondary determinants which
19 shape savannas (Scogings, 2014). Resources determine the vegetation of the savanna biome,
20 while drivers reduce or minimise the vegetation cover (Cumming et al., 1997). Unlike fire,
21 herbivores are selective in the plants they feed on and this affects the plant community of a
22 region (Bonnington et al., 2009). However, both fire and herbivory may compete for the same
23 herbaceous resources and as such are able to shape the structure of the savanna. Lack of fires
24 and loss of megaherbivores particularly browsers have been linked to increased woody plants
25 in savannas, a phenomenon called bush or woody plant encroachment (Moleele et al., 2002;
26 Buitenwerf et al., 2012; Ward et al., 2014). Because of the resources and services savannas
27 provide to humans and animals, they are under enormous pressure due to agricultural activities
28 (crop production) as well as herbaceous plants for grazing and wood for firewood (O'Connor,
29 2014; Ramesh and Downs, 2014; McCleery et al., 2018). Over-utilisation of pastures for
30 grazing leading to degraded vegetation as well as erosion are visible symptoms of disturbed
31 savannas (Smit et al., 1999; Bonnington et al., 2009; O'Connor et al., 2014).

32 Bush encroachment is considered as one of the main problems facing savanna
33 rangelands in southern Africa (Ward et al., 2014). This problem is reportedly about 100 years
34 old in southern African rangelands. Beside Africa, bush encroachment is also a problem in
35 Australia and North America (van der Westhuizen et al., 1999; O'Connor et al., 2014). Bush
36 encroachment is the increase of woody vegetation at the cost of herbaceous vegetation. The
37 occurrence of this phenomena is reported in all savannas including arid and semi-arid savannas
38 (Blaum et al., 2007; O'Connor et al., 2014). The impact of vegetation change in savannas from
39 herbaceous to woody cover may intensify with time due to changes in atmospheric conditions,
40 mismanagement of fire, overgrazing and removal of browsers (Bond et al., 2000; Blaum et al.,
41 2007, Bonnington et al., 2009; Strydom et al., 2019). These changes apply in Africa and present
42 challenges to ecosystem functioning and health.

43 Large herbivores have strategies to deal with seasonal changes, which result in varying
44 distribution of herbaceous and woody plants (Parker and Bernard, 2005; Fischhoff et al., 2007).
45 Like all living organisms' herbivores have certain nutritional requirements and dietary
46 preferences. For instance, grazers such as the African buffalo *Syncerus caffer* prefer to feed on
47 nutritious grasses (Fischhoff et al., 2007). Mixed feeders, because of their dietary strategy, feed
48 on both graze and browse material. The intake of grasses and browsing plants may be
49 influenced by season. For example, impala *Aepyceros melampus* feed on nutritious grasses in
50 the wet season and switch to browse in the dry season, when the grasses lose nutrition
51 (Waldram et al., 2008). Browsers like giraffes *Giraffa camelopardis* on the other hand feed
52 exclusively on woody plants (Parker and Bernard, 2005). Amongst the herbivores that inhabit
53 savannas, are semi-fossorial mammals which are nocturnal and very little has been documented
54 about these animals (Bragg et al., 2005). Semi-fossorial mammals are facultative burrowers,
55 foraging underground as well as above ground, and are widely distributed in terrestrial
56 ecosystems. Semi-fossorial animals occur in varying ecosystems (de Graaf, 1981; de Villiers
57 and van Aarde, 1994; Hagenah et al., 2009). The Cape porcupine (*Hystrix africaeaustralis*) is
58 an example of a semi-fossorial herbivore which is found in southern Africa (de Graff, 1981).
59 Digging activities of the species make it an important pest in agriculture, but like other
60 burrowing rodents, it may have important landscape level impacts in natural ecosystems (e.g.
61 Alkon, 1999; de Villiers and van Aarde, 1994; Hagenah et al., 2009).

63 **Determinants of savanna structure**

64 Savannas are distinct from other biomes through the coexistence of trees and grasses (Sankaran
65 et al., 2004). The structure of savannas is affected and influenced by a variety of factors such
66 as fire, herbivory, precipitation, and soil nutrients (Sankaran et al., 2008). The amount of
67 rainfall received in a particular savanna may influence soil moisture and accumulation of
68 organic matter, which may ultimately influence soil texture and growth of plants (Mucina and
69 Rutherford, 2006). The variation in spatial and temporal rainfall in savannas lead to changes in
70 the composition, diversity and productivity of vegetation (Mucina and Rutherford, 2006). Fires
71 have been used over the years in savannas as they also play a role in decreasing woody plant
72 establishment (Smit and Rethman, 1999). As a result, the application of frequent fires on
73 savannas decreases woody plants, which favours grasses (Smit and Rethman, 1999). Fire is
74 also used to increase the nutritional status of vegetation for herbivores (Little et al., 2015). Low
75 herbivore pressure in grassland and savannas may result in increased grass biomass, which in
76 turns fuels fires (Wigley et al., 2010). If intense, fires may result in high mortality of trees thus
77 favouring the grasses. Low grazing pressure by herbivores may therefore facilitate hot fires.
78 Larger herbivores such the African elephant *Loxodonta africana* may be effective at killing
79 trees in savannas through uprooting (Morrison et al., 2016). This may compromise woody
80 plants, particularly those preferred as food by elephants, as well as the general community
81 structure of trees (Cumming et al., 1997; Mapaire and Campbell, 2002). The occurrence of
82 herbivores in an ecosystem may have both negative and positive effects. For example,
83 herbivores play a role in nutrient cycling and seed dispersal, which may facilitate the growth
84 of encroaching woody plants (Wilby et al., 2001; Snyman, 2003).

85

86 **Effects of herbivory on woody plants**

87 Browsing can lead to death of trees or eliminate competitive plant species, while encouraging
88 the less competitive species to establish (Belsky, 1994). Herbivore effects on trees depends on
89 the magnitude and frequency of damage, the plant's growing stage and resource relationships
90 at the time of herbivory, as well as the plant tissues damaged or removed (Wilby et al., 2001;
91 Parker and Bernard, 2005). Herbivore-induced damage to the plant negatively affects growth
92 and reproduction of those parts which may, however, be offset by compensatory growth, but
93 damage to the main stem may be fatal to the tree (Belsky, 1994). Many woody species in the
94 semi-arid savannas can recover after browsing and resprout (Scogings, 2014). The ability of

95 trees to recover from damage by herbivores may be influenced by the tree's ability to mobilise
96 stored nutrient reserves to resprout from surviving buds (Berjak et al., 2011). Vegetation
97 survival after herbivory depends on the intensity and the rate of herbivory especially for that
98 particular species (Scogings, 2014). Herbivory mediates the balance between trees and grasses
99 in savannas so that grazing reduces grass vigour and biomass which provides competitive
100 release to establishing trees (Higgins et al., 2000). However, in wetter sites, fires and browsers
101 decrease tree recruitment (Roques et al., 2001). Browsers can alter tree establishment through
102 feeding on the young plants thereby slowing growth, or leading to death of the plant (Higgins
103 et al., 2000). In more mesic areas sustained grazing pressure by livestock can reduce the grass
104 layer leading to lower fuel loads and hence lower fire intensity (O'Connor et al., 2014);
105 potentially enhancing the recruitment of woody saplings (Higgins et al., 2000; O'Connor et al.,
106 2014). Browsing pressure by free ranging indigenous antelope acts directly on the woody
107 component of the vegetation, limiting growth and potentially shaping savanna structure
108 (Scogings, 2014).

109

110 **Woody plant encroachment**

111 Woody plant encroachment in the savannas and grasslands of southern Africa has been of
112 major interest for rangeland management and ecological research since the early 1900s
113 (Moleele et al., 2001; Wigley et al., 2010; Ward et al., 2014). The species of trees or shrubs
114 responsible vary with area, but is dominated by *Vachellia* species (Shaw et al., 2002; O'Connor
115 et al., 2014). The increase in woody plant cover is a global phenomenon that is attributed to
116 certain factors (Wigley et al., 2010; Eldridge et al., 2011). These include changes in rainfall
117 patterns (Roques et al., 2001), altered fire regimes (Roques et al., 2001), decreasing numbers
118 of indigenous browsers (O'Connor et al., 2014), changes to grazer: browser ratios (Sankaran
119 et al., 2008; Wigley et al., 2010), soil nutrients and soil structure and reduced fuel wood
120 collection due to urbanisation (Russell and Ward, 2014). In the last 50 years, there has been
121 growing emphasis on the roles of global scale drivers (e.g. climate change, greater amounts of
122 CO₂ in the atmosphere and nitrogen deposition) in the increasing density of woody plants in
123 savannas and grasslands (Wigley et al., 2010; Buitenwerf et al., 2012; Devine et al., 2017,
124 Dlamini et al., 2019). However, there are also reports of diminishing woody plant cover or loss

125 of large trees in some parts of Africa which is driven by elephant herbivory and greater use of
126 fire (Yeaton, 1988).

127 Future potential consequences of woody plant encroachment and the expansion of
128 woodland into grasslands may have many ecological and social unfavorable consequences. It
129 has been shown to compromise ecosystem service delivery in rangelands and directly impact
130 human livelihoods – largely through the impacts of canopy cover on the herbaceous layer
131 resulting in less grazing pastures for livestock (Moleele et al., 2001; Ward et al., 2014).

132

133 **Impacts of semi-fossorial foraging animals on terrestrial ecosystems**

134 Some organisms can control the availability of resources for other organisms through altering
135 the biotic or abiotic environment. Large mammalian herbivores may affect the habitat through
136 selective feeding on a specific plant species and plant parts, and by so doing disturb the plants
137 and the soil on which the plants are rooted (Bragg et al., 2005; Louw et al., 2017). With their
138 foraging activities, large semi-fossorial herbivores can structure plant communities or entire
139 ecosystems (Bragg et al., 2005; Clark et al., 2016). Bioturbations cause spatial and temporal
140 heterogeneity in the structure and dynamics of biological communities, i.e. the holes they dig
141 in search of food later become filled with litter, and seeds may also fall into the pits whose
142 temperature and moisture conditions may promote plant species regeneration (Alkon, 1999;
143 Mori et al., 2017). Cape porcupines are generalist feeders with a preference for geophytes but
144 also occasionally feed on roots or just above ground parts of some trees. For example, the Cape
145 porcupine has been reported to feed on *Burkea africana*, *Vachellia* spp. and *Dombeya*
146 *rotundifolia* trees (Yeaton, 1988; de Villiers and de van Aarde, 1994).

147 Through senescence, living organisms and their materials eventually become detritus
148 and, if not blown away by wind or washed away by run-off water, end up in the soil (Seastedt,
149 1984). Decomposition breaks down plant and animal litter and releases organic and inorganic
150 elements. For example, the carbon released from plant materials can be sequestered in the soil
151 (Clark et al., 2016; Dlamini et al., 2019). Decomposition and associated nutrient cycling are
152 important in maintaining productivity in natural ecosystems (Eldridge et al., 2011). Many
153 animal groups ranging from arthropods to vertebrates play crucial roles in nutrient cycling at
154 global scales. For example, the digging and burrowing activities of many species of mammals
155 have been identified as facilitating biogeochemical cycling at landscape scales (Alkon, 1999;
156 Eldridge et al., 2011). In the digs and burrows, soil organisms further break down organic

157 materials and enhance decomposition rates which ultimately influence nutrient cycling (Clark
158 et al., 2016). Although the role of digging or burrowing animals in breaking down organic
159 matter has rarely been quantified, digging mammals alter soil conditions in multiple ways
160 (Eldridge et al., 2011). Herbivore activities such as consumption of plants and digging of soil
161 may influence abiotic processes leading to the formation of patches which heterogenises the
162 landscape in various ways (de Villiers and van Aarde, 1994; Louw et al., 2017). Such habitat
163 patches may differ substantially in terms of soil structure, aeration, fertility and water-holding
164 capacity (de Villiers and van Aarde, 1994; Grossman et al., 2019).

165

166 **Taxonomy and ecology of the Cape porcupine**

167 Old World porcupines belong in the Order Rodentia and are the largest rodents (Mohamed,
168 2011). The family Hystricidae is further divided into two genera: *Atherurus* and *Hystrix*.
169 There are eight living species in the genus *Hystrix* namely: *H. africae australis*, *H. brachyura*,
170 *H. crassispinis*, *H. cristata*, *H. indica*, *H. javanica*, *H. pumila*, and *H. sumatrae*. Two of these
171 species are found in Africa the crested porcupine (*H. cristata*) and the Cape porcupine (*H.*
172 *africae australis*). The Cape porcupine occurs mostly in the southern parts of Africa, but both
173 species are found in East Africa (Barthelmess, 2006). Cape porcupines are terrestrial
174 herbivorous rodents (diet includes bark, bulbs, fruits, leaves, roots, shoots, and tubers) and can
175 have a body mass of up to 24 kg (Bragg, 2003, Barthelmess, 2006). Cape porcupines stay in
176 burrows or caves. Porcupine either dig their own burrows or occupy extensive burrows dug by
177 aardvarks (*Orycteropus afer*) (de Graaf, 1981). Sexual maturity is reached during the second
178 year of life for females and about 18 months for males (van Aarde, 1986). Porcupines are
179 considered agricultural pests and are hunted for their meat.

180

181 **Rationale**

182 Herbivory is important in structuring plant communities (Wilby et al., 2001). While the
183 influences of large mammals that are active during the day, such as the elephant (*Loxodonta*
184 *africana*), in structuring vegetation, are evident in the ecosystems in which they occur (e.g.
185 Mapaire and Campbell 2002; Pringle et al., 2014; Ramesh and Down, 2014), the role of smaller
186 and nocturnal mammals such as the Cape porcupine (*Hystrix africae australis*), are less
187 apparent. Yet, the digging activities of porcupines, coupled with their feeding on roots of trees,
188 may lead to tree felling and subsequent tree death in ways akin to elephant activity, albeit at

189 much smaller scales. Also, porcupines are seed predators (see Beaune et al., 2012; Mori et al.,
190 2017). The effects of porcupines on soil and vegetation may be substantial (Alkon, 1999).
191 Likewise, the Cape porcupine ring-barks several tree species including *Cordyla africana*,
192 *Spirostachys africana*, and *Strychnos pungens*, among others (de Graaf 1981; de Villiers and
193 van Aarde, 1994), which may lead to mortality of the trees. For example, at Roodeplaat Farm
194 in Gauteng Province of South Africa, porcupines dig out and feed on roots of *Vachellia* spp.
195 leading to mortality of trees. Several species of *Vachellia* and *Senegalia* are important woody
196 plant encroachers in savannas (de Villiers et al., 1994). Herbivore-mediated mortality of trees
197 may influence the demography of the species and may affect the diversity of plants in impacted
198 ecosystems. However, digging by these animals may create sites where organic matter, water,
199 and seeds accumulate, which consequently increase seed germination and plant recruitment
200 (Bragg et al., 2005; Clark et al., 2016; Louw et al., 2017).

201 Seasonal changes in forage availability have been attributed for the seasonal migration
202 of many species of large ungulate herbivores in many terrestrial ecosystems (Holdo et al.,
203 2008). Unlike ungulate herbivores who migrate between seasons, large rodents like the Cape
204 porcupines do not migrate with seasons and as such, must utilise available food source in cases
205 of scarce resources. Porcupines are known to utilise underground plant parts as their staple
206 food, but also utilise woody plant material and as such are pests in agriculture and commercial
207 forestry (Yeaton, 1988; de Villiers et al., 1994).

208 Through digging for roots, bulbs and feeding off the bark of selected tree species, the
209 foraging activities of porcupines may lead to mortality of trees (de Graaf, 1981; Alkon, 1999),
210 which is desirable in bush encroached ecosystems, particularly if the impacted trees are
211 encroachers. However, the same digging and burrowing activities have been associated with
212 the establishment of safe sites for germination of seeds because the soils at dug out sites tend
213 to be richer in amounts of seeds, soil organic matter and nitrogen than non-disturbed sites (de
214 Villiers and van Aarde, 1994; Bragg et al., 2005; Louw et al., 2017). The magnitudes of these
215 contrasting effects of the Cape porcupine in plant dynamics in mesic savannas is largely
216 unknown. The nocturnal habit of the Cape porcupine makes it a difficult study species.
217 Therefore, this study sought to determine the effects of porcupine foraging activities on woody
218 plants and soils at impacted sites.

219

220

221 **Aim of the study**

222 The aim of the study was to determine the effects of the Cape porcupine foraging behavior on
 223 woody species and soil nutrient status at Roodeplaat Experimental Farm (Gauteng), Goss Game
 224 Farm and Bisley Valley Nature Reserve (KwaZulu-Natal).

225

226 **Objectives**

227 1. To determine the extent of herbivory by Cape porcupines on the affected tree species and
 228 quantify how much of the woody material contributes to the porcupines' diet during the dry
 229 and wet season.

230 2. To assess the effects of the Cape porcupine's digging activities on soil disturbance, soil
 231 nutrients and mortality of targeted tree species.

232 **Structure of the dissertation**

233 This thesis is written in a paper format, except Chapter 1 (General introduction and literature
 234 review) and Chapter 4 (General conclusions). The experimental chapters are each composed
 235 of an introduction, methods, results and a discussion. Each experimental chapter is a
 236 manuscript in preparation for publication to a journal.

237

238 Chapter 1 covers the general introduction and literature review on savannas, modification of
 239 savannas through bush encroachment, and herbivory as a determinant which shapes the
 240 savannas. It also describes the significance of the study, including the aim and specific
 241 objectives.

242 Chapter 2 reports on the targeted tree species which are utilised by Cape porcupine in three
 243 savanna habitats, how much of these make up the diet of the porcupine during the dry and wet
 244 season. It addressed objective one.

245 Chapter 3 addresses objective two of the study and reports on how diggings made by
 246 porcupines modify the landscape.

247 Chapter 4 entails the major findings, general conclusion and recommendations of the study.

248

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250

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405 **Chapter 2: Utilisation of woody plants by the Cape porcupine in mesic**
406 **savannas may ameliorate effects of bush encroachment**

407

408 **Abstract**

409 Herbivory plays a fundamental role in determining the structure of savannas. The impacts of
410 small herbivores on trees in savannas remain poorly understood because most research
411 attention focuses on large herbivores such as elephants whose destructive effects on trees can
412 be pervasive at landscape scales. Cape porcupines are generalist herbivores foraging on
413 herbaceous as well as woody plants but their feeding activities on woody plants can lead to tree
414 mortality. The study was aimed at investigating the utilisation of woody plants by the Cape
415 porcupine in three mesic savanna sites in South Africa. I quantified porcupine woody plant diet
416 for the dry and wet season at Roodeplaar Farm in Gauteng Province and at Goss Game Farm
417 and Bisley Valley Nature Reserve in KwaZulu-Natal Province. Large quadrats (30 m × 30 m)
418 were laid at Roodeplaar and Goss while smaller quadrats (10 m × 10 m) were laid at Bisley. I
419 measured stem diameter and the length and width of bark scars made by porcupines on stems
420 of woody plants. I collected ten dung samples from each study site in the wet and dry seasons
421 for quantification of woody material in porcupine diet. Porcupine foraging behaviour impacted
422 different tree species at each site: *Vachellia robusta* at Roodeplaar, *Spirostachys africana* at
423 Goss and *Vachellia nilotica* at Bisley. Each of these trees was dominant at each site. More
424 scarring and tree mortality was recorded at Bisley with almost 70% tree sapling mortality
425 occurring on trees which porcupine fed on. The size of bark scars was greater at Goss ($P <$
426 0.01) than at Roodeplaar and Bisley, which were similar. Damage on the bark of *S. africana*
427 trees differed significantly by size class ($P = 0.007$) and was greater for size class 1.6-7 cm
428 than 8-14 cm and 15-21. For all the study sites dung samples revealed that woody material
429 contributed over 80% of the porcupine diet during the dry season, which declined to 35%
430 during the wet season for Roodeplaar and was still high for Bisley at 79%. Porcupine foraging
431 activities substantially contributed to tree mortality at each site. I posit that porcupine induced
432 mortality on dominant tree species at each site may contribute to structural heterogeneity in
433 woody plant vegetation in mesic savannas.

434

435 Key words: Bark damage, Cape porcupines, diet, herbivory, scarring and woody plants.

436 **Introduction**

437 The extent of herbivory varies greatly depending on the type of ecosystem (Maron and Crone,
438 2006; Marquart et al., 2019). Large herbivores have considerable impacts on the landscape,
439 such that herbivory is considered a major determinant of the savanna structure (Frost et al.,
440 1986; Sankaran et al., 2005). Without herbivory most African savannas could develop into
441 closed woodlands, but the influence of herbivores on vegetation is evident for extensively
442 studied species such as the African elephant (*Loxodonta africana*) (e.g. O'Connor et al., 2007),
443 but are poorly understood for less charismatic and cryptic species such as the Cape porcupine
444 (*Hystrix africaeaustralis*). As such, the utilisation of woody vegetation by such animals,
445 particularly the cryptic species, is understudied in African savannas.

446 Seasonality is associated with changes in vegetation. The dry season is characterised
447 by decreased availability of and quality of grasses and deciduous trees whereas evergreen trees
448 tend to be more available (Aide, 1992; Duru and Ducrocq, 2000). The decrease in forage quality
449 and quantity results in food scarcity for herbivores, more so for grazers. To deal with the
450 changes in forage availability, some animals such as elephants, migrate (Fryxell and Sinclair,
451 1988). Others feed on less nutritional foods to meet their dietary requirements (Sklenar, 2011).
452 mixed feeders simply shift to incorporate a greater portion of woody plants in their diet during
453 the dry season (Codron et al., 2007).

454 Cape porcupines are generalist herbivores that occur throughout southern Africa (van
455 Aarde, 1987). Porcupines feed on natural vegetation and cultivated plants (Bragg et al., 2005;
456 Hafeez et al., 2011), and are considered serious pests both in agriculture and commercial
457 forestry (Khan et al., 2000; Mushtaq et al., 2010). A porcupine's diet is mainly made up of
458 tubers, corms, roots, and tree bark, and the foraging activities of porcupines may lead to death
459 of the trees whose roots are dug out or whose trunks are ring-barked (Bruno and Riccardi, 1995;
460 Mohamed, 2011). Because tubers and rhizomes are less available during the dry season,
461 porcupines utilise other food sources such as the bark as well as roots of certain tree species
462 (Hafeez et al., 2011). Damage of the tree bark makes the trees susceptible to fire as well as
463 diseases which may come about due to attack by insects (e.g. ants) and pathogenic microbes
464 (i.e. bacterial and fungal attack) (Vospernik, 2006; Wigley et al., 2019). Apart from herbivory,
465 trees may have scars from accidental damage and natural processes. These scars may result in
466 the removal of bark from the tree, which exposes a section of the stem (Shannon et al., 2013;

467 Korell et al., 2017). The removal of the bark and cambium does not impact on the movement
468 of water and nutrients in plants (Holtta et al., 2006). Ringbarking does not result in sudden
469 death of trees most trees possess enough carbohydrate reserves to continue growth but may die
470 over time, as the reserves become depleted (Holtta et al., 2006). The lack of carbohydrate in
471 plants may negatively influence water and nutrient uptake, which then results in the death of
472 the tree (Cleary and Holmes, 2011).

473 Porcupines are nocturnal, territorial and solitary foragers, although they can
474 occasionally be found foraging in groups of two to three animals (Coppola et al., 2019). Their
475 nocturnal and shy nature hinders direct studies on their feeding behaviour, but evidence of their
476 feeding can be seen in the wild as some trees have bite marks on the trunk which is a clear
477 indication of the animal feeding on those. The foraging behaviour of porcupines is also
478 indicated by their digging through the soil for subterranean plant parts. Through their feeding
479 and foraging activities, porcupines have trophic and landscape level effects on the ecosystem
480 through digging and feeding (Sharma and Prasad, 1992; Mori et al., 2017, 2018). Extensive
481 excavation of holes and burrows is known as ecosystem or soil engineering (Jones et al., 1994).
482 Such animals modify the landscape through digging and make resources readily available to
483 other organisms (Alkon, 1999; Haussmann et al., 2018; Grossman et al., 2019). It is thus
484 important to understand how soil engineers such as porcupines utilise the landscape and what
485 characteristics of the landscape influences their abundance, distribution and foraging behaviour
486 (Ogurtsov, 2017). Resource availability may influence the utilisation of the landscape by
487 porcupine (Alkon, 1999). Unfortunately, the engineering aspects of porcupines such as digging
488 are seen as a problem particularly in farming systems. Porcupines are thus viewed as pests in
489 these systems, as they interfere with crop production and harvest (Alkon and Saltz, 1985). The
490 effects of porcupine foraging behaviour in agriculture shows that they may have potential to
491 deal with problem plants even if it is at a smaller scale than larger herbivores. A higher density
492 of porcupines may have greater and negative effects on plants.

493 In this study, the utilisation of woody plants as porcupine food during the wet and dry
494 seasons, and the foraging activities of porcupines were monitored at three geographically
495 distant sites in South Africa. The study was aimed at quantifying the extent of herbivory by the
496 porcupines on target trees during the wet and dry season in savannas. I hypothesised that Cape
497 porcupines adjust their diet according to the season due to the availability of preferred plants.
498 I used dung samples to determine and quantify plant materials the porcupines consumed during

499 the wet and dry season. I also quantified the extent of bark damage by porcupines on target
500 trees at each site and related bark damage to woody plant constituents in the dung for each
501 study site.

502

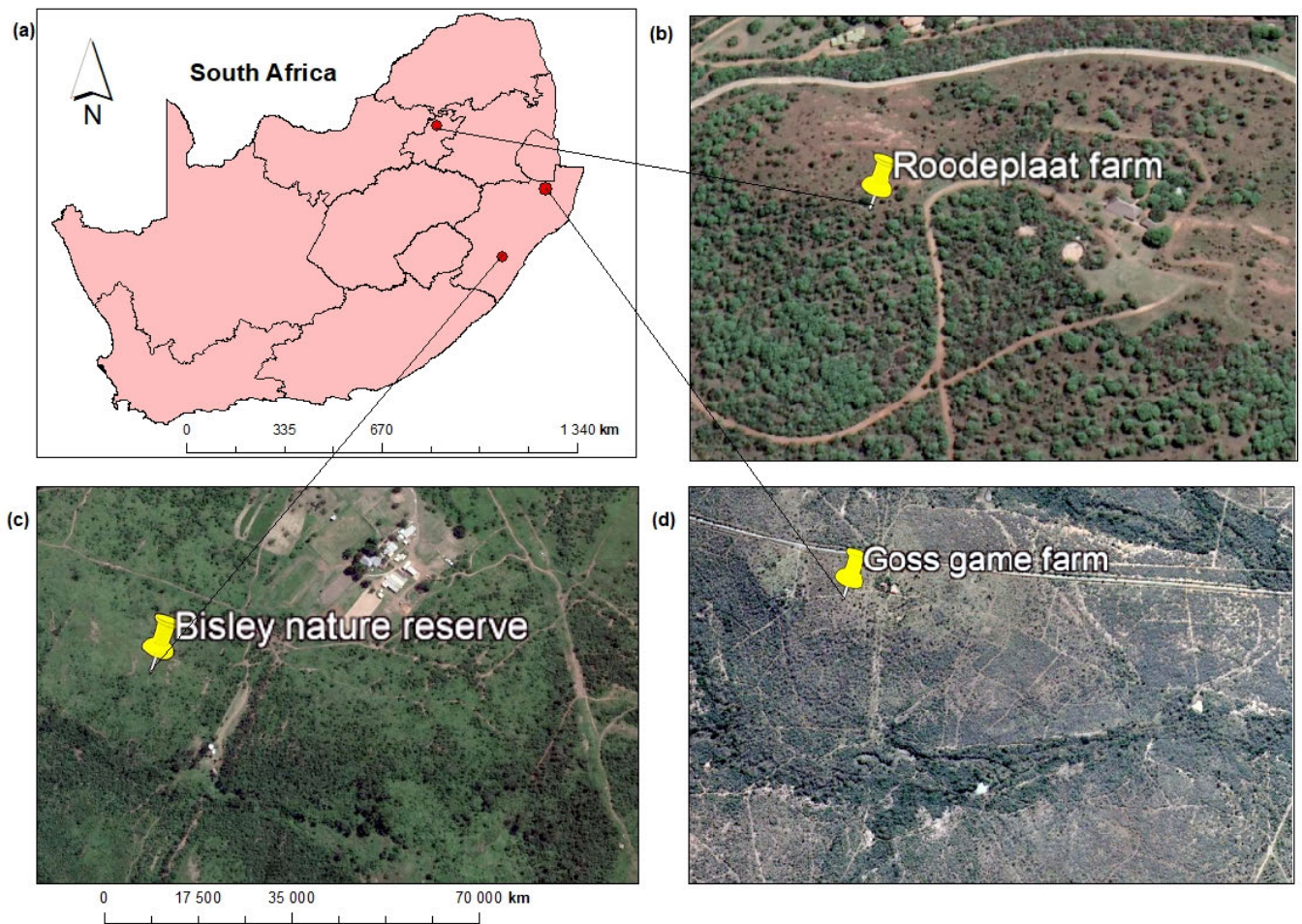
503 **Methods and materials**

504 *Study sites*

505 The study was conducted at three different locations: the Roodeplaat Experimental Farm
506 (25°60'26"S, 28°33'40"E) of the Agricultural Research Council (ARC) located in northern
507 Gauteng, Goss Game Farm (27°56'22"S, 31°75'02"E) near Pongola in northern KwaZulu-Natal
508 and at Bisley Valley Nature Reserve (29°65'82"S, 30°38'50"E) in Pietermaritzburg, also
509 located in KwaZulu-Natal, South Africa (Figure 1). Although the sites were far apart and of
510 different sizes the common aspect amongst them was bush encroachment.

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514 Figure 1: (a) Map of South Africa showing the three study sites. The vegetation at each site is
 515 exemplified by Google images for (b) Roodeplaats in Gauteng Province, (c) Goss in KwaZulu-
 516 Natal (KZN) Province and (d) Bisley, as in KZN.

517

518 The three sites are in mesic savannas with minor differences in mean annual precipitation
 519 (Roodeplaats: 646 mm; Bisley: 694 mm; Goss: 543 mm) which largely occurs during the
 520 summer months (November-April). The vegetation at Roodeplaats is described as Marikana
 521 Thornveld, which consists of open *Vachellia karroo* woodland occurring in valleys, undulating
 522 plains and lowland hills (Mucina and Rutherford, 2006). The mean maximum temperature in
 523 summer can reach 29°C and mean minimum temperatures in winter can drop to 2°C with frost
 524 occurring during winter months (Mkhize et al., 2018). The common tree species that occur in
 525 Roodeplaats Farm include *V. nilotica*, *V. tortilis*, *V. robusta* subsp. *heteracantha* and *Ziziphus*
 526 *mucronata* (see Appendix for authorities of species). *Grewia flava*, *Searsia pyroides* var.

527 *pyroides*, *Diospyros lycioides* subsp. *guerkei* are among some of the tall shrubs occurring in
 528 Roodeplaat Farm. The grasses include *Melinis nerviglumis*, *Elionurus muticus*, *Heteropogon*
 529 *contortus* and *Fingerhutia africana*. Some herb species found there are *Hermannia depressa*,
 530 *Ledebouria revoluta* and *Ipomoea obscura*. The vegetation type at Goss Game Farm is
 531 classified as Northern Zululand Sourveld, which occurs in most parts of northern KwaZulu-
 532 Natal. The vegetation is characterised by wooded grasslands and dense bushveld thickets, with
 533 tall shrubs of *Gardenia volkensii* and *Gnidia caffra* (Mucina and Rutherford, 2006). Goss Game
 534 Farm lies in a hot, semi-arid to mesic region, with mean temperatures reaching a maximum of
 535 38.5°C in summer and a mean minimum of 7°C in winter (Mucina and Rutherford, 2006).
 536 Common trees in the area include *Spirostachys africana*, *Sclerocarya birrea*, *Z. mucronata*, *V.*
 537 *robusta*, *V. tortilis*, *V. nilotica*, *V. caffra*, and *V. karroo*. The common grasses found in Goss
 538 Game Farm are *Eragrostis curvula* and *Themeda trianda*.

539 The vegetation at Bisley Valley Nature Reserve (Bisley) forms part of the grassland
 540 biome and is categorised as a transition zone between KwaZulu-Natal Hinterland Thornveld
 541 and Ngongoni Veld and is thus susceptible to invasion by woody plants (Ward et al., 2017).
 542 Bisley experiences hot summers with a mean maximum of 26.4°C in February and mild winters
 543 with a mean minimum of 8.8°C in July. The common trees that occur in this area are *V. nilotica*
 544 and *V. sieberiana* while the common grasses include *E. curvula* and *Panicum maximum* (Ward
 545 et al., 2017). *Rhus pentheri* and *Justicia flava* are shrubs which occur in this area, while *Aloe*
 546 *pruinose* is an endemic herb. The main growing season for all sites is summer, and the dry
 547 season starts in May and peaks in July. All three sites are normally dry in winter with lower
 548 availabilities of forage, and most of the available food for large mammalian herbivores (> 4
 549 kg, *sensu* Bragg et al., 2005) is derived from shrubs and trees (Mucina and Rutherford, 2006).

550

551 *Field sampling*

552 Sampling was undertaken during the dry season between July and October 2019. Revisits were
 553 made to the sites during the wet season (January-March 2020). Quadrats were randomly laid
 554 out according to the size of the site. At Roodeplaat, porcupine diggings were mainly for below
 555 ground parts of the trunk of *Vachellia robusta*. Using thirty 30 m x 30 m quadrats, stem
 556 diameters of all *V. robusta* trees were measured at a height of 0.5 m, which is consistent with
 557 the height to which porcupine bark damage occurred. I also measured the length and width of
 558 scars on the bark and roots made by the porcupines. At Goss, porcupine tree damage was

559 mainly on the stems of *Spirostachys africana*, so tree diameter was measured at 0.5 m above
560 ground, again using 30 m x 30 m quadrats. At Bisley, porcupines dug to reach a portion of the
561 main root of *V. nilotica* seedlings and saplings. The diameter of the dug-out tree stem was also
562 measured in smaller quadrats of 10 m x 10 m. In some instances, portions of the tree stem cut
563 out from the roots were found near the foraging hole. The diameter of these stems was also
564 recorded. The stem diameters were further divided into size classes (i.e. small, 1.6-7 cm;
565 medium, 8-14 cm; and large, 15-21 cm) for *S. africana*. *V. robusta* diameter size classes were
566 0.1-4 cm for small trees, 4.5-8.5 cm for medium and 9-14 cm for large trees. Finally, *V. nilotica*
567 comprised of only two size classes, that is, 0.5-3.5 cm for the small category and 4-7.5 cm for
568 the medium sized trees. Faecal samples were collected at each site along animal tracks for the
569 dry (August-October) and wet seasons (January-March) to identify components of the diet
570 derived from woody plants.

571

572 Debarking by porcupines was identified by marks on the bark of trees. Signs of debarking were
573 categorised as new and old. New bark damage was estimated to have occurred approximately
574 a few weeks to a few months (less than 3 months) prior to sampling. Old bark damage was
575 more than 3 months old and was distinguished from the new because of the change in colour
576 of the scar to brown for all the trees. The length and width of scars on trees damaged by
577 porcupine were measured for each tree. I also took note of whether tree seedlings or saplings
578 were completely dug out and destroyed, or they were damaged but remained alive. Due to
579 different sizes of targeted trees, I used larger quadrats (30 m x 30 m) at Roodeplaat and Goss
580 (where mature trees were damaged) than at Bisley where smaller quadrats (10 m x 10 m) were
581 used because the porcupines only utilised seedlings and saplings at this site. The number of
582 quadrats was also influenced by the area of porcupine activities, which was much larger at
583 Roodeplaat (5-8 ha; 30 quadrats) than Goss (< 5 ha, 20 quadrats) and at Bisley (approx. 3 ha;
584 10 quadrats).

585 *Faecal analysis*

586 Porcupine droppings are easily identifiable as they form a stack of elongate pellets. Faecal
587 samples were collected along the quadrats and opportunistically from all three sites and oven-
588 dried (60°C, 48 h) for storage before analysing the samples for diet composition. For analyses,
589 ten samples were analysed for each site per season. The dung samples were first weighed and

590 then cut into smaller pieces and a representative portion of the whole dung sample was then
591 analysed. The sample was washed in 70% ethanol to separate the different components and
592 then air-dried, sieved through a 1-mm sieve and weighed again. The different diet components
593 were then grouped according to their categories, e.g., woody material, herbaceous material and
594 seeds, and then examined under a dissecting microscope.

595

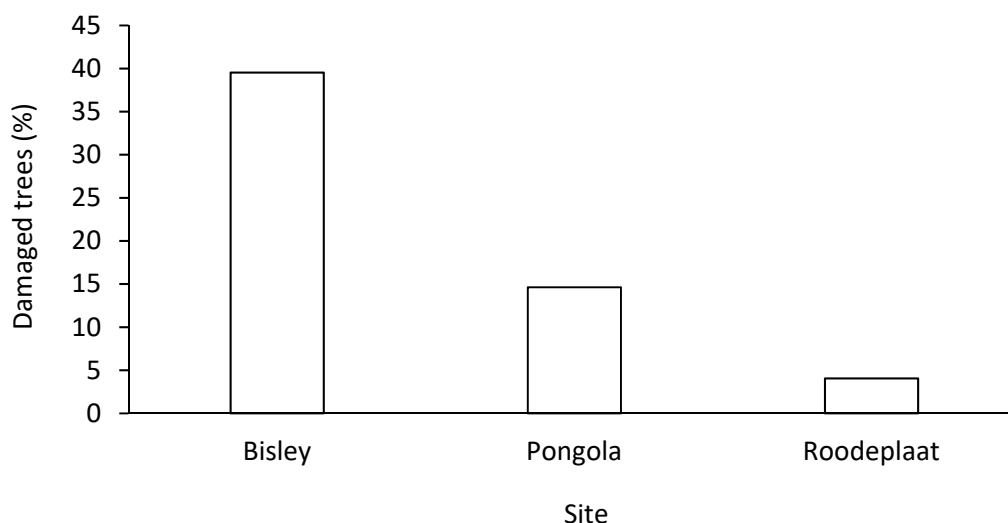
596 *Data analysis*

597 All statistical analysis was carried out in IBM SPSS statistics for windows v. 27. Categorical
598 data of constituents of porcupine dung was expressed as a percentage of total weight of a dung
599 sample. Bark damage on the main stems of trees was expressed using the mean and standard
600 error of the means for all the sites. For each study site and species, the highest extent of bark
601 damage on the tree trunks was determined to calculate the area of bark available to the
602 porcupine. Thus, I determined that the bark of *V. robusta* and *V. nilotica* was available to a
603 height of 0.2 m, and that of *S. africana* to 0.5 m. I then calculated the total area of the porcupine
604 scars on each tree and expressed this bark damage as a proportion of the total bark available
605 for each tree. I compared proportional bark damage per tree among three stem diameter size
606 classes of trees (small, medium and large) for *S. africana* using a Kruskal-Wallis test because
607 the assumptions of analysis of variance (ANOVA) were not met and no transformation allowed
608 the assumptions of a parametric test to be satisfied. For *V. robusta*, I used one-way ANOVA.
609 For *V. nilotica*, I used a t-test because there were only small and medium size categories of
610 damaged trees. Sample sizes of *V. karroo* and *D. rotundifolia* trees were too small for use in
611 the size class analysis. I also determined bark damage on trees across sites using one-way
612 ANOVA.

613 **Results**

614 Some 7% trees of *V. robusta*, 16% *S. africana* and 40% of *V. nilotica* were bark damaged at
615 Roodeplaat, Goss and Bisley, respectively. These trees constitute most of the bark damage
616 shown in Figure 2. The sizes of the bark scars were much greater at Goss ($P < 0.01$) than at
617 Roodeplaat and Bisley, which were similar (i.e. $P > 0.05$). At Goss, bark damage of *S. africana*
618 trees differed significantly by size class (Kruskal-Wallis $\chi^2 = 9.854$, $P = 0.007$). There was
619 significantly lower bark damage on small than medium and large trees (Table 1).

620



621

622 Figure 2. Number of bark-damaged trees (%) by porcupines at Bisley, Goss and Roodeplaat.

623

624 Porcupine damage on trees was mild at Roodeplaat where *V. robusta* was the most targeted
 625 tree species, whereas at Goss, *Spirostachys africana* was the utilised tree, while *V. nilotica*
 626 seedlings and saplings were highly utilised at Bisley (Figure 2). Tree mortality was high at
 627 Bisley as most of the main stem was completely cut off, with over 70% of the trees fed on of
 628 *V. nilotica* seedlings or saplings dying because of porcupine foraging activities (Figure 3). Tree
 629 mortality for the other two study sites was not evident as the damaged trees were mature and
 630 still standing.

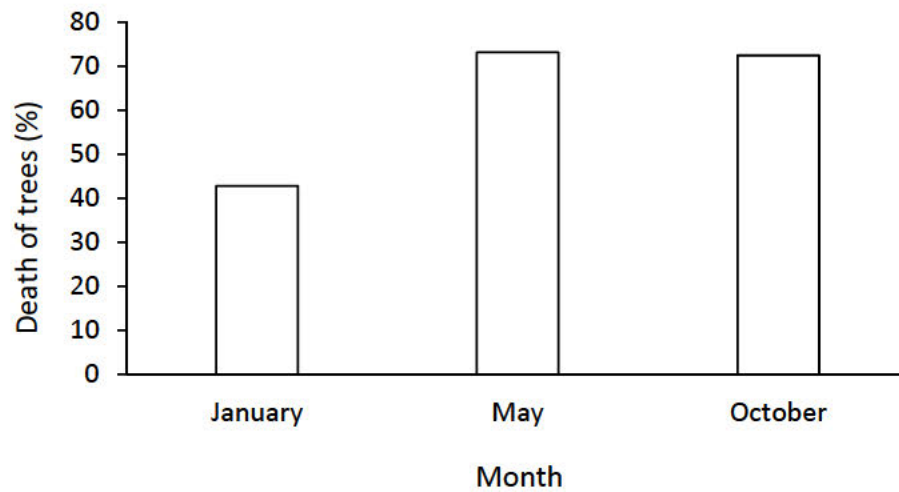
631

632

633 Table 1. Mean (\pm SE) size of scars on trees caused by porcupines. In each row different lower-
 634 case letters denote significant differences among size classes ($P < 0.05$).

Species	Diameter size class (cm ²)		
	Small	Medium	Large
<i>Spirostachys africana</i>	105.1 \pm 29.5 a	340.0 \pm 23.9 b	304.5 \pm 76.5 b
<i>Vachellia nilotica</i>	72.2 \pm 38.8 a	18.5 \pm 9.5 a	-
<i>Vachellia robusta</i>	42.3 \pm 6.6 a	80.0 \pm 20.0 a	45.0 \pm 25.3 a

635



637

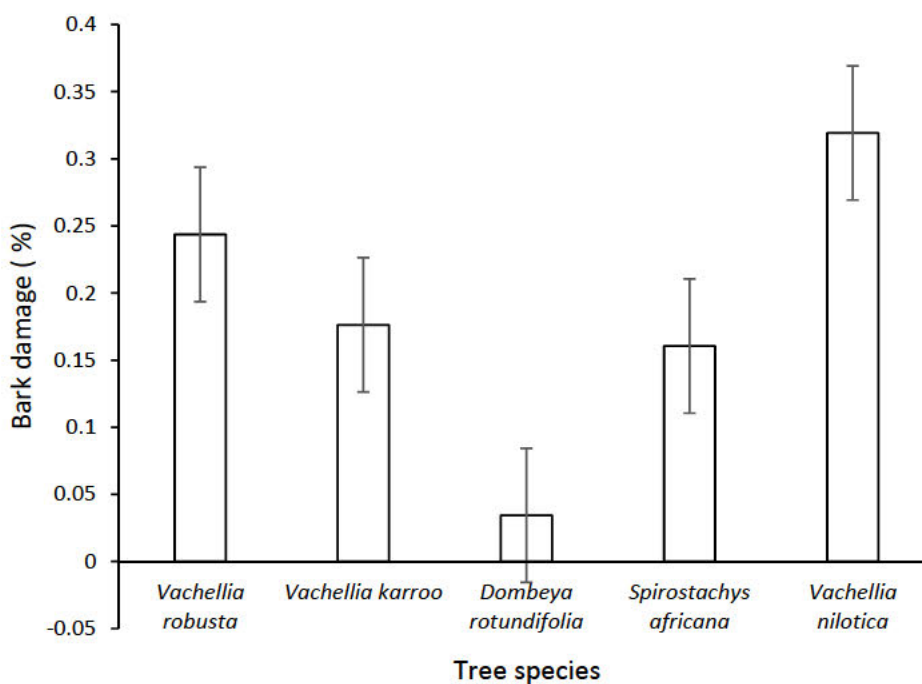
638 Figure 3. Percentage tree mortality at Bisley at different times of the year.

639

640 Seedling mortality of *V. nilotica* trees was noticeable at Bisley, with numbers increasing mostly
 641 during the dry season (Figure 3). The percentage of dead trees because of porcupine feeding
 642 on them was greater in May and October (70%) than during the wet season in January (45%).

643

644



645

646 Figure 4. Mean (\pm SE) percentage of bark damaged by the porcupine on trees at Bisley, Goss
 647 and Roodeplaat.

648

649 Figure 4 indicates the amount of woody material which was scrapped off the bark for different
 650 tree species. *Vachellia robusta* was the most preferred tree species at Roodeplaat, with *V.*
 651 *karroo* and *D. rotundifolia* occasionally targeted. At Goss porcupines were mainly interested
 652 in the bark of *S. africana*. Bark damage on *V. nilotica* was intense as it was observed for both
 653 the wet and dry season (Figure 5). The size of scars on trees across sites was significantly
 654 different ($F = 7.428, P < 0.0001$) (Table 2). Tree damage by porcupines was greater at Goss
 655 than at Roodeplaat and Bisley. Mature trees were porcupine damaged at Roodeplaat and Goss
 656 +while seedlings and saplings were damaged at Bisley.

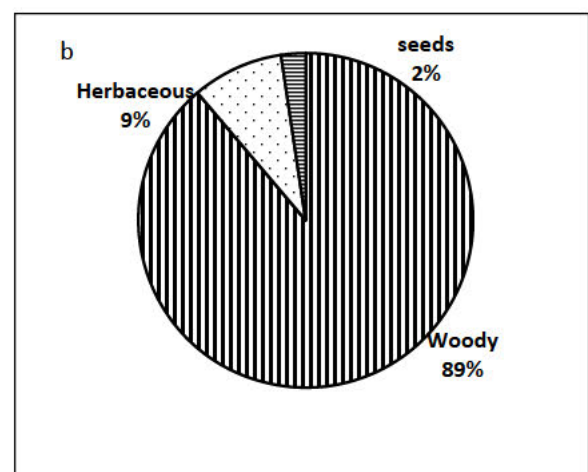
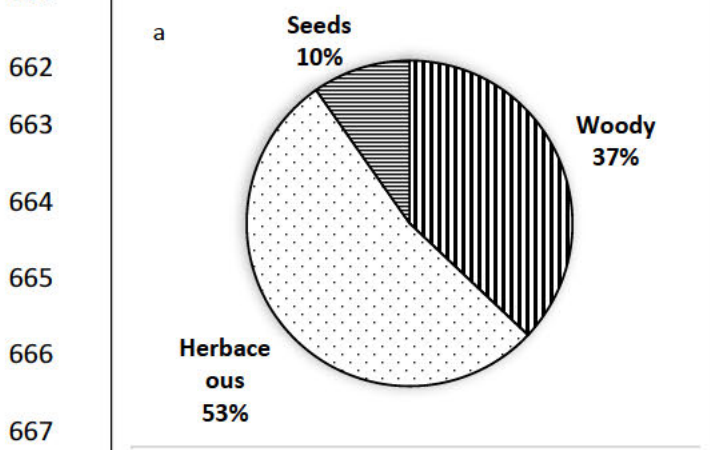
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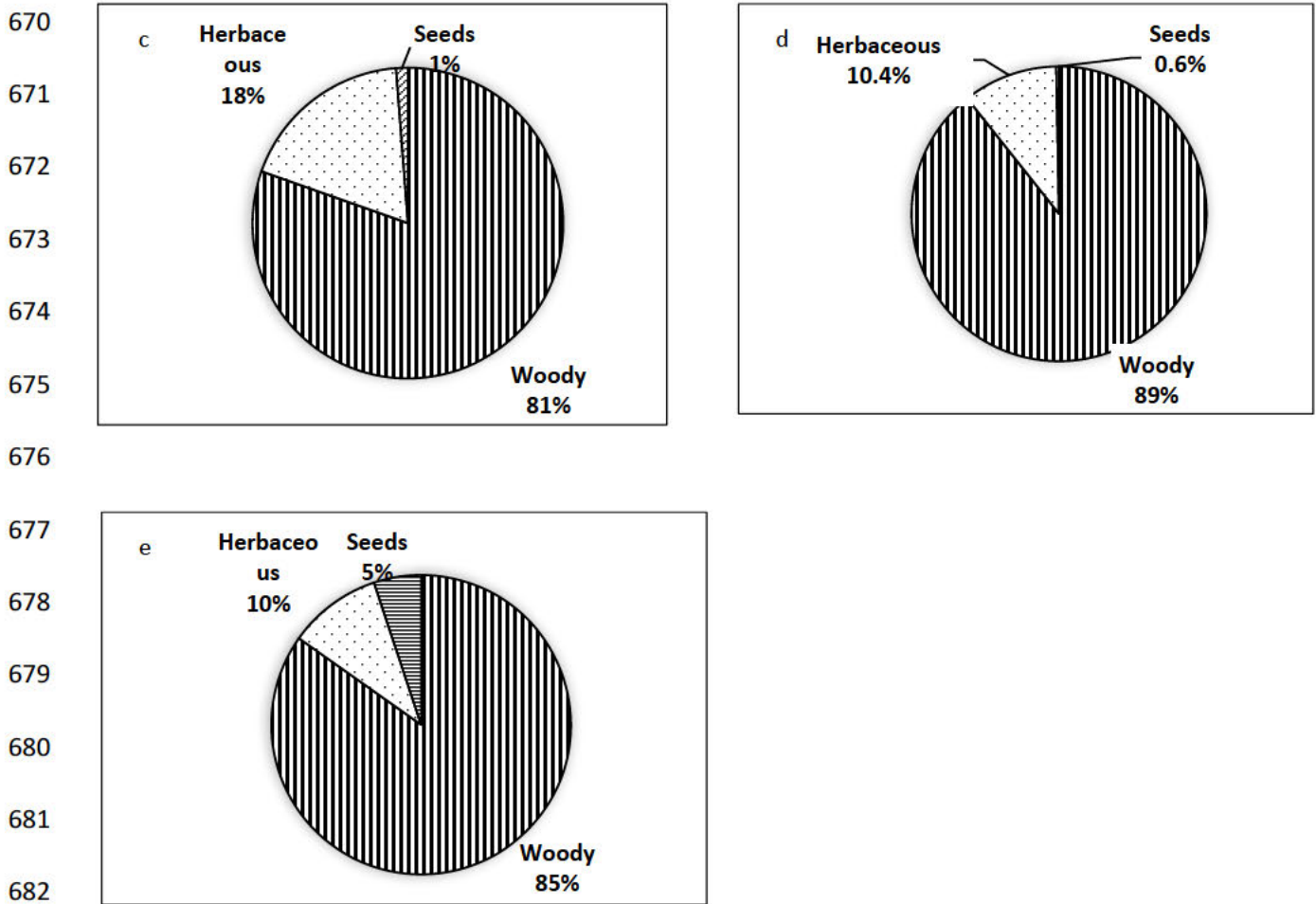
658 Table 2. Mean (\pm SE) size of scar on trees at each site. Different letters indicate significant
 659 differences among sites ($P < 0.05$).

Site	Size of scar (cm ²)
Roodeplaat	95.1 \pm 68.5 a
Goss	192.7 \pm 38.3 b
Bisley	63.5 \pm 69.9 a

660

661





683 Figure 5. Food constituents of a porcupine diet at Roodeplaat, Goss and Bisley. (a) Wet season
 684 diet at Roodeplaat, (b) dry season at Roodeplaat, (c) wet season diet at Bisley, (d) dry season
 685 diet at Bisley and (e) dry season diet at Goss.

686

687 For all three sites, the diet was mainly made up of woody material which constituted > 80% of
 688 the dry weight of the dung samples (Fig. 4). Herbaceous material and bulbs contributed a
 689 similar amount for all the sites while seeds contributed minimally to the porcupine diet.

690

691 Discussion

692 I found that spatial and temporal variation in food availability may result in changes in food
 693 preference from one habitat to another during different times of the year. For example, Yeaton
 694 (1988) found that porcupines showed a preference for *Burkea africana* trees over *Vachellia*
 695 spp. in Nylsvley Nature Reserve in Limpopo, South Africa. In the Bokkeveld Plateau in the
 696 Northern Cape Province of South Africa, porcupines consumed geophytes which were more

697 abundant, with over hundred species (Bragg et al., 2005). Like *Vachellia* species, there has been
698 documented information on other herbivores feeding on *S. africana* even though the tree
699 produces poison in the form of latex (Lennox and Bamford, 2015). Despite its poisonous
700 nature, *S. africana* is also eaten by African elephants (see Shannon et al., 2013).

701 In seasonal environments such as of this study, wild fruits and bulbs are mainly
702 available in the wet season and may thus constitute part of the diet of porcupines in the wet
703 season (Bragg et al, 2005; Mori et al. 2017). I found that porcupines utilised different food
704 resources between seasons, which is related to seasonality of availability as reported in other
705 studies (e.g., Alkon, 1999; Bragg et al., 2005; Mori et al., 2017). Different trees were targeted
706 and utilised by porcupines in the different areas. Although *V. karroo* and *V. robusta* occurred
707 at all three sites, the trees were only utilised at Roodeplaat. Porcupines seem to forage on trees
708 of a certain age for a particular tree species (Yeaton, 1988). At Roodeplaat porcupines scarred
709 trees between 0.5-14 cm in diameter, while at Goss they targeted trees with a stem diameter of
710 up to 21 cm, and at Bisley only seedlings with a diameter less than 0.5 cm were targeted
711 although mature trees of that species were available. At Bisley, stem damage on the targeted
712 trees differed in that seedlings and saplings were largely dug out completely or partially,
713 leading to mortality of most damaged plants. At Roodeplaat, because porcupines targeted
714 mature plants, tree death would be a slow process, but most of the scars were located below
715 ground. Damage on *S. africana* was mainly on the bark and porcupines ringbarked the trees
716 thereby decreasing chances of recovery. The porcupine preference for feeding on the bark of
717 certain trees over others has been reported in other studies (Yeaton, 1988; Hafeez et al., 2011).
718 The current study found that there was more utilisation of woody material during the dry season
719 at all the sites, however, it was also evident that woody material is one of the major constituents
720 of a porcupine's diet even during the wet season (see Figure 3). Although these findings are
721 consistent with the suggestion that the Cape porcupine is a generalist herbivore, I noted that
722 the utilisation of woody plants is limited to only a few species at each site. Similarly, the North
723 American porcupine (*Erethizon dorsatum*) feeds on the phloem of *Pinus ponderosa*, an
724 evergreen coniferous tree during the dry winter season and as such can be said to be a selective
725 feeder (Snyder and Linhart, 1997). The Cape porcupine can also be regarded as a selective
726 feeder, at least on woody plants. The findings suggest that porcupines switch from grazing to
727 browsing when food resources become scarce in the dry season.

728 Tree damage by porcupine was through debarking of the lower parts of the trees (Figure
729 6), up to 60 cm height and in some cases, resulting in complete debarking. Ringbarking may
730 sometimes lead to the death of a tree. However, in most cases scars on the tree may not kill it
731 but negatively influence growth (Vospornik, 2006; Wigley et al., 2019). Large scars may
732 compromise the lifespan of a tree. Some trees may recover from the damage manifesting
733 through scars by adding new layers of growth to cover the damaged area (Cleary and Holmes,
734 2011). Other scars however permanent (Nichols et al., 2016). Scarred trees may likely be
735 attacked by insects and fire, in some instances, the latter may result in death of the tree.

736 Generally, elephants are viewed as the main herbivores in the control of tree densities
737 in savannas (Shannon et al., 2013). Elephant feeding behaviour is different from other large
738 browsers because they can knock down large trees (Wigley et al., 2019; Thornely et al., 2020).
739 The death of trees as a result of elephant herbivory creates open spaces in savannas and thus
740 creates microhabitats that can be used by other smaller animals (Kerley et al. 2008).
741 Ringbarking of a seedling, leading to the removal of the entire seedling by porcupines can have
742 the same effects on the tree densities. In Pakistan, a recorded damage of 60% on *Pinus*
743 *roxburghii* and 42% on *Robinia pseudoacacia* in different areas of the Tarbela Watershed
744 Management Project was caused by porcupines (Khan et al., 2000). In addition, Khan et al.
745 (2000) reported that seedlings of *Bombax ceiba*, *Dalbergia sissoo*, and *Eucalyptus* spp. were
746 up-rooted by the Indian crested porcupine after transplantation.

747



748

749 Figure 6. *Spirostachys africana* tree bark damaged by porcupines at Goss Game Farm.

750

751 Although the combination of savanna determinants like fire and herbivory appeared
752 sufficient to prevent tree growth, woody plant encroachment is a major problem in many
753 savannas (Ward 2005; O'Connor et al., 2014). The three study sites are in mesic savannas
754 which are undergoing woody plant encroachment (O'Connor et al., 2014). In the current study,
755 one of the study sites (Bisley) has megaherbivores (giraffes), but unlike elephants their foraging
756 behaviour has minimum effects on vegetation density as they feed mainly on the leaves and
757 twigs of tree branches. The foraging behaviour of elephants has been documented for reducing
758 tree density and possible effects on ameliorating woody plant encroachment. The Cape
759 porcupine seem to play similar roles but relative to their body size and numbers, their effects
760 will be smaller. Tree mortality brought about by porcupines foraging behaviour as observed on
761 young individuals of *V. nilotica* at Bisley decreases structural homogeneity of the woody plant
762 layer which ultimately ameliorates woody plant encroachment. Unlike elephant-induced
763 damage on woody plants, which may lead to resprouting of damaged trees (Thornely et al.,
764 2020), porcupine activities as observed at Bisley and Roodeplaat consists of digging and
765 cutting out the trees below ground so that chances of resprouting are minimal. Ringbarked *S.*

766 *africana* trees are unlikely to flower and produce seeds as carbohydrate reserves are used for
 767 recovery (Holta et al., 2006). This has implications on population dynamics of the species and
 768 vegetation structure.

769

770 **Conclusion**

771 This study demonstrated the importance of cryptic herbivores in structuring savannas.
 772 Herbivores directly influence the densities and distribution of plants through their foraging
 773 activities. For the Cape porcupine, the targeted tree species are woody encroachers in the study
 774 sites (e.g. *V. nilotica* at Bisley). *Spirostachys africana* is known to form mono-specific stands
 775 while *V. robusta* dominated the low hills at Roodeplaat. Porcupines in these study sites can be
 776 said to be biological control agents in the sense that their impact on these tree species reduces
 777 the dominance of the species so that there is taxonomic and structural heterogeneity in the
 778 woody plant layer. Future studies could be conducted to investigate the reproductive
 779 performance of ringbarked trees and selection of tree size classes as well as species.

780

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917 **Chapter 3: Effects of Cape porcupine foraging activities in savanna**
918 **ecosystems**

919

920 **Abstract**

921 The physical and chemical impact of semi-fossorial herbivores (adapted to digging and living
922 underground), such as Cape porcupines can be significant, with contributions on direct and
923 indirect landscape formation. In terrestrial ecosystems, the activities of semi-fossorial animals
924 are important influencers of the landscape, their influence may be noticeable at a spatial scale
925 likely in the dry season. This study was aimed at investigating the effects of foraging activities
926 of porcupine on the landscape. I observed foraging holes of porcupine in three geographical
927 distant mesic savanna sites (i.e. Roodeplaat Farm, Goss Game Farm and Bisley Valley Nature
928 Reserve) of South Africa. Thirty foraging holes were marked with metal pegs at Bisley. I
929 observed these holes over a period of 10 months with visits happening every two months for
930 vegetation cover as well as animal life. Soil samples were collected from the three sites from
931 the mound (disturbed soil) and from the control (undug soil), total carbon (TC) and total
932 nitrogen (TN) were measured from the soil samples using the LECO method. The depth of
933 holes differed with age ($P = 0.004$), as new holes in Bisley were significantly deeper than new
934 and old holes from Roodeplaat. The depth and width of foraging holes decreased with age.
935 Newer holes were deeper in Bisley, while old holes were wider ($P < 0.05$ in both cases) in
936 Roodeplaat. Total carbon and TN concentrations were significantly different in Bisley
937 compared to Roodeplaat and Goss ($P < 0.0001$). Bisley had the lowest TC and TN
938 concentrations compared to Roodeplaat and Goss. Holes dug by porcupine facilitated shelter
939 for arthropods such as spiders and termites and germination of herbaceous plants. The holes
940 dug by porcupines also trapped plant litter, which could in turn result in increased nutrient
941 cycling. This study showed that porcupines do not only facilitate growth of vegetation on
942 disturbed soils and in the holes but also create shelter for invertebrate species. This may in turn
943 contribute to the diversity of both plants and invertebrates.

944

945 Key words: Burrowing, digging, foraging holes, savanna, soil, vegetation.

946

947

948

949 **Introduction**

950 Burrowing mammals in terrestrial ecosystems fulfil a necessary role in making resources such
951 as shelter and food available to other animals (Skinner and Taylor, 2010; Haussman et al.,
952 2018). For example, aardvark (*Orycteropus afer*) and Cape porcupines (*Hystrix*
953 *africaeausstralis*) dig burrows large enough to be used as shelter and nesting sites by other
954 animals (Melton, 1976; Whittington-Jones et al., 2011; Alexander, 2018). Although porcupines
955 are nocturnal, their activities can be observed through their generalist foraging behaviour of
956 consuming plant parts occurring above and below ground (Alkon, 1999; Akram et al., 2017).
957 When foraging or constructing burrows either for food or shelter, porcupines disturb the plant
958 community in that area and cause soil disturbance (Andersen, 1987; Haussman et al., 2018).
959 For these animals, the extent of soil and vegetation disturbance may be prevalent on the
960 landscape, a characteristic of ecosystem engineers (Jones et al., 1994). Digging enables the
961 animals to access buried foods such as bulbs and roots that may be unavailable to non-fossorial
962 species (Fattorini and Pokheral, 2012). The diggings provide temporal and spatial
963 heterogeneity in the landscape by mixing of topsoil with the subsoil (Root-Bernstein and
964 Ebensperger, 2013; Muvengwi et al., 2018). Little has been studied about the foraging
965 behaviour on foraging pits of porcupines and the extent of their soil disturbances in African
966 savannas.

967 Digging by animals may result in soil erosion on the mound while it creates soil pockets
968 on the actual pits (Travers et al., 2012). Foraging pits are depressions in the soil that may reduce
969 water run-off, and hence, increase water infiltration rates (Grossman et al., 2019). Such soil
970 perturbations may influence population dynamics of certain plant species or the whole
971 community (Alkon and Olsvig-Whittaker, 1989; Gutterman, 2003). Digging activities may
972 result in soil formation through the mounds, and may affect the rate of fungal associations, and
973 seedling recruitment (Alkon and Saltz, 1988; Eldridge et al., 2012). Soil excavation by digging
974 animals may influence nutrient cycling through the burying of organic matter and potentially
975 increase the rate of litter decomposition (Eldridge et al., 2012, 2015).

976 Ecosystem engineers also occur in semi-arid environments (Jones et al. 1994). The
977 excavated pits in these dry areas have higher moisture levels than the surrounding and this may
978 favour litter decomposition, which ultimately affects nutrient cycling (Coûteaux et al., 1995;
979 Zaitlin and Hayashi, 2011). These effects on soil moisture levels, litter decomposition and
980 nutrient cycling may affect the plant community in terms of composition and diversity

981 particularly around or within the foraging holes dug (Alkon and Olsvig-Whittaker, 1989). The
982 foraging holes of digging animals may also influence the recruitment of seedlings. For
983 example, buried seeds are unavailable to some seed predators and this results in more seeds
984 available for germination, while the foraging holes may contribute to plant growth (Whitford
985 and Kay, 1999; Louw et al., 2017). Digging or uprooting of plants by animals such as rodents
986 directly influences plant species composition and species richness (Hagenah and Bennett,
987 2012). This digging behaviour may result in loss of untargeted plants especially those close to
988 the targeted bulbs, roots, or tubers.

989 Soils are fundamental as they support diverse ecosystems. It is important to determine
990 soil nutrient dynamics (soil organic carbon (SOC) and total nitrogen (TN) in order to
991 understand an ecosystem in terms of structure and functioning (Craine et al., 2008; Mureva et
992 al., 2018). Total carbon and total nitrogen are used as key indicators to estimate soil quality
993 (Albaladejo et al., 2013). For example, TN contributes to primary production and varies
994 spatially and temporally in different terrestrial ecosystems (Xue and An, 2018). A decreased
995 or limited availability of TN limits plant growth, as a result of poor TN in soils (Craine et al.,
996 2008). Nitrogen is thus a key requirement for plant growth (Matiwane et al., 2019), and may
997 contribute positively to the structure of vegetation in ecosystems. In savannas, TN interacts
998 with vegetation composition where woody legumes, potentially fix nitrogen by root symbionts
999 (to a form which plants can use) and as such forms a significant part of the plant communities
1000 (Clark et al., 2016; Matiwane et al., 2019). Soil organic carbon is an equally important
1001 component of soil structure. Carbon can be cycled through the interaction between vegetation
1002 and soil (Clark et al., 2016; Xue and An, 2018). Plants and microorganisms use photosynthesis
1003 to convert atmospheric CO₂ into organic material. The SOC pool stores are estimated to be 344
1004 million tons of C, up to 3 m depth in the soil, this large reservoir of SOC undergoes continuous
1005 recycling in different terrestrial ecosystems (Albaladejo et al., 2013; Mureva et al., 2018). Two
1006 primary gases of carbon include carbon dioxide and methane. Semi-fossorial herbivores can
1007 influence the N and C content of the soil through soil excavation. Excavating soils results in
1008 litter on the surface of the soil being buried underground (Coûteaux et al., 1995; Clark et al.,
1009 2016). This may in turn influence nutrient cycling.

1010 Although diggings of porcupines have been shown to facilitate seed germination
1011 (Alkon, 1999), there is little information on the variation of the foraging holes on the landscape
1012 and the effect of season on these holes. There is also little known about the role of porcupines

1013 on seed germination and plant composition. In this study, the characteristics of these foraging
1014 holes as well as their temporal variation were investigated to determine their extent and
1015 persistence on the landscape. A better understanding of these aspects of foraging diggings of
1016 porcupines is important to determine the potential environmental impact of these animals, and
1017 the role of this species in savanna ecosystems. The study was aimed at evaluating the digging
1018 effects of Cape porcupines on nutrient cycling and to quantify vegetation in and around the
1019 disturbed soil as well as measure soil turnover over a 9-month period. I predicted that there
1020 would be a greater number of freshly dug holes during the peak of the dry season as compared
1021 to the wet season. I also predicted that soil disturbance results in greater germination of
1022 seedlings on mounds than on the surrounding undisturbed soil around the holes and mounds.

1023

1024 **Methods and materials**

1025 *Study sites*

1026 The study was conducted at three sites, namely; Roodeplaat Farm (25°60'S, 28°33'E) in
1027 Gauteng Province, Goss Game Farm (27°56'S, 31°75'E) in the Magudu area of northern
1028 KwaZulu-Natal Province and Bisley Valley Nature Reserve (29°65'S, 30°38'E) south of
1029 Pietermaritzburg, also in KwaZulu-Natal.

1030 Roodeplaat has the Marikana Thornveld vegetation, which consists of trees such as
1031 *Vachellia karroo*, *V. tortilis* and *V. nilotica* and the common grasses are *Heteropogon*
1032 *contortus*, *Elionurus muticus*, *Melinis nerviglumis*, and *Fingerhutia africana* (Mucina and
1033 Rutherford, 2006). The mean maximum temperature in summer can reach 29°C and minimum
1034 temperatures in winter can decrease to 2°C with frost occurring during winter (May-August).
1035 The mean annual rainfall is 646 mm. Soils at Roodeplaat are derived from melanic clays which
1036 have a loam sandy texture that is brought about by the sediment rocks. The vegetation type at
1037 Goss Game Farm is Northern Zululand Sourveld, comprising of wooded grasslands and dense
1038 bushveld thickets, and the common trees found in this area are *Spirostachys africana* and
1039 *Sclerocarya birrea* while common grasses include *H. contortus* and *Fingerhutia africana*
1040 (Mucina and Rutherford, 2006). Goss game farm has temperatures reaching a maximum of
1041 38.5°C in summer and a minimum of 7°C in winter, with a mean annual rainfall of 543 mm
1042 (Mucina and Rutherford, 2006). Mispah soil are found at Goss, with coarse sand particles with
1043 a red clay texture.

1044 Bisley Valley Nature Reserve's vegetation forms part of the grassland biome. The
1045 reserve falls between KwaZulu-Natal Hinterland Thornveld and Ngongoni Veld and may be
1046 invaded by woody plants (Ward et al., 2017). The mean maximum temperature of this area can
1047 reach 26.4°C in February and a mean minimum of 8.8°C in July. The average annual rainfall
1048 is 694 mm. The most common trees that occur in this area are *V. nilotica* and *V. sieberiana*
1049 while the common grasses include *Eragrostis curvula* and *Panicum maximum* (Ward et al.,
1050 2017). The site contains red and yellow apedal soils with coarse sands, while having fine gravel
1051 fragments derived from the Pietermaritzburg formation.

1052

1053 *Study species*

1054 The Cape porcupine is a large (~12.5 kg), nocturnal rodent, which occurs in a broad range of
1055 natural, urbanised as well as agricultural ecosystems and is a generalist herbivore (van Aarde,
1056 1987). Porcupines are monogamous in nature and are found living as a family with two adults
1057 and their offspring. They are hunted for their bushmeat and in some cases because they are
1058 considered pests in agriculture may be persecuted by landowners. Porcupines inhabit burrows
1059 and caves, and often dig their own burrows but may use burrows dug by aardvarks (Skinner
1060 and Taylor, 2010). Due to their wide tolerance of different ecosystems, these rodents are found
1061 in different regions and their foraging activities often indicate their presence in that area (van
1062 Aarde, 1987).

1063

1064 *Study protocol*

1065 Biortubation by porcupines is a process which requires follow up visits and because the study
1066 sites are hundreds of kilometres apart that meant that only one study site could be observed for
1067 this aspect of the study. Data were collected for all the sites but follow up visits were only done
1068 at Bisley. Though the sampling times differed with each site, I collected data for the sites before
1069 the season changed. Sampling took place in July-August at Roodeplaat, September at Goss and
1070 November at Bisley 2019 (the first rains only came in mid-November at Bisley after sampling
1071 for the dry season was already completed). Data collection in Bisley continued to February,
1072 March, May, June, August and in October 2020. I also collected wet season data in January at
1073 Roodeplaat 2020. I collected data on the soil engineering aspect of porcupine in Roodeplaat
1074 and Bisley in the wet and dry seasons. These data included collection of soils and examination
1075 of foraging holes dug by porcupines.

1076 I examined changes in the soil and litter properties of porcupine foraging holes
1077 compared to adjacent (approximately 50 cm) undug ground at Bisley, thirty newly excavated
1078 foraging holes were individually marked with metal pegs in November 2019. Twenty of these
1079 foraging holes were situated mid-slope of an area approximately 1.5 ha and the other ten were
1080 situated at another mid-slope location of ca. 0.50 ha. The locations were ca. 1 km apart. I
1081 monitored these foraging holes for 10 months (November 2019-August 2020) visiting the site
1082 every two months as they aged. The mounds and foraging holes were categorised as new and
1083 old, based on the following observations and criteria: new mounds and holes were formed in
1084 the current season, with the disturbed area still having a mound (loose soil settling) but with no
1085 vegetation on the mound and little to no disturbance to the mound. Old mounds and holes were
1086 formed 3 months before sampling with the mound disappearing and the pit almost filled with
1087 litter/soil (Eldridge and Mensinga, 2007; Jones et al., 2008). In each hole, I measured two
1088 perpendicular lengths to determine surface area on the ground surface and the maximum depth
1089 during the first visit. In subsequent visits, I measured new holes and the marked old holes taking
1090 the same measurements as the ones I did before, and field trip visits were made to the reserve
1091 every second month. Holes were considered filled when there was no evidence of a prior
1092 digging but only a mark with the number I had assigned the foraging hole.

1093 Quadrats (10 m × 10 m) were made and within those, a sub-quadrat (0.5 m × 0.5 m)
1094 was used to mark the area surrounding each foraging hole and a similar area immediately
1095 adjacent to undug ground was chosen randomly as its paired control. Each quadrat-pair was
1096 more than 50 m away from other foraging holes to ensure minimal interference between holes.
1097 For each quadrat-pair I recorded the type (woody, forb or grass) and quantity of plants inside
1098 the hole, on the mound and near (within 0.5 m) the hole, which was used as a control. I also
1099 recorded evidence of animal life inside the hole, such as arthropods (insects, insect larvae,
1100 spiders, spider webs, etc.). I observed the vegetation on the mound, around and inside the hole
1101 during the wet season when growth was taking place. Indistinguishable plants were recorded
1102 as unidentified.

1103

1104 *Soil sampling and analysis*

1105 Soil samples were collected from each study site for measurement of TC and TN. Three scoops
1106 were collected from each soil sample location on mounds and adjacent undisturbed soil to a
1107 depth of 50 mm. The soil from the three scoops was bulked to form a composite sample for

1108 that quadrat. Soil samples were air dried and passed through a 1-mm sieve before analysis.
1109 Total carbon and TN were analysed by an automated Dumas dry combustion method using a
1110 LECO TruSpec CN (LECO Corporation, Michigan, USA).

1111 *Data analysis*

1112 I used percentages to present descriptive data on foraging holes in Roodeplaat and Bisley. I
1113 then used IBM SPSS Statistics v. 27 (SPSS Inc., Chicago, IL, USA) to assess the diggings
1114 made by porcupines. Once the assumptions of normality were met, I performed a two-way
1115 ANOVA with study sites (Roodeplaat, Bisley) and age of foraging holes (old, new) as the
1116 independent variables to determine size of the foraging holes i.e. depth and surface area lengths
1117 as the dependent variables. I then used a post hoc test (Tukey) of between-subjects effects to
1118 show differences among means when significant differences were indicated by the ANOVA
1119 test. I also used a two-way ANOVA to determine TC and TN concentrations (dependent
1120 variables) in mounds (independent variable) and sites (independent variable). The
1121 concentration of TN was transformed because it did not meet the assumptions of normality. I
1122 then used a post hoc test of between-subjects effects to show differences among means when
1123 significant differences were indicated by the ANOVA test. I used a frequency table to present
1124 data on vegetation and animal life on the mound, inside the hole and within 0.5 m away from
1125 the hole.

1126

1127 **Results**

1128 The number of foraging holes dug by porcupines varied with season and site. I measured a total
1129 of 120 foraging holes at Bisley and 77 at Roodeplaat. Of those, 61 were old foraging holes at
1130 Roodeplaat, while Bisley had 34 old holes (Figure 1). Sixteen new holes were measured at
1131 Roodeplaat while Bisley had 86 new foraging holes. Bisley tended to have newer holes than
1132 Roodeplaat.

1133

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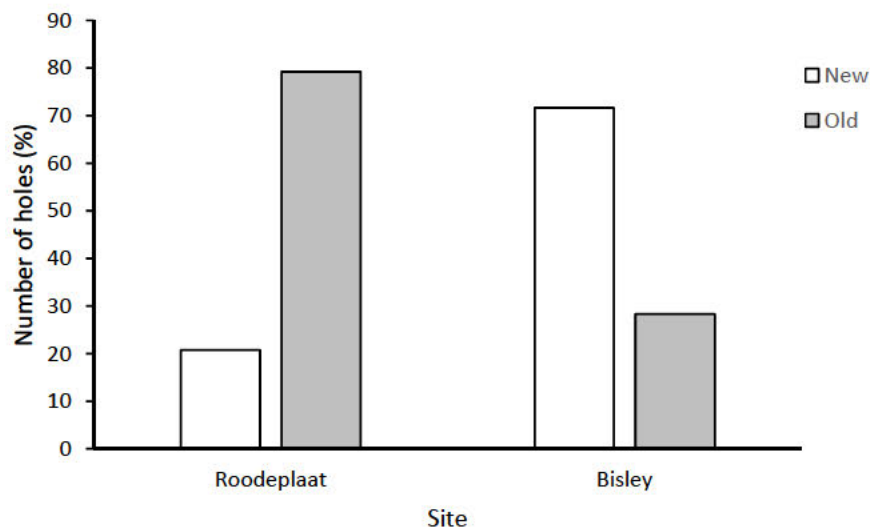
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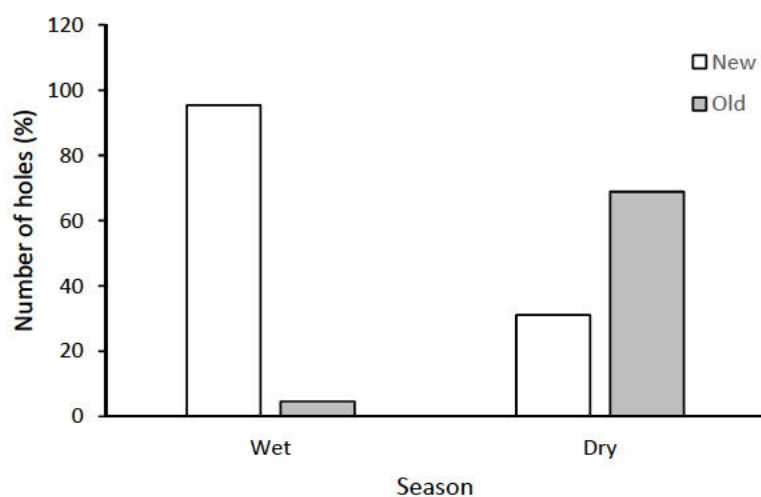
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1151 Figure 1. Number (%) of new and old porcupine foraging holes in Roodeplaat Farm and
 1152 Bisley Valley Nature Reserve.

1153
 1154
 1155



1166 Figure 2. Number (%) of new and old porcupine foraging holes during the wet and dry
 1167 seasons in Bisley Valley Nature Reserve.

1168

1169 Shallow foraging holes were excavated during the wet season, not next to any tree. As the dry
 1170 season (April 2020) began new foraging holes were dug by porcupine next to *V. nilotica* trees

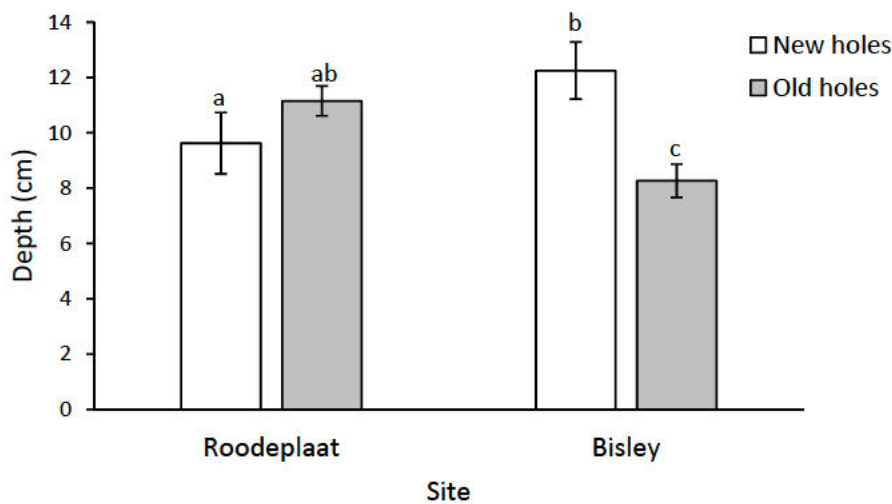
1171 (Figure 2). These holes aged with the dry season. Thus, a greater number of old holes was
 1172 observed in the dry season.

1173

1174

1175

1176



1187 Figure 3. Mean (\pm SE) depth of new and old porcupine foraging holes in Roodeplaatt Farm and
 1188 Bisley Valley Nature Reserve. Different lower-case letters were used to denote significances
 1189 ($P < 0.05$).

1190

1191 The depth of new and old holes was significantly different in Bisley and Roodeplaatt ($F = 8.598$;
 1192 $P = 0.004$). New holes at Roodeplaatt were shallower (9.6 ± 1.1 cm) compared to Bisley (12.3
 1193 ± 0.5 cm) (Figure 3). Similarly, new holes were deeper (12.3 ± 0.5 cm) compared to old holes
 1194 (8.3 ± 0.6 cm) in Bisley.

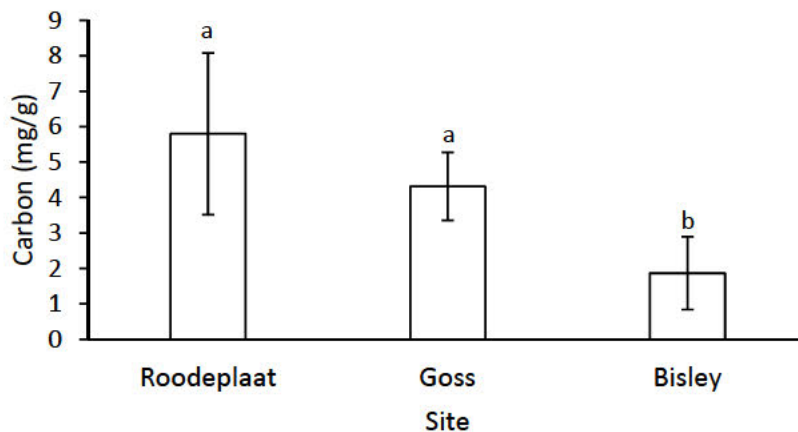
1195

1196 Table 1. Surface area of foraging holes dug by porcupines in Roodeplaatt Farm and Bisley
 1197 Valley Nature Reserve. Different letters denote significance ($P < 0.05$).

Site	Surface area (cm ²)	
	New	Old
Roodeplaatt	261.4 \pm 19.3 a	1223.1 \pm 127.5 b
Bisley	627.0 \pm 39.0 c	854.7 \pm 53.9 d

1198

1199 The size of foraging holes excavated by porcupines was different by age and site ($F = 5.980$;
 1200 $P = 0.015$). Size of old foraging holes was wider in Roodeplaat than new and old holes from
 1201 Bisley (Table 1). In contrast, new holes were wider in Bisley than Roodeplaat.



1202

1203 Figure 4: Total carbon (mean \pm SE) concentration across three savanna habitats, South
 1204 Africa. Different lower-case letters were used to denote significance at $P < 0.05$.

1205

1206 Total carbon concentration was not significantly different in the mound in the study sites ($F =$
 1207 0.104 ; $P = 0.902$). However, TC concentration was significantly different in Bisley compared
 1208 to Roodeplaat and Goss ($F = 15.216$; $P < 0.0001$). TC was higher in Roodeplaat (5.8 ± 2.3
 1209 mg/g) and Goss (4.3 ± 1.0 mg/g) than Bisley (1.9 ± 1 mg/g).

1210

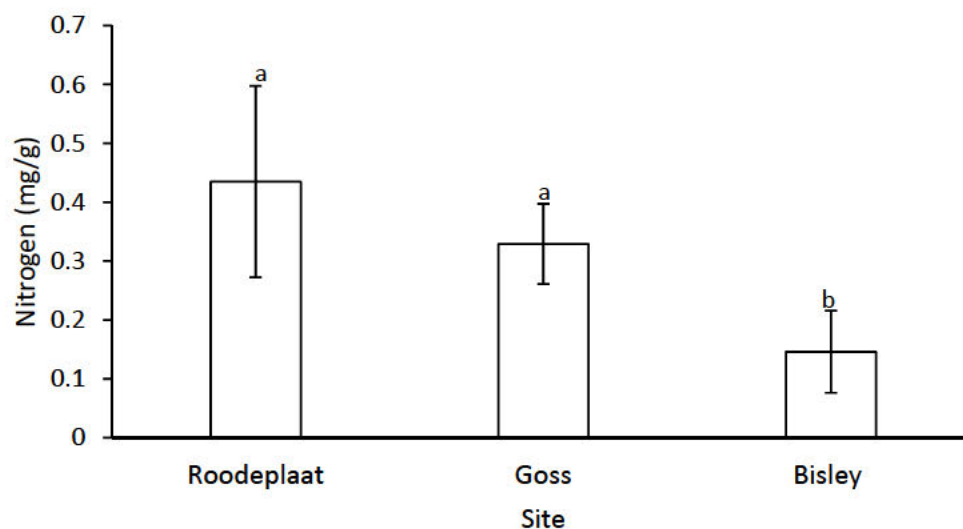
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1216

1217 Figure 5. Concentrations of total nitrogen at Roodeplaart Farm, Goss Game Farm and Bisley
1218 Valley Nature Reserve. Different lower-case letters denote significance.

1219

1220 Similar to TC, TN concentration was not significantly different in the mound in the study sites
1221 ($F = 0.073$; $P = 0.930$) (Figure 5). However, TN was significantly higher in Roodeplaart and
1222 Goss than Bisley ($F = 19.710$; $P < 0.0001$). Roodeplaart (0.4 ± 0.2 mg/g) and Goss (0.3 ± 0.1
1223 mg/g) had higher TN concentrations, while Bisley had a low concentration of 0.1 ± 0.1 mg/g.

1224

1225 Table 2. Total number of biological materials found inside new ($n = 86$) and old ($n = 34$) holes,
1226 on the mound and within 0.5 m of a porcupine foraging hole.

Material	Hole		Mound	Within 0.5 m
	New	Old		
Spider web	2	14	0	0
Termites/ants	3	0	0	0
Dung	1	1	0	-
Litter	0	9	0	-
Forbs	0	110	175	500
Grasses	0	20	153	139
Unidentified seedlings	0	76	197	359

1227

1228 New holes had little to no plant or animal life (Table 2). I only found termite or ants in new
1229 holes. In contrast, old holes showed signs of new plant growth, mainly forbs and grasses as
1230 well as animal life (spider webs). I also found plant debris on old holes. Except for signs of

1231 animal life, mounds also showed evidence of sprouting vegetation. Growth of new vegetation
1232 happened to a greater (twice as much) extent on mounds than on old holes (Table 2).

1233

1234 **Discussion**

1235 *Foraging holes*

1236 The extent, and persistence of the foraging holes of the Cape porcupines indicated that these
1237 animals have ecosystem engineering capabilities (Jones et al. 1994). This is also supported by
1238 Bragg et al. (2005). The density of holes, area disturbed, and soil excavated during this study
1239 were comparable to diggings which were made by old world porcupine species in two other
1240 studies, the Cape porcupine in South Africa (Bragg, 2003) and the Indian crested porcupine
1241 (*Hystrix indica*) in Israel (Alkon and Olsvig-Whittaker 1989; Alkon 1999). Foraging holes by
1242 Indian crested porcupines were reported to last for over 20 years due to the area being in a
1243 desert ecosystem (Alkon, 1999). The holes recorded in my study aged within a year of being
1244 dug. This was likely facilitated by animal movements and the rain, particularly on foraging
1245 holes found on gentle slopes. The holes may thus disappear after continuous heavy rains.
1246 Despite the short lifespan of foraging holes, these holes may however have a long-term impact
1247 on soil and plants through secondary succession as a result of the seeds and litter which may be
1248 buried in the soil (Gutterman, 2003; Jones et al., 2008; Travers et al., 2012). The growth which
1249 took place in the hole and on the mound indicated that seeds which might have been buried
1250 came alive when the soil was excavated by porcupines. This was indicative of their engineering
1251 capabilities in the savanna ecosystem. The scale of the engineering effects caused by
1252 porcupines in the Northern Cape of South Africa was great, covering an area of 510.391 m²
1253 per hectare with most digging done due to the diversity in geophytes in that area, which form
1254 the main component of the diet of porcupines (Bragg et al., 2005). In my study, diggings varied
1255 with each study site and the extent of digging differed, with Bisley having more diggings for
1256 both seasons compared to Roodeplaats. Most (72%) of the diggings that took place in Bisley
1257 during the dry season were on or near *V. nilotica* trees. In contrast, diggings during the wet
1258 season targeted bulbs of *Hypoxia* spp. Regular diggings for geophytes by porcupines in the
1259 Northern Cape not only created patches but showed that porcupines are selective in their diet as
1260 the area had about 350 species of geophytes and only 27 species were consumed (Bragg, 2003).
1261 In Roodeplaats, porcupine diggings were mainly observed on or near *V. robusta* trees in the dry
1262 season and fewer diggings were observed during the wet season and these were shallow in open

1263 spaces suggesting that bulbs were targeted. The age of the targeted species (*V. robusta* and *V.*
1264 *nilotica*) influenced the size of the foraging holes dug by porcupines. As a result, porcupines
1265 often dug just below the trunk base of *V. robusta* trees and occasionally on *V. karroo* and
1266 *Dombeya rotundifolia* in Roodeplaat. In Bisley, porcupines dug for the below ground portion
1267 of the trunk and roots of seedlings of *V. nilotica* up to 12 cm.

1268

1269 *Total soil carbon and nitrogen*

1270 As semi-fossorial mammals, porcupines alter soil structure through burrowing and deposition
1271 of soil on the surface thus creating mounds. Like most biotubators, porcupines may increase
1272 SOM and N. However, C and N concentrations in soil may decrease because of redistribution
1273 of soil from below to above ground, this may cause soils with different nutrient contents to mix
1274 and alter the concentration of soil nutrients (Xue and An, 2018). In the current study, there was
1275 no significant difference in amounts of TN and TC in soil collected from the mound and that
1276 collected from undug soil, this could be because the mounds were fairly recent with not much
1277 decomposition having taken place (a year or less old). In a similar study which was done on
1278 plateau pika (*Ochotona curzoniae*) in China, it was found that TN and SOC increased in
1279 disturbed areas over 2 years compared to undisturbed areas (Yu et al., 2017). Similarly,
1280 Yurkewycz et al. (2014) found that new diggings made by pocket gopher (*Thomomys*
1281 *talpoides*) mounds decrease soil nutrients, but over time increased due to plant burial which
1282 facilitates rapid decomposition. The fine soil particles which are dug out by porcupine create a
1283 mound which is gradually eroded or disturbed by other animals such as ungulates, leaving
1284 uncovered gravel, which potentially lead to soil organic carbon loss (Clark et al., 2016; Briones,
1285 2018) as carbon is not stored on gravel.

1286

1287 *Vegetation and animal life in or near the foraging holes*

1288 The findings on this study revealed that the foraging holes of porcupines provide shelter for
1289 other invertebrates (e.g. spiders). Older holes were used by spiders as well as millipedes (see
1290 Table 2). This potentially indicated that porcupines create shelter for other animals such as
1291 invertebrates. Spiders using these holes may also use them to hunt. This is another attribute of
1292 an ecosystem engineer. For example, aardvark foraging holes were found to be used by reptiles
1293 and birds in South Africa (Whittington-Jones et al., 2011). I found that newly excavated
1294 foraging holes, may also disturb ant and termite nests. This was likely indicated by the presence

1295 of ants and termites on new holes (Genise, 2017). I also found that plants on the mound
1296 germinated faster than those on the undug adjacent soil. In addition to facilitating invertebrates,
1297 porcupines also facilitated the germination of seeds likely buried in the soil through excavation.
1298 This may result in increased species composition. Louw et al. (2017) found that soils excavated
1299 by aardvarks resulted increased plant species composition closer to the holes in disturbed soils
1300 compared to the undisturbed soils in South Africa. Most of the plants germinating inside holes
1301 and on the mounds were herbaceous. This may benefit grazers in Bisley, which is encroached
1302 by woody plants, thereby contributing positively to the savanna ecosystem (Mucina and
1303 Rutherford, 2006). The process of redistributing soil nutrients may likely have effects on plant
1304 community composition (Hale et al., 2020). Over time foraging holes (old holes) contained
1305 greater amounts of litter compared to adjacent undug surfaces, indicating that foraging holes
1306 may provide microhabitats for litter decomposition. Trapped litter may not easily be blown
1307 away from the holes by wind; instead, wind could facilitate deposition of litter into these holes.
1308 Excavation of soil by foraging porcupines may thus speed up litter decomposition by mixing
1309 organic matter with soil, which increases microbial activity (Eldridge and Mensinga, 2007;
1310 Briones, 2018). This may in turn result in increased soil quality.

1311

1312 **Conclusion**

1313 The study showed that Cape porcupine are soil engineers through digging for food. Diggings
1314 by porcupines resulted in increased disturbance to the soil surface in the dry season, which may
1315 coincide with their increased intake of woody plants. The foraging holes became shallower as
1316 they aged due to soil deposition. The digging activities also resulted in germination of
1317 herbaceous plants in the wet season. At a larger scale, this could potentially contribute to the
1318 restoration of the grassland in Bisley. The effects of porcupine digging on soil may not be
1319 immediate. As a result, such studies require time to investigate vegetation on the disturbed as
1320 well as undisturbed soil over a longer period after the disturbance.

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1453 **Chapter 4: General discussion and recommendations**

1454 **General discussion**

1455 The aim of the study was to investigate foraging activities of the Cape porcupine in mesic
1456 savannas. I identified tree species which make up the main diet of porcupines in three
1457 geographically distant savanna sites (Chapter 2). I also quantified the porcupine effects on the
1458 landscape through their digging and foraging activities (Chapter 3). The study indicated that
1459 porcupine-induced bark damage is not seasonal; however, during the wet season the diet has
1460 more food constituents than the dry season.

1461 I found that the tree species selected by porcupines differed with site and that targeted
1462 tree sizes also differed. This was readily apparent because trees with different stem diameters
1463 were utilised. The results also suggested that foraging holes dug by porcupines may have
1464 positive outcomes for other organisms as these holes are used constitute habitat for other
1465 animals (Chapter 3).

1466 Findings of this study revealed that food availability influences the foraging patterns of
1467 porcupines. For example, I found that porcupine foraging during winter can be considered
1468 selective although this may represent availability more than choice, at least in terms of woody
1469 plants. This selectivity may be rather consistent within an area but can vary in different areas.
1470 For example, in Roodeplaat, *Vachellia nilotica* trees were not impacted by porcupines although
1471 in Bisley it was the preferred woody species while *V. robusta* occurs at all sites but is only
1472 utilised at Roodeplaat.

1473 Porcupines feeding on woody plants have been documented in many studies (e.g.
1474 Yeaton, 1988; Sharma and Prasad, 1992; Augustine and McNaughton, 2004). Tree damage
1475 estimates at the three study sites suggested that different trees are differently prone to porcupine
1476 damage. *Vachellia nilotica* faced the highest damage (70%) at Bisley Nature Reserved
1477 followed by *S. africana* at Goss (16%) and *V. robusta* at Roodeplaat (7%). The results suggest
1478 these study sites may have different densities of porcupines or that porcupines had more than
1479 one foraging site. The general observation suggests that porcupines are interested in the trunk
1480 of the tree in order to access the inner parts, i.e. cortex, xylem and phloem. Many of the trees
1481 in Bisley are saplings and at this stage, porcupine foraging leads to death of the plants. Such
1482 tree mortality coupled with germination and establishment of herbaceous plants on disturbed
1483 soils may contribute positively to decreasing the effects of bush encroachment (e.g. increased

1484 grass biomass and species richness of herbaceous plants). This study shows that through
 1485 ringbarking and gnawing of stems and roots, porcupines can reduce woody plant cover.

1486 As ecosystem engineers, porcupines fulfil an important role of facilitating resource
 1487 availability for other species. In this study, the results of the vegetation on the dug soil suggest
 1488 that, mounds act as sites where germination occurs quicker than at the adjacent undug soil.
 1489 Greater amounts of litter were observed in old foraging holes than in the adjacent undug soil,
 1490 indicating that holes act as sinks for litter and seeds. Soil dug out by porcupines when foraging
 1491 may speed up litter decomposition by mixing detritus with soil, which may ultimately enhance
 1492 microbial activity (Louw et al., 2018; Palmer et al., 2020).

1493 Although porcupines are considered agricultural pests, it may be of importance to view
 1494 the animal in terms of its role in shaping the ecology of an area. For example, it might be
 1495 important to test whether the porcupine method of feeding and food preferences alter or affect
 1496 the structure of the plant community in which it is found. Also important is a determination of
 1497 the long-term implications for a plant community when herbivores such as porcupines increase
 1498 in number.

1499

1500 **Recommendations**

- 1501 I. Future studies can be carried out to relate porcupine densities to foraging activities (i.e.
 1502 amount of bark damage and density of foraging holes) per site.
- 1503 II. The level of bark damage may also determine the way in which tree species recover. A
 1504 future study can be undertaken to determine how plants recover after porcupine bark
 1505 damage. In particular, it would be relevant to investigate whether damaged plants reprot.
- 1506 III. Processes such as decomposition requires longer time periods, and this study did not
 1507 address that aspect. Future studies can measure rates of decomposition in foraging holes
 1508 and outside the holes based on the premise that litter pockets in foraging holes facilitate
 1509 nutrient cycling.
- 1510 IV. Foraging holes constructed by porcupines act as dispersal sinks for seeds and fruits. A
 1511 follow up investigation can be done to determine whether plant species rates of
 1512 regeneration may be influenced by porcupine foraging activities.
- 1513 V. Life span of foraging holes could be influenced by several factors such as slope animal
 1514 trampling especially large herbivores and exposure, for example the life span of foraging

1515 holes on gentle slopes may be influenced by run-off from heavy rainfalls. An experiment
1516 can be carried out to observe the persistence of foraging holes.

1517 VI. A study can be done on the different targeted tree species to test if they emit a specific
1518 volatile compound which attracts porcupine.

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1546 Appendix. Authorities for plant species

Species name	Family
<i>Diospyros lycioides</i> subsp. <i>guerkie</i> (Kuntze) De Winter	Ebenaceae
<i>Dombeya rotundifolia</i> (Hochst) Planch	Malvaceae
<i>Elionurus muticus</i> (Spreng.) Kuntze	Poaceae
<i>Eragrostis curvula</i> (Schrud.) Ness.	Poaceae
<i>Fingerhutia africana</i> Nees	Poaceae
<i>Gardenia volkensii</i> K. Schum.	Rubiaceae
<i>Gnidia caffra</i> (Meisn.) Gilg.	Thymelaeaceae
<i>Grewia flava</i> De Candolle	Malvaceae
<i>Hermannia depressa</i> N.E.Br.	Malvaceae
<i>Heteropogon contortus</i> (L.) P. Beauv	Poaceae
<i>Ipomoea obscura</i> (L.) Ker Gawl.	Convolvulaceae
<i>Ledebouria revoluta</i> (L.F.) Jessop.	Hyacinthaceae
<i>Melinis nerviglumis</i> (Franch.) Zizka.	Poaceae
<i>Panicum maximum</i> (Jacq.)	Poaceae
<i>Sclerocarya birrea</i> (A.Rich.) Hochst.	Anacardiaceae
<i>Searsia pyroides</i> (Burch.) Moffett	Anacardiaceae
<i>Senegalia caffra</i> (Thumb) P.J.H. Hunter & Mabb	Fabaceae
<i>Spirostachys africana</i> Sond.	Euphorbiaceae
<i>Vachellia karroo</i> (Hayne) Banfi and Galasso	Fabaceae
<i>Vachellia nilotica</i> (L.) P.J.H. Hurter & Mabb	Fabaceae
<i>Vachellia robusta</i> (Burch) Kyalangalilwa & Boatwright	Fabaceae
<i>Vachellia sieberiana</i> (DC.) Kyalangalilwa & Boatwright	Fabaceae
<i>Vachellia tortilis</i> (Forssk.) Galasso & Banfi	Fabaceae
<i>Ziziphus mucronata</i> (Willd)	Rhamnaceae