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1 Cost-efficient effort allocation for camera-trap occupancy surveys of

2 mammals

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- 19

20 Abstract

- 21 Camera-traps are increasingly used to survey threatened mammal species and are an important
- 22 tool for estimating habitat occupancy. To date, cost-efficient occupancy survey effort allocation
- studies have focused on trade-offs between number of sample units (SUs) and sampling
- 24 occasions, with simplistic accounts of associated costs which do not reflect camera-trap survey
- realities. Here we examine camera-trap survey costs as a function of the number of SUs, survey
- 26 duration and camera-traps per SU, linking costs to precision in occupancy estimation. We
- evaluate survey effort trade-offs for hypothetical species representing different levels of
- occupancy (ψ) and detection (p) probability to identify optimal design strategies. We apply our
- cost function to three threatened species as worked examples. Additionally, we use an extensive
 camera-trap data set to evaluate independence between multiple camera traps per SU. The
- 31 optimal number of sampling occasions that result in minimum cost decrease as detection
- probability increases, irrespective of whether the species is rare ($\psi < 0.25$) or common ($\psi > 0.5$).
- 33 The most expensive survey scenarios occur for elusive (p < 0.25) species with a large home range
- $(>10 \text{ km}^2)$, where the survey is conducted on foot. Minimum survey costs for elusive species can
- be achieved with fewer sampling occasions and multiple cameras per SU. Multiple camera-traps
- set within a single SU can yield independent species detections. We provide managers and
- researchers with guidance for conducting cost-efficient camera-trap occupancy surveys. Efficient
- 38 use of survey budgets will ultimately contribute to the conservation of threatened and data
- 39 deficient mammals.
- 40

41 **Key-words:** elusive species, imperfect detection, species management, threatened species,

- 42 wildlife monitoring
- 43

44 **1. Introduction**

To conserve threatened species effectively, conservationists must first assess the status of

46 populations. With financial resources generally in short supply, wildlife researchers and

- 47 managers need to adopt cost-efficient monitoring survey protocols to gather baseline data to
- 48 inform appropriate conservation interventions (Fryxell, Sinclair & Caughley 2014). Terrestrial
- 49 mammals can be a particular challenge to survey due to their elusive nature, the fact that they
- 50 often occur at low densities and, in many cases, are difficult to distinguish individually. As such,
- 51 population status inferences where individuals are undistinguishable or unmarked rely frequently
- on presence-absence data and the estimation of species occupancy (i.e. the proportion of sites
 occupied or used by the species). The value of presence-absence data has increased markedly in
- recent years as a result of significant developments in occupancy modelling techniques (Vojta
- recent years as a result of significant developments in occupancy modelling techniques (Vojta
- 55 2005) including, for example, being able to account explicitly for the imperfect detection of
- 56 elusive species (MacKenzie et al. 2006, Guillera-Arroita 2016).
- 57
- 58 Camera-traps are a widely used tool in ecology and conservation (Rowcliffe & Carbone 2008;
- 59 O'Connell, Nichols & Karanth 2010; Burton et al. 2015). They are particularly valuable for
- surveying elusive mammals because they are non-invasive, can work independently in remote
- areas and perform effectively in comparison to alternative detection methods (Gompper et al.
- 62 2006; Long et al. 2007; Balme, Hunter & Slotow 2009). Camera-traps have therefore been
- 63 deployed in a broad array of circumstances, ranging from monitoring single species populations
- 64 (Linkie et al. 2013) and constructing mammal inventories in tropical forests (Tobler et al. 2008),
- 65 through to evaluating the value of modified landscapes for threatened species (Linkie et al.

66 2007). The number of occupancy studies based on camera-trap data is growing rapidly, with the

- 67 majority of focal species being unmarked carnivores or ungulates (Burton et al. 2015).
- 68

69 Despite the abundance of camera-trap occupancy studies being conducted and published globally, there is a paucity of research examining how to allocate survey effort to optimize 70 statistical estimation precision taking into account operational costs. In the context of occupancy 71 72 modelling, survey effort guidelines have been developed to address the trade-off between the 73 number of sample units (hereafter SUs) and the effort applied within each unit (e.g. number of repeat visits per SU) (MacKenzie & Royle 2005; Field, Tyre & Possingham 2005; Bailey et al. 74 75 2007; Guillera-Arroita, Ridout & Morgan 2010; Guillera-Arroita & Lahoz-Monfort 2012). All these studies consider simplistic cost functions, where total survey cost is proportional to the 76 total number of survey visits (i.e. number of SUs x survey visits/SU). The underlying assumed 77 78 scenario is that a field team member revisits the SUs in each sampling occasion. MacKenzie & 79 Royle (2005) go further and account for extra initial set-up costs at each SU, for cases where the first sampling occasion at a SU may be more expensive than subsequent visits. This previous 80 work, whilst useful, does not accurately represent camera-trap surveys where the length of a 81 survey can be extended (i.e. more "sampling occasions" conducted) without directly adding 82 costs. This is because, once installed, camera-traps can work independently for periods of time 83 between installation, maintenance checks and/or retrieval without a specific associated cost. 84 85 Another important consideration is that camera-trap survey effort per SU can be increased by 86

both extending survey length and the number of devices deployed per SU. Species with low 87 detection probability require long surveys to obtain precise estimates (Shannon, Lewis & Gerber 88 2014). This is often the case for species with large home ranges, as they might be difficult to 89 detect due to non-random movement across a large area. By installing independent camera-traps, 90 one can achieve the same level of detection probability with fewer sampling occasions (Long 91 2008). However, it is unclear where the optimal balance lies between survey length and number 92 of camera-traps per SU once realistic survey costs are accounted for Increasing the number of 93 94 camera-traps per SU may also be required if the survey length is somehow constrained (e.g. 100 days maximum survey of all SUs). 95

96

97 Here we provide effort allocation guidelines for cost-efficient camera-trap occupancy studies of terrestrial mammals. We develop a detailed cost function for camera-trap surveys, which we 98 parameterise with operational installation efficiency values (e.g. minutes to install a camera-trap) 99 provided by practitioners (e.g. wildlife managers, researchers). This is then used to consider 100 trade-offs in survey effort allocation in terms of optimal survey length and number of camera-101 traps within a SU needed to achieve occupancy precision targets at minimum costs. We assess a 102 range of occupancy and detection probability scenarios for species with different home range 103 sizes, as well as considering two types of transport between SUs: vehicular and walking. We also 104 discuss survey design alternatives, using three threatened mammals as worked examples, 105 illustrating how our cost function can be employed to identify cost-efficient strategies. For one of 106 the case study species, for which an extensive survey dataset exists, we additionally investigate 107 the deployment of multiple camera-traps per SU. Camera-trap independence is evaluated in 108 terms of detection history similarity and how this varies with: (i) camera placement in contiguous 109 habitat; and, (ii) distance between camera-traps. Our aim is to provide researchers with a 110

- transparent and robust tool, which can be adapted to meet project-specific conditions, to inform
- the efficient use of scarce financial resources when conducting camera-trap occupancy surveys.
- 113

114 **2. Methods**

- 115 2.1 Sample unit definition and survey length
- 116 SU size directly influences the interpretation of occupancy as a state variable. SU size also
- affects the amount of time spent in the field, by increasing field team member movement time
- both within and between SUs. When it comes to monitoring populations of mammals over large
- 119 geographic areas, a common recommendation is that the size of the home range should
- determine the area of, and distance between, independent SUs (MacKenzie et al. 2006).
- Following this approach, we define the minimum distance between SUs (D_s) as the diameter of
- 122 the circular area representing the typical home range size of the species R:

123
$$D_s = \sqrt{\frac{4R}{\pi}} (1 + \alpha)$$
 Eqn. 1,

- 124 where α allows including a user-defined buffer as a proportion of home range size that can be
- used as a conservative approach to account for home range size uncertainty and or extra space to
- 126 facilitate variable camera placement within the SU (e.g. not in exact centre). For multiple species
- surveys, just as for single species studies, the size of R must be decided based on the research
- 128 objectives and what is meaningful for the interpretation of parameters at the community scale
- 129 (e.g. Burton et. al. 2012).
- 130

131 The duration or length of a particular survey (L) has implications with respect to model

- assumptions, affecting the interpretation of the estimated occupancy parameter (Guillera-Arroita
- 133 2016). The total survey length can be defined as the number of days over which all SUs are
- 134 surveyed. A maximum length, L_{max} , should be set a priori and in accordance with survey
- objectives (e.g. whether the aim is to capture a "snapshot" of the system, or identifying the areas
- used by the species over longer time periods). In practice, to fit occupancy models, the
- 137 continuous data collected by the camera-traps can be divided into discrete replicate segments,
- and treated as separate sampling occasions (but see Guillera-Arroita et al. 2011).
- 139
- 140 2.2 Calculation of survey costs
- 141 The total cost of a camera-trap survey is a function of the number of SUs (S), the duration of the
- survey (and hence the number of sampling occasions K), and the number of camera-traps per SU
- 143 (n). We can write the cost function in a general form as:

144
$$C_T(S, K, n) = C_F + S \cdot C_{SU}(K, n) + C_V(K, n, S)$$
 Eqn. 2.

145

We use C_F to represent fixed costs, which are, those not associated with in-situ operations and particular to each project (e.g. maintenance of a field station or field vehicle, salaries of permanent staff and international flights). Hereafter we do not consider fixed costs because they

- do not affect optimal design strategy determination as they are independent of the choice of K
- and n. C_{SU} is the cost of surveying one SU, which is dependent on K and n. We assume that all SUs are surveyed the same amount of time. Finally C_V encompasses other costs associated with
- 151 SUs are surveyed the same amount of time. Finally C_V encompasses other of 152 the survey that are affected by the final design (see section 2.2.5).
- 153
- 154 We consider that C_{SU} consists of four types of costs:
- 155 $C_{SU}(K,n) = C_1(K,n) + C_2(K,n) + C_3(n) + C_4(K,n)$ Eqn. 3,

- where $C_1(K, n)$ is camera-trap operational cost within the SU associated with salaries and fuel
- 157 consumption between sample units during instalment, maintenance, retrieval; $C_2(K, n)$ relates to
- field logistics during the survey (e.g. travel to survey area and food); $C_3(n)$ comprises camera-
- trap equipment cost and, $C_4(K, n)$ is post-survey image processing cost. We provide detail about
- the construction of each of these four elements.
- 161
- 162 2.2.1 Operational costs per sample unit
- 163 Operational cost C_1 includes personnel salaries and fuel consumption associated with installing,
- retrieving and conducting maintenance service checks for the camera-traps in a single SU. We
- 165 assume that installation involves the preparation of a single camera-trap (i.e. loading batteries, 166 memory card and checking overall function) and its positioning for the duration of the survey.
- 167 Retrieval consists of data collection (e.g. downloading the memory card), note-taking and 168 camera-trap removal after the survey is complete. Maintenance involves checking/changing
- 169 batteries, lures, baits and memory cards during the survey.
- 170 To calculate C_1 , we compute the time spent at a particular SU during installation H_i , retrieval H_r
- 171 or maintenance checks H_c :

172
$$H_{\chi} = \left\{ t_{\chi} + \frac{d(n-1)}{V_{W}} + \frac{2D_{s}}{V_{y}} \right\} \text{ Eqn. 4,}$$

- where: $t_x(t_i, t_r, t_c)$ is the time (hours) spent handling each of the *n* cameras in the SU; d is the travel distance between a pair of cameras within the SU (km); V_w is walking speed through
- habitat (km/h) to camera-traps within an SU; D_s is the distance to the next sampling unit (as per
- eqn. 1); and, V_y is the travel speed between SUs (km/h), which can either be by vehicle ($V_y = V_v$)
- or walking $(V_y = V_w)$. The last term in Eqn. 4 multiplies the diameter of the SU by two. This
- assumes that the camera-traps are set up sequentially and then the same distance has to be
- travelled either by vehicle or foot, on the return journey back to the field vehicle, after the last
- SU has been installed. Once these times have been computed, the total operational time per SUin hours is:

182
$$H_{SU} = H_i + H_r + \left\lfloor \frac{L}{z} - 1 \right\rfloor H_c$$
 Eqn. 5,

- 183 The camera-traps may need to be checked more than once during the survey, hence the factor 184 multiplying H_c , where z is the time interval in days between maintenance checks (we use [.] to 185 denote that the term $\frac{L}{z}$ is rounded down to the nearest whole number, and minus the last sampling 186 occasion as that cost is included in retrieval). We assume that no maintenance is conducted when
- the remaining time between the last check and retrieval is less than z. We can translate total time
- 188 per sample unit (Eqn. 5) into working days as follows:

189
$$H_{SU}^{[d]} = \frac{H_{SU}}{(W-B)} \frac{1}{E}$$
 Eqn. 6,

- 190 which accounts for net available work time during a particular day. W is the number of hours in a 191 working day, B is the number of hours per day spent travelling and taking breaks, and E is the
- estimated efficiency given normal field setbacks (a factor from 0 to 1). We calculate B as $1 + D_t/V_m$, where D_t is the daily return distance travelled between the field accommodation and
- survey area and V_m is the travel speed on a motorway or main road plus a break for an hour for
- 195 lunch and rest.
- 196
- 197 The total operational cost per sample unit is:
- 198 $C_1(K,n) = H_{SU}^{[d]}Wm$ Eqn. 7,

- 199 where m is the combined salary per hour of the field team. To reflect real-world security and
- 200 work efficiency considerations, we assume that a team is composed of at least two people: one
- 201 qualified field officer (i.e. researcher, park ranger) who can work independently setting up
- 202 camera-traps, and a non-qualified field assistant (e.g. guide, tracker) who cannot set up camera-
- traps independently. In addition, where travel between SUs is by vehicle $(V_y = V_v)$ a term must

be added to Eqn. 7 to account for fuel costs $\frac{2D_sF_l}{F_e}(2 + \lfloor \frac{L}{z} - 1 \rfloor)$, where F_l is fuel cost per litre, F_e

- is fuel efficiency (km/l), and the factor in brackets is the number of site visits (i.e. installationand retrieval (hence 2) and number of maintenance checks).
- 207
- 208 2.2.2 Travel and food costs per sample unit
- Field logistics cost C_2 includes costs associated with travel between fieldwork accommodation
- and the study area, as well as daily consumables (e.g. meals):

211
$$C_2(K,n) = H_{SU}^{[d]} \left\{ G + \frac{D_t F_l}{F_e} \right\}$$
 Eqn. 8,

- where G is the cost of food and daily consumables and $\frac{D_t F_l}{F_0}$ is the fuel cost to the survey area (D_t)
- 213 is return distance).
- 214
- 215 2.2.3 Camera-trap equipment cost
- 216 Camera-trap equipment cost C_3 accounts for the expenditure related to purchasing camera-traps,
- 217 batteries and memory cards:
- 218 $C_3(n) = nC_a$ Eqn. 9,
- where C_a is the cost of a single camera-trap unit, with its memory card plus batteries for the
- entire survey.
- 221
- 222 2.2.4 Post-survey image processing cost
- 223 Post-survey image processing cost C_4 is calculated as:

224
$$C_4(K,n) = \frac{LnI_dI_c}{I_h}$$
Eqn. 10,

- where I_d is the average number of images taken by a camera-trap per day, I_c is the cost per hour
- of a trained researcher to process images and I_h is number of images processed per hour
- 227 (including the identification of species and data entry into a database).
- 228
- 229 2.2.5 Considerations about vehicle hire requirements
- 230 Depending on the number of SUs, it might not be feasible to implement the survey (i.e.
- installation, maintenance checks and retrieval) with just one field vehicle (an assumed fixed cost)
- while meeting the constraint about maximum survey length (L_{max}) . Here we calculate whether
- extra vehicles would be required to meet this constraint. We assume one vehicle can only
- accommodate the transportation of two field teams (four individuals). The employment of extra
- teams does not affect *C*₁, *C*₂, *C*₃, *C*₄ because these are calculated on a per SU basis. However, it
- does impact the number of field vehicles required (in addition to the one considered already
- available for the project), which we assume are hired. We incorporate this cost in Eqn. 2 and we
- denote it $C_V(K, n, S)$, acknowledging it as a cost affected by the design of the survey.
- 239
- 240 We compute the number of teams (n_t) required to conduct the survey comfortably within L_{max}
- 241 as:

242
$$n_t = \left[\frac{S H_{SU}^{[d]}}{L_{max}E_t}\right]$$
, Eqn. 11

243

where $SH_{SU}^{[d]}$ is the total time consumed in conducting the surveys, and L_{max} is the maximum duration allowed for the whole survey. It is unrealistic to expect that all tasks can be scheduled such that a perfect use of the time is achieved. Therefore, rather than calculating the number of teams dividing by L_{max} , we impose a tougher constraint by applying a factor Et, which is a proportion defined a priori (<1). By planning for tasks to take less than $L_{max}E_t$, we assume that real implementation will meet the actual constraint of L_{max} .

250

251 The term $C_V(K, n, S)$ can be expressed as:

252
$$C_V(K, n, S) = \left| \frac{n_t - 2}{2} \right| L_{max} E_t J$$
 Eqn. 12,

where J is the cost of vehicle hire per day. Here and in Eqn. 11 the brackets indicate that the

- quantity is rounded up. If nt is less than two (one existing vehicle for two teams), we set Cv=0(see Appendix A).
- 256
- 257 2.3 Linking survey costs to estimator precision
- 258 To evaluate survey design trade-offs, we need to link survey costs to estimator quality. This way
- we can identify the most cost-efficient survey effort allocation to achieve a given level of
- 260 precision (or, alternatively, identify the best way to allocate a given amount of effort to
- 261 maximize estimator precision). MacKenzie & Royle (2005) provide the following approximation
- for the variance of the occupancy estimator, ψ :

263
$$var(\psi) = \frac{\psi}{s} \left\{ 1 - \psi + \frac{1 - p^*}{p^* - Kp(1 - p)^{K - 1}} \right\}$$
 Eqn. 13,

- where p is the probability of detection in a sampling occasion at a SU where the species is present, and $p^* = 1 - (1 - p)^K$ is the cumulative probability of detection after K sampling occasions. For our camera-trap survey scenario, the probability p refers to the combined detectability of the n camera-traps per SU. Assuming independence among the cameras, we
- 268 have:
- 269 $p = 1 (1 p_1)^n$ Eqn. 14,
- 270 where p_1 is the probability of detection with a single camera-trap.
- 271 The variance in Eqn. 13 reflects the precision that we can expect in our estimation of occupancy,
- and is a function of the number of *S*, number of survey occasions *K* and number of camera-traps
- 273 per site *n*. Now, considering a target estimation precision that we want to achieve (i.e. a target
- 274 var(ψ)), we can solve Eqn. 13 and express *S* as a function of *K* and *n*:

275
$$S = \frac{\Psi}{var(\Psi)} \left\{ 1 - \Psi + \frac{1 - p^*}{p^* - Kp(1 - p)^{K - 1}} \right\}$$
 Eqn. 15.

- 276
- We can now substitute *S* by this expression in the equation for total survey cost (Eqn. 2). This way, we express C_T as a function of just *K* and *n* (ψ , *p* and target variance are given values). By giving values to *K* and *n* in the resulting equation, we can assess which combination of *K* and *n* leads to lowest total survey costs.
- 281
- 282 2.4 Evaluation of survey design trade-offs
- 283 We apply the methods above (Eqn. 2, 13 and 15) to assess survey effort trade-offs (Fig. 1) for a
- range of camera-trap surveys scenarios for hypothetical and real species. For illustrative

- purposes, we select the occupancy estimator quality target of $var(\psi) = 0.0056$, which
- corresponds to a standard error of 0.075 in occupancy estimates. We parameterise our cost
- 287 function based on information acquired from experienced camera-trap surveyors (e.g.
- researchers, wildlife managers, park rangers, postgraduate students) via an online quantitative
- questionnaire (further details in Appendix B). We use the means (or medians when outliers were
- 290 prevalent) of the values recorded for each parameter (Table 1). Appendix A provides R code
- implementing the cost function. The parameter values in the present study are used by default,
- but users can adapt them as required to explore specific case studies.
- 293
- 294 2.4.1 Survey design trade-off evaluation: hypothetical species
- We first run our trade-off evaluation for a set of hypothetical species. We consider three levels of home range size values, R = 3, 10 and 30 km², to represent small (2-6 kg), medium (10-15 kg) and large (>25kg) species respectively (Gittleman & Harvey 1982; Swihart, Slade & Bergstrom
- 1988). Within each of those home range size levels, we evaluate all combinations of occupancy
- ψ and detection p probability based on the values 0.10, 0.25, 0.5, 0.75 and 0.90. Note that
- detection probability values refer to detection via one camera for one sample occasion (Eqn. 14).
- 301 In total, 150 survey scenarios were compared (i.e. ψ , p and R). For convenience, we refer to our
- solution in total, 150 survey scenarios were compared (i.e. ψ , p and i.e. 161 conventence, we refer to 0 simulated species as 'rare' ($\psi < 0.25$) or 'common' ($\psi > 0.50$). Similarly, for detection, we
- 303 consider species 'elusive' if p < 0.25 and 'conspicuous' if p > 0.5.
- 304
- For each scenario, we assess survey costs by increasing number of sampling occasions K and
- independent camera-traps n per SU. Based on our questionnaire results (Table 1), we set the
- number of days considered a sampling occasion at five. We limited our evaluation of K to a
- maximum of 20, keeping thus total survey length below 100 days ($L_{max} = 100$). We considered up to four camera-traps per SU. To ensure costs represent a design where all SUs are surveyed
- during L_{max} we use Eqn. 12 and set the proportion *Et* at 0.7, meaning that all field operations
- need to occur within 70% of L_{max} and extra teams (car hire) will be required for some
- combinations in order comply with this restriction (Eqn. 13 and 14). We consider travel between
- SUs both via vehicle V_{ν} and walking V_{w} to examine the impact of transport type. Any survey that
- 314 uses a mixture of these transport types would result in intermediate values as walking and
- vehicle travel represent the two extremes of a continuum.
- 316

We identify which pair of K and n results in minimum cost and, for all other combinations,

- calculated how much greater the cost is compared to the minimum. For illustrative purposes, we
- classify these quantities into five categories: i) 1-1.5; ii) 1.5-2; iii) 2-3; iv) 3-5; and, v) over 5
- times greater than minimum cost (Fig. 2 and 3). We exclude combinations of n and K where the
- required number of SUs to survey exceeds 400 as this is unrealistic. To evaluate the effect of p
- on cost per SU under different ψ scenarios, we plot the cost per SU of the identified minimum costs. All models, analyses and graphics are conducted with R version 3.2.0 R Core Team
- 525 costs. An models, analyses and graphics are conducted with K version 3.2.0 K Core Team324 (2015).
- 325
- 326 2.4.2 Worked examples for three case study territorial mammals
- 327 To provide working examples for territorial mammals, we apply the methods to evaluate survey
- design costs for three threatened carnivores that have been the focus of camera-trap occupancy
- surveys: guiña (Leopardus guigna) (home range = $\sim 3 \text{ km}^2$) (E. Schüttler unpublished data),
- marbled cat (Pardofelis marmorata) (home range = 11.9 km^2) (Grassman et al. 2005), and sun

- bear (Helarctos malayanus) (home range $>15 \text{ km}^2$) (Te Wong, Servheen & Ambu 2004). All
- three species are associated with forest habitat, are threatened or data deficient, and have
- published occupancy and detection probability estimates (Linkie et al. 2007; Johnson,
- Vongkhamheng & Saithongdam 2009; Gálvez et al. 2013). In our evaluation, we use values for
- 335 occupancy, detection probability and the number of days considered a sample occasion as
- reported in the cited studies. All other parameters of the cost function are kept (Table 1).
- 337
- 338 2.5 Camera trap independence: the guiña case study
- To provide an empirical example of an evaluation of independence between multiple camera-trap
- capture histories within a SU (an assumption in Eqn. 14) we interrogate the guiña case study in
- more detail, using data from a camera-trap survey conducted in the temperate forest eco-region
 of southern Chile (39°15′S, 71°48′W) (N. Gálvez unpublished data). A total of 145 SUs (4 km²)
- across agricultural land were randomly chosen from 230 potential SUs, each equivalent to the
- mean observed guiña home range size (Minimum Convex Polygon 95% mean = 270 ± 137 ha; E.
- 345 Schüttler unpublished data). We conducted a total of four survey seasons (summer 2012, summer
- 2013, spring 2013, summer 2014), with two camera-traps installed per SU (mean distance apart
- $=230 \text{ m} \pm 182 \text{ SD}$). Each SU was surveyed for 10-12 blocks of two days to ensure independence
- between sampling occasions, based on the known ranging behaviour of the species (E. Schüttler
- 349 unpublished data).
- 350
- 351 To assess independence, we estimate a Jaccard similarity index, for each pair of camera-traps in
- an SU. Detection by both cameras (i.e. "11"), or by just one of them (i.e. "01" or "10"), was
- compared for each sampling occasion. We apply the Jaccard similarity coefficient, calculated as
- the number of histories of each type, by the expression "11"/"11+01"+"10". As we are
- interested in assessing similarity in detection within a SU, non-detections pairs (i.e. "00") were
- removed for analysis. As a sampling occasion was set at a two day period, we can assume that
- camera-trap history dissimilarity (e.g. "01" or "10") is not due to time related bias (i.e. enough
- time for individuals to be captured, or not, by a second camera). We plot distance between each pair of camera-traps, and whether or not they were placed within contiguous habitat, against the
- 360 Jaccard index for each season.
- 361

362 **3. Results**

- 363 The online questionnaire was completed by 53 respondents with experience in conducting
- camera-trap surveys in 35 countries, spread across all continents. Respondents had, on average,
- 365 completed six camera-trap surveys (SE = 0.68). Out of the 28 parameter values included in the 366 cost function, 20 were derived from the questionnaires (Table 1).
- 367
- 368 3.1 Trade-off evaluation: hypothetical species
- 369 Our evaluation reveals that, for both types of transport (vehicular and walking) between SUs and
- across all ψ -p scenarios, the combinations with fewest (K <3) replicate survey occasions and
- lowest number of camera-traps per SU (n < 2), led to unrealistic solutions due to the large number
- of SUs required (>400) (Fig. 2 and 3). Minimum cost for surveys by foot are on average 1.7
- 373 (SD= 0.3) times more expensive than those using a vehicle, when comparing ψ -p scenarios at
- each home range size. The expenditure per SU of minimum cost combinations decreases as
- detection probability rises for both types of transport between SUs and ψ scenarios (Fig. 4). The
- highest cost per SU is at low p particularly for walking scenarios. Across all ψ scenarios,

minimum costs per SU fall to ≤ 1000 USD per SU when p is >0.5, and variation is negligible as 377 p increases.

- 378
- 379

In general, and relative to each ψ -p scenario, particularly expensive combinations are more 380

frequent at high levels of K and n, predominantly where p and home range are greater in size. 381

Relatively cheaper cost combinations (i.e. green tiles relative to minimum cost for that scenario) 382

- tend to be more frequent for smaller p values across ψ scenarios. Between ψ scenarios, values of 383 minimum cost are highest at mid ψ (i.e. 0.5) and decrease towards 0.1 and 0.9 levels for both 384
- types of transport. In all ψ -p scenarios, the values of minimum cost rise with increasing home 385
- range size. Indeed, at p levels of 0.1 and 0.25, the largest home range scenario is on average 1.5 386
- (SD = 0.3) times more expensive to survey than the smallest. This is in comparison to the largest 387 home range being 1.3 (SD = 0.2) more expensive than the smallest home range size scenario for 388
- higher p levels (i.e. >0.5). Within each ψ scenario, minimum cost is negatively associated with 389
- 390 detection probability, meaning that low p is the most expensive level. Low p, at each ψ scenario,
- is 2.7 (SD =0.6), 2.9 (SD =0.7) and 3.2 (SD =0.7), times more costly than high p at 3 km^2 , 10 391
- km² and 30 km² home range size respectively. Generally, the K required for minimum cost 392
- 393 combinations decreases as p increases across all scenarios.
- 394

Minimum cost combinations with multiple camera-traps per SU occur in the most efficient 395

396 design in 20 of the 150 scenarios tested. All 20 scenarios occur at p<0.25, but across all home range sizes (Fig. 2 and 3). They are primarily associated with walking scenarios (17/20) (Fig. 3). 397

For vehicle travel, multiple camera-traps designs (3/20) occur only at high ψ (0.9) and low p 398

- 399 (0.1) at all home range sizes (Fig. 2). Across ψ -p scenarios, cheaper combinations were, in
- general, reached at lower K than the specific minimum cost combination, but with multiple 400 camera-traps. 401
- 402
- 403 3.2 Case study territorial mammals

Scenarios for the case study species illustrate the broad trends obtained for the hypothetical 404 species, such as higher costs being associated with larger home range size and lower p, as well as 405 reduction in required K with an increase in p (Fig. 5). The guiña and marbled cat do not yield 406 minimum cost combinations with multiple camera-traps, with the exception of one walking 407

- scenario for marbled cat. The opposite is true for sun bear in all but one vehicle travel scenario. 408
- 409 Lower cost combinations are reached with multiple camera-traps at lower K across all three species. 410
- 411
- 412 3.3 Camera-trap independence
- 413 The guiña study case reveals that a high proportion of capture histories between cameras show
- no similarity (i.e. equal zero) across seasons (summer2012=0.91; summer2013=0.81; 414
- 415 spring2013=0.70; summer2014=0.88; Fig. 6). Histories which demonstrate some level of
- similarity (i.e. >0.00), the majority within an index of <0.5, are concentrated at distances 416
- 417 between devices <300 m. The similarity index tends to decrease when camera-traps are >300 m
- apart. There is no difference in the similarity index between camera-traps positioned in 418
- 419 contiguous and non-contiguous forest habitat (Fig. 6b).
- 420
- 421 4. Discussion

- 422 Initial estimates of parameters (i.e. ψ and p) are key to informing decisions about effort
- allocation in camera-trap occupancy surveys (MacKenzie & Royle 2005; Guillera-Arroita,
- Ridout & Morgan 2010). Our work goes further, demonstrating the importance of accounting for
- 425 camera-trap specific costs and species ranging behaviour to improve cost-efficiency in survey
- 426 effort allocation. We have identified cost-efficient solutions with trade-offs between number of
- 427 camera-traps within a SU and the number sampling occasions, particularly for wide ranging 428 elusive species (i.e. home range >10 km² and p<0.25) in areas were walking between sampling
- elusive species (i.e. home range >10 km² and p<0.25) in areas were walking between sampling units is the main mode of transport
- 429 units is the main mode of transport.
- 430
- 431 As established by the more simplistic cost functions already published in the literature
- 432 (MacKenzie & Royle 2005; Guillera-Arroita, Ridout & Morgan 2010), in addition to our study,
- the optimal number of sampling occasions decreases as detection increases. This implies that
 precise occupancy estimates can be obtained with just a few sampling occasions for species
- 434 precise occupancy estimates can be obtained with just a rew sampling occasions for species 435 which are detected easily. However, our results go on to show that the difference in the optimal
- number of sampling occasions between rare ($\psi < 0.25$) and common ($\psi > 0.25$) species is
- 437 minimal.
- 438

439 In general, highly elusive species (p < 0.1) are the most expensive to survey. When elusive (p

- 440 <0.25), rare species (ψ <0.25) appear relatively cheaper to survey compared to more common
- ones ($\psi > 0.50$), given the same target precision for occupancy estimation. Indeed, common species are costly to survey where they have occupancy estimates of 0.5 or 0.75 and are highly
- elusive (p < 0.1). This pattern arises because we chose variance as our metric to represent
- occupancy estimator quality; the optimal number of sampling occasions drives p* (Eqn. 13) near
- 1, meaning that the variance approximates that of a binomial proportion, which is highest at mid-
- levels of occupancy. Consequently, keeping a given precision target across species type (i.e. rare
- 447 or common) requires a larger sample size at occupancy estimates around 0.5. Different precision
- target criteria for common versus rare species could be used, depending on specific goals of thesurvey (Guillera-Arroita & Lahoz-Monfort 2012).
- 450

451 Improvements in species detectability might mitigate the high cost associated with camera-trap

- 452 occupancy surveys for elusive species. The steep drop in the value of minimum cost
- 453 combinations for detection probabilities 0.1 to 0.25, across all scenarios, suggest that it would be
- worthwhile for practitioners to conduct a pilot exercise to test alternative designs with the aim of
- 455 maximizing focal species detectability prior to conducting a full survey. For instance, this may
- involve assessing how detection probability is influenced by microhabitat characteristics
- 457 surround the camera-trap position in the SU, prevailing weather conditions (e.g. O'Connell et al.
- 458 2006), camera-trap settings (e.g. Hamel et al. 2013) or increasing capture rates through baits (e.g.
- du Preez et al. 2014 but see Balme et al. 2014 for further discussion on the use of baits).
- 460
- 461 For elusive species, it is generally more cost-efficient to conduct occupancy surveys using
- 462 multiple camera-traps over fewer sampling occasions, irrespective if they are rare or common,
- 463 particularly when surveys are done on foot. This is driven by the fact that it is more expensive in
- terms of extra work (i.e. time and salaries) and travel between/within larger SUs to undertake
- extra sampling occasions. For species with low detectability, a range of relatively cost-efficient
- design combinations (i.e. green tiles) are available to practitioners, providing flexibility with
- 467 respect to both the number of sampling occasions and camera-traps. Occasionally, field survey

- teams may face certain logistical constraints, such as needing to conduct short camera-trap 468
- 469 rotations or confine work to periods of favourable weather. This can therefore be overcome by
- adopting an approach where multiple camera-traps are used per SU but the overall length of the 470
- 471 survey is decreased. Another potential constraint which might be faced is the need to reduce
- number of sampling occasions to ensure occupancy modelling assumptions are more 472
- comfortably met for a particular species (Rota et al. 2009). 473
- 474

475 Our guiña case study shows that achieving independence between multiple camera-traps

- positioned within a single SU is feasible for species with a small home range. However, we only 476
- 477 evaluated the use of two camera-traps, and maintaining independence would become
- increasingly difficult with more devices. Moreover, care needs to be taken to ensure that they are 478
- not located so far apart that the camera-traps in adjacent SUs become too close. 479
- 480
- The three case studies evaluated here reveal how our cost function can provide practitioners with 481 efficient survey allocation scenarios for surveying territorial mammals. For each species there 482 are various trade-offs that warrant consideration, depending on the conservation context. For 483 instance, cost effective monitoring of a guiña population would require longer survey lengths 484 because few sampling occasions provides a high number of unrealistic combinations (i.e. S > 400485 shown as empty combinations). Our knowledge of how marbled cats are distributed across Asia 486 is lacking, and hindering conservation efforts (Johnson, Vongkhamheng & Saithongdam 2009). 487 If field conditions or logistics constraints mean that survey length must be kept short, our cost 488 function show that there are a wide range of cost-efficient options available, centered on fewer 489 490 sampling occasions and additional camera-traps. Likewise, sun bear surveys, which are required in forested areas outside protected lands (Linkie et al. 2007), could be most cost-efficient with 491 multiple camera-traps per SU. One important point to note is that our framework is developed for 492 493 constant occupancy models (i.e. with no covariates). In many species-specific cases, practitioners might be interested in appraising the effects of environmental covariates or the impact of 494 management interventions, which may require sampling more SUs for statistical reasons. This 495 496 would be most expensive for elusive species, due to the costs associated with each SU (Fig. 4). Our cost function can be readily incorporated in the evaluation of survey design trade-offs for 497 more complex models via simulations. 498
- 499

500 Worldwide, around 15% of mammal species are data deficient and need urgently to have their extinction risk evaluated (Schipper et al. 2008). Our cost function provides practitioners with a 501 valuable tool which can be used to inform the design of cost-efficient camera-trap occupancy 502 surveys, which are required to assess the conservation status of potentially threatened unmarked 503 mammals (Beaudrot et al. 2016). While the evaluation here represents average field survey 504 parameters, as reported by practitioners, it can be readily adapted to account for specific survey 505 506 conditions and objectives.

507

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- 518

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Table 1. Description of constant parameters used to estimate camera-trap survey cost provided by users obtained from an on-line

619	questionnaire and	literature	reference	values.
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Туре	Terms	Parameter	Number of respondents ^a	Average (SD)	Median	Mode	Min	Max	Value used in the cost function	Comments and units used in the cost function
User experience	Experience (years)	-	53	5 (3)	4	3	1	15	-	For reference use
	Number of completed surveys	-	53	6 (5)	4	3	1	30	-	For reference use
	Year last survey was conducted	-	53	-	-	2014	2005	2015	-	For reference use
Field operation values	Camera-trap installation time (mins)	Ι	53	40 (36)	30	30	5	180	0.66	Average hours
	Camera-trap retrieval time (mins)	R	53	15 (10)	15	10	2	45	0.25	Average hours
	Maintenance check time (mins)	C	53	13 (11)	10	5	1	60	0.21	Average hours
	Time between maintenance checks (days)	Z	32	17 (12)	15	15	1	50	10	

Overall survey length (days)	L _{max}	45	128 (94)	90	90	30	540	100 ^c	
Duration of survey per sampling unit (days)	-	51	58 (56)	45	30	6	300	-	For reference use
Time considered a sampling occasion (days)	Ο	20	7 (5)	6	5	1	15	5 ^b	Mode
Length work day (hours)	W	53	8 (3)	8	8	1	15	8	Average hours
Proportion of time spent on setbacks	Е	52	0.16 (0.12)	0.10	0.10	0.00	0.50	0.84	Efficiency =1-average
Walking speed between sampling units (km/hour)	$V_{\rm w}$	-	-	-	-	-	-	3.5	Average km/hour
Vehicle speed between sample units (km/hour)	V_y	37	33 (12)	30	20	15	60	33	Average km/hour
Vehicle speed on main road (km/hour)	\mathbf{V}_{m}	40	64 (27)	60	60	20	120	64	Average km/hour
Fuel efficiency (km/l)	F _e	-	8 (0.93)	8	8	6.3	9.7	8 ^d	Average km/l
Distance between field accommodation and survey area (km)	Dt	36	50 (52)	28	20	3	200	56	Median km

Field costs (\$USD)	Salary of trained personnel (USD/hour)	m _{tp}	34	10 (8)	8	25	1	30	10	Average USD per hour
	Salary of field assistants (USD/hour)	m _{fa}	29	4 (4)	2	2	0	16	4	Average USD per hour
	Food costs (USD/day)	G	44	16 (19)	10	10	1	109	16 ^e	Average USD per person
	Petrol (USD/l)	\mathbf{F}_1	36	3 (4)	1	1	0	15	3	Average USD per l
	Cost of renting field vehicle (USD/day)	J	23	86 (80)	50	50	12	350	86	Average USD per day
Camera units	Cost of camera-trap (USD/unit)	Ca	46	350 (214)	257	200	80	931	350 ^f	Average USD per unit
Post-survey image	Number of images per camera-trap	I _d	43	21 (29)	12	17	0	144	21	Average per day
processing	Images processed per an hour	I_h	29	396 (532)	100	100	4	2000	396	Average per hour
	Cost of processing images (USD/hour)	Ic	27	12 (14)	6	16	1	60	12 ^g	Average USD per hour
Other	Factor to ensure all field activities can be conducted within maximum length of survey	Et	-	-	-	-	-	-	0.70	Proportion of L _{max}

Extra buffer area around a	α	-	-	-	-	-	-	0.25	Proportion of sample unit
sample unit (%)									

- a) Included for parameter values evaluated via the questionnaire
- b) We use the mode of the criteria used to determine the number of days collapsed into one sampling occasion in occupancy studies
- c) We use 100 days as maximum length of survey which is within the average and mode.
- d) Based on fuel efficiency figures for Jeep, Land Rover, Nissan, Subaru, Toyota and Suzuki petrol sport/pickup/utility vehicles, made between 1995 and 2010. Source: US Department of Energy 2015 (http://www.fueleconomy.gov/)
- e) Food cost is doubled in cost function as the field team is assumed to comprise two individuals
- f) Includes the camera-trap, SD card and batteries
- g) Cost of trained personnel paid to identify species and enter data into a database

620

621

Figure 1: Synthesis of steps and parameters used to evaluate cost-efficient and statistically

623 precise camera-trap survey trade-offs for occupancy estimates of terrestrial mammals.

Figure 2: Cost (US dollars) of different camera-trap occupancy survey effort allocations,

- assuming vehicular transport is employed between sample units (SUs). Each tile represents a
- 626 combination of number of sampling occasions K and number of camera-traps n per SU. Tile
- 627 color reflects the cost required to achieve a target statistical precision (S.E. =0.075) in occupancy 628 estimates (ψ) for any given combination of home range size (3, 10, 30 km2), occupancy and
- estimates (ψ) for any given combination of home range size (3, 10, 30 km2), occupancy and detection (p) probabilities. All detection probability values refer to p1 (Eqn. 12) which refers to
- the detection of one camera for one sample occasion. Costs are shown in relative terms,
- benchmarked against the cheapest combination indicated in blue: 1-1.5, green; 1.5-2, olive; 2-3,
- yellow; 3-5, light orange; >5 times greater, orange. Maximum number of K considered is 20
- 633 (assuming that each occasion is five days long and a maximum possible survey length is 100
- days). Empty combinations indicate solutions that require > 400 sites to be surveyed.

635

- **Figure 3:** Cost (US dollars) of different camera-trap occupancy survey effort allocations,
- assuming the distance between sample units is walked. For details regarding the figure
- arrangement, please refer to the legend for Figure 1.

639

Figure 4: Range of costs (US dollars) per sample unit (SU) for all minimum cost occupancy (ψ) and detection (p) probability combinations. Both type of transport between SUs (walking and

642 vehicular) are compared.

643

Figure 5: Camera-trap occupancy survey effort scenarios and combinations for three threatened 644 case study carnivore species: guiña (Leopardus guigna), marbled cat (Pardofelis marmorata) and 645 sun bear (Helarctos malayanus). For details regarding the figure arrangement, please refer to the 646 legend for Figure 1. Both walking and vehicular transport between sample units are evaluated, as 647 well as various combinations of occupancy (ψ) and detection (p) probability derived from the 648 649 literature for each species. Guiña: 3 km² home range (E. Schüttler unpublished data); occupancy and detection parameters with two days considered a sampling occasion (Fleschutz et. al. 2016). 650 Marbled cat: 11.9 km² home range (Grassman et al. 2005); occupancy and detection parameters 651 and five days considered a sampling occasion (Johnson et al. 2009). Sun bear: >15 km² home 652 653 range (Te Wong, Servheen & Ambu 2004), occupancy and detection parameters and 15 days

- 654 considered a sampling occasion (Linkie et al. (2007).
- 655

Figure 6: Jaccard similarity index of the camera-trap occupancy survey capture histories for two
devices per sample unit (SU), used when surveying guiña (Leopardus guigna) over four seasons.
The index is plotted against: (a) distance between camera-traps (m) within each SU, and; b)

659 whether or not the two devices were set up within a contiguous habitat patch in the SU.

660