

Detection and Quantification of Viable and Nonviable *Trypanosoma cruzi* Parasites by a Propidium Monoazide Real-Time Polymerase Chain Reaction Assay

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Abstract. Molecular techniques based on real-time polymerase chain reaction (qPCR) allow the detection and quantification of DNA but are unable to distinguish between signals from dead or live cells. Because of the lack of simple techniques to differentiate between viable and nonviable cells, the aim of this study was to optimize and evaluate a straightforward test based on propidium monoazide (PMA) dye action combined with a qPCR assay (PMA-qPCR) for the selective quantification of viable/nonviable epimastigotes of *Trypanosoma cruzi*. PMA has the ability to penetrate the plasma membrane of dead cells and covalently cross-link to the DNA during exposure to bright visible light, thereby inhibiting PCR amplification. Different concentrations of PMA (50–200 μ M) and epimastigotes of the Maracay strain of *T. cruzi* (1×10^5 – 10 parasites/mL) were assayed; viable and nonviable parasites were tested and quantified by qPCR with a TaqMan probe specific for *T. cruzi*. In the PMA-qPCR assay optimized at 100 μ M PMA, a significant qPCR signal reduction was observed in the nonviable versus viable epimastigotes treated with PMA, with a mean signal reduction of 2.5 logarithm units and a percentage of signal reduction > 98%, in all concentrations of parasites assayed. This signal reduction was also observed when PMA-qPCR was applied to a mixture of live/dead parasites, which allowed the detection of live cells, except when the concentration of live parasites was low (10 parasites/mL). The PMA-qPCR developed allows differentiation between viable and nonviable epimastigotes of *T. cruzi* and could thus be a potential method of parasite viability assessment and quantification.

INTRODUCTION

Trypanosoma cruzi is a parasitic protozoan that causes Chagas disease in human beings and other mammals, and is transmitted by triatomine vectors in endemic zones, as well as by nonvector routes, including vertically from mother to newborn, organ transplantation, blood transfusion, and other less common ways such as laboratory accidents. This systemic chronic illness represents the third highest parasitic disease burden after malaria and schistosomiasis, and is a serious public health issue in 21 endemic Latin American countries, with an estimated 8 million people already infected and about 50,000 new cases per year.^{1–3} With increasing globalization, Chagas disease is also becoming a health threat worldwide. Cases arising from blood transfusion, organ transplantation, and vertical transmission are being increasingly detected in non-endemic areas, including the United States, Canada, several European countries, and Oceania, as a consequence of large-scale migration of infected individuals from Latin America.^{4–8} Moreover, oral infection of Chagas disease is currently considered as an important transmission pathway in endemic areas, even though where vectorial transmission has been successfully interrupted,⁹ with high mortality rates.⁴ In the Brazilian Amazon region, several outbreaks of Chagas disease have been described due to oral transmission, involving more than 1,500 patients.¹⁰ Chagas disease could therefore be classified as a foodborne infection, principally associated with the consumption of infected food such as wild animal meat, homemade juices, and artisan beverages contaminated with the parasite-infected vector.^{9,11,12}

In an effort to achieve a more sensitive detection of *T. cruzi* than provided by conventional parasitological tech-

niques, in the last 20 years, PCR technology has been applied to identify *T. cruzi* DNA in blood samples or biopsies from chagasic patients,^{13,14} which has opened new possibilities in diagnosis and follow-up assessment of chemotherapy.^{15–17} PCR has also proved useful for *T. cruzi* detection in vector and reservoir studies.^{18,19} However, a drawback of the PCR technique is that it cannot distinguish between DNA signals from live or dead parasites and consequently a positive result does not imply pathogen viability. Methods to evaluate *T. cruzi* viability based on RNA detection are not routinely used due to their high handling complexity. Likewise, axenic culture presents low sensitivity and takes a long time to provide conclusive results.^{20,21} Saavedra and others have developed a hybrid PCR and xenodiagnosis (XD) methodology to evaluate parasite viability in chronic chagasic patients and improve the sensitivity of diagnosis by XD, but as stated before, the classic techniques are time consuming, and require trained personal and special laboratory conditions, among other drawbacks.²²

Recently developed photochemical dyes can be applied in combination with PCR to detect viable cells, based on cell membrane integrity. Ethidium monoazide (EMA) and propidium monoazide (PMA) have the capacity to bind to free DNA/RNA, but not protected nucleic acid, as they are cell membrane impermeable. In the case of damaged or dead cells, the dyes can pass through the membrane and covalently cross-link to organic molecules, including DNA, under exposure to bright visible light.^{23,24} This covalent binding prevents subsequent amplification of DNA by PCR, thereby indicating cell nonviability. The efficiency of these techniques depends on a variety of factors, including the type and concentration of the dye, the light source, incubation conditions, and the microorganism, all of which need to be considered during optimization.²⁵

EMA-PCR and PMA-PCR assays have been applied to a wide variety of microorganisms, including bacterial vegetative cells, bacterial spores, fungi, viruses, and yeast,

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principally in the fields of environment and food.^{26–31} Lately, they have also been applied in bacterial studies on clinical samples, indicating that this method constitutes a potential alternative to diagnosis by microscopy and culture, as well as in monitoring early treatment response^{32,33} or in drug experimental assays.^{34,35} However, to date, this methodology has had only scant application in parasites, for example, oocysts of *Cryptosporidium*, cysts of *Giardia duodenalis* and trophozoites and cysts of *Acanthamoeba castellanii* in clinical and environmental samples.^{29,31,36,37} The aim of this study was to evaluate if PMA-qPCR assay can differentiate between live and dead epimastigotes of *T. cruzi* and thus have potential application in parasite viability assessment and quantification.

MATERIALS AND METHODS

Epimastigotes of *T. cruzi* and inactivation treatment.

Epimastigotes of *T. cruzi* (Maracay strain) were grown in liver infusion tryptose medium (LIT) at 28°C until the logarithmic growth phase. Twenty milliliters of the culture was centrifuged at $1,800 \times g$ for 10 minutes; the pellet was suspended in the same medium and viable parasites were counted in a Rosenthal hemocytometer chamber with trypan blue dye. The stock was serially diluted 10-fold from 1×10^5 to 10 parasites/mL with LIT. Each dilution was equally divided to make two sets of parasite suspension. One set of parasites was used for live parasite studies and the other set was subjected to inactivation by exposure to isopropanol (final concentration of 70%) for 10 minutes. Isopropanol was removed by harvesting epimastigotes using centrifugation at $10,000 \times g$ for 5 minutes before resuspension in LIT. These assays were performed in duplicate. As a control, an aliquot of each set of parasites was cultured to ensure the viability or nonviability of the parasites in LIT for 2 weeks.

PMA treatment. PMA (GenIUL, Barcelona, Spain) was dissolved in water of molecular biology grade (Sigma-Aldrich, Saint Louis, MO) to obtain a stock solution of 2,000 μM , which was stored at 4°C in darkness for no longer than 2 months. All subsequent steps using PMA were performed under minimal light conditions. PMA stock solution was added at a final concentration of 50, 100, and 200 μM to a total volume of 300 μL of 1×10^5 , 1×10^4 , and 1×10^3 parasites/mL, both live and dead, to determine the optimal final PMA concentration. The resulting suspension was incubated for 30 minutes at room temperature in darkness, mixing every 10 minutes. Live and dead parasites not treated with PMA were used as a control. All the samples (treated and not treated with PMA) were then photoactivated for 15 minutes in constant mode using a light-emitting diode (LED) source that emits light in the blue range of the visible spectra (464–467 nm, 60 W; Phast Blue PhotoActivation System; GenIUL, Barcelona, Spain). The assay was performed in duplicate.

DNA extraction. Immediately after the photoactivation, the samples were pelleted by centrifugation at $13,000 \times g$ for 5 minutes, and the remaining supernatant was discarded to achieve a final volume of 200 μL . DNA extraction was done with the High Pure PCR Template Preparation kit (Roche, Mannheim, Germany) and eluted in 200 μL of elution buffer (10 mM Tris-HCl, pH 8.5) according to the manufacturer's instructions. The concentration of eluted DNA was measured

in a NanoDrop (ND-1000, ThermoScientific, Wilmington, DE) and stored at -20°C for qPCR analysis. For the extraction negative control (ENC), LIT was used without a template.

Real time PCR (qPCR) assay. Five microliters of extracted DNA was amplified by qPCR in a thermocycler (LightCycler 480, Roche) in duplicate. The primers, probes, and conditions of the technique were as described by Piron and others¹⁷ with some modifications. Briefly, the following were used: Cruzi 1 and Cruzi 2 primers, and a Cruzi 3 probe, which was labeled with 6-carboxyfluorescein and a minor groove binder. The final concentrations in the PCR mixture were as follows: $1 \times$ LightCycler 480 Probes Master (Roche), 750 nM of each *T. cruzi* primer and 250 nM of the *T. cruzi* probe in 20 μL reaction volume. The amplification was run in 45 cycles and the annealing temperature was 58°C.

A standard curve was constructed with 1/10 serial dilutions, in elution buffer (10 mM Tris-HCl, pH 8.5), of total DNA extracted from the Maracay strain from 1×10^5 to 1 parasites/mL. Molecular biology-grade water (Sigma-Aldrich) and ENC were used as negative controls.

The parasitic load of every sample was calculated using LightCycler 480 software by the second derivative maximum method. The limit of detection (LOD) of the technique was calculated in 2 parasite equivalents/mL.¹⁷

Statistical analysis. The data were analyzed with IBM SPSS Statistics. Comparisons were carried out with a one-way analysis of variance and post hoc Tukey's honestly significant difference. Differences with *P* values < 0.05 were considered statistically significant.

RESULTS

qPCR on *T. cruzi* epimastigotes. The qPCR standard curve showed a linearity of 0.9881 between the log concentrations of epimastigotes and the Cq value, with a dynamic range from 1×10^5 to 10 parasites/mL and an efficiency of 90% (Figure 1). Before the PMA treatment, the serial 10-fold diluted stock from 1×10^5 to 10 parasites/mL of live and dead *T. cruzi* epimastigotes were measured by qPCR in Cq values, and expressed in parasite equivalents/mL (Figure 2). Values for live and dead parasites were quite similar at all concentrations, indicating that minimal quantities of DNA were lost in the washing steps of the procedure. All the control cultures of the epimastigotes were positive, except 10 parasites/mL and those treated with isopropanol.

PMA-qPCR optimization on *T. cruzi* epimastigotes. The optimum concentration of PMA that provided the greatest difference in qPCR values between treated viable and nonviable parasites was expressed in ΔCq values (Cq PMA-treated dead parasites – Cq PMA-treated live parasites). Three concentrations of parasites/mL (1×10^3 – 1×10^5) and three concentrations of PMA (50, 100, and 200 μM) were assayed. The best differentiation between live and dead cells was achieved by 100 μM in all the parasite concentrations assayed, and increasing the PMA concentration did not improve the results (Figure 3).

Treated and nontreated with 100 μM PMA concentrations of live *T. cruzi* epimastigotes (1×10^5 , 1×10^4 , 1×10^3 , 1×10^2 , 10 parasites/mL) were studied by qPCR and no significant signal reduction in PMA-treated versus nontreated

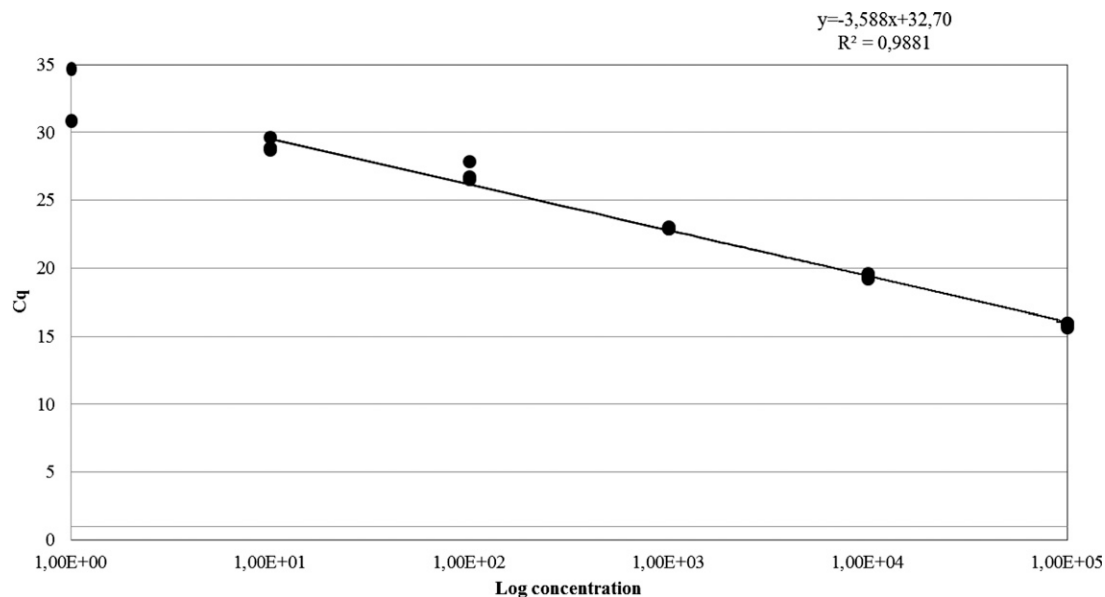


FIGURE 1. Standard curve constructed by plotting the mean C_q values, studied in triplicate, with respect to the logarithm₁₀ of the *Trypanosoma cruzi* DNA concentrations (10-fold serial dilutions 1×10^5 –1 parasite/mL).

living cells ($P > 0.05$) was observed, indicating no significant effect of PMA on live *T. cruzi* epimastigotes.

To assess the PMA impact on the reduction of the qPCR signal of dead versus live parasites, the same concentrations of dead and live *T. cruzi* epimastigotes were tested (Table 1). A higher shift was observed for 1×10^5 – 1×10^3 parasites/mL with a ΔC_q between 9 and 7.5, which is equivalent to a fall of 2.5–3.2 log units between the viable and nonviable parasites; for 1×10^2 and 10 parasites/mL, a ΔC_q of around 2.7–3.7 was detected, which is equivalent to a fall of 1.8 log units. A significant ($P < 0.002$) PMA-qPCR signal reduction was observed for all parasite concentrations studied, except for 10 parasites/mL. The percentage of signal reduction was between 98.4% and 99.9% for all concentrations studied. Despite the high level of reduction, a number of parasites were still detected. The concentration of dead parasites dropped below 1 parasite equivalent/mL in concentrations $\leq 10^3$

parasites/mL, but at higher parasite concentrations, the reduction exceeded the LOD of the technique (Figure 4).

Quantification of live *T. cruzi* from live/dead parasite mixtures. To observe the effect of a mixture of live and dead epimastigotes on the qPCR-PMA, a set of 10-fold dilutions of live parasites ranging from 1×10^5 to 10 parasites/mL was mixed with a concentration of 1×10^5 dead parasites. This assay was performed in duplicate, treated and nontreated with PMA. The qPCR results indicated that the concentrations expressed in parasites equivalent/mL were similar for all parasite concentrations when untreated (Figure 5). These results reflect the maximum concentration of dead parasites in a sample (1×10^5 parasites/mL), and fail to reflect the real number of live parasites in the mixture. In contrast, the qPCR values of the PMA-treated mixture indicate a linear relationship between C_q and the number of viable cells, which was only affected when the concentration of live cells

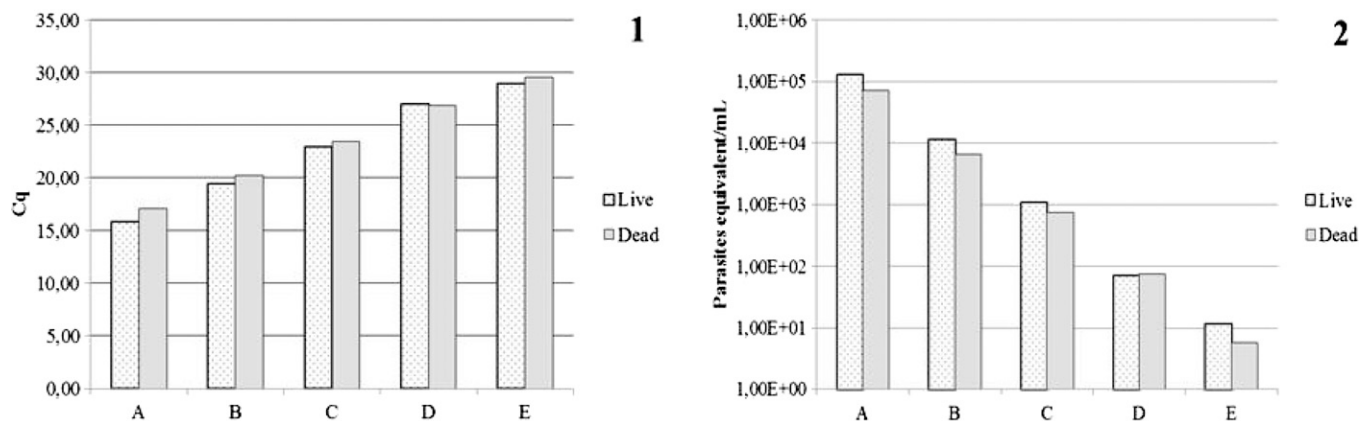


FIGURE 2. Results by real time polymerase chain reaction of different concentrations of live and dead parasites before propidium monoazide treatment (A = 1×10^5 ; B = 1×10^4 ; C = 1×10^3 ; D = 1×10^2 ; E = 10 parasites/mL). (A) Results expressed in C_q values. (B) Results quantified in parasite equivalents/mL.

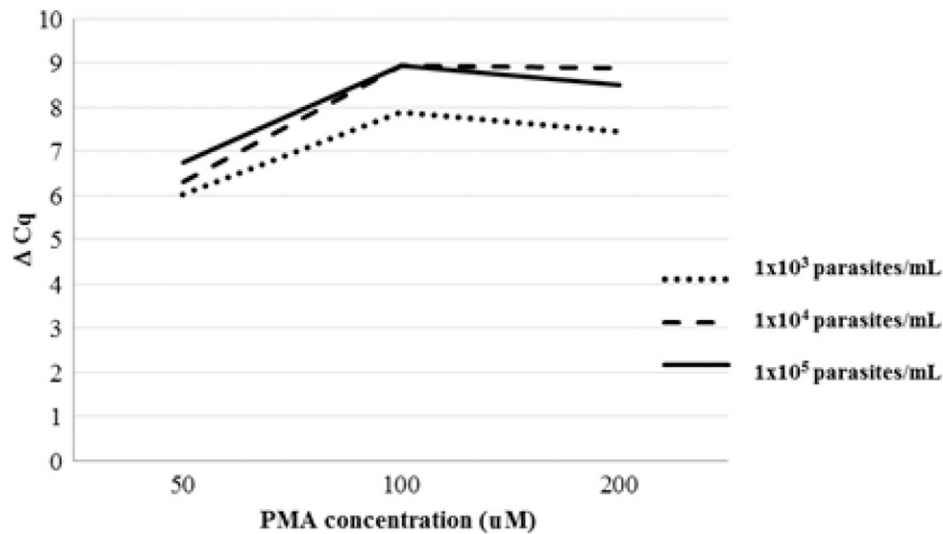


FIGURE 3. Propidium monoazide (PMA) real-time polymerase chain reaction optimization results, expressed in ΔCq obtained at different PMA concentrations (50, 100, and 200 μM) when different parasite concentrations were tested (1 × 10³–1 × 10⁵ parasites/mL).

was low, demonstrating that the concentration results basically reflect the amount of live parasite DNA in the mixture.

DISCUSSION

Although molecular methods such as PCR can help to detect and quantify parasites with high sensitivity and specificity, PCR by itself is unable to differentiate between live and dead parasites, which can undermine the value of the results. Recently, qPCR has been tested in combination with PMA in a variety of microorganisms, principally those affecting the food industry and more recently in clinical pathogens, to assess treatment effectiveness. In this study, we assessed the performance of PMA treatment in minimizing detection signals by qPCR from nonviable epimastigotes of *T. cruzi* and propose it as a potential tool for viability quantification.

The photochemical dye PMA at 100 μM significantly reduced the qPCR signal from nonviable epimastigotes, effectively separating them from viable parasites. The PMA treatment appeared to have no toxic effect on the epimastigotes, since no significant differences in concentration were observed between live PMA-treated and nontreated parasites. This suggests that PMA does not penetrate the membrane of living *T. cruzi* epimastigotes at the tested levels. Similar PMA concentrations have been used without significant cytotoxic

effects on protozoa such as *Cryptosporidium* spp. oocysts³⁶ and *Mycobacterium tuberculosis* bacteria.³⁸

A considerable signal reduction in dead *T. cruzi* epimastigotes was achieved by PMA-qPCR, with a decrease in detection of > 98% at all parasite concentrations studied. Nevertheless, at high parasite concentrations (1 × 10⁵–1 × 10⁴ parasites/mL), despite the very high signal reduction (a maximum of 99%), a remaining qPCR signal in the dead PMA-treated parasites generated a false positive. These results are consistent with other studies, where PMA was unable to completely eliminate the qPCR signal of dead *Salmonella* serovar Enteritidis, *Mycobacterium avium*, and *Listeria innocua*.^{39–41} In contrast, in *Acanthamoeba* spp. (1 × 10⁶ cysts and trophozoites killed by autoclave), the PMA-qPCR signal was successfully reduced to zero by enhancing the PMA concentration to 200 μM, after 100 μM proved ineffective in differentiating between viable and nonviable parasites.²⁹ In our study, increasing the PMA concentration did not further reduce the qPCR signal of dead epimastigotes of *T. cruzi*. Similarly, Barbau-Piednoir and others (2014) found that, Cq values for all tested dilutions of dead bacteria did not differ between 75 and 150 μM of PMA.

To reduce or avoid both false-negative and false-positive qPCR signals,²⁵ a variety of factors should be taken into account when optimizing the technique, such as the type and concentration of dye, the light source, the type of

TABLE 1

qPCR results of different concentrations of viable and nonviable epimastigotes, treated with 100 μM PMA. Comparison of Cq values, parasite concentration, and percentage of PMA-qPCR signal reduction

Parasites/mL*	Mean Cq values			Mean parasite concentration†				P value
	Dead parasites	Live parasites	ΔCq	Dead parasites	Live parasites	Δ Concentration§	Signal reduction‡	
1.00E + 05	24.79	15.82	9.0	3.023E + 02	1.021E + 05	1.018E + 05	99.7	0.001
1.00E + 04	28.12	19.46	8.7	1.165E + 01	9.815E + 03	9.803E + 03	99.8	0.000
1.00E + 03	30.55	23.09	7.5	5.600E - 01	9.575E + 02	9.569E + 02	99.9	0.000
1.00E + 02	30.21	26.48	3.7	8.500E - 01	5.927E + 01	5.842E + 01	98.5	0.002
1.00E + 01	31.76	29.04	2.7	9.000E - 02	5.890E + 00	5.800E + 00	98.4	0.241

PMA = propidium monoazide; qPCR = real-time polymerase chain reaction.
 *Concentration of viable and nonviable epimastigotes of *Trypanosoma cruzi*.
 †qPCR results expressed in parasite equivalents/mL.
 ‡Expressed in percentage.
 §Δ Concentration calculated as live parasites - dead parasites.

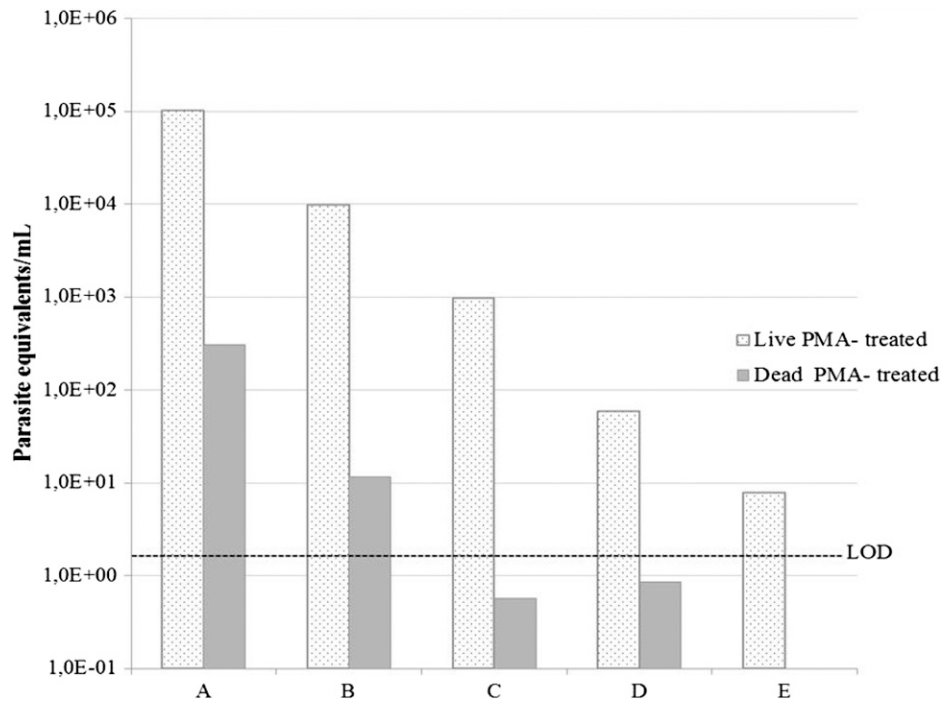


FIGURE 4. Propidium monoazide (PMA) real-time polymerase chain reaction results expressed in parasite equivalents/mL of different concentrations of live and dead parasites, both treated with PMA. Epimastigotes were studied at A = 1×10^5 ; B = 1×10^4 ; C = 1×10^3 ; D = 1×10^2 ; E = 10 parasites/mL. Limit of detection (LOD) = 2 parasite equivalents/mL.

microorganism, or the amplicon length. Of the two types of dye used in this field, PMA is described as more effective in differentiating between live and dead cells, whereas EMA is slightly more efficient in signal suppression, although with the disadvantage that it can penetrate the living cells of some microorganisms.^{24,42} The light source, as mentioned above, is another factor in the generation of false positives. In particu-

lar, studies using halogen lamps without an emission wavelength specific for PMA show fluctuating efficiency, due to variable light activation and the intense heat emitted. To minimize this variability, we used a commercial LED-based system designed especially for the exposure of cell suspensions to light, with the advantage that LEDs emit light in the blue range of visible spectra, allowing for optimal dye

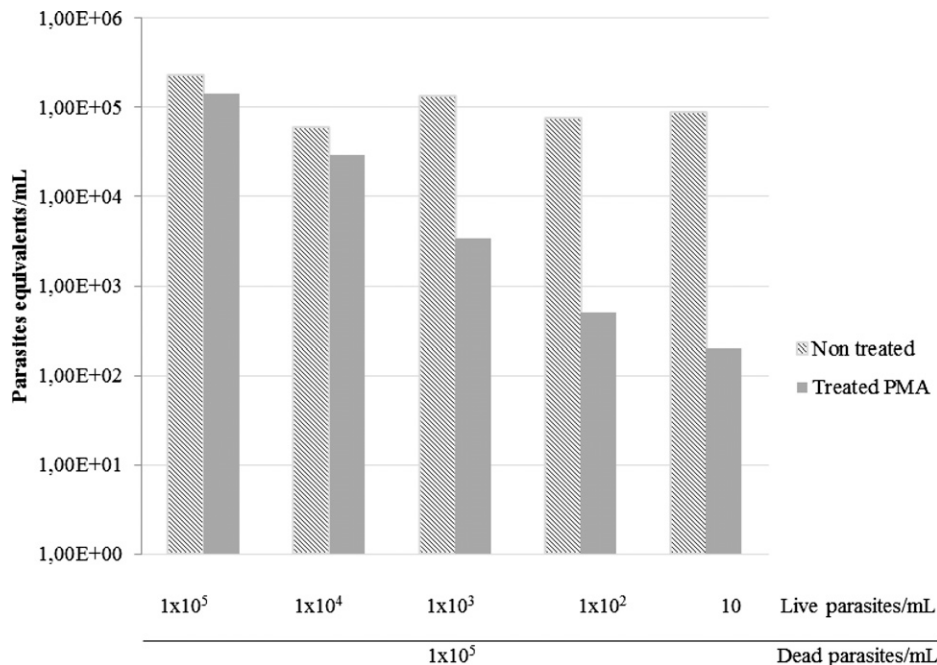


FIGURE 5. Quantification in parasites equivalent/mL of *Trypanosoma cruzi* from mixture of live (1×10^5 –10 parasites/mL) and dead (1×10^5 parasites/mL) parasites, treated and nontreated with 100 μ M propidium monoazide.

activation without heat generation. Therefore, this factor was ruled out as the cause of the persistent qPCR signal.

Some authors suggest the technique can be further improved by studying the effect of PCR amplicon length, an important experimental parameter when analyzing samples treated with viability dyes.⁴³ Alonso and others (2014) reported a more effective exclusion of dead cysts of *Giardia duodenalis* in a qPCR assay with longer amplicons. Likewise, Li and Chen (2013) found a good correlation between amplicon length and the signal inhibitory effect of PMA treatment on dead cells of *Salmonella* spp, concluding that the best qPCR signal reduction was obtained with the larger amplicon, albeit with a slight loss of technique efficiency. As suggested by Soejima and others (2011)⁴⁴ and Contreras and other (2011),⁴⁵ the beneficial effect of targeting longer DNA sequences is likely due to the increased probability of dye binding in the targeted region, resulting in a stronger inhibition of the amplification. The sensitivity of the qPCR assay is lower when using larger amplicons, which could lead to false-negative results if the signal falls below the LOD.^{31,46} Therefore, optimizing a technique involves attaining a balance between the reduction of the qPCR signal in the dead cells and sensitivity. In our study, the qPCR technique, previously validated for diagnosis,¹⁷ used a set of primers that amplify a region of satellite DNA 166 bp long. Therefore, a larger target gene would probably help to completely eliminate the remaining signal of the dead parasites observed, although at the risk of reducing the sensitivity of the technique. Also, some studies suggest that the sequence of the target gene may influence the noncomplete amplification signal suppression from dead cells.^{47,48} Further research on enhancing the removal of the remaining signal of the dead parasites is necessary.

Some authors indicate that the ratio between live and dead cells can affect the performance of the method, considering that dead cells cannot exceed live cells by a factor of 1×10^3 without impacting on the PMA-qPCR.²⁵ Other authors, such as Pan and Breidt, have reported that the linear relationship between Cq and the number of viable cells of *Listeria monocytogenes* was affected when the ratio of dead cells exceeded 1×10^4 and the concentration of live cells was less than 1×10^3 CFU/mL.⁴⁹ Our results showed that the technique was capable of differentiating live *T. cruzi* from a live/dead parasite mixture, despite the high number of dead cells present in all samples. The technique failed only when a low concentration of live parasites was combined with a high concentration of dead parasites, which could be explained by a saturation of PMA by this high number of dead cells.²⁵

The PMA-qPCR strategy optimized in this study effectively differentiated between viable and nonviable epimastigotes of *T. cruzi*, with a significant reduction in the qPCR signal. This method has potential application in viability assessment and quantification due to its various advantages: it requires only a few hours to carry out, in comparison with an axenic culture that takes at least 20–30 days; its handling is simple and straightforward compared with RNA detection techniques; the use of the highly sensitive and specific TaqMan probe renders it suitable for application in, for example, raw food matrices, as it would avoid interference from bacteria or fungus, a problem in culture techniques. Nevertheless, this method has its limitations, as the reagents are expensive,

highly trained personnel are required for its application, and it is not always available in laboratories. It would be desirable if the method was tested by other laboratories and on other trypanosomatids.

The described method could therefore be especially useful in differentiating DNA from viable parasites in fields such as food security to prevent oral infections or study outbreaks, diagnostics to evaluate chemotherapeutic efficacy, research on vectors and reservoirs, or antitrypanosomal drug activity assays.

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