

# Sustainable Kiosk Development Utilising Culturally Adaptive User Interfaces and a Novel Interaction Method



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# Publications List

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3. **A sustainable information kiosk driven by sound**, Sustainable Internet and ICT for Sustainability, (SustainIT), 2015 (10.1109/SustainIT.2015.7101377)
4. **A tone driven offline information kiosk**, TVX '14: ACM International Conference on Interactive Experiences for TV and Online Video.
5. **Ghost Listener: Using a second screen device to explore how viewers can collaborate to understand content**, Hackfest @ TVX '14: ACM International Conference on Interactive Experiences for TV and Online Video.
6. **WAP and WML: Designing Usable Mobile Sites**, 2011, (ISBN 1460936175) ACM Digital Library

# Abstract

Information kiosks are an important tool for delivering the benefits of information technology across cultures, particularly in the developing world. Despite kiosk initiatives being launched to help the poor in developing countries, in reality the poorest members of these communities are rarely able to gain access to kiosks as owner operators are entrepreneurs that face a trade-off between the business viability of providing access to information kiosks and serving the poor. Compounding this issue of restricted kiosk access is the fact that websites are often localised unsuccessfully thereby excluding users from mixed cultural backgrounds, or worse still, not localised at all due to prohibitive schedules and monetary constraints. This thesis describes a culturally adaptive sustainable information kiosk that has been designed to be adaptable to local cultures and environments in order to democratise the dissemination of information by making it universally consumable. This adaptability presents itself not only in the form of an automatically reconfigurable on-screen user interface but also in the form of physical multi modal interactions ('gestures'). This study placed importance on investigating non-traditional forms of input methods due to the fact that the familiarity, in the western world, with traditional input methods such as a keyboard and mouse, and even the Windows Icons Menu Pointers (WIMP) paradigm as a whole, is not a trait necessarily shared with other cultures around the world

**Keywords:** culture, culturally adaptive, culturally flexible, sustainability, single-board computer, adaptive interface, DTMF, tones, sound interface, multimodal, kiosk.

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# Chapter 1 Thesis Introduction

## 1.1 Chapter Introduction

Website localisation is defined as the process of customising a website for a specific cultural group so that it seems natural or “local” to constituents of that particular group (Singh et al. 2006). Localising a website for a specific cultural audience is important and has a strong impact on user perceptions of a website (Cyr and Trevor-Smith, 2004; Singh et al., 2006, 2004; Tixier, 2005; Chakraborty et al., 2005). The consequence of not addressing the issue of localisation can be the loss of a market presence in foreign markets and, accordingly, a loss of profits. Websites have been noted to have the potential to replace and supplement a physical presence within foreign markets (Vila and Kuster, 2004; Shneor and Flaten, 2008;; Petersen et al., 2002; Forsgren and Hagström, 2001) and Gong (2009) notes that website design which is aligned with a national culture fosters online purchasing. The first aim of this research is to analyse effective methods of facilitating cross-cultural usability in a more efficient manner without the, often prohibitive, time and financial costs. As Stanley (2009) notes “the strategy of localization is not frequently adopted because it can be time consuming and expensive”.

An additional aim of this research concordant with investigating culturally adaptive user interfaces is an investigation into the development of sustainable information kiosks, utilising

a novel sound (DTMF) tone interaction method, from both a hardware and software perspective.

The final aim is to analyse whether it is possible to predict kiosk interaction preferences based on a user's culture. In this chapter an introduction to the thesis is provided outlining its structure, the problem statement, current challenges with the subject domain, and the research contributions which will be made.

## 1.2 Current Challenges with Website Localisation

The growth of the Internet and the World Wide Web has led to a necessity for the provision of website interfaces to users from a broad range of diverse cultural backgrounds (Rotem, 2012). Websites tend to be developed for one region first, primarily the United States, and then later adapted for other countries (Billingsley, 2008). This brings with it a plethora of issues that will be reviewed in the subsequent sections.

The current localisation approach of using the Western English language version of a website as the basis for every subsequent version contributes to a multitude of issues. Firstly, there is the issue of language. Undertaking a direct translation of information created for a specific culture can be extremely difficult due to the complex semantic intricacies of language as well as cultural variances in understanding. For example, in English we are happy to utilise a single phrase for personal pronouns whilst in German they distinguish between 'sie' and 'du' as do the French with 'tu' and 'vous' (Barber et al. 2009). Consider, as a second example, the German noun 'Bruderschaft', which translates literally as 'brotherhood', and which Harrap's German and English dictionary defines as "(to drink) the pledge of 'brotherhood' with someone (subsequently addressing each other as 'du')." It is clear that the absence of a word in English for 'Bruderschaft' has something to do with the

fact that English does not make a distinction between an intimate or familiar ‘thou’ and a more distant ‘you’, and that English-speaking societies do not have a common ritual of pledging friendship through drinking (Wierzbicka, 1997). Other examples cited by Wierzbicka (1997) include the Russian verb *xristosovat’sja* (“to Christ one another”), or the Japanese word ‘*miai*’, which refers to a formal occasion when a prospective bride and her family meet the prospective bridegroom and his family for the first time. Vladimir Nabokov (1961), referring to the untranslatable Russian word ‘*Poshlost*’, stated that:

The Russian language is able to express by means of one pitiless word the idea of a certain widespread defect for which the other three European languages I happen to know possess no special term” (Vladimir Nabokov, 1961).

Another interesting example of research detailing cultural linguistic preferences is Thatcher’s (1999) treatise on rhetorical and cultural adaptations for audiences within Latin America, which duly noted that these cultures tend to have a distinct preference for accumulative rather than analytical or hierarchical communication patterns. This issue of cross-cultural communication difficulties is so pervasive that numerous scholars have attempted to develop strategies to produce business and technical information in a manner that allows consumption globally, across all cultures. An example of this is the work of Leninger et al. (1998) who outlines three dimensions: geocentric, pycentric, and ethnocentric as well as four categories of editing: linguistic, political, technical, and socio-cultural with which editors can, theoretically, develop documents that are consistent with global corporate strategies.

Beyond linguistic semantics, another challenge is that of conveying an idea using information that is aligned to the cultural literacy of the reader (Nantel, 2008) i.e. concepts predicated upon the foundation of specific, assumed, cultural literacy is confusing when

this prerequisite knowledge or idea is not shared by the target culture. Beyond the challenges of linguistic semantics and cultural literacy an additional challenge encountered is the particular structure and density of information presented within a website, particularly in regard to technical data and specifications and its associated level of verbosity, particularly on initial presentation. This issue stems from the fact that different cultures have distinct preferences as to how lengthy technical information should be displayed, for example, countries such as England prefer information to be presented in a non-technical manner without much depth initially whilst countries such as Germany prefer detailed technical information with a lot of depth and verbosity upfront (Cyr, 2008). Therefore, when developing a site for users in England the focus should be on using an approach of progressive disclosure, where a user is initially presented with less technical information and can then gradually drill-down to the technical information progressively instead of displaying technical information up-front as would be beneficial for German users.

Localising for different countries and cultures also presents a variety of design challenges. Major structural design challenges relate to the fact that some countries read from right-to-left rather than left-to-right (Kalbach, 2006). Discrepancies between word lengths across different languages is also a common challenge, for example, the German and Finnish languages tend to have lengthier words than the English language requiring careful consideration of page layouts and component sizing to allow for this increased length. Beyond structural considerations, the perception of colour is also a pertinent design challenge. In the United States, for example, red is associated with danger whilst in China red is seen as a lucky and fortuitous colour (Cyr, 2008). Design challenges extend to page content too, effecting the cultural interpretation of images and in many cases even require careful

consideration of legal ramifications. For example, one would need to be careful not to display prohibited images in some Muslim countries, such as alcohol or bare skin. Another example of country-specific legal requirements is the 'cookie law' introduced in the United Kingdom in 2011 which made it a legal requirement to notify website users when data is being stored about their website activity in local 'cookie' data files (McStay, 2012). Considering the legal requirements for each website variant for a particular country or culture is a fundamental aspect of localisation and one that requires careful research.

The knock-on effect of localising for specific countries, as detailed in the previous points, is an increase in the cost and time of website design and development. Analysing designs, content, images, regulations, and accessibility requirements for different countries can turn a relatively straightforward website development project into an expensive, time-consuming, and unsustainable project (Gonzalez, 2012), which is why it is often done poorly or not at all.

Current theories around website localisation appear to be predicated upon the premise of customising a website for a single country or culture, one at a time. The fact that a person's country and their corresponding cultural values are distilled down to a single unit seems so overlook the fact that many end users, particularly in these times of vast globalisation and the Internet, have lived in more than one country and have therefore been exposed to numerous different cultural influences and values. Therefore, this myopic localisation approach of customising a site for a single country and culture does not really provide users with the best end user experience (Reinecke, 2011).

Compounding these myriad issues of ineffective website localisation approaches are kiosk interaction approaches that also focus, in this same polarising manner, on designing for

one set of cultural values. Predominantly the majority culture within which the kiosk is located (Bailey, 2014). This research aims to investigate the effect a user's culture has on their kiosk interaction preferences in order to determine whether adapting the kiosk interaction experience based on a user's culture would provide a better experience than having a single uniform interface that does not adapt to the culture of the current user. If it were possible to predict interaction preferences for a particular culture with any level of accuracy this would indicate that these preferences do exist within multimodal interactions, and also that these preferences can therefore be used to improve the end-user kiosk experience. The main theoretical platform which will serve as the foundation for these predictions are Hofstede's cultural dimensions as well as follow-up work undertaken by scholars which builds upon these underpinnings.

### 1.3 The Problem Statement

The first part of the problem statement looks at adapting websites for different cultures. As has been outlined in the previous section the use of websites and software within different cultural backgrounds is impeded by the gap between the design of a website, typically tailored for Western cultures, and the end users that must interpret these designs within their own cultural frame. Despite research indicating that adapting interfaces for cultural preferences increases usability and user satisfaction, it is often overlooked as it is considered to be time-consuming and expensive, or is executed in an ineffective manner focusing only on a single culture. This research looks at culturally adaptive user interfaces within a social context as this is an area that has not been researched to any real extent previously. Prior research by Reinecke (2011) on culturally adaptive user interfaces focussed on the utilitarian domain of a to-do list application. The system this thesis describes, named the

‘Culturally Adaptive Sustainable Information Kiosk’ and hereafter referred to by its acronym ‘CASIK’ is a social image sharing system that allows a user to upload an image via a website, accessible either on a phone or a computer, and then later recall that image from a public kiosk using a code which is emailed to the user after uploading an image. This code can be both played as a tone into a microphone or typed into a keyboard at the information kiosk, proving two different modalities of input. The study will be based at the University of West London as well as a number of other high footfall locations in order to test the interaction methods in realistic conditions. It is particularly important to test the sound input method in a noisy environment to evaluate its real-world feasibility.

The second part of the problem statement is concerned with the development of sustainable information kiosks: As demonstrated in the preceding paragraphs, commercial kiosks are prohibitively expensive to all but large organisations, despite being one of the most popular channels for information delivery in developing countries. The introduction to this thesis outlined the fact that, in the ‘Akshaya project’, an Information and communication technologies for development, or ‘ITC4D’, initiative in India it was found that the poorest members of a community could not gain access to information kiosks as the owner operators were entrepreneurs that faced a trade-off between business viability and serving the poor (Kuriyan, Ray and Kammen, 2008).

The third part of the problem statement looks at novel kiosk interaction methods and their efficacy cross-culturally. In order to develop sustainable information kiosks that are usable across cultures and countries it is necessary for us to investigate novel kiosk interaction methods as the majority of existing commercial kiosk input methods utilise cutting-edge components such as laser based scanners, industrial grade keyboards, and touch screens



that are expensive and unsustainable. Users within developing countries are often not familiar with these modern technologies or paradigms, relying primarily on feature phones as their main computing and data transfer device. Beyond developing countries, this research utilises the novel interaction method of sound as a method to assess whether cultural preferences for traditional (keyboard) vs novel (sound) preferences can be predicted across cultures, facilitating an improvement in the kiosk user experience through the automatic selection of the optimal interaction method to recall an image.

## 1.4 Research Design

Having outlined the importance of developing bespoke web interfaces for different cultures within the context of globalisation, mass global Internet adoption, and the increasing ubiquity of mobile computing devices accessing the World Wide Web and Internet it was noted that, with an ever-growing global audiences of website users, the requirement for culturally accessible websites is mounting and therefore the time and expense required for bespoke localisation is rising proportionately. It was demonstrated that large organisations are still approaching cultural adaptation in the same old-fashioned manner of creating a predominantly Western website initially and then attempting to adapt the language, design, and cultural context for different countries on a case-by-case basis. The use of culturally adaptive user interfaces is not a familiar concept to many and is often left unexplored.

Reinecke (2011) has identified that the cost of developing websites for different cultures would be dramatically decreased by using an adaptive interface engine.

Derived from the previous problem statement, the research design aims to answer the questions outlined in section 1.6 based on the aims and objectives outlined in section 1.4.1.

### 1.4.1 Research Aims and Objectives

The research objectives are:

1. To analyse the effectiveness of culturally adaptive user interfaces within a recreational context,
2. To assess whether it is possible to predict the cultural interaction preferences of individuals consuming content in a public space.
3. To research the feasibility of developing sustainable kiosk solutions using sound as novel input method.

Point 1 is addressed through the development of an image submission website with a culturally adaptive interface focussed within a social application domain. Points 2 and 3 are addressed through developing and testing a kiosk system within the University of West London, and externally.

### 1.4.2 Overview of Research Methodology

The research takes the overall form of a multidisciplinary piece of research, drawing on the fundamentals of numerous theoretical schools of knowledge including Computer Science, Information Systems (IS), Human-computer interaction (HCI), and Information and Communication Technologies for Development (ICT4D). Numerous strategies are traditionally employed across these subject domains within design. Specifically, this research sits at the cross-section of the paradigms of behavioural science and design science (Winter, 2008). The design-science paradigm has the objective of extending the boundaries of human and organisational competences by creating novel and original artefacts. Both paradigms are foundational to the IS discipline, “positioned as it is at the confluence of people,

organizations, and technology”. (Hevner et al. 2007).

Organisations are motivated to implement information systems in order to improve their efficacy and productivity. Silver et al. (1995) states that the capabilities of the information system and characteristics of the organization, its work systems, its people, and its development and implementation methodologies together determine the extent to which that purpose is achieved. Further, it is incumbent upon researchers in the Information Systems (IS) discipline to further knowledge that aids in the productive application of information technology to human organisations and their management (ISR, 2002).

Numerous strategies are customarily used across these disciplines and within design-science projects, with these research approaches being able to be classified as qualitative, quantitative, and mixed, as well as being identified as either interpretivist or positivist. This research will utilise a mixed research approach using both qualitative and quantitative research methods. Specifically, empirical data will be gathered using a controlled quasi-experimental approach. This approach allows the retention of the logic of the experimental approach whilst avoiding the ethical and feasibility issues of attempting to impose controls on the relevant cultural or ethnic factors. To clarify, though it shall be ensured that candidates are recruited from a range of different cultural groups and do have planned tasks for subjects to undertake, the observation of events will be ‘as they naturally occur’ (Denscombe, 2010). Combining both quantitative and qualitative research will give additional perspectives and help to avoid the research being too limiting (Venkatesh, et al. 2013).

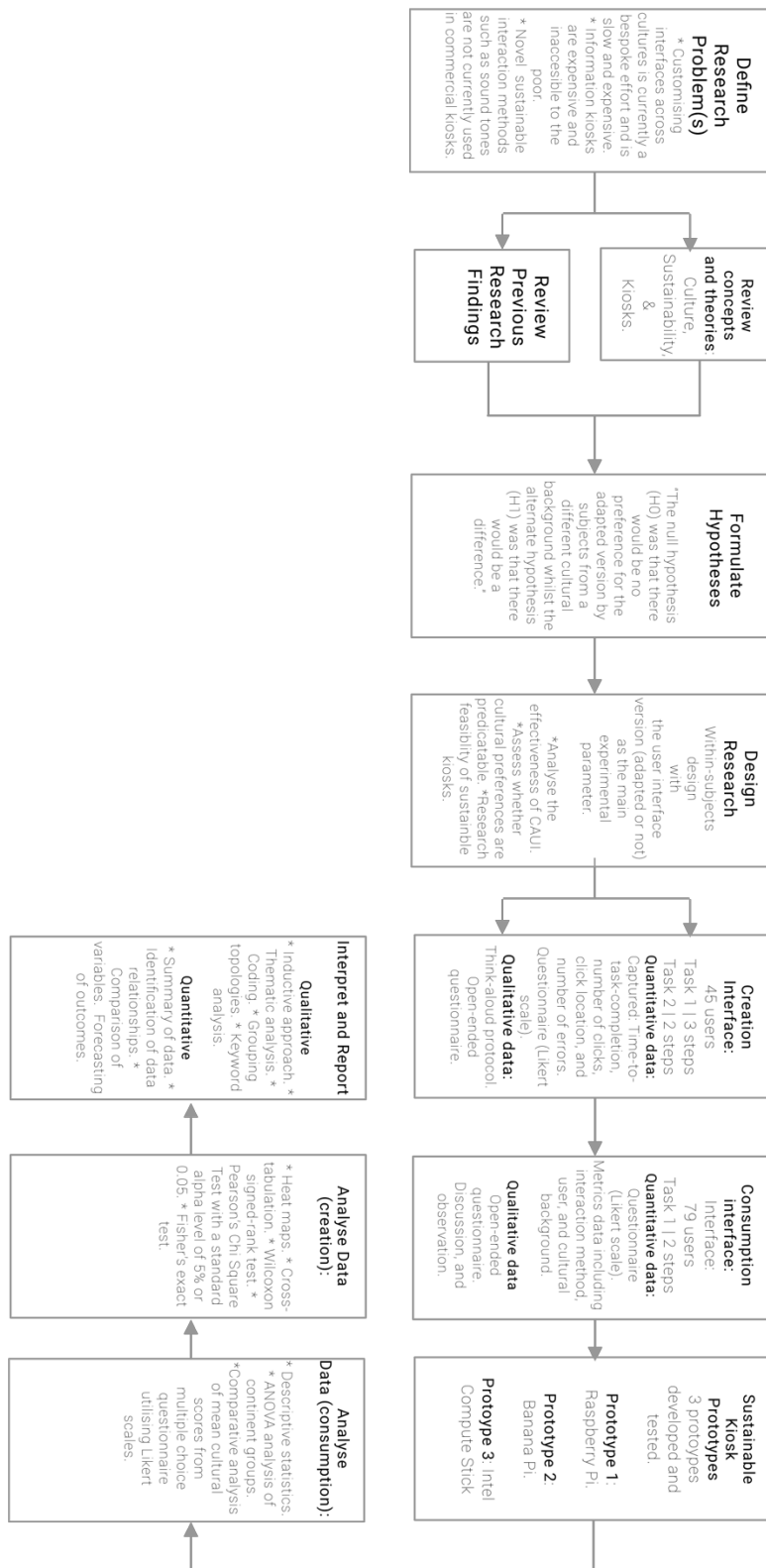


Figure 1.0 The Research Process for this Thesis.

This quasi-experimental approach extends to the recruitment approach for subjects, with

some being recruited in-situ where necessary through hallway-intercept testing. It also impacts the system being used to undertake the kiosk research and mandates that for off-site testing a portable version of the kiosk is developed that utilises a 'Wizard of Oz' approach for simulating the system response to dual-tone multi-frequency (DTMF) tones played by the user, a technique which is indistinguishable to using the actual system, thereby allowing user testing to take place in a variety of diverse locations in public. Using this quasi ('as if') approach is useful as the majority of users within the study are outside of their home country so it would therefore be incorrect to term the research 'ethnographic' despite its focus on cultural factors.

The specific incarnation of the Wizard of Oz technique being used for researching sound input within this research is based upon the experimenter showing the end user a screen indicating that the kiosk is 'listening', the controller in the experiment then uses a mouse connected to the computer system to trigger the 'tone received' screen, once the user has played the tone from a device.

The 'Wizard of Oz' paradigm takes its name from the L.F.Baum (1900) story. In this story the eponymous wizard conjures up apparitions of himself, with a set of controls behind a curtain, which people in the Land of Oz believe to be the Wizard himself. The Wizard of Oz technique operates in much the same manner, with the researcher playing the role of the wizard and controlling which screens are shown to the user giving the impression of a fully functioning system. Green (1985) explains that this technique was formalised within the Chapani's communications lab at Hopkins. In a letter from Zoltan-Ford (1984) the origin of the technique is explained. Zoltan-Ford outlines that the idea was conceived but not fully implemented in 1975 during development of Michael Kelly's PH.D. dissertation

(Kelly and Chapani, 1977), when Weeks was a research scientist at Hopkins. At this time the Wizard of Oz technique was actually referred to as the 'experimenter in the loop technique'. The first time this paradigm was used in practice was for a comparison of voice and keyboard natural-language inputs, similar to this research comparison into sound and keyboard input, using Randy Ford's CHECKBOOK program (Zoltan, Weeks, and Ford 1982). The first time this theory was presented to the public was a year earlier when Gould described his "listening typewriter" study undertaken at IBM (Gould, Conti, Hovanyecz, 1983). Chapani's clear explanation of the techniques merits at a symposium (Chapani, 1982) was instrumental in drawing attention to the technique. With regard to the methodology's first appearance in print this was Jeff Kelley's thesis (Kelley, 1983a, 1983b, 1984a). It is believed that the name was coined whilst Kelley was responding to a question from the audience at a graduate seminar at Hopkins (Chapani, 1984; Kelley, 1984b). A student asked "what happens if the subject sees the experimenter behind the curtain"? Kelley answered, "Well, that's just like what happened to Dorothy in the Wizard of Oz." And so, the name stuck (Green, 1985).

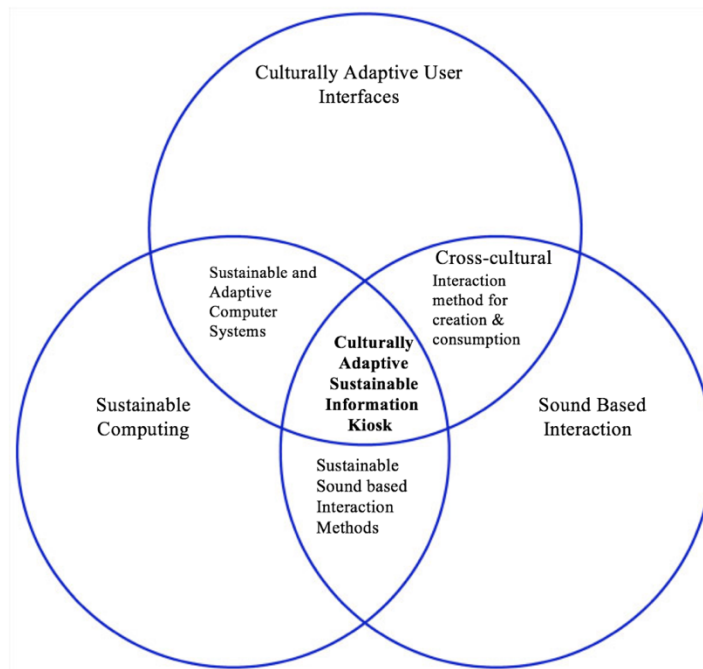
Though the story of the formalisation of the Wizard of Oz technique is interesting, it would seem that as an approach it is largely common sense. In fact, this simulated approach of emulating kiosk responses for remote testing was developed for as a testing method within this research, before any formally labelled approach such as the Wizard of Oz technique was identified. Simulating a system for user testing purposes when you cannot gain easy access to the full system, for a portion of the time, seems a logical thing to do as long as the end user is unaware of the simulation, as is the case with the testing undertaken within this research.

It could be argued that the Turing test, which was developed by Alan Turing in 1950, is a predecessor to the Wizard of Oz technique albeit from the contrary position of trying to

make a human think a human is a computer rather than attempt to make a human think a computer is a human as with the Turing test, which proposed to test a machine's ability to answer as a human or to be indistinguishable from a human. The Turing test does not seek to check the machine's ability to get the correct answer, but rather to test how closely a machine can mimic a typical human answer. The test was inspired by the "imitation game." In this game, a man and woman are sent into separate rooms. They must answer a set of predetermined questions as if they are both women. The answers, which are typeset, are then read back to the others present. Turing then substituted a computer for one of the women. It was Turing's desire to see if inserting a computer into one of the roles would affect people's ability to judge whether the answers had come from a human or from the computer. In the years following 1950, the test was both highly influential and much criticised. However, it has since become an essential concept in the philosophy of artificial intelligence.

### 1.4.3 Designing the Field Work

The research design builds on erstwhile scholar's empirical findings within three distinct areas: culturally adaptive user interfaces, sustainable computing, and sound based interaction also referred to as the Internet of Sound (Fahey and Moretti, 2017). Figure 1.1 illustrates how CASIK sits at this cross-section using a Venn diagram.



**Figure 1.1** Venn diagram illustrating the cross-section between theoretical fields.

This research holistically incorporates learnings from each of the bodies of empirical research within these three areas.

### **1.4.3.1 Studying Kiosk (Consumption) Interactions**

In the spirit of the quasi-experimental approach CASIK research experiments always take place outside of ‘laboratory conditions’ with kiosk-based user testing taking place in public locations, primarily within the University, which has the benefit of having the subject interact with the kiosk in the real world scenario within which the system is intended to be used. Asking the end user to ‘imagine they are in public’ within laboratory conditions would be an unreliable test even though it would give more control over external variables. Denscombe (2010) sums this up well stating that “With laboratory experiments there are question marks about whether the experimental situation creates conditions comparable with the



‘real-world’ situations in which the behaviour/decisions would be made, or whether it encourages artificial responses in line with the artificial setting”.

#### **1.4.3.2 Sound Tones (DTMF) and the Wizard of Oz Technique**

Initially, research was undertaken exclusively with the live kiosk system. This involved transporting the single board computer and peripherals to the research location and then having to locate a screen to connect the device to when undertaking field research. This was not an issue when testing within the University, however, when wanting to undertake hallway intercept testing in public locations or at public venues other than the University it proved to be time consuming to find an available screen and appropriate location as well as arrange for access and permission to use this equipment. Using the aforementioned ‘Wizard of Oz technique’, it was possible to simulate the precise system response from the live system to obtain data in the field. Green (1985) explains that the Wizard of Oz technique is an efficient way to examine user interaction with computers and facilitate rapid iterative development of dialog wording and logic. He outlines that the technique works as follows: “the experimenter, pretending to be a computer, responds to user queries either directly or by pressing function keys to which common messages have been assigned”. From the perspective of the quasi-experimental research design approach the Wizard of Oz technique proved very useful as outlined in the previous section, facilitating testing in a wider variety of public locations. The specific sequence used for CASIK testing was as follows: A user is provided with a sound (DTMF) tone after completing the creation portion of the website journey which involves the upload of an image and entry of image metadata such as name and description. They can then play this sound (DTMF) tone into the kiosk to recall the image they uploaded in the preceding creation step. Within the real system,

the transmitted tone is decoded and the uploaded image is fetched from the backend database after a few seconds. The simulated system designed for remote research replicated this experience from a UI perspective. i.e. the Wizard of Oz prototype mirrored the front-end UI of the information kiosk and requests the user play a tone in the same manner, the operator then clicks a mouse button to change the display to indicate that a tone has been received within the same time-frame as the actual system. Having the operator control the timing delay between the loading of this image allows for realistic timing and an accurate simulation of the image being loaded from the backend database. The user is unaware that the operator is controlling the loading of this image.

## 1.5 Ethical Considerations

With a sensitive subject, such as culture, countries, and race, it is particularly important that attention is paid to ethical considerations to ensure that the privacy of subjects is respected and their confidentiality ensured. All of the subject's data is anonymised and they are informed that their information will not be shared with any third party during, or upon completion, of the research. A record is not kept of a user's racial classification during the research, only their cultural background(s). All user's names are anonymised and no uniquely identifying data is stored. Cultural profiling was only undertaken to the extent that once a quota for a particular region was filled no more participants were recruited from that region. Care was taken to avoid any culturally sensitive elements or to use phraseology that might run the risk of endorsing any stereotypes. More information on the ethical approach used within this research can be found in section 3.3 and the university's ethical guidelines, which were adhered to, can be found in appendix D.

## 1.6 Formulation of Research Questions

Two distinct types of research objectives have started to become apparent. Research objectives 1 and 2 focus on exploring the usability of particular interfaces by observing and surveying users whilst research objective 3 focusses on the development of a system based on empirical research, experimentation, and testing. Accordingly, explanatory research is suitable for the first and second objective whilst the third research objective is suited to exploratory research.

## 1.7 Empirical Study of Cultural Preferences and Culturally Adaptive User Interfaces

**RQ1** Is the personalised interface provided by CASIK be preferred by users over the non-adapted version?

**RQ2** Is it possible to predict an end user's kiosk interaction preferences based on culture?

## 1.8 Sustainable Hardware Solutions for Kiosk Development

**RQ3** Is it feasible and sustainable, in practice, for a mobile device to be used to control a kiosk while maintaining a holistic user experience across both types of devices?

**RQ4** How can a fit-for-purpose information kiosk be built using sustainable hardware solutions.

## 1.9 Theoretical Research Contributions

This research contributes to an understanding of how cross cultural information systems can be developed and a holistic analysis of the approach and technologies required to make these systems feasible is contributed. The research project extends and integrates theory and findings from several areas of research related to culturally adaptive user interfaces, information and communication technologies for development (ICT4D), and sustainable computing. An understanding of how to effectively plan and implement low-cost centralised information kiosks, using novel interaction methods, accessible across cultures is put forth.

## 1.10 Thesis Structure

This thesis is divided into 8 chapters:

### **Chapter 2 Related Work**

The first chapter of this thesis outlines the concept of website localisation as the bespoke customisation of a website, on an individual per website basis, to cater to different cultures and markets. This chapter reviews research and development literature related to culture, and sustainable computing, from a human factors perspective. This includes culturally adaptive user interfaces, sustainable computing, and novel interaction methods, multimodality, kiosks, and culture.

### **Chapter 3 Research Methodology**

Having outlined the main thesis approach, conducted a literature review, outlined design approaches to sustainable information kiosks, and described 'CASIK' in some detail, this

section of the thesis will outline the research method including the purpose of the study, participants included, an overview of the procedure, and an outline of the ethical considerations undertaken when performing the research.

#### **Chapter 4 Designing Culturally Adaptive Information Kiosks**

This chapter begins with an outline of an approach to sustainable information kiosk development and then proceeds to describe how CASIK's interface is able to adapt to a user's culture through use of what this research terms the 'interface adaptation engine', as well as describing how DTMF tones function and how they can be used to facilitate novel interaction input methods within the CASIK system. Additionally, detailed herein, are the key prototypes which were developed as well as a summary of what was learned through this research process.

Included at the end of this chapter a discussion of the final system developed is presented, including a summary of the custom-developed hardware configuration and an exposition of the functionality, operation, and benefits of this approach.

#### **Chapter 5 Empirical Evaluations of the Creation and Consumption Interfaces**

This portion of the thesis discusses the quantitative results for both the creation and consumption interfaces.

#### **Chapter 6 Qualitative Results**

This chapter discusses the qualitative results obtained from users using the consumption interface.

#### **Chapter 7 Conclusion**

This final chapter discusses the overall contribution to knowledge, limitations to the work, future work, and real-world implications for practice.

## 1.11 Chapter Summary

In this chapter the concept of website localisation was introduced and there was a discussion around the current high cost and time investment of developing bespoke versions of websites for specific countries. The problem statement was defined, and a discussion of the research contributions was put forth, as well as an outline of the thesis structure, research objectives, and research questions.



# Chapter 2 Related Work

## 2.1 Chapter Introduction

The first chapter of this thesis outlined the concept of website localisation as the bespoke customisation of a website, on an individual per website basis, to cater to different cultures and markets. This initial chapter also defined the original problem statement: to examine how more effective cultural customisations can be made to websites both within low, and high, modality environments. For example, mouse and keyboard peripherals with a WIMP interface as opposed to purely sound-based interactions. This chapter reviews research and development literature related to culture, and sustainable computing, from an HCI perspective. This includes culturally adaptive user interfaces, sustainable computing, and novel interaction methods.

## 2.2 Literature Search Strategy and Inclusion Criteria

In selecting suitable literature, it was necessary to undertake a systematic search of relevant literature using both manual as well as automated search tools and a robust keyword strategy. Citations in highly relevant papers were logged and investigated and a comprehensive collection of relevant papers emerged throughout the course of the literature review. The inclusion criteria for publications as part of this literature review was that they must relate to the categories of culture, culturally adaptive user interfaces, information kiosks, sustainable computing, and novel interaction methods.



The inclusion criteria followed a systematic approach predicated around the research questions and objectives. Once the context of the project was identified it was possible to identify how this research fitted in with other research on the topic, derived from the research questions. Analysing similar research within the subject area e.g. that by Reinecke allowed an evaluation of what that author did to answer their own research questions as well as the sources they identified in their own literature review and the conclusions they reached in answering their own research questions. Reviewing the cited work as well as citations which branched off these pieces of research helped build a picture of how this research project fitted into related areas of preceding research. Analysing what is known about the topics addressed allowed granularity to be applied to filtering what would and would not be a good candidate for inclusion within this research.

## 2.3 Information Kiosks and Multimodality

Information kiosks provide information to a wide cross-section of users with diverse cultural backgrounds and varying degrees of computer literacy. Therefore, it is vital that information kiosks are easy to use in order to ensure the user experience is as enjoyable as possible for the end user. Most kiosks in public service currently utilise a touch-based approach, however a body of research has been growing in the area of alternative kiosk interaction methods, including a multimodal approach that makes use of multiple inputs and outputs for a richer user experience.

Four key categories of kiosk are information kiosks, advertising kiosks, service kiosks and entertainment kiosks (Borchers et al., 1995). Although touch screens are typically used for

each of these purposes other more novel interaction methods have proven useful to end-users.

Bergweiler et al (2010) describe 'Calisto' a system that enables users to connect their mobile devices to a large public terminal and share interesting facts and media via an intuitive multimodal interaction. This seamless combination of a touch-screen kiosk and mobile device, a ubiquitous device in both developed and developing countries, presents a novel approach to the traditional kiosk interaction paradigm. In addition to touch and gesture based interaction users are able to interact with the Calisto system via natural language.

Whereas scholars have written on multimodal systems that extend the traditional kiosk paradigm, others have taken a new direction, focussing more on the social sciences and human elements of HCI. One study found using an interactive robot to create a more social narrative for interactions with a kiosk system resulted in more politeness and self-disclosure from users as well as fewer negative behaviours (Lee et al. 1996). Another take on this human approach to systems utilised a graphical speaking agent for output along with a vision-based human sensing system rather than a keyboard, allowing the system to interact with multiple users. (Rehm JM et al., 1997)

Kuriyan, Ray and Kammen (2008) write that one of the most popular channels for information delivery in developing countries is through information kiosks (known as telecentres). In the Akshaya project and other ICT4D initiatives in India it was found that despite these kiosk initiatives being launched to help the poor, in reality the poorest members could not gain access to the kiosks as the owner operators were entrepreneurs that faced a trade-off between business viability and serving the poor. Entrepreneurs simply got a better return on investment in their expensive kiosk systems from the better off, who are higher up the economic ladder. Further, in countless provinces within India, and as is the

pattern in other developing countries, a restricted amount of resources combined with low-textual literacy primarily due to a lack of poor data connectivity and technology exposure, stemming from economic factors, inhibit individual communities from accessing information from digital or hard copy resources (United Nations Development Programme, 2013). Though access to high-end devices such as desktop or laptop computers is low the prevalence of mobile devices is high. Proportionally, a majority of the population own a phone of some description ranging from a feature phone up to a low-end, previous generation, touchscreen smartphone and residents also have access to a limited version of an app store (Vallina-Rodriguez et al, 2009; Telecom Regulatory Authority of India, 2012; Liu et al. 2012). The ample availability of phones can be attributed to the factors of planned obsolescence and advances made in sustainable computing, both of these topics are covered in more detail within this literature review.

Kearsley (1994), Heller and McKeeby (1993), Blank (1992), and Maguire (1999) outline guidelines for the development of public access systems. A four stage model is proposed by Kearsley (1994) outlining a model of a user's interaction with a system such as information kiosk, ATM, museum exhibit, POS unit, or messaging system. These systems offer convenience in so much as being able to quickly obtain information or services wherever and whenever they are required. The underlying motivation then is for a user to have a desire to meet some requirement when interacting with one of these information systems. Whether it is to share photos with a University community via a kiosk-based system in a communal area, withdraw money from an ATM, or find visitor or tourist information within the local area, all users are driven by a desire to achieve a specific purpose and will use a kiosk voluntarily if it helps them to meet this objective. If a user does not find the system useful or interesting straight away, then they are likely to abandon the process and

find some other way of meeting their needs, this point dovetails into the theory of gradual engagement. Kearsley (1994) defines 6 required characteristics which all public access systems share in order to be usable, these will be listed out and then, in parentheses, a discussion around how the design of CASIK plans to conform to these parameters will be provided:

- The delivery stations are located in open public areas rather than private spaces such as offices, classrooms, or homes. Kiosks could be located within a University dining area, which is a public space with high footfall.
- There is no training associated with the use of a public access system; you simply walk up and use it. Natural interaction methods such as sound could simply be played at the push of a button and would automatically load corresponding information.
- Public access systems are typically used standing up rather than sitting down, and the interval of use is relatively brief e.g., a few minutes. Kiosk interfaces could run on pre-existing informational screens which are designed to be viewed in a standing position and are typically viewed on a brief basis whilst passing.
- Usage is unlimited and unsupervised. Kiosk systems within a University would require no direct supervision outside of the already present security monitoring within the University.
- They are capable of responding to user input i.e., interactive. Kiosk interfaces are interactive by way of a screen which updates depending on the inputs a user has provided, sound could also be utilised for output.

In recent years the number of public service kiosks being made available are increasing at a very rapid pace, as well as traditional kiosks such as ATMs, supermarket self-checkout tills, and train station ticket collection kiosks a number of parcel collection kiosks are being made available to the public. In August 2015, Amazon alone had 300 lockers in the UK with that number increasing weekly. A typical Amazon locker is shown in figure 2.0. Kuriyan, Ray and Kammen (2008) write that one of the most popular channels for information delivery in developing countries is through information kiosks located within 'telecentres'. An Indian telecentre is shown in figure 2.1.



**Figure 2.0** Amazon locker in-store

Additional modalities of input that could be used with kiosks include touch screens and on screen keyboards, the scanning of barcode and QR codes, voice recognition, gestures, and sound recognition. The issue with these methods and modalities of input are that there has not been any study as to cultural preferences in their use and many are expensive and unsustainable.



**Figure 2.1** Indian 'Telecentre'

Providing a novel input method in a culture where the population are not comfortable using it would seem an unwise approach. Similarly, omitting an input method likely to be popular with a particular culture would also be problematic.

## 2.4 Socially Adaptive User Interfaces and Multimodality

In order to provide the most suitable interface for any particular end user it is necessary for the software to be adaptive in nature, that is, the software should be able to modify itself based on the feedback of the end-user. This adaptation, particularly when based on collective feedback, is known as social adaptation (Ali et al, 2011). Social adaptation mandates that the system both store user preferences within the system and utilise a modelling and analysis engine of some sort to parse these user requirements and analyse them for patterns. Ali et al, 2011 outline four properties of an a (self-) adaptive user interface, these are: 'self-protection' - the ability to monitor security problems and recover from them, 'self-optimisation' - the ability to optimise the system for optimal performance within any particular scenario, 'self-healing' – the ability to monitor faults and attempt to prevent them or fix them if they have already occurred, and 'self-configuration' – the ability to monitor user preferences collectively and adapt the system's user interface accordingly. This last property is the one which would be most useful within a kiosk system that presents a customisable interface. One of the primary advantages of social adaptation within a system is that it saves time, expense, and is feasible within these aforementioned constraints. The alternative, of having a team of designers manually update the interface repeatedly based on collective user data, is not manageable in the long-term (Ali et al, 2011).

The culturally adaptive sustainable information kiosk (CASIK) developed within this research can be accurately described as a socially-adaptive system. At first glance CASIK may seem to be a self-adaptive system rather than a socially adaptive system: It monitors changes within its operational environment (the kiosk interface output and preferences) as

well as its internal state (rules database and modelling engine) in order to optimise the final interface presented to the end user, such that it adapts to present the most optimal interface for a specific culture, at any given time, based on collective data. The differentiating factor that makes CASIK a socially adaptive system is the fact that it is necessary for CASIK to monitor the social judgement upon the interface it presents to its users, through questions which are posed to the user after any given session. Over the course of time this data collected for particular cultures increases as more users use the system. This newly stored data containing human opinions and conclusions is stored in the rules database and parsed by the modelling engine so that the interface adapts itself autonomously with this now more abundant data source, offering new insights or reinforcing existing assumptions within the system. As Ali (2011) puts it “Social adaptation, on the other hand, requires capturing its own kind of drivers, the users’ judgment, which is un-monitorable by relying on solely automated means. Social adaptation requires a socio-technical monitor which involves users’ perception as an integral part of the system computation.” Compounding the utility of this socially adaptive approach is the use of a second modality presenting a physical interface in addition to the standard GUI interface aforementioned – namely sound tones played into the kiosk from a mobile device, or any sound capable device, and picked up by an internal microphone in the kiosk. The user’s ability to choose between the GUI interface and the louder, more physical, sound-based interface allows us to assess the preference of users for either interface and cross-reference this against the particular culture of that user thereby providing valuable social data around culture and kiosk input preferences. This social data is useful in helping validate and identify preferred interfaces against cultural backgrounds, in order to develop a hypothesis, which is covered later.



## 2.5 Sustainable Computing

Sustainable computing is focused on methods for harmonising economic, societal, and environmental needs with the focus on building a sustainable future. In 1965 Intel co-founder Gordon Moore noticed that the number of transistors per square inch on integrated electronics had doubled every year since their invention. In terms of sustainability the negative consequence of this is the desire by western computer users to covet the newest and fastest computing hardware, whether it be a mobile device or desktop computer. Users are encouraged by telephone service providers to change their phones every 18 months yet a phone remains usable, with the latest software, for approximately 3.5 years (G. Zadok, 2010). This 'planned obsolescence' by phone manufacturers and service providers places the current generation within the most wasteful group in industrial history (Bossuet, 2013). Planned obsolescence is a common strategy within markets for hardware and software. The idea is to render usable hardware or software obsolete so that a user will spend more money upgrading unnecessarily. This is done through a number of methods; these commonly include forcing operating system updates for hardware in order for new apps to remain compatible, slowing down older hardware in the process, or alternatively ending support for an operating system completely thereby rendering it a security risk, such as was the case with Microsoft's 'Windows XP'. Another strategy is to make future add-ons for hardware incompatible with the older version, for example, by using different ports or security features on newer models. Waldman, 1993, Choi, 1994 and Ellison and Fudenberg, 2004) identify that these strategies of planned obsolescence are incentivised excessively for durable goods monopolists by increased profitability. These scholars identify that this

approach of introducing new products that are incompatible with old units results in social welfare being lowered.

The strategy of planned obsolescence was popularised in the 1960s by American industrial designer Brooks Stevens who explained it as follows: “planned obsolescence results from the consumer's desire to own something a little newer, a little better, a little sooner than necessary” (Stevens, 1960). Many economic studies have been carried out analysing planned obsolescence, however, recently scholars have started to criticise the approach from a sustainability perspective and new approaches have been suggested (Guiltinan, 2009). Adaptivity can be considered a means to achieve sustainability as the utility of a system is increased through adapting it for different users, reducing the speed at which a system would become obsolete due to its inability to adapt to different backgrounds and requirements of different users.

A sustainable computing strategy would mandate that a computer is used until it is no longer functionally usable, however, research shows that although modern computers have a life expectancy of around 80,000h they are actually used for only around 20,000 hours or about 2 years (Oliver et al. 2007), just one quarter of their life expectancy. This reduced life expectancy combined with the high degree of usage of electronics technology has serious environmental implications related to the manufacture of these devices.

Firstly, in terms of required energies, materials and fossil fuels. Secondly, in terms of the disposal of these devices at the end of their life, a process that results in high degrees of waste and toxicity.

Although there has been a great deal of work and independent research undertaken within the area of sustainable computing within the last few years, there still remains a question mark around what truly defines a sustainable computing definition. Pargman and

Raghavan (2014) reviewed four interlocking frameworks that, in combination, provide a rigorous definition of what constitutes a sustainable computing experience.

The United Nations Commission on Environment and Development produced a report in 1987 entitled “Our Common Future” (also often referred to as the Brundtland report). This report stated that “Sustainable development is development that meets the needs of the present without compromising the ability of future generations to meet their own needs”. This definition seems vague and unmeasurable. The vagueness of this definition was addressed by Joseph Tainter (2006) who stated that “while this definition will no doubt continue to be widely cited, it has limited operational usefulness. Befitting a political leader, the definition is too general to guide behaviour”.

With regard to progress within computer design, performance-wise computers have progressed staggeringly well. Machines are now faster than they have ever been whilst consuming proportionately less energy than in previous generations of machines. However, the reality remains that the manufacture of computer systems involves the use of cadmium, mercury, lead, and other toxic substances. A computer system alone can contain between 4 to 8 pounds of lead alone and used computer systems make up two-fifths of all lead in landfills.

### 2.5.1 Sustainable Computing Architecture Developments

To provide some context there follows a summary of the interesting progress in computing from large power inefficient computers to energy efficient sustainable single board computers. Power considerations historically have pushed the electronics industry to evolve from producing large energy inefficient computers utilising vacuum tubes, to bipolar device technology, to ntype metal-oxide semiconductor, and finally to complementary metal-oxide

semiconductor technology which is in use today. Over the last 40 years, enhancements within lithography have facilitated increased integration of component circuitry leading to a decrease in the cost per function of a system. This trend was outlined earlier in this section when Moore's law was examined. Scaling guidelines were developed by Dennard and his associates around this time allowing the design of even smaller devices which could operate at higher speeds while keeping their power density at a constant level. Fundamental physical limitations, however, have been reached recently resulting in complementary metal-oxide semiconductor technology deviating from this Low-Power, Massively Parallel, Energy-Efficient model. The outcome of this was that computer manufacturers had to disregard the notion of keeping a constant level of power density when trying to maintain or increase the speed of their computer systems resulting in power dissipation becoming a growing issue. It was perfectly conceivable in the past to shrink the lithography of a system by a factor of 2 and expect the system to have twice the number of transistors in the same area whilst maintaining the same level of power density, however, it is now the case that power doubles for twice the number of transistors. With power already being a limitation this was unwelcome news from a sustainability perspective. Complementary metal-oxide semiconductor technology within the 45-nm group therefore required an innovation to resolve these restrictions. The introduction of and adoption of parallelism within CPU architectures provided this opportunity, many-core and multicore architectures have facilitated opportunities for power and performance improvements. Another area which further reduced power dissipation was a System on a Chip (SoC), an integrated circuit (IC) that integrates all standard components of a computer system into a single chip. SoC's have become very pervasive within mobile computing devices such as smartphones due to their low power consumption.

A SoC typically includes a microcontroller, memory blocks, timing sources, peripherals, external interfaces, analogue interfaces, voltage regulators and power management circuitry. These disparate components are connected together by industry standard or proprietary BUS architectures with DMA controllers being utilised to route data between memory and the external interfaces. An example of a microcontroller-based system on a chip can be seen in figure 2.2. Single board computers, upon which a kiosk system could be based, make use of both SoC circuitry as well as multicore processors resulting in a very power efficient and sustainable solutions for compared to the current systems used in commercial information kiosks.

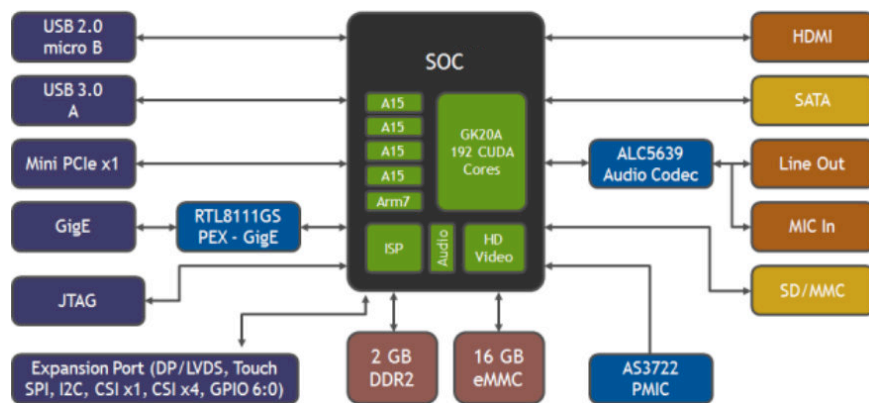


Figure 2.2 SoC architecture of a Tegra K1

### 2.5.1.1 Heinberg's Five Axioms of Sustainability

Any society that is unsustainable, by implication, cannot be maintained for long and at some point will cease to function. While the specific time period over which this happens is hard to define Heinberg suggests that it is reasonable to put this in relation to the duration of previous civilisations. Previous civilisations have sustained themselves from periods of hundreds of years to periods of thousands of years. A sustainable society should,

therefore, be able to support itself for many centuries at least. One example is the ancient Egyptian civilisation that amalgamated itself around 3150 BC and then came to an end not because of environmental degradation but because of military conquest when it became a Roman province and a granary for Rome in 30BC.

In his 2010 text 'What is sustainability?' Richard Heinberg proposes five axioms that, when combined, define sustainability:

1. A society that utilises minimal resources unsustainably will eventually collapse.
2. A growth in both population and the use of critical resources cannot be sustained.
3. Renewable resources must not be consumed at a rate that is higher than the level of replenishment.
4. The use of non-renewable resources must proceed at a rate that is declining and the rate of decline must be greater than or equal to the rate of depletion.
5. Substances introduced into the environment from human activities must be minimised and rendered harmless to biosphere functions.

Each of Heinberg's five axioms, within the context of the design of a kiosk system, have been considered, and referenced, throughout the course of this research.

## 2.6 Culture and HCI

Cultural influences within HCI are well known; there is a proven effect in systems. Numerous scholars have identified elements within websites, and technology in general, that have different effects depending on the cultural background of the user, Smith, Dunckley, French, Minocha and Chang (2004) in their paper 'A process model for developing usable

cross-cultural websites' introduce cultural attractors, which define interface design elements including colours, colour combinations, banner adverts, trust signs, use of metaphor, language cues, navigation controls, and similar visual effects that all serve to create a look and feel to match the end users cultural expectations.

Their research is of note due to the fact that it was found that cultural elements that scholars had not previously considered were having an impact on end users, such as linguistic cues, colour combinations, and trust aspects instantiated from site branding and iconography. This raises the question of just how deep of an effect culture actually has within HCI, as scholars start to acknowledge that it is part of the fabric of the entire design and development process and not just an exercise in modifying images and text for each cultural group. Whilst scholars acknowledge that user's usage patterns on websites are culturally influenced by country of origin and genre it is interesting to note that some cultural markers might even be particular to a given region within a country (Badre, 2001).

Badre (2001) was another scholar that, like Smith, Dunckley, French, Minocha and Chang (2004) coming after him, identified elements that had a profound effect on users from different cultures. One notable example being Middle Eastern sites in Arabic and Hebrew that have a high frequency of orienting graphics, text and links running from right-to-left as opposed to left-to-right. This spatial orientation of information has immediate cultural usability implications; whilst in Western countries the left side of the page is likely to be the first area of focus the right side would be the first for a Middle Easterner.

The ramifications of ignoring cultural HCI considerations when designing experiences is well established, Marcus (2000) tested 20 American e-commerce sites (not culturally adapted) with both American and European users. It was found that the ability for Americans to successfully shop on the site was 61% whilst the Europeans ability to successfully

shop was only 47%. Thus these sites were potentially losing out on 33% of overseas revenue by ignoring the impact of culture on technology. Marcus (2000) also found that cultural factors went far beyond simply having a good quality language translation, citing the website of a large European bank available in several languages which had excellent language translations including an English version. Despite the language translation being excellent American users still had difficulty using the site due to a magnitude of cultural differences between America and Europe.

The existence of a body of research documenting cultural aspects within HCI and technology, as a product, as well as the ramifications of ignoring it raises the question of why so many websites and technologies fail to address this area effectively. One answer lies in the identification of existing methods as being biased due to quantitative research traditions being dominant within HCI (Clemmensen, Torkil and Roese, 2010), this is a consequence of the overriding focus on cross-cultural design to date being on technology as a product rather than on the design process itself. The design process must encapsulate the concepts employed and the designers themselves including their theories, concepts and design methods (Clemmensen et al., 2009; Frandsen-Thorlacius et al., 2009; Vatrapu and Perez-Quinones, 2006; Winschiers and Fendler, 2007).

It would be remiss to discuss design without giving it a formal definition, Winograd and Flores (1998) define design as “interaction between understanding and creation”. Of course, it is a cogent observation that understanding is shaped by one’s own cultural background therefore we must understand the notion of culture in this context in order to create an interface that can be understood by a user. Culture is not an easy subject to define, understand, or assimilate, Williams (1976) defined culture as the most difficult and complex term to define and understand in any language.



Within the context of HCI one can attempt to find a definition for culture by looking at the work of previous scholars including Fernandes (1995) who speaks of the four main components of culture being values, rituals, symbols, and heroes. Fernandes outlines that the values associated with the term can be changed depending on the context, specifically the qualifying phrase, used before the term “culture”. For example, “organisational culture” (Bodker and Pedersen, 1991) specifically refers to the factors which characterise an organisation or organisations whilst “the American culture” refers to the distinctive set of values, symbols, rituals and heroes adopted by American citizens (Fernandes, 1995).

One must also consider the fact that in the context of culture things are not necessarily black and white i.e. one cannot posit that a user from cultural background A will respond to culturally relative stimuli in a substantially distinct way to a user from a different cultural background (cultural background B) or that these users will be predictable in how they interact or react to an information system. Outhwaite & Bottomore, 1993, for example, found that “Cultural traits such as language, religious adherence or folk custom frequently cut across each other”. Similarly we cannot treat cultures as tangible objects that can be labelled or sorted because the reality of social behaviour is that it is not ontologically objective, nor is it epistemically subjective (Searle, 1995).

Whilst we cannot treat culture as a tangible object we must not, at the same time, treat it as occult entity or some kind of mystic force as noted by Geertz (1993) “though ideational, it (culture) does not exist in someone’s head; though unphysical, it is not an occult entity”.

The reason, it would seem, that culture cannot be concretely defined or measured is that culture is in essence a type of mass programming and therefore individuals react differently to this based on a multitude of factors including their social background, intelligence

level, and unique personality traits. As Geert Hofstede (1991) put it culture is "the collective programming of the mind which distinguishes the members of one group or category of people from another."

Another factor which is important to consider is that of globalisation, which is discussed further in the following section, since the mass adoption of the Internet and World Wide Web in the developed world, subsequent to Hofstede's and many other scholar's foundational studies, the cultural differences, or chasm, which once existed between these groups has been diminished. Social media, streaming global television channels, and community video sharing sites have played their part in broadening the cultural awareness of different cultural groups and diluted, or broadened, the 'cultural programming of the mind' Hofstede observed. Bruner (1996) defined culture as "an interplay between the versions of the world that people form under its institutional sway and the versions of it that are products of their individual histories", viewing this statement in the context of the modern world it is immediately apparent that the 'institutional sway' of culture is far less prevailing and that the individual histories of different countries, or a countries bespoke presentation of its history, is less susceptible to manipulation or selective presentation.

### 2.6.1 Globalisation

Globalisation, in so much as it is relevant to this research, is the increased awareness and consciousness of the citizens of our planet and the condensation of the world from the perspective of information and access to resources. Robertson (1992) eloquently sums it up as a concept that "refers both to the compression of the world and the intensification of

consciousness of the world as a whole". Robertson explains that the notion of globalisation is not a new one and has existed since the 15th century though the use of the word globalisation as a noun in common usage did not occur until recent times.

In practice, and from the perspective of HCI, globalisation refers to homogenisation.

Strongly associated with colonialism and cultural expansionism this homogenisation is clearly witnessed in the "Americanisation" of technology, products, brands, and services.

Fernandes (1995) argues that a design should consider the needs of each particular culture they are designing for and adapt their products to meet their needs rather than expecting the target cultural group to adapt to the product or service. Fernandes (1995) has expressed concern at this cultural imperialism stating that "It will be a sad day when you get on a plane, fly 600 miles and arrive in a place that looks identical to the one you left".

Hazemi and Macaulay (1996) asserted that "the globalization of organizations will increase the demand for supporting geographically distributed work groups where team members work either in real-time or asynchronously". This is evident in the widespread process of outsourcing work to developing countries such as India and Colombia and the increased use, and reliability of, video conferencing between remote teams. With this increased use of systems and user interfaces across geographically disparate countries comes new HCI challenges, primarily in attempting to provide an interface that can be utilised by users from these distinct cultural backgrounds particularly when some users have more than one cultural background e.g. they may have lived half of their lives in one country and the other half in another.

Terlutter et al. (2005) classified cultural research into two distinct categories, namely those studies concerned with objective criteria and those concerned with subjective criteria. Ob-

jective criteria can be related to economic, geographical, and socio-demographic dimensions whilst subjective criteria can be related to values, attitudes and socio demographic dimensions. The cross-cultural studies classification created by Turlutter et al. (2005) is show in figure 2.3.

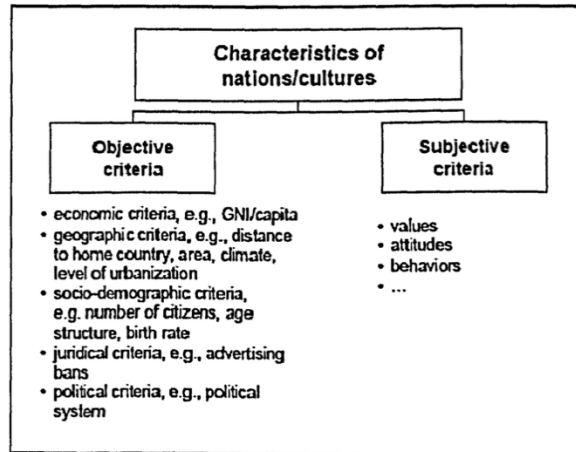


Figure 2.3 Characteristics of culture (Terlutter et al.,2005)

In attempting to bridge the cultural divide within HCI in computer-supported cooperative work (CSCW) systems between users from different cultural backgrounds Hazemi and Macaulay (1996) explain that a protocol can be “achieved through informal agreement by the participants; by use of a human facilitator; or through explicit software mechanisms”, a kiosk could effectively utilise the latter suggestion of an explicit software mechanism by introducing a user modelling ontology based on “Hofstede’s cultural dimensions”. Ontological profiling is covered in more detail in the next section of this chapter on ontological profiling.

Clyde Kluckhohn (1962), an eminent U.S. anthropologist argued in an article first published in 1952 that there should be universal categories of culture “In principle ... there is a

generalized framework that underlies the more apparent and striking facts of cultural relativity. All cultures constitute so many distinct answers to essentially the same questions posed by human biology and by the generalities of the human situation. ... Every society's patterns for living must provide approved and sanctioned ways for dealing with such universal circumstances as the existence of two sexes; the helplessness of infants; the need for satisfaction of the elementary biological requirements such as food, warmth, and sex; the presence of individuals of different ages and of differing physical and other capacities. (pp. 317-18).” In a nutshell, we are all (as humans) dealing with a similar existence largely but as distinct cultures come up with different mass consensus approaches, or actions, to dealing with these life circumstances. What then drives these actions? U.S. sociologists Talcott Parsons and Edward Shils (1951, p. 77) proposed that all human action is determined by five basic “pattern variables”, i.e. choices between pairs of alternatives. These pattern variables are listed in table 2.1.

<b>Variable 1</b>	Affectivity (need gratification) versus affective neutrality (restraint of impulses);
<b>Variable 2</b>	Self-orientation versus collectivist-orientation;
<b>Variable 3</b>	Universalism (applying general standards) versus particularism (taking particular relationships into account);
<b>Variable 4</b>	Ascription (judging others by who they are) versus achievement (judging them by what they do);
<b>Variable 5</b>	Specificity (limiting relations to others to specific spheres) versus diffuseness (no prior limitations to nature of relations).

Table 2.1 Pattern Variables Talcott Parsons and Edward Shils (1951)

Talcott Parsons and Edward Shils (1951) outlined that these choices are present at the individual (personality) level and at the normative (cultural) level. Subsequent to this research anthropologists Florence Kluckhohn and Fred Strodtbeck (1961, p. 12) undertook a field study in five small, geographically close communities in the Southwestern United States. These included peripatetic Navajo, Mexican-Americans, Texan homesteaders, Zuni pueblo dwellers, and Mormon villagers. The communities were distinguished into the value orientations shown in table 2.2.

Value orientation 1	An evaluation of human nature (evil - mixed - good);
Value orientation 2	The relationship of man to the surrounding natural environment (subjugation - harmony - mastery);
Value orientation 3	The orientation in time (toward past - present - future);
Value orientation 4	The orientation toward activity (being - being in becoming - doing);
Value orientation 5	Relationships among people (linearity, i.e., hierarchically ordered positions – colaterality, i.e., group relationships – individualism).

Table 2.2 Value orientations Florence Kluckhohn and Fred Strodtbeck (1961)

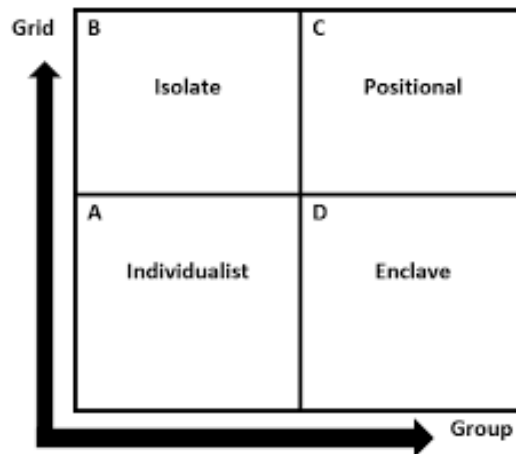
Kluckhohn and Strodtbeck's classification has been expanded by scholars to include other social associations exempting the geographic limitations imposed, levels of aggregation, and without any support from an empirical basis.

Following on from the work of Kluckhohn and Strodtbeck, Mary Douglas a British anthropologist proposed the idea of a 'grid-group' cultural theory in her book *Natural Symbols* (Douglas, 1970), this book itself being a sequel to a prelude on the topic named *Purity and Danger* (1966). Douglas has stated in a 2007 paper that "Back in the 1960's social anthropologists still felt it was necessary to vindicate the intelligence of colonial peoples, then known

as “natives” or “primitives.” A major objective of teaching and writing in anthropology was to attack something described by Levy Bruhl as “primitive mentality,” which seemed to mean “primitive irrationality.”

Prior to Douglas’s work Malinowski had demonstrated in the 1920’s (Malinowski, 1935) that the primitive Trobrianders did in fact have laws and customs that were rational. Subsequent to this Raymond Firth (2013) made the discovery that the basic laws of supply, demand, and price existed within the Polynesian economies he studied which he referred to as “primitive economics”. Post 1945, following World War 2 it was demonstrated by Nadel and Gluckman that the Barotse and Nubian legal systems were complex in nature. This was in itself innovative as noted by Mary Douglas “The very idea that the concept of “jurisprudence” could apply to “the natives” was innovative. In the 1950’s and 1960’s we continued to dismantle intellectual barriers assumed to distinguish “Them” from “Us.” (Douglas, 1970).

Mary Douglas developed a typology of cultures based on a peoples need for classification. In it, she sought to emphasise the organisation of work and division of labour with a view to accounting for the distribution of values within a given population. Borrowing Bernstein’s two-dimensional scheme of family organisations, Douglas derived logically compatible values for each variety. The grid-group model is shown in figure 2.4.



**Figure 2.4** The Grid Group diagram Mary Douglas *Natural Symbols* (1970)

The group facet identifies the extent to which an individual's life is controlled by the group in which they live. The very fact that one belongs to any group confers responsibilities on the individual, though to different degrees. Douglas (1970) cites the example of one being a member of a religious group though they only turn up on Sundays, or sometimes annually. Whilst at the other end of the spectrum there are individuals, such as those living in convents or monasteries which demand a full-time life commitment. The grid facet, on the other hand, identifies the amount of control any particular member will accept. At the start of the grid are peoples that live in an environment where they are free of social group pressure and of any structural constraints, moving up to the other extreme are peoples that are under comprehensive regulation and work in a hierarchy which is highly structured. Combining the two groups leads to four incompatible types of social control and scope for modifying or mixing between the extremes.

Max Weber's three types of rationality: religious charisma (the holy man with his halo), bureaucracy (the stern bureaucrat with his briefcase), and market (the smug pioneer with his pickaxe) intertwine with three of the grid-group cultures, positional, individualist, and secretarian enclave, as depicted in figure 2.5 (Weber, 2009).





**Figure 2.5** The three cultural heroes Christian Brunner (1970)

Numerous scholars (Grant and Bakhru, 2004; Chen, 2007; Samiee, 1998; Quelch and Klein, 1996) have acknowledged the reality that, although the Internet is a vehicle of globalisation as well as being a product, this does not eliminate the influence of specific location-based factors, structural limitations, or forces.

## 2.6.2 Localisation

At the outset of this research thesis localisation was defined as the process of customising a website for a specific cultural group so that it seems natural or “local” to constituents of that particular cultural group (Singh et al. 2006). It was also noted that localising a website for a specific cultural audience is important and has a strong impact on user perceptions of a website (Cyr and Trevor-Smith, 2004; Singh et al., 2006, 2004; Tixier, 2005; Chakraborty et al., 2005), and that the folly of not addressing the issue of localisation can be the loss of a market presence in foreign markets and accordingly a loss of profits. Prior work has identified that culture impacts the layout, format and design of e-commerce sites (Simon, 2005; Cyr and Trevor-Smith, 2004; Lo and Gong, 2005; Cyr et al. 2005) and the

depiction of content within these websites (Singh et al., 2005a; Okazaki, 2005; Singh et al., 2005b; Singh et al., 2003; Singh and Baack, 2004; Singer et al., 2008).

In a different cross-country study examining e-commerce activities, Oxley and Yeung (2001) found that although physical infrastructure explains a large portion of the variation in internet use, a supportive institutional environment is critical for developing actual e-commerce activities. And therefore, institutional environments must facilitate transactional integrity, especially in ensuring the “rule of law”, and in the availability of credible payment channels. In the same spirit, Guillén and Suárez (2010) have also undertaken a comprehensive cross-country analysis of internet use, and found that internet growth is driven not only by socio-economic status, cost or accessibility but also by regulatory, political and sociological variables; where governments can implement policies that enhance internet use.

A useful framework defining the various infrastructural conditions assumed to impact e-commerce growth in foreign markets was suggested by Javalgi and colleagues ( Javalgi and Ramsey, 2001; Javalgi et al., 2004). This framework includes four types of infrastructures, including – information technology (IT) and telecom, socio-cultural, commercial, and government and legal infrastructures (GLI). This study adopts this framework for examining the impacts each of these factors may have on web site localisation decisions, while expanding it to also include industry-specific demand in target markets, and the relative position of target markets in terms of cultural and geographic distance between home and target countries.

### 2.6.3 Hofstede’s Cultural Dimensions

Between 1967 and 1973 Geert Hofstede developed a theory for cross-cultural communica-

tion, describing the effect of a society's culture on the values of its constituents and, utilising factor analysis, how these values relate to behaviour. The original theory proposed four distinct values that could be analysed with a fifth later being added.

Hofstede's cultural dimensions have a noted effect in systems, Lim et al. (2004) illustrated that cultural variables, such as the interaction between uncertainty avoidance and individualism-collectivism, accounted for a preference variance of 14%. Various scholars have outlined the fact that Hofstede's cultural dimensions are a subsection of environmental conditions that must be considered when designing international websites (Kshetri and Dholakia, 2002; Rothaermel et al., 2006; Lim et al., 2004).

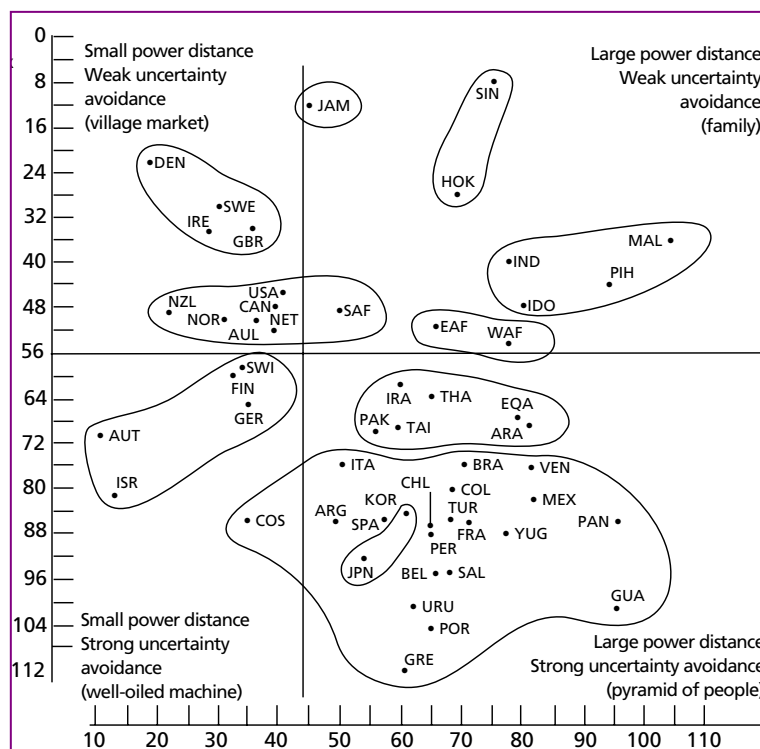


Figure 2.6 Hofstede, Geert (1991) Cultures and Organisations: Software of the Mind

There now follows an explanation of each of these dimensions, with examples being provided to illustrate the effect various dimensional scores have on countries and cultures.

### 2.6.3.1 Power Distance Index

This dimension measures the extent to which the less powerful members of an institution or organisation accept the unequal distribution of power suggesting that a society's level of inequality is endorsed as much by its followers as by its leaders. As an example, the PDI score for Germany is 35 according to Hofstede's cultural scale analysis in comparison to Arabic countries where the PDI score is much higher at 80 whilst in neighbouring Austria it is much lower at a score of 11. Accordingly, Germany and Austria are at the lower to middle end of the three aforementioned countries having a small gap between the poor and the wealthy and a strong belief in equality for each citizen whilst Arab countries are at the more extreme end with an acceptance of a more unequal distribution of wealth between rich and poor citizens.

<i>Low PDI</i>	<i>High PDI</i>
Low dependence needs	High dependence
Inequality minimised	Inequality accepted
Hierarchy for convenience	Hierarchy needed
Superiors accessible	Superiors often inaccessible
All should have equal rights	Power holders have privileges
Change by evolution	Change by revolution
Austria, Denmark, Ireland	India, Kuwait, Malaysia, Mexico

Table 2.3 PDI Comparison (Culture GPS by ITIM International)

### 2.6.3.2 Individualism

The dimension of individualism refers to the extent to which members of societies act as individuals i.e. it is the opposite of collectivism where individuals are integrated into

groups. A high score on the individualism dimension would indicate a society that prefers loose ties between individuals whilst on the collectivist side we find societies in which people, from birth, are integrated into cohesive groups and extended families which provide guidance and protection in exchange for the individual's loyalty. As an example, Germany scores relatively high on individualism with a score of 67 whilst Guatemala has a low individualism score of 6. German citizens, correspondingly, place emphasis on personal achievement and an individual's rights. Though group work is important everybody is expected to form their own opinion and to be confident enough to share those. On the other hands Guatemalans generally live in very tight knit communities with families that depend on each other to survive, placing more emphasis on consensus opinion and working together toward the same goal and sharing the same opinions. At the higher end of the individualism scale we find countries such as the UK with a score of 89 (and America with a near same score of 91) comprised of citizens that think for themselves and do not need the support of others to achieve their goals and ambitions. This is reflected in the British ideology of pulling one selves up by one's own bootstraps and the celebration of individualistic personalities such as Winston Churchill and self-made millionaires such as Alan Sugar or Richard Branson. In America, with its near identical score, this is again reflected by the media attention afforded to self-made business successes as well as the notion of the 'American dream' and the idea that anyone, regardless of their status can raise themselves up from poverty.

<i>Low IDV</i>	<i>High IDV</i>
"We" consciousness	"I" consciousness
Relationships have priority over tasks	Private opinions
	Fulfil obligations to self

Fulfil obligations to family, in-group, society	Penalty implies loss of self-respect and guilt
Penalty implies loss of “face” and shame	
China, Saudi Arabia, South Korea	America, UK, Italy

Table 2.4 IDV Comparison (Culture GPS by ITIM International)

### 2.6.3.3 Masculinity

Masculinity in contrast to its opposite femininity references the range of role distribution between the genders – a fundamental issue with which any society has to address in order to function smoothly. Hofstede’s studies identified that women’s values differ less than men’s among societies and men’s values within societies range from competitive and assertive at one extreme to caring and modest at another. Hofstede named the assertive part of this dimension the ‘masculine’ and the caring part of this dimension the ‘feminine’. It should be noted that in our modern age, with an increased awareness of political correctness, it may not be proper to label a particular trait as either ‘masculine’ or ‘feminine’, a continuance of these terms will persist within this thesis for clarity following the noting of this point however. As an example of the masculinity dimension Germany has a score of 66 on Hofstede’s scale indicating a very masculine culture, traits associated with this culture include materialism, self-centeredness, strength, power, and individual achievement (in Germany’s case this dimension segue ways with the high individualism score). Similarly, the UK also has a score of 66 (and the US a score of 62) indicating a shared culture of masculinity and masculine values.

<i>Low MAS</i>	<i>High MAS</i>
Quality of life, serving others	“Performance ambition, a need to excel

Striving for consensus	Tendency to polarise
Work in order to live	Live in order to work
Small and slow are beautiful	Big and fast are beautiful
Sympathy for the unfortunate	Admiration for the successful achiever
Intuition	Decisiveness
Sweden, Netherlands	Japan

Table 2.5 MAS Comparison (Culture GPS by ITIM International)

### 2.6.3.4 *Uncertainty Avoidance*

A society's tolerance for uncertainty and ambiguity is the parameter that is defined by Hofstede's uncertainty avoidance index dimension. This dimension indicates the extent to which a society has been collectively programmed to feel comfortable (or uncomfortable) with unstructured situations. We would define an unstructured situation as one that is unexpected, novel, unusual, and surprising. Countries that score high on this dimension, such as Malta with a score of 96, seek to minimise the possibility of these unstructured situations through the use of laws, statutes, and legislation as well as safety and security measures. Whilst at the philosophical or religious level believing in a single truth (Malta is a 98% practicing Catholic country). Similarly, Germany also has a high score on the uncertainty avoidance index at 65 and, again, is a country that is not keen on uncertainty – by planning everything meticulously Germans try to avoid uncertainty in line with its dimensional score. The UK has a low score on the uncertainty avoidance index with a score of 35 and this is reflected in the culture, idioms such as 'all's well that ends well' indicate an acceptance that uncertainty is unavoidable and the end result is what we should be focusing on.

<i>Low UAI</i>	<i>High UAI</i>
----------------	-----------------

Relaxed, less stress	Anxiety, greater stress
Hard work is not a virtue per se	Inner urge to work hard
Emotions not shown	Showing of emotions accepted
Conflict and competition seen as fair play	Conflict is threatening
Acceptance of dissent	Need for agreement
Flexibility	Need to avoid failure
Less need for rules	Need for laws and rules
Denmark, Bhutan	Italy, Turkey, Mexico, Russia

Table 2.6 UAI Comparison (Culture GPS by ITIM International)

### 2.6.3.5 Long Term Orientation

Long term orientation is the fifth dimension and was added subsequent to the original four following research by Hofstede in Hong Kong. The rationale in adding this fifth dimension was to facilitate the ability to distinguish between the East and West. i.e. this difference could not be deduced using the dimensions derived from the original research. Cultures that score highly on this dimension possess thrift, persistence, a sense of shame, and the ordering of relationships by status whilst cultures that score low on this scale possess personal steadiness and stability, respect or tradition, reciprocation of favours, gifts, or greetings, and the desire to protect ones 'face' or reputation.

<i>Low LTO</i>	<i>High LTO</i>
Absolute truth	Many truths
Conventional / traditional	Pragmatic
Concern for stability	Acceptance of change



Quick results expected	Perseverance
America, UK, Sweden	China, Taiwan, Vietnam

Table 2.7 LTO Comparison ( Culture GPS by ITIM International)

### **2.6.3.6 Indulgence vs Self-Restraint**

Referred to by some scholars as the ‘ambiguous dimension’ this sixth, most recent, cultural dimension is centred around happiness research. Across cultures the notion of happiness is viewed very differently and represented in different manners. Countries featuring a high score on this dimension encourage and facilitate free gratification of one’s own emotions and desires, such as enjoying in entertainment for its own sake and having fun. Conversely a society with a low score on this dimension places more emphasis on the suppression of instant gratification and far more regulation on the conduct of its citizen’s behaviour through the enforcement of stricter cultural norms.

## **2.6.4 Criticisms of Hofstede’s Cultural Dimensions**

### **2.6.4.1 A Brief History**

It is important to include an analysis of the criticisms of Hofstede’s work as his work on culture is the most widely cited in existence (Hofstede 1997; Bond 2002) and plays such a pivotal role in this research. As Bhagwat and McQuaid eloquently put it “Undoubtedly, the most significant cross-cultural study of work-related values is the one carried out by Hofstede” Bhagat and McQuaid (1982). Being such a seminal piece of work it is unsurprising that along with popularity comes criticism and scrutiny. Numerous scholars have attempted to discredit Hofstede’s work in part or in whole.

Prior to Hofstede’s landmark study in 1980 there was the work of Bartels (1967) who looked at the importance of culture, illustrating its importance within business ethics and

decision making. Bartels defined a set of criteria for effectively identifying cultural differences, which were: Law; Relation of Individual to State; Nature of Power and Authority; Rights of Property; Customs and Mores; Concept of Deity; National Identity and Loyalty; Values, Respect for individuality.

Hofstede's own large-scale study began in 1980 comprising the dissemination of 116,000 questionnaires of which 60,000 responses were received from over 50 countries. Hofstede worked with Hermes, now identified as IBM, staff through the years 1967 to 1978 to obtain his research data. Hofstede utilised a factor analysis of 32 questions in 40 countries to identify four bipolar dimensions: Power Distance, Individualism/Collectivism, Uncertainty Avoidance, and Masculinity/Femininity, which became the basis with which he categorised the cultural parameters of each country (Schneider and Barsoux 1997, Dorfman and Howell 1988, Hofstede 1980, d'Iribarne 1996).

The fifth element of Long Term/Short Term Orientation was added subsequent to another study by Hofstede and Bond in 1988, this dimension is also referred to by 'Confucian Dynamism' and the purpose of its addition was as an attempt to fit the uncertainty avoidance dimension into Asian cultures.

#### **2.6.4.2 Problems with Cross-Cultural Research**

Before an analysis of the criticisms of Hofstede's specific research is provided it is important to outline some of the issues with cross-cultural research in general. Cavusgil and Das (1997) identify that cross-cultural research is not an easy task. Firstly, comes the issue of definition. The single word 'culture' has had over 164 definitions up until 1951 (Olie 1995, 128), considering this in the context of a questionnaire having to be translated into multiple different languages one can imagine the difficulties omnipresent. In addition to these problems of definition there are issues related to equivalency and methodological

simplicity. Equivalency can be divided into four categories conceptual, functional, instrument, and measurement equivalence (Cavusgil and Das 1997). Conceptual equivalence regards attitudinal or behavioural concepts and their cultural utility, for instance, company loyalty in Asia may equate to displaying unquestioning loyalty to your company and embracing the company philosophy and rules whilst in Australia it may simply be doing what is instructed without breaking any rules (Cavusgil and Das 1997).

Functional equivalence relates to the assumption that the function of something in one country is the same as another. For example, considering the usage of bicycles in Vietnam and Australia, the two countries would perceive very different uses with Australians primarily seeing a bicycle as recreational and Vietnamese individuals seeing the bicycle as an important form of transport.

Instrument equivalence and measurement equivalence relate to the concept of cross-cultural consistency of the research instrument. One example would be that of scaling, for example, whereby some cultures are likely to provide extreme levels on scaled questions whilst other cultures will not (Nasif et al. 1991).

Being aware of these factors is important and allows adequate scrutiny to be paid to these methodological constraints and how they may impact cross-cultural research. It is critical to adopt as unambiguous and unbiased a research instrument as is possible. A critical examination of some of the key arguments against Hofstede's findings, and conversely arguments in favour of them, therefore follow.

#### ***2.6.4.3 Arguments made against Hofstede's Work***

One of the most popular arguments against Hofstede relates to cultural homogeneity, with critics arguing that in reality, assuming that culture is one homogenous whole is incorrect,

as analysis is constrained by the character of the individual being assessed and therefore outcomes become arbitrary. Critics further outline that most nations are, in fact, groups of ethnic units (Redpath 1997; Nasif et al. 1991).

Dorfman and Howell (1988) have argued that Hofstede, in his analysis, has on occasion used the same questionnaire item across multiple scales and some have significant cross-loadings. Hofstede's analysis comprises 32 questions with only 40 cases, which Dorfman and Howell argue takes great advantage of chance and builds the likelihood of error (Dorfman and Howell, 1988).

McSweeney (2000) criticised Hofstede's research framework stating that the sampling was flawed, being sparse, and unevenly distributed. McSweeney also criticised the idea that nations are the correct units of analysis as culture is not necessarily neatly bound by these geographical borders. Research by DiMaggio (1997) does show that culture is in fact fragmented across group and national lines, however, Hofstede points out that national identity is the only clearly delineated and quantifiable measure we have of assessing cultural differences (Hofstede 1998).

Other criticisms relate to the timing of the survey stating that data is lacking from socialist countries and less affluent third world countries due to the survey taking place during the midst of the cold war. Scholars single out the dimensions of Masculinity (Søndergaard 1994) and Uncertainty Avoidance (Newman, 1996) particularly in this regard.

Graves (1986), Olie (1995), and Søndergaard (1994) argued that analysing survey data from a single company cannot possibly reflect the cultural beliefs and systems of an entire country. Hofstede's response was that he was making an approximation and not taking an absolute measure, seeking merely to gauge metrics between culture, and therefore this style of cross-sectional analysis was appropriate. Further, he outlined, basing the

study around a single company eliminated the effect of management practices and corporate policy from different companies influencing behaviour differently, thereby leaving only national culture to explain any cultural differences (Hofstede 1980).

While some of the criticisms against Hofstede may be sound, Hofstede's work stands as a seminal piece of research that has many helpful attributes to those undertaking cross-cultural research. In spite of McSweeney (2000) and Søndergaard (1994) arguments most scholars agree that Hofstede's research framework was based on rigorous design with a coherent theory and systematic data collection. Søndergaard (1994), found, for instance that Hofstede's 1980 study had received 1036 citations whilst an another well regarded cultural study on strategy by Miles and Snow received only 200 citations. Further, in Søndergaard's bibliographical analysis of Hofstede's work where he compared the replications (work similar to Hofstede's study) of Hofstede's work it was found that the majority of replications confirmed Hofstede's findings. With 4 replications concurring fully and 15 concurring partially. The only dimension that could not be fully confirmed was 'Individualism', however Hofstede addressed this by explaining that cultures with shift over time. Hofstede's work provides a robust foundation for the purposes of this research though it is still important to keep in mind, any possible limitations, biases, or logical fallacies that could stem from a lack of conscientiousness, which this critical analysis has been useful in providing.

## 2.6.5 Other Models of Cultural Dimensions

### ***2.6.5.1 Trompenaars and Charles Hampden-Turner's Model***

There is clearly parity between Hofstede's cultural dimensions' model and that developed by Trompenaars and Charles Hampden-Turner. In the text "Riding on the Waves of Culture" Trompenaars and Turner describe seven dimensions, though not all of the dimensions are identical to those outlined by Hofstede. There are five scales describing the communication between any individual within a given culture, quantifying the notion of time and defining the role of fate in one's life (Trompenaars and Hampden-Turner 1998):

- Individualism vs. collectivism (Is independent thought valued? Do we make decisions collectively as a group or as an individual?).
- Neutral vs. emotional (is it acceptable to display emotions?).
- Universalism vs. particularism (should rules be the same for all? Should relationships influence communication or are rules more important? – see Hofstede's uncertainty avoidance cultural dimension).
- Specific vs. diffuse (is responsibility collective or individual? – see Hofstede's individualism cultural dimension).
- Sequential vs. synchronic (do we do one thing at a time or multiple at once?)
- Internal vs. external control (fatalism: do we control our lives and environment or are we controlled by it?)
- Achievement vs. ascription (is our status assigned to us as given or should we prove being worthy of our position i.e. as in a meritocracy? – see Hofstede's power distance cultural dimension).

### 2.6.5.2 *The Richard Lewis model*

Richard Lewis is an international author on cultural differences that has developed a model of culture which segments culture on a scale across three groups based on the way in which they behave: multi-active, reactive, and linear-active. The fundamental tenets of this model are derived from the concept of polychronic and monochronic cultures, however, Richard Lewis has expanded these concepts and applied them to other aspects of cultural life as well as combining them with a third dimension. The Lewis model is focused on efficiency and culture, posing the question ‘what actions will yield the best results?’. Lewis largely bases his model on Hofstede’s cultural indexes as well as including elements of Hall’s, and Trompenaars and Hampden-Turner’s research. Lewis utilises a three axis model to divide the world cultures between multi-active, reactive, and linear-active cultural groups (Lewis, 1996).

<i>Linear-active</i>	<i>Multi-Active</i>	<i>Reactive</i>
introvert	extrovert	introvert
patient	impatient	patient
quiet	talkative	silent
minds own business	inquisitive	respectful
likes privacy	gregarious	good listener
plans ahead methodically	plans grand outline only	looks at general principles
does one thing at a time	does several things at once	reacts
works fixed hours	works any hours	flexible hours
punctual	unpunctual	punctual
	timetable unpredictable	reacts to partners' timetable

dominated by timetables and schedules	let's one project influence another	sees whole picture
compartmentalises projects	changes plans	makes slight changes
sticks to plans	juggles facts	statements are promises
sticks to facts	gets first-hand (oral) information	uses both types of information
gets information from statistics, reference books, databases	people-oriented	people-oriented
job-oriented	emotional	quietly caring
unemotional	gets round all departments	all departments
works with department	pulls strings	inscrutable, calm
follows correct procedures	seeks favours	protects face of other
accepts favours reluctantly	delegates to relations	delegates to reliable people
delegates to competent colleagues	completes human transactions	reacts to partner
completes action chains	interrelates everything	thoughtful
likes fixed agendas	talks for hours	summarises well
brief on telephone	rarely writes memos	plans slowly
uses memoranda	seeks out (top) key person	ultra-honest
respects officialdom	has ready excuses	must not lose face
dislikes losing face	confronts emotionally	avoids confrontation
confronts with logic	unrestricted body language	subtle body language
limited body language	interrupts frequently	doesn't interrupt
rarely interrupts	interweaves social / professional	connects social and professional
separates social / professional		

**Table 2.8** Multi-active, linear-active, and reactive scales – Richard D. Lewis "When Cultures Collide"

Cultures on the multi-active scale are content with dedicating their time to multiple tasks simultaneously and happy to change focus when a new interest or need arises. This multi-



tasking enables multi-active cultural constituents to be efficient as they manage to complete multiple tasks in a short time. Latin cultures are a good example of this cultural group, being animated, effusive, and changing their particular course of action according to what needs arise at that particular moment. This cultural group is most content acquiring information from their immediate contacts. This approach whilst being efficient in terms of managing multiple tasks simultaneously could be argued to be inefficient in the sense that tasks are not necessarily completed in the order in which they were set out to be completed, though all tasks are completed eventually.

Cultures on the reactive scale incorporate those within Asia, particularly the collective orientated countries as well as European countries that share similar cultural values such as Finland. Constituents of this cultural group value courtesy and politeness and prefer to listen and identify the course of action their collaborator decides to undertake before initiating any action themselves. Establishing strong relationships by accommodating the needs of others is the basis of business ventures within cultural groups that are incorporated under the reactive scale.

Cultures on the linear-active scale enjoy organising and planning their daily tasks by focusing on a single issue at any one time. Disturbances that draw their attention away from the current task are viewed negatively and they seek to avoid these situations. Examples of linear-active cultures would be Germany and the United States. Gossip and hearsay is viewed negatively within linear-active cultures, with reliable information sources being identified as official, factual, and written sources. Though these cultures can be effectual with their single task focus there is a risk of too much bureaucracy negatively impacting the ap-

proach to tasks, with a particularly detrimental impact within creative fields where an unstructured approach may be more desirable. An example of this contrast would be the design approach of Germany (linear-active) vs Italy (multi-active). Whilst Italy is seen as a country producing the best designers in the world, Germany is viewed as a culture that produces very reliable products and operates in a more efficient manner.

### **2.6.5.3 The Edward Hall Model**

In 1976 US Anthropologist Edward T Hall presented a set of parameters for defining culture in his book "Beyond Culture" (Hall, 1976). An interesting quote from Hall describing the excessive bureaucracy of American schools has some parity with the point made in the preceding section in regard to linear-active cultures being negatively affected by being overly bureaucratic. Hall identifies, as detailed in the previous paragraph, the impact this has on creativity (i.e. his reference to 'no soul, no memory, and no conscience'):

"A key factor in explaining the sad state of American education can be found in over-bureaucratization, which is seen in the compulsion to consolidate our public schools into massive factories and to increase to mammoth size our universities even in underpopulated states. The problem with bureaucracies is that they have to work hard and long to keep from substituting self-serving survival and growth for their original primary objective. Few succeed. Bureaucracies have no soul, no memory, and no conscience. If there is a single stumbling block on the road to the future, it is the bureaucracy as we know it". (Hall, 1976, p. 219). The parameters presented by Hall are monochronic vs polychronic cultures, high context vs low context, and the need for personal space vs high or low territoriality.

The high vs low context parameter is an important factor within intercultural communication, an American person (which Hall defines as low-context) may remain ignorant of the information that has been shared and decided at a meeting. Hall explains that this is due to the English high-context manner of discourse, meaning that much of the information conveyed through speech is conveyed in such a way as to be 'between the lines'. The consequence of this high-context communication is that individuals with a good level of cultural literacy within the source country and a good knowledge of the subject background remain informed as they know the unwritten rules of the local culture and subject domain, whilst those that do not remain in the dark. As any westerner can substantiate, there is resistance to 'stating the obvious' resulting in key information often not being included in messages as it is 'common sense'. Specific examples of this would be written contracts and agreements, these are much shorter in high-context cultures as much of the information necessary is considered subtext and obvious whilst in low-context cultures contracts and agreements are much longer outlining every conceivable issue and eventuality to avoid any vagueness or misunderstanding.

Hall identified a marked difference in the need for personal space across cultures. Hall refers to this area as 'proxemics' – defined as the need for personal comfort as well as efficient functioning. Intruding upon someone's territory is seen as an act of aggression, or even an act of war at a country level, and results in pronounced disquiet. Hall defines peoples from cultures that give much attention to their area or possessions as a culture with high territoriality whilst, conversely, defining cultures that are happy to share possessions or space as cultures with low territoriality. The pervasive relationship is that low territoriality in culture relates to high context as well as the inverse being true.

This culturally indicative parameter refers to the manner in which tasks are achieved and things are done. Monochronic cultures enjoy to plan, schedule, and focus on the task at hand in order to break it down and attack it logically working methodically from beginning to end before starting a new task. This level of monochromic planning is very prevalent in the west, particularly in connection with time management. The majority of monochromic cultures are low-context preferring everything to be explicitly stated and defined. Polychronic cultures, on the other hand, prefer to do things in their own time and at their own pace. Polychronic cultures will eventually complete their tasks, however, this may be later rather than immediately or within a prescriptively defined timescale. Other distractions such as phone calls or an unexpected visit are given propriety as polychromic cultures view this social interaction as more important than simply completing a task and getting it over with.

#### **2.6.5.4 Approach**

The approach in this research to predicting user interaction preferences is grounded in the HCI philosophy of Hofstede's revised cultural dimensions and pays attention to Marcus and Gould's analysis of the interrelationship between website user interface design factors and cultural dimensions as well as work in the same area by scholars including Voehringer-Kuhnt (2002), Burgmann et al. (2006), Hermeking (2005), Dormann and Chisalita (2002), Brockner et al. (2001), and Reinecke (2011). Additionally, there is a review of work around culture and multimodal interaction by scholars including Maynard (2009), Rehm et al. (2009), and Paggio et al. (2011). Though predictions are primarily grounded around Hofstede's cultural dimension's, results are also considered against the backdrop of the other models of cultural dimensions outlined to consider factors from a multitude of perspectives.

## 2.7 Designing web interfaces using Hofstede's cultural dimensions (Marcus and Gould)

Aaron Marcus is a US user interface and data visualisation designer and artist who graduated from Yale in 1967. He has published more than 250 articles and written/co-written 6 books with a focus on effective user interface design: *Human Factors and Typography for More Readable Programs*, *Graphic Design for Electronic Documents and User Interfaces*, *The Cross-GUI Handbook for Multiplatform User-Interface Design*, *Mobile TV: Customizing Content and Experience*. Due to Marcus's interest in this area he undertook research with Emilie Gould (Gould, 2000) examining Hofstede's cultural dimensions and how these could be applied to the design of web user interfaces. The relevant aspects of these results are outlined in the following section.

### **2.7.1.1 Power Distance Index**

Based on this definition, a hypothesis is formulated that indicates a likelihood that power distance will influence the following aspects of user-interface and Web design:

- Access to information: highly (high PD) vs. less-highly (low PD) structured.
- Hierarchies in mental models: tall vs. shallow.
- Emphasis on the social and moral order (e.g., nationalism or religion) and its symbols: significant/frequent vs. minor/infrequent use.
- Focus on expertise, authority, experts, certifications, official stamps, or logos: strong vs. weak.
- Prominence given to leaders vs. citizens, customers, or employees.

- Importance of security and restrictions or barriers to access: explicit, enforced, frequent restrictions on users vs. transparent, integrated, implicit freedom to roam.
- Social roles used to organize information (e.g., a managers' section obvious to all but sealed off from non-managers): frequent vs. infrequent

### **2.7.1.2 Individualism vs Collectivism**

Based on this definition, individualism and collectivism is likely, this research posits, to influence the following aspects of user-interface and Web design:

- Motivation based on personal achievement: maximized (expect the extra-ordinary) for individualist cultures vs. underplayed (in favour of group achievement) for collectivist cultures.
- Images of success: demonstrated through materialism and consumerism vs. achievement of social-political agendas.
- Rhetorical style: controversial/ argumentative speech and tolerance or encouragement of extreme claims vs. official slogans and subdued hyperbole and controversy.
- Prominence given youth and action vs. aged, experienced, wise leaders and states of being. • Importance given individuals vs. products shown by themselves or with groups. • Underlying sense of social morality: emphasis on truth vs. relationships.
- Emphasis on change: what is new and unique vs. tradition and history.
- Willingness to provide personal information vs. protection of personal data differentiating the individual from the group.

### **2.7.1.3 Masculinity vs. Femininity**

- High-masculinity cultures would focus on the following user-interface and design elements:
- Traditional gender/family/age distinctions. • Work tasks, roles, and mastery, with quick results for limited tasks.
- Navigation oriented to exploration and control. • Attention gained through games and competitions.
- Graphics, sound, and animation used for utilitarian purposes. Feminine cultures would emphasize the following user-interface elements:
- Blurring of gender roles.
- Mutual cooperation, exchange, and support, (rather than mastery and winning).
- Attention gained through poetry, visual aesthetics, and appeals to unifying values.

### **2.7.1.4 Uncertainty Avoidance**

High-UA cultures would emphasise the following:

- Simplicity, with clear metaphors, limited choices, and restricted amounts of data.
- Attempts to reveal or forecast the results or implications of actions before users act.
- Navigation schemes intended to prevent users from becoming lost.
- Mental models and help systems that focus on reducing “user errors.”
- Redundant cues (colour, typography, sound, etc.) to reduce ambiguity. Low UA cultures would emphasize the reverse:

- Complexity with maximal content and choices.
- Acceptance (even encouragement) of wandering and risk, with a stigma on “over-protection.”
- Less control of navigation; for example, links might open new windows leading away from the original location.
- Mental models and help systems might focus on understanding underlying concepts rather than narrow tasks.
- Coding of colour, typography, and sound to maximize information (multiple links without redundant cueing).

### ***2.7.1.5 Long Term vs Short Term Orientation***

Based on this definition, high long term oriented countries would underscore the following aspects of user-interface design:

- Content focused on practice and practical value. • Relationships as a source of information and credibility.
- Patience in achieving results and goals. Low LT countries would emphasize the contrary:
- Content focused on truth and certainty of beliefs.
- Rules as a source of information and credibility.
- Desire for immediate results and achievement of goals.



## 2.8 Culturally Adaptive User Interfaces

Having established the importance of considering cultural backgrounds when designing user interfaces in a wider context, the natural follow up question is how one can seamlessly adapt an interface for the cultural background of the user interacting with the system. That is, how can one adapt a system that is to be used by manifold users from a wide variety of cultures, with some having mixed cultural backgrounds due to living in more than one culturally diverse country? One solution is the use of culturally adaptive user interfaces (CAUI), capable of adapting themselves to the current user of the system.

### 2.8.1 Western Orientated Interface Design Bias

Unquestionably, one of the largest impediments to global software usability is the western orientated interface design approach currently adopted by the majority of website designs. Despite research indicating that marketplace success can be achieved by adapting user interfaces for specific cultural preferences this procedure is often overlooked due to the fact that it is time-consuming and costly (Reinecke, 2011). Analysing kiosk based systems the issue is compounded by the fact that these are prohibitively expensive and therefore out of reach of the vast majority of the world's population. Traditional methods of adapting user interfaces have proven ineffective within a commercial context. As well as being expensive, interface localisation is often ineffective - users frequently come from a mixed cultural background, which the polarising approach of localising for a single country does not cater for e.g. Someone may have spent 10 years of their adult life in the UK and another 10 years of their adult life in Poland yet these two interfaces have very distinct culturally specific designs and approaches.

Cultural diversity extends far beyond the confines of language and effects the extent to which a person is individualistic, their perception of traditional gender roles, the extent to which they are willing to accept ambiguity and a lack of structure, their tolerance and acceptance of inequality and whether their orientation is toward the long-term or the short term as defined by Hofstede (2001) with his concept of 'Cultural Dimensions'. In short, cultural differences transcend language and are present in values, attitudes, social conscience, cognitive styles, and aesthetic proclivity or as Hofstede (1984) put it culture is the collective programming of the mind.

In the context of, and when applied to, user interface design Hofstede's cultural dimensions primarily relate to information design and visual design. Information design refers to elements of a website which convey information to a user which is either accurate or inaccurate (Cyr, 2008). For example, the layout, organisation, and priority of elements on a webpage would be referred to as information architecture whilst the efficacy of symbols or icons on a webpage communicating the correct message would fall within the domain of information design. The majority of studies have placed information design under the umbrella of usability along with other elements such as navigation, interaction design, and the structure of the website itself.

Visual design, on the other hand, primarily focusses on aesthetics, colour theory, emotional appeal, and the overall visual appeal of a website. This is applicable to shapes, colours, images, fonts, as well as their absence (i.e. in the use of negative, or white, space on a page). Hofstede's cultural dimensions have been showed to have a substantial effect on a user's reaction to these visual design elements. For example, in Asia the colour orange is a life-affirming, positive colour whilst in the US it is associated with traffic delays, road-

blocks and fast-food restaurants (Mario De Bortoli, 2001) similarly the colour red is a positive, lucky colour in China but signifies danger within the United States. The context within which a colour is presented can change the meaning of a colour or group of colours, specifically, the accompanying images, symbols or lack thereof.

Culture also has a profound effect on a user's preference for images, users from collectivist cultures such as China or Poland have a strong preference for visuals whereas more individualistic cultures such as Germany prefer a more structured and logical page layout with less images. In a study comparing Canadian, US, German, and Japanese users it was found that Japanese users preferred a more visual approach which would appeal to emotion.

## 2.8.2 Existing Culturally Adaptive Systems

Whilst scholars have written widely about the area of cross-cultural user interface design for specific groups there is little research specifically within the area of culturally adaptive user interfaces. The only work which has tackled this specific area is research by Heimgartner (2007) in the area of cultural adaptivity in navigation systems, Kamentz (2005) in the area of e-learning, and Reinecke (2011) in the area of adaptive user interfaces within task management software.

Culturally adaptive driver information and assistance systems have been studied extensively (Heimgartner, 2007), with the results of two online studies revealing interaction behaviour differences which were dependent upon the cultural background of the user. The first tool to automatically modify the (navigation) interface based on a classification derived from the cultural background of the user was developed during this study. Subsequent scholars built on this approach, successive research within the area of e-learning utilised a questionnaire to build a classification of the user and then place them into a predefined

cultural group (Kamentz, 2006). The questionnaire was presented in two parts with the first part being based on Kolb's classification of the Learning Style Inventory (1985) and the second part focussing primarily on computer literacy and preferences concerning the design and functionality of educational software. In addition, control variables such as gender, age and mother tongue were also utilised.

Clearly there was consensus forming amongst scholars writing within the area of culturally adaptive user interfaces that there was a requirement for a user-modelling component to automatically customise the interface for users of different cultural backgrounds. In order to create these user models from which the customisation would be derived a rules engine of some sort needs to be utilised. Kamentz (2005) opted to use machine learning for this task, while Reinecke (2011) developed a user modelling component.

Culturally adaptive systems need not be restricted to application domains with pre-existing data or content, MOCCA, a task management application (Reinecke, 2011) relied entirely on user generated content. One advantage of using such a system is that it does not provide any culturally-biased content as a news application or similar would. Results from studies with MOCCA found that on a weighted average of a user's current and former residences, the system was able to provide a personalised interface which matched a user's cultural preferences by 61% on average, compared to only 33% that could be achieved when the user interface was randomly created. Users were 22% faster using these culturally adapted interfaces, needed fewer clicks, made fewer errors and reported greater overall satisfaction with the system.

As scholars get a handle on the process of designing culturally adaptive user interfaces, profiling of different cultures is beginning to reveal that the mental models for user interface design of different cultural groups may have been shaped by the influence of multinational websites (Baharum et al., 2014).

Thus far scholars writing on culturally adaptive user interfaces have focussed their attention within the domain of a traditional computer system and desktop windows, icons, menus, pointers (WIMP) metaphor, other than one study on a GPS navigation system there have not been any studies undertaken on culturally adaptive user interfaces within kiosk style systems. Kiosks are of particular note as they are one of the most popular channels for information delivery in developing countries (Kuriyan, Ray and Kammen, 2008).

According to Hofstede (Hofstede, & Minkov, 2010), usage approaches differ from culture to culture according to different power dimensions such as hierarchical vs flat or problem-solving strategies being linear versus nonlinear (Honold, 2000; Röse, Zühlke, & Liu, 2010). Until quite recently cultural adaptivity within HCI was considered solely a case of localizing for a specific culture (Clemmensen, 2009). Even if ignoring the increased the cost repercussions of localizing for each individual market localization mandates that a designer know exactly what a user needs and in what context (Holzinger, 2005) as well as adapting the HCI to their requirements (Clemmensen, Hertzum, Hornbæk, Shi, & Yammiyavar, 2009).

Hofstede's study (Hofstede, 1980) was one of the most influential cultural studies to date. His study included over 100,000 respondents and has been one of the most heavily cited studies to date. The sampling frame was formed of IBM employees across more than 70 countries.

Throughout history there has been interaction between, and an awareness of (others), cultures. The fundamental difference these days however is that the impact of modern technologies such as smart phones and the Internet have greatly increased this awareness and interaction between different cultures. The globalisation effect has induced with it, a necessary heightened awareness of the impact of culture and understanding particularly for end users of computer systems. This accelerated comingling of cultures has greatly increased the need for a robust system with which different cultures can access information systems on a global level. To define or recommend an approach to culturally adaptive interfaces one must first define a meaning for the term 'design', Winograd and Flores (1988) define design as the "interaction between understanding and creation". Winograd and Flores (1988) also argue that in order to analyse new technologies one must not be confined to the methodology of conscious design but, rather, one must also broach the broader issue of "how a society engenders inventions whose existence in turn alters that society". I.e. one must consider the impact that any particular design will have on the society of users that are the target of that design, in this instance this is the design of the kiosk interface, further one must consider that the designer themselves are part of a cultural group and the influences of this cultural group will carry over into their designs. In essence conscious design has the power to shape culture yet at the same time, as it is created by a designer, it is itself shaped by culture and society. Computer systems and the Internet are useful tools because of the effect of globalization whilst, at the same time, have helped to shape the path of globalization.

Adapting for culture, including those from mixed cultural backgrounds, is one strategy for kiosk design but why not simply standardize systems so that users across the globe learn a common protocol in much the same way as driving a car? According to Norman (1988)

“Standardization is one type of cultural constraint. With standardization, once you have learned to drive one car, you feel justifiably confident that you can drive any car, anyplace in the world. Standardization provides a major breakthrough in usability.” However later in his book Norman points out that standardization is in fact fundamentally a principle of desperation “Standardization is indeed the fundamental principle of desperation: when no other solution appears possible, simply design everything the same way, so people only have to learn once. If all makers of faucets could agree on a standard set of motions to control amount and temperature (how about up and down to control amount—up meaning increase—and left and right to control temperature, left meaning hot?), then we could all learn the standards once, and forever afterward use the knowledge for every new faucet we encountered.” Norman (1998)

Clearly it would only be possible to standardize a technology, or specifically an interface, for a new entity. User interfaces already exist and cultural standards are in place globally within each country or group of countries. Even when one does have a new technology or type of interface it is an extremely laborious process to create a standard with one being required to go through national and international standards committees to propose a new standard and then reach consensus agreement on the parameters of this standard. Ironically the standards committees themselves differ based on their own culture and therefore have their own standardised approach for the formation of standards. Once broad consensus on a standard is reached it must be presented to a standards committee where it is presented, then taken back to its sponsoring organization, sometimes a company or society, where objections and counter-objections are recorded. It is then back to the standards committee to meet and discuss these objections and so on ad nauseum. Projecting this process, or a similar variant thereof, globally provides an idea of how difficult creating

standards internationally can be. Oftentimes even standards themselves evolve differently through cultural differences and individual country's chronologies such as left and right hand drive cars and the rules surrounding whether a constituent of a particular country is required to drive on the right on the left.

### 2.8.3 Testing Adaptive Interfaces

In order to effectively test an adaptive interface it is necessary to find a suitable application domain in which the culturally adaptive elements can be effectively tested. This would forego the use of non-user generated content as the structure of this could bias the consumption of any information (Reinecke, 2011). Secondly this information needs to be consumed, in the case of a kiosk system this information could be consumed on a large screen device as the system is designed to display information on a large screen television for consumption by one or more parties publicly within communal areas. In order to research culturally adaptive user interfaces it is important to have a suitable use case, once such use case would be the use of a photo sharing kiosk as photos make a very suitable shareable 'asset' within a kiosk system designed for entertainment, this type of use case is particularly useful due to the fact that culturally adaptive interfaces have not been studied within the context of a social, fun, or hedonistic domain, with previous research from Reinecke focussing on adaptive interfaces in a business or productivity context. It will be interesting to see how a more social focussed domain approach would impact research findings. This use case of a photo sharing kiosk system will now be explored in more detail.

There are a large number of photo sharing tools already available, in addition to popular online photo sharing services such as Flickr and Instagram there are numerous legacy applications that facilitated the sharing of photos these include Shoebox (Mills et al., 2000),



PhotoMesa (Bederson, 2001), Adobe Photoshop Album, ThumbsPlus, and ACDSee.

These tools allow the dissemination and sharing of photos with other users via remote sharing and 'shoulder-to-shoulder' sharing as well as allowing users to browse their collections of photos.

A number of these tools, such as Kodak's Photoquilt' support a 'gradual engagement' model (Wroblewski, 2009) allowing users to upload photos without any registration requirements thereby increasing usage of the service by allowing users to become immediately engaged and start using the tool.

In a typical web process users are required to sign up via a registration form before they can actually use the tool itself, this is a paradox as users have not been allowed to form an opinion as to whether the service in question is worth signing up for. Gradual engagement focusses on the first time experience by either postponing registration or handling it behind the scenes in order that the initial experience can provide users with an understanding of how to use the service and why they should care to (Wroblewski, 2009). Will Wright (2002) a successful developer of video games such as 'The Sims' has a belief that a game or application should allow people to succeed in the first five seconds of usage.

Twitter undertook similar research and found that while high profile users such as celebrities were a big draw to their service they did not cause users to continue using the application (Dunlap et al. 2009). The core draws to the service, Twitter's research revealed, were that the users interests and hobbies as well as conversations with subject-matter experts were kept them returning to the site and was therefore what a gradual engagement approach needed to convey to the end user.

Looking at the sign up flow for Twitter's previous traditional registration process we can see that users were required to undertake a number of cognitively demanding activities before even being able to use the application, this despite a number of users not actually fully understanding what Twitter was at this stage:

- i) Create a Twitter account.
- ii) Find friends on Twitter by connecting to a web based email account such as Gmail.
- iii) Optionally choose to follow a user from a presented selection.
- iv) if the previous two steps were not completed (connecting to a web based email account and following from a presented selection of users) the user is presented with a blank homepage and prompted to tell Twitter 'what they are doing'.

Conversely, in the redesigned process The first thing a new user would see is a set of topics they might be interested in. These are organized by the most popular subjects (statistically) and include curated content by editors. The new gradual engagement process enables users to curate content they are interested in initially with light interactions and prevents the user meeting a blank page or 'dead end'. Twitter found that this process increased completions by 29% (Twitter, 2009) and users that had gone through the gradual engagement process were more engaged.

Allowing users to upload photos to a kiosk without a lengthy sign up process, whilst also displaying a slideshow of photos on a consumption interface (TV screen) coaches and demonstrates to new users how an upload will be used within the system without lengthy and tedious instructional lists.

## 2.8.4 Ontological Profiling for Web Personalisation

This section will cover the theory of ontological profiling, a concept culturally adaptive user interfaces are predicated upon and therefore warrants some further analysis.

Within recent history there has been a marked increase within user's reliance upon smart systems and technologies within the area of Ambient Assisted Living (AAL). AAL is an emergent technology-driven approach for assisting with activities of daily living (ADLs). Developments in pervasive and sustainable computing have led to a paradigm shift from traditional user operated computer terminals, requiring data entry by a user in order to customise settings, to increases in the use of sensor and mobile technologies enabling middle level intelligent data processing including context-aware applications. These context-aware applications are able to passively obtain data from an end user without any explicit system interaction being required. The reliance on relevant contextual information is addressed through sensors logging interval data, which can then be processed by a computer system to adapt an environment or interface to the user behaviours or traits of a specific end user.

Two key concepts within this ontological service personalisation approach are machine learning approaches and knowledge drive approaches. Ontology-based modelling has garnered much attention within the subject domain of user-modelling, specifically within context aware applications primarily due to its ability to enable knowledge sharing as well as its interoperability facets. The COBRAONT ontology was developed by Chen et al. (2003) as part of the Content Broker Architecture, providing context-reasoning and knowledge sharing within context-aware applications.

Building on these ontological personalisation models developed primarily for smart systems, scholars have begun to utilise these ontological personalisation models for customising end user's preferences on websites. Personalisation and recommendation models are not new within the context of the World Wide Web (Adomavicius & Tuzhilin, 2005 ; Challam et al. 2007 ; Tuzhilin, 2006 ; Lechani et al. 2008; Gorgoglione et al. 2006), however, though they are able to learn interests and provide tailored recommendations culminating in a personalised end user experience, they are not able to do so in a contextual manner. Hawalah and Fasli (2011) proposed a novel approach to build personalised ontological models based on the interests of a particular user. The discreet information and relationships across concepts within the user profiles was used through the unearthing of semantic relatedness between interests. These interests were then categorised into groups interrelated to each other.

## 2.9 DTMF Tones

### 2.9.1 DTMF as an Input Method

A photo sharing kiosk could provide the option for users to recall an image they have uploaded by issuing a sound tone from a phone, namely a dual tone multi frequency (DTMF) tone to recall their image. It is also possible to provide the option of typing in a short code on a traditional QWERTY keyboard allowing the possibility to measure user satisfaction and comfort with each of these methods. Though there exist incidences of scholars comparing speech to DTMF tones there does not yet seem to exist within the literature, a comparison of DTMF tones against keyboard entry within public spaces, as a manner to recall previously submitted information. In regards to speech and DTMF tones Delogu et al. (1998) found that task completion times were no different nor were the number of turns per

task when the two were compared. Their experiments focussed on three types of data – full sentence recognition, simple command recognition, and number recognition. They found that the digit system would only recognise numbers from 1 through to 9, whilst the command system could recognise a small list of words including yes, no, skip, and next. The full-sentence system recognised quite complex phrases such as “yes I do” or “please skip to the next item”. When users were questioned on their preference for the DTMF or speech system they overwhelmingly chose the DTMF tone based system for simple digit and the simple command recognition systems and the speech system for the full-sentence recognition system. It would be interesting to observe how the fact that users are in a public space impacts their willingness to use either DTMF tones or a keyboard code as more private or shy cultures may not be comfortable with broadcasting the loud beeping of DTMF tones in a public space, even if it is quicker. This is a useful aspect of utilising DTMF tones for research in this area. The dichotomy of loud vs discreet is an important aspect of the research.

Karis (1997) conducted an experiment to gauge user’s preference between DTMF tones and a speech interface, using 32 participants performing call management tasks on two occasions – once using speech and once using DTMF tones. The majority of participants, 58%, preferred the use of DTMF tones over speech and were able to complete tasks more quickly using the touch tone approach of DTMF tones. Interestingly there was only a loose relationship found between a user’s preference for speech and the accuracy of the speech engine itself i.e. even when the speech recognition engine performed poorly some users still preferred to use speech. In analysing speech vs DTMF it is safe to draw the following conclusions: in terms of system performance or task performance no difference has been found between speech and DTMF tones Goldstein et al. (1999), though a voice system may be better than a DTMF tone system for tasks requiring high spatial cognitive users. It

has been shown by numerous scholars that the performance of the system itself is largely irrelevant to an end user when choosing a preferred input method as shown by the opposing results of Foster et al., Goldstein et al. (1999), and Karis, 1997 (whereby the users that chose the speech based system were not deterred by poor performance).

## 2.9.2 DTMF – Technology Overview

DTMF is an acronym for Dual Tone Multiple Frequencies. A generated DTMF tone is a composite audio signal of (2) tones that move between the frequencies of 697Hz and 1633Hz.

DTMF technology utilizes 16 alphanumeric characters of a telephone (A-D, 0-9, \*, #) as shown in table 2.9.

The algebraic addition of the amplitudes of two sinusoidal waveforms creates the signal generated by the DTMF encoder.

	1209 Hz	1336 Hz	1477 Hz	1663 Hz
697 Hz	1	2	3	A
770 Hz	4	5	6	B
852 Hz	7	8	9	C
941 Hz	*	0	#	D

Table 2.9 – DTMF system frequency set (Artal J.S., Caraballo J. and Dufo R., 2014)

The highest (1633Hz) and lowest (697Hz) available frequencies are within the human audio spectrum so an end user is aware that a tone is being played and this may draw the attention of others within earshot. DTMF tones are sent in a paired frequency of both high and low tones, for example sending the digit 5 would send two sinusoidal frequencies of 770Hz and 1336Hz (Artal J.S., Caraballo J. and Dufo R., 2014).

An explanation of how a photo sharing kiosk could encode a DTMF tone within a system is now provided. The majority of DTMF generators follow a buffered approach, resulting in frames of data being sent within a continuous stream following execution of a DTMF tone. Each frame within this stream contains either DTMF tone samples or pause samples (each frame being either 15ms or 120 samples). A set of variables is used to control the program flow of the DTMF tones. For example, we can have a variable named `casikENCstatus` which reflects the status of the DTMF encoder. This variable can either be in idle mode, not being used to encode digits (`casikENCstatus=0`) or it can be in active mode generating DTMF tones and pauses of specific durations (`casikENCstatus=1`). To monitor the tone and pause duration times we would introduce two more variables: `casikToneTime` and `casikPauseTime`. The start of each encoding process initialises the variables `casikToneTime` and `casikPauseTime` with the required values to recall an image from the kiosk system (with numbers being used to represent a web URL) and the DTMF encode is activated (`casikENCstatus=1`). The DTMF encoder retrieves the initial digit from the digit buffer and it is unpacked i.e. the digit is mapped to the row and column tone properties, including initial conditions and oscillator coefficients, and pointers are loaded referencing the relevant locations within the properties table. The encoder then proceeds to generate DTMF tone frames and decrements the variable `casikToneTime` consequently. Once the required tone duration is reached (`casikToneTime=0`) the encoder begins to output pause frames. Whilst the encoder is decrementing the variable `casikPauseTime` with each pause frame it reaches the required pause duration when `casikPauseTime=0`. This sequence completes the encoding of the first digit in the digit buffer and now the encoder continues with the next digit in the sequence. The variable `casikToneTime` has to be reinitialised before the encoder moves to the next tone and pause cycle. The encoder recognises that

the process of encoding the entire series of tones (representing a URL in CASIK) is complete with a digit equal to -1 in the digit buffer and switches itself to an idle state by setting the variable `casikENCstatus=0`.

## 2.10 Chapter Summary

In this chapter, the requirement for interfaces to be adapted to an end user's cultural requirements, including those from a mixed cultural background was demonstrated through the results of empirical research. This research included a review of relevant research relating to sustainable computing and the cultural and societal importance of deploying sustainable information kiosks, both to the developing and developed world.

Hofstede's original research was discussed and a number of cultural dimensions were identified along with an explanation of how HCI researchers had used these dimensions to identify specific design elements that could be modified to improve the end users experience based on their score on each dimension. Additionally, there was an analysis of other models of cultural dimensions including those from Hall, Lewis, and Trompenaars and Turner.

Within the literature review there was an analysis of work on systems which are able to adapt to an end users culture. It was explained that that the only fully adaptive user interface research existing at the time of writing this thesis was that by Katherina Reinecke (2011) and that this was focussed on the serious task of organising a to-do list rather than the application domain of a social system such as a photo sharing kiosk. Research on culturally adaptive user interfaces for more hedonistic and fun purposes is clearly needed, in order to identify whether the application domain for an adaptive interface affects the end results, this is noted by Reinecke herself in her research. Further, there appears to be no



research on how Hofstede's cultural dimensions affect user's interactions with a system within a shared physical space, particularly in relation to the degree of preference for novel input methods such as sound rather than a traditional keyboard. The aim of this research, then, is to investigate culturally adaptive user interfaces within a social application domain, and also to test how an end users culture affects their interaction preference with a kiosk in a physical space i.e. multimodal interaction preferences. Finally, there will be research into how such a system can be built in a sustainable fashion, so as to give the research some practical feasibility in real-world applications.

# Chapter 3 Research Methodology –

## 3.1 Chapter Introduction

Having outlined the thesis approach, conducted a literature review, outlined design approaches to sustainable information kiosks, and described the system development, this section of the thesis will outline the research methodology including the purpose of the study, participants being included, and an overview of the procedure, when undertaking this research.

## 3.2 Research Study Approach

### 3.2.1 Purpose

The purpose of this study is threefold: to investigate the effectiveness of culturally adapted kiosk user interfaces with a wide range of culturally diverse users, to analyse whether cultural consumption preferences can be predicted, and to investigate the development of sustainable kiosk systems. Design choices were made based upon hypotheses formed by reviewing the research of scholars such as Aaron Marcus, whose work itself was predicated upon work by Hofstede in an attempt to analyse how Hofstede's cultural dimensions impacted a user's preferred UI layout. These well-established, peer-reviewed, pieces of research provide a solid foundation upon which to test the hypotheses within this research.

### 3.2.2 Philosophy of Research

The philosophy of this research is predicated upon the overall form of a multidisciplinary

piece of research, drawing on the fundamentals of numerous theoretical schools of knowledge including Computer Science, Information Systems (IS), Human-computer interaction (HCI), and Information and Communication Technologies for Development (ICT4D). Numerous strategies are traditionally employed across these subject domains within design. Specifically, this research sits at the cross-section of the paradigms of behavioural science and design science (Winter, 2008). The design-science paradigm has the objective of extending the boundaries of human and organisational competences by creating novel and original artefacts. Both paradigms are foundational to the IS discipline, “positioned as it is at the confluence of people, organizations, and technology”. (Hevner et al. 2007).

This research utilises a combination of explanatory and exploratory research within a design science framework.

Specifically, research objectives 1 and 2 focus on exploring the usability of particular interfaces by observing and surveying users utilising explanatory research whilst research objective 3 focusses on the development of a system based on empirical research, experimentation, and testing utilising exploratory research.

### 3.2.3 Participants

124 subjects, in total, have been recruited from a variety of different cultural backgrounds. Half of the subjects are from a single cultural background whilst the remainder are from a mixed cultural background, having lived in up to 3 different countries. Subjects come from across 27 different countries and 4 continents (Eastern Europe, Western Europe, Asia, and America).

In order to prevent any bias in the research, an exclusion criterion within the sampling frame excluding subjects that are from an HCI, UX, psychology, or any culturally related study domain, has been introduced. This was an important step in order to prevent any effort to try and cross-analyse the testing procedure and design which could result in inaccurate or biased data.

Inclusion criteria within the sampling frame mandates that all subjects must be computer literate and be either current students or graduates holding at least a bachelor's degree in a relevant non-exempt topic. An attempt has been made to counterbalance genders in order to control for any gender influences that may be present and which could influence results.

### 3.2.4 Procedure Overview

Prior to completing any tests, each subject must complete a short series of questions outlining their cultural background including their current country of residence and any previous countries of residence, their parent's nationality, the amount of time they have been resident in any country, languages spoken, religious background, gender, age, and educational background. In the interest of ethics all data pertaining to a subject will be made anonymous with no names or other personally identifiable data being recorded.

It was required that testing used two distinct interaction paradigms within the research, namely a creation interface and a consumption interface. The test procedure is documented in the following section, beginning with the creation interface.

### 3.2.5 Creation Interface Procedure

To test the creation interface, shown in figures 3.0 and 3.1 (i.e. the culturally adaptive interface for uploading an image from a smartphone or computer), 45 subjects have been recruited from different cultural backgrounds (22 from a mixed cultural background and 23 from a single cultural background) with an age range between 18 and 54 years old. Education levels range between college graduate as a minimum up to post graduate degree. This variable was controlled for by mandating that subjects must have completed further education. Within the study across both the consumption and creation interfaces participants from 27 different countries were included.

Subjects are initially tasked with completing 3 tasks within the creation interface, which are conveyed in written form before the subject proceeds. The tasks are: 1. Select and upload a file, 2. Find an existing image in the system, and 3. Delete a specified image within the system. Quantitative data is captured within this portion of the research as follows: Either a success or fail (Boolean 1 or 0) is recorded overall for each task 1-3, in addition time-to-task-completion, number of clicks, click location, and number of errors are also recorded against each task.

Following the set tasks users are provided with a questionnaire comprised of 5 questions asking them open questions requiring them to describe, qualitatively, their experience of the user interface. Finally, subjects are required to rate the interface across 4 questions on a 7-point Likert scale.



Primary cultural background

Number of years resident

---

Secondary cultural background (optional)

Number of years resident

---

**Figure 3.0** Culture Selection



## Great job! now enter some details

### Uploaded Image



This is the image uploaded from the previous step.

### Description

This description will be shown on the kiosk.

### Category

Choose a category for your image (optional)

### Email address

Your tone will be sent to this email address.

### Tags

Tags will help your image to be found by other users.

### Title

Give your image a name that will appear on the kiosk.

I agree to abide by the [terms of usage](#) for this information kiosk.

**Publish**



Figure 3.1 Slovakian Metadata Selection

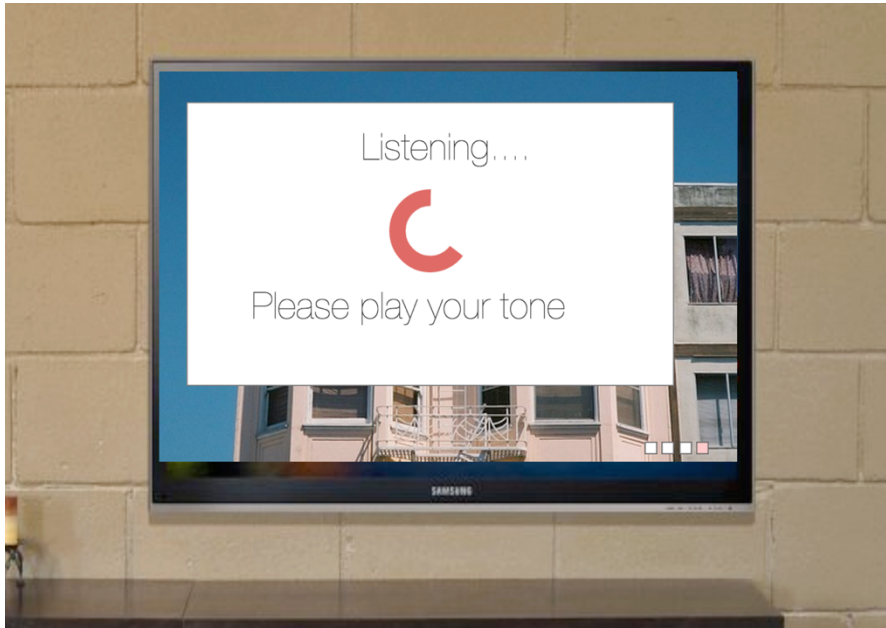
### 3.2.6 Consumption Interface Procedure

To test the consumption interface, 79 subjects have been recruited from different cultural backgrounds, half from a mixed cultural background and half from a single cultural background, with an age range between 18 and 54 years old the participants represented Eastern Europe, Western Europe, North America, and Asia.

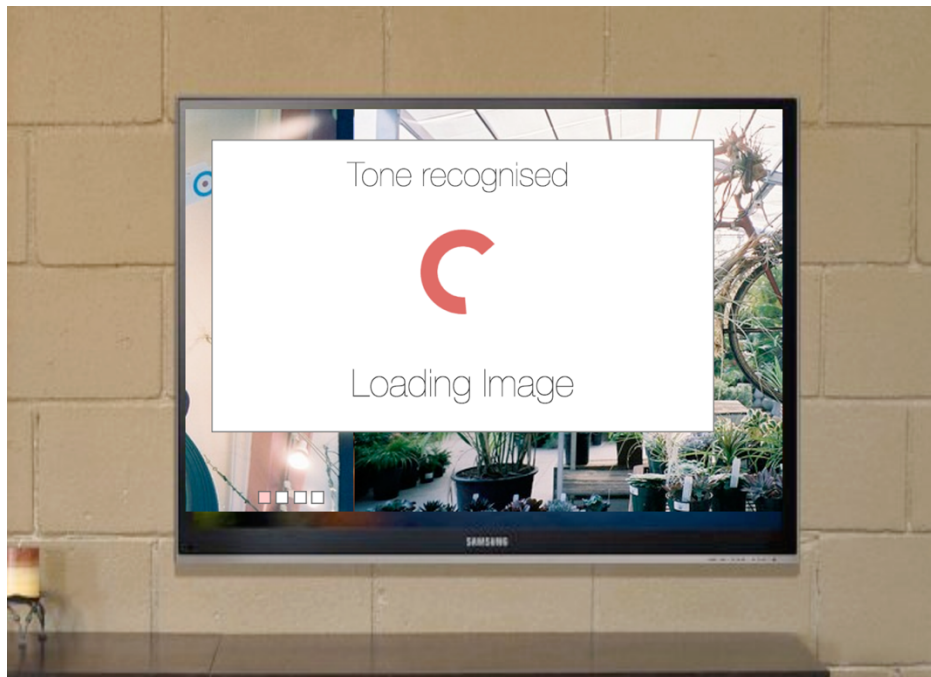
Subjects are required to complete the following tasks within the consumption interface: 1. Recall your uploaded image using a keyboard and mouse interface, 2. Recall your image using a sound tone (DTMF tone). A success or fail (1 or 0) is logged against each of these tasks as well as a log of time-to-completion and any errors. Following the tasks subjects are required to complete a questionnaire comprising 3 questions and then choose which consumption interface they preferred to recall their image (stating their rationale) – the traditional keyboard and mouse interface or the sound-based interface.

The non-adapted Western (UK/US) interface and the culturally responsive interface were shown in equal measures to avoid any adverse influence arising from disproportionate exposure of either.





**Figure 3.2** Listening for tone



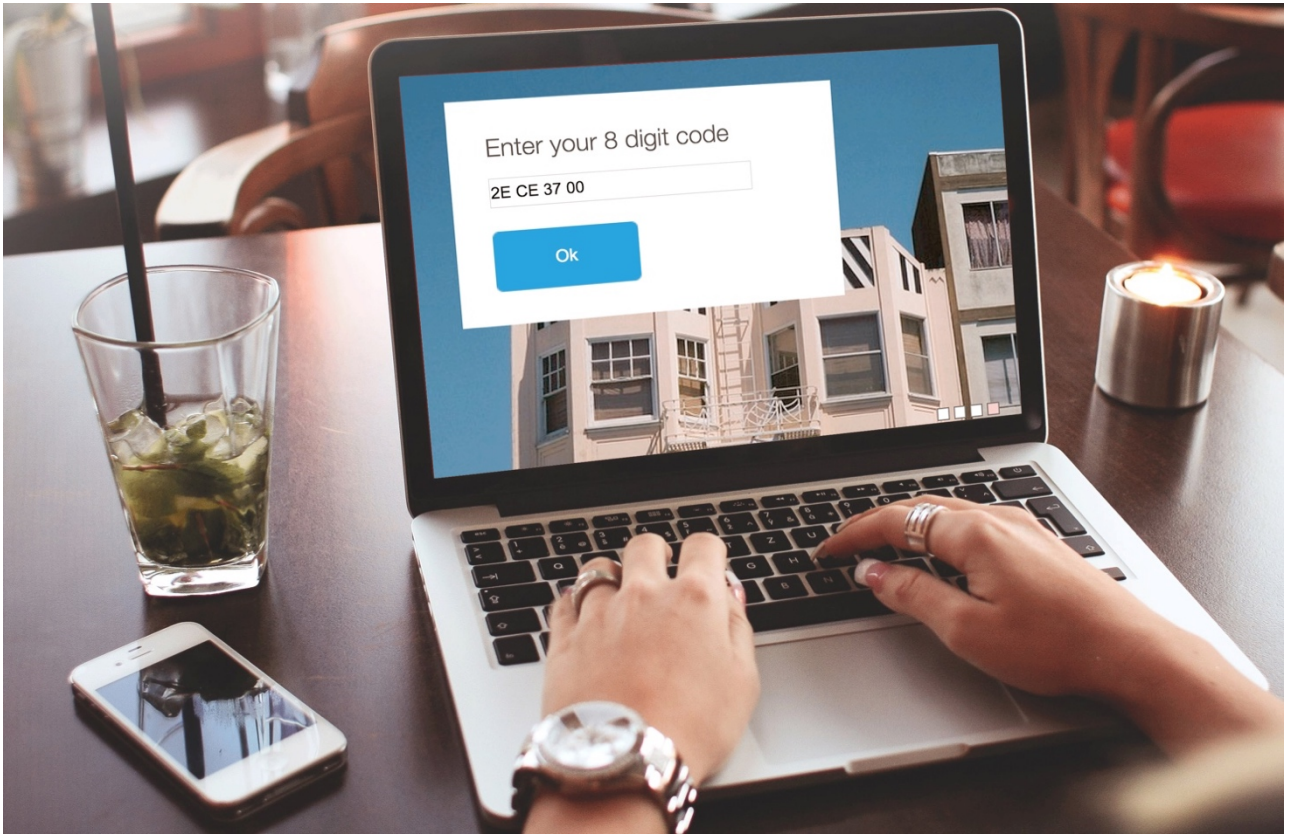
**Figure 3.3** Tone recognised

### 3.3 Ethical Considerations

Participants' needs shall take precedence over the actual process of research. While the success of the study depends upon the willingness of the individuals to participate, if at any time such participation places an individual at risk or causes undue stress, participation will not be pursued. The informed consent of the following people will be obtained prior to the commencement of the study:

- The principles of the nominated Universities.
- The appropriate community officers within the villages that research will take place.
- The participants across all studies.

The informed consent of any other individuals involved within the study will be sought at the time they are approached to participate. All data will be treated in a way that protects the confidentiality and anonymity of all participants. Coding will be used during the gathering and processing of interview notes, tapes and transcripts. The university's ethical guidelines, which were strictly adhered to in this research, can be found in appendix D.



**Figure 3.4** Entering the provided 8 digit code using a keyboard

### 3.3.1 Hypothesis

The first hypothesis is that adapting a user interface to a particular user's cultural background(s) will result in an improved perception of usability. Adapting the interface to the user's particular needs and preferences (e.g. modal window layout and styling, button placement, form layout, content selection, and colours) will allow users to complete tasks more quickly and also have an increased aesthetic perception of the interface. It is hypothesised that it will be possible to predict with some accuracy the cultural preferences of kiosk users. To summarise, my hypotheses are:

- Hypothesis A: Culturally adaptive user interfaces improve usability compared to non-adapted interfaces, within a social application domain.
- Hypothesis B: A user's cultural background can be used to predict their preferred kiosk interaction method.
- Hypothesis C: A sustainable information kiosk can be developed using a combination of a single-board computer, open source operating system, and a ubiquitous technology such as sound.



Figure 3.5 CASIK's Indian-adapted initial upload screen

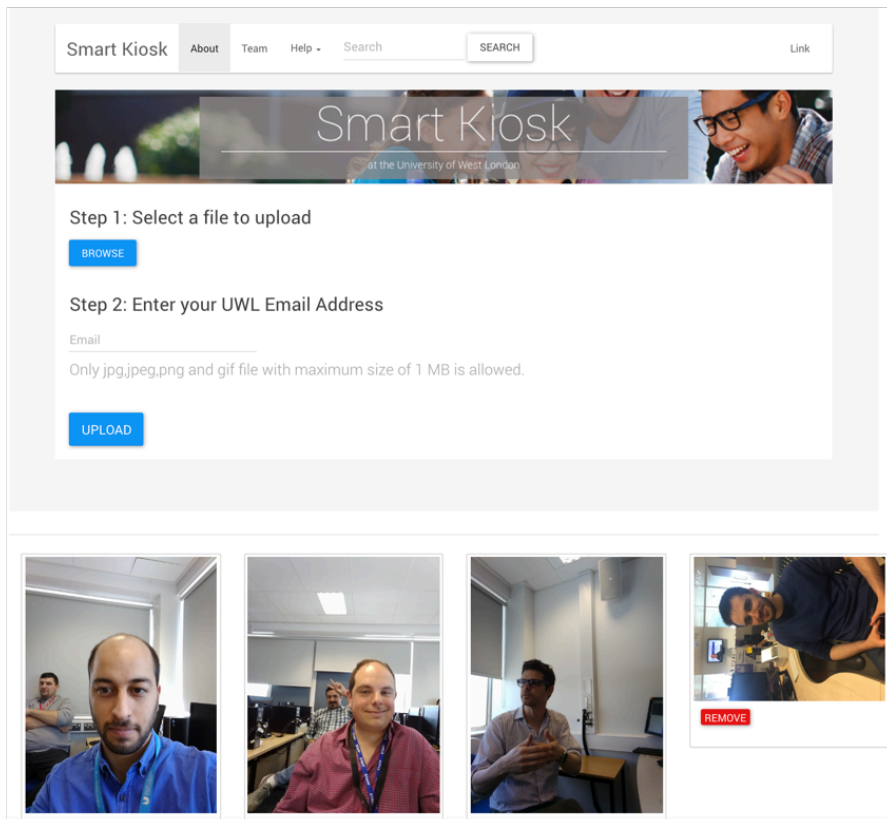


Figure 3.5 CASIK's UK adapted interface

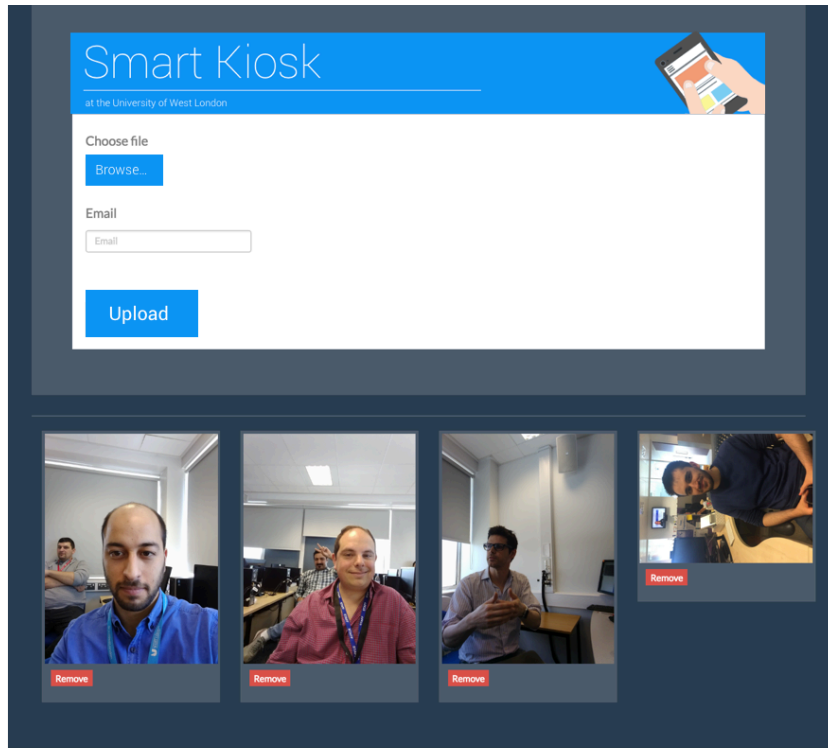


Figure 3.6 CASIK's Polish adapted interface

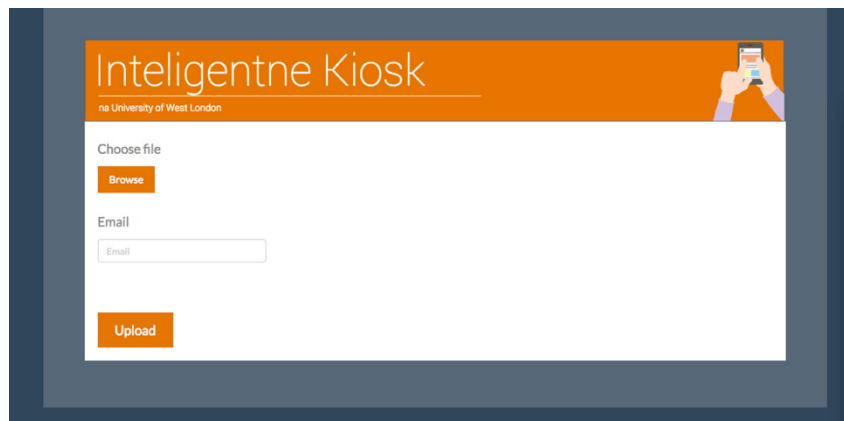


Figure 3.7 CASIK's hybrid adapted interface

## 3.4 Chapter Summary

In this chapter an overview of the research methodology for this study was provided, including a discussion of the purpose of the study, participants included, a procedural overview, as well as the creation and consumption interface procedures. In addition, the importance of given to ethical considerations, due to the sensitive cultural nature of the work, was underscored. The chapter concluded with an outline, and critical discussion of, the research hypotheses.

# Chapter 4 Designing Culturally Adaptive Kiosks

## 4.1 Chapter Introduction

In the preceding chapters there was an outline of the thesis topic, a review of existing related literature, as well as a statement of research aims and objectives. This chapter will focus on the portion of the research that deals with the development of sustainable information kiosks. It details how CASIK will operate from a functional, software, and hardware perspective as well as identifying effective strategies to undertake this development using sustainable solutions.

Why should we consider information kiosks as a special case in relation to typical interaction methods used for accessing websites or apps? Kiosks, in relation to this research, are an extremely effective method for assessing preferences for discreet or verbose interaction methods, across cultures, within shared social spaces. For example, it would be hypothesised that a user from a country with a high PDI such as China would prefer to use the discreet, quiet, keyboard method for recalling a image as opposed to the noisy sound based method due to social inequality within Chinese society. I.e. users would feel less empowered to disturb other people around them or draw attention to themselves.

Attention is paid to sustainable information kiosks as, as outlined earlier in this research thesis, they have become a prevalent aspect within society. Providing an automated



method of convenient information retrieval to members of a community with minimal attendance or management required by any one individual is also very important. Most kiosks in operation today are based on either bespoke physical interfaces such as an ATM keypad or, more recently, touchscreen virtual controls.

Despite the pervasiveness and popularity of touchscreen interaction a body of research has been growing within the area of alternate input methods, such as multimodal interactions, that provide a richer and more natural user experience. Kiosks are able to be categorised depending upon their intended purpose Borchers et al. (1995) define four different categories of kiosk; information kiosks, advertising kiosks, service kiosks and entertainment kiosks. Bergweiler et al. (2010) describe Calisto, a system that enables users to connect their mobile telephones to a large public terminal and share interesting media and facts via an intuitive multimodal interaction paradigm.

This chapter begins with an outline of an approach to sustainable information kiosk development and then moves onto describing how the CASIK interface is able to adapt to a user's culture using an interface adaptation engine as well as describing how DTMF tones function and how they will be used them to facilitate a novel interaction input method within the kiosk system. There is also a summary of the various prototypes that were developed and what was learned from this research process.

## 4.2 Approach outline

There are a number of steps to be considered in designing a culturally adaptive kiosk user experience, which will be outlined in this chapter. The core user journey within the CASIK

system is outlined in the following section, where the creation interface refers to the desktop or mobile interface the user uses to upload content and the consumption interface refers to the interface where the end user consumes data from the kiosk.

The essence of a culturally adaptive user interface is an engine that is able to reconfigure and organise the layout of components on a page (the information architecture) as well as the aesthetic design based on the user submitted inputs of [Primary cultural background] and, optionally, [Secondary cultural background].

## 4.3 Adapting an Interface using CSS

CSS stands for Cascading Style Sheets and is a language that facilitates the descriptions of styles within an HTML document. In order to allow the dynamic modification of the components viewed by a user based on their cultural selection there is a requirement to make use of what this research terms adaptive stylesheets. These stylesheets are able to modify their composition based on user selections, in the case of the CASIK, based on the selections of culture. This is achieved by using the JavaScript scripting language to modify the **CSS operators** in real time dependant on user selections. A brief technical explanation of this is provided in the following sections as well as an outline of the process in a more holistic manner.

### 4.3.1 Adaptive Stylesheets for a Single Culture

Suppose we have the following stylesheets defined within the HEAD section :

```
<link rel="stylesheet" type="text/css" title="UK_Adaptations" href="http://www.uwlkiosk.com/css/UK.css">
```

```
<link rel="alternate stylesheet" type="text/css" title="Maltese_Adaptations"  
href="http://www.uwlkiosk.com/css/Maltese.css">
```

In the live system two dropdown combo boxes for each culture are used in combination with a single submit button that checks these values when clicked, however, to simplify and minimise the code for this explanation standard submit buttons are used. As an example, suppose we have two submit buttons under 'Primary culture' one labelled as 'UK' and one labelled as 'Malta', we are able to configure these to initiate a function named `adapt_stylesheet` to modify the CSS for the correct nationality when either button is clicked using the following HTML code :

```
<form>  
  
<input type="submit" onclick="dynamically_adapt('UK_Adaptations');return false;"  
name="theme" value="UK Theme" id="UK">  
  
<input type="submit" onclick=" dynamically_adapt ('Maltese_Adaptations');return false;"  
name="theme" value="Maltese Theme" id="Malta">  
  
</form>
```

This HTML code will create two buttons, which, when clicked will invoke the JavaScript on-click handler, `dynamically_adapt()`. The function is passed either 'UK\_Adaptations' or 'Maltese\_Adaptations' as its parameters, depending on the button clicked. The words "UK" and "Malta" correspond to the attributes for the link elements that reference these style sheets.

The `dynamically_adapt()` function cycles through each of the *link* tags searching for a stylesheet that has the same name as that which is specified in its parameter (or argument). If a match is found a property type *disabled* is set to false (0) thus resulting in that style sheet being set to enabled, and activated. Any stylesheets that are either non stylesheet link tags or are persistent are ignored by the function.

`get_cookie()` and `set_cookie()` allows us to set and retrieve cookies within the end users web browser, cookies are pieces of data about site visitors and their actions. When the function has finished adapting the user's stylesheet a cookie is set with the necessary information regarding all of the stylesheet changes, which is configured in this example to be 30 days. This allows the visitor to visit the kiosk website from the same device and not have to re-enter their cultural background for 30 days, there is also the option of registration which allows the user to restore their settings after the 30 day period without having to set these parameters following cookie expiration. In order to ensure that these settings persist cross the CASIK (creation) webpages by adding an `onload` attribute to the web pages body tag.

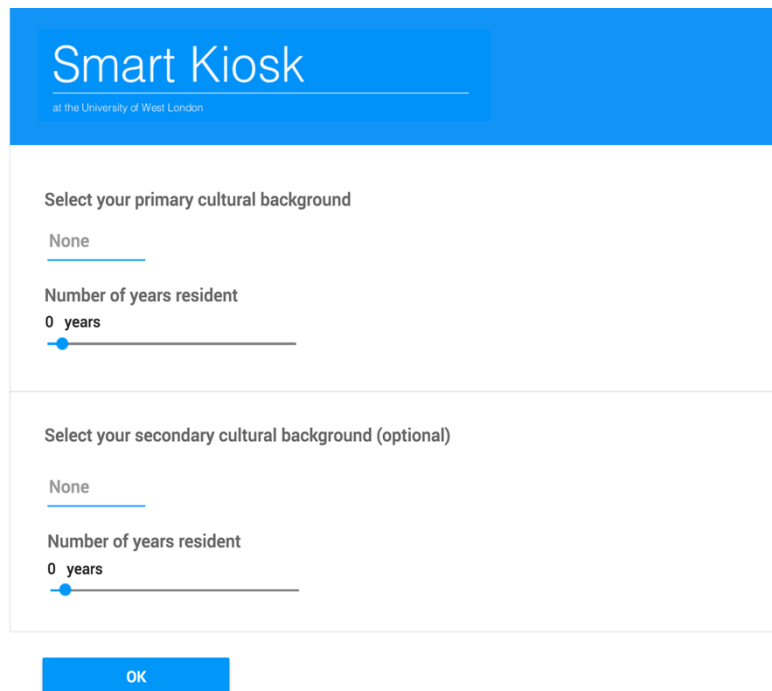
### 4.3.2 Single Culture Selection

If a user selects a single culture the adaptive user interface engine references a design customisation matrix to ascertain which style blocks should be added to the stylesheet that will ultimately render the page. For example, if 'UK' is selected as the primary cultural background the relevant CSS selections/blocks will be cross-referenced against the customisation grid and the relevant CSS code blocks generated

## 4.4 UI Generation

### 4.4.1 Cultural Background Set

The system requests that the user select a primary and secondary culture as shown in figure 4.0. The first selection is mandatory whilst the second is optional as indicated by the bracketed comments. This interface is accessed by a URL accessible via the world wide web, though there does exist an IP address based access control table to allow access only to authorised users.



Smart Kiosk  
at the University of West London

Select your primary cultural background

None

Number of years resident  
0 years

Select your secondary cultural background (optional)

None

Number of years resident  
0 years

OK

Figure 4.0 Culture Selection Screen

In order for the system to be able to calculate the required UI customisations the user must enter a numeric value against their primary and optional secondary culture. This is achieved within the UI by dragging a slider right to increase the value and left to decrease

the value. Validation checks are in place to ensure that a minimum value of 15 is selected with the slider that corresponds to the minimum age of the system ( $\geq 15$ ).

#### 4.4.2 CSS Code Generated and UI Displayed

In order to complete the following step of generating custom stylesheets the system calculates the required UI customisations.

In order to customise the front end interface, the system must build a custom stylesheet based on predetermined blocks that can be selected on an ad-hoc basis and mixed and match in order to fulfil the requirements defined by the system in the previous step.

Placeholder values can also be customised within the generated CSS file e.g. colour can be set to the value of colour: #00ff00; or colour: #000000; in order to modify the colour of a component within the stylesheet accordingly.

The final step in the UI generation process, the customised interface is displayed to the user.

## 4.5 Content Creation

### 4.5.1 Image uploaded to the system

CASIK, for the purposes of this research, is an image sharing system so therefore requires that an image is uploaded to the system, which will subsequently be displayed on the information kiosk in a public space. When the user clicks a Select button this initiates a dialog allowing them to select a file on their local system.

### 4.5.2 Validation and security

Once an image is selected a validation check is run against the following parameters: [file size], [file extension] and then place the image blob in the backend database with a Boolean approval status of [0]. The approval status variable was added to the system due to the nature of the CASIK system, as it is a public display system that allows users to upload and automatically display any image it could be subject to abuse.

In addition to mandating that images require approval, additionally, users are only permitted to upload images from a University email address in the form [xxx@uwl.ac.uk]. Further, in addition to image approval and email address verification undertaken by CASIK there is also active logging of the IP addresses of users uploading images in addition to metrics covering pages visited, click trail etc. These steps provide ample security for the purposes of this research.

### 4.5.3 Email address entered

As outlined in the previous step a user can only upload an image if they hold a University of West London email address in the format [xxx@uwl.ac.uk], the code for validating this email address is shown in figure 3.2.

```
$email = $_POST['email'];
$allowed = array('uwl.ac.uk', '.edu', '.ac.uk');

// Check that the email address is permitted
if (filter_var($email, FILTER_VALIDATE_EMAIL))
{
    $explodedEmail = explode('@', $email);
    $domain = array_pop($explodedEmail);

    if (! in_array($domain, $allowed))
    {
        // Email address is not allowed so call email error handling function

        NonPermittedEmailEntered();
    }
}
```

Figure 4.0 Email verification PHP code

### 4.5.4 Image Added to Database and Tone Generated

Once a file passes the validation checks within the system it is assigned a unique ID (UDID) and stored as a blob file within the backend database.

Nibble is the term assigned to the DTMF technology which was developed during this research. Specifically, the terms 'nibble' and 'nibble daemon' refer to the software (code)



and hardware required for the processing of DTMF tones. At this stage the Nibble daemon is invoked and generates a unique alphanumeric tone based on the UDID generated in the previous step. The structure of the tone generated is shown in figure 4.2. This figure shows the structure of a DTMF tone, illustrating how the tone transmitted from the audio device is broken down into a 13 tone message with an 8 tone payload, the remaining 5 tones being utilised to signal the start of the message and to encapsulate a checksum (signature) to verify that the message has been received correctly, if the checksum does not match the received tone the receiving system can generate an error and request that the tone is retransmitted.

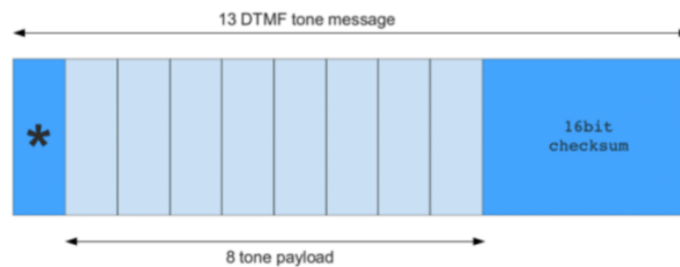


Figure 4.1 Structure of transmitted DTMF tone

#### 4.5.5 Interface is Updated to Show Image in Gallery Section.

The image is recalled from backend database and displayed within the gallery section of the UI. Images are shown sequentially in a FIFO (first in first out) format. Within the current system design users can view all images within the system but only have permissions to delete their own images, there may be scope in a later iteration to allow a user to filter between their own images and all images within the system.

There are no privacy concerns associated with this approach as all images are for display within a public kiosk system and unapproved images are not shown at this stage.

### 4.5.6 Unique Tone Emailed to User

The unique tone generated previously is emailed to the user using the University email address they entered when submitting their image. The tone is encoded as a mono channel Wave (.wav) file, at a sampling rate of 44100.0 Hz and 16-bit bit depth. The generated sound file can be played on any device capable of storing and playing a sound file making it extremely flexible as there are literally billions of ubiquitous devices capable of playing sound files including but not limited to MP3 players, smart phones, feature phones, voice recorders, personal computers, etc.

### 4.5.7 Sustainability Considerations within the Design

In chapter 2 There was a reference to Richard Heinberg's five axioms which define sustainability:

1. A society that utilises minimal resources unsustainably will eventually collapse.
2. A growth in both population and the use of critical resources cannot be sustained.
3. Renewable resources must not be consumed at a rate that is higher than the level of replenishment.
4. The use of non-renewable resources must proceed at a rate that is declining and the rate of decline must be greater than or equal to the rate of depletion.
5. Substances introduced into the environment from human activities must be minimised and rendered harmless to biosphere functions.

In the following sections there is an examination of how these axioms have been considered within the design of the kiosk system. I.e. how they relate specifically to sustainable computing and even more specifically to the development of CASIK, one could interpret the five axioms as follows: (1) Using technology that has been developed using minimal resources and materials is paramount. Single-board computers utilise much less electrical components than a full desktop PC with a full-size motherboard, CPU, graphics card etc. (2) Relating to point 1, the use of critical resources is particularly careless with a growing population. At the time of writing (2018) the global population is 7.616 billion and expected to keep growing, with estimates putting it at 8.6 billion by mid-2050 according to 'World Population Prospects 2017' published by the United Nations Department of Economic and Social Affairs. (3) Consuming non-renewable resources must be kept to a minimum. (4) Related to point 3 non-renewable resource usage must decline at a rate higher than the rate of depletion. (5) Dangerous substances from PC manufacturing must be reduced. There is a great deal of waste generated from the production of electrical components. One impediment to the rollout of kiosk solutions, directly attributable to taking a non-sustainable approach, is the prohibitive cost of currently available kiosk systems, this has a particularly strong impact on deployments within developing countries and for those without access to large amounts of capital. With the advent of single board computers such as the Raspberry Pi there is now have a potential remedy to this issue. The system developed as part of this research is comprised of only a single board computer with storage card, microphone, and the necessary cables and connectors. Having a screen to connect the device to is a prerequisite though these are pervasive in the West and commonly found in community centres in developing countries.

A further impediment restricting access to these technologies is the cost of access to the essential core infrastructure required to use these devices such as reliable electricity and Internet connections. By utilising a single-board computer, open source computer software, an existing screen and novel input mechanisms such as DTMF tones, a sustainable information kiosk can be cheaply created that facilitates interaction using any sound capable device, such as a feature phone. From an infrastructure perspective, for the purposes of this research, an Internet connection and power source would be required though there has also been an investigation into, and the successful development of, an offline version of CASIK.

Focussing on the development of sustainable kiosk devices and techniques for their development not only offers advantages to the developing world but also to the developed world, as information kiosks built using these sustainable approaches could also be utilised within these countries to enable cost-effective dissemination of information within facilities that have limited budgets such as Universities or Hospitals. The use of sustainable solutions is likely to increase adoption by these institutions, often subject to bootstrapped budgets, thereby bringing about an improvement to the overall user experience of those visiting these facilities.

It is important to clarify the specific elements of the system that constitute it being 'sustainable', these are primarily: (1) an open source operating system distribution in the form of a free Linux distribution, (2) low-power consumption due to the use of a single-board computer), (3) minimal peripherals and cheap hardware again due to a single-board computer, (4) minimal required space or infrastructure, and (5) minimal required maintenance or setup. The aforementioned items meet the requirement of being sustainable in the follow-

ing manner: (1) Use of an open source OS results in no licensing fees or recurring subscriptions to use the software, it also allows for greater customisability in the future to meet any future needs or requirements allowing the system to be sustained indefinitely. Commercial software often has an 'end-of-life', for example Microsoft stopped supporting Windows XP in 2014 at which point no security updates or technical updates would be released thereby rendering the closed source OS unsustainable as it is a potential security risk. As Microsoft puts it:

“After 12 years, support for Windows XP ended on April 8, 2014. There will be no more security updates or technical support for the Windows XP operating system. It is very important that customers and partners migrate to a modern operating system such as Windows 10”. (Microsoft, 2014)

(2) A single-board computer such as a Raspberry Pi consumes far less power than a standard desktop computer and is therefore sustainable from the perspective of affordance and ecology ultimately resulting in less fossil fuels being burnt to sustain the system. To examine just how sustainably a system based on a single-board computer can be run, in regard to electrical costs, some projections have been calculated based on the consumption costs in the UK of running a Raspberry Pi based kiosk all year-round in 2014. These result in a conservative electricity usage estimate of just 4.06GBP a year and an extreme use figure of 8.79GBP (12.50GBP taking into account a power loss coefficient) for the Raspberry Pi in comparison to a desktop PC usage figure of 439.50GBP.

(3) The hardware used within the system is based on a single-board computer, the initial prototypes were developed using the first and second generation Raspberry Pi's as well as a third party single board computer named a 'Banana Pi'. Since this research began, a much more compact and cheap version of the Raspberry Pi was released named the 'Pi Zero', this cost only £4 in 2014, approximately 1/5<sup>th</sup> the cost of the standard Raspberry Pi. Allowing for the purchase of peripherals, a micro SD card, power adaptor, and HDMI cable, the single board computer is many times cheaper than the lowest price desktop computer available. (4) Space is another key benefit of the single board computer approach. single board computers have a very small footprint and can be affixed to a screen or monitor negating any requirement for a custom enclosure as would be required with a full size desktop computer. (5) Setup is extremely straightforward with the CASIK kiosk system as all that is required is imaging of the storage media (micro SD card) used with the system. Imaging the storage media can be undertaken in a desktop or laptop computer and takes only a few minutes, coupled with optional adjustments to a configuration file this entire build can be completed in a matter of minutes. Maintenance is also very straightforward, unattended software updates can be easily enabled in Linux or manually invoked by the system administrator at any point.

## 4.6 Content Consumption

### 4.6.1 DTMF Tone is Received, Transcoded, and Image Displayed

CASIK features two methods to recall an image, one is through the interruption of the gallery slideshow with a keystroke on the provided keyboard, this will provide the code entry modal. The other method is by playing a DTMF tone within range of the microphone of the kiosk system. This research intends to gauge user preference for either method. In order

to ensure that the system could process the DTMF tone from the mobile device consistently, in a noisy environment, it was necessary to experiment with various types of microphone. The problem of finding an adequate microphone was compounded by the fact that the kiosk was originally intended to be placed in a public space within the University in an area of high footfall though this was subsequently moved to the library area where background noise was less of an issue. Nevertheless, investigations into solutions to resolve background noise interference were conducted including a noise insulation tunnel or tube which would require the user to place their device in at one end with a directional microphone placed at the other. Utilising a foil lined it was possible to reduce the ambient noise levels to that which would drastically reduce any sound interference with the reception or processing of the broadcast DTMF tone. With the original microphone used sounds between 70 dB and 90 dB could interfere with the tone approximately 40% of the time e.g. when a room is very busy with many conversations occurring. Placing the microphone in the tube through an aperture cut at the back and having the user play the tone into the front of the tube by holding their smartphone microphone in front of it increased the pick-up rate to more than 80%. However, further research and testing of microphones found that using a specific directional microphone and adjusting the sensitivity of the microphone within the Linux operating system also achieved a similar effect without the need for a tube or additional noise reducing measures.

The unique tone is sent to the nibble service which is running as a daemon on the server. This is then emailed out from the SMTP mail service running on the server.

When a user submits their unique alphanumeric code either via DTMF tone or keyboard inputs the image transcoded in the previous step is identified and recalled from the server for display on the screen.



<b>A. UI Generation</b>		
1. Input	2. Process	3. Output
<p>a. Primary (and optional secondary) cultures are entered.</p> <p>b. Number of years resident in each culture is set.</p>	<p>a. Required UI customisations are calculated based on a weighted ranking.</p> <p>b. System forms customised stylesheet based on input from 2a.</p>	<p>a. Customised user interface is presented to the user.</p>
<b>B. Content Creation</b>		
1. Input	2. Process	3. Output
<p>a. Image uploaded to system.</p> <p>b. Email address entered.</p>	<p>a. Image added to back end database and assigned unique alphanumeric ID.</p> <p>b. DTMF tone generated by 'nibble' program daemon on server.</p>	<p>a. Interface is updated to show image in gallery section.</p> <p>c. Unique tone from 2b emailed to user.</p>
<b>C. Content Consumption</b>		
1. Input	2. Process	3. Output
<p>a. DTMF tone is played into kiosk microphone from mobile device.</p> <p>-or-</p> <p>b. Unique code is entered into keyboard.</p>	<p>a. Nibble daemon running on server transcodes DTMF tone into unique alphanumeric code.</p>	<p>b. Kiosk system recalls image from web server using code provided at 2a and displays on kiosk screen.</p>

Table 3.1 CASIK Process Flows

## 4.7 Creating Sustainable Kiosk Solutions

### 4.7.1 Initial Software Prototypes

Through the course of this research three different software applications were designed and three different use cases were considered for CASIK. In the following section some of the initial software and hardware prototypes are detailed and the ideas behind their design examined.

The chapter concludes with an explanation of why the final system was chosen for conducting the research. The first prototype developed was a crafting game for a tribe named the Oroo' in Borneo.

#### ***4.7.1.1 First Software Prototype : Oroo' Crafting Game***

This tablet based instructional signs game is built upon a centrally shared database and designed to preserve the Oroo' language as well as teach existing signs to upcoming generations. It is demonstrated how a, now ubiquitous technology, can be used as a method to teach the upcoming generation of Penan people the Oroo' language. In addition to being an educational tool for preservation of existing signs this technology also acts as a facilitator for dissemination of new signs between users.

#### ***4.7.1.2 First Software Prototype : Background***

The Penan people of Malaysian Borneo traditionally communicated with each other using tangible real world objects arranged in a particular configuration to represent different items or convey specific messages. The younger generation, impacted by settlement, are no longer using the Oroo' language. It is feared that the Oroo' language will eventually be

lost without intervention. It was within this backdrop of potential extinction of the Oroo' sign language that the Long Lamai community initiated a project in 2014 to preserve it digitally. This digital preservation will ensure that the cultural, social, and scientific importance of this form of communication is preserved. Digitisation is, however, only one step in the process. There still remains a need to encourage the new generation of Penan peoples to utilise and extend the language i.e. Oroo' being consigned to a static digital artefact is not desirable, rather the progression and extension of the language is sought. The proposed solution draws on gamification concepts to incentivise user's contributions to the signs database in order to extend the Oroo' language.

#### ***4.7.1.3 First Software Prototype: System Design***

Each Oroo' sign comprises the compilation and specific configuration of explicit elements to form a decipherable shape to the end user. A new user learning existing signs would need to firstly understand the required components within the 'recipe', and then secondarily understand the specific configuration of these components, as well as the meaning of the sign in order to form a valuable token.

This approach mandates the appropriation of a "crafting" approach to the user interface; such interfaces have proven effective within sandbox games such as 'Minecraft' ranging across age groups from 5 to 50, spanning a global audience. The game-based learning system in Minecraft has been cited as an effective example of the constructivist learning model. Coupling the game-based learning system with a touch interface provides an intuitive blended interaction due to the alignment with familiar and real-world concepts and input methods. Cultural factors will be taken into account in regard to the information architecture of the application, particularly in regard to the layout of components on the page.

The reference point for this work will be Hofstede’s cultural dimensions, as well as interface layout research based on this by Reinecke (2011). There would be three different interfaces selectable by the user in order that it can be ascertained which interface is preferable. Running counts of user selections will be stored locally and uploaded to the central computer within the community centre at the end of the day providing valuable quantitative data. Users will also be invited to complete a desirability questionnaire within the community centre in order for us to obtain qualitative data from users on the interface design and corresponding user experience. The core crafting user interface components are shown in figure 4.1. Available signs are displayed in the left column; once an item is selected it populates the information pane on the right. In this example a boar item is selected under the food category. The information pane Figure 4.2 shows the boar sign, gives a description of what the sign means as well as the items required to make this sign. When the user has all of the available components they are able to click the ‘Craft Boar Sign’ button which will take them to the crafting screen for that item, alternatively a user can enter the new sign builder interface, to add a new item, by clicking the “Add new item” button.

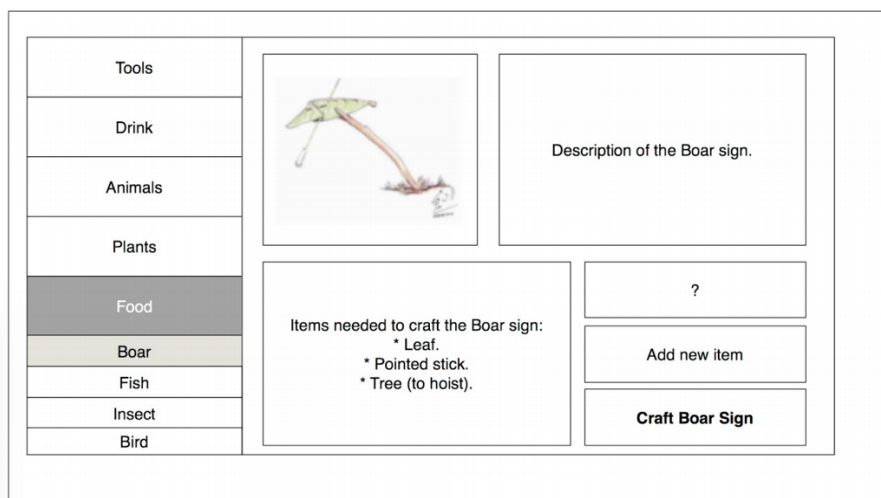


Figure 4.1 Oroo' Crafting Game Screen 1

The crafting screen provides more detailed information on how to craft the particular sign through the provision of an instructions box at the bottom of the screen, it also provides what this research has termed a “positional matrix” that indicates the positioning of each of the components, ideally these would be graphical depictions of the items rather than the words used in the diagram. Once a user has crafted the item, or decided not to, they can click the back button to return to the previous screen.

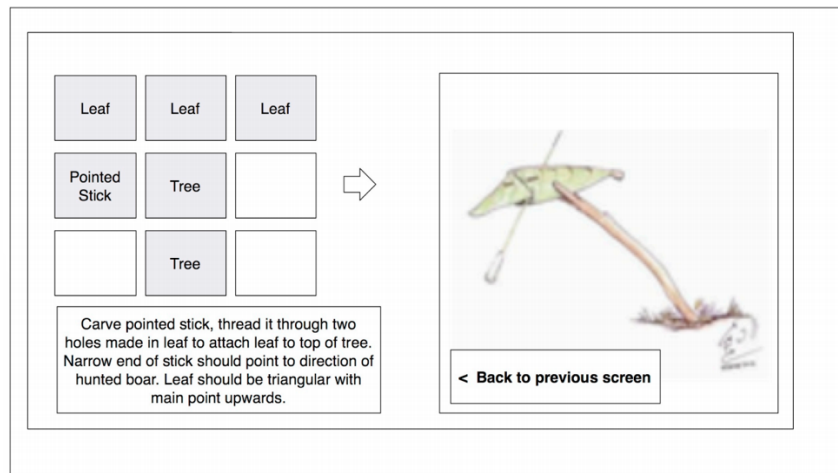


Figure 4.2 Oroo' Crafting Game Screen 2

Should the user wish to add a new sign they can do so through the “Add new item” screen, this screen allows the user to take a photograph of their sign, give it a name, enter instructions detailing how to craft the item, and update the positional matrix with the relevant components. At this stage the item will be saved to the local flash storage of the users tablet with a unique identifier, however, once they return to the community centre and their tablet is connected to the central computer system a script is executed that collates all new records from the tablet. All uniquely identified entries are added to the central database with a “Validated” Boolean value of “0”, once the community centre admin has viewed and validated the new sign they set the value of the “Validated field to “1” allowing it to be con-

catenated with the local user database of any subsequent user's tablets. This quality assurance process ensures that only high quality information is added to the database and that there are no duplicates.

#### **4.7.1.4 Second Software Prototype: Kiosk Lockbox Solution**

A second solution which was considered was an innovative offline locker unit that would be designed for deployment within businesses that need access to a sustainable and secure lock box solution. Digital lock boxes are becoming more and more pervasive as a result of our modern working culture, online shopping, and lack of availability at home throughout the day. This solution intended to focus on the research and development of a smart solution to control, monitor, and secure these digital lock boxes using the sustainable, cross-cultural, and low-cost approach of tone-based identification, for unlocking the locker, as well as culturally adaptive user interfaces for kiosk interface navigation. It could be used by any organisation that needs to store or secure items and could also theoretically integrate with existing manual lock boxes. Through this research in sustainable computing, embedded systems and socio-technical design, aspects of CASIK were reflected on more deeply by framing the proposition of an information kiosk in a different light.

#### **4.7.1.5 Second Software Prototype: Planned approach**

1. Development and design of a working prototype digital lock box solution using a sound based DTMF interface, including all hardware and software (control software, mobile apps etc.).
2. Research of requirements from kiosk end users.

3. Deployment of the prototype digital lock box solution in a real-world scenario.
4. Evaluation of the deployment and use of the digital lock box with end users.
5. Dissemination of findings.

#### **4.7.1.6 Second Software Prototype: System Description**

End users of secure storage services found in high streets, hotels, train stations and other public spaces are increasing and yet adequate shared access to these secure storage facilities is an increasing urban problem. As a result, more high street storage providers are emerging across cities such as London. They provide a service allowing products to be deposited from retailers including Amazon by providing access to a deposit box through way of an electronic keypad using the supplied code. The overarching aim is to supplement this interface with a novel interaction mechanism based on computer-generated sound tones. The technology is based on the concept of transferring small amounts of data over sound allowing the receiving microphone to elicit an 8-digit hex number from this provided data stream. This technology is designed to support processing of the data on a single board computer such as the Raspberry Pi or possibly a microcontroller. This work would aim to explore the limits of carrying out signal processing and error correction on low-end hardware, whilst also providing a natural user interface for use in a number of scenarios ranging from unlocking devices to controlling information kiosks. Examining this technology from a socio-technical point of view and exploring how the interface supports human computer interaction in addition to standard interfaces such as numeric keypads will, hopefully, reveal new insights into how end users interact with kiosk based systems across cultures. An exploration of mobile interfaces and the systems required to support the generation

and handling of sound-based keys with security being a prime concern. Through the deployment of prototypes, it is possible to examine security in more detail within a real-world system thereby providing valuable insights into the practical issues facing these new types of kiosk system and in particular, CASIK.

#### 4.7.1.7 Final Software and Hardware Testing

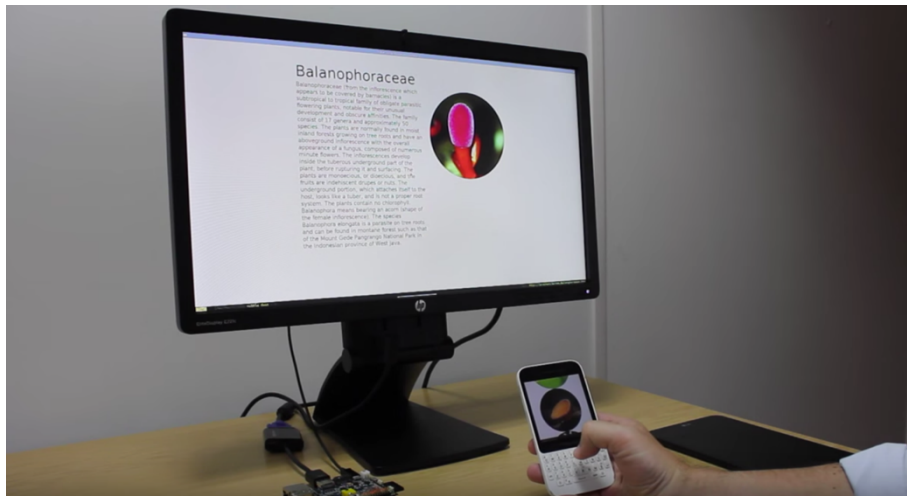


Figure 4.3 Prototype test with Low Cost Smartphone

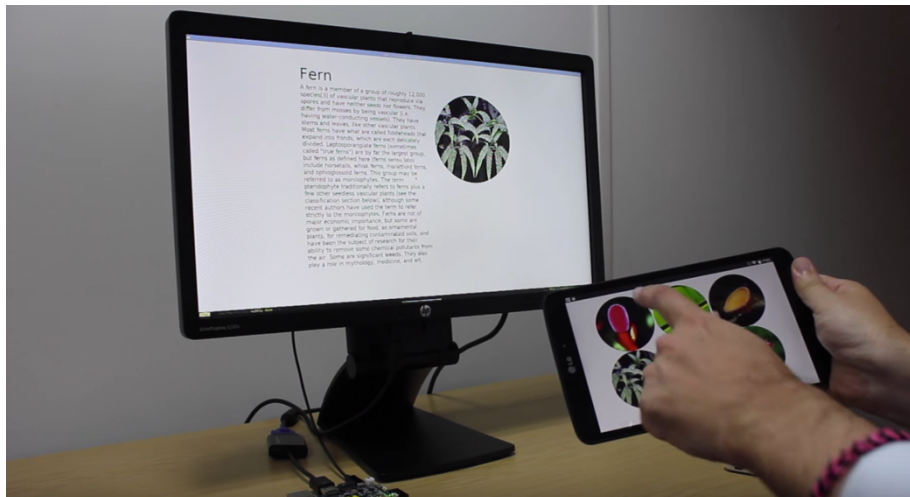


Figure 4.4 Prototype test with Android Tablet



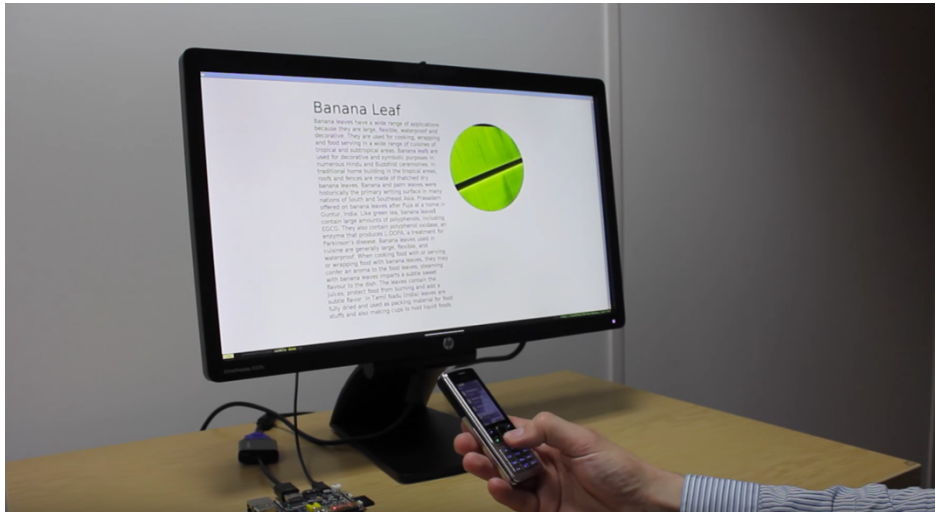


Figure 4.5 Prototype test with Feature Phone

The final prototype was based on an HTML5 bootstrap code framework allowing the system to be developed quickly whilst the backend utilised the open source MySQL database system. The entire system was run on a 'droplet' at 'DigitalOcean', this provided a solution that could be scaled and throttled in real time dependant on bandwidth usage and the number of server requests. The program used to generate DTMF tones was integrated into the backend of the web based system so that, when registered, a user would receive an email containing a tone that could be used to recall their image on the system. The frontend of the system presented the end user with two drop-down fields, the first being a mandatory selection for primary culture and the second being an optional selection for secondary culture, and the third being an option for tertiary culture.

Once a user has selected their primary, and optionally secondary, culture the system would use an algorithm to create a weighted ranking of desirable interface components and aesthetic design based on previous scholar's work on defining desirable interfaces from Hofstede's cultural dimensions. Dependant on this CASIK is able to generate CSS code that will customise the front-end of the application in a bespoke manner for the cur-

rent user. Following the development of the live system an offline prototype was also developed that could generate the same interfaces for a specific number of cultures and could also simulate the consumption interface which are covered in the next paragraph, this allowed us to undertake user testing when offline.

The consumption interface component of the system is based on HTML3 and CSS3 code that runs a select query to return all stored images on the web server and then, after adding them to an array, cycles through the array at pre-set intervals displaying a slideshow of all images within the system. The consumption interface is also programmed to be interruptible by the user pressing a keyboard key, which would bring up the code entry interface or by a DTMF tone being played to the microphone which is set to actively listen.

## 4.8 Initial Hardware Prototypes: ARM and Banana Pi

Several functional prototypes were built before CASIK. It was important to build a system, for this research, that was low cost, highly sustainable, yet still had the requisite hardware and software performance to provide a good user experience. The following two sections look at two of these prototypes, one based on the 'Raspberry Pi' single board computer and one based on the more powerful 'Banana Pi' single board computer.

### 4.8.1 Raspberry Pi Model A [ARMv6] with Arch Linux

The initial prototype was based on a single board computer named the Raspberry Pi Model A. The Raspberry Pi is a system on chip (SoC), single board computer running on an ARM processor at 700Mhz. The Raspberry Pi was originally selected as it was affordable, featured its own GPU, and had an adequate amount of RAM for my purposes at

512MB. The full specification of the Raspberry Pi mk1 can be found in table 4.1 and an image of the printed circuit board (PCB) can be seen in figure 4.7.

Legend	Value
SoC	Broadcom BCM 2835
CPU	700 MHz ARM 111 family
GPU	OpenGL ES 2.0 (MPEG-2, MPEG-4 AVC)
Memory	512 MB
Video Inputs	Camera Interface-CSI input connector
Video Outputs	1-channel composite (PAL, NTSC), HDMI, LCD via Digital serial Interface
Audio Output	3.5 mm jack, I2S audio
Onboard Storage	SD/MMC/SDIO
Peripherals	8 GPIO. UART, I2C Bus
Power ratings	300-700 mA / 1.5-3.5W
Power source	5 V via MicroUSB

Table 4.1 Specification of Raspberry Pi mk1

Linux was chosen as the operating system using a distribution named Arch Linux ARM optimised for the Raspberry Pi powering the kiosk. Arch Linux ARM is a fork of Arch Linux (desktop), a minimalist distribution of Linux released in March 11, 2002. Arch Linux ARM was conceived by members of the Arch Linux PlugApps and ArchMobile development teams with the primary developer being Kevin Mihelich.

Arch Linux ARM is ideal for the kiosk system as, unlike the desktop version targeted at x86 CPUs (IA-32 and x86-64), it is aimed at low-end and high-end ARM CPUs resulting in a sustainable, low-power, and cost effective system.

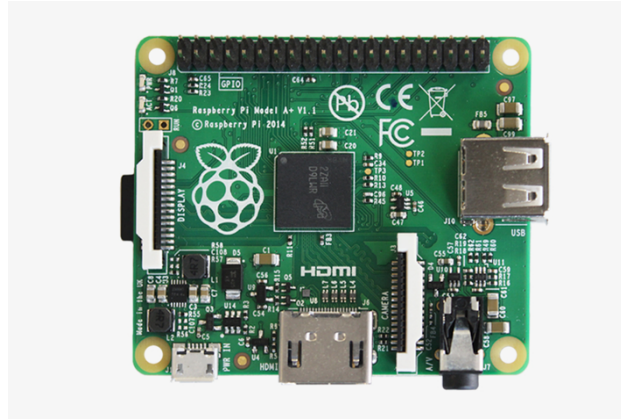


Figure 4.7 Raspberry Pi Model A

## 4.8.2 Banana Pi M1

Despite being promising in theory, and successfully developing a kiosk system based on the Pi model A, it was found during testing that the overhead of transcoding DTMF tones resulted in a laggy system which had a negative impact on usability. It was therefore necessary to search for another solution that would still fulfil the research sustainability goals but provide an improved end user experience. During this period there was, unfortunately, no other Raspberry Pi available, though some time later a more powerful Model B was released, so it was necessary to continue researching single board computers, which eventually led to a more powerful non-official clone model named the ‘Banana Pi M1’.



Figure 4.6 Banana Pi M1

The Banana Pi M1, like the Raspberry Pi Model A, is a low-power single-board computer with an improved specification over the Raspberry Pi Model A, though not developed or related to the Raspberry Pi foundation. Its specification can be seen in table 4.3.

The main benefits of the Banana Pi M1 over the Raspberry Pi Model A are, as outlined in table 4.3, 1GB of working RAM, and a dual core 1GHz CPU. Running the same Arch Linux distribution yielded a much better performance and no more lag affecting usability of the system. To test this system a third prototype was developed which allowed users to recall various flora and fauna from Borneo from a central wiki using any device capable of playing sound tones. Stills from the initial system testing can be seen in figures 4.3, 4.4, and 4.5 at the start of this chapter (4.7.1.7) and a video of this testing is also available on request. Though this system tested well over the course of the research an improved option became available in the form of the ‘Intel Compute Stick’, which was used for the final research system, this is detailed in the next chapter.

	Raspberry Pi [model A] [model B]	Banana Pi
Chip	Broadcom <a href="#">BCM2835</a> SoC full HD multimedia applications processor	<a href="#">Allwinner A20</a> (sun7i)
CPU	700 MHz Low Power <a href="#">ARM1176JZ-F</a>	<a href="#">ARM Cortex-A7</a> Dual-Core 1GHz
GPU	Dual Core <a href="#">VideoCore IV</a> , OpenGL ES 2.0/1.1	ARM <a href="#">Mali400</a> MP2, OpenGL ES 2.0/1.1
Memory	[256] [512] MB 400MHz SDRAM	1GB DDR3 SDRAM (shared with GPU)
Storage	SD, MMC, SDIO onboard	SD (Max. 64GB) / MMC onboard SATA onboard
Network	[None] [10/100 on <a href="#">LAN9512</a> chip]	10/100/1000 on A20
USB2.0 ports	[1 on BCM2835] [2 on LAN9512 chip]	2 on A20
Video output	HDMI 1.3a, composite RGBDisplay Serial Interface (DSI) onboard	HDMI 1.4, composite RGBCVBS , LVDS onboard
Power Source	5v / 1.2A on micro-usb	5v / 2A on micro-usb

Table 4.2 Banana Pi and Raspberry Pi Comparison

	Banana Pi M1+
<b>CPU</b>	A20 ARM Cortex -A7 Dual-Core
<b>GPU</b>	ARM Mali400MP2Complies with OpenGL ES 2.0/1.1
<b>Memory</b>	1GB DDR3
<b>Network</b>	10/100/1000 Ethernet 8P8C, Wi-Fi
<b>Video Input</b>	A CSI input connector allows for the connection of a designed camera module
<b>Video Outputs</b>	HDMI, CVBS, LVDS/RGB
<b>Audio Outputs</b>	3.5mm jack and HDMI
<b>Power Source</b>	5 volt via Micro USB (DC in only) and / or Micro USB OTG
<b>USB 2.0 ports</b>	2(direct from Allwinner A20 chip)
<b>GPIO</b>	GPIO, UART, I2C BUS, SPI BUS, WITH TWO CHIP SELECTS, <a href="#">CAN bus</a> , ADC, PWM, +3.3V, +5V, GND
<b>LED</b>	Power Key & 8P8C
<b>Storage</b>	SATA 2.0
<b>OS</b>	Android 4.4, Android 4.2, Raspbian, Lubuntu, Open Suse, Debian

Table 4.3 Banana Pi Model M1+ Specifications

## 4.9 Developing CASIK – A Culturally Adaptive Sustainable Information Kiosk

In the previous section an approach to developing sustainable information kiosks was explored, including an overview of the various prototypes created based on different plat-

forms including a Raspberry Pi and Banana Pi as well as the valuable insights this prototype work provided as a precursor to developing the final CASIK system. In this chapter the final CASIK system is detailed including an explanation of, and rationale for, the new hardware platform of an Intel Compute Stick. Additionally, an exploration of the functionality and operation of the final software solution is undertaken toward the tail-end of the chapter. Despite being known colloquially as CASIK the name of the system built using CASIK technology within the prototypes is 'Imagebook' as can be witnessed in some of the later system screenshots provided in the figures. The rationale behind this name is that it was important to users to ensure that the application had a friendly name and was seen as a genuine website and app within the recreational and social domain space.

### 4.9.1 CASIK's Cultural Adaptivity Engine

Figure 4.7 provides a high-level overview of the Culturally Adaptive Sustainable Information Kiosk. The system is based on an Intel Compute Stick connecting to a University information screen via its HDMI connector and a USB microphone is connected to receive DTMF sound tones sent by the user. A persistent Internet connection is provided to the Compute Stick via its in-built Wi-Fi adapter, which enables connection to the University's Wi-Fi network for the purposes of my testing. CASIK can also operate without an Internet connection when necessary for use in developing countries, however, as testing takes place using user generated web content a connection is necessary for this research.

### 4.9.2 CASIK Functional Description

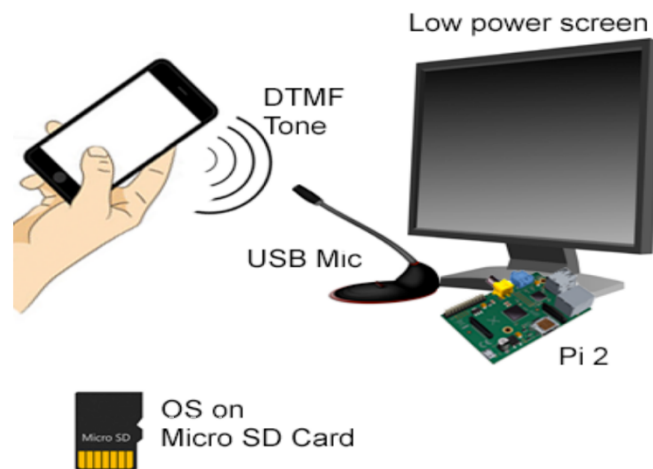


Figure 4.7 Kiosk Architecture

The basis of the system is that of an information retrieval and consumption kiosk, the screens being used are situated in a communal area and are highly visible to students walking through the University or stopping for refreshments or a meal. A web application has been developed that allows a user to create a ‘post’ on a virtual ‘wall’ to which they can add text, emoticons, images, or embed other Internet hosted content such as YouTube videos. When adding content to the system from their own computer, the end users interface will be tailored to their specific cultural background through the use of a “user-modelling engine”. The user-modelling engine is, in essence, an algorithm that assigns values based on the user’s cultural background selections provided at registration and then uses this weighted score to derive the required interface modifications based on adaptation rules derived from work on the effect of Hofstede’s cultural dimensions on UI design.



End users access this creation interface via a public website (<http://www.uwlkiosk.com>), having a centralised website allows the monitoring of registrations remotely as well as various website metrics which have configured. Were there any abuse of this system it would be possible to block offending usernames and IP addresses. Users will initially sign up by scanning a QR code on the kiosk booth with their smartphone or by manually visiting the short URL listed next to the QR code on a device of their choosing. The web application is responsive so should display correctly across a variety of different screen sizes and configurations. The sign up page will ask them for basic user information as well as which countries they have lived in before and how long they lived in each of those places. When the user visits the homepage this information is used to customise the UI based on the user's cultural dimensions.

There are two versions of the interface in the final system: a non-adaptive version and a culturally adaptive version. The version a user will see will be counter-balanced using an algorithm that shows one of the two interfaces to a user on an alternating basis and tracks what percentage of each version of the interface has been viewed by the current total users. The user will however be able to switch back to the interface they prefer should they wish by using a menu on the left and this will be recorded as a preference metric.

## 4.10 Platform: Intel Compute Stick with Ubuntu Linux OS

Though the Banana Pi was an effective platform for the test system, a plant classification system for a Malaysian tribe, plans to modify the final research system so that it would be an image upload and display platform required a more powerful system still, therefore it

was back to the drawing board to research suitably powerful systems for this task. Research led to the first generation 'Intel Compute Stick' which Intel (2015) describe as a new standard of computing which allows you to transform any display into a fully functional computer simply by plugging in the stick. Intel outline the fact that the unit has built in Wi-Fi and on-board storage as well as the fact that it can run both Windows and Linux.

The Intel Compute Stick specification, as used in the kiosk, is as follows: Quad-core Intel Atom processor, On-board storage, On-board memory, Wi-Fi 802.11bgn, Bluetooth 4.0, HDMI extension cable, Power adapter with USB cable, Security notch, USB 2.0 port, Power Port, Power button, HDMI, Micro SD card slot.

Once Ubuntu Linux was installed on this system the remainder of the configuration remained similar to previous prototypes. The system was Internet connected and pulled down newly uploaded images on a regular cycle using a daemon to invoke this process. Once images were downloaded they would continue to cycle within the slideshow view ensuring that should the Internet connection not remain persistent, i.e. it dropped for any period, this would not cause the system to fail. CASIK can also be configured to be an entirely offline system or to operate only within a closed network without Internet access, it is very flexible in this regard.

Another advantage with the Intel Compute Stick was the increased portability it offered as the stick was fully self-contained out of the box requiring only the power adapter to be connected and the unit to be plugged into a screen with a female HDMI port. Though the Intel Compute Stick was more expensive than other single board computers such as the Raspberry Pi, in these circumstances it made more sense, however, it should be duly noted that since this research was completed a new Raspberry Pi has been released that increases the specifications of the Pi Model B so this would be a viable option for the kiosk system

from a performance perspective though one must also factor in the cost of a bespoke case to prevent anti-static damage to components, as well as storage, on a Micro SD card, a power adaptor, and HDMI cable (none of which are included). Once all of these additional components are factored in the Raspberry Pi 3 is nearer to the Intel Compute Stick in cost terms, particularly as the price for the Intel Compute Stick has dropped significantly since this research was undertaken. With numerous single board computers constantly being released it is necessary to undertake active research when planning a sustainable kiosk and select the best unit to meet the needs of the system and it's intended application at that point in time. CASIK is flexible enough to run on any Linux-based system, being built using technologies native to this open source OS, and highly adaptable so should be able to operate on any single-board computer.

## 4.11 Chapter Summary

In preceding chapters, the research aims, objectives, and questions were established and a review of the relevant literature was carried out. In this chapter an analysis of the various technologies available to develop sustainable kiosk solutions was completed, resulting in the development of two distinct hardware prototypes and the analysis of several different real-world domains within which these prototypes could be employed. Having tested each system and compared specifications including power usage, total cost of system, system response times, and the level of sustainability each offers. It was concluded that there would need to be further testing with a third prototype in order to offer an optimal user experience. An explanation of the final system based on an 'Intel Compute Stick' running Linux, used to obtain the research data, was covered at the end of the chapter with a

detailed explanation of the final implementation of the Culturally Adaptive Sustainable Information Kiosk or CASIK was put forth. Including the fact that the foundation of CASIK is the interaction between an end user and the kiosk itself, via sound (or specifically DTMF) tones. It was also outlined that the reason this technology was chosen was that: (1) it is ubiquitous. i.e. any device that is capable of storing and playing a sound file can be used. (2) It is sustainable as no specialist equipment is needed to maintain the system or allow interaction with the kiosk, which, itself can be setup to run on any available screen anywhere in the world. (3) It was explained in the closing paragraphs that users understand the nature of sound as a ubiquitous means of transmitting information, including developing countries and tribes in remote locations, therefore making it a truly global interaction method. A typical African community member using a feature phone can be seen in figure 4.8.



**Figure 4.8** African community members using feature phones

The ubiquity of phones globally is a particularly important consideration in the CASIK kiosk system and my research as the original prototype system was aimed at users in developing countries where users would generally not be familiar with peripherals such as keyboards and mice or the user paradigm of WIMP (Windows, Icons, Menus, Pointers).

Therefore, building a system that supported the prevalence of feature phones in many developing countries whilst still working with modern smartphones seems a logical approach if the research supports my hypothesis that users will enjoy this novel input method, with variances based on their cultural dimension's score. Within the research domain of a picture upload and recall system situated in the University, sound also offers the advantage of minimising any permanence or requirement to setup a complicated enclosure for a kiosk. Using a keyboard and mouse would require a specialist enclosure that would prevent defacement or theft of the system. CASIK does not require any of these measures as the only visible component is the screen that the kiosk is already running on, the microphone need only be able to hear the tone; it does not necessarily need to be visible.

# Chapter 5 Empirical Evaluations of the Creation and Consumption Interfaces

## 5.1 Chapter Introduction

This section outlines the empirical evaluations which were undertaken, beginning with quantitative results for the creation interface, primarily submitting an image, and then moving onto quantitative results for the consumption interface, primarily recalling an image from the kiosk. Qualitative results for the consumption interface are then reviewed and discussed subsequently.

## 5.2 Creation Interface (Submitting an Image)

### 5.2.1 Method

To test the creation interface, 45 subjects were recruited from different cultural backgrounds, 22 from a mixed cultural background and 23 from a single cultural background with an age range between 18 and 54 years old as shown in table 5.1. Education levels ranged between college graduate as a minimum up to post graduate degree. Controls for this variable were introduced by mandating that subjects must have completed further education. Within the study across both the consumption and creation interfaces participants from 27 different countries were included.

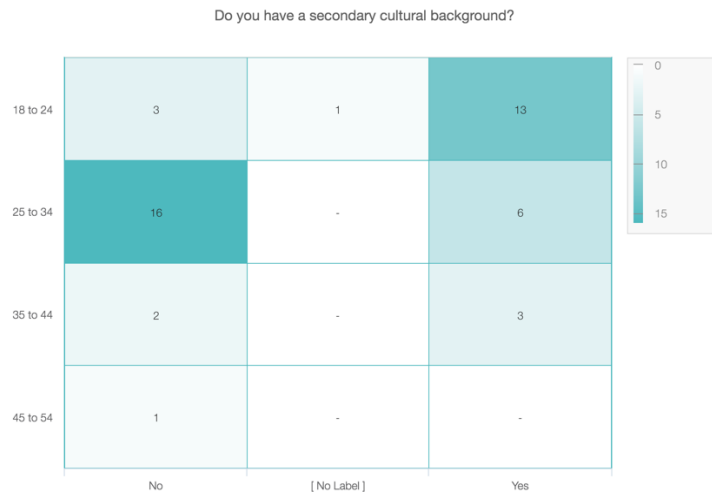


Table 5.1 Age distribution (heat map) of users with and without a secondary cultural background

Approximately half of the subjects using the creation interface had lived in a different country for more than 4 years.

In order to prevent any bias in the research, as outlined earlier, the exclusion criterion within the sampling frame prevented subjects that are from an HCI, UX, psychology, or culturally related study domain participating in the research. This was necessary in order to prevent any attempt to pre-empt results or to try an antedate my hypotheses thus leading to the capture of inaccurate or biased data.

Inclusion criteria within the sampling frame mandates that all subjects must be computer literate and be either current students or graduates holding at least a bachelor's degree in a relevant non-exempt topic. An attempt to include a counterbalance of genders in order to control for any gender influences that may be present and which could influence results. Chart 5.1 shows a cross tabulation of education level against gender.

The test approach consisted of two tasks using the non-adapted version against a version that had been adapted, using the user modelling engine algorithm using inputs selected by

the user, to a user's specific cultural background. Within the back-end a 'switch', a Boolean value, that allowed the enabling or disabling of the culturally adapted version of the interface at will was created such that the end user would not know which interface they were using, whilst the researcher would. This allowed an accurate assessment of subject's reactions and facilitated the gathering of objective feedback which eliminated filtered comments or bias. Localisation elements such as reading direction or language were disabled as this might allow an end user to ascertain which version of the interface was being used (Reinecke, 2011).

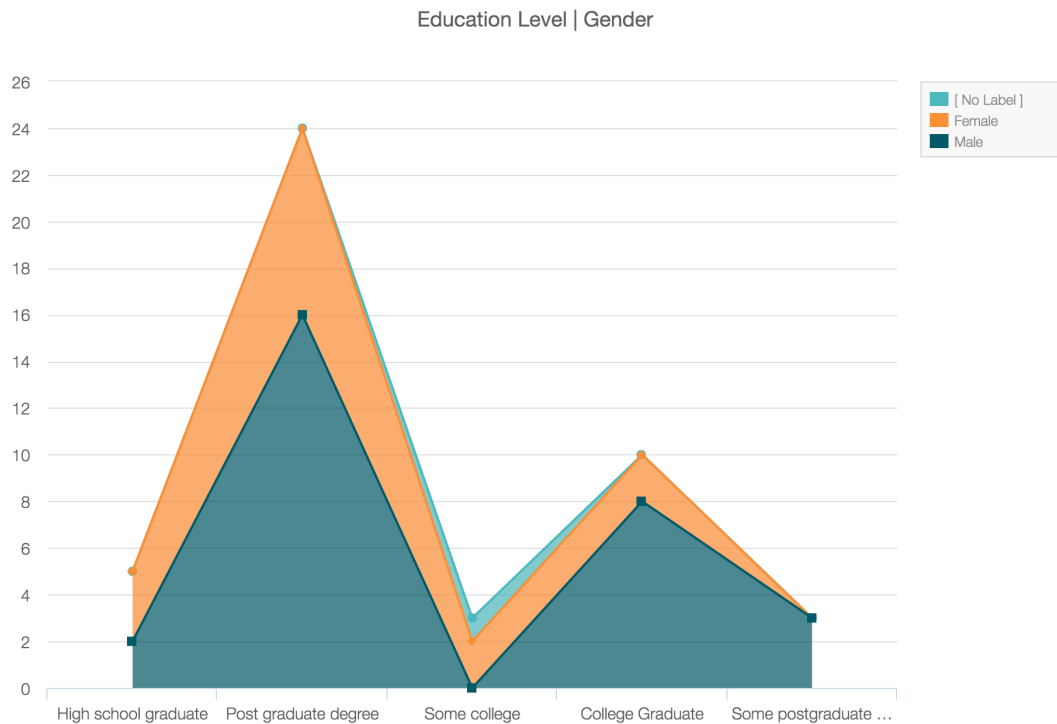


Chart 5.1 Education Level cross tabulated against Gender



## 5.2.2 Tasks

### **5.2.2.1 Task 1**

For task 1 subjects are tasked with completing 3 tasks within the creation interface, which are conveyed in written form before the subject proceeds. The tasks are: 1. Select and upload a file, 2. Find an existing image in the system, and 3. Delete a specified image within the system. Quantitative data is captured within this portion of the research as follows: Either a success or fail (Boolean 1 or 0) is recorded overall for each task 1-3, in addition time-to-task-completion, number of clicks, click location, and number of errors are also recorded against each task.

### **5.2.2.2 Task 2**

Task 2 required the user to recall the image by accessing the email sent following task 1. The user was able to recall their image using either a DTMF tone played from their mobile device or by entering a short code using a traditional keyboard interface. The user was required to use each version of CASIK, though they would not know whether or not they were using the adapted version. Subjects were required to complete the following tasks within the consumption interface: 1. Recall your uploaded image using a keyboard and mouse interface, 2. Recall your image using a sound tone (Nibble DTMF tone). A success or fail (1 or 0) is logged against each of these tasks as well as a log of time-to-completion and any errors.

On arrival at the testing location in the University, or agreed public location, users were required to read through a set of instructions outlining the requirements of the task to be completed using either version of CASIK, after using each version users would complete a

questionnaire asking for their impression on the overall usability of the system, its aesthetic appeal, as well as any additional comments. On completing tasks on both versions users were presented with a 7-point Likert scale requesting that they rate their experience with each interface and provide written rationale for their these.

Prior to completing the tests, each subject must complete a short series of questions outlining their cultural background including their current country of residence and any previous countries of residence, their parent's nationality, the amount of time they have been resident in any country, languages spoken, religious background, gender, age, and educational background. In the interest of ethics all data pertaining to a subject will be made anonymous with no names or other personally identifiable data being recorded.

### 5.2.3 Equipment

The experiments were conducted on a Macbook Pro with a 13 inch LED display, 2.7 GHz Intel Core i5, 8 GB 1867 MHz DDR3, and Intel Iris Graphics 6100 1536 MB. At the time of completing these experiments this is a top-end laptop and more than capable of providing a smooth browsing experience. For recalling image data an 'Intel Stick' single board computer was used by connecting it to both a microphone to capture DTMF tones and a standard mouse and QWERTY keyboard. For public testing a laptop was used with the 'Wizard of Oz' technique to accurately emulate the public kiosk.

### 5.2.4 Design and analysis

The experiments were a within-subjects design with the user interface version (non-adapted or adapted) as the main experimental parameter/factor. Metrics were captured

throughout the testing to obtain time to task completion, errors encountered, requests for help, and number of clicks.

Participants sessions were recorded in order to capture the following metrics: time to task completion, number of errors, click trail, bounce/failure rates, and requests for help. For comparisons of errors, time, and number of clicks consideration was given to using the student's t-test for statistical hypothesis in which a test statistic follows a Student's t-distribution (or simply t-distribution) under the null hypothesis. Upon closer consideration, however, it was decided that this would not be a good choice as the data did not follow a normal distribution. A better fit was the Wilcoxon signed-rank test, a non-parametric statistical hypothesis test which provides a good alternative to the t-distribution when values cannot be assumed to be a normal (Gaussian) distribution, as in this case.

## 5.2.5 Hypotheses

### **5.2.5.1 Preferred Interface by Country**

The null hypothesis (H0) was that there would be no preference for the adapted version by subjects from a different cultural background whilst the alternate hypothesis (H1) was that there would be a difference.

Cross tabulating a subject's primary and/or secondary culture against their preferred interface of adapted or non-adapted indicated that the alternate hypothesis, that there would be a statistically significant preference for the adapted version, was supported. This was calculated using Pearson's Chi Square Test with a standard alpha level of 5% or 0.05, this resulted in an asymptotic significance (2-sided) of .001 (45 cases).

Chart 6.1 shows user interface preference for those from a mixed cultural background whilst chart 6.2 shows user interface preference for those from a single cultural background. Subjects with a single cultural background from Poland and Britain had a preference for the adaptive interface of 66.67% and 76.92% respectively.

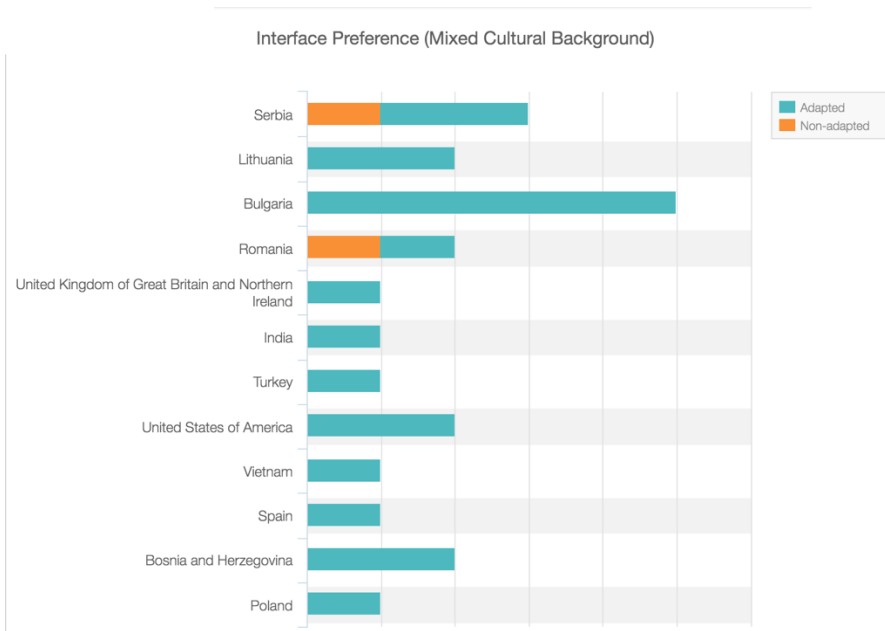


Chart 6.1 Interface preference of users from a mixed cultural background

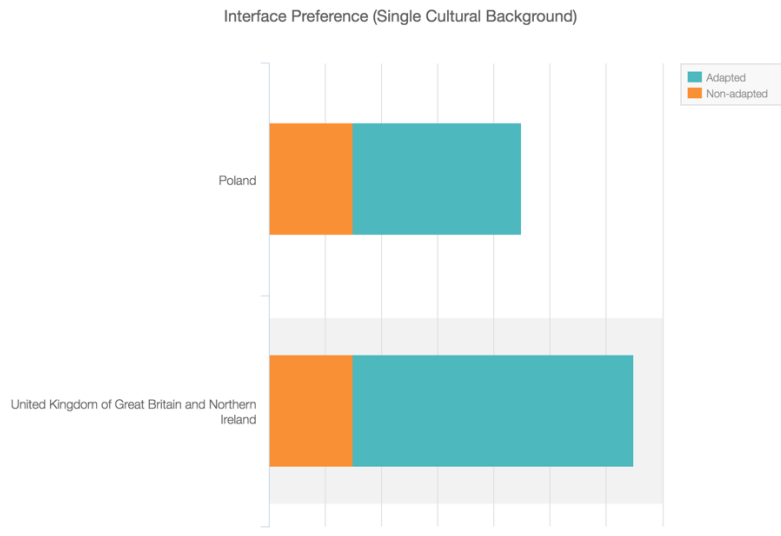


Chart 6.2 Interface preference of users from a single cultural background

### 5.2.5.2 Preferred Interface by Gender

Cross tabulating gender against preferred interface did not realise a statistically significant correlation between the two based on a Pearson Chi-Square test with an asymptotic significance of .350 (45 cases), as shown in chart 6.3.

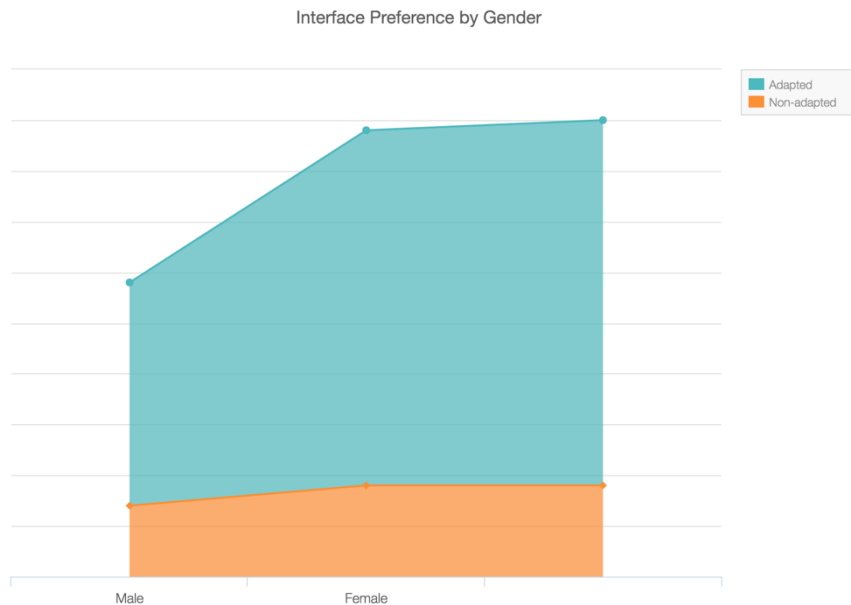


Chart 6.3 Interface preference of users by gender

Contrary to most other statistical tests, Fisher's exact test does not utilise mathematical functions to estimate the probability of a value of a test statistic; rather, a calculation of the probability of getting the observed data is undertaken, and all data sets with extreme deviations, under the null hypothesis that all of the proportions are the same. Utilising Fisher's exact test to analyse the data results in a value of .456 which supports statistical insignificance between gender and preferred interface, therefore any statistically significant link between these two variables can be ruled out.

This is further confirmed when we visualize a cross tabulation of gender against interface preference as shown in chart 8.10, male and female preference for the adapted interface is very similar with percentages of 75.86% and 79.55% respectively.

### ***5.2.5.3 Preferred Interface by Education Level***

Cross tabulating education level against preferred interface did realise a statistically significant correlation between the two based on a Pearson Chi-Square test with an asymptotic significance of .001 with 45 cases indicating that there is a correlation between education level and preferred interface. Overall, across all tested cultures, the data indicates the following preferences across educational subsets as illustrated in chart 6.4, in the format [adapted preferred]% / [non-adapted preferred]%, 75% / 25% preference amongst post-graduates, 80% / 20% preference amongst high-school graduates, 100% preference against those with some college education, 90% / 10% preference amongst college graduates, and 66.67% / 33.33% amongst those with some postgraduate education.

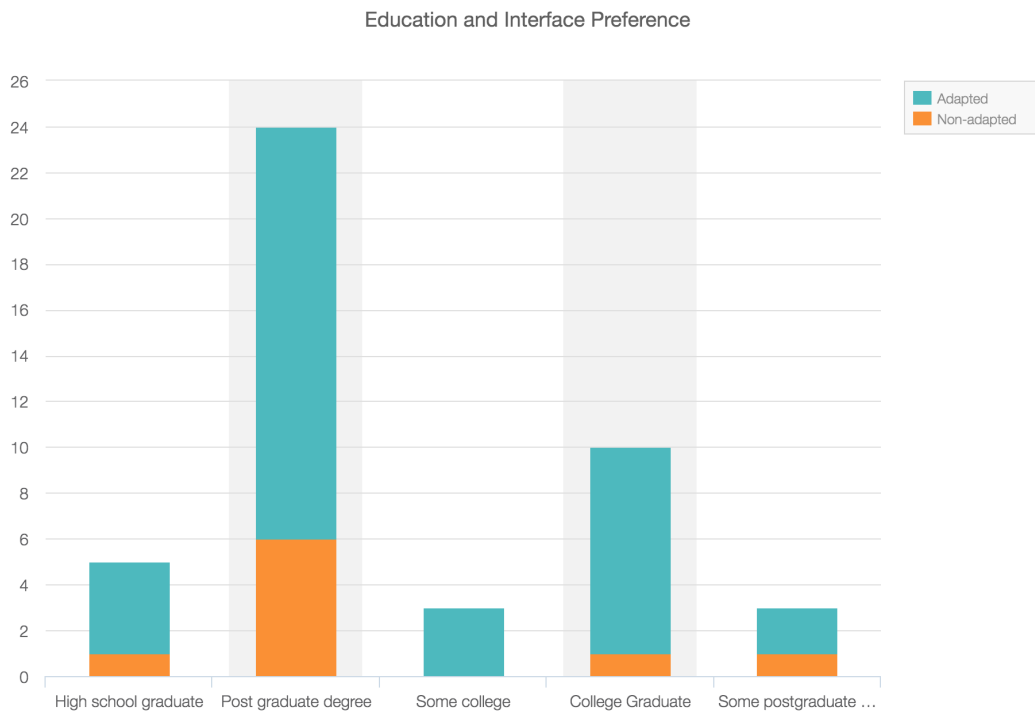


Chart 6.4 Education and Interface Preference

#### 5.2.5.4 Culturally Ambiguous Users

48% (23 of 47 users) had a secondary cultural background, having lived in another country for more than 3 years, as an adult (a cross-section is shown in table 5.2). Of these users 82% (19) preferred the culturally adapted version of the CASIK creation interface over the non-adapted version. International users from a single cultural background (22 users), on the other hand, preferred the adapted version of CASIK in 72% of cases (16).

Gender	Primary Culture	Secondary Culture
Male	Serbia	United States of America
Male	Lithuania	United Kingdom of Great Britain and Northern Ireland
Female	Bulgaria	United Kingdom of Great Britain and Northern Ireland
Female	Bulgaria	United Kingdom of Great Britain and Northern Ireland
Male	Romania	United States of America

Male	United Kingdom	United Kingdom of Great Britain and Northern Ireland
Male	India	United Kingdom of Great Britain and Northern Ireland
Male	Lithuania	United States of America
-	Serbia	United States of America
Male	Turkey	United States of America
Female	United States of America	United Kingdom of Great Britain and Northern Ireland
Male	Vietnam	United Kingdom of Great Britain and Northern Ireland
Female	Spain	United Kingdom of Great Britain and Northern Ireland
Male	United States of America	United Kingdom of Great Britain and Northern Ireland
Female	Bosnia and Herzegovina	United States of America
Male	Poland	United Kingdom of Great Britain and Northern Ireland
Male	Bulgaria	United States of America
Male	Bulgaria	United Kingdom of Great Britain and Northern Ireland
Male	Romania	United Kingdom of Great Britain and Northern Ireland
Male	Serbia	United States of America
Female	Bulgaria	United States of America
Male	Bosnia and Herzegovina	United Kingdom of Great Britain and Northern Ireland
Male	Poland	Not provided (though secondary culture indicated)

Table 5.2 Secondary cultural backgrounds

## 5.4 Consumption Interface (Recalling an Image)

### 5.4.1 Method

To test the consumption interface, 100 subjects were recruited from different cultural backgrounds, half from a mixed cultural background and half from a single cultural background,



with an age range between 18 and 54 years old the participants represented Eastern Europe, Western Europe, North America, and Asia. Specifically, the participants represented the following countries: Bosnia and Herzegovina, Romania, Serbia, Croatia (Eastern Europe). Germany, UK, Spain (Western Europe). United States of America. Vietnam, Malaysia, Philippines, Indonesia (Asia). Figure 5.0 shows these countries plotted on an Eckert III world map projection (Eckert, 1906).



**Figure 5.0** Represented Countries. Eckert III World Map Projection.

## 5.4.2 Equipment

The experiments were conducted on a MacBook Pro with a 13 inch LED display, 2.7 GHz Intel Core i5, 8 GB 1867 MHz DDR3, and Intel Iris Graphics 6100 1536 MB. At the time of completing these experiments this is a top-end laptop and more than capable of providing a smooth browsing experience. For recalling image data, an 'Intel Compute Stick' (single board computer) was used, as outlined earlier in this research thesis. This was connected to both a compact condenser microphone, to capture DTMF tones, and a standard mouse

and a 104 key QWERTY Windows keyboard. Figure 5.1 demonstrates a size comparison between the Compute Stick used for the information kiosk and the Raspberry Pi used for the initial kiosk.



**Figure 5.1** Size Comparison of Compute Stick against Raspberry Pi.

### 5.4.3 Design and analysis

The controlled quasi-experimental approach utilised a within-subjects design with the user interface version, either non-adapted or adapted, as the main experimental parameter or factor. Metrics were recorded throughout the testing to obtain time to task completion, errors encountered, requests for help, and number of clicks.

### 5.4.4 Questions

Subject's preferences for tones (novel, modern interaction) was tested against their preference for the keyboard (traditional, established interaction) with four questions each utilising a 7-point Likert scale. Each of these questions is intrinsically linked to specific cultural dimensions and forms the basis of the hypotheses/predictions. The questions that form the basis of these relationships are outlined in the following sections, these questions are

asked after a subject has used both interfaces to recall an image, both adapted and non-adapted:

- **Question one:** Which is more fun? [Tone entirely/Tone mostly/Tone somewhat/Neither/Keyboard code somewhat/Keyboard code mostly/Keyboard code entirely]
- **Question two:** Which is more efficient? [Tone entirely/Tone mostly/Tone somewhat/Neither/Keyboard code somewhat/Keyboard code mostly/Keyboard code entirely]
- **Question three:** Which would you use on a regular basis in public? [Tone entirely/Tone mostly/Tone somewhat/Neither/Keyboard code somewhat/Keyboard code mostly/Keyboard code entirely]
- **Question four:** Which did you like best overall? [Tone entirely/Tone mostly/Tone somewhat/Neither/Keyboard code somewhat/Keyboard code mostly/Keyboard code entirely]

### 5.4.5 Mapping of Questions against Dimensions

The cultural dimensions that map to each of the aforementioned questions are as follows:

- Question one: Indulgence and Individualism.
- **Question two: Masculinity\***
- Question three: Power Distance.
- **Question four: Uncertainty Avoidance\***

**\*Long-term orientation may have an effect on these answers and so it not intrinsically linked to questions.**

These questions and their mappings have been created based on research on multimodal interactions and cultural dimensions from numerous scholars including Rehm et al. (2009),

Paggio et al. (2011), and Levinson (2006), as well as evolving from observations in my preliminary user testing. Rehm (2009) researched how cultural dimension preferences map to sound and space preferences, which played an important part in the development of the prediction framework. An interpretation of Marcus and Gould's analysis of the inter-relationship between user interface design factors for websites and cultural dimensions was carried out and applied these to physical interactions. This includes an analysis of the body of work spun off from Marcus and Gould's original work by key scholars including Voehringer-Kuhnt (2002), Burgmann et al. (2006), Hermeking (2005), Dormann and Chisalita (2002), Brockner et al. (2001), and Reinecke (2011).

Analysing this body of empirical research allowed the identification of culturally specific patterns in user behaviour and assurance that culture did in fact play a role in communicative interactions as noted by Paggio et al. (2011): "these dimensions can be related to communicative behaviour. For example, high power distance acceptance typically implies more formal behaviour and more physical distance between strangers. Low uncertainty avoidance, on the other hand, goes together with a tendency towards phlegmatic, non-emotional behaviour".

The score for uncertainty avoidance is not intrinsically linked to a question but is taken into account when reviewing the final data. I.e. not against specific questions, but across all questions. Marcus (2000) has noted this effect, stating that: "When Hofstede and Bond developed a survey specifically for Asia and revaluated earlier data, they found that long-term orientation cancelled out some of the effects of Masculinity/Femininity and Uncertainty Avoidance. They concluded that Asian countries are oriented to practice and the search for virtuous behaviour while Western countries are oriented to belief and the search for truth" Marcus (2000).

## 5.4.6 General Predictions against Dimensions

Having outlined the questions and their link to each cultural dimension a definition of each cultural dimension will be provided through the provision of one of his, followed by general predictions for the high and low end of each dimensional scale within the research.

### **5.4.6.1 Power Distance**

“Power distance, that is, the extent to which the less powerful members of organizations and institutions (such as the family) accept and expect that power is distributed unequally. This represents inequality (more versus less) but is defined from below, not from above. It suggests that a society’s level of inequality is endorsed by the followers as much as by the leaders. Power and inequality, of course, are extremely fundamental facts of any society, and anybody with some international experience will be aware that “all societies are unequal, but some are more unequal than others.” A society’s power distance level is bred in its families through the extent to which its children are socialized toward obedience or toward initiative.” (Hofstede et al. 2004)

The Power distance dimension indicates extremely elevated scores for countries within Asian and African continents as well as the Arab world. Conversely, Anglo and Germanic countries including the United Kingdom, Austria, Denmark, and Germany have very low power distance scores indicating a lack of acceptance for power inequality. In the United States, for example, a power distance score of 40 is present whilst in Guatemala the power distance is very high at 95.

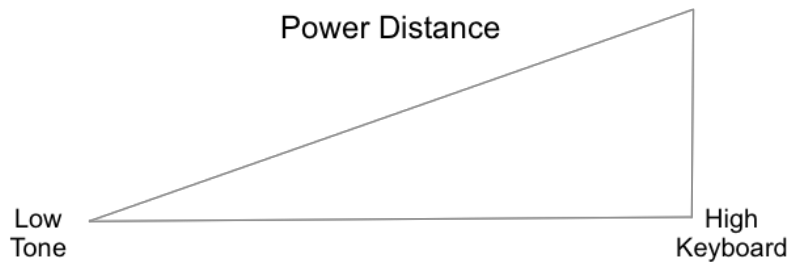


Figure 5.2 Power Distance

**General Predictions:** Countries that have a high power distance (and therefore more acceptance of the unequal distribution of power), it is predicted, will be less comfortable using the tone based interface as it is louder and, consequently, more likely to be disruptive garnering more attention (from those more powerful, or with a higher social status, than them) than the more discreet keyboard code. One might argue that the more powerful members of such a society would actually feel more empowered to use the tone due to the acceptance of the unequal distribution of power and their higher standing, however, it is the case that those at the 'top of the pile' economically and politically are a minority and therefore the majority of users will be the less empowered and statistically will therefore form the basis of my predictions. The specific dimensional elements of a society with a high power distance that have led to this conclusion are as follows:

Emphasis on the social and moral order (e.g., nationalism or religion) and its symbols: significant/frequent vs. minor/infrequent use (Marcus and Gould). A sound based interface could be seen to be disrupting the natural order of the environment that the user is within and therefore be viewed as antisocial.

Prominence given to leaders vs. citizens, customers, or employees (Marcus and Gould). i.e. The tone based system could be construed as being disrespectful to those in power.

Those in power represent a minority so statistically my predictions focus on the majority of those without power. Importance of security and restrictions or barriers to access: explicit,

enforced, frequent restrictions on users vs. transparent, integrated, implicit freedom to roam (Marcus and Gould). i.e. This emphasis on the importance acceptance of barriers, restrictions, and rules could lead the user to feel uncomfortable with using an unorthodox and loud method of interacting with a kiosk as well as an acceptance of restrictions.

Social roles used to organise information (e.g., a managers' section obvious to all but sealed off from non-managers): frequent vs. Infrequent (Marcus and Gould). i.e. This reinforcement of the accepted (physical) demarcation of differing hierarchical positions could lead a user to feel disempowered to make the choice of using a sound based interaction as it is an activity that could draw attention to oneself and this is something a disempowered individual is unlikely to want to do within this type of political environment. If, on the other hand, a user is from a culture that scores low on the cultural dimension of power distance the antithesis of the aforementioned points would be expected. With less acceptance of an unequal distribution of power these societies are focussed more on equality and its members are likely to feel more empowered to make novel choices such as that of using a sound based interaction.

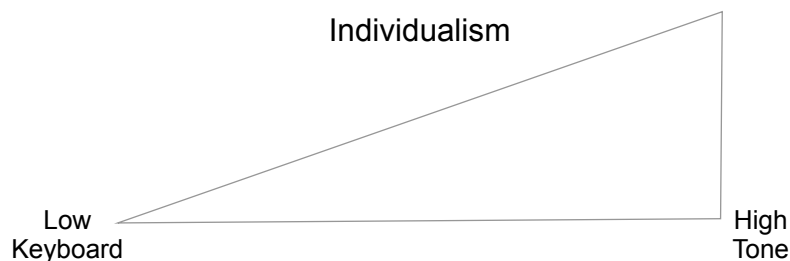
Rehm et al. [17] studied differences between German and Japanese speakers' behaviour in first encounters and found differences in gesture frequency, speed, and amplitude, with Germans scoring higher on all three dimensions. Germany has a lower cultural dimension score (Hofstede) of 35 to Japan's 54, indicating a higher power distance in Japan. Paggio et al. [42], as outlined in the opening to this section, also outline the more formal behaviour associated with a high power distance which can be related to the keyboard.

#### **5.4.6.2 Individualism**

“Individualism versus its opposite, collectivism, refers to the degree to which individuals

are integrated into groups. In individualist societies, the ties between individuals are loose: Everyone is expected to look after himself or herself and his or her immediate family. In collectivist societies, people are integrated from birth onward into strong, cohesive in-groups, often extended families (with uncles, aunts, and grandparents), protecting them in exchange for unquestioning loyalty. The word collectivism in this sense has no political meaning: It refers to the group, not to the state.” (Hofstede et al. 2004)

Regarding the individualism index, there is a clear gap between Western countries on one hand, and Eastern countries on the other. North America and Europe can be considered as individualistic with relatively high scores: for example, 80 for Canada and Hungary. In contrast, Asia, Africa and Latin America have strongly collectivist values: Colombia scores only 13 points on the IDV scale and Indonesia 14. The greatest contrast can be drawn comparing two extreme countries on this dimension: 6 points for Guatemala vs. 91 points for the United States. Japan and the Arab world have middle values on this dimension.



**Figure 5.3** High preference for the tone linked to high individualism



**General Predictions:** Countries that score highly on the individualism dimension, it is predicted, will be more comfortable using the tone based interface as they are more focussed on meeting their own needs and achieving their own agenda due to the following aspects of the individualism cultural dimension:

Motivation based on personal achievement: maximized (expect the extra-ordinary) for individualist cultures vs. underplayed (in favour of group achievement) for collectivist cultures (Marcus and Gould). i.e. The kiosk end user is most focussed on quickly accessing the image content they require, their focus on personally achieving this image recall as quickly as possible increases the higher they score on the individualism cultural dimension.

Images of success: demonstrated through materialism and consumerism vs. achievement of social-political agendas (Marcus and Gould). i.e. Individuals from cultures scoring a high individualism dimensional score are likely to want to demonstrate, conspicuously, their novel interaction on using their modern smartphone vs merely typing a code into a keyboard inconspicuously. This is due to their conspicuous materialism and consumerism. These users are likely to be targets of planned obsolescence, resulting in them being early adopters of novel technologies.

Rhetorical style: controversial/ argumentative speech and tolerance or encouragement of extreme claims vs. official slogans and subdued hyperbole and controversy (Marcus and Gould). i.e. The user with a high individualism score is less troubled with the notion of drawing attention to themselves or potentially disrupting others by playing a sound tone. They are less likely to be influenced by perceived decorum or dogma ignoring 'official slogans and subdued hyperbole and controversy' including any social expectations around behaviour in public.

Prominence given youth and action vs. aged, experienced, wise leaders and states of being. Importance given to individuals vs. products shown by themselves or with groups (Marcus and Gould). i.e. Those users from countries with high individualism scores are likely to be more focussed on youth, action, and the 'new' vs the old way of doing things.

Emphasis on change: what is new and unique vs. tradition and history (Marcus and Gould). i.e. Those users from countries with a high individualism dimensional score are more likely to embrace the new and unique sound tones vs the traditional keyboard interface approach.

Willingness to provide personal information vs. protection of personal data differentiating the individual from the group (Marcus and Gould). i.e. Users from countries that score highly on the individualism cultural dimension are likely to be more comfortable with a novel sound-based approach and have less security concerns than those from low scoring countries. These more individualistic members of society will not have an issue with being differentiated from their collective group through the use of new technology despite not understanding it's specific operation and correspondingly whether or not any security or privacy issues might exist. If, on the other hand, a user is from a culture that scores low on the cultural dimension of individualism they are more likely to prefer the keyboard code entry. They are likely to be less materialistic and driven to use the latest technology preferring traditional input methods with which they are historically used to using. With these users being focussed on the traditional way of doing things they are likely to be less willing to change and more likely to have privacy and security concerns when using new technologies that they may not fully understand. These users are more likely to have concerns that these technologies could personally identify them and cause them to be singled out from their collective groups. Rehm et al. (2009) identify that high individualistic cultures prefer

loud sounds whilst low individualistic cultures prefer loud sounds. They also identified that highly individualistic cultures prefer more space, which is facilitated by using the tone as the keyboard requires closer proximity to the kiosk.

### **5.4.6.3 Masculinity**

“Masculinity versus its opposite, femininity, refers to the distribution of emotional roles between the sexes, another fundamental problem for any society to which a range of solutions are found. The IBM studies revealed that (a) women’s values differ less among societies than men’s values; and (b) men’s values vary along a dimension from very assertive and competitive and maximally different from women’s values on one side to modest and caring and similar to women’s values on the other. The assertive pole has been called “masculine” and the modest, caring pole “feminine.” The women in feminine countries have the same modest, caring values as the men; in masculine countries, they are somewhat assertive and competitive, but not as much as the men, so that these countries show a gap between men’s values and women’s values”. (Hofstede et al. 2004)

Masculinity (as a dimension) is extremely low in Nordic countries: Norway scores 8 and Sweden only 5. In contrast, Masculinity is very high in Japan (95), and in European countries like Hungary, Austria and Switzerland influenced by German culture. In the Anglo world, masculinity scores are relatively high with 66 for the United Kingdom for example. Latin countries present contrasting scores: for example Venezuela has a 73-point score whereas Chile's is only 28.

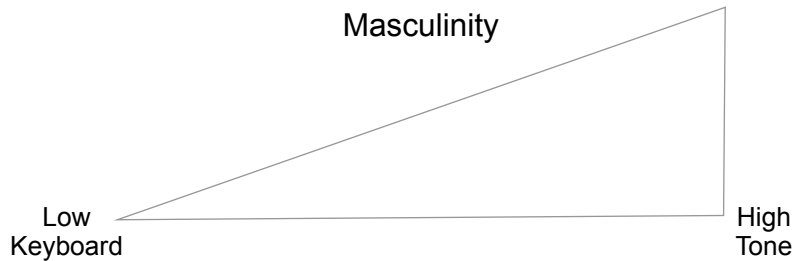


Figure 5.4 High preference for the tone linked to high 'masculinity'

**General Predictions:** It should be reiterated, before analysing this dimension, that it could be deemed politically incorrect. Appearing to ascribe caring attributes to females and assertiveness to males, even when this is not the intention, is a controversial stance in our age of gender awareness and equality. Perhaps Hofstede could have used alternate terms such as 'assertive' and 'unassertive' avoiding him giving the false impression that he is characterising the constructs of male or female gender as overwhelmingly possessing any one of these traits. Numerous other scholars have written on this topic and as Chris Smit (2016) succinctly states: "The main problem lies in the association that many people have or make when they hear these two words; often they are immediately associated with gender; the woman man comparison. And that was never the intention. A better name for this cultural dimension could be: Process versus Goal orientation. But most of academia and most of the Internet search results still focus on the initial name". The original terms will continue to be used in the following sections having written this paragraph as an acknowledgement of this issue and disclaimer.

It is predicted that cultures which score highly on the masculinity cultural dimension are more likely to be comfortable using the tone based interface as they have more of a focus on mastery of technology and tasks. The specific dimensional elements of a society with a high masculinity dimensional score that have led me to this conclusion are as follows: Work tasks, roles, and mastery, with quick results for limited tasks (Marcus and Gould). i.e.

Mastery of newer technologies with quick results would be preferable, this criterion is met by tones that can quickly load an image accurately but not by keyboard entry of hex codes which is slower and more prone to errors.

Attention gained through games and competitions (Marcus and Gould). i.e. The most 'gamified' interaction method would be preferred by high masculinity country constituents, in this case the tone is the more novel, and therefore would logically be the most fun to use and, therefore, preferred in this instance.

Graphics, sound, and animation used for utilitarian purposes (Marcus and Gould). The tone based interface serves the utilitarian purpose of recalling an image quickly and efficiently without any unnecessary graphics, animation, or sound (sound is utilitarian and necessary in this instance). If, on the other hand, a user is from a culture that scores low on the cultural dimension of masculinity they are more likely to prefer the keyboard code entry. These users would place less emphasis on the mastery of new technologies and would be more focussed on a traditional approach. They would be less attracted to a gamified interface and may, in fact, view it as being an unnecessary gimmick. These users would also be more likely to appreciate an interface that utilises graphics, animation, and sound in a less utilitarian fashion. Rehm et al. identify that highly masculine cultures prefer loud sounds and close space, the tone is able to meet both of these requirements whilst the keyboard is not.

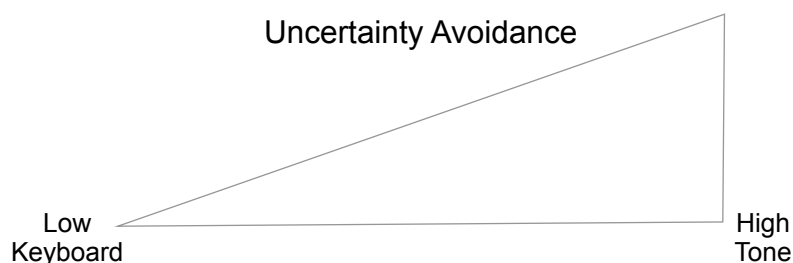
#### **5.4.6.4 Uncertainty Avoidance**

Description: "Uncertainty avoidance deals with a society's tolerance for ambiguity. It indicates to what extent a culture programs its members to feel either uncomfortable or comfortable in unstructured situations. Unstructured situations are novel, unknown, surprising, and different than usual. Uncertainty-avoiding cultures try to minimize the possibility of

such situations by strict laws and rules, by safety and security measures, and, on the philosophical and religious level, by a belief in absolute truth: “There can only be one Truth and we have it.” (Hofstede et al. 2004)

People in uncertainty-avoiding countries are also more emotional and are motivated by inner nervous energy. The opposite type, uncertainty-accepting cultures, are more tolerant of opinions different from what they are used to; they try to have as few rules as possible, and on the philosophical and religious level they are relativist and allow many currents to flow side by side. People within these cultures are more phlegmatic and contemplative, and are not expected by their environment to express emotions. Uncertainty avoidance is related to (and correlated with) the level of cultural anxiety or neuroticism as measured in the studies by Lynn (1971) and Lynn and Hampson (1975; see Hofstede, 2001, p. 188)”. (Hofstede et al. 2004)

Uncertainty avoidance scores are the highest in Latin American countries, Southern and Eastern Europe countries including German speaking countries, and Japan. They are lower for Anglo, Nordic, and Chinese culture countries. For example, Germany has a high UAI (65) and Belgium even more (94) compared to Sweden (29) or Denmark (23) despite their geographic proximity. However, few countries have very low UAI.



**Figure 5.5** High preference for the tone linked to high uncertainty avoidance

**General Predictions:** This dimension is difficult to build a prediction around. On one hand the fact that those from cultures with a high uncertainty avoidance score try to avoid unstructured and novel situations point to a possibility that the tone would be less popular in this instance. However, when analysing this against Aaron Marcus' specific design points it becomes clear that the tone would be more likely to be preferred. The reasons this conclusion is reached is the fact that the preferences from users from a culture with a high score on this dimension include simplicity with limited choices, such as redundant cues which align with the tone e.g. the tone plays a sound and shows an animation indicating the sound has been received, though utilitarian and necessary the cues are there: "Simplicity, with clear metaphors, limited choices, and restricted amounts of data" (Marcus and Gould).

Redundant cues (colour, typography, sound, etc.) to reduce ambiguity (Marcus and Gould). In this instance users may prefer the tone as the sound could be reassuring (the tone plays a sound and shows an animation indicating the sound has been received, though utilitarian and necessary the cues are there). On the converse, users from countries that score low on the cultural dimension of uncertainty avoidance are more likely to embrace wandering and risk, with a stigma on "overprotection, it would seem the keyboard code is more applicable here as it is open to errors (from mistaken input) and empowers the user to interact and explore with the kiosk more. The sound could be deemed more 'overprotective' as it always accurately broadcasts the exact code. These users are also likely to prefer complexity with maximal content and choices which, again, the keyboard code is more closely aligned to requiring the user to enter a long hex code, our research would posit that this constitutes 'maximal content' vs the minimal broadcast of the code, which reduces the cognitive load on a user as identified by Marcus and Gould. Again this

point is support by Rehm. et al. (2009) in their research (high UA cultures being noted to prefer loud sounds).

#### **5.4.6.5 Long Term vs. Short Term Orientation**

This dimension associates the connection of the past with the current and future actions/challenges. A lower degree of this index (short-term) indicates that traditions are honoured and kept, while steadfastness is valued. Societies with a high degree in this index (long-term) views adaptation and circumstantial, pragmatic problem-solving as a necessity. A poor country that is short-term oriented usually has little to no economic development, while long-term oriented countries continue to develop to a point. (Hofstede, 2015)

The long- versus short-term orientation refers to whether a society exhibits a pragmatic future-oriented perspective or a conventional historic point of view. A long-term orientation fosters virtues directed toward the future—in particular, perseverance and thrift and ordering relationships by status. A short-term orientation fosters virtues related to the past and present—in particular, respect for tradition, preservation of "face," and personal steadiness and stability.

High long term orientation scores are typically found in East Asia, with China having 118, Hong Kong 96 and Japan 88. They are moderate in Eastern and Western Europe, and low in the Anglo countries, the Muslim world, Africa and in Latin America. However, there is less data about this dimension.

**Predictions:** The constituents of countries which score highly on the long term orientation dimension, it is hypothesised, will be less comfortable using the tone based interface as they are more focussed on achieving consistent results through patience and diligence rather than immediate results, due to the following aspects of the long term orientation cultural dimension: Content focused on practice and practical value (Marcus and Gould). i.e.



The more traditional keyboard interface is a practical and well-practiced interaction method. Patience in achieving results and goals. Low long term orientation countries would emphasize the contrary (Marcus and Gould). i.e. High long term orientation focussed users would, it is hypothesised, be patient and focussed on tried and tested methods, not seeking to speed up or shortcut the code entry process thereby preferring to use the traditional keyboard input method. On the contrary, it is hypothesised that constituents of countries which score low on the long term orientation dimension will be more comfortable using the tone based interface as they are less focussed on achieving consistent results through patience and diligence and would rather have immediate results due to the following aspects of the long term orientation cultural dimension. These extrapolations are by no means concrete as Rehm et al. has shown that users from this culture may both prefer soft sounds in both cases, however, cross-referencing Marcus and Gould's (2000) research on culturally adaptive interface design indicates that the aforementioned focus on consistent results will be more likely to support this prediction than the opposite.

#### ***5.4.6.6 Indulgence vs. Restraint***

Hofstede (2015) explained that “this dimension is essentially a measure of happiness; whether or not simple joys are fulfilled. Indulgence is defined as “a society that allows relatively free gratification of basic and natural human desires related to enjoying life and having fun.” Its counterpart is defined as ‘a society that controls gratification of needs and regulates it by means of strict social norms.’ Indulgent societies believe themselves to be in control of their own life and emotions; restrained societies believe other factors dictate their life and emotions.”

There is less data available about the sixth dimension, however indulgence scores are highest in Latin America, parts of Africa, the Anglo world and Nordic Europe; restraint is mostly found in East Asia, Eastern Europe and the Muslim world.

**Predictions:** Those with a high score on the indulgence dimension, it is predicted, will prefer the sound based interaction due to the fact that using sound is novel and more unique (fun) than the traditional keyboard code entry approach. Societies that score highly on the indulgence dimension, as outlined previously, are encouraging of “relatively free gratification of basic and natural human desires related to enjoying life and having fun.” Further, users are more likely to feel empowered to use a novel interaction mechanism due to the fact that indulgent societies believe themselves to be in control of their own life and emotions as opposed to a restrained society where individuals feel less in control and therefore less empowered to make novel choices.

### 5.4.7 Results

In this results section there follows an analysis of the six cultural dimensions (PDI, IDV, MA, UA, LTO, IND) against each of the countries involved in the research. The format is as follows: ‘Dimensional Descriptions and Predictions’, ‘Summary of Predictions’, and ‘Data (actual)’.

The Dimensional Descriptions and Predictions section for each lists the corresponding dimensional scores, along with an explanation, for each of these countries follows along with a rating of either low, mid-low, mid, mid-high, or high. These descriptions were written using the Hofstede Centre’s (2016) ‘6-D Model’ as a starting point. The following part: ‘Summary of Predictions’ lists the scores along with the median value across all respondents ( $\mu_{1/2}$ ), and finally the ‘Data (Actual)’ portion provides the results from the user testing,

again based on the median values across all users for any particular country. Results are arranged by continent as explained in the introductory 'Method' section (6.2.1).

### 5.4.7.1 Eastern Europe

The following countries have been grouped into the Eastern Europe results set:

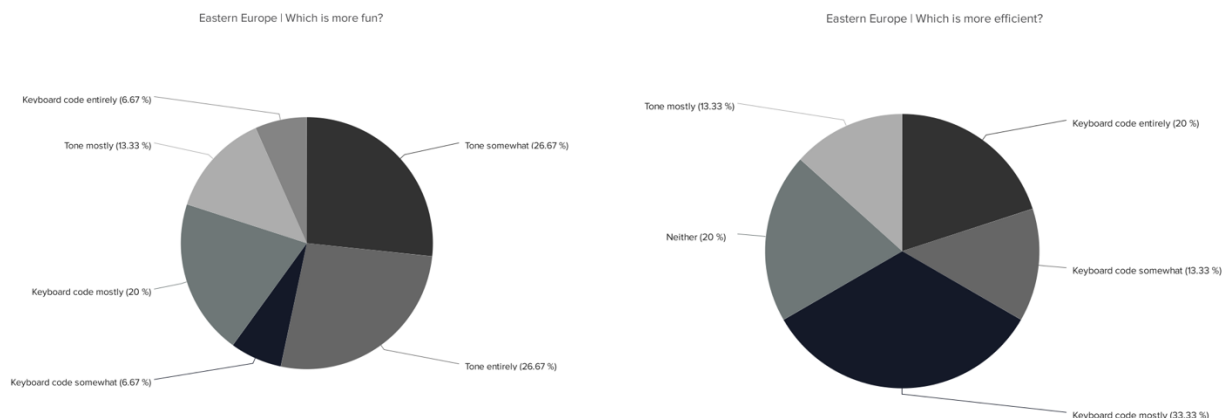
Eastern Europe Results Set 1: **Romania**

Eastern Europe Results Set 2: **Serbia**

Eastern Europe Results Set 3: - **Croatia**

**Note:** Though a good quantity of data was collected for Bosnian subjects this data could not be included, unfortunately, as accurate dimensional score's for Bosnian subjects did not exist at the time of writing.

A compilation of charts generated from the quantitative data for Eastern Europe can be seen in figure 5.6.



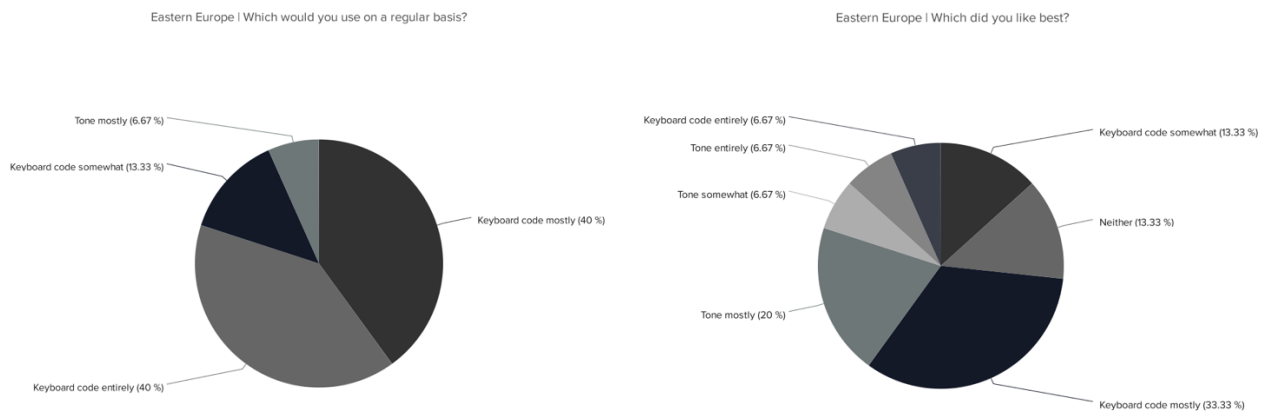


Figure 5.6 Eastern Europe Quantitative Data Charts

### 5.4.7.1.1 Eastern Europe Results Set 1: Romania

#### 5.4.7.1.1.1 Romania - Dimensional Descriptions and Predictions

A listing of each cultural dimension follows along with Romania's score on that dimension and a rating of low, mid-low, mid, mid-high, or high based on this score. Some insight is then provided as to how Romania is effected culturally by this dimensional score. Following this description there is a prediction as to what interface Romanians will prefer along with a rationale for this. This builds on the general predictions given earlier but contextualises it specifically for the country whose results are being provided (Romania in this case). This approach will be used for each of the countries tested. There will, of course, be countries that share ratings and in these situations the descriptions will largely be repeated, where possible repetitive descriptions will be kept brief to maintain readability, however, it is important to include each country should anyone be skipping through countries as a reference, rather than reading straight through. Further, the current results will be contextualised against the countries previously listed within that continent so there will be added context.

**Power Distance: 90/High.** Romania scores highly on this dimension which means that people accept a hierarchical order in which everybody has a place and which needs no further justification. Hierarchy in an organization is seen as reflecting inherent inequalities, centralization is popular, subordinates expect to be told what to do and the ideal boss is a benevolent autocrat. **Kiosk preference prediction (Which would you use on a regular basis on public?):** It is predicted that Romania, having a high power distance, will have more acceptance of the unequal distribution of power, and therefore will be less comfortable using the tone based interface in public as it is louder and, consequently, more likely to be disruptive. Garnering more attention from those more powerful, or with a higher social status than the more discreet keyboard code.

**Individualism: 30/Low.** Romania is considered to be a collectivist society which manifests itself through a close long term commitment to the 'member group'. In a collectivist culture loyalty is important and will override most other rules within society. In these types of cultures everyone takes care of each other and crimes lead to shame and a loss of face.

**Indulgence: 20/Low.** Romanian society is restrained, and there is a tendency toward pessimism and cynicism. There is little emphasis on gratifying one's own basic desires or on leisure time. There is a stigma on indulging one's self and social norms and conditioning are prevalent.

**Kiosk preference prediction (Which is more fun?):** The prediction for the more fun interface is based on both the cultural dimension of individualism and the cultural dimension of indulgence. It is predicted that Romanians, with a low score on the individualism and indulgence dimension, will be more comfortable using the keyboard based interface as they are more focused on meeting their own needs and achieving their own agenda in terms of the

individualism dimension, and also are less likely to lean toward the more novel and unique tone due to a low indulgence score.

**Masculinity: 42/Low.** With a low score on this dimension Romania is considered a 'feminine' society. Feminine societies focus on solidarity, equality, and quality in their lives. There is a focus on equality over status and conflicts are resolved through negotiation and compromise. Rehm et al. identify that highly masculine cultures prefer loud sounds and close space, the tone is able to meet both of these requirements whilst the keyboard is not. **Kiosk preference prediction (Which is more efficient?):** It is predicted that Romanian individuals could find either interface more efficient due to be within a few points of a mid-range score on this dimension.

**Uncertainty Avoidance: 90/High.** Romania has very high preference for avoiding uncertainty. Unorthodox thoughts and ideas are frowned upon in these types of societies and, consequently, individuals within these cultures maintain rigid codes of behaviour and possess an emotional need for rules and regulations. There is a focus on punctuality, hard work, and security. **Kiosk preference prediction (Which did you like best overall?):** It is predicted that Romanians will prefer the tone as users from high UA cultures prefer simplicity with limited choices, and redundant cues (the tone plays a sound and shows an animation indicating the sound has been received, which the keyboard does not).

#### **5.4.7.1.1.2 Romania – Summary of Predictions**

To summarise the analysis in the previous section, It was predicted that Romanian respondents within the sampling frame would be most likely to have the following preferences (Romania, PDI 90 high, IDV 30 low, MA 42, UA 90 high, LTO 52 mid-high, indulgence 20 low):

- A high score on the power distance cultural dimension indicates that Romanian users may be less comfortable using the sound tone interface in public due to an acceptance of inequality and would therefore prefer the keyboard.
- A low score on the individualism and indulgence cultural dimensions indicates Romanian users would find the keyboard a more fun interface.
- An intermediate score on the masculinity cultural dimension indicates that Romanian users may find either interaction method the most efficient.
- High uncertainty avoidance indicates that Romanian users are likely to like the tone best overall.

#### **5.4.7.1.1.3 Romania - Data (Actual)**

Out of the Romanian subjects tested within the sampling frame (Median,  $\mu_{1/2}$ , L-estimate):

- The majority of Romanians would choose to use the keyboard on a regular basis in public (median score of 7.0).
- The majority of Romanians found the tone more fun (median score of 6.0).
- The majority of Romanians found the keyboard more efficient (median score of 5.0).
- Overall, Romanians liked the tone the best (median score of 2.0).

### **5.4.7.1.2 Eastern Europe Results Set 2: Serbia**

#### **5.4.7.1.2.1 Serbia - Dimensional Descriptions and Predictions**

**Power Distance: 86/High.** Like Romania, Serbia scores highly on this dimension. Serbians therefore share the same values and my prediction is the same as for Romania: people accept a hierarchical order in which everybody has a place and which needs no further

justification. Hierarchy in an organization is seen as reflecting inherent inequalities, centralisation is popular, subordinates expect to be told what to do and the ideal boss is a benevolent autocrat. **Kiosk preference prediction (Which would you use on a regular basis on public?):** As with Romania, It is predicted that Serbia, having a high power distance, will have more acceptance of the unequal distribution of power, will be less comfortable using the tone based interface in public as it is louder and, consequently, more likely to be disruptive. Garnering more attention from those more powerful, or with a higher social status than the more discreet keyboard code.

**Individualism: 25/Low.** Serbia again shares a low score with Romania on this dimension so will share the same description and prediction: Serbia is considered to be a collectivist society which manifests itself through a close long term commitment to the 'member group'. In a collectivist culture loyalty is important and will override most other rules within society. In these types of cultures everyone takes care of each other and crimes lead to shame and a loss of face. It is predicted that Serbians, with a low score on the individualism dimension, will be more comfortable using the keyboard based interface as they are more focused on meeting their own needs and achieving their own agenda.

**Indulgence: 20/Low.** A low score of 28 on this dimension indicates that Serbian culture is one of Restraint. Societies with a low score in this dimension have a tendency to cynicism and pessimism. Also, in contrast to Indulgent societies, Restrained societies do not put much emphasis on leisure time and control the gratification of their desires. People with this orientation have the perception that their actions are Restrained by social norms and feel that indulging themselves is wrong. **Kiosk preference prediction for Serbia (Which is more fun?):** Again, having a cultural dimension score for individualism and indulgence in line with Romania, It is predicted that Serbians will be more comfortable using the keyboard based



interface as they are more focused on meeting their own needs and achieving their own agenda.

**Masculinity: 43/Low.** In line with its neighbour Romania, Serbia is classified as a feminine country having a low dimensional score for masculinity. In Feminine countries the focus is on “working in order to live”, managers strive for consensus, people value equality, solidarity and quality in their working lives. Conflicts are resolved by compromise and negotiation. Incentives such as free time and flexibility are favoured. Focus is on well-being; status is not shown. **Kiosk preference prediction (Which is more efficient?):** It is predicted that Serbian individuals could find either interface more efficient due to be within a few points of a mid-range score on this dimension.

**Uncertainty Avoidance: 90/High.** Serbia scores 92 on this dimension and thus has a very high preference for avoiding uncertainty. Countries exhibiting high Uncertainty Avoidance maintain rigid codes of belief and behaviour and are intolerant of unorthodox behaviour and ideas. In these cultures, there is an emotional need for rules (even if the rules never seem to work) time is money, people have an inner urge to be busy and work hard, precision and punctuality are the norm, innovation may be resisted, security is an important element in individual motivation. **Kiosk preference prediction (Which did you like best overall?):** It is predicted that Serbians will prefer the tone as users from high UA cultures prefer simplicity with limited choices, and redundant cues.

#### **5.4.7.1.2.2 Serbia – Summary of Predictions**

To summarise, it was hypothesised that Serbian respondents within the sampling frame would be most likely to have the following preferences (Serbia, PDI 86 high, IDV 25 low, MA 43 low, UA 92 high, LTO 52 mid, indulgence 28 low)

- A high score on the power distance cultural dimension indicates that Serbian users may be less comfortable using the sound tone interface in public due to an acceptance of inequality and would therefore prefer the keyboard.
- A low score on the individualism and indulgence cultural dimensions indicates Serbian users would find the keyboard a more fun interface.
- A low score on the masculinity cultural dimension indicates that Serbian users may find the keyboard code the most efficient.
- High uncertainty avoidance indicates that Serbian users are likely to like the keyboard code best overall.

#### **5.4.7.1.2.3 Serbia - Data (Actual)**

Out of the Serbian subjects tested within the sampling frame:

- The majority of Serbians found the keyboard more fun (median score of 6).
- The majority of Serbians found the keyboard more efficient (median score of 6).
- The majority of Serbians would choose to use the tone on a regular basis in public (median score of 1).
- Overall, Serbians liked the keyboard the best (median score of 6).

### **5.4.7.1.3 Eastern Europe Results Set 3: Croatia**

#### **5.4.7.1.3.1 Croatia - Dimensional Descriptions and Predictions**

**Power Distance: 73/High.** Like Romania and Serbia, Croatia scores highly on this dimension. Croatians therefore share the same traits of accepting a hierarchical order in

which everybody has a place and which needs no further justification. Hierarchy in an organization is seen as reflecting inherent inequalities, centralisation is popular, subordinates expect to be told what to do and the ideal boss is a benevolent autocrat. **Kiosk preference prediction (Which would you use on a regular basis on public?):** It is predicted that Croatians, having a high power distance, will have more acceptance of the unequal distribution of power, will be less comfortable using the tone based interface in public as it is louder and, consequently, more likely to be disruptive. Garnering more attention from those more powerful, or with a higher social status than the more discreet keyboard code.

**Individualism: 33/Low.** Croatia, with a score of 33 is considered a collectivistic society. This is manifest in a close long-term commitment to the member 'group', be that a family, extended family, or extended relationships. Loyalty in a collectivist culture is paramount, and over-rides most other societal rules and regulations. The society fosters strong relationships where everyone takes responsibility for fellow members of their group. In collectivist societies offence leads to shame and loss of face, employer/employee relationships are perceived in moral terms (like a family link), hiring and promotion decisions take account of the employee's in-group, management is the management of groups.

**Indulgence: 33/Low.** Croatia's low score of 33 in this dimension marks it as a Restrained country. Societies with a low score in this dimension have a tendency to cynicism and pessimism. Also, in contrast to Indulgent societies, Restrained societies do not put much emphasis on leisure time and control the gratification of their desires. People with this orientation have the perception that their actions are Restrained by social norms and feel that indulging themselves is wrong.

**Kiosk preference prediction for Croatia (Which is more fun?):** In line with their Eastern European neighbours, It is predicted that Croatians, with a low score on the individualism

and indulgence dimension, will be more comfortable using the keyboard based interface as they are more focused on meeting their own needs and achieving their own agenda.

**Masculinity: 40/Low.** Croatia scores 40 on this dimension and is thus considered a relatively Feminine society. In Feminine countries the focus is on “working in order to live”, managers strive for consensus, people value equality, solidarity and quality in their working lives. Conflicts are resolved by compromise and negotiation. Incentives such as free time and flexibility are favoured. Focus is on well-being; status is not shown. **Kiosk preference prediction (Which is more efficient?):** It is predicted that Croatians individuals could find either are likely to find the keyboard code more efficient due to their relatively low score on masculinity resulting in less emphasis being placed on the focus and mastery of new technologies.

**Uncertainty Avoidance: 80/High.** Croatia scores 80 on this dimension and thus has a very high preference for avoiding uncertainty. Countries exhibiting high Uncertainty Avoidance maintain rigid codes of belief and behaviour and are intolerant of unorthodox behaviour and ideas. In these cultures, there is an emotional need for rules (even if the rules never seem to work) time is money, people have an inner urge to be busy and work hard, precision and punctuality are the norm, innovation may be resisted, security is an important element in individual motivation. **Kiosk preference prediction (Which did you like best overall?):** Continuing the theme so far running throughout the Eastern European countries, It is predicted that Croatians will prefer the tone as their UA score aligns them with simplicity with limited choices, and redundant cues.

#### **5.4.7.1.3.2 Croatia – Summary of Predictions**

To summarise, it was hypothesised that Croatian respondents within the sampling frame would be most likely to have the following preferences (Croatia, PDI 73 high, IDV 33 low, MA 40 low, UA 80 high, LTO 58 high, indulgence 33 low).

- A high score on the power distance cultural dimension indicates that Croatian users may be less comfortable using the sound tone interface in public due to an acceptance of inequality and would therefore prefer the keyboard.
- A low score on the individualism and indulgence cultural dimensions indicates Croatian users would find the keyboard a more fun interface.
- A low score on the masculinity cultural dimension indicates that Croatian users may find the keyboard code the most efficient.
- High uncertainty avoidance indicates that Croatian users are likely to like the keyboard code best overall.

#### **5.4.7.1.3.3 Croatia - Data (Actual)**

Out of the Croatian subjects tested within the sampling frame:

- The majority of Croatians found the tone more fun (median score of 3).
- The majority of Croatians found either to be more efficient (median score of 4).
- The majority of Croatians would choose to use the tone on a regular basis in public (median score of 3).
- Overall, Croatians liked the keyboard the best (median score of 5).

### 5.4.7.2 Western Europe

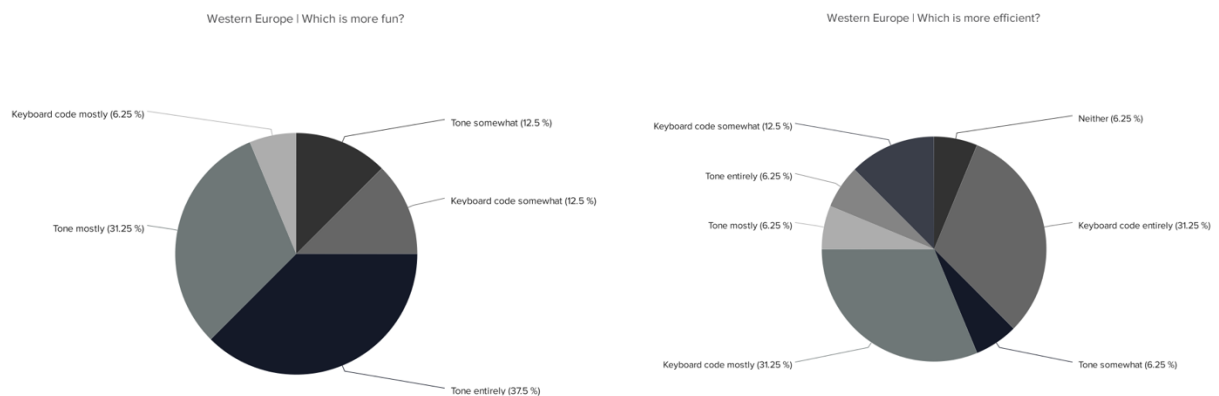
The following countries have been grouped into the Central Europe results set, using a combination of the United Nations Statistics Division and CIA definitions of Western Europe to create this list as there are discrepancies as to which group each country belongs to dependant on the definition you choose to follow (Spain will be included in this group as the CIA definition includes it under Western Europe in the Southwestern sub region):

Western Europe Results Set 1: **Germany**

Western Europe Results Set 2: **UK**

Western Europe Results Set 3: **Spain**

A compilation of charts generated from the quantitative data for Western Europe can be seen in figure 5.7.



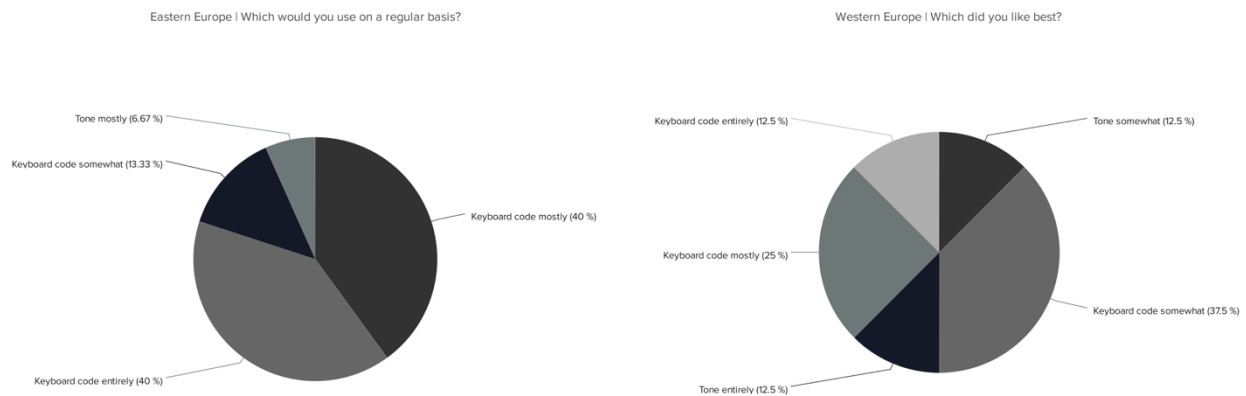


Figure 5.7 Western Europe Quantitative Data Charts

### 5.4.7.2.1 Western Europe Results Set 1: Germany –

#### 5.4.7.2.1.1 Germany - Dimensional Descriptions and Predictions

**Power Distance: 35/Low.** Highly decentralised and supported by a strong middle class, Germany is not surprisingly among the lower power distant countries (score 35). Co-determination rights are comparatively extensive and have to be taken into account by the management. A direct and participative communication and meeting style is common, control is disliked and leadership is challenged to show expertise and best accepted when it's based on it. **Kiosk preference prediction (Which would you use on a regular basis on public?):** A low score on the power distance cultural dimension indicates that German users may be more comfortable using the sound tone interface in public due to a low acceptance of inequality.

**Individualism: 67/High.** The German society is a truly Individualist one (67). Small families with a focus on the parent-children relationship rather than aunts and uncles are most common. There is a strong belief in the ideal of self-actualization. Loyalty is based on personal preferences for people as well as a sense of duty and responsibility. This is defined by the contract between the employer and the employee. Communication is among the most direct

in the world following the ideal to be “honest, even if it hurts” – and by this giving the counterpart a fair chance to learn from mistakes.

**Indulgence: 40/Low.** The low score of 40 on this dimension indicates that the German culture is Restrained in nature. Societies with a low score in this dimension have a tendency to cynicism and pessimism. Also, in contrast to Indulgent societies, Restrained societies do not put much emphasis on leisure time and control the gratification of their desires. People with this orientation have the perception that their actions are Restrained by social norms and feel that indulging themselves is wrong.

**Kiosk preference prediction (Which is more fun?):** A high score on the individualism dimension and low score on the indulgence cultural dimensions indicates German may find either method fun.

**Masculinity: 66/High.** With a score of 66 Germany is considered a Masculine society. Performance is highly valued and early required as the school system separates children into different types of schools at the age of ten. People rather “live in order to work” and draw a lot of self-esteem from their tasks. Managers are expected to be decisive and assertive. Status is often shown, especially by cars, watches and technical devices. **Kiosk preference prediction (Which is more efficient?):** A high score on the masculinity cultural dimension indicates that German users may find the tone the most efficient.

**Uncertainty Avoidance: 65/High.** Germany is among the uncertainty avoidant countries (65); the score is on the high end, so there is a slight preference for Uncertainty Avoidance. In line with the philosophical heritage of Kant, Hegel and Fichte there is a strong preference for deductive rather than inductive approaches, be it in thinking, presenting or planning: the systematic overview has to be given in order to proceed. This is also reflected by the law



system. Details are equally important to create certainty that a certain topic or project is well-thought-out. In combination with their low Power Distance, where the certainty for own decisions is not covered by the larger responsibility of the boss, Germans prefer to compensate for their higher uncertainty by strongly relying on expertise. **Kiosk preference prediction (Which did you like best overall?):** High uncertainty avoidance indicates that German users are likely to like the keyboard code best overall.

#### **5.4.7.2.1.2 Germany – Summary of Predictions**

To summarise, it was hypothesised that German respondents within the sampling frame would be most likely to have the following preferences (Germany, PDI 35 low, IDV 67 high, MA 66 high, UA 65 high, LTO 83 high, indulgence 40 low):

- A low score on the power distance cultural dimension indicates that German users may be more comfortable using the sound tone interface in public due to a low acceptance of inequality.
- A high score on the individualism dimension and low score on the indulgence cultural dimensions indicates German may find either method fun.
- A high score on the masculinity cultural dimension indicates that German users may find the tone the most efficient.
- High uncertainty avoidance indicates that German users are likely to like the keyboard code best overall.
- High LTO indicates a preference for keyboard tones.

#### **5.4.7.2.1.3 Germany – Data (Actual)**

Out of the German subjects tested within the sampling frame:

- The majority of Germans found either to be more fun (median score of 4).
- The majority of Germans found the keyboard to be more efficient (median score of 5).
- The majority of Germans would choose to use either on a regular basis in public (median score of 4).
- Overall, Germans liked either method the best (median score of 4).

## 5.4.7.2.2 Western Europe Results Set 2: UK

### 5.4.7.2.2.1 UK - Dimensional Descriptions and Predictions

**Power Distance: 35/Low.** At 35 Britain sits in the lower rankings of PDI – i.e. a society that believes that inequalities amongst people should be minimized. Interestingly is that research shows PD index lower amongst the higher class in Britain than amongst the working classes. The PDI score at first seems incongruent with the well-established and historical British class system and its exposes one of the inherent tensions in the British culture – between the importance of birth rank on the one hand and a deep seated belief that where you are born should not limit how far you can travel in life. A sense of fair play drives a belief that people should be treated in some way as equals. **Kiosk preference prediction (Which would you use on a regular basis on public?):** A low score on the power distance cultural dimension indicates that British users may be more comfortable using the sound tone interface in public due to a low acceptance of inequality.

**Individualism: 89/High.** At a score of 89 the UK is amongst the highest of the Individualist scores, beaten only by some of the commonwealth countries it spawned i.e. Australia and the USA. The British are a highly Individualist and private people. Children are taught

from an early age to think for themselves and to find out what their unique purpose in life is and how they uniquely can contribute to society. The route to happiness is through personal fulfilment. As the affluence of Britain has increased throughout the last decade, with wealth also 'spreading North', a much discussed phenomenon is the rise of what has been seen as rampant consumerism and a strengthening of the 'ME' culture.

**Indulgence: 69/High.** A high score of 69 indicates that the British culture is one that is classified as Indulgent. People in societies classified by a high score in Indulgence generally exhibit a willingness to realise their impulses and desires with regard to enjoying life and having fun. They possess a positive attitude and have a tendency towards optimism. In addition, they place a higher degree of importance on leisure time, act as they please and spend money as they wish. **Kiosk preference prediction (Which is more fun?):** A high score on the individualism and indulgence cultural dimensions indicates British users will find the tone more fun.

**Masculinity: 66/High.** At 66, Britain is a Masculine society – highly success oriented and driven. A key point of confusion for the foreigner lies in the apparent contradiction between the British culture of modesty and understatement which is at odds with the underlying success driven value system in the culture. Critical to understanding the British is being able to "read between the lines" What is said is not always what is meant. In comparison to Feminine cultures such as the Scandinavian countries, people in the UK live in order to work and have a clear performance ambition. **Kiosk preference prediction (Which is more efficient?):** A high score on the masculinity cultural dimension indicates that British users may find the tone the most efficient.

**Uncertainty Avoidance: 35/Low.** At 35 the UK has a low score on Uncertainty Avoidance which means that as a nation they are quite happy to wake up not knowing what the

day brings and they are happy to ‘make it up as they go along’ changing plans as new information comes to light. As a low UAI country the British are comfortable in ambiguous situations - the term ‘muddling through’ is a very British way of expressing this. There are generally not too many rules in British society, but those that are there are adhered to (the most famous of which of course the British love of queuing which has also to do with the values of fair play). In work terms this results in planning that is not detail oriented – the end goal will be clear (due to high MAS) but the detail of how we get there will be light and the actual process fluid and flexible to emerging and changing environment. Planning horizons will also be shorter. Most importantly the combination of a highly Individualist and curious nation is a high level of creativity and strong need for innovation. What is different is attractive! This emerges throughout the society in both its humour, heavy consumerism for new and innovative products and the fast highly creative industries it thrives in – advertising, marketing, financial engineering. **Kiosk preference prediction (Which did you like best overall?):** Low uncertainty avoidance indicates that British users are likely to prefer the tone best overall.

#### **5.4.7.2.2.2 UK – Summary of Predictions**

To summarise, it was hypothesised that UK respondents within the sampling frame would be most likely to have the following preferences (UK, PDI 35 low, IDV 89 high, MA 66 high, UA 35 low, LTO 51 mid-high):

- A low score on the power distance cultural dimension indicates that British users may be more comfortable using the sound tone interface in public due to a low acceptance of inequality.
- A high score on the individualism and indulgence cultural dimensions indicates British users will find the tone more fun.

- A high score on the masculinity cultural dimension indicates that British users may find the tone the most efficient.
- Low uncertainty avoidance indicates that British users are likely to prefer the tone best overall.

#### **5.4.7.2.2.3 UK - Data (Actual)**

Out of the British subjects tested within the sampling frame:

- The majority of Britons found the tone to be more fun (median score of 2).
- The majority of Britons found the keyboard to be more efficient (median score of 6).
- The majority of Britons would choose to use the keyboard on a regular basis in public (median score of 7).
- Overall, Britons liked the keyboard the best (median score of 6)

#### **5.4.7.2.3 Western Europe Results Set 3: Spain –**

##### **5.4.7.2.3.1 Spain - Dimensional Descriptions and Predictions**

**Power Distance: 57/High.** Spain's score on this dimension (57) is a high score, which means that Spain has a hierarchical society. This means that people accept a hierarchical order in which everybody has a place and which needs no further justification. Hierarchy in an organisation is seen as reflecting inherent inequalities, centralisation is popular, subordinates expect to be told what to do and the ideal boss is a benevolent autocrat. **Kiosk preference prediction (Which would you use on a regular basis on public?):** A high score on the power distance cultural dimension indicates that Spanish users may be less comfortable using the sound tone interface in public due to a low acceptance of inequality and would therefore prefer the keyboard code.

**Individualism: 51/Mid.** Spain, in comparison with the rest of the European countries (except for Portugal) is Collectivist (because of its score in this dimension: 51). However, compared with other areas of the world it is seen as clearly individualist. This has made Spaniards quite easy to relate with certain cultures -mainly non-European- whereas other cultures can be perceived as aggressive and blunt. On the other hand, teamwork is considered as something totally natural, employees tend to work in this way with no need for strong motivation from Management.

**Indulgence: 44/Low.** With a low score of 44, Spain is not an Indulgent society. Societies with a low score in this dimension have a tendency to cynicism and pessimism. Also, in contrast to Indulgent societies, Restrained societies do not put much emphasis on leisure time and control the gratification of their desires. People with this orientation have the perception that their actions are Restrained by social norms and feel that indulging themselves is wrong. **Kiosk preference prediction (Which is more fun?):** A mid score on the individualism dimension and low score on the indulgence cultural dimensions indicates Spanish users will find the keyboard code more fun.

**Masculinity: 42/Low.** Spain scores 42 on this dimension and is a country where the key word is consensus. So polarization is not well considered or excessive competitiveness appreciated. Spanish children are educated in search of harmony, refusing to take sides or standing out. There is a concern for weak or needy people that generate a natural current of sympathy. Regarding management, managers like to consult their subordinates to know their opinions and, according to it, make their decisions. In politics, it is desirable to have participation of all the minorities, trying to avoid the dominant presence of just one winning party. It is the country opposite to 'the winner takes it all'. **Kiosk preference prediction**

**(Which is more efficient?):** A low score on the masculinity cultural dimension indicates that Spanish users may find the keyboard the most efficient.

**Uncertainty Avoidance: 86/High.** If there is a dimension that defines Spain very clearly, it is Uncertainty Avoidance, as is reflected in a high score of 86. Spain is considered the second noisiest country in the world. People like to have rules for everything, changes cause stress, but, at the same time, they are obliged to avoid rules and laws that, in fact, make life more complex. Confrontation is avoided as it causes great stress and scales up to the personal level very quickly. There is great concern for changing, ambiguous and undefined situations. Thus, for example, in a very recent survey 75% of Spanish young people wanted to work in civil service (i.e. a job for life, no concerns about the future) whereas in the USA only 17% of young people would like it. **Kiosk preference prediction**

**(Which did you like best overall?):** High uncertainty avoidance indicates that Spanish users are likely to prefer the keyboard best overall.

#### **5.4.7.2.3.2 Spain – Summary of Predictions**

To summarise, it was hypothesised that Spanish respondents within the sampling frame would be most likely to have the following preferences (Spain, PDI 57 high, IDV 51 mid, MA 42 mid-low, UA 86 high, LTO 48 mid, IDV 44 low, indulgence 44 low):

- A high score on the power distance cultural dimension indicates that Spanish users may be less comfortable using the sound tone interface in public due to a low acceptance of inequality and would therefore prefer the keyboard code.
- A mid score on the individualism dimension and low score on the indulgence cultural dimensions indicates Spanish users will find the keyboard code more fun.

- A low score on the masculinity cultural dimension indicates that Spanish users may find the keyboard the most efficient.
- High uncertainty avoidance indicates that Spanish users are likely to prefer the keyboard best overall.

#### **5.4.7.2.3.3 Spain - Data (Actual)**

Out of the Spanish subjects tested within the sampling frame:

- The majority of Spaniards found the tone to be more fun (median score of 2).
- The majority of Spaniards found the keyboard to be more efficient (median score of 7).
- The majority of Spaniards would choose to use the keyboard on a regular basis in public (median score of 7).
- Overall, Spaniards liked the keyboard the best (median score of 6).

#### **5.4.7.2.4 North America**

A compilation of charts generated from the quantitative data for North America can be seen in figure 5.8.



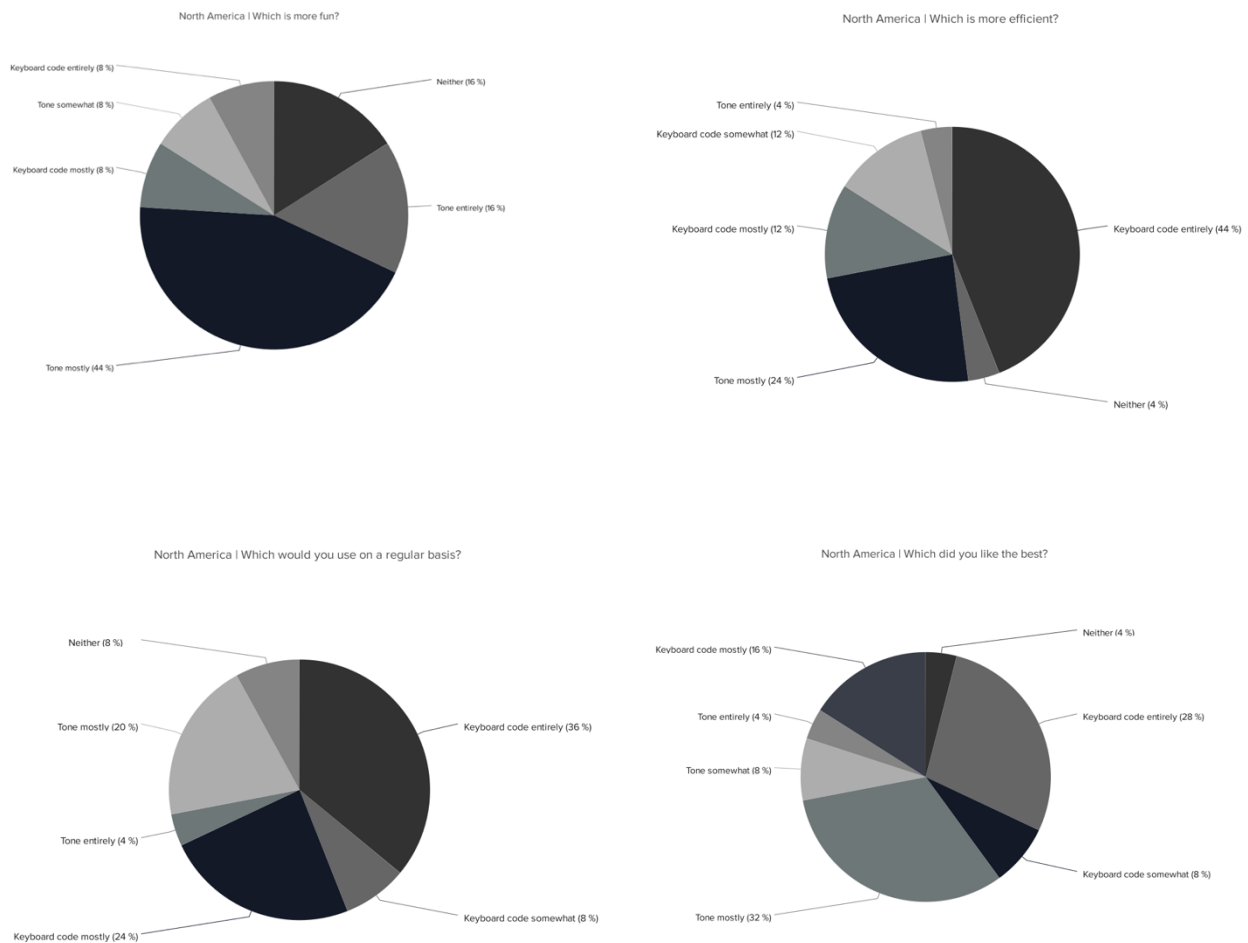


Figure 5.8 North America Quantitative Data Charts

## 5.4.7.2.5 North America Results Set

### 5.4.7.2.5.1 North America - Dimensional Descriptions and Predictions

**Power Distance: 40/Low and Individualism: 91/High.** The fairly low score on Power Distance (40) in combination with one of the most Individualist (91) cultures in the world reflects itself in the following: The American premise of “liberty and justice for all.” This is evidenced by an explicit emphasis on equal rights in all aspects of American society and government. Within American organisations, hierarchy is established for convenience, superiors are accessible and managers rely on individual employees and teams for their expertise. Both managers and employees expect to be consulted and information is shared frequently. At

the same time, communication is informal, direct and participative to a degree. The society is loosely-knit in which the expectation is that people look after themselves and their immediate families only and should not rely (too much) on authorities for support. There is also a high degree of geographical mobility in the United States. Americans are the best joiners in the world; however, it is often difficult, especially among men, to develop deep friendships. Americans are accustomed to doing business or interacting with people they don't know well. Consequently, Americans are not shy about approaching their prospective counterparts in order to obtain or seek information. In the business world, employees are expected to be self-reliant and display initiative. Also, within the exchange-based world of work we see that hiring, promotion and decisions are based on merit or evidence of what one has done or can do.

**Indulgence: 68/High.** The United States scores as an Indulgent (68) society on the sixth dimension. This, in combination with a normative score, is reflected by the following contradictory attitudes and behaviour: Work hard and play hard. The States has waged a war against drugs and is still very busy in doing so, yet drug addiction in the States is higher than in many other wealthy countries. It is a prudish society yet even some well-known televangelists appear to be immoral.

**Kiosk preference prediction (Which would you use on a regular basis on public?):** A low score on the power distance cultural dimension indicates that American users may be more using the sound tone interface in public due to a low acceptance of inequality.

**Kiosk preference prediction (Which is more fun?):** A high score on the individualism and indulgence cultural dimensions indicates American users will find the tone more fun.

**Masculinity: 62/High.** The score of the US on Masculinity is high at 62, and this can be seen in the typical American behavioural patterns. This can be explained by the combination of a high Masculinity drive together with the most Individualist drive in the world. In other words, Americans, so to speak, all show their Masculine drive individually. The British, however, have the same culture in this respect. The question, therefore, should be: is the same drive not normally to be seen on the surface? This difference is a reflection of the higher score of the US on Uncertainty Avoidance than of the UK. In other words, in both societies we find the same drive, but Americans show it up-front whereas the British will take you by surprise. This American combination reflects itself in the following: Behaviour in school, work, and play are based on the shared values that people should “strive to be the best they can be” and that “the winner takes all”. As a result, Americans will tend to display and talk freely about their “successes” and achievements in life. Being successful per se is not the great motivator in American society, but being able to show one’s success. Many American assessment systems are based on precise target setting, by which American employees can show how well a job they did. There exists a “can-do” mentality which creates a lot of dynamism in the society, as it is believed that there is always the possibility to do things in a better way. Typically, Americans “live to work” so that they can obtain monetary rewards and as a consequence attain higher status based on how good one can be. Many white collar workers will move to a fancier neighbourhood after each and every substantial promotion. It is believed that a certain degree of conflict will bring out the best of people, as it is the goal to be “the winner”. As a consequence, we see a lot of polarisation and court cases. This mentality nowadays undermines the American premise of “liberty and justice for all.” Rising inequality is endangering democracy, because a widening gap among the classes may slowly push Power Distance up and Individualism down. **Kiosk preference prediction (Which is more efficient?):** A high score on

the masculinity cultural dimension indicates that American users may find the tone the most efficient.

**Uncertainty Avoidance: 46/Mid.** The US scores below average, with a score of 46, on the Uncertainty Avoidance dimension. As a consequence, the perceived context in which Americans find themselves will impact their behaviour more than if the culture would have either scored higher or lower. Thus, this cultural pattern reflects itself as follows: There is a fair degree of acceptance for new ideas, innovative products and a willingness to try something new or different, whether it pertains to technology, business practices or food. Americans tend to be more tolerant of ideas or opinions from anyone and allow the freedom of expression. At the same time, Americans do not require a lot of rules and are less emotionally expressive than higher-scoring cultures. At the same time, 9/11 has created a lot of fear in the American society culminating in the efforts of government to monitor everybody through the NSA and other security organisations. **Kiosk preference prediction (Which did you like best overall?):** Mid uncertainty avoidance indicates that American users may like either input method best overall.

#### ***5.4.7.2.5.2 North America – Summary of Predictions***

To summarise, it was hypothesised that United States respondents within the sampling frame would be most likely to have the following preferences (US, PDI 40 low, IDV 91 high, MA 62 high, UA 46 mid, LTO 26 low, indulgence 68 high):

- A low score on the power distance cultural dimension indicates that American users may be more using the sound tone interface in public due to a low acceptance of inequality.

- A high score on the individualism and indulgence cultural dimensions indicates American users will find the tone more fun.
- A high score on the masculinity cultural dimension indicates that American users may find the tone the most efficient.
- Mid uncertainty avoidance indicates that American users may like either input method best overall.

It should be noted that the US cultural dimensional scores are very similar to the United Kingdom so the results, at least in theory, should share some parity, on balance. Analysing these points, it would be hypothesised that United States subjects would enjoy using the tone-based interface more on balance though a mid-low UA value and low LTO value mean that preference for tone may not be significant.

#### **5.4.7.2.5.3 North America - Data (Actual)**

Out of the United States subjects tested within the sampling frame:

- The majority of Americans found the tone to be more fun (median score of 2).
- The majority of Americans found the keyboard to be more efficient (median score of 6).
- The majority of Americans would choose to use the keyboard on a regular basis in public (median score of 6).
- Overall, Americans liked the keyboard the best (median score of 5).

#### **5.4.7.3 Asia**

The following countries have been grouped into the Asia results set:

Asia Results Set 1: **Vietnam**

Asia Results Set 2: **Malaysia**

Asia Results Set 3: **Indonesia**

Asia Results Set 4: **Philippines**

A compilation of charts generated from the quantitative data for Asia can be seen in figure 5.9.

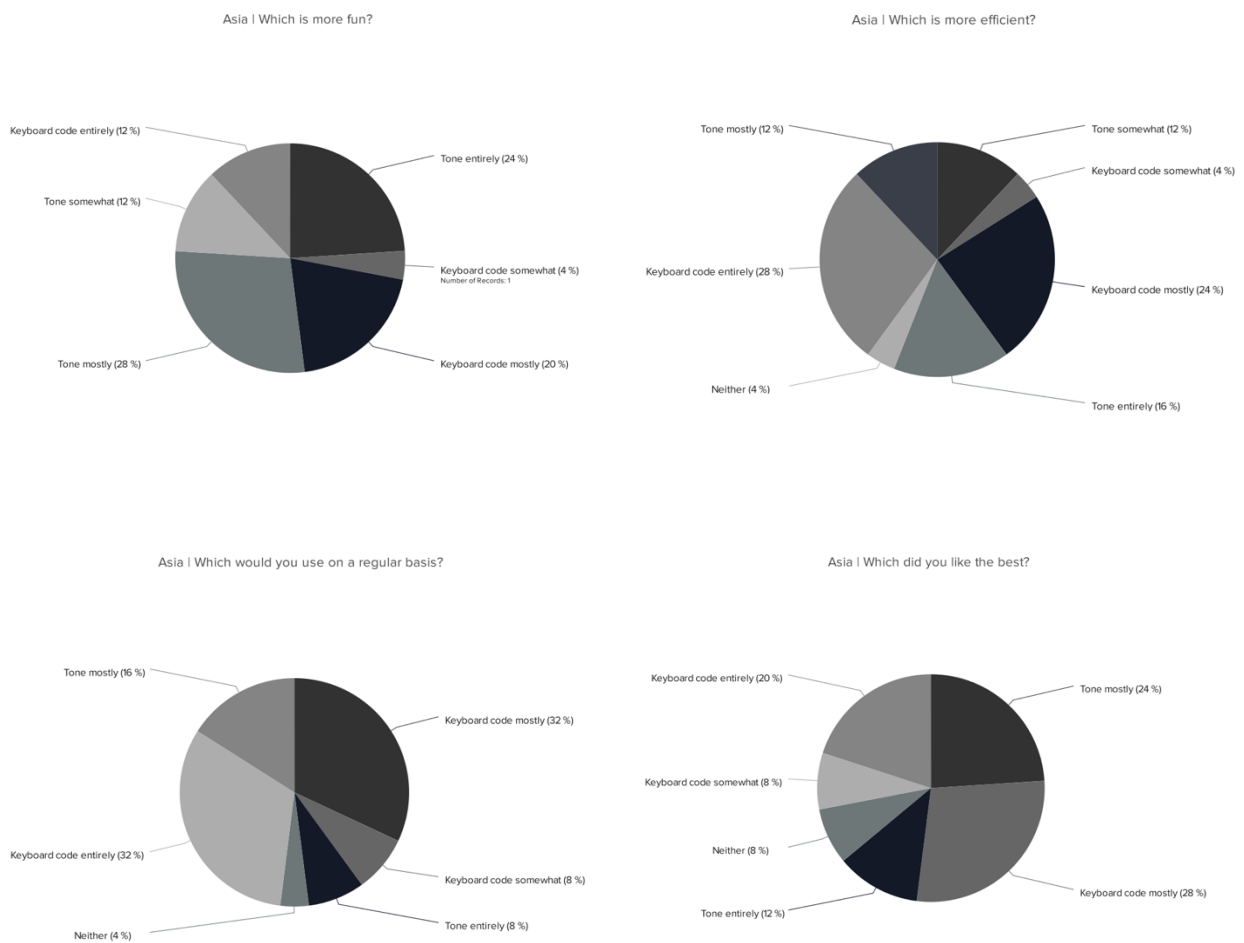


Figure 5.9 Asia Quantitative Data Charts

### 5.4.7.3.1 Asia Results Set 1: Vietnam

#### 5.4.7.3.1.1 Vietnam - Dimensional Descriptions and Predictions

**Power Distance: 70/High.** Vietnam scores high on this dimension (score of 70) which means that people accept a hierarchical order in which everybody has a place and which needs no further justification. Hierarchy in an organisation is seen as reflecting inherent inequalities, centralization is popular, subordinates expect to be told what to do and the ideal boss is a benevolent autocrat. Challenges to the leadership are not well-received. **Kiosk preference prediction (Which would you use on a regular basis on public?):** A high score on the power distance cultural dimension indicates that Vietnamese users may be less comfortable using the sound tone interface in public due to a low acceptance of inequality and would therefore prefer the keyboard code.

**Individualism: 20/Low.** Vietnam, with a score of 20 is a collectivistic society. This is manifest in a close long-term commitment to the “member” group, be that a family, extended family or extended relationships. Loyalty in a collectivist culture is paramount and overrides most other societal rules and regulations. Such a society fosters strong relationships, where everyone takes responsibility for fellow members of their group. In collectivistic societies, offence leads to shame and loss of face. Employer/employee relationships are perceived in moral terms (like a family link), hiring and promotion take account of the employee’s in-group. Management is the management of groups.

**Indulgence: 35/Low.** A low score of 35 on this dimension indicates that the culture of Vietnam is characterised as Restrained. Societies with a low score in this dimension have a tendency to cynicism and pessimism. Also, in contrast to Indulgent societies, Restrained societies do not put much emphasis on leisure time and control the gratification of their desires. People with this orientation have the perception that their actions are Restrained by

social norms and feel that indulging themselves is wrong. **Kiosk preference prediction (Which is more fun?):** A low score on the individualism and indulgence cultural dimensions indicates Vietnamese users are likely to find the keyboard code more fun.

**Masculinity: 40/Low.** Vietnam scores 40 on this dimension and is thus considered a Feminine society. In Feminine countries the focus is on “working in order to live”, managers strive for consensus, people value equality, solidarity and quality in their working lives. Conflicts are resolved by compromise and negotiation. Incentives such as free time and flexibility are favoured. Focus is on well-being; status is not shown. An effective manager is a supportive one, and decision making is achieved through involvement. **Kiosk preference prediction (Which is more efficient?):** A low score on the masculinity cultural dimension indicates that Vietnamese users may find the keyboard code the most efficient.

**Uncertainty Avoidance: 30/Low.** Vietnam scores 30 on this dimension and thus has a low preference for avoiding uncertainty. Low UAI societies maintain a more relaxed attitude in which practice counts more than principles and deviance from the norm is more easily tolerated. In societies exhibiting low UAI, people believe there should be no more rules than are necessary and if they are ambiguous or do not work they should be abandoned or changed. Schedules are flexible, hard work is undertaken when necessary but not for its own sake, precision and punctuality do not come naturally, innovation is not seen as threatening. **Kiosk preference prediction (Which did you like best overall?):** Low uncertainty avoidance indicates that Vietnamese users are likely to prefer the tone best overall.



#### **5.4.7.3.1.2 Vietnam – Summary of Predictions**

It is predicted that Vietnamese respondents within the sampling frame will be most likely to have the following preferences (Power Distance 70 high, Individualism 20 low, Masculinity 40 low, Uncertainty Avoidance 30 low, Long Term Orientation 57 high, Indulgence 35 low):

- A high score on the power distance cultural dimension indicates that Vietnamese users may be less comfortable using the sound tone interface in public due to a low acceptance of inequality and would therefore prefer the keyboard code.
- A low score on the individualism and indulgence cultural dimensions indicates Vietnamese users are likely to find the keyboard code more fun.
- A low score on the masculinity cultural dimension indicates that Vietnamese users may find the keyboard code the most efficient.
- Low uncertainty avoidance indicates that Vietnamese users are likely to prefer the tone best overall.

#### **5.4.7.3.1.3 Vietnam - Data (Actual)**

Out of the Vietnamese subjects tested within the sampling frame:

- The majority of Vietnamese users found the tone to be more fun (median score of 1).
- The majority of Vietnamese users found the tone to be more efficient (median score of 2).
- The majority of Vietnamese users would choose either method on a regular basis in public (median score of 4).

- Overall, Vietnamese users liked the tone the best (median score of 1).

### 5.4.7.3.2 Asia Results Set 2: Malaysia

#### 5.4.7.3.2.1 Malaysia - Dimensional Descriptions and Predictions

**Power Distance: 100/High.** Malaysia scores very high on this dimension (score of 100) which means that people accept a hierarchical order in which everybody has a place and which needs no further justification. Hierarchy in an organisation is seen as reflecting inherent inequalities, centralization is popular, subordinates expect to be told what to do and the ideal boss is a benevolent autocrat. Challenges to the leadership are not well-received.

**Kiosk preference prediction (Which would you use on a regular basis on public?):** A high score on the power distance cultural dimension indicates that Malaysian users may be less comfortable using the sound tone interface in public due to a low acceptance of inequality and would therefore prefer the keyboard code.

**Individualism: 26/Low.** Malaysia, with a score of 26 is a collectivistic society. This is manifest in a close long-term commitment to the “member” group, be that a family, extended family or extended relationships. Loyalty in a collectivist culture is paramount and overrides most other societal rules and regulations. Such a society fosters strong relationships, where everyone takes responsibility for fellow members of their group. In collectivistic societies, offence leads to shame and loss of face. Employer/employee relationships are perceived in moral terms (like a family link), hiring and promotion take account of the employee’s in-group. Management is the management of groups.

**Indulgence: 57/High.** Malaysia's high score of 57 indicates that the culture is one of Indulgence. People in societies classified by a high score in Indulgence generally exhibit a willingness to realise their impulses and desires with regard to enjoying life and having fun. They possess a positive attitude and have a tendency towards optimism. In addition, they

place a higher degree of importance on leisure time, act as they please and spend money as they wish. **Kiosk preference prediction (Which is more fun?):** A very low score on the individualism dimension (26) and a mid-high score on the indulgence cultural dimension (57) indicates Malaysian users are likely to find the keyboard code more fun.

**Masculinity: 50/Mid.** With an intermediate score of 50, a preference for this dimension cannot be determined. **Kiosk preference prediction (Which is more efficient?):** A mid score on the masculinity cultural dimension indicates that Malaysian users may find either interface the most efficient.

**Uncertainty Avoidance: 36/Low.** Malaysia scores 36 on this dimension and thus has a low preference for avoiding uncertainty. Low UAI societies maintain a more relaxed attitude in which practice counts more than principles and deviance from the norm is more easily tolerated. In societies exhibiting low UAI, people believe there should be no more rules than are necessary and if they are ambiguous or do not work, they should be abolished or changed. Schedules are flexible, hard work is undertaken when necessary but not for its own sake. Precision and punctuality do not come naturally; innovation is not seen as threatening. **Kiosk preference prediction (Which did you like best overall?):** Low uncertainty avoidance indicates that Malaysian users are likely to prefer the tone best overall.

#### ***5.4.7.3.2.2 Malaysia – Summary of Predictions***

It is predicted that Malaysian respondents within the sampling frame will be most likely to have the following preferences (Power Distance 100 high, Individualism 26 low, Masculinity 50 mid, Uncertainty Avoidance 36 low, Long Term Orientation 41 low, Indulgence 57 high):

- A high score on the power distance cultural dimension indicates that Malaysian users may be less comfortable using the sound tone interface in public due to an acceptance of inequality and would therefore prefer the keyboard code.
- A very low score on the individualism dimension (26) and a mid-high score on the indulgence cultural dimension (57) indicates Malaysian users are likely to find the keyboard code more fun.
- A mid score on the masculinity cultural dimension indicates that Malaysian users may find either interface the most efficient.
- Low uncertainty avoidance indicates that Malaysian users are likely to prefer the tone best overall.

#### **5.4.7.3.2.3 Malaysia - Data (Actual)**

Out of the Malaysian subjects tested within the sampling frame:

- The majority of Malaysian users found the keyboard to be more fun (median score of 6).
- The majority of Malaysian users found the keyboard to be more efficient (median score of 5).
- The majority of Malaysian users would choose the keyboard on a regular basis in public (median score of 6).
- Overall, Malaysian users liked the keyboard the best (median score of 6).
- When asked which was more fun 60% chose the tone whilst only 40% chose the keyboard code.

### 5.4.7.3.3 Asia Results Set 3: Indonesia

#### 5.4.7.3.3.1 Indonesia - Dimensional Descriptions and Predictions

**Power Distance: 78/High.** Indonesia scores high on this dimension (score of 78) which means that the following characterises the Indonesian style: Being dependent on hierarchy, unequal rights between power holders and non-power holders, superiors inaccessible, leaders are directive, management controls and delegates. Power is centralized and managers count on the obedience of their team members. Employees expect to be told what to do and when. Control is expected and managers are respected for their position. Communication is indirect and negative feedback hidden. High Power Distance also means that Indonesian co-workers would expect to be clearly directed by the boss or manager – it is the classic Guru-Student kind of dynamic that applies to Indonesia. Westerners may be considerably surprised with the visible, socially acceptable, wide and unequal disparity between the rich and poor. **Kiosk preference prediction (Which would you use on a regular basis on public?):** A high score on the power distance cultural dimension indicates that Indonesian users may be less comfortable using the sound tone interface in public due to an acceptance of inequality and would therefore prefer the keyboard code.

**Individualism: 14/Low.** Indonesian children are committed to their parents, as are the parents committed to them all their growing lives. Their desire is to make their parents' life easier. There is a desire to take care of parents and give them support in their old age. There is an Asian saying that is accepted in Indonesia, "You can get another wife or husband but not another mother or father". This family loyalty is also apparent in the fact that Indonesian families keep elders (such as grandparents) at home instead of sending them to any institution. In Individualist societies the focus is on the nuclear family only.

**Indulgence: 38/Low.** The low score of 38 in this dimension shows that Indonesia has a culture of Restraint. Societies with a low score in this dimension have a tendency to cynicism and pessimism. Also, in contrast to Indulgent societies, Restrained societies do not put much emphasis on leisure time and control the gratification of their desires. People with this orientation have the perception that their actions are Restrained by social norms and feel that indulging themselves is wrong. **Kiosk preference prediction (Which is more fun?):** A very low score on the individualism dimension and low score on the indulgence cultural dimension indicates Indonesian users are likely to find the keyboard code more fun.

**Masculinity: 46/Mid.** Indonesia scores (46) on this dimension and is thus considered low Masculine. While not entirely like most North European countries who are very low in Masculinity and thus considered Feminine, Indonesia is less Masculine than some other Asian countries like Japan, China and India. In Indonesia status and visible symbols of success are important but it is not always material gain that brings motivation. Often it is the position that a person holds which is more important to them because of an Indonesian concept called “gengsi” – loosely translated to be, “outward appearances”. It is important that the “gengsi” be strongly maintained thereby projecting a different outward appearance aimed at impressing and creating the aura of status. **Kiosk preference prediction (Which is more efficient?):** A mid score on the masculinity cultural dimension indicates that Indonesian users may find either interface the most efficient.

**Uncertainty Avoidance: 48/Low.** Indonesia scores (48) on this dimension and thus has a low preference for avoiding uncertainty. This means that there is a strong preference in Indonesia toward the Javanese culture of separation of internal self from external

self. When a person is upset, it is habitual for the Indonesian not to show negative emotion or anger externally. They will keep smiling and be polite, no matter how angry they are inside. This also means that maintaining work place and relationship harmony is very important in Indonesia, and no one wishes to be the transmitter of bad or negative news or feedback. Another aspect of this dimension can be seen in Conflict resolution. Direct Communication as a method of conflict resolution is often seen to be a threatening situation and one that the Indonesian is uncomfortable in. A tried and tested, successful method of conflict diffusion or resolution is to take the more familiar route of using a third party intermediary, which has many benefits. It permits the exchange of views without loss of face as well as since one of the main manifestations of Indonesia's Uncertainty Avoidance is to maintain the appearance of harmony in the workplace; an intermediary removes the uncertainty associated with a confrontation. Perhaps one very key phrase in Indonesia that describes how this works is "Asal Bapak Senang" (Keep the Boss Happy). The reasons are manifold; but if you extrapolate to UAI dimension you can see that keeping the boss happy means you will be rewarded and if you are rewarded you have no economic or status uncertainty as you will keep being a valuable member of the company. **Kiosk preference prediction (Which did you like best overall?):** Mid to low preference for uncertainty avoidance indicates that Indonesian users may like either interface best overall.

#### **5.4.7.3.3.2 Indonesia – Summary of Predictions**

It is predicted that Indonesian respondents within the sampling frame would be most likely to have the following preferences (PDI 78 high, IDV 14 low, MA 46 mid, UA 48 mid, LTO 62 high, IND 38 low):

- A high score on the power distance cultural dimension indicates that Indonesian users may be less comfortable using the sound tone interface in public due to an acceptance of inequality and would therefore prefer the keyboard code.
- A very low score on the individualism dimension and low score on the indulgence cultural dimension indicates Malaysian users are likely to find the keyboard code more fun.
- A mid score on the masculinity cultural dimension indicates that Malaysian users may find either interface the most efficient.
- Mid uncertainty avoidance indicates that Indonesian users may like either interface best overall.

#### **5.4.7.3.3.3 Indonesia - Data (Actual)**

Out of the Indonesian subjects tested within the sampling frame:

- The majority of Indonesian users found the tone to be more fun (median score of 3).
- The majority of Indonesian users found the keyboard to be more efficient (median score of 7).
- The majority of Indonesian users would choose the keyboard on a regular basis in public (median score of 7).



- Overall, Indonesian users liked the keyboard the best (median score of 5).

#### 5.4.7.3.4 Asia Results Set 4: Philippines

##### 5.4.7.3.4.1 Philippines - Dimensional Descriptions and Predictions

**Power Distance: 94/High.** With a score of 94, The Philippines is a hierarchical society. This means that people accept a hierarchical order in which everybody has a place and which needs no further justification. Hierarchy in an organization is seen as reflecting inherent inequalities, centralization is popular, subordinates expect to be told what to do and the ideal boss is a benevolent autocrat. . **Kiosk preference prediction (Which would you use on a regular basis on public?):** A high score on the power distance cultural dimension indicates that Filipinos may be less comfortable using the sound tone interface in public due to an acceptance of inequality and would therefore prefer the keyboard code.

**Individualism: 32/Low.** The Philippines, with a score of 32, is considered a collectivistic society. This is manifest in a close long-term commitment to the member 'group', be that a family, extended family, or extended relationships. Loyalty in a collectivist culture is paramount, and over-rides most other societal rules and regulations. The society fosters strong relationships where everyone takes responsibility for fellow members of their group. In collectivist societies offence leads to shame and loss of face, employer/employee relationships are perceived in moral terms (like a family link), hiring and promotion decisions take account of the employee's in-group, management is the management of groups.

**Indulgence: 42/Low.** With a low score of 42, the culture of the Philippines is one of Restraint. Societies with a low score in this dimension have a tendency to cynicism and pessimism. Also, in contrast to Indulgent societies, Restrained societies do not put much emphasis on leisure time and control the gratification of their desires. People with this orientation

have the perception that their actions are Restrained by social norms and feel that indulging themselves is wrong. **Kiosk preference prediction (Which is more fun?):** A very low score on the individualism dimension and low score on the indulgence cultural dimension indicates Filipino users are likely to find the keyboard code more fun.

**Masculinity: 64/High.** The Philippines scores 64 on this dimension and is thus a Masculine society. In Masculine countries people “live in order to work”, managers are expected to be decisive and assertive, the emphasis is on equity, competition and performance and conflicts are resolved by fighting them out. **Kiosk preference prediction (Which is more efficient?):** A high score on the masculinity cultural dimension indicates that Philippines users may find the tone interface the most efficient.

**Uncertainty Avoidance: 44/Low.** The Philippines scores 44 on this dimension and thus has a low preference for avoiding uncertainty. Low UAI societies maintain a more relaxed attitude in which practice counts more than principles and deviance from the norm is more easily tolerated. In societies exhibiting low UAI, people believe there should be no more rules than are necessary and if they are ambiguous or do not work they should be abandoned or changed. Schedules are flexible, hard work is undertaken when necessary but not for its own sake, precision and punctuality do not come naturally, innovation is not seen as threatening. **Kiosk preference prediction (Which did you like best overall?):** Low uncertainty avoidance indicates that Philippines users may like either interface best overall.

**Long Term Orientation: 27/Low.** A very low score of 27 indicates that the Philippines are more normative than pragmatic. People in such societies have a strong concern with establishing the absolute Truth; they are normative in their thinking. They exhibit great respect for

traditions, a relatively small propensity to save for the future, and a focus on achieving quick results.

#### **5.4.7.3.4.2 Philippines – Summary of Predictions**

It is predicted that Philippines respondents within the sampling frame would be most likely to have the following preferences (PDI 94 high, IDV 32 low, MA 64 high, UA 44 low, LTO 27 low, IND 42 low):

- A high score on the power distance cultural dimension indicates that Philippines users may be less comfortable using the sound tone interface in public due to an acceptance of inequality and would therefore prefer the keyboard code.
- A low score on the individualism dimension and low score on the indulgence cultural dimension indicates Philippines users are likely to find the keyboard code more fun.
- A high score on the masculinity cultural dimension indicates that Philippines users may find the tone interface the most efficient.
- Low uncertainty avoidance indicates that Philippines users may like either interface best overall.

#### **5.4.7.3.4.3 Philippines - Data (Actual)**

Out of the Philippines subjects tested within the sampling frame:

- The majority of Philippines users found the tone to be more fun (median score of 2).
- The majority of Philippines users found the keyboard to be more efficient (median score of 6).

- The majority of Philippines users would choose the keyboard on a regular basis in public (median score of 6).
- Overall, Philippines users liked the keyboard the best (median score of 4).

## 5.5 Summary of Findings

79 users were surveyed across three continents and 16 nationalities. When asked which interface they liked best overall the total mean for all users was 4.5 ( $m=4.474$ ), falling within the mid-range between a preference for the tone and a preference for the keyboard interface but with a slight significance (0.474) in favour of the keyboard interface overall (Table 5.3).

	<b>N</b>	<b>M</b>	<b>SD</b>	<b>SE</b>
Europe	28	4.607	1.8726	.3539
Asia	25	4.400	2.2546	.4509
America	25	4.400	2.2361	.4472
Total	78	4.474	2.0934	.2370

Table 5.3. Descriptive Statistics for Interaction Preferences across Continent Groups including Mean Scores

In order to establish whether statistically significant differences exist between the continent groups means, an ANOVA test was undertaken. The resulting test indicates no statistical significance can be found between the groups (Table 5.4). Testing indicates that variances across the continent groups can be compared despite no statistical significance between results being inferred.

	<b>Sum of Squares</b>	<b>df</b>	<b>Mean Squares</b>	<b>F</b>	<b>Sig.</b>
Between Groups	.770	2	.385	.086	.918
Within Groups	336.679	75	4.489		
Total	337.449	77			

Table 5.4. ANOVA Analysis of Continent Groups

Extending this statistical analysis, each individual country was split from its continent grouping, calculate a median value for each country set ( $\mu_{1/2}$ , L-estimate), to counter skewed distributions, and then highlight actual data against predictions as shown in table 5.5 (where bold type indicates that a prediction matched results).

<b>Country</b>	<b>More Fun</b> <small>Likert Scale Rating And preferred method</small>	<b>More Efficient</b> <small>Likert Scale Rating And preferred method</small>	<b>Would use in pub- lic regularly</b> <small>Likert Scale Rating And preferred method</small>	<b>Preferred Best</b> <small>Overall Likert Scale Rating And preferred method</small>
<b>Bosnia</b>	2.0 ( <i>tone</i> )	<b>5.0 (<i>keyboard</i>)</b>	<b>6.0 (<i>keyboard</i>)</b>	<b>5.0 (<i>keyboard</i>)</b>
<b>Romania</b>	2.0 ( <i>tone</i> )	<b>5.0 (<i>keyboard</i>)</b>	<b>7.0 (<i>keyboard</i>)</b>	<b>2.0 (<i>tone</i>)</b>
<b>Serbia</b>	<b>6.0 (<i>key- board</i>)</b>	<b>6.0 (<i>keyboard</i>)</b>	1.0 ( <i>tone</i> )	<b>6.0 (<i>keyboard</i>)</b>
<b>Croatia</b>	3.0 ( <i>tone</i> )	<b>4.0 (<i>either</i>)</b>	3.0 ( <i>tone</i> )	<b>5.0 (<i>keyboard</i>)</b>
<b>Germany</b>	<b>4.0 (<i>key- board</i>)</b>	5.0 ( <i>keyboard</i> )	<b>4.0 (<i>either</i>)</b>	<b>4.0 (<i>either</i>)</b>
<b>UK</b>	<b>2.0 (<i>tone</i>)</b>	6.0 ( <i>keyboard</i> )	7.0 ( <i>keyboard</i> )	6.0 ( <i>keyboard</i> )
<b>Spain</b>	2.0 ( <i>tone</i> )	<b>7.0 (<i>keyboard</i>)</b>	<b>7.0 (<i>keyboard</i>)</b>	<b>6.0 (<i>keyboard</i>)</b>
<b>US</b>	<b>2.0 (<i>tone</i>)</b>	6.0 ( <i>keyboard</i> )	6.0 ( <i>keyboard</i> )	<b>5.0 (<i>keyboard</i>)</b>
<b>Philip- pines</b>	2.0 ( <i>tone</i> )	6.0 ( <i>keyboard</i> )	6.0 ( <i>keyboard</i> )	<b>4.0 (<i>either</i>)</b>
<b>Indonesia</b>	3.0 ( <i>tone</i> )	<b>7.0 (<i>keyboard</i>)</b>	7.0 ( <i>keyboard</i> )	<b>5.0 (<i>keyboard</i>)</b>

<b>Malaysia</b>	6.0 (key-board)	<b>5.0 (keyboard)</b>	6.0 (keyboard)	<b>6.0 (keyboard)</b>
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Table 5.5. Predictions against actual scores for individual countries.

The analysis indicates that the experiments demonstrated accurate predictions of kiosk interaction preferences in 57.0 % of cases.

Also, worth noting is that there is some parity between countries in the same continent.

For example, the preferences of the countries in Western Europe were similar (in fact if one counts 'either' the results are an exact match for all three countries) as shown in table 5.6.

<b>Country</b>	<b>1. Which is more fun?</b>	<b>2. Which is more efficient?</b>	<b>3. Which would you use on a regular basis in public?</b>	<b>4. Which did you like best?</b>
<b>Germany</b>	4.0 (e)	5.0 (k)	4.0 (e)	4.0 (e)
<b>UK</b>	2.0 (t)	6.0 (k)	7.0 (k)	6.0 (k)
<b>Spain</b>	2.0 (t)	7.0 (k)	7.0 (k)	6.0 (k)

Table 5.6. Western European countries.

The majority preference across Western Europe was for the keyboard interface, yet the data also showed consensus that Western Europeans found the tone more fun and the keyboard more efficient. Analysing the same data for Asia, in table 5.7 we see a different pattern emerging.

<b>Country</b>	<b>1. Which is more fun?</b>	<b>2. Which is more efficient?</b>	<b>3. Which would you use on a regular basis in public?</b>	<b>4. Which did you like best?</b>
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<b>Philippines</b>	2.0 (t)	6.0 (k)	6.0 (k)	4.0 (e)
<b>Indonesia</b>	3.0 (t)	7.0 (k)	7.0 (k)	5.0 (k)
<b>Malaysia</b>	6.0 (k)	5.0 (k)	6.0 (k)	6.0 (k)
<b>Vietnam</b>	1.0 (t)	2.0 (t)	4.0 (e)	1.0 (t)

Table 5.7. Asian countries.

Most Asian countries tested prefer the keyboard, in line with predictions based on a high PDI, Vietnam is an outlier in the testing preferring the tone despite a high PDI score of 70. Malaysia is unique in preferring the keyboard (k) across all tests. Another interesting test is placing the US and UK side-by-side as shown in table 5.8. These two countries, whilst being in different continents, share very similar cultural dimension scores. Therefore, in theory, their preferred interfaces should be a close match if my predictions are accurate:

<b>Country</b>	<b>1. Which is more fun?</b>	<b>2. Which is more efficient?</b>	<b>3. Which would you use on a regular basis in public?</b>	<b>4. Which did you like best?</b>
<b>UK</b>	2.0 (t)	6.0 (k)	7.0 (k)	6.0 (k)
<b>US</b>	2.0 (t)	6.0 (k)	6.0 (k)	5.0 (k)

Table 5.8. US and UK Comparison

The preference data across the tests for the US and UK shows the closest parity of any of the countries within the table, in line with the fact that both countries have very similar cultural dimension scores. This is a positive sign that the predictions are providing a good level of accuracy and allowing preferences to be accurately deduced in advance. The work Rehm et al. (2009) previously undertook on cultural dimensions and sound and

space distance is shown in table 5.10 and colludes with the results found in this more in-depth study.

Dimension	Synthetic Culture	Sound	Space	Example
Hierarchy	Low: Low Power	Loud	Close	German
	High: High Power	Soft	Far	Japanese
Identity	Low: Collectivistic	Soft	Close	Japanese
	High: Individualistic	Loud	Far	German
Gender	Low: Femininity	Soft	Close	G < JP
	High: Masculinity	Loud	Close	
Uncertainty	Low: Tolerance	Soft	Close	G < JP
	High: Avoidance	Loud	Far	
Orientation	Low: Short-Term	Soft	Close	German
	High: Long-Term	Soft	Far	Japanese

Figure 5.10 Cultural Dimensions and Sound/Space Preferences

## 5.6 Chapter Summary

In this chapter quantitative findings were presented from the consumption interface within the kiosk. Countries were grouped by Eastern Europe, Western Europe, North America, and Asia. It was demonstrated that it was possible to predict a countries preferred interface with some accuracy. Emergent patterns were also identified within countries that were geographically close, within the same continent, and also between countries that shared similar dimensional scores such as the US and UK.



# Chapter 6 Qualitative Results

## 6.1 Chapter Introduction

In this section an outline of the qualitative results obtained from observing subjects using the consumption interface is provided. Users were asked open-ended questions after the tasks and the most frequent responses were recorded for this analysis.

## 6.2 Inductive and Deductive Approaches

In analysing qualitative data, we have two fundamental approaches at our disposal: the inductive approach and the deductive approach, though each of these approaches can be handled in a variety of different manners (Mahrer, 1988; Spradley, 1979; Taylor & Bogdan, 1984). The inductive approach is based on the analysis of data with little or no predetermined framework, structure, or theory and uses the tangibility of the data itself in order to derive any structure of analysis. The inductive approach is comprehensive albeit time consuming and is therefore most suitable in situations where little is known about the phenomenon being studied (Lathlean J, 2006).

Conversely, the deductive approach involves using a predetermined framework or structure to analyse the data set. i.e. the researcher imposes their own theories and structure upon the data and then analyses transcripts using these theories (Williams et al. 2004).

This is a useful approach where the researcher is already aware of probable participant responses, however, particular care needs to be taken as the deductive approach can be in-

flexible and even bias the data as the coding framework will need to be decided in advance of analysis (though the deductive approach, if executed properly, is relatively rapid). An inductive approach has been selected for the analysis of the qualitative data.

### 6.3 Thematic Analysis

Numerous inductive approaches for analysing data are available, however, for the purposes of this research thematic analysis was evaluated as the best method.

Thematic analysis is one of the most frequently used methods within qualitative research, it focusses on examining, pinpointing, and recording themes (or patterns) within data sets. These themes are comprised of patterns that are important to the explanation of particular phenomena and are useful to address specific research questions. The categories for analysis are defined by the themes, which in turn are associated to the specific research questions. Coding phases within thematic analysis include data familiarity, initial coding generation, theme coding identification and narrowing, theme review, theme definition, and final report production (Benner, 1985; Leininger, 1985, Braun et al., 2006, Guest et al., 2011). This process, as applied to the data gathered, will be covered in the following section.

As data for the thematic analysis has already been gathered the next step is to identify all data that relates to already classified patterns. In order to achieve this the transcript data has been analysed ,both manually and with the assistance of a computer software package, to identify themes offering a summary word or statement for each element discussed, this process is referred to as open coding. Any information that is completely off topic remains un coded and is known as 'dross' (Morse et al. 1996).

Table 6.1 shows a sample of the initial coding framework generated from the qualitative data captured.

Interview transcript excerpt	Initial coding framework
I don't have my phone in my pocket every time to play a sound, and it's uncomfortable and too loud to use a tone in public.	<p>Negative views on the availability of sound enabled devices.</p> <p>Positive views on the convenience of the keyboard code.</p> <p>Negative views associated with the self-consciousness of using the sound tone.</p>
The tone is a new and interesting way of doing things and would be a unique and fun way to recall images.	<p>Positive views of the fun using the tone.</p> <p>Positive views of the novelty of using a tone.</p>
I prefer the keyboard because the sound depends on a device having good sound. May be surprising, but not everyone has access to a high quality sound device.	<p>Negative concerns around the sound quality of devices.</p>
I chose the keyboard because it is what I am used to and the tone may not always be heard, but does seem fun.	<p>Positive views of the fun using the tone.</p> <p>Negative concerns around the sound quality of devices.</p> <p>Negative views around the audibility of the tone at the kiosk.</p>
The tone definitely sounds more fun, but I would probably not use it in most public situations, so I choose the keyboard code because it is discreet.	<p>Positive views of the fun using the tone.</p> <p>Negative views associated with the self-consciousness of using the sound tone.</p>

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I think it is easiest to use keyboard.

Positive views on the convenience of the keyboard code.

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Table 6.1: Initial Coding Framework

The second part of the thematic analysis involves collating all of the terms, words, and phrases used into a fresh workbook. These are then able to be worked through to identify any duplications thereby reducing the number of categories (Burnard, 1991, 2006). Using the initial coding data, the list of categories or themes (with duplicates removed) is shown in table 6.2.

Negative views on the availability of sound enabled devices.
Positive views on the convenience of the keyboard code.
Negative views associated with the self-consciousness of using the sound tone.
Positive views of the fun using the tone.
Positive views of the novelty of using a tone.
Negative concerns around the sound quality of devices.
Negative views around the audibility of the tone at the kiosk.
Positive views on the safety/security of the keyboard code.
Neutral views on both methods.
Positive views on the efficiency of the keyboard code.
Positive views on the reliability of the keyboard code.
Positive views of the practicality of using a tone.
Negative views on the availability of a mobile device.
Positive views on the familiarity of the keyboard.
Positive views on the efficiency of the sound tone.
Positive views on the convenience of the sound tone.
Positive views related to the tone being more modern.
Negative views related to the keyboard seeming outdated.
Negative views around a sound tone being too complicated.

Positive views on the safety/security of the sound tone.
Negative views around the accessibility of a sound tone (for hearing impaired users).
Positive views around the accessibility of the keyboard (for hearing impaired users).
Positive views of the practicality of using a keyboard code.
Positive views on the discreteness of the keyboard code.

Table 6.2: List of categories (themes)

Following the collation of the list in table 6.2, the next step in the thematic analysis is to look for similar or overlapping categories, which are informed by the theoretical and analytical positions developed through the course of the research. Refining these categories further and reducing them is achieved through the process of identifying grouping topologies (Pope et al. 1999). The reduced list used in the thematic analysis is shown in in table 6.3.

Final coding framework	Initial coding framework
<b>Accessibility</b>	Positive views around the accessibility of the keyboard (for hearing impaired users). Negative views around the accessibility of a sound tone (for hearing impaired users).
<b>Safety/Security</b>	Positive views on the safety/security of the sound tone. Positive views on the safety/security of the keyboard code.
<b>Technology</b>	Negative views on the availability of sound enabled devices. Negative concerns around the sound quality of devices. Positive views related to the tone being more modern. Negative views related to the keyboard seeming outdated. Negative views on the availability of a mobile device. Negative views around the audibility of the tone at the kiosk.
<b>Social</b>	Positive views on the discreteness of the keyboard code. Positive views of the novelty of using a tone. Positive views of the fun using the tone. Negative views associated with the self-consciousness of using the sound tone.

<b>Practicality</b>	<p>Positive views of the practicality of using a keyboard code.</p> <p>Negative views around a sound tone being too complicated.</p> <p>Positive views on the convenience of the sound tone.</p> <p>Positive views on the efficiency of the sound tone.</p> <p>Positive views on the familiarity of the keyboard.</p> <p>Positive views of the practicality of using a tone.</p> <p>Positive views on the reliability of the keyboard code.</p> <p>Positive views on the efficiency of the keyboard code.</p> <p>Positive views on the convenience of the keyboard code.</p>
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Table 6.3: final coding framework after reduction of the categories in the initial coding framework

## 6.4 Summary of Findings

The interviews demonstrated that users across cultures are able to manage contradictions and contrasts around consumption interfaces with little effort. These incongruities are both manifold and complex, encompassing negative and positive notions relating to preferred interfaces and their consequences which can be grouped into the categories of accessibility, safety/security, technology, social, and practicality:

*“A sound isn’t easy sometimes, like when multitasking, so I prefer the keyboard code.”*

*“I always choose the easiest and most efficient way over the fun way. Typing is just more common and using a sound seems too complicated.”*

Though it proved possible to predict a user's preference with some accuracy, as outlined in the quantitative data section (consumption), user's stated rationale seemed to vary across a broad spectrum dependent upon the user's own personal values combined with the collective 'cultural programming of the mind', that Hofstede discusses. Early adopters (across all cultures) showed a marked preference for the tone, showing some heed to any fears around disturbing others in public (where this was an omnipresent view in their source culture), or any lack of reliability that may or may not be present in the technology (either from the kiosk or the mobile device). The users that were in favour of the tone spoke extremely positively about it and did not attempt to identify any potential shortcomings, it was almost a polarised view of the technology:

*"The tone is a new and interesting way of doing things and would be a unique and fun way to recall images."*

*"The tone is more practical."*

*"I found the tone to be easier and quicker."*

*"I think the tone's somehow easier."*

*Some users even took to criticising the traditional approach:*

*"The tone sounds more modern, to me, typing a code seems old-school."*

A number of users acknowledged that though they thought the tone was efficient and fun they would be too self-conscious to use it in public. These users predominantly originated from cultures where with a high power distance where disturbing others would be frowned upon due to a lack of equality:

*“The tone definitely sounds more fun, but I would probably not use it in most public situations, so I choose the keyboard code because it is discreet.”*

*“I don't have my phone in my pocket every time to play a sound, and it's uncomfortable and too loud to use a tone in public.”*

*“People playing random sounds in public seems annoying.”*

*“I feel that playing sounds is only okay when I'm alone so prefer the keyboard.”*

*“I often wouldn't be able to play a sound, so would have to use the keyboard or not use the site.”*

*“I think typing a code is faster and more efficient than playing a sound. It's also better because it won't disturb others in public.”*

As shown in figure 6.0, the keyboard code (keyboard + code phrases) was mentioned most by users) whilst the tone was mentioned next frequently in the respondent's answers. Overall there was more support for the keyboard than the code with the rationale mainly being that the keyboard was familiar, more discreet, more reliable, and didn't require any other devices. Though a significant number of users that indicated support for the keyboard also acknowledged that the tone did seem more 'fun' to use. In fact, the adjective fun appears across the answers and is one of the most frequently chosen terms within respondent's answers despite it not being used within the questionnaire or in the test directions. It is interesting that a significant number of participants from the countries that it was predicted would prefer the keyboard (such as those in Asia) still acknowledged the tone as the more fun method of interacting with the kiosk despite their culturally instilled discomfort



with potentially upsetting members of the public. It is indicative of the veracity of culture that the personal preferences of an individual user are often filtered through its conduit. i.e. the same user that found the tone fun but discounted it due to their cultural programming may have chosen the tone as their favourite had they been raised in a diametrically opposed culture with different attitudes to public behaviour.

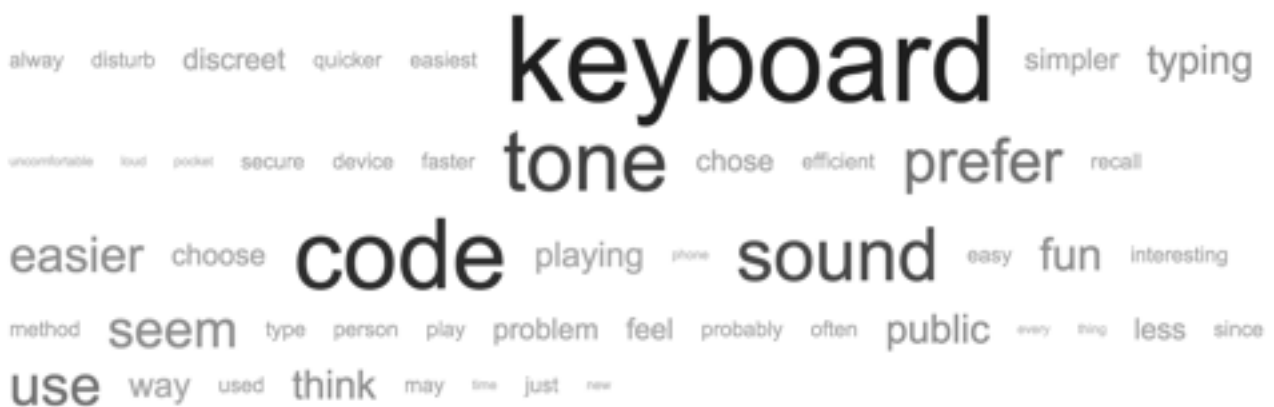


Figure 6.0 Word Cloud representation of Qualitative Responses (Consumption Interface)

The process of recalling an image, which this qualitative research investigated, is shown in an actionable form in the decision support tree in figure 6.1. There were no errors generated during the testing remarkably so the 'display error message' portion of the workflow was never utilised.

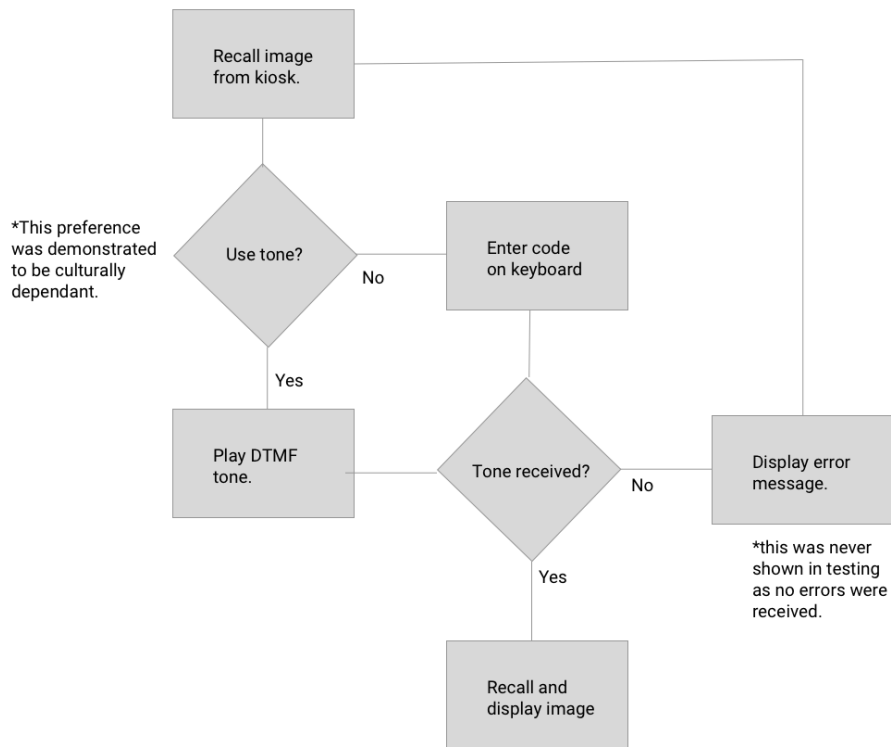


Figure 6.1 Decision Support Tree

## 6.5 Chapter Summary

In this chapter a thematic analysis was used to identify key patterns within the qualitative feedback. As can be seen there is a mixture of responses seemingly transgressing the ‘cultural programming of the mind’ that Hofstede refers to. Beyond culture it would appear one’s subjective attitude toward new technology is coming into play as early adopters seem excited by the technology whilst traditionalists seem reluctant to embrace a change.

# Chapter 7 Conclusion

## 7.1 Chapter Introduction

Current kiosk solutions are expensive, formulaic, and do not take into account the cultural preferences of an end user. In large their development is driven by large corporations, therefore, making them accessible to people in the developing world is not a priority. Compounding this issue is the fact that when websites are localised they are often done so ineffectively, and additionally do not currently cater to users from mixed cultural backgrounds. One to two traditional interaction methods are usually provided and there is little consideration given to the relationship between different points and interfaces within the user experience. E.g. websites and kiosk interfaces are often designed and localised as independent entities rather than holistically.

Addressing these issues, this thesis proposed a new approach: A culturally adaptive sustainable information kiosk (CASIK). The idea was to design a holistic system that would, based on a user answering several questions, adapt the website creation interface and the subsequent kiosk consumption interface to an individual's cultural background even if they were from one or more additional cultures. It was predicted that adapting these creation and consumption interfaces to a person's cultural background, holistically, would improve the usability of the system thereby increasing satisfaction and efficiency when compared to a non-adapted system.

In support of this thesis developments were made within three areas:

Firstly, the concept of an ontological model was adopted and refined as previously outlined in empirical work by other scholars including Chandramouli (2008), Reinecke (2011), Roman (2005), Breuker (1999), Pahl (2005), so that a user's culture could be used to customise the website creation interface, beyond a single culture. Additionally this model was used as a basis to select an end users preferred interaction method within the consumption interface through the utilisation of a prediction algorithm, predicated on Hofstede's cultural dimensions . This ontological engine was linked to a modelling engine that customised the interface preferences of the creation website accordingly as well as selecting the default consumption interaction method. As outlined in the main body of the thesis, interface preferences for the creation website were garnered from the work of previous scholar's that had investigated Hofstede's model of cultural dimensions and its correlation to interface preferences as well as work undertaken by scholars on multimodal interactions and Hofstede's cultural dimensions including key work by scholars including Voehringer-Kuhnt (2002), Burgmann et al. (2006), Hermeking (2005), Dormann and Chisalita (2002), Brockner et al. (2001), and Reinecke (2011). Additionally in regard to the consumption kiosk interface, there was a review of work around culture and multimodal interaction by scholars including Maynard (2009), Rehm et al. (2009), and Paggio et al. (2011). The efficacy of such a system was demonstrated through developing a fully working website and kiosk system, within the context of a recreational context, namely an image sharing application.

A kiosk interface was developed so that an end user could recall their uploaded image in public. This kiosk system provided a traditional keyboard interface and a novel sound based interface. It was demonstrated that, using existing empirical research on cultural dimensions, one could effectively predict, in the majority of cases, an end user's interaction

preferences when using the kiosk in public. The rationale behind wanting to predict preferences being that this knowledge could be used, in future systems, to present the end user with the most optimal interface and therefore improve their user experience from the initial website or mobile device through to the final kiosk interaction.

There was also an investigation into the development of sustainable kiosk systems, using sound as a novel interaction method. This involved investigating and developing several different functioning prototype systems based around single board (SoC) computer technology. These systems were approximately one eighth the cost of developing a kiosk solution using traditional hardware, as well as being smaller and more power efficient.

This final chapter discusses the contribution to knowledge, limitations and future work, as well as implications for practice.

## 7.2 Limitations and Threats to Validity

Whilst it is impossible for any study to eliminate all threats to validity, decisions had to be taken which were trade-offs between internal and external validity. This research stands as a converging piece of evidence amongst similar studies as no single study can prove anything on its own. One limitation of this study is the sample size and length of the study. Although the sample size of 124 users provided a useful cross-sectional representation of cultural audiences it could be argued that increasing the sample size would allow for a deeper analysis, and validation, of findings through statistical analysis particularly within specific cultural groups. A longitudinal study would be extremely useful to observe how familiarity with multimodal interfaces over time impacted the findings across the cultural samples.

Due to these limitations relationships among variables were interpreted with caution as true causal inferences could only be drawn using longitudinal data. This is particularly important for a subject such as cultural preferences which is not static but rather a developmental process that changes over time. Throughout the process of planning and conducting this study balanced decisions were made about the validity and quality of research by breaking down and carefully thinking through research decisions logically as critical consumers of research.

### 7.3 Testing the Hypotheses

In chapter 1 it was outlined that the research objectives were: (1) to analyse the effectiveness of culturally adaptive user interfaces within a recreational context, (2) to assess the cultural interaction preferences of individuals consuming content in a public space, and (3) to research the feasibility of developing sustainable kiosk solutions.

These objectives provided a basis to formulate the four research questions which were: (RQ1) Can the user interface be personalised by CASIK so as to be preferred by users over a non-adapted version? (RQ2) What strategies can be used to build culturally adaptive kiosks using sustainable hardware solutions? (RQ3) How can a mobile device be used to control a kiosk while maintaining a holistic user experience across both types of devices? (RQ4) How can a fit-for-purpose information kiosk be built using sustainable hardware solutions? The research questions were answered by conducting and analysing subject's responses to functioning prototype systems, using an observation based approach (think aloud protocol) as well as the use of questionnaires with both open-ended questions, to obtain qualitative data, and a 7-point Likert scale to ascertain scaled re-

sponses and provide useful quantitative data. To summarise: RQ1 and RQ3 were addressed through observation and questionnaires, whilst RQ3 and RQ4 were addressed by undertaking research across journals, papers, and textbooks covering technological developments within sustainable computing. This research was then used as a foundation from which to start experimenting with different hardware and software configurations independently.

Using the aforementioned research objectives, research questions, and initial research within the literature four hypotheses were formulated. The results of the testing and experimentation support these four hypotheses, as outlined below:

**Hypothesis A: Culturally adaptive user interfaces improve usability compared to non-adapted interfaces, within a social application domain.**

User testing was undertaken with an adapted and non-adapted interface with 45 users, with half of the subjects from a mixed cultural background. The culturally adaptive, social application, website interface improved usability and user satisfaction with **71%** of subjects indicating preference for this interface.

**Hypothesis B: A user's cultural background can be used to predict their preferred kiosk interaction method.**

It was possible to predict an end user's kiosk interaction preferences with some accuracy. The predictions made were accurate in **61%** of cases with 124 users being tested. It was demonstrated that it was possible to predict a countries preferred interface with some accuracy. It was also identified that there were emergent patterns within countries that were geographically close, within the same continent, and also between countries that shared similar dimensional scores such as the US and UK.

**Hypothesis C: A sustainable information kiosk can be developed using a combination of a single-board computer, open source operating system, and a ubiquitous technology such as sound.**

Three fully functioning hardware prototypes were developed. The first system was based on a 'Raspberry Pi model B', the second system on a 'Banana Pi', and the third system on an 'Intel Compute Stick'. All systems ran the open source Linux operating system, had low power consumption, and only required a very cheap microphone and peripherals in order to operate in line with the sustainable mandate outlined in the research methodology.

### 7.3.1 Creation Interface

It was found that the culturally adaptive interface improved usability and efficiency of the system when compared to a non-adapted interface. The experiments undertaken indicated that on overall **71%** of users preferred the adapted creation interface to the non-adapted version.

It was demonstrated that an adaptive interface is more efficient and cost effective than localising a bespoke application for each country or culture that a website will be used in. Though it had been hypothesised that an adapted interface would be preferred, the margin by which it was preferred was higher than expected. It was interesting that there seemed to be no correlation between education level or gender, for instance, overall male preference was 75.86% and overall female preference was 79.55%, when selecting a preferred interface. It was clear to see, demonstrably through this research, that a far more efficient approach than localisation exists which is yet to be adopted in any mainstream capacity. Another notable point is the fact that the subject domain of the culturally adaptive user in-



interface was previously untested distinguishing the approach to adaptive interfaces to previous research by Reinecke (2011). Reinecke had based her culturally adaptive 'MOCCA' to-do list application on a utilitarian task list whilst CASIK took a more hedonistic approach by being based on a social image sharing application.

### 7.3.2 Consumption Interface

The predictions in regard to the consumption interface were that a user's cultural dimension scores might correlate to whether they were more comfortable with using the traditional input method of a keyboard or the novel input method of a sound tone. Median values were used from the group cultural sample of users within the sampling frame to produce the final representative score. It was necessary to formulate a calculation to make an accurate prediction for users that were from more than one cultural background, this calculation created an average score based on the number of years the user had spent within each culture.

The preference predictions were correct in 61% of the cases. This supports the original hypothesis that cultural preferences for novel interaction methods within public spaces can be predicted with some accuracy, a hypothesis itself derived from extensive study of existing empirical data as well as first-hand observations.

Though end user's interaction preferences were predicted by a significant margin, there were a number of extraneous factors that introduced an element of difficulty in making accurate predictions. Firstly, as alluded to earlier in this research thesis there is the fact that the long term orientation dimension "cancelled out some of the effects of masculinity/femininity and uncertainty avoidance" (Marcus, 2000) introducing an element of difficulty in situations where this pattern emerged. Secondly, there is the fact that a novel and unfamiliar

technology, such as sound tones, is being introduced and users may need time to become familiar with this before assessing its value regardless of their cultural background. For example, were users asked to choose their preferred interaction method from two technologies they were familiar with, such as a keyboard and mouse, it is likely the prediction accuracy may have been even higher as one could not account for 'early adopters' vs 'laggards' within the calculations. I.e. It is believed that an end users preference for either interface would significantly change over time, through prolonged use, and that a longitudinal study would be likely to garner a different, possibly higher, prediction accuracy than a short-term study. A method facilitating retrospective reporting would therefore be useful for future studies to illicit this type of data for comparison. One such system is the 'UX Curve', Kujala et al. (2010) sum up this retrospective reporting methodology as follows:

"So far, user experience studies have mostly focused on short-term evaluations and consequently on aspects relating to the initial adoption of new product designs. Nevertheless, the relationship between the user and the product evolves over long periods of time and the relevance of prolonged use for market success has been recently highlighted." In their paper, they argued that for the cost-effective elicitation of longitudinal user experience data a method such as the "UX Curve" could be used which aims at assisting users in retrospectively reporting how and why their experience with a product has changed over time. The usefulness of the UX Curve was assessed by the researchers in a qualitative study with 20 mobile phone users. In particular, they investigated how users' specific memories of their experiences with their mobile phones guide their behaviour and their willingness to recommend the product or app to others. This technique would be very useful to integrate within future longitudinal research looking at adaptive interfaces.

### 7.3.3 Sustainable Kiosk Development

The investigation into sustainable kiosks has found, through the active development of several functioning prototypes, that it's possible to build a kiosk from affordable off-the-shelf parts and open source software. The research demonstrated that, using open source Linux software and single board computers, it was possible to build a robust software solution incorporating automatic load from booting, stable operation through the minimisation of running processes, system monitoring through the use of system daemons, and metric updates through scheduled data log transmissions. Utilising a test originally designed for automated telling machines (ATMs) the CASIK kiosks were demonstrated to be Automated, Consistent, Isolated, and Durable (ACID). The use of sound reduced the complexity and cost of the system further and was useful for testing subjects reactions to multimodal interactions, particularly as the tones were noisy and drew social attention.

## 7.4 Contribution to Knowledge

The research offers an insight into how the localisation process could be made more effective through the use of culturally adaptive user interfaces as well as how users from different cultural backgrounds and regions react to interacting with kiosk based systems in public spaces. The evidence of this research consists of observational notes and user-provided assessments of the interfaces they used. The research also investigated the development of sustainable kiosk solutions, describing three distinct systems which were developed on different platforms as well as the software and hardware solution which drove these. This included a novel interaction method based on sound.

There has been very little research undertaken on either culturally adaptive user interfaces within a recreational domain or of multimodal cultural interaction preferences within a

physical space. This thesis went beyond the existing research on culturally adaptive user interfaces by developing several functioning prototypes and a fully functional web-based system that users could submit data to and retrieve data from, and then applied well-defined research methodologies for both qualitative and quantitative data gathering and analysis.

From a social perspective, the thesis contributes to an understanding of how users from different cultures interact with a variety of devices including smartphones, laptops, desktops, and kiosks within the modalities of both creation, in uploading an image from a desktop or laptop computer, and consumption, in retrieving an image from an information kiosk within both private and shared public spaces.

The findings of this research are significant contributions to the improvement of localisation processes holistically, the effective development of sustainable kiosk systems, the creation of effective culturally adaptive website interfaces, and the development of effective multi-modal adaptive interaction methods.

Measuring the efficacy of the automatic system customisation of the creation, or upload, portion of the system based on a preconfigured set of rules derived from research by previous scholars, including Hofstede and Marcus, is a significant contribution particularly within the recreational and social domain within which CASIK is based. The design and use of dynamic adaptive stylesheets that allow the UI to adapt itself to any number of configurations without bespoke localisation having to be undertaken are another novel aspect of the creation interface. It was demonstrated, through usability testing the system, how effective such a system could be as well as how it could actually be developed leading to improvements in the usability and overall user satisfaction to users from both a single cultural background and a mixed cultural background. CASIK supported numerous interface

component configurations and the engine which was developed could order and structure components in real-time, personalising the experience for the current user. Perhaps more importantly, the system associates the creation and consumption interfaces together creating a holistic experience that begins at the creation interface, when a user selects their culture, and ends at the kiosk when the user 'consumes' their data by recalling their image. Storing the user's culture at the image upload (creation) stage allows the usage of this data at the later kiosk stage, allowing the system to predict with some accuracy, an end user's preferred kiosk interaction method.

The result of the research on sustainable kiosk systems was the development of systems that were approximately 1/8<sup>th</sup> the cost of the cheapest desktop computers available at the time of writing and even significantly less than commercial kiosk systems. The systems also consumed substantially less power than desktop based systems and had a smaller footprint. An automated deployment solution whereby the single board computers could be deployed to remote locations, powered on, and self-configured with input from the end-user was also investigated. This opens up the possibility of easy kiosk distribution to remote locations without specialist technical intervention being necessary.

The utilisation of the results can also be thought of in a wider context, for example, there is great scope for the research findings to be used to leverage technology-assisted learning in developing countries by utilising a main microphone-equipped display terminal within schools and corresponding portable devices with which students could recall information on the main screen by emitting sound tones, these portable devices could take the form of any device capable of storing and transmitting sound files to the main terminal providing a cheap method for these schools to facilitate digital learning which may have previously

been out of reach. This research in fact began by looking at kiosk solutions for the developing world and this theme remained as an important element throughout the research.

## 7.5 Future Work

This research has opened up the possibility of thought-provoking future directions. It would be interesting to analyse the effectiveness of culturally adaptive user interfaces within different domains to see if this has any effect on preference. In terms of the consumption interface there is scope to analyse an end user's preferences within different types of public and private environments. Of particular interest would be reactions within simulated virtual public environments using virtual reality and augmented reality interfaces to see if, from a human factors and ethnographic perspective, this has any impact on an end user's preferences. Some subjects indicated they were uncomfortable playing a sound tone within a shared public space. Introducing a virtually shared public space whilst the user is actually interacting from within their own private space in reality is an interesting dichotomy from an anthropological perspective i.e. is the user less or more comfortable when sharing a space virtually and what impact would this have on future interaction methods? How is this effected by culture, does it correlate with real public spaces? Another pertinent question is whether a longitudinal study would find that this level of comfort changes over time as the user's experience evolves and they become more familiar with the novel input method.

Extending the study to other multimodal kiosk interaction methods beyond sound tones in an attempt to discern whether changing this variable has any effect on the data would be a useful exercise in future studies. It would be thought-provoking to test culturally adaptive user interfaces within different application domains. To date, including this research, the

only domains that have been researched in respect to culturally adaptive user interfaces are utilitarian and social domains. Other domains that it might be interesting to explore include health and fitness, education, news, finance, and games.

Emerging and existing technologies could be adopted by the proposed framework to improve human-machine interaction. One example would be that of a traditional drive-thru which makes use of a drive up kiosk equipped with a microphone to take orders. This could be repurposed to receive DTMF sound tones and receive orders instead of someone speaking into a microphone. This would require the development of a simple smartphone app and a receiving microphone and system in the restaurant. Such a system would be extremely cheap to implement but offer end-users the convenience of preparing their orders before they arrive at the drive-thru as well as reducing the frequency of mistakes being made in comparison to the traditional spoken method. The technology developed within this study has a myriad of other uses across numerous application domains and can be cheaply and sustainably implemented unlike more expensive bespoke solutions.

Future work could look at scaling these systems down even further and reducing costs. Since the development of the kiosk prototypes in this research the price of single-board computers has been reduced further, as has their size and power consumption. There may be scope for an all-in-one sustainable kiosk utilising a single-board computer and pico projector, or perhaps even a mobile system in the form of a wearable device. Other modalities would also be interesting to investigate, voice control is advancing rapidly and gestural input devices are becoming more pervasive, whilst new devices such as VR headsets and peripherals enter the market at a rapid pace, spurred on by the increasing ubiquity of advanced technology in the developed world. Adaptive kiosk interfaces have great potential to improve the lives of people around the globe, across cultural backgrounds and social

classes, and help the information poor move toward equality with the information rich through an intelligent use of cultural awareness and flexible multimodal input methods.



# Abbreviations

AAL	Ambient Assisted Living
ADL	Activities of Daily Living
AR	Augmented Reality
ARM	Advanced RISC Machine
ATM	Automated Telling Machine
BUS	Omnibus (contraction of the Latin word)
CASIK	Culturally Adaptive Sustainable Information Kiosk
CAUI	Culturally Adaptive User Interface
CPU	Central Processing Unit
CSCW	Computer Supported Cooperative Work
CSS	Cascading Style Sheets
DDR	Double Data Rate
DMA	Direct Memory Access
DTMF	Dual Tone Multi Frequency
FIFO	First In First Out
GLI	Government and Legal Infrastructures
GPS	Global Positioning System
GPU	Graphics Process Unit
HCI	Human-Computer Interaction
HDMI	High-Definition Multimedia Interface
Hex	Hexadecmial
HTML	Hyper Text Markup Language
IBM	International Business Machines

IC	Integrated Circuit
ICT4D	Information and Communications Technologies for Development
IP	Internet Protocol
IT	Information Technology
LED	Light Emitting Diode
MHz	Megahertz
MP3	MPEG Audio Layer 3
SQL	Structured Query Language
OS	Operating System
POS	Point of Sale
PCB	Printed Circuit Board
QR	Quick Response
RAM	Random Access Memory
SD	Secure Digital
SoC	System on a Chip
UDID	Unique Device Identifier
UI	User Interface
URL	Uniform Resource Locator
USB	Universal Serial Bus
UX	User Experience
VR	Virtual reality
WIMP	Windows Icons Menu Pointers
WWW	World Wide Web

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# Appendix

## A

### Single Board Computer and Desktop PC Electricity Usage Projections

#### **Conservative estimate (Raspberry Pi based kiosk power consumption):**

- In testing the Pi based kiosk used 3.5W under normal load.
- 1kWh would take 285.71 hours to use.
- This would result in 30.77 units being used per year.
- Assuming a value of 13.2 pence per unit (direct debit nationwide average, 2012).
- Total running costs would be £4.06 per year.

#### **High load estimate (Raspberry Pi based kiosk power consumption):**

- Under maximum CPU load a Raspberry Pi uses 5W (this is a worst case scenario, in theory the Raspberry Pi should not operate above 700mA (3.5W, in fact the documentation states the Pi will shut down at 1A).
- 1kWh would take 200 hours to use ( $1000\text{Wh}/5\text{W} = 200\text{h}$ ).
- Assuming 8766 hours in a year and 8790 in a leap year.
- At this load level the Raspberry Pi would use 43.95 kWh per year ( $8790\text{h}/200\text{hours per kilowatt hour}$ ).

- At the time of writing the most expensive energy tariff in the UK is just under £0.20 per kWh.
- Maximum theoretical electricity cost of a Raspberry Pi based kiosk therefore is **£8.79\*** (43.95kWh\*£0.2).

\* The actual watts used by the Raspberry Pi may be higher than this projection due to the power loss coefficient of converting 240V from the wall to 5V at the Raspberry Pi. Assuming a conservative 70% efficiency the worst case scenario goes from £8.79 to £12.50 per year (62.76 units at 140.06 hours per kWh).

Conversely, Bluejay (2006) measures a desktop PC power draw as being 60-250 watts at a typical level (active). This gives us the following power costs:

**Active usage estimate (Desktop PC based kiosk power consumption):**

- Under maximum CPU load a typical desktop PC uses 250W (Bluejay, 2006).
- 1kWh would take 4 hours to use (1000Wh/5W = 200h).
- Assuming 8766 hours in a year and 8790 in a leap year.
- At this load level the Raspberry Pi would use 2197.5 kWh per year (8790h/4hours per kilowatt hour).
- At the time of writing the most expensive energy tariff in the UK is just under £0.20 per kWh.
- Maximum theoretical electricity cost of a Desktop PC based kiosk therefore is **£439.50\*** (43.95kWh\*£0.2).

# B

## Initial Coding of Qualitative Data (Creation Interface)

<i>Interview transcript excerpt</i>	<i>Initial coding framework</i>
<p>I don't have my phone in my pocket every time to play a sound, and it's uncomfortable and too loud to use a tone in public.</p>	<p>Negative views on the availability of sound enabled devices.</p> <p>Positive views on the convenience of the keyboard code.</p> <p>Negative views associated with the self-consciousness of using the sound tone.</p>
<p>The tone is a new and interesting way of doing things and would be a unique and fun way to recall images.</p>	<p>Positive views of the fun using the tone.</p> <p>Positive views of the novelty of using a tone.</p>
<p>I prefer the keyboard because the sound depends on a device having good sound. May be surprising, but not everyone has access to a high quality sound device.</p>	<p>Negative concerns around the sound quality of devices.</p>
<p>I chose the keyboard because it is what I am used to and the tone may not always be heard, but does seem fun.</p>	<p>Positive views of the fun using the tone.</p> <p>Negative concerns around the sound quality of devices.</p> <p>Negative views around the audibility of the tone at the kiosk.</p>

<p>The tone definitely sounds more fun, but I would probably not use it in most public situations, so I choose the keyboard code because it is discreet.</p>	<p>Positive views of the fun using the tone. Negative views associated with the self-consciousness of using the sound tone.</p>
<p>I think it is easiest to use keyboard.</p>	<p>Positive views on the convenience of the keyboard code.</p>
<p>The keyboard code is simpler.</p>	<p>Positive views on the convenience of the keyboard code.</p>
<p>I feel that the keyboard code is safer.</p>	<p>Positive views on the safety/security of the keyboard code.</p>
<p>I don't know that I prefer the tone or the keyboard.</p>	<p>Neutral views on both methods.</p>
<p>A keyboard code is faster than searching for sound and playing it.</p>	<p>Positive views on the efficiency of the keyboard code. Positive views on the convenience of the keyboard code.</p>
<p>People playing random sounds in public seems annoying</p>	<p>Negative views associated with the self-consciousness of using the sound tone.</p>
<p>The tone is interesting but I could see it having problems and frustrations</p>	<p>Positive views on the efficiency of the keyboard code. Positive views on the reliability of the keyboard code.</p>
<p>The tone is more practical.</p>	<p>Positive views of the practicality of using a tone.</p>



<p>You only need your mind to recall the keyboard code so I prefer it.</p>	<p>Positive views on the convenience of the keyboard code. Negative views on the availability of a mobile device.</p>
<p>I prefer the keyboard code because I use keyboards often.</p>	<p>Positive views on the familiarity of the keyboard.</p>
<p>I found the tone to be easier and quicker.</p>	<p>Positive views on the efficiency of the sound tone. Positive views on the convenience of the sound tone.</p>
<p>I think the tone's somehow easier.</p>	<p>Positive views on the convenience of the sound tone.</p>
<p>I feel that playing sounds is only okay when I'm alone so prefer the keyboard.</p>	<p>Negative views associated with the self-consciousness of using the sound tone.</p>
<p>The keyboard code is easier, and presents less problems.</p>	<p>Positive views on the efficiency of the keyboard code. Positive views on the convenience of the keyboard code. Positive views on the reliability of the keyboard code.</p>
<p>The tone sounds more modern, to me, typing a code seems old-school.</p>	<p>Positive views related to the tone being more modern. Negative views related to the keyboard seeming outdated.</p>
<p>The keyboard code gives me more control.</p>	<p>Positive views on the efficiency of the keyboard code.</p>
<p>I think a tone is more effective than the keyboard.</p>	<p>Positive views on the efficiency of the keyboard code.</p>

<p>I often wouldn't be able to play a sound, so would have to use the keyboard or not use the site.</p>	<p>Negative views on the availability of sound enabled devices.</p> <p>Negative views associated with the self-consciousness of using the sound tone.</p>
<p>The keyboard code is more easy and straightforward.</p>	<p>Positive views on the efficiency of the keyboard code.</p> <p>Positive views on the convenience of the keyboard code.</p>
<p>The keyboard is simpler and probably quicker.</p>	<p>Positive views on the efficiency of the keyboard code.</p> <p>Positive views on the convenience of the keyboard code.</p>
<p>Easier to me to just type the keyboard code.</p>	<p>Positive views on the efficiency of the keyboard code.</p> <p>Positive views on the convenience of the keyboard code.</p>
<p>I think the keyboard code is easier to use.</p>	<p>Positive views on the efficiency of the keyboard code.</p> <p>Positive views on the convenience of the keyboard code.</p>
<p>A keyboard code seems more convenient and less prone to errors than a tone</p>	<p>Positive views on the efficiency of the keyboard code.</p> <p>Positive views on the convenience of the keyboard code.</p>
<p>I think typing a code is faster and more efficient than playing a sound. It's also better because it won't disturb others in public.</p>	<p>Positive views on the efficiency of the keyboard code.</p> <p>Positive views on the convenience of the keyboard code.</p> <p>Negative views associated with the self-consciousness of using the sound tone.</p>
<p>The keyboard code seems more secure to me.</p>	<p>Positive views on the safety/security of the keyboard code.</p>

<p>I would prefer to use a short tone than typing in a many digit code.</p>	<p>Positive views of the practicality of using a tone.</p>
<p>I can remember or write down a code. I am not sure how I could do that with a tone.</p>	<p>Positive views on the convenience of the keyboard code.</p>
<p>I always choose the easiest and most efficient way over the fun way. Typing is just more common and using a sound seems too complicated.</p>	<p>Positive views on the convenience of the keyboard code. Negative views around a sound tone being too complicated.</p>
<p>The tone is easier and seems more secure since someone could be over your shoulder watching you type the keyboard code.</p>	<p>Positive views of the practicality of using a tone. Positive views on the safety/security of the sound tone.</p>
<p>I would prefer the keyboard because I am used to it.</p>	<p>Positive views on the convenience of the keyboard code. Positive views on the familiarity of the keyboard.</p>
<p>I have hearing problems so would prefer the keyboard.</p>	<p>Negative views around the accessibility of a sound tone (for hearing impaired users). Positive views around the accessibility of the keyboard (for hearing impaired users).</p>
<p>I prefer the keyboard since I find it the more accurate and discreet method.</p>	<p>Positive views on the efficiency of the keyboard code. Negative views associated with the self-consciousness of using the sound tone.</p>
<p>I feel the tone is simpler to understand and use.</p>	<p>Positive views on the convenience of the sound tone.</p>

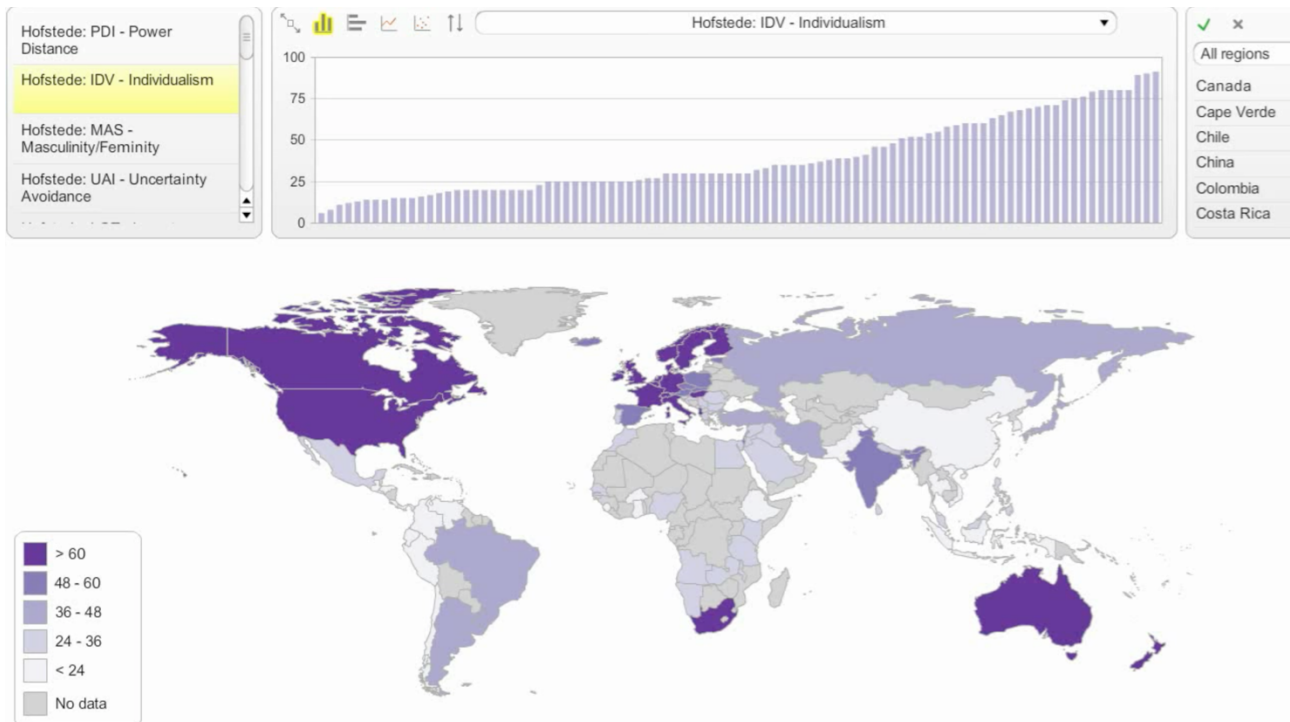
Keyboard for me, practicality over fun in this case.	Positive views of the practicality of using a keyboard code. Positive views of the fun using the tone.
I chose the keyboard code because it is more private and discreet.	Positive views on the safety/security of the keyboard code.
A sound isn't easy sometimes, like when multi-tasking, so I prefer the keyboard code.	Positive views on the efficiency of the keyboard code. Positive views on the convenience of the keyboard code.
The keyboard code method is easier and is the least effort required for me.	Positive views on the efficiency of the keyboard code. Positive views on the convenience of the keyboard code.
I chose the tone because it seems more intuitive and less fiddly than typing on a keyboard.	Positive views on the efficiency of the sound tone. Positive views on the convenience of the sound tone.
The keyboard code in public is best, as you don't disturb people, but the sound tone is fun.	Negative views associated with the self-consciousness of using the sound tone. Positive views of the fun using the tone. Positive views on the discreteness of the keyboard code.
I choose the keyboard code because it's the one I am most familiar with.	Positive views on the familiarity of the keyboard.

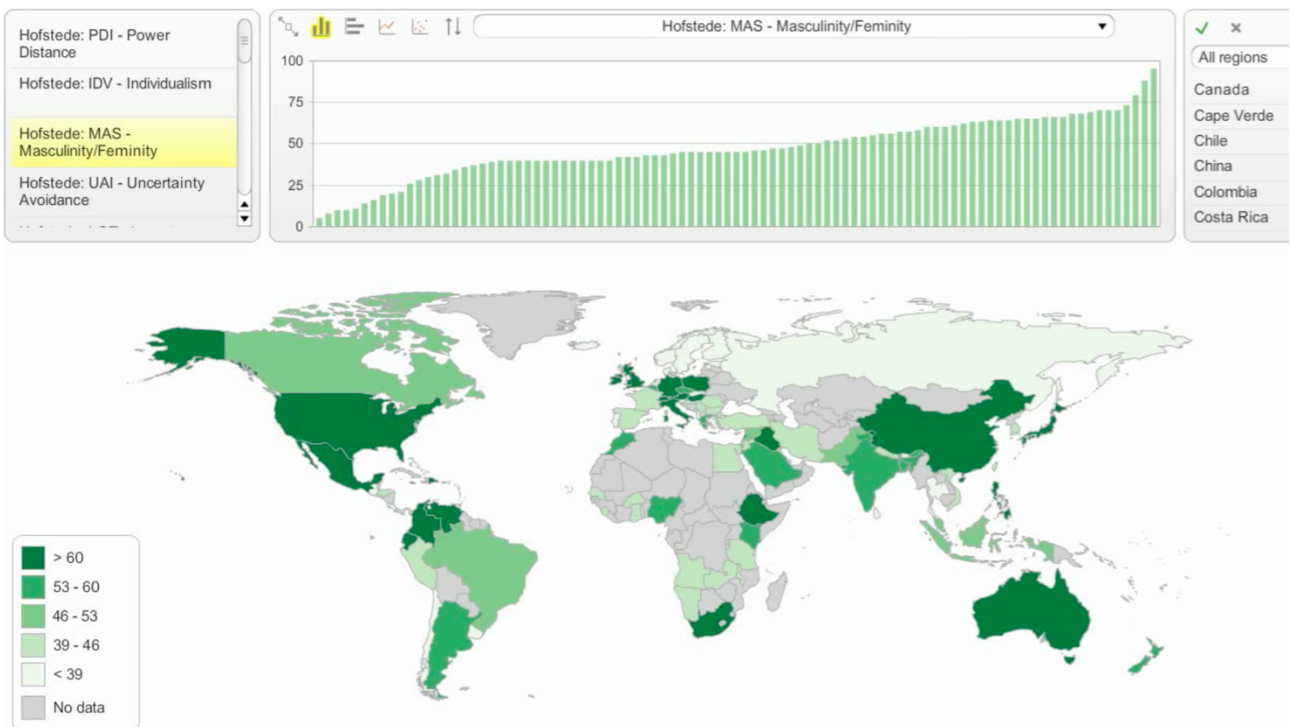
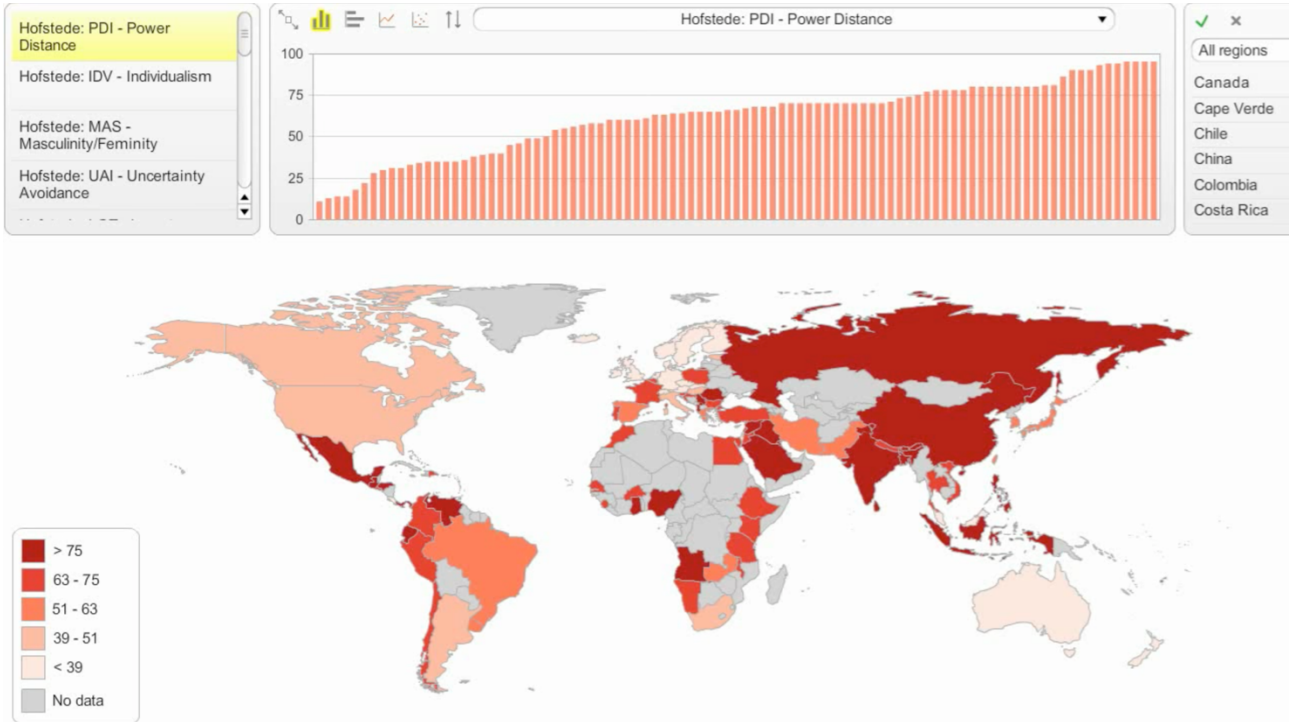
## C

## Hofstede's Cultural Dimensions

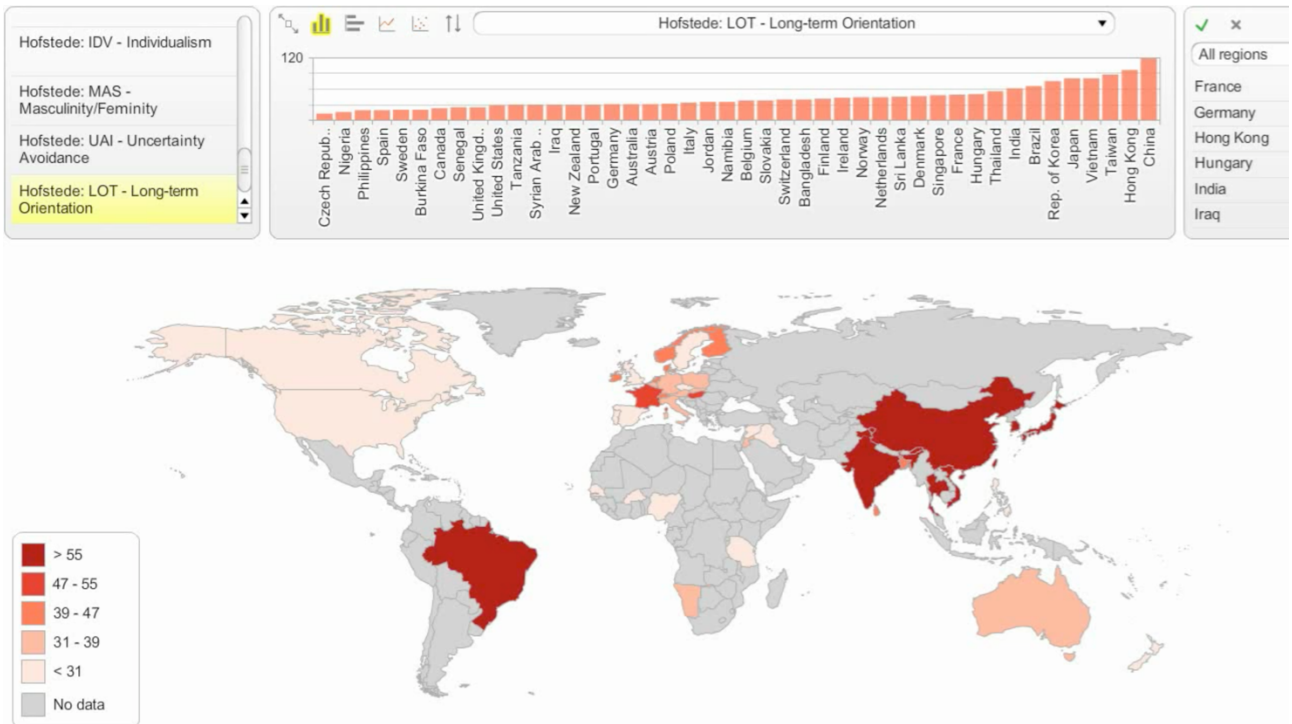
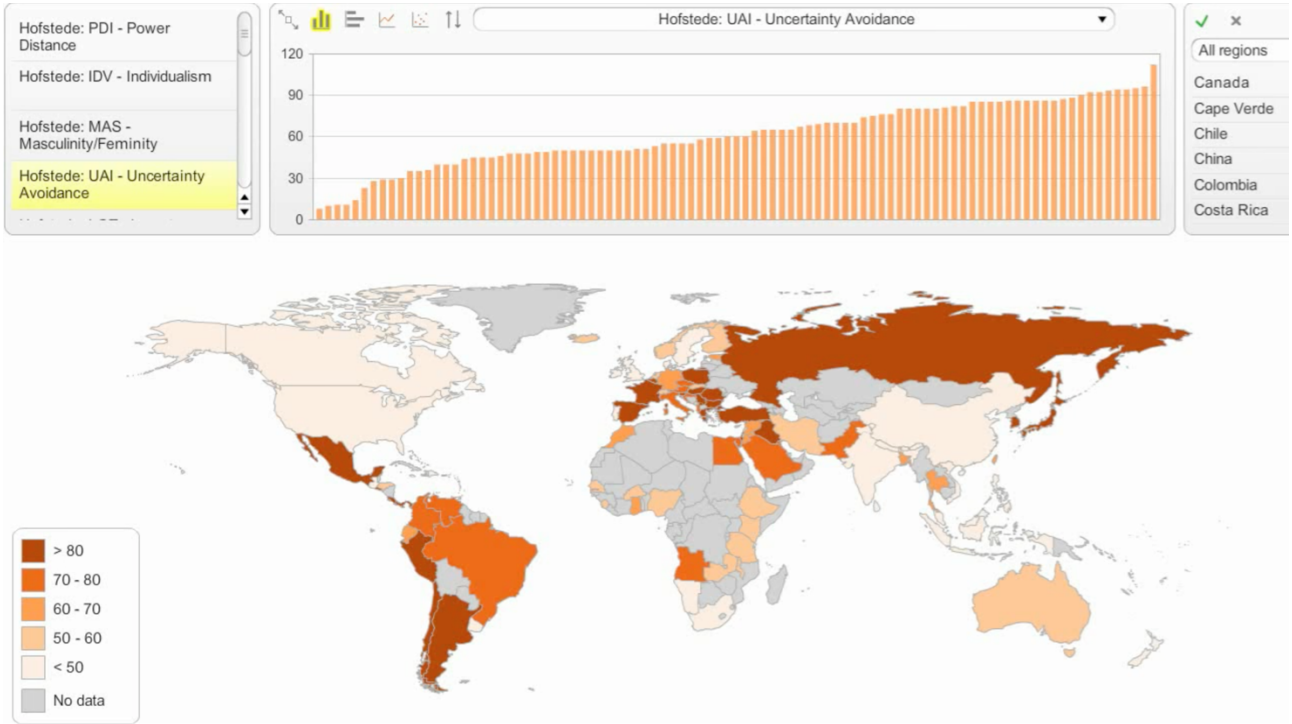
<b>HOFSTEDE'S CULTURAL DIMENSIONS</b>				
PDI = Power Distance IDV = Individualism/Collectivism MAS = Masculinity/Femininity UAI = Uncertainty Avoidance				
<b>Country</b>	<b>PDI</b>	<b>IDV</b>	<b>MAS</b>	<b>UAI</b>
Arab Countries	81	38	53	68
Argentina	50	46	56	86
Australia	38	90	61	51
Austria	11	55	79	70
Belgium	66	75	54	94
Brazil	74	38	49	76
Canada	40	80	52	48
Chile	64	23	28	86
Colombia	68	13	64	80
Costa Rica	36	15	21	86
Denmark	18	74	16	23
East Africa	65	27	41	52
Equador	80	8	63	67
Finland	33	63	26	59
France	69	71	43	86
Germany FR	35	67	66	65
Great Britain	35	89	66	35
Greece	61	35	57	112
Guatemala	95	6	37	101
Hong Kong	68	25	57	29
India	78	48	56	40
Indonesia	78	14	46	48
Iran	60	41	43	59
Ireland(Republic of)	28	70	68	35
Israel	13	54	47	81
Italy	54	76	70	75
Jamaica	49	39	68	13
Japan	55	46	95	92
Malaysia	104	26	50	36
Mexico	94	30	69	82
Netherlands	39	80	14	53
New Zealand	22	79	58	49
Norway	31	69	8	50
Pakistan	57	14	50	70
Peru	64	16	42	87
Philippines	95	32	64	44
Portugal	63	27	31	104
Salvador	67	19	40	94
Signapore	76	20	48	8
South Africa	49	65	63	49
South Korea	50	18	39	85
Spain	58	51	42	86
Sweden	31	71	5	29
Switzerland	34	68	70	58
Taiwan	58	17	45	69
Thailand	64	20	34	64
Turkey	66	37	45	85
Uruguay	63	36	38	100
USA	45	91	62	46
Venezuela	81	12	73	76
West Africa	77	20	46	54
Yugoslavia	77	27	21	88

## Hofstede's Cultural Dimensions Visualised (World Map)





Appendix





# D

## Ethical Principles

The following pages outline the University of West London's ethical principles which were strictly adhered to throughout the course of this research.

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### **3. Basic Principles**

**3.1** All research should be undertaken under the basic principle that it does not cause harm, allow harm to be inflicted, or otherwise damage the interests of any involved parties.

**3.2** Any exception to this overriding principle should be dependent on the following conditions:

- Explicit permission is given by participants demonstrating that they understand and accept the possibility of their person or interests being harmed.
- That any such risks are undertaken in order to bring about a greater benefit in terms of the acquisition of knowledge. Research should be carried out in the interests of the community, society and humanity as a whole. Any risks involved in a project must be balanced against the likely favourable outcomes of a successful investigation.

No project should be considered that runs a risk of causing harm to a person or persons who are unaware of such risks, or are incapable of evaluating the risks to themselves.

**3.3** Researchers must be aware of, and respect, the rights of any who are directly or indirectly affected by their research. The physical, personal and psychological autonomy of participants must be respected.

**3.4** Any participation in a research project should normally take place in the context of a clear and unambiguous agreement between researcher and participant. In projects which carry some risk for participants, this should normally take the form of written consent by the participant(s), with written information provided giving explicit details of any eventualities that may result from the investigation.

**3.5** Participants should in most cases be given clear and unambiguous information relating to the activities in which they will be involved. Failure to fully inform participants of any known relevant factor may make consent invalid.

Researchers should allow sufficient time for participants to reflect on and consider information before they agree to participate in the study.

There may be exceptions to this principle in forms of research that require covert observation to be effective. Examples of such exceptions may include research involving groups with which open research access is particularly difficult or inappropriate to obtain for example illegal activities and research taking the form of general, unobtrusive community observation. In certain cases where prior information may invalidate the research by affecting participants' behaviour, as in certain forms of psychological research, it may be ethical to provide full information to participants following rather than prior to the research.

**3.6** Where participants are unable to give informed consent, researchers

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should consult a professional body to determine an ethical course of action. Any project involving children or mentally incapacitated persons falls under this category. Specific guidelines in this respect have been developed by a number of professional bodies, including BERA (British Educational Research Association).

**3.7** Privacy and confidentiality of participants must be maintained unless there is clear agreement by participants that this is not needed. Full and explicit permission should be obtained to use personal details, images or similar data of participants. Such permission should also be sought for such data to be put into the public domain, for example in an exhibition or recording.

**3.8** Any research which takes place in the public domain, or results in outcomes disseminated in the public domain, should respect cultural sensitivities and abide by decency and obscenity laws.

**3.9** Researchers are expected to be aware of any legal requirements that may apply to their work. Legal acts that may apply to research projects include, but are not limited to, the Equal Opportunities Act, the Data Protection Act, the Computer Misuse Act, the Race Discrimination Act, the Human Rights Act and the Obscene Publications Act.

**3.10** Researchers should respect the rights of individuals to decline participation in a study or to withdraw at any time, without penalty, irrespective of any financial agreement(s) or incentives, and they may require destruction of their personal data.

**3.11** Researchers should be aware that coercion might be introduced inadvertently. Such instances could include the recruitment of students known in a professional capacity to academic staff and/or the use of financial inducements, although participants' personal costs for participating in research should normally be reimbursed.

**3.12** Researchers have a duty to care for participants and may be held liable where this duty is breached and harm is incurred.

**3.13** Researchers should, where possible and appropriate, communicate with participants at the conclusion of a study or following the completion of data collection. This is to provide information, clarify any issues or misconceptions and monitor any unforeseen negative effects requiring intervention.

## **4. Professional standards**

**4.1** All researchers should be honest in respect of their actions. Research design, collection and analysis of data, publication of research findings and acknowledgment of the contribution(s) of colleagues, collaborators and affiliated individuals should all be referred to with honesty.

**4.2** The University expects researchers to observe openness in their research wherever possible, whilst recognising the requirement to protect aspects of research interests preventing breaches of any copyrights, patents or

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confidentiality agreements. The University encourages researchers, wherever appropriate, to discuss their work with other researchers in the field, but also with the general community at large.

**4.3** All researchers conducting primary research are advised to adequately document their procedures and findings and to retain their records securely for an appropriate length of time. This will avoid any allegations of misconduct should any aspect of the research findings ever be put into question.

**4.4** It is the responsibility of the Principal Investigator(s) to ensure that appropriate direction of research and supervision and support of researchers and research students is provided. Principal investigators carry the primary responsibility for ensuring that research governance principles and contractual obligations are maintained. Supervisors should refer to the university's Code of Practice for Research Supervisors and Students for guidance on good practice in supervision of research students.

**4.5** All named researchers on a publication or research output (such as exhibition or performance) should give explicit permission for their authorship. Authors should accept personal responsibility for ensuring they are familiar with their contribution to, as well as entire contents of the output and be able to clearly identify their contribution made if the work is not of their sole authorship.

**4.6** All individuals who have contributed to a research work should be clearly and fairly cited in the list of authors. 'Honorary authorship' is unacceptable, especially where an individual has made no contribution to the work. If that individual has contributed informed discussion of the research, due acknowledgement by agreement and with their permission is, however, acceptable and good practice.

## **5. The University of West London Code of Practice for Dealing with Allegations of Misconduct in Research 2007/8**

**5.1** The University of West London Code of Practice for Dealing with Allegations of Misconduct in Research 2007/8 is for the benefit of all the University's researchers and their collaborators who are conducting research on university premises or using university facilities in the pursuit of the highest standards of research.

Staff should familiarise themselves with this Code which can be obtained from the Research Office ([research@uwl.ac.uk](mailto:research@uwl.ac.uk)) or the University's website.

