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5 Title: The role of edge contrast and forest structure in edge influence: vegetation and
6 microclimate at edges in the Brazilian cerrado

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17

18 **Abstract**

19 The effect of the adjacent non-forested environment on the forest near the edge,
20 edge influence (EI), is an important impact in fragmented landscapes and is believed to
21 vary with factors such as forest structure and edge contrast. In order to improve our
22 understanding of the factors governing the variability in EI, we studied microclimate and
23 vegetation at *cerrado* edges surrounded by variable land uses in southeastern Brazil, a
24 system with both forest and savanna fragments. We determined the significance,
25 magnitude and distance of EI on microclimate, vegetation structure and grass biomass
26 which we measured along five transects perpendicular to fourteen edges in forest or
27 savanna next to different land uses. We introduce a quantitative measure of edge contrast
28 that considers land uses at different distances from the same edge (e.g., a firebreak
29 between a forest edge and a plantation) and verified whether edge contrast is correlated
30 with EI in this system. Notwithstanding the large variation in EI among variables and
31 study sites, there were some similarities in the patterns of EI between forest and savanna
32 edges. Edge contrast was successfully quantified by our measure but was only correlated
33 with EI on moisture and grass biomass. Our results point to the high variability in EI
34 within a region. Our quantitative measure of edge contrast may be useful in explaining
35 variability in EI. However, much unexplained variation remains in the highly fragmented
36 *cerrado* system which is affected by EI in both forest and savanna fragments.

37

38 **Keywords:** Edge effects; exotic grasses; moisture; savanna; temperature;
39 vegetation height.

40 **Introduction**

41 Edge influence (EI) has important impacts on habitat fragments, and its
42 assessment is important for the conservation of fragmented ecosystems (Fahrig 2003;
43 Harper et al. 2005). In general terms, EI may be understood as differences in structure,
44 composition and/or function between the forest edge and the forest interior (Harper et al.
45 2005). Edge influence varies among ecosystems and forest types (Delgado et al. 2007)
46 and also within the same ecosystem, mostly due to variability in adjacent land use
47 (Wright et al. 2012; Cilliers et al. 2008), fragment size (Didham and Lawton 1999), edge
48 orientation (Gehlhausen et al. 2000; Honnay et al. 2002), edge age (Chabrierie et al.
49 2013), and vegetation structure (Didham and Lawton 1999; Cadenasso and Pickett 2000).

50 An important edge characteristic is edge contrast, a measure of the difference in
51 ecosystem structure, function or composition between the forest and the adjacent land use
52 (Cadenasso et al. 2003). Higher edge contrast is usually associated with greater material
53 and energy flow across the edge, resulting in greater EI (Ries et al. 2004, Harper et al.
54 2005), as observed in some studies (Reino et al. 2009, Noreika and Kotze 2012);
55 however, this relationship is not universal (Delgado et al. 2007; Alignier and Deconchat
56 2011). Some studies (e.g. Noreika and Kotze 2012) quantify edge contrast with categories
57 such as low, intermediate and high contrast, whereas other use a proxy variable such as
58 management intensity (Chabrierie et al. 2013) or vegetation height and density (Reino et
59 al. 2009). However, the existence of different land uses near the edge, e.g. a firebreak
60 separating the forest from an agricultural field, is not always considered. We address this
61 issue by proposing a form of quantifying edge contrast that considers different land uses
62 at different distances from the edge.

63 Although EI has been studied extensively in forest vegetation (e.g. Didham and
64 Lawton 1999; Delgado et al. 2007), less attention has been paid to grasslands and
65 savannas which are very fragmented, threatened ecosystems with lots of edges (Riitters et
66 al. 2012) (but see Morgan 1999; Pivello et al. 1991; Cilliers et al. 2008; Smit and Asner
67 2012). Savannas differ from forests in having an open woody layer and a ground layer
68 occupied by shade-intolerant grasses (Gottsberger and Silberbauer-Gottsberger 2006;
69 Ribeiro and Walter 2008). Sparse and dense forests may show similar patterns of EI
70 (Wright et al. 2010), and an assessment of EI on different variables in forest and savanna
71 areas located in the same region may help to understand regional variability in EI.

72 We studied EI on vegetation and microclimate in forest and savanna fragments in
73 São Paulo state, South-Eastern Brazil, and related it to edge contrast. Multiple land uses
74 adjacent to the fragments of natural vegetation and the existence of forest and savanna
75 fragments that are part of the *cerrado* domain make it a good model to study the factors
76 influencing EI variability. The high level of fragmentation also adds to the importance of
77 understanding EI in this system (Klink and Machado 2005; Durigan et al. 2007). Our
78 specific objectives were: (1) to determine EI on microclimate, vegetation structure and
79 abundance of grasses at forest and savanna edges, (2) to introduce a new, quantitative
80 measure of edge contrast which accounts for the existence of different land uses near the
81 edge, and (3) to test whether higher contrast is associated with greater EI in forest
82 fragments.

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86 **Methods**

87 **Study area**

88 We studied *cerrado* fragments in São Paulo state, southeastern Brazil, between
89 November 2009 and November 2010. The climate is seasonal with dry winters and wet
90 summers. Average temperature in the study areas varied between 15 and 30°C during the
91 sampling period, with annual precipitation between 1300 and 1600 mm (CIIAGRO
92 2011). We sampled four *cerrado* vegetation types: *campo cerrado*, *cerrado sensu stricto*,
93 dense *cerrado* and *cerradão* (Coutinho 1978; Ribeiro and Walter 2008), commonly found
94 on dystrophic aluminium-rich soils (Gottsberger and Silberbauer-Gottsberger 2006).
95 *Campo cerrado* is an open savanna with arboreal cover of 5-20%, dominated by trees and
96 shrubs 2-3 m high; *cerrado sensu stricto* is a savanna with arboreal cover of 20-50% and
97 average tree height of 3-6 m; dense *cerrado* is a woodland with arboreal cover of 50-70%
98 and a canopy 5-8 m high; and *cerradão* is a woodland or dry forest with a continuous
99 canopy 8-15 m high (Gottsberger and Silberbauer-Gottsberger 2006; Ribeiro and Walter
100 2008). Hereafter, we refer to *campo cerrado* and *cerrado sensu stricto* as “savanna” and
101 to dense *cerrado* and *cerradão* as “forest”.

102

103 **Sampling design**

104 We sampled three savanna and eleven forest edges distributed among seven
105 fragments adjacent to different land uses (Figure 1, Table 1). All edges had been
106 maintained for at least 20 years. We are aware that the different number of forest and
107 savanna edges makes comparisons more difficult; however, site selection was limited by
108 the need to encompass a variety of land uses only found at the forest edges. We
109 established five 180 m-long transects perpendicular to each edge with a random distance

110 of 20 to 40 m between adjacent transects. Only the forest or savanna side of the edge was
111 sampled to focus on the edge-related changes in the natural vegetation. Each edge site
112 (set of five transects) was at least 300 m from all other edges. Along each transect we
113 sampled 15 distances from the edge, at 0, 2, 5, 10, 15, 20, 30, 40, 50, 60, 80, 100, 120,
114 150, and 180 m. The edge at 0 m was located on an embankment that represented the
115 edge creation line or, when no embankment was present, by an abrupt change in the
116 vegetation. Edge F3 represented a common situation in the study region, namely *cerrado*
117 vegetation regenerating after eucalypt plantation, but was sampled only up to 100 m
118 because the *cerrado* beyond 100 m had smaller trees, indicating that it had been
119 regenerating for less time.

120

121 **Data collection and treatment**

122 At each sampling point, we measured two microclimatic variables (air
123 temperature and moisture), two structural variables (maximum tree height and canopy
124 closure), and graminoid biomass (total, exotic and native). We measured air temperature
125 and moisture once at 1.3 m directly above each sampling point, on clear or slightly
126 overcast days, with an Instrutherm's THAL 300 hygro-thermo-anemometer. The
127 thermometer was not protected from wind or direct solar radiation but this did not seem
128 to affect the measurement values except at one savanna edge where it led to measurement
129 errors by overheating the instrument. To differentiate between temporal variation and
130 edge influence, at each edge we walked three transects from edge to interior and two
131 transects from interior to edge. Microclimate measurements started between 10:15 and
132 11:30 a.m., and sampling the five transects took between 90 and 180 minutes. We

133 registered the time of each measurement and detrended the values with the equation
134 $d = o - e + \bar{o}$, where d is the detrended value, o is the observed value, \bar{o} is the average of
135 all values measured along the five transects at the given site, and e is the value predicted
136 by ordinary least sum of squares regression between the measured values and time in the
137 software Past 2.03 (Hammer et al. 2001).

138 We used a 15 m expandable measurement pole to measure maximum tree height
139 up to the highest leaf or branch within one meter of each sampling point. When the trees
140 were taller than the length of the pole (eight sampling points in three sites), we estimated
141 the remaining height; the greatest height estimated in this way was 16.5 m. To measure
142 canopy closure, which was used as a proxy for light availability, we took hemispheric
143 photographs with a Nikon FC-E8 fisheye converter attached to a Nikon Coolpix 5000
144 digital camera, placed on a tripod 1.3 m above ground and leveled. Canopy openness (%)
145 was then measured in the software Gap Light Analyzer (Frazer et al. 1999) and
146 transformed into canopy closure by subtracting from 100%.

147 We collected aerial parts of all graminoids (Poaceae, Cyperaceae and
148 Commelinaceae) in one 0.5 x 0.5 m plot placed haphazardly up to 0.5 m from each
149 sampling point. The graminoids were then separated into native species and the three
150 most common exotic species: *Urochloa decubmens* (Stapf) R. D. Webster, *Melinis*
151 *minutiflora* P. Beauv. and *Panicum maximum* Jacq. Afterwards, all graminoids were kiln-
152 dried at 70°C for 72 h and weighed.

153

154 **Data analysis**

155 **Analysis of EI**

156 We compared fragments with different edge contrasts by analyzing variation in
157 the significance (SEI), magnitude (MEI), and distance (DEI) of EI (Harper et al. 2005).
158 We define SEI as the presence/absence of statistically significant EI, MEI as the
159 difference between edge and interior for a given variable, and DEI as the distance into the
160 forest for which this difference is statistically significant (Harper et al. 2005). We
161 calculated these parameters separately for each edge (study site with five transects) for
162 the following variables: air temperature, moisture, maximum tree height, canopy closure
163 and graminoid biomass (all graminoids, exotic graminoids, native graminoids, *U.*
164 *decumbens* and *M. minutiflora*). We used the data collected at 120, 150 and 180 m as
165 interior reference values in the analyses because EI on microclimate or vegetation is not
166 likely to extend beyond 100 m in shorter forests (Harper et al. 2005). At the site F2, we
167 used 80 and 100 m as the reference.

168 At each site, MEI was calculated as $(\bar{e} - \bar{i})/(\bar{e} + \bar{i})$, where \bar{e} is the mean of the
169 five values at a given distance from the edge and \bar{i} is the mean of the interior reference
170 values at the given site (Harper et al. 2005). This measure restricts MEI for all variables
171 to between -1 and +1. For temperature, which has no true zero value (absolute zero is not
172 ecologically meaningful), we calculated MEI as the difference, in °C, between edge and
173 interior divided by the range of temperatures observed in this study (i.e. max. - min.
174 observed temperatures = 16.8°C). This permitted a comparison among the edges but did
175 not affect the results of the DEI estimates; however, the MEI values for temperature are
176 not directly comparable to the other variables.

177 We estimated DEI for each variable at each site by means of a randomization
178 procedure, Randomization Test for assessing Edge Influence (RTEI, Harper and

179 Macdonald 2011), with a routine in R 2.12 (R Development Core Team 2012; code in
180 Online Resource S1). Using this analysis we: 1) calculated MEI using the values at a
181 given distance from the edge, e.g. 0 m, and the reference values; 2) created a pooled
182 dataset with the edge values and the reference values; 3) randomly assigned five of these
183 as edge values and the remaining as reference values; 4) recalculated MEI for the
184 randomized values and repeated steps 2-4. The MEI values obtained from 10 000
185 iterations were then used to calculate the significance of the observed MEI. The analyses
186 were conducted separately for each distance from the edge for each variable. Thus, for
187 each site-variable combination, this test provided the significance of the difference
188 (measured as MEI) between each distance from edge and the reference values.

189 We accounted for multiple testing during the interpretation of the RTEI results by
190 looking for consistent patterns. A significant difference far from the edge that was not
191 preceded by other significant values was ignored unless it was in the first 10 m from the
192 edge. Thus, SEI was considered significant if at least one of the distances between 0 and
193 10 m was significant, and DEI was estimated as the farthest distance from the edge that
194 was preceded by no more than one non-significant consequent value.

195

196 **Correlations between edge influence and characteristics of the edge**

197 Because of differences in the patterns of EI between savanna and forest edges, we
198 used only the latter ones to verify whether SEI, MEI and DEI were related to edge
199 exposure, edge height, matrix height, and edge contrast. When SEI was not significant,
200 we used MEI at 0 m and gave a value of 0 for DEI. Otherwise we used the most extreme
201 MEI, which could be located at any distance within the DEI estimate. We used logistic

202 regressions for SEI and linear correlations for MEI and DEI, and assessed their
203 significance by permutation tests with 5000 randomizations.

204 Edge exposure, or the size of the opening adjacent to the edge (Olofsson and
205 Blennow 2005), was defined as the distance to the nearest vegetation as tall or taller than
206 the cerrado vegetation (e.g., eucalypt plantation, another cerrado area), up to a maximum
207 value of 50 m to avoid the influence of very large values. For edge height, we used the
208 average maximum vegetation height at the sampling points between 0 and 20 m on the
209 forest side of the edge. For matrix height, we used the maximum height between 0 and 40
210 m on the non-forested side of the edge, considering the following estimates for the
211 different elements of the matrix: 0 m for firebreaks, roads and highways, 0.3 – 2 m for
212 grass (Table 1), 1 m for abandoned pasture, 10 m for bamboo patches, and 13 m (edge
213 S3) or 20 m (edges F10 and F11) for eucalypt plantations.

214 **Measurement of edge contrast**

215 We used a weighted measure of edge contrast that considers the contrast between
216 the forest and different land uses close to the edge (Figure 2a), based on two assumptions:
217 1) land uses closer to the edge have greater impact on EI and 2) land uses far from the
218 edge also affect EI, though their effect is smaller. This is represented by a weighting
219 function which monotonically decreases to satisfy assumption 1 and reaches an
220 asymptote to satisfy assumption 2. We used two weighting functions, the right-hand side
221 of a normal curve and the negative exponential curve, scaled so that their value at 0 m is
222 equal to 1, generated by the functions *dnorm* and *dexp* in R 2.12. Both may be described
223 by a single parameter, σ (Figure 2c), which is equal to the standard deviation of the
224 normal curve or to $(1/\text{rate})$ of the negative exponential curve. This parameter represents

225 the distance at which the weighting function is roughly equal to 2/3 and 1/3 of its
226 maximum value for the normal and exponential curves, respectively. Edge contrast was
227 then calculated as follows (code in Online Resource S2):

228 1) a function $f(x)$ was created to define edge contrast at each distance, such as $f(x)$
229 = C_1 for $0 < x < d_1$, C_2 for $d_1 < x < d_2$, etc, where x is the distance into the matrix (Figure 2b);

230 2) it was multiplied by the weighting function $w(x)$ (Figure 2c) to obtain the
231 weighted contrast function $g(x)$ (Figure 2d);

232 4) $g(x)$ was integrated from 0 to the distance d_{max} and divided by the same integral
233 of $w(x)$ to obtain the weighted edge contrast (WEC) value. The distance d_{max} is the
234 furthest distance into the land use which is considered as having an ecologically
235 meaningful effect on EI. We used Monte-Carlo integration, which approximates the area
236 beneath a curve by generating a large number of random numbers (10^5 in our case),
237 calculating the average value of $g(x)$ for these values, and multiplying by d_{max} (James
238 1980).

239 For the normal and exponential weighting functions, we calculated WEC for three
240 values of σ (5, 15 and 30 m) and three of d_{max} (10, 20 and 40 m) (Table 2). Small values
241 of these parameters put greater emphasis on the land uses closest to the edge, and the use
242 of different values may aid in determining what land uses are most critical in determining EI.
243 We also used a relative measure of edge contrast (WECrel), calculated as edge contrast
244 divided by edge height.

245 We calculated the average correlation between the 39 explanatory variables and
246 used Bonferroni correction with an adjustment for correlation to adjust the 0.05
247 significance level (Uitenbroek 1997) for the tests performed for each response variable.

248 We did not further adjust the tests for the number of response variables in order not to
249 increase the possibility of type 2 error.

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251

252 **Results**

253 There was much variation in both MEI and DEI among and within variables
254 (Figure 3, Online Resource S3). MEI varied the most for grass biomass, whereas DEI was
255 most variable for microclimate but showed intermediate variation for vegetation height
256 and canopy closure in forest and for grass biomass in savannas (Figure 3). Edge influence
257 on microclimate was significant both for forest and savanna areas, but significant EI on
258 vegetation structure was found mostly in forest areas. Although there were few noticeable
259 differences in EI on microclimate between forest and savanna sites, differences in EI on
260 vegetation structure between the two ecosystem types were more apparent including
261 greater DEI for grass biomass in savannas and for vegetation height in forest.

262 Edge influence on microclimate was significant at eight forest edges and one
263 savanna edge. Mean temperature was significantly higher in the first 5-60 m at one
264 savanna edge and three forest edges and lower in the first 10-80 m of two forest edges
265 (Table 3). Moisture was lower in the first 2-50 m at one savanna edge and six forest
266 edges and higher in the first 40 m at one forest edge.

267 Edge influence on maximum vegetation height was observed at six forest edges
268 and one savanna edge (Figure 3). Lower vegetation was observed in the first 2-10 m at
269 two forest edges and one savanna edge. At one forest edge maximum vegetation height
270 was greater than in the interior (DEI of 20 m), and at three other forest edges we observed

271 a non-monotonic pattern, with maximum tree height increasing in the first 5 to 10 m and
272 then decreasing, returning to the reference values 15 - 20 m from the edge (Figure 4).
273 Magnitude of EI varied from 0.19 to 0.21 at edges with positive and non-monotonic EI
274 and -0.37 to -0.10 at edges with negative EI (Online Resource S3).

275 Significant EI on canopy closure was observed at nine forest and one savanna
276 edges, with MEI between -0.16 and 0.09. We observed negative EI at eight forest edges,
277 (DEI = 15 m at one edge and up to 2 m at the other edges) and at one savanna edge (DEI
278 = 0 m), and positive EI at one forest edge (DEI = 100 m). Significant EI on graminoids
279 was observed at five forest and three savanna edges. We observed increased total
280 graminoid biomass in the first 0 to 5 m at three forest edges and lower biomass in the first
281 5 m at one forest edge (Table 2), but no significant EI on total graminoid biomass at the
282 other edges. At the forest edges, exotic species were found only at the immediate edge
283 except for three plots between 2 and 10 m at two edges, with significant EI at only two
284 edges. At the savanna sites, exotic grasses were found throughout and were significantly
285 more abundant in the first 5 to 20 m from the edge. The biomass of the exotic species *U.*
286 *decumbens* was above reference values up to 15 m from edge at the savanna sites, and it
287 was also found at 0 m at three forest edges (Figure 5). *M. minutiflora* was found at two
288 savanna edges without significant EI, and at 0 m at two forest edges. *P. maximum* was
289 found only at two forest-highway edges. Native graminoids were found throughout all
290 sites, with positive EI at one forest edge (DEI = 0 m) and negative EI at one forest and
291 two savanna edges (DEI of 5 to 10 m).

292 Edge contrast explained little of the variability in measures of EI. The average
293 correlation between the explanatory variables was 0.80, resulting in a Bonferroni-

294 adjusted significance level of 0.0237. Of the 829 tests performed, only 22 were
295 significant at the 0.05 level and only 5 at the adjusted significance level (Table 4, Online
296 Resource S3). The correlations significant at the 0.05 level indicate a possible effect of
297 edge contrast on EI patterns observed for grass biomass (total and native) and air
298 moisture; four of the latter relationships were also significant at the adjusted significance
299 level. In addition, greater matrix height resulted in a greater MEI on canopy closure,. The
300 results obtained for both weighting functions were similar. Smaller values of σ and d_{max}
301 seemed to give more significant results for moisture and total grass biomass, whereas
302 larger values gave more significant results for the biomass of native grasses.

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305

306 **Discussion**

307 **Patterns of EI in forest and savanna**

308 There were some similarities in the patterns of EI between forest and savanna
309 areas. For example, the DEI of 15 to 60 m observed for microclimate is similar to that
310 observed in other studies (Davies-Colley et al. 2000, Wright et al. 2010) and supports the
311 notion that both forest and savanna fragments may have their microclimate affected by
312 edges. Increased light availability may explain the altered microclimate at our forest
313 edges. However, DEI for canopy closure, a proxy for light incidence, was much smaller
314 than for temperature, possibly due to edge sealing (Strayer et al. 2003). Not all changes in
315 canopy closure were accompanied by EI on microclimate, and the greater canopy closure
316 at one edge did not lead to lower temperatures. Therefore, light availability may not be
317 the only factor affecting microclimate at forest and savanna edges. For example, the

318 movement of warmer, drier air from the matrix towards the vegetation fragment may also
319 play an important role. The unexpected decreases in temperature at two of our edges may
320 have resulted from the movement of cooler air from increased wind at edges (Laurance
321 and Curran 2008, Wright et al. 2010).

322 Vegetation structure and composition was also affected by edges, although the
323 patterns observed for forest and savanna areas were more different. Whereas EI on
324 vegetation height was more conspicuous in forest areas, savanna fragments had more
325 apparent patterns of EI on grass biomass. Our forest edges showed a reasonably
326 consistent pattern of increased maximum vegetation height near the edge, contrary to
327 what has been observed in other studies (Didham and Lawton 1999; Delgado et al.2007;
328 Lima-Ribeiro 2008). Trees at our study edges may have been favored by reduced
329 competition for light (Bowering et al. 2006) and especially water, resulting in increased
330 growth. The non-monotonic pattern observed at several edges may have resulted from the
331 additional action of stressful agents, e.g. windthrow (Laurance and Curran 2008), leading
332 to reduced height at the immediate edge (0 m). A similar non-monotonic pattern has been
333 observed elsewhere for tree basal area (Wright et al. 2010), indicating that EI may be
334 more complex than the commonly assumed two-zone pattern of a gradual and monotonic
335 change from the edge towards the more homogeneous interior forest (see also Alignier
336 and Deconchat 2011).

337 Changes in the biomass of native and exotic species were also common. As has
338 been observed elsewhere (Gehlhausen et al. 2000; Avon et al. 2010), exotic grasses were
339 restricted to the immediate edges of our forest areas, probably due to increased light only
340 at the immediate edge. In our savanna areas, however, exotic grasses were found

341 throughout the transects and were most abundant in the first 20 m from the edge, with a
342 concomitant decrease in native graminoids. As we had only three savanna edges, these
343 results must be interpreted with care. Still, they suggest that edge-mediated invasions,
344 common in savannas and grasslands (Morgan 1998; Pivello et al. 1999; Cilliers et al.
345 2008), may be a primary process that is a direct result of edge creation (Harper et al.
346 2005). The removal of native vegetation during edge creation may open up space and
347 facilitate the arrival and establishment of exotic grasses, which then spread gradually into
348 the fragment regardless of changes in microclimate or vegetation structure. The invasion
349 of exotic grasses at edges affects native herbaceous and woody species (Pivello et al.
350 1999; Hoffmann and Haridasan 2008).

351

352 **Relationship with edge contrast**

353 Our measure of edge contrast explained little of the variability in EI at the forest
354 edges, as only moisture and grass biomass presented some relationship with edge
355 contrast. It is possible that other measures of contrast, such as canopy cover or species
356 composition, would give different results. However, canopy cover is not always
357 appropriate since a short dense canopy would still allow a lot of light and wind to
358 penetrate the forest at the edge, and composition such as the abundance of exotic species
359 would be relevant only for specific variables. In addition, the difference in species
360 composition would be not be a good measure when assessing edges adjacent to highly
361 modified land uses such as agriculture or highways. The difference in vegetation height
362 can be easily measured for a wide range of land uses with very different characteristics
363 and can also be modified to include temporal variation in land uses. The variation in edge

364 contrast at different distances through time could be multiplied by a two-dimensional
365 weighting function with spatial and temporal dimensions and integrated to provide a
366 weighted measure of edge contrast.

367 The small number of significant results may be related to a somehow restricted
368 range of edge contrast in this study. For example, almost all edges were adjacent to a
369 firebreak, which probably played a large role in determining EI patterns. The variability
370 in factors such as edge orientation and age also plays an important role, as well as
371 regional heterogeneity in vegetation structure and composition. Vegetation structure in
372 the *cerrado* is structurally complex at multiple scales (Gonçalves and Batalha 2011).
373 Therefore, a larger sample size and a wider range of values of edge contrast may be
374 needed to detect clearer effects on EI. The pattern of more intense EI on moisture at
375 lower-contrast edges was unexpected, probably reflecting the more negative MEI on
376 moisture at the firebreak (low-contrast) edges than at the high-contrast plantation edges.
377 As linear openings often result in EI on microclimate and vegetation (Bowering et al.
378 2006; Avon et al. 2010), the existence of EI at firebreak edges was not unexpected; it is
379 possible that increases in temperature at some higher-contrast edges were buffered by
380 wind from the adjacent land use (Wright et al. 2010).

381 Apart from microclimatic variables, only SEI and MEI for total and native grasses
382 were related to edge contrast. Both relationships appear to indicate that higher-contrast
383 edges exert a stronger edge influence on native grasses and, as shown by the σ and d_{max}
384 parameters used in the weighting functions, that this effect is governed by all the different
385 land uses close to the edge, and not only the immediate edge. Given the large number of
386 tests performed, the significant results must be considered carefully, as they may have

387 arisen by chance alone; still, there are indications that edge contrast may explain some
388 variation in EI, which has some practical implications. For example, edge-mediated
389 invasions by exotic grasses seem to be favored by high-contrast edges such as highways,
390 and this may be addressed in conservation and management projects.

391

392 **Conclusions and implications**

393 In this study, we showed that both forest and savanna areas may be subject to
394 edge influence on microclimate and vegetation. For management purposes, we
395 recommend to consider at least 60 m for microclimate and at least 20 m for vegetation
396 structure in the *cerrado* and similar vegetation types when an estimation of DEI is
397 needed. It is also important to keep in mind the possibilities of cascading EI (Ries et al.
398 2004); for example, microclimatic changes may alter the distribution of insects and
399 consequently plant-insect interactions (Meyer and Sisk 2001), whereas grass biomass is
400 related to fire dynamics (Hoffmann et al. 2012). The use of different parameters in the
401 weighted contrast measure may provide clues as to the range of contrasts that have to be
402 considered. Our results show that both the immediate and the overall contrasts can
403 influence EI. Studies on how these contrasts may be managed to minimize EI on different
404 variables could be important for the conservation of fragmented ecosystems. Insightful
405 results may be obtained by using other variables in addition to vegetation height to
406 measure edge contrast and by increasing the number of sites with similar vegetation
407 structure, i.e. forest or savanna.

408

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418

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515 **Table 1.** Characteristics of the study sites including location, vegetation type, land use near the edge and edge characteristics. Sites are
 516 listed in order of increasing contrast within the savanna and forest categories.

Site	Latitude, longitude	Vegetation in the fragment	Land use(s) in the first 40 m ^a	Edge age ^a (yr)	Orientation (°)	Altitude (m asl)
Savanna						
S1	22° 49.79' S, 49° 11.88' W	<i>cerrado sensu stricto</i> native pasture before 1984	1 m-tall grass-dominated firebreak (10 m), pasture	26	15	630
S2	21° 58.62' S, 47° 52.79' W	<i>cerrado sensu stricto</i> <i>Eucalyptus</i> before ~1978	road (10 m), buildings; before 2007: firebreak (8 m), eucalyptus	~32	20	870
S3	22° 12.76' S, 47° 55.59' W	<i>campo cerrado</i> native pasture before 1984	firebreak (14 m), eucalyptus	>20	55	770
Forest						
F1	21° 35.61' S, 47° 46.42' W	dense cerrado	firebreak (5 m), dense cerrado	~20	355	580
F2	22° 36.18' S, 50° 22.55' W	<i>cerradão</i>	firebreak (7 m), <i>cerradão</i>	30	310	570
F3	22° 36.63' S, 50° 22.57' W	<i>cerradão</i> <i>Eucalyptus</i> before 1996	firebreak (5 m), 1 m tall <i>Bracharia</i> grass (5-23 m), bamboo (23-35 m), highway	> 50	310	570

F4	22° 20.20' S, 49° 00.38' W	<i>cerradão</i>	firebreak (3 m), pasture	~30	35	560
F5	21° 55.87' S, 47° 49.22' W	<i>cerradão</i>	firebreak (6 m), pasture	>100	40	740
F6	21° 55.57' S, 47° 49.38' W	<i>cerradão</i>	firebreak (5 m), 2 m tall Guinea grass (5-21 m), highway (21-31 m), <i>cerradão</i>	> 70	110	740
F7	21° 38.38' S, 47° 36.83' W	<i>cerradão</i>	2 m tall Guinea grass (5 m), 0.3 m tall grass (5-23 m), highway	~80	260	680
F8	21° 33.32' S, 47° 44.80' W	<i>cerradão</i>	firebreak (6 m), sugarcane	>30	330	615
F9	21° 33.18' S, 47° 49.20' W	<i>cerradão</i>	firebreak (7 m), sugarcane	>30	90	640
F10	21° 37.68' S, 47° 38.75' W	dense <i>cerrado</i>	firebreak (10 m), eucalyptus	> 21	125	670
F11	21° 38.11' S, 47° 39.04' W	dense <i>cerrado</i>	firebreak (10 m), eucalyptus	> 21	125	650

518 ^a Information on past land uses and edge age was obtained from landowners, managers and employees of the study areas (A. C. G.

519 Melo, L. C. A. Neto, P. H. P. Ruffino, A. Fiorucci, A. Malagutti, M. I. S. Lima, R. M. M. Silva).

520 **Table 2.** Edge and matrix characteristics of the study areas including different measures of edge contrast. Edge height is the
521 average height between 0 and 20 m from the edge on the forest side. Exposure is the distance to the nearest cerrado or tall plantation
522 up to 50 m or classified as >50 m. Matrix height is the maximum matrix height in the first 40 m from the edge. Estimates of edge
523 contrast were obtained with weighting functions of different shape (normal = right side of the normal function, or negative
524 exponential), and with different values of σ , and truncation distances ($d = d_{max}$, in m), showing how the effect of different parameters.

Site	Edge height (m)	Exposure (m)	Matrix height (m)	Edge contrast							
				Shape = normal		Shape = exponential					
				$\sigma = 5$	$\sigma = 30$	$\sigma = 5$	$\sigma = 30$	$d = 10$	$d = 40$		
S1	3.5	>50	1	$d = 10$	$d = 40$	$d = 10$	$d = 40$	$d = 10$	$d = 40$	$d = 10$	$d = 40$
S2	2.2	>50	-2 ^a	3.0	3.0	3.0	2.7	3.0	2.9	3.0	2.7
S3	2.0	7	13	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2
F1	9.2	5	9.2	1.8	1.9	1.6	6.9	1.8	2.4	1.7	6.3
F2	7.5	7	7.5	6.6	6.3	4.7	1.5	6.7	5.8	5.0	1.9
F3	8.9	23	10.0	6.6	6.3	5.3	1.7	6.6	5.7	5.5	2.1
F4	9.0	>50	1.0	8.6	8.6	8.4	6.5	8.6	8.5	8.4	6.8
				8.4	8.4	8.3	8.1	8.5	8.4	8.3	8.1

F5	9.1	>50	0.5	9.0	9.0	8.9	8.7	9.0	9.0	8.9	8.7
F6	10.3	31	10.3	9.7	9.7	9.3	7.8	9.7	9.6	9.4	8.0
F7	9.7	>50	2.0	8.2	8.2	8.5	9.2	8.1	8.3	8.4	9.1
F8	10.6	>50	2.0	10.2	10.1	9.8	9.0	10.2	10.0	9.8	9.1
F9	10.7	>50	2.0	10.5	10.4	10.1	9.2	10.4	10.2	10.2	9.3
F10	9.4	10	20.0	9.4	9.4	9.4	10.2	9.4	9.5	9.4	10.1
F11	8.7	10	20.0	8.7	8.8	8.7	10.5	8.7	9.1	8.7	10.3

525 ^aThis fragment was located at an elevation of 2 m above the surrounding area.

526 **Table 3.** Edge and interior mean values (\pm SD) and distance of edge influence
 527 (DEI) on temperature and moisture at the 3 savanna (S) and 11 forest (F) edges. All
 528 patterns were monotonic.
 529

Site	Temperature			Moisture		
	Edge ($^{\circ}$ C)	Interior ($^{\circ}$ C)	DEI (m)	Edge (%)	Interior (%)	DEI (m)
S1	40.1 \pm 2.2	36.4 \pm 0.9	60	33.7 \pm 3.4	41.8 \pm 3.0	50
S2	N/A	N/A	N/A	14.2 \pm 3.6	53.8 \pm 2.0	ns
S3	34.2 \pm 1.7	33.1 \pm 2.3	ns	30.6 \pm 3.7	29.6 \pm 1.6	ns
F1	31.1 \pm 0.9	30.1 \pm 0.7	ns	47.4 \pm 4.3	55.4 \pm 3.9	15
F2	38.4 \pm 2.4	34.0 \pm 1.4	15	51.5 \pm 3.3	63.3 \pm 4.2	15
F3	29.7 \pm 0.8	31.4 \pm 1.5	10	57.6 \pm 2.9	58.9 \pm 3.6	ns
F4	33.7 \pm 2.1	31.1 \pm 0.6	60	44.6 \pm 1.9	53.2 \pm 4.2	30
F5	31.2 \pm 1.1	29.5 \pm 0.6	40	61.3 \pm 4.4	71.7 \pm 3.9	30
F6	31.7 \pm 0.8	31.7 \pm 0.5	ns	63.1 \pm 2.7	69.8 \pm 6.1	2
F7	36.0 \pm 2.2	35.2 \pm 0.8	ns	43.2 \pm 5.3	45.8 \pm 2.4	ns
F8	30.2 \pm 0.7	32.2 \pm 0.7	80	52.0 \pm 2.9	45.8 \pm 4.4	40

F9	30.2 ± 0.7	29.9 ± 0.8	ns	52.0 ± 3.4	51.0 ± 3.3	ns
F10	35.3 ± 2.4	33.5 ± 1.2	ns	49.8 ± 7.0	61.3 ± 4.2	10
F11	34.9 ± 1.8	36.3 ± 1.4	ns	56.9 ± 4.0	44.9 ± 2.8	ns

530 N/A: not available, because of measurement errors at this site.

531 ns: no significant EI observed at this site.

532

533 **Table 4.** Relationships for significance (SEI) and magnitude (MEI) of edge influence with edge and matrix characteristics. All
 534 characteristics were considered including weighting functions with different shapes and different values of the σ and d_{max} parameters.
 535 Only the relationships significant at the unadjusted 0.05 level are shown; p values significant at the adjusted significance of 0.0237 are
 536 in bold. Only 22 of 829 tests were significant.

Response	Edge or matrix characteristic		Shape	σ	d_{max}	p value	contrast
	Matrix height	N/A					
MEI for canopy closure		N/A	N/A	N/A	N/A	0.0182	+ve
MEI for native grasses	Weighted edge contrast	Normal	Normal	30	40	0.0454	-ve
		Exponential	Exponential	30	40	0.0496	-ve
SEI for total grasses	Relative weighted edge contrast	Normal	Normal	30	40	0.0366	-ve
		Exponential	Exponential	30	40	0.0394	-ve
SEI for total grasses	Weighted edge contrast	Normal	Normal	5	10	0.0316	+ve
		Exponential	Exponential	5	10	0.0256	+ve

MEI for moisture	Weighted edge contrast				
	20	0.0438			+ve
	15	0.047			+ve
	30	0.0464			+ve
	5	0.0186	Normal		+ve
	20	0.022			+ve
	40	0.0222			+ve
	15	0.0458			+ve
	30	0.0422			+ve
	5	0.0176	Exponential		+ve
	20	0.0318			+ve
	40	0.0344			+ve
	15	0.0346			+ve
	30	0.044			+ve

List of figure captions

Figure 1. Maps showing the locations of São Paulo state (a), fragments used in this study (b) and the study sites: F1, F8 and F9 in the Jataí Ecological Station (c), F7, F10 and F11 in Vassununga State Park (d), F5 and F6 at the Brazilian Agricultural Research Corporation (e), S2 at the Federal University of São Carlos (f), S3 at the Itirapina Ecological Station (g), F4 at the Bauru Municipal Botanical Garden (h), S1 at the Santa Bárbara Ecological Station (i) and F2 and F3 at the Assis Ecological Station (j). Refer to Table 1 for coordinates and other information.

Figure 2. Example of edge contrast calculation with an edge schematic (a), the contrast at each distance from the edge (b); the weighting function for three SD values (c) and the weighted edge contrast resulting from each of the weighting functions (d). The example is of the dense cerrado – highway edge (F3) bordered by a firebreak, a grass area, a bamboo strip and a highway. In (c) and (d), the lines are for three different values of σ : 5 (solid line), 15 (long dashes), 30 (short dashes). The resulting contrast value (WEC) is equal to the area below the curve in (d) divided by the area below the weighting function in (c).

Figure 3. Variation in magnitude (a) and distance (b) of edge influence among the study sites for microclimate, canopy structure and grass biomass. Results for the two exotic grass species are not presented because they were common only in the three savanna edges. Circles represent forest edges and triangles represent savanna edges; filled

symbols indicate significant EI. Within each variable, edges are organized in order of increasing contrast (left to right), with savanna edges after forest edges. Note that MEI for temperature was calculated simply as the difference, in °C, between edge and interior and divided by the temperature range observed (see methods). The dotted line represents MEI equal to 0.

Figure 4. Patterns of maximum vegetation height (mean \pm SD) with distance from edge for: (a) F1, (b) F2, (c) F5, (d) F6, (e) F7, (f) F8, (g) F11. Patterns represent significant negative (b,e), positive (d) and non-monotonic (a,c,g) edge influence, as well as a non-significant pattern which resembles the non-monotonic one (f). Black circles: values significantly different from interior reference values EI ($p < 0.05$), gray circles: marginally significant ($0.05 < p < 0.10$), white circles: non-significant ($p > 0.10$).

Figure 5. Biomass of all graminoids (a), of the exotic species *Urochloa decumbens* (b) and *Melinis minutiflora* (c), and of native graminoids (d) along the transects at the three savanna sites: S1 (circles), S2 (triangles), and S3 (squares). Filled symbols represent distances that were significantly different from interior reference values ($p < 0.05$).