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2 Emotional disclosure in palliative care: a scoping review of intervention characteristics  
3 and implementation factors  
4

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19

20 **Abstract:**

21 Background: Emotional disclosure is the therapeutic expression of emotion. It holds potential as a  
22 means of providing psychological support. However, evidence of its efficacy in palliative settings is  
23 mixed. This may be due to variation in intervention characteristics.

24 Aim: To derive a greater understanding of the characteristics of potentially effective emotional  
25 disclosure-based interventions in palliative care by:

26 (1) Developing a taxonomy of emotional disclosure-based interventions tested in people with  
27 advanced disease and

28 (2) Mapping and linking objectives, outcomes, underlying mechanisms and implementation factors.

29 Design: A scoping review drawing on Intervention Component Analysis to combine evidence from  
30 studies' methods, results and discussion sections.

31 Data sources: Six databases were searched to May 2020 including CINAHL, PsycINFO, and MEDLINE.

32 Studies of emotional disclosure in adults with advanced disease were included. Study quality was  
33 appraised using an established tool.

34 Results: 7,792 unique records were screened, of which 25 primary studies were included.

35 Intervention characteristics were grouped into classes within three domains: topic of disclosure,  
36 format and dose. Evidence was not available to determine which, if any, of the characteristics is  
37 most effective. Thematic synthesis of evidence from methods and discussion sections identified  
38 factors to consider in tailoring an emotional disclosure-based intervention to this setting, including:  
39 population characteristics (e.g., time since diagnosis), providing a safe environment, and flexibility in  
40 format.

41 Conclusions: This review approach facilitated a clearer understanding of factors that may be key in  
42 developing emotional disclosure interventions for palliative populations. Intervention Component  
43 Analysis has potential for application elsewhere to help develop evidence-based interventions.

44

45 **Key words:**

46 Palliative Care, Psychotherapy, Emotions, Mental Health, Scoping Review, Intervention Component  
47 Analysis

48

49 **Key statements:**

50 **What is already known about the topic?**

- 51 • Emotional disclosure -based interventions can improve psychological and physical wellbeing in  
52 general populations.

- 53 • A range of emotional disclosure-based interventions exist, but evidence of their efficacy in  
54 palliative care is mixed; it is not clear in which forms they may be effective or most effective, and  
55 on which outcome.
- 56 • Trials have been limited in the extent to which they have tailored the intervention for people  
57 with advanced disease.

#### 58 What this paper adds

- 59 • To our knowledge, this is the first scoping review to systematically map the characteristics of  
60 emotional disclosure-based interventions that have been tested in people with advanced  
61 disease.
- 62 • By grouping intervention characteristics into classes within operative domains and mapping  
63 these to outcomes, we provide a picture of which intervention forms may be most promising to  
64 pursue in future research.
- 65 • Disease stage, environment, flexibility in delivery and topic, clarity of instructions and staff  
66 training are identified as important factors to consider when tailoring emotional disclosure-  
67 based interventions for people with advanced disease.

#### 68 Implications for practice, theory or policy

- 69 • The review provides an exemplar approach to scoping literature to inform complex intervention  
70 development and evaluation in cases where pre-existing findings are mixed.
- 71 • The review highlights the need for researchers to report key facilitators and barriers they find in  
72 intervention implementation and efficacy when presenting results.
- 73 • Researchers should consider the recommendations made in this review to inform development  
74 and evaluation of emotional disclosure-based interventions tailored for people with advanced  
75 disease.

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#### 81 Introduction

82 Psychological distress can be considerable for people living with advanced disease. For up to 50% of  
83 people receiving palliative care, this distress can develop into clinical anxiety or depression (1–4). In  
84 recognition of this, national and international clinical guidelines recommend that psychological  
85 support should form a crucial element of the holistic palliative care approach (5–9). However, research  
86 indicates current psychological service provision in palliative care is likely to be inadequate in the UK  
87 and globally (10–12). This can be partially attributed to limitations in funding for the end-of-life care  
88 sector (12–14). It is therefore important that palliative care services can access and implement cost-  
89 effective ways of providing psychological support for people in their care.

90 Certain forms of emotional disclosure -based interventions offer a potentially promising solution. For  
91 the purposes of this review, emotional disclosure is defined as techniques designed to encourage or  
92 facilitate the disclosure, expression or discussion of emotions or feelings. These therapies are based  
93 on the notion that expressing emotions can improve wellbeing (15). The therapeutic potential of  
94 emotional disclosure has been recognised cross-culturally for centuries in the form of religious  
95 confessions and Freudian psychotherapeutic approaches (15). For example, drawing on this long  
96 history, a simple expressive writing intervention was proposed in 1986 (16). In its most basic format,  
97 it involves writing down the facts and emotions about a trauma for 15-20 minutes per day over 3-4  
98 consecutive days without the need for professional facilitation (17). Hundreds of studies have since  
99 investigated expressive writing and emotional disclosure-based variations, with meta-analyses  
100 reporting small but positive effects on both physical and psychological health in various populations  
101 (18–21).

102 Trials of emotional disclosure-based interventions in palliative populations, however, have had mixed-  
103 results (22–24). A recent meta-analysis of randomised controlled trials (RCTs) of expressive writing in  
104 people with advanced disease found, overall, it had no significant effect on the physical or  
105 psychological health measures investigated (24). However, this evidence is weak; it is from four RCTs  
106 of limited quality, with only one of these using an intervention that had been specifically tailored to  
107 the unique needs of its population (25). Whilst this study did individually report a positive effect of  
108 the intervention, it was a pilot with 13 participants, and thus was not designed to detect significance  
109 (25). The importance of tailoring interventions to the target population is likely to be crucial, given the  
110 unique existential distress and physical challenges experienced by people at this stage of their illness.  
111 As a result, there is still a need for further, robustly designed trials of tailored emotional disclosure-  
112 based interventions.

113 In their guidelines for complex intervention development, the Medical Research Council outline the  
114 importance of having a clear theoretical rationale for an intervention and its component parts (26–

115 28). A number of processes have been proposed to explain the potential effects of emotional  
116 disclosure, including emotion regulation and the psychosomatic theory of inhibition (29). However, it  
117 is not clear to what extent existing interventions tested in palliative care draw on these processes to  
118 inform their design (29–31). Forming clearer links between underlying processes and intervention  
119 design may also help to inform outcome measure selection. Outside of the advanced disease  
120 populations, reviews have found significant as well as null effects of emotional disclosure-based  
121 interventions on a range of psychological and physical symptoms (18,31,32). As such, it is not clear  
122 which outcome measures may be most appropriate for evaluating effectiveness.

123 Moreover, the content and structure of emotional disclosure-based interventions can vary widely,  
124 further complicating the evaluation process. For instance, session length, frequency of delivery and  
125 the topic of the disclosure can vary. Emotional disclosure-based interventions also go beyond  
126 expressive writing and can include, for example, spoken disclosure (33), poetry (34) and narrative  
127 therapy (35). There is often overlap between types of intervention (for example, written and spoken  
128 forms) and the language used to describe them. It is therefore challenging to understand which, if any,  
129 intervention components may potentially be most effective. To our knowledge, no review to date has  
130 explored the range of emotional disclosure-based interventions tested in palliative populations.

131 In summary, emotional disclosure-based interventions still appear to hold therapeutic potential for  
132 people with advanced disease. A lack of clarity on which emotional disclosure-based intervention  
133 characteristics may be optimal, their mechanisms of action and appropriate outcome measures, may  
134 limit our current understanding of how such interventions may be beneficial for palliative populations  
135 (26,36). This scoping review therefore aims to derive a greater understanding of the range of  
136 emotional disclosure-based interventions evaluated in palliative populations, looking beyond  
137 expressive writing, and to understand what a potentially effective one may look like.

138 The objectives of the review are to:

- 139 1. Develop a taxonomy of emotional disclosure-based interventions used for people with  
140 advanced disease. The taxonomy will identify, categorise and define classes (i.e., types) of  
141 intervention that fall under the umbrella term ‘emotional disclosure’.
- 142
- 143 2. Map and identify any potential links between intervention characteristics, objectives,  
144 outcome measures, underlying mechanisms, facilitators and barriers and efficacy of  
145 emotional disclosure-based interventions for people with advanced disease.

146

147 **Methods**

148 A scoping review is a suitable method for mapping out complex literature bases in a systematic  
149 manner (37). This review was conducted in six key stages, guided by standard scoping review  
150 frameworks (38–40). The protocol guiding this scoping review is reported elsewhere (41). In line with  
151 the iterative nature of scoping reviews, the protocol has been updated throughout the process, as  
152 documented in **Supplementary File 1**.

153

154 **Stage 1. Defining the research question**

155 The following research questions were defined:

- 156 1. Which psychotherapeutic interventions for patients with advanced disease are categorised as, or  
157 explicitly grounded in, emotional disclosure?
- 158 2. What are the primary objectives and characteristics of emotional disclosure-based interventions  
159 evaluated in this population?
- 160 3. What outcome measures are used to assess the efficacy of emotional disclosure-based  
161 interventions in this setting, and which of these captured significant effects?
- 162 4. What theoretical frameworks are used to explain the mechanisms underlying emotional  
163 disclosure-based interventions in this setting?
- 164 5. What are the facilitators and barriers to feasibility and efficacy of emotional disclosure-based  
165 interventions in this setting?

166

167 **Stage 2. Identifying relevant studies**

168 *Eligibility criteria*

169 All primary studies (irrespective of design) of emotional disclosure-based psychotherapeutic  
170 interventions were included, provided they:

- 171 a. Described the method of at least one task or exercise as part of the intervention that is  
172 designed to encourage or facilitate the disclosure, expression or discussion of emotions or  
173 feelings AND
- 174 b. Described emotional disclosure or expression of emotions as a key goal, rationale or  
175 functional mechanism of the intervention

176 Only studies testing interventions with adults (aged 18 and above) with a diagnosis of an advanced  
177 disease, such as metastatic cancer (or characterised as Stage III and/or IV), and/or being explicitly  
178 treated with a palliative intent were included. Advanced disease is a broad and commonly used term

179 selected to capture the broad range of diagnoses that could fall under the remit of palliative care.  
180 Samples which included >50% patients with advanced disease were also included.

181

#### 182 *Exclusion criteria*

183 Publications not in the English language, review articles, discussion pieces, book chapters and  
184 dissertations/theses were excluded. Music, art, life review, dignity and group therapies were excluded  
185 as distinct therapy types that have been reviewed elsewhere (42–48).

186

#### 187 *Databases*

188 Six databases were searched from inception to May 2020: CINAHL, Cochrane Central Register of  
189 Controlled Trials (CENTRAL), PsycINFO, Scopus, Web of Science and MEDLINE. The European Union  
190 Clinical Trials Register, clinicaltrials.gov, the European Association for Palliative Care conference  
191 abstracts for the last seven years (2012–2019) and reference lists of relevant studies, review articles,  
192 book chapters and theses were also checked.

193

#### 194 *Search strategy*

195 A combination of Medical Subject Headings (MeSH) and free-text search terms for emotional  
196 disclosure, advanced disease and palliative care were used. The terms for emotional disclosure were  
197 based on earlier, related reviews, but adapted to capture a range of disclosure formats (22,24). The  
198 terms for advanced disease and palliative care were based on a previous review (24), recommended  
199 by the Cochrane Palliative Care research group. An example of the search strategy string used for the  
200 Ovid PsycINFO database is shown in **Table 1**. The string was optimised for each database (see  
201 **Supplementary File 2**).

202

#### 203 *Stage 3. Study selection*

204 Two reviewers independently screened titles and abstracts for inclusion to the full article review stage.  
205 Full article review was also conducted independently by two researchers. Unclear decisions were  
206 discussed between members of the review team.

207

#### 208 *Stage 4. Charting the data*

209 A data extraction form was developed based on the variables most relevant to the research questions  
210 (see **Supplementary File 3**). Extraction was completed by one author and a sample of five studies  
211 checked by a second author.

212



## 213 Stage 5. Collating, summarising and reporting the results

214 Synthesis was based on Intervention Component Analysis, which is a pragmatic approach to  
215 identifying which characteristics of an intervention, from a group of similar interventions, are  
216 potentially important in terms of outcomes (49). Intervention Component Analysis uses qualitative  
217 thematic techniques to analyse intervention descriptions to identify and group core characteristics of  
218 an intervention. Parallel to this, experience-based evidence from study methods and discussion  
219 sections is thematically analysed; this evidence captures authors' descriptions of their experience  
220 developing and implementing the intervention. Whilst Intervention Component Analysis is designed  
221 to review interventions reported in trials that aim to influence the same outcome, this scoping review  
222 includes a range of study designs using a number of outcome measures. The principles of Intervention  
223 Component Analysis were therefore used but the approach was modified to suit the available  
224 evidence and meet the review objectives.

225 After extracting intervention descriptions, through iterative comparison and discussion, three  
226 operative domains were identified (i.e., overarching categories within which interventions varied).  
227 These were used as a framework for further exploration. Firstly, to form a multi-level taxonomy; using  
228 thematic analysis intervention descriptions were coded and similar characteristics grouped into  
229 classes (i.e., types) within each of the identified domains (**Figure 2**). Intervention objectives were then  
230 coded and grouped, and these were mapped to the outcome measures being used to assess them  
231 (**Table 3**). Thirdly, intervention classes in the multi-level taxonomy were mapped to the reported  
232 efficacy of interventions within them (**Table 4**). The underlying mechanisms that studies proposed  
233 were then grouped into theoretical classes (**Table 5**). Finally, in parallel to these processes, the  
234 facilitators and barriers extracted from discussion sections and methodological descriptions were  
235 analysed using thematic analysis (**Figure 3**). One author (DM) led the analysis, with themes and  
236 conclusions discussed with the research team and updated throughout.

## 237 *Quality appraisal*

238 Study quality was graded by one author using the Hawker tool (50) and a subset of five was checked  
239 by another. Differences were resolved through discussion, and scoring amended as appropriate. In  
240 line with the grading used in prior reviews, scores  $\leq 18$  are rated 'poor', scores from 19-27 'fair' and  
241  $\geq 28$  'good' (51). Quality appraisal is not a required component of scoping review methodology (40).  
242 However, as one objective of this review was to map intervention characteristics to their reported  
243 efficacy, we recognised a value in assessing the quality of included studies to gauge the reliability of  
244 any links drawn from them.

## 245 Stage 6. Consultation

246 The scoping review was conducted collaboratively at all stages with the core research team, involving  
247 a palliative care consultant, a psychiatrist, health psychologist and researchers with expertise in  
248 emotional disclosure, palliative care research and systematic reviewing. Clinical psychologists and a  
249 Patient and Public Involvement (PPI) representative were also consulted at key points.

250

## 251 Results

### 252 Characteristics of included studies

253 The literature search identified 7,792 unique citations. Of these, 25 primary studies reported in 32  
254 papers met the inclusion criteria (17 RCTs, three other studies reporting preliminary, secondary or  
255 qualitative analyses of data from RCTs, and five other studies of different designs). **Figure 1** presents  
256 a PRISMA flow diagram of study selection. Of the five studies using different designs (52–56), three  
257 used qualitative methods (52–54) of which two were case studies (52,53); and two used mixed  
258 methods (55,56). Studies were conducted in four countries: USA (n=18), UK (n=5), China (n=1) and  
259 Uruguay (n=1). Most studies tested the intervention in people with advanced or incurable cancer  
260 (n=19); other populations were people with amyotrophic lateral sclerosis (ALS) (n=2), end stage renal  
261 disease (ESRD) (n=1) and mixed terminal diagnoses (n=3).

262 Population and intervention characteristics are detailed in **Table 2**. More detailed study summaries  
263 are reported in **Supplementary File 4**.

### 264 Quality appraisal

265 Of the 32 included papers, 20 were rated as ‘Good’ and 10 as ‘Fair’; two were not in appropriate  
266 formats for quality appraisal (one protocol and one abstract). **Supplementary File 5** presents a  
267 summary of ratings.

### 268 Multi-level taxonomy of emotional disclosure-based interventions

269 A multi-level taxonomy of emotional disclosure-based interventions is presented in **Figure 2**. Through  
270 iterative discussion and comparison, *topic of disclosure*, *format of disclosure* and *dose* were identified  
271 as operative domains. Classes are proposed within each domain.

### 272 Primary objectives and outcome measures

273 Intervention objectives were grouped into the following classes (see **Table 3**): quality of life, care  
274 quality and access, psychological wellbeing, physical wellbeing, existential and spiritual wellbeing,  
275 sleep and fatigue, and interpersonal. In cases where studies did not explicitly state primary  
276 intervention objectives, the stated aim of the study was used. Classes were then mapped to study

277 primary outcome measures. The most commonly explored class of primary objective (in 14 of 17 RCTs)  
278 was psychological wellbeing. Within that class, objectives and outcome measures varied, including a  
279 range of anxiety, depression and overall distress measures. Across the studies, 41 different outcome  
280 measures were used to evaluate primary intervention objectives, and follow-up time-points ranged  
281 from immediately to 18 months post-intervention.

282 Significant positive effects were reported in RCTs for 17 different outcome measures (summarised in  
283 **Table 4**); at least one measure within each objective class reported a significant positive effect.  
284 However, results using each measure were not consistent across studies. Results are described as  
285 “effective” based on statistical significance, although it is recognised that this is limited in that it  
286 provides no indication of study quality or effect size. However, what is sought is consistency in findings  
287 across studies to guide the direction of future research, rather than making clinical recommendations.  
288 All study results are summarised in **Supplementary File 4**.

#### 289 [Mapping intervention classes to efficacy](#)

290 **Table 4** shows the mapping of classes within each domain in the taxonomy to study outcomes.

#### 291 [Topic of disclosure](#)

292 In the majority of studies, participants were directed to express their feelings about their illness as at  
293 least one of the disclosure topics (n=14). Of these, nine were trials, of which six reported significant  
294 positive effects on at least one outcome compared to control, including accessing mental health  
295 services (57), psychological wellbeing (33,58,59), quality of life (60), sleep (61), physical symptoms (61)  
296 and interpersonal relationships (62). One RCT reported a significant negative effect of the intervention  
297 which directed people to express emotions about their illness (58). This found that there was a  
298 significant interaction between time since diagnosis and group: women in the intervention group with  
299 a longer time since diagnosis were more likely to report increased sleep disturbances at three months  
300 follow-up compared to those in the control group.

301 Six trials investigated interventions using general trauma or negative experiences as at least one of  
302 the disclosure topics. Of these, studies reported a significant improvement in existential and spiritual  
303 wellbeing (63), pain (64), depressive symptoms and anxiety (65) compared to control. Two did not find  
304 any significant effects on any measure (although they were not powered to do so) (25,66). Some  
305 interventions also asked people to express feelings on growth, ways of coping or positive emotions.  
306 Of these, significant positive effects versus control were reported on measures of quality of life  
307 (60,67), psychological wellbeing (35,67,68), physical wellbeing (64) and existential wellbeing (63), as  
308 well as interpersonal relationships (67). Most interventions asked participants to express feelings

309 about a combination of different topics. In sum, no single topic or combination of topics was  
310 consistently related to a positive effect on any particular outcome.

### 311 *Format of disclosure*

312 Most studies (n=15) investigated interventions asking people to express thoughts and feelings through  
313 spoken disclosure (35,52–56,59,62,63,67–78). Eight studies investigated written disclosure  
314 (57,58,60,61,65,66,79,80). Two studies explored flexible interventions, which gave participants the  
315 option of whether to speak or write (25,33). **Table 2** gives a description of the nature of these  
316 interventions.

317 RCTs testing spoken interventions reported significant effects on quality of life (67), depression (35),  
318 cancer-related distress (68), pain (64), self-compassion (67), existential/spiritual wellbeing (63) and  
319 interpersonal relationships (62,67). Five RCTs investigating written interventions also reported  
320 significant effects compared to control on anxiety (65), sleep (61), uptake of mental health services  
321 (57), intrusive thoughts (58), somatic symptoms (58), and quality of life (60). Of the two RCTs that  
322 investigated a flexible intervention, one reported a significant improvement in psychological wellbeing  
323 three months post-intervention (33). The other was a feasibility study not designed to evaluate  
324 efficacy (25). In sum, there were no obvious patterns: all formats resulted in benefits in some  
325 outcomes.

### 326 *Dose of disclosure*

327 The majority of studies (n=19) investigated short-term interventions (classified as 2-8 sessions)  
328 delivered over a time period of up to two months (33,53,56–63,65–68,72,73,76,79–81). Four studies  
329 investigated one-off interventions, two of which were RCTs that reported significant improvements in  
330 the emotional disclosure group compared to control (one on pain and one on depression) (35,64). The  
331 other two studies (one case study, and one that did not report on efficacy) investigated longer term  
332 interventions delivered on an ongoing weekly or monthly basis and no defined number of sessions  
333 (52,69–71). Session length as well as the interval between sessions varied considerably (see Table 2).  
334 In sum, no links could be made between intervention dose and effectiveness. However, some studies  
335 did suggest that for interventions linking emotional processing and awareness to outcomes, more  
336 sessions over a longer time period may be needed to produce long-term effects (59,77,78).

### 337 *Overview of underlying mechanisms*

338 The theories and models used to inform intervention development and explain potential effects are  
339 summarised in **Table 5**. Studies drew on a range of communication, social, psychoanalytic, cognitive,  
340 developmental and self-compassion theories, but rarely provided a full theoretical justification for

341 each intervention characteristic. One found that low levels of emotional support and more recent  
342 diagnoses were associated with better responses to the intervention (58). Another found that  
343 emotional disclosure increased quality of life only if illness-related couples' communication also  
344 improved (60). Studies reported contrasting findings relating to the role of natural expressivity. One  
345 study found high levels of baseline emotional expressivity were associated with a larger effect on  
346 depressive symptoms (59). Others found high levels of holding back (62), and ambivalence over  
347 emotional expression (33) were associated with larger effects. In sum, a number of studies  
348 investigated moderators of intervention effects to explore underlying mechanisms, with overall mixed  
349 findings.

### 350 *Facilitators and barriers to feasibility and efficacy*

351 This section reports the results of the thematic analysis of experience-based evidence where authors  
352 discuss their findings in relation to their intervention design and implementation. We identified five  
353 inter-related themes as important factors to consider in development of emotional disclosure-based  
354 interventions for palliative populations. These are summarised in **Figure 3** and described below.

#### 355 *Impact of disease stage and type*

356 Whilst all studies recruited people with advanced disease, the stage ranged from pre-palliative (63) to  
357 people receiving inpatient hospice care with less than six months to live (53,72,73). Participant health  
358 was often noted by authors as a factor limiting recruitment, retention and adherence (25,33,35,55,60–  
359 62,64,66,72,73,82). Some suggested that emotional disclosure-based interventions may be more  
360 suitable for people at the earlier stages of advanced illness, as they may be more physically able to  
361 complete the intervention (25,66,72,73). Some study authors also suggested that emotional  
362 disclosure-based interventions may be more suitable for people who have not yet processed the  
363 trauma they are being asked to disclose; for example, those who had been relatively recently  
364 diagnosed (58), who had experienced an acute stressor (33,57), or who had exhibited higher baseline  
365 levels of distress (57,61,63). However, others noted that short-term emotional disclosure-based  
366 interventions may not produce enduring effects due to the evolving nature of advanced illness,  
367 suggesting booster sessions as a possible solution (76). And others suggested that the increased  
368 patient contact for people at an advanced stage of illness may in fact increase retention compared to  
369 those at an earlier stage of disease (65).

#### 370 *Ensuring a safe environment for disclosure*

371 The importance of creating an environment where people feel comfortable to share difficult feelings  
372 was frequently highlighted (25,53–55,76,79,83). This related to the physical environment; for  
373 example, setting the intervention in a safe space, such as the participant's home, or a private room

374 (81). It also referred to contextual factors, such as incorporating other soothing or positive elements  
375 that facilitate feelings of comfort (53,55) and healthcare professionals endorsing the intervention and  
376 framing it as safe and trustworthy (54). The importance of creating a safe environment extended to  
377 ensuring that family carers felt comfortable with the participant taking part in the intervention (33,55);  
378 this can be particularly salient in non-Western countries, such as China, where there are cultural  
379 barriers to expressing emotions (53). Some noted that partner-based interventions improved  
380 retention and feasibility over private interventions (62,67), suggesting the presence of a partner may  
381 contribute to feeling safe and supported. However, challenges associated with dyads were also  
382 reported, such as inhibitions around disclosing emotions to a partner or worry about burdening them  
383 (62).

#### 384 *Flexibility of intervention*

385 Flexibility in format and delivery was often noted as a facilitator. This is partially related to the variable  
386 health of participants and location of where people were receiving care; where expression sessions  
387 were held at structured times and places, participants were often not able to attend or complete the  
388 intervention due to illness or other appointments (25,63). Likewise, if the intervention was only  
389 delivered in a specific room at the hospice, it became less accessible for people who were unable to  
390 leave their home, or bed (25,55,66). The place where people feel most safe to disclose their emotions  
391 can also vary between individuals; thus it is important to provide flexibility about the intervention  
392 location (25). Likewise, authors noted that there were individual differences in the format with which  
393 people felt comfortable disclosing their emotions, related to factors such as stage of disease (33,52),  
394 differences in education, or simply personal preference (25,54,66).

#### 395 *Clarity and structure of instructions*

396 A number of authors commented on clarity of instructions as an important factor in ensuring  
397 adherence to the core expressive components of the intervention, particularly for self-directed  
398 interventions (33,58,63,66). In one study it was noted that despite instructions asking participants to  
399 focus on their feelings, the tendency was to describe a factual account of their illness journey,  
400 undermining the emotional expression objective of the intervention (66). Whilst a certain amount of  
401 structure and guidance on disclosure topics was highlighted as important, opportunity to move  
402 beyond the prompts and experience self-revelation was also highlighted as valuable (53,63). Another  
403 study highlighted that interventions with an unstructured format may be better suited to those with  
404 higher baseline emotional expressivity (59). It was also suggested that building in additional supportive  
405 components, such as coping skills training, may help to optimally manage distress (59,76).

#### 406 *Staff engagement and training*

407 The importance of staff endorsement to build trust, staff knowledge and management support were  
408 noted as key for successful implementation (54,55,82). Providing staff with information about the  
409 intervention was also noted to help allay their fears around how to respond to patients bringing up  
410 emotional concerns (54,69). Others highlighted that when delivering the intervention in the palliative  
411 care unit or hospice, there were interruptions from staff, and that there could be difficulties in finding  
412 an appropriate space, which may require management support (27,30). Finally, one study noted the  
413 importance of clear communication during the consent process, as some participants declined taking  
414 part because they did not feel entitled to further treatment for their mental wellbeing, since they were  
415 already receiving holistic care from their hospice team (35).

#### 416 *Discussion*

##### 417 *Main findings*

418 This scoping review developed a multi-level taxonomy, grouping emotional disclosure-based  
419 interventions for people with advanced disease into three operative domains: topic, format and dose  
420 of disclosure. Within each domain, intervention characteristics were grouped into classes, and each  
421 class mapped to reported efficacy. An earlier systematic review already showed that the overall  
422 evidence of expressive writing efficacy is mixed (24). The present review unpicked a broader range of  
423 emotional disclosure-based interventions to determine if there is any indication of which  
424 characteristic, or combination of characteristics, may hold the most therapeutic potential. Whilst  
425 there were no clear patterns in terms of which intervention characteristics in any domain were most  
426 effective, it was possible to identify a framework of potential key characteristics to guide further  
427 research.

##### 428 *Objectives and outcome measures*

429 The objectives of emotional disclosure-based interventions varied, and included improvement of  
430 quality of life, as well as psychological, physical and existential wellbeing. Most studies described the  
431 improvement of some aspect of psychological wellbeing as a primary objective. Many, though,  
432 provided vague descriptions of objectives. A range of outcome measures were employed to evaluate  
433 intervention efficacy, and follow-up time-points also varied. This reflects the uncertainty within the  
434 emotional disclosure and psychological intervention literature as a whole, on how best to evaluate  
435 such interventions (30,84). That said, these are holistic interventions and thereby impact is likely to  
436 be broad in terms of benefit.

437 *Theoretical mechanisms*

438 Authors drew on a wide range of psychological and social theories to inform and explain emotional  
439 disclosure-based intervention development and effect; this is similar to other reviews (29–31).  
440 However, these were rarely fully developed into causal mechanisms. Medical Research Council  
441 guidelines suggest that effective intervention development should be based on a clear understanding  
442 of its causal mechanisms (26,36). As emotional disclosure-based interventions vary across a number  
443 of domains, a single, cohesive theoretical framework to fit all emotional disclosure-based  
444 interventions is unlikely to be suitable. Rather, when developing interventions, researchers should  
445 focus on proposing theoretical accounts to justify the intervention design. Some studies in this review  
446 harnessed the potential of qualitative or linguistic analysis of disclosure texts to explore underlying  
447 mechanisms (25,55,77–80,83); this represents a potentially fruitful direction for future research. Such  
448 theoretical work can in turn inform appropriate outcome measure selection. In line with the wider  
449 psychosocial intervention literature (85), findings highlight that there are likely to be individual  
450 differences in response to emotional disclosure. Clarifying the underlying mechanisms and individual  
451 differences in response to emotional disclosure-based intervention will ultimately help clinicians to  
452 decide which, if any, forms of emotional disclosure-based interventions are likely to work for which  
453 people.

454 *Facilitators and barriers*

455 The review identified five themes relating to facilitators of and barriers to emotional disclosure-based  
456 intervention implementation and efficacy: impact of disease stage; ensuring a safe environment;  
457 flexibility; clarity and structure of instructions; and staff engagement and training. When developing  
458 interventions for people with advanced disease, it is crucial to understand the specific environment  
459 where these interventions will be implemented, and to adjust them accordingly (26,36). Unless an  
460 intervention can be effectively implemented, it will not be effective on a wide scale. As such, it is  
461 recommended that future research developing emotional disclosure-based interventions for the  
462 palliative care setting should pay attention to the themes highlighted here, in combination with  
463 appropriate co-design work to develop practically implementable interventions (86).

464 *Strengths and limitations*

465 A systematic, six-stage process based on scoping review guidelines was undertaken to capture and  
466 map a broad body of literature. This review applied a pragmatic, novel approach (modified  
467 Intervention Component Analysis) to synthesise insights into intervention characteristics, evaluation  
468 approaches, theoretical frameworks and implementation factors, including studies that used a range  
469 of study designs. By including studies that were not designed to assess efficacy (such as feasibility and  
470 pilot studies), it was also possible to capture information about acceptability and feasibility. However,



471 this limited the possibility of drawing clear links between intervention characteristics and efficacy.  
472 Regardless of this decision, the heterogeneity of intervention objectives and outcome measures made  
473 efficacy synthesis challenging. In light of this, one core strength of the review was the capture and  
474 analysis of experience-based evidence. This provided important insights into key implementation  
475 factors that should be considered in the design of interventions, but which are often overlooked in  
476 more traditional evidence syntheses. As all papers were graded as 'Good' or 'Fair' quality, this lends a  
477 certain degree of credibility to this evidence. However, due caution should still be applied when  
478 considering its strength since much of this data is based on informal author reflections.

479 Studies evaluated interventions in a range of palliative settings and populations. This strengthens the  
480 generalisability and relevance of findings to palliative care services, which usually provide care for  
481 people with a range of diagnoses. However, whilst people living with advanced disease do share  
482 common experiences, some physical and psychological challenges are uniquely associated with  
483 specific conditions. Should researchers use insights from this review to inform intervention  
484 development, it would be important to consult with relevant stakeholders to ensure they address  
485 population and setting-specific factors on a more granular level. The majority of included studies were  
486 conducted in Western countries (US and UK). There can be significant cultural differences in the ways  
487 death, disease and emotional expression are viewed (15,87). It is critical researchers consider this  
488 when interpreting or applying the results of this review in non-Western countries, or areas with multi-  
489 cultural populations.

490 Since emotional disclosure is a component of many formats of psychological therapy, there was  
491 sometimes a lack of clarity over what constitutes an emotional disclosure-based intervention. Despite  
492 employing a rigorous, discursive process to determine eligibility, some level of subjectivity about the  
493 selection of papers remained. However, the review was not designed to exhaustively capture every  
494 study that has ever been conducted in the field. Rather, it was designed to identify different types of  
495 intervention that could be classified as 'emotional disclosure-based', to systematically assess their  
496 characteristics and to identify the reasons why they may or may not be effective in palliative  
497 populations.

#### 498 [What this review adds](#)

499 This review maps the range of emotional disclosure-based interventions tested in people with  
500 advanced disease and proposes a multi-level taxonomy classifying their core characteristics. This is  
501 important as these low-cost interventions have therapeutic potential in palliative care settings. The  
502 review could help researchers adopt a common language to describe emotional disclosure-based  
503 interventions for people with advanced disease (and perhaps beyond) and inform design of future

504 research, including systematic reviews and meta-analyses. This paper describes paths for researchers  
505 to move forward with the development of interventions that can be practically implemented, drawing  
506 on key facilitators and barriers. It also provides recommendations into promising avenues for future  
507 intervention evaluation to help guide selection of appropriate outcome measures. Additionally, the  
508 paper acts as an exemplar of a review approach that may be used to inform development and  
509 evaluation of complex, multi-component interventions where pre-existing evidence is mixed.

## 510 Conclusion

511 Based on a systematic scoping of a diverse literature, this review has mapped and drawn links between  
512 emotional disclosure-based intervention characteristics, objectives, outcome measures, efficacy and  
513 implementation factors. By drawing on the Intervention Component Analysis method, it was possible  
514 to integrate information not usually considered in traditional reviews of intervention efficacy. This has  
515 allowed the proposal of novel evidence-based recommendations for future research aiming to  
516 develop and evaluate emotional disclosure-based interventions in palliative populations.

## 517 [Declarations](#)

### 518 [Authorship](#)

519 All authors contributed to study and search strategy design and refinement of study selection  
520 criteria. DM, BC, NK, JC and KA screened all records and full-texts. DM and BC developed the data  
521 extraction tool. DM extracted all data, and BC checked extraction of a subset. DM assessed the  
522 quality of included studies, and JC checked a subset. DM led data analysis. All authors were involved  
523 in checking and refining the analysis, writing the manuscript and revising the final submission.

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### 533 [Declaration of conflicts of interest](#)

534 None declared.

### 535 [Ethics and consent](#)

536 Ethics approval is not required since the study involves only secondary analysis of data that has  
537 already been collected and published.

### 538 [Data management and sharing](#)

539 This review reports on data that already exists within the public domain and appropriate references  
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