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Pharmacy led medicine reconciliation at hospital: a systematic review of effects and costs

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1 Abstract

Background: Transition of patients care between settings presents an increased opportunity 2 for errors and preventable morbidity. A number of studies outlined that pharmacy-led 3 medication reconciliation (MR) might facilitate safer information transfer and medication 4 use. MR practice is not well standardised and often delivered in combination with other 5 healthcare activities. The question regarding the effects and costs of pharmacy-led MR 6 and the optimum MR practice is warranted of value. Objectives: To review the evidence 7 for the effects and costs/ cost-effectiveness of complete pharmacy-led MR in hospital 8 settings. Methods: A systematic review searching the following database was conducted up 9 to the 13th December 2015; EMBASE & MEDLINE Ovid, CINAHL and the Cochrane 10 library. Studies evaluating pharmacy-led MR performed fully from admission till discharges 11 were included. Studies evaluated non-pharmacy-led MR at only one end of patient care or 12 transfer were not included. Articles were screened and extracted independently by two 13 investigators. Studies were divided into those in which: MR was the primary element 14 of the intervention and labelled as "primarily MR" studies, or MR combined with non-15 MR care activities and labelled as "supplemented MR" studies. Quality assessment 16 of studies was performed by independent reviewers using a pre-defined and 17 validated tool. Results: The literature search identified 4,065 citations, of which 13 18 implemented complete MR. The lack of evidence precluded addressing the effects and costs 19 of MR. Conclusions: The composite of optimum MR practice is not widely standardised and 20 requires discussion among health professions and key organisations. Research focused on 21 evaluating cost-effectiveness of pharmacy-led MR is lacking. 22

- 24 Keywords: Medicine/ medication reconciliation, care transition errors, costs, hospital
- 25 pharmacy, pharmacy-led medicine reconciliation
- 26
- 27 Abbreviation:
- 28 MR: medicine reconciliation
- 29

30 Introduction

Transition of patient care between settings presents an increased opportunity for 31 32 error. Poor communication of clinical information at healthcare transitions is responsible for over 50% of all medication errors and up to 20% of adverse events.¹⁻⁴ 33 At least half of discrepancies at discharge originate from discrepancies in medication 34 histories, and 72% of all potentially harmful discrepancies in admission or discharge 35 orders were due to errors related to compiling pre-admission medicines list.^{5, 6}.It is 36 also estimated that 12% of adverse drug events upon hospital admission were 37 related to medicine use and that each adverse event increase hospital stay by 8.5 38 davs on average..^{3,7} 39

Medicine reconciliation (MR) is proposed as a solution for communication deficits between healthcare settings.^{2, 8, 9,10} In the US, the Joint Commission for health care organizations accreditation defines MR as the process of "obtaining and maintaining an accurate, detailed list of all medicines taken by a patient and using this list to provide correct medicines anywhere within the health care system".¹⁰ In the UK, MR is described similarly and recommended to be performed every time a transfer of care takes place.¹¹

Studies have outlined that MR facilitates safer medication use after patient transfer of care.¹²⁻¹⁸ Of note, two systematic reviews of hospital-based MR, Kwan et al.,¹⁷ and Mueller et al.,¹⁸ supported MR interventions that relied on pharmacists to improve the transfer of medication information. It was highlighted also that MR when bundled with other healthcare activities such as medication review and discharge planning might improve clinical and healthcare utilisation post discharge. ¹⁷ However, the cost/costeffectiveness of MR was not fully addressed, and MR was not always fully

implemented. Thus little was concluded whether the observed beneficial effects may
justify costs and what would be the composites of optimised MR practice.

The Institute of Healthcare Improvement stated that occasionally MR is not fully implemented. For some organisations, MR is widely accepted as a medication history-taking task, and in others it includes only discharge reconciliation. ¹⁹ MR continues to be a challenge for many hospitals and care settings. This is due to the lack of clear ownership of MR and the need for developing a standardised approach to implement MR. ¹⁹ Thus, exploring the existing evidence to identify the features of MR practice and the resources necessary to deliver is warranted.

This systematic review aimed to synthesise evidence to determine the effects and costs associated with complete MR; in which MR is implemented at admission and continued through the hospital stay until discharge and where patient information is fully and accurately communicated to the next health provider. This would enable service purchasers and health policymakers to make more informed decisions regarding MR optimum practice and cost implications.

69 Methods

70 Identification of studies

PRISMA guidelines were used to inform this systematic review. A literature search was carried out from the start date of the database (noted in parentheses) to the 13th December 2015. The following databases were reviewed; EMBASE (1946) & MEDLINE Ovid (1950), CINAHL (1961) and the Cochrane library including Cochrane Database of Systematic Review (1988), Database of Abstracts of Reviews of Effects and the NHS Economic Evaluation Database (1991), the Centre of Reviews and

Dissemination and PHARMLINE provided by the National electronic Library for
Medicines (1970).

79 Search terms were set by the authors prior to the beginning of the electronic search. Scoping searches reviewing published MR articles and citation searches using the 80 SCOPUS database were conducted to identify all relevant search terms. Search 81 terms were discussed with peer researchers with mixed professional and research 82 backgrounds in an open forum. Search terms were revised accordingly. 83 Bibliographies and reference lists of the identified studies and systematic reviews 84 were revised to identify additional relevant articles. Authors and key institutions 85 including the UK National Patient Safety Agency and National Prescribing Centre, 86 Institute of healthcare improvement, the Agency of Healthcare research and Quality 87 and Joint Commission in the US were contacted by email to obtain any relevant 88 work. Search terms included: medicine/medication reconciliation, medical record 89 review or assessment, drug history-taking, seamless care plus information 90 communication and care transfer. Truncations (*), wild cards (\$), hyphens and other 91 relevant Boolean operators were used where permitted. The search strategy 92 (Appendix 1) is available upon request. No restriction on language or publication 93 date was applied. Non-English studies were translated to English language by an 94 independent researcher who speaks fluently in several languages. 95

96 Inclusion and exclusions criteria

97 Eligible studies were those evaluating adults and children receiving pharmacy-led 98 MR within hospital inpatient settings. All types of admissions and ward specialities 99 were considered. Only studies describing clearly that MR was implemented fully 100 upon admission through the hospital stay until discharge and with patient information

101 being communicated accurately to the next health provider were included. The term 'complete MR' was used for this review. Studies evaluating non- pharmacy-led MR at 102 only one end of patient care or transfer were not included. Studies evaluating pharmacy-103 led MR using a gualitative approach and studies evaluating enhanced interventions, 104 including telephone helpline and post discharge follow-up calls, were excluded. 105 Telephone helpline and follow-up calls were not considered part of MR and 106 suspected to influence readmissions and healthcare utilisation.^{20, 21} Thus; these were 107 excluded to avoid bias in favour of the intervention. 108

109 Study selection and Data extraction

Screening of titles and abstracts for relevance and data extraction was performed independently by two authors; EH and AB. Discrepancies were discussed to obtain consensus, disagreement was resolved by a third author (DB).

Abstracted data were related to study design, authors, country of correspondence, 113 year of publication and setting, study population, number of participants, 114 demographics and baseline comparability if applicable. Details of the study 115 intervention, including who and when implemented MR and what comprised the MR 116 service, and the standard care in the study site, were extracted. Studies evaluating 117 complete MR performed by pharmacy staff in a hospital setting were relevant to the 118 review. Non-pharmacy-led MR was considered out of the scope of this review. 119 Studies were divided into two subsets: those in which MR was the primary element 120 of the intervention and labelled as "primarily MR" studies, and studies in which the 121 MR intervention was performed in bundle with other non-MR healthcare activities. 122 The latter were labelled as "supplemented MR" studies. This classification was to 123

enable better understanding of the dynamic of MR practice and the true impact ofMR on patient outcomes and health costs.

126 Outcomes and cost estimation

Details related to the effect of MR were recorded as process-oriented outcomes such as medication discrepancy rate, clinical significance of medication discrepancy and resources necessary to implement MR including time and training. Patient-oriented outcomes included health resource use in hospital and community, health related quality of life and mortality rate.

132 Costs related to the extra time commitment needed to implement MR and savings 133 due to reductions in medicines taken during the hospital stay were extracted. Cost 134 savings related to hospital and emergency department revisits, health resource use 135 in community and the time of doctors and nurses freed from obtaining accurate 136 medication histories and transcribing medications changes were extracted.

High heterogeneity due to disparate study designs and measured of outcomes
deemed meta-analytic data reporting inappropriate. However, where a common unit
of outcome measure we reported the effect and/or costs was pooled. The central
tendency and range/SD were estimated using Microsoft Excel (Microsoft, Seattle,
Washington). This approach has been used in similar systematic reviews.^{17, 22}

142 Cost estimation

Pooled outcomes were valued in monetrary units using the unit costs reported by personal social services research units and Department of Health reference costs in UK for the financial year 2012/2013, avalible at: <u>www.pssru.ac.uk/</u>. The average cost per patient was

146 calculated for each pooled outcome by multiplying the pooled health resouce147 consumed/saved by the relevant average unit cost.

148 Assessing risk of bias

Two of the investigators independently assessed risk of bias using a tool based on 149 the Cochrane Collaboration risk of bias tool for randomised controlled studies. ²³ In 150 addition to the Cochrane risk domains for randomised controlled studies, the 151 following risk domains were assessed: design, baseline comparability, standardised 152 intervention delivery and outcome measurement and sample size calculation. These 153 domains were to enable more comprehensive evaluation for the quality of non-154 randomised and uncontrolled studies. The tool was piloted and validated to fit the 155 purpose of this review (Appendix 2); it was presented to researchers with systemic 156 review experience from different disciplines. They were invited independently to 157 assess the quality of two articles using the tool and provide interactive feedback via 158 group and one to one discussions. Disagreements were referred and resolved by a 159 third reviewer (DB). 160

161 This review registration number at the international prospective register of systematic
162 reviews (PROSPERO) is CRD42012002386.

164 **Results**

The literature search identified 4,065 citations, of which 13 met the inclusion criteria. The study selection process and number of papers excluded at each stage of the review are summarised in Figure 1. Studies were most frequently excluded because they were not pharmacy-led and were not evaluating complete MR. Box 1 highlights the composite of MR practices across a selection of excluded articles.

The majority of studies were conducted in Europe of which three were in Northern 170 Ireland.²⁴⁻²⁶ Five studies were based in the USA and Canada ²⁷⁻³¹ and one study in 171 Australia.³² One study was reported in French ³³ and the remainder were in English. 172 Table 1 summarises the characteristics of included studies with respect to study 173 design. There were seven controlled studies 24, 26-29, 32,34 of which three were 174 randomised, ^{26, 27, 30, 32} one non-randomised prospective observational ²⁴ and three 175 before and after study designs.^{28, 31, 34} The remaining were prospective uncontrolled 176 studies.^{25, 29, 33, 35, 36} A detailed description of comparators and the study inclusion 177 criteria are also presented in Table 1. It can be seen that what constituted a standard 178 care varied across the reviewed studies. 179



^a Full text was revised to enable decisions for exclusion, incase of uncertainty authors were contacted.^b e.g. follow up phone call and medicine help line.^b Authors were contacted; no published or unpublished relevant data

were available.

Figure 1. Study selection and reasons for exclusion

Table 1. Summary of included studies

Authors, Year	Study design (sample size)	Control	Inclusion criteria
Andregg, 2014 ³¹	Before and after	Standard care included MR upon	<i>Age</i> :≥18years
	Pre-implementation (n=1664)	admission only to all patient	Condition: discharged from
	Post-implementation (n=1652)		orthopaedic surgery
			medical services
Brookes, 2000 ²⁵	Prospective uncontrolled	-	<i>Age:</i> ≥60 years
	(n=109)		Number of medications:>4 medicines
			Others: Admitted via the medical admission unit
Hellstrom, 2011 ³⁴	Before and after Pre-implementation (n=101)	Standard care included only MR upon	Age:≥ 65 years
		discharge	Number of medications. >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
	Post-implementation (n=109)		
Hick, 2001 ²⁴	Prospective controlled (n=50)	Standard post-admission pharmacist	<i>Age</i> :≥ 29 years
	in each group	resolving medication chart errors and	
		omissions	
		CER'	

Continued

Table 1 Summary of included studies

Authors, Year	Study design (sample size)	Control	Inclusion criteria
Israel, 2013 ³⁰	Randomised controlled study Standard care (n=246) Minimal intervention (n=245) Enhanced intervention (n=241)	Usual care included no medication education but did receive a discharge medication list and oral information from a hospital unit nurse.	Age:≥18 years Condition: admitted with a diagnosis of hypertension, hyperlipidemia, heart failure, coronary artery disease, myocardial infarction, stroke, transient ischemic attack, asthma, chronic obstructive pulmonary disease, or diabetes or were receiving oral anticoagulation. Others: admitted to the internal medicine, family medicine, cardiology, or orthopaedics service and receive their usual medical care in the community and their prescriptions from a community pharmacy.
Kramer, 2007 ²⁸	Before and after study Pre-implementation (n=147) Post-implementation (n=136)	Pre-implementation phase included admission medication histories and discharge medication counselling followed standard care process which included a nurse-led MR	<i>Age.</i> ≥18years
Makowsky, 2009 ²⁷	Multi-centre, quasi controlled clinical trial Intervention (n=220) Control (n=231)	Usual care included traditional reactive clinical pharmacy by either ward-based or dispensary-based staff pharmacists	<i>Age:</i> >18 years <i>Condition:</i> Primary diagnosis of coronary artery disease, community acquired pneumonia, chronic obstructive pulmonary disease, heart failure, or type 2 diabetes mellitus and not due palliative cancer
Perennes, 2012 ³³	Prospective uncontrolled (n=61) -	<i>Age:</i> ≥65 years old or more.

Continued

Table 1. Summary of included studies

Authors, Year	Study design (sample size)	Control	Inclusion criteria
Rabi and Dahdal, 2007 ³⁶	Prospective uncontrolled (n=150)	-	All patients offered intervention
Scullin, 2007 ²⁶	Randomised controlled study Intervention (n=371) Control (n=391)	Usual care	Age:≥65 years Number of medications: ≥four regular medications, taking a high risk medicine(s) or anti-depressant Others: A previous hospital admission within the last six months, prescribed intravenous antibiotics on the day of admission
Stowasser, 2002 ³²	Randomised controlled study Intervention (n=104) Control (n=105)	Usual care by a clinical pharmacist included review of medication history and current medication, medication supply, counselling on medications and preparing discharge medicines	Patients returning to community following discharge
Vira, 2006 ²⁹	Prospective uncontrolled =60)	Usual care included Pharmacist or nurse verification of the patients' medication history only if requested by the physician or evidence of incomplete or unusual drug orders. At discharge, pharmacists provided medication education if requested by a physician and for additional patients as time permitted	All new admission in the previous 24 hours
		PO C	

Table 2 summarises the composite of the reviewed interventions. Four studies were primarily MR. ^{28, 29, 33, 36} The remainder were supplemented MR. MR was often bundled with pharmacotherapy consultation or medication review, patient consultation and discharge planning. Patients were very similar in terms of demographic characteristics. Average age ranged between 55 and 93 years and equal male to female ratio. Patients were prescribed a mean (SD) of 7 (4.3) medicines. Characteristics of included patients are summarised in Box 2.

197 Quality of the evidence

Outcomes of bias assessment by study and type of bias are presented in Figures 2 198 and 3, respectively. Studies were considered at high risk for design bias particularly 199 randomisation and allocation concealment. Risk of bias in terms of selection was 200 often low, specifically in relation to baseline comparability and patient selection (10 201 out of 13). Performance bias with respect to delivery of the intervention and outcome 202 203 measurements was generally low (9 out of 13). Detection bias was low for five studies, ^{25-27, 32, 34} and most studies were considered not susceptible to selective 204 reporting (11 out of 13). Only five studies introduced no concerns regarding the 205 adequacy of the study power and the statistical analysis.^{26, 27, 30, 34, 35} 206

Study	All MR elements	Pharmacotherapy consultation & medication review	Discharge counselling/planning	Patient and carer education	Written medication information handed to patient	Ward round and bedside care	Medication supply/patient own drugs management
Andregg, 2014**	√	x	\checkmark	\checkmark	٠ ۲	x	x
Brookes 2000** ²⁵	\checkmark	\checkmark	\checkmark	×		×	\checkmark
Hellstrom 2011** ³⁴	\checkmark	\checkmark	×	×	×	×	x
Hick 2001** ²⁴	\checkmark	\checkmark	x	S	×	×	x
Israel, 2013** ³⁰	\checkmark	\checkmark	\checkmark		\checkmark	×	×
Karapinar-Carkit 2012** ³⁵	\checkmark	\checkmark	~	×	×	×	×
Kramer 2007* ²⁸	\checkmark	x	×	×	×	×	×
Makowsky 2009** ²⁷	\checkmark	\checkmark		x	×	\checkmark	×
Perennes 2012* ³³	\checkmark	×	Q	×	\checkmark	×	x
Rabi and Dahdal. 2007* ³⁶	\checkmark	x		×	×	\checkmark	×
Scullin 2007** ²⁶	\checkmark	\checkmark	×	\checkmark	×	×	×
Stowasser 2002** ³²	\checkmark	\checkmark	×	\checkmark	×	×	\checkmark
Vira 2006* ²⁹	\checkmark	×	×	×	×	×	x
Frequency	13	8	8	5	4	2	2

208 Table 2 Components of pharmacy-led MR by study

209 *Primarily MR studies; i.e. MR the primary element of the intervention. ** Supplemented MR studies; i.e. MR supplemented often with pharmacotherapy consultation or medication review,

210 patient consultation and discharge planning



214 unclear

215

216 Figure 3 Outcomes of bias assessment by type of bias



219 Effects of pharmacy-led MR

Table 3 summarises the effect of MR on process and patient-oriented outcomes. The 220 mean number of discrepancies reported per patient varied considerably between 221 studies ranging from 0.35 to 4.85.^{28, 36,33,29, 24, 35,26,32, 27} Supplemented MR studies 222 appeared to report more often a positive impact, particularly on readmission rate and 223 length of hospital stay, compared to primarily MR studies. At 30 days, the pooled 224 median (range) reduction in readmission and emergency department visits was 4% 225 (1%, 5.9%).^{28, 32, 31, 35} Anderegg et al.³¹ reported a significant reduction in 30-day 226 readmission rate for patients with high risk; 5.5% (p=0.042). Those were patients 227 hospitalized with acute myocardial infarction, congestive heart failure or pneumonia 228 and chronic obstructive pulmonary disease and on oral anticoagulation. At three 229 months, the reduction in readmission and emergency department visits ranged from 230 6.4% to 9.3%.^{27, 34} This effect was statistically significant (p= 0.045 and 0.047, 231 respectively). However, the effect was not significant at six months post discharge.²⁷ 232 At twelve months post discharge, Scullin et al. found a significant reduction 233 readmissions rate in the intervention group compared to the control group. Patients 234 also took longer time to be readmitted; 262 days and 242 days, respectively.²¹ 235

There was a mixed effect of MR on hospital stay with a pooled median (IQ) increase in hospital stay of 8.4 (0, 16) hours $^{26-29, 31-35}$ for the intervention. Makowsky et al.²⁷ reported that patients in the intervention group stayed longer in the hospital. The adjusted median ratio of hospital stay [95% CI] was 1.16 [1.01, 1.34] (p=0.031).²⁷ In contrast, Scullin et al. reported two days reduction in hospital stay with patients in the intervention group (p=0.003).²⁶

Health resource use in community and heath related quality of life were evaluated by only one Australian study using a postal survey 30 days post discharge.³² The total number of health visits and resource use post discharge was significantly lower in the intervention group. Mortality at 12 months was assessed by three studies, none identified a significant impact.^{26, 32,34}

247

Intervention	Study	Process oriented outcomes		Patient oriented outcomes					
type		Overall discrepancies (per patient)	Clinically significant unintentional discrepancies (per patient)	Readmission and emergency visit rate	Average hospital stay	Health resource use	Quality of life	Mortalit	
	Kramer, 2007 ²⁸	0.35	-	+	No change	A -	-	-	
	Rabi and Dahdal,2007 ³⁶	1	-	-	- , Ċ		-	-	
Primarily MR	Perennes, 2012 ³³	0.62	0.033	-	Θ	<u> </u>	-	-	
	Vira, 2006 ²⁹	2.3	0.33	-	÷	-	-	-	
	Anderegg, 2014	-	-		O	??	-	-	
	Brookes, 2002 ²⁵	-	-	Ð	-	-	-	-	
	Hellstrom, 2011 $_{34}$	-	-		$\overline{}$	-	-	igodot	
	Hick,2001 ²⁴	2.48	-	. _	-	-	-	-	
	Isreal, 2013 ³⁰	-	-	-	-	-	-	-	
	Karapinar-Carkit, 2012 ³⁵	2.98	-	-	$\overline{}$	-	-	-	
Supplemented MR	Makwosky, 2009 27	4.85	-	+	$\overline{}$	-	-	-	
	Scullin, 2007 ²⁶	5.5	-	+	+	-	-	÷	
	Stowasser, 2002	0.77	-	+	+	+	÷	+	

Table3 Summary of MR effects on process and patient oriented outcomes

249 O: not statistically significant O: statistically significant. ??: the author reported no direction of change but stated this to be overall statistically
 250 nonsignificant.

251 Costs and savings associated with Pharmacy-led MR

Time spent by pharmacists to implement complete MR was estimated in six studies; the pooled median (IQ) time was 50 (14, 50) minutes.^{24, 28, 29, 33, 35,36} Details of the time spent in each study are shown in Box 3.

None of the included studies incorporated a full economic evaluation of the cost and/or 255 cost-effectiveness of MR. Karapinar-Carkit et al.³⁵ performed a cost analysis from a 256 health insurer's perspective. MR was performed by a team of pharmaceutical 257 consultants who were pharmacy technicians completed an additional three-year degree 258 and obtained further pharmacotherapy and patient communication training. Savings in 259 medicine costs were €21.77/patient (USD \$24.79) at one month and €96.65/patient 260 (USD \$110.07) at six months. The savings did not outweigh the pharmacy consultant's 261 labour cost after one month, but did outweigh the labour costs at six months post 262 discharge with a net saving of €55.62 /patient (USD \$63.34) (sensitivity analysis €37.25-263 €71.10; USD \$42.42- 80.97). Saving was estimated if MR was provided by a clinical 264 pharmacist or a pharmacy technician. Net savings were €47.41/patient (USD \$53.99) 265 (€25.37-€65.98; US\$ 28.89-75.14) with the clinical pharmacist, and €63.82/patient (USD 266 \$72.68) (€49.13-€76.21; USD \$55.95-86.79) with the pharmacy technician. 267

Cost savings related to reconciliation of the patient's own drugs upon admission were evaluated by Brookes et al.²⁵ The extra prescription costs that would have been saved if home medications of 13 patients were reconciled and taken during hospital stay was on average £25.22 (USD \$35.93). Annually, this would translate to £15,000 (USD \$21,367).

273 Cost savings related to prevention of readmissions and hospital stay was outlined in 274 three studies. Brookes et al.²⁵ estimated that eighteen readmissions were prevented

and extrapolated this to 72 readmissions with average stay of 7.7 days. Consequently, 275 total cost savings was estimated as £80,000 (USD \$113,958) annually. Andereeg et 276 al.³¹ estimated that the pharmacy team interventions could prevent approximately 75 277 readmissions of high-risk patients per year. At an average direct cost of USD \$10,446 278 per readmission including the cost for medications, laboratory testing, imaging, and 279 other resource charges, the potential annual cost savings would be USD \$783,450. 280 With overhead expenses, the annual estimated saving were estimated as USD 281 \$1,121,850. Scullin et al. estimated over £3 million (USD \$4,273,41) annual savings due 282 to reductions in hospital stay.²⁶ 283

Two studies estimated savings related to the time of other members of the healthcare team.^{24, 28} The time spared for doctors and nurses was 14 minutes per patient ²⁴ and one hour, respectively.²⁸ However, this was not valuated in monetary units.

287 Cost estimation

The valuation of doctor and nurse time using the reference unit cost reported by the 288 Personal and Social Services Research Unit in the UK for the year 2012/2013, 289 estimates savings of £85 (USD \$121.08) per patient in nurse time and £8.75 (USD 290 \$12.46) per patient for doctor time. The average cost of pharmacist time to implement 291 MR would be £14.7(USD \$20.93) (£13.8-£49.2; USD \$19.65- USD \$70.08) per patient. 292 The average costs of excess hospital stay can be estimated as £92.4 (USD \$131.62) 293 (£0-£176; USD \$0-\$250.70). Savings in terms of preventing readmissions at 30 days 294 post discharge can be estimated at £5,744 (USD \$8,182) (£2,872-£8,472; USD \$4,091-295 \$12,068). At three months, savings can be estimated as £1,344 (US\$ 1,914) (£9,190-296 £13,354; US\$ 13,090- US\$19,022). 297

298

300 **Discussion**

MR is a well-defined process and recommended to take place each time the patient is 301 transferred between health settings or different levels of care within the same 302 setting.^{1,2,4, 10, 11,19} However, MR is prioritised and delivered differently across countries 303 and health organizations.^{10,11,19} Thus, the composite of the optimum practice of MR is 304 not widely standardised and requires further discussion among health professions and 305 organizations. The current review identified only a limited number of studies; 13 306 implemented MR fully from admission until discharge and communicated updated 307 information to the next health provider. In some institutions and healthcare systems, MR 308 is delivered at admission namely through medication history-taking, or simply at 309 discharge alone or bundled with more specialised service such as medication 310 review.^{37,38} MR provided at one end of patient care or transfer was considered 311 incomplete in this review. 312

Additionally, MR is often bundled with pharmacotherapy consultation and reviews,²⁵⁻ 313 counselling.^{25,27,28,30,31,35,33,36} MR 27,30,35,36 and discharge appears to 314 be а multidisciplinary and multidimensional health process; i.e. it requires collaboration of 315 various health providers at various care levels. Thus, MR can be integrated with a 316 multicomponent care bundle designed to improve patient outcomes. Hence, the 317 relevance of assessing MR effects in isolation of other care activities might be 318 questionable in some contexts, and implementation of MR fully faces number of 319 challenges. This has been highlighted in a number of professional and health 320 management meetings.^{39,19} Therefore, developing a well-defined MR process and highlighting 321 the role of pharmacists in optimising the delivery and application of MR are needed. Further 322 research and discussion among healthcare systems and world organisations to encourage 323

organisations to define their own MR process and adopt MR within their routine workflows iswarranted.

This review highlighted that continuity of care was improved by MR pharmacist 326 discrepancies.^{28,29,33,36} medication clarifying intercepting and However. these 327 discrepancies were not always considered clinically significant, and thus little can be 328 said as to whether intercepting MR discrepancies precludes actual patient harm. This 329 corroborates previous MR reviews requesting future studies to focus on evaluating 330 actual harm and patient-oriented outcomes.^{17, 18, 40} 331

Kwan et al.,¹⁷ suggested that MR alone probably does not reduce post discharge hospital 332 utilisation but may do so when bundled with interventions aimed at improving care transitions. 333 This review found the evidence is lacking and was of poor quality, precluding confirmative 334 conclusions for the effects of MR alone or when bundled with other care activities. Without 335 detailed investigation of the nature of each unit of resource used, it is not possible to draw 336 337 definitive conclusions. Thus, the effects on readmissions, length of hospital stay, post discharge health resource use, mortality and quality of life will remain uncertain unless these details were 338 collected compressively. 339

340 *Strengths and limitations*

There is no other comprehensive review that scoped effects and costs of implementing full MR and highlighted the features of MR practice in the context of non-MR healthcare activities. The empirical valuation for the costs of MR was useful to highlight the potential cost drivers and data needed to conduct useful cost/ cost-effectiveness evaluation in future. This review implemented a comprehensive search strategy by independent reviewers. All key terms systematically were searched through all relevant databases, key authors and institutions with no limitations to study language, year of publication or design. No other MR review implemented a comprehensive

quality assessment that enable the reader to understand the quality of each study and weightedthem differently based on the robustness of their findings.

However, this systematic review is subject to a number of limitations. The reviewed studies were limited and of inadequate quality. They were mainly non-randomised and/or uncontrolled designs. Additionally, the composite of the reviewed interventions varied widely and represented very heterogynous MR practice. Thus, the generalizability of this review must be considered in light of the differences existing between worldwide health care systems, processes for sharing information, and funding of patient care.⁴¹.

356 Conclusion

This review provided an empirical valuation of MR costs and highlighted that the extra time commitment to implement MR and details of post discharge resource use are potentially the main cost drivers to inform policy makers as to the cost implications of MR. Research focused on evaluating cost-effectiveness of pharmacy-led MR should be a priority because evidence is scant. Providing a comprehensive pharmacy-led MR service to patients may be desirable; however, it is essential to identify the situations most likely to benefit from pharmacy-led MR and to target areas where MR impact is maximised.

364 **Declaration of Conflicting Interests**

The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article. There is no financial and personal relationships with other people or organizations that could inappropriately influence (bias) their work.

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- 370

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Appendix 1. Example of search strategy applied in EMBASE and MEDLINE Ovid database in 23.11.2012

	Search terms
1.	medicine\$.ti,ab.
2.	Medication\$.ti,ab.
3.	drug\$.ti,ab.
4.	medicament\$.ti,ab
5.	prescription\$.ti,ab.
6.	(medic\$ adj2 chart\$).ti,ab.
7.	(medic\$ adj2 record\$).ti,ab.
8.	1 or 2 or 3 or 4 or 5 or 6 or 7
9.	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adj2 chart\$) or (medic\$ adj2 record\$)) adj2 reconciliation).ti,ab.
10.	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adj2 chart\$) or (medic\$ adj2 record\$)) adj2 management).ti,ab.
11.	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adj2 chart\$) or (medic\$ adj2 record\$)) adj2 assessment).ti,ab.
12.	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adj2 chart\$) or (medic\$ adj2 record\$)) adj2 review\$).ti,ab.
13.	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adj2 chart\$) or (medic\$ adj2 record\$)) adj2 histor\$).ti,ab.
14.	information.ti,ab.
15.	(information adj2 transfer\$).ti,ab.
16.	information adj2 continu\$).ti,ab.
17.	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adj2 chart\$) or (medic\$ adj2 record\$)) adj2 system\$).ti,ab.
18	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adi2 chart\$) or (medic\$ adi2 record\$)) adi2 congruence\$) ti ab
19	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adj2 chart\$) or (medic\$ adj2 record\$)) adj2 communication).ti,ab.
20	(information adj2 communication).ti,ab.
21	((medicine\$ or medication\$ or drug\$ or medicament\$ or prescription\$ or (medic\$ adj2 chart\$) or (medic\$ adj2 record\$)) adj2 liaison).ti,ab.

22	care.ti,ab.
23	(seamless adj2 care).ti,ab.
24	discrepanc\$.ti,ab.
25	Error\$.ti,ab.
26	transition\$.ti,ab.
27	9 or 10 or 11 or 12 or 13 or 15 or 16 or 17 or 18 or 19 or 20 or 21 or 23 or 25
	or 26
28	Secondary adj1 care).ti,ab.
29	hospital\$.ti,ab.
30	inpatient\$.ti,ab.
31	interface\$.ti,ab.
32	dicharge\$.ti,ab.
33	admission\$.ti,ab.
34	28 or 29 or 30 or 31 or 32 or 33
35	pharmacist\$.ti,ab.
36	pharmacy.ti,ab.
37	pharmacies.ti,ab.
38	35 or 36 or 37
39	27 and 34 and 38
40	Remove duplicate from 39
41	Export to Endnote and further remove of duplicate

Appendix 2. Risk of bias assessment tool

Domain	Low risk	High risk	Unclear
1. Design bias (focus study question & design)	 The study clearly described all of the following: Targeted population The intervention The comparator Outcomes measured 	The study is not fulfilling any of these criteria	Insufficient information to permit judgment of 'Low risk' or 'High risk'
	 The study design is the best to answer the question, e.g. RCT for intervention The study addressed the intended research question 		
2. Selection bias (external and internal variations)	 The study sample is representative of the intended population There is nothing special about the sample with any potential to effect intervention or outcomes All patients were included/ excluded as per the stated inclusion and exclusion criteria The study groups are comparable at baseline 	The study is not fulfilling any of these criteria	Insufficient information to permit judgment of 'Low risk' or 'High risk' ¹
3. Selection bias (randomisation)	The investigators describe a random component in the sequence generation process ²	The description of the sequence generation involve some systematic but non- random approach ³	Insufficient information permit judgment of 'Low risk' or 'High risk'
4. Selection bias (allocation concealment)	Participants and investigators enrolling participants could not foresee the study group assignment ⁴	Participants and investigators enrolling participants could possibly foresee the study group assignments ⁵	Insufficient information permit judgment of 'Low risk' or 'High risk'
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Domain	Low risk	High risk	Unclear
5. Performance bias (Standardised	The investigators used a standardised process which	The process of intervention delivery	Insufficient information to permit
intervention delivery)	followed by all the service providers delivering the intervention ⁶	was not standardised	judgment of 'Low risk' or 'High risk'
6. Performance bias (Standardised	The investigators used a standardised process which	The process for recording	Insufficient information to permit
outcome measurement)	followed by all investigators recording and measuring t outcomes ⁷	/measuring outcomes was not standardised	judgment of "'Low risk' or 'High risk'
7. Detection bias (Blindness of the	Blinding of outcome assessment ensured, and	Outcomes measurement was not	Insufficient information to permit
outcomes)	unlikely it was broken.	biina *	Judgement of Low risk of High
	 No blinding of the outcome assessment, but this unlikely to influence outcome assessment 		TISK
8. Incomplete outcome data	 No missing outcome data and all study participants 	The study is not fulfilling any of	Insufficient information to permit
	accounting for at conclusion ⁹	these criteria	judgement of 'Low risk' or 'High
	• All pre-specified (primary and secondary) outcomes		risk'
	have been reported		
	• The reported outcomes are appropriate to answer		
	the study question		
9. Adequacy of study power	The study used appropriate/justifiable statistical	The study is not fulfilling any of	Insufficient information to permit
(appropriate Statistical analysis)	testing	these these criteria	Judgement of 'Low risk' or 'High
	Power calculation or sample size calculation was performed		risk
	 Results do not match up or add up but with no 		
	major concern		

491 **Explanatory notes:**

- 492 1. For example, groups were reported comparable but with no evidence to support this or groups reported different but no way of knowing if this is significant
- For example referring to a random number table, using a computer random number generator, coin tossing, shuffling cards or envelopes, throwing dice or drawing of
 lots
- 495 3. For example generating sequence by odd or even date of birth, sequence generated by some rule based on date (or day) of admission, sequence generated by some
- 496 rule based on hospital or clinic record number or other non- random approaches such as allocation by judgment of the clinician, the preference of the participant, on
- 497 the results of a laboratory test or a series of tests or the availability of the intervention.
- 498 4. For example the study allocation was concealed by central allocation (including telephone, web-based and pharmacy controlled randomisation), sequentially
- 499 numbered drug containers of identical appearance or sequentially numbered, opaque, sealed envelopes
- 5. For example the study allocation based on using open random allocation schedule (e.g a list of random numbers), assignment envelopes were used without appropriate
- 501 safeguards (e.g. if envelopes were unsealed or nonopaque or not sequentially numbered, alternation or rotation, date of birth, case recorded number or any other
- 502 explicitly unconcealed procedure.
- 503 6. For example the investigator used a standardised form or checklist or undertook a training
- 504 7. I.e. the investigators used a structured review of medical chart, independent and double identification of medication discrepancies and demonstrate satisfactory
- 505 agreement between the intervention assessors
- 506 8. Detection bias criteria related to blinding of outcomes is considered of importance in assessing the measurement of medication discrepancies and their clinical
- 507 significance. However, blinding of outcome assessors not particularly relevant to the end-points of hospital revisits or deaths and therefore it was assessed whether
- 508 studies confirmed outcome data by using a subjective standardised reporting system such as hospital data or self-report data.
- 509 9. I.e. attrition rate is similar between study groups, the study follow up is complete, patients were analysed as allocated at the study commencement, reasons for
- 510 missing outcome data unlikely to be related to true outcome, missing outcome data balanced in numbers across intervention groups, with similar reasons for missing
- 511 data across groups. In case of dichotomous outcome data, the proportion of missing outcomes compared with observed event risk not enough to have a clinically
- 512 relevant impact on the intervention effect estimate. For continuous outcome data, plausible effect size (difference in means or standardized difference in means)
- 513 among missing outcomes not enough to have a clinically relevant impact on observed effect size and missing data have been imputed using appropriate methods.

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		Admission MR			Discharge MR		
Author, year	country	Collection of medicine history	Clarification drug allergy	Comparing collected information with inpatient chart	Comparing inpatient with discharge charts	Pharmacist intervene to resolve discrepancy	Documenting changes and communicate to next provider
George et al., 2011 ¹	Australia	•	-	•		_	-
Schnipper et al., 2009 ²	USA	•	-	•	<u>)</u>	•	-
Cohen et al., 2008 ³	USA	•	-	•	_	-	-
Abuyassin et al., 2011 ⁴	Saudi Arabia	•	-	• ~	-	•	-
Winter et al., 2010 ⁵	Belgium	•	-		-	•	-
Marino et al., 2010 ⁶	US	•	•	Ţ	-	-	-
Steurbaut et al., 2010 ⁷	Belgium	•	•	•	-		
Lisby et al., 2010 ⁸	Denmark	-	- 29	•	-	•	-
Green et al., 2010 ⁹	UK	•	\mathcal{A}^{\prime}	•	-	-	-
Coffey et al., 2010 ¹⁰	Canada	•		•	-	•	-
Brownlie et al., 2014 ¹¹	UK	•	_	•	-	•	-
Conklin et al., 2014 ¹² *	USA	•	-	•	•	•	•

Box 1. Composites of MR practice across a selection of excluded articles.

*involved follow calls within 72 hours of discharge

- 1. George LJ, Senturk-Raif R, Hodgkinson MR, Emmerton M, Larmour I. Impact of a surgical preadmission clinic pharmacist on the quality of medication management from preadmission to discharge: a randomised controlled study. 2011; *J Pharm Practice Res.* 41(3):212-216.
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- 3. Cohen V, Jellinek SP, Likourezos A, Nemeth I, Paul T, Murphy D. Variation in medication information for elderly patients during initial interventions by emergency department physicians. *Am J Health-Syst Pharm* 2008. 65:60-64.
- 4. AbuYassin, BH, Aljadhey H, Al-Sultan M, Al-Rashed S, Adam M. Bates DW. Accuracy of the medication history at admission to hospital in Saudi Arabia. *Saudi Pharmaceutical Journa. J* 2014; 19:263-267.
- 5. De Winter S, Spriet I, Indevuyst C, Vanbrabant P, Desruelles D, Sabbe M, Willems L. Pharmacist-versus physician-acquired medication history: a prospective study at the emergency department. *Quality and Safety in Health Care*. 2011;19:371-375.
- 6. Differences in pharmacy interventions at a psychiatric hospital: Comparison of staff pharmacists, pharmacy faculty, and student pharmacists
- 7. Medication history reconciliation by clinical pharmacists in elderly inpatients admitted from home or a nursing home
- 8. Lisby M, Thomsen A, Nielsen LP, Lyhne NM, Breum-Leer C, Fredberg U, & Brock B. The effect of systematic medication review in elderly patients admitted to an acute ward of internal medicine. *Basic Clinical Pharmacol Toxicolol* 2010;106:422-427.
- 9. Green CF, Burgul K, Armstrong DJ. A study of the use of medicine lists in medicines reconciliation: please remember this, a list is just a list. *International Journal of Pharmacy Practice* 2010;18:116-121.
- 10. Coffey M, Mack L, Streitenberger K, Bishara T, De Faveri L, Matlow A. Prevalence and clinical significance of medication discrepancies at pediatric hospital admission. *Academic Pediatrics*. 2010;9:360-365.
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- 12. Conklin JR, Togami JC, Burnett A, Dodd MA, Ray GM. Care Transitions Service: A pharmacy-driven program for medication reconciliation through the continuum of care. *Am J Health-Syst Pharm.* 2014;71:

Authors, Year	Demographics	Measurement	Intervention	Control
Andregg, 2014 ³¹	Age	Mean (SD)	54.2 (16.4)	54.2 (17.1)
	Gender (male)	N (%)	832 (50.4%)	878 (52.8%)
	No. of medication Admission Discharge New at discharge Type of admission (planned)	Mean (SD) N (%)	11.8 (8.0) 12.4 (7.0) 3.8 (3.1) No details	11.2 (7.8) 12.2 (7.2) 3.4 (2.8) No details
Brookes, 2000 ²⁵				
	Age	Mean (Range)	75 (60-92)	-
	Gender (male)	N (%)	No details	No details
	No. of medication	Mean (Range)	8.0 (4-14)	-
	Type of admission (planned)	N (%)	No details	No details
Hellstrom,2011 ³⁴	Age	Mean (SD)	83.0 (7.0)	81.8 (7.4)
	Gender (male)	N (%)	49 (45%)	50 (49.4%)
	No. of medications*	Mean (IQ)	8 (5-11)	7 (5-11)
	Type of admission (planned)	N (%)	No details	No details
Hick, 2001 ²⁴	Age	Mean (SD)	67.4 (15.5)	63.0 (16.1)
	Gender (male)	N (%)	21(42.0%)	26 (52.0%)
	No. of medications	Mean (SD)		
	Admission * Discharge		2.78 (2.31) 4.36 (2.51)	2.52 (2.58) 3.60 (3.0)
	Type of admission (planned)	N (%)	100%	100%
Israel, 2013 ³⁰	Age	Mean (SD)	No details	No details
	Gender (male)	N (%)	112 (45.7)	133 (54.3)
	No. of medication	Mean (SD)	No details	No details
	Type of admission (planned)	N (%)	No details	No details

Box 2. Characteristics of patients in the studies reviewed.

Authors, Year	Demographics	Measurement	Intervention	Control
Karapinar-Carkit, 2012 ³⁵	Age	Mean (SD)	65 (17)	-
	Gender (male)	N (%)	131 (50%)	-
	No. of medications	Mean (SD)		
	Admission Discharge		6.6 (3.8) 9.1 (4.7)	-
	Type of admission (planned)	N (%)	35 (13%)	-
Kramer 2007 28	Gender (male)	N (%)	74(51.0%)	69 (52.0%)
	No. of medications	Mean (SD)	8.3 (5.2)	6.0 (4.0)
	Type of admission (planned)	N (%)	No details	No details
Makowsky, 2009	Age	Mean (SD)	74.9 (13.9)	73.2 (14.7)
27	Gender (male)	N (%)	104 (47.1%)	102 (44.2%)
	No. of medications	Mean (SD)	No details	No details
	Type of admission (planned)	N (%)	No details	No details
Perennes, 2012 ³³	Age	Mean (SD)	78 (7.4)	-
	Gender (male)	N (%)	20 (31.2%)	-
	No. of medications	Mean (SD)	7 (2.9)*	-
	Type of admission (planned)	N (%)	46 (75%)	-
Rabi and Dahdal, 200	07 Age	Mean (SD)	No details	No details
	Gender (male)	N (%)	No details	No details
	No. of medications**	Mean (SD)	No details	No details
	Type of admission (planned)	N (%)	No details	No details

Continued Box 2. Characteristics of patients in the studies i

Box 2. Characteristics of patients in the studies reviewed.

Authors, Year	Demographics	Measurement	Intervention	Control
Scullin, 2007 ²⁶	Age	Mean (SD)	70.3 (13.8)	69.9 (4.8)
	Gender (male)	N (%)	167 (45.0%)	192(49.0%
	No. of medications	Mean (SD)	No details	No details
	Type of admission (planned)	N (%)	0%	0%
Stowasser, 2002 ³²	Age	Mean (SD)	67.4 (13.0)	65.6 (14.0)
	Gender (male)	N (%)	63(56.0%)	69 (54.0%)
	No. of medications	Mean (SD)	5	
	Admission		7 (3.7)	7.2 (3.6)
	Discharge		7.6 (3.5)	7.6 (3.8)
Vira, 2006 ²⁹	Age	Mean (SD)	56.0 (24.0)	-
	Gender (male)	N (%)	30 (50%)	-
	No. of medications	Mean (SD)		
	Admission		3.6 (3.5)	-
	Type of admission (planned)	N (%)	13 (22%)	-

Continued

Box 2. Characteristics of patients in the studies reviewed.

** Regular medicines only

Author, Year	Measure	Time per patients
Hick, 2001 ²⁴	Mean	• Medication history extra 5 minutes. Range (4 to 6) minutes, this equates
		to approximately 22.5 hours/month for an average caseload of 270
		patients.
		• The mean additional time commitment per patient was 11.5 minutes,
		which for an average caseload of 270 patients per month is equivalent to
		approximately 52 hours of the pharmacist's time.
Karapinar-Carkit,. 2012 ³⁵	Mean (SD)	Total 62.7 (14.6) minuets
		 Admission and discharge medication reconciliation 32.9 (6.6) minutes
		 Patient counselling 26.6 (9.8) minutes
		 Transfer of medication information (including adjustments in final
		discharge prescriptions 3.3 (2.8) minutes
Kramer, 2007 ²⁸	Mean (S.D)	 Time required for nurses to enter allergies in the computer
		- Nurse time: Before vs. after MR intervention: 69.1 + 98 vs.141.1 + 238.8.
		p = 0.0315
		r
		- Pharmacist time; Before vs. after MR intervention : 112.9 ± 70 minutes
		vs.64.1 ±38.7 minutes, p < 0.000
		 Time required to initiate the admission medication history after
		receiving trigger notification: 18.8 ± 20.2 minutes (range, 1–140
		minutes)
		• Time required to completed the admission medication history 12.9 \pm
		9.34 minutes
		 Time required to clarify medications 1.18 ± 5.84 minutes
		• Time required to perform interventions 1.4 ± 2.25 minutes.
Y.		

Box 3. Time to implement medication reconciliation, by study reviewed.

Continued

Table 3. Time to implement medication reconciliation, by study reviewed.

Author, Year	Measure	Time per patients
Perennes, 2012 ³³	Mean (range)	Total time 46 minutes
		 Patient interview or family member 16 (5-40) minutes Obtain medication information from patient notes and GP letter 12 (5-15) minutes Obtain faxed copy of the medication dispensed by the community pharmacies 21 (10-45) minutes
Rabi and Dahda,	Mean	 15 minutes for admission interview
2007 ³⁶		 10 minutes for discharge counselling including list of discharge
		medications prepared by study pharmacist and given to patient
Vira T et al. 2006 ²⁹	Median (IQR)	 Admission reconciliation 15 minutes (IQR 10–21).
		 Time required for discharge reconciliation was not record

Highlights

- Transition of patients care between settings presents an increased opportunity for errors and preventable morbidity.
- Medicine reconciliation is proposed as a solution for deficits at the health interface
- Exploring the existing evidence to identify the features of MR practice and the resources necessary to deliver MR is warranted.
- The lack of evidence precluded addressing the effects and costs of MR.
- The composite of optimum MR practice is not widely standardised and requires discussion among health professions and key organizations.