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[Article title]

The influences of quality attributes and socio-demographics on Chinese consumers' general and online consumptions of Canadian, U.S. and Australian lobsters

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1. Introduction

China has become the world's largest seafood market and it is still experiencing expansion (Fabinyi et al. 2016). In particular, there has been a dramatic growth in imported luxury shellfish in China over the past few years: a growth of around 5142% from 2009 to 2016 for the import value of lobster from the United States, and a growth of around 2178% from 2010 to 2015 for the import value of lobster from Canada (Phippen 2017; Statista 2017; Whittle 2015; Xiao 2015). This growth is caused by China's huge population, the rise of the middle-class consumer segment and the important symbolic meaning of luxury seafood consumption in many social aspects, such as networking with important people, showing social status and enhancing face-consciousness (Fabinyi et al. 2012; Lindkvist 2008; Wang and Somogyi, 2020). This expanding demand presents a major opportunity for global luxury seafood producers who wish to diversify their export destinations (Chopin 2015; Fabinyi et al. 2012; Taylor 2015).

China is the world's largest e-commerce market and it has recently experienced a rapid increase in online grocery shopping (Perez 2016; Tong 2017; Xu and Zhao 2016; Wang and Somogyi, 2018; Yuan 2017). In particular, there has been dramatic growth in China's online seafood shopping, which experienced a growth rate of 300% in 2016 (Harkell 2017; ITE Food & Drink 2017). This new trend provides an innovative channel for global seafood products to reach Chinese consumers. Consequently, global seafood marketers need to gain a better understanding of Chinese consumers (in general) and online purchase behaviours for luxury seafood (in particular) if they wish to develop effective online retail strategies for their products in this huge and emerging market.

Only a few empirical studies have identified the important factors that influence the consumer's luxury seafood consumption. These studies were all published in recent years and focused on Chinese consumers, due to the significant and emerging role of China in global luxury seafood consumption. For example, Wang and Somogyi (2020) explored the consumer's choice motives for luxury seafood as a general food type and indicated that symbolic values had a more important influence on luxury seafood consumption than food values in China. Wang et al. (2018) recognised that Chinese consumer's general image of lobster was significantly linked to their lobster perceptions, including *delicious, Western flavour, umami, nutritious, high in protein, enjoy, upscale, appetite, spicy/hot, Chinese flavour* and *risk in illness*. Zheng et al. (2018) noted that *seafood consumption habits, and perceived intrinsic and extrinsic attributes* had significant effects on the Chinese consumer's purchase intentions towards Alaskan salmon parts (e.g. head, bone and fillets). Furthermore, these studies found that socio-demographic characteristics played important roles in luxury seafood consumption in China, including *income, education, household size, region, marital status, occupation* and *age* (Wang and Somogyi, 2020; Wang et al., 2018; Zheng et al., 2018). While there is still a lack of understanding of the consumer's quality perceptions and preferences regarding luxury seafood, the consumer's expected or experienced quality has an important impact on their consumption behaviours for food and seafood products (Almli et al. 2011; Cicerale et al. 2016; Lee and Yun 2015; Ophuis and Van Trijp, 1995; Wang and Somogyi 2018; Wang et al. 2018).

A number of studies have aimed to find the important factors that have influenced the consumer's online food shopping behaviours in the past decade or so. The consumer's online food purchases were significantly influenced by their psychological motivations (i.e. *innovation-adoption characteristics* and *food choice motives*), perceived product attributes (i.e. *price* and *convenience*) and socio-demographic characteristics (i.e. *income, marital status, occupation, age, gender* and *household size*) (Chintagunta et al. 2012; Chu et al. 2010; Degeratu et al. 2000; Hansen

93 et al. 2004, 2005, 2008; Lian and Lin 2008; Mortimer et al. 2016; Schnellbacher et al. 2015; Ramus
94 and Asger Nielsen 2005). The Chinese consumers who are most likely to become frequent users
95 of online food shopping are married and aged between 31 and 40. They have a medium or high
96 income level and a high occupational level (Wang and Somogyi, 2018). However, to our
97 knowledge, no study has examined the consumer's online shopping behaviours with respect to
98 luxury seafood (especially luxury shellfish).

99 This study will explore this area to examine the influences of quality attributes on the Chinese
100 consumer's general and online consumptions of Australian, Canadian and U.S. (Boston) lobsters.
101 Meanwhile, due to the significant role played by socio-demographic characteristics in luxury
102 seafood consumption and online food shopping, the current study will also explore the influence
103 of socio-demographics on the general and online consumptions of these three categories of lobsters
104 in China. Lobster is selected as the focal luxury seafood product because it has experienced
105 dramatic growth in recent years in the Chinese seafood market, and had an import value of USD
106 529 million in 2016 (Burman 2017). Australian, Canadian and U.S. lobsters have experienced
107 dramatic growth in import values and have experienced the greatest volume of purchases on
108 Chinese business to consumer (B2C) online platforms (e.g. Tmall.com and JD.com) in recent years
109 (Burrell 2017; Phippen 2017; Statista 2017; Whittle 2015; Xiao 2015).

110

111 **2. Theoretical background**

112 This study associates Chinese consumer's willingness to pay (WTP) for qualitative attributes and
113 their socio-demographics with their general consumption and online purchase of lobster. In
114 particular, this study aims to identify the significant socio-demographic characteristics and quality
115 attributes for the online and general consumption of lobster. This hypothesis is developed based
116 on the significant influence of product quality attributes and socio-demographics on consumer
117 adoption of online food shopping and (luxury) seafood. The following subsections will indicate
118 the theoretical and empirical background of the hypothesis.

119

120 *2.1 Willingness to pay for lobster quality attributes*

121 The consumer's expected or experienced quality is greatly influenced by, or composed of their
122 product attribute perceptions and has an important impact on their consumption behaviours for
123 food and seafood products (Almli et al. 2011; Cicerale et al. 2016; Lee and Yun 2015; Ophuis and
124 Van Trijp, 1995; Wang and Somogyi 2018a; Wang et al. 2018). Previous studies have recognised
125 some of the important product attributes that influence the consumer's attitudes, general image,
126 and consumption concerning shellfish, including *sensory attributes, nutrition, price, farmed/wild,*
127 *safety, convenience, freshness, consumption place, consumption accompany, mood, and origin*
128 (Batzios et al. 2003; Gomez-Jimenez and Rodriguez 2001; Lin and Milon 1993; Manalo and
129 Gempesaw 1997; Wang and Somogyi 2018a; Wang et al. 2018). However, we still do not
130 understand the consumer's quality perceptions and preferences regarding shellfish (especially
131 luxury shellfish); in particular, which product attribute perceptions have the most significant
132 influence on the consumer's quality perceptions of shellfish? Most researchers consider *freshness*
133 to be a vital indicator in the evaluation of shellfish quality (Batzios et al. 2003; Gomez-Jimenez
134 and Rodriguez 2001; Lin and Milon 1993; Manalo and Gempesaw 1997). Wang and Somogyi
135 (2018a) find statistically significant relationships between the Chinese consumer's quality
136 perceptions and their three product attribute perceptions of shellfish (i.e. *freshness, mood, and*
137 *perceived ethics*). However, the previous studies have mostly been designed based on second-hand
138 literature reviews, and no consumer-based study can be found that identifies significant shellfish

139 quality attributes based on a qualitative design (i.e. eliciting relevant product attributes directly
140 from consumers themselves and validly relating them to their quality perceptions).

141 This quantitative study aims to fill this gap and examine the Chinese consumer's WTP for
142 nine lobster quality attributes: *vitality, texture, safety, size, appearance, nutrition, shell hardness,*
143 *body integrity, and meat content.* The nine quality attributes were included based on a prior
144 qualitative survey (November 2016) that elicited Chinese consumer's quality perceptions of
145 lobster and on brainstorming meetings that were held with stakeholders in the Canadian lobster
146 industry (August and October 2016). The definition of WTP is the sum of money that reflects the
147 discrepancies between the consumer's surplus with and without adding or improving a food
148 product attribute, in this case the nine quality attributes of lobster that were used in this study
149 (Rodriguez et al. 2007; Verbeke et al. 2013). The consumer's WTP decisions are composed of two
150 successive stages: first, making the decision to pay a price premium and then deciding how much
151 more they are willing to pay if they desire to purchase the product (Verbeke et al. 2013; Wu et al.
152 2014). Consequently, a two-stage method was employed in this study to elicit WTP for the lobster
153 quality attributes.

154 2.2 Socio-demographics

155 Previous studies have indicated some of the significant socio-demographic characteristics that
156 influence the consumer's seafood consumption, including age, gender, education, income,
157 household size, occupation and place of residence (Batzios et al. 2003; Cardoso et al., 2013; Lin
158 and Milon 1993; Myrland et al., 2000; Pieniak et al., 2010; Skallerud et al., 2012; Verbeke and
159 Vackier, 2005; Wang and Somogyi 2018a; Wang et al. 2018). More recent studies have indicated
160 the significant differences in socio-demographic distributions between different consumer
161 segments for luxury seafood consumption, including income, marital status, education,
162 occupation, age and place of residence (Wang et al., 2018; Wang and Somogyi, 2020). Meanwhile,
163 previous studies have also identified some of the significant socio-demographics that drive
164 consumer adoption of online food shopping, including income, marital status, occupation, age,
165 place of residence, gender and household size (Wang and Somogyi, 2018b; Wang et al., 2020).

166 However, there is still a lack of understanding of the significant socio-demographics that
167 have an effect on the consumer's online purchase of seafood, particularly luxury seafood. Given
168 the important impact of socio-demographic characteristics on (luxury) seafood consumption and
169 online food shopping, this study will examine how socio-demographic characteristics influence
170 the Chinese consumer's general consumption and online purchase of lobster. Eight socio-
171 demographics will be used in this study, as follows: income, gender, household size, marital status,
172 education, occupation, age and place of residence.

173

174 3. Methods and materials

175 3.1 Participants

176 A questionnaire was developed in English and translated into Chinese. It was then programmed
177 into an online questionnaire and sent to registered members of a consumer panel owned by a
178 Chinese research agency (with strict identification practices based on the panel member's national
179 ID card and IP address). A convenient sampling method was applied. Only those participants who
180 had eaten or consumed lobster before and who had carefully finished the questionnaire were kept
181 by the survey platform.

182 Two cities, Shanghai and Qingdao, were selected for data collection to observe the
183 similarities and differences in the consumer's general and online consumptions of lobster between

184 first-tier and second-tier cities. We made this decision because there are many differences in
185 dietary habits, lifestyles, and development levels between different tiered cities in China (Liu et
186 al. 2011; Wang et al. 2017a; Xiao and North 2017). Shanghai is one of China’s four first-tier cities,
187 with a population of 24.2 million and per capita monthly disposable income of RMB 4525.
188 Qingdao is one of China’s 15 second-tier cities, with a population of 9.2 million and a per capita
189 monthly disposable income of RMB 2973 (Qingdao Statistics Bureau 2017; National Bureau of
190 Statistics of the People's Republic of China 2017; Xiao and North 2017). A total of 981 valid
191 responses were obtained for this survey—511 from Shanghai and 470 from Qingdao. All of the
192 valid participants received a monetary incentive from the research agency and had consumed
193 lobster before. Table 1 shows the socio-demographic characteristics of the sample.

194

195 **3.2 Procedures and measures**

196 The participants were asked to imagine that they were shopping for live lobster in an online shop
197 selling three origin-specific lobsters. They were shown a picture scenario that presented the prices
198 and sizes of the three origin-specific lobsters that they could choose: Canadian lobster, Boston
199 (U.S.) lobster, and Australian lobster (Figure 1). Prices and sizes were formulated based on the
200 average selling prices and sizes of the three origin-specific lobsters in December 2016 on
201 Tmall.com, which is China’s largest B2C online platform. The respondents then had to indicate
202 their **readiness to purchase** these three types of lobster in an online shop, with four choice
203 categories: (1) I do not want to buy any of them, (2) I want to buy Canadian live lobster, (3) I want
204 to buy Boston (U.S.) lobster, and (4) I want to buy Australian live lobster. The variable was first
205 recoded as a binary variable in the total sample to represent whether or not (yes, $n = 756$; no, $n =$
206 225) the consumers were ready to pay for lobster as a general food type from an online shop. Those
207 consumers who chose to purchase one of the three origin-specific lobsters were coded as “yes” to
208 purchasing lobster as a general food type in this study. A categorical variable with three categories
209 was then selected based on the “yes” sub-sample ($n = 756$) to represent the consumer’s **readiness**
210 **to purchase** one of the three origin-specific lobsters: Canadian lobster ($n = 202$), U.S. lobster ($n =$
211 252), and Australian lobster ($n = 302$).

212 Participants who chose to buy one of the three lobsters were asked to indicate their **WTP** for
213 nine quality attributes for the lobster that they had chosen. The participants were then presented
214 with definitions of the nine quality attributes in the survey (shown in Table 2).

215 **To elicit WTP for the quality attributes, a two-stage method was employed: the participants**
216 **were first asked to indicate their WTP for each of the nine quality attributes of lobster; they were**
217 **then asked to indicate how much more they would be willing to pay for the quality attributes that**
218 **they had expressed WTP for in the first stage.** The variables of WTP for the quality attributes of
219 the three lobsters were recoded into WTP variables for lobster quality (binary variables for the first
220 WTP stage, and continuous variables for the second WTP stage). The continuous WTP variables
221 were recoded and represented as additional percentages that the participants were willing to pay
222 for the quality attributes over the original lobster prices (based on the original prices RMB
223 130/500g for Canadian and U.S. lobsters, and RMB 540/500g for Australian lobster; as shown in
224 the picture scenario in **Figure 1**).

225 The participant’s experience of online purchase of live lobster was measured by the question:
226 “How would you describe your online purchase of live lobster?” The answer categories were
227 presented on a four-point ordered scale, as follows: (1) I have never purchased live lobster online,
228 (2) I stopped purchasing live lobster online for a long time, (3) I sometimes purchase live lobster
229 online (less than once a month), and (4) I often purchase live lobster online (more than once a

230 month). This design was developed based on a previous study that assessed the Chinese
231 consumer's purchase experiences of European beer (Wang et al. 2017). Due to the relatively low
232 response rates for other answer categories, the responses were recoded into a binary variable with
233 three categories for further data analysis, as follows: (0) I have never purchased live lobster online
234 ($n = 665$) and (1) I stopped, sometimes or often purchasing live lobster online ($n=316$).

235 The participant's general consumption experience of lobster was measured by the question:
236 "In how many meals per week (or per month) did you eat lobster in the past year?" The answer
237 categories were presented on a nine-point ordered scale, as follows: (1) almost never, (2) once a
238 month, (3) two to three times a month, (4) once each week, (5) twice a week, (6) three times a
239 week, (7) four to five times a week, (8) six to seven times a week, and (9) eight times and above a
240 week. This design was developed based on a previous study that examined the consumer's
241 consumption experiences of seafood (Olsen 2003). Due to the relatively low response rates for the
242 other answer categories, the responses were recoded into a binary variable with three categories
243 for further data analysis, as follows: (0) almost never ($n = 460$), (1) once a month or more ($n =$
244 521).

245 >> Insert Figure 1

246 >> Insert Table 1

247 >> Insert Table 2

248 3.3 Data analysis

249 The statistical software tool Stata 14.0 was used to perform all of the analyses in this study.
250 Descriptive analyses were conducted by calculating the percentage of participants who were
251 willing to pay for each of the nine quality attributes and the additional percentages of WTP for the
252 quality attributes over the original prices (Diagne et al. 2017; Koppmair et al. 2017; Verbeke et al.
253 2013). This aimed to identify the most important product attributes for Chinese consumers in
254 evaluating lobster quality (i.e. those quality attributes with the largest percentages).

255 Binary logistic regression was employed to associate the Chinese consumer's general and
256 online lobster consumption experiences as dependent variables, with their socio-demographic
257 characteristics and WTP concerning the nine lobster quality attributes (i.e. the binary decision and
258 the decision to pay more than original price) as independent variables. The adoption of a limited
259 dependent variable makes this binary decision appropriate for modelling, in this case concerning
260 the general consumption and online purchase of lobster (Verbeke 2005; Verbeke 2015). Binary
261 logistic regression is a common approach to solve this problem (Verbeke 2005; Verbeke 2015).

262 The binary dependent variable y_i takes the value 1 for a "yes" response to the general consumption
263 and online purchase of lobster by $participant_i$ if a latent continuous variable w_i is larger than 0;
264 otherwise, y_i takes the value zero, representing a "no" response to the general consumption and
265 online purchase of lobster by $participant_i$, as in Equation (1):

$$266 y_i = \begin{cases} 1 & \text{if } w_i > 0 \\ 0 & \text{Otherwise} \end{cases} \quad (1)$$

267 The latent continuous variable w_i is specified as in a usual regression model, where x_i is a
268 vector of explanatory variables explaining the general consumption and online purchase of lobster
269 by $participant_i$, with α denoting a vector of coefficients and ε_i denoting the unobserved error
270 term (with the standard logistic distribution) for $participant_i$, as follows:

271 $w_i = \alpha' x_i + \varepsilon_i$ (2)

272 Consequently, a logistic function is gained with the transformation of y_i creating w_i . The
 273 probability of choosing to buy lobster online ($y_i = 1$) is given by:

274
$$Prob(y_i = 1) = \frac{e^{\alpha' x_i}}{1 + e^{\alpha' x_i}} \quad (3)$$

275 Based on the variables of the general consumption and online purchase of lobster, the
 276 socio-demographic variables, and the WTP for lobster quality attributes, the complete empirical
 277 specification of the regression model w_i is as follows:

278
 279 $w_i = \alpha_0 + \alpha_1 Vitality_i + \alpha_2 Meat\ content_i + \alpha_3 Shell\ hardness_i + \alpha_4 Size_i$
 280 $+ \alpha_5 Texture_i + \alpha_6 Body\ integrity_i + \alpha_7 Appearance_i + \alpha_8 Safety_i$
 $+ \alpha_9 Nutrition_i + \alpha_{10} Gender_i + \alpha_{11} Age_i + \alpha_{12} Income_i + \alpha_{13} Education_i$
 281 (4)
 282 $+ \alpha_{14} Occupation1_i + \alpha_{15} Occupation2_i + \alpha_{16} Occupation3_i + \alpha_{17} Occupation4_i$
 283 $+ \alpha_{18} Occupation5_i + \alpha_{19} Place\ of\ residence_i + \alpha_{20} Household\ size_i$
 284 $+ \alpha_{21} Marital\ status1_i + \alpha_{22} Marital\ status2_i + \varepsilon_i$

285
 286 **4. Results and discussion**

287 **4.1 WTP for the quality attributes of lobster (descriptive analysis)**

288 Tables 3 presents the results of the descriptive analyses for the participant's WTP for the three
 289 origin-specific lobsters. More than 50% of participants were willing to pay for the quality attributes
 290 *vitality*, *meat content*, *texture*, and *safety* for all of the three specific lobsters. Moreover, the
 291 participants were willing to pay more than 10% of the original prices for the quality attributes
 292 *vitality*, *meat content*, *texture*, and *size* for all of the three specific lobsters. Therefore, *vitality*, *meat*
 293 *content*, *texture*, *size*, and *safety* are the most significant product attributes for Chinese consumers
 294 in terms of evaluating lobster quality.

295 Previous studies have indicated the important effect of taste and freshness on consumer
 296 behaviour when purchasing shellfish and seafood (Batzios et al. 2003; Birch et al. 2012; Ding
 297 2012; Gomez-Jimenez and Rodriguez 2001; Hu et al. 2014; Li and Wu 2015; Lin and Milon 1993;
 298 Manalo and Gempesaw 1997; Wang et al. 2018; Wang and Somogyi 2018a). In particular,
 299 freshness is an extremely important factor for Chinese consumer's consumption and quality
 300 evaluation in terms of seafood and shellfish (Fabinyi and Liu 2014a, b; Fabinyi et al. 2016; Hu et
 301 al. 2014; Li and Wu 2015; Wang et al. 2018; Wang and Somogyi 2018a). Consequently, it is
 302 reasonable to expect that Chinese consumers will be more willing to pay for freshness-based and
 303 taste-related quality attributes (e.g., *vitality*, *meat content*, and *texture*) than other quality attributes
 304 of lobster. Furthermore, Chinese consumers are more likely to pay for the quality attribute *safety*.
 305 This corresponds to the rising safety concerns regarding seafood among Chinese consumers, due
 306 mostly to costal pollution and the frequent food safety events arising in China (Lin et al. 2015; Xu
 307 et al. 2012; Wang et al. 2018; Wang and Somogyi 2018a). In addition, Chinese consumers are
 308 willing to pay a higher percentage on top of the original price for the quality attribute *size*, possible
 309 because lobsters are sold at a higher price with increasing size/weight. Moreover, more than 40%
 310 of participants were willing to pay for the quality attribute *body integrity* for both lobster as a
 311 general food type and for the three origin-specific lobsters. This importance of *body integrity* might

312 be due to consumers evaluating the vitality of lobster based on its body integrity—lobsters with
313 the loss of claws or feet may be dead or have less vitality.

314

315 >> Insert Table 3

316 >> Insert Table 4

317 >> Insert Table 5

318

319 *4.2 Significant quality attributes for the general and online consumption of lobster (binary*
320 *regression)*

321 Table 4 indicates the results of the binary logistic regression analyses that associate the Chinese
322 consumer's general lobster consumption experience with their socio-demographic characteristics
323 and WTP concerning the nine lobster quality attributes (respectively, for the binary decision and
324 the decision to pay more than original price). Regarding quality attributes, *meat content* and
325 *nutrition* have a significantly positive influence on the Chinese consumer's general consumption
326 of Canadian lobster. *Safety* has a significantly positive influence on their general consumption of
327 Boston lobster. *Size* has a significantly negative influence on their general consumption of
328 Canadian lobster. No quality attribute can be found to have a significant influence on the Chinese
329 consumer's general consumption of Australian lobster.

330 Table 5 indicates the results of the binary logistic regression analyses that associate the
331 Chinese consumer's online lobster consumption experience with their socio-demographic
332 characteristics and WTP concerning the nine lobster quality attributes (respectively, for the binary
333 decision and the decision to pay more than original price). *Nutrition* has a significantly positive
334 influence on the Chinese consumer's online consumption of Canadian lobster. *Texture* has a
335 significantly positive influence on their online consumption of Boston lobster. *Shell hardness* has
336 a significantly negative influence on their online consumption of Canadian lobster. No quality
337 attribute can be found to have a significant influence on the Chinese consumer's online
338 consumption of Australian lobster.

339 In general, *meat content*, *texture*, *size*, and *safety* have a significant influence on the
340 Chinese consumer's general or online purchase of lobster. This is in line with our findings that
341 they are the most significant product attributes for Chinese consumers in terms of evaluating
342 lobster quality. While *vitality* has no significant influence on the Chinese consumer's general
343 consumption of lobster, this might be caused because most luxury seafood products are consumed
344 when eating out rather than at home in China. In this case, the food service sector takes on the
345 majority of the responsibility to ensure the freshness of the luxury seafood (e.g. vitality) rather
346 than the consumers themselves (Fabinyi et al., 2016; Wang and Somogyi, 2018a). Furthermore,
347 *nutrition* has a significant influence on both the general and online lobster consumption. This is in
348 line with the significant role that Chinese consumers place on nutritional values in luxury seafood
349 consumption (Wang et al., 2018; Wang and Somogyi, 2020). In addition, this study is the first to
350 recognise that shell hardness has a significantly negative influence on the online consumption of
351 lobster in China. Consequently, lobster marketers should ensure the shell hardness attribute of their
352 products to meet the consumer's needs in China.

353 No quality attribute can be found to have a significant influence on the Chinese consumer's
354 general and online consumption of Australian lobster. This might be a reflection of fact that U.S.
355 and Canadian lobsters have much higher sales volumes than lobsters of other origins (e.g.

356 Australian lobster) in China (Chen 2016). Consequently, although the quality attributes that are
357 linked to real consumption experiences cannot be identified as the important influencing factors
358 for Australian lobster consumption by Chinese consumers, the quality attributes may become
359 significant factors in the future when the Australian lobster market is as mature as U.S. and
360 Canadian lobsters in China.

361

362

363 4.3 Significant socio-demographics for the general and online consumption of lobster (binary 364 regression)

365 Regarding the influence of socio-demographics on general lobster consumption, *age* has a
366 significantly negative influence on Chinese consumer's general consumption of Australian lobster.
367 *Income* and *managing employee* have a significantly positive influence on their general
368 consumption of Australian lobster. *Shanghai* is significantly and positively linked to the general
369 consumer for lobster with all three countries of origin. Education has a significantly positive
370 influence on the general consumption of Australian lobster, while it has a negative influence on
371 that of Canadian lobster.

372 Regarding the influence of socio-demographics on the online consumption of lobster, *age*
373 has a significantly negative influence on the online consumption of Canadian and U.S. lobsters.
374 *Income* has a significantly positive influence on the consumption of U.S. lobster. *Worker* has a
375 significantly positive influence on that of Canadian lobster. *Marital status- No, but with a partner*
376 has a significantly positive influence on the online consumption of Australian lobster in China.

377 The findings show that *Shanghai* consumers have more general consumption experiences
378 for lobster with all three countries of origin. This is expected because consumers living in first-
379 tiered cities (e.g. Shanghai and Beijing) are more experienced in luxury seafood consumption
380 because of their higher income levels and more developed living environment (e.g. economic and
381 other social sectors) than their counterparts living in other tiered cities in China (Fabinyi et al.,
382 2016; Wang and Somogyi, 2018a; Wang and Somogyi, 2020). While the significant influence of
383 residential place is not found for the online consumption of the lobsters from all the three countries
384 of origin. Given that online shopping can break geographical restrictions for food shopping,
385 residential place is not a significant influencing factor for Chinese consumer's online luxury
386 seafood shopping, unlike that for their general luxury seafood consumption (which is mostly
387 offline).

388 *Young age* has a positive influence on the general consumption of Australian lobster and
389 the only consumption of U.S. and Canadian lobsters. This is in line with the previous findings that
390 young consumers are more likely to purchase food online because of their higher adaptive ability
391 to innovative technologies than older consumers (Hanse, 2005; Wang et al., 2020). Furthermore,
392 previous studies indicate the significant effect of *age* on consumer behaviours related to seafood
393 purchase; that is, older people are more willing to consume seafood and lobster (Cardoso et al.
394 2013; Myrland et al. 2000; Olsen 2003; Pieniak et al. 2010; Wang et al. 2018). However, there are
395 no extant studies regarding the effect of age on consumer choice related to seafood of foreign
396 origin. However, the findings of this study indicate that age has a significant influence on the
397 Chinese consumer's choice of foreign origin related to luxury shellfish (i.e. lobster).

398 *Income* has a significantly positive influence on the Chinese consumer's general consumption
399 of Australian lobster, and their only consumption of U.S. lobster. This confirms the previous
400 findings that consumers with a higher income level are more likely to become frequent luxury
401 seafood consumers (Wang and Somogyi, 2018a; Wang et al., 2018; Wang and Somogyi, 2020).

402 The findings also reflect the fact that Boston lobster has a much higher online sales volume and
403 Australian lobster has a much higher price than lobsters of other origins in China.

404 Although previous studies have pointed to the important effects of *education, occupation, and*
405 *marital status* on the consumer's luxury seafood consumption and online food shopping (Wang
406 and Somogyi 2018 a; b; Wang et al., 2018; Wang and Somogyi, 2020), no study has focused on
407 how these socio-demographic characteristics influence the Chinese consumer's general and online
408 consumption related to luxury seafood from different countries of origin. The current study is the
409 first to fill this gap and contribute to our understanding of this market. Consequently, these findings
410 should carefully be considered when developing marketing strategies and promotions for luxury
411 seafood from different origins to meet the right socio-demographic groups in China; for example,
412 the general consumer of Canadian lobster for people with a lower educational level and self-
413 employed people, or the online consumption of Australian lobster for people with a higher
414 educational level and a marital status of 'no, but with a partner'.

415

416 **4.4 Limitations**

417 This study has observed some limitations. First, all of the participants in our study have previously
418 eaten or consumed lobster. Consequently, the sample does not fully represent the general
419 consumers of these two cities. Second, the general consumption experience question—'*For how*
420 *many meals per week (or per month) did you have lobster in the past year?*'—demands a memory
421 exercise, which might lead to incorrect answers. Third, our sample was collected in 2016.
422 However, the majority of the participants had no online shopping experience of lobster at that time.
423 Given the rapid growth of online seafood market in recent years, there may now be a higher
424 percentage of Chinese consumers who have online purchase experience of lobster.

425

426 **5. Conclusions**

427 Online food shopping is currently a popular research topic and many relevant consumer studies
428 have been published in recent years. In particular, e-commerce increased the availability and
429 accessibility to food resources during the Covid-19 epidemic of 2020. However, there is still a lack
430 of empirical consumer studies in the field of online seafood shopping. Seafood is an extremely
431 perishable food product and needs special consideration for e-commercialisation compared to
432 other food categories that are more easily e-commercialised (e.g. snacks and packaged food).
433 Therefore, understanding the consumer's quality expectation and their significant socio-
434 demographics for shopping seafood online is essential for the success of its e-commercialisation.
435 As far as we know, this is the first study to explore the influence of quality attributes and socio-
436 demographics on the consumer's online consumption of luxury seafood. This is also the first study
437 to recognise significant quality attributes for luxury seafood consumption through a highly reliable
438 approach, including a qualitative consumer survey and the brainstorming among lobster industry
439 stakeholders, which has been confirmed by the quantitative consumer survey. This is an
440 improvement on the previous consumer studies, which only include seafood quality attributes
441 based on literature review and second-hand materials. Our findings are exploratory in nature and
442 have significance for future research that aims to develop reliable confirmatory models to explore
443 the lack of understanding of consumer behaviour for online (luxury) seafood shopping, particularly
444 in East Asia and Chinese-speaking regions (e.g. Malaysia and Singapore) that have similar seafood
445 consumption patterns and cultures.

446

447 The empirical findings reported in this study also provide valuable insights in bridging the current
448 gap in understanding the consumer's online purchase behaviour and quality evaluations of luxury
449 seafood in China, which is one of the most desired markets by global seafood producers and is
450 currently experiencing a rising demand for imported high-quality luxury shellfish. The authors
451 have attended many industry and academic conferences in recent years. When they have attended
452 these events in Nova Scotia or in Western Australia, they have always met lobster producers who
453 have expressed their concerns and inquired about the Chinese market. From that perspective, our
454 findings have significant industry implications and can enlighten global lobster or other seafood
455 producers, marketers and exporters to make effective online and offline promotion strategies for
456 their products in the huge Chinese market. For example, they can recognise the correct target
457 groups for online or general consumption of luxury seafood based on the significant socio-
458 demographics of the Chinese consumer's general and online purchase of lobster (e.g. younger
459 consumers for more online shopping of lobster, and living in a first-tier city for more general
460 consumption of lobster). These producers can also improve the quality of their luxury seafood to
461 meet Chinese consumer's expectations based on the significant quality attributes for lobster
462 consumption in China (i.e. safety, shell hardness, texture, and nutrition).

463

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Table 1. Socio-demographics of the sample

		Shanghai	Qingdao	Total sample
Sample size (<i>n</i>)		511	470	981
Gender	Male	45.0%	54.7%	49.6%
	Female	55.0%	45.3%	50.4%
Marital status	Married	60.7%	61.7%	61.2%
	No, but has a partner	13.7%	16.6%	15.1%
	Single	25.6%	21.7%	23.8%
Age	Mean value	32.9	31.1	32.1
Personal income (RMB, monthly)	0–5000	37.2%	64.7%	48.7%
	5001–10000	42.7%	33.4%	38.3%
	≥ 10001	20.2%	5.5%	13.0%
Education	Junior college and below	27.6%	42.8%	34.9%
	Bachelor degree	56.6%	46.2%	51.6%
	Master degree and above	15.9%	11.1%	13.5%
Occupation	Managing employee	29.9%	25.3%	27.7%
	Salaried employee	38.0%	28.3%	33.3%
	Student	14.5%	15.5%	15.0%
	Worker	6.7%	8.9%	7.7%
	Self-employed	3.5%	12.1%	7.6%
	Other	7.4%	9.8%	8.5%
Household size	Mean value	3.44	3.72	3.57
Have eaten or consumed lobster?	Yes	100%	100%	100%
	No	0%	0%	0%

Table 2. Statements defining the nine quality attributes of lobster shown to participants in the survey

Quality attribute	Statement
Vitality	Vitality is related to the quality of lobsters. “Vitality” means “lobsters move a lot.” The more vitality a lobster has, the more the lobster moves around, and the higher is its perceived quality. Are you willing to pay an extra amount of money to buy Canadian/Boston/Australian live lobsters online that have a high level of vitality when they are delivered to your place of residence?
Texture	The texture of the meat is related to the quality of lobsters. “Good texture” means the lobster is less chewy and is easier to swallow. The better the meat texture of a lobster, the less chewy it is, and the higher the quality. Are you willing to pay an extra amount of money to buy Canadian/Boston/Australian lobsters that have a high grade of meat texture?
Safety	Hygiene and safety assurance of lobster is important for consumers' health (to avoid becoming ill by eating lobster). Lobster can be given a certificate of hygiene and safety assurance from professional organizations after inspection and confirmation (e.g., pollution-free and of reliable origin). Are you willing to pay an extra amount of money to buy Canadian/Boston/Australian live lobsters online that have certificates of hygiene and safety assurance?
Size	Size is an important factor for lobster. Smaller lobsters are usually sweeter and tenderer, but a bigger lobster means you get more meat. Are you willing to pay an extra amount of money to buy Canadian/Boston/Australian live lobsters of large sizes (over 600 g each for Canadian or Boston lobster, and over 850 g for Australian lobster)?
Appearance	Appearance is an important factor for lobster. Good appearance means that the lobster has a replete body and the shell has a bright color. Are you willing to pay an extra amount of money to ensure getting Canadian/Boston/Australian live lobsters with a good appearance from an online shop?
Nutrition	Lobster is high in nutritional value, containing plenty of nutrients, such as protein, copper, selenium, vitamin B12, and so on. Lobster can be given a nutritional label (with a list of all its nutrient contents) from professional organizations after inspection and confirmation. Are you willing to pay an extra amount of money to buy Canadian/Boston/Australian live lobsters online that have nutritional labels?
Shell hardness	Shell hardness is related to the quality of lobsters. The harder the shell of a lobster among lobsters of the same size, the higher the quality. Are you willing to pay an extra amount of money to buy Canadian/Boston/Australian live lobsters online that have a high level of shell hardness?
Body integrity	Body integrity is related to the quality of lobsters. A lobster that is not missing legs, claws, or other parts is higher in body integrity and is higher in quality. Are you willing to pay an extra amount of money to buy Canadian/Boston/Australian live lobsters online that have a high grade of body integrity?
Meat content	Meat content is related to the quality of lobsters. The more meat a lobster has compared to lobsters of the same size, the higher its quality. Are you willing to pay an extra amount of money to buy Canadian/Boston/Australian live lobsters online that have a high level of meat content?

Table 3. Descriptive statistics of WTP for quality attributes of the three origin-specific lobsters

Quality attribute	Canadian lobster (<i>n</i> = 202)			U.S. lobster (<i>n</i> = 252)			Australian lobster (<i>n</i> = 302)		
	Participants (%)	Mean (RMB)	Percent (%)	Participants (%)	Mean (RMB)	Percent (%)	Participants (%)	Mean (RMB)	Percent (%)
Vitality	69.8	21.0	16.2	71.0	19.4	14.9	71.2	39.3	7.2
Meat content	63.9	19.3	14.8	61.1	21.1	16.2	61.9	38.5	7.1
Shell hardness	26.7	13.8	10.6	29.4	15.8	12.2	34.8	35.7	6.6
Size	38.6	20.9	16.1	46.0	20.8	16.0	46.0	43.1	8.0
Texture	55.9	17.5	13.5	56.4	19.2	14.8	60.6	42.2	7.8
Body integrity	43.0	14.2	10.9	43.2	14.4	11.1	46.7	34.0	6.3
Appearance	21.3	12.2	9.4	23.4	12.5	9.6	29.1	29.7	5.5
Safety	68.8	15.7	12.1	65.1	16.0	12.3	66.2	32.2	6.0
Nutrition	21.3	10.8	8.3	21.0	12.3	9.5	31.8	29.6	5.5

Notes: Participants = those willing to pay for a quality attribute; mean = the mean value of the extra amount participants are willing to pay for a quality attribute; percent = the average additional percentage participants are willing to pay for a quality attribute (based on the original prices RMB 130/500 g for Canadian and Boston lobsters, and RMB 540/500 g for Australian lobster).

Table 4. Coefficient estimates from binary logistic regression analyses explaining the influences of consumers' socio-demographics and willingness-to-pay (respectively for the two stages of decisions) for quality attributes on their general consumption of the three specific lobsters

Independent variable	General consumption (with the binary decision for quality attributes)			General consumption (with the decision to pay an extra amount of the original price for quality attributes)		
	Canadian lobster	Boston lobster	Australian lobster	Canadian lobster	Boston lobster	Australian lobster
	Coefficients (Standard errors)					
Vitality	0.34 (0.39)	0.01 (0.38)	0.54 (0.37)	0.01 (0.01)	-0.005 (0.01)	-0.002 (0.006)
Meat content	0.99* (0.42)	-0.28 (0.39)	0.71 (0.39)	0.02(0.01)	-0.01 (0.01)	0.01 (0.009)
Shell hardness	-0.35 (0.45)	-0.19 (0.41)	-0.03 (0.39)	-0.03 (0.02)	-0.005 (0.02)	-0.01 (0.009)
Size	-0.28 (0.37)	-0.13 (0.32)	-0.03 (0.33)	-0.03** (0.01)	-0.009 (0.01)	-0.004 (0.006)
Texture	-0.43 (0.40)	0.19 (0.36)	0.33 (0.35)	-0.008 (0.01)	0.01 (0.01)	0.007 (0.006)
Body integrity	0.52 (0.43)	0.41 (0.37)	-0.01 (0.37)	0.004 (0.02)	0.004 (0.02)	0.0003 (0.007)
Appearance	- 0.89 (0.54)	-0.26 (0.42)	0.17 (0.41)	-0.004 (0.03)	-0.02 (0.02)	-0.0001 (0.01)
Safety	-0.16 (0.39)	1.31** (0.37)	-0.61 (0.35)	-0.01 (0.01)	0.03* (0.01)	-0.006 (0.007)
Nutrition	1.18* (0.53)	0.12 (0.43)	0.07 (0.36)	0.09* (0.04)	0.01 (0.02)	0.01 (0.009)
Gender (Male)	0.16 (0.35)	0.05 (0.34)	0.45 (0.30)	0.22 (0.35)	0.02 (0.33)	0.40 (0.30)
Age	-0.03 (0.02)	-0.006 (0.02)	-0.05* (0.02)	-0.02 (0.02)	-0.007 (0.02)	-0.04 (0.02)
Income	0.55 (0.31)	0.39 (0.28)	0.65* (0.25)	0.36 (0.31)	0.34 (0.28)	0.68** (0.25)
Education	-0.80** (0.29)	-0.09 (0.26)	0.48* (0.23)	-0.67* (0.29)	-0.007 (0.25)	0.44 (0.23)
Occupation1(Managing employee)	1.58* (0.65)	0.99 (0.70)	1.33* (0.61)	1.67* (0.67)	1.41* (0.70)	1.38* (0.60)
Occupation2 (Salaried employee)	0.53 (0.63)	0.62 (0.65)	0.55 (0.62)	0.63 (0.64)	1.12 (0.65)	0.78 (0.60)
Occupation3 (Student)	-0.98 (0.88)	0.32 (0.78)	-0.46 (0.77)	-0.95 (0.90)	0.75 (0.78)	-0.33 (0.75)
Occupation4 (Worker)	0.05 (0.84)	1.26 (0.86)	0.57 (0.74)	0.05 (0.83)	1.77* (0.87)	0.69 (0.72)
Occupation5 (Self-employed)	1.59 (0.83)	0.92 (0.97)	1.42 (0.74)	1.74* (0.84)	1.13 (0.96)	1.54* (0.74)
City (Shanghai)	0.97* (0.37)	1.28*** (0.35)	1.36*** (0.33)	0.96* (0.37)	1.18** (0.34)	1.35*** (0.32)
Household size	-0.19 (0.15)	0.20 (0.15)	-0.07 (0.13)	-0.17 (0.15)	0.20 (0.14)	-0.04 (0.13)
Marital status1 (No, but with a partner)	0.66 (0.68)	-0.00002 (0.46)	0.92 (0.49)	0.60 (0.69)	-0.31 (0.47)	1.28* (0.49)
Marital status2 (Married)	-0.15 (0.59)	0.20 (0.44)	-0.04 (0.49)	-0.32 (0.60)	0.16 (0.44)	0.03 (0.48)
Sample size (<i>n</i>)	202	252	302	202	252	302
Prob > Chi ²	0.0002	0.0006	0.0000	0.0001	0.0039	0.0000
Pseudo R ²	0.1901	0.1538	0.2700	0.1970	0.1340	0.2493

Note: *** $p < 0.001$; ** $p < 0.01$; * $p < 0.05$.

Table 5. Coefficient estimates from binary logistic regression analyses explaining the influences of consumers' socio-demographics and willingness-to-pay (respectively for the two stages of decisions) for quality attributes on their online purchase of the three specific lobsters

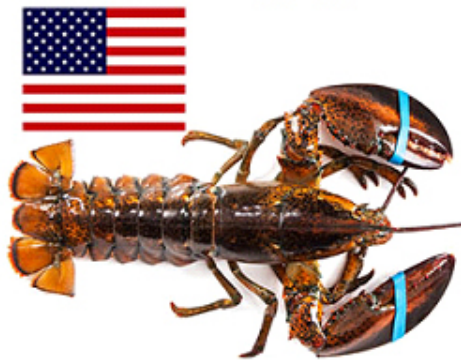
Independent variable	Online purchase (with the binary decision for quality attributes)			Online purchase (with the decision to pay an extra amount of the original price for quality attributes)		
	Canadian lobster	Boston lobster	Australian lobster	Canadian lobster	Boston lobster	Australian lobster
	Coefficients (Standard errors)					
Vitality	-0.23 (0.39)	0.04 (0.37)	0.08 (0.35)	-0.001 (0.01)	-0.02 (0.01)	0.001 (0.005)
Meat content	0.35 (0.40)	0.007 (0.37)	0.32 (0.36)	0.002 (0.01)	0.006 (0.01)	0.00005 (0.007)
Shell hardness	-0.92* (0.46)	-0.02 (0.40)	-0.15 (0.34)	-0.04 (0.02)	-0.01 (0.02)	-0.001 (0.008)
Size	0.22 (0.36)	-0.60 (0.31)	-0.05 (0.30)	0.01 (0.01)	-0.01 (0.01)	-0.008 (0.005)
Texture	0.16 (0.39)	0.73* (0.35)	0.52 (0.33)	0.01 (0.01)	0.03* (0.01)	0.005 (0.005)
Body integrity	0.48 (0.42)	-0.18 (0.35)	0.24 (0.33)	-0.004 (0.02)	0.004 (0.01)	0.005 (0.007)
Appearance	-0.33 (0.51)	0.73 (0.40)	0.61 (0.36)	0.007 (0.03)	0.03 (0.02)	0.01 (0.009)
Safety	-0.65 (0.40)	0.32 (0.35)	-0.08 (0.33)	0.003 (0.01)	-0.01 (0.01)	0.002 (0.006)
Nutrition	1.19* (0.52)	-0.04 (0.39)	0.10 (0.32)	0.06 (0.03)	0.02 (0.02)	-0.002 (0.007)
Gender (Male)	-0.10 (0.34)	0.02 (0.32)	-0.10 (0.29)	-0.02 (0.34)	-0.04 (0.32)	0.02 (0.28)
Age	-0.11*** (0.03)	-0.09*** (0.02)	-0.02 (0.02)	-0.10*** (0.02)	-0.08** (0.02)	-0.02 (0.02)
Income	0.59 (0.32)	1.02*** (0.28)	0.05 (0.22)	0.49 (0.31)	1.09*** (0.28)	0.06 (0.22)
Education	-0.31 (0.28)	0.19 (0.26)	0.42 (0.21)	-0.18 (0.28)	0.22 (0.26)	0.44* (0.22)
Occupation1(Managing employee)	0.87 (0.72)	-0.86 (0.71)	0.88 (0.57)	0.84 (0.71)	-0.79 (0.72)	0.85 (0.55)
Occupation2 (Salaried employee)	0.73 (0.70)	-0.82 (0.67)	0.40 (0.58)	0.65 (0.69)	-0.73 (0.67)	0.36 (0.56)
Occupation3 (Student)	-0.69 (0.91)	-1.41 (0.81)	-1.48 (0.80)	-0.96 (0.93)	-1.41 (0.82)	-1.44 (0.79)
Occupation4 (Worker)	1.94* (0.90)	0.23 (0.84)	0.95 (0.67)	1.74* (0.88)	0.31 (0.85)	0.79 (0.65)
Occupation5 (Self-employed)	0.64 (0.86)	0.11 (0.97)	0.34 (0.69)	0.76 (0.85)	0.25 (1.01)	0.32 (0.69)
City (Shanghai)	0.59 (0.37)	0.67 (0.35)	0.12 (0.29)	0.48 (0.36)	0.62 (0.35)	0.14 (0.29)
Household size	-0.07 (0.15)	-0.03 (0.14)	0.0005 (0.12)	-0.11 (0.15)	-0.03 (0.14)	-0.01 (0.12)
Marital status1 (No, but with a partner)	1.17 (0.65)	-0.68 (0.47)	1.13* (0.48)	1.19 (0.64)	-0.86 (0.49)	1.13* (0.47)
Marital status2 (Married)	1.18 (0.61)	0.00007 (0.43)	0.52 (0.46)	1.08 (0.60)	-0.16 (0.42)	0.51 (0.45)
Sample size (<i>n</i>)	202	252	302	202	252	302
Prob > Chi ²	0.0040	0.0004	0.0000	0.0159	0.0003	0.0002
Pseudo R ²	0.1616	0.1504	0.1517	0.1430	0.1509	0.1318

Note: *** $p < 0.001$; ** $p < 0.01$; * $p < 0.05$.

- Canadian live lobster (weighing 500g to 600g each, priced at RMB 130 per 500g, with free shipping).



- Boston (U.S.) live lobster (weighing 500g to 600g each, priced at RMB 130 per 500g, with free shipping).



- Australian lobster (weighing 750g to 850g each, priced at RMB 540 per 500g, with free shipping).



Figure 1. Picture scenario with three origin-specific lobsters shown to participants in the survey