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外 资 引 进 与 我 国 产 业 安 全

—— 基 于 理 论 与 实 证 的 研 究

Foreign Investment and Industrial Safety in China

—— A Study Based on the Theoretical and Empirical Analysis

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## 内 容 摘 要

我国近 30 年改革开放的历程始终伴随着对外资的吸收和利用，迄今为止，我国已连续 14 年成为发展中国家中实际利用外资额最多的国家，外资的大量涌入，在资金、技术、贸易、管理、税收等方面对我国的经济发展做出了许多重要贡献，同时，也让我们为此付出了高昂的代价。一个不容忽视的现实是：引进外资对我国的经济安全和产业安全构成了潜在的威胁。

首先，本文对现有的对外直接投资理论、产业安全理论进行综述；

其次，本文试图把外资引进所引发的产业安全问题放到成熟的产业经济学框架（产业结构理论、产业组织理论）中进行分析，阐明了引进外资对产业结构安全、产业组织安全的影响机制，并对我国引资导致的产业结构安全、产业组织安全问题进行了实证分析；

然后，本文选取了产业国际竞争力指数、产业出口依存度、产业资本对外依存度、产业外资股权控制率等指标构建了测算产业综合安全度的模型，并运用该模型对我国三大产业及各主要产业安全度进行了实证研究，得出了我国三大产业和各主要产业各分项指标和综合安全度的分值、安全状态及安全等级，弥补了纯定性评估主观性太强的不足，以期决策部门政策制定提供定量的参考依据。

最后，本文对我国引进外资过程中的风险防范问题提出了自己的见解，主要包括：建立健全维护国家产业安全的法律法规，包括尽快颁布实施我国的《反垄断法》，并配套完善现有的和各行业各部门法律法规；利用外资规模结构合理化，把外资数量和质量有机结合；建立具有我国特色的科学的产业安全预警机制；加强我国产业安全危机的事发和事后管理。

**关键词：** 外资引进；产业结构安全；产业组织安全

## Abstract

China's reformation and opening-up in the past 30 years has been accompanied by the introduction and utility of foreign capital. So far, China has been the one using largest foreign capital among developing countries for continuous 14 years. On the one hand, the mass inflow of foreign investment has made great contributions to Chinese economic development in various aspects, such as capital, technology, trade, management, and tax. On the other hand, foreign investment has made China pay a high cost; one fact we can't neglect is: foreign investment presents a potential threat to China's economic safety and industrial safety.

First of all, this paper summarizes current theories of foreign direct investment and industrial safety. Secondly, this paper analyzes industrial safety problems posed by foreign investment in the framework of industrial economics (theories about industrial structures and organizations), illustrates the influence mechanism of foreign investment on safety of industrial structures and organizations, and approaches the problem with an empirical analysis. Thirdly, this paper establishes a model to calculate the degree of Comprehensive Industrial Safety, with indexes of Industrial International Competency, Industrial Export Dependency, Industrial Foreign Investment Dependency, and Industrial Foreign Capital Share Percentage; with this model, this paper proceeds with an empirical analysis of safety of China's three major industries and primary industries, and calculates the indexes for each industry and their degrees of Comprehensive Industrial Safety, and respective safety states and levels. The results remedy the subjectivity of qualitative evaluations, and provide quantitative evidences for future policy-making.

In conclusion, this paper proposes four actions to avoid risks in foreign capital introduction: Establish and improve national laws and regulations on industrial safety, e.g. Anti-monopoly Law, and improve present industrial and ministerial laws

and regulations; Control scale and structure of foreign investment, and judge it from both perspectives of quantity and quality; Establish scientific precaution mechanism with Chinese characteristics for industrial safety; Strengthen crisis management and reserve management for China's industrial safety.

**KEYWORDS:** Foreign Investment; Industrial Structure Safety; Industrial Organization Safety

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