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Secure Virtualization in Cloud Computing

Bachelor Thesis

Studenti: Selami Ibishi

Tetor/2012

Prishtine



Faculty of Computer Sciences and Engineering

Bachelor Thesis Viti Akademik 2011 / 2012

Studenti: Selami Ibishi

Secure Virtualization in Cloud Computing

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Tetor 2012 Prishtine

This thesis is submitted in partial fulfillment of the requirements for a Bachelor Degree

ABSTRACT

Large-scale deployment and use of cloud computing in industry is accompanied and in the same time hampered by concerns regarding protection of data handled by cloud computing providers. One of the consequences of moving data processing and storage off company premises is that organizations have less control over their infrastructure. As a result, cloud service (CS) clients must trust that the CS provider is able to protect their data and infrastructure from both external and internal attacks. Currently however, such trust can only rely on organizational processes declared by the CS provider and can not be remotely verified and validated by an external party.

Enabling the CS client to verify the integrity of the host where the virtual machine instance will run, as well as to ensure that the virtual machine image has not been tampered with, are some steps towards building trust in the CS provider. Having the tools to perform such verifications prior to the launch of the VM instance allows the CS clients to decide in runtime whether certain data should be stored- or calculations should be made on the VM instance offered by the CS provider.

This thesis combines three components - trusted computing, virtualization technology and cloud computing platforms - to address issues of trust and security in public cloud computing environments. Of the three components, virtualization technology has had the longest evolution and is a cornerstone for the realization of cloud computing. Trusted computing is a recent industry initiative that aims to implement the root of trust in a hardware component, the trusted platform module. The initiative has been formalized in a set of specifications and is currently at version 1.2. Cloud computing platforms pool virtualized computing, storage and network resources in order to serve a large number of customers customers that use a multi-tenant multiplexing model to offer ondemand self-service over broad network. Open source cloud computing platforms are, similar to trusted computing, a fairly recent technology in active development.

The issue of trust in public cloud environments is addressed by examining the state of the art within cloud computing security and subsequently addressing the issues of establishing trust in the launch of a generic virtual machine in a public cloud environment. As a result, the thesis proposes a trusted launch protocol that allows CS clients to verify and ensure the integrity of the VM instance at launch time, as well as the integrity of the host where the VM instance is launched. The protocol relies on the use of Trusted Platform Module (TPM) for key generation and data protection. The TPM also plays an essential part in the integrity attestation of the VM instance host. Along with a theoretical, platform agnostic protocol, the thesis also describes a detailed implementation design of the protocol using the OpenStack cloud computing platform.

In order the verify the implementability of the proposed protocol, a prototype implementation has built using a distributed deployment of OpenStack. While the protocol covers only the trusted launch procedure using generic virtual machine images, it presents a step aimed to contribute towards the creation of a secure and trusted public cloud computing environment.

LIST OF ABBREVIATION

- AIK Attestation Identity Key
- CTRM Core Root of Trust Management
- EK Endorsement Key
- IaaS Infrastructure as a Service
- IMA Integrity Measurement Architecture
- GRUB GRand Unified Bootloader
- GVMI Generic Virtual Machine Image
- PCR Platform Configuration Registry
- PK Public Key
- PrK Private Key
- RNG Random Number Generator
- TCB Trusted Computing Base
- TCG Trusted Computing Group
- TPM Trusted Platform Module
- TTP Trusted Third Party
- TSS TCG Software Stack
- SLA Service Level Agreement
- SRK Storage Root Key
- VM Virtual Machine
- VMI Virtual Machine Image

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CHAPTER 1

Introduction

1.1 Cloud Computing Promise

In spite of the rapid expansion of Infrastructure-as-a-Service (IaaS) technologies such as Amazon EC2, Microsoft Azure, services provided by RackSpace and others, IaaS services continue to be plagued by vulnerabilities at several levels of the software stack, from the web based cloud management console [1] to VM side-channel attacks, to information leakage, to collocated malicious virtual machine instances [2].

The need for secure cloud storage and cloud computing environments has been reiterated on numerous occasions. For example, Molnar et al [3] cite industry decision makers to emphasize the fact that security concerns are among the major factors that prevent businesses from deploying their data and computations into the cloud. Common reasons are unawareness of the state of the data and algorithms once it is in the cloud environment, as well as concerns regarding cloud provider bankruptcy and subsequent lack of clarity and established procedures of data protection and retrieval, along with many other examples.

Similarly, Chen et al [4] cite opinions originating from academia, government and industry that point to security concerns as a barrier preventing a quicker adoption of cloud computing. The reasons are both technical, such as the fear of data loss, data breach and data tampering as well as organizational, such as reputation fatesharing. Similar views are reported by other researchers within cloud computing security ([5, 6]).

The economic benefits of using cloud storage and cloud computing are appealing enough to promote adoption of these technologies, hence their use is likely to increase over time [4]. In this situation, there is a risk that the economic benefits obtained today through the rapid adoption of cloud technologies will in some cases be compensated or even overcompensated by losses resulting from unexpected lack of availability as well as theft and corruption of data.

The continuous flow of vulnerabilities discovered in the software stack underlying IaaS platforms has prompted the move towards implementing trust anchors into hardware. Although this move has the potential to greatly reduce the risks posed by software vulnerabilities, it does not guarantee a secure platform out of the box. Rather, the results depend on the correct usage of the trusted hardware.

The Trusted Computing initiative and adoption of trusted platform modules (TPM) has been steadily gaining momentum since it's inception [7]. Participation of hardware manufacturing industry leaders in the Trusted Computing Group is likely to accelerate the adoption of this technology across hardware architectures and platforms. Following its initial predominance and narrow focus on laptop computers, rusted computing is making its way into new devices. For example, the use of trusted computing on mobile platforms is already the focus of several recent research projects [8, 9] with more to come as increased functionality and ever more information stored on mobile devices become more attractive targets for malware.

Another important application domain of trusted computing is its use in virtualized systems and cloud computing [10]. Trustworthy integrity verification of the software components used within the cloud computing infrastructure, as well as information protection using trusted computing techniques can address some of the security concerns related to off-premises computing. While it does not actually offer absolute guarantees, trusted computing raises the complexity bar for attackers by placing the root of trust at the hardware level. With a correct implementation, an attacker would need physical access to the hardware in order to subvert the TPM [11]. However, as the technology is still new and in active development, the best practices for the use of TPM are yet to be identified. This is especially relevant for virtualized environments and trusted cloud computing, where the functionality of a single TPM chip needs to be shared between several virtual machines. Solutions like virtualization of TPMs [12] create new possibilities for implementation of secure launch and secure migration of VMs [13, 14]. In the same time new attack techniques demonstrate that software implementation of TPM increases the trusted computing base (TCB) and introduces new vulnerabilities [15]. This implies that new solutions for secure VM launch and migration need to be found based on the existing components of the TPM and with minimal changes to the TCB.

1.2Problem Outline

The four message protection classes available in the current specification of the TPM (binding, signing, sealing and signed sealing), together with the encryption and signature keys available to the TPM (further described in chapter 2) provide a powerful set of tools that can be used for trusted launch and migration of VMs in cloud environments. As an example, based on some of these tools Santos proposed a secure launch and migration protocol which relies on a third-party trusted coordinator to attest the TPM-enabled nodes and uses the capabilities of the hardware TPM chip [5]. Other researchers have proposed a set of migration protocols that rely on TPM virtualization ([13, 14]).

This paper describes a secure VM launch protocol that can be implemented in one of the existing open source cloud operating systems. The solution has been guided by the following equirements:

• R1: The launch should be trustable, so that a user has the mechanisms to ensure that the VM has been launch or migrated to a trustworthy host.

• R2: the client should have the possibility to reliably determine that it is communicating the the generic VM launched on a secure host, and not with a different generic VM instance.

• R3: The integrity of the VM must be verifiable by the target node.

• R4: The trusted VM launch procedure should be scalable and have a minimum impact on the performance of the cloud computing platform.

• R5: Users should have a transparent view of the secure launch procedures.

The protocol makes use of TPM protection classes and available signature and encryption keys to ensure a secure VM launch procedure on cloud computing platforms.

1.3 Thesis outline

Chapter 2 presents an overview of cloud computing, trusted computing and virtualization, we well as a review of the security concerns related to the current cloud computing model and continues with an overview of the state of the art in cloud security, focusing on threat models, exploits and attack techniques jeopardizing security of public cloud computing. Chapter 3 formulates the scope of the problem examined throughout this thesis and defines two research propositions. Chapter 4 contains a review of the research approach employed throughout this study. Chapter 5 contains the theoretical contribution of the study, which addresses the issues described in the defined propositions. Chapter 6 contains a detailed description of the implementation of the solution formulated in the theoretical contribution of the study as well as a discussion of the implementation results. The thesis concludes with a set of protocol implementation recommendations and further research suggestions in chapter

CHAPTER 2

Security Aspects of Cloud Computing

The term cloud computing, which is associated with the new paradigm for provisioning of computing infrastructure is still poorly defined and understood, and is often interpreted as a reincarnation of grid computing [16].

Provisioning of computational resources over the network has been available as a tool at different scales, ranging from distcc, used between several user-owned computational devices, to the ambitious MilklyWay@Home project, which harnesses the unused computational power of personal PCs in order to calculate a 3-dimensional map of the Milky Way galaxy.

However, the current definition of cloud computing focuses on a centralized provisioning of computational resources to multiple remote clients. Based on a review of 21 publications, Vaquero et al proposed in [16] the following definition of cloud computing:

Clouds are a large pools of easily usable and accessible virtualized resources (such as hardware, development platforms and/or services). These resources can be dynamically reconfigured to adjust to a variable load (scale), allowing also for an optimum resource utilization. This pool of resources is typically exploited by a pay-per-use model in which guarantees are offered by the Infrastructure Provider by means of customized SLAs.

This paradigm became popularized among businesses as a way to reduce upfront infrastructure investments, maintenance costs and eventual replacement costs. After a brief introduction to the structure of cloud computing, we will focus on the risks related to cloud computing and the building blocks of its security model. While the definition provided by Vaquero et al offers broad perspective of cloud computing, other definitions will be used throughout the study in order to emphasize specific aspects, such as security risks or infrastructure architecture.

2.1 Cloud Computing Basics

Along the lines of the above definition, cloud computing offers on-demand self-service over broad network access by employing resource pooling in order to serve multiple customers using a multitenant model [17]. In this case, the physical location of the data is independent from its representation, so the users have no control nor knowledge of the physical placement of the data. Important capabilities of cloud computing are its rapid elasticity that allows to scale the provided computational and storage resources in line with the demand, as well as the built-in capability to measure the service at an appropriate level of abstraction (e.g. storage, processor time, bandwidth, active user accounts, etc.). Such an approach to measuring the service provides transparent picture of the utilized service to both the user and the provider of the service [17].

2.1.1 Service Classification

Two other aspects that are important for the understanding of the cloud computing paradigm are its service models and deployment models. There are three widely adopted service models for cloud computing:

• Software as a Service (SaaS) - in this model, the user has the capability to use the provider's applications which are deployed on a cloud infrastructure. In this case, all of the underlying implementation and deployment is normally abstracted from the user and only a limited set of

configuration controls are made available. Similarly, data created by the SaaS applications is transparently stored in the cloud infrastructure.

• Platform as a Service (PaaS) - allows a wider range of capabilities for the user, providing the ability to deploy onto the cloud infrastructure applications created and acquired by the user, within the frame of the development languages, application programming interfaces (APIs) and services that are made available by the provider. The user has broad control of the deployed applications and data, however does not have control of the underlying computing infrastructure.

• Infrastructure as a Service - allows the user to provision processing power, disk storage, random access memory, network capabilities et cetera. The user can use the allocated resources in order to develop, deploy and run arbitrary software using the provisioned computational resources. In this case, the user is still using a sandboxed environment, where they have broad control over the provisioned resources, but no control over the underlying cloud management infrastructure. This thesis focuses on certain aspects of the IaaS with regard to security and trustworthiness of the provisioned computational resources with respect to both third parties and the IaaS provider itself.

There are four generic types of cloud deployment models: private clouds, public clouds, ommunity clouds and hybrid clouds. NIST [17] provides more details about the characteristics of the of the models. In the context of the current thesis focusing on trusted computing in cloud environments, we are mostly interested in the distinction between private clouds and other types of clouds. In the former case, the full stack forming the cloud deployment is part of the customer's security perimeter and the customer has potentially full control over the hardware, network and software components. In the latter case, the cloud deployment infrastructure is either partially or fully placed on the premises of other organizations, hence limiting the capabilities of the client to monitor and control the infrastructure. This thesis focuses on aspects of trusted computing in clouds of the second type, collectively denoted as public clouds.

2.1.2 Virtualization

Virtualization has been a key enabling technology for the evolution of cloud computing into its current form. In particular, hardware virtualization has enabled IaaS providers to efficiently use the available hardware resources in order to provide computing and storage services to their clients.

Popek and Golberg defined a set of virtualization requirements in "Formal requirements for virtualizable third generation architectures" [18], which served as guidelines for the design of virtualized computer architectures.

The authors have defined three properties of interest for a virtual machine monitor (VMM) also known as a hypervisor: equivalence, resource control and efficiency. This definition of hypervisors required satisfying all of the properties. In a later definition, Smith and Nair [19] only assume equivalence and resource control properties for VMMs, while efficient VMMs are required to satisfy all of the properties.

Figure 2.1 presents a classification of hypervisors according to Popek and Goldberg [18]. Native (or bare metal) hypervisors run directly on the host hardware, while hosted hypervisors run in the environment of an operating system (OS) and hence their access to the hardware resources is mediated by the OS.

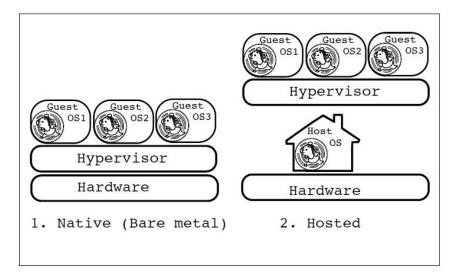


Figure 2.1: Types of hypervisors accprding to Popek and Goldberg[18]

Examples of native hypervisors are Citrix XenServer, VMWare ESX/ESXi and Microsoft Hyper-V hypervisors. KVM and VirtualBox are examples of hosted hypervisors.

2.2 Under the hood

While Amazon Web Services pioneered enterprise cloud computing [20] with its Amazon EC2 and Amazon S3, it has not established any well defined standard of cloud architecture and data exchange interfaces. As a result of several competing cloud computing projects that have either been released as open source projects or have been created as community-developed open source projects, currently there is range of cloud computing management platforms that are open for examination and implementation.

Thus, the currently available Open source cloud management systems are:

• OpenNebula has started as a European research project in 2005 and supports Xen, KVM and VMWare hypervisors. One of its main advantages is its flexible architecture that allows for multiple combinations of hardware and software platforms [21];

• OpenStack is an open sourced project based on the collaboration between National Aeronautics and Space Administration (NASA) and Rackspace. The project maintains compatibility with the Amazon EC2 interfaces and focuses on massively scalable, flexible cloud deployments.

• Nimbus is a scientific project that focuses on implementing and supporting features of interest for the research community. The projects offers a set of tools that allows its users to combine other platforms, e.g. OpenStack and Amazon EC2 ;

• Eucalyptus is a community-driven open source project that aims to support wide compatibility with the EC2 interfaces in order to allow hybrid implementations that include both EC2 and Eucalyptus clouds.

• other projects that have a narrow specialization and smaller distribution include Enomaly 6, Redhat Cloud, Yahoo's TrafficServer and other smaller actors.

Along with open source IaaS implementations, there are a number of commercial products which are however out of the scope of this section. Rimal et al provide a thorough examination of the taxonomy of cloud computing systems as of 2009 [22], where they describe the main providers of cloud computing services and cloud computing platforms available at the time. Furthermore, Jim et al provide examples of well-known SaaS products (e.g. Dropbox, Twitter, HeroKu) that are deployed based on infrastructures maintained by commercial IaaS and PaaS providers [23].

2.2.1 Architectural overview of the OpenStack cloud management platform

OpenStack has been chosen as the implementation platform used to validate the solution explored in this thesis. The motivation behind the choice of OpenStack as the implementation platform is mainly based on the wide industry interest and active community participation. The motivation factors are covered in more detail below:

• Industry interest and adoption: currently OpenStack is supported by "more than 175 companies" Considering the scope and the aim of the thesis, support from Intel and AMD (which are also members of the Trusted Computing Initiative) was an important industry adoption factor.

• Community interest: since its first release in 2010, OpenStack has had a rapid community-driven evolution and is currently at its fifth release.

• Availability of source code - OpenStack source code is licensed under an Apache License, a permissive license which does not require the distribution of modified versions under the same license.

A brief introduction to the OpenStack platform is necessary in order to clarify the implementation of the secure VM launch protocol.

On a higher level, OpenStack is a collection of independent components that communicate with each other through public APIs and collectively form a robust cloud computing platform. From a logical view, also displayed in figure 2.2, OpenStack is comprised of a dashboard which serves as a graphical user interface for the compute component, an image store and a object store. The three latter components authenticate through an authentication component.

The current release of OpenStack ("Essex") comprises five components which correspond to the above logical structure:

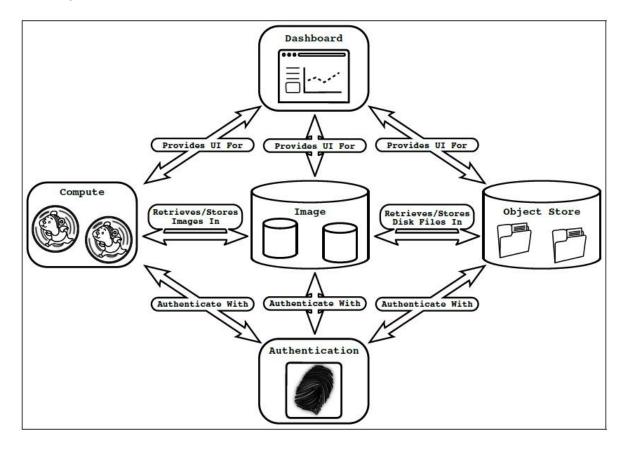


Figure 2.2: Logical architecture of OpenStack[5]

• Horizon is a Django-based dashboard which serves as a user and administrator interface to Open Stack. The dashboad is deployed through mod_wsgi in Apache and is separated into a reusable python component and a presentation layer. Keystone also uses an easily replaceable data store which keeps information from other OpenStack components.

• Nova is a core component of OpenStack and focuses on providing on-demand virtual servers. Nova offers several services, spawned on different nodes in an OpenStack deployment depending on the purpose of the node. The services are nova-api, nova-compute, nova-volume, nova network and nova-schedule. Additional services, which are not part of nova but are however used by it are a queue serve (currently RabbitMQ is used, however any other queue system can be used instead) as well as a SQL database connection service (MySQL and PostgreSQL are supported for production, sqlite3 for testing purposes).

• Glance is VM image repository that stores and versions the images that are made available to the users initially or modified through subsequent runtime updates.

• Swift is an object store with a distributed architecture which aims to avoid single points of failure and facilitate horizontal scalability. It is limited to the storage and retrieval of files and does not support mounting directories as in the case of a fileserver.

• Keystone is a unified point of integration for the OpenStack policy, token and catalog authentication. Keystone has a pluggable architecture to support multiple integrations, and currently LDAP, SQL and Key-Value Store backends are supported. The OpenStack documentation offers detailed information about each of the above named components and their interaction.

2.3 Security Concerns

A monetization of the risks involved for the main assets that need to be protected (data, algorithms, activity patterns or business reputation) would show that each of the aspects is likely to have a different value for each organization or person. Hence, cloud users would benefit from both a choice of different levels of security based on their requirements as well as different aspects of security (e.g. special attention to business reputation risks). Both cases bring along their own trade-offs and implementation peculiarities.

In the given scenario, a constant research effort in the area of cloud storage and cloud computing security will help achieve the balance between economic feasibility, ease of deployment and a suitable collection of security considerations for each cloud service (CS) client.

2.3.1 Risk aspects of public cloud services

Along with the multiple economic, technological and management benefits of cloud computing services for organizations, there are a number of implementation risks that must be taken into account. The Guidelines on Security and Privacy in Public Cloud Computing published by NIST offer an overview of the security, privacy and availability risks of cloud computing [24]. The NIST guidelines identify, among other points, the following risks related to the use of cloud computing by organizations:

• Governance Due to their wide availability and in many cases high degree of usability, CS (especially on the SaaS level) can easily bypass the security, privacy and software use policies adopted by the organization. While ensuring that systems are secure and risk is managed is possible (although not trivial) in the case of in-house system deployments, that is far more difficult in the case of cloud services. One immediate reason for that is the fact that such services are made available through the public network, while their backends are running in unknown locations out of the security parameter of the organization. This can lead to a potentially vulnerable mix of secure and insecure services used throughout the organization.

• Compliance to laws and regulations in the case of CS is more difficult compared to in-house systems for several reasons, such as inability to ensure proper disposal of data, limited ability to control and ensure the geographic location of data, and restricted possibilities for electronic discovery of data in case of litigation.

• Trust Through the use of cloud computing and CS the organization relinquishes control over significant parts of aspects of security and privacy. As a result of this, the organization makes a commitment and places trust into the control mechanisms and processes employed by the cloud provider. One risk is the potential for insider access to the information, provoking both intentional incidents leading to loss or corruption of data, or unintentional errors, leading to massive unavailability of the CS. Another risk is the potential lack of clarity over data ownership, especially in border cases such as transaction data generated through the use of CS. Third, the fact that many CS are composite, i.e. themselves operating through combining or nesting other CS implies that the unavailability of either a horizontal or vertical component dependency would in many cases be propagated to user level. In case damage is inflicted as a result of service unavailability, the responsible party may be hard to identified, as pointed out in [25]. Fourth, visibility of the state of the system and the state of the data produced by the CS is crucial in the process of managing security and privacy risks. However, such visibility can be easily lost as a result of migration from a service deployed in-house to a CS. The cloud provider is likely to be resistant to direct audits of the state of its infrastructure and as a result a third party would need to be assigned for independent regular audits [24]. Fifth, transactional data generated in the process of CS utilization, although not important to the customer, can prove to be useful for social engineering attacks against the customer. In other scenarios transactional or ancillary information can be a threat to the privacy of the organization's customers (if exposed as a service for public use) in case it is sold or leaked. As a result, lack of a clear and explicit ownership of such metadata can pose a serious risk for the organization.

• Operational aspects The architecture of the CS model can contain a range of risks on both the CS server and client side. First, although virtualization offers additional security benefits through software isolation, increasing the attack surface is a risk in itself. The hypervisor can be compromised as well as the sensitive data contained in the customer's virtual machines can be leaked during VM launch, migration or paging. Secondly, the security of the virtual network which ensures connectivity between instances deployed in the cloud or between the cloud instances and the Internet must be taken into account. While traffic monitoring is important for intrusion detection, traffic between hosts on a virtual network might not be visible to network-based intrusion detection systems [26]. Third, ensuring the integrity of virtual machine images (VMI) loaded by the cloud provider remains an open issue. While a certain ability to verify the properties of the virtual machine can be built into the VM image by the customer in case of a tailored VMI, not even such simple mechanisms are available in the case of generic virtual machines offered by the cloud provider. Even in the case of a bona fide IaaS provider, malicious VMI can be contributed to the IaaS provider's image repository and maliciously imposed to the IaaS users [24] Fourth, on the client side secure key management presents an ever more complex process due to the proliferation

of multipurpose handheld computing devices that are also used for cloud data access and management.

• Data protection From the CS customer perspective, there are fewer mechanisms for data protection when data is created through CS or maintained in cloud storage. Two aspects of data protection are considered, namely data availability and data access control. The first aspect depends on the migration and backup capabilities offered by the type of the CS chosen by the client. The second aspect is less trivial, due to the specifics of the shared multi-tenant environment in which CS are deployed.

Thus, besides the fact that control and responsibility for the data is transferred from the data owner to the CS provider, physical isolation of data processing units is substituted by logical isolation in a multitennant environment. The type of CS (PaaS, SaaS, IaaS) used by the client determines both its degree of control over the underlying software stack and the type of logical data separation. For example, protecting commingled data (in the case of SaaS) is more complex than collocated data (in the case of IaaS) since on one hand the user has less control over the underlying software and on the other hand the complexity underlying a SaaS-level application increases the potential attack surface. Beyond the ones mentioned above, other potential CS risks are related to identity and access management, software isolation, availability issues and incident response aspects. More details about these aspects can be found in [24].

CHAPTER 3

Problem Statement and Scope

As pointed out in chapter 2 based on the results found in [4, 5, 6], concerns about the lack of clarity regarding data protection, reputation fatesharing, lack of traceability and transparency within cloud services as a whole, as well as the algorithms behind handling of VM images in particular are among the barriers that hamper the adoption of cloud computing in industry. However, while these barriers are indeed numerous, there is no reason to believe they are unsurmountable.

In this chapter we examine several problematic issues related to cloud computing which if solved, could potentially have a positive impact on the adoption of cloud computing in general and IaaS in particular.

3.1 IaaS security aspects revisited

Of the three main types of cloud computing described earlier (IaaS, PaaS, SaaS), IaaS offers the broadest customer control over the computing stack. Such broad customer control (and hence transparency, from the customer's point of view) provides the tools to address several of the concerns regarding adoption of public cloud computing services, namely "traceability and transparency within cloud computing", as well as "lack of information about the algorithms behind handling of VM images".

3.1.1 Control over the cloud computing platform

As defined by NIST, the context provided by IaaS offers customer access over the network to a sandboxed environment of a VM instance, or a collection of VM instances with limited control over the inter VM network communication and no control over the underlying components of the cloud computing environment, such as the VM manager (or hypervisor), physical servers (or hosts) that support multitenant environments and the network communication between the physical hosts. Hence, the customer does not have any control over the whole software stack underlying the virtualized environment. While different hypervisor models treat the instructions from the VMs their own specific ways, a hypervisor (regardless of its type) is in a position to intercept and interpret the instructions passed from the VM instance to the CPU . As a result, a compromised hypervisor can leak information about the data processed by the VM instance to the cloud platform provider or a malicious third party. Likewise, the host where the VM instance is running can be compromised by other software attacks, either by a malicious third party or the cloud service provider itself in the face of an insider (not necessarily malicious, as pointed out in [24]).

3.2. Problem statement

This results in the following PROPOSITION 1:

In the current public cloud computing model, the IaaS user has no control over the choice of the integrity configuration of the platform where their VM image is launched. We state that it is

possible to provide more granular control over the stack underlying the virtualized environment and enable the client to decide whether a certain operation should or should not be performed in a IaaS environment based on information about the structure and integrity of the underlying software and hardware stack.

3.1.2 Need for transparency and information

Another factor preventing the wider adoption of IaaS is that it is seen as a "black box" in terms of information about other VM instances collocated on the same physical servers, malicious attacks as well as intra-cloud migrations of the VM instance between different hosts.

Importance of awareness of other VM instances collocated on the same physical servers has been demonstrated by Ristenpart et al in [2], who describes an exploratory attack on Amazon Web Services. The authors have succeeded in creating a map of the placement of physical nodes in the Amazon cloud as well as map them to the live, running instances. Furthermore, by exploiting the Amazon placement algorithms and checking co-residence based on Dom0 IP addressed, the authors have succeeded to migrate a malicious VM instance to the same host as the target VM instance. Co-residency with a target VM instance can be used for side-channel attacks as described in [29, 30], making information regarding intra-cloud instance migration particularly important for bona fide customers.

Providing full information regarding placement and co-residence state of VM instances to IaaS customers would potentially enable them to take more accurate, dynamic decisions regarding trustworthiness of the IaaS VM instance. Therefore, in order to simplify the task we consider a subset of such information, namely assurance regarding trustworthiness of the underlying software and hardware (SW/HW) stack. This will be a less disruptive first step towards adding more details to the black box perspective of IaaS that is shared by the users of public cloud services.

Based on the above we formulate PROPOSITION 2:

In the current public cloud computing model, it is not possible for a IaaS user to obtain guarantees regarding the integrity of the platform where the VM image is launched. Furthermore, there are currently no mechanisms for a IaaS user to verify the veridicality of the fact that a certain VM instance has been launched using the unmodified VM image provided by the user, unless the VM image has certain irreproducible and verifiable properties. We state the it is possible to provide the IaaS user with guaranteed, veridical and verifiable information about the integrity of the host running the client's VM instance, as well as guarantees about the veridicality of the VM instance.

Chapter 2 and the above sections in the current chapter have discussed some of the security aspects of public clouds and the risks related to adoption of public cloud computing, as well as the public opinion stance towards adoption of public cloud computing.

Two propositions have been formulated, regarding control over placement of the VM instance with respect to the integrity guarantees of the host running the client's VM instance. The problem formulated above will be addressed by this thesis in the context of a specific use case.

That will help reduce the complexity of the addressed question and allow us to focus on the exact issue with a minimum number of complementary aspects.

3.2.1 Specific use case considered

In this paper we consider the aspects of secure launch of generic VMs (VMs) in an untrusted public cloud computing environment. In this context, by generic VMs we mean the VMs made available by the cloud service provider but assumed to be identical with the vendor-issued models.

The scenario implies that the actor that launches the VM instance (further referred to as "client") requires a trusted launch of a VM instance available with the IaaS provider. A specific requirement is that the trustworthiness of the virtualization environment where the VM instance is launched should be verifiable through an automatic, scalable and least-intrusive way. In the assumed scenario, the client should be able to automatically verify that the launch of the VM image has been performed in a trustable environment.

An additional requirement is that the solution should be implementable using an open source cloud computing platform and should minimize the potential for introducing new vulnerabilities through the implementation of the solution.

3.2.2 Solution requirements

Based on the above defined security aspects of IaaS in public clouds and stated use case, we revisit the requirements for a satisfactory solution to the above defined problem:

• R1: The launch should provide to a user the mechanisms to ensure that the VM has been launched on a trustworthy host. In order to establish whether the VM instance launched in the public cloud can be trusted, the client needs to have a verification mechanism to ensure that the VM instance is running on a host which is considered "secure", at least from the software point of view. The verification should be provided by a party or component which is trusted by the client.

• R2: the client should have the possibility to reliably determine that it is communicating the the generic VM launched on a secure host, and not with a different generic VM instance. Given that a generic VM instance can not, by definition, posses any properties known to the client that would make it identifiable for the client, it is important to provide reliable tools for the CS client to distinguish a trusted VM instance from other types of generic VM instances.

• R3: The integrity of the VM must be verifiable by the target node Besides the need to ensure the integrity of the host where the VM instance is run, it is equally important in the scenario of an untrusted cloud service provider to verify the integrity of the VM image. This thesis considers the trusted launch of VMs using generic virtual machines images, i.e. VM images that have not undergone modifications of any kind, something which facilitates verification of the VM images at the time of their launch.

• R4: Users should have a clear view of the secure launch procedures, in case the IaaS has certain preferences regarding the software that may or should run on the host where the VM instance is launched. Creating such a capability could contribute to challenging the current perception of lack

of transparency, as pointed out in . Furthermore, NIST guidelines name visibility and transparency of the cloud provider processes and mechanisms is one of the criteria for establishing trust in a cloud provider [24].

• R5: The mechanism supporting the trusted VM launch should be scalable and have a minimum impact on the performance of the cloud computing platform supporting the IaaS infrastructure. This requirement, which actually consists of two distinct parts is essential for the potential of a designed solution to be implemented in practice. Given the growing scale of cloud computing adoption and the increasing number of hosts employed by cloud providers, any solution with a significant performance hit is likely to have very low adoption. Therefore, while scalability of specific components is out of the scope of this paper, a potential solution should ideally not introduce known bottlenecks that would prevent its adoption for large IaaS deployments.

3.3Contribution

In the following chapters we examine a scalable solution for secure VM launch and integrity checking in public clouds, to enable trusted launch of generic virtual machine images in trusted clouds. The contribution of this study is both a theoretical description of a generic trusted VM launch and an image integrity verification (LIIV) protocol and a description of an implementation design and specific adaptation of the VM LIIV in the scope of an implementation design.

3.3.1 Theoretical contribution

The first part of the theoretical contribution of this study is a transversal overview of the state of the art in cloud computing security, from the web interface of known cloud service providers to the issues on the virtual machine manager and hardware-level vulnerabilities of trusted platform modules.

The second and perhaps more important theoretical contribution of this study is a protocol for generic trusted VM launch on public IaaS platforms. The protocol adopts an abstracted view of cloud computing platform architecture and is aimed to be platform independent. Application of the protocol allows a client to launch a generic VM instance on a public IaaS platform given a certain security profile to verify the integrity of the VM image, as well as ensure that the VM instance has been launched on a host corresponding to the selected security profile. Finally, the protocol provides a way to verify that the client is communicating namely with the VM instance running on the trusted host and not on a different generic VM instance.

3.3.2 Practical contribution

The generic VM LIIV protocol mentioned above and described in full detail in Chapter 5 has been implemented using commodity hardware and OpenStack, an open source cloud management software. Along with the validation of the protocol itself, the implementation offers an insight into the modifications to the OpenStack codebase required in order to implement support for trusted VM launch and integration with the TPM hardware.

CHAPTER 4

Secure VM Launch and Migration Protocol

This chapter introduces a platform-agnostic secure launch protocol for a generic virtual machine image (GVMI). Generic virtual machine images are virtual machine images that do not differ from the vendorsupplied VM images (colloquially known as "vanilla software")). They are made available by the IaaS providers for clients that intend to use an instance of a VM image that was not subject to any modifications, such patches or injected software. The protocol described in this chapter allows a client that requests a GVMI to ensure that it is run on a trusted platform. The concept of GVMI is also explained in further details below.

4.1 Attacker model

The use cases for a trusted VM launch in public clouds assumes that several parties are involved, such as the following:

4.1.1 Malicious IaaS provider

In the context of the proposed protocol, the domain of the IaaS provider is generally considered to be untrusted. That includes the deployment of the cloud management platform, as well as the hardware and software configuration of the physical machines supporting the IaaS infrastructure. The untrusted domain also includes the communication between servers that are part of the IaaS platform, as well as the generic VMs made available by the IaaS provider (although it is assumed that they are identical as the ones supplied by the vendor).

However, this attacker model considers that the physical security of the hardware and the integrity of the TPM is ensured. This is important in order to be able to rely on the security model of the Trusted Computing Group (TCG), since TCG's model is not designed to withstand physical attacks [28]. This assumption builds on the fact that the TPM is tamper-evident and a visual inspection would be enough to discover a hardware attack.

4.1.2 Other actors

The client is a user of cloud computing services and intends to launch or use a VM. The client can be both technically skilled (e.g. capable to assessing the security of platform configurations based on values from the measurement list, etc.) and a non-expert that requires access to a generic VM instance launched and running on a trusted platform.

The Trusted third party (TTP) is, as the name implies, trusted by both the Client and the Cloud service provider. The breaches of Certificate Authorities during 2011 have emphasized the drawbacks of centralized security models and their susceptibility to attacks. The more complex the operations performed by the TTP, the higher the probability of it having exploitable vulnerabilities.

It is therefore important to keep the implementation of the TTP as simple as possible. The main task of the TTP is to attest the configuration of the nodes that will host the generic VMs and asses their security profile according to some predefined policies. Within the current trust model, TTPs could be implemented on the client side, as long as the IaaS provider agrees to that and the client has the capability to set up and operate an attestation and evaluation engine.

4.1.3 On generic virtual machine images

A peculiar aspect of generic virtual machine images is that they by definition can not posses any verifiable properties that could distinguish two different instances launched using a GVMI. That is, all of the GVMI of a particular distribution offered by the vendor are binary identical.

This property of GVMI makes it difficult for a IaaS client to verify that the virtual machine instance it interacts with runs on a particular hardware or software stack, since as mentioned above, the VM instance launched from a GVMI does not possess any unique properties.

In the case of trusted launch of a generic VM, it is essential for the client to be able to ensure both the integrity of the underlying platform and of the VM image supplied by the IaaS provider. The fact that all GVMI are identical can be used in the context of a secure launch protocol in order to verify that a generic VM image has been launched on a trusted platform.

4.1.4 Specific attacker model

The situation when a non-expert user requires the launch of a VM on a secure platform implies a recommendation that such VMs should generally not to be used for business-critical operations. However, since this generic VM will be part of the security perimeter of a larger organization, it is important to provide a security level that is as high as the setup allows. Hence, the following attacker actions are likely in this situation:

• The IaaS provider ignores the request for launching the VM on a trusted platform and launches the VM on a generic platform. This situation is addressed by requirement R1 and R4.

• The IaaS provider launches a VM on a trusted platform, but alters the generic VM (e.g. by injecting forged SSL certificates) in order to intercept the communication between the client and the VM to obtain valuable information (addressed by requirement R3).

Revisiting requirement R2, in the following trusted launch protocol, obtaining a correct response to a challenge from the client to the VM (the object of the challenge being a secret nonce which is sealed by the TTP on the destination node after it has been attested) is a sufficient proof that the VM is launched on a trusted platform.

4.2A secure launch protocol for generic VMs

This section describes a secure launch protocol based on the assumptions and limitations above. The protocol is designed to be implementable on any open source cloud management platforms and does not employ any platform-specific considerations.

4.2.1 Platform-agnostic protocol description

The following steps are required in order to perform a trusted generic VM launch.

• Before initiating the launch procedure, client C generates an 1024-bit long nonce denoted as N' (1), which will be used as a proof token in communications between the client and the VM and must be kept secret throughout the launch process, as shown in Figure 5.1.

• Next, C creates a token T , containing N', the preferred security profile (SP) and the hash of the VM image type that is to be launched (HV M). The token is encrypted with the public key of TTP, noted as TPK' To improve user experience these actions could be performed transparently to the user by a web browser plugin when navigating to the cloud control web interface. (2).

• Further, C requests cloud controller (CC) to load a generic VM by providing the following parameters in the request (3):

- VM type (e.g. Ubuntu 12.04)
- Required security profile
- URL of the TTP
- Token TPK' generated in step (2)

The security profile will determine the lower bound of trust level that is required from the host H on which the VM will run, with stricter security profiles accepted.

• In the next step, CC schedules a VM on the appropriate node, depending on its membership in the respective security profile group (4) and sends a request to generate a bind key PKBind, also providing the URL of the TTP.

• Once the destination host H receives the bind key request, it retrieves the PCR-locked nonmigratable TPM-based bind key PKBind. This key can be periodically regenerated by H according to a administrator-defined policy, using the current platform state represented by the TPM PCR. It is important to note that the values of the PCRs should not necessarily be in a trusted state in order to create a trusted state bind key (5)

• Next, H retrieves the TPM CERTIFY INFO structure by calling the TPM CERTIFY KEY TPM command, where the structure of TPM CERTIFY INFO consists of a hash of the bind key PKBind and the hash of the PCR values used to create PKBind, denoted as {HPKBind ,HPCR INFO} (6).

• H sends an attestation request to the TTP using the URL initially supplied by the client. The arguments sent with the request to the TTP are represented as follows:

- Client-provided token TPK'

- Attestation data, which includes the public bind key, the TPM CERTIFY INFO structure, the hash of TPM CERTIFY INFO signed with the Attestation Identity Key (AIK), the Integrity

Measurement List (IML) and the AIK certificate followed by a session nonce, collectively represented as: {PKBind,TPM CERTIFY INFO, HTPM CERTIFY INFOAIK, IML,AIKcert,Nsession} (7).

• TTP uses its private key PrK', which corresponds to the public PK' to attempt to decrypt the token TPK' (8).

• TTP validates the attestation information received from H through the following actions (9):

- Validates the structure TPM CERTIFY INFO

- Validates the key PKBind

- Calculates the hash of the PCR values HPCR based on the information in the IML and compares it with the digest of PCR INFO, which is a component of TPM CERTIFY INFO

• TTP examines the entries in the IML in order to determine the trustworthiness of the platform and decides whether the security preference SP is satisfied by the current configuration of node H (10).

• If that is true TTP encrypts the nonce N' and the hash HV M with the bind key PKBind obtained from H, in order to ensure that the secure token N' is only available to H in a trusted state (11). Through the act of sending N' encrypted with the public key PKBind available to the trusted configuration of H, the security perimeter expands to include three parties: C itself, stateless TTP and node H in its trusted configuration. This has the implications that all actions performed by H in its trusted configuration are trusted by default.

• Prior to launching the VM, node H decrypts N' using the TPM-issued PrKBind, which is available to it in its trusted configuration but stored in the TPM; next H compares HV M obtained from the TTP with the hash of the provided VM image and accepts the image for launch only in case the values are equal (12).

• Finally, H (13) injects N' into the VM image prior to launching the VM.

• To confirm a successful launch, H returns an acknowledgement to CC (14).

• To verify that the requested VM image has been launched on a secure platform, C challenges the VM launched on host H to prove its knowledge of N'. Since N' will become known to TTP, it should not be used as an encryption key. However, in the case when the TTP is implemented and operated by C, N' could be used as a key to e.g. establish a secure communication channel (such as an IPSec tunnel) between C and the VM running on H (15)

4.2.2 Security analysis

As a result of the above protocol, the client C and the launched guest VM instance on node H have a shared secret N'. C can then challenge its VM residing on H to check the knowledge of N'. Returning to the security concerns of C, expressed in the requirements towards the trusted launch protocol formulated in chapter 3, they are addressed as follows:

• R1: The fact that a VM is running on a trusted platform is ensured by the properties of the bind key used to seal the shared secret N' to the trusted configuration of host H;

• R2: The fact that C is communicating with the VM launched on a trusted platform (and not a different generic VM running on an untrusted platform) is ensured by the possession of a secret token N' encrypted with H's PCR trusted configuration-bound TPM key and only available when

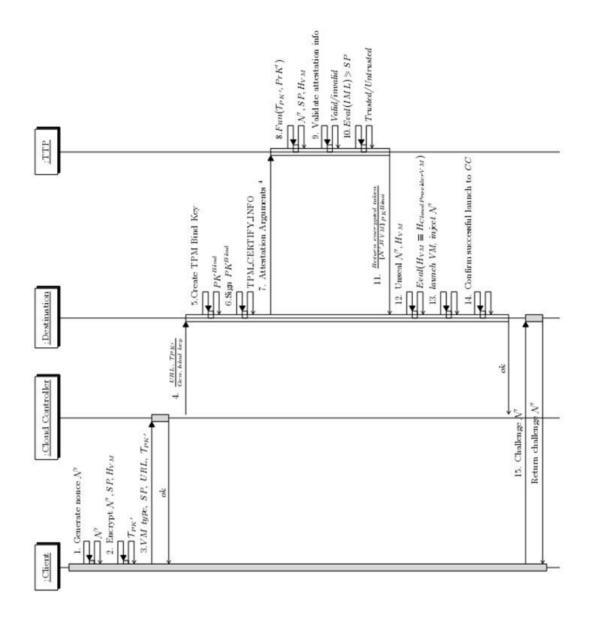


Figure 4.1: Trusted generic VM launch protocol[15]

H it is in a certain configuration considered 'trusted'. Considering the fact that a change in the software stack of H would make N' unavailable, C has a certain guarantee that the VM possessing N' isrunningonatrusted platform.

• R3: Integrity of the VM image is ensured through the verification performed by node H, which compares the VM image to be launched with the "expected" hash HV M, provided by the client. H must be running a trusted configuration at the time when it retrieves the generic VM image provided by the cloud platform through the image store in order to access the reference hash HV M

• R4: Transparency of the trusted VM launch procedure is ensured by the introduction of client parameters, such as the URL of the TTP, the trust level of the VM host and the secret token generated by the client. The ability to choose the TTP opens the possibility for the client to ensure the trustworthiness of the host attestation procedure, either through audit controls of the TTP or by itself serving the role of the TTP (in case the cloud service provider agrees to that).

• R5: While the actual performance of the protocol depends on the specific implementation and must be verified in a realistic setting, the protocol does not display any elements that are, at least at this stage, known to not be scalable.

Regarding the security of the client-generated secret N', it is worth noting that throughout the course of the protocol, N' has only been available in cleartext to C, (which generated it), TTP which has sealed it to H and finally H once considered to be in a trusted state.

An additional advantage is the stateless nature of the TTP, which implies that it does not maintain knowledge of N' except for the moment of sealing it to H. As a result, an attacker can only obtain N' from TTP if they obtain TTP's private key PrK'. However, it is assumed that TTP ensures the confidentiality of its private key. Furthermore, assessment of a hosts' trust level according to a deterministic algorithms which only takes one two inputs (in the form of static set of reference measurement data and dynamic attestation calls from any H) will be easily traceable and reproducible based on the original input data, without the need to recreate or rely on a certain state of the TPP's internal data. Finally, a stateless architecture of the TTP contributes indirectly towards requirement R5.

By maintaining a minimalistic, transparent structure that relies only on the secrets created by the client, the TTP and the TPM, the protocol corresponds to Kerckhoff's principle, according to which the security of a cryptosystem must not depend upon keeping the crypto algorithm secret, rather only depends on keeping the key secret. In order to further address requirement R4, all of the parties involved in the attestation process could log transactional information to inform the client about the progress of the trusted launch procedure. However, such functionality is not addressed in this thesis.

4.2.3 Enhancement areas

A potential vulnerability that requires attention is the post-launch modification of H's software stack. The runtime process infection method, which is a method for infecting binaries during runtime is one of the malicious approaches that could be used in this situation. This scenario is in fact a common threat to all TCG-based systems, also touched upon in. A related attack strategy is described in detail in . However, such attacks are a common threat to all TCG-based systems and should be prevented using means within the platform which is part of the trusted computing base verified at boot time, the presence of which is verified by the above protocol.

From a client perspective, the secure launch protocol can be improved by reducing the number of steps that need to be performed prior to initiating the VM image launch. That would make implementations of the protocol more user-friendly and reduce the implementation efforts on the client side. However, we consider that the architecture of the current protocol does not contain any design decisions that make it impossible to further reduce during implementation stage the set of actions that need to be performed by the user.

CHAPTER 5

Implementation Design

5.1 Implementation model

The trusted virtual machine launch protocol described in Chapter 5 was implemented using commodity hardware and software in order to practically verify the protocol's implementability and performance. Several components are essential for the implementation of the above protocol, namely a cloud computing platform deployed on one or more hosts with at least one hardware TPM chip per compute host and network communication between the hosts. In the current implementation we used two physical hosts, where one host ran an OpenStack Compute service and the other host ran the other required OpenStack services as well as the "Trusted Third Party" service. Communication between the nodes was established through a routed Ethernet connection over a Cat6 cable.

5.1.1 Controller node setup

The cloud controller was hosted on a Dell OptiPlex 170L with a Intel(R) Pentium(R) 4 CPU 2.80GHz processor and 1 GB memory. No special hardware support was required, so a generic version of Ubuntu (Precise) 12.04 was installed. Devstack was used without any major modifications in order to install the nova-compute, nova-cert, nova-volume, nova-scheduler, novaconsoleauth and nova-network services on the controller node.

5.1.2 Compute node setup

The compute node was hosted a Dell PowerEdge 310 with a Intel(R) Xeon(R) CPUX3450, 2.67GHz and 8 GB memory. The host was equipped with a TPM chip 1.2 Level 2 Revision 116 model ST33TPM12LPC from STMicroelectronics and was installed with Ubuntu (Lucid) 10.04 LTS which was subsequently upgraded to Ubuntu (Precise) 12.04 LTS. In order to enable support for TPM and integrity measurements, Trusted GRUB and Linux-IMA were additionally configured on the host.

In order to enhance the standard GRUB into a version that offers TCG support, the Trusted GRUB patch for GRUB version 0.97 was installed. Generic Ubuntu 10.04 is shipped with GRUB version 1.98, so GRUB was downgraded to version 0.97.

The Linux Integrity Subsystem, implemented with Linux-IMA in kernel version 2.6.30 provides several integrity functions, namely: collect, store, attest, appraise and protect. Ubuntu 10.04 is shipped with the kernel version 2.6.32-25 which includes the IMA modules but does not have the IMA enabled by default. Thus, the kernel was recompiled with the option CONFIG_IMA in order to collect the runtime parameters measured by the TPM. The TPM software stack deployed on the compute node is visualized in figure 5.1

specification	component
- F	
2.555 255	tpm-tools
ibraries	
specification	component
TSS	TrouSerS
inux Kernel	
specification	component
	IMA
TPM 1,2	TPM driver
oot	
specification	component
BIOS	GRUB-IMA
lardware	
specification	component
TPM 1.2	TPM

Figure 5.1: TPM stack deployed on the compute node[19]

Devstack currently supports Ubuntu distributions 11.10 and 12.04, but a set of modifications was required in order to enable the multinode install of OpenStack. The devstack installation script was configured to install the nova-compute and nova-volume services on the compute host.

5.2 OpenStack

5.2.1 OpenStack API

OpenStack supports two user API interfaces, namely OpenStack API (currently at version 1.1) and the EC2 API, the latter being an open source implementation of the Amazon Elastic Compute Cloud API. A special Admin API is available in order to perform administration operations by privileged users.

According to the notes from the OpenStack summit in December 2011, the EC2 API will eventually be deprecated; furthermore, the OpenStack API is being exclusively developed to reflect the OpenStack architecture and feature set. This makes the OpenStack API a more appropriate candidate to be used during the implementation of a trusted VM launch protocol.

5.2.2 Implementation considerations

The fith release of OpenStack Nova ("Essex") was used for implementation of the above protocol. OpenStack Nova "Essex" was released on <u>April, 5th, 2012</u>. Throughout the protocol implementation, the following principles had prevailing importance for the implementation design:

• Modifications to the underlying codebase (which consists of OpenStack Nova, OpenStack Horizon and a Python API client) were kept down to a minimum

• The general encapsulation (here in the sense of transparency of operation related) principles observed in OpenStack Nova should be maintained. This implies maintaining separation of concerns between the OpenStack components, specifically relevant in case of implementing support for remote attestation and key sealing functionality on the compute nodes. Additional functionality should not add unrelated functionality to modules other than the ones directly affected by the functionality.

• Implementation of the trusted launch protocol should have minimal or ignorable effects on the performance on the system as a whole (i.e. both in the case of trusted launch and standard operating mode).

• Implementation-specific deviations from the above trusted launch protocol should not break the trust chain described in the protocol.

5.3 Implementation design description

By and large, the generic VM launch protocol does not require radical modifications to OpenStack's codebase for implementation. Before a description of the proposed modifications to the codebase, several issues must be noted. First, the asynchronous, message-based architecture of OpenStack is essential for its scalability. Hence, in the process of launching a VM, all communication implemented as an RPC cast (typically until the compute is assigned and takes responsibility for the launch of the instance) should be maintained as such. Along with implications for the implementation design, this results in that a run instances call will return an acknowledgement from the scheduler after it casts the message to launch the instance on a selected compute node, before the actual VM is started. In case the VM launch will fail, the results will be displayed on the dashboard.

Second, considering the above description of the available API implementations, the OpenStack API (rather than the EC2 version) will be used throughout the implementation.

Third, in order to limit the performance hit of node attestation as much as possible, as well as encapsulate the tasks performed by respective components, it is suggested that the attestation procedure is done after the compute node has verified whether the instance is not already running and prior to the launch of the VM on the host.

Fourth, detection of specific security vulnerabilities in the software stack of the compute host is out of the scope of this paper. Rather, the aim is to collect and provide dependable configuration information to an integrity appraisal party. It is assumed that such detailed information about the software stack of a host is sufficient to assess whether the respective host can be included in the security perimeter of the client. Thus, evaluation of the host's integrity is done by recalculating the hashes reported in the binary_bios_measurements and binary_runtime_measurements and comparing to respectively the boot_aggregate entry and the value of PCR10.

5.4Proposed Trusted VM Launch Protocol Implementation

In order to ensure that the study can be replicated, the maximum amount of details about the implementation have been provided below.

A simple message sequence diagram for the implementation design is provided in figure 5.2

5.4.1 OpenStack implementation model

The implementation of the protocol in OpenStack requires changes on several levels of the platform. They are described in order from the user interface (dashboard) to the interface communicating with the TPM Interface (TPMI) middleware component.

Horizon

The Horizon dashboard has been modified in order to accept additional input from the user, namely an Attest host choice (1) for the user to select a trusted launch procedure, as well as a drop-down list for the Minimum accepted security profile on a scale of 1 to 10 (2). In addition, an input field is available for the base64 encoded encrypted token generated by the client and denoted as TPK' (3) and the URL of the preferred TTP (4). The input method for the client-generated token is in itself less important and affects primarily the usability of the solution. Alternative solutions, such as background daemons and browser plugins can be used to facilitate the trusted launch procedure. Serverside generation of client token is however not possible since in that case the cloud service provider would have the knowledge of the internals of the token during the token generation phase.

Nova API

The API interface of the Nova component required insignificant modifications through several modules in order to forward the client-generated token TPK', the attestation preference and the trust level preference from the client to the scheduler. The changes in Nova API can also be reused by other existing frontends (e.g. the OpenStack command-line API or the Amazon EC2 API, that will however require certain modifications not covered in this thesis).

Scheduler

OpenStack Nova features a plugin scheduler architecture, which allows for simple modification of the scheduling mechanism as well as development of new schedulers. The schedulers available in the current "Essex" OpenStack edition are simple, chance, distributed scheduler, multi and vsa. The simple scheduler has been chosen for modification in this implementation.

• According to normal behavior, the scheduler produces a list of eligible hosts to run the virtual machine. At this point, the trusted launch client choice is verified by examining (1).

• In case the client has requested a trusted VM launch, the scheduler performs a DB lookup to find a host with a security profile which is larger or equal than (2). OpenStack currently holds tables with per-host information, rather than per-tenant information, since per-tenant information would require integration with Keystone. The host security profile information will be pre-stored in the DB by the cloud service provider and made accessible to the trusted launch process. Failure to do so would effectively mean a denial of service, something which is not in the interest of the cloud service provider in this scenario's attack model.

• If the host, according to the information stored in the DB has a security profile which satisfies the requirements of the client, the scheduler sends an RPC call containing elements (3) and (4) to the host (i.e. to the nova-compute process of the host) to perform an attestation. If the security

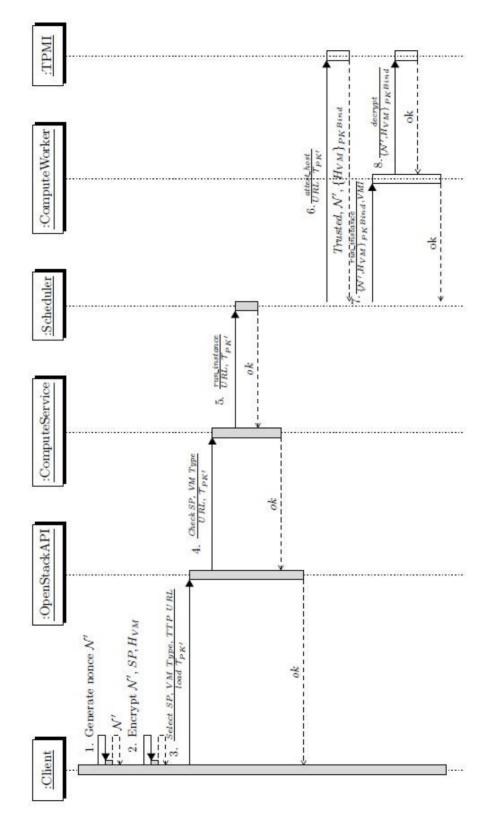


Figure 5.2: Trusted generic VM launch implementation design[19]

profile of the host does not satisfy the client requirements, the scheduler will iterate through the host list until a suitable host H is found.

• nova-compute performs an attestation using (3) and (4) according to the protocol described in 5.4.2 and also in figure 5.3. In case the attestation is successful, nova-compute returns to the scheduler the token received from the TTP, marked as $\{N',HVM\}$ PKBind.

• Having enough information about the trust level of H and the encrypted token, the scheduler performs an RPC cast to H, in order to launch the requested VM.

Compute

At this point, H is part of the client's security perimeter and is in a state which allows it to access the PrKBind stored in the TPM and as a result decrypt the token using TPMI. Appendix C presents the run instance function in /compute/manager.py, which performs a check on the VM instance to ensure that it has not already created and in case of a positive outcome obtains an IP address for the instance and finally spawns the instance. The token decryption step is done after the call self. check instance not already created. Next, the nova-compute process on H performs the following steps:

• Applies a hash function on the generic VM image obtained from the Glance component (offered by the cloud service provider)

• Compares the hash with the reference value obtained from the client, HV M

• If the hashes are identical, the client-originated nonce N' is injected into the generic VM image and the VM is launched.

5.4.2 Detailed Interaction with the TTP

A call from compute/manager.py sends a call to a TPMI which initiates the communication with a TTP (having knowledge of the TTP URL) and the attestation procedure, as shown in Figure 6.3.

• TPMI retrieves a pre-generated TPM keypair PKBind, PrKBind with the TSS command TPM CREATE KEY (0)

• TPMI retrieves the TPM CERTIFY INFO structure, pre-generated with the TSS command CERTIFY KEY Both the keypair PKBind, PrKBind and the TPM CERTIFY INFO structure can be periodically regenerated by H according to a administrator-defined policy, using the current platform state represented in the TPM PCR (1)

• TPMI will generate a nonce and send an attestation request call to the TTP (2), where it sends: the session nonce NSession, TPM public key PKBind, the encrypted token

TPK' and the attestation credentials: TPM public bind key, and the TPM CERTIFY INFO construct along with its hash signed with the attestation identity key; the integrity measurement list and the attestation identity key are also sent: PKBind,TPM CERTIFY INFO, {HTPM CERTIFY INFO, INFOAIK, IML,AIK - cert}

• On the TTP side, once a message from H is received, tcp listener spawns a ttp worker process (3).

• ttp worker attempts to decrypt the token to verify whether the token was intended for it (4).

• ttp worker validates the attestation arguments (TPM CERTIFY INFO, PKBind, verifies signature of PCR INFO) (5).

• ttp worker parses the IML to evaluate the trustworthiness of the software stack on the host and assigns a security profile SP" based on the values of the IML (6)

• ttp worker evaluates $SP'' \ge SP$ to identify whether the host platform H is trustable, i.e. fulfills the security profile requirements of the customer (7).

• In case the host is trustable, ttp worker encrypts {N',HV M }PKBind . The size of the token is 512 bits (a 256-bit nonce N'_ and the 256 bit long SHA-256 hash of the VM image), which is significantly lower than a minimum RSA keysize of 1024 bits (the current implementation uses an asymmetric encryption key size of 4096 bits) (8).

• ttp worker sends the reply token including the secret nonce obtained from the client and the hash of the virtual machine to be loaded, encrypted with the bind key: $\{N',HV M\}$ PKBind; the session nonce NSession is also sent for session identification (9).

Once TTP returns an acknowledgement to TPMI, it in turn decrypts the token $\{N',HV M\}$ PKBind using the TPM-stored private key PrKBind. Next, the function in TPMI sends a call to manager.py that injects the obtained N' and continues the launch process. In case the attestation or sealing procedure fails at any point in time, or the call times out due to high load on the TTP, the process in manager.py exits with an exception.

Implementation of TPMI

In order to support the proposed protocol, the TPMI exposes the following public functions:

• attest host/2 - should be called from manager.py in order to attest the host and obtain the N', HVM initiate attestation(URL::string(),Token::string(),) -> {N', HV M } OR {error, Reason} internally, calls initiate attestation/2.

• unseal/1 - function to unseal the TPM-key (PKBind) encrypted token received from TTP as a result of the attestation:

unseal(Token::string()) \rightarrow {N'::string(), SP::integer(), HV M ::string()} returns the client's secret nonce N', security profile SP and the hash of the generic VM respectively. Other functions should not be exposed:

• initiate attestation/2 - function to attest the host with a Trusted Third Party prior to a trusted VM launch:

initiate_attestation(URL::string(),Token::string(),) -> {accepted, SealedToken} OR {error, Reason} the arguments are respectively:

1. URL: the url of the TTP, obtained from the client;

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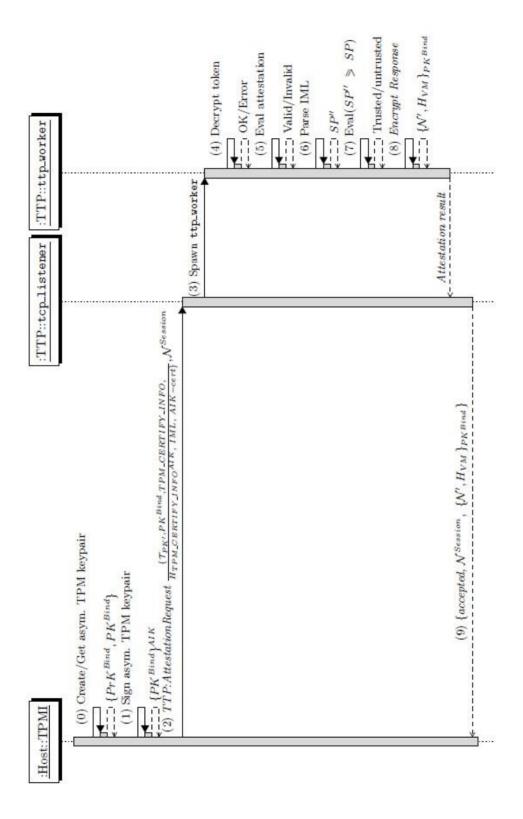


Figure 5.3: Host to TTP communication[19]

2. Token: encrypted token passed from the client, containing the nonce, security profile and hash of the generic VM returns the tuple {accepted, SealedToken} OR {error, Reason}, where SealedToken is a token containing the client's secret nonce N' and the hash of the generic VM, all encrypted with the public key PKBind.

This function can have the following structure (pseudocode):

check TPM keychain if no keychain available call gen tpm keys/0 to generate TPM keychain end try open_tcp_session_to_TTP(URL) send Token, IP to TTP, N, etc. receive confirmation of successful attestation and token {N', HV M }PK^Bind catch tcp_session_failed -> propagate_to_dashboard:ttp_unreachablecatch attestation_failed -> propagate_to_scheduler:attestation_failed catch all -> abandon_launch after call unseal/1 to decrypt the token {N', HV M }PK^Bind return {N', HV M } | {error, Reason}

• gen tpm keys/0 - calls underlying libraries to generate an asymmetric keypair from the TPM (using the TPM command TPM CREATE KEY). gen_tpm_keys() -> PKBind::string() returns an asymmetric Public Key, while the private key is kept in the TPM.

• sign tpm keys/1 - signs the public key PKBind created by the TPM with the Attestation Identity Key, using the CERTIFY KEY TPM command. sign_tpm_keys(PKBind::string()) -> {HPKBindAIK::string(), HLockedPCR::string()} returns a token containing the public key PKBind signed with the TPM's AIK and a hash of the PCR values to which the asymmetric key is bound. All of the methods described above, with the exception of attest host/2 should be kept private in order to minimize the coupling with other OpenStack modules and keep the internals of TPMI easily modifiable.

5.4.3 Implementation of the TTP

A prototype version of the TTP has been implemented for attestation purposes. It consists of the following components:

• tcp listener a supervised process that accepts the incoming tcp connections, maintains the session and spawns ttp worker processes to process the attestation requests. For a production-quality implementation, "tcp listener" should be a scalable server capable of multiple concurrent connections, that is however not needed for the prototype.

• ttp worker is the main process of the TTP. In particular, it has the following responsibilities:

- decrypt the token TPK', in order to verify whether the token is addressed to the correct that TTP.

- Perform the validation and attestation based on the arguments received from the destination host H

- validate the TPM-issued credentials sent from the destination host.

- Evaluate the security profile of the host based on the contents of the IML and the policy stated in the IMA policy file;

- Decide the trustability of the host;

- Perform other encryption operations needed to create the token containing the nonce N' and hash of the VM, all encrypted with the public key PKBind of H, denoted as $\{N', HV M\}$ PKBind.

- Return a deterministic response with the result of the attestation to H.

• ima parser verifies the contents of the IMA file received from H and recalculates the extension of the hashes according to the specification of TPM v1.2

5.5 Implementation analysis

The implementation described above in chapter 6 is mostly a description of the final result of the implementation. However, some knowledge has been obtained in the process of testing different approaches, tools and software configurations in order to implement the trusted launch protocol. This section contains information about the alternative tools and platforms considered, as well as motivation for some design decisions taken in the implementation phase.

5.5.1 OpenPTS integration

The possibility of using OpenPTS has been widely explored during the implementation phase of the project. OpenPTS is a proof-of-concept implementation of the Open Platform Trusted Services specification defined by the TCG. OpenPTS offers a range of features, such as reference manifest (RM) and integrity report (IR) generation from the integrity measurement log (IML), verification of the result report from IR and RM, validation engine based on a finite state machine model. The verification and validation capabilities of OpenPTS initially appeared to be applicable in the compute host integrity assessment segment of the protocol. However, an additional analysis concluded that OpenPTS does not contribute to the integrity validation model required by the protocol. In particular, OpenPTS does not have a network communication component and is designed to be deployed on the TPM-enabled host itself. Thus, in order to be used in the implementation of the trusted launch protocol, the software would have to be extended to support remote host attestation. Furthermore, OpenPTS introduces an unnecessary layer of complexity particularly through the use of policy documents that determine the conformity of the hosts' PCR measurements to set of finite state machine (FSM) models provided by the software. However, OpenPTS currently lacks any support for the update of the provided FSM models. Considering the reasons stated above, as well as in an attempt to maintain the simplicity of the implementation design, it was decided to exclude OpenPTS from the TPM software stack used in the OpenStack deployment. Furthermore, it must be noted that OpenPTS lacks any kind of support in versions newer than Ubuntu 9.04 which resulted in a set of incompatible dependencies when attempting to install on Ubuntu 10.04 or 12.04. :

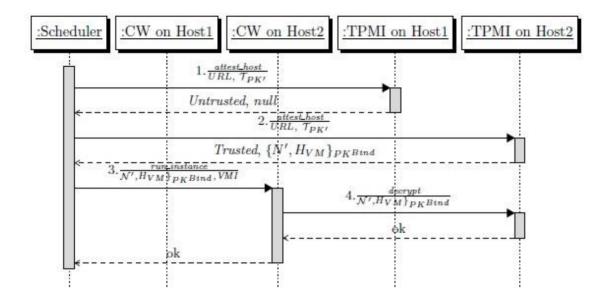


Figure 5.4: Host attestation call from the scheduler; 'CW' stands for "Compute Worker"[25]

5.5.2 Platform choice and supported software

The decision to use Ubuntu long term support (LTS) versions 10.04 and 12.04 has proven beneficial for the implementation phase, due to both the relative stability of the LTS Ubuntu releases, as well as the support for OpenStack available in Ubuntu 12.04 LTS. Furthermore, Devstack support for Ubuntu 12.04 made the deployment of a multinode OpenStack environment significantly easier.

Alternatives were primarily distributions of Fedora core (Fedora 12, Fedora 16) as well as other versions of Ubuntu which have certain support from both the OpenStack and the TPM-TCG communities. On the other hand, installation of GRUB-IMA was made significantly more difficult by the fact that support for GRUB-IMA is only available for GRUB-0.97, which has been discontinued and is no longer shipped since Ubuntu version 9.04. Thus, while LINUX-IMA, tpm-tools and support for OpenStack are largely available in the latest LTS distributions of Ubuntu (10.04, 12.04) the lack of support for GRUB-IMA in the current version to GRUB (v1.98) is a significant barrier to the deployment of the protocol across TPM-enabled hosts.

5.5.3 Protocol implementation

Translation of the platform-agnostic trusted launch protocol described in Chapter 5 into an OpenStack specific implementation did not require any significant changes in the protocol sequence. An exception in this case is the communication between the nova-scheduler and the TPMI component. Thus, according to the protocol the compute host is the OpenStack communication endpoint which communicates with TTP through the Cloud Computing Platform - TPM integration module, TPMI However to account for the specifics of the OpenStack architecture, the scheduler performs an initial call to attest a selected host and retries in case the host could not be validated by the TTP. Once the host has been declared trusted by the TTP the scheduler transfers the VM image and the N', {HV M }PKBind token obtained as a result of successful host attestation.

This protocol adaptation can be seen as an optimization rather than a strict implementation necessity. The benefit of deciding the trustworthiness of the host at the scheduling step is that in case the TTP does now acknowledge the host as trusted, or the trust level is below the one required by the client, the scheduler will be able to retry the operation with a different host, as shown in figure 6.4.

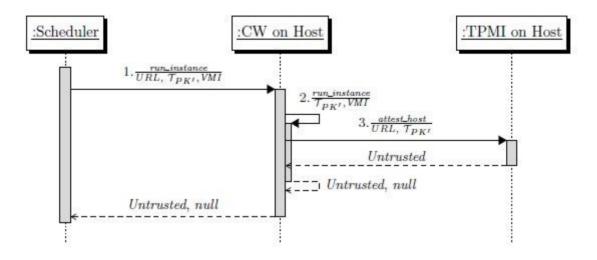


Figure 5.5: Host attestation call from the scheduler; 'CW' stands for "Compute Worker"[25]

Had the protocol been implemented without modification, as shown in figure 6.5 the scheduler would not be able retry the launch operation. That is because the VM launch call from the scheduler to the compute worker is asynchronous (followed by returning an 'ok' acknowledgement to the dashboard, while the verification of whether the launch has actually succeeded or not occurs later, in a separate process. Thus, in the current implementation of OpenStack, the scheduler looses the control over the launch process at the point of calling the compute worker. Therefore, it has been decided to maintain the ability of the scheduler to retry the launch in case the host does not pass the TTP attestation process. An additional benefit is that the VM image will not have to be transferred

to the host until after it has been included in the client's security perimeter. Note that this does not compromise the security features of the trusted launch protocol, since the bind keys are generated for the specific host being attested and only a trusted host has the ability to decrypt the TTP token containing the client secret and the bind keys.

5.5.4 IMA measurement verification

As mentioned in chapter 2, the Linux-IMA kernel module, together with the GRUB-IMA patch supports the collection of runtime measurements throughout the boot sequence of the host. The measurements are collected on a granular, per-file level throughout the booting sequence. The measurements represent hashes of the contents of the loaded or executed datafile, along with a template hash, containing the name of the datafile. This data is both used in the calculation of the hash used to extend PCR10, as well as stored in ASCII format and binary format for subsequent

verification and validation. Appendix B contains a more detailed description of the contents of the IMA measurement files.

While the number of entries in the measurement list can vary, the booting of Dell PowerEdge T310 running Ubuntu 12.04 resulted in 4304 measurement entries. The integrity of the entries were verified by the Trusted Third Party prototype, using the trusted computing principles implemented in the IMA test programs, part of the Linux Test Project. The host integrity verification consisted of two distinct steps:

1. Re-calculate the boot aggregate based on TPM's binary bios measurement provided by the host, and compare it with the boot aggregate entry of the ascii runtime measurement. The two values are expected to be identical.

2. Re-calculate the aggregate of the measurements stored in the binary runtime measurement file and compare it with the entry stored in PCR10. The two values are expected to be identical.

A failure to match the "expected" hash value at any stage automatically implied a failure of the attestation process. However, it must be noted that a separation of measurements into bios measurements and runtime measurements provides additional granularity that allows to determine at which stage of the boot process the configuration of the host diverged from the expected configuration.

CHAPTER 6

Conclusion

6.1 Thesis goals and process

Broadly considered, the aim of this thesis has been to examine the possibilities to increase security (in its broadest sense - confidentiality, integrity, availability) of virtualized environments in public cloud computing. Three domains - trusted computing, cloud computing and virtualization technology were included in the background study phase. While each of the three domains is actively evolving as a result of large numbers of industry and academic contributers, trusted computing had the advantage of being thoroughly specified and documented in detail. The security concerns that hamper the increased adoption of cloud computing abound, so this thesis has focused on establishing trust in the VM launch stage in a cloud computing environment. Based on that, two propositions regarding control over the integrity of the host and integrity of the launched VM image were formulated in chapter 3. In order to address the goal of building a chain of trust throughout the lifetime of a VM instance in a cloud computing environment, the launch phase of a virtual machine instance was closely reviewed in order to identify the means to address the two formulated propositions. A platform-independent trusted generic virtual machine launch protocol that would address the issues in both propositions (integrity verification of the VM host and of the launched VM image) was designed in an iterative approach. While the protocol is considered platformindependent in terms of the applicable cloud computing platform, it relies heavily on the functionality provided by the Trusted Platform Module v1.2.

In order to verify the implementability of the protocol and identify potential areas of improvement, a detailed applied implementation design has been developed based on the OpenStack cloud computing platform.

As a result, the thesis has achieved its aim by designing and implementing a trusted launch protocol for generic VM instances in public cloud computing environments, something which can be seen as a contribution towards a more secure virtualized cloud computing environment. The result fulfills all of the requirements defined in the problem statement of the thesis. However, the test infrastructure for the evaluation of the protocol performance and scalability is currently in a development phase, hence no such results are available.

In a broader sense, the thesis has addressed trust issues within virtualization environments in public cloud computing. The results of the thesis can be seen as a first contribution towards an implementation of a trusted generic VM launch protocol using an open source cloud computing platform.

In contrast with the background study and the platform-agnostic protocol design, the implementation

phase of the thesis has been more iterative and exploratory. On the one hand, that is due to the immature state of the trusted computing software stack (unstable both in terms of software quality and in terms of support for the current versions of Linux-based operating systems distributions). On the other hand, the reason was partly due to the rapid development of OpenStack and introduction of new features and bugs introduced as a result.

Contribution analysis

The overall contribution on the thesis has both a theoretical and a practical aspect. An overview of the state of the art of security aspects in cloud computing and a detailed trusted launch protocol for generic VM launch in cloud computing environments can be named as the theoretical contributions.

Two practical contributions are included, namely a detailed design for the implementation of the launch protocol in OpenStack and an ongoing implementation (the results of which will be reported in an updated version of this document). The detailed implementation design can be used in order to directly implement the protocol in a deployed OpenStack environment. The results of the implementation of the protocol will be provided in an updated version of this paper, along with a performance evaluation of the protocol once the implementation phase is concluded.

Several findings of the thesis should be named. First, trusted computing can be used to address some of the security concerns in cloud computing within the security model of an untrusted cloud service provider. However, a set of assumptions, such as e.g. availability of physical access to the data center must be fulfilled in order to ensure a trusted VM launch in a public cloud computing environment.

Secondly, while open source cloud computing systems are in active development (something which presents both challenges and opportunities), support for trusted computing from large chip manufacturers, such as Intel and AMD, as well as support for cloud computing platforms from open source operating system vendors facilitates the application of trusted computing capabilities into cloud computing.

The results of this thesis make a case for broadening the range of use cases for trusted computing by applying it to cloud computing environments. Trusted computing, when applied correctly with certain assumptions satisfied, can offer the capabilities to securely perform data manipulations on remote hardware owned and maintained by a third party with a minimal risk for data integrity.

While the introduction of a trusted VM launch protocol can be seen as a contribution towards an opinion shift in the industry regarding trusted computing, it must be complemented by secure and trust-maintaining implementations of other frequently used cloud computing operations, such as VM migration, suspension and deletion, data storage, secure credentials management, etc.

6.2 Recommendations and future research

While the secure launch protocol proposed in this thesis only covers a single use case within provisioning of VM instances in a public cloud computing environment, it is nevertheless a first step towards bridging the gap between developments within trusted computing, virtualization technology and cloud computing platforms. The results of the current thesis (both the platform-agnostic trusted VM launch protocol and the implementation design for OpenStack) can be extended, improved and applied in the process of developing a trusted virtualized environment within a public cloud computing service.

However, future research on the topic is needed in order to address the assumptions and shortcomings of the current thesis. Such future research can be grouped into three categories. The first category broadly includes enhancement of the proposed trusted VM launch protocol and extension of the trust chain to other aspects of cloud computing. For example, application of trusted computing to develop trusted protocols for other VM instance operations (migration, suspension, etc.), data storage and virtual network communication security. Another aspect where trusted computing could be applied is maintaining the confidentiality and integrity of user updates to VM instances. Furthermore, benchmarking and performance evaluation of the trusted launch protocol under different circumstances need to be examined further.

Topics in the second category have a more narrow scope, focusing on enhancing the proposed trusted launch protocol and addressing the shortcomings and assumptions it relies on. In particular, the proposed protocol assumes that the configuration of the host is not changed after the trusted launch of the VM instance. However, even in the case of a bona fide cloud service provider, the host of the VM can be compromised using runtime process infection. Hence, a technique to enable the client to either directly or through mediated access discover such events and protect the data used by the VM instance is a promising research area.

The third category includes topics that address the question of using the attestation results, namely the design and implementation of the evaluation policies of the trusted third party. The current assumption is that the trusted third party has access to information regarding "secure" configurations and the PCR values that hosts with such configurations should present. However, if one is to take into account the diversity of available libraries, as well as the different combinations in which they can be loaded during the boot process, then verification of the PCR values (especially the values stored in PCR10 and the reference values in binary runtime measurements becomes a less trivial task.

The immediate future steps of the current project will focus on finalizing the prototype implementation, performance evaluation of the proposed protocol and publication of the source code on a widely available web resource.

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