


2-18-2021

Epidemiology, Biostatistics, and Population Health Concepts

Allison R. Casola, PhD, MPH, MCHES
Thomas Jefferson University

Follow this and additional works at: <https://jdc.jefferson.edu/fmlectures>

 Part of the [Epidemiology Commons](#), [Family Medicine Commons](#), and the [Primary Care Commons](#)
[Let us know how access to this document benefits you](#)

Recommended Citation

Casola, PhD, MPH, MCHES, Allison R., "Epidemiology, Biostatistics, and Population Health Concepts" (2021). *Department of Family & Community Medicine Presentations and Grand Rounds*. Paper 467.

<https://jdc.jefferson.edu/fmlectures/467>

This Article is brought to you for free and open access by the Jefferson Digital Commons. The Jefferson Digital Commons is a service of Thomas Jefferson University's [Center for Teaching and Learning \(CTL\)](#). The Commons is a showcase for Jefferson books and journals, peer-reviewed scholarly publications, unique historical collections from the University archives, and teaching tools. The Jefferson Digital Commons allows researchers and interested readers anywhere in the world to learn about and keep up to date with Jefferson scholarship. This article has been accepted for inclusion in Department of Family & Community Medicine Presentations and Grand Rounds by an authorized administrator of the Jefferson Digital Commons. For more information, please contact: JeffersonDigitalCommons@jefferson.edu.

SIDNEY KIMMEL MEDICAL COLLEGE

Epidemiology, Biostatistics, and Population Health Concepts

Allison R. Casola, PhD, MPH, MCHES

Thursday, February 18, 2020

Resident Conferences, Dept. Family and Community Medicine

Thomas Jefferson University



Jefferson

Thomas Jefferson University

Overview

Study Designs

- Overview

Epidemiology and Biostatistics

- Vocabulary Review
- Reliability, Variability, and Bias
- Diagnostic Testing and Measures of Association

Population Health

- Evidence-Based Medicine
- Interpreting and Evaluating Literature
- Clinical Decision-Making

Study Designs

Strength of conclusions →



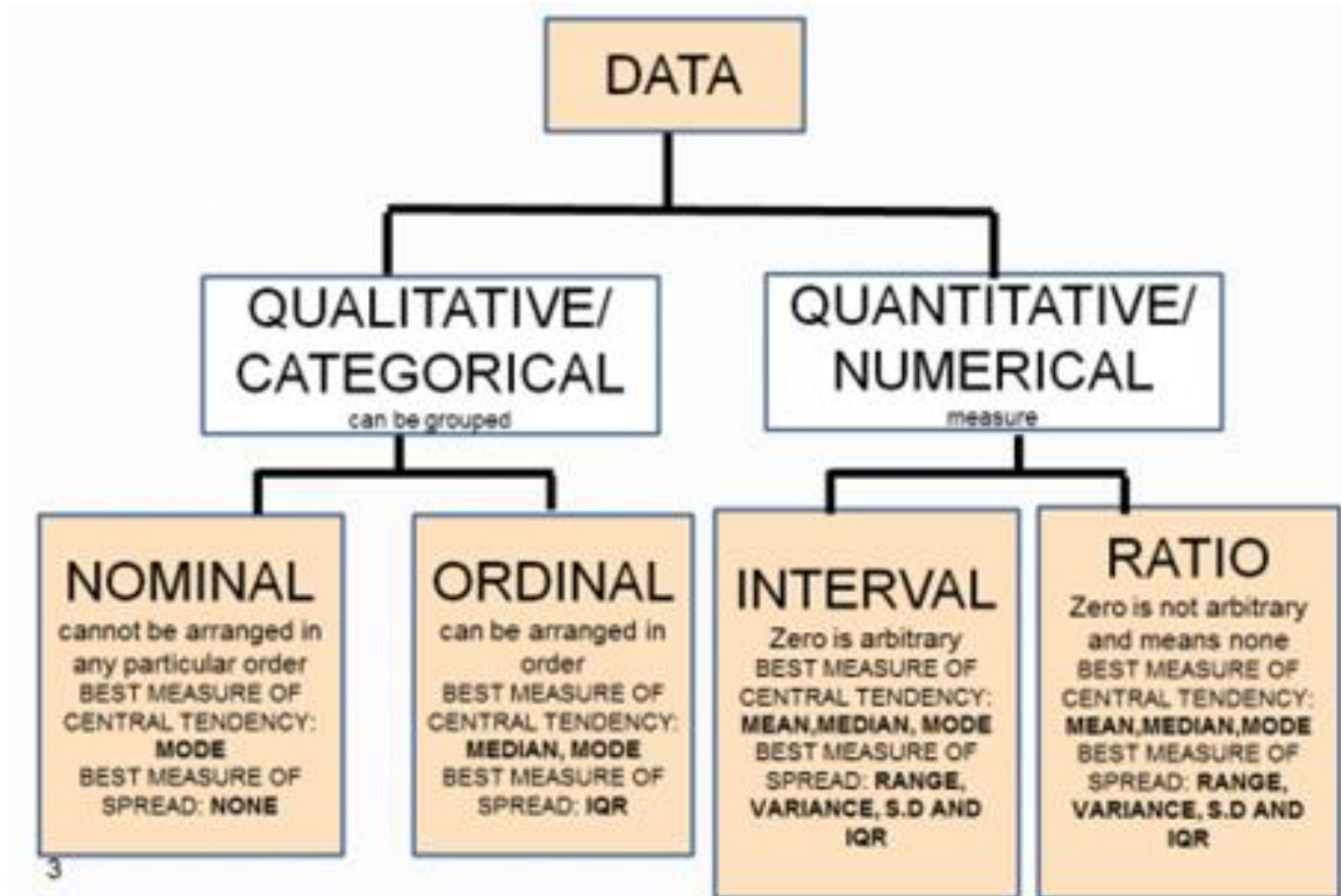
Experimental	SYSTEMATIC REVIEW & META-ANALYSIS	Collects all previous studies on the topic and statistically combines their results
	RANDOMIZED-CONTROLLED TRIAL	Randomly selects a group of patients to receive a treatment and another to receive placebo
	QUASI- EXPERIMENT	Non-randomly assigns groups of patients to receive either a treatment or placebo
Observational	COHORT STUDY	Follows a group of people to track risk factors and outcomes over time
	CASE-CONTROL STUDY	Compares histories of a group of people with a condition to a group of people without
	CROSS-SECTIONAL SURVEY	Assesses the prevalence of an outcome in a broad population at one point in time
	CASE REPORTS	Detailed histories of a small number of individual cases

What is a study design?

- Framework, or set of methods and procedures, used to collect and analyze data on specific variables denoted by a research problem
- Types of design employed to answer different types of research questions
- Design types have strengths and limitations

Epidemiology and Biostatistics

Variable Scales Measurement



3

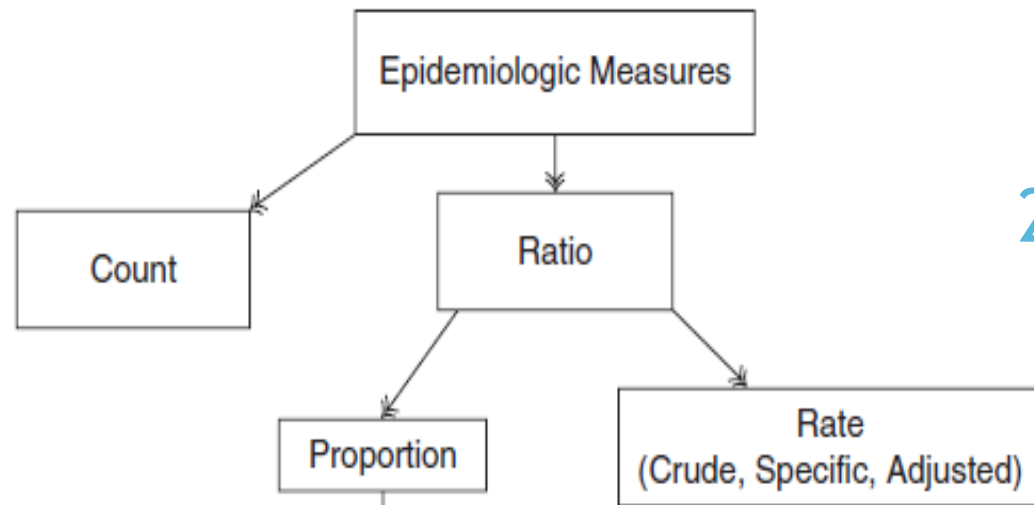
Counts, Ratios, Rates, and Proportions

1. Count

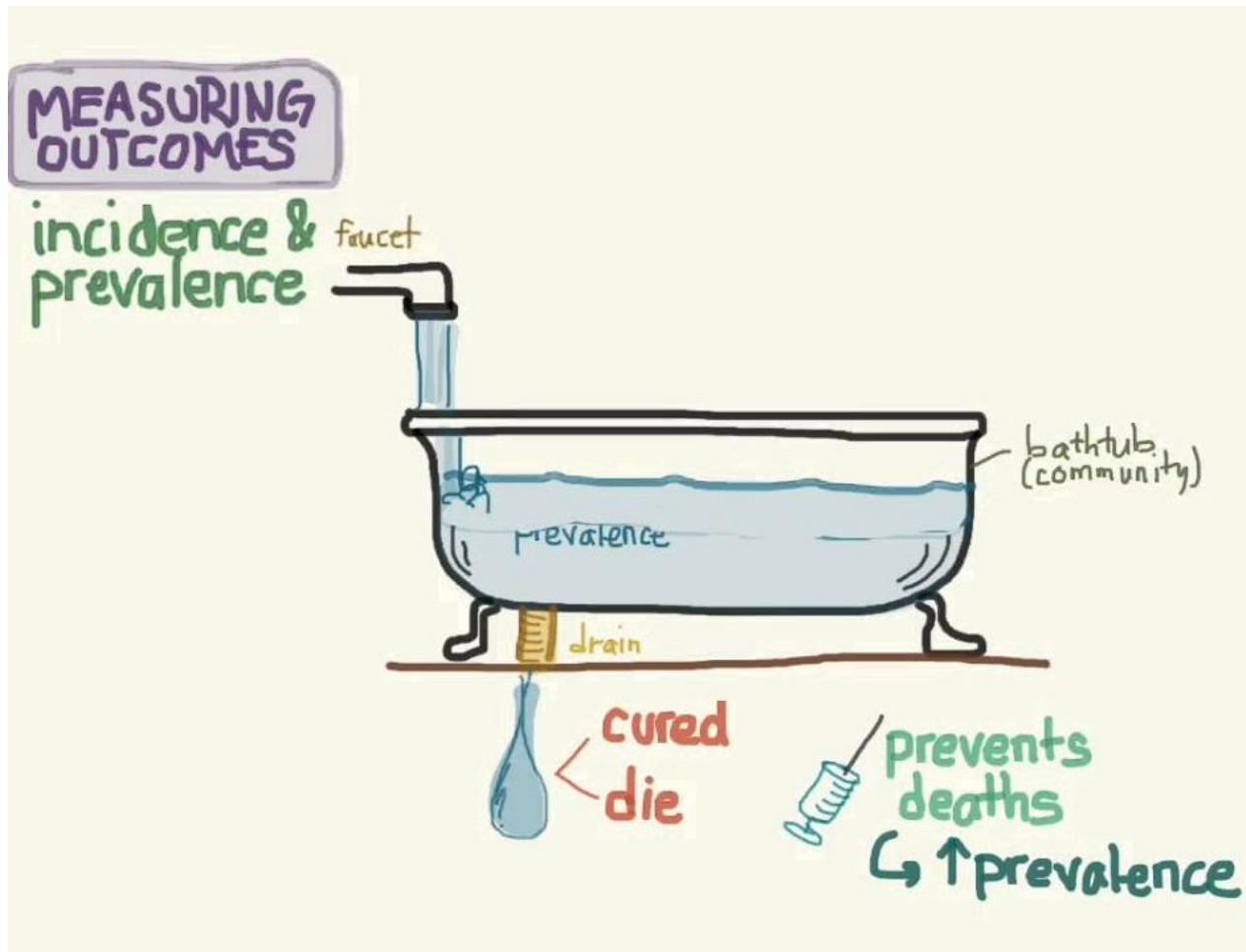
- Simplest and most frequently performed quantitative measure
- Number of cases of a disease or health phenomenon

2. Ratio

- Division of one quantity by another (fraction!)
- A. Proportions
 - Ratio where numerator is part of denominator.
 - May be expressed as a *percentage* ($Proportion * 100\%$)
- B. Rates (risk!)
 - Ratio where time forms part of the denominator.
 - Disease frequency, time period, population unit size



Incidence and Prevalence



- Incidence = new cases
 - Rate of (# new cases) / (# people at risk in given time frame)
 - Measuring how fast the disease is occurring = risk
- Prevalence = all cases (in total)
 - Proportion (%) of (# cases) / (# total people)
 - How much disease is in the population? = burden of disease

Validity and Reliability

- Validity = degree measurement reaches correct conclusion
 - (1) Internal Validity
 - Results accurately reflect true situation of study population, defined by boundaries of the study
 - Provides a true estimate of effect, given the limits of the population studied
 - (2) External Validity
 - Results are applicable to other populations (generalizability)
 - Do these results apply to other patients, such as patients who are older, sicker, or less economically advantaged than subjects in the study?
- Reliability = degree to which an instrument can produce precise, consistent results, repeatedly over different occasions, with there is no evidence of change.

Bias

- Can be random or systematic
 - Systematic error that leads to distortion of results
- Can occur anywhere; big concern in observational studies because of lack of randomization
- (3) categories of systematic bias
 1. Selection bias
 2. Information bias
 3. Confounding

1. Selection bias

- Distortion because of how subjects are sampled/selected
- The selection process increases or decreases chance a relationship between exposure and outcome will be detected
 - Volunteers may differ from non-volunteers
 - Selecting participants based on referral to clinical facilities
 - Potential disconnect with diagnosis and subsequent eligibility
 - Hospitalized v. non-hospitalized patients

Bias (cont.)

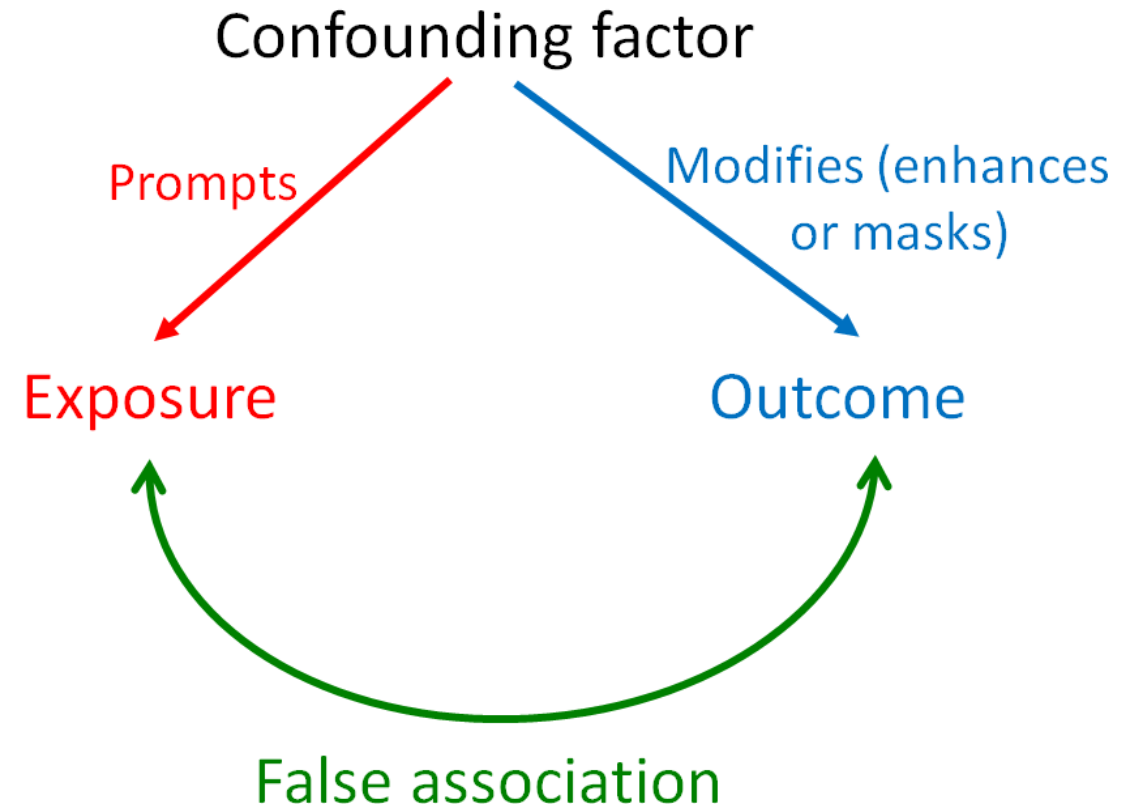
2. Information Bias (aka misclassification)

- Distortion because of manner data are collected or classified
 - Random or systematic inaccuracy of measurement
 - Investigator may assign correctly or incorrectly, leading to increase in true positives, true negatives, false positives, false negatives
- (2) Types:
 - Nondifferential: errors in classification of exposure/disease that do not depend on the other variable; underestimates the true association
 - Differential: errors in classification of exposure/disease that depends on the other variable; may over or underestimates the true association
 - Recall bias: differential ability of subjects to remember previous activities and exposures
 - Interviewer bias: results may be influenced by how the interviewers collect information

Bias (cont.)

3. Confounding

- Extraneous factors distorts true association being examined
- Mixing of the effect of an extraneous “lurking” variable with the effects of exposure and disease
- Confounding Requirements:
 1. The confounding factor must be associated with the outcome
 2. The confounding factor must be associated with the exposure
 3. A confounder cannot be an intermediary step in the causal pathway from the exposure to the outcome



Determining Validity of a Clinical Test

- Descriptors of Test Accuracy

- **Sensitivity (SNout)**

- Proportion of persons with disease who test positive ($a/a+c$)

- **Specificity (spIN)**

- Proportion of healthy persons who test negative ($d/d+b$)

- Probability Estimates:

- **Positive Predictive Value (PPV)**

- Proportion of persons with positive test who actually have disease ($a/a+b$)

- **Negative Predictive Value (NPV)**

- Proportion of persons with negative test who do not have disease ($d/d+c$)

		True class		Measures
		Positive	Negative	
Predicted class	Positive	True positive <i>TP</i> A	False positive <i>FP</i> B	$\frac{A}{A+B}$ Positive predictive value (PPV) $\frac{TP}{TP+FP}$
	Negative	False negative <i>FN</i> C	True negative <i>TN</i> D	$\frac{D}{D+C}$ Negative predictive value (NPV) $\frac{TN}{FN+TN}$
Measures		$\frac{A}{A+C}$ Sensitivity	$\frac{D}{D+B}$ Specificity	$\frac{TP+TN}{TP+FP+FN+TN}$ Accuracy

Measures of Association: Odds Ratio (OR)

- Odds that outcome will occur given exposure v. odds of outcome occurring in absence of exposure
- ratio of two odds
 - $\text{outcome}_{\text{exposed}} / \text{outcome}_{\text{unexposed}}$
- What OR means...
 - OR = 1.0: no difference
 - OR > 1.0: increase in odds
 - OR < 1.0: decrease in odds

Odds ratio calculation

$$\text{OR} = \frac{a / b}{c / d} = \frac{ad}{bc} \quad \text{where}$$

		Cancer	
		✓	✗
Exposure	✓	a	b
	✗	c	d

Example

$$\text{OR} = \frac{354 / 143}{293 / 511} \quad \text{where}$$

		Cancer	
		✓	✗
Exposure	✓	354	143
	✗	293	511

$$\text{OR} = 4.32$$

The odds of lung cancer is 4.32 times greater among smokers compared to non-smokers.

Measures of Association: Relative Risk (RR)

Relative risk calculation

$$RR = \frac{a / (a + b)}{c / (c + d)} \quad \text{where}$$

		Cancer	
		✓	✗
Exposure	✓	a	b
	✗	c	d

Example

$$RR = \frac{354 / (354 + 143)}{293 / (293 + 511)} \quad \text{where}$$

		Cancer	
		✓	✗
Exposure	✓	354	143
	✗	293	511

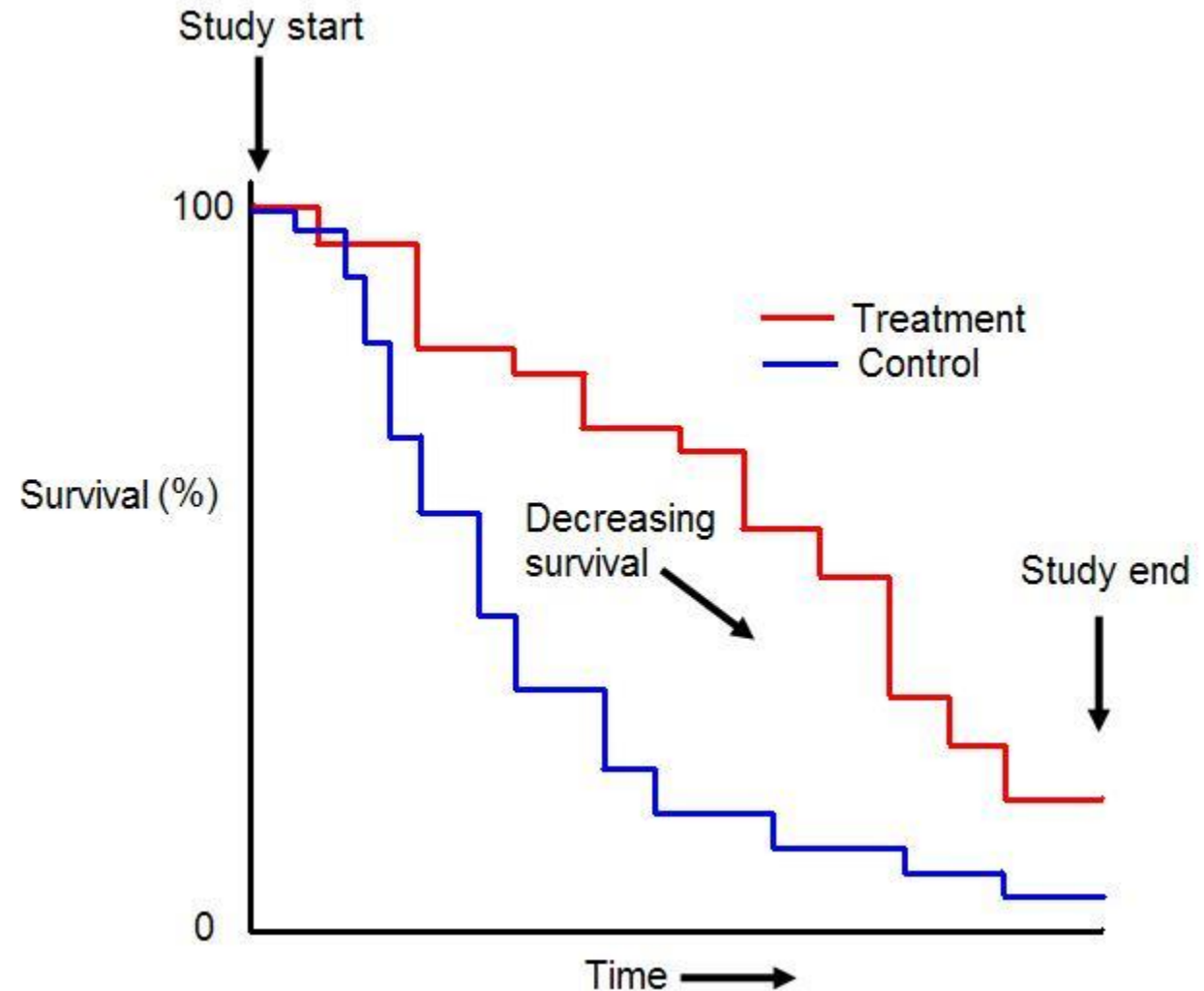
$$RR = 2.54$$

- Likelihood that an exposed group will develop an outcome relative to those unexposed
 - Compares the risk of a health event among one group with the risk among another group
- AKA “risk ratio” or “rate ratio”
 - $\text{risk}_{\text{exposed}} / \text{risk}_{\text{unexposed}}$

The risk of developing lung cancer is 2.54 times greater among smokers compared to non-smokers.

Measures of Association: Hazard Ratio (HR)

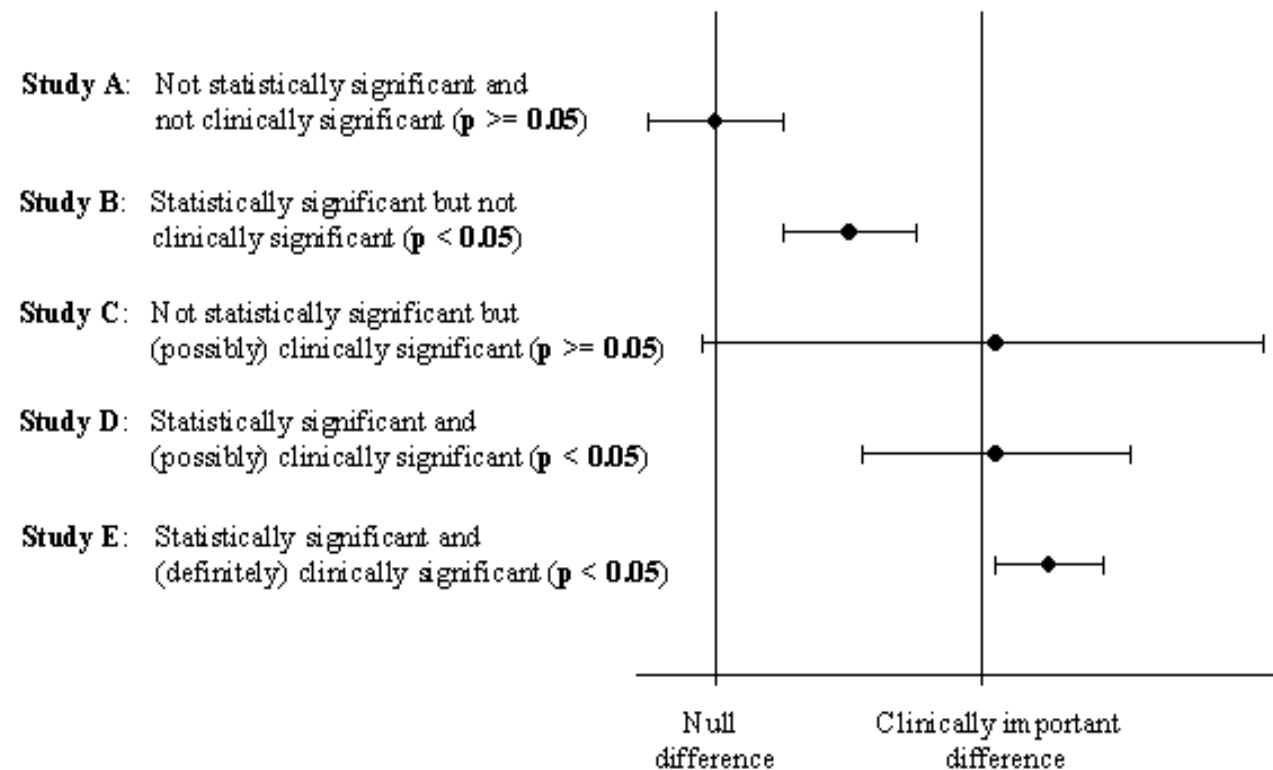
- Measure of effect of intervention on outcome over time
 - Reported as time-to-event analysis or survival analysis
 - Type of relative risk used to express treatment effects, determine how groups change relative to each other (faster/slower)
 - Rate in which events happen in treatment v. control group as a function of time
 - $\text{hazard}_{\text{intervention}} / \text{hazard}_{\text{control}}$
- Kaplan-Meier curves
 - Relative event rate in the groups
 - Y-Axis = prob. of survival (%); X-Axis = time
 - Event hazard = slope of the graph (events/time)



P-Values

P-Value

- Probability that observed result is due to chance alone
- “Is there a statistically significant difference between treatments/groups?”
 - Interpretation based on cutoff/ level of significance (e.g. 0.05, 0.01)
- Observed association gives no indication about clinical importance
 - Information from single sample will always leave some level of uncertainty
 - *Confidence intervals!*



Confidence Intervals (CI)

- Range of values for a measure that is believed to contain the true value; within specified certainty level
 - Estimation, magnitude and direction of difference
 - Range of values within which we are reasonably confident that the true association (OR, RR, HR = point estimate)
 - E.g. OR = 2.5; 95%CI: 1.7 - 3.6
- Example: Imagine the study is repeated thousand times
 - About 95% of time the different possible results obtained will lie in this interval.
 - Therefore, we say we are 95% confident that the true population value of what we are estimating in our study lies within the interval.

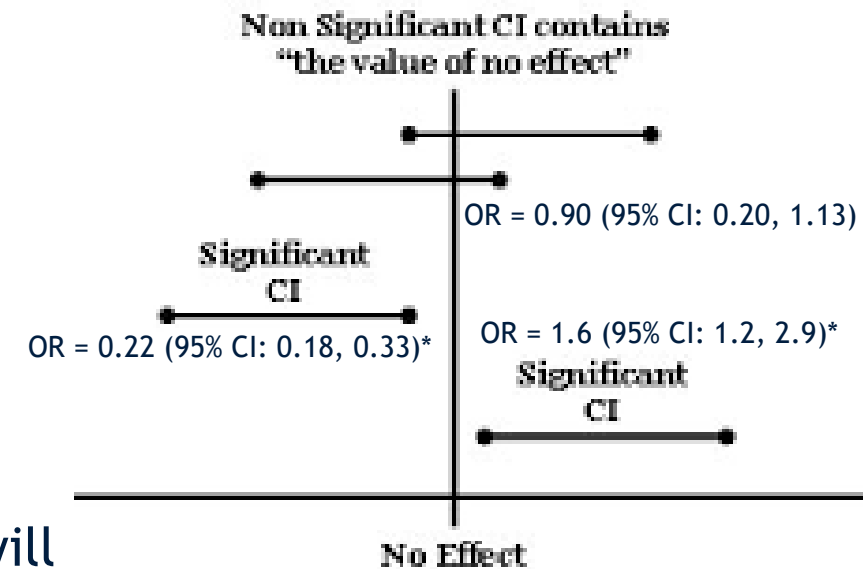


Fig. 1: significant & non significant CIs

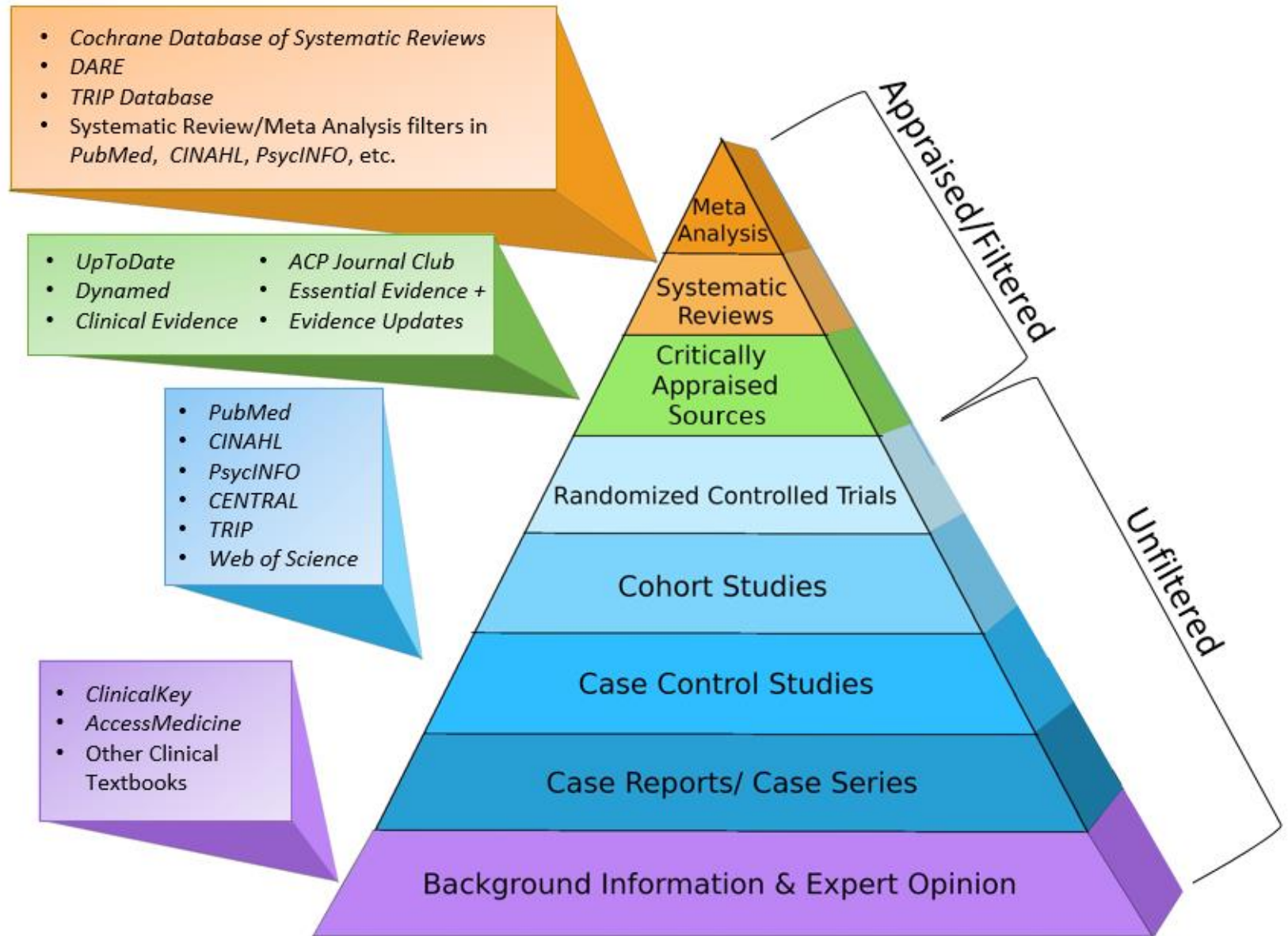
Population Health

Evidence-Based Medicine



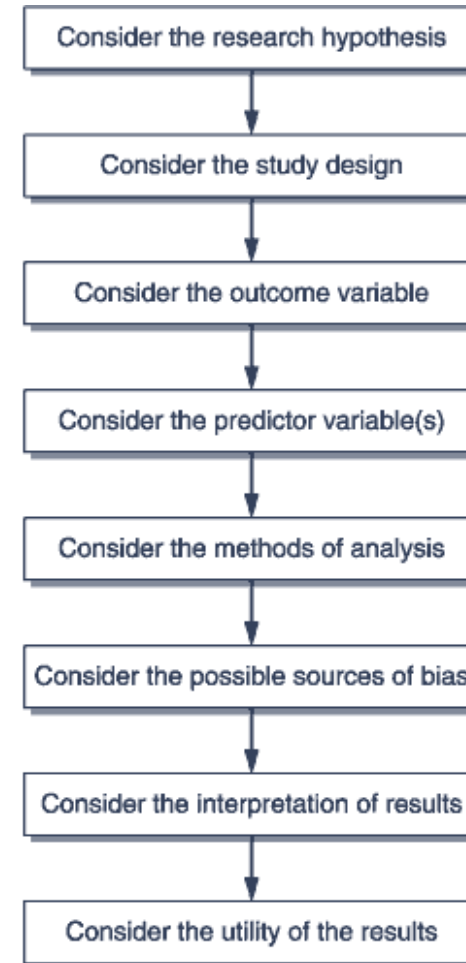
- Making health care decisions based on:
 - Current best evidence
 - Clinical expertise
 - Pathophysiological knowledge
- Provide objective basis for selecting strategy for disease management
 - Serve as basis for modifying practice
 - Facilitates assessment
 - Identifies gaps in knowledge
 - Suggest opportunities for improved care quality
- *But what is “evidence”?*

Levels of Evidence



Assessing and Evaluating Literature

- Evaluation of an individual study should include:
 - Research hypothesis
 - Study design
 - Variables
 - Methods of analysis
 - Sources of bias
- Useful to apply a uniform and thorough approach to evaluating the articles



STROBE Statement

Strengthening the reporting of observational studies in epidemiology

STROBE checklists

Version 4 as published in Oct / Nov 2007!

- STROBE checklist for **cohort, case-control, and cross-sectional studies** (complete) download [PDF](#) / [Word](#)
- STROBE checklist for **cohort, case-control, and cross-sectional studies** download [PDF](#) / [Word](#)
- Checklist for **cohort studies** download [PDF](#) / [Word](#)
- Checklist for **case-control studies** download [PDF](#) / [Word](#)
- Checklist for **cross-sectional studies** download [PDF](#) / [Word](#)
- Draft STROBE checklist for **conference abstracts** download [PDF](#)

STROBE Statement—checklist of items that should be included in reports of observational studies

	Item No	Recommendation
Title and abstract	1	(a) Indicate the study's design with a commonly used term in the title or the abstract (b) Provide in the abstract an informative and balanced summary of what was done and what was found
Introduction		
Background/rationale	2	Explain the scientific background and rationale for the investigation being reported
Objectives	3	State specific objectives, including any prespecified hypotheses
Methods		
Study design	4	Present key elements of study design early in the paper
Setting	5	Describe the setting, locations, and relevant dates, including periods of recruitment, exposure, follow-up, and data collection
Participants	6	(a) <i>Cohort study</i> —Give the eligibility criteria, and the sources and methods of selection of participants. Describe methods of follow-up <i>Case-control study</i> —Give the eligibility criteria, and the sources and methods of case ascertainment and control selection. Give the rationale for the choice of cases and controls <i>Cross-sectional study</i> —Give the eligibility criteria, and the sources and methods of selection of participants (b) <i>Cohort study</i> —For matched studies, give matching criteria and number of exposed and unexposed <i>Case-control study</i> —For matched studies, give matching criteria and the number of controls per case
Variables	7	Clearly define all outcomes, exposures, predictors, potential confounders, and effect modifiers. Give diagnostic criteria, if applicable

u^b

UNIVERSITÄT
BERN

Home

Aims

News

Available checklists

Previous checklists

Publications

Translations

Commentaries

Discussion forum

STROBE group

Endorsement

STROBE: Strengthening the Reporting of Observational Studies in Epidemiology

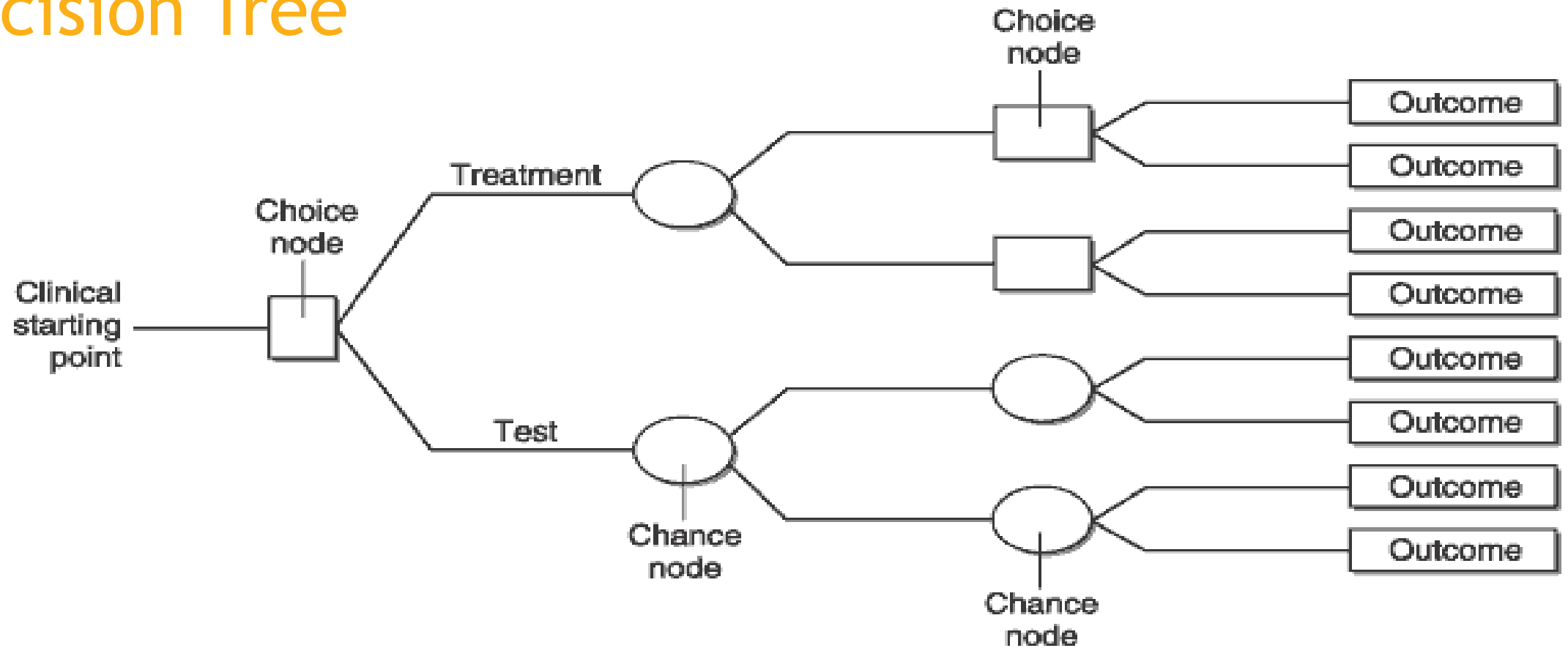
- 22-item checklist authors need to fulfil before submitting manuscript
- Guidelines created to aid authors in ensuring high-quality presentation of observational studies

Clinical Decision-Making



- Understanding of the derivation, calculation, and use of probabilities is important in making clinical decisions
- Formal decision analysis = explicit process, uses information from epidemiologic studies to determine course of action
 - Elements of formal decision analysis:
 - 1. Decision tree diagram
 - 2. Probabilities for uncertain events
 - 3. Test results
 - 4. Alternative outcomes

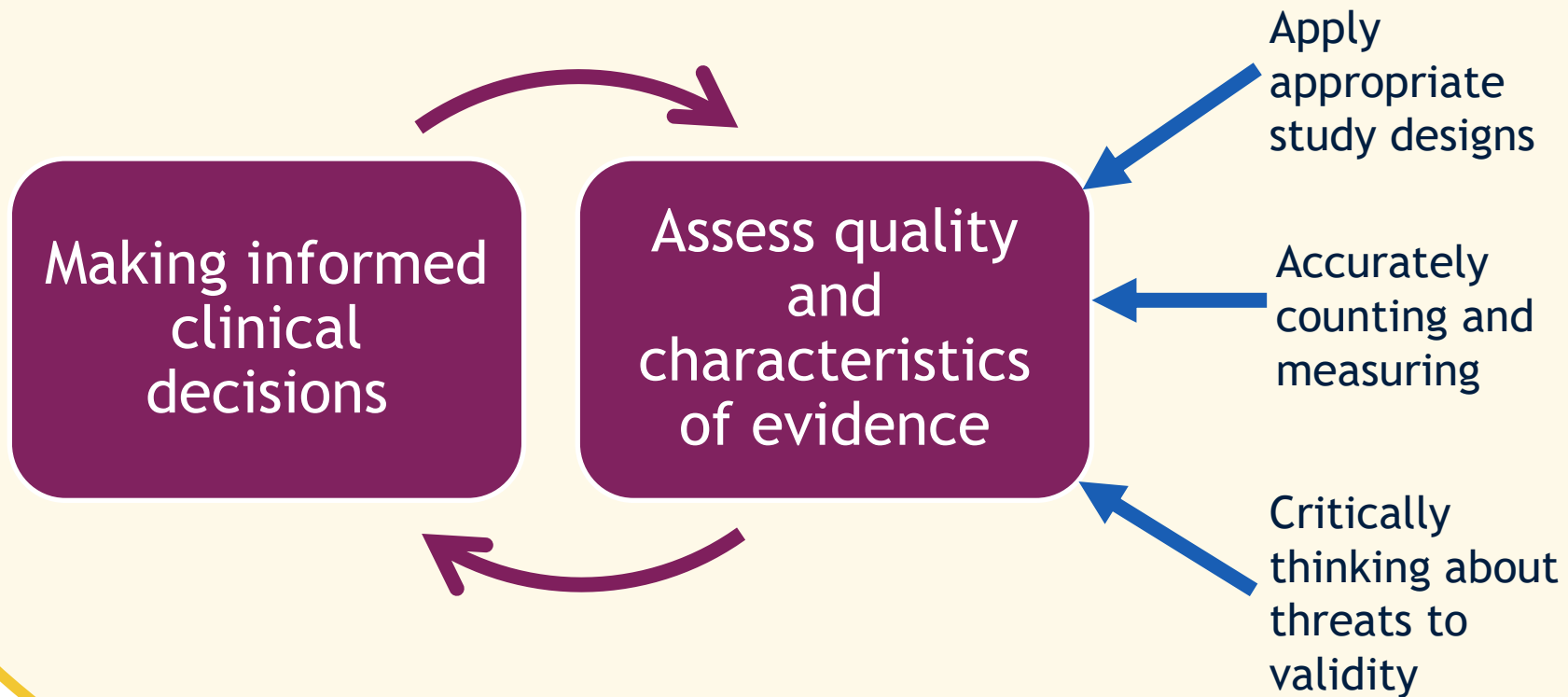
Decision Tree



Source: Greenberg RS, Daniels SR, Flanders WD, Eley JW, Boring JR: *Medical Epidemiology*, 4th Edition: <http://www.accessmedicine.com>

Copyright © The McGraw-Hill Companies, Inc. All rights reserved.

Collectively work together to improve the health and wellness of people, places, and communities



References, Further Readings, and Additional Resources

- *Medical Epidemiology* (Greenberg, Daniels, Flanders, Eley, Boring III)
 - <https://accessmedicine-mhmedical-com.proxy1.lib.tju.edu/book.aspx?bookid=337>
- *Study Designs*
 - <https://www.cebm.net/wp-content/uploads/2014/06/CEBM-study-design-april-20131.pdf>
- *Incidence and Prevalence*
 - https://www.youtube.com/watch?v=1jzZe3ORdd8&feature=emb_title
- *Measures of Association and Significance*
 - <http://critical-numbers.group.shef.ac.uk/lecturenotes/Manual.pdf>
 - http://critical-numbers.group.shef.ac.uk/glossary/clinical_significance.html
 - <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4640017/>
 - <http://www.pitt.edu/~bertsch/risk.pdf>
 - <https://www.cancerresearchuk.org/health-professional/cancer-statistics/cancer-stats-explained/our-calculations-explained#heading-Eleven>
 - <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC2938757/>
 - <https://www.slideshare.net/terryshaneyfelt7/what-does-an-odds-ratio-or-relative-risk-mean>
 - https://sph.unc.edu/wp-content/uploads/sites/112/2015/07/nciph_ERIC11.pdf

References, Further Readings, and Additional Resources

- *Hazard Ratios*
 - <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC3932959/>
 - <https://www.statisticshowto.com/hazard-ratio/>
- *P-Values*
 - <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4111020/#:~:text=The%20width%20of%20the%20confidence,the%20reliability%20of%20the%20estimate>
- *Evidence-Based Medicine*
 - <https://libguides.ecu.edu/c.php?g=17486&p=97640>
- *Evaluating and Assessing Literature*
 - <https://lit.libguides.com/c.php?g=664499&p=4701470>
- *Decision Analysis*
 - <https://accessmedicine-mhmedical-com.proxy1.lib.tju.edu/content.aspx?bookid=337§ionid=39810370#546354>

Questions?

Thank you!

More questions, comments, or suggestions?

Email: Allison.Casola@jefferson.edu | Twitter: @arcasola

