

KBART Unresolved Questions

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KBART Standing Committee Co-Chair

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What are we discussing?

1. Introduction:
 - a. What is KBART?
 - b. Phase III Items
2. Break Into Groups
 - a. We want to hear from you!
 - i. How are you using KBART today?
 - ii. How would you like to use KBART that is not possible today?
 - iii. What additional content types do you wish KBART supported?
 - iv. What additional fields would best support new content types?
 - b. You add your ideas to our questions
 - c. Discussion

What is KBART?



Knowledge Bases And
Related Tools



UKSG/NISO Working
group (2007-2014)



NISO Standing Committee
(2014-present)

Who is the KBART Standing Committee?

Co-chairs

Noah Levin

KBART Standing Committee Co-chair

Andrée Rathemacher

*Professor / Head, Acquisitions
University of Rhode Island*

Members

Davin Baragiotta

*IT Lead
Consortium Érudit*

Dominic Benson

*Analytics and Discovery Officer
Brunel University London*

Courtney Bremer

*eResources Access Manager
University of Waterloo Library*

Mark Calkins

*Senior Product Support Specialist
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OCLC Online Computer Library Center

Elif Eryilmaz-Sigwarth

*Technical Product Manager
Springer Nature*

Jason Friedman

*Manager, Member and Metadata Services
The Canadian Research Knowledge Network*

Robert Heaton

*Collection Management Librarian
Utah State University Libraries*

Benjamin Johnson

*Engagement Manager, Provider Relations
ProQuest*

Sheri Meares

EBSCO Information Services

Jonathan Ponder

ITHAKA/JSTOR/Portico

Christine Stohn

*Senior Product Manager, Discovery & Delivery
Ex Libris/Proquest*

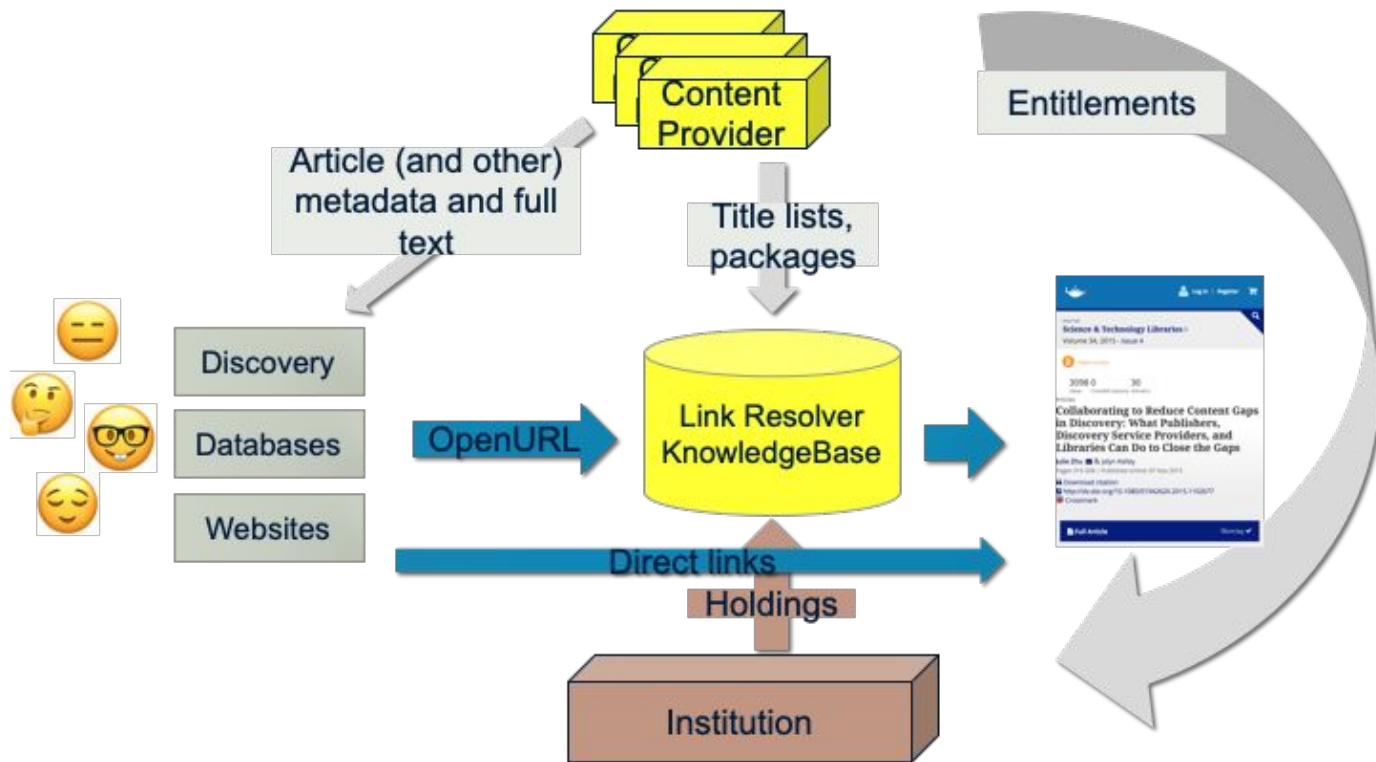
Joey Wilson

*Cataloger
Alexander Street*

Julie Zhu

*Manager, Discovery Service Relations, Marketing, Sales & Design
IEEE*

Discovery/Delivery Landscape



KBART Sample

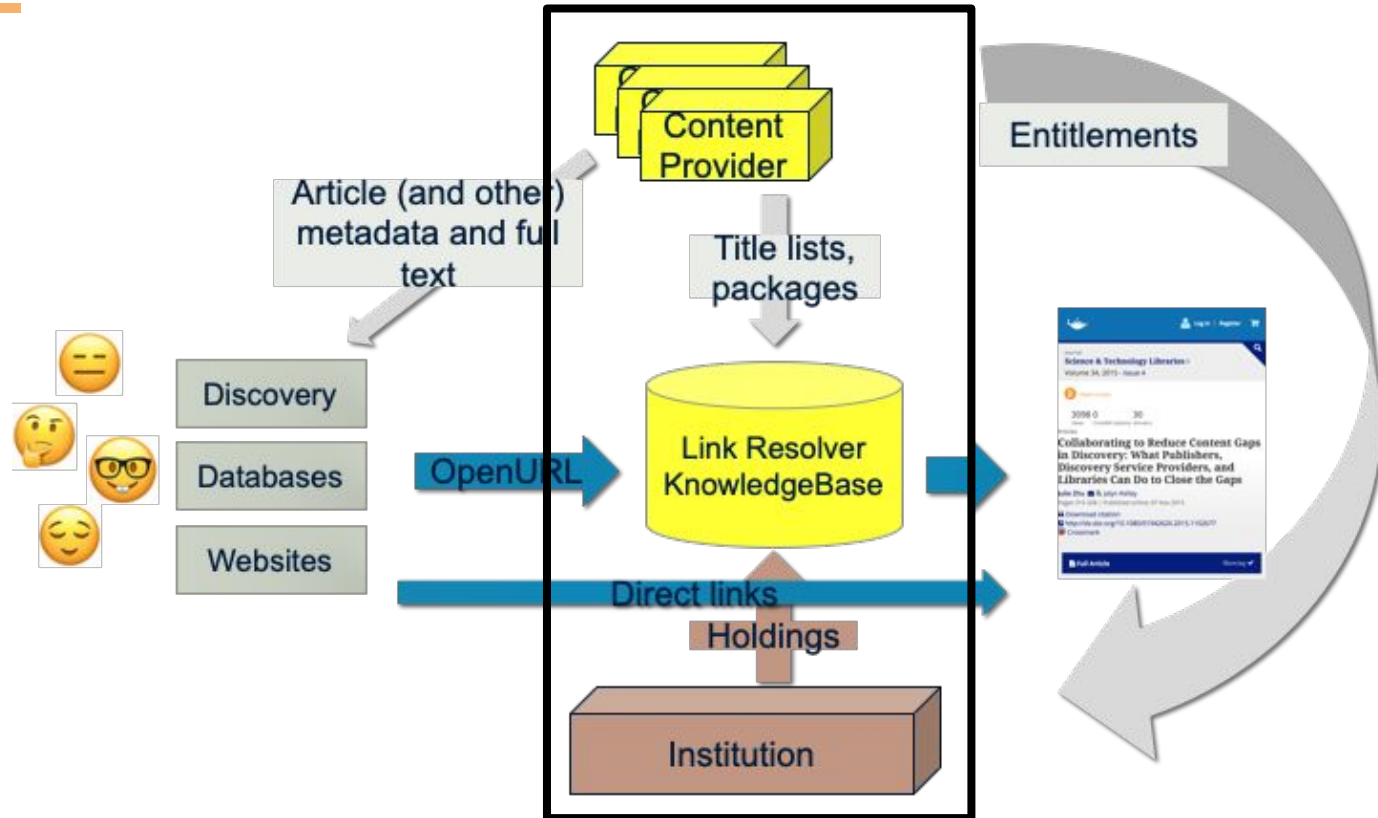
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KBART Automation




The Future of KBART

2011...

- Phase 1** – Universally accepted standardized publisher metadata, regularly distributed AND available on demand
- Phase 2** – Broad adoption, Consortia, More content type coverage (eBooks, conference proceedings), Open Access
- Phase 3?** – Even more content types, automated delivery, institutional metadata????

KBART Phase III

1. Draft Phase III proposal
2. Seek approval from NISO Information Discovery & Interchange Topic Cmte.
3. Identify working areas and needed subgroups
4. Identify areas of expertise needed and recruit new members
5. Review/Outline Period
 - a. Research new recommendations with emphasis on what providers currently send and what KBs can utilize
 - b. Subgroups to create outline of new recommendations
6. Complete initial draft
7. Circulation of draft for 30-day comment period
8. Marketing and education
9. Incorporate requests from public comments and complete final draft for publication



Started in
March 2020

KBART Phase III Work Items

- **Clarify Current Recommendations**
 - Simplified, but expanded information on the metadata fields needed
 - Better examples
 - Revised guidance on handling Gap Coverage, Title Changes and History, handling of Withdrawn/No longer available titles
- **Endorsement Process**
 - Create different levels of endorsement
- **Additional Content Types**
 - KBART Phase II only allows Monographs and Journals
 - Phase III will create support for
 - Textual (blogs, transcripts, websites, manuscripts, datasets, etc.)
 - Non-textual (audio, video, images, etc.)

KBART Phase III Work Items

- **Global Content**
 - KBART Phase III will identify translations of items or and allow representation of author names or titles in multiple languages.
- **File Guide**
 - Content providers have an extensive catalog of content for sale (by content type, subject, geographic region, consortium, etc.) This results in a separate KBART file for each offering.
 - The File guide introduced in KBART Phase III creates a document from content providers that serves as a guide to their files. This will reduce confusion amongst Libraries and Discovery Services as files are added, removed or changed

KBART Phase III Work Items

- **Create new licensing language**
- **Investigate new format options**
 - Create a road map for future usage of format options for KBART: for example JSON, XML.
 - These other formats would not replace the current delimited text, but would offer other options
 - This creates flexibility for KBART Automation and API's
- **Article/chapter-level data**
 - Create a road map for future Article/chapter-level data
 - Allows content providers to sell content on Article/Chapter level
 - Will allow Hybrid OA listings
- **KBART Mission Statement**
 - Allow for current KBART usage and KBART Automation

KBART Phase III: Join our breakout session

You will receive a link in the breakout chat for an interactive URL

<https://easyretro.io/publicboard/3skbaWnbSOWf5M0Fa2uwEgfWua82/58b61627-926e-4fd3-bd48-ca864c70fa5a>

Let's Discuss!

- *How are you using KBART today?*
- *How would you like to use KBART that is not possible today?*
- *What additional content types do you wish KBART supported?*
- *What additional fields would best support new content types?*