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Recurrent hybridization underlies the evolution of novelty in

Gentiana (Gentianaceae) in the Qinghai-Tibetan Plateau

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Abstract

The Qinghai-Tibetan Plateau (QTP) and adjacent areas are centers of diversity for several alpine groups. Although the QTP acted as a source area for diversification of the alpine genus *Gentiana*, the evolutionary process underlying diversity in this genus, especially the formation of narrow endemics, is still poorly understood. Hybridization has been proposed as a driver of plant endemism in the QTP but few cases have been documented with genetic data. Here, we describe a new endemic species in *Gentiana* section *Cruciata* as *G. hoae* sp. nov., and explore its evolutionary history with complete plastid genomes and nuclear ribosomal ITS sequence data. Genetic divergence within *G. hoae* approximately 3 million years ago was followed by postglacial expansion on the QTP, suggesting Pleistocene glaciations as a key factor shaping the population history of *G. hoae*. Furthermore, a mismatch between plastid and nuclear data suggest that *G. hoae* participated in historical hybridization, while population sequencing show this species continues to hybridize with the co-occurring congener *G. straminea* in three locations. Our results indicate that hybridization may be a common process in the evolution of *Gentiana* and may be widespread among recently diverged taxa of the QTP.

Keywords: Gentiana; hybridization; phylogenetic analysis; postglacial evolution.

Introduction

The Tibeto-Himalayan region (THR), comprising the Qinghai-Tibetan Plateau (QTP), the Himalayas, and the Hengduan Mountains, is one of the major hotspots for cold-adapted lineages (Hagen et al. 2019). Numerous studies have associated geological history and climatic change in the THR with inter- and intraspecific genetic divergence (Wen et al. 2014; Favre et al. 2015; Sun et al. 2017; Mosbrugger et al. 2018; Muellner-Riehl 2019). Parts of the QTP may have reached 4,000 m elevation as early as 40 million years ago (Ma), while the Hengduan Mountains are considered relatively young (Miocene, late Pliocene) (Favre et al. 2015; Meng et al. 2017) and only reached significant elevation before the Pleistocene (Sun et al. 2011). Muellner-Riehl (2019) suggested that the timing, locality and extent of Pleistocene glaciation are key factors underlying the diversity of species and partitioning of genetic variation between populations in the THR. Glacials and interglacials in the THR drastically modified the distribution of species and may have facilitated secondary contact of recently diverged lineages (Wen et al. 2014), or caused fragmentation of a species distribution range. Overall, many botanical studies have suggested that Pleistocene climatic fluctuations have promoted diversification of plants in the THR (Qiu et al. 2011; Liu et al. 2014a; Wen et al. 2014; Sun et al. 2017; Mosbrugger et al. 2018).

The different geological histories of the QTP and the Hengduan Mountains, and in particular the different tempo of mountain uplift, underlie contrasting plant evolutionary patterns in each area (Muellner-Riehl 2019). However, questions remain about the evolutionary patterns of taxa in the junction between these two regions. In the absence of a clear synthesis of the extent of Pleistocene glaciation and climatic history in the THR (Muellner-Riehl 2019), studies of plant evolutionary history may offer indirect insights into past geographic history. The junction between QTP and the Hengduan Mountains such as the Yushu area has a number of endemic species, for example in *Gentiana* L. (Ho and Pringle 1995) and *Saxifraga* L. (Pan et al. 2001). Phylogeographic studies have shown that the junction area served as a micro-refugium for alpine plants such as *Rhodiola* L. (Gao et al. 2012), *Gentiana* (Lu et al. 2015; Fu et al. 2018, 2020), *Sibiraea* Maxim. (Fu et al. 2016), and others (Qiu et al. 2011; Liu et al. 2012; Muellner-Riehl 2019). Compared with widespread species in the above genera, species endemic to the junction area may shed new light on the Pleistocene history of the alpine flora of the THR.

In addition to geological history and climatic fluctuations, hybridization is another factor that has been proposed to shape genetic variation and species diversity in the THR (Wen et al. 2014). Hybridization can be a creative force leading to the introgression of adaptive genetic variation or the generation of new species via hybrid speciation (Abbott et al. 2013). On the other hand, hybridization can prevent genetic divergence among taxa and even cause extinction of rare endemics (Buerkle et al. 2003). As hybridization is more common in closely-related species such as those characterised by recent divergence (Mallet 2007; Nolte and Tautz 2010; Abbott et al. 2013), hybridization may be a common process in recent species complexes found in the THR (Liu et al. 2014a; Wen et al. 2014; Yang et al. 2019). To date, hybridization has been reported in the THR in diverse groups such as pine (Ma et al. 2006), spruce (Sun et al. 2014; Shen et al. 2019), *Ostryopsis* Decne (Liu et al. 2014b), *Rhododendron* L. (Yan et al. 2017), *Cupressus* L. (Ma et al. 2019) and *Gentiana* (Fu et al. 2020).

Gentiana (Gentianaceae) is an alpine genus encompassing ca. 360 species (Ho and Liu 2001), with the QTP acting as the primary source region for dispersal to numerous mountain systems across the world (Favre et al. 2016). Previous studies in the genus have showed that topographic and climatic change in the THR triggered the recent differentiation of *Gentiana* species (e.g. Zhang et al. 2007; Zhang et al. 2009; Lu et al. 2015; Favre et al. 2016; Fu et al. 2018, 2020). Although the biogeographic history of *Gentiana* on a global scale is relatively

well-understood, the evolutionary process that have shaped diversity of this genus on the QTP have not been well-characterised. In particular, while most species in the genus are narrow endemics (Ho and Liu 2001), little is known about the population biology of endemic taxa. While population studies have focused on three species with wide ranges (Lu et al. 2015; Fu et al. 2018, 2020), only one evolutionary study has investigated narrow endemic *Gentiana* species (Zhang et al. 2007). Additionally, considering many *Gentiana* species have overlapping distribution areas or are sympatric in the THR (Ho and Pringle 1995; Ho and Liu 2001), and given the relatively weak reproductive barriers among closely related species and the predominance of outcrossing (e.g. Duan et al. 2007; Hou et al. 2008), hybridization is expected to be common in *Gentiana*. However, few studies have investigated its role in the evolution of this genus. To date, *G. straminea* Maxim. has been confirmed to hybridize with *G. siphonantha* Maxim. ex Kusnezow (Li et al. 2008; Hu et al. 2016), while another study showed that one clade that includes *G. lawrencei* var. *farreri* (Balf.f.) T.N.Ho originated via hybridization with *G. veitchiorum* Hemsl. (Fu et al. 2020).

Here, we firstly describe a new species–*Gentiana hoae* sp. nov., which is an endemic species that belongs to section *Cruciata* Gaudin. This section is species rich and has its greatest diversity in the THR (Ho and Liu 2001; Zhang et al. 2009). We then investigate the phylogenetic position of *G. hoae* in the context of existing data from diverse species in sect. *Cruciata* by sequencing the plastomes as well as the nuclear ribosomal internal transcribed spacer (nrITS). We then explore the population process shaping diversity in this endemic species using phylogeographic analysis of two plastid regions and nrITS in dense population-level samples of *G. hoae*. As the phylogenetic analysis revealed a putative hybrid origin of *G. hoae* (see Results), we then investigated whether *G. hoae* continues to hybridize in the area of sympatry between *G. hoae* and *G. straminea* using cloned nrITS data. Overall, we use these results to understand the phylogeographic history of a narrow endemic species, and use this

as a case study of the potential role hybridization may play in the generation of novel diversity in the THR.

Methods

Study species and plant sampling

Gentiana species are classified into 15 sections, and 199 species belonging to 11 sections occur in the THR (Ho and Liu 2001; Yu et al. 2020). Section *Cruciata* contains 21 species and these are mainly found across eastern Eurasia (Ho and Liu 2001). Most species within this section are restricted to high altitude regions in the Asian mountains and only one species is found in Europe (*G. cruciata* L.). Section *Cruciata* has its greatest species diversity in the THR, where there are 12 endemic species (Ho and Liu 2001; Zhang et al. 2009). Cytological investigations determined that seven species are diploid and four are tetraploids (Yuan 1993; Yuan et al. 1998; Ho et al. 2002). Species in section *Cruciata* are perennials, that are predominantly outcrossing (Ho and Liu 2001), with most visitations from generalist pollinators such as bumblebees (Duan et al. 2007).

Gentiana lhassica Burkill, belonging to sect. *Cruciata*, is a gentian species that is morphologically variable. Here, we split the species, with populations with a distinct morphology newly described as *G. hoae* sp. nov. *Gentiana hoae* differs from *G. lhassica* in a number of characteristics including leaf and flower shape. Specifically, *G. hoae* has a stem leaf blade that is lanceolate to linear-lanceolate, calyx lobes narrowly elliptic to linear, corollas that are pale blue and corolla lobes triangular-elliptic (Fig. 1). In contrast, *G. lhassica* has a stem leaf blade that is elliptic-lanceolate to elliptic, calyx lobes narrowly elliptic, corollas that are blue and corolla lobes ovate-orbicular (Fig. 1; Ho and Pringle 1995). The two species have contiguous but distinct distributions: *G. hoae* is distributed in Southwest Qinghai, Northeast Tibet and the western border of Sichuan, and *G. lhassica* is distributed in East Tibet. To investigate how the two species differs in morphology, we measured three key traits (the length/width of the basal leaf blade, stem leaf and calyx lobe) in two natural populations of each species. One population from the type locality of *G. lhassica* (Lhasa, P16, Fu2020007) was included. Sample sizes of individuals ranged from 24 to 62 in different populations (Table 1).

Our sampling, and subsequent genetic analyses, were performed on three distinct datasets. In order to understand the phylogenetic relationship between *G. hoae* and other *Gentiana* species, we sampled this species and its close relatives in sect. *Cruciata* on plastomes to place the samples in a broader phylogenetic context. In order to explore the evolutionary history of *G. hoae*, we collected 6 populations totalling 84 individuals of *G. hoae* throughout the QTP. For investigating hybridization between *G. hoae* and congeneric species, we also collected 8 populations of *G. straminea* from the area overlapping with the distribution of *G. hoae* (Table 2). *Gentiana straminea* is one of the most common and dominant species of sect. *Cruciata* in the THR and has a sympatric distribution with *G. hoae*. One population of *G. lhassica* with 14 individuals was collected as an allopatric reference population for comparison. For small populations (<100 individuals; $N_{pop} = 4$), 25–50% of plants were sampled. For large populations (>100 individuals; $N_{pop} = 10$), 10–20 mature plants were randomly sampled. Young leaves were dried in silica gel. Voucher individuals were deposited in the herbarium of School of Life Science, Luoyang Normal University.

Phylogenetic analysis in section Cruciata

Molecular protocols. We newly sequenced the plastome of *G. lhassica* and reconstructed phylogenetic relationship in sect. *Cruciata* with the previously published 12 plastomes (including *G. hoae*). Total genomic DNA isolation, DNA fragmentation, and sequencing library construction followed the process described in Fu et al. (2016b). The fragmented

genomic DNA was sequenced using the Illumina HiSeq 4000 platform (Novogene, Tianjing, China), generating 150-bp paired-end reads. The plastome was assembled *de novo* using NOVOPlasty 2.6.1 (Dierckxsens et al. 2016) and annotated with PGA (Qu et al. 2019) using the default parameters. The newly sequenced plastome was deposited in GenBank (MT982398).

For assessing the phylogenetic position of *G. hoae* in sect. *Cruciata* using nuclear data, nrITS (Taberlet et al. 1991) was amplified in *G. hoae* and *G. lhassica*, respectively. Total genomic DNA was extracted with a Dzup plant genomic DNA extraction kit (Sangon, Shanghai, China). The PCR was performed in 20 µL volumes containing 1× PCR Buffer, 1.5 mM MgCl₂, 0.3 mM of each dNTP, 0.3 mM of each forward and reverse primer, 1 unit of *Taq* DNA polymerase (Takara, Dalian, China) and 10–40 ng template DNA. The PCR cycling profile included an initial step of 5 min at 95°C linked to 33 cycles of denaturation at 95°C for 50 s, 50 s of annealing at 55°C, and 30 s at 72°C, with a final extension at 72°C for 6 min. PCR products were sequenced on an ABI 3730 xl automated capillary sequencer (Applied Biosystems, Foster City, CA, USA) with BigDye v3.1 (Applied Biosystems).

Phylogenetic analysis. In addition to the newly sequenced plastomes, another 12 plastomes in sect. *Cruciata* were retrieved from GenBank (Table S1) to place the relationship of our study species in a broader phylogenetic context. Sequences of all protein coding genes were extracted from each plastome in PhyloSuite (Zhang et al. 2020) and aligned using MAFFT (Katoh et al. 2002). A protein-coding matrix was constructed after excluding genes that were absent in some species, or that showed high-sequence variability that made alignment difficult. The new nrITS sequences, along with the available data in GenBank were aligned with GENEIOUS PRO 3.5.6 (Kearse et al. 2012). Phylogenetic relationships were analyzed using Maximum likelihood (ML) and Bayesian inference (BI). Based upon the AIC and BIC criterion in ModelFinder (Kalyaanamoorthy et al. 2017), the best-fitting models of

sequence evolution were selected in ModelFinder (Kalyaanamoorthy et al. 2017) based upon the AIC and BIC criterion. The ML analyses were conducted in IQ-TREE (Nguyen et al. 2015) with the robustness tested with 1000 bootstrap replicates. The BI analyses were performed with MrBayes 3.2.6 (Ronquist et al. 2012) implemented in the PhyloSuite platform (Zhang et al. 2018). We performed two simultaneous runs from random starting trees, with four coupled incrementally heated Markov chains each. We ran the chains for 10 million generations and sampled every 1000th generation. The initial 10% of sampled data were discarded as burn-in.

Phylogeographic analysis in Gentiana hoae

Molecular protocols. To investigate population genetic structure of *G. hoae*, nrITS (Taberlet et al. 1991) and two intergenic spacer of the plastid regions, *trnS*(GCU)-*trnG*(UCC) (Hamilton 1999) and *rpl32-trnL* which is highly-variable in *Gentiana* (Sun et al. 2018), were amplified in all individuals with PCR reactions and profiles as above, using the following primer sequences to amplify *rpl32-trnL*, F: CAAACRAATGAGCACAATAAAA; R: CCTAAGAGCAGCGTGTCTACCA. PCR products were sequenced on an ABI 3730 xl automated capillary sequencer (Applied Biosystems).

Phylogeographic analysis. Sequences were aligned and edited with GENEIOUS PRO 3.5.6 (Kearse et al. 2012). Haplotypes were identified in DnaSP 5.1 (Librado and Rozas 2009) and new sequences were deposited in GenBank (plastid: MN399866–MN399871; nrITS: MN400709–MN400720). Gene diversity (h), nucleotide diversity (π) indices were performed in ARLEQUIN 3.5 (Excoffier and Lischer 2010). To estimate differentiation among populations, the coefficients of differentiation G_{ST} and N_{ST} were calculated using the software PERMUT (Pons and Petit 1996). Hierarchical analysis of molecular variance (AMOVA; Excoffier et al. 1992) was used to further quantify genetic differentiation of G.

hoae in ARLEQUIN with 1000 permutations. To explore demographic history such as potential population growth or expansion we calculated Fu's *Fs* (Fu 1997) and Tajima's *D* (Tajima 1989) using 10,000 simulations in ARLEQUIN.

To estimate the phylogenetic relationship among haplotypes, maximum-likelihood (ML) analyses were conducted in IQ-TREE (Nguyen et al. 2015) using the best fitting model estimated in ModelFinder (Kalyaanamoorthy et al. 2017), which was TPM3+F+I (plastid data) or GTR+F+I (nrITS data). The robustness of the ML trees was tested with 1000 bootstrap replicates. Median-joining (MJ) haplotype network were calculated within NETWORK 4.6 (Bandelt et al. 1999).

We estimated the divergence times with a Bayesian method implemented in BEAST 2.4.6 (Bouckaert et al. 2014). We only estimated divergence times for the nrITS sequence data and not the plastid sequences, as the nrITS showed sufficient sequence variations without extensive haplotypes sharing (see results). We used the GTR substitution model, the Yule model, and lognormal clock model (Drummond et al. 2006). To calibrate divergence times, we constrained the node of sect. *Cruciata* with a date of 5.0 Ma based on the well-documented seed fossil assigned to this section (Mai and Walther 1988). We used a lognormal prior with a mean of 0.7, and a standard deviation of 1.0 (Pirie et al. 2015; Favre et al. 2016). We ran three independent MCMC chains with 10,000,000 generations, sampling every 1,000th generation and discarding the initial 10% as burn-in. Convergence was confirmed in TRACER 1.5 (http://tree.bio.ed.ac.uk/software/tracer/) and judged by ESS values (>200). Trees were summarized using TreeAnnotator 1.7.5 (Drummond et al. 2012).

Investigation of hybridization between Gentiana hoae and G. straminea

Molecular protocols. For studying potential hybridization between *G. hoae* and *G.* straminea, trnS(GCU)-trnG(UCC) (Hamilton 1999), rpl32-trnL and nrITS (Taberlet et al. 1991) were amplified in G. straminea individuals and five putative hybrid individuals identified based on intermediate morphologies, with PCR reactions and profiles as above. PCR products were sequenced on an ABI 3730 xl automated capillary sequencer (Applied Biosystems). For five putative hybrid individuals showing double peaks in the electropherograms, PCR products of the nrITS were purified by an eZNA DNA Gel Extraction Kit (Omega Bio-Tek, Guangzhou, China). After the concentration was measured using a NanoDrop 2000c Spectrophotometer (Thermo Scientific), the purified PCR products were ligated into pMD18-T vectors (Takara, Dalian, China) which were then transformed into Trans5α Chemically Competent Cells (TransGen, Beijing, China). Positive clones were tested in a 20-µL PCR reaction volume containing 10-100 ng template DNA, 1× PCR Buffer, 1.5 mM MgCl₂, 0.2 mM of each dNTP, 0.2 mM of M13F/R, and 1 unit of Taq DNA polymerase (Takara, Dalian, China). PCR was performed with the following program: an initial step of 5 min at 95°C followed by 20 cycles of 30 s at 95°C, 1 min at 53°C, and 30 s at 72°C, followed by a final extension step at 72°C for 6 min. For putative hybrids, six clones were sequenced for each individual except one individual where ten clones were sequenced. The positive clones were sequenced with M13 universal primers.

Sequence analysis. Sequences were aligned and edited with GENEIOUS PRO 3.5.6 (Kearse et al. 2012). Haplotypes were identified in DnaSP 5.1 (Librado and Rozas 2009) and new sequences were deposited in GenBank (plastid: MN399872–MN399877; nrITS: MN400721–MN400754, MN400985–MN400992).

Results

Morphological differentiation between *G. hoae* and *G. lhassica* and phylogenetic tree of section *Cruciata*

A total of 86 and 101 individuals of *G. hoae* and *G. lhasscia*, respectively, were sampled to measure three key traits in natural populations. The measurements showed that the basal leaf blade, stem leaf and calyx lobe are differentiated in the two species (Table 1; Fig. 2). For example, the average length-width ratio of stem leaves is 5.9 in *G. hoae*, while range from 2.2 to 2.4 in *G. lhasscia*.

The newly sequenced plastome of *G. lhassica* was 148,653 bp in length, and had a very similar structure and gene composition to other sect. *Cruciata* plastomes. Together with previously published data, plastome sequences for 12 out of 21 species in *G. sect. Cruciata* were used in the phylogenetic analysis. All sampled species of *G. sect. Cruciata* formed a well-supported monophyletic clade (1.00 Bayesian posterior probability, PP; 100% bootstrap support, BS). Sect. *Cruciata* has two well-supported clades (1.00, PP; 100%, BS) where *G. hoae* and *G. lhassica* occurred, respectively (Fig. 3). *Gentiana hoae* clustered with *G. straminea* Maxim. and *G. robusta* King ex Hook.f., while *G. lhassica* clustered with *G. waltonii* Burk..

The nrITS sequences, including the two newly sequenced, represented 18 out of 21 species in *G.* sect. *Cruciata*. The length of the aligned nrITS sequences were 595 bp, in which 44 nucleotide substitutions and five indels were detected. One consistent nucleotide difference was detected between *G. hoae* and *G. lhassica*. All sampled species of *G.* sect. *Cruciata* formed a well-supported monophyletic clade (PP 1.00, BS 77%). The BI topology of sect. *Cruciata* showed highly supported intra-sectional structure with most nodes having a PP above 0.95, but with relatively low BS. One sequence of *G. hoae* clustered in one clade with weak support (PP 0.61, BS <50%) and the other sequence was placed on its own. Two
sequences of *G. lhassica* clustered as a moderately-supported clade (PP 0.97, BS 67%) (Fig. 4).

Genetic structure and evolutionary history of G. hoae

The aligned sequences of the *trnS*(GCU)-*trnG*(UCC) and *trnL-rpl32* were 534 bp and 440 bp in length, respectively. The two plastid fragments were concatenated to perform the following haplotypic analyses. The plastid dataset included four base substitutions and four indels (Supporting Information, Appendix S1) that identified nine haplotypes (Hc1–Hc9) in *G. hoae* (Table 2; Fig. 5A). All individuals of *G. lhassica* have a single haplotype (Hc17). One haplotype (Hc1) was shared in all populations of *G. hoae* and seven were exclusive to one population. The *G*_{ST} and *N*_{ST} were 0.162 and 0.268 (*P*<0.05), respectively, suggesting significant phylogeographic structure in this species. AMOVA revealed that most genetic variation occurred within populations (81.53%) rather than among populations (18.47%) (Table 3). The network of plastid haplotypes showed that the common haplotype Hc1 was central in *G. hoae* (Fig. 5B), suggesting population expansion occurred recently. Neutrality test showed that Tajima's *D* was -0.653 (*P* = 0.277) and Fu' *Fs* was -4.151 (*P* = 0.02), thus indicated a recent population expansion.

The aligned sequence of the nrITS region was 621 bp in length. The nrITS dataset consisted of eight base substitutions and two indels (Supporting Information, Appendix S2) that identified 12 ribotypes (H1–H12) in *G. hoae*. All population of *G. hoae* had more than one ribotype and only three ribotypes (H2–H4) were shared by more than one population (Fig. 5A). The G_{ST} and N_{ST} was 0.249 and 0.430 (P<0.05), respectively, suggesting significant phylogeographic structure. AMOVA revealed that the percentage of variation within populations (57.74%) was higher than that among populations (42.26%) (Table 3), though less variation was partitioned within populations than the plastid data. All ribotypes of *G. hoae* clustered in a single clade in the ML tree but with low BS for specific nodes (Supporting Information, Appendix S3). The relationship among the ribotypes from the network analysis was consistent with the ML tree, and indicated that ribotype H3 is central in *G. hoae* (Fig. 5C). In addition, network analysis indicated that the ribotype in *G. lhassica* was closely related to *G. hoae* and only differed by one nucleotide substitution from ribotype H3. Neutrality tests showed that Tajima's *D* was -0.849 (P = 0.217) and Fu' *Fs* was -4.440 (P = 0.04), suggesting recent expansion. The diversification between *G. lhassica* and the remaining two species, based on the dated molecular phylogenetic analysis, occurred approximately 4.67 Ma (95% highest posterior density, HPD: 2.30–7.04 Ma). *Gentiana hoae* appears to have diverged approximately 4.14 Ma (HPD: 2.05–6.46 Ma) from *G. straminea*. The intraspecific divergence within *G. hoae* and *G. straminea* mostly occurred within 3 Ma and 2 Ma, respectively (Fig. 6).

Natural hybridization between G. hoae and G. straminea

A total of 14 plastid haplotypes were identified in *G. straminea* (Hc1–Hc3 and Hc5–Hc15). Among the four haplotypes (Hc1, Hc3, Hc8 and Hc16) identified in the putative hybrids between *G. hoae* and *G. straminea* based on morphology, three were shared with both potential parents. Among the haplotypes identified in this study, one was exclusive to *G. hoae* (Hc4), and six were exclusive to *G. straminea* (Hc10–Hc15), one was exclusive to putative hybrids (Hc16; Table 2; Supporting Information, Appendix S4).

The nrITS analysis revealed eight new ribotypes (S1–S8) in *G. straminea* with none of these shared with *G. hoae*. The alignment of nrITS sequences were 621 bp in length and consisted of 19 base substitutions and three indels (Supporting Information, Appendix S2). Phylogenetic analysis based on the ribotypes showed that *G. straminea*, *G. hoae* and *G*.

lhassica were in distinct clades (Fig. 6). Among the variable positions in nrITS, six positions distinguish *G. hoae* and *G. straminea* (Table 4). After alignment, the 34 cloned nrITS sequences included 35 base substitutions and two indels (Supporting Information, Appendix S2) that identified 33 ribotypes in which one (H3) was shared with *G. hoae* and one (S1) was shared with *G. straminea*. Focusing on the six positions that distinguish *G. hoae* and *G. straminea*, each hybrid individual combined diagnostic sites from both species at each of the six sites (Table 4). In addition to species-specific variation in *G. hoae* and *G. straminea*, recombinant haplotypes were also detected within each hybrid individual (Table 4). The result of shared species-specific ribotypes being heterozygous in the putative hybrids supports them as early generation hybrids such as F1s.

Discussion

Our study shows that *G. hoae* is a new endemic species in *Gentiana* that is morphologically and genetically distinct from other congeners. Phylogenetic evidence suggests this species may have participated in historical hybridization, and continues to hybridise with related species in separate locations. These results indicate that hybridization may be a common process in the evolution of *Gentiana*. In addition, phylogeographic analysis suggests population fragmentation followed by range expansion after Pleistocene glaciations underlie divergence and the subsequent spread of *G. hoae* in the THR.

Phylogenetic position of G. hoae and its role in hybridization

Despite *G. hoae* and the congeneric taxon *G. lhassica* being similar, there are notable morphological differences. Compared with the type (K, K000857086) and observations from natural populations of *G. lhassica*, which were collected from the east of Tibet, *G. hoae* has narrower basal leaf blades, stem leaves, calyx and corolla lobes, and lighter corolla colour (Table1; Fig. 1 & 2). Besides these morphological differences, *G. hoae* has a distinct

distribution range adjacent to G. lhasscia. Gentiana hoae is distributed in southwest Qinghai, northeast Tibet and west border of Sichuan to Tibet, and G. Ihassica is distributed in east Tibet. The habitat of G. hoae is very similar to that of G. lhassica, with both growing in alpine meadows or scrub. Due to the recently rapid divergence in sect. Cruciata (Zhang et al. 2009; Favre et al. 2016), some gentians in this section differ in relatively few traits, for example, G. crassicaulis Duthie ex Burkill and G. tibetica only differ in corolla length (2-2.2 cm vs 2.6–3.2 cm) (Ho and Pringle 1995). However, these two species are distinguishable with molecular data, thus providing genetic support for these narrowly divided species (Zhang et al. 2006). In general, many Gentiana sections have undergone recent speciation and have species that differ by few traits. For instance, in sect. Kudoa, G. dolichocalyx T.N.Ho is considered a distinct species based on genetic data (Fu et al. 2020) but only differs morphologically from G. lawrencei var. farreri by its longer calyx lobes (Ho and Pringle 1995). Based upon phylogenetic analyses, G. hoae may be the new species mentioned in Zhang et al. (2009) where only plastid fragment data were used. However, no further work has been done on this species and there is no formal taxonomic description. In the future, it would be instructive to perform more intensive sampling of G. hoae and its congeners to better understand the nature of species differences of these complex taxa in the QTP.

While it is difficult to trace the evolutionary origins of species in recent radiations, our phylogenetic and phylogeographic analyses allow us to consider possible mechanisms underlying speciation. Molecular phylogenetic analyses based on whole plastid genome data confirmed that *G. hoae* contains a plastid more closely related to *G. straminea* and *G. robusta* than *G. lhassica* (Fig. 3). The phylogenetic topology in this study was consistent with Zhou et al. (2018), but differs from Zhang et al. (2009), in which the new species was more closely related to *G. tibetica* King ex Hook. f.. Since *G. tibetica*, which is tetraploid (Yuan et al. 1998), has significantly different morphological characters to *G. hoae*, along with the more

informative sites in the plastome dataset, we believed that G. hoae and G. tibetica should not be close relatives. All studies to date have confirmed that G. *lhssica* clusters with G. *waltonii*, with both species' ranges limited to East Tibet and possessing similar morphological characters. While the lack of phylogenetic resolution in nrITS data prevents us from precisely assessing the relationship of G. hoae with closely related species in sect. Cruciata, only one nucleotide difference between G. hoae and G. lhassica in nrITS implies that they are closely related (Fig. 5C). The unsupported topology from nrITS, which has been found in previous studies of sect. Cruciata, as well as other groups within Gentiana (Yuan and Küpfer 1997; Favre et al. 2016; Liu et al. 2016), shows recent rapid species diversification in this section (Zhang et al. 2009). Considering the results of phylogenetic analyses based on plastid and nrITS datasets, it is likely that G. hoae has participated in, and is potentially a product of, one (or more) historical hybridization events. This may have resulted in the capture of a chloroplast haplotype from a relative of G. straminea or G. robusta in a genetic background more similar to G. lhassica. Because not all sect. Cruciata species were sampled in our analyses, we cannot rule out that species or populations of sampled species that are not included in this study may participate in this hybridization event, or perhaps an extinct relative. Such 'genetic ghosts' participate in hybrid speciation in Senecio L. (Pelser et al. 2012) and spruce (Ru et al. 2018). Furthermore, since there is consistent morphology in all populations of G. hoae, and as G. hoae does not have elevated heterozygosity at nrITS as observed in recent hybrids, we consider G. hoae is most likely a stable species that may have participated in historical hybridization. Although phylogenetic analysis based on nrITS in section Cruciata cannot distinguish G. hoae from G. lhassica, phylogenetic and network analysis of natural populations suggest that they are distinct, with high support. This highlights the value of population-level analysis for understanding evolutionary relationships in recently diverged groups.

Genetic divergence and evolutionary history of G. hoae

Narrow endemics often harbour low genetic diversity, although high diversity has been observed in some endemics such as those from the Mediterranean mountains (Jiménez-Mejías et al. 2015). Compared with species that have wide distribution ranges in the THR, for example species that have been studied in *Rhodiola* (Gao et al. 2012), *Saxifraga* (Li et al. 2018a), *Eriophyton* Benth. and *Chionocharis* I.M.Johnst (Luo et al. 2016), which all had high genetic diversity, we observed lower genetic diversity in *G. hoae*. However, we did not observe a strong bottleneck effect. Instead, we found that many haplotypes or ribotypes are exclusive to a single population, and that most variation occurred within rather than among populations, indicating some population isolation.

Narrow endemics of the THR may be characterised by a different evolutionary history to widespread species that could retreat to warm southern refugia. Narrow endemics that originate before the Pleistocene may survive in situ during glacial periods, immigrate to suitable habits or become extinct. However, many narrow endemic species would be expected to originate during the Pleistocene, where allopatric speciation could occur due to habitat fragmentation in response to glaciation (Hewitt 2004), or alternatively speciation may occur following hybridization after secondary contact (Liu et al. 2012; Wen et al. 2014). Our timing of divergence among *G. hoae*, *G. lhassica* and *G. straminea* was inferred to be around 2.05–7.04 Ma, consistent with Favre et al. (2016) but earlier than Zhang et al. (2009). As *G. hoae* is of potential hybrid origin, this divergence time based on a single locus (nrITS) may not accurately reflect the time of origin of the species, however it is indicative of the general time of divergence in this group. Moreover, the divergence within *G. hoae* occurred around 3.0 Ma, indicating that *G. hoae* may have originated before the Pleistocene and have survived through Pleistocene glaciation in local refugia. Evolutionary studies of narrow endemics in the THR, for instance the alpine taxa *Rhodiola* (Li et al. 2018b), have showed similar patterns

of local survival through glacial periods. Previous phylogeographic studies have indicated that the Yushu area, within the distribution range of *G. hoae*, have acted as a refugium for several alpine plants (Gao et al. 2012; Fu et al. 2016) including *Gentiana* species (Lu et al. 2015; Fu et al. 2018, 2020). Although several cold-adapted species were found to survive in the central QTP during glacial periods (Liu et al. 2012; Muellner-Riehl 2019), the identification of such small refugia requires more extensive nuclear genomic sequencing (Liu et al. 2014a), as well as additional fossil evidence to more accurately date phylogenies.

Plastid and nuclear data consistently suggest that *G. hoae* experienced recent population size expansion. Rather than expanding from the refugium in southern Hengduan Mountains (Qiu et al. 2012; Liu et al. 2012; Muellner-Riehl 2019), *G. hoae* should have experienced local expansion on the QTP platform, as has also been detected in a number of alpine plants, e.g., *Gentiana* (Fu et al. 2018) and *Rhodiola* (Li et al. 2018b). In addition, local expansion on the THR is likely, considering that the land surface area increases with increasing altitude and range sizes of montane plants increase, rather than decrease, under climate warming (Elsen and Tingley 2015; Liang et al. 2018). The distributional ranges of some cold-tolerant conifers (Liu et al. 2014a) and subnival herbs (Luo et al. 2016) have also expanded or stabilized during glacial cycles that have affected the THR. The colonisation of novel habitats may be promoted by potential hybridization in *Gentiana*, as hybridization promotes the evolution of biological novelty (Abbott et al. 2013) and the colonization of novel habitats (Rieseberg et al. 2003; 2007).

Natural hybridization between G. hoae and G. straminea

In this study, the presence of nrITS copies from *G. hoae* and *G. straminea* at locations where the species grow sympatrically supports the occurrence of natural hybridization. *Gentiana hoae* is not the first species that has been found to hybridize with *G. straminea*, which is a

widely-distributed and dominant Gentiana species in the THR. Natural hybridization has been confirmed between G. straminea and G. siphonantha in two studies (Li et al. 2008; Hu et al. 2016). Hybridization has also been suggested between another two Gentiana species (Fu et al. 2020). The overlapping flowering time of *Gentiana*, which mostly flower in August to September (Ho and Liu 2001), together with shared generalist pollinators such as bumblebees (Duan et al. 2007; Liu et al. 2014a and references therein), means there are likely to be few pre-pollination reproductive isolating barriers. Despite limited study of hybridization in *Gentiana*, there is a growing body of evidence that hybridization may be common in this alpine genus. A previous study has reported expansion after historical hybridization from a refugium in another *Gentiana* taxa (Fu et al. 2020). Hybridization is also detected among some European gentians, for example G. punctata and G. purpurea, G. lutea and G. purpurea, from records of specimen collections in E or by Rich and McVeigh (2019). Although the area of hybridization overlaps the potential refugium of G. straminea (Lu et al. 2015), hybridization between G. hoae and G. straminea appears to be recent. Additionally, recombinant sequences of nrITS were identified in the five hybrid individuals (Table 4, Supporting Information, Appendix S2). These recombinant sequences could be the result of natural recombination between parental copies. However, cross-hybridization and mispriming during PCR amplification, which could also produce artificial recombinant sequences (Cronn et al. 2002), cannot be excluded here, but seem unlikely given the uniform amplification and the presence of ITS-additivity only in these co-occurring populations.

Hybridization is a common phenomenon in plants (Abbott et al. 2013), especially on the QTP where a shared pool of a few insect species such as bumblebees take part in pollination of many plant species (Liu et al. 2014a and references therein). Hybridization is likely to be an important mechanism underlying speciation in the THR (Wen et al. 2014). However, hybrids with clear intermediate morphological characters may represent only a minority of

natural genotypes, and backcross hybrids and introgressed individuals are likely to be overlooked based on morphology alone. More generally, the importance of cryptic biodiversity that results from interspecific hybridization has been largely neglected in previous studies of the THR (though see Hu et al. 2016). With genetic analysis, hybridization, even without distinguishable morphological characters, has been detected in the THR (e.g. Yang et al. 2012; Wu et al. 2016; Yan et al. 2017; Ma et al. 2019; Fu et al. 2020). As the hybrids we detected are likely to be early generation hybrids such as F1s, further studies of the outcomes of natural hybridization and the maintenance of species boundaries (e.g. Twyford et al. 2015), as well as the fitness of hybrids relative to their parents, should be conducted to provide a more precise understanding of the postzygotic barriers at play in *Gentiana* (Abbott and Brennan 2014).

Taxonomic description of Gentiana hoae

Gentiana hoae P.C.Fu & S.L.Chen, sp. nov. – Holotype: CHINA. Qinghai Province, ca. 40 km SW of Yushu, 12 Aug 2017, 97°12′04″E, 32°46′40″N. Fu2017046.

Perennials 6–20 cm tall. Roots to 15 cm. Stems ascending, slender, glabrous. Basal leaves petiole 0.5–2 cm, membranous; leaf blade lanceolate to linear-lanceolate, 3–10 cm × 4–10 mm, margin scabrous, base narrowed, apex acuminate, veins 1–3. Stem leaves 3 or 4 pairs; petiole 5–10 mm; leaf blade lanceolate to linear-lanceolate, 1.0–3.0 cm × 2–4 mm, apex acuminate, margin scabrous, mid-vein distinct. Flowers solitary, rarely in cymes. Pedicel purple, to 4.5 cm. Calyx tube narrowly obconic, 1.0–1.4 cm, membranous, margin entire; lobes 5, narrowly elliptic to linear, subequal, 3–8 mm, herbaceous, base not narrowed, margin scabrous, apex acute, midvein distinct. Corolla inside pale blue, outside dark brown, tubular to funnelform, 2–3 cm; lobes triangular-elliptic, 4–6 mm, margin entire, apex acute rounded; plicae narrowly triangular, 2–2.5 mm, margin denticulate, apex acute. Stamens inserted just below middle of corolla tube; filaments 5–8 mm; anthers narrowly ellipsoid, 1.5–2 mm. Style 1–2 mm; stigma lobes oblong. Capsules sessile, ovoid-ellipsoid, 1.2–1.5 cm. Seeds brown, ellipsoid, 1.4–1.6 mm. Fl. and fr. Aug-Sep.

The new species differs from all other species of *Gentiana* section *Cruciata*, except for *G. lhassica*, in not split calyx tube and solitary flowers. It differs from the latter species in narrower basal leaf balde, stem leaves, calyx and corolla lobes, and lighter corolla colour.

Distribution. – The new species has been found in southwest Qinghai (Yushu), northeast Tibet (Changdu) and west border of Sichuan (Litang).

Paratypes. – Qinghai Province, Nangqian, Aug 1972, (NWIP, 28499); Qinghai
Province, Nangqian, Xuebayaela Mountain, Aug 2017, N. Fu2017072; Tibet, Chuangdu,
Tuoba, Aug 2017, N. Fu2017135.

Ecology. – Gentiana hoae grows in alpine meadow or shrubs, usually on sunny slopes. Its habitat is very similar with *G. lhassica*, and the ecological differences between these two species are currently unclear.

Etymology. –The pecies epithet is chosen in honour of Prof. Ting-Nong Ho for her systematic work in the taxonomy of Gentianaceae (Ho and Liu 2001; 2015).

Conservation status – The investigated populations generally have more than 1,000 individuals, and new species should be regarded as "Least Concern" based on the IUCN (2012) criteria.

Data availability statement

All data are provided within the text, tables, figures, and supplementary.

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Conflict of Interest

None declared

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Figure legends

Figure 1. Morphological characteristics of *Gentiana hoae* sp. nov (A–L)) and its close relative *G. lhassica* (K–M). A, Whole plant in a dry alpine meadow at Yushu;
B, Flowers; C–D, Corolla; E, calyx; F, Stamens; G, Capsule; H, Seed, SEM. (200×);
I–J, Stem; K, corolla; L, stem; M, calyx. Photographs by Peng-Cheng Fu.

Figure 2. Boxplots of three key morphological characteristic (basal leaves, stem leaves and calyx lobes) in populations of *Gentiana hoae* sp. nov. and its close relative *G. lhassica*.

Figure 3. Phylogenetic tree of *Gentiana* section *Cruciata* based on plastomes. Bootstrap support values obtained from maximum likelihood analyses and bayesian posterior probabilities are presented at nodes. The double slash (//) symbolizes an artificial shortening of this branch.

Figure 4. Bayesian inference topology of *Gentiana* section *Cruciata* from internal transcribed spacer regions of the nuclear ribosomal (nrITS) dataset. Bayesian posterior probabilities are placed above branches, and bootstrap support values obtained from maximum likelihood analyses are presented below branches.

Figure 5. Geographical distribution and network of plastid haplotypes (*trnS-trnG* and *rpl32-trnL* loci) and the internal transcribed spacer regions of the nuclear ribosomal (nrITS) ribotypes in *Gentiana hoae* sp. nov. and closely related species. A, Geographical distribution of the haplotypes and ribotypes (with white circles) across sampled populations. Pie charts display haplotype/ribotype frequencies in each locality. Map came from Institute for Planets. B, Network of the chloroplast haplotypes. **C**, Network of the nrITS ribotypes. The relative sizes of the circles in the network are proportional to haplotype/ribotype frequencies. One short dash represents one nucleotide variation and black dots represent missing haplotypes.

Figure 6. Majority rule consensus phylogenetic tree and their divergence times of the internal transcribed spacer regions of the nuclear ribosomal (nrITS) ribotypes in *Gentiana hoae* sp. nov. and closely related species based on the Bayesian inference. Fossil seeds of *Gentiana* was used for setting temporal constraints and indicated as a circle around calibration nodes. Numbers on the branches indicate the percentage values of the Bayesian posterior probability (only values >70% are indicated). Node ages represent mean ages (Ma) and bars show the 95% highest posterior density.

Table 1 The key morphological characteristic in populations of *Gentiana hoae* sp. nov. and its close relative *G. lhassica*. N is the number of

individuals sampled. Population code: P2, Fu2017046; P3, Fu2017042; P15, Fu2016204; P16, Fu2020007.

Key morphology	Characteristic	Ge	ntiana hoae.	G. lhassica		
Key morphology	Characteristic	P3 (N=24) P2 (N=62)		P15 (N=51)	P16 (N=50)	
	length/average (mm)	42–93 / 63.4	48–92 / 65.9	34–67 / 50.5	30-65 / 46.8	
Basal leaves	width/average (mm)	5-9 / 7.0	4-8 / 6.0	7-12/9.3	7-14 / 10.0	
	length-width ratio /average	6–16 / 9.3	8.6–18.3 / 11.4	3.8–7.5 / 5.5	3.1-8.1 / 4.9	
	length/average (mm)	9–22 / 15.7	10–27 / 16.1	7-16 / 10.2	9–18 / 13.1	
Stem leaves	width/average (mm)	2-4 / 2.7	1.5-4.8 / 2.8	3.5-6.5 / 4.6	3.5–7 / 5.4	
	length-width ratio /average	4-8.5 / 5.9	3.7-8.3 / 5.9	1.5–3.4 / 2.2	1.8–3.6 / 2.4	
	length/average (mm)	3-8 / 5.0	3-8 / 5.0	3.5–7 / 4.5	3.5–7.5 / 5.2	
Calyx lobes	width/average (mm)	0.5–1 / 0.8	0.5–1 / 0.7	1-2.5 / 1.7	1-3 / 2.0	
	length-width ratio /average	4.5–9 / 6.8	5-12 / 7.8	1.8-4 / 2.7	1.5-4 / 2.7	

Table 2 Summary genetic statistics for *Gentianan hoae* and its closely related species. P., population code; No., sample size; *h*, gene diversity;

anusci

 π , nucleotide diversity. Abebreviation after localities indicate provinces as follows: QH, Qinghai; T, Tibet.

					chloroplast				nrITS		
P.	Voucher Ref.	Locality	Longitude and Latitude	N o.	Haplotype composition	h	π (10 ⁻ ³)	Haplotype composition		h	π (10 ⁻ ³)
<i>G. h</i>	pae										
P1	Fu20170 34	Chenduo, QH	N33°07'/ E97°27'	12	Hc1(9),Hc2(3)	0.40 9	0.84 2	H2(1),H3(7),H4(4)		0.59 1	1.05 4
P2	Fu20170 42	Yushu, QH	N33°06'/ E96°45'	19	Hc1(16),Hc4(1),Hc9(1)	0.21 6	0.45 7	H2(1),H3(9),H4(9)		0.57 9	1.02 2
Р3	Fu20170 46	Yushu, QH	N32°46'/ E97°12'	20	Hc1(17),Hc8(1),Hc9(2)	0.27 9	0.74 7	H2(1),H3(12),H4(7)		0.54 2	0.93 7
P4	Fu20170 62	Yushu, QH	N32°53'/ E96°41'	3	Hc1(1),Hc9(2)	0.66 7	2.05 8	H2(2),H3(1)		0.66 7	1.07 9

P5	Fu20170	Nangqian,	N31°58'/	16	Hc1(10).Hc6(2).Hc7(4)	0.56	0.92	H1(12),H3(4)	0.32	0.52
P6	72 Fu20171	QH Changdu, T	E96°30' N31°21'/ E97°40'	15	Hc1(11),Hc3(3),Hc5(1)	7 0.44 8	6 0.49	H3(4),H5(1),H6(1),H7(1),H8(3),H9(1),H10(2),H1	5 0.90 5	5 3.97
G. str	aminea					0	0	1(1),1112(1)	5	0
P7	Fu20170 27	Chenduo, QH	N33°07'/ E97°27'	12	Hc1(10),Hc2(1),Hc6(1),Hc14(1)	0.42 3	0.87 1	S1(11),S2(1)	0.15 4	0.24 8
P8	Fu20170 40	Zhiduo, QH	N33°33'/ E96°03'	10	Hc8(6),Hc9(1),Hc10(1),Hc15(2)	0.64 4	1.46 2	S1(6),S2(1),S3(1),S4(1),S5(1)	0.66 7	1.64 9
P9	Fu20170 49	Yushu, QH	N33°06'/ E96°45'	8	Hc1(5),Hc3(1),Hc5(1,Hc8(1))	0.64 3	1.02 8	S1(7),S2(1)	0.25 0	0.40 3
P10	Fu20170 66	Yushu, QH	N32°46'/ E97°12'	4	Hc1(4)	0.00 0	0.00 0	S1(4)	0.00 0	0.00 0
P11	Fu20170 80	Nangqian, QH	N31°58'/ E96°30'	8	Hc1(1),Hc2(4),Hc7(1),Hc12(1), Hc15(1)	0.78 6	2.01 9	S1(8)	$\begin{array}{c} 0.00\\ 0 \end{array}$	$\begin{array}{c} 0.00\\ 0 \end{array}$
P12	Fu20170 93	Dingqing, T	N31°20'/ E95°43'	10	Hc1(4),Hc9(1),Hc15(5)	0.64 4	2.21 5	S1(6),S6(4)	0.53 3	0.86 0
P13	Fu20171 16	Changdu, T	N31°24'/ E97°20'	10	Hc1(1),Hc6(1),Hc9(1),Hc11(6), Hc13(1)	0.66 7	1.93 9	S1(9),S7(1)	0.20 0	0.32 3
P14	Fu20181 42	Chayu, T	N29°19'/ E97°03'	13	Hc6(13)	0.00	0.00 0	S1(11),S8(2)	0.28 2	0.45 5

					Ċ						
Hybr	ids				JS						
Hyb 1	Fu20170 43	Yushu, QH	N33°06'/ E96°45'	1	Hc16(1)						
Hyb 2	Fu20170 51	Yushu, QH	N32°46'/ E97°12'	3	Hc1(1),Hc3(1),Hc8(1)						
Hyb 3	Fu20171 36	Changdu, T	N31°21'/ E97°40'	1	Hc1(1)						
G. lhe	assica										
P15	Fu20162 04	Mozhugong ka, T	N29°49'/ E92°21'	14	Hc17(14)	0.00 0	0.00 0	L1(14)	0.0 0)0	0.00 0

Table 3 Analyses of molecular variance (AMOVA) in *Gentianan hoae* based on

 chloroplast and the internal transcribed spacer regions of the nuclear ribosomal

Source of variation	degrees of	Sum of	Variance	Percentage of
	freedom	squares	components	variation
chloroplast				
Among populations	5	7.120	0.0792 Va	18.47
Within populations	79	27.261	0.3495 Vb	81.53
nrITS				
Among populations	5	24.505	0.3249 Va	42.26
Within populations	79	35.072	0.4440 Vb	57.74
		7,		

(nrITS) dataset.

Cl.			Nucleotic	les		
Sample	5	14	15	22	31	33
G. hoae	С	С	_	Т	С	С
G. straminea	А	Т	TGA	G	-	Т
	•	•	•	•	• •	
Hvb1		•		G		K
				•	-	Т
	А	Т	TGA	G		Т
		•		<u>.</u>	•	•
					_	Т
Hyb2_1	А	Т	TGA	G	_	Т
	А	Т	TGA			•
					•	•
Hyb2 2		\mathbf{O}	•	G	•	•
	Α	Т	TGA	G	_	Т
	Α	Т	TGA	G	•	
0		•			•	•
				G	_	Т
Hyb2_3	•	•		•	_	Т
\sim	А	•			_	Т
Y	А	Т	TGA	G	_	Т
		•	•		•	•
Hvb3				G	_	Т
11905	А	Т	TGA	G	_	Т
	А	Т	TGA	G		

Table 4 The internal transcribed spacer regions of the nuclear ribosomal (nrITS)



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Figure 3

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