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# Limit Analysis of Hollow Disk Forging

## Part 2: Lower Bound

*A lower bound for hollow disk forging is presented. The hollow disk is separated into several regions by permissible surfaces of stress discontinuity. The friction stress in each zone is assumed to be either variable or constant; the overall friction stress distribution has characteristics similar to experimentally determined distributions. A statically admissible stress field describes the stress distribution within each deforming zone. The dependence of the relative average pressure, the friction stress distribution and the neutral radius upon friction and ring geometry is given. It is found that only for thin rings is the friction stress constant over most of the interface. Finally, it is proposed that friction factors being measured by use of the mathematically calibrated ring compression test may be somewhat high.*

### Introduction

A lower bound solution for hollow disk forging [1]<sup>1</sup> is presented in this paper. The analytical procedure utilized is very similar to that established by Avitzur [2, 3] for solid disks. The constant shear factor  $m$  description of friction and the Mises material assumptions are made.

### Derivation

As presented by Prager and Hodge [4], the lower bound theorem states that "among all statically admissible stress fields, the actual one maximizes"

$$\int_{s_v} T_i v_i ds \quad (1)$$

In the above expression for power,  $T_i$  is the normal stress at the tool-workpiece interface (computed from the assumed statically admissible stress field),  $v_i$  is the tool velocity, and  $s$  represents the area of the tool-workpiece interface.

To be statically admissible, a stress field must meet the imposed boundary conditions, including the assumed friction stress distribution, satisfy the equilibrium equations and obey the Mises' yield criterion. In addition, the relaxed stress continuity requirements, as described in reference [4], must be maintained.

To obtain a lower bound solution, the hollow disk is first divided into six zones as shown in Fig. 1. Within each zone, the stress distribution is to be described by a statically admissible stress field. The radial positions of the cylindrical surfaces of permissible stress discontinuity ( $R_1, R_2, R_n, R_3, R_4$ ) will be found through maximization of the total power within the constraints imposed by the Mises' yield criterion.

The following boundary conditions are imposed on the stress fields. Since the free surfaces at  $R_o$  and  $R_i$  cannot support shear stresses,

$$\sigma_{RY}^I|_{R_o} = 0 \quad \text{and} \quad \sigma_{RY}^{VI}|_{R_i} = 0. \quad (2)$$

If external ( $p_o$ ) and internal ( $p_i$ ) pressures restrain these surfaces,

$$\sigma_{RR}^I|_{R_o} = -p_o \quad \text{and} \quad \sigma_{RR}^{VI}|_{R_i} = -p_i. \quad (3)$$

Additional boundary conditions will be considered after the assumed friction stress  $\tau$  distribution is described.

The assumed variation of the friction stress  $\tau$  is illustrated in Fig. 1.  $\tau$  is assumed to be equal to  $-m\sigma_0/\sqrt{3}$  between  $R_2$  and  $R_1$  and  $+m\sigma_0/\sqrt{3}$  from  $R_4$  to  $R_3$ . Since  $\tau$  acts in opposite directions on opposite sides of  $R_n$ , stress continuity requires  $\tau$  to pass through zero at  $R_n$ . The friction stress is equivalent to the shear stress at the hollow disk-platen interface ( $\tau = \sigma_{RY}|_{Y=T/2}$ ). Since  $\sigma_{RY}$  is zero along  $R_o$  and

<sup>1</sup> Numbers in brackets designate References at end of paper.

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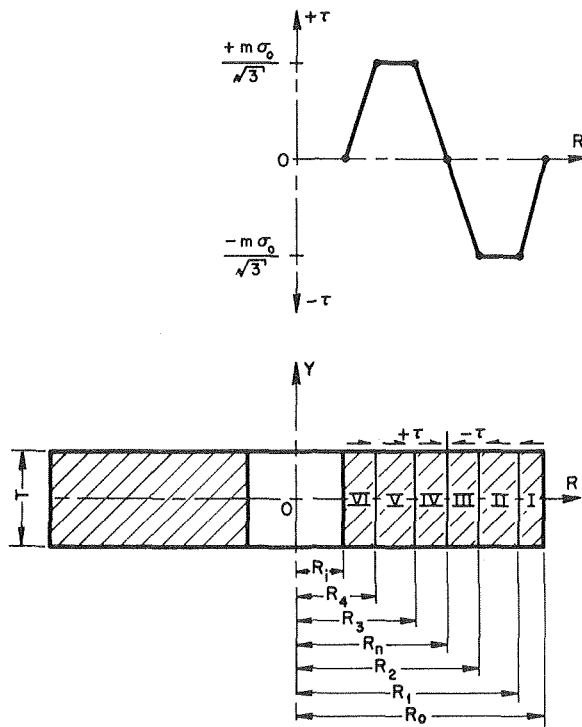


Fig. 1 Assumed friction stress ( $\tau$ ) distribution in hollow disk forging ( $R_n > R_i$ )

$R_i$  (equations (2)),  $\tau$  must also be zero at these radial positions. All increases and decreases in  $\tau$  are assumed to be linear. This distribution has characteristics similar to the friction stress distributions determined experimentally by Unksov [5; Figs. 51, 52, and 61] for bar forging under plane strain conditions.

The remaining boundary conditions result from friction at the ring-platen interface.

$$\sigma_{RY}^I|_{Y=T/2} = -\frac{m\sigma_0}{\sqrt{3}} \left( \frac{R_0 - R}{R_0 - R_1} \right) \quad (4)$$

$$\sigma_{RY}^{II}|_{Y=T/2} = -\frac{m\sigma_0}{\sqrt{3}} \quad (5)$$

$$\sigma_{RY}^{III}|_{Y=T/2} = -\frac{m\sigma_0}{\sqrt{3}} \left( \frac{R - R_n}{R_2 - R_n} \right) \quad (6)$$

$$\sigma_{RY}^{IV}|_{Y=T/2} = \frac{m\sigma_0}{\sqrt{3}} \left( \frac{R_n - R}{R_n - R_3} \right) \quad (7)$$

$$\sigma_{RY}^V|_{Y=T/2} = \frac{m\sigma_0}{\sqrt{3}} \quad (8)$$

$$\sigma_{RY}^{VI}|_{Y=T/2} = \frac{m\sigma_0}{\sqrt{3}} \left( \frac{R - R_i}{R_4 - R_i} \right) \quad (9)$$

The shear stress acts in opposite directions on opposite sides of  $R = R_n$  and  $Y = 0$ . Therefore,  $\sigma_{RY}$  must pass through zero at these positions.

$$\sigma_{RY}^{III}|_{R_n} = \sigma_{RY}^{IV}|_{R_n} = 0 \quad (10)$$

$$\sigma_{RY}^{I-VI}|_{Y=0} = 0 \quad (11)$$

Since a hollow disk is axisymmetric, the stress components are independent of  $\theta$  and the shear stresses  $\sigma_{R\theta}$  and  $\sigma_{\theta Y}$  vanish. The equilibrium equations given by equations (7.2) of reference [3] reduce to

$$\left. \begin{aligned} \frac{\partial \sigma_{RR}}{\partial R} + \frac{\partial \sigma_{RY}}{\partial Y} + \frac{\sigma_{RR} - \sigma_{\theta\theta}}{R} &= 0 \\ \frac{\partial \sigma_{RY}}{\partial R} + \frac{\partial \sigma_{YY}}{\partial Y} + \frac{\sigma_{RY}}{R} &= 0. \end{aligned} \right\} \quad (12)$$

If the restriction that  $\sigma_{RR} = \sigma_{\theta\theta}$  (When  $\dot{\epsilon}_{RR} = \dot{\epsilon}_{\theta\theta}$  as assumed in solid disks [2, 3], it follows from the Mises stress-strain rate law

$$\dot{\epsilon}_{ij} = \mu S_{ij} \quad (13)$$

and

$$S_{ij} = \sigma_{ij} - S\delta_{ij} \quad (14)$$

that the corresponding stress components are equal.) is imposed on the stress field, the equilibrium equations become

$$\left. \begin{aligned} \frac{\partial \sigma_{RR}}{\partial R} + \frac{\partial \sigma_{RY}}{\partial Y} &= 0 \\ \frac{\partial \sigma_{RY}}{\partial R} + \frac{\partial \sigma_{YY}}{\partial Y} + \frac{\sigma_{RY}}{R} &= 0. \end{aligned} \right\} \quad (15)$$

With this restriction, the stress field deviates still farther from the exact field, and the resulting solution becomes lower. However, if this sacrifice in accuracy is made, the calculations are simplified.

For an axisymmetric state of stress, the Mises yield criterion is written as

$$\frac{1}{6} [(\sigma_{RR} - \sigma_{\theta\theta})^2 + (\sigma_{\theta\theta} - \sigma_{YY})^2 + (\sigma_{YY} - \sigma_{RR})^2] + \sigma_{RY}^2 \leq \frac{\sigma_0^2}{3}. \quad (16)$$

Substituting  $\sigma_{RR} = \sigma_{\theta\theta}$  into inequality (16) and then rearranging to obtain a convenient form of the criterion gives

$$|\sigma_{RR} - \sigma_{YY}| \leq \sigma_0 \sqrt{1 - 3 \left( \frac{\sigma_{RY}}{\sigma_0} \right)^2}. \quad (17)$$

To maintain equilibrium, the radial  $\sigma_{RR}$  and shear  $\sigma_{RY}$  stresses must be continuous across the cylindrical surfaces at  $R_1, R_2, R_n, R_3$  and  $R_4$ . For instance, at  $R_1$ ,

$$\sigma_{RR}^I|_{R_1} = \sigma_{RR}^{II}|_{R_1}; \quad \sigma_{RY}^I|_{R_1} = \sigma_{RY}^{II}|_{R_1}. \quad (18)$$

However, the axial stress is permitted to be discontinuous [4]

$$\sigma_{YY}^I|_{R_1} \neq \sigma_{YY}^{II}|_{R_1}; \quad \sigma_{YY}^{II}|_{R_2} \neq \sigma_{YY}^{III}|_{R_2} \text{ etc.} \quad (19)$$

## Nomenclature

$m$  = Constant shear factor  
 $m_c$  = Critical constant shear factor  
 $p_{ave}$  = Average pressure  
 $p_i$  = Internal pressure  
 $p_o$  = External pressure  
 $R, \theta, Y$  = Axes of a cylindrical coordinate system  
 $R_i$  = Internal radius  
 $R_n$  = Neutral radius  
 $R_o$  = Outer radius

$R_1, R_2, R_n, R_3, R_4$  = Radial positions of cylindrical surfaces of permissible stress discontinuity  
 $S$  = Hydrostatic stress  
 $S_{ij}$  = Stress deviator component  
 $s$  = Surface  
 $T$  = Thickness  
 $T_i$  = Normal stress at tool-material interface  
 $\dot{U}$  = Platen velocity

$v_i$  = Velocity  
 $\delta_{ij}$  = Kronecker delta: a unit tensor where, if  $i = j$ , then  $\delta_{ij} = 1$  and if  $i \neq j$ , then  $\delta_{ij} = 0$   
 $\dot{\epsilon}_{ij}$  = Strain rate component  
 $\mu$  = Scalar function of strain rates  
 $\sigma_{ij}$  = Stress component  
 $\sigma_0$  = Yield limit in uniaxial tensile test  
 $\tau$  = Friction stress  
 $I, II, III, \dots$  = Zone numbers

at these boundaries since this relaxation does not upset the equilibrium. An example of a surface of stress discontinuity is the interface between two cylinders which have been shrink-fitted together. In this case, the circumferential stress is discontinuous.

To initiate the determination of a statically admissible stress field in zone I, the distribution of the shear stress  $\sigma_{RY}^I$  is assumed. The following distribution, which is assumed to be linear in  $R$  and  $Y$ , obeys the boundary conditions in equations (2), (4) and (11).

$$\sigma_{RY}^I = -m \frac{\sigma_o}{\sqrt{3}} \left( \frac{Y}{T/2} \right) \left( \frac{R_o - R}{R_o - R_1} \right) \quad (20)$$

The derivative of  $\sigma_{RY}^I$  with respect to  $Y$  is

$$\frac{\partial \sigma_{RY}^I}{\partial Y} = -m \frac{\sigma_o}{\sqrt{3}} \left( \frac{1}{T/2} \right) \left( \frac{R_o - R}{R_o - R_1} \right). \quad (21)$$

Substitution of equation (21) into the first of equations (15) and then integration yields  $\sigma_{RR}^I$ .

$$\sigma_{RR}^I = + \frac{\sigma_o}{\sqrt{3}} \left( \frac{m}{T/2} \right) \left( \frac{1}{R_o - R_1} \right) \left( R_o R - \frac{R^2}{2} \right) + f^I(Y) \quad (22)$$

The integration constant  $[f^I(Y)]$  is found by meeting the boundary condition at  $R_o$  (equation (3)).

$$f^I(Y) = - \frac{\sigma_o}{\sqrt{3}} \left( \frac{m}{T/2} \right) \left( \frac{1}{R_o - R_1} \right) \left( \frac{R_o^2}{2} \right) - p_o \quad (23)$$

and

$$\sigma_{RR}^I = - \frac{\sigma_o}{\sqrt{3}} \left[ \left( \frac{m}{2} \right) \left( \frac{1}{T/2} \right) \left( \frac{R_o - R}{R_o - R_1} \right)^2 + \left( \frac{p_o}{\sigma_o/\sqrt{3}} \right) \right] \quad (24)$$

Taking the derivative of  $\sigma_{RY}^I$  (equation (20)) with respect to  $R$ ,

$$\frac{\partial \sigma_{RY}^I}{\partial R} = + m \frac{\sigma_o}{\sqrt{3}} \left( \frac{Y}{T/2} \right) \left( \frac{1}{R_o - R_1} \right) \quad (25)$$

substituting equations (20) and (25) into the second of equations (15) and then integrating leads to

$$\sigma_{YY}^I = -m \frac{\sigma_o}{\sqrt{3}} \left( \frac{1}{T/2} \right) \left( \frac{2 - R_o/R}{R_o - R_1} \right) \left( \frac{Y^2}{2} \right) + f^I(R). \quad (26)$$

Since no boundary conditions are imposed on the axial stress  $\sigma_{YY}$ , the expression for  $f^I(R)$  is determined from the Mises yield criterion. Substituting equations (24), (26) and (20) into inequality (17) gives

$$\left| - \frac{\sigma_o}{\sqrt{3}} \frac{m}{T} \frac{1}{R_o - R_1} \left[ (R_o - R)^2 - \left( 2 - \frac{R_o}{R} \right) Y^2 \right] - p_o - f^I(R) \right| \leq \sigma_o \times \sqrt{1 - m^2 \left( \frac{Y}{T/2} \right)^2 \left( \frac{R_o - R}{R_o - R_1} \right)^2}, \quad (27)$$

which leads to

$$-f_1^I(R, Y) \leq -f_2^I(R, Y) - f^I(R) \leq f_1^I(R, Y)$$

or

$$f_1^I(R, Y) - f_2^I(R, Y) \geq f^I(R) \geq -f_1^I(R, Y) - f_2^I(R, Y),$$

where

$$f_1^I(R, Y) = + \sigma_o \sqrt{1 - m^2 \left( \frac{Y}{T/2} \right)^2 \left( \frac{R_o - R}{R_o - R_1} \right)^2} \quad (28)$$

and

$$f_2^I(R, Y) = + \frac{\sigma_o}{\sqrt{3}} \frac{m}{T} \frac{1}{R_o - R_1} \left[ (R_o - R)^2 - \left( 2 - \frac{R_o}{R} \right) Y^2 \right] + p_o.$$

Setting  $f^I(R)$  equal to the right side rather than the left side of the above inequality results in a larger negative value for  $\sigma_{YY}$  and subsequently an upper, lower bound. However,  $f^I(R)$  must only be a function of  $R$  if the equilibrium equations are to be obeyed. Letting  $Y = T/2$  (explained in paragraph following equations (36)) and hence satisfying inequality (28) only at  $Y = T/2$ ,  $f^I(R)$  becomes

$$f^I(R) = - \sigma_o \sqrt{1 - m^2 \left( \frac{R_o - R}{R_o - R_1} \right)^2} - \frac{\sigma_o}{\sqrt{3}} \frac{m}{T} \frac{1}{R_o - R_1}$$

$$\times \left[ (R_o - R)^2 - \left( 2 - \frac{R_o}{R} \right) \frac{T^2}{4} \right] - p_o, \quad (29)$$

and  $\sigma_{YY}^I$  is

$$\sigma_{YY}^I = - \sigma_o \sqrt{1 - m^2 \left( \frac{R_o - R}{R_o - R_1} \right)^2} - p_o - \frac{\sigma_o}{\sqrt{3}} \frac{m}{T} \frac{1}{R_o - R_1} \times \left[ \left( 2 - \frac{R_o}{R} \right) \left( Y^2 - \frac{T^2}{4} \right) + (R_o - R)^2 \right]. \quad (30)$$

The derived stress field must satisfy the Mises yield criterion throughout zone I. The assumption is made that if the yield criterion is obeyed at the corners of each zone, it is obeyed throughout the zone. Substituting equations (24), (30) and (20) into inequality (17) gives

$$\left| + \sigma_o \sqrt{1 - m^2 \left( \frac{R_o - R}{R_o - R_1} \right)^2} + \frac{\sigma_o}{\sqrt{3}} \frac{m}{T} \left[ \frac{\left( 2 - \frac{R_o}{R} \right) \left( Y^2 - \frac{T^2}{4} \right)}{R_o - R_1} \right] \right| \leq \sigma_o \sqrt{1 - m^2 \left( \frac{Y}{T/2} \right)^2 \left( \frac{R_o - R}{R_o - R_1} \right)^2}. \quad (31)$$

At  $Y = T/2$ , the inequality is satisfied for all  $R$  values. At  $Y = 0$ ,

$$\left| \sigma_o \sqrt{1 - m^2 \left( \frac{R_o - R}{R_o - R_1} \right)^2} - \frac{\sigma_o}{\sqrt{3}} \frac{m}{T} \frac{\left( 2 - \frac{R_o}{R} \right) \frac{T^2}{4}}{R_o - R_1} \right| \leq \sigma_o. \quad (32)$$

Evaluating inequality (32) at  $R = R_o$  and solving for  $R_1/R_o$  yields

$$\frac{R_1}{R_o} \leq 1 - \frac{1}{8\sqrt{3}} \frac{m}{R_o/T}. \quad (33)$$

The following additional restrictions are obtained after substituting  $R = R_1$  into inequality (32).

$$\left. \begin{aligned} \frac{1}{2} - A \left( 1 + \frac{1}{2} \sqrt{\left( \frac{1}{A} \right)^2 + 4} \right) \leq \frac{R_1}{R_o} \leq \frac{1}{2} \\ - A \left( 1 - \frac{1}{2} \sqrt{\left( \frac{1}{A} \right)^2 + 4} \right), \end{aligned} \right\} \quad (34)$$

where

$$A = \frac{m}{4\sqrt{3}(1 + \sqrt{1 - m^2})R_o/T}$$

$$\left. \begin{aligned} \frac{1}{2} - B \left( 1 - \frac{1}{2} \sqrt{\left( \frac{1}{B} \right)^2 + 4} \right) \leq \frac{R_1}{R_o} \leq \frac{1}{2} \\ - B \left( 1 + \frac{1}{2} \sqrt{\left( \frac{1}{B} \right)^2 + 4} \right), \end{aligned} \right\} \quad (35)$$

where

$$B = \frac{m}{4\sqrt{3}(\sqrt{1 - m^2} - 1)R_o/T}$$

Thus, the following stress field for zone I is statically admissible if the permissible surface of stress discontinuity at  $R_1$  remains within the limits (inequalities (33), (34) and (35)) governed by the yield criterion.

$$\left. \begin{aligned} \frac{\sigma_{RY}^I}{\sigma_o} = - \frac{2}{\sqrt{3}} \frac{m}{T} \left( \frac{Y}{R_o} \right) \left( \frac{1 - \frac{R}{R_o}}{1 - \frac{R_1}{R_o}} \right), \frac{\sigma_{R\theta}^I}{\sigma_o} = \frac{\sigma_{\theta Y}^I}{\sigma_o} = 0 \\ \frac{\sigma_{RR}^I}{\sigma_o} = \frac{\sigma_{\theta\theta}^I}{\sigma_o} = - \frac{1}{\sqrt{3}} \frac{m R_o}{T} \left[ \frac{\left( 1 - \frac{R}{R_o} \right)^2}{1 - \frac{R_1}{R_o}} \right] - \frac{p_o}{\sigma_o} \end{aligned} \right\} \quad (36)$$

$$\frac{\sigma_{YY}^I}{\sigma_o} = - \sqrt{1 - m^2 \left( \frac{1 - \frac{R}{R_o}}{1 - \frac{R_1}{R_o}} \right)^2} - \frac{1}{\sqrt{3}} \frac{mR_o}{T}$$

$$\times \left( \frac{\left(1 - \frac{R}{R_o}\right)^2 + \left(\frac{2}{R_o} \frac{R}{R_o} - 1\right) \left[ \left(\frac{Y}{R_o}\right)^2 - \frac{1}{4} \frac{1}{(R_o/T)^2} \right]}{1 - \frac{R_1}{R_o}} \right) - \frac{p_o}{\sigma_o}$$

At this point, the reason can be given for choosing  $Y = T/2$  rather than  $Y = 0$  when determining an expression for  $f^I(R)$ . Letting  $Y = 0$  results in a stress field with restrictions on  $R_1/R_o$  which cannot be met. To be specific, at the position  $Y = T/2$  and  $R = R_o$ ,

$$\frac{1}{4\sqrt{3}} m \frac{T}{R_o - R_1} \leq 0. \quad (37)$$

Obviously,  $R_1$  cannot be greater than  $R_o$ .

As in zone I, the first step in the determination of a statically admissible stress field for zone II is to assume a distribution of  $\sigma_{RY}^{II}$ . In addition to meeting the boundary conditions in equations (5) and (11),  $\sigma_{RY}^{II}$  must maintain stress continuity across the surface at  $R_1$ .

$$\sigma_{RY}^{II}|_{R_1} = \sigma_{RY}^I|_{R_1} = - \frac{m\sigma_o}{\sqrt{3}} \frac{Y}{T/2} \quad (38)$$

The assumed distribution of  $\sigma_{RY}^{II}$  is

$$\sigma_{RY}^{II} = - \frac{m\sigma_o}{\sqrt{3}} \frac{Y}{T/2}. \quad (39)$$

The derivatives of the shear stress  $\sigma_{RY}^{II}$  are

$$\frac{\partial \sigma_{RY}^{II}}{\partial Y} = - \frac{m\sigma_o}{\sqrt{3}} \frac{1}{T/2} \quad \text{and} \quad \frac{\partial \sigma_{RY}^{II}}{\partial R} = 0. \quad (40)$$

Substituting the first of equations (40) into the first of equations (15) and then integrating leads to

$$\sigma_{RR}^{II} = \frac{m\sigma_o}{\sqrt{3}} \left( \frac{1}{T/2} \right) R + f^{II}(Y). \quad (41)$$

The function  $f^{II}(Y)$  enables  $\sigma_{RR}^{II}$  to meet the stress continuity requirement at  $R_1$ .

$$\sigma_{RR}^{II}|_{R_1} = \sigma_{RR}^I|_{R_1} = - \frac{\sigma_o}{\sqrt{3}} \left[ \frac{m}{T} (R_o - R_1) + \frac{p_o}{\sigma_o/\sqrt{3}} \right] \quad (42)$$

$\sigma_{RR}^{II}$  becomes

$$\sigma_{RR}^{II} = - \frac{\sigma_o}{\sqrt{3}} \left[ \left( \frac{m}{T} \right) (R_o + R_1 - 2R) + \frac{p_o}{\sigma_o/\sqrt{3}} \right]. \quad (43)$$

The axial stress  $\sigma_{YY}^{II}$  and the yield criterion restrictions are found according to the procedure used in zone I. The stress field in zone II

$$\left. \begin{aligned} \frac{\sigma_{RY}^{II}}{\sigma_o} &= - \frac{2}{\sqrt{3}} \frac{mR_o}{T} \left( \frac{Y}{R_o} \right); \quad \frac{\sigma_{R\theta}^{II}}{\sigma_o} = \frac{\sigma_{\theta Y}^{II}}{\sigma_o} = 0 \\ \frac{\sigma_{RR}^{II}}{\sigma_o} &= \frac{\sigma_{\theta\theta}^{II}}{\sigma_o} = - \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left( 1 + \frac{R_1}{R_o} - 2 \frac{R}{R_o} \right) - \frac{p_o}{\sigma_o} \\ \frac{\sigma_{YY}^{II}}{\sigma_o} &= - \sqrt{1 - m^2} - \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left[ \left( 1 + \frac{R_1}{R_o} - 2 \frac{R}{R_o} \right) \right. \\ &\quad \left. + \frac{1}{4} \frac{1}{(R_o/T)^2} \frac{1}{R/R_o} - \left( \frac{Y}{R_o} \right)^2 \frac{1}{R/R_o} \right] - \frac{p_o}{\sigma_o} \end{aligned} \right\} \quad (44)$$

is statically admissible if

$$\frac{R_2}{R_o} \geq \frac{m}{4\sqrt{3} (1 - \sqrt{1 - m^2}) R_o/T}. \quad (45)$$

Statically admissible stress fields for zones III, IV, and V are determined in a manner similar to that used for zones I and II. The only difference is that in zones III and IV, the expressions for  $f^{III}(R)$  and  $f^{IV}(R)$  satisfy the yield criterion at  $Y = 0$  instead of  $Y = T/2$ . The results are found in the Appendix.

The procedure for zones I-V must be altered for zone VI. The radial stress in zone VI must not only meet the continuity requirement at  $R_4$  but also the boundary condition at  $R_i$  (equation (3)). If  $\sigma_{RR}^{VI}$  were derived from the first of equations (15) after assuming  $\sigma_{RY}^{VI}$ , only one of these conditions could be met. This difficulty can be avoided by first assuming linear distributions for both  $\sigma_{RY}^{VI}$  and  $\sigma_{RR}^{VI}$  which meet all conditions and then lifting the restriction that  $\sigma_{RR}^{VI}$  is equal to  $\sigma_{\theta\theta}^{VI}$ . Therefore, to be statically admissible, the stress field in zone VI must obey the equilibrium equations in equations (12) and the Mises yield criterion in inequality (16). The statically admissible stress field for zone VI is given in the Appendix.

The lower bound on the relative average forging pressure  $p_{ave}/\sigma_o$  is computed from the axial stress components at the hollow disk-platen interface. The total lower bound on power is found by applying expression (46) to each of zones I-VI and then summing these terms.

$$\int_{s_o} T_i v_i ds = \int (-\sigma_{YY}|_{Y=T/2})(\dot{U})(2\pi R dR)$$

$$= -2\pi \dot{U} \sigma_o R_o^2 \int \frac{\sigma_{YY}}{\sigma_o} |_{Y=T/2} \left( \frac{R}{R_o} \right) d \left( \frac{R}{R_o} \right). \quad (46)$$

Equating this total power to the externally supplied power (equation (11), Part 1) results in

$$\frac{p_{ave}}{\sigma_o} = \frac{1}{1 - \left( \frac{R_i}{R_o} \right)^2} \left\{ \left( 1 - \frac{R_1}{R_o} \right) \left( \sqrt{1 - m^2} + \frac{\sin^{-1} m}{m} \right) \right.$$

$$+ \frac{2}{3} \left( 1 - \frac{R_1}{R_o} \right) \frac{1}{m^2} \left( \sqrt{(1 - m^2)^3} - 1 \right)$$

$$+ \frac{1}{6\sqrt{3}} \frac{mR_o}{T} \left[ 1 + \frac{R_1}{R_o} + \left( \frac{R_1}{R_o} \right)^2 + \left( \frac{R_1}{R_o} \right)^3 - \frac{R_2}{R_o} \left( \frac{R_n}{R_o} \right)^2 \right.$$

$$- \left( \frac{R_2}{R_o} \right)^2 \frac{R_n}{R_o} - \left( \frac{R_2}{R_o} \right)^3 - \frac{R_n}{R_o} \left( \frac{R_3}{R_o} \right)^2 - \left( \frac{R_n}{R_o} \right)^2 \frac{R_3}{R_o} - 2 \left( \frac{R_n}{R_o} \right)^3$$

$$- \left( \frac{R_3}{R_o} \right)^3 + \frac{R_4}{R_o} \left( \frac{R_i}{R_o} \right)^2 + \left( \frac{R_4}{R_o} \right)^2 \frac{R_i}{R_o} + \left( \frac{R_4}{R_o} \right)^3 + \left( \frac{R_i}{R_o} \right)^3 \left. \right]$$

$$- \frac{1}{2\sqrt{3}} \frac{m}{R_o/T} \left( \frac{R_2}{R_o} + \frac{R_3}{R_o} \right) + \left[ \left( \frac{R_2}{R_o} \right)^2 - \left( \frac{R_3}{R_o} \right)^2 \right]$$

$$+ \sqrt{1 - m^2} \left[ \left( \frac{R_1}{R_o} \right)^2 - \left( \frac{R_2}{R_o} \right)^2 + \left( \frac{R_3}{R_o} \right)^2 - \left( \frac{R_4}{R_o} \right)^2 \right] + \frac{p_o}{\sigma_o} \left. \right\} \quad (47)$$

$$- \frac{p_i}{\sigma_o} \left( \frac{R_i}{R_o} \right)^2 + \int_{R_i/R_o}^{R_4/R_o} \sqrt{H \left( \frac{R}{R_o} \right) - K \left( \frac{R}{R_o} \right)} \left( \frac{R}{R_o} \right) d \left( \frac{R}{R_o} \right) \left. \right\}$$

where

$$H \left( \frac{R}{R_o} \right) = 4 \left[ 1 - m^2 \left( \frac{\frac{R}{R_o} - \frac{R_i}{R_o}}{\frac{R_4}{R_o} - \frac{R_i}{R_o}} \right)^2 \right]$$

$$K \left( \frac{R}{R_o} \right) = 3 \left\{ \left[ \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left[ \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} \right. \right. \right. \right. \right.$$

$$\left. \left. \left. - \frac{R_3}{R_o} + 2 \frac{R_4}{R_o} \right) - 2 \left( \frac{R}{R_o} - \frac{R_i}{R_o} \right) \right] \right\}$$

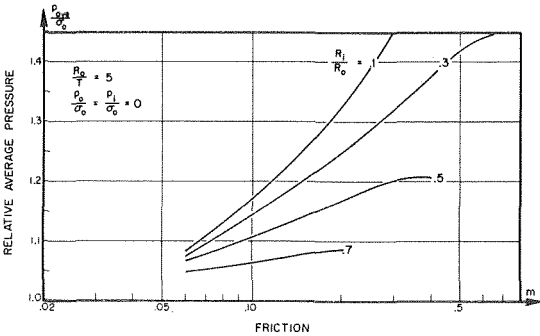
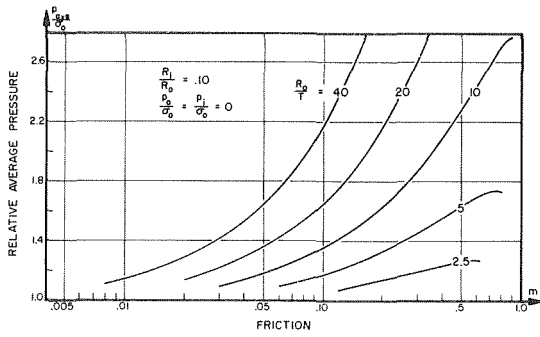


Fig. 2(a),(b) Lower bound on the relative average pressure

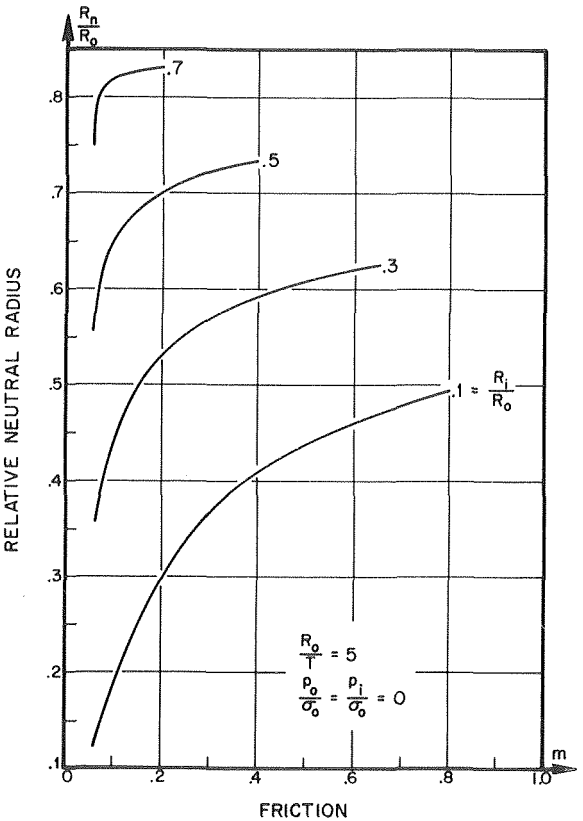
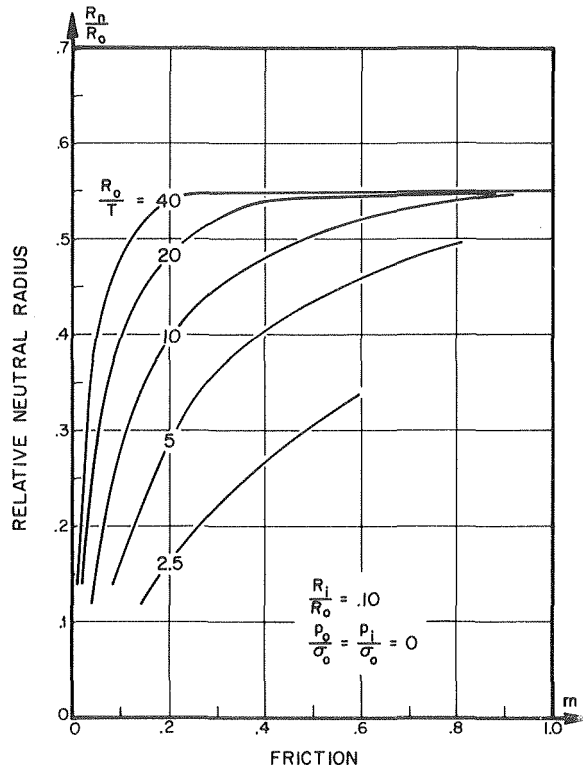


Fig. 3(a),(b) Relative neutral radius predictions of lower bound

$$+ \left( \frac{p_o}{\sigma_o} - \frac{p_i}{\sigma_o} \right) \left( \frac{R}{R_o} \right) \left( \frac{R_4 - R_i}{R_o - R_o} \right)^2$$

Integration of the last term in equation (47) is performed numerically.

Within the limits governed by the Mises yield criterion, the values of \$R\_1/R\_o\$, \$R\_2/R\_o\$, \$R\_n/R\_o\$, \$R\_3/R\_o\$ and \$R\_4/R\_o\$ maximize \$p\_{ave}/\sigma\_o\$. These radial positions are found through a computer program [1]. In Figs. 2(a) and 2(b), the relative average pressure \$p\_{ave}/\sigma\_o\$ is plotted as a function of \$m\$ for various \$R\_o/T\$ and \$R\_i/R\_o\$ combinations. Corresponding \$R\_n/R\_o\$ values are presented in Figs. 3(a) and 3(b). The solution terminates when \$R\_2/R\_o\$ becomes equal to \$R\_1/R\_o\$. This eventually occurs as \$m\$ decreases from \$m\_c\$, the critical (maximum) value of the constant shear factor (to be discussed).

For the special case of a solid disk (\$R\_n = R\_3 = R\_4 = R\_i = 0\$), \$p\_{ave}/\sigma\_o\$ in equation (47) reduces to equation 7.77 of reference [3], the lower bound solution for a solid disk.

### Discussion

**Friction Hill.** The presence of a friction stress at the platen-hollow disk interface results in the "friction hill" phenomenon: an increase in the interface pressure from the edges to the neutral radius \$R\_n\$. The relative shear stress distribution at the hollow disk surface \$\sigma\_{RY}/\sigma\_o|\_{Y=T/2}\$ (equivalent to the relative friction stress \$\tau/\sigma\_o\$) predicted by the lower bound through maximization (within yield criterion limits) of \$p\_{ave}/\sigma\_o\$ in equation (47) and the corresponding relative axial stress distribution at the interface \$-\sigma\_{YY}/\sigma\_o|\_{Y=T/2}\$ (equivalent to relative interface pressure) are plotted in Fig. 4 for \$m = .4\$, \$R\_o/T = 10/1\$ and \$R\_i/R\_o = 1/10\$. Moving outward from \$R\_i\$ and inward from \$R\_1\$ toward \$R\_n\$, \$-\sigma\_{YY}/\sigma\_o|\_{Y=T/2}\$ increases with the allowed discontinuities, reaching a maximum at \$R\_n\$. A linear increase is observed where \$\tau/\sigma\_o\$ is constant. However, since the friction stress drops to zero at \$R\_n\$, the peak becomes rounded-off. The "friction hill" is shifted upward with increased \$m\$ and \$R\_o/T\$ and decreased \$R\_i/R\_o\$.

Similar friction and axial stress behavior has been determined experimentally by Unksov [5; Figs. 51, 52 and 61] for forging bars under plane strain conditions. Thus it should be noted that the friction and axial stress distributions in Fig. 4 are quite realistic.

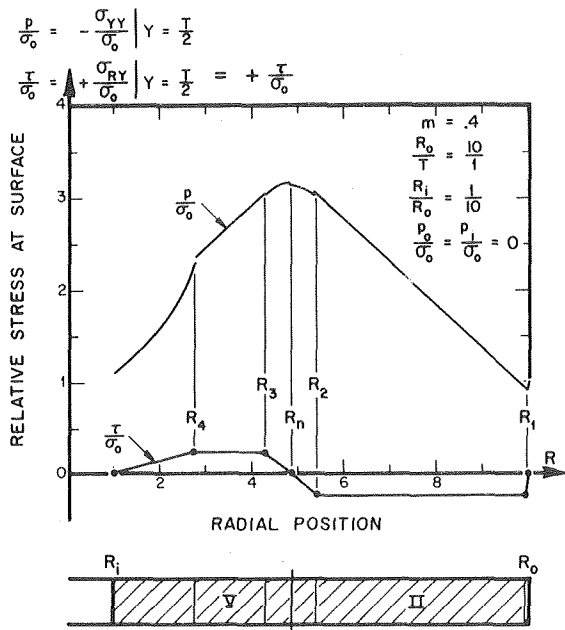


Fig. 4 The relative axial ( $\sigma_{yy}/\sigma_0$ ) and shear ( $\sigma_{rv}/\sigma_0$ ) stress distributions at the hollow disk surface ( $Y = T/2$ )

**Friction Characteristics.** The critical value of the constant shear factor  $m_c$  maximizes  $p_{ave}/\sigma_0$ . As seen in Figs. 2(a) and (b),  $p_{ave}/\sigma_0$  increases up to a maximum with increased  $m$ . If  $m$  becomes greater than  $m_c$ ,  $p_{ave}/\sigma_0$  drops. Since  $p_{ave}/\sigma_0$  is expected to increase with increased  $m$ , the curves are terminated at  $m_c$ . The value of  $m_c$  increases with increased  $R_0/T$  and decreased  $R_i/R_0$ .

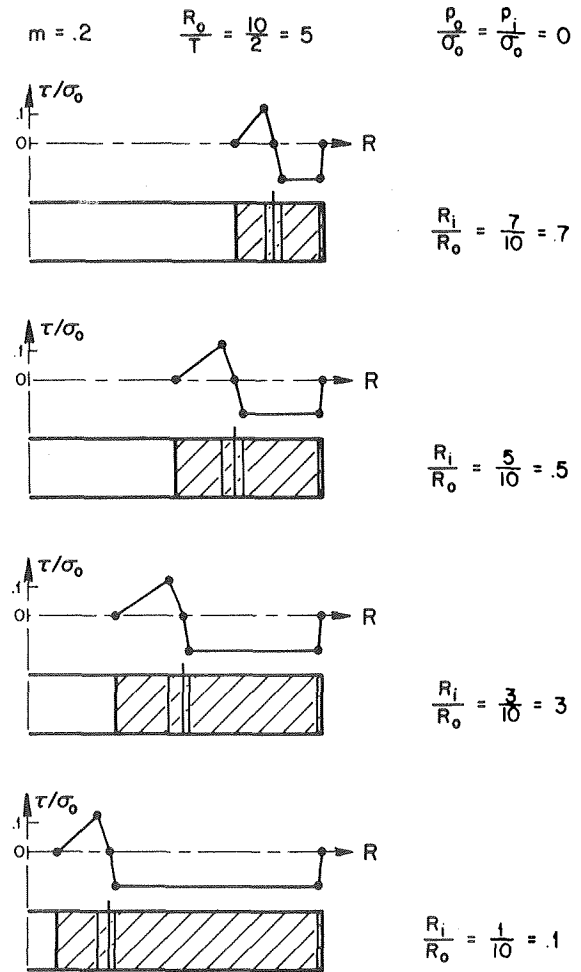


Fig. 6 The effect of the internal radius ratio ( $R_i/R_0$ ) on the relative friction stress ( $\tau/\sigma_0$ ) distribution

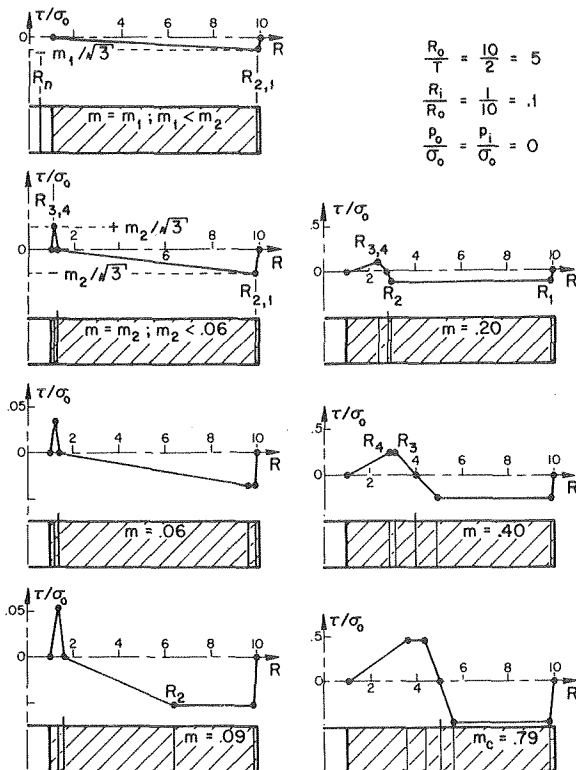


Fig. 5 The effect of the constant shear factor ( $m$ ) on the relative friction stress ( $\tau/\sigma_0$ ) distribution

The critical value of  $m$  is always less than one although it becomes quite close to unity for large values of  $R_0/T$ . According to the interpretation of this result in "Limit Analysis of Solid Disk and Strip Forging" by Avitzur [2], the shear stress at the hollow disk-platen interface (equivalent to friction stress) never reaches the maximum value of  $\sigma_0/\sqrt{3}$ ; not even for rough, unlubricated surfaces. The maximum shear stresses in the hollow disk occur over surfaces inclined to the interface.

The effect of the constant shear factor  $m$  on the relative friction stress  $\tau/\sigma_0$  distribution is illustrated in Fig. 5. For a hollow disk with dimensions of  $R_0 = 10$ ,  $T = 2$ , and  $R_i = 1$ ,  $m_c = .79$ . At this friction level, two zones of constant  $\tau/\sigma_0$  exist. For decreased  $m$ ,  $R_2$ ,  $R_n$ ,  $R_3$  and  $R_4$  are located closer to  $R_i$  resulting in a wider zone II ( $R_1 - R_2$ ) but a narrower zone V ( $R_3 - R_4$ ). (See  $m = .4$ .) Eventually,  $R_3$  becomes equal to  $R_4$  and zone V disappears. (See  $m = .2$ .) As  $m$  is decreased further, the merged  $R_3$  and  $R_4$  and  $R_n$  get closer to  $R_i$ , and  $R_2$  moves outward (due to restriction in zone II) toward  $R_1$ , causing zone II to narrow. (See  $m = .09$ .) At  $m = .06$ ,  $R_2$  is nearly equal to  $R_1$ , and  $R_{3,4}$  and  $R_n$  are very close to  $R_i$ . Since the present computer program [1] must be modified before considering the  $\tau/\sigma_0$  distribution for  $m = m_2 < .06$  ( $R_4 = R_3 = R_{3,4}$ ;  $R_2 = R_1 = R_{2,1}$ ), the solution is terminated at  $m = .06$  as noticed in Figs. 2(a) and (b).

A friction stress distribution is proposed for  $m = m_1$  where  $0 < m_1 < m_2$ .  $R_{2,1}$  will be closer to  $R_0$ , and  $R_n$  will be less than  $R_i$ . When  $m = 0$ ,  $R_n$  will coincide with the axis of symmetry ( $R_n = 0$ ), and  $R_{2,1}$  will be at  $R_0$ ; the friction stress will be zero.

Fig. 6 illustrates the effect of  $R_i$  on the  $\tau/\sigma_0$  distribution when  $m = .2$ ,  $R_0 = 10$  and  $T = 2$ . As  $R_i$  is increased from  $R_i = 1$ ,  $R_3$ ,  $R_4$ , (note

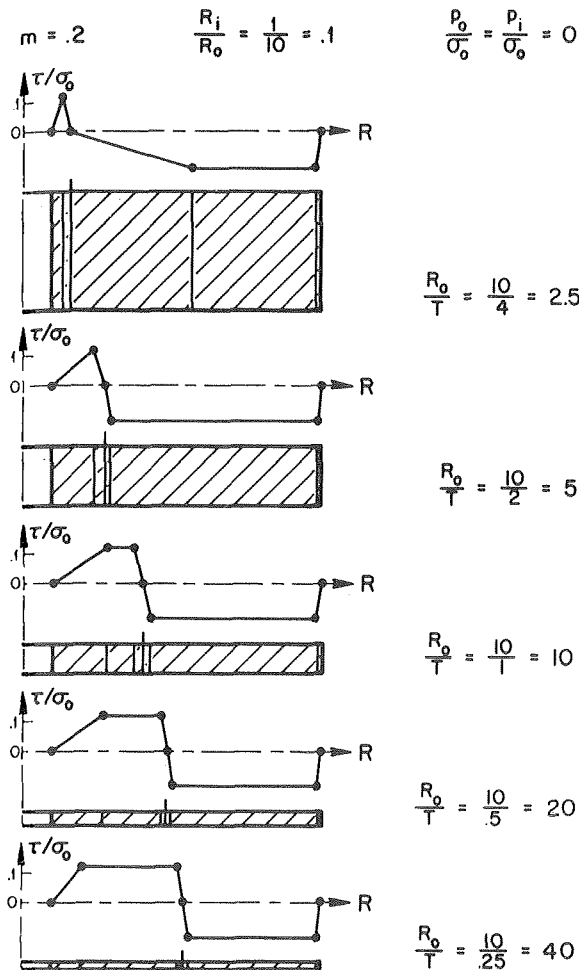


Fig. 7 The effect of the outer radius to thickness ratio ( $R_o/T$ ) on the relative friction stress ( $\tau/\sigma_o$ ) distribution

that  $R_3 = R_4$ ,  $R_n$  and  $R_2$  move outward, resulting in the reduction in width of zone II.

The  $\tau/\sigma_o$  distribution is also a function of the outer radius to thickness ratio  $R_o/T$ . Fig. 7 illustrates the dependency for  $m = .2$ ,  $R_i = 1$ , and  $R_o = 10$ . At  $R_o/T = 10/4$ ,  $R_3, R_4 (R_3 = R_4)$ , and  $R_n$  are close to  $R_i$  while  $R_2$  is much farther from  $R_i$ ; hence zone II is relatively narrow. For a thinner disk,  $R_o/T = 10/2$ ,  $R_3, R_4$  and  $R_n$  are farther outward. Since  $R_2$  is now close to  $R_n$ , zone II is quite wide. As  $T$  is reduced still further,  $R_3, R_n$ , and  $R_2$  move outward with  $R_3$  and  $R_2$  approaching  $R_n$ . Since  $R_4$  moves toward  $R_i$ , the friction stress becomes constant over most of the interface. The limit of the friction stress distribution as  $R_o/T \rightarrow \infty$  is  $|\tau| = m\sigma_o/\sqrt{3}$  across the entire interface [1]. This predicted friction stress behavior is in agreement with the experimental results of Unksov [5; Figs. 51, 52, and 61].

**Ring Compression Test [6,7].** The parallel velocity field and the neutral radius predictions of the upper bound analysis of Avitzur [3] are utilized to determine a limited segment of a calibration curve for a 6:3:0.5 ring and  $m = 0.1$ . This curve is represented by a solid line in Fig. 8. If the parallel velocity field [3] and the  $R_n/R_o$  values of the lower bound are used to compute a calibration curve for the same conditions, a definite upward shift occurs. Consequently, it is proposed that actual calibration curves are higher than those in references 6 and 7. In other words, the friction factors being measured may be somewhat high.

### Conclusions

1. Maximization (within limitations governed by the yield criterion) of the lower bound on power reveals a realistic friction stress

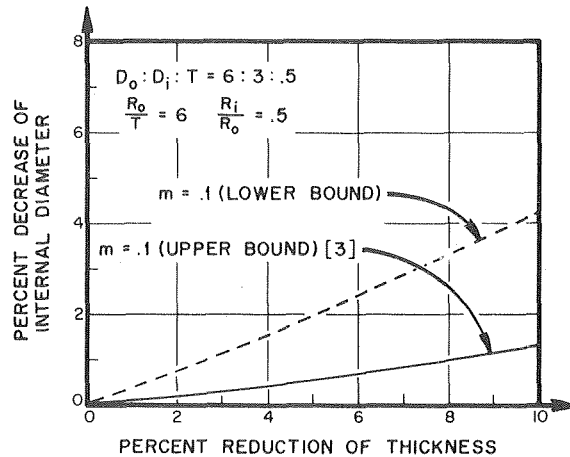


Fig. 8 The effect of using  $R_n/R_o$  values predicted by the lower bound to calculate theoretical calibration curve for ring compression test

distribution. The friction stress is predicted to be constant over only a portion of the hollow disk-platen interface or variable across the entire surface, depending upon the friction factor and the ring geometry. Only for a thin ring is the friction stress constant over most of the interface.

2. It is proposed that the friction factors being measured by utilization of the mathematically calibrated ring compression test [6, 7] are somewhat high.

### Acknowledgments

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### Appendix

#### Zone III.

$$\frac{\sigma_{RY}^{III}}{\sigma_o} = -\frac{2}{\sqrt{3}} \frac{mR_o}{T} \left(\frac{Y}{R_o}\right) \left(\frac{\frac{R}{R_o} - \frac{R_n}{R_o}}{\frac{R_2}{R_o} - \frac{R_n}{R_o}}\right); \frac{\sigma_{R\theta}^{III}}{\sigma_o} = \frac{\sigma_{\theta Y}^{III}}{\sigma_o} = 0$$

$$\frac{\sigma_{RR}^{III}}{\sigma_o} = \frac{\sigma_{\theta\theta}^{III}}{\sigma_o} = -\frac{1}{\sqrt{3}} \frac{mR_o}{T} \left[ \left(1 + \frac{R_1}{R_o} - 2\frac{R_2}{R_o}\right) \right]$$

$$\left. \begin{aligned}
 & + \left( \frac{R_2 - R}{R_o - R_o} \right) \left( \frac{R}{R_o} + \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} \right) \left. \right] - \frac{p_o}{\sigma_o} \quad (48) \\
 \frac{\sigma_{YY}^{III}}{\sigma_o} = & -1 - \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left[ \left( 1 + \frac{R_1}{R_o} - 2 \frac{R_2}{R_o} \right) \right. \\
 & + \left( \frac{R_2 - R}{R_o - R_o} \right) \left( \frac{R}{R_o} + \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} \right) \\
 & \left. - \frac{\left( \frac{2R - R_n}{R_o - R_o} \right) \left( \frac{Y}{R_o} \right)^2}{R/R_o} \right] - \frac{p_o}{\sigma_o}
 \end{aligned}
 \right\}$$

$$\frac{R_2}{R_o} \geq \frac{R_n}{R_o} + \frac{1}{8\sqrt{3}} \frac{m}{R_o/T} \quad (49)$$

$$\frac{R_2}{R_o} \leq \frac{1}{2} \frac{R_n}{R_o} + A \left( 1 - \frac{1}{2} \sqrt{\left( \frac{1}{A} \frac{R_n}{R_o} \right)^2 + 4} \right) \text{ or}$$

$$\frac{R_2}{R_o} \geq \frac{1}{2} \frac{R_n}{R_o} + A \left( 1 + \frac{1}{2} \sqrt{\left( \frac{1}{A} \frac{R_n}{R_o} \right)^2 + 4} \right), \quad (50)$$

where A is defined in equation (34).

$$\left. \begin{aligned}
 \frac{1}{2} \frac{R_n}{R_o} + C \left( 1 - \frac{1}{2} \sqrt{\left( \frac{1}{C} \frac{R_n}{R_o} \right)^2 + 4} \right) & \leq \frac{R_2}{R_o} \leq \frac{1}{2} \frac{R_n}{R_o} \\
 & + C \left( 1 + \frac{1}{2} \sqrt{\left( \frac{1}{C} \frac{R_n}{R_o} \right)^2 + 4} \right), \quad (51)
 \end{aligned}
 \right\}$$

where

$$C = \frac{m}{4\sqrt{3}(1 - \sqrt{1 - m^2})R_o/T}$$

**Zone IV.**

$$\left. \begin{aligned}
 \frac{\sigma_{RY}^{IV}}{\sigma_o} = \frac{2}{\sqrt{3}} \frac{mR_o}{T} \left( \frac{Y}{R_o} \right) \left( \frac{R_n - R}{R_o - R_o} \right); \quad \frac{\sigma_{R\theta}^{IV}}{\sigma_o} = \frac{\sigma_{\theta Y}^{IV}}{\sigma_o} = 0 \\
 \frac{\sigma_{RR}^{IV}}{\sigma_o} = \frac{\sigma_{\theta\theta}^{IV}}{\sigma_o} = -\frac{1}{\sqrt{3}} \frac{mR_o}{T} \\
 \times \left[ \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - \frac{R_n}{R_o} \right) - \frac{\left( \frac{R_n - R}{R_o - R_o} \right)^2}{\left( \frac{R_n - R_3}{R_o} \right)} \right] - \frac{p_o}{\sigma_o}
 \end{aligned}
 \right\} \quad (52)$$

$$\frac{\sigma_{YY}^{IV}}{\sigma_o} = -1 - \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left[ \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - \frac{R_n}{R_o} \right) \right. \\
 \left. - \frac{\left( \frac{R_n - R}{R_o - R_o} \right)^2 - \left( \frac{2R - R_n}{R_o - R_o} \right) \left( \frac{Y}{R_o} \right)^2}{\left( \frac{R_n - R_3}{R_o} \right) \left( \frac{R_n - R_3}{R_o} \right)} \right] - \frac{p_o}{\sigma_o}$$

$$\frac{R_3}{R_o} \leq \frac{R_n}{R_o} - \frac{1}{8\sqrt{3}} \frac{m}{R_o/T} \quad (53)$$

$$\frac{1}{2} \frac{R_n}{R_o} - A \left( 1 + \frac{1}{2} \sqrt{\left( \frac{1}{A} \frac{R_n}{R_o} \right)^2 + 4} \right) \leq \frac{R_3}{R_o} \leq \frac{1}{2} \frac{R_n}{R_o}$$

$$- A \left( 1 - \frac{1}{2} \sqrt{\left( \frac{1}{A} \frac{R_n}{R_o} \right)^2 + 4} \right) \quad (54)$$

$$\frac{R_3}{R_o} \leq \frac{1}{2} \frac{R_n}{R_o} - C \left( 1 + \frac{1}{2} \sqrt{\left( \frac{1}{C} \frac{R_n}{R_o} \right)^2 + 4} \right) \text{ or}$$

$$\frac{R_3}{R_o} \geq \frac{1}{2} \frac{R_n}{R_o} - C \left( 1 - \frac{1}{2} \sqrt{\left( \frac{1}{C} \frac{R_n}{R_o} \right)^2 + 4} \right) \quad (55)$$

**Zone V.**

$$\left. \begin{aligned}
 \frac{\sigma_{RY}^V}{\sigma_o} = \frac{2}{\sqrt{3}} \frac{mR_o}{T} \left( \frac{Y}{R_o} \right); \quad \frac{\sigma_{R\theta}^V}{\sigma_o} = \frac{\sigma_{\theta Y}^V}{\sigma_o} = 0 \\
 \frac{\sigma_{RR}^V}{\sigma_o} = \frac{\sigma_{\theta\theta}^V}{\sigma_o} = -\frac{1}{\sqrt{3}} \frac{mR_o}{T} \\
 \times \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} - \frac{R_3}{R_o} + 2 \frac{R}{R_o} \right) - \frac{p_o}{\sigma_o} \\
 \frac{\sigma_{YY}^V}{\sigma_o} = -\sqrt{1 - m^2} \\
 - \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left[ \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} - \frac{R_3}{R_o} + 2 \frac{R}{R_o} \right) \right. \\
 \left. + \left( \frac{Y}{R_o} \right)^2 \frac{1}{R/R_o} - \frac{1}{4} \frac{1}{(R_o/T)^2} \frac{1}{R/R_o} \right] - \frac{p_o}{\sigma_o} \\
 \frac{R_4}{R_o} \geq \frac{m}{4\sqrt{3}(1 + \sqrt{1 - m^2}) \frac{R_o}{T}}
 \end{aligned}
 \right\} \quad (56)$$

**Zone VI.**

$$\left. \begin{aligned}
 \frac{\sigma_{RY}^{VI}}{\sigma_o} = \frac{2}{\sqrt{3}} \frac{mR_o}{T} \left( \frac{Y}{R_o} \right) \left( \frac{R - R_i}{R_o - R_o} \right); \quad \frac{\sigma_{R\theta}^{VI}}{\sigma_o} = \frac{\sigma_{\theta Y}^{VI}}{\sigma_o} = 0 \\
 \frac{\sigma_{RR}^{VI}}{\sigma_o} = - \left[ \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} - \frac{R_3}{R_o} + 2 \frac{R_4}{R_o} \right) \right. \\
 \left. + \frac{p_o}{\sigma_o} \right] \left( \frac{R - R_i}{R_o - R_o} \right) + \frac{p_i}{\sigma_o} \left( \frac{R - R_4}{R_o - R_o} \right) \\
 \frac{\sigma_{\theta\theta}^{VI}}{\sigma_o} = - \left[ \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} \right. \right. \\
 \left. \left. - \frac{R_3}{R_o} + 2 \frac{R_4}{R_o} \right) + \frac{p_o}{\sigma_o} \right] \left( \frac{R - R_i}{R_o - R_o} \right) \\
 + \frac{2}{\sqrt{3}} \frac{mR_o}{T} \left[ \frac{R}{R_o} \left( \frac{R - R_i}{R_o - R_o} \right) \right] + \frac{p_i}{\sigma_o} \left( \frac{2R - R_4}{R_o - R_o} \right) \\
 \frac{\sigma_{YY}^{VI}}{\sigma_o} = -\frac{1}{2} \left[ \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} \right. \right. \\
 \left. \left. - \frac{R_3}{R_o} + 2 \frac{R_4}{R_o} \right) + \frac{p_o}{\sigma_o} \right] \left( \frac{3R - 2R_i}{R_o - R_o} \right)
 \end{aligned}
 \right\} \quad (58)$$



$$\begin{aligned}
& -\frac{1}{\sqrt{3}} \frac{mR_o}{T} \left( \frac{\left( \frac{R}{R_o} - \frac{R_i}{R_o} \right)}{R/R_o} \left[ \left( \frac{Y}{R_o} \right)^2 - \frac{1}{4(R_o/T)^2} \right] \right) \\
& + \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left[ \frac{R}{R_o} \left( \frac{R}{R_o} - \frac{R_i}{R_o} \right) \right] + \frac{1}{2} \frac{p_i}{\sigma_o} \left( \frac{3 \frac{R}{R_o} - 2 \frac{R_4}{R_o}}{\frac{R_4}{R_o} - \frac{R_i}{R_o}} \right) \\
& - \frac{1}{2} \sqrt{4 \left[ 1 - m^2 \left( \frac{\frac{R}{R_o} - \frac{R_i}{R_o}}{\frac{R_4}{R_o} - \frac{R_i}{R_o}} \right)^2 \right] - 3 \left\{ \left[ \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} - \frac{R_3}{R_o} + 2 \frac{R_4}{R_o} \right) - 2 \left( \frac{R}{R_o} - \frac{R_i}{R_o} \right) \right] + \left( \frac{p_o}{\sigma_o} - \frac{p_i}{\sigma_o} \right) \right\} \left( \frac{R/R_o}{\frac{R_4}{R_o} - \frac{R_i}{R_o}} \right) \right)^2} \\
& \left\{ \frac{1}{4\sqrt{3}} \frac{m}{R_o/T} \left[ \frac{2 \left( \frac{R_4}{R_o} \right) - \frac{R_i}{R_o}}{\left( \frac{R_4}{R_o} \right) \left( \frac{R_4}{R_o} - \frac{R_i}{R_o} \right)} \right]^2 \right\} \leq +m^2 + \frac{1}{4\sqrt{3}} \frac{m}{R_o/T} \left[ \frac{2 \left( \frac{R_4}{R_o} \right) - \frac{R_i}{R_o}}{\left( \frac{R_4}{R_o} \right) \left( \frac{R_4}{R_o} - \frac{R_i}{R_o} \right)} \right] \\
& \times \sqrt{4(1 - m^2) - 3 \left\{ \left[ \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} - \frac{R_3}{R_o} + 2 \frac{R_4}{R_o} \right) + \left( \frac{p_o}{\sigma_o} - \frac{p_i}{\sigma_o} \right) \right\} \left( \frac{R_4/R_o}{\frac{R_4}{R_o} - \frac{R_i}{R_o}} \right) \right)^2}
\end{aligned} \tag{59}$$

$$\frac{1}{4\sqrt{3}} \frac{m}{R_o/T} \left[ \frac{1}{\frac{R_4}{R_o} - \frac{R_i}{R_o}} \right] \leq \sqrt{4 - 3 \left\{ \left[ \frac{1}{\sqrt{3}} \frac{mR_o}{T} \left( 1 + \frac{R_1}{R_o} - \frac{R_2}{R_o} - 2 \frac{R_n}{R_o} - \frac{R_3}{R_o} + 2 \frac{R_4}{R_o} \right) + \left( \frac{p_o}{\sigma_o} - \frac{p_i}{\sigma_o} \right) \right] \left[ \frac{R_i/R_o}{\frac{R_4}{R_o} - \frac{R_i}{R_o}} \right] \right)^2} \tag{60}$$