GUIDING CENTER MOTION

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ABSTRACT

The motion of charged particles in slowly varying electromagnetic fields is analyzed. The strength of the magnetic field is such that the gyro-period and the gyro-radius of the particle motion around field lines are the shortest time and length scales of the system. The particle motion is described as the sum of a fast gyro-motion and a slow drift velocity.

I. INTRODUCTION

The interparticle forces in ordinary gases are short-ranged, so that the constituent particles follow straight lines between collisions. At low densities where collisions become rare, the gas molecules bounce up and down between the walls of the containing vessel before experiencing a collision.

High-temperature plasmas, however, cannot be contained by a material vessel, but only by magnetic fields. The Lorentz forces that act on the particles tie them to the magnetic field and force them to follow the field lines. In order to confine the particles in a bounded volume, the magnetic field must be curved and inhomogeneous. In addition, it must be strong. So strong, that the Lorentz force dominates all other forces. Therefore, charged particles do not follow straight lines between collisions but follow strongly curved orbits under the influence of the magnetic field. In fact, many properties of a magnetically confined plasma are dominated by the motion of the particles subject to the Lorentz force $q \boldsymbol{v} \times \boldsymbol{B}$. Here \boldsymbol{B} is the macroscopic field, i.e., the sum of externally applied field and the fields generated by the plasma particles collectively, but excluding the microscopic variations of the fields due to the individual particles.

The particle motion in the macroscopic field is the subject of this lecture. The microscopic fields, i.e., the interactions between individual particles ("collisions"), cause deviations from these particle orbits. Collisions in a plasma are caused by Coulomb interactions between the particles, with properties that are very different from collisions in a gas.

Firstly, the cross-section of Coulomb collisions is a strongly decreasing function of the energies of the interacting particles. Hence, the mean free paths of charged particles in high-temperature fusion devices are very long and the particles will trace out their trajectories over distances that can be comparable to or even larger than the size of the device before they are swept out of their orbits by collisions. Secondly, the Coulomb force is a long range interaction. In a well-ionized plasma, particles rarely suffer large-angle deflections in two-particle collisions. Rather, their orbits are deflected through weak interactions with many particles simultaneously. Hence, the effects of collisions can be best described statistically, in terms of distributions of particles. The kinetic equation for the particle distribution function will be discussed at the end of this chapter, with emphasis on the role of the particle orbits, not the collisions.

The equations of motion of a particle with mass m and charge q in electromagnetic fields E(x, t) and B(x, t) are,

$$\dot{\boldsymbol{x}} = \boldsymbol{v}, \qquad \dot{\boldsymbol{v}} = \frac{q}{m} (\boldsymbol{E} + \boldsymbol{v} \times \boldsymbol{B}),$$
(1)

where the dot denotes the time derivative. Each of the N plasma particles satisfies such equations. The solutions to the 6N equations are the particle trajectories. These trajectories determine the local charge and current density which are the sources in Maxwell's equations and which determine the electromagnetic fields E and B. In turn, these fields determine the particle trajectories. This self-consistent picture is extremely complex.

However, as illustrated above, in a weakly collisional plasma one can first study the behaviour of test particles in given fields E(x, t) and B(x, t). The role of the particles as sources of charge density and current in Maxwell's equations is disregarded. The fields E and B of course obey the subset of Maxwell's equations,

$$\nabla \times \boldsymbol{E} = -\partial \boldsymbol{B} / \partial t, \qquad \nabla \cdot \boldsymbol{B} = 0. \tag{2}$$

II. GYRATION AND DRIFT

A. Motion in a Constant Magnetic Field

Let us first consider the motion of a charged particle in the presence of a constant magnetic field B,

$$m\dot{\boldsymbol{v}} = q(\boldsymbol{v} \times \boldsymbol{B}).$$

The kinetic particle energy remains constant because the Lorentz force is always perpendicular to the velocity and can thus change only its direction, but not its magnitude. The particle velocity can be decomposed into components parallel and perpendicular to the magnetic field, $v = v_{\parallel} b + v_{\perp}$, where $b \equiv B/B$ is the unit vector in the direction of



Figure 1: Definition of the gyro-angle ϕ (a) and guiding center (b).

B. The Lorentz force does not affect the parallel motion: $v_{\parallel} = \text{constant.}$ Only v_{\perp} interacts with **B**, leading to a circular motion perpendicular to **B**. The centrifugal force mv_{\perp}^2/r balances the Lorentz force $qv_{\perp}B$ for a gyration radius r equal to the "Larmor radius"

$$\rho \equiv \frac{m v_{\perp}}{|q|B}$$

If we set $\frac{1}{2}mv_{\perp}^2 = kT$ for the two dimensional thermal motion $\perp B$, we obtain $\rho = (2mkT)^{1/2}/|q|B$. In a typical fusion plasma (kT = 10 keV, B = 5 T) the electrons have a gyroradius of 67 μ m and deuterons 4.1 mm.

The frequency of the gyration, called cyclotron frequency ω_c , follows from $v_{\perp} = \omega_c \rho$,

$$\omega_c = qB/m.$$

In fusion experiments the electron cyclotron frequency is of the same order of magnitude as the plasma frequency. Alhough the particle motion in a constant field is elementary, the following notation will also serve more complicated cases. Let e_1 , e_2 be unit vectors perpendicular to each other and to b, and define co-rotating unit vectors (Fig. 1(a)):

$$\begin{aligned} \mathbf{e}_{\perp}(t) &= \mathbf{e}_1 \cos \phi + \mathbf{e}_2 \sin \phi, \\ \mathbf{e}_{\rho}(t) &= \mathbf{e}_2 \cos \phi - \mathbf{e}_1 \sin \phi, \qquad \phi = \phi_0 - \omega_c t. \end{aligned}$$

As illustrated in Fig. 1(b), the particle position x can be decomposed into a **guiding center** position R that moves with velocity $v_{\parallel}b$, and a rotating gyration radius vector ρ ,

$$\boldsymbol{x} = \boldsymbol{R} + \boldsymbol{\rho},\tag{3a}$$

$$\boldsymbol{\rho} = -\frac{m}{qB^2} \boldsymbol{v} \times \boldsymbol{B} = \rho \operatorname{sgn}(q) \, \boldsymbol{e}_{\rho}, \qquad (3b)$$

$$\boldsymbol{v}_{\perp} = \dot{\boldsymbol{\rho}} = \boldsymbol{v}_{\perp} \boldsymbol{e}_{\perp}. \tag{3c}$$

The particle trajectory is a helix around the guiding center magnetic field line (Fig. 2).



Figure 2: Orientation of the gyration orbits of electrons and ions in a magnetic field. The guiding center motion is also shown.

Figure 3: ion and electron drifts mg/qB in a gravitational field. **B** F_g ion ρ ion ρ electron

B. Drift due to an Additional Force

If, in addition to the Lorentz force, a constant force F acts on the charged particle, the equation of motion is

$$m\dot{\boldsymbol{v}} = q\left(\boldsymbol{v} \times \boldsymbol{B}\right) + \boldsymbol{F}.$$
(4)

The motion of the particle due to F can be separated from the gyration due to B by using the guiding center as reference frame. Again the guiding center position R, the position of the particle x, and the gyration radius vector ρ are related as in Eq. (3). The velocity of the guiding center can be obtained by differentiating the equation $R = x - \rho$,

$$egin{aligned} oldsymbol{v}_g &\equiv oldsymbol{R} = \dot{oldsymbol{v}} - \dot{oldsymbol{
ho}} \ &= oldsymbol{v} + rac{m}{qB^2} \, \dot{oldsymbol{v}} imes oldsymbol{B} \ &= oldsymbol{v} + rac{1}{qB^2} \, (qoldsymbol{v} imes oldsymbol{B} + oldsymbol{F}) imes oldsymbol{B}. \end{aligned}$$

Using $(\boldsymbol{v} \times \boldsymbol{B}) \times \boldsymbol{B} = -\boldsymbol{v}_{\perp} B^2$ and $\boldsymbol{v} - \boldsymbol{v}_{\perp} = v_{\parallel} \boldsymbol{b}$ we obtain

$$\boldsymbol{v}_g = v_{\scriptscriptstyle \parallel} \boldsymbol{b} + \frac{\boldsymbol{F} \times \boldsymbol{B}}{qB^2}$$

Thus, one sees that any force with a component perpendicular to B causes a particle to drift perpendicular to both F and B. The basic mechanism for a drift in this direction is a periodic variation of the gyro-radius. When a particle accelerates in a force field, the gyroradius increases and when it slows down its gyroradius decreases, leading to the non-closed trajectories shown in Fig. 3. The net effect is a drift perpendicular to the force and the magnetic field.

A force parallel to B does not lead to a drift, but simply causes a parallel acceleration as can be seen from Eq. (4). Summarizing,

$$\boldsymbol{v}_{g,\perp} = \frac{\boldsymbol{F}_{\perp} \times \boldsymbol{B}}{qB^2}, \qquad \qquad \frac{dv_{g,\parallel}}{dt} = \frac{F_{\parallel}}{m}.$$
 (5)

An example is the drift due to a constant gravitational force $F_g = mg$ perpendicular to the magnetic field. The resulting drift velocity, $v_g = mg/qB$, is in opposite directions for electrons and ions (see Fig. 3). The net effect is a current density. However, in laboratory plasmas v_g is far to small to be of importance $(2 \times 10^{-8} \text{m/s} \text{ in a magnetic field } B = 5 \text{ T})$.

C. $\boldsymbol{E} \times \boldsymbol{B}$ Drift

A different situation arises in the presence of a constant electric force qE. Since the electric force is in opposite directions for electrons and ions, the resulting drift velocity,

Figure 4: $\mathbf{E} \times \mathbf{B}$ drift of ions and electrons.

$$\boldsymbol{v}_E = \frac{\boldsymbol{E} \times \boldsymbol{B}}{B^2},\tag{6}$$

does not depend on the sign of the charge or the particles. It is also independent of the particle mass and therefore identical for ions and electrons. Hence, this drift leads to a net flow of the plasma, not to a current.

D. Polarization Drift

If the electric field is spatially constant but depends on time, $\partial E/\partial t \neq 0$, the $E \times B$ drift (6) is not constant. Instead, there is an acceleration $\perp B$ which can be thought of as being caused by a force

$$F = m \frac{dv_E}{dt} = \frac{m}{B^2} \frac{\partial E}{\partial t} \times B.$$

This force, according to Eq. (5), yields yet another drift,

$$\boldsymbol{v}_p = rac{\boldsymbol{F} \times \boldsymbol{B}}{qB^2} = rac{m}{qB^2} rac{\partial \boldsymbol{E}}{\partial t}$$

This secondary drift is the polarization drift, which depends on the charge and the mass of the particle. The associated current density is

$$\boldsymbol{j}_p = \frac{\rho_m}{B^2} \frac{\partial \boldsymbol{E}}{\partial t},$$

where $\rho_m = m_e n_e + m_i n_i$ is the mass density. The electron contribution to this current density is a factor $\mathcal{O}(m_e/m_i)$ smaller than the contribution from the ions.

E. Particle Drift in Inhomogeneous Magnetic Fields

For spatially slowly varying magnetic fields, Eq. (5) can still be applied if the relative variation of B along one gyration of the particle is small.

One type of field inhomogeneity that gives rise to a drift is curvature of the magnetic field lines. For a particle that moves along a curved magnetic field line the separation of its velocity into v_{\perp} and v_{\parallel} changes with its position. This effect will be taken into account systematically in Section IV. In the present section we will give an intuitive argument that shows how field line curvature can cause drift motion. The curvature is given by $\nabla_{\parallel} \boldsymbol{b} = -\boldsymbol{R}_c/R_c^2$, a vector $\perp \boldsymbol{B}$. Here $\nabla_{\parallel} \equiv \boldsymbol{b} \cdot \nabla$ is the gradient along \boldsymbol{B} and \boldsymbol{R}_c is the curvature radius shown in Fig. 5. A particle which follows the curved field line with velocity v_{\parallel} experiences a centrifugal force $\boldsymbol{F}_c = m v_{\parallel}^2 \boldsymbol{R}_c/R_c^2$, which is responsible for the drift velocity

$$\boldsymbol{v}_{c} = \frac{m v_{\parallel}^{2}}{q B^{2}} \boldsymbol{B} \times \nabla_{\parallel} \boldsymbol{b}.$$
 (7)

Figure 5: Inhomogeneous magnetic field. Relation between the curvature radius and the field gradient in a force-free magnetic field $(\nabla \times \mathbf{B} \parallel \mathbf{B}).$



The other inhomogeneity that results in a drift is the transverse gradient of the magnetic field strength. The particle orbit has a smaller radius of curvature on that part of its orbit located in the stronger magnetic field. This leads to a drift perpendicular to both the magnetic field and its gradient. The drift is not the result of a constant force, and hence Eq. (5) cannot be applied directly.

Instead we discuss the averaged effect of ∇B on the gyro-orbit by considering the current $I = q\omega_c/2\pi$ associated with the gyro-motion of a charged particle. The magnetic moment is defined as the product of the current and the area which is surrounded by the current. Since the area encompassed by the gyro-orbit equals $\pi \rho^2$, the magnetic moment per unit particle mass is

$$\mu = \pi \rho^2 \frac{I}{m} = \pi \rho^2 \frac{q^2 B}{2\pi m^2} = \frac{v_{\perp}^2}{2B}.$$
 (8)

The gyro-averaged force equals the force on a magnetic dipole in a magnetic field gradient,

$$\boldsymbol{F}_{\nabla B} = -m\mu\,\nabla B.\tag{9}$$

Application of Eq. (5) to this force yields the ∇B -drift,

$$\boldsymbol{v}_{\nabla B} = \frac{m \boldsymbol{v}_{\perp}^2}{2q B^3} \, \boldsymbol{B} \times \nabla B. \tag{10}$$

The curvature and ∇B drifts are often comparable. In a plasma in equilibrium one has approximately $\nabla \times B \parallel B$. For a pressure gradient $\nabla p = 0$ this relation is exact. It implies a relation between the curvature vector and ∇B , illustrated in Fig 5,

$$\nabla_{\!\scriptscriptstyle\parallel} \boldsymbol{b} = \frac{\nabla_{\!\scriptscriptstyle\perp} B}{B}.\tag{11}$$

Using this relation, the ∇B and curvature drifts (10) and (7) can be combined to

$$\boldsymbol{v}_c + \boldsymbol{v}_{\nabla B} = \frac{m}{qB^3} (v_{\parallel}^2 + \frac{1}{2} v_{\perp}^2) \boldsymbol{B} \times \nabla B.$$
 (12)

Averaged over a thermal velocity distribution, this drift velocity equals $2T/qBR_c = 2v_{th}\rho_{th}/R_c$.

As a first example of these drifts, consider the electrons and protons captured in the earth's magnetic field (trapping in a magnetic field will be discussed in the next section). Due to the gradient and curvature of the earth's magnetic field, the electrons and protons captured in this field drift around the equator, the electrons from west to east and the protons in the opposite direction, producing the so-called 'electron current' shown in Fig 6.



Figure 6: Electron and proton drifts in the Earth magnetic field.

F. Plasma Diamagnetism

The current of a gyrating particle generates a magnetic field in the direction opposite to the given field B, so that a plasma is diamagnetic. The contributions to the current density of neighbouring gyrating particles cancel each other in a homogeneous plasma. The magnetization of the medium is found by summing over all particles, $M = -n\langle m\mu \rangle b$. In a thermal plasma $\langle \frac{1}{2}mv_{\perp}^2 \rangle = T$ and therefore $\langle m\mu \rangle = T/B$ and M = -bp/B. Here *n* is the particle density and *p* the pressure. If the pressure is not constant, the magnetization causes a **diamagnetic current**

$$oldsymbol{j}_D =
abla imes oldsymbol{M} = -rac{
abla p imes oldsymbol{B}}{B^2}$$

This current precisely agrees with the force balance in a conducting fluid, $\nabla p = \mathbf{j} \times \mathbf{B}$. Here, the force per unit volume $\mathbf{j} \times \mathbf{B}$ is the Lorentz force $q\mathbf{v} \times \mathbf{B}$ summed over all particles, making use of $\mathbf{j} = \sum nq\mathbf{v}$. If one views the electrons and ions in the plasma as separate fluids, the diamagnetism is found to give different contributions to the ion and electron fluid velocities, the **diamagnetic velocities**,

$$oldsymbol{v}_{D,i} = -rac{
abla p_i imes oldsymbol{B}}{q_i n B^2}, \qquad oldsymbol{v}_{D,e} = rac{
abla p_e imes oldsymbol{B}}{e n B^2}.$$

which resemble drift velocities of the form (5). Their relation to the diamagnetic current is $j_D = n_i q_i v_{D,i} - n_e e v_{D,e}$.

III. ADIABATIC INVARIANTS

1

When a system performs a periodic motion, the action integral $I = \oint P dQ$, taken over one period, is a constant of motion, where P is a generalized momentum and Q the corresponding coordinate. For slow changes of the system (compared with the characteristic time of the periodic motion) the integral I remains constant and is called an 'adiabatic invariant'. More precisely: if the system changes on a timescale τ , and the frequency of the periodic motion is ω , then changes to I of the order $\Delta I \sim e^{-\omega\tau}$ can be expected.

A. Magnetic Moment

The first adiabatic invariant is the magnetic moment $\mu = v_{\perp}^2/2B$ defined in Eq. (8), which is proportional to the magnetic flux $\pi \rho^2 B$ enclosed by the gyro-orbit. The periodic



motion is the Larmor gyration, P is the angular momentum $mv_{\perp}\rho$ and the coordinate Q is the angle ϕ . We get

$$\oint P \, dQ = \oint m v_{\perp} \rho \, d\phi = 2\pi \rho m v_{\perp} = 4\pi \, \frac{m^2}{q} \, \mu.$$

Note that μ is no longer a constant of motion if the charge q changes, for instance due to ionization or charge exchange, which preferentially occurs at the edge of the plasma.

B. Particle Trapping

The invariance of μ plays a role in magnetic mirrors. The mirror effect occurs when a particle guiding center moves towards a region with a stronger magnetic field. As Fig. 7 shows, field lines encountered by the particle gyro-orbit converge. Hence the Lorentz force has a gyro-averaged component opposite to ∇B . This mirror force $\parallel B$ is precisely the force on a magnetic dipole of strength μ in a gradient $\nabla_{\parallel} B$, given by Eq. (9). According to Eq. (5) this force causes a parallel deceleration

$$\dot{v}_{\parallel} = -\mu \nabla_{\parallel} B. \tag{13}$$

B=Bmir

Since the particle experiences a magnetic field change $\dot{B} = v_{\parallel} \nabla_{\parallel} B$, Eq. (13) and the conservation of energy $\epsilon = \frac{1}{2}v_{\perp}^2 + \frac{1}{2}v_{\parallel}^2 = \mu B + \frac{1}{2}v_{\parallel}^2$ imply that the magnetic moment μ is constant. In general, the change of the parallel velocity of a particle in a (spatially or temporally) varying magnetic field can be determined from the constancy of μ and ϵ in

$$v_{\parallel}(B) = \pm \sqrt{2(\epsilon - \mu B)}.$$

Figure 8 shows the principle of particle confinement in a

Figure 8: Magnetic field lines of a simple axisymmetric magnetic mirror.

mirror machine. The criterion for the particle passing the high field ends of the mirror machine $(v_{\parallel} > 0)$ is

$$\epsilon = \frac{1}{2}v_{\parallel,0}^2 + \mu B_{\min} > \mu B_{\max}, \qquad (14)$$

where $v_{\parallel,0}$ is the parallel velocity in the low field region. If we divide equation (14) by $\mu B_{\min} = \frac{1}{2}v_{\perp,0}^2$, we obtain

$$\frac{v_{\parallel,0}}{v_{\perp,0}} > \sqrt{B_{\max}/B_{\min}-1} \tag{15}$$



as the criterion for particle loss. In laboratory plasmas the mirror principle yields too large plasma losses at the open ends to be a promising candidate for fusion reactors. Coulomb collisions and certain instabilities cause a continuous transfer of trapped particles into the loss region (15).

The earth's magnetic field is also an example of a magnetic mirror. It forms two belts of confined charged particles originating from the solar wind (see Fig. 6).

A second adiabatic invariant, the longitudinal invariant $J = \oint m v_{\parallel} d\ell$, is defined as the integral over the periodic orbit for trapped particles in mirror geometries. Defining the length L between two turning points and the average longitudinal velocity $\langle v_{\parallel} \rangle$, the constant of motion is $J = 2m \langle v_{\parallel} \rangle L$. When L decreases, $\langle v_{\parallel} \rangle$ increases. This is the basis of the Fermi acceleration principle of cosmic radiation.

C. Toroidal Systems: the Tokamak

The end losses inherent to mirror devices are avoided in the closed geometry of toroidal systems. It is important to realize that in a simple toroidal magnetic field (Fig. 9), the magnetic field curvature and gradient (Fig. 5) give rise to **vertical drifts** that are in opposite directions for ions and electrons. The resulting charge separation causes an outward $E \times B$ drift for electrons and ions alike. A plasma in a toroidal field alone will thus be unstable.

This conclusion can also be reached by considering the Lorentz force $\mathbf{j} \times \mathbf{B}$ on the plasma as a whole instead of the individual particle orbits. With the current density given by $\mathbf{j} = \nabla \times \mathbf{B}/\mu_0$, it can be shown that this force cannot "point inward" everywhere to confine a plasma in a purely toroidal field.

Therefore, in toroidal plasma devices additional magnetic field components are required in order to reach a steady state where the plasma pressure is balanced by magnetic forces ($\nabla p = j \times B$). The required twisted magnetic field is produced in tokamaks by the toroidal plasma current. As a consequence, particles approximately move on closed toroidal surfaces labelled by the poloidal magnetic flux ψ .

The vertical drifts average to zero over one poloidally closed particle orbit, as can be seen as follows. Because of the toroidal symmetry of B, the canonical angular momentum associated to the toroidal angle is conserved exactly,

$$P_{\text{tor}} = (mv_{\text{tor}} - qA_{\text{tor}})R$$

= $mRv_{\text{tor}} - q\psi$
 $\simeq mRv_{\parallel} - q\psi = \text{constant.}$ (16)



Figure 10: Projection of circulating (a) and trapped (b) particle orbits on the poloidal plane. R is the distance to the vertical axis.

Hence, because v_{\parallel} remains in the range determined by ϵ and μ , the particle remains in a bounded ψ zone and does not escape in the vertical direction.

In a tokamak, the field strength has its maximum value at the inside of the torus. A particle travelling along a field line feels a periodic mirror force. If the energy and magnetic moment of this particle have values such that $\epsilon > \mu B_{\text{max}}$, the particle is not reflected but continues its course and encircles the torus. These are circulating or transit particles.

On the other hand, if $\epsilon < \mu B_{\text{max}}$ the particle is reflected at the point where $\epsilon = \mu B_{\text{tp}}$ (see Fig. 10). The particle is trapped between magnetic mirrors and bounces between turning points. Thus, in leading order the particle executes a periodic motion along a field line.

The topology of the trajectories of trapped and circulating particles are quite different. While transit particles encircle the torus in the toroidal as well as in the poloidal direction, trapped particles may encircle the torus in the toroidal direction but be poloidally confined to the low field side of the torus. Due to this difference in topology, trapped and circulating particles often behave as different species.

Equation (16) shows that, because v_{\parallel} of a trapped particle changes sign, its orbit is more strongly affected by the vertical drift than is a transit particle orbit. The projection of a trapped particle orbit on the poloidal plane of an axisymmetric torus is sketched in Fig. 10. The flux surfaces are assumed to have circular cross-sections. The width of this orbit can easily be calculated from Eq. (16). It follows that the total width, $\Delta r = \Delta \psi / (\partial \psi / \partial r)$, of the orbit is

$$\Delta r = 2 \frac{mRv_{\parallel}}{q \,\partial\psi/\partial r} = 2 \frac{v_{\parallel m}}{qB_{p,m}/m},\tag{17}$$

where r is the cylindrical radius and $v_{\parallel m}$ is the value of the parallel velocity at the midplane. Note that the denominator in (17) is the gyro-frequency in the poloidal field at the midplane $B_{p,m}$. More about the particle orbits in tokamaks can be found in Refs. [1,2,3].

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