

Selection at Multiple Checkpoints Focuses V_H12 B Cell Differentiation toward a Single B-1 Cell Specificity

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Summary

Phosphatidyl choline (PtC)-specific B cells segregate to the B-1 subset, where they comprise up to 10% of the B-1 repertoire. About half express V_H12 and V_κ4/5H and are restricted in V_HCDR3. We have previously reported that anti-PtC V_HCDR3 is enriched among V_H12-expressing cells by selective elimination of pre-B cells. We report here a bias for V_κ4/5H expression among V_H12-expressing B cells, even among those that do not bind PtC and are not B-1. This is due in part to an inability of V_H12 to associate with many light (L) chains but must also be due to a selective advantage in survival or clonal expansion in the periphery for V_κ4/5H-expressing cells. Thus, the bias for V_κ4/5H expression is independent of PtC binding, and, as segregation to B-1 occurs after Ig gene expression, it precedes segregation to the B-1 subset. In 6-1 mice, splenic B-1 cells reside in follicles but segregate to follicles distinct from those that contain B-2 cells. These data indicate that selection at multiple developmental checkpoints ensures the co-expression of an anti-PtC V_HCDR3 and L chain in a high frequency of V_H12 B cells. This focus toward specificity for PtC facilitates the development of a large anti-PtC B-1 repertoire.

Key words: B-0 cells • B-1 cells • follicles • phosphatidyl choline • heavy and light chain association

The B-1 cells comprise a distinct subset of the B cell repertoire in normal mice. For example, B-1 cells are the predominant B cell type in the peritoneum, are infrequent in the spleen, and are generally absent from lymph nodes and bone marrow, whereas conventional B-2 cells are the predominant B cell type in both spleen and lymph node (1, 2). In addition, whereas most conventional B cells are small, resting, naive B cells, B-1 cells have characteristics of activated cells; they are larger and more granular (2), they express activated signal transducer and activator of transcription 3 (STAT-3) in the peritoneum (3), and in both the spleen and peritoneum they are resistant to tolerance induction by anti-Ig (4). They also express V_H and V_κ repertoires that differ considerably from those of conventional B cells (5). These and other differences suggest that conventional and B-1 cells have different roles in the immune system.

An intriguing feature of B-1 cells is their unusual repertoire. High frequencies of B-1 cells are polyreactive and autoreactive. These include B cells specific for single-stranded DNA, IgG (rheumatoid factor), and phosphatidyl choline (PtC),¹ a common membrane phospholipid (6–9),

all of which are rare among B-2 cells (8, 10). The B-1 subset also includes B cells specific for bacterial carbohydrate antigens and phosphoryl choline (11, 12), prompting suggestions that B-1 cells are involved in T cell-independent responses to common bacterial antigens.

How B cells of certain specificities segregate to one subset or the other is unknown but is likely to be a function of B-1 and B-2 cell origins. One hypothesis (the lineage hypothesis) to explain B-1 and B-2 cell origins posits that they derive from stem cells committed to producing only B cells of one subset or the other (13–15). It is based primarily on cell transfer experiments indicating that bone marrow and fetal liver are differentially able to restore the B-1 cell subset in lethally irradiated mice. We and others (16, 17) have proposed the induced differentiation hypothesis that posits a single B cell lineage and that, upon exposure to certain antigens, B-2 cells differentiate to B-1 cells. To reflect the ability of B-2 cells to differentiate to B-1, the former have been referred to as B-0. Thus, B-2 cells of the lineage hypothesis and B-0 cells of the induced differentiation hypothesis are equivalent and in this report are referred to as B-0. This hypothesis was prompted by the observation that anti-IgM and IL-6 can induce splenic conventional B cells to acquire a B-1 cell phenotype *in vitro* (16). It is supported by our observations using transgenic (Tg) mice that PtC-specific B cells segregate to the B-1

¹Abbreviations used in this paper: BCR, B cell receptor; PALS, periarteriolar lymphatic sheaths; PtC, phosphatidyl choline; Tg, transgenic.

subset after Ig gene rearrangement and by the finding that these Tg B cells are B-0 under circumstances in which signals initiated by the B cell receptor (BCR) are blocked (10, 18).

To understand segregation to the B-1 subset, we have followed the differentiation of PtC-specific B cells, a population that accounts for 5–10% of the normal B-1 repertoire (8). They express predominantly one of two V_H/V_κ combinations, $V_H12/V_\kappa4/5H$ and $V_H11/V_\kappa9$, and are restricted in V_H CDR3 (19). Among V_H12 anti-PtC B cells, the CDR3 is made up of 10 amino acids with an invariant glycine in the fourth position and a tyrosine encoded by J_H1 in the fifth position, a motif designated 10/G4. These restrictions indicate that antigen-driven clonal expansion is responsible for the large number of B-1 cells of this specificity in normal mice (8).

The 10/G4 CDR3 is enriched at the pre-B cell stage (20). This occurs by the elimination of most V_H12 pre-BII cells that do not have a 10/G4 CDR3 sequence (non-10/G4) during the transition from pre-BI to pre-BII. As this coincides with the expression of the pre-BCR, we have proposed a positive selection mechanism to account for this differential survival. 10/G4 pre-BCRs bind ligand and transduce a signal to turn off ongoing programmed cell death, whereas non-10/G4 pre-B cells are unable to bind ligand and fail to turn off programmed cell death. Whatever the mechanism, selection at the pre-B cell stage enriches for 10/G4 B cells that will ultimately contribute to the PtC-specific B-1 repertoire.

We demonstrate in this report that splenic V_H12 B cells expressing $V_\kappa4/5H$ are enriched, even among non-PtC-binding V_H12 B cells. This, together with the enrichment for 10/G4 V_H12 rearrangements at the pre-BII cell stage, ensures that a high proportion of V_H12 -expressing B cells bind PtC and differentiate to B-1. We suggest that this unprecedented developmental selection has evolved to ensure that a high percentage of V_H12 B cells bind PtC and are present in every individual, underscoring their importance to the survival of the individual.

Materials and Methods

Mice. V_H12 Tg mice (6-1) were previously generated (10) and maintained in our pathogen-free animal facility at the University of North Carolina (UNC) by backcrossing to C.B17 mice. Offspring carrying the transgene were identified by PCR of tail genomic DNA as previously described (10). Mice homozygous for the deletion of the κ locus were provided by GenPharm International (21) and bred to 6-1 mice to obtain 6-1/ $\kappa^{-/-}$ mice.

Sorting and V_κ Repertoire Determination. The κ L chain repertoire was determined for subsets of PtC-binding and -nonbinding lymphocytes from 6-1 mice. Splenic lymphocytes were stained with anti-B220-PE antibodies and liposome-encapsulated carboxyfluorescein, and the B220⁺ cells that were PtC^{br}, PtC^{int}, and PtC^{neg} were sorted on a MoFlo high speed sorter (Cytomation, Inc.). Total RNA was extracted from $\sim 10^6$ sorted cells using TRIzol (Life Technologies, Inc.) according to the manufacturer's protocol. The RNA was subjected to RT-PCR using 5' RACE (rapid amplification of cDNA ends; version 2.0; Life Technolo-

gies, Inc.). For reverse transcription, we used a GSP1 custom primer, GGGGTAGAAGTTGTT, that anneals to the C_κ encoding sequence ~ 80 bases 3' of the J-C κ junction. For the PCR, we used the 5' RACE anchor primer and a custom GSP2 primer, CAUCAUCAUACTGAGGCACCTCCAGATGTTA, that anneals to a region of the C_κ sequence 50 bases from the J-C junction. 40 cycles of amplification were performed. The conditions for the PCR were 94°C for 1 min, annealing at 55°C for 1 min, and primer extension at 72°C for 1.5 min. The final extension was at 72°C for 5 min. The amplification product was cloned into the pAMP1 vector using the CloneAmp[®] pAMP1system (Life Technologies, Inc.) according to the manufacturer's protocol. Plasmid DNA was isolated from randomly picked colonies and sequenced using the Sequenase II kit (Stratagene, Inc.) or the UNC Automated DNA Sequence Facility. The oligonucleotide used to prime sequencing was GGCTCT-GACTAGATCTGCAAGAGAT. Sequence comparisons and analysis used DNASIS 2.5 software and the BLAST (Basic Local Alignment Search Tool) sequence search facility (GenBank).

For the sorting of B cells for adoptive transfer, spleen cells from 6-1 mice were stained for B220 and CD23 and sorted for B220⁺CD23⁻ cells. Sorting was done using the MoFlo high speed sorter (Cytomation, Inc.). Approximately $3\text{--}5 \times 10^6$ cells were transferred intravenously to unirradiated C.B17 mice. Spleens were taken after 24 h and after 7 d for sectioning and analysis by immunofluorescence microscopy as described below.

Flow Cytometry and Immunofluorescence Microscopy. The antibodies used for flow cytometry and the method for staining were as previously described (10, 18). The cells were analyzed using a FACScan[™] (Becton Dickinson) with hardware interface and acquisition and analysis software from Cytomation, Inc. All data represent cells that fall within the lymphocyte gate determined by forward and 90° light scatter. All contour plots are 5% probability.

For immunofluorescence microscopy, spleens were imbedded in TBS compound (Triangle Biomedical Sciences) and flash frozen in liquid nitrogen and 2-methylbutane. Frozen sections were air dried and fixed in acetone for 2 min and subsequently washed with $1 \times$ PBS. Blocking was performed for 1 h at room temperature with normal rat and mouse serum. The first step staining was performed for 1 h at room temperature with anti-IgM^a (or -IgM^b)-FITC and anti-CD23-biotin. After incubation, sections were washed two times with $1 \times$ PBS and then stained with anti-CD3-PE and streptavidin-Cy5, washed with PBS, and mounted in Fluoromount G (Southern Biotechnology Associates, Inc.). Slides were examined with a Leica TCS-NT confocal laser scanning microscope (Leica Inc.) equipped with argon and helium-neon lasers. Photomultiplier tube voltages and laser powers were set to eliminate the background signal given by the IgG isotype and streptavidin-Cy5-only controls. Images from three different fluorescent channels were recorded simultaneously. Image processing was performed with the Leica TCS-NT proprietary software and Adobe Photoshop (Adobe Systems, Inc.).

H and L Chain Association. Gene transfections were done as described previously (22). In brief, μ expression vectors were transfected into L chain-only hybridoma cell lines. These hybridoma lines were J558L (λ), 4A9 (V_κ RF), 2-12 (V_κ 31), 1E5 (V_κ 8), D35.2 (V_κ 8), and CH12.2b4 (V_κ 10) (22). An H chain loss mutant of the anti-Sm hybridoma 1-8C2 (23), provided by M. Borrero (UNC), was used to test association with $V_\kappa1A$ L chains. $V_\kappa4/5H$ and $V_\kappa21C$ L chain-only cell lines were not available. Therefore, we cotransfected into P3-X63-Ag8.653 myeloma cells with the 10/G4 or 2-12 expression constructs with L chain expression vectors containing $V_\kappa4/5H$ or $V_\kappa21C$ rear-

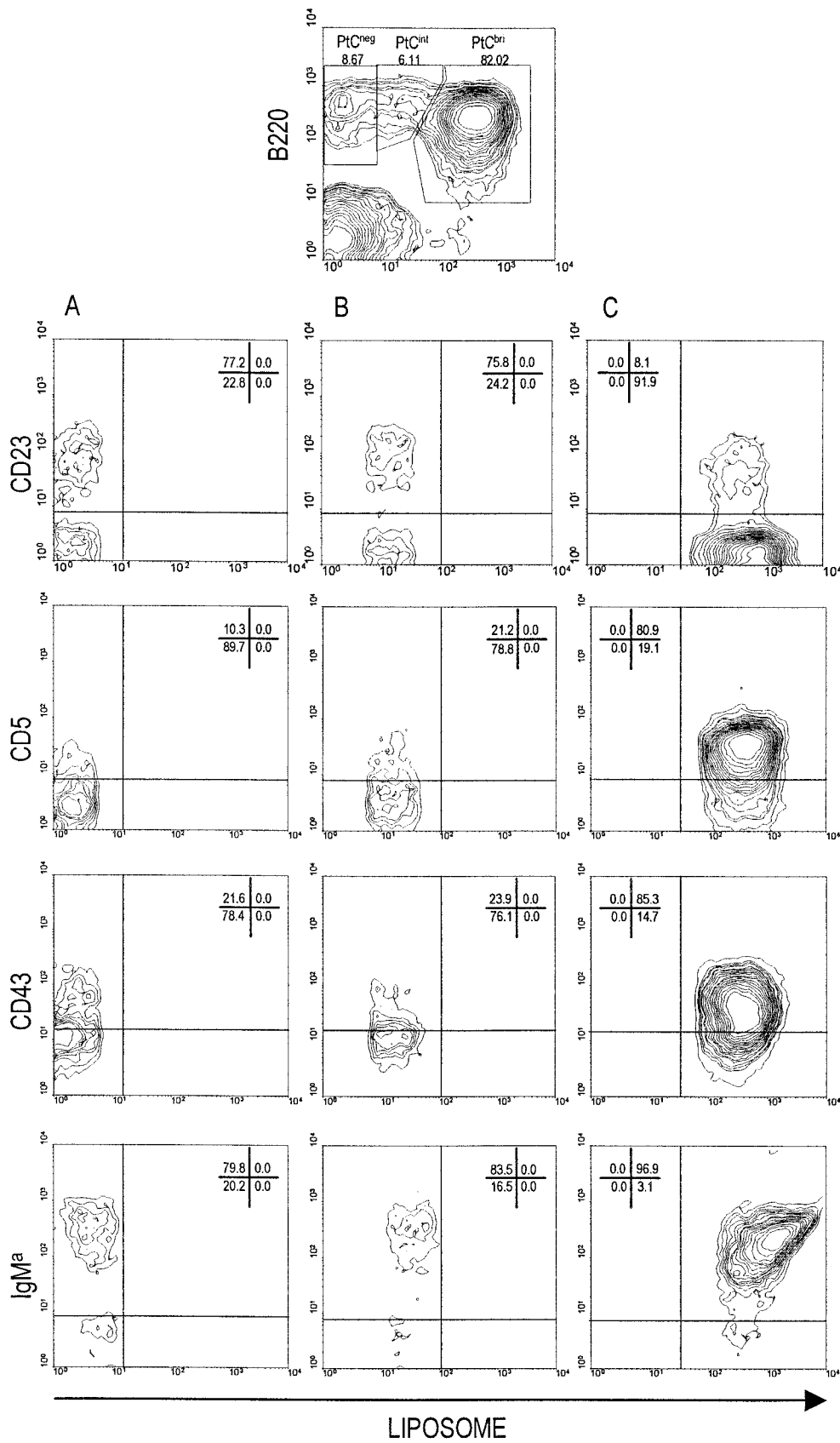


Figure 1. The phenotype of PtC^{neg}, PtC^{int}, and PtC^{brl} cells of 6-1 mice. 6-1 splenic B cells were stained for liposome binding, B220, and CD23, CD5, CD43, or IgM^a. Shown is the histogram for B220 versus liposomes, and the gates used to identify the three populations of B cells are shown at the top of the figure. In columns A, B, and C is the phenotypic analysis of PtC^{neg}, PtC^{int}, and PtC^{brl} cells, respectively. For each mouse, 7–8 × 10⁷ spleen cells were stained and 50,000 cells per sample were acquired on the flow cytometer.

rangements as described (22). To test whether a complete Ig molecule was formed, supernatant was subjected to ELISA using microtiter plates coated with polyclonal goat anti-mouse μ (Southern Biotechnology Associates, Inc.) and alkaline phosphatase-labeled polyclonal goat anti-mouse κ (Southern Biotechnology Associates, Inc.) to develop the reaction. In those cases where Ig secretion was not detected, the production of H and L chains was confirmed by ELISA using cell lysates and the polyclonal goat anti-mouse μ - or polyclonal goat anti-mouse κ -coated plates as above. The former were developed with phosphatase-labeled polyclonal goat anti-mouse μ to detect H chain, and the latter were developed with phosphatase-labeled goat anti-mouse κ to detect L chain. OD readings were determined with an automated plate reader (Emax; Molecular Devices).

Results

The Phenotype of the Splenic B Cell Subpopulations in 6-1 Mice. We have previously described the PtC-specific B-1 cells of V_H12 Tg (6-1) mice (10). As a result of antigen-driven clonal expansion, the number of these cells is considerable, comprising 60–90% of the splenic B cell population in adults (10). They can be detected by staining with a liposome probe that contains PtC as a membrane component and that encapsulates carboxyfluorescein (8). These cells stain brightly with liposomes (PtC^{bri}) and, as described

previously (10, 18), are B220^{low}IgM^{high}CD23⁻, and most express CD5 and CD43 (Fig. 1).

Based on the liposome staining, there are at least two other B cell populations in 6-1 mice (Fig. 1), cells that do not stain with liposomes (PtC^{neg}) and cells that have an intermediate level of liposome staining (PtC^{int}). The PtC^{neg} and PtC^{int} populations are about equal in size and together account for 10–30% of splenic B cells. Most cells of both populations are B-0, i.e., CD23⁺CD5⁻CD43⁻B220^{high} (Fig. 1). Some cells of both populations are CD23⁻. This population is likely to include immature B cells but may also include B-1 cells, as the PtC^{neg} and PtC^{int} populations appear to include cells that express CD43. Inasmuch as there are essentially no 6-1 splenic B cells that express IgM^b (10), we attribute the differences in liposome binding and segregation to the B-0 or B-1 subsets to differences in the L chain.

L Chain Gene Use by 6-1 Splenic B Cells. The V_κ repertoire of 6-1 splenic B cells was determined independently for sorted PtC^{neg}, PtC^{int}, and PtC^{bri} B cell populations. mRNA was isolated from each population and used in a κ -specific RT-PCR. cDNA clones were generated, and randomly selected clones were sequenced to identify the V_κ and J_κ gene segments. Sequence analysis indicates remarkable similarities in the V_κ repertoire among these populations.

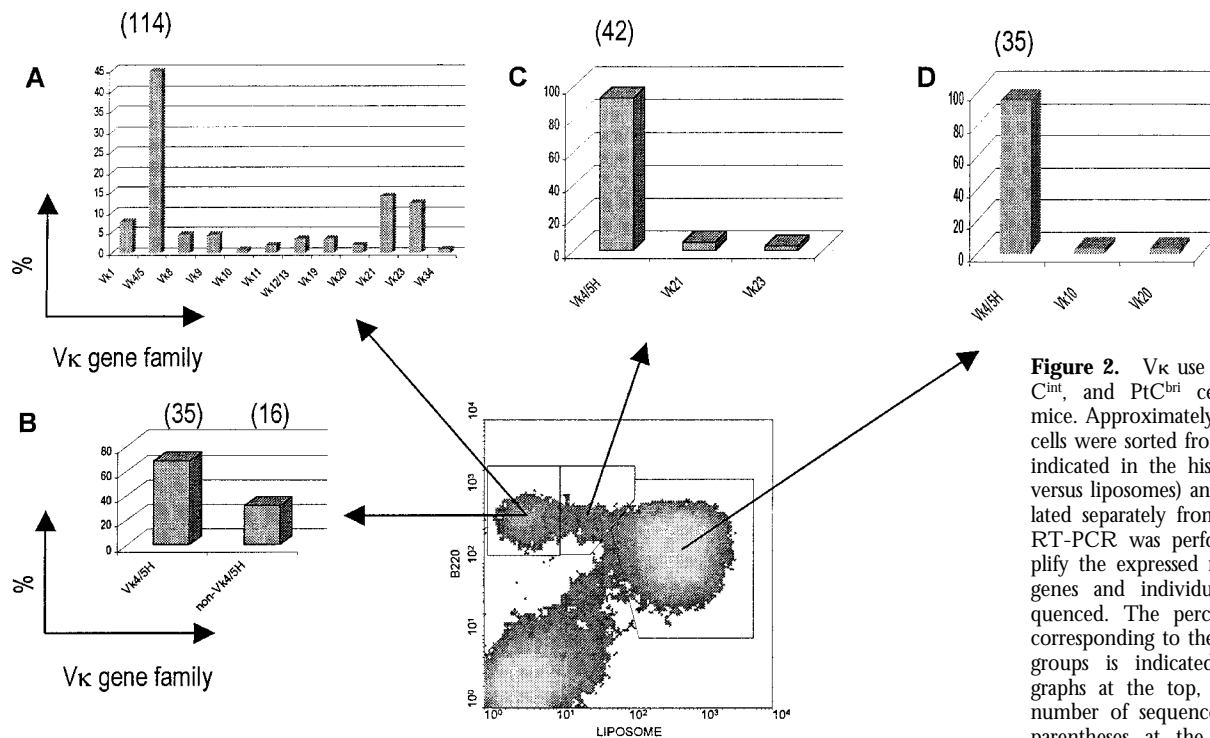


Figure 2. V_κ use by PtC^{neg}, PtC^{int}, and PtC^{bri} cells from 6-1 mice. Approximately 10^6 splenic B cells were sorted from 6-1 mice as indicated in the histogram (B220 versus liposomes) and mRNA isolated separately from each subset. RT-PCR was performed to amplify the expressed rearranged V_κ genes and individual clones sequenced. The percent of clones corresponding to the indicated V_κ groups is indicated in the bar graphs at the top, and the total number of sequences is given in parentheses at the top of each graph. (A) V_κ use by PtC^{neg} B

cells. (B) The breakdown of V_κ 4/5 gene use by PtC^{neg} cells into V_κ 4/5H and other members of this family shown in A. The total numbers of sequences corresponding to the V_κ 4/5 and non- V_κ 4/5 subsets are given in parentheses. (C) V_κ use by PtC^{int} B cells. (D) V_κ use by PtC^{bri} B-1 cells. All V_κ identifications are V_κ groups except V_κ 4/5H, which denotes a specific V_κ 4/5 gene.

All but two of the cDNA clones from the PtC^{bri} B-1 cells and three of the clones from the PtC^{int} B-0 cells are of the identical V_κ gene (designated V_κ4/5H; reference 24) (Fig. 2, C and D). This is the same V_κ gene expressed by PtC-specific lymphomas and peritoneal B-1 cell hybridomas (19). In contrast, the V_κ genes cloned from the PtC^{neg} population are more heterogeneous (Fig. 2 A). 57% of the repertoire consists of non-V_κ4/5 genes from 12 V_κ groups. The remaining 43% are V_κ4/5 genes, and of these, 68% are V_κ4/5H (Fig. 2 B). Combining the PtC^{neg} and PtC^{int} B-0 populations, we estimate that 66% of B-0 cells use a member of the V_κ4/5 group and 59% use V_κ4/5H. Such a bias among B-0 cells is not evident in non-Tg littermate mice, as only two (6%) of the B-0 sequences express a V_κ4/5 gene, neither of which are V_κ4/5H (Fig. 3). Thus, V_κ4/5H dominates both the B-0 (PtC^{neg} and PtC^{int}) and B-1 subsets in 6-1 mice as a consequence of V_H12 expression.

These three populations of B cells in 6-1 mice are dis-

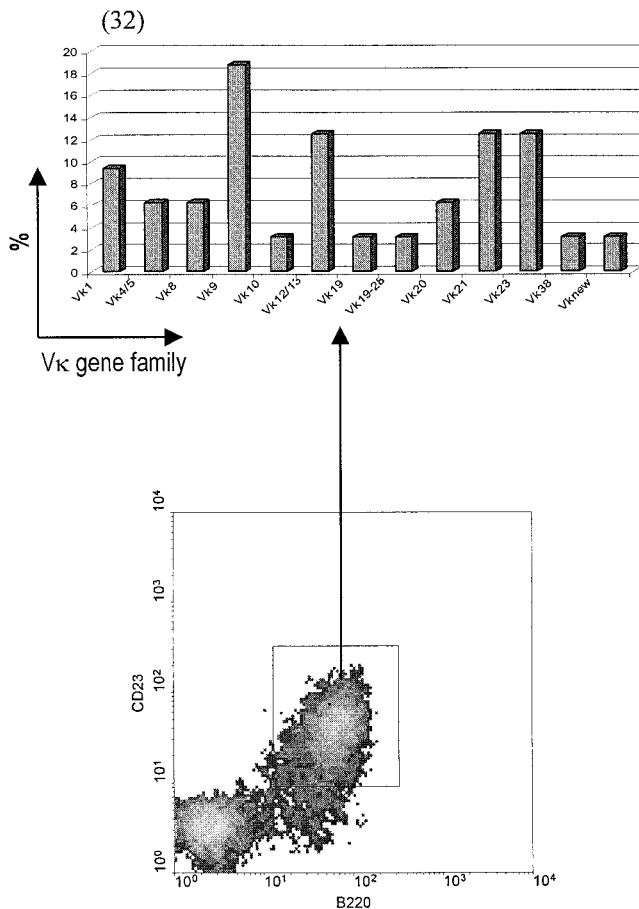


Figure 3. V_κ use by B-0 cells from non-Tg 6-1 littermates. CD23⁺B220⁺ cells were sorted as indicated by the gates shown in the histogram. As for the analysis in Fig. 2, mRNA was isolated from ~10⁶ sorted cells for RT-PCR of expressed V_κ genes. Individual clones were sequenced and the V_κ groups identified. The representation of individual V_κ groups is presented as the percentage of total (32) V_κ sequences determined.

tinct in J_κ use. The PtC^{bri} B-1 cells use predominantly J_κ2 and J_κ4 (Fig. 4 A), as is true of PtC-specific lymphomas and hybridomas (19). This bias undoubtedly reflects selection for this specificity and expansion in the B-1 subset. PtC^{int} B-0 cells use J_κ2 almost exclusively. We attribute this to the fact that a tyrosine at the V_κ-J_κ junction, which is encoded by J_κ2, results in PtC^{int} binding. V_κ4/5H-expressing PtC^{neg} B-0 cells use J_κ2, -4, and -5, with J_κ5 used at almost twice the frequency as J_κ2 (Fig. 4 A). Notably, almost none of the V_κ4/5H-expressing B cells from any of these populations use J_κ1. This contrasts with the predominant use of J_κ1 and J_κ2 by non-Tg B-0 cells (Fig. 4 C) and even by non-V_κ4/5 genes from the PtC^{neg} B-0 cells (Fig. 4 B).

V_κ4/5H L Chains Segregate According to the V_κ-J_κ Junctional Sequence. The V_κ4/5H L chains of each population have a characteristic CDR3 sequence. Most (67%) of the V_κ4/5H rearrangements from PtC^{bri} B-1 cells encode a charged amino acid (primarily arginine) at the V_κ-J_κ junc-

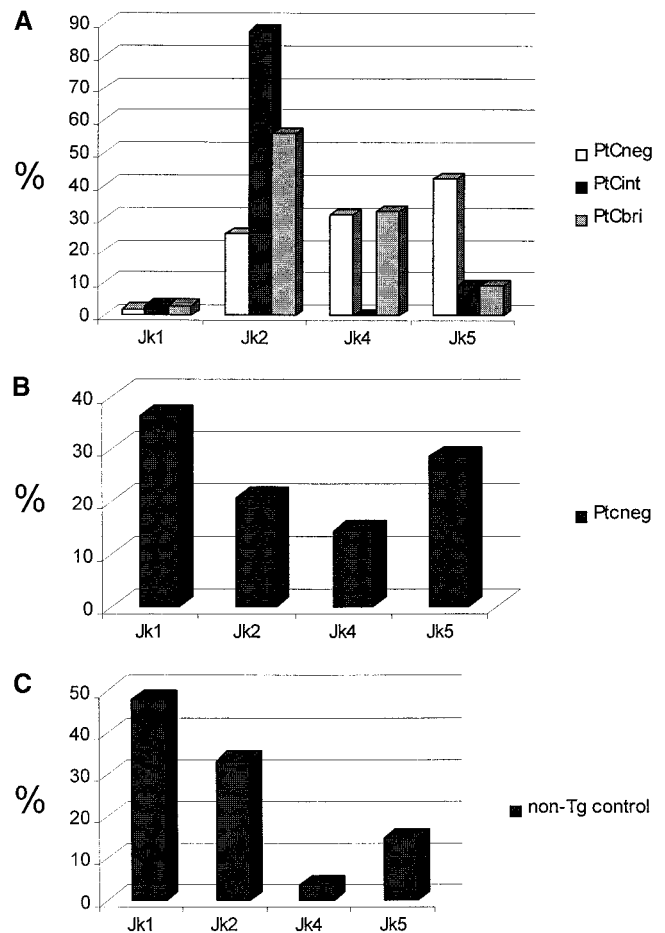


Figure 4. J_κ use by 6-1 and non-Tg littermate mice. (A) J_κ use by V_κ4/5H rearrangements from the PtC^{neg}, PtC^{int}, and PtC^{bri} populations of 6-1 mice. (B) J_κ use by non-V_κ4/5 rearrangements from the PtC^{neg} population of 6-1 mice. (C) J_κ use by B-0 (CD23⁺B220⁺) cells of non-Tg littermates. The total numbers of sequences analyzed in each group are given in Figs. 2 and 3.

tion, position 96 (R96) (25), although several have the nonpolar residues leucine and phenylalanine at this position (Fig. 5). PtC-specific hybridoma and lymphoma antibodies have R96 or L96 (19), confirming that anti-PtC B cells use these junctions.

PtC^{int} rearrangements are the most homogeneous in their encoded CDR3. Nearly all (~90%) encode Y96. J_κ2 is the only J_κ that encodes Y96. That this residue can confer binding to PtC is indicated by the anti-PtC lymphoma CH32 that has Y96 (19). The presence of Y96, along with the lower IgM levels inherent to B-0 cells, offers an explanation for the weak liposome staining by these cells.

The non-V_κ4/5H CDR3 sequences of the PtC^{neg} population are quite heterogeneous in length and sequence (data not shown), reflecting the fact that most of the L chain CDR3 is encoded by V_κ. The CDR3 regions of V_κ4/5H L chains commonly have a nonpolar, noncharged amino acid at position 96 and in some cases are one or two amino acids shorter than the majority of those in the PtC^{int} and PtC^{bri} populations.

Paradoxically, many V_κ4/5H junctional sequences from PtC^{neg} cells are identical to sequences from PtC^{bri} cells. Four sequences encode L96 (and are nine amino acids in length), seven encode F96, and four encode R96. The presence of rearrangements compatible with PtC binding in this population are unlikely to be due to a contamination from other populations during the sort for the following

PtC ^{neg}	L-CDR3	PtC ^{int}	L-CDR3	PtC ^{bri}	L-CDR3
CH27VK4	QQGSSIPRT	CH27VK4	QQGSSIPRT	CH27VK4	QQGSSIPRT
2-19-2	.....L.	2-24-5	H.....Y.	501P1-2	.....Y.
2-19-3	.....L.	2-24-6	.....Y.	501P1-3	.....M-L.
2-19-5	.....L.	2-24-7	.....Y.	501P1-4	.....H.
2-19-6	.....L.	2-24-8	.....R..Y.	501P1-5	.....Y.
2-24-2	.....L.	2-26-3	.....Y.	501P1-6	.....Y.
2-24-3	.....L.	2-26-4	.....Y.	501P1-7	.....Y.
2-26-6	.....L.	3-10-1	.....Y.	501P1-8	.....Y.
2-26-8	.....L.	3-10-2	.....Y.	501P1-13	.....R.
17_6-1	.....F.	3-10-3	.....Y.	501P1-14	.....Y.
1-3_6-1	.....F.	3-10-4	.....Y.	501P1-18	.....Y.
2-2_6-1	.....L.	int-3	.....Y.	501P1-19	.....R.
3-2_6-1	.....L.	int-4	.....Y.	501P2-1	.....Y.
6-2_6-1	.....F.	int-10	.....Y.	501P2-4	.....L.
10-2_6-1	.....F.	int-19	.....Y.	501P2-5	.....F.
14-2_6-1	.....Y.	int-29	.....Y.	501P2-6	.....F.
4-3_6-1	.....Y.	int-30	.....L.	501P2-7	.....F.
17-3_6-1	.....F.	int-42	.....Y.	501P2-10	.....H.
501n-10	.....F.	int-46	.....Y.	501P2-11	.....FT.
501n-11	.....F.	int-64	.....Y.	501P2-14	.....Y.
501n-22f	.....L.	int-69	.....Y.	501P2-17	.....Y.
501n-56	.....F.	int-81	.....Y.	501P2-18	.....M-Y.
501n-57	.....D...Y.	int-85	.....Y.	501P2-19	.....M-Y.
501n-7f	.....Y.	int-86	.....Y.	501P3-2	.....Y.
506N1-9	.....L.	int-88	.....Y.	501P3-3	.....L.
		int-89	.....L.	501P3-5	.....Y.
				501P3-6	.....Y.
				501P3-8	.....Y.
2-19-1	..W.GY.F.				
2-26-5	..WNYPLF.				
20_6-1	..WNYPLI.				
3_6-1	..W.GY.F.				
15-2_6-1	..W..YXL.				
20-2_6-1	..WNYPLI.				
5-3_6-1	..WNYPLI.				
16-3_6-1	..W.GY.F.				
501n-6	..FT.S.W.				
501n-50	..W.GYRL.				
501n-54	..IPRIF.				
506N2-5	..Y.GYXL.				

Figure 5. CDR3 sequences of V_κ4/5H rearrangements from PtC^{neg}, PtC^{int}, and PtC^{bri} populations from 6-1 mice. The PtC^{neg} sequences are presented as two groups. The top group is sequences from V_κ4/5H rearrangements, and the bottom group is from other V_κ4/5 gene rearrangements (non-H). The sequences from non-V_κ4/5 are quite diverse and not shown. Arrow indicates position 96 at the V_κ-J_κ junction.

reasons: sort contamination could come from two sources, the inability to resolve cells from neighboring populations and machine error, in which an incorrect cell not necessarily from a neighboring population is sorted. In the case of the former, PtC^{int} cells would most likely contaminate PtC^{neg} cells. But this is not the case, as the potential contaminants in the PtC^{neg} population do not encode Y96. In the case of machine error, the most common contaminant would be from the PtC^{bri} population, as it is the largest population. We rule this out as an explanation for two reasons. First, by this scenario, both the PtC^{neg} and PtC^{int} populations should be contaminated with PtC^{bri} cells, but the PtC^{int} population is almost completely lacking in sequences that could derive from the PtC^{bri} population. Second, the potential PtC-specific sequences in the PtC^{neg} population are not representative of the PtC^{bri} population; the former are predominantly L96 and F96, whereas the latter are predominantly R96. Thus, the potential PtC-specific sequences in the PtC^{neg} population are not contaminants. We calculate from these data that ~18% of the PtC^{neg} repertoire, which would amount to 12% of the total B-0 repertoire, could be PtC binding.

The Expressed V_κ Repertoire Is Limited by the Inability of the V_H12 H Chain to Pair with Many L Chains. One possible explanation for the restricted V_κ repertoire expressed by V_H12 B cells is that V_H12 is unable to associate with all L chains. To test this possibility, we transfected a 10/G4 V_H12-D-J_H1 expression construct into several L chain-only-expressing cell lines, or cotransfected it with different L chain expression constructs into a nonexpressing cell line, and assayed for secretion of IgM. This rearrangement is identical to that used to generate 6-1 mice. As shown in Table I, we were unable to detect secreted antibody with λ1 and 5 of the 8 κ chains. In those cases in which secreted

Table I. V_H12 Antibody Secretion

	V _H 12	2-12H*
λ1	—	+
V _κ RF	—	+
V _κ 4/5H	+	+
V _κ 31	—	+
V _κ 8	—	+
V _κ 8	—	+
V _κ 1A	+	+
V _κ 10	+	+
V _κ 21C	—	+

Allotype-specific ELISAs were performed on tissue culture supernatant. Negative values were less than four times the background OD reading, and in all cases, cytoplasmic μ and L chains were detected at levels similar to those of V_κ4/5H transfectants. Positive values were 10–30 times background OD.

*The 2-12 H chain is a J558 H chain cloned from an anti-Sm hybridoma of MRL/lpr origin and expressed as a μ protein (51).

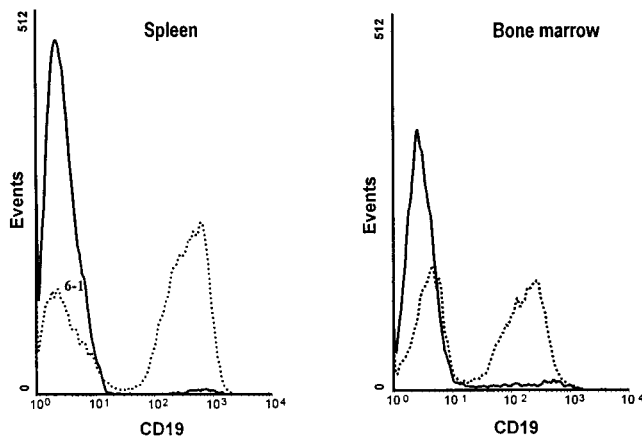


Figure 6. FACS™ analysis of spleen and bone marrow cells from 6-1/ $\kappa^{-/-}$ mice. The B cell populations of 6-1/ $\kappa^{-/-}$ (bold line) and 6-1 (dotted line) spleen and bone marrow were compared using the pan-B cell marker CD19.

antibody was not detected, we could detect cytoplasmic H and L chains. Thus, most L chains failed to associate with V_H12 and were considered nonpermissive.

The inability of V_H12 to associate with $\lambda 1$ chains was confirmed *in vivo* by generating 6-1 mice that lacked an intact κ locus (6-1/ $\kappa^{-/-}$). The B cells in these mice can only use λ chains. As seen in Fig. 6, B cells are rare in both the spleens and bone marrow of these mice, indicating that $\lambda 1$ is nonpermissive *in vivo*, as are probably most other λ chains, leading to cell death in the bone marrow. The few B cells present in the spleen use λ L chains and appear to be immature, i.e., $CD23^-CD5^-CD43^-$ (data not shown). Thus, the limited ability of V_H12 to associate with L chains affects B cell production.

B-1 Cells Reside in Splenic Follicles in 6-1 Mice. 6-1 B-0 and B-1 cells are distinct in specificity and V_κ gene use. To determine whether there is also a histological distinction between B-0 and B-1 cells within the spleen, we prepared splenic sections from 6-1 and control mice for histological comparison. Spleen morphology in 6-1 mice, as shown by hematoxylin and eosin staining, does not appear to be different from non-Tg control littermates (data not shown). In the white pulp, follicular structures are associated with periarteriolar lymphatic sheaths (PALS) and are separated from the red pulp by lymphatic sinuses. Considering that 60–70% of the splenic B cells in 6-1 mice are B-1, it is likely that most if not all B-1 cells are in follicles.

To determine if B-1 cells occupy splenic follicles, we analyzed spleen sections from 6-1 and non-Tg littermate mice by confocal scanning laser microscopy. Sections were stained with antibodies specific for IgM^a or IgM^b and CD3 to identify B and T cells, respectively. To discriminate between B-0 and B-1 cells, we used antibodies to CD23, as CD23 is present on B-0 cells but not B-1 cells. As can be seen in Fig. 7 B, 6-1 mice have T cell-rich PALS that are adjacent to B cell-rich follicles. In addition, these follicles have identifiable marginal zones. Most follicles have B cells

that do not stain for CD23 (Fig. 7 B), indicating that they contain B-1 cells, whereas follicular B cells from control non-Tg spleen sections stained simultaneously demonstrate unambiguous expression of CD23 (Fig. 7 A). Thus, B-1 cells occupy splenic follicles in 6-1 mice. $CD23^+$ B-0 cells can be seen in splenic sections of 6-1 mice, but, surprisingly, they are concentrated to a subset of follicles rather than intermixed with B-1 cells in all follicles (Fig. 7 C).

The ability of B cells to occupy follicles can be affected by the presence of B cells of diverse specificity (26). To determine whether PtC-specific B-1 cells enter follicles in the presence of a majority of heterogeneous B-0 cells, we adoptively transferred sorted $B220^+CD23^-$ B-1 cells from 6-1 mice to non-Tg littermates. At 24 h and 7 d after transfer, mice were killed and spleens taken for histological and flow cytometry analyses. At the time mice were killed, essentially all of the recovered transferred cells were PtC^{bri} B-1 cells ($CD23^-CD5^+CD43^+$) (data not shown). As can be seen in Fig. 7, D and E, IgM^a B cells are visible in follicles and PALS at both time points. On day 7, numerous IgM^a bright cells showing cytoplasmic IgM staining are present in the red pulp (Fig. 7 E). Similar cells are seen in 6-1 mice (Fig. 7, B and C). These cells were not seen at 24 h, suggesting that some B-1 cells have differentiated to plasmablasts by 7 d after transfer and have migrated to the red pulp. Many of these cells are present in clusters of two to five cells (Fig. 7 F), suggesting recent cell division in the red pulp.

Discussion

The role played by the Ig receptor specificity in the induction of the B cell developmental program is a well established immunological paradigm. Our data show here that the specificity of the cell surface Ig receptor is not only important in the developmental steps taken among conventional B-0 cells but also in the segregation of cells to the B-0 and B-1 subsets.

Segregation to B-1. Our previous analysis of anti-PtC Tg mice supports the idea of an antigen-driven differentiation of cells from B-0 to B-1. This was suggested by the observation that segregation of PtC-specific B cells to the B-1 subset is intact in 6-1 mice and in 6-1/ $V_\kappa 4/5$ double-Tg mice in which essentially all developing B cells are PtC specific (10). These data argue that the mechanism of segregation operates after Ig gene rearrangement. The differentiation of B-1 cells was more directly addressed by combining the V_H12 and $V_\kappa 4$ transgenes with the *xid* mutation (20). The *xid* mutation is a loss of function mutation in the gene for Bruton's tyrosine kinase (27–30) that causes a disruption in BCR signaling. Among other deficiencies, *xid* mice have few B-1 cells (1). $V_H12/V_\kappa 4$ double-Tg mice with the *xid* mutation exhibit a significant deficiency in B-1 cell development as expected (20). However, the majority of splenic PtC-specific B cells are B-0, not B-1, revealing the existence of a differentiative pathway from B-0 to B-1 that is dependent on signals initiated by the BCR. We have

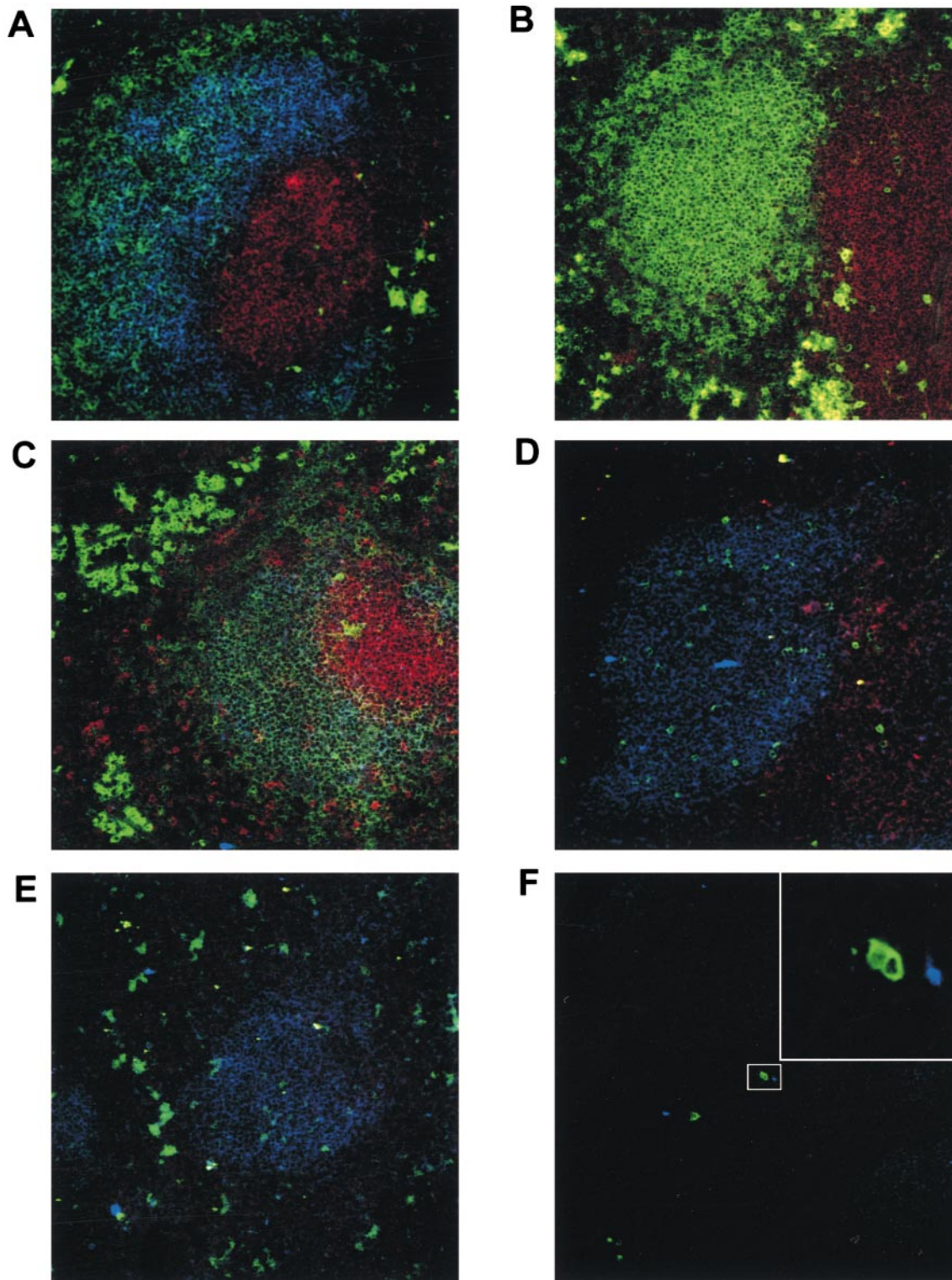


Figure 7. Histological analyses of B-1 cells in 6-1 mice. All photographs are of stains using anti-IgM^a-FITC (green) (except A, which uses IgM^b-FITC), anti-CD3-PE (red), and anti-CD23-streptavidin-Cy5 (blue) as described in Materials and Methods. (A) Non-Tg littermate follicle and PALS; (B and C) 6-1 follicles and PALS; (D and E) littermate follicles 24 h or 7 d, respectively, after transfer of 7×10^6 6-1 B-1 cells; (F and inset) isolation on IgM^a cells in the red pulp 7 d after transfer. Magnification is 200 except for the inset in F, which is at 2,000.

recently demonstrated this differentiative pathway in anti-PtC Tg, non-*xid* mice by manipulation of PtC-specific cells that are at intermediate differentiative stages in this pathway (Arnold, L.W., S.K. McCray, C. Tatu, and S.H. Clarke, manuscript submitted for publication).

Viewed in this context, we interpret the segregation of 6-1 B cells to be based on their ability to bind PtC. All newly differentiated B cells from the adult bone marrow are B-0. However, those that bind PtC with high affinity (PtC^{brl}) are induced to become B-1, whereas those that bind PtC weakly or not at all (PtC^{int} and PtC^{neg}, respectively) are not signaled sufficiently and remain B-0. Among 6-1 cells that express a 10/G4 V_H12 H chain and V_κ4/5H L chain, the ability to bind PtC is dependent on the amino acid at the V_κ-J_κ junction, position 96. These data therefore disprove any notion that V_H or V_κ gene expression plays a role in segregation and demonstrate that the level of PtC binding determines differentiation to B-1. This is further evidence that segregation to B-1 occurs after Ig gene rearrangement.

An unexpected finding from this analysis was the presence of V_κ4/5H rearrangements in the PtC^{neg} population that are identical to some in the PtC^{brl} B-1 population. Because IgM⁻ cells exist among the PtC^{neg} population, it is plausible that these rearrangements derive from PtC^{brl} cells that have lost surface IgM (Fig. 1) and are therefore sorted with the PtC^{neg} population. IgM⁻ cells are ~20% of the PtC^{neg} population, similar to the 18% estimate made from the sequence analysis. Loss of surface Ig can occur in B cells undergoing cell division. For example, rapidly dividing germinal center centroblasts do not express surface Ig (31). A similar downregulation may occur in dividing B-1 cells or in cells differentiating to B-1. Alternatively, these cells could be plasmablasts that have lost surface IgM, such as the cells seen in the red pulp in 6-1 mice and in normal mice after adoptive transfer of PtC^{brl} B-1 cells (Fig. 7).

Upon differentiation in 6-1 mice, PtC-specific B-1 cells reside in splenic follicles and in fact occupy most splenic follicles, as they are in the majority. However, it is interesting that B-0 and B-1 cells segregate to different follicles. Whether this occurs in non-Tg mice is unknown. B-1 cells are not excluded from entry into a follicle composed mostly of B-0 cells as are other autoreactive B cells (26), indicating that exclusion from B-0 follicles is not the basis for segregation. Perhaps B-0 cells are excluded from B-1 follicles, or this segregation reflects competition between B-0 and B-1 cells during the time of follicle formation.

Some adoptively transferred B-1 cells have moved into the red pulp by 7 d after transfer and differentiated to plasmablasts. That not all B-1 cells differentiate to plasmablasts in 6-1 mice or in non-Tg mice that have received B-1 cell transfers suggests that migration to the red pulp and differentiation to a plasmablast are regulated independently from differentiation to B-1, although both presumably require antigen. This transition could be a controlling checkpoint for the secretion of natural IgM, as B-1 cells are considered the major source of this antibody (1, 9, 12).

The Bias in V_κ Repertoire Precedes Segregation to B-1 and Is Independent of PtC Binding. Although it was anticipated

that V_κ4/5H would dominate the B-1 PtC^{brl} population, the dominance of V_κ4/5H in the B-0 subset was a surprise. As many as 59% of B-0 cells in these mice use V_κ4/5H. Even though some V_κ4/5H-expressing B cells may be PtC-specific B-1 cells that have lost surface Ig, this only decreases the proportion to 51%. Thus, extraordinarily high frequencies of B-0 cells express V_κ4/5H, indicating that the bias in V_κ expression is independent of PtC binding. As the segregation to B-1 occurs after expression of H and L chains (10), this bias must also precede segregation to the B-1 subset.

The inability of V_H12 to associate with many L chains is no doubt a contributing factor, as it limits V_κ repertoire expressed by V_H12 B cells. The fact that most L chains are nonpermissive in 6-1 mice (Fig. 6), provides an explanation for why 6-1 mice develop 10% as many B-0 cells as non-Tg littermates (18). The basis for the inability of V_H12 to associate with most κ and λ chains is unknown. It is well established that V region structures influence L chain association (32–34) and that this involves both framework regions and CDRs (32–36). A second V_H12 H chain, differing only in CDR3 from the 10/G4 V_H12 used here, is similarly deficient in ability to associate with L chains (Ye, J., H. Wang, L.W. Arnold, and S.H. Clarke, manuscript in preparation), implicating the V_H-encoded segment rather than CDR3 in this inability. As this V_H is unmutated, this characteristic must be evolutionarily selected, possibly to limit the diversity of V_H12 B cells.

Although the large number of nonpermissive L chains would account for the small B-0 population in 6-1 mice, it would not by itself account for the dominance of V_κ4/5H in B-0, as there are multiple permissive L chains (Fig. 2 A and Table I). Favor for V_κ4/5H could be achieved by a higher rearrangement frequency for this gene than for others. Although there is evidence that V_κ4/5 genes preferentially rearrange (37), there is no apparent V_κ4/5 bias among B-0 cells from non-Tg littermates. We therefore propose that V_H12 B cells that express V_κ4/5H are favored over others for survival or clonal expansion. In this context, we have recently observed that the B cells in 6-1/V_κ1A double-Tg mice are predominantly immature, suggesting that not all V_H12 B cells expressing a permissive L chain have an equal ability to contribute to the long-lived mature repertoire. We are currently testing this hypothesis.

The pattern of J_κ use among B-0 cells in 6-1 mice provides clues to the mechanism behind V_κ4/5H dominance. In normal mice, ~80% of V_κ rearrangements in B-0 cells are to J_κ1 and J_κ2 (38), as seen in our non-Tg control mice (Fig. 4 C). But 6-1 B-0 cells show a different pattern of J_κ use depending on whether or not they express V_κ4/5H. V_κ4/5H rearrangements are skewed to downstream J_κ gene segments and are rarely to J_κ1 (Fig. 4 A). In contrast, non-V_κ4/5 rearrangements are significantly less biased to downstream J_κs, and ~35% are to J_κ1 (Fig. 4 B). The absence of rearrangements to J_κ1 in V_κ4/5H-expressing B-0 cells could be due to an inability of this gene to efficiently rearrange to J_κ1. Although we cannot exclude this possibility, we think it unlikely because we identified several rear-

rangements to J κ 1 (Fig. 4), and we know of no precedent for such a molecular defect. An alternative possibility is that V κ 4/5H-J κ 1 rearrangements cannot associate with V H 12. Junctional amino acids affect association (35), and W96, unique to J κ 1, is not seen among the few V κ 4/5H-J κ 1 rearrangements identified and is present in only one V κ 4/5 (non-H) rearrangement (Fig. 5). However, rearrangements that delete the first codon of J κ 1 are common and would yield J κ regions identical to those encoded by J κ 2, as J κ 1 and J κ 2 are identical in amino acid sequence after the first amino acid. In fact, many of the rearrangements with R96 are the result of a rearrangement to J κ 2 that includes the last codon of V κ 4/5H and deletes the first codon of J κ 2 (19). The identical L chain could be generated by rearrangement to J κ 1. Thus, J κ 1 use should be seen among the PtC^{bri} B-1 population, if not the PtC^{neg} B-0 population, even if W96 disrupts association with V H 12. That it is not argues against the idea that J κ 1 rearrangements are not represented because they disrupt association with V H 12.

The more likely explanation is that V κ 4/5H expression is the result of secondary rearrangement. The occurrence of secondary rearrangement to delete a primary rearrangement is well established and would result in a bias for the use of downstream J κ gene segments (39–42). Secondary rearrangement could occur in V H 12 pre-B cells to replace primary rearrangements that encode nonpermissive L chains. As a majority of L chains appear to be nonpermissive with V H 12 H chains, secondary rearrangement may occur in a high proportion of these cells. Unless replaced, expression of a nonpermissive L chain will result in cell death, as seen in 6-1/ κ ^{-/-} mice (Fig. 6). A prediction of this hypothesis is that nonpermissive L chains are unable to mediate allelic exclusion. This was argued by others based on analyses of murine plasmacytomas that produce multiple L chains, of which only one was able to pair with the expressed H chain (43, 44), and based on an analysis of κ Tg mice (45). We therefore suggest that V κ 4/5H rearrangements are predominantly secondary to primary rearrangements that encode nonpermissive L chains. Thus, secondary rearrangement probably contributes to the dominance of V κ 4/5H by V H 12 B-0 cells. As secondary rearrangement occurs in the bone marrow before commitment to B-1, the anti-PtC B-1 repertoire must be dependent on secondary V κ 4/5H rearrangements as well, accounting for the absence of J κ 1 rearrangements from the B-1 repertoire. Why V κ 4/5H rearrangements are more skewed to downstream J κ s than non-V κ 4/5 rearrangements, implying that the former are more often secondary rearrangements than the latter, is still unresolved. This may be related to the suspected advantage that V κ 4/5H-expressing B cells have in entry into the long-lived mature B-0 repertoire and may involve additional V κ rearrangement in transition to a mature B cell. We are currently testing this possibility.

Selection at Multiple Checkpoints Focuses the Specificity of V H 12 B Cells to PtC. These data reveal yet another checkpoint in B cell development that imposes a stringent limita-

tion on V H 12 B cell repertoire diversity. The first occurs at the transition from pre-BI to pre-BII, where the length and sequence of V H 12 CDR3 are selected (20). Pre-B cells with 10/G4 rearrangements support pre-B cell differentiation, whereas most non-10/G4 rearrangements cannot, resulting in an enrichment of pre-B cells with 10/G4 rearrangements (20). The data reported here document a checkpoint after L chain gene rearrangement, during the transition to an immature B cell. The V κ repertoire is limited at this stage due to an inability of most L chains to associate with V H 12, resulting in a much smaller than normal B-0 subset. Because this cannot account for the dominance of V κ 4/5H among B-0 cells, we suggest an additional selective mechanism operating at a later stage that favors V H 12/V κ 4/5H-expressing cells, possibly during the transition from an immature to a mature B cell. This process generates a pool of B-0 cells from which cells with the PtC^{bri} phenotype are selected by antigen for entry into the B-1 repertoire and clonal expansion. As 10/G4 V H 12 H chains and V κ 4/5H L chains are critical for the PtC^{bri} phenotype, we suggest that there has been evolutionary pressure to develop a V H 12 B-0 repertoire enriched in PtC^{bri} cells. This would promote the production of a large number of PtC-specific B-1 cells. The evolutionary selection for the development of anti-PtC B cells complements an earlier finding by Booker and Haughton (46) that the V H 12 and V H 11 (also encoding anti-PtC antibodies) genes are evolutionarily more conserved than other V H genes.

In spite of sustained research efforts, the function of B-1 lymphocytes remains elusive. Their characterization in many vertebrate species suggests a strong phylogenetic conservation and a fundamental homeostatic or protective role. A limited repertoire of antigen specificities and the expression of low-affinity Ig receptors could indicate that these cells are a “first line” immune defense against bacterial organisms (47). A recent report by Boes et al. (48) showing that anti-PtC antibodies are protective in acute peritonitis provides direct evidence that anti-PtC antibodies are important in immediate protection against bacterial infections. Perhaps the physiological target of these antibodies is unlikely to change over time and is shared by a large number of organisms, and therefore the development of a response to this antigen could be evolutionarily selected to provide immediate protection before a T cell-dependent high-affinity response can develop. For the same reasons, B-1 cells could also have a role in the “scavenging” of senescent or apoptotic cells resulting from physiological or pathological events; these cells can express self-antigens on their surfaces (e.g., PtC, nuclear antigens, DNA) (49, 50), toward which the B-1 Ig repertoire is oriented. As these autoantigens do not vary their epitopes in time, mechanisms to eliminate them could also be evolutionarily selected. Such a strong survival value could have the 10/G4 V H 12 H chain gene and its L chain partner, V κ 4/5H, expressed as a sine qua non component of the B-1 repertoire in mice and other species.

We gratefully acknowledge the Microscopy Facility, the DNA Sequencing Facility, and the Flow Cytometry Facility at the University of North Carolina for their assistance with this work. We are also indebted to Garnett Kelsoe and Biao Zheng for their generous assistance with histological analysis.

This work was supported by National Institutes of Health grants AI29576 and AI43587, grant 79017 from the American Cancer Society, and a grant from the Arthritis Foundation.

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Submitted: 4 April 1999 Revised: 20 July 1999 Accepted: 22 July 1999

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