# PATTERNS AND TRENDS OF BEVERAGE CONSUMPTION AMONG CHILDREN AND ADULTS IN GREAT BRITAIN, 19862009 

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#### Abstract

Many dietary recommendations include reduction of excessive intake of sugar-sweetened beverages (SSBs) and other energy-rich beverages such as juices and alcohol. This study examines surveys of both individual dietary intake data and household food expenditures surveys to provide a picture of patterns and trends in beverage intake and purchases in Great Britain from 1986 to 2009, and estimates the potential for pricing policy to promote more healthful beverage purchase patterns. In 2008/09, beverages accounted for $21 \%, 14 \%$ and $18 \%$ of daily energy intake for children aged $1.5-18 y, 4-18 y$, and adults (19-64y) respectively. Since the 1990s, the most important shifts are a reduction in consumption of high-fat dairy products and an increased consumption of fruit juices and reduced-fat milk among preschoolers, children and adolescents. Among adults consumption of high-fat milk beverages, sweetened tea and coffee and other energy-containing drinks fell, but reduced-fat milk, alcohol (particularly beer), and fruit juice rose. In testing taxation as an option for shifting beverage purchase patterns, we calculate that a $10 \%$ increase in the price of SSBs could potentially result in a decrease of $7.5 \mathrm{ml} /$ capita/day. A similar $10 \%$ tax on high-fat milk is associated with a reduction of high-fat milk purchases by $5 \mathrm{ml} /$ capita/ day and increased reduced-fat milk purchase by $7 \mathrm{ml} /$ capita $/$ day. This analysis implies that taxation or other methods of shifting relative costs of these beverages could be a way to improve beverage choices in Great Britain.


## Keywords

Caloric drinks; sugar sweetened beverages; price; Great Britain

## INTRODUCTION

Rates of overweight and obesity have increased sharply in Great Britain since the mid-1980s. In 2009, 61.3\% of adults (aged 16 or over), and $28.3 \%$ of children (aged 2-10) in England were overweight or obese ${ }^{(1)}$. Improving the quality of the diet while also reducing per capita energy intake to achieve and maintain a healthy weight among the British represents a key policy objective ${ }^{(2-4)}$. The reduction of added sugar, specifically those from sugar-sweetened beverages (SSBs; namely all caloric soft drinks, fruit drinks and sugar-sweetened coffees and teas) and other high energy beverages such as juices and alcohol has been included in most documents concerned with obesity not only in the Great Britain, but also globally ${ }^{(5,6)}$. In order to establish the likely impact of such changes it is necessary to consider beverage intake patterns.

The biological basis for a policy to decrease sugar-sweetened beverages to prevent obesity is the relationship between beverage intake and food intake. There appears to be little reduction in food intake when caloric beverages are substituted for water and other lownutritive sweetened or "diet" beverages ${ }^{(7-9)}$. In addition, there is some evidence that the fructose component of sugars such as sucrose and high fructose corn syrup might lead to additional cardio-metabolic risks ${ }^{(10-14)}$. Individual studies are often inconsistent; however meta-analyses of clinical and epidemiological research show a significant linkage of SSBs with weight gain and a range of cardio-metabolic risks ${ }^{(15-17)}$. Emerging data suggests that the effect of fruit juice consumption on weight gain and risk of diabetes and other cardiometabolic outcomes are consistent with the SSB studies ${ }^{(18-22)}$. There are only a small number of studies comparing water as a substitute for these caloric beverages; however they consistently suggest that water intake may help to reduce energy intake ${ }^{(23,24)}$.

There are few systematic analyses of overall beverage patterns and trends at the national level. For the United States, a number of studies have examined overall patterns and found a large secular increase in both total energy intake from beverages and also the total volume of beverage intake other than water ${ }^{(25,26)}$. Both the United States and Mexico (a country that almost doubled its intake of energy from beverages between 1999 and 2006) obtain over $20 \%$ of their daily energy intake from beverages, with significant proportions from high sugar beverages including SSBs and juices ${ }^{(27,28)}$. Elsewhere, there is a lack of systematic research on overall trends in beverage consumption at the national level.

An important question for researchers is to identify how changes in beverage intake may be stimulated. One approach seen as being potentially effective is taxation based on the amount of added sugar used ${ }^{(29,30)}$. In Great Britain, there is a growing literature on fat taxes, which concludes that well-designed and targeted taxes could be useful in reducing the burden of nutrition-related diseases ${ }^{(31-33)}$ but there are limited studies looking at pricing policies on SSBs.

This study examines surveys of both individual dietary intake data and purchasing data in the context of household income and expenditures to provide a picture of patterns and trends in beverage intake and purchases in Great Britain over the 1986-2009 period. In addition, it examines the potential for pricing policy to promote more healthful beverage purchase (and thus consumption) patterns.

## 2. DATA \& METHODS

### 2.1 Data Sources

2.1.1 Dietary intake data-There have been five nationally representative surveys of dietary intake among selected age groups in Great Britain. They are the Dietary and

Nutritional Survey of British Adults, 1986/87; the 2000/01 National Diet and Nutrition Survey (NDNS) of Adults aged 19 to 64y; a 1997 NDNS of Young People aged 4 to 18y; and the 1992 National Diet, Nutrition and Dental Survey of Children Aged 1.5 to $4.5 y$. Beginning in 2008, the British government began the NDNS Rolling Programme, which collects nutrient intakes and nutritional status of people aged 1.5 y and older living in private households in Great Britain. Except for the 1986 survey, each survey used a multistage random probability sample with postal sectors as the primary sampling unit, thus sample weights were available for all the surveys to allow estimation of nationally representative measures.

However, there are critical differences in the data collection periods across the surveys that require complex statistical adjustments to provide statistically representative trends between surveys. The 1992 survey among children ( 1.5 to 4.5 y) and the 2008/09 survey used a fourday food records to quantify food and nutrient intakes, while the previous NDNS of adults ( 19 to 64 y ) and young people ( 4 to 18 y ) were conducted over seven days. This is pertinent because day-to-day variability for each individual means that diary duration may have an impact on survey estimates. Hence, to allow for all the analyses and comparisons to be done on a four-day basis, we applied the methods outlined in the NDNS 2008/09 report ${ }^{(34)}$ on the 1986/87 and 2000/01 adult, and the 1997 young people surveys to derive the means and standard errors by bootstrap sampling with replacement.

We also standardized the measurement of beverages across all the surveys. For energy from beverages, added milk and sugar for tea, coffee and other drinks were provided separately in the earlier food intake survey, but we could systematically link the results so we are able to examine sweetened and unsweetened tea and coffee separately. Water consumption from both tap and bottle data was utilized from all surveys when possible, however there is minimal understanding of the quality of the water measurement in most surveys conducted in Europe and the US on this topic ${ }^{(24)}$. Table 1 below provides the beverage groups used, and their definitions, with examples.
2.1.2 Food purchase data-For 1975-2000, we utilized five-year increments of the British National Food Survey (NFS), the longest-running continuous (annual) survey of household food purchases and expenditure in the world. The NFS was originally set up in 1940 by the then Ministry of Food to monitor the adequacy of the diet of urban 'working class' households in wartime, but it was extended in 1950 to become representative of households throughout Great Britain. In 1996, the survey was extended to cover the entire United Kingdom (UK) to be presented for the first time. The household member who did most of the food shopping was asked questions about the household and its food purchasing, and kept a diary for seven days, recording food coming into the household, including quantities, expenditure, food prices, and some detail of the household meals (including snacks and picnics prepared from household supplies). We only used five-year increments of the data due to the immensity of working with 25 years of raw data.

From 2001, the NFS was completely replaced by the Expenditure and Food Survey (EFS), which combined and superseded both the previous Family Expenditure Survey (FES) and the NFS. The EFS sample for UK is a multi-stage stratified random sample with clustering. The survey is continuous, interviews being spread evenly over the year to ensure that seasonal effects are covered. Further information on sampling can be found in the user guide volume of the EFS documentation ${ }^{(35)}$. The basic unit of the survey is the household, with each individual ( $\geq 16 y$ ) in the household keeping diary records of daily expenditure for two weeks. Information about regular expenditure, such as rent and mortgage payments, is obtained from a household interview along with retrospective information on certain large,
infrequent expenditures such as those on vehicles. The results have also included information from simplified diaries kept by children aged $7-15 y$.

In most years, surveys reported dried milk in its reconstituted liquid equivalent volume. All other dry or concentrated beverages (chocolate drinks, coffee beans and tea leaves, powders or essences) were reported as purchased. We adjusted these systematically across the surveys so the reconstituted liquid equivalents are reported for all beverages for the prices paid. This included Ribena and other beverage concentrates that require different reconstitution formulas. Appendix 1 shows which beverages belong to each group, and Appendix 2 shows the ratios of diluent to powder used to adjust non-liquid beverages to their liquid equivalents. The main difference between analysis of beverages in the dietary intake and food expenditure surveys is that we were able to create a separate categories for sweetened and unsweetened tea and coffee for the dietary intake data.

There were some significant differences in how beverage data were recorded for the most recent surveys. Takeout coffee and tea were added in 2007 as was the separation of vegetable purees into juices and purees; water purchases were not collected until 1985, and alcohol purchases were not added until 1992. Similarly, sugar-sweetened milk was only added in 2008.

For studying the associations between changes in the prices households faced on their beverage purchases, we needed to have a beverage price for all the beverages studied for each household at the relevant time period of the diary collection. However, prices are reported only for the households which purchase the items, and there were too many differences between the NFS and the EFS that affected expenditure and our ability to create of price measures in a consistent manner. In addition, the EFS had less than $1 \%$ missing measures for the demographic measures used: household size and numbers of adult males and females and children, employment status and education levels for adults in the household, family income per week, and recipient of income support, while the NFS had up to $39 \%$ missing values for some of these measures for certain years. Consequently, we only use the EFS data for imputing prices to conduct price-related analyses given that they would be more reflective of current beverage purchase trends and behaviors and thus more appropriate for simulating response to potential price shifts. To imputed prices for the EFS, we divided expenditure over volume purchased for each beverage type among those who reported purchasing that beverage within a geographical area. We then assumed that this average price was the price that all respondents within the same geographical area were exposed to. This way all respondents had measures of an average prices for each beverage, regardless of whether they purchased beverages or not. This is the standard method economists have used for decades as the most valid method for deriving prices when utilizing expenditures data for price studies ${ }^{(36)}$.

### 2.2 Statistical Procedures

To describe nationally representative beverage dietary intake and purchases (grams or ml and energy) using the various national dietary intake data and food expenditures surveys, survey weighted means were calculated. Energy from non-beverage sources were also calculated from each survey. We conducted t-test to analyze differences on energy consumed and volume purchased from beverages and the various types of beverages over time. A p-value $<0.01$ was considered significant.

For the analysis of income and price elasticities, we selected the most recent as well as the earliest food purchase survey data for which we had reliable price and income data (i.e., EFS 2001 and 2007). Separate estimations were done for two separate but related decisions: the decision to purchase, and the conditional decision of the amount to purchase. This follows
standard statistical procedures of eliminating biases when examining outcomes such as purchase of milk or soft drinks where there are large proportions of zero purchasers ${ }^{(37)}$ by using a survey-weighted two-part model. Purchase distribution can be skewed because some people do not purchase certain foods. Thus, researchers recommend using two-part models to analyze either food purchase or dietary intake behaviors ${ }^{(37)}$. Two-part models are also useful in predicting actual outcomes based on observed data.

The analysis examined separately two cross-sections to estimate the price effects at specific years. The assumption is that with two nationally representative samples, the mean statistics based on the pooled sample of households represents the 'average' household in each of the cross-sections. It would have been preferable to conduct time-series analyses, which would have allowed for error correlations over time across the same households. However, given the cross-sectional nature of the data available, this was not possible. The two-part model included a survey-weighted probit model using maximum-likelihood estimation in the first part to estimate the probability of purchasing any of the particular beverage of interest. The second part is a log-linear survey-weighted ordinary least squares (OLS) regression model on only the sub-sample of those who did purchase a particular beverage of interest. The two parts have the same specifications. These two-parts were estimated separately before we derived the unconditional elasticities and bootstrapped standard errors.

Own-price and cross-price effects on volume (ml) of purchase of each beverage were calculated. The former is defined as the change in quantity in demand that occurs in response to a percentage change in price. This should be negative. Cross-price effect of demand is the change in quantity demanded for the first good that occurs in response to a percentage change in the price of a second good. Goods with positive cross-price effects are considered substitutes and those with negative cross-price effects are considered complements. Examples of substitutes are coffee and tea, while coffee and milk can be complements. Stata version 11.0 was used in all analyses ${ }^{(38)}$. Ideally, it would be useful to study the effects of taxation based on added sugar content in beverages. However, this would require knowing the added sugar of all beverages purchased or consumed, which does not exist even if one were to use commercial databases linked with nutrition facts panel data since only total sugar is reported. Therefore, we rely on a simplistic approach of looking at price effects on a certain sets of beverages that are known to have high or low added sugar content. For ease of interpretation, we derived simulations on the changes in the amount of beverages bought that is associated with a $10 \%$ and $20 \%$ increase in the price of each beverage. Our estimates are point-estimates based on current purchase levels and assume linearity.

## 3 RESULTS

### 3.1 Beverage Intake Patterns and Trends

In the most recent (2008/09) National Diet and Nutrition Survey Rolling Programme, we can observe the different beverage consumption patterns by age groups. Figure 1a shows that preschoolers ( $2-6 y$ ) had $68 \%$ of their beverage energy coming from dairy sources (reduced fat milk, high fat milk and sweetened dairy). The proportion gets progressively lower with the older age groups, and or adults (19-64y) only $10 \%$ of energy from beverages are from dairy sources. Figure 1 lb shows that sugar-sweetened beverage (soda, fruit drinks and sweetened coffee and tea) intake is the highest both in absolute and relative terms (548 kJ or $41 \%$ of energy from beverages among adolescents (13-18y), is also large for adults (431 kJ) but much lower among children and preschoolers. In addition, energy from alcohol contributes to $16 \%$ of energy intake from beverages among adolescents, and $43 \%$ of energy from beverages among adults.

There have been limited surveys on dietary intake for all age groups prior to the new 2008/9 survey. For the years of data available for select age groups, we present the per capita energy consumption from dairy and non-dairy beverages. Additional details are available in Appendix 3 Tables A1 and A2, which present the per capita consumption, the proportion of individuals who consume a particular beverage (over a four-day basis), and the average daily amount consumed among consumers. These are in terms of energy contribution (panel A) and total volume consumed (panel B). We also present the sample sizes for each of surveys by age groups.
3.1.1 Young children ages 1.5 to 4.5-For the purposes of comparison across the available data in 1992 and 2008/09, we looked at 1.5-4.5 year old children. We found that the proportion of young children consuming high fat milk, sweetened dairy, sodas/fruit drinks and sweetened tea fell significantly, but the percentage that consumed fruit juices rose significantly (from $39 \%$ to $58 \%$ ). However, from a per capita energy consumption standpoint, only energy from soda/fruit drinks, sweetened tea and other caloric drinks fell significantly. This means that even though fewer young children are consuming any high fat milk and sweetened dairy, those who are consuming these beverages are getting more energy from these sources, indicative of increasing disparities in intake (see Appendix 3 Table A1).
3.1.2 Children and adolescents ages 4 to 18—Milk (high fat plus low fat) intake overall declined slightly from 1997and 2008/09 for preschoolers, children and adolescents, due to the decline of high fat milk concurrent with a much smaller increase in reduced fat milk (see Figure 2a). Sweetened dairy however, has emerged to almost equal reduced fat milk in per capita consumption levels across all these age groups.

In 2008/9, energy from beverages represented about $14 \%$ of energy intake for all British children aged 4-18 with the bulk of energy coming now from sugary beverages such as soda, fruit drinks, juices and sweetened dairy (See Appendix 3 Table A1). The most commonly consumed beverage or this age group continues to be sugar-sweetened beverages, with sugar-sweetened beverage intake in the 2008/9 period being especially high among adolescents. The proportions consuming any juices rose significantly from $44 \%$ to $53 \%$, and sweetened dairy is now consumed by nearly a third of children 4-18y (Figure 2b).
3.1.3 Adults aged 19 and older—In 2008/9, energy intake from beverages represented about $18 \%$ of energy intake for all British adults aged 19-64y with the bulk of energy coming now from alcohol and sugar-sweetened beverages such as soda, fruit drinks, sweetened coffee, tea and juices. Since 1986 there were three points to measure dietary intake of beverages by adults. During this period, British adults' overall proportion of energy from beverages has changed very little, but there are some shifts in the sources of energy from beverages. Figure 3a describes changes in consumption of dairy beverages, which while continue contributing to $10-11 \%$ of energy from beverages, has significantly shifted away from high fat milk towards reduced fat milk. Energy from sweetened dairy has also declined, particularly between 1986/87 and 2000/01.

For the average adult, SSBs increased gradually from $113 \mathrm{~kJ} /$ day in 1986/87 to $209 \mathrm{~kJ} /$ day in 2008/09, as did alcohol, which by 2008/09 accounted for nearly half of the energy from beverages. Wine increased slightly but beer remains the single largest source of energy from beverages and represents about two-thirds of energy from alcohol (see Appendix 3 Table A2). Meanwhile, sweetened tea and coffee and other energy-containing drinks declined markedly (Figure 3b). Much of these noted changes may be due to the fact that since 1986/87, the percentage of British adults consuming high fat milk, sweetened tea and coffee fell significantly, while the percentage that consumed reduced fat milk, low-nutritive (diet)
sweetened drinks and juices rose. In addition, we note that the increase in energy from juice was due to both increases in the percentage of consumers and the amount consumed per person. Adults, in particular, had a large increase in consumption of low-nutritive (diet) sweetened beverages from $17 \mathrm{ml} /$ day in 1986/87 to 102 ml /day in 2008-9 (see Appendix 3 Table A2.)
3.1.4 Water's role in British beverage patterns-The volume of total water intake per capita across all age groups has increased over time. These differences are large and statistically significant (Figure 4). From these cross-sectional years of data, about 23-32 \% of water intake comes from food sources, and the remainder comes from beverages. Water as a beverage increased across all age groups in the most recent survey, which may be due to greater efforts to measure water consumption in the more recent surveys. Still, it is important to note that the surveys may not provide reliable data on tap or unbottled water intake ${ }^{(23,24)}$.

### 3.2 Long-term trends in Household per capita purchases

The household expenditure data collected from British families demonstrate changes in purchases over the 1975 to 2007 period.Figure 5 highlights major shifts while Appendix 3 Table A3 provides detailed information. The major trends over these three decades include a reduction in purchase of tea, no change in coffee, a decline in overall purchases of milk with a shift toward more reduced-fat milk, and a slight decline in sweetened dairy (e.g., yogurt drinks, hot chocolate), a large increase in SSBs (soda and fruit drinks), low-nutritive (diet) sweetened beverages, and fruit juice.

These results are provided only in ml of weekly purchase after adjusting for the number of people in each household. These data represent purchases during a limited time period and do not account for wastage. Our inability to separate coffee and tea purchases into unsweetened and sweetened categories does not allow any understanding of the health effects of shifts in tea and coffee purchases. However, the total increase in the purchases of beverages containing sugar-SSBs (soda and fruit drinks) and fruit juices, is clear.

### 3.3 Price effects

Water, chocolate drinks, and vegetable juice purchases were made by about $20 \%, 10 \%$ and $1 \%$ of the households respectively, and we do not report the effects of prices on these outcomes (unreported results). We also exclude alcohol though over $50 \%$ of households purchased this. For all the other beverages the proportion of household that purchased the items ranged from 30-75\%.

Analyses of the two cross-sectional datasets from 2001 and 2007 provide the estimated ownprice effects, defined as the ml change in amount purchased per capita per week, related to a $10 \%$ and $20 \%$ increase in price (Table 2). These are the estimates of the effect of changes in the price of SSB from a tax or removal of a subsidy on SSBs on beverage purchases. SSBs are fairly price responsive with a $10 \%$ increase in the price of SSBs being associated with a 50 to $53 \mathrm{ml} /$ capita/week (or around $7.5 \mathrm{ml} /$ capita/day) lower purchase. Increasing elasticities for juice and reduced-fat milk over time suggest a shift toward reduced-fat milk as the commodity of choice and also greater availability of different varieties of milks (e.g., soy, rice, almond) and juice such that households have become more price sensitive to these beverages. Also, consumers are consistently price responsive to increases in the prices of tea, although less so over time.

Using the 2007 EFS data, we estimated the associations between a $10 \%$ and a $20 \%$ increase in the price of some of these beverages and the weekly purchase (in ml ) of other beverages
(Table 3). The values along the diagonals are the own-price effects, which are the same as reported in Table 2B for the weekly purchase in ml for the average household member on a per capita basis. The figures in the off-diagonals are the cross-price effects. We find that raising the price of SSBs had no significant effect on the consumption of other beverages, and the demand for low-nutritive (diet) sweetened beverages is separate from that for SSBs (i.e., they are not substitutes). In contrast, there is strong substitutions among the high and reduced-fat milks as we find that a $10 \%$ increase in the price of high-fat milk is associated with an increase in the purchase of reduced-fat milk by $48 \mathrm{ml} / \mathrm{capita} /$ week ( $7 \mathrm{ml} /$ capita/day) and a decrease in high fat milk purchases by $35 \mathrm{ml} /$ capita/week ( $5 \mathrm{ml} /$ capita/day).

## 4 DISCUSSION

In $2008 / 09$, beverages accounted for $21 \%, 14 \%$ and $18 \%$ of energy per day for children aged $1.5-18 y, 4-18 y$, and adults (19-64y) respectively. Since the 1990s, the most important shifts are a reduction of consumption of high-fat milk, particularly among preschoolers, children and adolescents with a shift towards sodas, fruit drinks, juices, and sweetened dairy. Among adults, consumption of dairy, sweetened tea and coffee and other energy-containing drinks fell, but alcohol (particularly beer) and juice rose. Furthermore, the total volume of water consumed increased.

Data is limited but patterns of beverage consumption in British adolescents appears to mirror those of adolescents across other European countries \{Duffey, 2011 \#13871\}. In comparison with the United States, Mexico and other countries with published beverage consumption data, the British beverage consumption pattern has not changed as markedly ${ }^{(27,40,41)}$. While energy from beverages has not shifted markedly overall during the past decade in Britain, energy intake from beverages, especially SSBs, remains a significant contributor to total energy intake. Given that the population level energy imbalance in the UK over the last 10 years, estimated very recently by a Department of Health Expert Group was just $67 \mathrm{~kJ} / \mathrm{day}$ or $100 \mathrm{~kJ} /$ day for the $90^{\text {th }}$ percentile of weight gain (unpublished data), encouraging replacing SSBs and high-fat milk with less energy-dense beverages is one potential public health target.

To understand the implications of taxation as an option for shifting beverage consumption patterns, this paper explored taxation of SSBs and high-fat milk, among other products. The findings from of a $10 \%$ price increase were quite comparable to the effect found in the US and Mexico\{Barquera, 2008 \#12361; Duffey, 2011 \#13390; Andreyeva, 2009 \#13718; Finkelstein, 2010 \#112\}. Increasing the price of SSBs by just $10 \%$ is associated with a reduction of $7.5 \mathrm{ml} / \mathrm{capita} /$ day based on 2007 data. Interesting, there is a clear substitution between high-fat and reduced-fat milk whereby a $10 \%$ price increase of high-fat milk is associated with a decline in purchase by $5 \mathrm{ml} /$ capita/day and an increase in purchase of reduced-fat milk by $7 \mathrm{ml} /$ capita/day. We consider the potential implications on beverage purchases of these price changes. In 2007, the British population was around 60,769,000. Data from the British soft drink industry ${ }^{(45)}$ indicate total annual soft drink (including bottled water, sports and energy drinks, fruit juices, smoothies, and SSBs) volume sales of 14,060 million liters, or 231 liters/capita, of which only $65 \%$ (or 151 liters/capita/year) apply to our categorization of SSB. Our estimates of $7.5 \mathrm{ml} /$ capita/day reduction in SSB purchase is equivalent to 2.8 liters/capita/year, or about $1.9 \%$ of the total British SSB (based on our definition) volume. Given that change in SSB volume sales over the last 5 years has ranged from $-1.1 \%$ to $+3.3 \%$ per year ${ }^{(45)}$, this is not an insignificant finding. Meanwhile, a $10 \%$ increase in the price of high-fat milk is associated with in a decrease of about $6 \%$ of the total British high-fat milk sales, and an increase of nearly $4 \%$ of the total British reduce-fat milk sales (based on applying the estimates from the ESF 2007 data). We do not extend our findings to estimate potential changes in beverage intake or health outcomes since there are
difference between what is purchased and consumed (e.g., people might be consuming fruit juices that are freshly squeezed rather than packaged from the store; people may be buying milk and adding it to their coffee or tea, or using it for cooking/baking). However, this analysis suggests the potential for taxation or other methods of shifting relative costs of these beverages as a way to change beverage choices in Great Britain, which may support public health goals.

Of course, this paper focuses only on beverages, so there are other important foods that might be affected by beverage prices that we cannot address here. In addition, we do not address the role of price changes in alcohol ${ }^{(46)}$, a beverage whose role in obesity and cardiometabolic health is quite complex ${ }^{(47,48)}$. Ideally, we would have liked to study how taxation based on added sugar content or fat content would affect beverage purchase and/or intake. However, that would require detailed measurements of each beverage purchased/consumed along with the added sugar content of each beverage product, which currently is not even reported on nutrition facts panels and do not exist in any country. Therefore, we have simply looked at SSBs as a beverage category that is known to have significant added sugar content, and milks by fat content.

In considering taxation based on added sugar, it is not clear what proportion of this tax might be absorbed by producers. However, it is likely as it was with alcohol and tobacco taxation that all (or a large proportion of) taxes are passed on through higher prices and reduced purchase as we show ${ }^{(49-51)}$. Interestingly, in the agricultural area, recent subsidies on food are often not passed on either to producers or consumers but rather absorbed by agribusiness middlemen ${ }^{(52,53)}$. Another consideration that we have not studied here is the potential of using revenue from taxation of less healthy foods and beverages to support direct point-of-purchase subsidies on healthier foods like fruits and vegetables, which has been shown to influence consumption in an intervention study ${ }^{(54)}$. The debate around taxing certain foods or beverages can be contentious, particularly in countries such as the US ${ }^{(55)}$, making price simulation exercises like what we have done here critical in providing the scientific basis for any arguments on either side of the issue.

This is not to say that there are no limitations to this study. One limitation is the basic issue of under-measurement and limitations in the collection of accurate 24-hour recall data, in particular less desirable foods high in fat or sugar ${ }^{(56)}$. Comparison of self-reported intakes in NDNS with measured energy expenditure provides clear evidence of under-reporting of energy intake, highlighted in past papers suggested that there is a secular trend towards greater under-reporting ${ }^{(57,58)}$. A similar analysis has not been performed on the present NDNS data as it represents only the first year in a rolling programme. Further measures of energy expenditure using doubly-labelled water have been conducted in year 3, but have yet been reported. However, preliminary suggestions are that under-reporting is of similar magnitude in the recent survey as that reported in an earlier paper ${ }^{(58)}$. This would mean that our measurement of trends for SSB intake and other sugary or high caloric beverages might actually be understated ${ }^{(58-62)}$.

In addition, there are gaps in measurement of selected beverages-an issue that also exists in US diet and expenditure data. We compared the patterns with the British Soft Drinks Association (BSDA) data. Sports and energy drinks do not appear to be captured in these surveys. In a related report by the BSDA, they show a marked increase in consumption of energy drinks to about 8.3 liters/person/year ${ }^{(45)}$. We also could not find any category for flavored waters, many of which are sweetened. Moreover, the NSF and ESF are based on one-week and two-week food and beverage expenditure diaries, which do not fully capture the consumption patterns of households over the course of the year and are simply snapshots. As such, consumption of some of these beverages may seem lower that estimates
from propriety data (e.g., The Nielson Company, IRI) that track household purchases over longer periods of time and across seasons. The same is true, of course, for the dietary intake measures. There would be great potential for UK scholars to utilize the TNS Kantar sales and purchase data or the Nielsen data for the UK to study tax issues as has been done in the US ${ }^{(44)}$. As with the publicly available dietary intake data, these data provide benefits in sample size and precise prices but lack representativeness, and suffer from other data collection issues (63-65).

In summary, this is a comprehensive study of trends in overall beverage intake patterns in Britain. We utilize sophisticated methods to ensure comparability of trends between all surveys. A marked decline in intake of dairy beverages with a shift toward sweetened milk is one major finding. A second is the increase in consumption of all sugar-sweetened beverages across all age groups along with high alcohol intake among British adults. Modeling suggests that higher prices for high-fat milk and SSBs are associated with reduction in their purchase while increasing purchases of healthier beverages (e.g., reduced fat milk).

## Acknowledgments

Funding for this research is from the University of North Carolina and the Medical Research Council, UK. Our thanks to Ms. Ashley Olson from MRC-Human Nutrition Research for her help in guiding our efforts to create a bootstrapped sample for comparisons of the dietary data over the various years. Also, thanks to Phil Bardsley and Rick O'Hara for programming assistance, Tom Swasey for graphic assistance, and France Dancy for administrative assistance. B.M.P., S.A.J. and C.N.M. provided the idea for the analysis; S.W.N., conducted the analysis; and S.W.N., S.A.J., C.N.M. and B.M.P wrote the paper. All authors were responsible for reviews and approval of the manuscript.

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Note: Nationally weighted to be representative; Percentage reflect the contributing source of calories from all beverages
Source: National Diet and Nutrition Survey Rolling Programme, 2008-2009 ( $\mathrm{N}=995$ ), 4-day diet recall


Note: Nationally weighted to be representative; Percentage reflect the contributing source of calories from all beverages
Source: National Diet and Nutrition Survey Rolling Programme, 2008-2009 ( $\mathrm{N}=995$ ), 4-day diet recall

Figure 1.
a. Daily per Capita Dairy Beverage Consumption in the UK in 2008-2009, by Age Groups
b. Daily per Capita Non-Dairy Caloric Beverage Consumption in the UK in 2008-2009, by Age Groups


## Survey year and Age group

Note: Nationally weighted to be representative where weights were available; $\ddagger$ statistically significant difference between 1997 and 2008-2009 ( $\mathrm{p}<0.01$ )
Sources: National Diet and Nutrition Survey of Young People (4-18y), 1997 ( $\mathrm{N}=1798$ ), 7-day recall bootstrap sampled to 4 -day diet recall National Diet and Nutrition Survey Rolling Programme, 20082009 ( $\mathrm{N}=462$ ), 4-day diet recall


## Survey year and Age group

Note: Nationally weighted to be representative where weights were available; $\ddagger$ Statistically signific ant difference between 1997 and 2008-2009 ( $\mathrm{P}<0.01$ )
Sources: National Diet and Nutrition Survey of Young People (4-18y), 1997 ( $\mathrm{N}=1798$ ), 7-day recall bootstrap sampled to 4-day diet recall National Diet and Nutrition Survey Rolling Programme, 2008-2009 ( $\mathrm{N}=462$ ), 4-day diet recall

Figure 2.
a. Daily per Capita Dairy Beverage Consumption in the UK Among Children 4-18y, 1997
vs. 2008-2009
b. Daily per Capita Dairy Beverage Consumption in the UK Among Children 4-18y, 1997
vs. 2008-2009

3a


Note: Nationally weighted to be representative where weights were available; Percentage reflect the contributing source of calories from all beverages.
$\ddagger$ statistically significant difference between 1986-1987 and 2008-2009 ( $\mathrm{p}<0.01$ );
§ statistically significant difference between 2000-2001 and 2008-2009 ( $p<0.01$ )
Sources: Dietary and Nutritional Survey of British Adults, 1986-1987 ( $\mathrm{N}=2030$ ), 7-day diet recall bootstrap sampled to only use 4-day diet recall
National Diet and Nutrition Survey, 2000-2001 ( $\mathrm{N}=1724$ ), 7 -day diet recall bootstrap sampled to only use 4 -day diet recall
National Diet and Nutrition Survey Rolling Programme, 2008-2009 ( $\mathrm{N}=434$ ), 4-day diet recall

3b


Note: Nationally weighted to be representative where weights were available; Percentage reflect the contributing source of calories from all beverages
$\ddagger$ statistically significant difference between 1986-1987 and 2008-2009 ( $\mathrm{p}<0.01$ );
§ statistically significant difference between 2000-2001 and 2008-2009 ( $p<0.01$ )
Sources: Dietary and Nutritional Survey of British Adults, 1986-1987 ( $\mathrm{N}=2030$ ), 7 -day diet recall bootstrap sampled to only use 4-day diet recall
National Diet and Nutrition Survey, 2000-2001 ( $\mathrm{N}=1724$ ), 7-day diet recall bootstrap sampled to only use 4-day diet recall
National Diet and Nutrition Survey Rolling Programme, 2008-2009 ( $\mathrm{N}=434$ ), 4-day diet recall

Figure 3.
a. Trends In Daily per Capita Dairy Beverage Consumption Among Adults (19-64y) in the UK, 1986-1987, 2000-2001, 2008-2009
b. Trends In Daily per Capita Non-Dairy Caloric Beverage Consumption Among Adults
(19-64y) in The UK, 1986-1987, 2000-2001, 2008-2009


## Survey year and Age group

Note: Nationally weighted to be representative where weights were available.
$\ddagger$ Statistically significant difference between earliest year and 2008-2009 ( $\mathrm{p}<0.01$ )
§ Statistically significant difference between 1986-1987 and 2000-2001 ( $p<0.01$ )
Sources: National Diet and Nutrition Survey of Young People (4-18y), 1997 ( $\mathrm{N}=1798$ ), 7-day recall bootstrap sampled to 4-day diet recall
National Diet and Nutrition Survey Rolling Programme, 2008-2009 ( $\mathrm{N}=462$ ), 4-day diet recall

Figure 4.
Daily per Capita Water Consumption in the UK in 2008-2009, by Age Groups


Source: UK household expenditures and consumption from the 1975-2000 Family Expenditures Survey and the 2001-7 Expenditure and Food Survey

Figure 5.
UK Beverage Groups Trends (milliliter purchased per person per week), 1975-2007

Table 1
Beverage categories from Great Britain dietary intake data sources

| Beverage group used | Definition used and examples |
| :---: | :---: |
| High-fat milk | $>2 \%$ milk fat <br> Whole milk, "UHT" or sterilized liquid milk, Condensed milk, evaporated milk, infant milks, powdered milks, non-skimmed milks, cream |
| Reduced-fat milk | $\leq 2 \%$ milk fat <br> Skimmed milk, fully skimmed milk, semi and other skimmed milk, almond, soy, rice, hemp and other milks |
| Sweetened Dairy | Dairy beverages with added sugars <br> Yogurt drinks, pro-biotics, milkshakes, cocoa with milk, Horlicks, Ovaltine |
| Alcohol | Any alcoholic content |
| Spirits/Liquers | Spirits, Liqueurs |
| Wines | Wine, Fortified wines |
| Beer/cider/alcopop | Low alcohol beers, lagers and ciders, Beers, Lager and continental beers, Ciders and perries, AlcoPops |
| Soda \& Fruit Drinks w/ sugar | Sugar sweetened soft drinks and fruit drinks ( $<100 \%$ juice) Regular soft drinks, fruit flavored drinks, nectars, Ribena |
| Low-nutritive "diet" sweetened drinks | Diet or low-calorie substitute sweetened drinks Low calorie soft drinks, low calorie fruit drinks, diet-sweetened tea/coffee drinks |
| Juices | 100\% juice <br> Fruit juice, vegetable juice |
| Unsweetened coffee/tea | Coffee or tea consumed without any added sweeteners or dairy |
| Sweetened coffee | Coffee consumed with added sweeteners (low-caloric, diet, artificial or regular) or dairy |
| Sweetened tea | Tea consumed with added sweeteners (low-caloric, diet, artificial or regular) or dairy |
| Other caloric | Other caloric drinks not included above <br> Cacao power, drinking chocolate and instant chocolate drinks consumed without dairy |
| Water as a beverage | 0 calorie waters <br> Tap water (filtered or unfiltered), bottled water, mineral water |

Dietary data used: Dietary and Nutritional Survey of British Adults, 1986-1987
1992 National, Diet, Nutrition and Dental Survey of Children (1.5-4.5y)
1997 NDNS of Young People (4-18y)
2000/01 National Diet and Nutrition Survey (NDNS) of Adults (19-64y)
2008/09 NDNS Rolling Programme of adults and children ( $\geq 1.5 \mathrm{y}$ )

The effects of a $10 \%$ and $20 \%$ price increase on the number of ml of weekly purchases of beverages per capita

| 2A. 2001 <br> (7,411 households) | 10\% price increase |  |  | 20\% price increase |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | With Income Support | Without Income Support | Average UK Household | With Income Support | Without Income Support | Average UK Household |
| Coffee | -54* | -42* | -43* | $-107 *$ | -86* | -89* |
| Tea | $-241^{*}$ | $-61 *$ | -84* | -458* | $-121^{*}$ | -162 * |
| Reduced-fat milk | -53* | -43* | $-45^{*}$ | -106 * | -84* | $-88^{*}$ |
| High-fat milk | -80 * | $-41^{*}$ | -46* | -151 * | -79* | -89* |
| Low-nutritive "diet" sweetened beverages | -46 | -26 | -28 | -86 | -50 | -53 |
| Sugar-sweetened beverages | $-72 *$ | $-47^{*}$ | -50 * | $-137 *$ | -92* | -98* |
| Fruit juice | -24 | -13 | -14 | -46 | -25 | -28 |
| \% of 2001 households | 12\% | 88\% | 100\% | 12\% | 88\% | 100\% |


| 2B. $2007{ }^{\dagger}$ <br> (6,071 households) | 10\% price increase |  |  | 20\% price increase |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | With Income Support | Without Income Support | Average UK Household | With Income Support | Without Income Support | Average UK Household |
| Coffee | -33 | -30 | -30 | -65 | -59 | -60 |
| Tea | $-61 *$ | -48* | -49* | $-121^{*}$ | -94* | -95* |
| Reduced-fat milk | $-68 *$ | -72 * | -72 * | -132 * | -140 * | -140 * |
| High-fat milk | -41 * | $-35 *$ | $-35^{*}$ | -78* | -68* | -69* |
| Low-nutritive "diet" sweetened beverages | -22 | -23 | -22 | -42 | -44 | -44 |
| Sugar-sweetened beverages | -62* | -53* | -53* | -121 * | -103* | $-104 *$ |
| Fruit juice | -12 | -19 * | -19 * | -23 * | $-37 *$ | -36 * |
| \% of 2007 households | 6\% | 94\% | 100\% | 6\% | 94\% | 100\% |

Source: The UKDA National Food Surveys 2001 and 2007.
Note: Results are weighted to be nationally representative and are in terms of ml/capita/week. These point elasticities are based on a two-part model that first estimates the effects of prices while controlling for key socio-demographic measures. These include: family income, whether a person in the
household has full-time employment, the highest education of members of the household, the total household size, the number of adult males and females and children in the household, the price per 100 grams of each beverage. Prices of other beverages are included in each model. The sample is stratified by whether the household had income support or not.

* denote statistical significance at the $5 \%$ level ( $\mathrm{p}<0.05$ );
Table 3
The effects of a $10 \%$ and $20 \%$ price increase of select beverages on the per capita weekly purchases of other beverages for $2007{ }^{\dagger}$
Change in per capita weekly purchases (in ml)

|  | Reduced- <br> fat milk | High-fat <br> milk | Low- <br> nutritive <br> "diet" <br> sweetened | SSBs | Fruit juice |
| :--- | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{1 0 \%}$ increase in price of | $-72^{*}$ | $15^{*}$ | $-25^{*}$ | -2 | 5 |
| Reduced-fat milk | $48^{*}$ | $-35^{*}$ | 7 | -5 | 5 |
| High-fat milk | -9 | -1 | -22 | 11 | -1 |
| Low-nutritive "diet" sweetened drinks | -4 | 0 | 3 | $-53^{*}$ | 0 |
| Sugar-sweetened beverages | -1 | 1 | $-4^{*}$ | -7 | $-19^{*}$ |
| Fruit juice |  |  |  |  |  |
| $\mathbf{2 0 \%}$ increase in price of | $-140^{*}$ | $31^{*}$ | $-49^{*}$ | -4 | 10 |
| Reduced-fat milk | $96^{*}$ | $-69^{*}$ | 15 | -10 | 11 |
| High-fat milk | -18 | -1 | -44 | 23 | -2 |
| Low-nutritive "diet" sweetened drinks | -9 | 0 | 6 | $-104^{*}$ | 1 |
| Sugar-sweetened beverages | -2 | 2 | $-9^{*}$ | -14 | $-36^{*}$ |
| Fruit juice |  |  |  |  |  |

Source: The UKDA National Food Survey 2007. These point elasticities are based on a two-part model that first estimates the effects of prices while controlling for key socio-demographic measures. These include: family income, whether a person in the household has full-time employment, the highest education of members of the household, the total household size, the number of adult males and females and children in the household, the price per 100 grams of each beverage. Prices of other beverages are included in each model.

* denote statistical significance at the 5\% level ( $\mathrm{p}<0.05$ ).
${ }^{\prime}$ In 2007, the sample of households with income support was very small (<6\%).

Appendix 1
Beverage Group Categories for UKDA National Food Survey-food expenditures data

| Name | Food Description | Unit |
| :---: | :---: | :---: |
| Water | Mineral Water | floz. |
| Coffee (unsweet or sweet) | Coffee, bean and grounded Coffee, instant Coffee, essences | oz. <br> oz. <br> floz. |
| Tea (unsweet or sweet) | Tea ${ }^{1}$ | oz. |
| Milk, low-fat \& skimmed (Low/Reduced-fat) | Skimmed milk <br> Fully skimmed milk <br> Semi and others skimmed milk <br> Other milk, including skimmed | Impt. |
| Milk, high-fat \& infant (Whole/High-fat) | Milk, liquid <br> "UHT" liquid milk <br> Sterilized milk, full price <br> Other liquid milk <br> Milk, condensed <br> Milk, dried, national <br> Infant milks <br> Milk, instant <br> Other milk, not skimmed <br> Other milks <br> Cream | Impt. |
| Chocolate, Horl micks, Ovaltine (Sweetened dairy) | Cocoa, drinking chocolate and instant chocolate Branded food drinks | oz. oz. |
| Low-nutritive/calorie (Diet sweetened) | Soft drinks, low calorie <br> Soft drinks, low calorie, concentrated <br> Soft drinks, low calorie, unconcentrated | floz. |
| Soda \& Fruit Drinks w/ sugar (Sugar sweetened) | Soft drinks, concentrated Soft drinks, unconcentrated | floz. |
| Fruit Juice | Fruit juices ${ }^{2}$ | floz. |
| Vegetable Juice | Vegetable juices | floz. |
| Alcohol | Low alcohol beers, lagers and ciders <br> Beers <br> Lager and continental beers <br> Ciders and perry <br> Wine <br> Wine (not full strength) spirits with additions <br> Fortified wines <br> Spirits <br> Liqueurs <br> Alco-Pops | cl. <br> cl. <br> cl . <br> cl . <br> cl . <br> cl. <br> cl . <br> cl . <br> cl. <br> ml . |

The lone "tea" code in the NFS data did not include instant tea or herbal tea, which were part of a "miscellaneous" code.
2 The "fruit juices" code in the NFS data did not include juice concentrate, which was part of the "dried fruit" code.
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## Mean "Diluent to Powder" Ratios from the 2000 UKDA Food Intake \& Expenditures Data

[^0]Diluent to Powder Ratio

| NFS Data Powder/ Concentrate | Diluent | Powder/Concentrate | Diluent to Powder Ratio | Med | Mean | Std | Min | Max |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Instant Coffee ${ }^{\text {a }}$ | Water and/or Milk | Instant coffee, Instant cappuccino, whitener, no sugar. <br> Instant cappuccino, whitener, sugar, Instant coffee, decaffeinated |  | 169 | 173 | 78 | 3 | 620 |
| Tea ${ }^{b}$ | Water | Instant tea, freeze dried, lemon. Instant tea, milk powder added |  | 45 | 71 | 73 | 10 | 383 |
| Diet Soft Drinks | Water | Fruit drink, etc., cont. blackcurrant, Barley water, diet, no blackcurrant, High juice drink, low sugar, Ribena light, low sugar, Ribena, no added sugar Fruit drink, etc., no blackcurrant Barley water, diet, cont. blackcurrant |  | 5 | 6 | 5 | 0.3 | 42 |


| Regular Soft Drinks | Water | Lime juice cordial, Fruit drink, squash, no blackcurrant, <br> Super-concentrated crush, <br> Ribena original, Cordial <br> High juice drink, no blackcurrant <br> High juice drink, cont. blackcurrant, Fruit drink, squash, cont. blackcurrant, Barley water <br> High juice, red. sugar, no blackcurrant, <br> Fruit drink, cont. blackcurrant | $5^{d}$ | 6 | 7 | 0.3 | 155 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |


|  <br> Chocolate <br> Drinks | Water <br> and/or <br> Milk | Cocoa powder, Milk shake powder, <br> Drinking chocolate, instant, Cadbury highlights, chocolate instant, Instant malted drinks | 17 | 23 | 22 | 266 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  | Horlicks malted food drink, <br> Ovaltine not ovaltine instant, |  |  |  |  |  |
| Branded Drinks | Water <br> and/or <br> Milk | Horlicks powder instant, <br> Ovaltine instant low fat, <br> Horlicks low fat instant, chocolate, <br> Horlicks chocolate malted food drink, <br> Bournvita not instant | 28 | 12 | 18 | 27 |

${ }^{a}$ The ratios for both coffee beans and coffee essences could not be calculated, since their weights were reported in reconstituted form in the Food \& Expenditure data. We used our own calculations: coffee beans $=42$ and coffee essences $=4$.
ıd!̣osnuew дou!n $\forall \forall d$-HIN
Table A1. Daily Per Capita and Per Consumer Beverage consumption ( $\mathbf{k J} /$ day and $\mathrm{ml} /$ day ) among children in Britain ${ }^{*}$

|  | Ages 1.5-4.5y ${ }^{\text {d }}$ |  |  |  |  |  | $\text { Ages 4-18y }{ }^{¥}$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1992 |  |  | 2008-2009 |  |  | 1997 |  |  | 2008-2009 |  |  |
|  | Per capita | \% consume | Per consumer | Per capita | $\begin{gathered} \% \\ \text { consume } \end{gathered}$ | Per consumer | Per capita | $\begin{gathered} \% \\ \text { consume } \end{gathered}$ | Per consumer | Per capita | $\begin{gathered} \% \\ \text { consume } \end{gathered}$ | Per consumer |
| Water total from all sources |  | 1007 |  |  | 1161 |  |  | 1254 |  |  | 1494 |  |
| B2. Beverage Pattern |  |  |  |  |  |  |  |  |  |  |  |  |
| No Calories |  |  |  |  |  |  |  |  |  |  |  |  |
| Water as a beverage | 180 | 77\% | 235 | 173 | 74\% | 234 | 97 | 51\% | 189 | $307{ }^{7}$ | 80\% ${ }^{7}$ | 383 |
| Unsweetened coffee \& tea | 9 | 18\% | 51 | 12 | 17\% | 71 | 33 | 17\% | 198 | 26 | 15\% | 169 |
| High Caloric |  |  |  |  |  |  |  |  |  |  |  |  |
| High fat milk | 180 | 82\% | 220 | 208 | 69\% | 303 | 69 | 44\% | 158 | 51 | $30 \%^{¥}$ | 171 |
| Reduced fat milk | 52 | 33\% | 157 | 79 | 42\% | 186 | 81 | 52\% | 158 | 87 | 58\% | 149 |
| Sweetened dairy | 42 | 90\% | 47 | $30^{\text {a }}$ | 21\% ${ }^{\text {a }}$ | 140 | 20 | 21\% | 92 | 31 | $30 \%^{\mp}$ | 104 |
| Alcohol | 0 | 1\% | 8 | 0 | 0\% | 0 | 28 | 8\% | 358 | 44 | 8\% | 522 |
| Soda/fruit drinks | 181 | 86\% | 211 | 79 | 52\% ${ }^{\text {a }}$ | 153 | 212 | 81\% | 264 | 230 | 79\% | 290 |
| Low-Caloric |  |  |  |  |  |  |  |  |  |  |  |  |
| Low-nutritive "diet" sweetened drinks | 81 | 49\% | 165 | $185^{\text {a }}$ | 61\% | 304 | 220 | 72\% | 307 | $170^{¥}$ | 59\% ${ }^{\mp}$ | 289 |
| Juices | 48 | 39\% | 122 | 69 | 58\% ${ }^{\text {a }}$ | 118 | 63 | 44\% | 145 | 81 | 53\% ${ }^{\mp}$ | 154 |
| Other caloric | 62 | 33\% | 186 | 26 | 21\% | 124 | 86 | 38\% | 227 | 73 | 39\% | 187 |
| Total ml of beverages | 100\% | 835 |  | 100\% | $860^{\text {a }}$ |  | 100\% | 909 |  | 100\% | 1099 |  |
| Number of obs | 1689 |  |  |  | 141 |  | 1798 |  |  | 462 |  |  |
| Days of Intake ${ }^{\dagger}$ | 7 adjusted to 4 |  |  |  | 4 |  | 7 adjusted to 4 |  |  | 4 |  |  |

Table A2. Daily Per Capita and Per Consumer Beverage consumption (kJ/day and ml/day) among adults (19-64y) in the Britain

|  | 1986-1987 |  |  | 2000-2001 ${ }^{\text {§ }}$ |  |  | $2008-2009 \neq \diamond$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Per capita | $\begin{gathered} \% \\ \text { consume } \end{gathered}$ | Per consumer | Per capita | \% consume | Per consumer | Per capita | $\begin{gathered} \% \\ \text { consume } \end{gathered}$ | Per consumer |
| Sweetened dairy | 63 | 16\% | 368 | 29 § | 12\% | 255 | 38 | 12\% | 310 |
| Alcohol | 565 | 62\% | 916 | 619 | 65\% | 925 | $770 \%$ | 64\% | 1205 |
| Spirits/liqueurs | 54 | 19\% | 272 | 59 | 17\% | 314 | 100 | 17\% | 573 |
| Wine | 121 | 32\% | 385 | 163 | 35\% | 456 | 205 | 36\% | 565 |
| Beer/cider/alcopop | 389 | 40\% | 975 | 397 | 42\% | 916 | 469 | 40\% | 1159 |
| Sodas/fruit drinks | 113 | 49\% | 226 | $155 \S$ | 46\% | 335 | 209\% | 54\% ${ }^{\text {® }}$ | 381 |
| Low-nutritive "diet" sweetened drinks | 0 | 12\% | 8 | 8 | $36 \%$ § | 25 | 8 | 35\% | 17 |
| Juices | 54 | 34\% | 163 | 79 | 40\% | 192 | 847 | 41\% | 205 |
| Unsweetened coffee/tea | 109 | 69\% | 159 | $71 \S$ | $59 \%$ § | 121 | 7\% | 68\% ${ }^{\circ}$ | 109 |
| Sweetened coffee | 276 | 63\% | 435 | 209 § | 64\% | 326 | 105\% | $37 \% \mathrm{r}, 0$ | 289 |
| Sweetened tea | 339 | 60\% | 569 | 163 § | $39 \%$ § | 414 | 117\% | 40\% ${ }^{\text {+ }}$ | 293 |
| Other Caloric | 619 | 84\% | 741 | 372 § | 81\% | 464 | 251*, | 65\% $\%$, | 385 |
| Total energy from beverages |  | 411 |  |  | 359 |  |  | 376 |  |
| Total energy from all sources |  | 2064 |  |  | 1978 |  |  | 1950 |  |
| \% of total energy from beverages |  | 19\% |  |  | 18\% |  |  | 18\% |  |
| B. Volume Consumed (ml/day) |  |  |  |  |  |  |  |  |  |
| B1. Water intake |  |  |  |  |  |  |  |  |  |
| Water in food |  | 544 |  |  | 571 |  |  | $610^{\text {t }}$ |  |
| Water in beverages |  | 1555 |  |  | $1715^{\S}$ |  |  | 1884 ${ }^{\text {F }}$ |  |
| Water total from all sources |  | 2099 |  |  | $2286{ }^{\text {§ }}$ |  |  | 2494** |  |
| B2. Beverage Pattern |  |  |  |  |  |  |  |  |  |
| No Calories |  |  |  |  |  |  |  |  |  |
| Water as a beverage | 75 | 44\% | 169 | $268{ }^{\S}$ | $66 \%$ § | 408 | $432 \neq 0$ | $78 \% \neq 0$ | 556 |
| Unsweetened coffee \& tea | 440 | 69\% | 635 | 326 § | 59\% | 555 | $451{ }^{\circ}$ | 68\% | 664 |
| High Caloric |  |  |  |  |  |  |  |  |  |
| High fat milk | 56 | 49\% | 116 | $20^{\xi}$ | $15 \%$ § | 131 | 16 * | 13\% $\%$ | 124 |


|  | 1986-1987 |  |  | 2000-2001 ${ }^{\S}$ |  |  | 2008-2009% |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Per capita | $\begin{gathered} \% \\ \text { consume } \end{gathered}$ | Per consumer | Per capita | \% consume | Per consumer | Per capita | $\begin{gathered} \% \\ \text { consume } \end{gathered}$ | Per consumer |
| Reduced fat milk | 23 | 24\% | 98 | $65 \S$ | $50 \%$ § | 131 | 55 \% | 54\% \% | 103 |
| Sweetened dairy | 24 | 16\% | 145 | $11^{\xi}$ | 12\% | 93 | 13 \% | 12\% | 102 |
| Alcohol | 316 | 62\% | 511 | 336 | 66\% | 511 | 405 | 64\% | 635 |
| Soda/fruit drinks | 76 | 49\% | 154 | $108^{\S}$ | 46\% | 236 | 139 * | 54\% | 256 |
| Low-Caloric |  |  |  |  |  |  |  |  |  |
| Low-nutritive "diet" sweetened drinks | 17 | 12\% | 144 | $99 \%$ | $36 \%$ § | 272 | 102 * | 35\% | 290 |
| Juices | 37 | 34\% | 108 | $59 \S$ | 40\% | 147 | 55 | 41\% | 133 |
| Other caloric | 572 | 84\% | 683 | 509 | 80\% | 633 | $301 \neq 0$ | 65\% $\ddagger, 0$ | 460 |
| Total ml of beverages | 1637 | 100\% | 1637 | $1801{ }^{\xi}$ | 100\% | 1801 | 1970 \% | 100\% | 1970 |
| Number of obs | 2030 |  |  | 1724 |  |  | 434 |  |  |
| Days of Intake ${ }^{*}$ | 7 adjusted to 4 |  |  | 7 adjusted to 4 |  |  | 4 |  |  |


| Beverage Category | Beverage purchases by British households per week (ml) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1975 | 1980 | 1985 | 1990 | 1995 | 2000 | 2001 | 2007 |
| High fat milk | 3056 | 2711 | 2190 | 1469 | 982 | 847\% | 764 | 579 §, ¥,ă |
| Reduced fat milk | 8 | 23 | 258 | 763 | 1207 | 1278\% | 1191 | $1301 \S, \#, \square$ |
| Sweetened dairy | 294 | 279 | 271 | 316 | 246 | 275 | 149 | $134^{\#, a}$ |
| Alcohol | NA | NA | NA | NA | 700 | 817 | 770 | 833 |
| Sugar Sweetened (Soda/fruit drinks) | 512 | 607 | 771 | 940 | 1082 | 1189\%* | 1195 | $1142^{7}$ |
| Low-nutritive "diet" sweetened drinks | 5 | 12 | 40 | 134 | 468 | 483\%, | 464 | $472^{¥, a}$ |
| Juices | 47 | 105 | 177 | 231 | 284 | $342 \neq 0$ | 342 | $347^{\#, a}$ |
| 100\% fruit juice | 46 | 104 | 175 | 229 | 282 | 340 \% | 337 | $340^{\#, a}$ |
| Vegetable juice | 1 | 1 | 2 | 2 | 2 | 2 | 5 | $7^{\#, a}$ |
| Coffee | 3029 | 3260 | 3247 | 3003 | 2669 | 2522 | 2758 | 2920 |
| Tea | 3417 | 3302 | 2782 | 2415 | 2253 | 1993\% | 1811 | $1644^{\#, a}$ |

Unable to determine statistical difference between years for per consumer consumption since the sample population that consume the beverage varies from beverage to beverage. ' 1992 and 1997 surveys have 7-day recalls, but adjusted by bootstrap sampling to allow comparisons with 2008-2009 on a 4-day basis
*Nationally weighted to be representative where weights were available (weights applied to adults 2000-2001 and 2008-2009).
$\xi_{2000-2001}$ is statistically different ( $\mathrm{p}<0.01$ ) from 1986-1987
2008-2009 is statistically different ( $\mathrm{p}<0.01$ ) from 1986-1987
2008-2009 is statistically different ( $\mathrm{p}<0.01$ ) from 2000-2001
Unable to determine statistical difference between years for per consumer consumption since the sample population that consume the beverage varies from beverage to beverage. ${ }^{\dagger}$ 1986-1987 and 2000-2001 surveys have 7-day recalls, but adjusted by bootstrap sampling to allow comparisons with 2008-2009 on a 4-day basis NA: not available. All results are weighted to be nationally representative.
$\xi_{2007}$ is statistically different ( $\mathrm{p}<0.01$ ) from 2001;
${ }_{2007}$ is statistically different ( $\mathrm{p}<0.01$ ) from 1975;
$\mathfrak{a}_{2007}$ is statistically different ( $\mathrm{p}<0.01$ ) from 1990
${ }^{*} 2000$ is statistically different ( $\mathrm{p}<0.01$ ) from 1975 ;
2000 is statistically different ( $\mathrm{p}<0.01$ ) from 1990
Source: British household expenditures and consumption from the 1975-2000 Family Expenditures Survey and the 2001-7 Expenditure and Food Survey.


[^0]:    This table shows basic descriptive statistics for diluent to powder ratios, which were calculated for various powders and concentrates using the 2000 UK and the Expenditure and Food Survey where the dry weight of the powder or concentrate was reported.

