# Associations Between Lower Extremity Muscle Mass and Multiplanar Knee Laxity and Stiffness: A Potential Explanation for Sex Differences in Frontal and Transverse Plane Knee Laxity

By: Sandra J. Shultz, Michele L. Pye, Melissa M. Montgomery, and Randy J. Schmitz

Shultz SJ, Pye ML, Montgomery MM, Schmitz RJ. Associations Between Lower Extremity Muscle Mass and Knee Laxity: A Potential Contributor to Sex Differences in Frontal and Transverse Plane Knee Laxity. *American Journal of Sports Medicine*. 2012;40(12):2836-2844.

\*\*\*© The Authors. Reprinted with permission. No further reproduction is authorized without written permission from SAGE Publications. This version of the document is not the version of record. Figures and/or pictures may be missing from this format of the document. \*\*\*

Made available courtesy of SAGE Publications: http://dx.doi.org/10.1177/0363546512461744.

### Abstract:

**Background:** Compared with men, women have disproportionally greater frontal (varus-valgus) and transverse (internal-external) plane laxity and lower stiffness, despite having similar sagittal (anterior-posterior) plane laxity and stiffness. While the underlying cause is unclear, the amount of lower extremity lean mass (LELM) may be a contributing factor.

**Hypothesis:** Lower extremity lean mass would be a stronger predictor of frontal and transverse plane laxity and incremental stiffness than the sagittal plane. Associations between LELM and stiffness would be stronger at lower force increments.

Study Design: Descriptive laboratory study.

**Methods:** Sixty-three women and 30 men with no history of ligament injury were measured for knee laxity and incremental stiffness in the sagittal (-90- to 130-N posterior-to-anterior directed loads), frontal ( $\pm 10$ -N·m varus-valgus torques), and transverse ( $\pm 5$ -N·m internal-external rotation torques) planes and underwent dual-energy X-ray absorptiometry scans to measure LELM. Linear regressions examined the extent to which LELM predicted each laxity and stiffness value, while also accounting for a person's sex.

**Results:** Females (vs males) had greater laxity and less stiffness in the frontal and transverse planes but not the sagittal plane. Lower extremity lean mass was a poor predictor of sagittal laxity and stiffness ( $R^2$  range = .021-.081; P > .06) but was a stronger predictor of frontal ( $R^2$  range = .215-.567; P < .01) and transverse ( $R^2$ range = .224-.356; P < .01) plane laxity and stiffness. Associations were stronger for low ( $R^2 = .495-.504$ ) versus high ( $R^2 = .215-.435$ ) frontal plane stiffness but were similar for low ( $R^2 = .233-.293$ ) versus high ( $R^2 = .224-.356$ ) transverse plane stiffness. Once we accounted for a person's LELM, sex had little effect on laxity and stiffness (change in  $R^2$  after removal = .01-.08; P = .027-.797).

**Conclusion:** Less LELM was associated with greater laxity and less stiffness in frontal and transverse planes, which may contribute to the disproportionally higher laxities and reduced stiffnesses observed in females in these planes.

**Clinical Relevance:** Frontal and transverse plane laxity and stiffness may be modifiable through strength training interventions that promote changes in muscle characteristics (eg, muscle cross-sectional area, stiffness) that may contribute to static knee joint stability, thus dynamic joint stability during sport activity.

Keywords: knee laxity | knee stiffness | muscle mass | ACL injury

## Article:

Greater magnitudes of joint laxity are associated with a greater risk of anterior cruciate ligament (ACL) injury,<sup>§</sup> and women (who are at greater risk for ACL injury) have greater joint laxity than men.<sup>3,15,28,34,37,42,45</sup> However, joint laxity is not always uniform across anatomic planes,38 and even when similar on sagittal plane knee laxity measures, women still have 25% to 30% greater frontal (varus-valgus [VV] rotation) and transverse (internal-external [IER] rotation) plane knee laxity and decreased stiffness compared with men.<sup>15,37,42</sup> These greater frontal and transverse plane knee laxities in women during low, externally applied loads (eg, 5-10 N·m) are most pronounced upon initial joint loading,<sup>35</sup> and this may increase their potential for dynamic knee valgus (ie, greater hip adduction, hip internal rotation, and knee valgus) during the early phase of landing.<sup>41</sup> However, it is not yet clear why women have disproportionally higher frontal and transverse plane knee laxities.

In vivo laxity testing represents the combined resistance of the ligament, muscle, and capsule to a displacing load. Hence, musculotendinous structures that cross the joint may contribute to the passive resistance of joint displacements across anatomic planes. As men have greater muscle mass than women, and greater passive and dynamic resistance of the muscle-to-joint displacements are associated with greater cross-sectional area of the muscle,<sup>4,33</sup> sex differences in muscle mass may be magnified in anatomic planes where passive muscle resistance plays a greater role. This may be particularly true at lower force ranges where passive biomechanical properties of human muscles demonstrate a short range of stiffness (ie, the distortion but not breakage of cross bridges) when initially loaded.<sup>31</sup> However, while muscular protection of the knee and reduction in shear and rotational displacements have been examined during dynamic contractions,<sup>19,23,29,48,49</sup> we are not aware of any studies that have examined the passive role of muscles in contributing to in vivo knee laxity measures across multiple anatomic planes.

Recent studies examining associations between body mass and body mass index (BMI) with specific knee laxity measures support the need for such studies. Shultz et al<sup>38</sup> clustered 140 patients into groups based on their sagittal, frontal, and transverse plane knee laxity and examined the extent to which BMI (mass\*height<sup>-2</sup>), isometric thigh strength, and structural alignment (eg, hip anteversion, knee varus, navicular drop) predicted membership in a particular knee laxity group. Once they accounted for other structural factors, leaner and weaker patients (lower BMI and thigh strength) were more likely to be in laxity groups with higher magnitudes of frontal and transverse plane knee laxity but not necessarily sagittal plane laxity.<sup>38</sup> This is

consistent with other work noting strong negative correlations between body mass (total body weight [kg]) and transverse plane knee laxity<sup>26</sup> but not body mass or BMI with anterior knee laxity.<sup>46</sup> Because a reduction in either fat mass or muscle mass could lower body mass or BMI, it is difficult to parse out the contributions of muscle mass in the observed associations. However, as less thigh muscle strength (which is largely dependent on available lean muscle mass<sup>2</sup>) was also associated with greater frontal and transverse plane laxity,<sup>38</sup> the amount of lean mass may ultimately drive these associations between BMI<sup>38</sup> and body mass<sup>26</sup> with frontal and transverse plane knee laxity.

Understanding the contribution of muscle mass to knee joint laxity may have implications for our injury screening and prevention strategies. Should greater lean muscle mass be associated with less frontal and transverse plane knee laxity, this would suggest that knee joint laxity, typically considered a nonmodifiable anatomic risk factor, may be modifiable through strength training interventions that promote changes in muscle properties (eg, increased muscle mass, increased muscle stiffness), which enhance the ability of the muscle to passively (thus, dynamically) resist externally applied loads to the joint. Hence, we examined the extent to which lower extremity lean mass (LELM) contributed to sagittal, frontal, and transverse plane knee laxity and incremental stiffness, once controlling for a person's sex. Based on prior studies examining indices of body mass and knee joint laxity,<sup>26,38,42,46</sup> we expected that LELM would be a stronger predictor of greater laxity and decreased stiffness in the frontal and transverse planes as compared with the sagittal plane. We also expected that associations between LELM and stiffness would be stronger at lower force increments (initial loading).

## MATERIALS AND METHODS

The study sample was obtained over a 3-year period (2009-2011) and consisted of physically active male (n = 30; mean  $\pm$  standard deviation [SD] age, 20.4  $\pm$  2.0 years; height, 179.4  $\pm$  5.4 cm; weight,  $75.7 \pm 7.6$  kg) and female (n = 63; mean  $\pm$  SD age,  $20.48 \pm 2.4$  years; height, 165.2  $\pm$  7.6 cm; weight, 62.8  $\pm$  9.2 kg) study participants who had been measured on their multiplanar knee joint laxity and also underwent dual-energy X-ray absorptiometry (DXA) to assess their body composition. All participants were physically active at least 30 minutes, 3 times a week, and were apparently healthy with no history of ligament, tendon, meniscus, or osteochondral injury to their dominant limb (defined as the stance limb when kicking a ball). All laxity and stiffness measures were obtained during a single test session, and DXA scans were performed within 7 days of the laxity test session. For female participants, testing was constrained to the first 7 days of the menstrual cycle (defined by the onset of menses) to minimize the risk of performing a DXA scan during pregnancy, control for cyclic changes in knee laxity, and obtain laxity values when they are typically at their nadir.39 All measurements were taken on the dominant limb. All participants read and signed a consent form approved by the University of North Carolina at Greensboro's institutional review board for the protection of human participants before inclusion.

Frontal (VV) and transverse plane (IER) laxity and stiffness measures were assessed with the Vermont Knee Laxity Device (VKLD), as described previously in detail.<sup>35</sup> Clusters of 3 optical light-emitting diode markers (Phase Space, San Leandro, California) were placed on the left foot, shank, thigh, and sacrum. Joint centers were determined via the Leardini et al<sup>17</sup> (hip) and

centroid<sup>21</sup> (knee and ankle) methods. With the participant supine, the knee was flexed to  $20^{\circ}$ , the thigh was securely fixed, and the foot and ankle (flexed 90°) were strapped to the foot cradle connected to a calibrated 6 degrees of freedom force transducer. With gravity and shear loads eliminated, VV laxity and stiffness were assessed by applying 0 to 10 N·m of valgus and varus torques to the distal tibia with a force transducer (Model SM-50, Interface, Scottsdale, Arizona). The IER laxity and stiffness were measured by applying 0 to 5 N·m of internal-external torques about the long axis of the tibia using a T-handle connected to a 6 degrees of freedom force transducer affixed to the foot cradle (MC3A, Advanced Medical Technology Inc, Watertown, Massachusetts). To ensure muscular relaxation during testing, participants were thoroughly familiarized to all laxity measures before the day of testing. On the day of testing, they were instructed to fully relax before each measurement trial, and muscle tension was visually and manually monitored during the test by the investigator. We also examined the real-time loaddisplacement response after each trial to examine for any changes in the curve suggestive of muscle guarding. If there was any evidence of muscle guarding, the trial was repeated. Kinematic (240 Hz) and load data (500 Hz) were simultaneously acquired during 3 continuous cycles for each set of torque rotations using an 8-camera optical system (Impulse, Phase Space) and Motion Monitor Software (Innovative Sports Training, Chicago, Illinois) and low pass filtered at 6 Hz (determined from residual analyses). Segmental coordinate systems were constructed with Euler equations describing 3-dimensional joint motions about the knee. VV<sub>LAX</sub> and IER<sub>LAX</sub> were calculated as the total VV and IER angular joint displacements at  $\pm 10$ - and  $\pm 5$ -N·m torques, respectively. Varus (VAR<sub>K</sub>) and valgus (VAL<sub>K</sub>) incremental stiffness were calculated as the change in torque divided by the change in angular displacement (N·m/deg) in 2-N·m increments (0-2, 2-4, 4-6, 6-8, and 8-10 N·m), while internal (IRK) and external (ER<sub>K</sub>) rotation stiffness were calculated in 1-N·m increments (0-1, 1-2, 2-3, 3-4, and 4-5 N·m), thus producing 5 incremental stiffness values for each direction.<sup>35</sup> For the purpose of this study, the initial 40% (first 2 increments) and terminal 40% (last 2 increments) of the load-displacement response were averaged to obtain low (VAR<sub>K-LO</sub>, VAL<sub>K-LO</sub>, IR<sub>K-LO</sub>, ER<sub>K-LO</sub>) and high (VAR<sub>K-HI</sub>, VAL<sub>K-HI</sub>, IR<sub>K-HI</sub>, ER<sub>K-HI</sub>) incremental stiffness for each respective measure (Figure 1). Using similar methods, consistent VV and IER laxity (intraclass correlation coefficient [ICC] = .70-.96; standard error of the mean [SEM] =  $0.9^{\circ}$ - $4.00^{\circ}$ ), low incremental VV and IER stiffness (ICC = .65-.84; SEM =  $0.07-0.80 \text{ N} \cdot \text{m/deg}$ ), and high VV and IER incremental stiffness (ICC = .03-.80; SEM = 0.12-0.51 N·m/deg) have been reported (note that low ICCs are limited to high incremental stiffness for internal rotation only).<sup>35</sup>

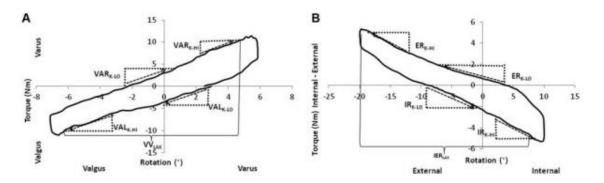


Figure 1. Representative (A) varus-valgus and (B) internal-external rotation load-displacement response and the laxity (±10-N·m VV<sub>LAX</sub>, ±5-N·m IER<sub>LAX</sub>) and initial (VAR<sub>K-LO</sub>, VAL<sub>K-LO</sub>, IR<sub>K-LO</sub>, ER<sub>K-LO</sub>) and terminal (VAR<sub>K-HI</sub>, VAL<sub>K-HI</sub>, IR<sub>K-HI</sub>, ER<sub>K-HI</sub>) stiffness measures acquired.

Anterior-posterior knee laxity (APLAX) and stiffness were measured using the KT-2000 Knee Arthrometer (MEDmetric Corp, San Diego, California), which has been shown to accurately track AP displacement of the tibia relative to the femur.<sup>44</sup> Although the VKLD is also capable of measuring AP laxity and stiffness and provides comparable measures to the KT-2000 arthrometer, we chose to use the KT-2000 arthrometer given its clinical accessibility (thus, greater transfer of our findings to clinical practice) and because values from this device are reported to more closely resemble tibiofemoral joint displacements obtained from planar radiographs, with less between-tester variation and less random measurement error.<sup>44</sup> With the participant positioned supine and the knee flexed to  $25^{\circ} \pm 5^{\circ}$  over a thigh bolster, and after applying 3 posterior-directed forces to provide a zero reference position, joint loads and displacements were collected simultaneously during 3 posterior-anterior loading cycles of the tibia relative to the femur from -90 N (posterior) to 130 N (anterior). To maximize measurement consistency, the thighs were stabilized with a Velcro<sup>®</sup> (Manchester, New Hampshire) strap to minimize lower extremity rotation, and a bubble level fixed to the device confirmed a direct posterior-anterior line of pull. Muscle relaxation was monitored in the same manner as frontal and transverse plane testing. Two experienced testers who were trained by the same investigator established strong measurement consistency prior to testing (ICC [SEM] = .96 [0.3 mm]; .93 [0.4 mm]). From the load-displacement data (low pass filtered at 10 Hz), APLAX was calculated as the total posterior-anterior displacement from -90 N to 130 N. Incremental anterior (ANT<sub>K</sub>) and posterior  $(PST_K)$  stiffness were calculated as the change in force relative to the change in displacement (N/mm) in 5 increments for posterior stiffness (0-20, 20-40, 40-60, 60-80, and 80-90 N) and in 7 increments for anterior stiffness (0-20, 20-40, 40-60, 60-80, 80-100, 100-120, and 120-130 N). For the purpose of this study, the initial (first 3 increments for ANT<sub>K</sub> and first 2 increments for  $PST_K$ ) and terminal (last 3 increments for  $ANT_K$  and last 2 increments for  $PST_K$ ) portions of the load-displacement response were calculated, representing the initial 40% to 43% (ANT<sub>K-LO</sub>, PST<sub>K-LO</sub>) and terminal 40% to 43% (ANT<sub>K-HI</sub>, PST<sub>K-HI</sub>) of the load-displacement curve (Figure 2).

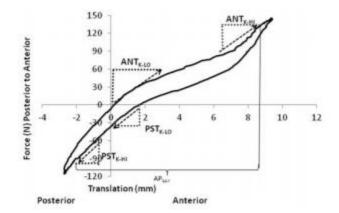


Figure 2. Representative anterior-posterior load-displacement response and the laxity (-90 N to +130 N) and initial (ANT<sub>K-LO</sub>, PST<sub>K-LO</sub>) and terminal (ANT<sub>K-HI</sub>, PST<sub>K-HI</sub>) stiffness measures acquired.

Participants underwent body composition testing via fan-beam DXA (Lunar Prodigy Advance, GE Healthcare, Madison, Wisconsin). The DXA measurements of LELM are reported to correlate well with those of computed tomography ( $R^2 = .86-.96$ )<sup>18,47</sup> and magnetic resonance

imaging scans (r = .93-.98).<sup>6,9</sup> While wearing lightweight athletic shorts and a T-shirt void of metal, participants' body height and mass were measured with a digital stadiometer and scale, respectively, and entered into the enCORE 2007 software (GE Healthcare). Participants were then centered on the midline of the DXA table while supine, and manual traction was applied to the distal tibias, arms, and head to ensure neutral spinal alignment and an equal bilateral position of the extremities. Participants were asked to remain completely still for the duration of the total body scan, which typically lasted 6 minutes. The region of interest (ROI) for LELM was defined superiorly from the inferior-lateral line through the neck of the femur to encapsulate the lateral hip and the entire thigh and shank of the left leg (Figure 3). From this ROI, the amount of bone, lean, and fat mass (kg) was calculated, and total LELM from the test leg was used for analysis. We chose to calculate total muscle mass rather than cross-sectional area because total muscle volume is a better estimate of actual muscle size.<sup>2</sup> The investigator established excellent test-retest reliability of LELM before data collection (ICC<sub>2,1</sub> [SEM] = .99 [0.21 kg]).

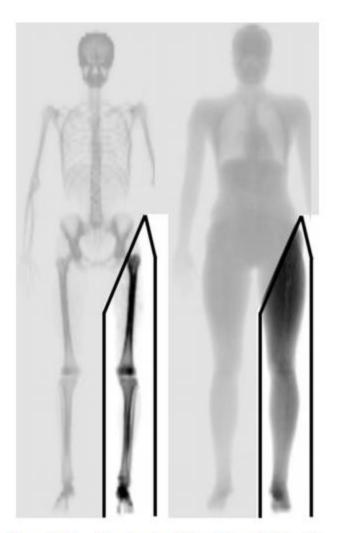


Figure 3. The defined region of interest for calculating the amount of lower extremity lean mass.

To analyze the data, linear regressions examined the extent to which LELM predicted each of the AP, VV, and IER laxity and stiffness variables, while also accounting for a person's sex.

Specifically, LELM, sex, and the interaction between LELM × sex were initially entered into the model. Then, sex and LELM × sex were removed in the second step. Our rationale for including sex initially was to account for other potential sex-dependent factors not included in the model and to ensure that LELM (which is substantially different for males and females) was not simply acting as a surrogate for these other sex-dependent factors. Including the LELM × sex interaction allowed us to determine if the relationship between LELM and each laxity and stiffness variable was dependent on the person's sex. Removing sex from the model in the second step allowed us to determine the extent to which the strength of the relationship between LELM with laxity and stiffness changed once sex was no longer accounted for. With a sample size of 93, and 3 predictors in the model, we had 88% to 99% power to detect a multiple  $R^2$  of .15 to .25, which is considered a medium to large effect.<sup>7</sup>

#### RESULTS

Table 1 lists the means and SDs for the predictor variable and each of the dependent variables, stratified by sex (Note: Results for AP stiffness were limited to 59 females, as 4 females were too short for the standard arthrometer; AP<sub>LAX</sub>was still obtained manually from reading the measurement dial of the KT-1000 Jr arthrometer [MEDmetric Corp]). Independent *t* tests confirmed that LELM was significantly different between males and females (P < .001), as were frontal (P < .001) and transverse (P < .006) plane laxity and stiffness. This confirmed our decision to initially include sex and LELM × sex in the model.

Variable	Females $(n = 63)$		Males $(n = 30)$		
	Mean $\pm$ SD	Range	Mean $\pm$ SD	Range	
LELM, kg	$7.3 \pm 1.1^{b}$	5.2-10.4	$10.8 \pm 1.3$	8.5-14.7	
Sagittal plane					
APLAX, mm	$9.0 \pm 1.9$	5.0-15.3	$8.5 \pm 2.0$	5.1-12.4	
ANT <sub>K-LO</sub> , N/mm <sup>c</sup>	$20.8 \pm 6.4$	11.5-39.4	$18.7 \pm 4.9$	11.0-30.0	
ANT <sub>K-HI</sub> , N/mm <sup>c</sup>	$38.2 \pm 13.9$	14.6-73.3	$38.9 \pm 11.4$	20.2-57.5	
PST <sub>K-LO</sub> , N/mm <sup>e</sup>	$24.9 \pm 6.9$	10.5-48.7	$27.2 \pm 7.9$	15.4-44.0	
PST <sub>K-HI</sub> , N/mm <sup>e</sup>	$39.8 \pm 8.9$	22.8-58.4	$37.4 \pm 11.3$	19.5-58.8	
Frontal plane					
VV <sub>LAX</sub> , deg	$11.3 \pm 2.9^{b}$	3.9-16.6	$6.7 \pm 2.3$	2.6-13.0	
VAR <sub>K-LO</sub> , N·m/deg	$1.48 \pm 0.55^{b}$	0.61-3.86	$2.48 \pm 0.81$	1.08-4.23	
VAR <sub>K-HI</sub> , N·m/deg	$1.73 \pm 0.47^{b}$	1.07-3.05	$2.55 \pm 1.02$	1.18-4.50	
VAL <sub>K-LO</sub> , N·m/deg	$1.53 \pm 0.69^{b}$	0.71-4.07	$2.57 \pm 0.91$	1.14-4.30	
VAL <sub>K-HI</sub> , N·m/deg	$1.51 \pm 0.38^{b}$	0.90-3.25	$2.10 \pm 0.82$	0.98-5.05	
Transverse plane					
IER <sub>LAX</sub> , deg	$27.8 \pm 7.6^{b}$	16.2-53.0	$22.6 \pm 4.8$	14.7-35.0	
IR <sub>K-LO</sub> , N·m/deg	$0.23 \pm 0.08^{b}$	0.08-0.45	$0.32 \pm 0.09$	0.15-0.50	
IR <sub>K-HI</sub> , N-m/deg	$0.39 \pm 0.11^{b}$	0.22-0.75	$0.53 \pm 0.10$	0.29-0.71	
ER <sub>K-LO</sub> , N·m/deg	$0.26 \pm 0.10^{b}$	0.09-0.57	$0.29 \pm 0.07$	0.14-0.41	
ER <sub>K-HI</sub> , N·m/deg	$0.44 \pm 0.13^{b}$	0.22-0.76	$0.53 \pm 0.10$	0.30-0.76	

TABLE 1 Mean  $\pm$  SD for LELM, Laxity, and Stiffness Stratified by Sex<sup>a</sup>

"SD, standard deviation; LELM, lower extremity lean mass; AP, anterior-posterior; ANT, anterior; PST, posterior; VV, varus-valgus; VAR, varus; VAL, valgus; IER, internal-external; IR, internal; ER, external; LAX, laxity; K-LO, low stiffness; K-HI, high stiffness.

<sup>b</sup>Significantly different from males (P < .05).

<sup>c</sup>n = 59 for females.

The average LELM with men and women combined was  $8.4 \pm 2.0$  kg. Descriptive data for each laxity and stiffness value and the regression summary statistics are presented in Table 2. In the sagittal plane, LELM was not a significant predictor of AP laxity or AP stiffness (*P* range =

.234-.840). The only exception was  $ANT_{K-LO}$  where LELM explained 6.7% of the variance once sex was removed (P = .015). In this case, for every 1-kg increase in LELM, there was a predicted 0.78 decrease in  $ANT_{K-LO}$ .

Variable Mean :			$R^2$ Change	Unstandardized Coefficients			
	Mean $\pm$ SD	$R^2$ (P Value)	With Sex Removed (P Value)	Constant	LELM	Sex	$\text{Sex} \times \text{LELM}$
Sagittal plane							
	$8.9 \pm 1.9$	.081 (.056)	_	7.783	.173	$-6.118^{b}$	.461 <sup>c</sup>
		.000 (.840)	080 (.024)	8.707	.02		
	$20.1 \pm 6.0$	.072 (.093)	_	27.929	963°	4.254	285
		.066 (.015)	006 (.765)	26.727	776 <sup>d</sup>		
ANT <sub>K-HI</sub> , N/mm 38.4 ± 13.	$38.4 \pm 13.3$	.023 (.568)	_	35.122	412	31.499 <sup>c</sup>	-2.973
		.001 (.833)	023 (.374)	39.662	148		
$PST_{K-LO}$ , N/mm 25.7 ± 7.3	$25.7 \pm 7.3$	.044 (.278)	_	27.329	331	14.532	-1.024
		.003 (.617)	041 (.167)	23.998	.195		
$\mathrm{PST}_{\mathrm{K}\text{-}\mathrm{HI}},\mathrm{N/mm}\qquad 39.0\pm9.7$	$39.0 \pm 9.7$	.021 (.603)	_	46.922	967	-19.825	1.177
		.016 (.234)	005 (.797)	44.274	62		
Frontal plane							
$VV_{LAX}$ , deg 9.8 ± 3	$9.8 \pm 3.5$	.567 (<.001)	_	22.24	$-1.498^{d}$	-5.079	.536
		.559 (<.001)	008 (.461)	20.712	$-1.289^{d}$		
$VAR_{K-LO}$ , N·m/deg 1.80 ±	$1.80 \pm 0.80$	.504 (<.001)	_	012	.204 <sup>d</sup>	-1.287	.145 <sup>e</sup>
		.493 (<.001)	011 (.372)	53	.277 <sup>d</sup>		
VAR <sub>K-HI</sub> , N·m/deg 2	$2.00 \pm 0.80$	.435 (<.001)	_	.666	.147 <sup>d</sup>	$-2.940^{d}$	.299 <sup>d</sup>
		.387 (<.001)	048 (.027)	053	.243 <sup>d</sup>		
VAL <sub>K-LO</sub> , N·m/deg 1.87 ±	$1.87 \pm 0.90$	.495 (<.001)	_	663	.301 <sup>d</sup>	-1.305	.118
		.486 (<.001)	009 (.454)	753	.311 <sup>d</sup>		
VAL <sub>K-HI</sub> , N·m/deg 1.70 ±	$1.70 \pm 0.62$	.215 (<.001)	_	1.172	.046	.045	.036
		.188 (<.001)	028 (.211)	.577	.133 <sup>d</sup>		
Transverse plane		.100 ( (01)			.100		
	$26.1 \pm 7.2$	.255 (<.001)	_	49,459	$-2.975^{d}$	$-18.536^{\circ}$	$2.209^{b}$
		.218 (<.001)	037 (.116)	40.093	$-1.656^{d}$		
$\rm{IR}_{\rm{K\text{-}LO}},\rm{N\text{-}m/deg} \qquad 0.28\pm0.10$	.233 (<.001)	_	058	.044 <sup>d</sup>	.239	$031^{b}$	
	0120 2 0110	.182 (<.001)	050 (.056)	.095	.021 <sup>d</sup>		
$IR_{K-HI}$ , N·m/deg 0	$0.47 \pm 0.14$	.224 (<.001)		.05	.056 <sup>d</sup>	.305°	039 <sup>b</sup>
	0.47 = 0.14	.183 (<.001)	041 (.099)	.217	.029 <sup>d</sup>	.000	.000
$\mathrm{ER}_{\mathrm{K-LO}}$ , N·m/deg 0.25 ±	$0.25 \pm 0.08$	.293 (<.001)		044	.025 .037 <sup>d</sup>	.234 <sup>b</sup>	$028^{d}$
	0.20 - 0.00	.249 (<.001)	048 (.066)	.074	.020 <sup>d</sup>		.040
$ER_{K-HI}$ , N·m/deg 0.44 ± 0	$0.44 \pm 0.13$	.356 (<.001)	010 (.000)	.074	.044 <sup>d</sup>	.419 <sup>d</sup>	$040^{d}$
	0.44 ± 0.10	.316 (<.001)	037 (.068)	.142	.044	.410	040

 TABLE 2

 Regression Summary of the Association Between LELM and Knee Laxity and Stiffness<sup>a</sup>

"LELM, lower extremity lean mass; SD, standard deviation; AP, anterior-posterior; ANT, anterior; PST, posterior; VV, varus-valgus; VAR, varus; VAL, valgus; IER, internal-external; IR, internal; ER, external; LAX, laxity; K-LO, low stiffness; K-HI, high stiffness.

<sup>b</sup>Significant at P < .10.

Significant at P < .20.

<sup>d</sup>Significant at P < .05.

In the frontal plane, LELM explained 49% to 56% of the variance in VV<sub>LAX</sub>, VAR<sub>K-LO</sub>, and VAL<sub>K-LO</sub> (all P < .001). The strength of these relationships was relatively unchanged once sex was removed from the model (range in  $R^2$  change = .008-.048). Lower extremity lean mass explained less of the variance in VAR<sub>K-HI</sub> and VAL<sub>K-HI</sub>, both in terms of the magnitude of the  $R^2$  values (explaining 39% and 19% of the variance, respectively) and size of the coefficients (Table 2). Further, the relationship between LELM and VAR<sub>K-HI</sub> was dependent on a person's sex (ie, significant LELM × sex interaction). When interpreting this interaction, a 4-kg increase in LELM (representing a magnitude of change in LELM of 1 SD from the sample mean of 8.4 ± 2.0 kg) resulted in a 26.8% and 75.8% increase in VAR<sub>K-HI</sub> in women and men, respectively. Thus, LELM was a stronger predictor of greater VAR<sub>K-HI</sub> in men than it is in women.

In the transverse plane, LELM was a significant predictor of transverse plane knee laxity and stiffness; however, the strength of these relationships was generally less than that observed in the frontal plane ( $R^2$  range = .224-.356; all P < .001). Further, the relationship between LELM and transverse plane knee laxity and stiffness tended to be more dependent on the person's sex, as the coefficient for LELM × sex reached significance for ER<sub>K-LO</sub> and ER<sub>K-HI</sub> (P < .05) and neared significance for IER<sub>LAX</sub>, IR<sub>K-LO</sub>, and IR<sub>K-HI</sub> (P range = .060-.085), and the strength of the coefficient for LELM tended to be smaller once sex and LELM × sex were removed from the model (Table 2). When interpreting the interaction between LELM and sex for ER<sub>K-LO</sub> and ER<sub>K-HI</sub>, a 4-kg increase in LELM (representing a magnitude of change in LELM of 1 SD from a sample mean of 8.4 ± 2.0 kg) resulted in a 43.4% and 33.1% increase in ER<sub>K-LO</sub> and ER<sub>K-HI</sub> for women but only a 12.6% and 3.4% increase in ER<sub>K-LO</sub> and ER<sub>K-HI</sub> for men, respectively.

### DISCUSSION

Based on prior research findings,<sup>26,38,46</sup> our expectation was that LELM would be a stronger predictor of frontal and transverse plane laxity and incremental stiffness than the sagittal plane and that associations between LELM and stiffness would be stronger at lower force increments. Our primary findings largely support our hypotheses in that LELM explained anywhere from 18% to 56% of the variance in VV and IER laxity and stiffness but less than 8% of the variance in AP laxity and stiffness. Further, associations between LELM and stiffness; however, this trend was not evident in the transverse plane where associations were similar between low and high stiffness increments.

To our knowledge, this is the first study to examine associations between LELM and sagittal, frontal, and transverse plane in vivo knee laxity measures. However, others have reported associations between BMI with  $VV_{LAX}$  and  $IER_{LAX}$ <sup>38</sup> and between body mass and  $IER_{LAX}$  and  $IER_{K}$ <sup>26</sup> anthropometric variables that we found in our data to be low to moderately correlated with LELM (r = .67 for body mass; r = .36 for BMI). The lack of associations we observed between LELM and AP laxity and stiffness appears to be consistent with prior studies that reported no associations between BMI or body mass with anterior knee laxity.<sup>38,46</sup> The reason for this lack of association is not entirely clear. While studies examining changes in resting muscle tone before and after anesthesia report little to no change in AP<sub>LAX</sub>in healthy knees,  $^{14,25,36,43}$  similar studies have not been conducted for VV<sub>LAX</sub> and IER<sub>LAX</sub>. It may also be that the inherent nature of the measurement plays a role; whereas AP<sub>LAX</sub> measures the linear arthrokinematic translation of the tibia relative to the femur, VV<sub>LAX</sub> and IER<sub>LAX</sub> measure the osteokinematic joint rotations in the frontal and transverse planes, respectively. While more work is needed to understand the collective passive and active contributions to each of these measures, current findings would suggest that the lower anterior laxity values previously observed in maturing males versus maturing females<sup>1,40</sup> are likely not caused by their emerging differences in muscle mass. However, it is also possible that these associations may be confounded by other sex-dependent factors (eg, lower extremity alignment, hormones) that are also emerging during this time, which have been reported to influence AP laxity and stiffness.<sup>38,39</sup> Further work is needed to address these collective contributions.

The stronger associations we observed between LELM with frontal and transverse plane knee laxity and stiffness suggest that LELM may play a greater role in resisting VV and IER rotational displacements and potentially explain the disproportionally higher VV and IER laxity and lower stiffness values as compared with AP laxity and stiffness observed in females versus males.<sup>15,37,42</sup> This is based on our findings that sex was typically a weak or nonsignificant predictor in the regression models when LELM was also accounted for, and removing sex (and its interaction with LELM) from the model typically had a negligible effect on the variance in frontal and transverse plane knee laxity explained by LELM (ie,  $R^2$  change was less than 5% and only significant for VAR<sub>K-HI</sub>). However, there were isolated cases where the influence of LELM was sex dependent, with LELM being a stronger predictor of VAR<sub>K-HI</sub> in men and ER<sub>K-LO</sub> and ER<sub>K-HI</sub> in women. While it is difficult to explain these findings based on the current data alone, these sex-specific associations may in part reflect the interplay between LELM and other known sex differences in anatomy (eg, joint geometry,<sup>11</sup> lower extremity alignment<sup>28</sup>) that may influence knee motion patterns,<sup>24</sup> thus the chronic stresses imposed on the ligaments during weightbearing activity.

While we found no comparative studies examining frontal plane laxity and stiffness, our findings of moderate associations between LELM and transverse plane knee laxity and stiffness appear to be consistent with the findings of Mouton et al,<sup>26</sup> who observed strong associations between body mass and sex with transverse plane knee laxity measured at 5-N·m torques ( $R^2 = .55$ ) and knee stiffness when measured at low loads (2- to 5-N·m torques;  $R^2 = .38-.43$ ) and high loads (5- to 10-N·m torques;  $R^2 = .22$ -.24). However, they tended to observe stronger associations based on body mass and sex than what we observed for LELM and sex, and sex appeared to be an equally important predictor in their models. Thus, we reanalyzed our data using body mass and sex (and the interaction of sex  $\times$  body mass) to determine if overall body mass may be a stronger predictor than LELM. These secondary analyses revealed that the  $R^{2}$  values we obtained when predicting IER laxity and stiffness with body mass and sex ( $R^2$  range = .19-.33) and with body mass once sex was removed ( $R^2$  range = .18-.31) were similar in magnitude to what we observed for LELM and sex and LELM alone (Table 2). However, when examining VV laxity and stiffness, the variance explained by body mass and sex tended to be lower ( $R^2$  range = .22-.46) and decreased considerably more when sex was removed from the model ( $R^2 = .12 - .34$ ) as compared with our original models with LELM (Table 2). Thus, other study characteristics (eg, difference in study participant demographics, measurement approach to IER laxity and stiffness) are more likely to explain these differences. One potential explanation is that they used the average laxity and stiffness values of the left and right limbs, which may have reduced the measurement error somewhat, thus strengthening the correlations among variables.

The current findings as well as those of Mouton et al<sup>26</sup> may have important clinical implications for ACL injury prevention strategies. Greater magnitudes of knee joint laxity have been consistently associated with a greater risk of ACL injury,<sup>1</sup> and the greater magnitudes of frontal and transverse plane knee laxity in females have been associated with elements of dynamic knee valgus during the early phase of landing.<sup>41</sup> However, knee laxity to this point has been largely considered a nonmodifiable anatomic risk factor and has yet to receive attention in our ACL prevention strategies. As LELM appears to explain a substantial amount of variance in transverse and frontal plane knee laxity and stiffness, it may be possible to reduce laxity and increase stiffness in the frontal and transverse planes through strength training interventions that promote

changes in muscle characteristics (eg, muscle cross-sectional area, intrinsic muscle stiffness) that have the potential to contribute to static knee joint stability, thus dynamic joint stability during sport activity. Although neural adaptations are predominately responsible for strength changes in the early stages of strength training, increased cross-sectional area of skeletal muscle fibers (fiber hypertrophy) is generally regarded as the primary adaptation to long-term strength training (see review by Folland and Williams<sup>8</sup>). This can facilitate an increase in the number of cross bridges arranged in parallel, which has been associated with greater intrinsic (passive) stiffness properties of the muscle.<sup>31</sup> Such long-term strength training interventions may be of particular relevance to maturing females who, compared with males, develop more fat mass but not lean mass during this stage of development and who maintain higher magnitudes of knee laxity.<sup>1,40</sup> Yet, while a reduction in injury rates is typically observed in ACL prevention programs that include a traditional strengthening component,<sup>10,12,22,30</sup> the specific benefit of these strength training components on risk factor modification (of which knee laxity is only one of many risk factors proposed) has not yet been fully elucidated. Further research is needed to examine the extent to which changes in muscle characteristics in response to strength training interventions may influence transverse and frontal plane knee joint laxity and stiffness in a physically active female population.

This study was limited to associations between LELM and knee joint laxity in an effort to further discern the contributions of body mass and composition to interparticipant differences in multiplanar knee laxity.<sup>26,38,46</sup> However, as previously mentioned, it is acknowledged that other factors (eg, hormones, structural alignment, joint geometry) may interact with LELM to differentially load capsuloligamentous structures of the knee and influence the mechanical properties of the ligament that may also contribute to interparticipant differences in multiplanar knee laxity. Further, other intrinsic muscle properties that may not be solely related to LELM (eg, muscle stiffness, strength ratios, muscle architecture, etc) were not examined, and it is unknown if these characteristics may also contribute to static joint stability. Further research is needed to fully elucidate the combined contributions to multiplanar knee laxity and stiffness.

## FOOTNOTES

One or more of the authors has declared the following potential conflict of interest or source of funding: This project was in part supported by a grant from the National Football League (NFL) Charities and grant #R01AR053172 from the National Institutes of Health (NIH) National Institute of Arthritis and Musculoskeletal and Skin Diseases (NIAMS) awarded to the University of North Carolina at Greensboro (S.J.S.). The article content is solely the responsibility of the authors and does not necessarily represent the official views of NIAMS, NIH, or NFL Charities.

§ References 5, 13, 16, 20, 27, 32, 34, 45, 50.

|| References 5, 13, 16, 20, 27, 32, 34, 45, 50.

### REFERENCES

1. Ahmad CS, Clark AM, Heilmann N, et al. Effect of gender and maturity on quadriceps to hamstring strength ratio and anterior cruciate ligament laxity. Am J Sports Med. 2006;34(3):370-374.

2. Akagi R, Takai Y, Ohta M, et al. Muscle volume compared to cross-sectional area is more appropriate for evaluating muscle strength in young and elderly individuals. Age Ageing. 2009;38(5):564-569.

3. Beynnon BD, Bernstein I, Belisle A, et al. The effect of estradiol and progesterone on knee and ankle joint laxity. Am J Sports Med. 2005;33(9):1298-1304.

4. Blackburn JT, Bell DR, Norcross MF, Hudson JC, Kimsey MH. Sex comparison of hamstring structural and material properties. Clin Biomech. 2009;24:65-70.

5. Branch TP, Browne JE, Campbell JD, et al. Rotational laxity greater in patients with contralateral anterior cruciate ligament injury than healthy volunteers. Knee Surg Sports Traumatol Arthrosc. 2010;18(10):1379-1384.

6. Elia M, Fuller NJ, Hardingham CR, et al. Modeling leg sections by bioelectrical impedance analysis, dual-energy X-ray absorptiometry, and anthropometry: assessing segmental muscle volume using magnetic resonance imaging as a reference. Ann N Y Acad Sci. 2000;904:298-305.

7. Faul F, Erdfelder E, Lang AG, Buchner A. G\*Power 3: a flexible statistical power analysis program for the social, behavioral, and biomedical sciences. Behav Res Methods. 2007;39(2):175-191.

8. Folland JP, Williams AG. The adaptations to strength training: morphological and neurological contributions to increased strength. Sports Med. 2007;37(2):145-168.

9. Fuller NJ, Hardingham CR, Graves M, et al. Assessment of limb muscle and adipose tissue by dual-energy X-ray absorptiometry using magnetic resonance imaging for comparison. Int J Obes Relat Metab Disord. 1999;23(12):1295-1302.

10. Gilchrist J, Mandelbaum BR, Melancon H, et al. A randomized controlled trial to prevent noncontact anterior cruciate ligament injury in female collegiate soccer players. Am J Sports Med. 2008;36(8):1476-1483.

11. Hashemi J, Chandrashekar N, Gill B, et al. The geometry of the tibial plateau and its influence on the biomechanics of the tibiofemoral joint. J Bone Joint Surg Am. 2008;90(12):2724-2734.

12. Hewett TE, Lindenfeld TN, Riccobene JV, Noyes RF. The effect of neuromuscular training on the incidence of knee injury in female athletes: a prospective study. Am J Sports Med. 1999;27(6):699-705.

13. Hewett TE, Lynch TR, Myer GD, et al. Multiple risk factors related to familial predisposition to anterior cruciate ligament injury: fraternal twin sisters with anterior cruciate ligament ruptures. Br J Sports Med. 2010;44:848-855.

14. Highgenboten CL, Jackson AW, Jansson KA, Meske NB. KT-1000 arthrometer: conscious and unconscious test results using 15, 20, and 30 pounds of force. Am J Sports Med. 1992;20:450-454.

15. Hsu W, Fisk JA, Yamamoto Y, Debski RE, Woo SL. Differences in torsional joint stiffness of the knee between genders: a human cadaveric study. Am J Sports Med. 2006;34:765-770.

16. Kramer LC, Denegar CR, Buckley WE, Hertel J. Factors associated with anterior cruciate ligament injury: history in female athletes. J Sports Med Phys Fitness. 2007;47:446-454.

17. Leardini A, Cappozzo A, Cantani F, et al. Validation of a functional method for the estimation of hip joint centre location. J Biomech. 1999;32:99-103.

18. Levine JA, Abboud L, Barry M, et al. Measuring leg muscle and fat mass in humans: comparison of CT and dual-energy X-ray absorptiometry. J Appl Physiol. 2000;88(2):452-456.

19. Lloyd DG, Buchanan TS. Strategies of muscular support of varus and valgus isometric loads at the human knee. J Biomech. 2001;34:1257-1267.

20. Loudon JK, Jenkins W, Loudon KL. The relationship between static posture and ACL injury in female athletes. J Orthop Sports Phys Ther. 1996;24(2):91-97.

21. Madigan ML, Pidcoe PE. Changes in landing biomechanics during a fatiguing landing activity. J Electromyogr Kinesiol. 2003;13:491-498.

22. Mandlebaum BR, Silvers HJ, Watanabe DS, et al. Effectiveness of a neuromuscular and proprioceptive training program in preventing anterior cruciate ligament injuries in female athletes. Am J Sports Med. 2005;33(7):1003-1010.

23. Markolf KL, Graff-Radford A, Amstutz HC. In vivo knee stability: a quantitative assessment using an instrumented clinical testing apparatus. J Bone Joint Surg Am. 1978;60(5):664-674.

24. McLean SG, Lucey SM, Rohrer S, Brandon C. Knee joint anatomy predicts high-risk in vivo dynamic landing knee biomechanics. Clin Biomech. 2010;25(8):781-788.

25. Monaco E, Labianca L, Maestri B, et al. Instrumented measurements of knee laxity: KT-1000 versus navigation. Knee Surg Sports Traumatol Arthrosc. 2009;17:617-621.

26. Mouton C, Seil R, Agostinis H, Maas S, Theisen D. Influence of individual characteristics on static rotational knee laxity using the rotameter. Knee Surg Sports Traumatol Arthrosc. 2012;20(4):645-651.

27. Myer GD, Ford KR, Paterno MV, Nick TG, Hewett TE. The effects of generalized joint laxity on risk of anterior cruciate ligament injury in young female athletes. Am J Sports Med. 2008;36(6):1073-1080.

28. Nguyen AD, Shultz SJ. Sex differences in clinical measures of lower extremity alignment. J Orthop Sports Phys Ther. 2007;37(7):389-398.

29. Olmstead TG, Wevers HW, Bryant JT, Gouw GJ. Effect of musculature activity on valgus/varus laxity and stiffness of the knee. J Biomech. 1986;19(8):565-577.

30. Olsen OE, Myklebust G, Engebretsen L, Holme I, Bahr R. Exercises to prevent lower limb injuries in youth sports: cluster randomised controlled trial. BMJ. 2005;330(7489):449.

31. Rack PMH, Westbury DR. The short range stiffness of active mammalian muscle and its effect on mechanical properties. J Physiol. 1974;240:331-350.

32. Ramesh R, Von Arx O, Azzopardi T, Schranz PJ. The risk of anterior cruciate ligament rupture with generalised joint laxity. J Bone Joint Surg Br. 2005;87:800-803.

33. Ryan ED, Thompson BJ, Herda TJ, et al. The relationship between passive stiffness and evoked twitch properties: the influence of muscle CSA normalization. Physiol Meas. 2011;32:677-686.

34. Scerpella TA, Stayer TJ, Makhuli BZ. Ligamentous laxity and non-contact anterior cruciate ligament tears: a gender based comparison. Orthopedics. 2005;28(7):656-660.

35. Schmitz RJ, Ficklin TK, Shimokochi Y, et al. Varus-valgus and internal-external torsional knee joint stiffness differs between sex. Am J Sports Med. 2008;36(7):1380-1388.

36. Sernert N, Kartus J, Ejerhed L, Karlsson J. Right and left knee laxity measurements: a prospective study of patients with anterior cruciate ligament injuries and normal control subjects. Arthroscopy. 2004;20(6):564-571.

37. Sharma L, Lou C, Felson DT, et al. Laxity in healthy and osteoarthritic knees. Arthritis Rheum. 1999;42(5):861-870.

38. Shultz SJ, Dudley WN, Kong Y. Identifying multiplanar knee laxity profiles and associated physical characteristics. J Athl Train. 2012;47(2):159-169.

39. Shultz SJ, Kirk SE, Johnson ML, Sander TC, Perrin DH. Relationship between sex hormones and anterior knee laxity across the menstrual cycle. Med Sci Sports Exerc. 2004;36(7):1165-1174.

40. Shultz SJ, Nguyen A, Schmitz RJ. Differences in lower extremity anatomical and postural characteristics in males and females between maturation groups. J Orthop Sports Phys Ther. 2008;38(3):137-149.

41. Shultz SJ, Schmitz RJ. Effects of transverse and frontal plane knee laxity on hip and knee neuromechanics during drop landings. Am J Sports Med. 2009;37(9):1821-1830.

42. Shultz SJ, Schmitz RJ, Beynnon BD. Variations in varus/valgus and internal/external rotational knee laxity and stiffness across the menstrual cycle. J Orthop Res. 2011;29(3):318-325.

43. Steiner ME, Grana WA, Chillag K, Schelberg-Karnes E. The effect of exercise on anteriorposterior knee laxity. Am J Sports Med. 1986;14:24-29.

44. Uh BS, Beynnon BD, Churchill DL, et al. A new device to measure knee laxity during weightbearing and non-weight bearing conditions. J Orthop Res. 2001;19:1185-1191.

45. Uhorchak JM, Scoville CR, Williams GN, et al. Risk factors associated with non-contact injury of the anterior cruciate ligament. Am J Sports Med. 2003;31(6):831-842.

46. Vauhnik R, Morrissey MC, Rutherford OM, et al. Correlates of knee anterior laxity in sportswomen. Knee. 2009;16:427-431.

47. Visser M, Fuerst T, Lang T, Salamone L, Harris TB. Validity of fan-beam dual-energy X-ray absorptiometry for measuring fat-free mass and leg muscle mass: health, aging, and body composition study. Dual-Energy X-ray Absorptiometry and Body Composition Working Group. J Appl Physiol. 1999;87(4):1513-1520.

48. Wojtys EM, Ashton-Miller JA, Huston LJ. A gender-related difference in contribution of the knee musculature to sagittal-plane shear stiffness in subjects with similar knee laxity. J Bone Joint Surg Am. 2002;84(1):10-16.

49. Wojtys EM, Huston L, Schock HJ, Boylan JP, Ashton-Miller JA. Gender differences in muscular protection of the knee in torsion in size-matched athletes. J Bone Joint Surg Am. 2003;85(5):782-789.

50. Woodford-Rogers B, Cyphert L, Denegar CR. Risk factors for anterior cruciate ligament injury in high school and college athletes. J Athl Train. 1994;29(4):343-346.