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Review of concrete solutions for concrete's environmental impacts

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Abstract

The use of concrete is under scrutiny as it appears as one of the few human activities where the transition toward a post-carbon society is not possible unless large investments in risky carbon capture and storage are made. With current urbanization, it is also a sector that is expected to continuously grow, leading to increased resource consumption and emissions. In this review, we aim to shed light on the available solutions that can be implemented in the short and long term to reduce greenhouse gas emissions. Rather than waiting for disruptive technologies that could transform a very slow moving and risk-averse construction sector, this review focuses on the small improvements that every stakeholder involved along the value chain of concrete production and use can achieve. We stress how significant the combined effect of these marginal gains can be. By balancing societal needs, environmental requirements, and technical feasibility, the intention of this review is to show credible pathways for a transition to sustainable use of concrete.

Key points

- Cement usage is so massive, more than 4 billion tonnes per year worldwide, that large-scale replacement by other materials within the next decade is not possible.
- Environmental impact of cement and concrete is low per unit of material, but the amount used makes the impact of the sector highly significant.
- Reductions in CO₂ emissions are possible through successive improvement all along the cement and concrete value chain: less clinker in cement, less cement in concrete, less concrete in structures, and less replacement of structures.
- By engaging all stakeholders of the construction sector, immediate savings of the order of 50% can be reached without heavy investment in new industrial infrastructure or modification of standards.
- Research and development need urgently to be conducted for post-2050 construction to meet future emissions reduction targets. Alternative cement and faster carbonation of concrete should be explored.

1 Introduction

Concrete is the fundamental building block of our urbanizing world. It makes up the buildings and infrastructure that enable businesses to operate and people to carry out their daily activities. Over the past centuries, concrete has laid the foundation of the industrialized society¹. Infrastructure, such as

45 transportation, electric power systems, water and wastewater systems, buildings from single-floor
46 houses to high-rise buildings – even those with steel or timber frames - all rely on concrete.

47 Concrete is a synthetic rock made of cement, sand, gravel and water, and is by far the most used man-
48 made material. Cement, which is the mineral glue that sticks together sand and gravel in the concrete,
49 represents around 10% of concrete mass and is currently produced at around 4 Gt/year, almost the
50 same amount as food ². Over the past 65 years, its consumption increased ten-fold ³. In comparison
51 steel production has been increased by a factor 3 and timber construction stayed nearly constant ³.
52 Among materials used for construction, cement accounted for 36% of the 7.7 GtCO₂ released globally
53 in 2010 by construction activities ⁴, while steel accounts for 25% ⁵, plastics 8% ⁴, aluminum less than
54 4%, ⁶ and brick less than 1% ^{7,8}.

55 Concrete accumulates in the Earth's crust and is now considered to be one of the markers of the
56 Anthropocene ⁹ with an estimated 900 Gt added since the beginning of the industrial revolution ^{9,10}.
57 But it is important to remember that only about half of cement is used for concrete ¹¹, the rest being
58 used for blocks, mortars, and plasters. To grasp what volume these masses represent, one should
59 picture every person on Earth building every year the equivalent of a 20 cm thick concrete wall of 4.5
60 m² area, as well as plastering a wall surface of 35 m² with a 3 cm thick cement-based plaster
61 (considering 300 kg cement/m³ of concrete and 250 kg/m³ for cement plaster).

62 By 2050, urbanization is expected to add 2.5 billion people to the global urban population, mainly in
63 Asia and Africa ¹². Together with the pressure to fill the already sizable housing deficit and lack of
64 reliably functioning infrastructure, it is anticipated that this population growth will cause a surge in
65 demand for building materials, including concrete. After 2050, one can expect a reduction of
66 construction demand in most regions of the world¹³ due to the achievement of urban transition and
67 the stabilization of the population ¹³.

68 It is therefore crucial to act now and drastically reduce the environmental impact of construction
69 within the next decades during this urbanization peak. The new buildings are expected to consume
70 less energy during their operation, which should increase the focus on emissions related to concrete
71 ¹⁴. Actually, for a new typical masonry multifamily building type, steel-reinforced concrete represents
72 50% of the CO₂ emissions attributed to the building, followed by windows, insulation, ceramic tiles,
73 and paint¹⁵ (**figure 1**). Greenhouse gas (GHG) emissions ¹⁷, local scarcity of non-renewable resources
74 ¹⁸, energy consumption ¹¹, water use ¹⁹, dust and particulate matter emissions ²⁰, mercury emissions ²¹
75 are known issues related with cement and concrete production. But no other known material has been
76 found to provide the same amount of service than reinforced concrete at such a low economic cost ¹¹.
77 Considering the tremendous volume used, unique properties and simplicity of use, its replacement
78 seems not to be feasible in a decade ¹⁶. As a result, it is vital to develop solutions to mitigate the
79 environmental impacts of concrete production, while maintaining the favorable properties of concrete
80 and in the face of increasing global demand.

81 In this paper, we first review the different environmental impacts of cement and concrete production,
82 use, and disposal. We then look at potential routes for improvement pointing out what can be
83 implemented within the next decade and what needs to be considered in a longer term. This leads to
84 policy and stakeholder actions that could pave the way toward a decarbonized construction sector.

85

86 2 Cement and concrete environmental impact

87 Environmental impacts related to the production of a material used in such vast amounts are
88 inevitable. Issues related to resource depletion and global change attract a large attention²², but other
89 issues related to local health aspects have also recently been pointed out ²³. In this section we will step

90 through the different environmental issues related to cement and concrete production, and show that
91 for most of them implementation of stringent and effective regulation would solve most of the
92 problems, except for climate change, where technological breakthroughs are needed.

94 2.1 Cement and concrete production

95
96 Portland cement is composed of four major oxides: CaO, SiO₂, Al₂O₃ and Fe₂O₃ coming from raw
97 materials, usually limestone, clay, and small amounts of "corrective" materials such as iron ore,
98 bauxite, and sand to reach the desired chemical composition. Raw materials are crushed, mixed and
99 milled into a raw meal, which is then heated in the pre-heating system to dissociate carbonate into
100 calcium oxide and carbon dioxide (**Figure 2**). The meal is then calcined in a rotary kiln at up to 1500°C
101 where reactions between calcium oxide and other elements produce calcium silicates and aluminates
102 ²⁴⁻²⁶. The melted material is then cooled rapidly to form an assemblage of C₃S, C₂S, C₃A and C₄AF, called
103 clinker. This clinker is inter-ground with gypsum to a finer product called cement. Concrete is produced
104 by mixing cement with sand, gravel (or crushed stone), water, and chemical admixtures. It is produced
105 in a concrete plant and transported by concrete truck to the construction site, or directly mixed at the
106 construction site. Concrete is also used to produce precast elements. Finally, cement can be used in
107 plaster and mortar when mixed with water, sand, lime and chemical admixtures, both on site and in
108 premix mortar factories.

109 2.2 Local health issues

110
111 GHG emissions from cement production have grown to prominence in environmental sustainability
112 discussions. However, based on the economic valuation of damages caused by air pollutant emissions
113 and GHG emissions, respectively, recent studies have indicated that the economic burden of resulting
114 health damages could rival the climate damages from cement production ²³, in particular when
115 considering particulate matter.

116 The inhalation of small particles, PM_{2.5} and PM₁₀, is recognized to have significant consequences on
117 human health - notably linked to respiratory infection, pulmonary disease, lung cancer, heart attacks,
118 among other diseases ²⁷. In the production of cement and cement-based materials, the emissions of
119 PM come from various processes, primarily from material-derived particulates from acquisition,
120 storage, and handling ²³. Additionally, secondary PM formed from nitrogen oxide and sulfur oxide
121 emissions associated with the high thermal energy demand and fuels used in cement kilns can further
122 contribute to health burdens²³.

123 Currently, appropriate filtering and capture of PM can mitigate many of these emissions from cement
124 production. Modern electrostatic precipitators and baghouses significantly reduce PM emissions ²⁸.
125 For example, cement kiln dust can be captured to a great extent and reused in the production of more
126 clinker if it has appropriate alkali content, thus reducing emissions ²⁹. Further, use of scrubbers or
127 alterations in energy mixes can drive down both PM and other air emissions. Yet regulations requiring
128 use of such technologies vary by region. For instance, a recent study in Zambia showed that PM_{2.5}
129 concentrations were still 5 to 10 times higher within the vicinity of the cement plant than 1 km away
130 and respiratory symptoms were 3 times higher ³⁰.

131 The emissions of PM from cement and concrete production are clearly areas in which appropriate
132 policy can drive down undesired environmental burdens ¹⁷. Aggregate production, ready mix
133 operation, construction and demolition generate additional dust which are more difficult to control.

134 2.3 Regional resource scarcity

136 To supply the equivalent of 4.5 m² of typical concrete wall and 35 m² of cement plaster per capita and
137 per year, more than one ton of gravel, 2.5 tons of sand and 550 kg of cement are required. At the
138 global level, this demand translates to the direct use of 5.4 Gt of limestone for clinker and filler
139 production and 17.5 Gt of aggregate, to produce annually approximately 10 billion m³ of concrete³¹.

140 This tremendous demand for resources has led to a growing concern about potential contributions to
141 regional resource scarcity for concrete production³². In the United States from 1900 to 2000, a period
142 of significant infrastructure development in the nation, the demand for crushed stone, sand, and gravel
143 grew from being ~60% greater to being ~290% times greater than the sum of all other raw material
144 flows used by human activities in that same time period³³. Although sand and gravel are widely
145 abundant on Earth³⁴, they are usually not transported over long distances due to the economic cost
146 of transporting such heavy materials^{35,36}. Therefore, a construction boom increases the local pressure
147 for natural sand and coarse aggregates close to urban areas¹⁸. But as quarries and sand mines become
148 undesirable due to NIMBYism or too expensive to operate close to urban areas, transportation
149 distances will increase. For example, aggregates for San Francisco Bay Area (California) come from
150 British Columbia (Canada).

151 Uncontrolled aggregate extraction damages ecosystems, thus biodiversity, and has potential cascading
152 affects that impact human wellbeing³⁷⁻³⁹. But these environmental damages are primarily a result of
153 poor resource management⁴⁰ as natural sand extraction usually does not require complex operations
154 and can be carried on as informal activity near large cities⁴¹. Thus, quantification of sustainable
155 resource extraction possibilities around cities should focus on additional factors other than local
156 availability, such as land use changes⁴², resource accessibility⁴³ and consideration of political and
157 economic actions⁴⁴. While local pressures on resources have been noted, it is possible to reduce the
158 impact of concrete production on ecosystems by using secondary or non-depleted bulk local resources.
159 An untapped resource in urban context is the excavation material⁴⁵. Each new construction generates
160 excavation materials usually landfilled outside the city. In Switzerland it represents a similar amount
161 as the primary material required to build⁴⁶. In China, considering 0.9 t excavation per m² built⁴⁷, this
162 material could currently supply half of the construction material requirement⁴⁸. A better use of this
163 material is possible through washing to extract sand and gravel from it⁴⁹ or directly through clay based
164 concrete⁵⁰. Finally, sustainable resource management can be achieved through promotion of strong
165 policy and regulatory frameworks, such as certification systems to secure the good practice along the
166 supply chain (e.g., CSC label⁵¹).

167

168 2.4 Global environmental issues

169 One of the most commonly discussed environmental impacts related to cement production is the high
170 level of GHG emissions. Among materials used for construction, cement accounts for 36% of emissions
171 related to construction activities⁴ and 8% of total anthropogenic CO₂ emissions⁵². At least 70% of the
172 GHG emissions from concrete production is due to cement production (**Figure 1**)³¹. Unlike regional
173 resource scarcity and local health issues, for which in many cases there are mitigation strategies that
174 can be implemented today, technological breakthroughs are needed globally to meet GHG emissions
175 mitigation goals.

176 Within cement manufacturing, the predominant source of emissions is the kilning stage; grinding,
177 sorting of raw materials, and packaging of cement bags have minor impacts^{17,53}. Most of the emissions
178 are from the decomposition of limestone (calcination) and associated with energy use⁵⁴. Energy-
179 derived emissions can be notably reduced through kiln efficiency and choosing lower-carbon fuels⁵⁵.
180 Current average cement production emits approximately 0.31 kg of CO₂ per kg of cement from energy-
181 resource combustion⁵⁶. Calcination represents around two-thirds of the total GHG emissions from
182 cement produced using a state of the art dry process rotary kiln equipped with pre-calciner⁵⁷. These
183 are the main reasons why cement production is considered to be difficult to decarbonize¹⁶ as

184 decarbonization of the energy supply will not eliminate the material-related CO₂ emissions from
185 calcination¹⁶. However, there have been many mitigation strategies for these emissions, several of
186 which are discussed in the subsequent sections.

187 As a consequence of the annual demand for 4.5 m² of concrete and 35 m² of plaster for every inhabitant
188 on the planet, there is an associated ~300 kg CO₂ of cement-related emissions per capita. For context,
189 this would be approximately 3 times less than a return flight between London and New York city. While
190 concrete's societal benefits are undeniably very important, GHG emissions are a real problem for the
191 cement and concrete industries - and for the World.

192

193 3 Credible medium-term solutions to reduce cement demand

194 The peak in new construction will come in the next few decades, so it is most important to focus on
195 reductions in environmental impact that can be achieved in the medium term, before 2050. The
196 substantial reduction needed can only be achieved by considering efficiency at all stages of the value
197 chain: clinker production, cement production, cement use in concrete or mortar, concrete use in
198 construction, design of structures and use of structures. It is essential that all parts of this chain are
199 considered as there is no point saving, for example, 30% CO₂ in cement production and then using
200 twice as much cement as needed in the concrete. In this section, we explore the potential for further
201 reductions in environmental impacts along this value chain (**Table 1**). These solutions are of particular
202 importance because they can often be implemented without new production technologies or
203 infrastructure.

204

205 3.1 Efficiency of clinker production

206 As previously described the majority of CO₂ emissions in concrete, come from clinker production.
207 Driven by the huge increase in energy costs associated with the oil crisis of the 1970s, there has been
208 considerable progress in the energy efficiency of clinker production. Globally over 85% of cement kilns
209 use energy-efficient dry methods, which do not need additional energy to evaporate water^{58,59}. There
210 has also been substantial progress in heat recovery and recycling (**Figure 2**). State-of-the-art kilns
211 achieve about 63% efficiency and through integrated approaches could reach 80% efficiency⁶⁰. Such
212 levels of efficiency make modern kilns among today's most efficient thermal machine in wide-scale
213 industrial use. There is therefore limited scope for further improvement⁵⁵.

214 Modern cement kilns are also extremely flexible in terms of fuel source and many plants in Europe use
215 various waste streams for more than 80% of the energy demand. In 2013 in Europe, around 1.3 million
216 tyres (50% of total recycled tyres) were used as fuels for clinker production. Already in the 1990s in
217 the United States, about 70% of all hazardous wastes were burnt in cement kilns. Waste materials
218 derived from fossil fuels such as solvent, plastics, tyres are not regarded as carbon neutral. However,
219 it is important to note that transferring waste fuels from incineration plants to cement kilns results in
220 a significant net CO₂ reduction because cement kilns are more efficient⁶¹. Another advantage is that
221 no toxic residues such as dioxins are generated since the ashes are completely incorporated in
222 clinker⁶². The International Energy Agency Roadmap expected the worldwide use of "alternative fuels"
223 to grow from 3% in 2006 to about 37% in 2050 and deliver around 15% of the targeted overall
224 reduction in CO₂ emissions^{55,63}.

225 This increase in fuel efficiency means that fuel now accounts for only about one-third of the CO₂
226 emissions from clinker production. It is much more difficult to reduce the other two-thirds coming

227 from the decomposition of limestone, which is related directly to the chemical composition of the
228 clinker, namely the content of calcium oxide.

229 Given the difficulty of producing materials with substantially lower contents of CaO, it could be
230 considered if there are sources of CaO other than limestone (CaCO₃). Unfortunately, practical sources
231 of non-carbonate calcium are quite limited. The fine material left from crushing concrete for recycling
232 aggregate is one potential source, which is just starting to be exploited. But in countries where most
233 of construction will occur, the volume of new construction will far outstrip the volume of demolition.
234

235 **3.2 Efficiency of cement production**

236 By far the most promising route to large scale reduction in GHG emissions comes from substituting in
237 the cement, as much clinker as possible by other materials, collectively known as SCMs (supplementary
238 cementitious materials). This is a strategy already widely adopted. The most widely used SCM is fine
239 limestone – the same as the raw material used to produce clinker, but as this is just ground, rather
240 than being heated to high temperature it does not lose its CO₂ and has very low associated emissions
241 ⁶⁴. Although this material is widely available, it has very limited reactivity and at levels of substitution
242 above around 10-15% it is simply a filler ⁶⁵.

243 The next two most used SCMs are fly ash and blast furnace slags, which are respectively by-products
244 from coal power plants and iron industry ⁶⁶. While very valuable in decreasing environmental impact
245 today ⁶⁷, they amount to only 15% of current cement production and almost all sources are already
246 used either in cement or later added to concrete. Furthermore, this amount is likely to decrease in the
247 future, as we move away from using coal and more steel is recycled.

248 However, there is great potential for large scale CO₂ reductions through more extensive use of clays,
249 which are very widely available worldwide and which when calcined (heated) to relatively modest
250 temperatures can give a highly reactive SCM ^{68,69}. The substitution of clinker by a combination of
251 calcined clay and limestone gives cements (so-called LC3) with good levels of performance, even at
252 high substitution levels ^{64,70,71}. If clinker substitution is not limited by the availability of SCMs, as is the
253 case for using calcined clays it can be estimated that overall CO₂ savings of 15-30% of current levels
254 from cement, can be achieved worldwide.

255

256 **3.3 Concrete efficiency**

257 There is considerable scope to reduce CO₂ emissions by a more efficient use of cement in concrete
258 through better mixture design. Studies show that for the same performance we can have a factor 3 of
259 variation in cement content per cubic meter ^{72,73}. This variation is the result of different production
260 technologies and lack of knowledge. Mixture proportions can be selected to meet necessary properties
261 while reducing GHG emissions ⁷⁴. In general, manual mixing on site from cement in bags is the most
262 inefficient. More efficient mixing in a concrete truck, or better still a ready mix plant, can reduce the
263 cement content for the same properties by a factor of 2 ⁷⁵. The use of a proper mixture design in a
264 concrete plant, with appropriate proportion of sand, gravel can lead to further reductions (up to 50%)
265 without loss of strength or fluidity ⁷⁶. Such improvements are an untapped potential in emerging
266 countries where most of the cement is sold in bags and used without proper technical control or mix
267 design optimization ⁷⁷. Promoting industrialized concrete production as a replacement for site-mixing,
268 especially in self-help housing schemes is a very effective way to reduce cement consumption in both
269 concrete and mortar applications⁷⁸.

270 Concrete efficiency can be taken even further by engineering in such way that up to 60% of the cement
271 can be replaced by fillers – simple ground material – in combination with dispersant admixture. This is

272 an emerging technology that has been shown to be feasible in precast and ready-mix concretes in
273 Germany⁷⁹ and Brazil⁸⁰. It is also feasible in the dry set rendering mortar market⁸¹. The technology
274 requires adequate supply chain of fillers and efficient dispersants, advanced knowledge and technical
275 capability. Limitations are the cost of the dispersant admixture and existing concrete standards.

276

277 3.4 Construction efficiency

278 Waste on construction sites represents a largely underestimated amount of material. A large national
279 study performed in Brazil showed wastage levels as high 50 to 100%⁸². The findings of this study are
280 especially important and highlighted that waste rates were much higher for the use of cement sold in
281 bags than for ready-mix. This issue is especially relevant in emerging countries, where the largest
282 growth in concrete demand is expected and where quality control on construction site may be lower.
283 Better design and site management practices were found to be important. Further, decisions taken
284 during construction phase, such as the curing period before demolding concrete, can cause notable
285 changes in the quantity of cement needed for concrete production³¹. Better control on water and
286 aggregate humidity on construction site can also have a critical influence⁸³. Since waste cost to
287 builders, raising awareness was efficient on Brazilian market⁸². Education of construction workers is
288 also a proven strategy⁸⁴.

289

290 3.5 Design efficiency

291 Research has shown that buildings use structural material inefficiently⁸². In structural systems, GHG
292 reduction is complicated by the interplay of concrete performance (and hence mixture proportions)
293 and the quantity of steel reinforcement, which are often highly constrained by codes. For reinforced
294 concrete columns, an increase in concrete compressive strength typically leads to a reduction in GHG
295 emissions, while for reinforced concrete beams, achieving same strength but with lower clinker is the
296 target⁸⁵. These combined optimization strategies of concrete strength, rebar content and clinker con-
297 tent can provide around 20% reductions in GHG emissions⁸⁵. Similar reduction can be achieved for
298 structures where the dead load is the key design parameter through the use of high performance con-
299 crete⁸⁶. Orr and co-authors demonstrate that more efficient utilization of structural concrete had the
300 potential to achieve material savings up to 30–40% through design optimization⁸⁷. Although the mag-
301 nitude of such savings is difficult to quantify, the works of De Wolf⁸⁸, Shank and co-authors⁸⁹ would
302 also argue for 10%-20% reduction within conventional design constraints. Finally, savings can also be
303 achieved by increasing the time to functional obsolescence of structure and avoiding the need for a
304 structure to be demolished and rebuilt⁹⁰. This is of particular importance for the existing infrastructure
305 in Northern countries which have been mainly built in the period 1960-1980, with a planned service
306 life of 50 years. Innovative solutions with ultra high performance concrete allow extension of the ser-
307 vice life of infrastructure with less than 50% the GHG emissions required for conventional rehabilita-
308 tion, and a fraction of what it would cost to rebuild them^{91,92}.

309

310 3.6 Reduction of GHG emissions all along the value chain

311 It is clear that working on marginal gains all through the value chain can lead to substantial savings in
312 GHG emissions (**Table 2**). The savings are not necessarily additive and may not be appropriate in all
313 applications, but Shanks and co-authors show that around 50% of clinker production, in the UK, could
314 be reduced through combined application of existing technologies⁸⁹. The substitution of cement with
315 calcined clay and limestone has the biggest potential to reduce GHG emissions. Reducing the amount
316 of cement in concrete has the next highest potential, followed by floor slab optimization through
317 prefabrication and post-tensioning (**Table 2**). The difficulty to implement these savings comes mainly
318 from the fact that the construction sector is a fragmented industry with multiple stakeholders⁹³.
319 Outside the cement industry, which concentrates investment and production capacity, the other
320 stakeholders from waste management companies to concrete producers or engineering office are

321 often decentralized entities, relying on multiple independent offices ⁹⁴ (**Table 2**). Without strong
322 enforcement policy implemented with a top down approach and efforts to integrate the value chain,
323 the transformation of the construction sector will take time ^{95,96}.

324

325 **4 Necessary long-term development towards zero carbon concrete**

326 After 2050, global society will continue to require infrastructure elements that can only realistically
327 be constructed from concrete. Combining this with the need to move the sector to carbon neutrality,
328 and considering the opportunities opened by a longer research and development timescale to
329 demonstrate in-service performance of radically new material types and design strategy, there is
330 significant interest in looking beyond established practices to investigate wholly different ways of
331 producing and using concretes. This section explores the most promising options.

332

333 **4.1 Breakthrough solutions, the reality behind the hype.**

334 Abundant technical literature exists regarding possible disruptive technologies as alternative to
335 cement production^{97,98}. According to various authors, such technologies can play an essential role in
336 the future of the construction sector by replacing cement in part or in full⁹⁹. Several alternative
337 cements have been shown to be able to contribute to reduced environmental impacts relative to
338 conventional cements^{100,101}. However, the pace of change in the construction industry, issues in
339 materials availability or cost, and the technical limitations of some of these alternative technologies,
340 mean that many proposed material alternatives are unrealistic from technical or resource standpoints
341 and are unlikely to reach large-scale technical maturity before 2050 where a transition to net zero
342 emissions is required. It is actually difficult for alternative cements to meet more than 5% of the
343 projected future demand for cementitious materials ^{102,103}.

344 Even though sufficiently mature alternative cements are already in use at commercial scale in many
345 parts of the World, the production capacity expansion is limited. For example, calcium sulfo-aluminate
346 (CSA) cements are well-known products, largely used in China. This technology is a real alternative
347 compared to Portland cement as it is based on aluminum chemistry avoiding the decarbonation of
348 limestone ¹⁰⁴. The main issue is lack of high-alumina raw materials, which limits its implementation to
349 a few percent of cement production at most. Let's imagine that even if all current bauxite production
350 was diverted from the production of aluminum it would not be sufficient to provide more than 10-15%
351 of the current demand for cement.

352 But other alternatives could be able to be scaled up in the next 20 years. Alkali-activated cements have
353 been discussed at some length as a potential alternative to Portland cement in many large-scale
354 applications¹⁰³. In regions where the supply of both suitable activators and precursors is plentiful, they
355 have been shown to be economically and technically viable in precast and ready-mixed formats ¹⁰⁵.
356 However, there remain supply-chain challenges related to availability of highly effective alkaline
357 activators such as sodium silicate, which are not currently produced at sufficient scale to replace even
358 a fraction of a percent of global Portland cement production. Work based on alkali-activation using
359 more widely available salts such as sodium carbonate does show high potential for scalability of
360 production¹⁰⁶ but is still in competition for the supply of aluminosilicate precursors, as the precursors
361 are also used as SCMs in Portland cement-based concretes and already facing limited availability.
362 Nonetheless, alkali-activated concretes have the capacity to integrate in their manufacture high alkali-
363 content solid wastes which cannot normally be recovered^{97,107}.

364 One of the main challenges in the area of alkali-activated concretes, and other technologies based on
365 industrial wastes, relates to the scale on which waste are needed to become a realistic input into large-

366 scale construction. Waste which is generated at a rate of tens of tons per annum may be a major
367 disposal challenge for many industries, but this is a scale which is far too small to be worth even
368 considering for use in commercial-scale construction, unless the material has very specific technical
369 characteristics that can improve performance of cementitious or concrete materials. Among the
370 promising wastes available at the scales needed for realistic use in concretes are those which result
371 from mining operations, biomass combustion, metallurgical recycling and/or modernized extractive
372 metallurgy, and construction and demolition waste¹⁰⁸. They all share the characteristic that they can
373 be to some extent quality-controlled, which is essential to achieve the necessary consistency of
374 construction products.

375 Magnesium-based cements can be produced based on magnesium carbonates or oxides, replacing
376 limestone and using various alternatives to the conventional clinkerization process¹⁰⁹. They can have
377 a sustainability advantage if magnesium carbonate is obtained through carbonation of geologically-
378 sourced magnesium silicate by uptake of CO₂ that would otherwise be emitted to the atmosphere¹¹⁰.
379 However, past attempts to develop a scalable process have not succeeded, and the likely very high
380 capital expenditure requirement makes implementation challenging even considering a 30-50 year
381 perspective¹¹¹. Furthermore, even if low-energy scalable processes become available for exploiting
382 magnesium silicates, the availability of these materials is much more localized than limestone used to
383 produce Portland cements, entailing significant transport costs if cements based on magnesium
384 silicates are to be used on a global rather than local scale¹¹². Moreover, magnesium silicates are less
385 available near the Earth's surface, so deep mining operations would be required to recover the
386 amounts needed to meet the demand for construction. Magnesium recovery from brines for use in
387 cements has also been proposed¹¹³, but is also probably geographically limited to regions in which
388 large-scale seawater desalination is taking place or where salt lakes are accessible.

389 Many other suggested solutions are based on the idea of cement setting and hardening through
390 carbonation of calcium oxide. This allows to capture the CO₂ emitted during cement production and to
391 tend toward carbon-neutral cement. The problem is to find sources of calcium oxide that do not come
392 from the decarbonation of limestone in the first place. If CaO is derived from limestone, then there
393 can be no net gain as the CO₂ which can be reabsorbed can never be higher than the CO₂ emitted in the
394 decarbonation step, and there would still be additional impacts from required process energy.
395 Development of "Carbonatable Calcium Silicate Cement" (CCSC) technology has been developed
396 thanks to recent development to accelerate and control carbonation industrially without excessive
397 energy consumption¹¹⁴. Simple calcium silicate minerals such as wollastonite can carbonate very
398 rapidly in relatively pure CO₂ gas (e.g., Solidia Cement¹¹⁵). These binders are well-suited for the
399 fabrication of thin precast products, to allow CO₂ and water transfer during curing. They also involve
400 some capital costs and non-negligible operating costs as well¹⁰². Finally, wollastonite is, as discussed
401 above for magnesium silicate, not a well distributed resource in the Earth's crust and can thus only be
402 a solution for some specific locations. As the current global wollastonite production amount is 500 000
403 tons per year, mainly in China¹¹⁶, a transition towards this technology would require wollastonite
404 extraction to increase by a factor of around 10 000.

405 There has been much focus on concrete made with alternative cements for over half a century, but
406 the availability of raw materials, the confidence in long term performance, or the limitation to specific
407 application in well-controlled environments make it unrealistic to consider any of these alternative as
408 a direct one-for-one replacement for conventional cementitious materials within the next decades.
409 However, when considering a more local context, and if it is proposed to move away from the idea
410 that all locations in the World can (or even should) be using the same type of cement for all
411 applications, there is a great deal that can be achieved by the production of fit-for-purpose local
412 cement technologies and solutions specific to the areas where the desired resources do exist. The most
413 critical issue here is cost; these alternative cements must be made scalable and cost-competitive, but
414 can only occur at a local level.

415

416 4.2 Carbonation of cement and concrete

417 For classic Portland cement, further CO₂ savings can be achieved in the use phase and at end of life.
418 Actually, when exposed to the atmosphere, cementitious materials can capture CO₂ through
419 carbonation. The amount taken up is some fraction of the one released by limestone decomposition
420 (calcination) during cement production.

421 Carbonation involves the calcium-containing phases from cement such as calcium-silicate-hydrates,
422 calcium-aluminate-hydrates as well as portlandite (Ca(OH)₂) reacting with CO₂ to produce mainly
423 calcium carbonate and other non-carbonated phases¹¹⁷. The reaction starts on the exposed surface
424 and proceeds by CO₂ diffusing slowly inwards. This reaction has been extensively studied by engineers
425 because, by reducing the pH of the concrete pore water below pH ~9.4, it may damage the
426 electrochemical protection of mild steel reinforcement bars against corrosion^{118 123}, which is
427 deleterious for the durability of concrete structures exposed to high relative humidity or rain.

428 Carbonation depth is commonly described as a diffusion-limited process: $\text{depth} = k \cdot t^{0.5}$ (where t is time
429 and k a constant). The value of k for real concrete structures usually varies between 2 and 15 mm/yr^{0.5}
430¹¹⁹, meaning that a 200 mm thick concrete column can take 44 to 2500 years to reach pH 9.4. No
431 systematic information exists on carbonation of other products such as mortars and renders, except
432 for a mention¹²⁰ of unpublished results with k ranging from 6.1 to 36.9 mm/yr^{0.5}, the latter suggesting
433 that a 30 mm layer of mortar will carbonate in merely 8 months!

434 Furthermore, carbonation depth unfortunately does not translate immediately to carbon capture
435 because reaching pH<9.4 requires only a fraction of the available CaO and MgO to be combined with
436 CO₂¹²¹. It is known that this fraction – the degree of carbonation – is maximum at the surface and
437 decreases inwards (Figure 3)¹²¹. Capture-focused studies have often assumed a simplified profile
438 (Figure 3). The maximum carbonation degree, in terms of available CaO converted to CaCO₃, reported
439 in these models varies but can be up to 100%¹²⁰. Lower figures appear more realistic, e.g., 50% as a
440 final carbonation extent for crushed materials¹²² or 30-90%¹²³. Factors such as porosity, chemical
441 composition of the hydrates, presence of SCMs, cement paste volume, and environmental conditions
442 influence the maximum carbonation degree achieved¹¹⁷. Therefore, with today's knowledge, there is
443 large uncertainty in any estimation of the amount of CO₂ that can be captured by a single structure¹²².

444 Nevertheless, a few estimates of CO₂ capture by the in-use stock of cementitious products and waste
445 have been published^{128,129}, with global estimates varying between 0.9 Gt in 2013¹²⁰ to 0.7 ±1.2 Gt for
446 2015¹²⁴. In these global studies, capture is about 25% of the total annual CO₂ emissions from cement
447 production. Values of 14-19.6% of annual emissions have been published for Portugal¹²⁵ and 17% for
448 Sweden¹²³. Further data collection on carbon capture of cementitious materials in current structures
449 is needed. So far systematic data are limited to a Swedish study¹²³. Some initial international efforts
450 are described in PD CEN/TR 17310:2019¹²⁶, but the methodology of that study requires further
451 extension and refinement to capture the range of influential parameters described above.

452 However, it is important to understand that this carbon uptake cannot be used to reduce the attributed
453 current environmental impact of concrete production as this capture has already been happening.
454 Some companies have started to explore CO₂ mineralization for products used in concrete (e.g.¹²⁷). To
455 be able to claim for a carbon uptake to count as a carbon sink related to COP21 Paris agreement
456 targets, one would need to intentionally increase and hasten the carbonation process. This is what we
457 explore in the following sections.

458

459 Increased CO₂ uptake at end of life

460 At the end of concrete's lifetime when it may be crushed into smaller pieces for reuse as aggregate in
461 new concrete, carbonation could be increased due to higher surface exposure. This is by far the most
462 discussed possibility to increase CO₂ uptake during concrete's life cycle. The total potential uptake
463 could be around 75% of the initial limestone decalcination emissions¹²². This represents about 110 kg
464 CO₂/m³ for average concrete¹²⁸. However, currently crushed concrete is stockpiled into a construction
465 and demolition heap, and due to limited porosity of the heap itself, the carbonation of the piled
466 aggregates is actually limited¹²². Afterward, recycled aggregates are reused as road subbase or in new
467 concrete, which again reduces the carbonation potential due to limited access to CO₂¹²⁹. An increased
468 carbonation rate could be achieved by longer exposure of crushed aggregates to the air or through
469 enhanced processing such as accelerated carbonation¹³⁰. However, the volume of materials to handle,
470 the need to bring back these materials from demolition sites to concentrated industrial treatment
471 facilities (with associated CO₂, particulate matter, and noise emissions from both transport and
472 crushing), as well as the very low price of aggregates in many regions, makes full-scale development
473 and deployment challenging in the global context.

474

475 Increased CO₂ uptake in the use stage

476 Reinventing industrial practices to increase CO₂ uptake is conceptually feasible since carbonation only
477 reduces the durability of steel reinforced concrete that is exposed to outdoors wet and dry cycles or
478 high humidity^{118,131}, which is only a fraction of the ~40% of cement going to reinforced concrete¹³².
479 For all other elements, carbonation is mostly beneficial, including sometimes increased strength and
480 reduced porosity¹¹⁷. More than 80% of cement is used in applications where higher carbonation will
481 not induce durability concerns¹³². Therefore, engineers could be educated to embrace carbonation
482 under these circumstances and actually design for carbonation.

483 Cements with a high SCM fraction not only emit less CO₂ during production, but also carbonate
484 significantly faster and to a higher degree than conventional Portland cement^{117,133,134}. In one example,
485 the carbonation rate is increased by a factor 3 and maximum carbon uptake by a factor 2¹³⁵. As a
486 consequence, the replacement of current cements with high-SCM cements would, as a first step,
487 reduce the total amount of CO₂ released into the atmosphere during cement production (due to
488 reduced clinker content). Then, as carbonation is also faster, it will reduce the time during which the
489 emitted CO₂ is staying in the atmosphere and the associated additional radiative forcing.

490 Considering the need for CO₂ diffusion to enable carbonation, design changes in terms of geometry
491 (thickness) and CO₂ permeable surface coverings are also possibilities to reduce the time for capture
492 and reduce the amount of materials and cement. 3D printing technology can introduce a degree of
493 freedom making possible not only new shapes – increasing surface/volume ratio¹³⁶ - but also to vary
494 the composition of concrete inside a given component. However, this technology is still in its infancy¹³⁷.

495

496 Carbon Capture and Storage

497 No cement can be neutral in overall CO₂ emissions unless carbon capture and storage (CCS) is used.
498 Different technologies are available¹³⁸ (absorption, membrane process, mineral carbonation, oxyfuel,
499 and others). Investment cost ranges between 200 and 300 million Euros per kiln⁵⁹, inducing a possible
500 increase of between 50 to 100% in the price of cement¹³⁹, which can increase social inequalities.
501 Actually, the increase in total costs for the construction of a middle-class multifamily residential
502 building is limited to 1%, even when the cement price is doubled¹⁴⁰. On the contrary, for low cost
503 housing, the cost of cement represent 5 to 10% of construction costs and a price increase would
504 directly impact final costs. Finally, legal issues to define which stakeholder will have to carry the risk

505 associated with CO₂ storage is not solved^{141,142}. These legal uncertainties are delaying large scale
506 implementation, although all experts are urging the sector to act fast¹⁴³.

507

508 **5 Stakeholder actions for future implementation of sustainable cement and concrete**

509 Concrete: the most destructive material on Earth. This is how this material is presented by some
510 general media²². But housing and infrastructure needs for growing urban population make its use
511 unavoidable, and its environmental impacts come more from the scale of use rather than its per-unit
512 contribution. It is hard to blame the material or the technology while the cause is mainly the
513 urbanization and the massive use of such material. Certainly, concrete allows us to handle the social
514 challenges of housing and infrastructure demand with a minimum environmental impact per product
515 delivered. We pointed out that stringent regulation and control can push the widespread
516 implementation of already-used technologies to reduce environmental and health impacts associated
517 with material extraction, water consumption, particulate matter, and heavy metals emissions. GHG
518 emissions and contributions to climate change are the urgent remaining challenges to focus on. It is
519 accepted by industry as well as public actors that cement and concrete have an environmental burden.
520 However, there is far less consensus when dealing with action to remediate to this situation.

521 Depending on the efficiency of the cement plant and the amount of waste co-processed, a same
522 product coming from two different cement plants will have very different environmental impacts¹⁴⁴.
523 More transparency and better measurement could help the various stakeholders to make informed
524 choices. In this perspective, the Concrete Sustainability Council (CSC) is a recent initiative from the
525 cement and concrete industry to follow the Forest Stewardship Council (FSC), which awards
526 certification that a finished concrete product can fulfil sustainability criteria along the upstream value
527 chain up to the cement plant. This includes environmental and social issues such as land use, air quality,
528 water, biodiversity, health and safety, labor practices⁵¹.

529 Concrete is also typically seen a single material, but the diversity of cement types and concrete mixes
530 makes it such that for similar strength and durability performance one can triple the carbon footprint
531 of the product^{72,145}. As long as specifications are based on material formulations or recipes (which is
532 currently the most popular approach in standards worldwide), or even on technical performance
533 (strength, fluidity) and not on environmental performance, there will be no incentive from the
534 concrete producer to propose an environmentally friendly mix design. Some concrete producers have
535 started to guarantee to their customers that they will provide a given class of low carbon concrete (15,
536 25 and 40% lower CO₂ than average standard) at a construction site (e.g., Vertua¹⁴⁶). This is a clear step
537 forward and shows a change taking place in the profession. Moving standards from a recipe
538 (prescriptive) basis to a performance basis is essential, but demands that “performance” is defined
539 holistically and including environmental considerations if it is to have the necessary effect on emissions
540 across the sector.

541 At the structural level, one can observe the same misunderstanding. It is possible to design materially
542 efficient structures, but clients usually do not ask for it¹⁴⁷ and without a request from the client (or a
543 national or regional policy requiring that this be done), the design team has no incentive to optimize
544 their structure and will go for very regular 20 cm thick slabs.

545 Efforts from all stakeholders, from policymakers downwards, are therefore required to accumulate all
546 marginal gains available (**Table 2**). However, time constraints, fragmented supply chains, and lack of
547 awareness are some of the many barriers for implementation. In order to motivate all the different
548 actors involved in cement use, a set of benchmarks can be proposed¹¹¹. In Europe, it was proposed to
549 use for the cement producers, the tCO₂/t_{clinker} metric, which should be lower than 0.7⁵⁵. Concrete
550 producers should achieve less than 3.5 kg clinker/m³/MPa for a standard concrete mix (30-50 MPa)⁷².

551 Engineering offices that design concrete structures should achieve less than 250 kg CO₂/m² floor area
552 for the concrete allocated to the structure⁸⁸ and prescribe exposure class with no corrosion risk when
553 concrete is used indoors. For construction companies, less than 500 kg CO₂/m² floor area for the whole
554 building is a good benchmark¹⁴⁸. These are European benchmark propositions and they need to be
555 tailored to the local context. In particular, they become highly irrelevant when looking at the informal
556 concrete production sector⁸³, which represents a non-negligible part of cement consumption.

557 Carbonation should be taken as an opportunity. Thanks to the current movement toward using
558 cements with high amounts of clinker substitution, we can design for faster carbonation and shorten
559 considerably the carbon overshoot due to urbanization. As long as concrete is not directly exposed to
560 90% relative humidity and construction details are finished with high quality, there will be no durability
561 issue. Innovative corrosion resistant steel alloy may also solve this problem

562 No single “silver bullet” innovation will achieve sustainable cement use and cement industry will not
563 solve all problems acting in isolation. It is part of a loosely coupled and complex network of actors that
564 collaborate to produce buildings and infrastructure⁹³, from the material producer, the engineering
565 office, the architect, the construction manager, the policy maker and the owner of the future building.
566 And it is the collaboration between actors that produces significant differences¹⁴⁹. Like in sport, it is
567 the combination of marginal gains which actually makes the difference^{150,151}.

568

569

570

571
572

Box 1: Heavy metals and hazardous substances emissions

573 Emissions during cement production

574 The fuels and raw materials used in cement kilns can be sources of hazardous air pollutant emissions
575 such as polychlorinated dibenzo-*p*-dioxins (PCDDs) and polychlorinated dibenzofurans (PCDFs)²¹. This
576 can be a matter of concern in some countries, such as China¹⁵². However, when regulation and controls
577 are implemented, no increased level of pollutants can be measured in the vicinity of cement plants^{153–}
578 ¹⁵⁵. As heavy metals¹⁵⁶ and other hazardous compounds are incorporated in the clinker and cement
579 kiln dust^{60,157}, appropriate control devices and exhaust filters can mitigate heavy metal and hazardous
580 air emissions^{60,157}. Furthermore, the high temperatures and the alkaline conditions in cement plants
581 allow for the full decomposition of the fuel's organic part^{154,158,159}.

582

583 Emissions at End of life. Leaching from SCMs

584 Several industrial wastes can cause leaching of heavy metals when stockpiled. Yet their use as partial
585 cement replacement can often stabilize them due to the high pH of interstitial pore solution which
586 precipitates heavy metals complexes¹⁶⁰. Such benefits have been shown to be less effective in the case
587 of poorly cured concrete¹⁶¹. While currently used industrial wastes as partial replacement of cement
588 do not appear to have leaching issues in appropriately cured concrete, alternatives such as municipal
589 solid waste incineration (MSWI) bottom ash and non-ferrous slags are anticipated to have some
590 chloride and metal leaching issues¹⁶². However, even in these cases, it is thought that leaching of
591 undesirable compounds can be mitigated through the use of pre-treatments to remove or convert
592 potentially harmful compounds⁶⁶. For instance, pre-hydration or carbonation can be used to reduce
593 metal leaching from MSWI bottom ashes^{163,164}.

594

595

596 **Box 2: Water consumption**

597 Water is one of the main constituents in concrete and its use can be as high as cement consumption
598 by mass³¹. The direct water consumption used in cement products is equivalent to 400 L per capita
599 each year. However, this water used as a constituent in concrete represents only about 20% of the
600 total water consumed in its production^{19,165}. The remaining water is energy-related or process-related
601 ¹⁹. Much of the process-related water is consumed during the quarrying, crushing, and washing of the
602 raw materials used in the production of cement and concrete, e.g., as a dust suppression method^{19,165}.
603 The energy-related water consumption depends on cement kiln type¹⁵⁷ and the energy mixes which
604 can vary significantly depending on location¹⁶⁶. On average, less than 50% of water consumption
605 associated with concrete production is linked to the cement¹⁹ and water management strategies
606 should thus be implemented all along the supply chain.

607 The cement and concrete sector plays a minor role in water scarcity discussions, contributing less than
608 5% of total water withdrawal¹⁶⁷ and in most countries less than 1% of total renewable water resources
609 ¹⁹. However, water is a complex interwoven environmental issue. For example, a transition from river
610 aggregate to crushed aggregate in order to have sustainable management of mineral resources
611 induces an increase in water consumption due to the need for washing crushed aggregates.
612 Conversely, in emerging countries crushed stone are rarely washed which increase dust problems and
613 health related issues as well as reducing the strength performance of concrete. There is therefore a
614 water-mineral resources nexus, and development of crushed gravel has to be combined with closed-
615 loop water treatment.

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- 1002
- 1003

1004 **7 Glossary**

1005 **Aggregate:** granular material, such as sand, gravel, crushed stone, or iron blast-furnace slag, used with
1006 a cementing medium to form hydraulic-cement concrete or mortar. Aggregate may be natural,
1007 manufactured or recycled. Aggregates make up some 60 -80% of the concrete mix. (ASTM C125 R2008)

1008
1009 **Binder:** Any material with binding property. It generally consists of cementitious material and water.
1010

1011 **Biomass:** substance wholly comprised of living or recently living (non-fossil) material. (ASTM E1705)
1012 —When considered as an energy source, biomass may be further subdivided into: (1) primary
1013 biomass—rapidly growing plant material that may be used directly or after a conversion process for
1014 the production of energy, and (2) secondary biomass

1015 —biomass residues remaining after the production of fibre, food, or other products of agriculture, or
1016 biomass by-products from animal husbandry or food preparation that are modified physically rather
1017 than chemically. Examples include waste materials from agriculture, forestry industries, and some
1018 municipal operations (manure, saw dust, sewage, etc.) from which energy may be produced
1019

1020 **C₃S, C₂S, C₃A and C₄AF:** clinker mineral phases noted with cement chemical notation. C stands for CaO,
1021 S for SiO₂, A Al₂O₃ and F for Fe₂O₃.
1022

1023 **Cement:** a cement sets and hardens by chemical reaction with water and is capable of doing so under
1024 water. (ASTM C125 R2015)
1025

1026 **Cement Kiln Dust (CKD):** CKD are collected during the firing of raw materials during the clinker
1027 manufacturing process. CKD consists of four major components: unreacted raw feed, partially calcined
1028 feed and clinker dust, free lime, and enriched salts of alkali sulfates, halides, and other volatile
1029 compounds.
1030

1031 **Clinker:** the active part of portland cement . It is a dark grey nodular material made by heating ground
1032 limestone and clay at a temperature of about 1400 °C - 1500 °C.
1033

1034 **Concrete:** a composite material that consists essentially of a binding medium within which are
1035 embedded particles or fragments of aggregate; in hydraulic-cement concrete, the binder is formed
1036 from a mixture of hydraulic cement and water. (ASTM C125 R2015)
1037

1038 **Filler:** mineral filler, a finely divided mineral product at least 65 % of which passes the 75-µm sieve.
1039 (ASTM C1777)
1040

1041 **Gravel:** coarse aggregate resulting from natural disintegration and abrasion of rock or processing of
1042 weakly bound conglomerate. (see aggregate) (ASTM C125 R2016)
1043

1044 **Mortar cement:** a mixture of finely divided hydraulic cementitious material, fine aggregate, and water
1045 in either the unhardened or hardened state; hydraulic mortar. (ASTM C219)
1046

1047 **Plaster:** hydraulic cement, a mixture of hydraulic cement, fine aggregate and water that hardens; used
1048 for coating surfaces, such as ceilings, walls and partitions. (ASTM C219)
1049

1050 **Ready Mix Concrete:** concrete manufactured and delivered to a purchaser in a fresh state. (ASTM C94)
1051

1052 **Sand:** fine aggregate resulting from natural disintegration and abrasion of rock or processing of
1053 completely friable sandstone. (ASTM C125 R2018)
1054

1055 **Supplementary cementitious materials (SCM):** an inorganic material that contributes to the
1056 properties of a cementitious mixture through hydraulic or pozzolanic activity, or both. Some examples
1057 of supplementary cementitious materials are fly ash, silica fume, slag cement, rice husk ash, and
1058 natural pozzolans. In practice, these materials are used in combination with portland cement. (ASTM
1059 C125 R2015).
1060

1061 **Figures and tables caption**

1062 **Figure 1: Examples of cement and concrete contribution to the global warming potential.** For
1063 European building stock, the contribution of building materials is reduced for existing buildings as their
1064 low energy performance induce large contribution of energy for heating. New buildings have much
1065 lower emissions during their operation and contribution of embodied emission is higher (Values are
1066 average value from 230 buildings mainly from Europe (75%) and Asia (25%)¹⁴). At the building level,
1067 the embodied emissions from a typical multifamily masonry building come mainly from reinforced
1068 concrete followed by contribution of windows (Values are average of 35 buildings from France and
1069 Switzerland built between 2010 and 2015^{15,168}). For the production of one cubic meter of concrete the
1070 main CO₂ emissions come from cement production followed by transport of raw materials (Values are
1071 the average of main concrete type made with 25% SCMs in Australia¹⁶⁹ and Switzerland¹⁷⁰). Finally,
1072 considering current clinker production efficiency and the replacement of 30% SCM in the final cement,
1073 main emissions are due to decarbonation of limestone and burning fuels, both processes involved in
1074 clinker production (Values are average French values^{57,61,67}).

1075

1076 **Figure 2: Cement value chain.** From raw material extraction until the demolition of the building,
1077 numerous stakeholder are involved, but very seldom integrated (adapted from^{24,111}).

1078

1079 **Figure 3: Carbonation profile through concrete.** Measures and model adapted from^{120,171}. Carbon
1080 uptake range adapted from^{122,135}.

1081

1082 **Table 1: Available technologies along the cement and concrete value chain, their improvement**
1083 **potentials and the stakeholder that should be encourage to take action. (data from^{55 172 173 61 174,175}**
1084 **^{89,147,176})**

1085

1086

1087 **Table 2: Stakeholder description**

1088

1089

1090