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The acute effects of analogy and explicit instruction on movement and performance

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10	The acute effects of analogy and explicit instruction on movement and performance
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#### Abstract

Objectives: To date, research concerning analogy and explicit instruction has focused on
motor learning (i.e., change or development over many learning trials) with limited attention
directed toward acute performance considerations. Accordingly, the present study examined
the short-term, differential effects of analogy and explicit instructions on motor control.

Methods and design: Employing a within-subjects semi-counterbalanced design, 20 novice adult participants performed a dart-throwing task under baseline, analogy, and explicit instruction conditions. Across all throwing trials, movement and performance were evaluated using the dependent variables of throwing accuracy, elbow joint variability, angular velocity, and throw duration.

36 *Results*: Analyses did not reveal any statistically significant differences between analogy and 37 explicit instructions for any of the study's dependent measures. Compared to baseline 38 performances, participants in both verbal instruction conditions demonstrated significantly 39 less accuracy, significantly greater elbow joint variability, significantly slower angular 40 velocity, and significantly longer throwing times.

41 *Conclusions*: Findings suggest that verbal instruction may differentially affect performance in 42 motor control situations, compared to motor learning contexts, leading to reduced accuracy; 43 slower, more deliberate control; and increased levels of movement variability. Going 44 forward, practitioners may need to more carefully consider not only how motor skills are 45 instructed, but also the purpose and timing of any instructions.

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50 Keywords: motor control, instruction, coaching, explicit instruction, analogy

#### 51 **1. Introduction**

To reconcile theoretical and practical issues limiting the application of implicit and 52 53 explicit learning methods at the time, Masters (2000) proposed the concept of analogy 54 instruction. These "biomechanical metaphors" (Masters, 2000, p. 538) were introduced to 55 succinctly convey complex motor rules in an attempt to restrict the accumulation and 56 manipulation of verbal, rule-based knowledge during performance. In the nearly two decades 57 since then, analogy learning has been presented in the research as a popular instructional 58 alternative to the traditional, explicit instruction typically associated with the conscious 59 reinvestment of verbal knowledge and choking (Masters, 1992). Despite its popularity, 60 however, in a systematic review of choking interventions, Gröpel and Mesagno (2017) lamented the "somewhat inconsistent" (p. 15) findings for analogy instruction across the 61 62 literature with some studies reporting significantly better performance under pressure conditions compared to explicit instructions (e.g., Lam, Maxwell, & Masters, 2009b; Liao & 63 Masters, 2001), but others not finding such effects (e.g., Bobrownicki, MacPherson, 64 65 Coleman, Collins, & Sproule, 2015; Schücker, Ebbing, & Hagemann, 2010). According to Bobrownicki, Collins, Sproule, and MacPherson (2018), these inconsistencies do not suggest 66 67 that analogies are ineffective instructional tools, but rather that researchers must more 68 carefully consider how such instructional tools are investigated in order to advance theory, better represent real-world behaviour and, consequently, inform applied practice. 69

70 1.1. Representative and meaningful reference groups

With this in mind, one such critical consideration relates to the explicit-instruction sets against which analogy learners are commonly compared. Although instruction in real-world settings is typically provided in small chunks in a step-by-step fashion (Tse, Fong, Wong, & Masters, 2017), explicit conditions in many studies have included large instructional sets that contain not only more rules, but often additional movement information with limited

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76 correspondence to the analogy instructions (see Bobrownicki et al., 2018). For instance, 77 despite the *single*-instruction analogy condition of Lam et al. (2009b) strictly describing movement during the basketball-shooting process, the *eight*-rule explicit condition not only 78 79 comprised four rules describing the actual shooting movement, but also four additional 80 instructions that detailed what to do before and after the shooting motion. These four added instructions, even if informative and relevant to the task, will have, at best, added artefact to 81 the intended comparisons. Indeed, given the well documented limits regarding working 82 memory capacity (cf., Cowan, 2001), it is certainly conceivable that these additional 83 instructions for the explicit conditions may account for both the impaired performances and 84 85 the increased number of reported verbal rules compared to analogy learning conditions. In 86 fact, research suggests that adapting and minimising the verbose traditional explicit instruction sets to match the word volume and content of the analogy instructions reduces the 87 88 size of the measured effects (Bobrownicki et al., 2015). Therefore, to better inform, develop, and drive both theory and practice, as well as address issues concerning consistency, 89 instructional quantity and content of the experimental and reference groups should 90 91 correspond and better represent real-world conditions.

#### 92 1.2. Motor learning versus motor control

Another critical consideration, which is only enabled by controlling the quantity and content of the verbal instructions, concerns the systematic investigation of both effective *and* ineffective analogy and explicit instruction sets (Bobrownicki et al., 2018). In this regard, it is prudent that researchers examine not only when analogies and explicit instructions may be effective, but also aim to identify any variables that may enhance or minimise that effectiveness to enable practitioners to plan appropriately and pre-empt anticipated issues (Bobrownicki et al., 2018). In essence, with the dynamic nature of delivery in sport and

physical education, it is critical that practitioners understand how, when, and why to deliverthe myriad tools available (cf. Abraham & Collins, 2011b).

102 One such necessary line of enquiry identified by Bobrownicki et al. (2018) involves the 103 short-term effects of analogy and explicit instructions. To date, interest in analogy and 104 explicit instruction has concentrated solely on motor *learning* with limited attention paid to 105 any potential impact of these instructional types on motor *control*—acute, short-term 106 adjustments to, or refinement of, movement (Schorer, Jaitner, Wollny, Fath, & Baker, 2012). 107 As Baker, Schorer, and Wattie (2018) acknowledged, there are instances in applied settings 108 where immediate performance priorities are distinct from, and can overtake, longer-term skill 109 or talent development processes. For instance, Gabbett and Masters (2011) noted that the 110 constraints of time, expense, and injury can often compel coaches in rugby league to rely on 111 verbal instruction to quickly improve player performance. In track and field athletics, it is 112 also a common sight

for coaches to verbally instruct young, inexperienced athletes between trials using new or unfamiliar instructions, unquestioningly expecting those instructions to then be implemented in the attempts that follow.

116 According to Schorer et al. (2012), such real-world scenarios where athletes are 117 expected to immediately implement novel instructions often occur in the absence of the 118 learning phases or retention tests that typically characterise the current literature. Moreover, 119 while prior investigations in this area have typically employed the temporary factor of pressure (e.g., dual-task conditions) to evaluate learning as a function of instruction method 120 121 (e.g., Liao & Masters, 2001; Poolton et al., 2007), in real world contexts verbal instruction 122 itself often constitutes one of the temporary pressures to which learners must instantly 123 respond. Examining the acute effects of analogy and explicit instruction would help to 124 continue to build the knowledge base in this area and potentially assist applied practitioners

125 in providing a more comprehensive instruction package that accounts for—and balances—

both short-term performance considerations and longer-term skill development.

127 *1.3. The current study* 

128 With the issues presented in the preceding sections, the current study sought to 129 investigate the differential effects of analogies and explicit instructions-matched for 130 quantity and content—on motor control in a dart-throwing task. The primary aim was to 131 determine the immediate, short-term effects of matched (i.e., in terms of number of rules and 132 content) analogy and explicit instructions and their implications for both performance outcomes (i.e., accuracy scores) and movement (i.e., elbow joint variability, angular velocity, 133 134 and throwing time). To do this, a within-subjects design featuring analogy, explicit, and 135 baseline conditions was employed. The choices of the within-subjects design and the dart-136 throwing task were intended to facilitate comparison to Schorer et al.'s (2012) similar 137 investigation involving the short-term effects of internally and externally oriented 138 instructions, while also providing some correspondence to the basic ballistic task of seated 139 basketball shooting, which has been utilised in analogy learning studies in several instances 140 (e.g., Lam, Maxwell, & Masters, 2009a; Lam et al., 2009b). In order to reflect the staged 141 nature of real-world coaching delivery (Bobrownicki et al., 2018), one new instruction was provided every three throws, rather than all at once, during the verbal instruction conditions 142 143 following the precedent of Wulf, Gaertner, McConnel, and Schwarz (2002).

Based on previous research (e.g., Lam et al., 2009b), explicit instructions would ordinarily be expected to promote comparable performance during learning, compared to analogies, but ultimately lead to less accurate throwing when tested under pressure because of the active control of movement engendered by accumulated verbal knowledge. Forming a priori hypotheses from this previous research, however, to predict any acute differences between analogy and explicit instructions in the current study was difficult for three reasons.

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150 First, the data analysis methods often employed in the preceding motor learning studies (e.g., 151 comparisons of blocks of learning) typically involved the averaging of results over 20 (e.g., 152 Lam, Maxwell, & Masters, 2009a; Lam et al., 2009b) to 30 individual trials (e.g., Tse, Wong, 153 & Masters, 2017), which would serve to obscure any possible acute effects of these 154 instruction types. Second, the disparities in the quantity and quality of the analogy and 155 explicit instructions, as highlighted in section 1.1, mean that many previous comparisons between analogy and explicit participants (e.g., Lam et al., 2009a) must be interpreted 156 157 cautiously, indeed. Third, the baseline or control groups to which analogy and explicit 158 condition participants are often compared in earlier studies will have had significant 159 opportunities for hypothesis testing, limiting correspondence to the baseline condition of this 160 study and to any real-world motor control and instruction scenarios.

161 These issues notwithstanding, the study of Schorer et al. (2012) may provide some 162 possible and interesting insights on possible findings for the present study. For instance, 163 Schorer et al. found that novice participants threw more accurately in the baseline condition 164 than in the external or internal focus conditions. Interestingly, over the course of their study, 165 there was also no evidence of any learning or order effects, as the verbal instructions 166 appeared to disrupt throwing performance compared to baseline conditions. For the present 167 study, it was of interest to see whether there were, in fact, any acute performance or 168 kinematic differences between the analogy and explicit instructions and how performance 169 and kinematics when using these instructions compared to the baseline conditions.

Even if it is difficult to predict the precise nature or direction of any differences between the analogy and explicit instructions, it was thought that reduced accuracy, greater joint angle variability, slower angular velocity, and longer throw times would suggest more active manipulation of the instructions in working memory in line with Fitts and Posner's three-stage cognitive framework for motor learning (1967) and associated models of choking,

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175 such as Masters' (1992) conscious processing hypothesis. Our hypotheses also offer 176 correspondence with kinematic indicators of throwing performance, as research shows that 177 changes in velocity (e.g., Smeets, Frens, & Brenner, 2002) and timing (e.g., Nasu, Matsuo, & 178 Kadota, 2014), for instance, are associated with inaccurate throwing for darts specifically. In 179 throwing tasks more generally, kinematic evidence also suggests that higher levels of joint 180 variability characterise poorer or less accurate throwing performance (e.g., Fleisig, Chu, 181 Weber, & Andrews, 2009; Yang & Scholz, 2005). If analogy instruction does offer any short-182 term performance advantages relative to explicit instruction, in line with its argued benefits in 183 motor learning contexts (e.g., limited conscious manipulation), it would be expected that 184 these advantages would be evidenced by corresponding changes in accuracy and kinematic 185 variables, such as improved accuracy, decreased variability, and faster angular velocity, as 186 per the aforementioned cognitive-based models (i.e., Fitts & Posner, 1967; Masters, 1992) 187 and kinematic evidence (i.e., Fleisig et al., 2009; Smeets et al., 2002; Yang & Scholz, 2005). 188 Although the presented hypotheses have a basis in empirical evidence and established

189 theoretical models, it is important to acknowledge that some characteristics of these models 190 (e.g., conscious control and joint variability) are not necessarily undesirable and may have 191 alternative interpretations. For instance, some evidence suggests that the same conscious monitoring or control that Masters' (1992) argues is connected to skill breakdown under 192 193 pressure may also be linked with better performance in novices (e.g., Beilock, Carr, 194 MacMahon, & Starkes, 2002; Beilock, Wierenga, & Carr, 2002) and may represent an 195 integral consideration for skill refinement processes throughout the performance lifecycle 196 (e.g., Carson & Collins, 2016). Correspondingly, the decreasing variability that is predicted 197 by Fitts and Posner's (1967) model of skill acquisition and is also associated with skilled 198 throwing (e.g., Yang & Scholz, 2005) is inconsistent with some evidence that shows 199 variability increasing with learning (e.g., Vereijken, van Emmerik, Whiting, & Newell, 1992)

in line with the predictions of Bernstein (1967) and the principles of dynamical systems theory. Although the premise and hypotheses of the current study are rooted in the cognitivebased models that have inspired research in analogy and explicit instruction, it was hoped that this investigation into the acute effects of these instructions, and the choice of dependent variables, would enable coaches and practitioners to plan appropriately, whatever their theoretical orientations or positions.

206 **2. Method** 

207 2.1. Participants

208 Twenty novice adult participants (mean age = 23.2 years, SD = 7.35, 14 males and 6 209 females) volunteered for this study. Participants were considered novices if they did not play 210 more than three times per year (Sherwood, Lohse, & Healy, 2014) and had never received 211 any formal instruction in darts (Poolton et al., 2007). Due to previously cited issues with 212 participants disregarding experimental instructions in favour of previously learned 213 instructions or strategies from similar tasks (see Bobrownicki et al., 2015), potential 214 participants who self-reported formal experience in a pre-experiment questionnaire of other 215 throwing (e.g., javelin, cricket bowling, American football throwing) or accuracy-based (e.g., 216 archery, shooting) tasks were not included the sample. The requisite sample size of 20 217 participants was determined using the G\*Power programme (version 3.1) for a repeated-218 measures test (within factors) based on  $\alpha = 0.05$ , power  $(1 - \beta) = 0.95$ , and effect size of f = 219 0.35, corresponding with precedents in other sport-related research (e.g., Oppici, Panchuk, 220 Serpiello, & Farrow, 2018; Van Dyck et al., 2015). The study, which was conducted in 221 accordance with the research guidelines of the British Psychological Society (2014), received 222 ethical approval according to the University of Edinburgh School of Education ethics 223 subcommittee. Prior to participation, all participants provided informed consent and were 224 advised that they could withdraw from the study at any time.

#### 225 2.2. Apparatus and task

226 Participants performed the task in a purpose-built sport science laboratory, using 227 standard 24 g darts and a 1.5 m  $\times$  1.5 m dartboard placed at regulation height (1.73 m) in 228 accordance with World Darts Federation (2014) rules. All trials were completed from a 229 distance of 2.37 m from the dartboard, which was clearly marked on the laboratory floor. 230 Colour-coded concentric circles, modelled after McKay and Wulf (2012), were painted 231 directly onto the board to indicate the 11 scoring zones, which were each of equal radial 232 width, ranging from 1 at the outermost area of the board to 11 for the bull's eye itself. Any 233 throws that completely missed or failed to stay on the board were not awarded any score.

234 To facilitate automated tracking and analysis with the APAS motion analysis system 235 (Ariel Performance Analysis System; Ariel Dynamics, Inc.; San Diego, CA, USA), 236 contrasting anatomical markers (see Figure 1) were placed on the acromion process, the 237 lateral epicondyle, and the styloid process of the throwing arm (Lohse et al., 2010). A video 238 camera (Canon MD101), positioned at an angle of 90° to the plane of the dart throw, recorded 239 digital footage of each trial in the sagittal plane (Lohse et al., 2010) at a sampling frequency 240 of 50 Hz in line with previous investigations involving throwing kinematics (e.g., Lohse et 241 al., 2010; Schorer et al., 2012; Wormgoor, Harden, & McKinon, 2010). The methods of Bobrownicki et al. (2015) were used to evaluate both precision and accuracy for the 242 243 digitisation. For precision, six separate digitisations of a single throwing trial returned a 244 typical error (Hopkins, 2000) of  $\pm 0.09^{\circ}$  for the angle of the elbow joint. For digitising 245 accuracy, a moving 175mm rigid segment was digitised in the same manner as the participant 246 analyses, yielding a mean reconstructed segment length of 176 mm  $\pm$  0.75 with a mean error 247 of 1 mm (0.6%), corresponding with results from Bobrownicki et al. (2015), Salter et al. 248 (2007), and Wormgoor et al. (2010).

249 *2.3. Procedure* 

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250 Participants individually performed the dart-throwing task under three different 251 experimental conditions: baseline, analogy, and explicit. Instructions for the explicit and 252 analogy conditions (see Table 1) were collated from a selection of sources (Kitsantas & Zimmerman, 2007; Maus, 2000), adjusted to suit the required characteristics for each verbal 253 254 instructional type, and piloted with two novice participants that were not included in the final 255 data collection. For each of the conditions, data were collected in single sets comprising 12 256 trials. Based on the protocols of Marchant et al. (2007), participants were informed that they 257 would receive periodic instruction throughout the study and that their aim was to use *only* this 258 provided information to "throw the darts as accurately as possible at the bull's eye". The 259 baseline condition was performed at the start of the task in all instances, after completing a 12-throw warm-up set, while the two verbal instruction conditions were counterbalanced 260 261 across all participants to control for possible order effects (Schorer et al., 2012; Winter & 262 Collins, 2013). Modelled after Wulf et al. (2002) and Gray (2018) to represent the typical step-by-step delivery of real-world instructions (Tse, Fong, et al., 2017), for each condition, 263 participants received a single instruction statement before the initial throw and then for every 264 three throws thereafter (i.e., one rule at a time was provided before trials 1, 4, 7, and 10, 265 266 following the order listed in Table 1 for each condition), except in the baseline conditions in 267 which participants were only instructed at the start to "throw at the bull's eye" (Schorer et al., 268 2012). Participants were asked to listen and repeat the given instruction in each instance to 269 ensure that the information had been heard correctly. Between sets, participants were afforded 2-min breaks (Lohse et al., 2010). 270

271

#### \*\*\*\*\*Table 1 near here\*\*\*\*\*

272 2.4. Statistical analyses and dependent variables

This study employed a 2 (Analogy vs. Explicit) × 4 (Instruction 1 vs. Instruction 2 vs.
Instruction 3 vs. Instruction 4) within-subjects design, comprising performance outcome

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(accuracy) and movement (kinematics) measures. The analysis of the four individual 275 276 instructions within each instruction type prevented the averaging of results across many trials, 277 which could obscure any acute effects of the dependent variables. This analysis also afforded opportunities for intra-instructional comparisons (e.g., analogy instruction one vs. analogy 278 instruction two), which Bobrownicki et al. (2018) argued was a necessary step for analogy 279 and explicit instruction research, as evidence suggests that neither type of instruction may be 280 281 universally effective (see Poolton, Masters, & Maxwell, 2003). In order to facilitate 282 comparison to the baseline condition, difference scores were calculated for the dependent 283 variables (baseline mean score minus mean score for each instruction) and then employed for 284 the inferential analysis.

285 Accuracy scores were used as the primary measure of throwing accuracy. To assess joint variability with respect to instructional type, the standard deviation around the mean 286 287 was calculated for the elbow joint for each throw for all participants and then transformed 288 into coefficients of variation (CV) to eliminate the mean differences between individuals 289 (James, 2004; Lam et al., 2009b). Based on the precedent of Lohse et al. (2010), throw 290 duration (from the dart's first movement away from the dart board, at the start of the throw, 291 through to its release from the hand, at the end of the throw) and angular velocity (from the 292 moment of maximum elbow flexion to the release of the dart) constituted the additional 293 kinematic measures (see Figure 1 for illustration of these measures). Because the throwing 294 movement for one participant deviated from the sagittal plane (i.e., used a "side-arm" throwing style) for four of the six conditions, all her data were excluded from the kinematic 295 296 analysis (Lohse et al., 2010). Specific trials from five other participants were also excluded 297 for temporarily adopting a side-arm technique, arising from the instruction to "move your 298 arm like a catapult". All effects herein reported as significant at p < .05 and any violations of 299 the assumption of sphericity were adjusted using Greenhouse-Geisser procedures.

300

#### \*\*\*\*\*Figure 1 near here\*\*\*\*\*

#### 301 3. Results

302 *3.1. Accuracy scores* 

A two-way repeated-measures analysis of variance (ANOVA) did not reveal a 303 significant main effect of instruction type on accuracy, F(1, 19) = .421, p = .524,  $\eta_p^2 = .02$ , 304 although there was a significant effect for instruction number, F(1.978, 37.582) = 5.579, p < 5.5305 .01,  $\eta_p^2 = .23$ . Post hoc analyses with Bonferroni adjustments indicated that the difference 306 scores for accuracy for the second instruction (M = -1.82, SE = .43, 95% CI [-2.73, -0.92]) 307 308 were significantly lower than the first (M = -0.34, SE = .21, 95% CI [-0.78, 0.10], p = .005) 309 and third instructions (M = -0.76, SE = .25, 95% CI [-1.28, -0.25], p < .05) with mean 310 differences, respectively, of -1.48 (95% CI [-2.59, -0.379]) and -1.06 (95% CI [-1.95, -0.17]). 311 Analysis was not suggestive of an interaction between instruction type and instruction number, F(3, 57) = .873, p = .460,  $\eta_p^2 = .04$ . The difference-scores data are illustrated in 312 313 Figure 2, while raw data (i.e., prior to difference score calculation) are shown in Table 2.

314

315

#### \*\*\*\*\*Figure 2 near here\*\*\*\*\*

\*\*\*\*\*Table 2 near here\*\*\*\*

316 *3.2. Joint variability* 

317 To investigate the effect of instructional type on joint variability, a two-way repeated-318 measures ANOVA was run on the difference-score CV data. Analysis did not indicate a significant effect for instruction type, F(1, 14) = .551, p = .551,  $\eta^2_p = .04$ . There was, 319 however, a statistically significant result for instruction number, F(3, 42) = 3.899, p < .05,  $\eta_p^2$ 320 321 = .22, with pairwise comparisons indicating that variability compared to baseline across both 322 analogy and explicit instructions was significantly higher for the second instruction (M =323 0.05, SE = .01, 95% CI [0.03, 0.08]) than the first (M = 0.24, SE = .01, 95% CI [0.01, 0.04], p < .05). As with accuracy, analysis did not reveal a significant interaction between instruction 324

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type and instruction number, F(1.504, 21.062) = 1.659, p = .216,  $\eta_p^2 = .11$ . Figure 2 shows the difference score data, while Table 2 shows the data prior to difference score calculations. *3.3. Angular velocity* 

Following the trend of the previous dependent variables, ANOVA did not reveal a 328 statistically significant effect for instruction type, F(1, 14) = .032, p = .860,  $\eta_p^2 < .01$ , but 329 there was a significant effect for instruction number,  $F(3, 42) = 4.426 \ p < .01, \eta_p^2 = .24$ . A 330 331 closer inspection of the data showed that participants demonstrated the slowest angular 332 velocity compared to baseline for instruction two (M = -79.46, SE = 24.81, 95% CI [-132.67, -26.24]) and the fastest for instruction four (M = -31.54, SE = 14.70, 95% CI [-63.05, -0.03]). 333 334 No significant interaction for instruction type and instruction number was detected, F(1.972, $(27.606) = .090, p = .912, \eta_p^2 = .01$ . Data for this dependent variable are presented in Figure 2 335 336 (difference scores) and Table 2 (data before difference score calculations).

#### 337 *3.4. Throw duration*

338 For throwing time, a two-way repeated-measures ANOVA was run on the difference 339 scores compared to the mean baseline throwing duration. Preliminary examination of the 340 results for this dependent variable indicated that the data for analogy instruction one, explicit 341 instruction two, explicit instruction three, and explicit instruction four deviated from the normal distribution; however, these data were not transformed because recent research 342 343 suggests that ANOVAs are robust against such non-normality (e.g., Blanca, Alarcón, Arnau, 344 Bono, & Bendayan, 2017; Schmider, Ziegler, Danay, Beyer, & Bühner, 2010) and such 345 transformations render commonly understood units of measurement (e.g., time) difficult to 346 interpret (Myers, Well, & Lorch, 2013). Analysis did not reveal a significant main effect for instruction type, F(1, 14) = .761, p = .398,  $\eta_p^2 < .05$ , but did show a significant effect for 347 instruction number, F(1.823, 25.516) = 4.093, p < .05,  $\eta_p^2 < .23$ . Pairwise comparisons 348 349 indicated that throw duration compared to baseline averages across instruction types was

significant longer for throw three (M = 0.05, SE = .01, 95% CI [0.02, 0.08]) than for throw one (M = 0.02, SE = .01, 95% CI [-0.01, 0.03], p < .05). There was no significant interaction effect found between instruction type and instruction number, F(1.560, 21.846) = .118, p =.840,  $\eta_p^2 = .01$ . These data can be found in Figure 2 (difference scores) and Table 2 (raw data prior to difference-score calculations).

355 *3.5. Differences from baseline* 

356 To determine if the dependent variables for the instruction types differed significantly 357 from baseline means, one-sample t-tests were employed on the difference score data as a 358 function of instruction. For accuracy, analysis indicated that participants demonstrated 359 significantly less accurate throwing compared to baseline for both analogy, p = .001, d = .84, 360 and explicit instructions, p < .001, d = .95. With regard to joint variability, there was also significantly greater variability compared to baseline means for analogy, p < .005, d = .75, 361 362 and explicit instructions, p = .001, d = .92. In terms of angular velocity, a similar trend was 363 detected with significantly less velocity compared to baseline for both analogy, p < .005, d =.84, and explicit instructions, p < .05, d = .62. For the last dependent variable, throw duration, 364 throwing times were significantly longer compared to baseline means for analogy, p < .005, d 365 = .77, and explicit, p = .01, d = .66. Differences compared to baseline means for each 366 367 instruction within the analogy and explicit instructional sets are indicated in Figure 2.

368

## \*\*\*\*\*Table 3 near here\*\*\*\*\*

#### 369 **4. Discussion**

Although previous studies have explored and debated the impact of different types of verbal instructions (e.g., internal vs external focus instructions, analogy vs explicit instructions) on motor learning, there has been limited examination of the possible effects of these instructional types on motor control. With this in mind, the primary aim of the present study was to determine the immediate, short-term impact of analogy and explicit instruction

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on movement and performance outcomes. Results indicated that participants not only 375 376 performed similarly in the analogy and explicit instructions for all dependent variables, but 377 that their performances in these verbal instruction conditions were associated with significantly poorer throwing accuracy scores compared to baseline conditions. These 378 379 findings correspond to the findings of Shorer et al. (2012) in their investigation of the acute 380 effects for internal and external focus instruction, but contrast with the pattern ordinarily 381 observed in motor learning-focused studies involving analogy and explicit instructions, which have typically featured imbalanced verbal-instruction conditions. It may be that these 382 instructions could eventually benefit the participants with more trials, but it is interesting that 383 384 the instructions seemed to have detrimentally impacted acute throwing accuracy and even 385 limited a learning effect where it might be expected. The dearth of learning-effect evidence 386 corresponds with similar observations by Schorer et al. (2012) for internally and externally 387 focused instructions.

388 Along with the accuracy scores, kinematic data further revealed that participants 389 demonstrated significantly more elbow joint variability, significantly slower angular velocity, 390 and significantly longer throwing times in these verbal instruction conditions compared to the 391 baseline conditions. The combination of these results and the accuracy findings correspond 392 with the early stages of cognitive motor learning models and suggest that both the analogy 393 and explicit instructions in motor control contexts may have promoted greater deliberate 394 control of movement compared to baseline and, in turn, disrupted movement in line with 395 Masters' (1992) conscious processing hypothesis. This conclusion is further supported by the 396 limited evidence of any learning effects and the throwing outcome data of Table 3 that show 397 the increase in non-scoring trials and decrease in bull's eye scoring trials compared to 398 baseline for the analogy and explicit conditions.

399 On the basis of both the present study's results and those of Schorer et al. (2012),

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400 several types of verbal instructions in motor control contexts (i.e., analogy, external, internal 401 focus, and external focus) have now resulted in less accurate throwing performance than 402 baseline conditions that have only directed participants to "throw at the bull's eye". This 403 suggests that the impact of these various verbal instructional types may differ with respect to 404 implementation period (i.e., short-term vs long-term). Given the prevalence of verbal 405 instructions in the field, even amongst elite coaches and competitors (e.g., Porter et al. 2010; 406 Gabbett and Masters 2011), and the positive support for analogy and externally oriented 407 instruction in motor learning contexts, the findings of both this study and Schorer et al. 408 (2012) raise potential questions and concerns regarding the use of verbal instructions in 409 motor control situations specifically. Even if tools such as analogies or externally focused 410 instructions provide long-term learning benefits, it could be unrealistic to expect novices to 411 make immediate use of new verbal information without perturbation to existing movement 412 execution.

Showing correspondence with Bobrownicki et al.'s (2018) predictions concerning 413 potential intra-instructional differences (e.g., analogy instruction one vs. analogy instruction 414 415 two), there were also significant differences for instruction number with throwing accuracy 416 and kinematics, in particular, impacted for instruction two. One particular issue that could 417 have contributed to these differences—as well as the significant differences in accuracy and 418 elbow joint variability for the verbal instruction conditions compared to baseline 419 performances—was the potential lack of familiarity with—or variable understanding of—the 420 novel verbal instructions, leading to markedly different movement. For example, in this 421 study, the "move your arm like a catapult" analogy instruction generated two distinct 422 movement responses during data collection, with some participants performing the intended, 423 classic catapult movement based on the ancient tension device, while others mimicked the 424 movement of the trebuchet, the counterbalanced mediaeval siege weapon. These differences

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in movement may have had less to do with the *type* of instruction, but more to do with the participants' *interpretations* of those instructions and their familiarity with the concepts therein. Similar issues have been demonstrated previously when the same table tennis analogy (pretend to draw a right-angled triangle with the bat) that was successful for English speakers compared to explicit methods (Liao & Masters, 2001) proved ineffective with Chinese-speaking participants (Poolton et al., 2003).

431 According to some psychological perspectives, the use and understanding of language 432 varies from person to person (Reed, 1996), so it may be naïve to assume that these difficulties would only apply to analogies and not all forms of verbal instruction. As such, it would seem 433 434 inadvisable to uncritically apply verbal instructions of *any* kind without first considering the needs, knowledge, and previous experiences of the learner(s), in line with the practices 435 espoused by those such as Abraham and Collins (2011a). If novel verbal instructions are, in 436 437 fact, creating issues relating to multiple interpretations and, in turn, unwanted movement 438 variability, then consideration in future could be given to eliminating possible ambiguities by incorporating athletes' or participants' own words into the instruction, as suggested by 439 Abraham and Collins (2011a), or by making the instructions as objective as possible, 440 441 potentially through the use of alternative, more holistic sources of information (SOI: MacPherson, Collins, & Obhi, 2009; Reed, 1996). To date, several case studies have 442 443 provided tentative evidence supporting alternative SOI, demonstrating the utility of both sonic feedback for optimising speed skating technique (Godbout & Boyd, 2010) and 444 445 rhythmic SOI for stabilising movement patterns in javelin throwing (MacPherson, Collins, & 446 Morriss, 2008), although the effectiveness and implications of these potential SOI and others (e.g., haptic or visual) for novices still require investigation. It is important to point out, 447 448 however, that the receipt of novel instructions is not exclusively the domain of novices, so

issues regarding instructional relevance, familiarity, and understanding should constituteongoing considerations for expert performers as well.

451 These considerations notwithstanding, it is important to recognise that there may be some alternative explanations for the observed results. For instance, familiarity with and 452 453 understanding of the instructions represents one possible reason for some of the differences 454 detected between instruction number. In addition, the second instructions for both analogy 455 and explicit involved more specific information regarding online throwing mechanics than either the first and third instructions, which pertained to dart grip and dart release, 456 respectively. With this in mind, the nature of the movements described by the instructions 457 458 could account for some of the instruction-number differences. It could also be argued that the 459 lesser variability observed for baseline performances could indicate freezing of degrees of freedom as per Bernstein (1967) in order to simplify control of the human movement system. 460 461 Given that participants threw more accurately during the baseline condition, however, the 462 results of the study on the whole are more reflective of cognitive models of motor control than the Bernstein-inspired constraints-led or dynamical systems approaches. A third and 463 final alternative explanation could relate to the dart-throwing experience and skill level of the 464 participants, as the verbal instructions could have differentially impacted any participants that 465 466 were not genuine novices. This study, however, contained inclusion criteria that matched 467 (e.g., could not play more than three times per year; Sherwood et al., 2014) or exceeded (e.g., potential participants that had formal experience in similar throwing or accuracy-based tasks 468 469 were excluded) common methods for recruiting and categorising novices based on precedent 470 in the literature.

471 *4.1. Future research directions* 

There are several possibilities for future research that could help to elaborate on or elucidate some of the findings discussed in the present study that would benefit both

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474 researchers and practitioners alike. For instance, while the methodology of the current study 475 was largely informed by the work of Schorer et al. (2012), which relied on performance 476 outcome and kinematic measures to investigate motor control, future research could look to incorporate electromyography (EMG) or electroencephalography (EEG) measures to gain an 477 478 even clearer picture of the acute effects of these verbal instruction types. Also, while the 479 present study matched the 50-Hz sampling rate of Schorer et al.'s (2012) dart-throwing study. 480 as well as similar research involving other throwing tasks (e.g., cricket fast bowling; 481 Wormgoor et al., 2010), future studies could aim to draw upon recent technological advances to improve upon these numbers. One further thing that was adopted from Schorer et al. 482 483 (2012) that could warrant adjustment includes the choice in task. While maintaining the dart-484 throwing task facilitated comparison across studies and corresponded to similar ballistic tasks previously employed in analogy research (e.g., seated basketball shooting; Lam et al., 2009a, 485 486 2009b), it is possible that specific characteristics of the dart-throw movement could have 487 interacted with these verbal instructions, making participants more susceptible to conscious 488 control or explicit monitoring. By extending this line of research to alternative tasks (e.g., 489 gross motor tasks), it could be made clearer whether the observed acute effects of these 490 verbal instruction apply to sport more generally rather than to dart throwing specifically. 491 Arguably, this point of extending the investigation to new tasks could also be extended much 492 more broadly, however, as the literature involving analogy and explicit instruction has 493 focused on a narrow range of tasks over the past 18 years (for list of tasks in analogy and 494 explicit literature, see Bobrownicki et al., 2018).

As the negative effects of instruction in short-term, motor control situations contrast with those in motor learning, another possible avenue for future research could include investigation of the persistence of these acute effects. By increasing the number of trials for each piece of instruction, it may be possible to determine at what point verbal instruction

begins to benefit performers. While the baseline conditions in this study were always first to ensure that the instructions from the other conditions did not interfere or influence throwing performance, it would also be valuable to know if—and how quickly—performance might return to baseline levels after receiving verbal instruction. With this in mind, a similar study employing a wholly counterbalanced design across all conditions could prove informative for practitioners and researchers alike.

505 While the step-by-step analogy and verbal instruction used in this study was inspired by 506 real-world practice, provided in accordance with previous methodological precedent (Wulf et 507 al., 2002), and based on both peer-reviewed (Kitsantas & Zimmerman, 2007) and practical 508 coaching resources (Maus, 2000), it is possible that adherence to individual instructions from 509 the analogy and explicit conditions could have differentially impacted accuracy or throwing 510 kinematics. Given the unanticipated advantages for the baseline conditions, future research 511 could look to focus specifically on a single instruction for the analogy and explicit instruction 512 conditions to see whether the pattern of verbal instructions negatively impacting accuracy, as 513 observed in this study and the study of Schorer et al. (2012), continues. Focusing on one 514 single instruction for each instruction condition throughout the study could also address any 515 possible concerns regarding differences in informational volume between the verbal 516 instruction and baseline conditions. While the current study only presented a single 517 instruction at a time to participants in line with conventional coaching practices (Tse, Fong, 518 et al., 2017), taking care to match the overall number of rules of the analogy and explicit 519 instructions, participants will ultimately have received three more instructions in total 520 throughout the delivery of the analogy and explicit conditions relative to the baseline 521 condition. While these differences in instructional volume between verbal instruction 522 conditions and baseline/control conditions have not only been common throughout the 523 existing literature, but also more pronounced because all instructions have typically been

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524 provided all at once (e.g., Lam et al., 2009b; Liao & Masters, 2001) rather than individually, 525 to better understand the impact of these verbal instructions, more carefully controlling the 526 overall volume of information may constitute a critical consideration for future research 527 involving verbal instruction in motor control contexts specifically. In any such future 528 research, more diverse methods for evaluating the effects of these instructional types, 529 including qualitative interviews, should also warrant careful thought, as the impact of 530 analogy and explicit instruction on other critical aspects of real-world practice, such as 531 motivation, enjoyment, or adherence, for example, has not been explored in the literature to this point. A comparison of imposed analogies (i.e., traditional method) and negotiated 532 533 analogies (i.e., involving participants in the development of the instruction) might also prove 534 a worthwhile consideration.

#### 535 *4.2. Conclusion*

536 The results of the present study suggest that coaches, physical educators, and sport 537 psychologists should exercise caution when communicating verbal information intended for immediate use in motor control situations, as participants in the analogy and explicit 538 539 instruction conditions demonstrated reduced accuracy, more deliberate movement, and 540 greater movement variability compared to baseline conditions. This research demonstrates 541 that it may not only be important to consider *how* to instruct movement skills, but also *when* 542 to do so (i.e., motor control versus motor learning situations; cf. Abraham & Collins, 2011b) 543 and why (i.e., the purpose). The findings of this study also emphasise the importance of 544 developing and embedding common understanding—first in practice, then in competition— 545 between coaches and athletes with regard to instructions and their intent for movement. In 546 future, given the potential issues pertaining to slower, more deliberate movement and the 547 observed misunderstandings of intent, interested parties may wish to consider exploring 548 alternative SOI, which may offer less ambiguous—and, perhaps, more relevant—information

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549	sources for learners, such as the use of rhythm proposed by MacPherson et al. (2009).
550	Finally, it is also important to note that the receipt of novel instructions is not exclusively the
551	domain of novices, so issues regarding instructional relevance, familiarity, and understanding
552	should also constitute considerations for expert performers in research and applied practice
553	going forward.
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	Acute effects of analogy and explicit instruction	30
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732	Figure Captions	
733	Figure 1. Figure depicts the throwing technique and key concepts relevant to the kinem	natic
734	analyses of the task. Top illustration shows placement of anatomical markers, the start of	f the
735	kinematic analysis, and the measure of maximum flexion (used for calculation of ang	gular
736	velocity). The bottom illustration explains the measure of angular velocity, elbow flexic	on at
737	release (used to calculate angular velocity), and the end of the kinematic analysis. Fi	gure
738	inspired by similar model from Lohse et al. (2010).	
739	Figure 2. Mean difference scores compared to baseline means for the four dependence	dent
740	variables as a function of instruction type. Bars denote confidence interval	.s. *
741	Confidence intervals that do not include zero indicate statistically significant differen	nces
742	from baseline at $p < .05$ . (a) accuracy; (b) elbow joint variability; (c) angular velo	city;
743	(d) throw duration.	

# Table 1. List of instructions for the three instruction types

Instruction type Instructions **Baseline** Throw at the bull's eye Analogy Instruction 1 Grip the dart as if it were a crisp\* Instruction 2 Move your arm like a catapult to throw the dart Instruction 3 Follow your hand all the way through the throw like a basketball player finishing his shot Instruction 4 Imagine that your body has frozen into place and only your throwing arm can move **Explicit** Hold the dart with a relaxed, yet firm grip Instruction 1 Instruction 2 Leading with your elbow to start, move your hand back with the dart, and, in one motion, throw the dart toward the board As you complete your throw, extend and point your fingers toward Instruction 3 the target Instruction 4 Keep your body, legs, and left arm stationary throughout the throw and let your right arm do all the moving

\*Potato chip in American English

Table 2	Descriptive	statistics for	r the denender	t variables fo	or each inst	ruction prior to	o difference scor	e calculation
1 abic 2.	Descriptive	statistics for	i inc ucpender	n variables n	JI Cach mst	i ucuon prior i	o unicicilite scol	c calculation.

	Baseline		Analogy			Explicit				
		Instruction 1	Instruction 2	Instruction 3	Instruction 4	Instruction 1	Instruction 2	Instruction 3	Instruction 4	
	M (SE)									
						Y				
Accuracy (score)	7.02 (.19)	6.72 (0.29)	5.03 (0.53)	6.35 (0.39)	6.42 (0.27)	6.97 (0.34)	5.68 (0.46)	6.48 (0.27)	6.08 (0.53)	
Joint variability (CV)	0.38 (0.02)	0.40 (0.19)	0.42 (0.02)	0.43 (0.03)	0.42 (0.02)	0.41 (0.02)	0.45 (0.03)	0.42 (0.02)	0.41 (0.02)	
Angular velocity (deg/s)	375.91 (34.23)	336.78 (30.00)	302.35 (31.19)	322.68 (29.31)	342.34 (30.43)	338.43 (31.63)	300.50 (29.91)	318.22 (32.46)	350.34 (33.74)	
Throw duration (s)	0.15 (0.01)	0.16 (0.01)	0.20 (0.02)	0.21 (0.02)	0.17 (0.01)	0.17 (0.01)	0.20 (0.02)	0.21 (0.02)	0.17 (0.01)	

Table 3.	Throwing	outcomes	as a	function	of	instruction	type
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	Baseline				Analogy			Explicit		
	Total	М	SE	Total	М	SE	Total	М	SE	
Bull's eye scoring trials	4	0.20	0.04	2	0.10	0.02	3	0.15	0.03	
Non-scoring trials	1	0.05	0.01	13	0.65	0.14	16	0.80	0.18	
Accuracy score	1723	86.15	19.26	1471	73.55	16.45	1513	75.65	16.92	
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Contrasting anatomical markers for the kinematic analyses were placed on the:

- a) Acromion process
- b) Lateral epicondyle
- c) Styloid process



d) Angular velocity calculated by dividing the difference between elbow angle at extension (release) and at maximum flexion by the time.

Figure 1. Figure depicts the throwing technique and key concepts relevant to the kinematic analyses of the task. Top illustration shows placement of anatomical markers, the start of the kinematic analysis, and the measure of maximum flexion (used for calculation of angular velocity). The bottom illustration explains the measure of angular velocity, elbow flexion at release (used to calculate angular velocity), and the end of the kinematic analysis. Figure inspired by similar model from Lohse et al. (2010).



Fig. 2. Mean difference scores compared to baseline means for the four dependent variables as a function of instruction type. Bars denote confidence intervals. \* Confidence intervals that do not include zero indicate statistically significant differences from baseline at *p* < .05. (a) accuracy; (b) elbow joint variability; (c) angular velocity; (d) throw duration

# Highlights

- When using analogy or explicit instructions in motor control contexts, participants did not exhibit any statistically significant differences.
- Compared to baseline means, participants during the analogy and explicit instruction conditions demonstrated significantly less accuracy, significantly greater elbow joint variability, significantly slower angular velocity, and significantly longer throwing times, suggesting that these two instruction types may have engendered similar levels of conscious movement control.
- Findings suggest that verbal instruction may differentially affect performance in motor control situations, compared to motor learning, indicating that sport psychologists, coaches, and other applied practitioners should carefully consider the purpose and timing of instructions in acute performance contexts.

# AUTHOR DECLARATION

We wish to confirm that there are no known conflicts of interest associated with this publication and there has been no significant financial support for this work that could have influenced its outcome.

We confirm that the manuscript has been read and approved by all named authors and that there are no other persons who satisfied the criteria for authorship but are not listed. We further confirm that the order of authors listed in the manuscript has been approved by all of us.

We confirm that we have given due consideration to the protection of intellectual property associated with this work and that there are no impediments to publication, including the timing of publication, with respect to intellectual property. In so doing we confirm that we have followed the regulations of our institutions concerning intellectual property.

We further confirm that any aspect of the work covered in this manuscript that has involved either experimental animals or human patients has been conducted with the ethical approval of all relevant bodies and that such approvals are acknowledged within the manuscript.

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