brought to you by CORE



# **Disparate Maturation Adaptations to Size-dependent Mortality**

H

HH

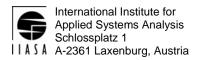
HE II

11

Gardmark, A. and Dieckmann, U.

IIASA Interim Report September 2006 Gardmark, A. and Dieckmann, U. (2006) Disparate Maturation Adaptations to Size-dependent Mortality. IIASA Interim Report. IR-06-039 Copyright © 2006 by the author(s). http://pure.iiasa.ac.at/8058/

Interim Report on work of the International Institute for Applied Systems Analysis receive only limited review. Views or opinions expressed herein do not necessarily represent those of the Institute, its National Member Organizations, or other organizations supporting the work. All rights reserved. Permission to make digital or hard copies of all or part of this work for personal or classroom use is granted without fee provided that copies are not made or distributed for profit or commercial advantage. All copies must bear this notice and the full citation on the first page. For other purposes, to republish, to post on servers or to redistribute to lists, permission must be sought by contacting repository@iiasa.ac.at



### Interim Report IR-06-039

## Disparate maturation adaptations to sizedependent mortality

Anna Gårdmark (anna.gardmark@fiskeriverket.se) Ulf Dieckmann (dieckmann@iiasa.ac.at)

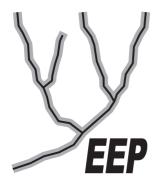
#### Approved by

Leen Hordijk Director, IIASA

September 2006

*Interim Reports* on work of the International Institute for Applied Systems Analysis receive only limited review. Views or opinions expressed herein do not necessarily represent those of the Institute, its National Member Organizations, or other organizations supporting the work.

# **IIASA STUDIES IN ADAPTIVE DYNAMICS** No. 120



The Evolution and Ecology Program at IIASA fosters the development of new mathematical and conceptual techniques for understanding the evolution of complex adaptive systems.

Focusing on these long-term implications of adaptive processes in systems of limited growth, the Evolution and Ecology Program brings together scientists and institutions from around the world with IIASA acting as the central node.

Scientific progress within the network is collected in the IIASA Studies in Adaptive Dynamics series.

No. 1 Metz JAJ, Geritz SAH, Meszéna G, Jacobs FJA, van Heerwaarden JS: *Adaptive Dynamics: A Geometrical Study of the Consequences of Nearly Faithful Reproduction*. IIASA Working Paper WP-95-099 (1995). van Strien SJ, Verduyn Lunel SM (eds): Stochastic and Spatial Structures of Dynamical Systems, Proceedings of the Royal Dutch Academy of Science (KNAW Verhandelingen), North Holland, Amsterdam, pp. 183-231 (1996).

No. 2 Dieckmann U, Law R: *The Dynamical Theory of Coevolution: A Derivation from Stochastic Ecological Processes.* IIASA Working Paper WP-96-001 (1996). Journal of Mathematical Biology 34:579-612 (1996).

No. 3 Dieckmann U, Marrow P, Law R: *Evolutionary Cycling of Predator-Prey Interactions: Population Dynamics and the Red Queen.* IIASA Preprint (1995). Journal of Theoretical Biology 176:91-102 (1995).

No. 4 Marrow P, Dieckmann U, Law R: *Evolutionary Dynamics of Predator-Prey Systems: An Ecological Perspective.* IIASA Working Paper WP-96-002 (1996). Journal of Mathematical Biology 34:556-578 (1996).

No. 5 Law R, Marrow P, Dieckmann U: *On Evolution under Asymmetric Competition*. IIASA Working Paper WP-96-003 (1996). Evolutionary Ecology 11:485-501 (1997).

No. 6 Metz JAJ, Mylius SD, Diekmann O: When Does Evolution Optimize? On the Relation Between Types of Density Dependence and Evolutionarily Stable Life History Parameters. IIASA Working Paper WP-96-004 (1996).

No. 7 Ferrière R, Gatto M: Lyapunov Exponents and the Mathematics of Invasion in Oscillatory or Chaotic Populations. Theoretical Population Biology 48:126-171 (1995).

No. 8 Ferrière R, Fox GA: *Chaos and Evolution*. IIASA Preprint (1996). Trends in Ecology and Evolution 10:480-485 (1995).

No. 9 Ferrière R, Michod RE: *The Evolution of Cooperation in Spatially Heterogeneous Populations*. IIASA Working Paper WP-96-029 (1996). The American Naturalist 147:692-717 (1996).

No. 10 van Dooren TJM, Metz JAJ: *Delayed Maturation in Temporally Structured Populations with Non-Equilibrium Dynamics.* IIASA Working Paper WP-96-070 (1996). Journal of Evolutionary Biology 11:41-62 (1998).

No. 11 Geritz SAH, Metz JAJ, Kisdi É, Meszéna G: *The Dynamics of Adaptation and Evolutionary Branching*. IIASA Working Paper WP-96-077 (1996). Physical Review Letters 78:2024-2027 (1997).

No. 12 Geritz SAH, Kisdi É, Meszéna G, Metz JAJ: *Evolutionary Singular Strategies and the Adaptive Growth and Branching of the Evolutionary Tree*. IIASA Working Paper WP-96-114 (1996). Evolutionary Ecology 12:35-57 (1998).

No. 13 Heino M, Metz JAJ, Kaitala V: *Evolution of Mixed Maturation Strategies in Semelparous Life-Histories: The Crucial Role of Dimensionality of Feedback Environment.* IIASA Working Paper WP-96-126 (1996). Philosophical Transactions of the Royal Society of London Series B 352:1647-1655 (1997).

No. 14 Dieckmann U: *Can Adaptive Dynamics Invade?* IIASA Working Paper WP-96-152 (1996). Trends in Ecology and Evolution 12:128-131 (1997).

No. 15 Meszéna G, Czibula I, Geritz SAH: Adaptive Dynamics in a 2-Patch Environment: A Simple Model for Allopatric and Parapatric Speciation. IIASA Interim Report IR-97-001 (1997). Journal of Biological Systems 5:265-284 (1997).

No. 16 Heino M, Metz JAJ, Kaitala V: *The Enigma of Frequency-Dependent Selection*. IIASA Interim Report IR-97-061 (1997). Trends in Ecology and Evolution 13:367-370 (1998).

No. 17 Heino M: *Management of Evolving Fish Stocks*. IIASA Interim Report IR-97-062 (1997). Canadian Journal of Fisheries and Aquatic Sciences 55:1971-1982 (1998).

No. 18 Heino M: *Evolution of Mixed Reproductive Strategies in Simple Life-History Models*. IIASA Interim Report IR-97-063 (1997).

No. 19 Geritz SAH, van der Meijden E, Metz JAJ: *Evolutionary Dynamics of Seed Size and Seedling Competitive Ability.* IIASA Interim Report IR-97-071 (1997). Theoretical Population Biology 55:324-343 (1999).

No. 20 Galis F, Metz JAJ: *Why Are There So Many Cichlid Species? On the Interplay of Speciation and Adaptive Radiation*. IIASA Interim Report IR-97-072 (1997). Trends in Ecology and Evolution 13:1-2 (1998).

No. 21 Boerlijst MC, Nowak MA, Sigmund K: *Equal Pay for all Prisoners/ The Logic of Contrition*. IIASA Interim Report IR-97-073 (1997). American Mathematical Society Monthly 104:303-307 (1997). Journal of Theoretical Biology 185:281-293 (1997).

No. 22 Law R, Dieckmann U: *Symbiosis Without Mutualism and the Merger of Lineages in Evolution*. IIASA Interim Report IR-97-074 (1997). Proceedings of the Royal Society of London Series B 265:1245-1253 (1998).

No. 23 Klinkhamer PGL, de Jong TJ, Metz JAJ: *Sex and Size in Cosexual Plants*. IIASA Interim Report IR-97-078 (1997). Trends in Ecology and Evolution 12:260-265 (1997).

No. 24 Fontana W, Schuster P: *Shaping Space: The Possible and the Attainable in RNA Genotype-Phenotype Mapping.* IIASA Interim Report IR-98-004 (1998). Journal of Theoretical Biology 194:491-515 (1998).

No. 25 Kisdi É, Geritz SAH: Adaptive Dynamics in Allele Space: Evolution of Genetic Polymorphism by Small Mutations in a Heterogeneous Environment. IIASA Interim Report IR-98-038 (1998). Evolution 53:993-1008 (1999).

No. 26 Fontana W, Schuster P: *Continuity in Evolution: On the Nature of Transitions*. IIASA Interim Report IR-98-039 (1998). Science 280:1451-1455 (1998).

No. 27 Nowak MA, Sigmund K: *Evolution of Indirect Reciprocity by Image Scoring/ The Dynamics of Indirect Reciprocity.* IIASA Interim Report IR-98-040 (1998). Nature 393:573-577 (1998). Journal of Theoretical Biology 194:561-574 (1998).

No. 28 Kisdi É: *Evolutionary Branching Under Asymmetric Competition*. IIASA Interim Report IR-98-045 (1998). Journal of Theoretical Biology 197:149-162 (1999).

No. 29 Berger U: *Best Response Adaptation for Role Games*. IIASA Interim Report IR-98-086 (1998).

No. 30 van Dooren TJM: *The Evolutionary Ecology of Dominance-Recessivity.* IIASA Interim Report IR-98-096 (1998). Journal of Theoretical Biology 198:519-532 (1999).

No. 31 Dieckmann U, O'Hara B, Weisser W: *The Evolutionary Ecology of Dispersal*. IIASA Interim Report IR-98-108 (1998). Trends in Ecology and Evolution 14:88-90 (1999).

No. 32 Sigmund K: *Complex Adaptive Systems and the Evolution of Reciprocation*. IIASA Interim Report IR-98-100 (1998). Ecosystems 1:444-448 (1998).

No. 33 Posch M, Pichler A, Sigmund K: *The Efficiency of Adapting Aspiration Levels*. IIASA Interim Report IR-98-103 (1998). Proceedings of the Royal Society London Series B 266:1427-1435 (1999).

No. 34 Mathias A, Kisdi É: *Evolutionary Branching and Coexistence of Germination Strategies*. IIASA Interim Report IR-99-014 (1999).

No. 35 Dieckmann U, Doebeli M: *On the Origin of Species by Sympatric Speciation*. IIASA Interim Report IR-99-013 (1999). Nature 400:354-357 (1999).

No. 36 Metz JAJ, Gyllenberg M: *How Should We Define Fitness in Structured Metapopulation Models? Including an Application to the Calculation of Evolutionarily Stable Dispersal Strategies.* IIASA Interim Report IR-99-019 (1999). Proceedings of the Royal Society of London Series B 268:499-508 (2001). No. 37 Gyllenberg M, Metz JAJ: *On Fitness in Structured Metapopulations*. IIASA Interim Report IR-99-037 (1999). Journal of Mathematical Biology 43:545-560 (2001).

No. 38 Meszéna G, Metz JAJ: Species Diversity and Population Regulation: The Importance of Environmental Feedback Dimensionality. IIASA Interim Report IR-99-045 (1999).

No. 39 Kisdi É, Geritz SAH: *Evolutionary Branching and Sympatric Speciation in Diploid Populations*. IIASA Interim Report IR-99-048 (1999).

No. 40 Ylikarjula J, Heino M, Dieckmann U: *Ecology and Adaptation of Stunted Growth in Fish*. IIASA Interim Report IR-99-050 (1999). Evolutionary Ecology 13:433-453 (1999).

No. 41 Nowak MA, Sigmund K: *Games on Grids*. IIASA Interim Report IR-99-038 (1999). Dieckmann U, Law R, Metz JAJ (eds): The Geometry of Ecological Interactions: Simplifying Spatial Complexity, Cambridge University Press, Cambridge, UK, pp. 135-150 (2000).

No. 42 Ferrière R, Michod RE: *Wave Patterns in Spatial Games and the Evolution of Cooperation*. IIASA Interim Report IR-99-041 (1999). Dieckmann U, Law R, Metz JAJ (eds): The Geometry of Ecological Interactions: Simplifying Spatial Complexity, Cambridge University Press, Cambridge, UK, pp. 318-332 (2000).

No. 43 Kisdi É, Jacobs FJA, Geritz SAH: *Red Queen Evolution by Cycles of Evolutionary Branching and Extinction*. IIASA Interim Report IR-00-030 (2000). Selection 2:161-176 (2001).

No. 44 Meszéna G, Kisdi É, Dieckmann U, Geritz SAH, Metz JAJ: *Evolutionary Optimisation Models and Matrix Games in the Unified Perspective of Adaptive Dynamics*. IIASA Interim Report IR-00-039 (2000). Selection 2:193-210 (2001).

No. 45 Parvinen K, Dieckmann U, Gyllenberg M, Metz JAJ: *Evolution of Dispersal in Metapopulations with Local Density Dependence and Demographic Stochasticity*. IIASA Interim Report IR-00-035 (2000). Journal of Evolutionary Biology 16:143-153 (2003).

No. 46 Doebeli M, Dieckmann U: *Evolutionary Branching and Sympatric Speciation Caused by Different Types of Ecological Interactions*. IIASA Interim Report IR-00-040 (2000). The American Naturalist 156:S77-S101 (2000).

No. 47 Heino M, Hanski I: *Evolution of Migration Rate in a Spatially Realistic Metapopulation Model*. IIASA Interim Report IR-00-044 (2000). The American Naturalist 157:495-511 (2001).

No. 48 Gyllenberg M, Parvinen K, Dieckmann U: *Evolutionary Suicide and Evolution of Dispersal in Structured Metapopulations*. IIASA Interim Report IR-00-056 (2000). Journal of Mathematical Biology 45:79-105 (2002).

No. 49 van Dooren TJM: *The Evolutionary Dynamics of Direct Phenotypic Overdominance: Emergence Possible, Loss Probable.* IIASA Interim Report IR-00-048 (2000). Evolution 54:1899-1914 (2000).

No. 50 Nowak MA, Page KM, Sigmund K: *Fairness Versus Reason in the Ultimatum Game*. IIASA Interim Report IR-00-57 (2000). Science 289:1773-1775 (2000).

No. 51 de Feo O, Ferrière R: *Bifurcation Analysis of Population Invasion: On-Off Intermittency and Basin Riddling.* IIASA Interim Report IR-00-074 (2000). International Journal of Bifurcation and Chaos 10:443-452 (2000). No. 52 Heino M, Laaka-Lindberg S: *Clonal Dynamics and Evolution of Dormancy in the Leafy Hepatic Lophozia Silvicola.* IIASA Interim Report IR-01-018 (2001). Oikos 94:525-532 (2001).

No. 53 Sigmund K, Hauert C, Nowak MA: *Reward and Punishment in Minigames.* IIASA Interim Report IR-01-031 (2001). Proceedings of the National Academy of Sciences of the USA 98:10757-10762 (2001).

No. 54 Hauert C, De Monte S, Sigmund K, Hofbauer J: *Oscillations in Optional Public Good Games*. IIASA Interim Report IR-01-036 (2001).

No. 55 Ferrière R, Le Galliard J: *Invasion Fitness and Adaptive Dynamics in Spatial Population Models*. IIASA Interim Report IR-01-043 (2001). Clobert J, Dhondt A, Danchin E, Nichols J (eds): Dispersal, Oxford University Press, pp. 57-79 (2001).

No. 56 de Mazancourt C, Loreau M, Dieckmann U: *Can the Evolution of Plant Defense Lead to Plant-Herbivore Mutualism.* IIASA Interim Report IR-01-053 (2001). The American Naturalist 158:109-123 (2001).

No. 57 Claessen D, Dieckmann U: *Ontogenetic Niche Shifts and Evolutionary Branching in Size-Structured Populations*. IIASA Interim Report IR-01-056 (2001). Evolutionary Ecology Research 4:189-217 (2002).

No. 58 Brandt H: *Correlation Analysis of Fitness Landscapes*. IIASA Interim Report IR-01-058 (2001).

No. 59 Dieckmann U: *Adaptive Dynamics of Pathogen-Host Interacations*. IIASA Interim Report IR-02-007 (2002). Dieckmann U, Metz JAJ, Sabelis MW, Sigmund K (eds): Adaptive Dynamics of Infectious Diseases: In Pursuit of Virulence Management, Cambridge University Press, Cambridge, UK, pp. 39-59 (2002).

No. 60 Nowak MA, Sigmund K: *Super- and Coinfection: The Two Extremes.* IIASA Interim Report IR-02-008 (2002). Dieckmann U, Metz JAJ, Sabelis MW, Sigmund K (eds): Adaptive Dynamics of Infectious Diseases: In Pursuit of Virulence Management, Cambridge University Press, Cambridge, UK, pp. 124-137 (2002).

No. 61 Sabelis MW, Metz JAJ: *Taking Stock: Relating Theory to Experiment*. IIASA Interim Report IR-02-009 (2002). Dieckmann U, Metz JAJ, Sabelis MW, Sigmund K (eds): Adaptive Dynamics of Infectious Diseases: In Pursuit of Virulence Management, Cambridge University Press, Cambridge, UK, pp. 379-398 (2002).

No. 62 Cheptou P, Dieckmann U: *The Evolution of Self-Fertilization in Density-Regulated Populations*. IIASA Interim Report IR-02-024 (2002). Proceedings of the Royal Society of London Series B 269:1177-1186 (2002).

No. 63 Bürger R: Additive Genetic Variation Under Intraspecific Competition and Stabilizing Selection: A Two-Locus Study. IIASA Interim Report IR-02-013 (2002). Theoretical Population Biology 61:197-213 (2002).

No. 64 Hauert C, De Monte S, Hofbauer J, Sigmund K: *Volunteering as Red Queen Mechanism for Co-operation in Public Goods Games*. IIASA Interim Report IR-02-041 (2002). Science 296:1129-1132 (2002).

No. 65 Dercole F, Ferrière R, Rinaldi S: *Ecological Bistability and Evolutionary Reversals under Asymmetrical Competition*. IIASA Interim Report IR-02-053 (2002). Evolution 56:1081-1090 (2002).

No. 66 Dercole F, Rinaldi S: *Evolution of Cannibalistic Traits: Scenarios Derived from Adaptive Dynamics*. IIASA Interim Report IR-02-054 (2002). Theoretical Population Biology 62:365-374 (2002).

No. 67 Bürger R, Gimelfarb A: *Fluctuating Environments and the Role of Mutation in Maintaining Quantitative Genetic Variation.* IIASA Interim Report IR-02-058 (2002). Genetical Research 80:31-46 (2002).

No. 68 Bürger R: *On a Genetic Model of Intraspecific Competition and Stabilizing Selection.* IIASA Interim Report IR-02-062 (2002). Amer. Natur. 160:661-682 (2002).

No. 69 Doebeli M, Dieckmann U: *Speciation Along Environmental Gradients*. IIASA Interim Report IR-02-079 (2002). Nature 421:259-264 (2003).

No. 70 Dercole F, Irisson J, Rinaldi S: *Bifurcation Analysis of a Prey-Predator Coevolution Model*. IIASA Interim Report IR-02-078 (2002). SIAM Journal on Applied Mathematics 63:1378-1391 (2003).

No. 71 Le Galliard J, Ferrière R, Dieckmann U: *The Adaptive Dynamics of Altruism in Spatially Heterogeneous Populations*. IIASA Interim Report IR-03-006 (2003). Evolution 57:1-17 (2003).

No. 72 Taborsky B, Dieckmann U, Heino M: Unexpected Discontinuities in Life-History Evolution under Size-Dependent Mortality. IIASA Interim Report IR-03-004 (2003). Proceedings of the Royal Society of London Series B 270:713-721 (2003).

No. 73 Gardmark A, Dieckmann U, Lundberg P: *Life-History Evolution in Harvested Populations: The Role of Natural Predation.* IIASA Interim Report IR-03-008 (2003). Evolutionary Ecology Research 5:239-257 (2003).

No. 74 Mizera F, Meszéna G: *Spatial Niche Packing, Character Displacement and Adaptive Speciation Along an Environmental Gradient*. IIASA Interim Report IR-03-062 (2003). Evolutionary Ecology Research 5:363-382 (2003).

No. 75 Dercole F: *Remarks on Branching-Extinction Evolutionary Cycles.* IIASA Interim Report IR-03-077 (2003). Journal of Mathematical Biology 47:569-580 (2003).

No. 76 Hofbauer J, Sigmund K: *Evolutionary Game Dynamics*. IIASA Interim Report IR-03-078 (2003). Bulletin of the American Mathematical Society 40:479-519 (2003).

No. 77 Ernande B, Dieckmann U, Heino M: *Adaptive Changes in Harvested Populations: Plasticity and Evolution of Age and Size at Maturation.* IIASA Interim Report IR-03-058 (2003). Proceedings of the Royal Society of London Series B-Biological Sciences 271:415-423 (2004).

No. 78 Hanski I, Heino M: *Metapopulation-Level Adaptation* of Insect Host Plant Preference and Extinction-Colonization Dynamics in Heterogeneous Landscapes. IIASA Interim Report IR-03-028 (2003). Theoretical Population Biology 63:309-338 (2003).

No. 79 van Doorn G, Dieckmann U, Weissing FJ: *Sympatric Speciation by Sexual Selection: A Critical Re-Evaluation*. IIASA Interim Report IR-04-003 (2004). American Naturalist 163:709-725 (2004).

No. 80 Egas M, Dieckmann U, Sabelis MW: *Evolution Re*stricts the Coexistence of Specialists and Generalists - the *Role of Trade-off Structure*. IIASA Interim Report IR-04-004 (2004). American Naturalist 163:518-531 (2004). No. 81 Ernande B, Dieckmann U: *The Evolution of Phenotypic Plasticity in Spatially Structured Environments: Implications of Intraspecific Competition, Plasticity Costs, and Environmental Characteristics.* IIASA Interim Report IR-04-006 (2004). Journal of Evolutionary Biology 17:613-628 (2004).

No. 82 Cressman R, Hofbauer J: *Measure Dynamics on a One-Dimensional Continuous Trait Space: Theoretical Foundations for Adaptive Dynamics.* IIASA Interim Report IR-04-016 (2004).

No. 83 Cressman R: *Dynamic Stability of the Replicator Equation with Continuous Strategy Space*. IIASA Interim Report IR-04-017 (2004).

No. 84 Ravigné V, Olivieri I, Dieckmann U: *Implications of Habitat Choice for Protected Polymorphisms*. IIASA Interim Report IR-04-005 (2004). Evolutionary Ecology Research 6:125-145 (2004).

No. 85 Nowak MA, Sigmund K: *Evolutionary Dynamics of Biological Games*. IIASA Interim Report IR-04-013 (2004). Science 303:793-799 (2004).

No. 86 Vukics A, Asbóth J, Meszéna G: *Speciation in Multidimensional Evolutionary Space*. IIASA Interim Report IR-04-028 (2004). Physical Review 68:041-903 (2003).

No. 87 de Mazancourt C, Dieckmann U: *Trade-off Geometries and Frequency-dependent Selection*. IIASA Interim Report IR-04-039 (2004). American Naturalist 164:765-778 (2004).

No. 88 Cadet CR, Metz JAJ, Klinkhamer PGL: *Size and the Not-So-Single Sex: disentangling the effects of size on sex allocation.* IIASA Interim Report IR-04-084 (2004). American Naturalist 164:779-792 (2004).

No. 89 Rueffler C, van Dooren TJM, Metz JAJ: *Adaptive Walks on Changing Landscapes: Levins' Approach Extended.* IIASA Interim Report IR-04-083 (2004). Theoretical Population Biology 65:165-178 (2004).

No. 90 de Mazancourt C, Loreau M, Dieckmann U: *Understanding Mutualism When There is Adaptation to the Partner.* IIASA Interim Report IR-05-016 (2005). Journal of Ecology 93:305-314 (2005).

No. 91 Dieckmann U, Doebeli M: *Pluralism in Evolutionary Theory.* IIASA Interim Report IR-05-017 (2005). Journal of Evolutionary Biology 18:1209-1213 (2005).

No. 92 Doebeli M, Dieckmann U, Metz JAJ, Tautz D: *What We Have Also Learned: Adaptive Speciation is Theoretically Plausible.* IIASA Interim Report IR-05-018 (2005). Evolution 59:691-695 (2005).

No. 93 Egas M, Sabelis MW, Dieckmann U: *Evolution of Specialization and Ecological Character Displacement of Herbivores Along a Gradient of Plant Quality.* IIASA Interim Report IR-05-019 (2005). Evolution 59:507-520 (2005).

No. 94 Le Galliard J, Ferrière R, Dieckmann U: Adaptive Evolution of Social Traits: Origin, Trajectories, and Correlations of Altruism and Mobility. IIASA Interim Report IR-05-020 (2005). American Naturalist 165:206-224 (2005).

No. 95 Doebeli M, Dieckmann U: *Adaptive Dynamics as a Mathematical Tool for Studying the Ecology of Speciation Processes.* IIASA Interim Report IR-05-022 (2005). Journal of Evolutionary Biology 18:1194-1200 (2005).

No. 96 Brandt H, Sigmund K: *The Logic of Reprobation: Assessment and Action Rules for Indirect Reciprocity.* IIASA Interim Report IR-04-085 (2004). Journal of Theoretical Biology 231:475-486 (2004).

No. 97 Hauert C, Haiden N, Sigmund K: *The Dynamics of Public Goods*. IIASA Interim Report IR-04-086 (2004). Discrete and Continuous Dynamical Systems - Series B 4:575-587 (2004).

No. 98 Meszéna G, Gyllenberg M, Jacobs FJA, Metz JAJ: *Link Between Population Dynamics and Dynamics of Darwinian Evolution*. IIASA Interim Report IR-05-026 (2005). Physical Review Letters 95:Article 078105 (2005).

No. 99 Meszéna G: *Adaptive Dynamics: The Continuity Argument.* IIASA Interim Report IR-05-032 (2005).

No. 100 Brännström NA, Dieckmann U: *Evolutionary Dynamics of Altruism and Cheating Among Social Amoebas.* IIASA Interim Report IR-05-039 (2005). Proceedings of the Royal Society London Series B 272:1609-1616 (2005).

No. 101 Meszéna G, Gyllenberg M, Pasztor L, Metz JAJ: *Competitive Exclusion and Limiting Similarity: A Unified Theory.* IIASA Interim Report IR-05-040 (2005).

No. 102 Szabo P, Meszéna G: *Limiting Similarity Revisited*. IIASA Interim Report IR-05-050 (2005).

No. 103 Krakauer DC, Sasaki A: *The Greater than Two-Fold Cost of Integration for Retroviruses*. IIASA Interim Report IR-05-069 (2005).

No. 104 Metz JAJ: *Eight Personal Rules for Doing Science*. IIASA Interim Report IR-05-073 (2005). Journal of Evolutionary Biology 18:1178-1181 (2005).

No. 105 Beltman JB, Metz JAJ: *Speciation: More Likely Through a Genetic or Through a Learned Habitat Preference?* IIASA Interim Report IR-05-072 (2005). Proceedings of the Royal Society of London Series B 272:1455-1463 (2005).

No. 106 Durinx M, Metz JAJ: *Multi-type Branching Processes and Adaptive Dynamics of Structured Populations*. IIASA Interim Report IR-05-074 (2005). Haccou P, Jager P, Vatutin V (eds): Branching Processes: Variation, Growth and Extinction of Populations, Cambridge University Press, Cambridge, UK, pp. 266-278 (2005).

No. 107 Brandt H, Sigmund K: *The Good, the Bad and the Discriminator - Errors in Direct and Indirect Reciprocity.* IIASA Interim Report IR-05-070 (2005). Journal of Theoretical Biology 239:183-194 (2006).

No. 108 Brandt H, Hauert C, Sigmund K: *Punishing and Abstaining for Public Goods*. IIASA Interim Report IR-05-071 (2005). Proceedings of the National Academy of Sciences of the United States of America 103:495-497 (2006).

No. 109 Ohtsuki A, Sasaki A: *Epidemiology and Disease-Control Under Gene-for-Gene Plant-Pathogen Interaction*. IIASA Interim Report IR-05-068 (2005).

No. 110 Brandt H, Sigmund K: *Indirect Reciprocity, Image-Scoring, and Moral Hazard*. IIASA Interim Report IR-05-078 (2005). Proceedings of the National Academy of Sciences of the United States of America 102:2666-2670 (2005).

No. 111 Nowak MA, Sigmund K: *Evolution of Indirect Reciprocity*. IIASA Interim Report IR-05-079 (2005). Nature 437:1292-1298 (2005).

No. 112 Kamo M, Sasaki A: *Evolution Towards Multi-Year Periodicity in Epidemics*. IIASA Interim Report IR-05-080 (2005). Ecology Letters 8:378-385 (2005). No. 113 Dercole F, Ferrière R, Gragnani A, Rinaldi S: *Co-evolution of Slow-fast Populations: Evolutionary Sliding, Evolutionoary Pseudo-equilibria, and Complex Red Queen Dy-namics.* IIASA Interim Report IR-06-006 (2006). Proceedings of the Royal Society B-Biological Sciences 273:983-990 (2006).

No. 114 Dercole F: *Border Collision Bifurcations in the Evolution of Mutualistic Interactions.* IIASA Interim Report IR-05-083 (2005). International Journal of Bifurcation and Chaos 15:2179-2190 (2005).

No. 115 Taborsky B: *The influence of juvenile and adult environments on life-history trajectories.* IIASA Interim Report IR-06-033 (2006). Proceedings of the Royal Society B-Biological Sciences 273 :741-750 (2006).

No. 116 Taborsky B: Mothers determine offspring size in response to own juvenile growth conditions. IIASA Interim Report IR-06-034 (2006).

No. 117 Dieckmann U, Heino M, Parvinen K: *The Adaptive Dynamics of Function-Valued Traits*. IIASA Interim Report IR-06-036 (2006). Journal of Theoretical Biology 241:370-389 (2006).

No. 118 Dieckmann U, Metz JAJ: *Surprising Evolutionary Predictions from Enhanced Ecological Realism*. IIASA Interim Report IR-06-037 (2006). Theoretical Population Biology 69:263-281 (2006).

No. 119 Dieckmann U, Brännström NA, HilleRisLambers R, Ito H: *The Adaptive Dynamics of Community Structure*. IIASA Interim Report IR-06-038 (2006).

No. 120 Gardmark A, Dieckmann U: *Disparate maturation adaptations to size-dependent mortality*. IIASA Interim Report IR-06-039 (2006).

Issues of the IIASA Studies in Adaptive Dynamics series can be obtained at www.iiasa.ac.at/Research/EEP/Series.html or by writing to eep@iiasa.ac.at.

## Contents

Summary	2
Introduction	2
Model	4
Results	6
Discussion	9
Acknowledgements	
References	14
Appendix	
Legends	
Figures	

#### Disparate maturation adaptations to size-dependent mortality

Anna Gårdmark<sup>1\*</sup> and Ulf Dieckmann<sup>2</sup>

<sup>1</sup>Department of Theoretical Ecology, Ecology Building, Lund University, SE-223 62 Lund, Sweden. E-mail: <u>anna.gardmark@teorekol.lu.se</u>

<sup>2</sup> Evolution and Ecology Program, International Institute for Applied Systems Analysis, A-2361 Laxenburg, Austria.

Running title: Size, mortality & evolution of maturation

Keywords: maturation size, size-dependent mortality, alternative equilibria, evolutionary

bistability, adaptation, selection

Number of words in summary: 151

Number of words in manuscript: 4474 (including everything, 3859 excl. appendix)

Number of references: 29

Number of figures: 4

\*Correspondence:

anna.gardmark@fiskeriverket.se

Institute of Coastal Research

Swedish Board of Fisheries

P.O. Box 109

SE-740 71 Öregrund

Sweden

Phone: +4617346466

Fax: +4617346490

#### SUMMARY

Body size is an important determinant of resource use, fecundity, and mortality risk. Evolution of maturation size in response to size-dependent selection is thus a fundamental part of life-history theory. Increased mortality among small individuals has previously been predicted to cause larger maturation size, whereas increased mortality among large individuals is expected to have the opposite effect. Here we use a continuously size-structured model to demonstrate that, contrary to these widespread expectations, increased mortality among small individuals can have three alternative effects: maturation size may increase, decrease, or become evolutionarily bistable. We show that such complex responses must be reckoned with whenever mortality is size-dependent, growth is indeterminate, reproduction impairs growth, and fecundity increases with size. Predicting adaptive responses to altered size-dependent mortality is thus inherently difficult, since, as demonstrated here, such mortality can not only reverse the direction of adaptation, but also cause abrupt shifts in evolutionarily stable maturation sizes.

#### INTRODUCTION

An individual's body size typically influences its fecundity, mortality, and intra- and interspecific interactions. Adaptation of traits affecting body size in response to size-dependent selection pressures is thus a central topic in life-history theory (Roff 1992). It is also of practical importance, since size-dependent mortality occurs in many species, either naturally (Werner & Gilliam 1984) or induced by human exploitation (Law 2000). A key trait affecting body size is maturation size. Few evolutionary studies, however, have addressed maturation size directly, and fewer, still, have examined its response to size-dependent

2

mortality (Roff 1992). Most theoretical analyses have instead focussed on reproductive effort (Law 1979; Michod 1979) or energy allocation patterns (DeAngelis *et al.* 1985), or have analyzed the effects of age- or stage-structured mortality, rather than of size-structured mortality (Schaffer & Rosenzweig 1977; Law 1979; Michod 1979; Roff 1981; Day *et al.* 2002). Existing evolutionary models of maturation size assessing size-dependent mortality predict that mortality among large individuals causes maturation size to decrease (Taylor & Gabriel 1992; Ernande *et al.* 2004), whereas mortality among small individuals is predicted to induce delayed maturation, at larger sizes (Taylor & Gabriel 1992). Both predictions have received empirical support (Edley & Law 1988; Reznick *et al.* 1990; Haugen & Vollestad 1991; Wellborn 1994; Johnson & Belk 2001). Thus, the effect of size-dependent mortality on the evolution of maturation size seemed clear-cut. In particular, when maturation size is the only evolving trait, its evolutionary response to size-dependent mortality appeared to be uniquely determined.

In contrast, we show that mortality among small individuals has disparate effects on maturation size whenever mortality is size-dependent, growth is indeterminate, reproduction impairs growth, and fecundity increases with size. We investigate a size-structured evolutionary model and show that the effect of mortality among small individuals on maturation size depends on how mortality varies with size, because the latter alters the tradeoffs underlying maturation. Our results expose that predicting adaptive responses to sizedependent mortality, urgently needed, *e.g.*, in fisheries (Law 2000), requires detailed knowledge of both natural mortality patterns and induced mortality. Such refined predictions are important, since, as shown here, gradual changes in selection pressure can alter the direction of adaptation and cause abrupt shifts in evolutionarily stable maturation size.

3

#### MODEL

We consider an organism in which somatic growth is indeterminate and piecewise linear (e.g., some fish; Jørgensen 1992), reproduction reduces body growth, and all mature individuals reproduce. Size s is continuous and measured as body length. Individual growth rate g(s) in length s is then

$$g(s) = \begin{cases} g_i & s_0 < s \le s_m \\ g_m & s > s_m \end{cases},$$
(1a)

where  $s_0$  is size at birth,  $s_m$  is size at maturation, and  $g_i$  and  $g_m$  are the growth rates of immatures and matures, respectively. Owing to eq. 1a, size at maturation,  $s_m$ , and age at maturation,  $s_m / g_i$ , are strictly correlated traits, just representing two sides of the same coin.

Effective fecundity at size s is assumed to be proportional to weight, and thus to volume,

$$f(s) = bs^{2}, \tag{1b}$$

with scaling constant b. Notice that effective fecundity measures the number of *viable* offspring, such that effects of parental size on, for example, offspring survival soon after birth are accounted for.

We assume that mortality changes at threshold sizes  $s_l$  and  $s_T$ , such that

$$m(s) = \begin{cases} m_l & s_0 < s \le s_l \\ m_1 & s_l < s \le s_T \\ m_2 & s > s_T \end{cases}$$
(1c)

That is, small (large) individuals experience an (instantaneous) mortality  $m_1$  ( $m_2$ ). Since our focus is on size-dependent mortality, we avoid confounding its evolutionary effects by

density-dependent mortality, by assuming that density regulation occurs through the mortality  $m_l$  of individuals ('larvae') too small ( $s \le s_l$ ) ever to reproduce.

The dynamics of the density of individuals with size  $s > s_0$  at time t are given by (Metz & Diekmann 1986)

$$\frac{\partial n(s,t)}{\partial t} = -\frac{\partial g(s)n(s,t)}{\partial s} - d(s)n(s,t)$$
(2a)

and the boundary condition

$$n(s_0,t) = g(s_0)^{-1} \int_{s_m}^{\infty} f(s)n(s,t) ds \,.$$
<sup>(2b)</sup>

We find evolutionarily stable and attainable equilibrium value(s) of maturation size,  $s_m^*$ , through evolutionary invasion analysis. When a variant with maturation size  $s_m'$  appears in a monomorphic resident population with maturation size  $s_m$ , the variant's fate is determined by its invasion fitness, *i.e.*, by its exponential growth rate when rare in the resident population (Metz *et al.* 1992; Geritz *et al.* 1998). The invasion fitness is therefore given by the dominant Lyapunov exponent of the rare variant's (linear) dynamics. As Lyapunov exponents are difficult to calculate for infinite-dimensional dynamics arising in continuously structured populations we use the sign-equivalent proxy I of invasion fitness, based on the variant's lifetime reproductive success  $R_0$ ,

$$I(s'_{m}, s_{m}) = R_{0} - 1 = p_{l}(s_{m}) p_{i}(s'_{m}) \int_{s'_{m}}^{\infty} p_{m}(s'_{m}, s) f(s) g_{m}^{-1} ds - 1,$$
(3)

where  $p_l(s_m)$ ,  $p_i(s'_m)$ , and  $p_m(s'_m, s)$  denote, respectively, the variant's probabilities of surviving the larval stage, the immature stage, and from maturation to size s (see Appendix). Since  $R_0 = 1$ , and thus I = 0, always holds for the resident population at equilibrium,  $s'_m = s_m$ , it is evident that advantageous (deleterious) variants  $s'_m$  are characterized by I > 0(I < 0).

#### RESULTS

Figure 1 shows that size-dependent mortality can have four different effects on maturation size. Mortality among small individuals can (1) increase maturation size, (2) decrease it, or (3) cause two alternative stable maturation sizes to emerge (evolutionary bistability), whereas (4) mortality among large individuals always decreases maturation size.

We now develop a mechanistic understanding of these findings. Disparate effects on maturation of mortality among small individuals occur because of three trade-offs, presented below, which emerge from three empirically well-justified assumptions: (i) somatic growth is reduced when reproducing, (ii) fecundity increases with size, and (iii) mortality can be sizedependent:

• **Trade-off 1**: When mortality is size-independent  $(m_1 = m_2)$ , there is only one trade-off: whenever reproduction impairs growth and fecundity increases with size, this trade-off occurs between fecundity and the probability to survive until maturation. Individuals maturing at small sizes have lower fecundity than those maturing at larger sizes, but are more likely to survive until maturation ( $p_i$  decreases with  $s'_m$ , eq. A2b). Because growth is slower after maturation, any difference in fecundity at age between early- and latematuring individuals will persist throughout life. Increased size-independent mortality thus decreases maturation size (fig. 1, compare thick curves at dashed vertical lines across panels).

When mortality depends on size, an additional trade-off emerges, the nature of which is determined by *how* mortality changes with size. There are two alternative options for this second trade-off:

**Trade-off 2**: If mortality increases with size  $(m_1 < m_2)$ , the second trade-off occurs between fecundity and instantaneous mortality. Both the probabilities  $p_i$  and  $p_m$  to survive until and after maturation, respectively, then decrease with maturation size (  $p_i$ more so than when  $m_1 = m_2$ ; eqs. A2b). When this effect is strong, *i.e.*, when small individuals experience much less mortality than larger individuals, maturation size is much decreased. Thus, as mortality among small individuals increases at low levels, maturation size increases (fig. 1, lower thick curves on the far left in all panels), before trade-off 1, above, takes over and decreases  $s_m^*$ . If overall mortality is sufficiently small, late maturation may be as beneficial as early maturation, and evolutionary bistability occurs, resulting in two alternative  $s_m^*$  (fig. 1a, d, upper and lower thick curves in left part) separated by an unstable equilibrium (thin curves). This means that a population will evolve towards either smaller or larger  $s_m^*$ , depending on whether the initial maturation size lies below or above the unstable equilibrium. Notice that, without the addition of extra frequency dependence (see Appendix), the alternative  $s_m^*$  are mutually exclusive, and evolutionary bistability thus cannot result in dimorphism.

**Trade-off 3**: When mortality decreases with size  $(m_1 > m_2)$  there is a 'refuge' from mortality at large body sizes  $(s > s_T)$ , and an alternative second trade-off emerges, now operating between survival until  $(p_i)$  and after maturation  $(p_m)$  for individuals maturing at small sizes (eqs. A2b,c). These individuals have high  $p_i$ , but, as reproduction impairs growth, they will take longer to grow to refuge size  $s_T$  beyond which mortality decreases  $(i.e., p_m is low)$ . There are two solutions to this trade-off: individuals may either postpone reproduction until  $s_T$  (fig. 1, upper thick curves in right part), or mature smaller than  $s_T$ (lower thick curves; this bistability occurs also in fig. 1 f, i, outside the illustrated range of  $m_1$ ). When mortality among small individuals increases, maturation below the size refuge becomes more beneficial, because the probability  $p_T$  to survive to the size refuge decreases (eq. A3). Thus, and also because of trade-off 1, the evolutionarily stable maturation size below the size refuge decreases (fig. 1, lower thick curves in right part).

Mortality among large individuals decreases both the probability  $p_m$  to survive until maturation (for individuals maturing at sizes larger than  $s_T$ ; eq. A2b) and overall life expectancy. It therefore increases the benefits of early maturation, and  $s_m^*$  decreases (fig. 1, thick curves, across panels from left to right). Maturation size always decreases with increasing  $g_m / g_i$  (fig. 1), because the growth cost of reproduction decreases. Notice that the effect of  $m_1$  does not qualitatively depend on these costs:  $m_1$  can increase, decrease, and cause evolutionary bistability of maturation size for any  $g_m / g_i$ .

These results are robust to variation in both parameters and type of size-dependent mortality. Our model has only three evolutionarily relevant parameters (see Appendix), all varied in fig. 1, which thus characterizes the model's evolutionary behaviour exhaustively. Numerical analysis (see Appendix) confirms that our conclusions extend to models in which the assumed discontinuity in size-dependent mortality (at  $s = s_T$ ) is smoothed (fig. 2a-d, fig. 3), and even to models without any threshold size for mortality (fig. 2e-h, fig. 4).

Disparate maturation effects are most pronounced when mortality changes steeply with size (fig. 2). When mortality changes more gradually with size (large w in fig. 2a-d or large  $s_T$  in fig. 2e-h),  $m_1$  affects not only mortality at small sizes, but at most sizes (fig. 2a,e). The parameter ranges for which  $m_1$  increases  $s_m^*$  or causes evolutionarily bistable maturation sizes are then much smaller (fig. 2d, f-h) than when  $m_1$  predominantly affects mortality at small sizes (fig. 1, fig. 2b-c). This is as expected: when  $m_1$  increases mortality at both small and large sizes, the probability to survive until maturation becomes very low for individuals postponing maturation until large sizes. As a result, bistability is then less frequent, and larger  $s_m^*$  disappear with increasing  $m_1$ .

#### DISCUSSION

Previous life-history theory predicted that increased mortality among small individuals selects for delayed maturation (*e.g.*, Taylor & Gabriel 1992), manifested either as an increased age or increased size at maturation. Here we have shown that, by contrast, such mortality can also decrease maturation size or cause evolutionary bistability, depending on how mortality changes with size. In fact, mortality among small individuals can only increase maturation size if mortality increases with size. Our results are original in a second regard: previous predictions of evolutionary bistability of maturation (Schaffer & Rosenzweig 1977; DeAngelis *et al.* 1985; Taborsky *et al.* 2003) all involved at least two evolving traits. By contrast, here we report evolutionary bistability when maturation size is the only evolving trait.

Disparate maturation responses to mortality among small individuals are expected in species with indeterminate growth and density-regulation early in life whenever (1) mortality depends on size, (2) reproduction reduces body growth, and (3) fecundity increases with size conditions that are widespread in nature (Roff 1992) and particularly common in fish (Wootton 1990). While the effect of mortality among large individuals in our model accords with earlier life-history theory (Taylor & Gabriel 1992; Ernande et al. 2004) and with empirical evidence (Edley & Law 1988; Wellborn 1994; Johnson & Belk 2001), previous models did not find disparate maturation responses to mortality among small individuals since either (a) one of the conditions (1) to (3) was lacking, as in models where mortality is age- or stagedependent rather than size-dependent (Law 1979; Michod 1979; Roff 1981; Day et al. 2002), or (b) disparate responses may have been overlooked (Taylor & Gabriel 1992; Takada & Caswell 1997; Nakaoka 1998). For example, evolutionary bistability is undetectable when optimal maturation size is assessed separately for maturation sizes smaller and larger than a size refuge from mortality, as in Takada & Caswell (1997). Alternatively, a focus on evolutionary effects other than those caused by variation in size-dependent mortality may have obscured the occurrence of the disparate responses documented here. For example, careful inspection of predicted maturation sizes in Table 2 of Nakaoka (1998) reveals consistency with our findings (Nakaoka's analysis concentrated on the evolutionary effects of, in our notation, changes in  $s_T$  and  $m_2$ , and only investigated the case  $m_1 > m_2$ ).

Disparate responses of maturation size to mortality among small individuals are most pronounced when there is a size threshold to mortality (fig. 1, fig. 2a-b) as, *e.g.*, in species that can escape predation by outgrowing a vulnerable size range (Werner & Gilliam 1984). Nevertheless, disparate changes in maturation size are predicted also when mortality changes more gradually with size (fig. 2c-d, fig. 3). Even in complete absence of size thresholds, such as when mortality is an exponential function of size (fig. 2e), mortality among small individuals can both elevate and depress maturation size, as well as induce evolutionarily bistable maturation sizes (fig. 2f-h, fig. 4; Taborsky *et al.* 2003). Thus, the disparate maturation responses highlighted here are predicted to occur for several general types of size-dependent mortality.

The ubiquity of size-dependent mortality and the occurrence of size refuges from mortality (Werner & Gilliam 1984) suggest that disparate responses to mortality among small individuals may be a common phenomenon. Yet, empirical evidence of evolutionary responses available to date only confirms that such mortality can increase maturation size (Edley & Law 1988; Reznick *et al.* 1990; Haugen & Vollestad 2001). According to our results, this is expected when mortality increases with size, with the opposite response predicted when mortality decreases with size. In their experiments, Edley & Law (1988) and Reznick *et al.* (1990) compared two different selection regimes, but when applying high mortality among small individuals they simultaneously changed mortality from being positively to negatively size-dependent, which can either increase or decrease maturation size depending on relative mortalities in each selection regime (fig. 1). In contrast, Haugen & Vollestad (2001) studied the selection pressure from harvesting of grayling, which changed over time but remained positively size-dependent. The increased maturation size they found thus accords with our predictions, whereas we are unaware of any experiment appropriate for testing our predicted adaptations to mortality among small individuals when mortality decreases with size.

The non-monotonic dependence of maturation size on mortality among small individuals reported here makes adaptive responses to increased mortality highly unpredictable in natural populations, for three reasons. First, gradual changes in mortality can abruptly increase stable maturation size whenever evolutionary bistability is lost (fig. 1). Second, whenever alternative stable equilibria exist, adaptive responses to mortality changes depend on initial life histories (fig. 1). Third, even in the absence of evolutionary bistability, a slight increase in mortality among small individuals can alter the direction of the adaptive response from gradually increasing to decreasing maturation size (fig. 1). Acknowledging this complexity in adaptive responses to size-dependent mortality is crucial for improving the match between life-history theory and natural observations.

A case in point is evolutionary responses to fishing (Law 2000; Hutchings 2004). Fisheries may induce genetic changes in maturation (Olsen *et al.* 2004), with detrimental consequences for yield, stability, and recovery potential of exploited stocks (Hutchings 2004). The extent of and remedies for such evolutionary changes are still uncertain. Our results show that suggested remedies, such as targeting only small individuals to reverse evolutionary changes induced by fishing (Conover & Munch 2002) may cause undesired effects by decreasing instead of increasing maturation size. According to our results, successful management of evolutionary responses by altering mortality among small individuals requires consideration of both pre-selection mortality patterns and the magnitude of mortality changes, in reflection of the complex evolutionary responses size-dependent mortality induces.

#### ACKNOWLEDGEMENTS

Many thanks to Örjan Östman, Peter Van Zandt, Per Lundberg, Hans Metz, and Jonathan Chase for helpful discussions and comments. Support from the Finnish Academy of Science (to AG); the Austrian Federal Ministry of Education, Science, and Cultural Affairs; the Austrian Science Fund; and the European Research Training Network *ModLife* (to UD) is gratefully acknowledged.

#### REFERENCES

Conover, D. O. & Munch, S. B. 2002 Sustaining fisheries yields over evolutionary time scales. *Science* **297**, 94-96.

Day, T., Abrams, P. A. & Chase, J. M. 2002 The role of size-specific predation in the evolution and diversification of prey life histories. *Evolution* **56**, 877-887.

DeAngelis, D. L., Kitchell, J. A. & Post, W. M. 1985 The influence of naticid predation on evolutionary strategies of bivalve prey: conclusions from a model. *Am. Nat.* **126**, 817-842.

Edley; M. T. & Law, R. 1988 Evolution of life histories and yields in experimental populations of *Daphnia magna. Biol. J. Linn. Soc.* **34**, 309-326.

Ernande, B., Dieckmann, U. & Heino, M. 2004 Adaptive changes in harvested populations: plasticity and evolution of age and size at maturation. *Proc. R. Soc. Lond. B* **271**, 415-423.

Geritz, S. A. H., Kisdi, É., Meszéna, G. & Metz, J. A. J. 1998 Evolutionarily singular strategies and the adaptive growth and branching of the evolutionary tree. *Evol. Ecol.* **12**, 35-57.

Haugen, T. O., & Vollestad, L. A. 2001 A century of life-history evolution in grayling. *Genetica* 112, 475-491.

Heino, M., Metz, J. A. J. & Kaitala, V. 1998 The enigma of frequency-dependent selection. *Trends Ecol. Evol.* **13**, 367-370.

Hutchings, J. A. 2004 The cod that got away. Nature 428, 899-900.

Johnson, J. B. & Belk, M. C. 2001 Predation environment predicts divergent life-history phenotypes among populations of the live-bearing fish *Brachyrhaphis rhabdophora*. *Oecologia* **126**, 142-149.

Jørgensen, T. 1992 Long-term changes in growth of Northeast Arctic cod (*Gadus morhua*) and some environmental influences. *ICES J. Mar. Sci.* **49**, 263-277.

Law, R. 1979 Optimal life-histories under age-specific predation. Am. Nat. 114, 399-417.

Law, R. 2000 Fishing, selection, and phenotypic evolution. ICES J. Mar. Sci. 57, 659-668.

Meszéna, G., Kisdi, É., Dieckmann, U., Geritz, S. A. H. & Metz, J. A. J. 2001 Evolutionary optimisation models and matrix games in the unified perspective of adaptive dynamics. *Selection* **2**, 193-210.

Metz, J. A. J. & Diekmann, O. 1986 *The dynamics of physiologically structured populations*. Springer Lecture Notes in Biomathematics, **68**. Heidelberg: Springer Verlag. 511 pp.

Metz, J. A. J., Nisbet, R. M. & Geritz, S. A. H. 1992 How should we define 'fitness' for general ecological scenarios? *Trends Ecol. Evol.* **7**, 198-202.

Michod, R. E. 1979 Evolution of life histories in response to age-specific mortality factors. *Am. Nat.* **113**, 531-550.

Nakaoka, M. 1998 Optimal resource allocation of the marine bivalve *Yoldia notabilis*. The effects of size-limited reproductive capacity and size-dependent mortality. *Evol. Ecol.* **12**, 347-361.

Olsen, E. M., Heino, M., Lilly, G. R., Morgan, M. J., Brattey, J., Ernande, B. & Dieckmann, U. 2004 Maturation trends indicative of rapid evolution preceded the collapse of northern cod. *Nature* **428**, 932-935.

Reznick, D. N., Bryga, H. & Endler, J. A. 1990 Experimentally induced life-history evolution in a natural population. *Nature* **346**, 357-359.

Roff, D. A. 1981 On being the right size. Am. Nat. 118, 405-422.

Roff, D. A. 1992 The evolution of life histories, 1st edn. London: Chapman and Hall. 535 pp.

Schaffer, W. M. & Rosenzweig, M. L. 1977 Selection for optimal life histories II: multiple equilibria and the evolution of alternative reproductive strategies. *Ecology* **58**, 60-72.

Taborsky, B., Dieckmann, U. & Heino, M. 2003 Unexpected discontinuities in life-history evolution under size-dependent mortality. *Proc. Roy. Soc. Lond. B* **270**, 713-721.

Takada, T. & Caswell, H. 1997 Optimal size at maturity in size-structured populations. *J. theor. Biol.* **187**, 81-93.

Taylor, B. E., & Gabriel, W. 1992 To grow or not to grow: optimal resource allocation for *Dapnia. Am.Nat.* **139**, 248-266.

Wellborn, G. A. 1994 Size-biased predation and prey life-histories – a comparative study of fresh-water amphipod populations. *Ecology* **75**, 2104-2117.

Werner, E. E. & Gilliam, J. F. 1984 The ontogenetic niche and species interactions in size structured populations. *Ann. Rev. Ecol. Syst.* **15**, 393-425.

Wootton, R. J. 1990 Ecology of teleost fishes, 1st edn. London: Chapman and Hall. 404 pp.

#### APPENDIX

#### Resident equilibrium structure

Below we explain results for  $s_m < s_T$ ; the opposite case is treated analogously. We obtain the equilibrium density distribution  $n^*(a)$  of resident individuals at age a from eqs. 1 and 2. The resultant distribution is converted to the resident's equilibrium density distribution of sizes,  $n^*(s) = n^*(a)(\partial s(a)/\partial a)^{-1}$ , using eq. 1a. Dividing  $n^*(s)$  by the total equilibrium population density  $N^*$ , we obtain the resident's equilibrium frequency distribution  $P^*(s)$  of sizes s,

$$P^{*}(s) = \begin{cases} g_{i}^{-1} \int_{s_{m}}^{\infty} f(\tilde{s}) P^{*}(\tilde{s}) d\tilde{s} \exp(-m_{l}^{*} g_{i}^{-1}(s_{l} - s_{0})) & s = s_{l} \\ P^{*}(s_{l}) \exp(-m_{1} g_{i}^{-1}(s - s_{l})) & s_{l} < s \le s_{m} \\ P^{*}(s_{m}) g_{i} g_{m}^{-1} \exp(-m_{1} g_{m}^{-1}(s - s_{m})) & s_{m} < s \le s_{T} \\ P^{*}(s_{T}) \exp(-m_{2} g_{m}^{-1}(s - s_{T})) & s > s_{T} \end{cases}$$
(A1)

where  $m_l^*$  is the density-dependent equilibrium mortality among individuals ('larvae') too small to ever reproduce; other parameters are as described in the main text. Relaxing the assumption that  $m_l$  acts uniformly throughout the larval stage does not alter the results qualitatively or quantitatively; neither does explicit modelling of growth between birth and  $s_l$ , or varying  $s_l$  as such. In specific systems, the smallest possible maturation size  $s_l$  might be given by allometric constraints on, *e.g.*, body cavity size. The only unknown remaining in eq. A1, the resident's equilibrium probability of surviving the larval stage, is obtained from the first line of eq. A1,  $p_l(s_m) = \exp(-m_l^* g_l^{-1}(s_l - s_0)) = g_l P^*(s_l) / \int_{s_m}^{\infty} f(s) P^*(s) ds$ . This expression is further resolved in three steps by (i) using the third and fourth lines of eq. A1 in the integral, (ii) using the second and third lines of eq. A1 to replace  $P^*(s_m)$  and  $P^*(s_T)$ 

with expressions only involving  $P^*(s_1)$ , and (iii) cancelling  $P^*(s_1)$ , which yields

$$p_{l}^{-1}(s_{m}) = bg_{m}^{-1} \exp(-m_{1}g_{i}^{-1}(s_{m}-s_{l})) \left[\int_{s_{m}}^{s_{T}} s^{3} \exp(-m_{1}g_{m}^{-1}(s-s_{m}))ds + \exp(-m_{1}g_{m}^{-1}(s_{T}-s_{m}))\int_{s_{T}}^{\infty} s^{3} \exp(-m_{2}g_{m}^{-1}(s-s_{T}))ds\right].$$
(A2a)

#### Variant survival probabilities

The variant's probability to survive the larval stage equals that of the resident (eq. A2a).

The variant's probability to survive the immature stage is

$$p_{i}(s'_{m}) = \begin{cases} \exp(-m_{1}g_{i}^{-1}(s'_{m} - s_{l})) & s'_{m} < s_{T} \\ \exp(-m_{1}g_{i}^{-1}(s_{T} - s_{l}) - m_{2}g_{i}^{-1}(s'_{m} - s_{T})) & s'_{m} \ge s_{T} \end{cases}$$
(A2b)

The variant's probability to survive from size  $s'_m$  to s is

$$p_m(s'_m, s) = \begin{cases} \exp(-m_1 g_m^{-1}(s - s'_m)) & s'_m \le s \le s_T \\ \exp(-m_1 g_m^{-1}(s_T - s'_m) - m_2 g_m^{-1}(s - s_T)) & s'_m \le s_T < s \\ \exp(-m_2 g_m^{-1}(s - s'_m)) & s_T < s'_m \le s \end{cases}$$
(A2c)

Inserting eqs. A2 in eq. 3 yields I. The result shows that I is independent of  $m_l$  and b and that the resident trait  $s_m$  affects  $R_0$  only multiplicatively through  $p_l(s_m)$ . Accordingly, selection on  $s_m$  is only trivially frequency-dependent (Heino *et al.* 1998), which means that neither evolutionary branching nor protected polymorphisms are possible and that all evolutionarily stable maturation sizes  $s_m^*$  are evolutionarily attainable (Meszéna *et al.* 2001). Eq. A2a shows that  $s_l$  has no bearing on the evolution of  $s_m$  (other than constraining it from below), since  $s_l$  (like  $s_m$ ) affects  $R_0$  in eq. 3 only multiplicatively through  $p_l(s_m)$ : we thus assumed  $s_l = 0$  for simplicity.

The variant's probability to survive from size  $s_l$  to  $s_T$  is

$$p_T(s'_m) = \begin{cases} \exp(-m_1 g_i^{-1}(s'_m - s_l) - m_1 g_m^{-1}(s_T - s'_m)) & s'_m \le s_T \\ \exp(-m_1 g_i^{-1}(s_T - s_l)) & s'_m \ge s_T \end{cases}.$$
 (A3)

This extra result helps to appreciate trade-off 3, which emerges from the existence of a size refuge for  $s \ge s_T$  with  $m_1 > m_2$ .

#### **Dimensionless analysis**

Our model features seven parameters:  $m_1$ ,  $m_2$ ,  $g_i$ ,  $g_m$ ,  $s_T$ , b, and  $m_l$ . As shown above, b and  $m_l$  do not affect I and, thus, have no bearing on the evolution of  $s_m$ . A dimensionless version of our model follows from conveniently choosing the units in which we measure size and time, as  $s_T$  and  $s_T / g_i$ , respectively, resulting in three dimensionless parameters  $m_1 s_T / g_i$ ,  $m_2 s_T / g_i$ , and  $g_m / g_i$ . All of these are varied in fig. 1, which thus characterizes the model exhaustively.

#### **Continuous mortality functions**

To relax the assumption of discontinuous mortality with a sharp step at  $s = s_T$ , we considered the more general continuous function

 $m(s) = m_2 + (m_1 - m_2)(1 - \tanh((s - s_T) / w))/(1 - \tanh(-s_T / w))$ , which results in a soft step around  $s = s_T$  (fig. 2a) and which for  $w \to 0$  converges to the discontinuous mortality function used in figure 1 (fig. 2a). Figure 3 shows the resultant effects of  $m_1$  on  $s_m^*$ , for the same values of  $m_2$  and  $g_m / g_i$  as used in figure 1. As a further robustness test, we entirely relaxed the assumption of a threshold size in mortality by assuming that mortality is an exponential function of size,

 $m(s) = m_2 + (m_1 - m_2) \exp(-s/s_T)$ , so that  $\partial^2 m(s)/\partial s^2$  had the same sign for all s. Notice that here  $s_T$  no longer is a threshold parameter, but determines the size at which mortality drops to 1/e = 36.8% of its value at s = 0. Figure 4 shows the resultant effects of  $m_1$  on  $s_m^*$ , using the same parameter values as in figures 1 and 3.

#### LEGENDS

**Figure 1.** Evolutionarily stable maturation sizes  $s_m^*$  depend on mortality  $m_1$  among small individuals ( $s \le s_T$ ), mortality  $m_2$  among large individuals ( $s > s_T$ ), and the relative growth rates  $g_m / g_i$  of mature individuals ( $s \ge s_m$ ) compared with immature individuals ( $s < s_m$ ). The effect of  $m_1$  on  $s_m^*$  (thick lines) and on evolutionarily unstable equilibria (thin lines) is shown in panels for three by three values of  $m_2$  and  $g_m / g_i$ . The vertical dashed lines in each panel indicate size-independent mortality,  $m_1 = m_2$ ; left of these lines we have  $m_1 < m_2$ , and right of these  $m_1 > m_2$ . Parameters:  $s_T = 1$  and  $g_i = 1$ . Notice that parameters varied in this figure directly correspond to all three relevant dimensionless parameters of the model (see Appendix). By measuring size and time in units of  $s_T$  and  $s_T / g_i$ , respectively, parameters used in this figure can be translated to particular systems.

**Figure 2.** Disparate effects of mortality  $m_1$  among small individuals on maturation size  $s_m^*$  occur also when mortality is a continuous function of size. Leftmost panels (a, e) show three different shapes of size-dependent mortality for (a) when there is a threshold size for mortality,  $m(s) = m_2 + (m_1 - m_2)(1 - \tanh((s - s_T)/w))/(1 - \tanh(-s_T/w))$  and (e) without a threshold size,  $m(s) = m_2 + (m_1 - m_2)\exp(-s/s_T)$ . Panels (b-d, f-h) show the corresponding effects of  $m_1$  on  $s_m^*$ . Each set of curves in (a, e) corresponds to a different steepness of the mortality function (determined by w in (a) and by  $s_T$  in (e)) used in panels (b-d, f-h; steepness decreases from left to right across panels). Within each set of curves in (a, e), increasing  $m_1$  from bottom to top alters mortality from positively to negatively size-dependent. (b-d, f-h). In (g) and (h), lower lines starting at  $m_1 = 6$  and  $m_1 = 4$ , respectively, depict a stable  $s_m^*$  and an unstable equilibrium in close proximity. Other symbols and

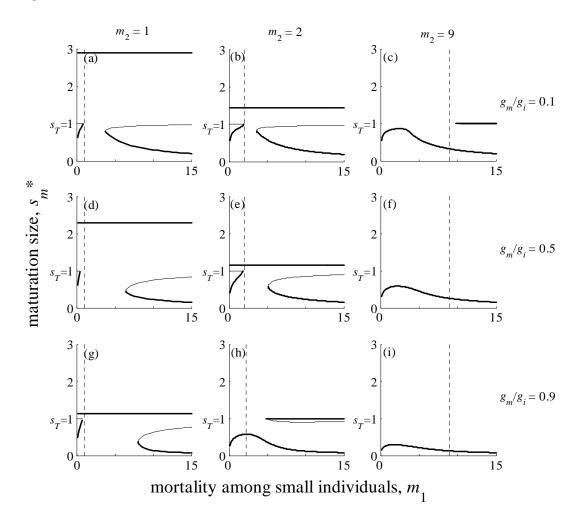
parameters correspond to those used in fig. 1e, with (b & black lines in a) w = 0.1, (c & dark grey lines in a) w = 0.5, (d & light grey lines in a) w = 2, (f & black lines in e)  $s_T = 0.25$ , (g & dark grey lines in e)  $s_T = 0.5$ , and (h & light grey lines in e)  $s_T = 1$ .

**Figure 3**. The effects of mortality  $m_1$  among small individuals on maturation size  $s_m^*$  when mortality is a continuous function of size,

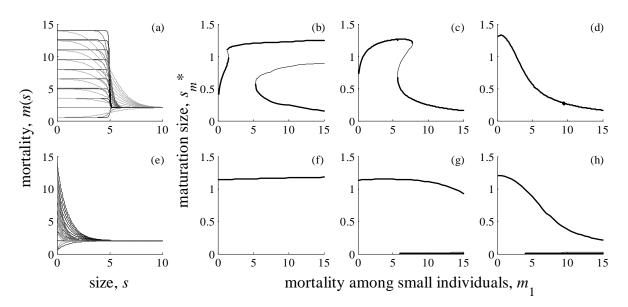
 $m(s) = m_2 + (m_1 - m_2)(1 - \tanh((s - s_T)/w))/(1 - \tanh(-s_T/w))$ , where w determines the steepness of the change in mortality with size occurring around  $s = s_T$ . Notice the different scale on the vertical axis of (a). Parameters and symbols as in fig. 1, with w = 0.5.

**Figure 4**. The effects of mortality  $m_1$  among small individuals on maturation size  $s_m^*$  when there is no threshold size for mortality,  $m(s) = m_2 + (m_1 - m_2) \exp(-s/s_T)$ . The lower lines in each panel depict a stable  $s_m^*$  and an unstable equilibrium in close proximity, other parameters and symbols as in fig. 1.

# Figure 1







# Figure 3

