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Ventral extra-striate cortical areas are required for optimal orientation averaging

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9 Abstract

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We examined the ability of a previously well-studied patient with visual agnosia to compute the average orientation of elements in visual displays. In a structural MRI study, we show that the lesion is likely to involve a variety of ventral extra-striate areas, including V2, V3 and V4; however, the lesion does not extend dorsally. Subsequently we show that some ability to compute average orientation is spared, though there are limitations on the ability to scale the averaging process as a function of the numbers of elements. The results suggest that some aspects of orientation averaging can be accomplished in spared regions of V1 but flexible averaging requires ventral

15 extra-striate cortex.

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Keywords: Orientation; External noise; Internal noise; MRI; Lesion; Texture

19 1. Introduction

20 Study of human brain function after brain lesions can 21 reveal much about the function of the intact brain. HJA 22 suffered a stroke in 1981 which led to a large lesion in the ventral visual pathways. After the lesion, he became visual-23 ly agnosic for objects and for scenes (topographical agno-24 25 sia), prosopagnosic, alexic and achromatopsic, although 26 he was able to remember and describe visual attributes of 27 objects from long-term memory. His disorder was defined as integrative agnosia (Riddoch & Humphreys, 1987; Rid-28 29 doch, Humphreys, Gannon, Blott, & Jones, 1999) since his 30 object recognition deficit seems to derive from an inability 31 to organise global forms from local features, especially when there are multiple objects in the scene (Giersch, 32 Humphreys, Boucart, & Kovacs, 2000). 33

HJA's inability to combine image features is illustrated
by his performance with silhouetted images of objects.
Typically adding internal details to an image improves

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identification performance. HJA's performance on tasks 37 involving silhouettes of objects (i.e. without internal 38 details) is similar to (or even better than) his performance 39 with line-drawn elements (Lawson & Humphreys, 1999; 40 Riddoch et al., 1987). This suggests that for HJA, the inter-41 nal detail is not combined properly with the global percept, 42 but rather it can serve as a segmentation cue, leading to 43 him over-segmenting and misidentify objects. His problems 44 with integrating elements into coherent shapes are also 45 demonstrated by the difficulty that HJA has in identifying 46 overlapping figures. He may group parts that do not 47 belong together whilst segmenting parts of the same objects 48 (Giersch et al., 2000; Riddoch & Humphreys, 1987). 49 Despite such perceptual problems, other visual processing 50 abilities remain relatively preserved. For example, HJA's 51 copying of objects is accurate (Riddoch & Humphreys, 52 1987), as is his ability to discriminate between squares 53 and rectangles in the Efron shape-matching task (Humph-54 reys, Riddoch, Quinlan, Price, & Donnelly, 1992). He is 55 also able to discriminate simple shapes generated by group-56 ing between collinear contours, to a level matching that 57 found in control participants (Giersch et al., 2000). 58

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59 The data have been interpreted as indicating a deficit in 60 intermediate visual processing, after initial coding of edge

61 features (Humphreys & Riddoch, 2006).

62 1.1. The present study

63 Details of HJA's lesion were last reported in 1999 (Rid-64 doch et al., 1999) and the aim of this paper is to provide up 65 to date information on the extent of the lesion and to relate the lesion to one particular visual processing ability. To 66 67 this end we report an up to date, detailed, structural 68 MRI of the lesion. We then report data on psychophysical 69 studies of orientation averaging. If he suffers a deficit in 70 visual integration (Riddoch & Humphreys, 1987), does this 71 extend to this low level task level, or does it only reside at a 72 higher level, in which whole shapes must be organised and 73 represented? The data suggest that HJA's lesion is confined 74 to ventral visual cortex, including area V2 as well as V3 and 75 V4. Despite this, some ability to average orientation infor-76 mation is preserved but without the ability to scale the 77 averaging process to the number of displayed elements. 78 Our results indicate that whilst some aspects of orientation 79 averaging maybe conducted in V1, others require ventral 80 extra-striate cortex.

81 1.2. HJA brief case history

82 HJA suffered a posterior cerebral artery stroke peri-op-83 eratively in 1981 when aged 61. The present studies took 84 place from 2003 to 2006, when HJA was 83-86. HJA has 85 remained medically stable, and maintained a similar level 86 of cognitive performance, across the time period (see Riddoch et al., 1999). The stroke resulted in lesions in the 87 88 occipital lobe, extending anteriorly towards the temporal 89 lobe. An MRI scan in 1989 (see Riddoch et al., 1999 for 90 an image from this scan) revealed that he has bilateral 91 lesions of the inferior temporal gyrus, lateral occipital 92 gyrus, the fusiform gyrus and the lingual gyrus. After his 93 stroke, HJA experienced a dense visual agnosia, prosopag-94 nosia, alexia without agraphia, achromatopsia and topo-95 graphical impairments (Riddoch et al., 1999). He also has 96 large scotoma in the upper visual field. Results of perimetry 97 measurements show losses above the meridian although 98 this does not seem to impair him in everyday life. Of rele-99 vance to the present study, HJA has poor visual recogni-100 tion of objects and has been described as suffering from 101 'integrative agnosia' (Riddoch et al., 1987), suggesting that 102 his recognition deficit is due to being unable to group local 103 and global information to generate coherent object per-104 cepts. Apart from these impairments, HJA seems to suffer 105 from no intellectual impairments and is a well practiced 106 and patient participant in experiments.

107 2. Structural MRI

108 Images were acquired on a 3T whole body scanner (Var-109 ian Unity Inova, Palo Alto, CA) with a head insert coil (Magnex, Oxford, UK). 1 mm thick axial slices were 110 acquired with resolution $1 \text{ mm} \times 1 \text{ mm}$. These anatomical 111 images were segmented into grey and white matter using 112 custom software (Teo, Sapiro, & Wandell, 1997). Segmented grey matter was then rendered to allow visualisation of 114 the cortical surface. 115

Fig. 1 shows slices from the high resolution anatomical 116 MRI. The lesion can be seen to cover large regions of the 117 bilateral occipital and ventral cortex. These anatomical 118 images complement those published previously (Riddoch 119 et al., 1999) and confirm the lesion's location. Further-120 more, these images are at a higher resolution than earlier 121 studies and confirm the location and extent of the lesion 122 24 years after the original stroke. These higher resolution 123 scans enable us to more precisely locate the edges of the 124 125 lesion, for example, at least some of the inferior temporal sulcus has survived. Fig. 2 shows the same anatomical scan 126 but on a rendered surface of the brain. Medial and lateral 127 views are shown from right and left hemispheres. For com-128 parison, the same areas of cortex are shown from a (young) 129 control participant with retinotopic areas overlaid. Ideally 130 we would have functionally defined retinotopic areas for 131 HJA, however a combination of factors (such as his age 132 133 and frailty, visual acuity, difficulties with fixation for long durations and low overall BOLD signal) have made this 134 135 impossible so far. For the interested reader, however, we show the results of HJA viewing a rotating wedge stimulus, 136 compared to the same control participant in Supplementa-137 ry Figure 1. It is apparent from Fig. 2 that HJA lacks the 138 brain tissue that typically contains the ventral visual areas. 139 In the left hemisphere, both the ventral and dorsal sides of 140 the calcarine sulcus appear to be intact, however the areas 141 corresponding to ventral V2, V3 and V4 are missing. In the 142 right hemisphere it appears that part of the calcarine sulcus 143 is missing and also most of the ventral visual areas. The 144 cortical tissue underlying the dorsal visual areas appears 145 to be present in both hemispheres. 146

The lesion may include the most anterior part of V1 and 147 the ventral portion of V2, consistent with HJA having a 148 visual field deficit in part of upper visual field (as these 149 150 brain areas tend to represent the upper visual field). The lesion extends across the collateral sulcus into the inferior 151 152 temporal gyri, and may therefore also include the ventral portions of V3 and V4. HJA's lack of colour vision sup-153 154 ports a deficit in V4 and/or V8 which is usually linked to colour perception (Hadjikhani, Liu, Dale, Cavanagh, & 155 156 Tootell, 1998), and his poor face and scene perception indicate that the lesion to the occiptotemporal gyrus probably 157 also includes the parahippocampal 'place area' (Epstein & 158 Kanwisher, 1998; Epstein et al., 1998) and the fusiform 159 'face area' (Kanwisher, McDermott, & Chun, 1997). 160

3. The mean orientation task

In the mean orientation task, observers indicate the 162 mean, or average, orientation of an array of Gabor patches. Their performance on this task is measured when all the 164

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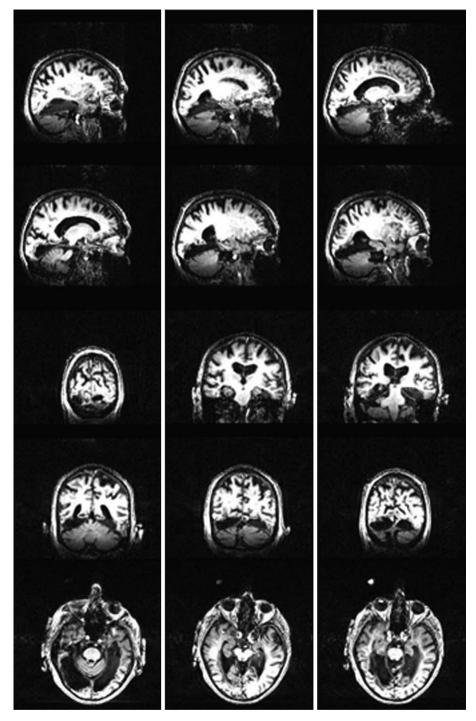


Fig. 1. Slices from high resolution anatomical scan of HJA.

Gabors in the array are collinear and then when the array 165 contains increasing amounts of orientation noise (see Fig. 3 166 167 for an illustration). Performance is typically good when the elements are aligned and it deteriorates as the range of ori-168 entations in the array increases. The pattern of perfor-169 mance can be used to indicate the level of internal noise 170 and the efficiency with which the visual system can combine 171 172 (or average) the orientation information. For example if an 173 observer can perfectly average over all the Gabors (and 174 there are sufficient Gabors in the display) they should be equally able to estimate the average orientation of collinear 175 and noisy displays. 176

In this experiment we use the mean orientation task to 177 investigate how well HJA is able to combine information 178 from across the display. To quantitatively assess his ability 179 to do the task and compare it to previous results, we use an 180 equivalent noise technique (Pelli, 1981; Pelli & Farell, 181 1999). This technique has previously been successfully used 182 to quantify performance on this task in normal (Allen, 183 Hess, Mansouri, & Dakin, 2003; Dakin, 1999) and clinical 184

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a Control participant

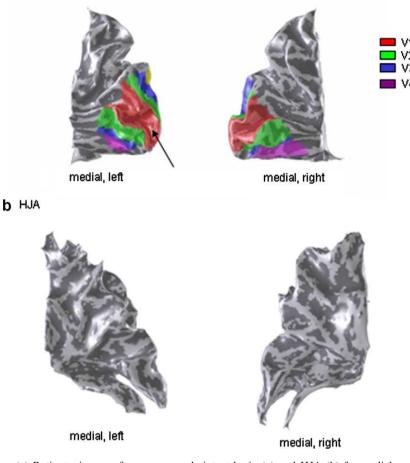


Fig. 2. Flattened cortical maps. (a) Retinotopic areas from an example intact brain (a) and HJA (b) for medial and lateral views of left and right hemispheres. Arrow indicates location of the calcarine sulcus (V1) and colour coding indicates activation consistent with the area named in the key.

185 (Mansouri, Allen, Hess, Dakin, & Ehrt, 2004) populations, 186 as well as on other visual tasks (Ahumada & Watson, 1985; 187 Barlow, 1956; Barlow, 1957; Lu & Dosher, 1998). The 188 equivalent noise model assumes that when observers per-189 form the task with noiseless stimuli, their performance is 190 limited by their own internal noise. Internal noise, in this 191 case, is used to include all, internal, sources of uncertainty 192 in making the response including encoding errors, percep-193 tual errors, motor errors etc. When noise is added to the 194 stimulus, performance deteriorates when this external noise 195 exceeds the internal noise. In the case of the mean orienta-196 tion task, the stimulus is considered noiseless when the ele-197 ments are collinear. External noise is added by increasing 198 the variability of the orientations of the elements. At low 199 levels of external noise, the average orientation can be ade-200 quately estimated by considering the orientation of only a 201 few elements and performance is therefore limited by inter-202 nal, rather than external, noise. At high levels of external 203 noise (high levels of orientation variability) the effect of 204 external noise is now greater than the effect of internal 205 noise. The average orientation can only be accurately estimated by averaging over larger numbers of elements. Par-206 207 ticipants' ability to average orientation over multiple

elements can be measured by how well they are able to 208judge mean orientation at high levels of orientation vari-209 ability. For example, if they are able to average over a large 210 number of samples they will be less affected by increasing 211 amounts of external noise. For illustration, Fig. 4 shows 212 examples of the equivalent noise model with different 213 parameter estimates. In Fig. 4a, the estimates number of 214 samples is held constant and the internal noise varies. This 215 affects the asymptotic values at the low external noise 216 values. In Fig. 4b, the internal noise is held constant but 217 the number of samples is varied. This affects the slope 218 (efficiency) at the higher external noise values. 219

Dakin (2001) systematically investigated participants' 220 performance on the mean orientation task. Using arrays 221 of Gabors, similar to those used here, he varied element 222 density, the radius of the array and the number of Gabors 223 presented, to investigate how these parameters affected per-224 formance in normal observers. Internal noise was found to 225 226 be dependent on the density of elements, probably reflecting increasing internal noise when the display became crowded. 227 The number of orientation samples used in the task was 228 determined by the number of elements presented in the dis-229 play. This indicates that the mechanism underlying this task 230



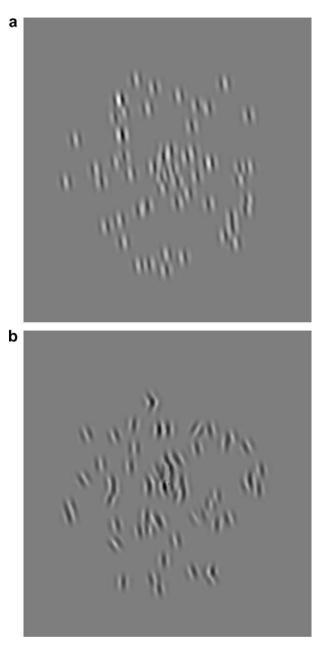


Fig. 3. Illustrations of stimuli in mean orientation experiment. (a) 64 Patches in an array of 12° with no orientation variance. (b) As a, except the distribution of orientations of the Gabors has variance of 12° .

is not, as might be intuitively predicted, a simple, inflexiblelow level averaging device.

233 Mansouri, Hess, Allen, and Dakin (2005) presented the 234 mean orientation array either dichoptically or in depth 235 and with, or without, additional randomly oriented Gabors. 236 Their results indicated that the mean orientation of the 237 display was determined by a mechanism after the site of bin-238 ocular combination but prior to disparity processing. This suggested that the mechanism might be somewhere in either 239 240 late V1 or V2. The ability of observers to flexibly adapt the 241 number of elements used to make their estimation (Dakin, 242 2001) suggests, however that there might be some further, additional processes that are involved in this task. 243

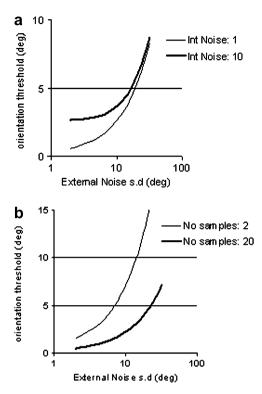


Fig. 4. Example model fits. (a) Effect of changing internal noise parameter when the number of samples is held constant. (b) Effect of changing number of samples when internal noise is held constant.

Since HJA's lesion may include much of V2, it is unclear 244 whether he will be able to estimate mean orientation from 245 an array of local items. HJA is impaired in tests where he is 246 required to group multiple non-aligned local items to seg-247 ment a target item (Humphreys et al., 1992), though he is 248 able to link Gabor elements into simple shapes (Giersch 249 et al., 2000). Furthermore, if HJA can estimate mean orien-250 tation, it is unclear whether he will be able to flexibly 251 change his sampling strategy as non-lesioned observers 252 are able to do, as the number of elements increases. This 253 was tested here. 254

4. Methods 255

4.1. Participants 256

HJA and 2 age-matched control participants took part in this experiment. The control participants were approximately matched for general level of function and age. 259

4.2. Equipment 260

Stimuli were presented on a Mitsubishi Diamond Scan 50n monitor 261 262 driven by an ATO Rage 128y graphics card. The screen had a mean lumi-263 nance of 26 cd/m^2 . The experimental programs were written on an Apple Macintosh G3 computer using the Matlab environment and the Psycho-264 265 physics Toolbox and Video Toolbox packages (Brainard, 1997; Pelli, 2661997). The monitor had a resolution of 1024 by 768 and a frame refresh rate of 85 Hz. One pixel on the screen was 0.27 mm². The screen was 267 268 viewed binocularly at approximately 77 cm from the screen, although no

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269 restraints were used. The non-linear relationship between the voltage 270 supplied to the display and the output luminance was corrected using a 271 look-up table. Prior to the experiment, luminance values at the screen were 272 measured using a photometer. These were used to create a look-up table to 273 voltages which corrected for the non-linearities of the screen such that an

equal voltage increment led to an equal luminance increment at the screen.

275 4.3. Stimuli

The stimuli were arrays of Gabor micro patterns (see Fig. 3). At a viewing distance of 77 cm, the spatial frequency of the modulation was 278 2 cycles/° and of the envelope was 4 cycles/°.

In the main experiment, on each trial 64 micro patterns were randomly positioned in a circular array (diameter 3°, 6° or 12°) within the stimulus area. The contrast values of overlapping elements were summed and grey levels falling outside the possible range of the screen were clipped at the maximum or minimum grey level appropriately. In other conditions, 4 or only 1 Gabor element were presented. These Gabors were also positioned randomly within the stimulus area.

The orientation of the modulation in each Gabor was selected from a Gaussian distribution with a mean equal to the cued orientation (i.e. 90°, upright plus or minus the cue generated by the adaptive probit estimation procedure, see below) and a variable bandwidth. The bandwidth standard deviation was varied from 0° (all elements aligned) to 24° (high orientation variability).

292 4.4. Procedure

The experiments measured the ability of participants to judge whether the mean orientation of the array of Gabors was to the left or right of vertical. Full training was given prior to the start of formal data collection. If only 1 Gabor was presented, participants reported the orientation of the single Gabor.

298 Participants made a single interval binary forced choice response. An 299 array of Gabors was presented on the screen for 1000 ms. Two partici-300 pants reported verbally if the mean orientation of the array was to the left 301 or right of vertical. The response was recorded (with a key press) by the 302 experimenter. One control participant indicated his response with a key 303 press. No feedback was given. When participants then indicated that they 304 were ready to proceed, the next trial was initiated. On each trial the exper-305 imenter encouraged the participant to make their best possible guess, how-306 ever on those trials where the participant indicated that they completely 307 missed the presentation, this trial was repeated later in the run.

308 Performance was measured as the mean orientation of the generating 309 orientation distribution of the Gabor array was varied around vertical. 310 APE, an adaptive method of constant stimuli was used to sample a range 311 of mean orientations appropriate to the participants' performance (Watt 312 & Andrews, 1981; Watt et al., 1981). A session consisted of up to 6 inter-313 leaved runs of 64 trials, one for each of the orientation bandwidths used. 314 At least 3 runs were undertaken for each plotted data point. Data were 315 pooled across runs with each stimulus configuration and orientation band-316 width and a bootstrapping procedure was used to fit a cumulative Gauss-317 ian function to the data. This procedure yielded estimates of the standard 318 deviation and bias parameters of the fitting function. The term orientation 319 threshold is used to refer to the standard deviation of the best fitting psy-320 chometric function. Estimates of the associated 95% confidence intervals 321 were derived using a bootstrapping procedure on the pooled data.

The thresholds from the fitted function were fitted with an equivalent noise model to estimate the internal noise and number of information samples that they used for each task. The relationship between the participants' internal noise, the external noise (orientation variability) and the participant's efficiency (number of orientation samples used to perform the task) can be expressed as:

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$$\sigma_{\rm obs} = \sqrt{(\sigma_{\rm int}^2 + \sigma_{\rm ext}^2/n)}$$

330 where σ_{obs} is the participants observed threshold performance, σ_{int} is the 331 estimated standard deviation of participants internal noise, σ_{ext} is the stan-332 dard deviation of the external noise (orientation distribution generating 333 the Gabor array) and n is the number of samples estimated to be used 334 by the participant (see Fig. 4 for examples). Separate estimates of both 335 parameters were made for each condition (radius, density, number of 336 Gabors) and 95% confidence intervals were estimated from 1000 bootstrap 337 replication of the model fit.

5. Results 338

5.1. Presence of additional patches 339

Performance was compared when HJA judged the orien-340 tation of a single Gabor positioned randomly within a cir-341 cular display area (diameter = 6°) and when there were 64 342 elements in this display area, see Fig. 5a. There was a small 343 increase in the orientation required to discriminate an 344 orientation difference from vertical but comparison of the 345 95% confidence intervals reveals that this is not significant. 346 Orientation discrimination thresholds of 2° or 3° are simi-347 lar to those found with normal observers in previous 348 349 studies (Andriessen & Bouma, 1976).

5.2. Changing density of aligned items 350

The effect of increasing the diameter of the array was 351 measured with Gabor arrays that had orientation band-352 width of 0 (i.e. elements were aligned). 64 Gabor pattern 353 elements were presented in three different display areas, 354 resulting in three different texture densities. As can be seen 355 in Fig. 5b, there was little effect of decreasing the density on 356 357 performance when all the Gabor elements were aligned. This is unsurprising since the task can be performed, in the-358 ory, by discriminating the orientation of 1 Gabor element. 359

5.3. Increasing bandwidth 360

Fig. 6 shows the mean orientation thresholds as the ori-361 entation bandwidth of the array increases. In all cases 362 thresholds increase as the orientations in the array become 363 more noisy, as found with normal observers in previous 364 studies (Allen et al., 2003; Brainard, 1997; Dakin, 2001). 365 The data were fitted by the internal noise model (see Sec-366 tion 4) and the parameters of the model for HJA, the 2 367 age-matched control participants plus the data from Dakin 368 369 (2001) are shown in Tables 1 and 2.

Fig. 6a shows the results from when HJA judged the 370 mean orientation of 64 elements in an area with a diameter 371 of approximately 12° (solid diamonds) and 3° (solid trian-372 373 gles) with the data from the same conditions for the agematched controls. Fig. 6b shows the results from when 374 HJA judged the mean orientation of 4 elements over the 375 larger (solid diamonds) and smaller (solid triangles) display 376 areas plotted with the data from the age-matched controls. 377 Estimated internal noise values for all the combinations of 378 display size and numerosity (Table 1) are within the range 379

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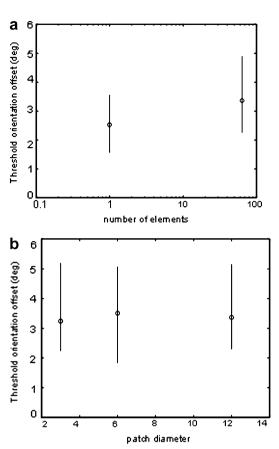


Fig. 5. (a) Orientation discrimination thresholds for HJA when the display contains 1 or 64 elements. (b) Orientation discrimination thresholds when 64 Gabors are presented in arrays with three different display diameters, and thus three different densities. Error bars are 95% confidence intervals.

of the values found for the control participants and thosefound by Dakin (2001).

382 HJA's data, however, differ from the control partici-383 pants when it comes to the estimated number of samples 384 used (Table 2). With the lower number of elements, i.e. 4 385 elements in an area of 12° or 3° (n4d12, n4d3 respectively), we estimate that he uses a similar (but non significantly) 386 lower number of samples to other observers. When a great-387 er number of elements is presented, i.e. 64 elements in an 388 area of 12° or 3° (n64d12, n64d3 respectively) he uses a 389 390 lower number of samples than other observers and only a 391 slightly larger number than when there were only 4 elements presented. Estimates for the number of samples used 392 for other participants increased by a factor of 3 or 4 when 393 the number of elements increased. For HJA, however, the 394 395 increase is smaller, only doubling.

396 5.4. Visual field deficit control experiments

Since, HJA has an upper visual field deficit; it could be
argued that his inability to scale the number of averaged
elements is due to some of the elements being within the
scotoma. We felt that this was unlikely since the number

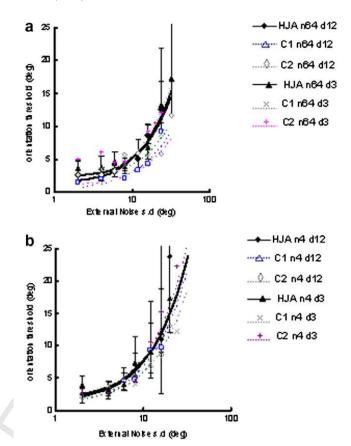


Fig. 6. Orientation required to discriminate the mean orientation of arrays of Gabors for HJA and age-matched controls. (a) Thresholds for when there were 64 Gabors (n64) presented in arrays with diameter 3 (d3) or 12° . (d12) (b) thresholds for when there were 4 Gabors (n4) presented in arrays with diameter of 3° or 12° . Error bars are 95% confidence intervals.

of samples used by non-lesioned participants (up to 12, 401 see Table 2) is always well below the number of items on 402 screen (i.e. 64). However, to rule this possibility out, we 403 conducted two control experiments. In the first control 404 experiment HJA repeated some data points but with a dif-405 ferent fixation mark which brought all the Gabors into his 406 intact visual field (as measured by perimetry). In the second 407 control experiment an age-matched control repeated the 408 experiment but with a mask across the top of the Gabor 409 array to simulate HJA's scotoma. All methods were as 410 before, except where stated below. 411

6. Method and results

For the first control experiment, a sticker was placed on 413 the screen at the top of the presentation area for the array 414 of Gabors. This was always visible and HJA was asked to 415 fixate there before and during each trial. 64 Gabors were 416 417 presented in the larger display area, exactly as before. The results are shown in Fig. 7a together with the data 418 from HJA when there were 64 Gabors presented in the 419 larger and smaller area for the first experiment. The orien-420 tation thresholds from the three levels of external orienta-421 tion noise with the new fixation point (crosses) clearly lie 422

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Table 1
Internal noise estimates for HJA, age-matched controls and from previous studies

	n64d12	n64d3	n4d12	n4d3		
Dakin (2001) average	3.80	7.07	Not tested	3.33		
Age-matched control 1	0.10	2.96	1.02	1.68		
Age-matched control 2	7.51	3.88	2.15	1.97		
HJA	2.23 (1.4–2.7)	3.11 (2.1–3.6)	2.19 (1.1–2.7)	2.79 (2.0-3.0)		

Each column shows a different condition, there were either 64 or 4 elements presented in arrays with diameters of 3° or 12°. Numbers in brackets indicate 95% confidence intervals for figures above.

 Table 2

 Estimated number of samples, otherwise as Table 1

Estimated number of samples, otherwise as Table 1				
	n64d12	n64d3	n4d12	n4d3
Dakin (2001) average	10.43	9.93	Not tested	2.80
Age-matched control 1	12.26	9.65	2.20	2.99
Age-matched control 2	9.50	15.90	3.04	1.58
HJA	4.71 (2.7-7.1)	4.41 (2.3–7.0)	1.86 (0.5–2.8)	1.82 (1.8-2.9)

423 on the same line as the other data. Of course, it is possible 424 that HJA always fixated away from the centre of the array 425 (although he denied this when asked) and this could 426 explain why there is no difference between his results in 427 the first experiment and here. Nevertheless, even when all 428 the Gabors are definitely in the intact visual field, HJA 429 does not appear to be able to improve his estimate of aver-430 age orientation.

431 Since we were unable to record from the full range of 432 external noise levels in the first control experiment, we con-433 ducted a second control experiment. 64 Gabors were pre-434 sented in the larger display area but a mask was placed 435 over the top part of the screen to simulate HJA's scotoma. 436 This assumed that HJA took no compensatory measures 437 for his scotoma. Results are shown in Fig. 7b. Data from 438 the first experiment for HJA (diamonds) and Control 1 (tri-439 angles) are shown with the data from Control 1 with the 440 mask (crosses). Performance with and without the mask 441 is very similar. The estimated number of samples used 442 when the mask was in place was 11.4, only slightly lower 443 than found without the mask (12.3). Even though many 444 of the Gabors were not visible to the participant, they still 445 used far more orientation samples than HJA.

These results from these control experiments make it unlikely that the poor scaling shown by HJA is due to his visual field deficit.

449 **7. Discussion**

450 HJA's performance with single Gabors and with arrays 451 of aligned Gabors is similar to that found with normal, 452 younger, observers. It is unlikely, therefore, that HJA has 453 a specific deficit for processing orientation or that the pres-454 ence of the additional patches greatly suppresses the 455 response of individual detector units. HJA does have a def-456 icit, however, when it comes to using the full amount of information available in the display. When there are four 457 458 patches visible, HJA uses slightly less information than

normal observers (Table 2). When there are 64 patches, 459 HJA seems to be even worse. Dakin (2001) found that, 460 for normal young observers, the estimated number of sam-461 ples remains approximately constant as element density 462 increases but increases as the number of Gabor elements 463 in the display increases. Normal observers, therefore, 464 appear to scale their integration area according to the num-465 ber of elements in the display (see also Allen et al., 2003; 466 Dakin, 2001; Mansouri et al., 2004). We replicated this 467 result with the two normal elderly participants here (Table 468 2). For HJA, however, the number of samples used by HJA 469 is only slightly larger with 64 elements than with 4. HJA 470 471 thus seems less able to scale the area from which information is integrated. 472

In the other part of this study, using anatomical MRI we 473 have characterised the lesion suffered by HJA in greater 474 475 detail than has been previously possible. This increased understanding allows us to characterise the underlying nat-476 ure of his deficit more precisely than before. HJA's lesion 477 begins at the edge of what would be ventral V1 and encom-478 passes much of what is known as the ventral visual stream, 479 including the locations of ventral V2, V3 and V4. The lat-480 eral occipital cortex, implicated in object processing and 481 482 recognition is likely to be at least partially spared.

These results suggest that the mechanism underlying the 483 flexible scaling of orientation sampling is not in V1. HJA 484 does have a scotoma in his upper visual field, which might 485 result from a small lesion of V1. This visual field deficit 486 might be considered an explanation for HJA's poor perfor-487 mance. A proportion of the items might fall within the sco-488 toma, meaning HJA cannot use them to estimate the 489 average orientation, leading to a reduction in the estimated 490 number of samples used. This is unlikely to explain poor 491 492 scaling for several reasons. First, a large proportion of the patches, far in excess of the number even normal 493 observers use for the task were visible to HJA. Second, 494 our control experiment showed that his performance is 495 the same even when the patches are explicitly moved into 496

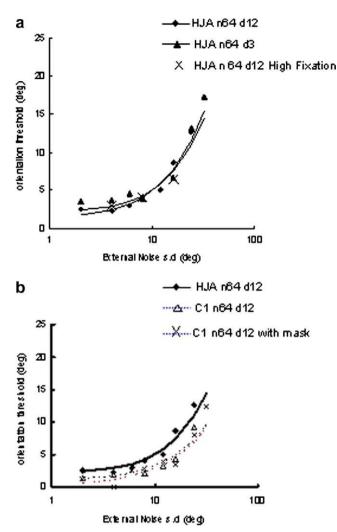


Fig. 7. Results of control experiment. (a) HJA's data from the two original conditions with 64 items in an area of 12° or 3° (diamonds and triangles respectively) plotted with results of the new control condition with 64 patches in 12° but HJA explicitly instructed to fixate at the top of the pattern. (b) Data from HJA and control from when there were 64 Gabors in a 12° area. Diamonds: original data from HJA, triangles original replication from age-matched control 1. Crosses show data from the same participant but with the top of the screen masked.

his intact visual field. Furthermore, simulating the scotoma 502 503 in a non-lesioned participant did not cause any significant 504 decline in performance. Third, although HJA may have 505 relied more on the lower visual field and possibly moved 506 fixation so that more patches were visible, he was still 507 unable to improve his performance. This is consistent with 508 additional, lesioned, areas being at least partially required 509 for the flexible sampling.

510 We propose that the flexible scaling of orientation sam-511 pling requires both the dorsal and ventral visual processing 512 streams. HJA is less able to scale the number of samples 513 used than non-lesioned observers suggesting that some of 514 the processes underlying this ability might normally lie in 515 the lesioned areas. In HJA the dorsal visual pathway is 516 present, but the ventral visual cortex is almost completely absent. Thus one can propose that HJA is able to use 517

scaling from the dorsal visual pathway but not the ventral,518leading to his partial scaling performance. Without the519ventral visual stream, as in HJA, the visual system does520not seem to be able to behave as flexibly as when both521streams are present.522

From our experiment, we are unable to determine 523 whether the signal to flexibly scale the number of orienta-524 tion samples derives from the missing ventral areas, or 525 whether it derives from further 'upstream' and is a feed-526 back signal that would travel through ventral V3, V2 etc. 527 Furthermore, if one of the lesioned areas is responsible 528 for flexible scaling it is unclear whether this would be the 529 higher missing areas (e.g. V4) or the earlier areas (e.g. 530 V2). It may be possible to elucidate this problem by pre-531 senting the Gabor arrays to only the superior or inferior 532 533 hemifields and thus only the ventral or dorsal streams. Previous work using a different approach-interocular presen-534 tation has, however, indicated that the basic mechanism 535 underlying orientation averaging is likely to be in V2 or 536 earlier (Mansouri et al., 2005). This work confirms, there-537 fore, that it is V2 that is responsible for this basic 538 mechanism. 539

7.1. Relation to behavioural deficit

Despite his lesions and poor scaling performance, it is 541 worth pointing out that HJA showed relatively good per-542 formance on some aspects of the orientation averaging 543 tasks. For example, he performed at a level similar to con-544 trol participants when asked to average orientation in 545 aligned arrays of Gabors or with low levels of orientation 546 noise. These data stand in contrast to prior results, where 547 548 HJA has been shown to be very impaired at dealing with multiple edges (e.g., in parsing overlapping figures; Rid-549 doch & Humphreys, 1987), and at organising edges into 550 holistic objects (Giersch et al., 2000). It appears then that 551 the process of integrating oriented elements, to compute 552 their mean orientation, is distinct from (and prior to) pro-553 cesses involved in organising edges into shapes. We sug-554 gest that there are several processes of shape integration, 555 which can serve different computational purposes, and 556 which can dissociate following brain lesions. Our prior 557 558 work indicates that organising edges into coherent shape representations may be critical for object recognition 559 (impaired in HJA). Computing the mean orientation of 560 a display, in contrast, may sub serve tasks such as texture 561 perception. It is interesting that HJA's object recognition 562 is overly-dependent on texture processes, when compared 563 with normal participants (Chainay & Humphreys, 2001), 564 and this may be reliant on the averaging process we doc-565 ument here. It should also be noted that the failure to 566 scale the number of elements used in averaging, as the dis-567 play size increased, may reflect a tendency for attention to 568 remain locked at a local level, which is also characteristic 569 of his object recognition (see Riddoch & Humphreys, 570 1987). It is not the case that HJA is unaware of increases 571 in display size, as might be found in 'simultanagnosia', 572

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573 since his basic ability to count elements is preserved 574 (Humphreys et al., 1992).

575 It is also interesting to examine the relations between HJA's processing of edge orientations and his brain 576 577 lesion. Structural and functional imaging indicates that 578 V1 and dorsal extra-striate cortex is relatively spared, 579 and this matches previous behavioural results where 580 HJA shows comparatively normal performance on a 581 range of tests of early vision, including the Efron shape 582 matching test, visual search for a single oriented item 583 and copying tests (Humphreys et al., 1992; Riddoch & 584 Humphreys, 1987).

585 8. Conclusions

The present data indicate that the ability to average orientation information can be partially spared following damage to ventral extra-striate cortex, though there are limits in scaling the process according to the numbers of elements present. Scaling orientation averaging, therefore, requires both ventral and dorsal extra-striate cortex.

593 9. Uncited references

Boucart and Humphreys (1992), Boutsen and Humphreys (2002).

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601 Appendix A. Supplementary data

602 Supplementary data associated with this article can be 603 found, in the online version, at doi:10.1016/ 604 j.visres.2006.10.018.

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