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Greene, S.; McElarney, Y.R.; Taylor, D. 2015. **Water quality effects following establishment of the invasive *Dreissena polymorpha* (Pallas) in a shallow eutrophic lake: implications for pollution mitigation measures.** *Hydrobiologia*, 743 (1). 237-253. [10.1007/s10750-014-2041-z](https://doi.org/10.1007/s10750-014-2041-z)

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**The final publication is available at Springer via <http://dx.doi.org/10.1007/s10750-014-2041-z>**

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**Water quality effects following establishment of the invasive *Dreissena polymorpha* (Pallas) in a shallow eutrophic lake: implications for pollution mitigation measures**

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1 **Abstract**

2 This study investigates whether ecosystem alteration occurred in a shallow, lowland lake following  
3 establishment of the alien zebra mussel, *Dreissena polymorpha* (Pallas). Measurements of total phosphorus (TP)  
4 loads, lake TP concentrations, phytoplankton (chlorophyll *a*) and transparency levels for the period 1990-2008  
5 were examined to determine the water quality effects of *D. polymorpha*. The period of time also included the  
6 implementation of catchment measures aimed at reducing phosphorus (P) loading to the lake. A range of  
7 loading-response models was also tested to explore changes in the net sedimentation rate for P. Results show  
8 that while high TP loads from the catchment were reduced, TP concentrations in the lake remained high after *D.*  
9 *polymorpha* invasion. Decoupling of the previous chlorophyll *a* –TP relationship also occurred. Results from a  
10 TP loading-response model that closely simulated observed concentrations in the lake prior to establishment of  
11 *D. polymorpha* indicated that measured TP post establishment was statistically higher than predicted for the  
12 same conditions but without the presence of *D. polymorpha*. Data presented in the paper highlight the need to  
13 consider the potential impacts of invasive species in evaluations of the effectiveness of measures aimed at  
14 mitigating aquatic pollution.

15

16 **Key words:** biotic invasion, mass-balance, nutrient, ecosystem alteration, budget, Water Framework Directive

17 **Introduction**

18 Understanding the influence that individual and interacting multiple stressors have on ecosystem functioning is  
19 fundamental in managing the impacts of humans on the environment (Liu et al., 2013). Cultural eutrophication,  
20 caused by over enrichment of water bodies by nutrients, notably phosphorus (P) but also nitrogen (N), linked to  
21 anthropogenic activity, is a major cause of poor water quality worldwide (Schindler et al., 2008; Johnson et al.,  
22 2010; Liu et al., 2012; Carey et al., 2013; Carvalho et al., 2013). Lakes, and to a lesser extent rivers, are  
23 especially sensitive to nutrient enrichment. The number of lakes exhibiting eutrophication effects has risen  
24 substantially over the last decade (Smith & Schindler, 2009; Seitzinger et al., 2010), and is likely to increase  
25 further in coming years owing to climate change and an extensification and intensification of human activity  
26 (Moss, 2011; Crossman et al., 2013). More severe and extensive eutrophication problems in the future are  
27 particularly likely without the effective implementation of measures aimed at reducing inputs of P and N to  
28 water bodies and a reversal of their aquatic impacts (Liu et al., 2012; McGonigle et al., 2012).

29

30 The risks of nutrient enrichment and other forms of degradation of water bodies have provoked a response by  
31 policy-makers and legislators at national and international levels (Maguire et al., 2009). For example, national  
32 water pollution legislation of member states of the European Union (EU) has been subsumed within the Water  
33 Framework Directive (WFD). The WFD seeks to achieve good chemical and ecological status in water bodies,  
34 defined as close to predisturbance (or reference) conditions (European Commission, 2000), by the end of the  
35 current implementation period (end of 2015). One way of achieving this objective is through P remediation  
36 measures aimed at reducing the availability of nutrients to aquatic organisms (European Commission, 2000;  
37 Allan, 2012). However, eutrophication remains a major problem in Europe (Schulte et al., 2010; Jordan et al.,  
38 2012), even where measures have been implemented (Doody et al., 2012). Consequently, the water quality  
39 objectives of the WFD are only likely to be achieved in about 50% of waterbodies to which they apply by the  
40 end of 2015 (European Environment Agency, 2010).

41

42 Effective mitigation schemes for P require a sound scientific basis to their design (Doody et al., 2012; Kroger et  
43 al., 2013), and the active engagement of all interested parties in implementation (Wright & Fritsch, 2011). Part  
44 of the scientific basis is a clear understanding of the reasons why particular water bodies do not meet or are at  
45 risk of failing to meet good status (Barnes et al., 2009). In some cases, the reasons will be obvious, such as  
46 failure to decrease external P loads from the catchment. In others, the confounding factors may be less evident

47 and, for example, reflect non-linearity in cause-effect relationships (Rockström, 2009), such as those caused by  
48 hysteresis (Spears et al., 2012; Jarvie et al., 2013a,b), or the activities of invasive species (Strayer, 2010; Davis,  
49 2013).

50

51 The remobilisation of P in sediments can potentially confound recovery (Søndergaard et al., 2003; Withers &  
52 Jarvie, 2008). Retention processes in lakes temporarily remove and/or transform P from the water column for  
53 storage in the surface sediment. Phosphorus, bound in sediment to redox-sensitive iron compounds or fixed in  
54 labile forms (Selig et al., 2002), may be remobilised at a later stage allowing the opportunity for biotic  
55 assimilation, with net sedimentation rate indicating whether sediment acts as an overall source or sink for P in a  
56 lake. Sediment-bound P is released under low redox conditions in a form ( $\text{PO}_4$ ) that is readily available for  
57 biological uptake (Moore et al., 1998), and can occur while other parts of a lakebed are experiencing net  
58 sedimentation. The release of P from sediments may continue for decades (May et al., 2011) and can continue to  
59 support primary productivity after external loadings of P have been reduced (Welch & Jacoby, 2001).

60

61 The invasive zebra mussel (*Dreissena polymorpha*, Pallas) has become established in many lakes across western  
62 Europe and North America, profoundly impacting both the ecological (Ozersky et al., 2012) and economic  
63 (Connelly et al., 2007) status of invaded water bodies by affecting the cycling of P. Whether *D. polymorpha*  
64 accentuates or attenuates P concentrations in the water column appears to depend, primarily, on initial  
65 conditions in the water body (Fahnenstiel et al., 1995; Maguire et al., 2003; Qualls et al., 2007; Higgins et al.,  
66 2008; Cha et al., 2013). Where P is readily available, P is filtered from the water column by *D. polymorpha* and  
67 subsequently amalgamated in biodeposits rejected or excreted in pseudofeces or faeces, respectively. The  
68 organically and nutrient enriched biodeposits settle on the sediment, stimulating microbial activity at the  
69 sediment-water interface, reducing dissolved oxygen levels and effectively fuelling the release of  $\text{PO}_4$  from the  
70 sediment (Newell, 2004; Bykova et al., 2006). However, increased releases of dissolved P into the water  
71 column may not necessarily be marked by greater phytoplankton abundance because *D. polymorpha* may also  
72 exact strong grazing pressure resulting in reduced phytoplankton biomass and increased transparency of the  
73 water column (MacIsaac, 1996; Brines Miller & Watzin, 2007; Higgins & Zanden, 2010). These activities may  
74 ultimately result in increased transfer of energy and biomass from the pelagic to the benthos in well mixed or  
75 shallow systems (Ward & Ricciardi, 2007; Gergs et al., 2009; Higgins & Zanden, 2010). The establishment of  
76 *D. polymorpha* in eutrophic lakes can, therefore, lead to apparent improvements in lake water quality (Zhu et al.,

2006; Fishman et al., 2009; Higgins & Zanden, 2010). Where measures aimed at mitigating eutrophication have been introduced, the establishment of *D. polymorpha* could conceivably have a positive influence on their apparent effectiveness, although few studies have demonstrated this in practice (Nicholls & Hopkins, 1993; Dzialowski & Jessie, 2009; Chapra & Dolan, 2012). Several studies have reviewed the cultivation of *D. polymorpha* to improve the quality of water in impaired systems (Elliott et al., 2008; McLaughlan & Aldridge, 2013).

*D. polymorpha* populations have become established in many lakes in Ireland since the 1990s (Minchin & Moriarty, 1998), including Lough Sheelin (Fig. 1), a shallow, alkaline ( $>100\text{mg l}^{-1}$   $\text{CaCO}_3$ ) lowland lake and the focus of the current study. Falling lake water quality, largely as a result of the intensification of agriculture in the catchment, has been a problem since at least the 1970s (Champ, 1993; EPA, 1994; Keys & Gibbons, 2006). More recently, multiple point sources such as wastewater treatment plants (WWTPs), industry and septic tanks have significantly contributed to the large exports of P entering the lake (Kerins et al., 2007; Greene et al., 2011). Attempts to improve water quality have largely targeted P. A brief period of recovery in water quality was documented during an early attempt to reduce external loadings of P (1990-1992) that restricted the spreading of livestock manure during winter months (Champ, 1993). From 1998 - 2008, however, several phases of catchment-scale P mitigation were implemented (Greene et al., 2011). Completion of an upgrade to and expansion of treatment facilities at a WWTP and the issue of an integrated pollution prevention control license to a meat processing plant, both located in the catchment, occurred in 1999 (Kerins et al., 2007). An interim P removal regime was introduced at a second WWTP in the catchment in 2003. Catchment-wide, septic tank bye-laws were officially introduced in 2004, following minor improvements initiated in 2000. Agricultural bye-laws to regulate the storage and management of livestock wastes were in place by 2003 (Keys & Gibbons, 2006), and have since been superseded by national regulations under the Nitrates Directive. Licensing of trade discharges to water, septic tank compliance, pollutant investigations and farm surveys were also introduced in 2003. Past declines in water quality, together with the continued presence of diffuse and point sources of P in the catchment, have resulted in Lough Sheelin being identified as a lake at high risk of not meeting the water quality objectives of the WFD (Anon, 2005). The lake is particularly suitable for *D. polymorpha* (Maguire & Sykes, 2004). Establishment of a community of *D. polymorpha* occurred in 2003, by 2006 the population had the ability to filter the total volume of the lake within 13 days (Kerins et al., 2007; Millane et al., 2008) and were incorporated into the diet of high level consumers (Millane et al., 2012).

107 In the current study available observation data from the long-term monitoring of Lough Sheelin, together with  
108 TP loading data from the catchment, were used to examine components of the lake ecosystem prior to and  
109 following the introduction of *D. polymorpha*. A series of analyses were aimed at determining whether any  
110 discernible shifts occurred in external TP loads, TP concentrations, phytoplankton (Chl *a*) and transparency  
111 levels in the lake and whether these alterations were accompanied by a modified chlorophyll *a* - TP relationship.  
112 Given that *D. polymorpha* has potential to alter P sedimentation rates in lakes, a variety of loading-response  
113 models that estimate in-lake P concentrations using a range of approximations for the retention of P in sediment  
114 were tested for suitability in order to explore timeseries changes in the net sedimentation rate for P.

115

## 116 **Materials and Methods**

### 117 Study site description

118 Lough Sheelin (53°08' N, 7°33' W, 65.4 m above mean sea level) (Fig. 1) has a mean depth of 4.5 m, a surface  
119 area of 18.1 km<sup>2</sup> and a volume of 81.5 x 10<sup>6</sup> m<sup>3</sup>. The lake receives water from 10 rivers draining a catchment of  
120 256 km<sup>2</sup> and has a hydrological residence time of six months. Located in the drumlin region of the central-  
121 northern part of Ireland, agriculture, and in particular grassland supporting c.150 cattle km<sup>-2</sup>, is the main land  
122 use in the catchment. The northern, upland part of the catchment is predominately underlain by impermeable  
123 strata, while the southern extent, where the lake is situated, is characterised by more permeable carboniferous  
124 limestone. Glacial drift deposits blanket the bedrock, providing the catchment with its distinctive drumlin  
125 landscape and, because of their low permeability, protecting aquifers from surface contamination.

126

### 127 Assembly of research database and exploratory analysis

128 Data for Lough Sheelin referred to in the current study were extracted from a database developed by Inland  
129 Fisheries Ireland and comprise monthly measurements of concentrations of TP (µg l<sup>-1</sup>), chlorophyll *a* (µg l<sup>-1</sup>) and  
130 water transparency (secchi depth, m) for the period 1990 to 2008. The database also included measurements of  
131 TP concentrations collected three times per week at monitoring stations located on seven of the ten rivers  
132 draining into the lake (draining the subcatchments of Bellsgrove, Carrick, Crover, Halfcarton, Mountnugent,  
133 Ross and Schoolhouse). Water flow rates (m<sup>3</sup> sec<sup>-1</sup>) for the seven rivers were collected as daily mean flows. The  
134 concentration of TP (µg l<sup>-1</sup>) in unfiltered water samples was determined using methods based on Murphy &  
135 Riley (1962); digestion followed Eisenreich et al. (1975). The concentration of chlorophyll *a* (µg l<sup>-1</sup>) was  
136 determined by hot methanol extraction and measured spectrophotometrically (Talling, 1974). Concentrations of

137 TP from the three unmonitored rivers draining into Lough Sheelin were estimated based on levels in rivers  
138 draining neighbouring subcatchments with similar soil and landuse (Greene et al., 2011). Information regarding  
139 the invasion and establishment of *D. polymorpha* in the lake was obtained from Kerins et al. (2007) and Millane  
140 et al. (2008, 2012).

141

142 Total phosphorus, chlorophyll *a*, flow and secchi depth data were divided according to hydrological year (1<sup>st</sup>  
143 October in year *n* to 30<sup>th</sup> September in year *n*+1) in preparation for analysis. Exploratory analysis revealed that  
144 several data points for 2000 and 2001 were missing. As a consequence, the years 2000 and 2001 were excluded  
145 from the study. Linear regression analysis and ANOVA (analysis of variance) were used in determining the  
146 degree of significance ( $p < 0.05$ ) of changes in average annual flow-weighted load of TP entering the lake from  
147 external sources (i.e. external loadings of TP, or  $TP_{in}$ ) and average annual concentration of TP in the lake  
148 ( $TP_{lake}$ ) from 1990-1997 and 1998-2008. These two periods bracket the commencement of sustained efforts to  
149 mitigate transfers of P to water bodies in the catchment. In addition a grouping of monitoring data from before  
150 the onset of *D. polymorpha* invasion (1990-1999) was used as a control reference against which to compare P  
151 and chlorophyll *a* dynamics post *D. polymorpha* establishment (2004-2008). Both earlier year groupings  
152 included attempts of P remediation in the catchment (1990-1992) that involved limiting the spreading of  
153 livestock manure over the winter.

154

155 Reconstruction of the TP budget of Lough Sheelin

156 A TP budget for Lough Sheelin was reconstructed using TP data for the hydrological years 1990-2008  
157 (excluding 2000 and 2001). The annual net retention of TP ( $t\ yr^{-1}$ ) in the lake ( $TP_{net}$ ) for each year of data was  
158 calculated according to the mass-balance eqn 1 (Jorgensen & Vollenweider, 1989) in which all TP inputs are  
159 balanced by equal outputs and biotic assimilation, unless storage in the lake sediments takes place.:

160

$$161 \quad TP_{net} = (TP_{load} - TP_{out}) - (TP_{end} - TP_{start}) \quad (1)$$

162 where:

163  $TP_{net}$  is the net TP uptake (+) or release (-) ( $t\ yr^{-1}$ )

164  $TP_{load}$  is the external TP load ( $t\ yr^{-1}$ )

165  $TP_{out}$  is the TP load at lake outflow ( $t\ yr^{-1}$ )

166  $TP_{end}$  is the lake water TP mass at end of year ( $t\ yr^{-1}$ )



167  $TP_{start}$  is the lake water TP mass at beginning of year ( $t yr^{-1}$ )

168

169 The total annual TP load ( $t yr^{-1}$ ) entering the lake from the entire catchment was calculated as the cumulative  
170 total  $TP_{load}$  ( $t yr^{-1}$ ), comprising loads from: (i) measurements at monitoring stations on seven tributaries; (ii)  
171 estimates for the remaining three unmonitored tributaries; and (iii) estimates of direct runoff. Annual  $TP_{load}$  ( $t$   
172  $yr^{-1}$ ) entering the lake from each of the seven monitored tributaries was calculated using the load estimation  
173 method in eqn 2:

174

$$TP_{load} (t yr^{-1}) = \left[ \sum_1^n (TP) * (dmf) / \sum_1^n (dmf) \right] * \left( \sum_1^{365.25} dmf \right) \quad (2)$$

175 where:

176 TP is the measured TP concentration ( $\mu g l^{-1}$ ) from each monitored river

177 dmf is the measured daily mean flow ( $m^3 sec^{-1}$ ) from each monitored river

178 n is the number of days in the hydrological year that TP samples were taken

179

180 Annual  $TP_{load}$  ( $t yr^{-1}$ ) entering the lake from the stretch of river downstream from a nutrient monitoring point  
181 was determined using a conversion factor for TP load per unit area derived from the corresponding monitored  
182 data. For the three unmonitored tributaries, annual  $TP_{load}$  ( $t yr^{-1}$ ) was extrapolated from estimates of TP load  
183 derived from neighbouring, monitored rivers with similar soil types and land uses. Annual  $TP_{load}$  ( $t yr^{-1}$ ) from  
184 direct runoff was also estimated using a conversion factor derived from a combination of measurements relating  
185 to the seven monitored subcatchments. The TP load leaving the lake at the Inny outlet ( $TP_{out}$ ) was calculated  
186 using the TP flow-weighted method described in eqn 2. The change in storage of  $TP_{lake}$  ( $t yr^{-1}$ ), was calculated  
187 from the difference between the TP concentrations measured in the lake at the beginning and end of each  
188 hydrological year.

189

190 Calibration of TP loading - response models

191 The monitoring of variations in lake water quality is frequently constrained by the availability of resources  
192 (Haith et al., 2012). A mass balance modelling approach that estimates in-lake P concentrations as a function of  
193 P loading from the catchment and other lake parameters provides a viable, cost-effective alternative to in-situ  
194 measurements (Johnes et al., 2007; Özkundakci et al., 2010; Chapra & Dolan, 2012). Vollenweider first

195 presented a mass balance model for P in lakes, based on the assumption that lake TP concentration can be  
196 estimated if the rates of TP inputs and the TP sedimentation rate are known (Vollenweider, 1975). According to  
197 Brett & Benjamin (2008), the most commonly used TP loading-response models today can be broadly  
198 categorised into three groups, based on whether TP concentrations are estimated using: (i) a TP sedimentation  
199 coefficient,  $\sigma$ , (e.g. OECD (1982) general and shallow model); (ii) a TP retention coefficient, R (Dillon &  
200 Rigler, 1974); or (iii) a combination of both (Prairie, 1989) (Table 1).

201

202 The annual flow-weighted TP load,  $TP_{in}$  ( $\mu\text{g l}^{-1}$ ), exported to the lake from the catchment was calculated as the  
203 cumulative total  $TP_{load}$  ( $\text{t yr}^{-1}$ ) (calculated from eqn 2 divided by the cumulative annual hydrological flow,  $Q$  ( $\text{m}^3$   
204  $\text{yr}^{-1}$ )). Values for R, the TP retention coefficient in the Dillon & Rigler (1974) model, were calculated using a  
205 series of eight R estimation models (Table 2). Annual lake flushing rates ( $\rho$   $\text{yr}^{-1}$ ), a metric of the frequency of  
206 lake water renewal, were determined by dividing the cumulative hydrological load ( $Q$   $\text{m}^3 \text{yr}^{-1}$ ) by the estimate of  
207 lake volume ( $81.5 \times 10^6 \text{ m}^3$ ). Lake water residence time ( $\tau_w$ ) was calculated as the inverse of the flushing rate,  $\rho$   
208 (Brett & Benjamin, 2008). Lake areal hydraulic loading rate ( $q_s$   $\text{m yr}^{-1}$ ), the inflow water volume applied over  
209 the surface area of Lough Sheelin, was determined from cumulative hydrological load ( $Q$ ) divided by lake  
210 surface area ( $A_L$ ). Lake TP concentration,  $TP_{lake}$ , was calculated from an annual average of measured TP  
211 concentrations in the lake. The final TP parameter, L (areal TP loading rate  $\text{g m}^2 \text{yr}^{-1}$ ), was calculated using the  
212 formula:

213

$$214 \quad L = (Q * TP_{in})/A_L \quad (3)$$

215 where

216 L is the areal TP loading rate ( $\text{g m}^2 \text{yr}^{-1}$ )

217 Q is the cumulative annual hydrological flow ( $\text{m}^3 \text{yr}^{-1}$ )

218  $TP_{in}$  is the annual flow-weighted TP load ( $\mu\text{g l}^{-1}$ )

219  $A_L$  is the lake surface area ( $\text{km}^2$ )

220

221 The accuracy of predictions from the loading-response models was evaluated by root mean square error (RMSE)  
222 analysis, comparing predicted values with measured values, described in eqn 4.

223

$$RMSE = \sqrt{\sum_{i=1}^n (TP_{\text{lake}} - TP_{\text{pred}})^2/n} \quad (4)$$

224 where:

225  $TP_{\text{lake}}$  is the measured TP concentration in lake averaged over a year ( $\mu\text{g l}^{-1}$ )

226  $TP_{\text{pred}}$  is the predicted lake TP concentration for the same year ( $\mu\text{g l}^{-1}$ )

227  $n$  is the number of years of data in the study

228

229 The TP loading-response model that showed the highest prediction accuracy in the grouped years prior to *D.*

230 *polymorpha* invasion (1990-1999) was used to represent the long-term TP loading-response relationship in the

231 lake system before establishment of *D. polymorpha*, and for predicting expected  $TP_{\text{lake}}$  concentrations for the

232 period post-establishment of the invasive in 2004. Using ANOVA, if the measured  $TP_{\text{lake}}$  was significantly ( $p <$

233 0.05) greater than predicted concentrations then increased internal loading of TP was assumed to have occurred.

234 Conversely, if the opposite occurred and there was a decline in estimated TP concentrations, then the difference

235 was attributed to the additional amount of TP retained in the sediments (Qualls et al., 2007).

236

237 Evaluation of chlorophyll *a* - TP relationships

238 The strength of the logarithmic linear relationship between chlorophyll *a* and TP concentrations (Dillon &

239 Rigler, 1974) in Lough Sheelin, based on averaged annual data, was determined for the periods both pre and

240 post establishment of *D. polymorpha*.

241

242 The general regression equation used was:

$$\log \text{Chl } a = a + b * \log \text{TP} \quad (5)$$

243 where:

244  $\log \text{Chl } a$  is the log of chlorophyll *a* ( $\mu\text{g l}^{-1}$ )

245  $\log \text{TP}$  is the log of TP ( $\mu\text{g l}^{-1}$ )

246  $a$  and  $b$  are estimated model coefficients for the regression intercept and slope, respectively.

247

248 A test of parallelism was applied to the regression models to assess the significance ( $p < 0.05$ ) of differences in

249 slope and intercept for the periods pre and post establishment of *D. polymorpha* (Kleinbaum et al., 1998). The

250 statistical analysis was implemented in PRISM 5 Graphpad software (Motulsky, 2007).

## 251 Results

### 252 Temporal trends in lake parameters

253 According to linear regression and ANOVA results, external loadings of TP to the lake were significantly lower  
254 ( $p < 0.05$ ) in the period following implementation of P mitigation measures (1998-2008 mean = TP  $66 \mu\text{g l}^{-1}$ )  
255 when compared with the period 1990-1997 (mean = TP  $95 \mu\text{g l}^{-1}$ ). However, despite this difference in external  
256 loadings pre- and post-implementation of measures aimed at reducing P loading from the catchment, an increase  
257 (ca. 20%) in mean, in-lake TP concentrations occurred between the periods 1990-1997 (overall mean =  $25 \mu\text{g l}^{-1}$ )  
258 and 1998-2008 (overall mean =  $31 \mu\text{g l}^{-1}$ ) (Fig 2a). According to the Carlson (1977) trophic status index (TSI)  
259 for TP, the lake was classed eutrophic in 1993, and was still in the same status by 2008. The TSI for chlorophyll  
260 *a* showed a similar eutrophic trajectory until 2005, when movement to a meso-eutrophic status occurred.  
261 Concentrations of  $\text{TP}_{\text{lake}}$  and chlorophyll *a* were generally related during the period 1990 to 1997 and up to 2003  
262 (Fig 2b), with rises and falls in both parameters accompanied by concurrent changes in transparency. However,  
263 the chlorophyll *a* - TP relationship appears to change abruptly from 2004, with variations in one variable no  
264 longer matched by similar sign changes in the other.

265

### 266 TP budget

267 Estimated annual net loads of TP peaked in 1994 ( $26 \text{ t yr}^{-1}$ ) and were positive in all years except 2004, when  
268 negative  $\text{TP}_{\text{net}}$  indicates release of TP to the water column ( $1.76 \text{ t yr}^{-1}$ ).

269

### 270 TP loading-response models

271 Fig. 3 shows regression lines for the relationship between measured  $\text{TP}_{\text{lake}}$  concentrations for 1990-2008 and the  
272  $\text{TP}_{\text{lake}}$  values predicted from the three TP loading-response models that use  $\tau_w$  (lake water residence time) as a  
273 scaling factor for the TP sedimentation rate,  $\sigma$ : Foy (1992)(Foy, 1992), OCED 1982 - general and shallow lakes  
274 models, and the Prairie (1989) model that uses a combination of estimations of  $\sigma$  and  $R$ . The RMSE values of  
275 predictions for the periods 1990-2008, 1990-1999 (pre establishment of *D. polymorpha*) and 2004-2008 (post  
276 establishment of *D. polymorpha*) are shown in Table 3. Output from the OECD (1982) shallow model had the  
277 lowest overall RMSE ( $24.5 \mu\text{g l}^{-1}$ ) of the models using  $\sigma$ , i.e. the smallest deviation from observed  
278 concentrations of TP in the lake, and was therefore the most efficient model to use  $\sigma$  of those tested in this  
279 study. The model proposed by Foy (1992) produced similar predicted values to the OCED (1982) shallow  
280 model. Notably, predictions from the OCED (1982) general and Prairie (1989) models deviated most from

281 measured values, these two models over-predicted TP. Regression lines between measured and predicted TP<sub>lake</sub>  
282 concentrations, based on models that use the retention coefficient (R) to describe the sedimentation of TP, for  
283 the period 1990-2008 are shown in Fig. 4. Eight different estimations of R were used: the Ostrofsky (1978b)  
284 model showed the lowest overall RMSE (11.9 µg l<sup>-1</sup>), whereas predictions by the Larsen & Mercier (1976)  
285 model had the highest overall RMSE (25.2 µg l<sup>-1</sup>). Based on the RMSE values generated, the model that best  
286 described the lake system in 1990 – 1999 was Ostrofsky (1978b). Consequently this model was used to predict  
287 baseline data against which changes in TP<sub>lake</sub> following establishment of *D. polymorpha* could be compared  
288 (where the baseline data represent estimated in-lake concentrations of TP in the absence of *D. polymorpha* for  
289 the period 2004). The results of ANOVA showed that measured TP<sub>lake</sub> values following establishment of *D.*  
290 *polymorpha* were significantly ( $p < 0.05$ ) higher than those predicted using the Ostrofsky (1978b) model.

291

292 Chlorophyll *a* and TP relationships

293 Linear regression relationships for log chlorophyll *a*-log TP for the time prior to and post establishment of *D.*  
294 *polymorpha* are shown in Fig. 5. The relationship was highly significant ( $p < 0.05$ ) before invasion, but not  
295 significant for the period 2004-2008. The changes in slopes and intercepts between the two periods were  
296 statistically significant ( $p < 0.05$ ).

297

## 298 Discussion

299 Data for 1990 to 2008 demonstrate that, overall, external loadings of TP to Lough Sheelin significantly declined  
300 ( $p < 0.05$ ) following a peak in the early 1990s and remained relatively low until 2008 (Fig 2a). However, some  
301 inter-annual variability was apparent, presumably because of differences over time in rainfall, the number and  
302 state of point and diffuse sources and the occasional occurrences of pollutant spills (Greene et al., 2011).  
303 Despite this significant, overall fall in TP loads from the catchment, TP concentrations in the lake did not show  
304 a similar decrease, remaining at early 1990s and higher levels though to 2008. Some variability is evident,  
305 however. For example, from 1990 to 1998, a decrease in TP concentrations in the lake associated with  
306 decreased external loadings from the catchment is similar to the loading-response relationship reported  
307 elsewhere (Jeppesen et al., 2005; Köhler et al., 2005; Søndergaard et al., 2005). The relationship changed  
308 markedly in the early 2000s, however. Despite an overall significant reduction of TP loading in the period  
309 during which measures aimed at reducing P loads from the catchment had been implemented, TP concentrations  
310 in the lake did not decrease in a similar manner observed previously in 1990 to 1992. This suggests that the

311 change in the TP loading-response relationship after 2004 could have been a result of some other factor, and one  
312 that was not influential in the early 1990s.

313

314 The lake TP budget results indicate that overall the lake sediment functioned as a net sink for TP, with an  
315 estimated 73% of TP retained in sediments since 1990. The amount of TP incorporated into sediment also  
316 appeared to be greater than TP lost to the outflow, despite the estimated hydrological residence time being just  
317 six months. Compared with deep lakes, where a redox dependent accumulation of P occurs in the anoxic  
318 hypolimnion during stratification, shallow lakes are usually well mixed and oxidised throughout the water  
319 column, encouraging sediment retention (Padisák & Reynolds, 2003; Søndergaard et al., 2003). Lough Sheelin  
320 is a polymictic lake; the lake is too shallow for thermal stratification to develop (O'Sullivan & Reynolds, 2005).  
321 Brett & Benjamin (2008) suggest that lakes with short hydraulic retention times may receive relatively greater  
322 contributions of allochthonous, mineral-bound particulate phosphorus (PP) than lakes with longer hydraulic  
323 retention times. Lakes with shorter hydraulic retention times may then display greater sedimentation of TP.

324

325 Loading-response models for TP in lakes have been used in many studies to predict the value of one model  
326 parameter as a function of another, or to examine the aquatic impacts of proposed TP loading reductions  
327 (Søndergaard et al., 1999; Coveney et al., 2005; Girvan & Foy, 2006). The OECD (1982) shallow and  
328 Ostrofsky (1978b) models were both associated with relatively low RMSE values in the current research. The  
329 Ostrofsky (1978b) model gave a better fit than other models using TP retention coefficients fitted to the loading-  
330 response model of Dillon & Rigler (1974) because it predicted the highest rate of TP retention for a given  
331 hydraulic load (average  $R = 0.67$ ). Statistically lower predicted TP compared with measured concentrations  
332 after 2004 provide further evidence for increased release of TP from sediments to the water column, thereby  
333 leading to elevated TP concentrations in the lake that could not have been accounted for by the model  
334 parameters. This explains the tendency of the Kirchner & Dillon (1975) and Nürnberg (1984) models to most  
335 accurately predict  $TP_{lake}$  concentrations in the years following establishment of *D. polymorpha*; both of these  
336 models describe lower coefficients for R compared with the Ostrofsky (1978b) model. By comparison, the  
337 OECD (1982) and Foy (1992) models consistently overestimated  $TP_{lake}$ , possibly owing to the bias in the model  
338 structure on the loss of TP mass in the lake through the outflow rather than sedimentation.

339

340 Evidence from loading-response models suggest that the net P sedimentation rate was reduced following the  
341 establishment of *D. polymorpha*, increasing the rate of internal loading. Internal loading of P from the sediment  
342 is frequently reported as a main cause hindering the recovery of shallow lakes following reductions in the  
343 external load of P entering the lake (Jeppesen et al., 2005; Phillips et al., 2005; Søndergaard et al., 2007), with  
344 estimations of TP released from sediments shown to correlate positively with annual average concentrations of  
345 TP (May et al., 2011; Spears et al., 2012). Similarly, *D. polymorpha* can alter P sedimentation rates (Bykova et  
346 al., 2006; Turner, 2010). Greater deposition of organic matter enhances microbial activity at the sediment-water  
347 interface, intensifies nutrient remineralisation, decreases oxygen penetration into the sediments, thus creating  
348 conditions to support denitrification and release iron bound P in dissolved form (Jensen & Andersen, 1992;  
349 Turner, 2010).

350

351 Understanding the extent to which biotic invasion and native species loss alter whole-ecosystem properties  
352 remains a fundamental ecological challenge (Sutherland et al., 2013). In the context of *D. polymorpha*, large  
353 populations are known to modify food web structure and alter ecosystem function (Miehls et al., 2009; Ozersky  
354 et al., 2012; Wikstrom & Hillebrand, 2012) by selective consumption of phytoplankton through filtration  
355 (Bastviken et al., 1998; Hwang et al., 2011). This filtration behaviour results in large reductions in the biomass  
356 of edible phytoplankton (MacIsaac, 1996), increases in water clarity (Zhu et al., 2006), and alterations in the  
357 habitat complexity of benthic communities (Burlakova et al., 2012), providing additional habitat for zebra  
358 mussels to colonise (Higgins & Zanden, 2010). Accordingly, the observations made in this study show that not  
359 only did P dynamics alter after the invasion of *D. polymorpha* but the ratio of chlorophyll *a* to TP concentrations  
360 changed, marked by a substantial decline in chlorophyll *a* concentrations with no commensurate fall in TP level  
361 evident. Transparency also increased in the lake from 2004. *D. polymorpha* biomass in Lough Sheelin is  
362 recorded as almost doubling ( $3.73 \times 10^6$  to  $6.36 \times 10^6$ ) from 2005 to 2006 (Millane et al., 2008). Zebra mussel  
363 population levels usually reach a stable state 7 to 12 years after initial colonisation (Burlakova et al., 2006), i.e.  
364 roughly between 2011 and 2014 in the case of Lough Sheelin. The observational and modelled data reported  
365 here suggest that *D. polymorpha* may have had a tangible effect on water quality several years before population  
366 size was expected to have reached carrying capacity. Furthermore, although initial trophic status determines *D.*  
367 *polymorpha* behaviour on invasion, post-establishment the magnitude and extent of influences of resident *D.*  
368 *polymorpha* on water quality are primarily related to the abundance and biomass of the population (Vanderploeg  
369 et al., 2002; Burlakova et al., 2006), as these parameters correspond directly to filter-feeding. While the

370 available data do not provide unequivocal evidence of the processes that caused the observed changes, these  
371 observed effects would appear to be deserving of consideration in any assessment of the effectiveness of  
372 measures aimed at improving water quality in Lough Sheelin, and in other lakes that have been invaded by zebra  
373 mussels.

374

375 Phytoplankton biomass, one of the four biological quality elements for lake ecological classification cited in the  
376 WFD, is typically quantified according to levels of chlorophyll *a* concentration (Kasprzak et al., 2008; Carvalho  
377 et al., 2013). Phytoplankton can be sensitive to additions of P in conditions where growth rate is P limited  
378 (Vollenweider, 1976). The most commonly adopted response to eutrophication is the implementation of  
379 measures aimed at reducing P loads from external and internal sources in order to reduce phytoplankton biomass  
380 (Phillips et al., 2008; Søndergaard et al., 2011; Lyche-Solheim et al., 2013; Spears et al., 2013). Reduced  
381 concentrations of P are generally assumed to lead, directly, to improved ecological status of water bodies. The  
382 use of chlorophyll *a* – TP models as a basis for managing lake water quality is therefore not straightforward; the  
383 results from this study suggest that revised assessment methods are required for lakes that have undergone  
384 ecosystem changes as a result of invasive species. Considering the expense involved in implementing P  
385 regulation, an unequivocal demonstration of the continued effectiveness of P reductions at controlling and  
386 reducing eutrophication is necessary, including in lakes invaded by *D. polymorpha*. As *D. polymorpha* has been  
387 reported to alter P dynamics substantially in invaded lakes, usually masking a nutrient problem, a sudden  
388 decline in *D. polymorpha* biomass could result in the recurrence of substantial eutrophication in the absence of P  
389 management. An incomplete understanding of the range and magnitude of aquatic effects of an alien species,  
390 therefore, may mean that even well-conceived and expensive measures to mitigate P and other stresses are put at  
391 risk or even reversed (Strayer, 2010). These other stresses may in some cases include climate change, as the  
392 close connections between climate change and invasive species are increasingly acknowledged (Pyke et al.,  
393 2008)

394

### 395 **Conclusions**

396 Lowland shallow lakes are highly susceptible to the adverse effects of nutrient enrichment because they  
397 accumulate a variety of loads transferred from anthropogenic activities in the catchment, but may also be  
398 subjected to internal loading. All sources of nutrients, especially P, require attention under the WFD. Limited  
399 resources often mean that in reality evaluations of the effectiveness of measures aimed at reducing catchment



400 losses of P to water bodies are not detailed enough. Identifying and targeting the critical sources of P that are  
401 impairing lake ecosystems assume great importance. Comprehensive estimates of the P balance of a lake  
402 facilitate understanding of trajectories of P in lakes, providing an insight into potential responses to P  
403 remediation and offering evidence of discernible shifts in the system. Although an observational, rather than  
404 experimental, study, data provided here showed that conditions in Lough Sheelin changed significantly  
405 following *D. polymorpha* establishment. Any effects of invasive species were outside the control of  
406 management measures aimed at relaxing eutrophication pressures. The impacts of invasive species on  
407 ecological functioning, especially in the context of other changing pressures such as climate change, thus needs  
408 to be considered in any evaluation of the effectiveness of measures aimed at mitigating aquatic pollution.

409

#### 410 **Acknowledgements**

411 This research was funded by the Environmental Protection Agency (EPA), Ireland, under the Science,  
412 Technology, Research & Innovation for the Environment (STRIVE) Programme 2007–2013, and is part of the  
413 EFFECT project (project # 2007-W-MS-3-S1). Thanks are owed in particular to IFI for the provision of P and  
414 flow monitoring data. Additional flow data from the EPA is also gratefully acknowledged, as is assistance from  
415 Cavan County Council and the Agri-Food and Biosciences Institute (AFBI), Belfast. Thanks also to Boy Foy  
416 (AFBI) and Phil Jordan (University of Ulster) for their advice on TP budgets and TP loading-response models.  
417 The research that underpins this paper has benefited greatly from the encouragement and advice from the  
418 members of the EFFECT project and steering group. The constructive advice of two anonymous reviewers on  
419 an earlier version of this manuscript is also gratefully acknowledged.

420

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## Tables

**Table 1.** Formulae and references for the five total phosphorus (TP) loading-response models used in the study

| Model type <sup>a</sup> | Reference              | Model formula <sup>a</sup>   |
|-------------------------|------------------------|--|
| $\sigma$                | Foy (1992)             | $TP_{lake} = \frac{1.234(TP_{in})^{0.991}}{(1+\sqrt{\tau_w})^{1.130}}$ |
| $\sigma$                | OECD (1982) general    | $TP_{lake} = 1.55\left(\frac{TP_{in}}{1+\sqrt{\tau_w}}\right)^{0.82}$  |
| $\sigma$                | OECD (1982) shallow    | $TP_{lake} = 1.02\left(\frac{TP_{in}}{1+\sqrt{\tau_w}}\right)^{0.88}$  |
| $\sigma$ plus R         | Prairie (1989)         | $TP_{lake} = \frac{L(1-0.30\tau_w^{40}L^{1.1}z^{0.25})}{q_s}$          |
| R                       | Dillon & Rigler (1974) | $TP_{lake} = \frac{L(1-R)}{q_s}$                                       |

<sup>a</sup> $\sigma$  = TP sedimentation rate (the fraction of TP in the lake water column that enters the sediment)

R = TP retention coefficient (the fraction of TP loading to the lake that gets retained in the sediment)

$TP_{lake}$  = Annual TP concentration in lake ( $\mu\text{g l}^{-1}$ )

$TP_{in}$  = Annual flow-weighted load of TP entering the lake from external sources ( $\mu\text{g l}^{-1}$ )

$\tau_w$  = Water residence time of lake ( $\text{yr}^{-1}$ )

L = Areal TP loading rate ( $\text{g m}^2 \text{yr}^{-1}$ )

z = Mean lake depth (m)

$q_s$  = Areal hydraulic loading rate ( $\text{m yr}^{-1}$ )

**Table 2.** Models used to generate the retention (R) formula for the Dillon and Rigler (1974) TP loading-response model in Table 1

| Reference                | Model formula <sup>a</sup>                          |
|--------------------------|---|
| Vollenweider (1975)      | $R = \frac{10}{10+q_s}$                             |
| Dillon & Kirchner (1975) | $R = \frac{13.2}{13.2+q_s}$                         |
| Chapra (1975)            | $R = \frac{16}{16+q_s}$                             |
| Ostrofsky (1978a)        | $R = \frac{24}{30+q_s}$                             |
| Nürnberg (1984)          | $R = \frac{15}{18+q_s}$                             |
| Larsen & Mercier (1976)  | $R = \frac{1}{1+\rho^{0.5}}$                        |
| Kirchner & Dillon (1975) | $R = 0.43 \exp(-0.27 q_s) + 0.57 \exp(-0.0095 q_s)$ |
| Ostrofsky (1978b)        | $R = 0.2 \exp(-0.043q_s) + 0.57 \exp(-0.0095q_s)$   |

<sup>a</sup>R = TP retention coefficient (the fraction of TP loading to the lake that gets retained in the sediment)

q<sub>s</sub> = Areal hydraulic loading rate (m yr<sup>-1</sup>)

ρ = Lake flushing rate (yr<sup>-1</sup>)

**Table 3.** Root mean square error (RMSE) values for TP<sub>lake</sub> from TP loading-response models for the hydrological years 1990-2008

| Model                             | RMSE (TP $\mu\text{g l}^{-1}$ ) |   |  |
|-----------------------------------|---------------------------------|---|--|
|                                   | Full time period<br>(1990-2008) | Pre <i>D. polymorpha</i><br>(1990-1999) | Post <i>D. polymorpha</i><br>(2004-2008) |
| <b><math>\sigma</math></b>        |                                 |   |  |
| OECD (1982) shallow               | 24.5                            | 26.6                                    | 13.8                                     |
| Foy (1992)                        | 25.1                            | 27                                      | 14.6                                     |
| OECD (1982) general               | 49.1                            | 52.4                                    | 33.4                                     |
| <b>R</b>                          |                                 |   |  |
| Ostrofsky (1978b)                 | 11.9                            | 10.7                                    | 12.8                                     |
| Chapra (1975)                     | 13.2                            | 12.8                                    | 13.8                                     |
| Ostrofsky (1978a)                 | 11.9                            | 10.7                                    | 12.8                                     |
| Dillon & Kirchner (1975)          | 14.6                            | 16.1                                    | 12.7                                     |
| Kirchner & Dillon (1975)          | 15.5                            | 18.4                                    | 10.7                                     |
| Nürnberg (1984)                   | 16.1                            | 19.1                                    | 11.1                                     |
| Vollenweider (1975)               | 18                              | 21.7                                    | 11.9                                     |
| Larsen & Mercier (1976)           | 25.2                            | 31.6                                    | 11.9                                     |
| <b><math>\sigma</math> plus R</b> |                                 |   |  |
| Prairie (1989)                    | 49.1                            | 52.8                                    | 31.7                                     |

## Figure captions

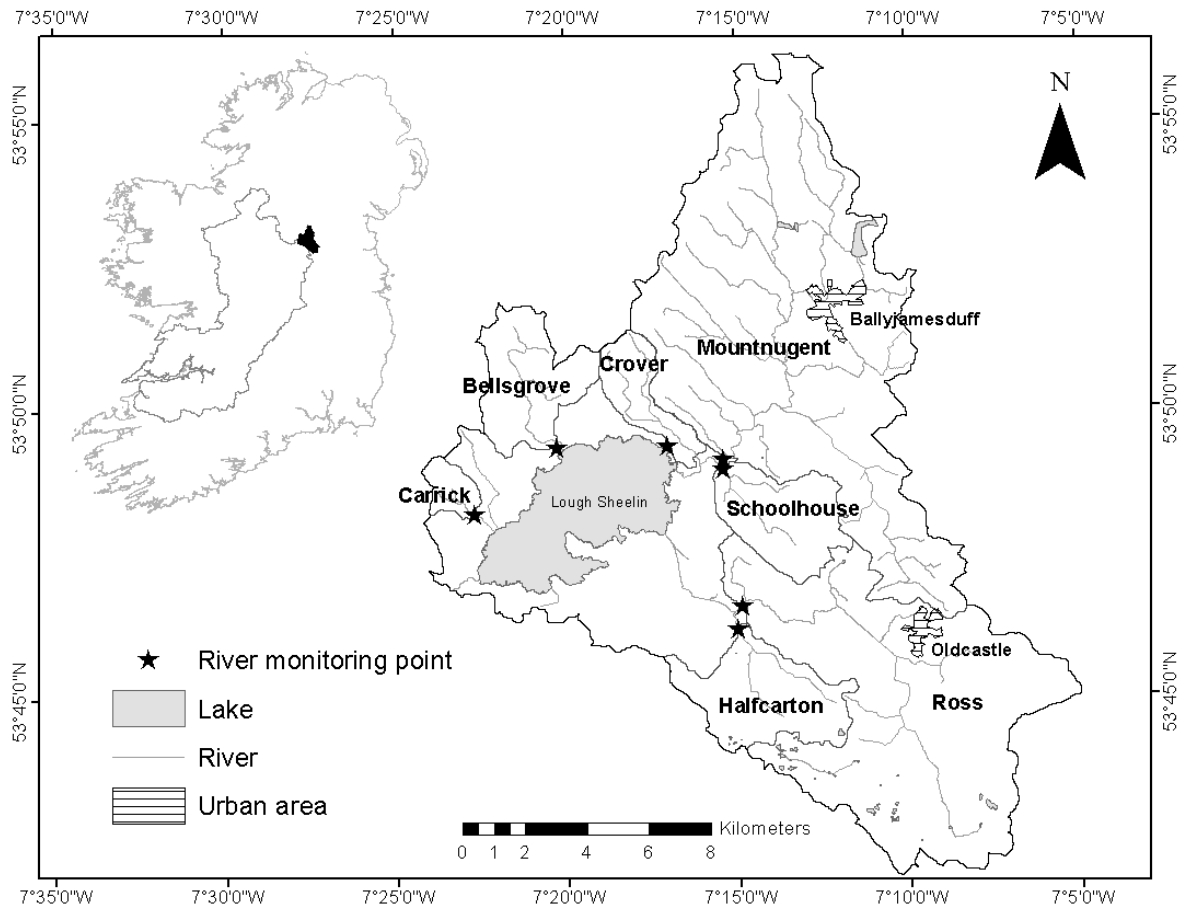
**Fig. 1** Location of Lough Sheelin and its catchment in the upper reaches of the Shannon International River Basin District, Ireland. The boundaries of the seven monitored tributaries are delineated and named

**Fig. 2** Time series plot showing (a) annual flow-weighted TP loading to Lough Sheelin ( $TP_{in}$ ) and average annual TP concentration in the lake ( $TP_{lake}$ ) for the hydrological years 1990 -2008; (b) Time series plot of annual average TP concentration ( $TP_{lake}$ ), chlorophyll *a* concentration and secchi depth in Lough Sheelin for the hydrological years 1990-2008. NB data for the years 2000 and 2001 were incomplete and therefore not included in the analysis

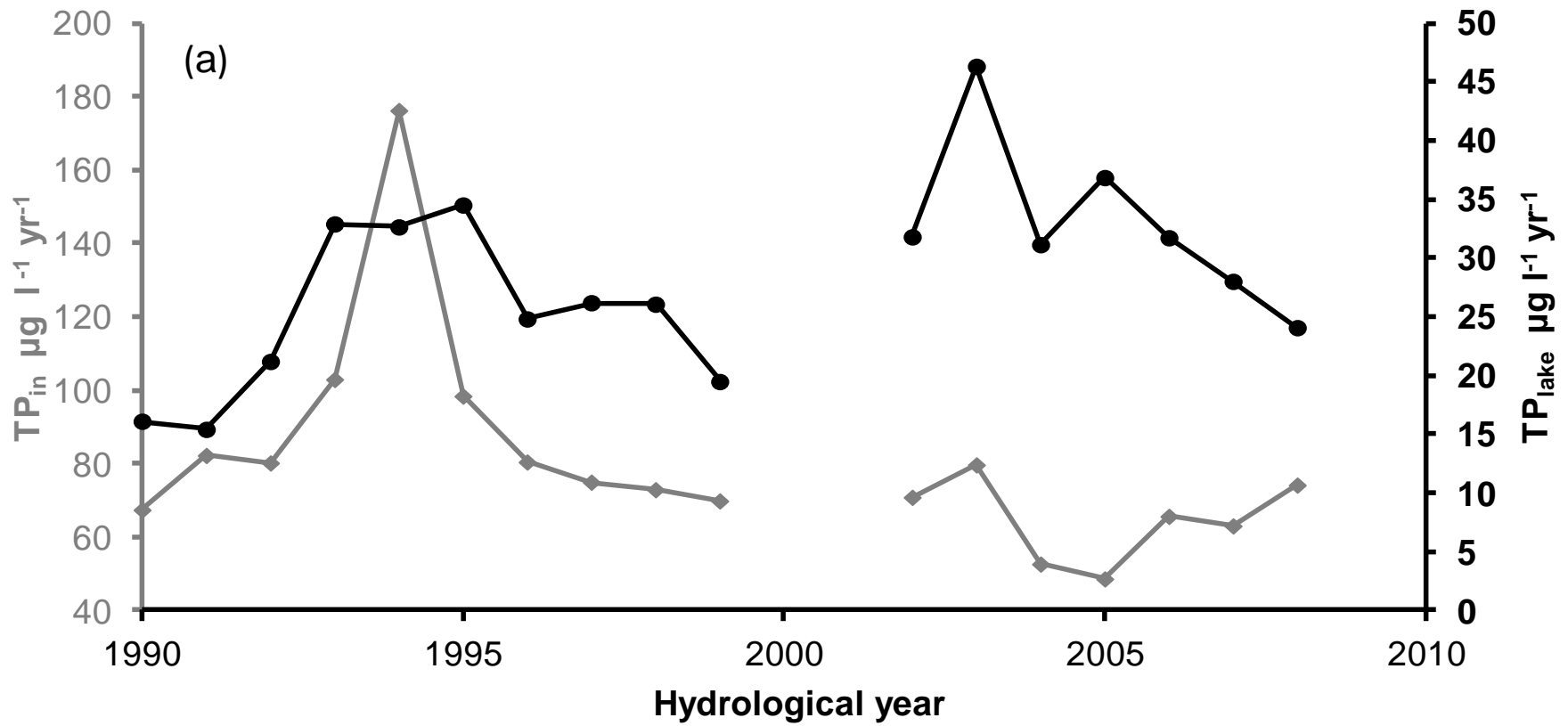
**Fig. 3** Plots showing the regression relationships between measured  $\log_{10}TP_{lake}$  and predicted  $\log_{10}TP_{lake}$  concentrations ( $\mu\text{g l}^{-1}$ ) in Lough Sheelin for the time before (1990-1999) and following (2004-2008) *Dreissena polymorpha* invasion. Predicted  $TP_{lake}$  concentrations were obtained from the three TP loading models that use  $\tau_w$  as a scaling factor for  $\sigma$  (OECD 1982 general, OECD 1982 shallow and Foy 1992) and from the Prairie 1989 model, which uses a combination of estimates of  $\sigma$  and R

**Fig. 4** Plots showing the regression relationships between measured  $\log_{10}TP_{lake}$  and predicted  $\log_{10}TP_{lake}$  concentrations ( $\mu\text{g l}^{-1}$ ) in Lough Sheelin for the time before (1990-1999) and following (2004-2008) *Dreissena polymorpha* invasion. Predictions were calculated using the Dillon and Rigler (1974) TP loading-response model. The model used eight different estimations of R (Table 2)

**Fig. 5** Relationship between  $\log_{10}$  chlorophyll *a* and  $\log_{10}$  TP concentrations in Lough Sheelin for the hydrological years 1999 to 2008, separated into the periods prior to (1990-1999) and following (2004-2008) the establishment in the lake of zebra mussels (*Dreissena polymorpha* (Pallas, 1771))



**Fig. 1**



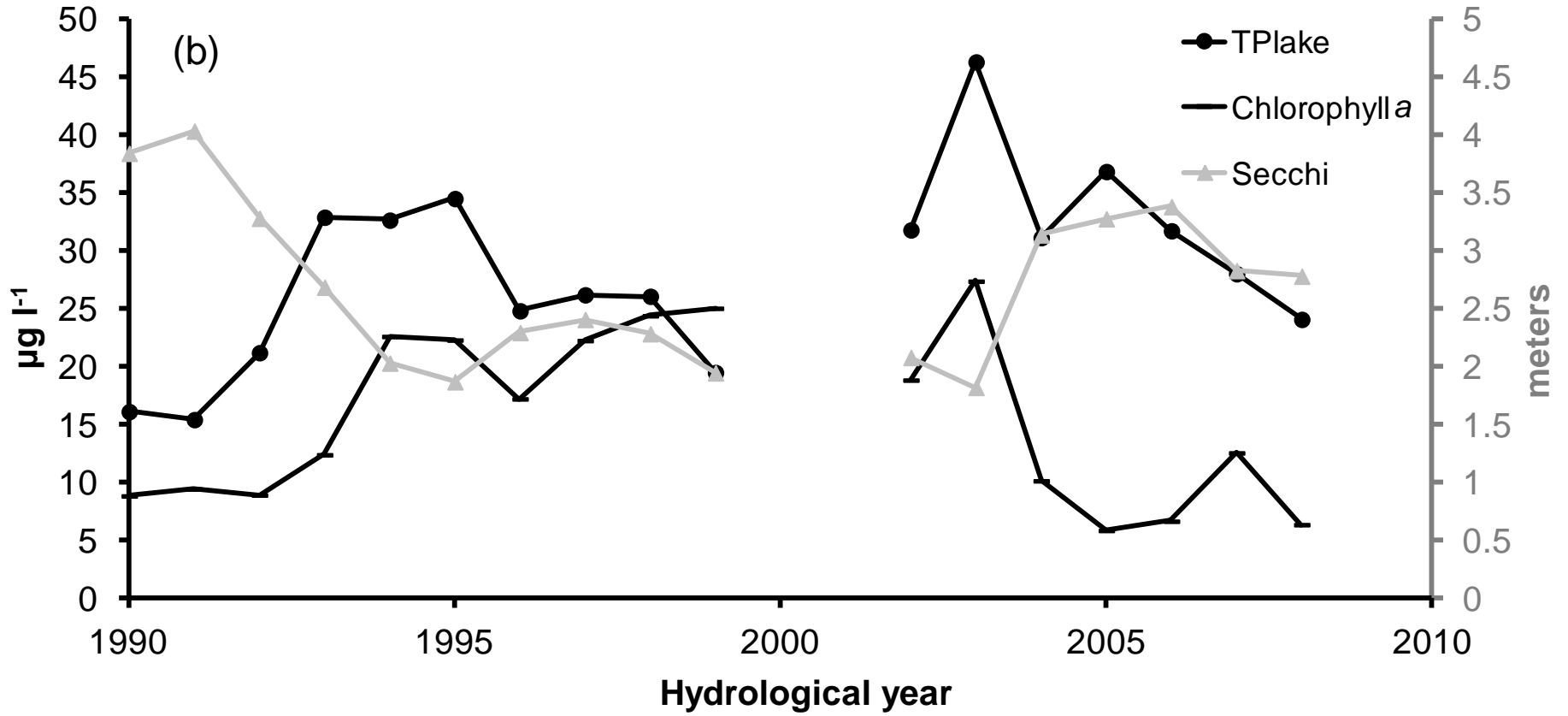
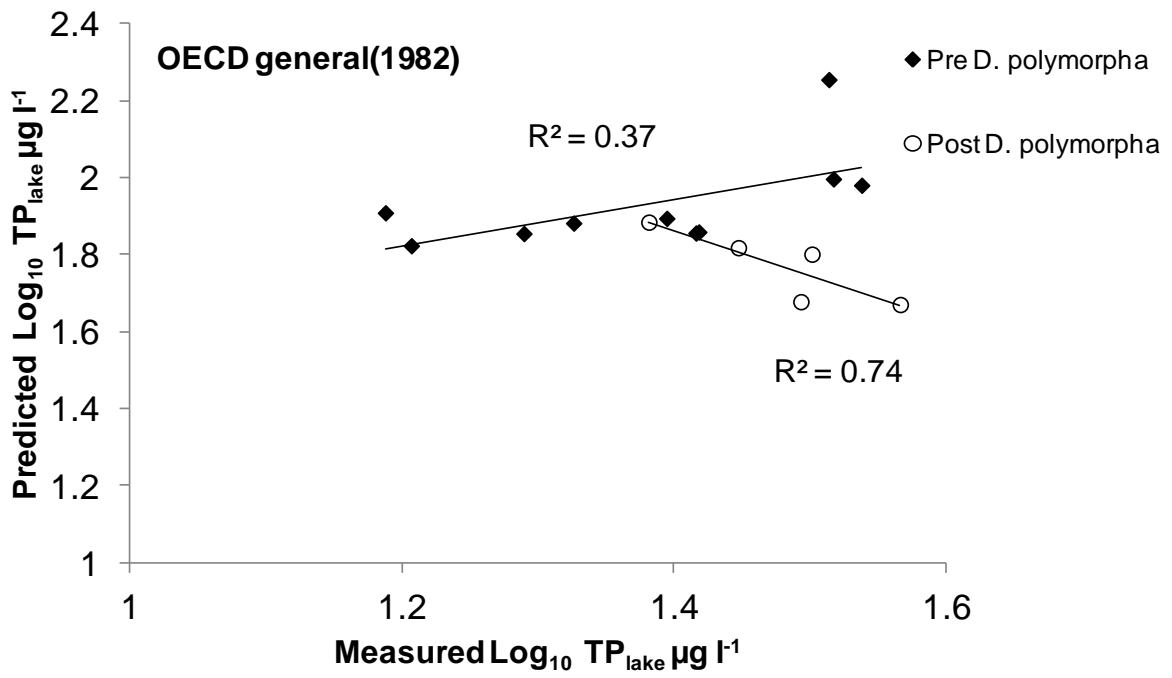
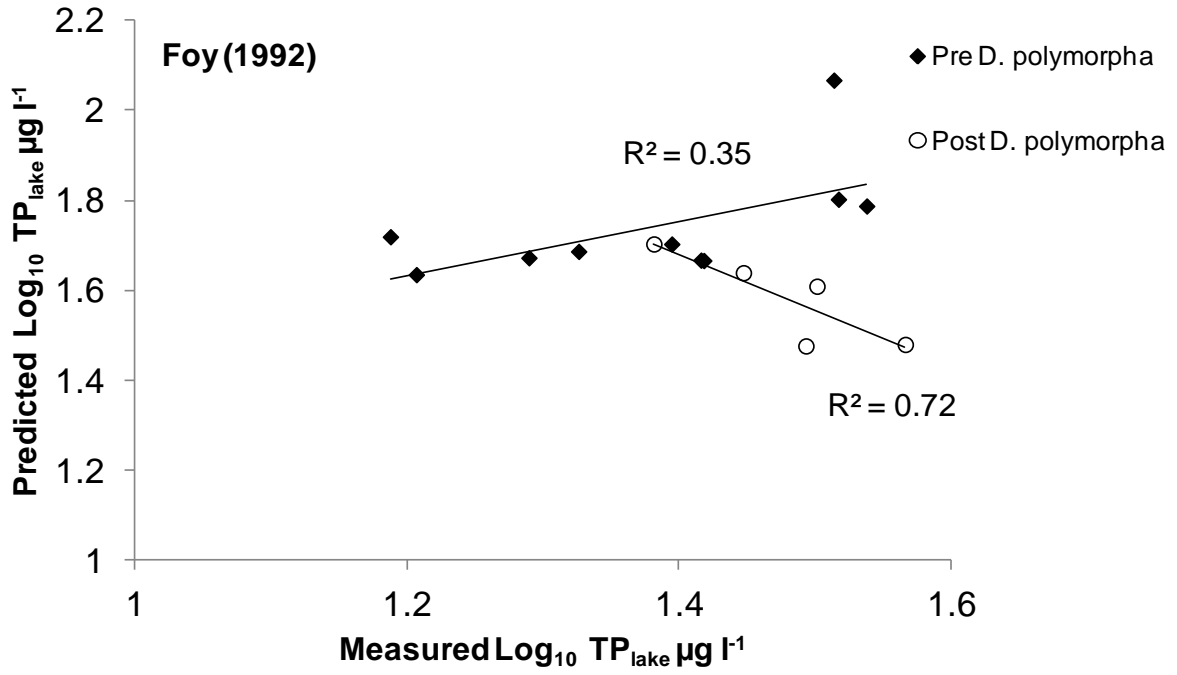


Fig. 2





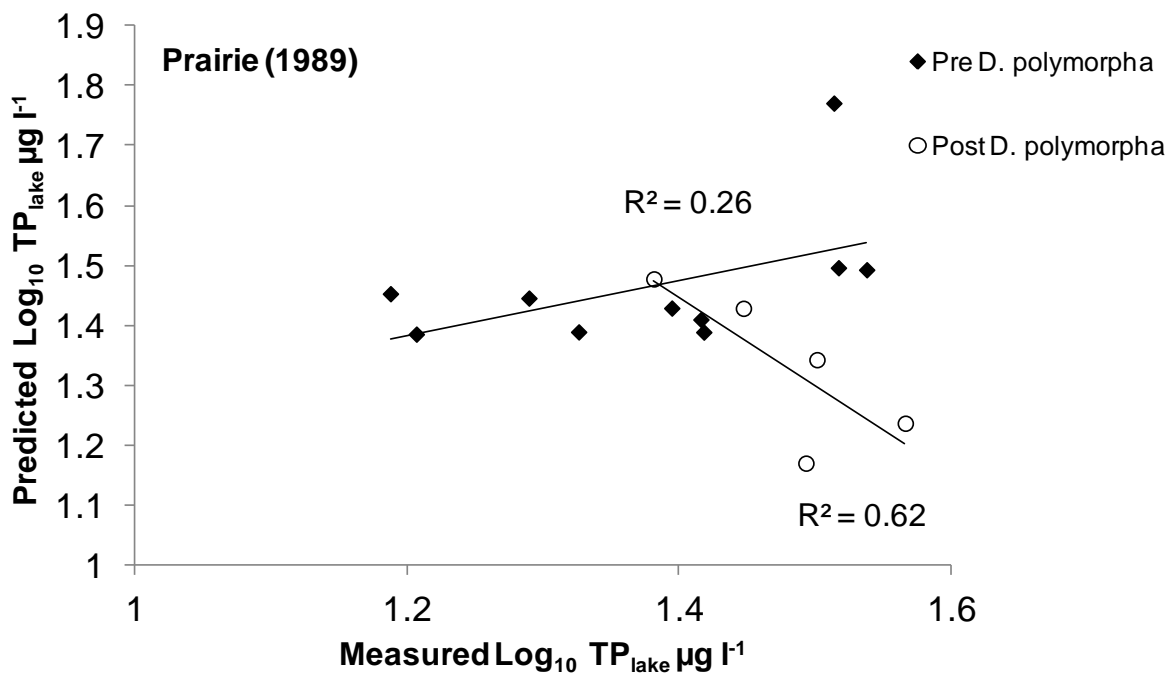
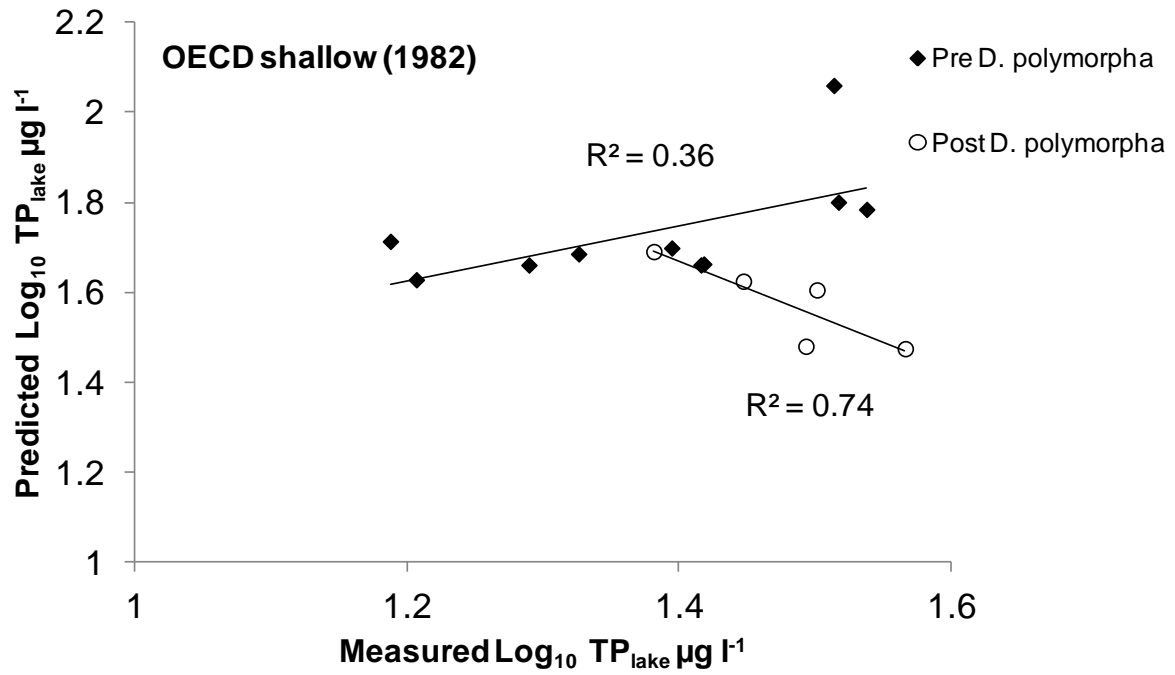
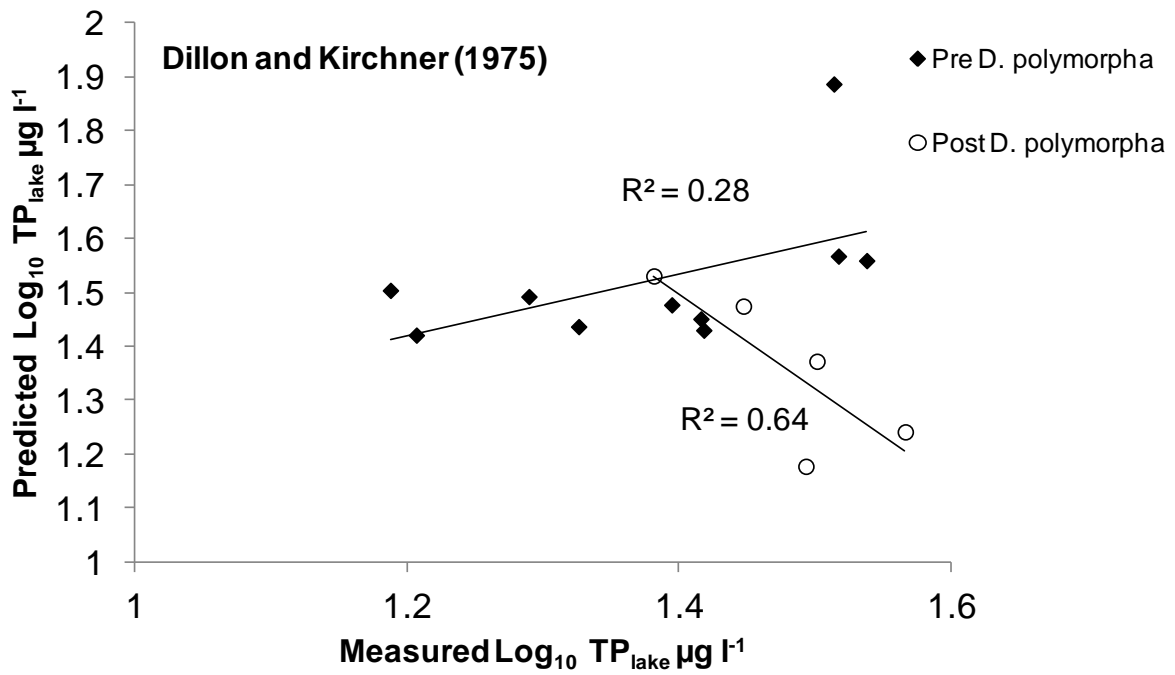
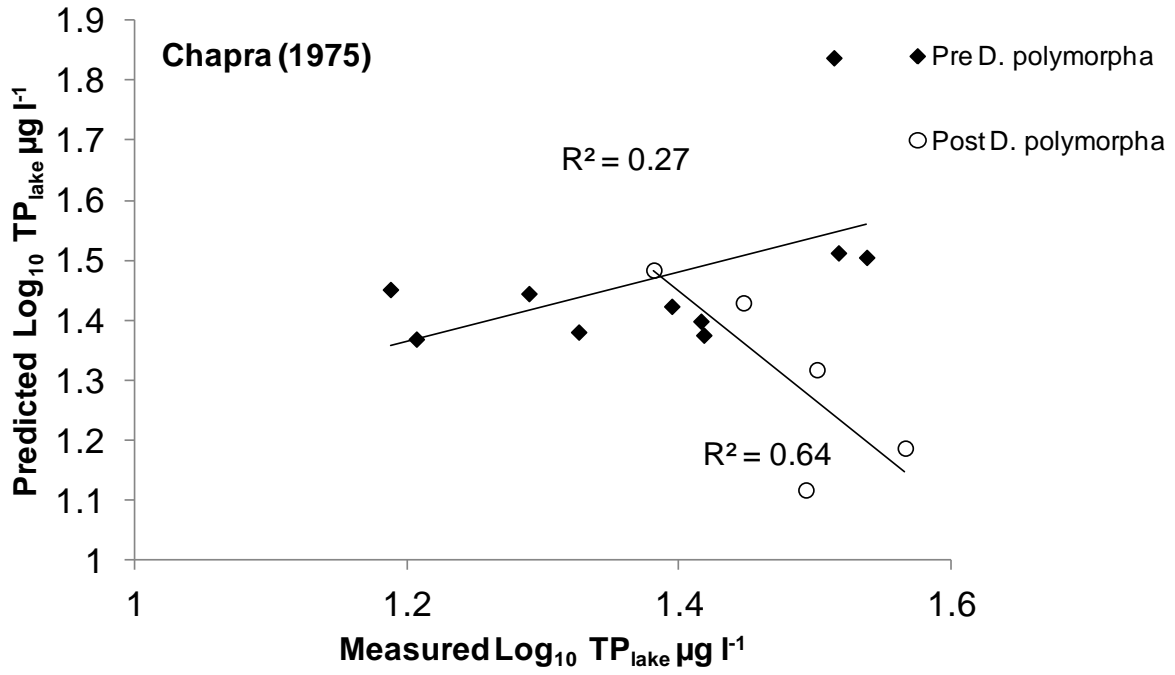
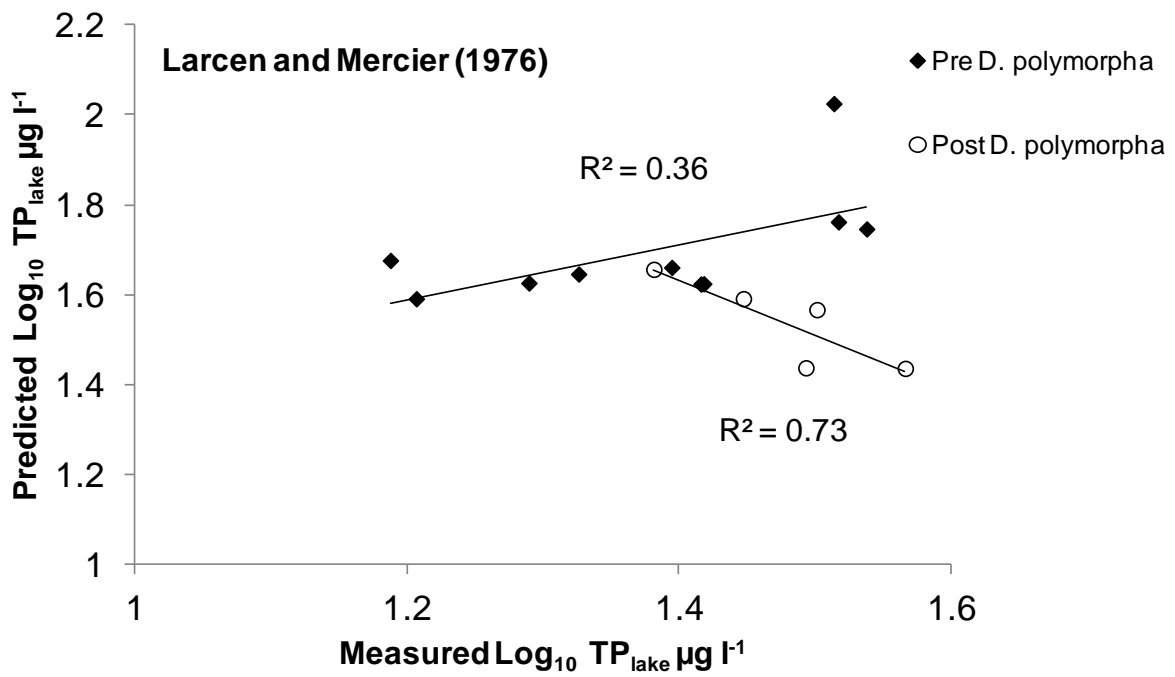
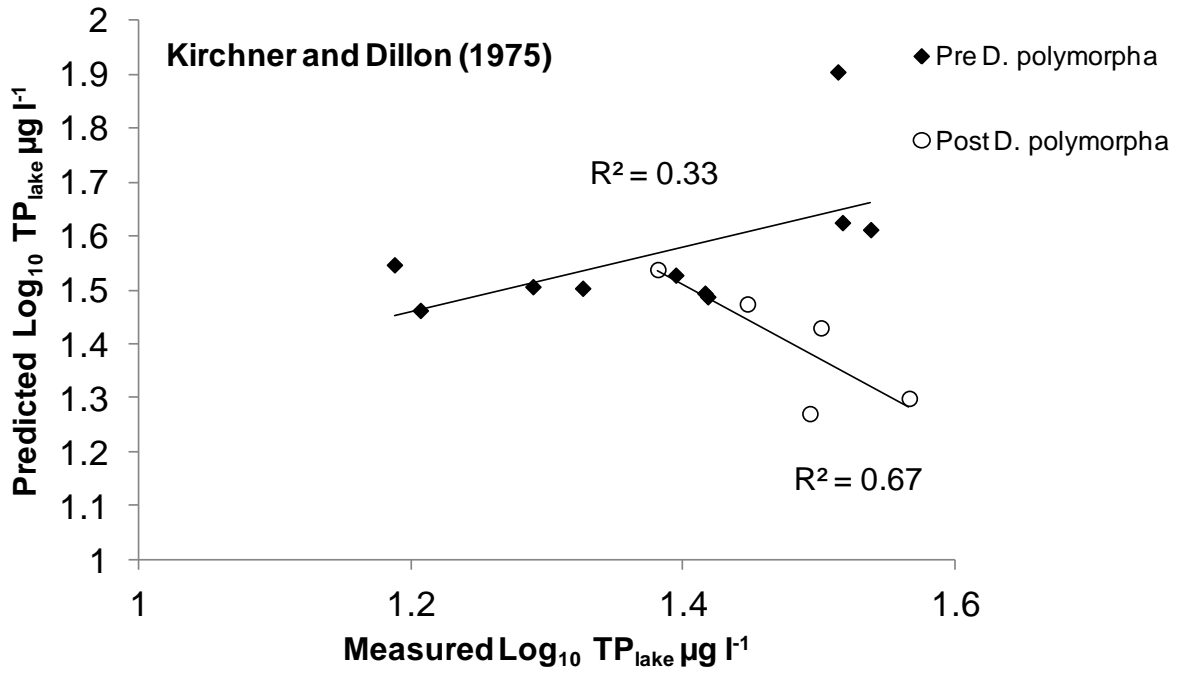
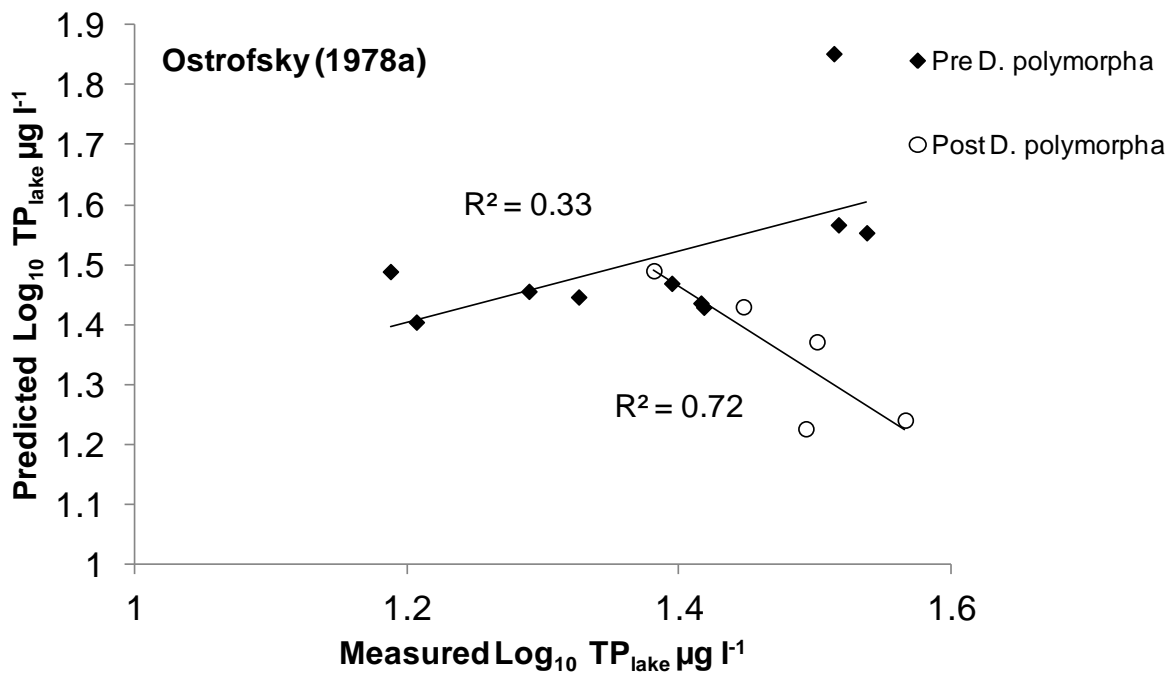
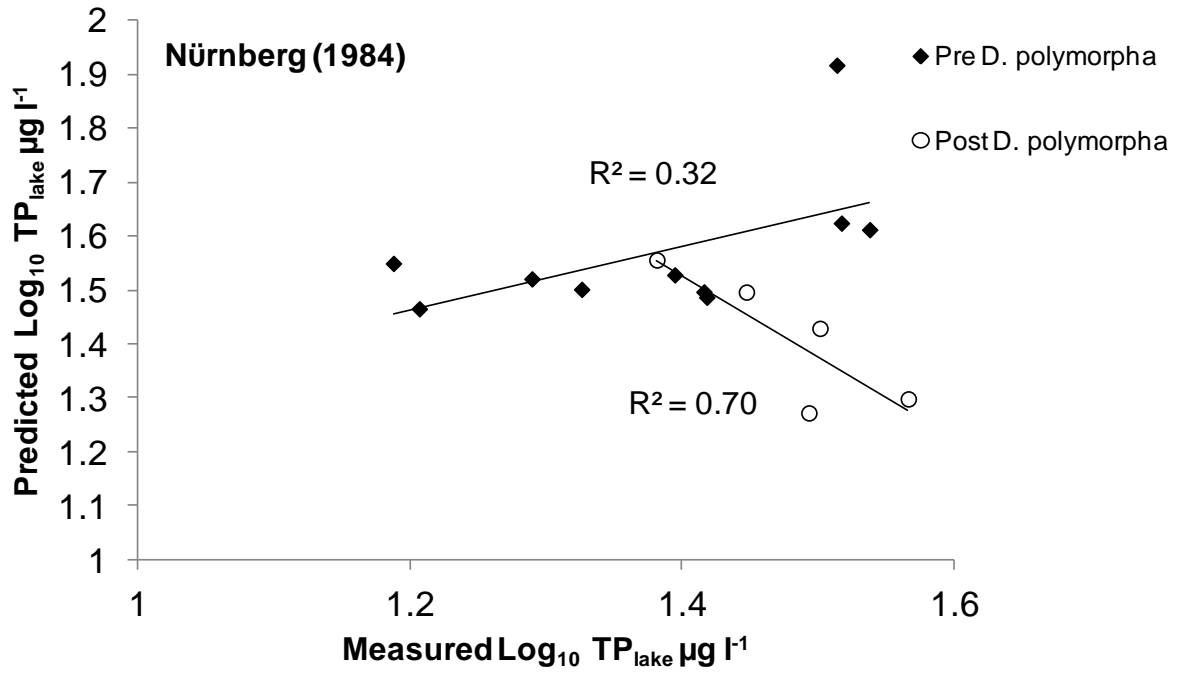


Fig. 3







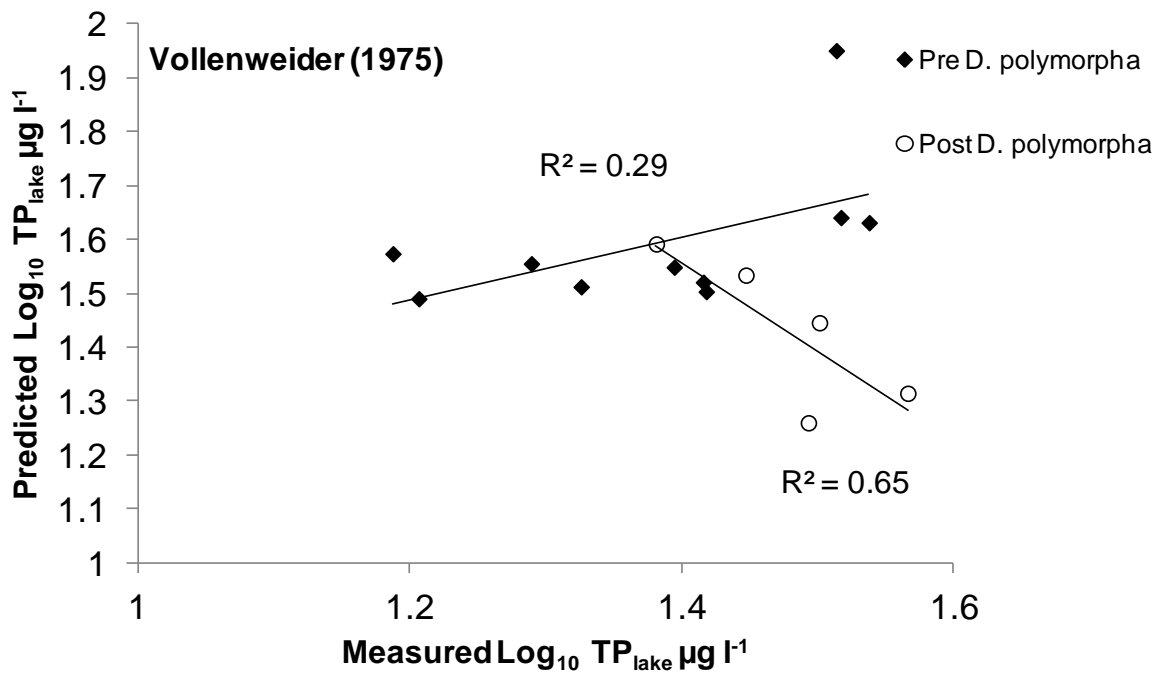
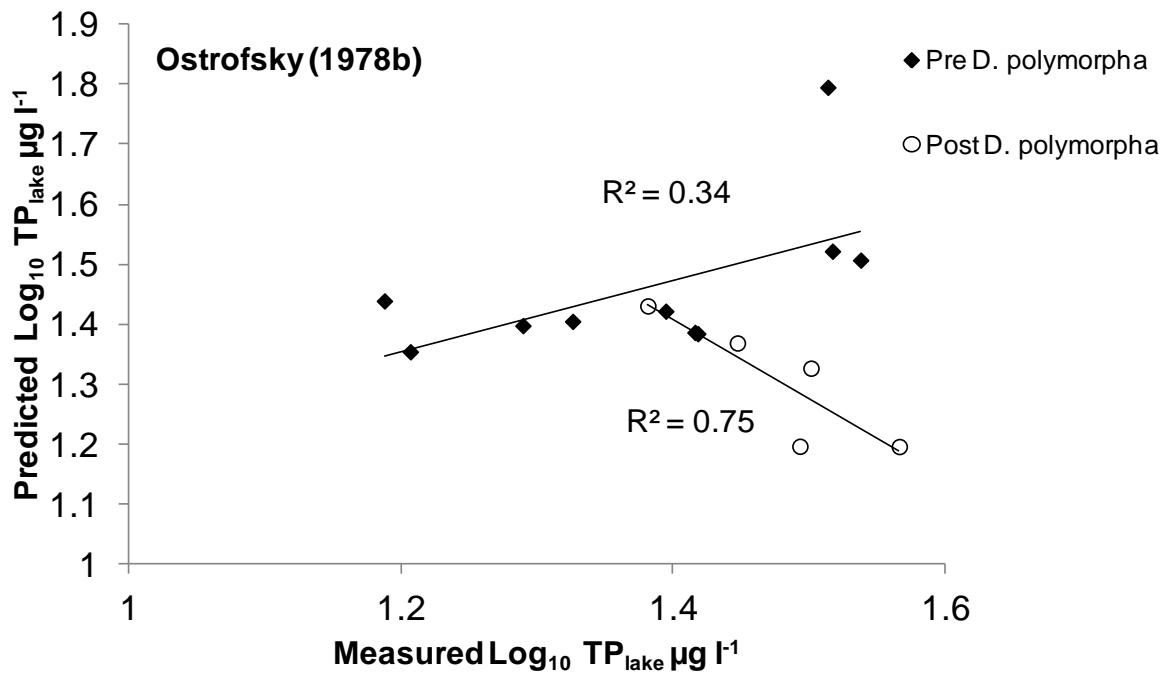


Fig. 4

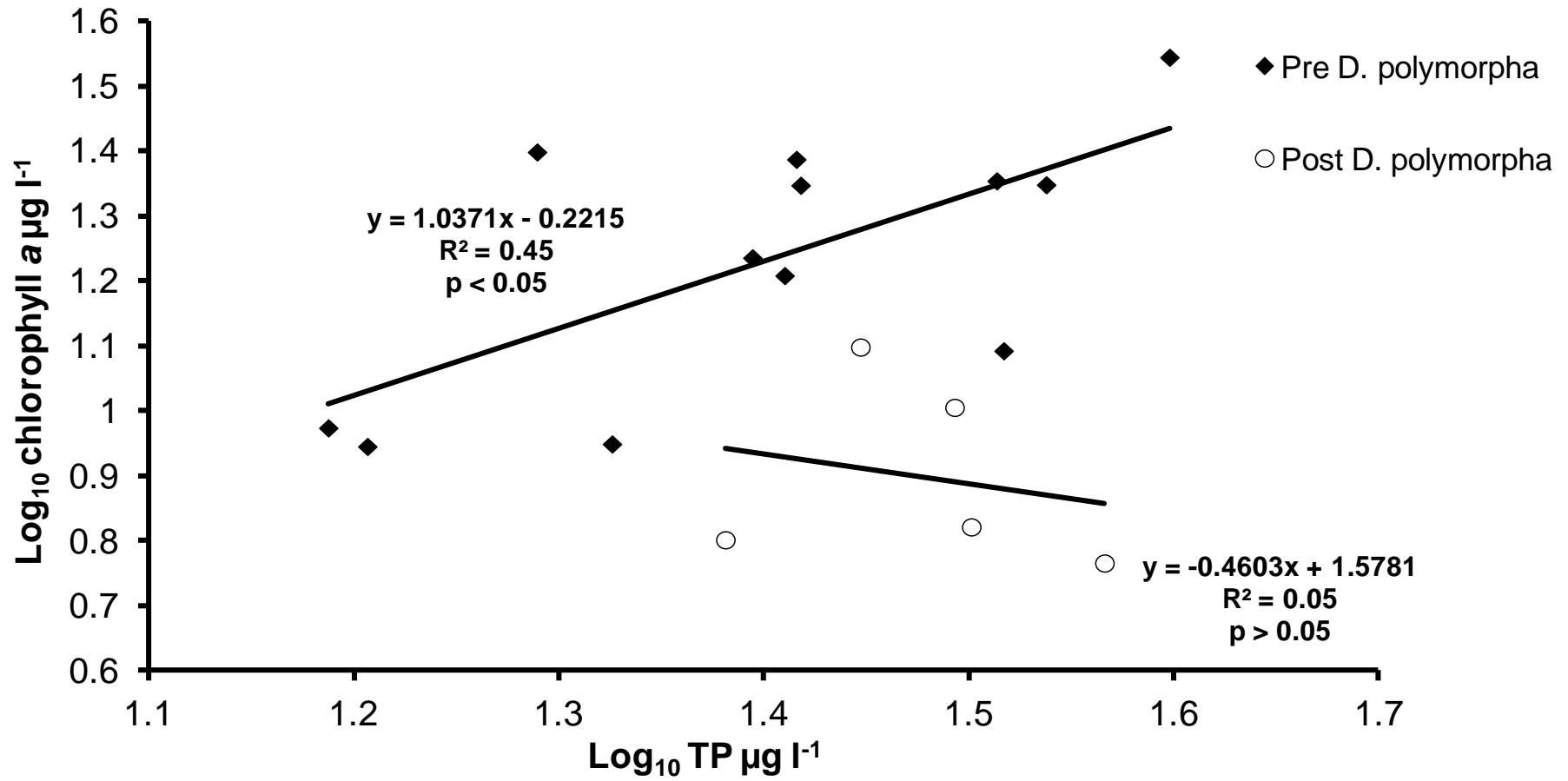


Fig. 5