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Matthew Scotch Arizona State University, matthew.scotch@asu.edu

Tommy Tsan-Yuk Lam University of Hong Kong

Kristy L. Pabilonia Colorado State University

Theodore Anderson Colorado State University

John Baroch

USDA/APHIS/WS National Wildlife Research Center, john.a.baroch@aphis.usda.gov

See next page for additional authors

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| Authors Matthew Scotch, Tommy Tsan-Yuk Lam, Kristy L. Pabilonia, Theodore Anderson, John Baroch, Dennis Kohler, and Thomas J. DeLiberto |
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Diffusion of influenza viruses among migratory birds with a focus on the Southwest United States



Matthew Scotch ^{a,b,*}, Tommy Tsan-Yuk Lam ^c, Kristy L. Pabilonia ^d, Theodore Anderson ^e, John Baroch ^f, Dennis Kohler ^f, Thomas J. DeLiberto ^f

- ^a Department of Biomedical Informatics, College of Health Solutions, Arizona State University, Scottsdale, AZ, USA
- ^b Center for Environmental Security, Biodesign Institute, and Security and Defense Systems Initiative, Arizona State University, Tempe, AZ, USA
- ^c School of Public Health, The University of Hong Kong, Hong Kong
- d Department of Microbiology, Immunology & Pathology, College of Veterinary Medicine and Biological Sciences, Colorado State University, Fort Collins, CO, USA
- ^e Fort Collins Diagnostic Laboratory, Colorado State University, Fort Collins, CO, USA
- f National Wildlife Disease Program, National Wildlife Research Center, Wildlife Services, United States Department of Agriculture, Fort Collins, CO, USA

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ABSTRACT

The Southwest United States, including Arizona and New Mexico, has a diverse climate and is home to many different avian species. We sequenced the hemagglutinin (HA) gene of twenty influenza specimens for the years 2007–2009. This included four from Arizona, and sixteen from New Mexico. We analyzed the sequences and determined the following HA subtypes: H3, H4, H6, H8, and H11. For each subtype, we combined our virus sequences with those from a public database, and inferred phylogeographic models of influenza diffusion.

Statistical phylogeography indicated that overall evolutionary diffusion of avian influenza viruses is geographically structured (p < 0.05). In addition, we found that diffusion to the Southwest was often from nearby states including California.

For H3, H4 and H6, the intra-flyway gene flow rates were significantly (p < 0.001) higher than those of inter-flyway. Such rate difference was also observed in H8 and H11, yet, without statistical significance (p = 0.132, p = 0.190, respectively). Excluding any one flyway from the calculation generated similar results, suggesting that such barrier effect on gene flow rates is not exclusively produced by any single flyway.

We also calculated the Bayes factor test for the significant non-zero rates between states and identified significant routes both within and across flyways. Such inter-flyway spread of influenza was probably the result of birds from four flyways co-mingling on breeding grounds in northern regions or marshaling on staging areas post breeding in Canada or Alaska, before moving south each fall.

This study provides an initial analysis of evolutionary diffusion of avian influenza virus to and from the Southwest United States. However, more sequences from this region need to be generated to determine the role of host migration and other factors on influenza diffusion.

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E-mail address: matthew.scotch@asu.edu (M. Scotch).

Abbreviations: AIV, avian influenza virus; IRD, influenza research database; NCBI, National Center for Biotechnology Information; RNA, ribonucleic acid; cDNA, complimentary deoxyribonucleic acid; PCR, polymerase chain reaction; USGS, United States Geological Survey; USDA, United States Department of Agriculture; KML, Keyhole Markup Language; AI, association index; PS, parsimony score; KL, Kullback–Leibler; MCMC, Markov chain Monte Carlo; MCC, maximum clade credibility; NIAID, National Institute of Allergy and Infectious Diseases; HA, hemagglutinin; NA, neuraminidase; BF, Bayes factor; BaTS, Bayesian tip-significance testing; LPAI, low pathogenic avian influenza; HPAI, highly pathogenic avian influenza; AK, Alaska; AB, Alberta; AZ, Arizona; BC, British Columbia; CA, California; DE, Delaware; GA, Georgia; IA, Iowa; IL, Illinois; LA, Louisiana; MB, Manitoba; MD, Maryland; MI, Michigan; MN, Minnesota; MO, Missouri; MS, Mississippi; NE, Nebraska; NB, New Brunswick; NL, Newfoundland; NJ, New Jersey; NM, New Mexico; NY, New York; ND, North Dakota; NS, Nova Scotia; OH, Ohio; ON, Ontario; OR, Oregon; PA, Pennsylvania; QC, Quebec; SK, Saskatchewan; SD, South Dakota; TN, Tennessee; TX, Texas; WA, Washington; WI, Wisconsin.

^{*} Corresponding author at: Department of Biomedical Informatics, Samuel C. Johnson Research Bldg, 13212 East Shea Boulevard, Scottsdale, AZ 85259, USA. Tel.: +1 480 884 0245; fax: +1 480 884 0239.

1. Introduction

The Southwest United States, including Arizona and New Mexico, has a diverse climate (Lenart, 2008) and is home to many different avian species (Sharp, 2012). Arizona, in particular is part of the Pacific flyway which starts in Alaska and extends as far as South America (2013b). While there are four migratory flyways in the United States, the Pacific flyway is believed to pose the greatest risk of introduction of avian influenza (AIV) H5N1 virus due to mixing of birds from Asian countries (Hill et al., 2012b). Conversely, New Mexico is in the Central flyway that includes Colorado, Montana, Texas, Oklahoma, Wyoming, Kansas, North and South Dakota, and north into Canada (2013a). Despite the importance of the Southwest for avian migration, there remains uncertainty about its relationship to the diffusion of avian influenza viruses.

Phylogeography is a field that uses sequence data to model geographic diffusion and genetic diversity over time (Avise, 2000). RNA viruses including influenza are often studied because of their short genomes and rapid rate of nucleotide substitutions (Holmes, 2004). Here, geospatial data such as location of the infected host is used in the model to infer diffusion. While there have been many studies that have characterized influenza viruses in migratory birds in the United States (Bahl et al., 2013; Chen and Holmes, 2009; Cross et al., 2013; Dugan et al., 2008; Girard et al., 2012; Henaux et al., 2012; Hill et al., 2012b; Huang et al., 2014; Ip et al., 2008; Jackwood and Stallknecht, 2007; Koehler et al., 2008; Krauss et al., 2004; Lee et al., 2011; Lewis et al., 2013; Pearce et al., 2010; Ramey et al., 2011; Spackman et al., 2005; Suarez et al., 1999; Widjaja et al., 2004; Wille et al., 2011), none have focused on the Southwestern United States. Lam et al. (2012) studied the migration of influenza viruses among a variety of migratory birds in the United States. The authors obtained 100 samples in California, Washington, and Oregon from the United States Geological Survey (USGS) National Wildlife Health Center's archive, and analyzed with >1000 GenBank genome sequences (Lam et al., 2012). Results showed that diffusion of influenza viruses in the United States was isolated by geographic distance and shaped by flyways of the species (Lam et al., 2012). In another study, Girard et al. (2012) examined the phylogeography of influenza among California and Alaskan migratory birds in the Pacific flyway, and found that the geographic origin had the strongest association with virus phylogeny. A study by Hill et al. (2012b) focused on the relationship between migration strategy and avian influenza spread among mallards in the United States, in particular, the Pacific flyway. The authors found that diversity was greater in California. suggesting that wintering states, such as Arizona, might represent an important area for avian influenza reassortment (Hill et al., 2012b). A more recent study by Bahl et al. (2013) found that flyways play a less important role in the long-term persistence of North American avian influenza virus.

The purpose of this study is to understand the phylogeography of avian influenza among migratory birds in the Southwest United States. In addition to the Southwest, we included publically available sequences from North American isolates in order to obtain a complete picture of virus diffusion. We used the combined sequence data sets to identify the association between geography and virus evolution with a particular focus on the Pacific and Central flyways and the Southwest United States.

2. Materials and methods

2.1. Virus isolation and sequencing

We considered oropharyngeal/cloacal swab samples (N=227) from the USDA National Wildlife Disease Program Avian Tissue Archive. All of the samples originated in Arizona (69/227) or New

Mexico (158/227) from 2007 to 2011 and previously tested positive for avian influenza virus by real-time reverse-transcription polymerase chain reaction (rRT-PCR) for the matrix gene at their respective state laboratories. We stored the samples at −80 °C in the archive until use for this study. We inoculated each sample into 9–11 day old specific pathogen-free embryonated chicken eggs and incubated at 37 °C for 72 h. We conducted a second passage on all samples. We then harvested amniotic allantoic fluid from each egg and assayed for hemagglutination. We identified thirty-one hemagglutination positive virus isolation samples by rRT-PCR for the matrix gene and extracted RNA using the Ambion MagMAX™ Al/ND Viral RNA Isolation Kit (Life Technologies, Carlsbad, CA).

2.2. Amplification of hemagglutinin gene

We used Superscript II reverse transcriptase (Life Technologies. Carlsbad, CA) to synthesize cDNA from the RNA extracts using the manufacturer's protocol. We utilized the Uni12 primer (5' - AGCAAAAGCAGG - 3') designed by Hoffmann et al. (2001) in the reverse transcription reaction. We then included Hoffman's (Hoffmann et al., 2001) universal primers Bm-HA-1 (5' - TAT-TCGTCTCAGGGAGCAAAAGCAGGGG - 3') and Bm-NS-890R (5'-ATATCGTCTCGTATTAGTAGAAACAAGGGTGTTTT - 3') to amplify the entire HA region of the influenza genome. We performed the reaction on a C1000 Touch™ thermal cycler (BioRad Carlsbad, CA) and included an initial denaturation phase of 4 min at 94 °C followed by 30 cycles of: denaturation at 94 °C for 20 s, annealing at 58 °C for 30 s, and extension at 72 °C for 7 min. This was followed by a final extension at 72 °C for 7 min. We ran a 1% agarose gel with GelRed™ stain (Biotium, Hayward, CA) for 45 min at 100 v and then used a Gel Doc™ XR + system (BioRad, Hercules, CA) for imaging. We excised bands on a transilluminator (VWR, Radnor, PA) and purified the DNA by using the E.Z.N.A.® Gel Extraction kit (Omega Bio-Tek, Inc., Norcross, GA) according to the manufacturer's protocol.

We used the CloneJET kit (Thermo Scientific, Waltham, MA) to perform blunting and ligation reactions according to the manufacturer's protocol. We transformed One Shot® TOP10 Chemically Competent *Escherichia coli* cells (Life Technologies, Carlsbad, CA) and incubated them with 250 μl of SOC media at 37 °C and 225 rpm for 1 h. We then plated 25 and 75 μl of the cell mixture on pre-warmed LB-amp plates and incubated them overnight at 37 °C.

We visually inspected the plates for the presence of colonies, added them to 3.5 ml of LB-amp (in 14 ml culture tubes), and incubated them overnight at 37 °C and 225 rpm. We screened colonies by performing PCR with the forward and reverse primers provided in the CloneJET kit. We ran the reaction on a C1000 Touch™ thermal cycler and included an initial denaturation phase of 3 min at 95 °C followed by 25 cycles of: denaturation at 94 °C for 30 s, annealing at 60 °C for 30 s, and extension at 72 °C for 2 min. This was followed by a final extension at 72 °C for 2 min. We ran a 1% agarose gel with GelRed™ stain for 45 min at 100v and then used a Gel Doc™ XR + system (BioRad, Hercules, CA) for imaging. We extracted plasmids using a PureYield™ Plasmid Miniprep kit (Promega, Madison, WI) according to the manufacturer's protocol. We prepared a sequencing reaction using primers from the CloneJET kit and sent the plasmid template and primers to the sequencing lab at Arizona State University for Sanger sequencing.

We found reliable 5' and 3' reads to be about 800–850 bp. Since the hemagglutinin gene is approximately 1778 bp in length, we prepared a third sequencing reaction to capture the gap in the middle of the coding region. Here, we designed a primer on the 5' sequence using Geneious (Biomatters, Auckland, NZ). We used Geneious to perform assembly and identify contigs and then concatenated the three sequences. We used the National Center

for Biotechnology Information (NCBI) Influenza Virus Sequence Annotation Tool (Bao et al., 2007) to perform validity checking of the full-length HA sequence and edited if necessary (including the removal of 5′ and 3′-end vector contamination).

2.3. Subtyping

We were able to amplify the HA region of 20 of the 31 isolates across eight different avian species. We determined the subtype by querying NCBI's BLAST (Altschul et al., 1990) and Influenza Virus Sequence Annotation Tool (Bao et al., 2007). They included: 4 H3, 10 H4, 3 H6, 1 H8, and 2 H11 (Table 1).

2.4. Genetic characterization of North American wild bird lineage avian influenza viruses

We created separate FASTA files for each HA subtype by including reference sequences from the influenza research database (IRD) (Squires et al., 2012). Between September 6 and 8, 2013, we extracted all available HA sequences of any hosts, geography, collection time, and minimal lengths of 1659 bp with no duplicate sequences. This resulted into five subtype data sets containing 7301 H3, 888 H4, 1169 H6, 120 H8, and 422 H11 sequences. We aligned each set using Mafft (Katoh et al., 2002). Then, we used the program RaXML v.7.3 (Stamatakis et al., 2005) to create initial phylogenies by specifying a GTRGAMMA model of nucleotide substitution and a rapid hill climbing approach.

We visually inspected initial phylogenies using FigTree (Rambaut, 2013). For each tree, we identified the lineages that included our sequences and created a new sequence file of only those lineages. We excluded sequences with unknown residues, those outside of the US or Canada, or hosts that were not migratory birds. This resulted into data sets containing 490 H3, 194 H4, 411 H6, 92 H8, and 210 H11 sequences.

2.5. Phylogeography

We created a FASTA file of sequences for each subtype and annotated each sequence's definition line (*i.e.* starting with ">") to include the latitude and longitude of the state in which the sample was collected. This was identified from the GenBank record (Benson et al., 2011) and is usually designated by the statement

Table 1GenBank accession and corresponding metadata for the twenty new sequences generated from this work.

| ciiciatcu | i iioiii tiiis work, | | | |
|-----------|----------------------|--------------------|-------|----------------|
| HA | GenBank | Host | State | Date collected |
| НЗ | JX297592 | Anas discors | NM | 2007 |
| Н3 | JN864063 | Anas strepera | AZ | 2009 |
| Н3 | KF487543 | Anas discors | NM | 2008 |
| Н3 | KF511796 | Anas discors | NM | 2007 |
| H4 | CY122409 | Anas platyrhynchos | NM | 2008 |
| H4 | JN673246 | Anas carolinensis | AZ | 2008 |
| H4 | KF511795 | Anas discors | NM | 2007 |
| H4 | KF534792 | Anas discors | NM | 2007 |
| H4 | KF534793 | Anas discors | NM | 2007 |
| H4 | KF537367 | Anas discors | NM | 2007 |
| H4 | KF557768 | Anas cyanoptera | NM | 2008 |
| H4 | KF569945 | Anas discors | NM | 2007 |
| H4 | KF636136 | Anas carolinensis | NM | 2008 |
| H4 | KF636137 | Anas platyrhynchos | NM | 2008 |
| H6 | CY122055 | Anas americana | NM | 2009 |
| H6 | KF569944 | Anas discors | NM | 2008 |
| H6 | KF636135 | Anas discors | NM | 2008 |
| H8 | JN590044 | Anas clypeata | AZ | 2007 |
| H11 | JN798212 | Anas acuta | AZ | 2009 |
| H11 | KF542875 | Anas acuta | NM | 2008 |
| | | | | |

"country=". We used Geonames.org to identify the centroid latitude and longitude of each state.

We submitted the FASTA files to ZooPhy, a phylogeography system developed by one of the authors (Scotch et al., 2010). ZooPhy acts as a pipeline for automatically connecting a series of bioinformatics applications including ClustalW (Larkin et al., 2007) for nucleotide alignment, jModeltest (Posada, 2008) for evaluation of substitution models, and BEAST (Drummond et al., 2012) for generation of Bayesian discrete phylogeographic trees. The output of ZooPhy is a single maximum clade credibility (MCC) tree. By default, ZooPhy currently implements a strict molecular clock. However, we also manipulated the input files to BEAST to assume an uncorrelated lognormal relaxed molecular clock. When necessary, models were run on Arizona State University's high performance computing environment to improve performance time. We used Tracer (Rambaut et al., 2013) to examine the log files of each Markov-chain Monte Carlo (MCMC) run. Specifically, we focused on the effective sample size of the model parameters to determine if the length of the run was sufficient.

For model comparison, we used Tracer to generate a Bayes factor analysis of the log marginal likelihoods (Table S1). For each subtype, the relaxed clock model was superior and thus was chosen for our analysis. The MCMC chain length for these five data sets (H3, H4, H6, H8, H11) ranged from 10 to 70×10^6 , sub-sampling every 1000 steps. For H3, we combined two runs in order to increase the effective sample size. We used TreeAnnotator (Drummond et al., 2012) to produce an MCC tree for each gene. Here, we specified a 10% burn-into disregard the initial steps in the MCMC. We then used FigTree to color-code the branches of the MCC by their most probable geographic state and to time-scale it by years.

In our discrete phylogeography model we utilized a Bayesian stochastic search variable selection (BSSVS) that enables us to compute a Bayes factor test for identifying the most parsimonious diffusion routes (Lemey et al., 2009). In addition, we specified a non-reversible model for considering directionality (i.e. $A \rightarrow B \ vs. B \rightarrow A$) which produced K(K-1) transmission rates, where K is the number of discrete locations, as well as their Boolean indicator (0 or 1) for inclusion in the matrix. We calculated the product of each rate-indicator combination and used these numbers to create a new matrix by flyway rather than location (i.e. A and B changed to $Flyway\ 1$ and $Flyway\ 2$). We then calculated the overall means and differences of 4/3 inter vs. intra-flyway gene flow

We used additional software for geographic mapping and statistical phylogeography. We used the program SPREAD (Bielejec et al., 2011) to calculate the Bayes factor test for the significant non-zero rates between discrete states. SPREAD also produced a Keyhole Markup Language (KML) file for viewing in Google Earth (Google, Mountain View, CA). In addition to SPREAD, we also used the program BaTS to calculate the association index (AI) and the parsimony score (PS) which test the hypothesis that tips in the tree are no more likely to share the same trait (e.g. time, host, geography) with adjoining taxa than by chance alone (Parker et al., 2008). For our work, we specified the sample locations as the trait. This enabled us to determine if the evolutionary diffusion of avian influenza viruses was geographically structured. Our final statistical test was the Kullback-Leibler (KL) divergence test (Kullback and Leibler, 1951) to examine the difference between the prior and posterior most recent state (location) of our new viruses. In discrete phylogeography, this enables us to determine the statistical power of a state within the virus's lineage. We used a fixed prior 1/K for each tree. For this study, we used the statistical software R (R Core Team, 2014) to calculate the KL divergence.

 Table 2

 Most recent ancestor to southwest states New Mexico or Arizona. Statistical measure of certainty measured by the Kullback-Leibler (KL) divergence test.

| HA | GenBank | State | Most recent state (highest posterior probability) | Kullback-Leibler divergence |
|-----|----------|-------|---|-----------------------------|
| Н3 | JX297592 | NM | DE (0.45) | <1 |
| H3 | JN864063 | AZ | OR (0.35) | <1 |
| H3 | KF487543 | NM | OR (0.23) | <1 |
| H3 | KF511796 | NM | NM (0.47) | <1 |
| H4 | CY122409 | NM | NM (0.54) | <1 |
| H4 | JN673246 | AZ | NM (0.54) | <1 |
| H4 | KF511795 | NM | NM (0.42) | <1 |
| H4 | KF534792 | NM | TX (0.57) | <1 |
| H4 | KF534793 | NM | NM (0.70) | <1 |
| H4 | KF537367 | NM | AB (0.80) | >1 |
| H4 | KF557768 | NM | NM (0.99) | >5 |
| H4 | KF569945 | NM | AB (0.82) | >1 |
| H4 | KF636136 | NM | NM (0.77) | >1 |
| H4 | KF636137 | NM | NM (0.99) | >5 |
| H6 | CY122055 | NM | CA (0.63) | <1 |
| H6 | KF569944 | NM | CA (0.91) | >2 |
| H6 | KF636135 | NM | CA (0.94) | >2 |
| H8 | JN590044 | AZ | CA (0.63) | <1 |
| H11 | JN798212 | AZ | WA (0.33) | <1 |
| H11 | KF542875 | NM | WA (0.48) | <1 |

 Table 3

 Statistical phylogeography results including association index (AI), parsimony score (PS). Numbers in parenthesis are the upper and lower bounds of the 95% confidence interval.

| НА | AI | | PS | |
|-----|-------------------|----------------------|----------------------|-------------------------|
| | Observed mean | Null mean | Observed mean | Null mean |
| НЗ | 6.17 (5.60, 6.78) | 41.67 (39.91, 43.33) | 85.23 (84.00, 87.00) | 263.13 (254.68, 268.80) |
| H4 | 2.41 (1.83, 3.02) | 14.62 (13.35, 15.67) | 39.08 (37.00, 41.00) | 91.27 (88.99, 93.25) |
| H6 | 6.42 (5.74, 7.13) | 39.97 (38.63, 41.23) | 91.86 (89.00, 95.00) | 274.59 (268.48, 280.44) |
| H8 | 0.65 (0.55, 0.91) | 5.83 (4.98, 6.71) | 14.97 (15.00, 15.00) | 35.29 (33.34, 37.01) |
| H11 | 3.73 (3.11, 4.37) | 18.82 (17.81, 19.93) | 50.09 (49.00, 51.00) | 129.32 (125.57, 132.54) |

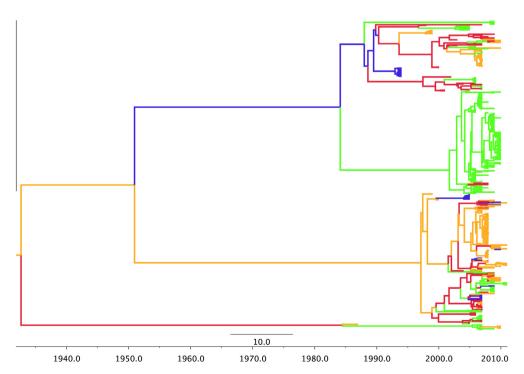


Fig. 1. H3 phylogeographic maximum clade credibility (MCC) tree. Discrete state names were reassigned to their respective flyways. Branch colors represent US flyways: green = Pacific flyway, red = Central, gold = Mississippi, blue = Atlantic. (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this article.)

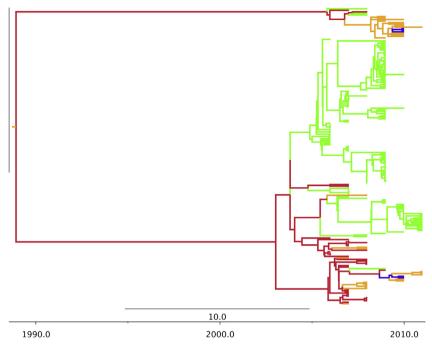


Fig. 2. H4 phylogeographic MCC tree. Branch colors represent US flyways: green = Pacific flyway, red = Central, gold = Mississippi, blue = Atlantic. (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this article.)

3. Results

We show the statistical phylogeography results including the KL divergence test for the most recent state before our new viruses from New Mexico and Arizona (Table 2). This provides insight into the states that drove recent diffusion of influenza into the Southwest. For H3, there was variation as the states ranged from DE

(Atlantic flyway) to Oregon (Pacific flyway). One virus from New Mexico (GenBank KF511796) had its own state as the most recent. All KL values were <1 suggesting weak statistical support. The most recent states of all ten H4 viruses are within the Central flyway suggesting that it is a major influence on recent H4 diffusion to the Southwest. In addition, seven of the ten most recent states were New Mexico. While the KL values for these viruses varies,

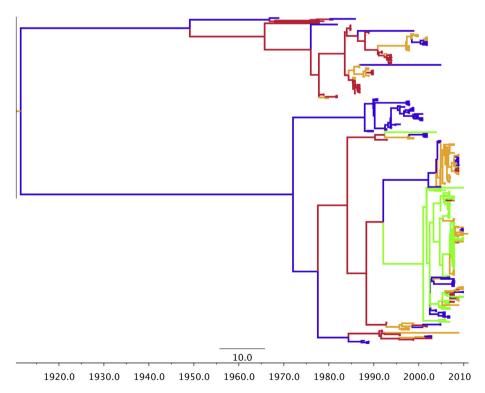


Fig. 3. H6 phylogeographic MCC tree. Branch colors represent US flyways: green = Pacific flyway, red = Central, gold = Mississippi, blue = Atlantic. (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this article.)

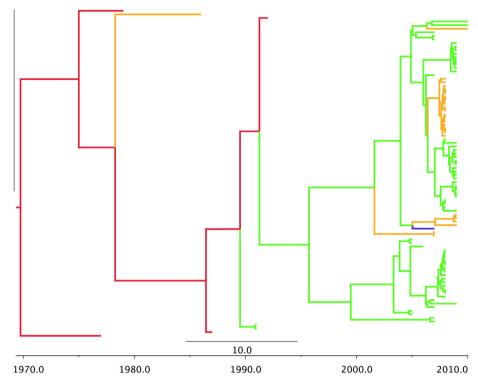


Fig. 4. H8 phylogeographic MCC tree. Branch colors represent US flyways: green = Pacific flyway, red = Central, gold = Mississippi, blue = Atlantic. (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this article.)

two of these are >5 suggesting strong support. Meanwhile the results for the three new H6 viruses from New Mexico suggest California is a recent driver of diffusion to this state with very strong support for two of these viruses (KL > 2). We also found a similar result for our single H8 virus. Here, we calculated a low KL value (<1) for California suggesting weak support. Finally, we

identified Washington as the most recent state for our two H11 viruses with weak support (KL < 1).

We show the AI and PS values as well as the upper and lower bounds of the 95% confidence interval (Table 3). All subtypes have vastly different observed and expected values resulting in statistically significant AI and PS. This indicates that the overall

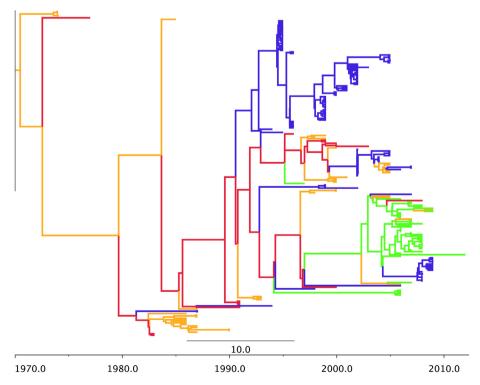


Fig. 5. H11 phylogeographic MCC tree. Branch colors represent US flyways: green = Pacific flyway, red = Central, gold = Mississippi, blue = Atlantic. (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this article.)

Overall means and differences of 4/3 inter vs. intra-flyway gene flow with 95% confidence intervals. Abbreviations: P = Pacific, C = Central, M = Mississippi, A = Atlantic.

| HA Intra-flyway P-C-M P-M-A P- | | | | | | | | | | | | | | |
|--|-----|--------------------------|-------------------------|-------------------------|-------------------------|-------------------------------|-------------------------|-------------------------|-------------------------|-----------|-----------|-----------|-----------|-------------|
| P-C-A C-M-A P-M-A P-C-M P-C-M P-C-M P-C-M P-M-A P-C-M P-M-A P-C-M P-M-A P-M-A <th< th=""><th>HA</th><th>Intra-flyway</th><th></th><th></th><th></th><th>Inter-flyway</th><th></th><th></th><th></th><th>Intra-fl</th><th>yway–ir</th><th>ıter-flyw</th><th>ıy</th><th></th></th<> | HA | Intra-flyway | | | | Inter-flyway | | | | Intra-fl | yway–ir | ıter-flyw | ıy | |
| $\begin{array}{llllllllllllllllllllllllllllllllllll$ | | P-C-M | P-C-A | C-M-A | P-M-A | P-C-M | P-C-A | C-M-A | P-M-A | P-C- M | P-C- A | C-M- A | P-M- A | P-C-M- A |
| 0.105 (0.069, 0.124) 0.124 (0.094, 0.115) 0.056 (0.040, 0.055) 0.045 (0.042, 0.058) 0.058 (0.045, 0.07) 0.049 (0.038, 0.045) 0.060) 0.060) 0.068) 0.055 (0.042, 0.055) 0.055 (0.042, 0.055) 0.055 (0.042, 0.055) 0.055 (0.042, 0.055) 0.055 (0.042, 0.055) 0.055 (0.042, 0.055) 0.060) 0.067 (0.043, 0.055) 0.067 (0.044) 0.065 (0.044, 0.055) 0.067 (0.044) 0.067 (0.044) 0.065 (0.044, 0.055) 0.067 (0.044) 0.075 (0.044, 0.044) 0.075 (0.044, 0.044) 0.075 (0.044, 0.044) 0.075 (0.044, 0.052) 0.075 (0.044, 0.044) 0.075 (0.044, 0.052) 0.075 (0.044, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.074 (0.047, 0.052) 0.071 (0.052, 0.070 (0.053, 0.071) 0.071 (0.052, 0.070 (0.053, 0.071) 0.071 (0.052, 0.070 (0.053, 0.071) 0.071 (0.052, 0.070 (0.053, 0.071) 0.071 (0.052, 0.070 (0.053, 0.071) 0.071 (0.053, 0.071) 0.071 (0.052, 0.070 (0.053, 0.071) 0.071 (0.053, 0.071) 0.071 (0.053, 0.071) 0.071 (0.053, 0.071) 0.071 (0.053, 0.071) 0.072 (0.041, 0.041) 0.072 (0.041, 0.041) 0.072 (0.0 | Н3 | 0.083 (0.064, | 0.103 (0.071, | 0.077 (0.057, | 0.078 (0.059, | 0.049 (0.041, | 0.052 (0.043, | 0.048 (0.039, | 0.041 (0.034, | 0.034 | 0.051 | 0.029 | | 0.036* |
| 0.107 (0.062, 0.113) (0.072, 0.014) 0.104 (0.066), 0.055 (0.042, 0.043) 0.043 (0.032, 0.041, 0.036) (0.028, 0.044) 0.055 (0.042, 0.044) 0.055 (0.041, 0.036) (0.028, 0.044) 0.055 (0.044, 0.044) 0.062) 0.044) 0.062 (0.044, 0.044) 0.062 (0.044, 0.044) 0.062 (0.044, 0.044) 0.062 (0.044, 0.044) 0.065 (0.044, 0.044) 0.078 (0.018, 0.027) 0.079 (0.131, 0.027) 0.194 (0.147, 0.054, 0.044) 0.065 (0.044, 0.044, 0.062) 0.071 (0.052, 0.071 (0.052, 0.071) 0.071 (0.052, 0.07 | H4 | 0.118 (0.090, 0.145) | 0.105 (0.069, 0.141) | 0.124 (0.094, 0.153) | 0.115 (0.079, 0.150) | 0.050 (0.040, 0.060) | 0.055 (0.042, 0.068) | 0.058 (0.045, 0.07) | 0.049 (0.038, 0.060) | 0.068 | 0.05 | 990'0 | 990'0 | 0.063* |
| $\begin{array}{cccccccccccccccccccccccccccccccccccc$ | H6 | 0.120 (0.067, 0.173) | 0.107 (0.062, 0.152) | 0.113 (0.072, 0.155) | 0.104 (0.060, 0.149) | 0.055 (0.042, 0.067) | 0.043 (0.032, 0.055) | 0.052 (0.041, 0.062) | 0.036 (0.028, 0.044) | 0.065 | 0.064 | 0.061 | 0.068 | 0.064* |
| 0.030, 0.110 (0.061, 0.088 (0.044, 0.093 (0.054, 0.062 (0.044, 0.071 (0.053, 0.071 (0.052, 0.070 (0.053, 0.001 0.039 0.017 0.023 0.053) 0.089) 0.089) 0.088) 0.088) 0.089) 0.088) | H8 | 0.246 (0.149, 0.344) | 0.309 (0.134, 0.484) | 0.184 (0.057, 0.311) | 0.246 (0.149, 0.344) | $0.151^{\circ}(0.106, 0.196)$ | 0.178 (0.119, 0.236) | 0.179 (0.131, 0.227) | 0.194 (0.147, 0.241) | 0.095 | 0.131 | 0.005 | 0.052 | 0.071 |
| | H11 | 0.063 (0.030, 0.0958) | 0.110 (0.061, 0.159) | 0.088 (0.044, 0.131) | 0.093 (0.054, 0.133) | 0.062 (0.044, 0.080) | 0.071 (0.053, 0.089) | 0.071 (0.052, 0.089) | 0.070 (0.053, 0.088) | 0.001 | 0.039 | | | 0.023 |

p-Values <0.05 as determined by two-sample T-test

evolutionary diffusion of avian influenza viruses among these subtypes are geographically structured in North America.

We also provide the phylogeographic trees for each model in Figs. 1–5. In order to obtain a clear depiction of the diffusion process between flyways, we modified our trees by converting discrete states from individual state names to the name of their respective flyway. For example, "Arizona" and "Oregon" were changed to "Pacific", while "New Mexico" and "North Dakota" were changed to "Central". The branch colors represent these four US flyways: green = Pacific flyway, red = Central, gold = Mississippi, blue = Atlantic. For H3 (Fig. 1) the root is deep as initial divergence between Mississippi and Central flyways occurs in 1932. The Pacific flyway clade has remained relatively homogenous since 1984. Conversely, the other three flyways show spatial admixture. For H4. (Fig. 2), the root is much shorter and the tree is dominated by the Central and Pacific flyways, H6 (Fig. 3) resembles an evolutionary structure more consistent to H3 as the root is very deep, however the clade for the Pacific flyway does contain more spatial admixture. This suggests that recent mixing of the virus from avian species in other flyways has resulted in transmission to birds that are found in Western states.

The phylogeography of H8 (Fig. 4) resembles H4 with a more recent origin and an evolutionary history that is driven by the Central and Pacific flyways with little admixture. Finally H11 (Fig. 5) also has a more recent origin with little admixture. However, there appears to be more evolutionary contribution from all four flyways.

We show the results of the Bayes factor (BF) test to identify significant non-zero geographic state transition rates (Figs. S1-S5). We used a BF cutoff of 3 that is consistent with the literature (Baele et al., 2013; Lemey et al., 2009; Li and Drummond, 2012). We show a complete list of the rates in Table S2. Since we used a nonreversible diffusion model, we calculate separate rates for each origin and destination (i.e. $A \rightarrow B \ vs. \ B \rightarrow A$). In table 4, we summarize gene flow between intra and inter-flyway routes. For example, we considered a route from California to Arizona as intra-flyway (Pacific) and Iowa to Arizona as an inter-flyway route. For H3, H4 and H6 gene, the intra-flyway gene flow rates are significantly (p < 0.001 using two-sample *T*-test) higher than inter-flyway rates. Such rate difference was also observed in H8 and H11, yet, without statistical significance (p = 0.132, p = 0.190respectively). Excluding any one flyway from the calculation produced similar results suggesting that such barrier effect on gene flow rates is not exclusively produced by any single flyway.

4. Discussion

The Southwest United States contributes to the Pacific and Central wild waterfowl migratory flyways and includes a variety of states from the Pacific Ocean through the Great Plains. This region represents an important area for AIV transmission especially since research has found that the Pacific flyway represents the most likely route in the US for HPAI H5N1 compared to other flyways (Huang et al., 2014). Our results suggest variation in evolutionary diffusion of influenza subtypes to and from the Southwest United States. We found that diffusion to the Southwest was often from nearby states including California. Meanwhile we found that intra-flyway migration is propelling influenza gene flow, however a barrier effect on gene flow rates is not exclusively produced by any single flyway. However, we did not study host contribution to virus diffusion and thus cannot determine the avian hosts that drive influenza gene flow. For example, a study by Hill et al. (2012a) examined the relationship between influenza gene flow among mallards and migration strategy. The study focused on the wintering areas in California and no difference in influenza prevalence was found between migration strategy: long-distance (Alaska), resident (California), and intermediate-distance (Pacific Northwest Rim such as Washington) (Hill et al., 2012a). However, there was a difference in gene flow depending on migration strategy with migrants introducing viruses such as H1, H4, and N6 from Alaska and N1 and N2 from Washington resulting in limited circulation in wintering populations in California (Hill et al., 2012a). Conversely, resident mallards were year-round reservoirs for a limited number of avian influenza subtypes (Hill et al., 2012a). Our analysis of significant non-zero rates through Bayes Factor (Table S2) included inter-flyway routes. North American migratory flyways are oriented in a north-south direction (vertical). While studies have demonstrated some degree of admigration, or switching between flyways (Guillemain et al., 2005), it is unlikely that horizontal migration across flyways is the primary driver of influenza in North American birds. Rather. it is more probable that birds in all four flyways are co-mingling on breeding grounds in northern regions or marshaling on staging areas post breeding in Canada or Alaska, before moving south each fall. In addition, our study is consistent with the work by Lam et al. (2012) that found that avian influenza in the United States is structured by geography.

The authors recognize several limitations with this work. First, it represents a small number (twenty) of the total samples in GenBank or IRD. We were unable to amplify 11 isolates potentially due to RNA degradation. Thus, more sequences from this region are needed to generate a definitive understanding of influenza diffusion to and from this region. The small size also did not enable us to focus on propagation to the Southwest US by specific hosts. For example, blue-winged teal and cinnamon teal have been associated with the appearance of North American lineages of LPAI and HPAI in South America (Gonzalez-Reiche et al., 2012; Gonzalez-Reicheabc and Perez, 2012). In order to increase our sample size, we will attempt to amplify the remaining isolates and contribute these to future work on phylogeography in this region. In addition, we will sequence the complete virus genome in order to obtain a better understanding of the relationship between virus reassortment and phylogeography. This will test whether the wintering sites including Arizona and New Mexico might promote influenza virus reassortment (Hill et al., 2012b). As another limitation, we did not include geographic distance for diffusion and gene flow thus our analysis cannot address the impact caused by length of migration. Also, the arid climate in the Southwest US finds concentrations of birds in riparian zones and at annual lakes, where there is unusually high species diversity as well as density of birds (Szaro, 1980). We did not sample birds as part of this work thus we cannot determine local persistence of the virus. Finally, many of these birds overwinter in Central America, thereby providing linkage between species which breed in South America in the austral summer as well as winter visitors. In our analysis, we did not consider regions south of the United States that might be important for AIV spread.

This study provides an initial analysis of evolutionary diffusion of influenza to and from the Southwest United States. However, more sequences from this region need to be generated to determine the role of host migration and other factors on influenza diffusion.

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Christina Weller for her work on virus isolation. The authors would also like to thank the Arizona State University Advanced Computing Center (A2C2) for the use of the Saguaro supercomputer.

Appendix A. Supplementary data

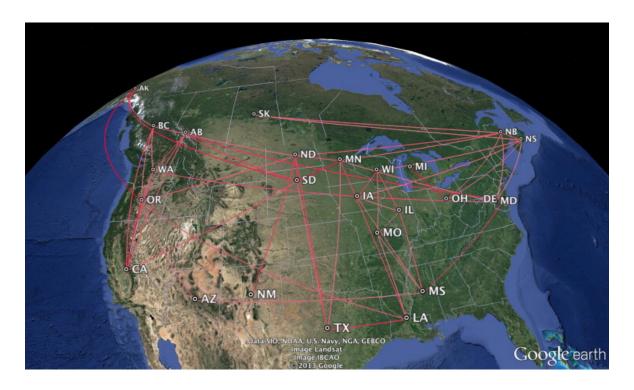
Supplementary data associated with this article can be found, in the online version, at http://dx.doi.org/10.1016/j.meegid.2014.
05.029. These data include Google maps of the most important areas described in this article.

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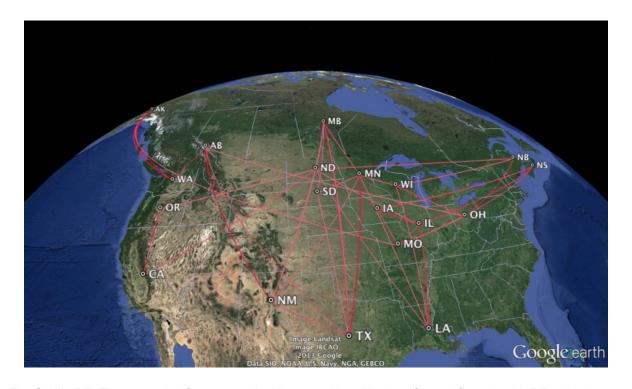


Supplementary Fig. S1 H3 Bayes factor (BF) test for significant non-zero rates. A cutoff of BF = 3 was used. The darker the color indicates the higher BF (pink to red). The most significant route is Alaska \uparrow Oregon (Pacific flyway) with BF = 45.05.

Matthew Scotch , Tommy Tsan-Yuk Lam , Kristy L. Pabilonia , Theodore Anderson , John Baroch , Dennis Kohler , Thom...

Diffusion of influenza viruses among migratory birds with a focus on the Southwest United States

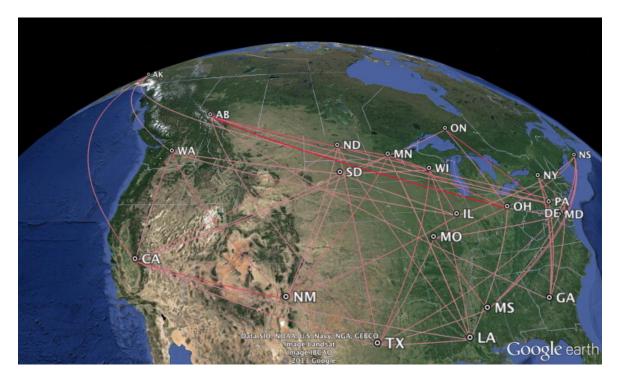
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Supplementary Fig. S2 H4 BF. The most significant route is Alberta \rightarrow New Mexico (Central flyway) with BF = 21.14.

Diffusion of influenza viruses among migratory birds with a focus on the Southwest United States

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Supplementary Fig. S3 H6 BF. The most significant route is AB \rightarrow OH (cross-flyways) with BF = 1654.

Diffusion of influenza viruses among migratory birds with a focus on the Southwest United States

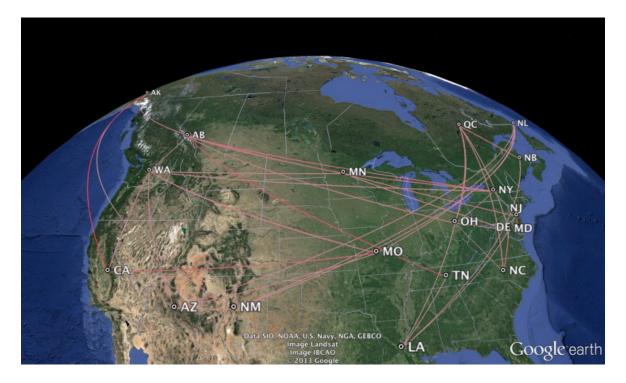
Infection, Genetics and Evolution, Volume 26, 2014, 185 - 193



Supplementary Fig. S4 H8 BF. The most significant route is AK \rightarrow CA (Pacific flyway) with BF = 29.04.

Diffusion of influenza viruses among migratory birds with a focus on the Southwest United States

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Supplementary Fig. S5 H11 BF. The most significant route is NJ \rightarrow DE (Atlantic flyway) with BF = 32,412.

Diffusion of influenza viruses among migratory birds with a focus on the Southwest United States

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Table S1. Log (ln) marginal likelihoods by HA type for strict and relaxed clock models.

| Subtype | Strict Clock | Relaxed Clock |
|---------|--------------|---------------|
| Н3 | -21,321.39 | -18,737.71 |
| H4 | -9,541.91 | -8,974.77 |
| Н6 | -25,030.61 | -24,195.84 |
| Н8 | -8,300.93 | -7,813.40 |
| H11 | -15,564.60 | -14,947.28 |

 $\label{eq:Table S2.} \textbf{Bayes factor results for each subtype.}$

| Subtype | Origin | Destination | Flyway | Bayes factor |
|---------|--------|-------------|---------------|--------------|
| Н3 | AK | OR | Pacific | 45.06 |
| | ОН | MI | Mississippi | 40.61 |
| | TX | LA | Inter-flyways | 37.49 |
| | MN | SD | Inter-flyways | 27.86 |
| | CA | OR | Pacific | 27.44 |
| | SD | AK | Inter-flyways | 22.61 |
| | DE | AB | Inter-flyways | 15.84 |
| | LA | TX | Inter-flyways | 14.45 |
| | MS | DE | Inter-flyways | 13.78 |
| | NB | NS | Atlantic | 13.04 |
| | SD | ND | Central | 12.7 |
| | AB | SD | Central | 11.51 |
| | ND | TX | Central | 10.54 |
| | NM | ND | Central | 10.43 |
| | WI | IA | Mississippi | 9.6 |

| WA | AB | Inter-flyways | 8.67 |
|----|----|---------------|------|
| LA | MN | Mississippi | 8.63 |
| SD | MN | Inter-flyways | 8.53 |
| BC | CA | Pacific | 8.5 |
| BC | AB | Inter-flyways | 8.36 |
| IA | WI | Mississippi | 7.45 |
| BC | WA | Pacific | 7.38 |
| NS | NB | Atlantic | 7.35 |
| MD | WA | Inter-flyways | 7.07 |
| IL | MS | Mississippi | 7.01 |
| WA | CA | Pacific | 6.91 |
| WI | IL | Mississippi | 6.88 |
| ND | NB | Inter-flyways | 6.78 |
| CA | SD | Inter-flyways | 6.75 |
| AB | BC | Inter-flyways | 6.61 |
| MN | ND | Central | 6.36 |
| OR | LA | Inter-flyways | 5.94 |
| AB | CA | Inter-flyways | 5.91 |
| NB | ОН | Inter-flyways | 5.66 |
| AB | OR | Inter-flyways | 5.65 |
| OR | ND | Inter-flyways | 5.21 |
| OR | CA | Pacific | 5.18 |
| WA | OR | Pacific | 5.16 |
| NS | ОН | Inter-flyways | 4.72 |
| SD | TX | Central | 4.66 |

| NS | WI | Inter-flyways | 4.6 |
|----|----|---------------|------|
| OR | BC | Pacific | 4.6 |
| NB | MN | Inter-flyways | 4.56 |
| WI | MO | Mississippi | 4.41 |
| NS | IA | Inter-flyways | 4.26 |
| NB | SK | Inter-flyways | 4.25 |
| NB | MD | Atlantic | 4.18 |
| WA | BC | Pacific | 4.1 |
| BC | AK | Pacific | 3.98 |
| AZ | MS | Inter-flyways | 3.98 |
| OR | AZ | Pacific | 3.92 |
| IA | MS | Mississippi | 3.79 |
| TX | MN | Inter-flyways | 3.78 |
| ND | AB | Central | 3.64 |
| MO | MS | Mississippi | 3.62 |
| MO | IL | Mississippi | 3.49 |
| MN | MD | Inter-flyways | 3.41 |
| IL | IA | Mississippi | 3.36 |
| MI | ОН | Mississippi | 3.29 |
| NS | SK | Inter-flyways | 3.25 |
| LA | MO | Mississippi | 3.24 |
| IA | NS | Inter-flyways | 3.24 |
| IL | WI | Mississippi | 3.22 |
| NS | MD | Atlantic | 3.2 |

| AB | NM | Central | 21.14 |
|----|----|---------------|-------|
| NM | TX | Central | 19.63 |
| TX | MN | Inter-flyways | 18.62 |
| WA | AK | Pacific | 18.07 |
| AK | WA | Pacific | 14.5 |
| CA | OR | Pacific | 12.45 |
| IL | IA | Mississippi | 11.95 |
| LA | IL | Mississippi | 11.77 |
| NB | ОН | Inter-flyways | 11.51 |
| OR | CA | Pacific | 10.82 |
| IL | NS | Inter-flyways | 10.07 |
| WA | AB | Inter-flyways | 9.77 |
| TX | MB | Central | 9.37 |
| IA | MO | Mississippi | 8.13 |
| IA | NS | Inter-flyways | 7.52 |
| NS | MO | Inter-flyways | 7.31 |
| NS | IA | Inter-flyways | 7.12 |
| WI | ОН | Mississippi | 7.08 |
| ОН | WI | Mississippi | 6.95 |
| WI | MN | Mississippi | 5.72 |
| AB | TX | Central | 5.65 |
| ND | NB | Inter-flyways | 5.47 |
| TX | NM | Central | 5.36 |
| LA | WI | Mississippi | 5.22 |
| МО | IA | Mississippi | 5.19 |
| | | | |

| MB | MN | Inter-flyways | 4.98 |
|----|----|---------------|----------|
| ND | CA | Inter-flyways | 4.88 |
| NB | WI | Inter-flyways | 4.71 |
| MB | SD | Central | 4.49 |
| MN | WI | Mississippi | 4.24 |
| MN | LA | Mississippi | 3.99 |
| IL | MO | Mississippi | 3.94 |
| ND | LA | Inter-flyways | 3.93 |
| MO | ОН | Mississippi | 3.83 |
| MN | SD | Inter-flyways | 3.72 |
| MN | NM | Inter-flyways | 3.64 |
| AK | MO | Inter-flyways | 3.63 |
| NM | MB | Central | 3.56 |
| NM | ND | Central | 3.45 |
| TX | SD | Central | 3.32 |
| WI | NB | Inter-flyways | 3.27 |
| ОН | AB | Inter-flyways | 3.24 |
| MN | MB | Inter-flyways | 3.19 |
| OR | ND | Inter-flyways | 3.18 |
| MB | ND | Central | 3.14 |
| MB | TX | Central | 3.06 |
| ND | IL | Inter-flyways | 3.01 |
| | | | |
| AB | ОН | Inter-flyways | 1,653.79 |
| DE | NJ | Atlantic | 671.75 |

| ON | ОН | Mississippi | 84.62 |
|----|----|---------------|-------|
| MD | ON | Inter-flyways | 72.28 |
| CA | NM | Inter-flyways | 65.55 |
| NJ | DE | Atlantic | 52.83 |
| IL | WI | Mississippi | 32.17 |
| ND | AB | Central | 28.38 |
| ОН | MN | Mississippi | 27.16 |
| NM | WA | Inter-flyways | 19.60 |
| NJ | NY | Atlantic | 16.52 |
| MN | ND | Inter-flyways | 16.20 |
| MS | MO | Mississippi | 16.05 |
| WI | TX | Inter-flyways | 15.72 |
| NM | MN | Inter-flyways | 13.81 |
| NY | GA | Atlantic | 12.81 |
| MN | LA | Mississippi | 11.88 |
| MO | MS | Mississippi | 11.60 |
| MN | WI | Mississippi | 10.65 |
| NS | MS | Inter-flyways | 10.62 |
| WI | IL | Mississippi | 10.30 |
| NS | MD | Atlantic | 10.10 |
| MO | NS | Inter-flyways | 9.53 |
| AK | CA | Pacific | 9.01 |
| NM | IL | Inter-flyways | 8.26 |
| ND | WI | Inter-flyways | 8.21 |
| LA | WI | Mississippi | 7.86 |

| NJ | GA | Atlantic | 7.55 |
|----|----|---------------|------|
| ND | TX | Central | 7.37 |
| WA | SD | Inter-flyways | 7.33 |
| ND | CA | Inter-flyways | 7.07 |
| GA | NY | Atlantic | 6.80 |
| NY | PA | Atlantic | 6.33 |
| MS | NS | Inter-flyways | 6.23 |
| WA | CA | Pacific | 6.04 |
| CA | WA | Pacific | 5.89 |
| MO | MD | Inter-flyways | 5.74 |
| PA | GA | Atlantic | 5.52 |
| PA | AB | Inter-flyways | 5.48 |
| ND | LA | Inter-flyways | 5.36 |
| GA | PA | Atlantic | 5.07 |
| WI | NJ | Inter-flyways | 5.04 |
| TX | NJ | Inter-flyways | 4.86 |
| NM | SD | Central | 4.86 |
| TX | MO | Inter-flyways | 4.79 |
| TX | CA | Inter-flyways | 4.77 |
| TX | AB | Central | 4.74 |
| WA | IL | Inter-flyways | 4.59 |
| LA | TX | Inter-flyways | 4.49 |
| ОН | ON | Mississippi | 4.48 |
| CA | MN | Inter-flyways | 4.13 |
| TX | MS | Inter-flyways | 4.00 |
| | | | |

| | SD | MN | Inter-flyways | 3.97 |
|----|----|----|---------------|-------|
| | MS | MD | Inter-flyways | 3.96 |
| | NM | ND | Central | 3.90 |
| | ON | MN | Mississippi | 3.89 |
| | GA | AB | Inter-flyways | 3.78 |
| | WA | AK | Pacific | 3.64 |
| | MD | ОН | Inter-flyways | 3.54 |
| | CA | SD | Inter-flyways | 3.54 |
| | IL | NS | Inter-flyways | 3.46 |
| | SD | NM | Central | 3.44 |
| | WI | SD | Inter-flyways | 3.43 |
| | SD | WA | Inter-flyways | 3.34 |
| | ОН | LA | Mississippi | 3.33 |
| | SD | IL | Inter-flyways | 3.25 |
| | AK | PA | Inter-flyways | 3.22 |
| | LA | MN | Mississippi | 3.14 |
| | LA | CA | Inter-flyways | 3.09 |
| Н8 | | | | |
| | AK | CA | Pacific | 29.04 |
| | AB | AK | Inter-flyways | 6.65 |
| | CA | AZ | Pacific | 5.72 |
| | LA | AB | Inter-flyways | 5.49 |
| | MN | IL | Mississippi | 5.02 |
| | AB | LA | Inter-flyways | 3.32 |
| | CA | MN | Inter-flyways | 3.27 |

| NJ | DE | Atlantic | 32,411.72 |
|----|----|---------------|-----------|
| CA | AK | Pacific | 412.94 |
| DE | NJ | Atlantic | 151.64 |
| TN | AB | Inter-flyways | 104.48 |
| MO | CA | Inter-flyways | 32.21 |
| MD | NC | Atlantic | 25.21 |
| AB | NY | Inter-flyways | 15.99 |
| QC | NB | Atlantic | 15.70 |
| WA | MO | Inter-flyways | 14.50 |
| AK | MN | Inter-flyways | 12.33 |
| ОН | QC | Inter-flyways | 11.92 |
| MD | ОН | Inter-flyways | 11.90 |
| AB | MN | Inter-flyways | 11.67 |
| MN | NJ | Inter-flyways | 11.31 |
| NY | MN | Inter-flyways | 10.59 |
| AB | ОН | Inter-flyways | 7.79 |
| MO | AZ | Inter-flyways | 7.38 |
| NY | ОН | Inter-flyways | 6.62 |
| NB | LA | Inter-flyways | 6.29 |
| NC | QC | Atlantic | 6.16 |
| AZ | MO | Inter-flyways | 5.77 |
| AZ | NM | Inter-flyways | 5.42 |
| MN | WA | Inter-flyways | 5.36 |
| WA | AZ | Pacific | 5.02 |

| LA | TN | Mississippi | 4.78 |
|----|----|---------------|------|
| NC | ОН | Inter-flyways | 4.78 |
| MO | NL | Inter-flyways | 4.65 |
| MO | WA | Inter-flyways | 4.57 |
| NL | NM | Inter-flyways | 4.49 |
| AZ | NL | Inter-flyways | 4.48 |
| MD | QC | Atlantic | 4.37 |
| ОН | LA | Mississippi | 4.32 |
| NM | NL | Inter-flyways | 4.26 |
| WA | CA | Pacific | 4.13 |
| MN | MD | Inter-flyways | 3.99 |
| QC | ОН | Inter-flyways | 3.76 |
| MN | NY | Inter-flyways | 3.67 |
| NY | WA | Inter-flyways | 3.66 |
| NY | NJ | Atlantic | 3.65 |
| AB | WA | Inter-flyways | 3.52 |
| ОН | MD | Inter-flyways | 3.50 |
| AK | NM | Inter-flyways | 3.23 |
| LA | MD | Inter-flyways | 3.21 |
| | | | |