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#### Recognising the potential role of native ponies in conservation management Fraser, Mariecia; Stanley, Christina; Hegarty, Matthew

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1	Recognising the potential role of native ponies in conservation management
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13

#### 14 Abstract

- 15 Population control of feral horses has been the subject of public debate in many parts of the
- 16 world in recent years due to wide-reaching ecological and societal impacts. However, the
- 17 feral populations in these high-profile cases are not 'native' but are instead descended from
- animals which escaped from or were released by settlers. This paper considers i) the
- 19 potential role of indigenous equids as conservation grazers within native ecosystems
- 20 currently in poor condition, and ii) the value of supporting semi-wild native ponies
- 21 specifically. We argue that the high ecological overlap between ponies and cattle reported
- in a range of studies means that they should be considered as alternative tools for
- 23 conservation management, particularly in scenarios where there is a need to reduce the
- 24 dominance of plant species avoided by more-selective small ruminants such as sheep. Semi-
- wild ponies could be particularly suited to conservation grazing because their genomes have
- been predominately shaped by natural and not artificial selection, meaning they may have
   adaptations no longer present in domesticated equids. With agricultural and environmental
- policy in the EU and UK under major review, it is anticipated that the wider delivery of
- 29 public goods, rather than primary production, will be prioritised under future subsidy
- 30 payment schemes. Recognising the value of native ponies as conservation grazers would
- 31 broaden the range of routes by which land managers could achieve biodiversity gain, while
- 32 simultaneously supporting at-risk equine genotypes.
- 33

*Keywords*: horses; equids; semi-wild; conservation grazing; agri-environment; genetic
 adaptation

36

## 37 1. Background

38 Grazing continues to be a major driver of land use change worldwide and can be both

- 39 beneficial and detrimental to wildlife habitat. In recent years a link between feral horse
- 40 (Equus ferus caballus) overpopulation and environmental damage has become a
- 41 contentious issue due to public protests at proposals to cull large numbers (Driscoll, 2018;
- 42 Scasta et al., 2018). However, the populations in these high-profile cases are not 'native',
- 43 but are instead for the most part descended from animals which escaped from, or were
- released by, European settlers in the 16<sup>th</sup> century (National Research Council, 2013), and are
- 45 thus categorised as 'feral' (defined as living in a wild state after escape from captivity or
- domestication). Ecologically, they are alien species, and there is mounting evidence that
- 47 they are putting ecosystems at risk through trampling and vegetation community change
- 48 (Davies et al., 2014; Nimmo, 2018; Rogers, 1991).
- 49
- 50 What, then, is the role of indigenous equids within their native ecosystems? In such
- 51 situations, can targeted grazing by horses (taller than approx. 148 cm at the withers) and
- 52 ponies (less than approx. 148 cm at the withers) achieve conservation gains? These
- 53 primitive horses or ponies have lived as free-ranging populations for thousands of years
- 54 with little human intervention. Such herds are classified by the EU as 'semi-wild' and have
- related derogations which exempt them from legislation relating to e.g. animal
- 56 identification and treatment. Whilst overall population increase is commonly a concern
- 57 with feral equids, semi-wild horse and pony populations are more generally under threat.
- 58 Within the UK very few pony herds that can be designated as semi-wild remain. Two
- 59 examples of semi-wild native ponies thought to have been *in situ* since the Bronze Age are
- 60 Dartmoor Hill Ponies and Carneddau Mountain Ponies (Fig 1). In both cases ponies have

61 been removed to make way for domestic livestock in response to economic pressures on 62 farmers, and there is now a serious risk that they may die out. Census data from the 1960s onwards estimate the Dartmoor Hill Pony population has declined from a maximum of 63 12,250 to 1,200 (J. Hibbs, personal communication); while there are around 300 Carneddau 64 65 Ponies found on Snowdonia's Carneddau Mountains today (H. Kehoe, personal 66 communication). The UK government criterion which defines semi-wild ponies (i.e. that 67 they remain outside of human control for their survival and reproduction) also means they are not protected by societies or registers. As a result, they fall outside of initiatives on the 68 69 sustainable use of farm animal genetic resources incentivising the conservation of rare or 'at 70 risk' breeds (including breeds of horses and ponies), and the genetic variation within them. 71 Rather short-sightedly the conservation of animal genetic resources has been considered 72 primarily in relation to their potential contribution to agricultural productivity and 73 sustainability (Hall & Bradley, 1995; Rege & Gibson, 2003), with little or no regard given to

- 74 ecological resilience.
- 75

76 Agricultural abandonment of grasslands and heathlands across the EU due to changes in 77 farming practice has being identified as a specific threat to related habitats and species 78 (Hermoso et al., 2018; Keenleyside & Tucker, 2010), particularly in areas that are marginal 79 for agricultural production due to environmental challenges. Left unmanaged, many of 80 these vegetation communities have become dominated by plant species rejected by stock 81 (e.g. Juncus spp., Molinia caerulea, Deschampsia cespitosa, Pteridium spp, Ulex spp.). This 82 degradation of native plant communities limits the value of these areas for achieving biodiversity conservation objectives. Consequently, government agencies and conservation 83 84 charities are resorting to mechanical cutting of vegetation (Talle et al., 2018; Valasiuk et al., 85 2018), as a substitute for grazing, to ensure the long-term survival of Europe's most valuable 86 and threatened habitats and species (as listed under both the EU Birds Directive 87 2009/147/EC and the EU Habitats Directive 92/43/EEC; i.e. sites with NATURA 2000 status). 88 This is however costly, does not create the same degree of structural heterogeneity as 89 grazing, and over time leads to nutrient depletion. 90 91 Farming systems in areas designated by the EU as less favoured have for many years been supported by specific agricultural subsidies. It is anticipated that under future support 92 schemes the wider delivery of public goods, rather than primary production, will be 93 94 prioritised. Crucially this could allow the grazing outcomes of stock types other than sheep 95 and cattle to be eligible for support payments. The biodiversity benefits of mixed-low-96 intensity grazing systems have been well documented (Critchley et al., 2008; Fraser et al., 97 2014; Liu et al., 2015; Lopez et al., 2017b) (Table 1), yet in countries including the UK semi-98 natural grassland and heathland communities continue to be managed predominately under 99 sheep-only systems. A policy change which recognised the role of native ponies could have 100 multiple benefits; improved biodiversity, diversification of income streams, and conservation of threatened genotypes of grazer. However, to date there have been little 101 robust data collected regarding the comparative impacts of equid grazing, largely because of 102 proportionately low levels of research funding compared to those with domesticated stock. 103 Unless addressed, this will continue to compromise our ability to optimise deployment of 104 105 conservation grazing tools, undermining our ability to meet conservation targets.

106

107 To explore these issues further we evaluated i) the potential role of native ponies as

- 108 conservation grazers, and ii) the value of supporting semi-wild ponies specifically. Firstly,
- 109 we examined the comparative foraging strategies and dietary preferences of equids, and
- identified situations where grazing by ponies could be particularly beneficial. Secondly, we
- 111 considered the behavioural ecology of ponies in the context of conservation grazing
- schemes and free-living populations, highlighting both the merits of using ponies as
- 113 conservation grazers and behavioural factors that must be considered when using ponies in
- these contexts. Finally, we explored the population genetics of UK native ponies and
- associated evidence of adaptation.
- 116

# 117 **2.** Dietary preferences of equids

## 118 2.1 Physiological factors influencing foraging

119 A variety of factors influence the foraging choices and grazing behaviour exhibited by large 120 herbivores. One of the key determinants of foraging behaviours is body size, since energy 121 requirements scale to 0.75 rather than 1 (Demment & Van Soest, 1985). Consequently, 122 larger animals are generally less selective grazers than their smaller counterparts (Sensenig 123 & Demment, 2010), and tend to prioritise maintaining their intake rate rather than the 124 nutritional value of what is consumed when resources become limited. These differences are evident when the dietary preferences of cattle and sheep are compared (Critchley et al., 125 126 2008; Cuchillo-Hilario et al., 2018; Fraser et al., 2009; Grant et al., 1985). Gut morphology 127 and function also have a role to play in influencing diet composition. While ruminants are fore-gut fermenters (with fermentation taking place in the reticulorumen), equids are hind-128 129 gut fermenters (fermentation occurs in the caecum and colon). A mainly post-gastric site of fermentation (i.e. after the stomach) means they can digest and absorb available soluble 130 carbohydrate and protein directly, without the potential inefficiencies associated with the 131 132 synthesis of microbial protein (Santos et al., 2011). Evidence suggests that equids achieve 133 higher nutrient extraction rates than bovids on all forages, whether housed or at pasture 134 (Duncan et al., 1990; Illius & Gordon, 1992; Santos et al., 2011). Without selective retention of large particles in the rumen, digesta passes relatively quickly through the equine 135 fermentation zone. This faster throughput is an advantage which outweighs their lower 136 137 digestive efficiency, particularly on poor quality forages, allowing them to ingest large 138 amounts of fibre-rich forage.

139

# 140 2.2 Comparative foraging strategies

Studies of natural grazing systems in Africa were among the first to identify differences in 141 foraging strategies of large grazers, and categorised the equid present (the zebra) along with 142 143 ruminants of a similar size as generalist (rather than specialist) feeders (Jarman & Sinclair, 144 1979). There is consensus from a range of ecosytems that equids prefer graminoids to browse species (Celaya et al., 2011; Ferreira et al., 2013; Gordon, 1989; Lopez et al., 2017a; 145 146 Menard et al., 2002; Pratt et al., 1986; Scasta et al., 2016). However, as generalist feeders, 147 they will switch to alternative plant species and plant parts when preferred items become depleted. Thus, like cattle, equids will incorporate woody vegetation into their diets as 148 high-quality grassland availability declines (Putman et al., 1987; Scasta et al., 2016). 149 However, equids have been found to be more reluctant to browse on Calluna spp. (a plant 150 species that heathland grazing prescriptions are frequently designed to protect) than are 151 cattle (Celaya et al., 2011; Ferreira et al., 2013) or sheep (Ferreira et al., 2013). Instead, 152 153 ponies prefer to consume Ulex spp. (Putman et al., 1987) (a plant species that grazing 154 prescriptions are often aiming to control), with dietary inclusion rates higher than for cattle

155 or sheep (Ferreira et al., 2013).

156

Studies in areas with mixed habitats found that the summer diet of ponies, like that of 157 cattle, consisted primarily of grasses (80-90%) (Putman et al., 1987). However, M. caerulea, 158 159 a species scarcely eaten by cattle, contributed to 20% of their diet at this time. In the UK, increased *M. caerulea* abundance has frequently been at the expense of more diverse 160 161 upland heath and mire habitats (Yeo & Blackstock, 2002); a situation exacerbated by sheeponly grazing since sheep strongly avoid consuming this species. To counteract this, agri-162 environment schemes have offered incentives for cattle grazing, since as less selective 163 feeders they are more likely to switch to consumption of *M. caerulea* as preferred resources 164 decline (Critchley et al., 2008; Fraser et al., 2011). However, loss of cattle from many less 165 favoured areas in response to economic and social challenges (poor returns, aging farmer 166 167 populations, lack of labour) has meant that there in many regions there are insufficient 168 cattle numbers to deliver recommended grazing prescriptions. Despite the potential for 169 targeted pony grazing to also reduce *M. caerulea* dominance through increased utilisation 170 this has not been fully explored or exploited. Indeed, the high dietary overlap between 171 ponies and cattle shown by a range of studies (Celaya et al., 2011; Gordon, 1989; Menard et al., 2002; Pratt et al., 1986; Scasta et al., 2016) suggests that these animals could be 172 173 considered broadly as alternative tools for conservation management, eligible for similar agri-environmental scheme payments based on the outcomes of their grazing. 174

175

176 Given that between-species comparisons of dietary preferences and grazing behaviour involving ponies are rare, it is not surprising that there is a complete lack of evidence as to 177 178 similarities and differences in the diet composition of different pony breeds or types. 179 Studies with cattle have found few differences between the diets selected by contrasting 180 traditional and modern breed types (Fraser et al., 2009; Fraser et al., 2013), with utilisation 181 of M. caerulea similar among breeds. However, results from cattle breed comparisons also highlight that adaptations to adverse environments as well behavioural responses to 182 topographical/climactic conditions must also to be considered. Since such factors affect 183 energy requirements and nutrient use efficiencies they can potentially influence both 184 185 grazing patterns and welfare (Fraser et al., 2009; Ricci et al., 2014).

186

### 187 3. Behavioural ecology

### 188 3.1 Social organisation

Ponies show a relatively high level of social complexity compared with grazers such as sheep 189 190 or cows, which can have certain implications for conservation grazing schemes. Free-living 191 horses live mostly in either family bands or bachelor bands. Family bands are comprised of 192 between two and 35 mares, along with one to two stallions and all immature offspring 193 (Boyd & Keiper, 2005). These often show patterns of fission and fusion, where groups split 194 up and reform frequently (CS, personal observation). Bands also show seasonal fluctuations in the relative level of social cohesion, most likely due to a combination of food availability 195 and stallion herding frequency (Stanley et al., 2017). Whilst foals can be nutritionally 196 independent of their mothers at the age of around six months old, youngsters of both sexes 197 only naturally disperse from the group in which they are born between the ages of two and 198 199 five years old (Boyd & Keiper, 2005). These social factors must be taken into account, in 200 addition to grazing capacity, when considering stocking densities and sex ratios of ponies in 201 conservation grazing schemes; for example if there are no neighbouring groups to which

- 202 youngsters can disperse, they will need to be removed from the group to avoid them being
- 203 the targets of aggression (Stanley & Shultz, 2012). Strong social bonds exist between
- females and their band stallion, but social bonds between females are also important;
- mares are known to remain together after the death of their band stallion (Keiper, 1985).
- Existing social bonds and opportunities for their maintenance should therefore be a key
- 207 consideration for both the selection of individuals and their management in both
- 208 conservation grazing schemes and free-living populations.
- 209

Horses are polygynous, meaning they show high levels of reproductive skew (Rubenstein &
Nunez, 2009). Since not all males can hold harems at any one time, yet the sex ratio is most
commonly 1:1 in free-living populations (Ransom & Kaczensky, 2016), surplus males
commonly form bachelor bands. These are known to number up to 16 individuals (McCort,
1984) and are thought to be mostly unstable in terms of membership (Boyd & Keiper, 2005).
If the number of breeding stallions is controlled in feral populations, conservation grazing

- schemes elsewhere could provide a potential sink for these excess bachelor males.
- 217

## 218 3.2 Home ranges

Horse bands do not generally defend discrete territories (Boyd & Keiper, 2005); instead, they occupy overlapping but well-defined home ranges that can persist for a number of

years (McCort, 1984) and vary significantly in size, both within and between populations

- (Boyd & Keiper, 2005). Such site fidelity could make ponies more suited to targeting specific
   locations within a larger habitat for conservation grazing. Whilst hefting (selective breeding
- to instil a specific home range) has traditionally been used to achieve this in sheep, reduced
- flock sizes in recent years has reduced the effectiveness of this strategy. A herd (a group of horse bands living in same geographical area) can show significant social structure, where
- bands follow similar movements and have an inter-band dominance hierarchy (Miller,
- 227 bands follow similar movements and have an inter-band dominance hierarchy (Miller,
   228 1979). Home range size can vary seasonally in feral horse populations, although there
- seems to be no consistent trend as local conditions seem to have a significant influence
  (Boyd & Keiper, 2005). Habitat utilisation does, however, appear to vary seasonally in most
- populations; in mountainous regions, vertical migrations may occur to benefit from
  changing vegetation quality and abundance (Berger, 1986; Linklater et al., 2000), whilst
- water availability (Berger, 1977) and tabanid fly abundance (Keiper & Berger, 1982) can also
  influence home range use. It is important to note that whilst the factors affecting home
  range use have been studied across a variety of feral populations, our understanding of the
- influence of herd composition on grazing behaviour is lacking.
- 237

# 238 3.3 Influence of contraception

239 Contraceptive vaccines are being increasingly used to control female fertility and therefore 240 limit population sizes in feral horses. Since natural predators are frequently absent from 241 habitats in which feral horses thrive, management interventions are often required to control population sizes (Ransom et al., 2016; Saltz, 2002). However, the use of 242 contraception can influence both behaviour and range use (Nunez et al., 2009; Ransom et 243 al., 2010), and this could have implications both for the welfare of free-living populations 244 245 and range use in conservation grazing schemes. Gelding excess colts is another approach to 246 population control, but again the potential impacts on subsequent resource utilisation are 247 poorly understood. Of course, such approaches to meeting sustained external pressures to 248 control numbers also pose additional risks to already rare populations such as the

- 249 Carneddau and Dartmoor Hill Ponies, including a reduction in genetic diversity and the
- 250 introduction of artificial selection to these populations. Interventions such as removal of
- 251 stallions, gelding of stallions, and mare contraception all result in management decisions
- being imposed upon the herds, threatening their semi-wild status and potentially impacting
- 253 upon the selection of specific genes and traits correlated with adaptation to the harsh
- 254 environments they have evolved in.
- 255

Males used in conservation grazing schemes are frequently castrated (gelded) to avoid
breeding. Gelding is also commonly carried out to facilitate handling and management
(McDonnell, 2005). However, groups of geldings likely differ in home range use to the more
well-studied family bands, or even compared with non-castrated bachelor bands. This could
have implications for the management of gelding groups, specifically in terms of predicting
their seasonal movements.

262

## 263 4. Population genetics

## 264 4.1 How genetically distinct are breeds?

- 265 Science has only recently begun to address the question of how distinct free-living,
- 266 unmanaged populations of horses and ponies are from their registered counterparts.
- Factors such as adaptation, artificial selection (in the registered breeds) and inbreeding
- 268 must be considered. Genetically speaking, there is no universally accepted definition of a 269 'breed', which is an artificial human concept based on a closed (or restricted) breeding pool
- of individuals which share a common phenotype (typically purely morphological i.e. height,
- coat colour). In cattle, for example, the primary distinction between Red and Black Angus is
- due to a mutation in a single coat colour gene (Matukumalli et al., 2009). In the case of
- 273 semi-wild pony populations then, the question of how distinct they are from their registered
- 274 relatives is perhaps not as important as the reason for any differences (i.e. are they
- 275 signatures of adaptation?).
- 276

# 277 4.2 How do native pony breeds differ?

- 278 In the first studies of their kind, several studies of population diversity and relationships in
- both registered and semi-wild UK pony populations were undertaken (Winton et al. 2013;
- 280 McMahon et al. 2015; Hegarty et al. 2017). Genotype data of semi-wild populations were 281 generated using 15 simple sequence repeat markers (SSR) and 162 single nucleotide
- polymorphism (SNP) markers on samples from 16 herds of Welsh Mountain Hill Pony
- (McMahon et al., 2015) and 19 herds of Dartmoor Hill Ponies (Hegarty et al., 2017). These
- data were compared to existing genotypes (Winton et al., 2013) of Section A Welsh Ponies
- and Section D Welsh Cobs (breed society registered), the Carneddau Pony (semi-wild),
- 286 Connemara Ponies (breed society registered), Irish Draught horse (breed society registered)
- and Dartmoor Ponies (breed society registered) (Fig 2).
- 288
- 289 These analyses demonstrated that the Carneddau Pony is genetically distinct from the
- 290 Section A Welsh Pony (Winton et al., 2013), despite the Carneddau Ponies generally being
- thought of as being either an offshoot or an ancestor of the Welsh Section A. Population
- structure analysis showed that the two types are related, but distinct, and mitochondrial
- 293 DNA analysis identified several rare variants present at high frequency in the Carneddau
- 294 Ponies but not any of the other types. High levels of deviation from Hardy-Weinberg
- 295 equilibrium were detected which are indicative of selective pressure, and it was argued that

conservation or further study of the Carneddau Ponies was important to avoid losing usefulgenetic adaptations.

298

299 Similar results were observed in studies of the Welsh Mountain Hill Pony (McMahon et al., 300 2015) and Dartmoor Hill Ponies (Hegarty et al., 2017). In both cases, the populations can be 301 distinguished from their registered counterparts. Thus, whilst both semi-wild populations 302 are related to their registered cousins, there are key genetic signatures which are common 303 across animals from the same group and can be used to distinguish them. The largest genetic difference observed was that between the Carneddau and the Section A Welsh, with 304 305 a Wright's Fst (Wright, 1965) measure of genetic distance 0.157 when all datasets were compared. This value is comparable to the difference seen between established horse 306 307 breeds in studies in France (Leroy et al., 2009) and Poland (Stachurska et al., 2014). Whilst 308 we continue to argue that genetic degrees of difference should not be a hard limit on what 309 humans consider a 'breed', the Carneddau Pony is clearly a distinct population far older 310 than the Welsh Section A. Interestingly, other close relationships are apparent between the 311 'upland' types, suggesting the possibility of a shared 'upland' signature linked to adaptation, 312 though other factors such as common ancestry may be in play. These studies were the first in the world to explore the comparative population genetics of different breeds and types of 313 314 equine, and clearly show there is much to be learned about adaptation and related

- 315 environmental impacts.
- 316

## 317 **5. Conclusions**

At a time when the ecological role of feral horses is under considerable scrutiny this paper 318 presents evidence that grazing by native horse and ponies could play an important role in 319 320 restoring and maintaining habitats of conservation importance. Semi-wild populations 321 could be particularly suited to conservation grazing schemes due to both physiological and 322 behavioural adaptations to a free-roaming lifestyle. They might also have a particular genetic value; their genomes have been shaped by natural and not artificial selection, 323 meaning these ponies may have ecological adaptations no longer present in domesticated 324 ponies. These populations are also highly valued on a cultural basis and are an important 325 part of their regions' heritage. Conservation grazing schemes could provide an important 326 327 sink for excess individuals from these populations, allowing satellite populations to be maintained as an 'insurance policy' against catastrophic events to founder populations. 328 329 Such factors should be taken into account as new policies and prescriptions are being developed to meet revised targets for biodiversity gain. 330 331

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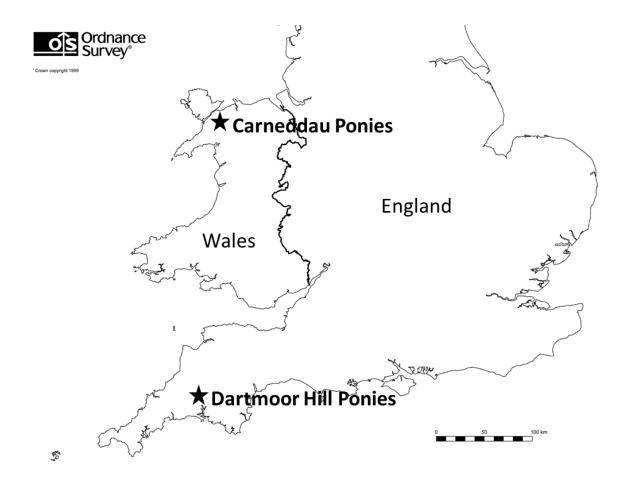
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Group		Genus/species	Livestock species	Response to mixed grazing	Country	
Plants	Tracheophyta	Combined	Cattle + sheep	+	UK China	(Critchley et al., 2008; Evans et al., 2015) (Liu et al., 2015)
Mammals	Rodentia	Vole (Microtus agrestis)	Cattle + sheep	+	UK	(Evans et al., 2006a; Evans et al., 2015)
	Carnivora	Red fox ( <i>Vulpes vulpes</i> )	Cattle + sheep	+	UK	(Evans et al., 2015)
Birds	Passeriformes	Meadow pipit (Anthus pratensis)	Cattle + sheep	+	UK	(Evans et al., 2006b; Evans et al., 2015)
Arthropods	Araneae	Combined	Cattle + sheep Cattle + goats	+	Spain	(Garcia et al., 2011)
	Opiliones	Combined	Cattle + sheep Cattle + goats	+/	Spain	(Garcia et al., 2011)
	Coleoptera	Combined	Cattle + sheep	+	UK	(Dennis et al., 2008)



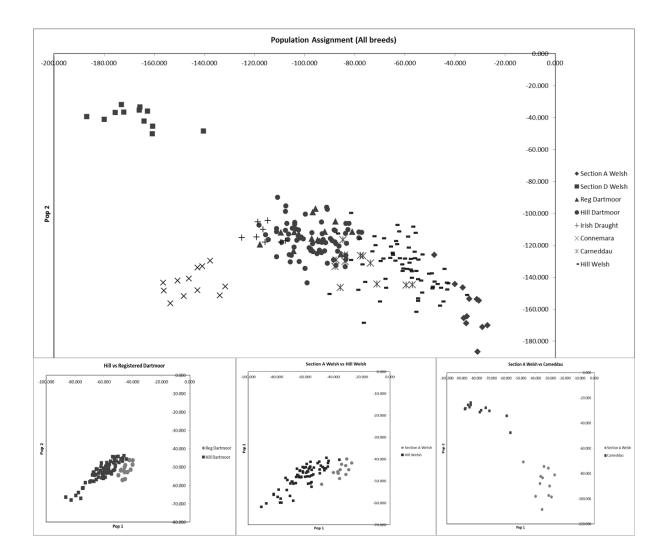


Table 1: Examples of responses of different taxa to mixed grazing of semi-natural vegetation communities; where + = positive effects from mixed grazing, +/- = no response to mixed grazing; compared to single-species grazing treatments. Study duration ranged from 3 to 10 years.

Figure 1: The distinct geographic locations where the semi-wild Carneddau Ponies and Dartmoor Hill Ponies are found. Breeding studs and animals registered with breed societies such as the Welsh Pony and Cob Society and the Dartmoor Pony Society are found throughout the British Isles (map reproduced from Ordnance Survey map data by permission of the Ordnance Survey © Crown copyright 2001).

Figure 2: Results of population assignment clustering for all pony types based on 162 single nucleotide polymorphism markers, highlighting the close relationships of the Hill Welsh, Carneddau and Dartmoor Hill ponies. Subfigures show the results of population assignment for these three types relative to Section A Welsh (for Carneddau and Hill Welsh) and Registered Dartmoor Pony (for Dartmoor Hill Pony) in order to show that deeper levels of resolution enables separation of these types.