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EVOLUTIONARY PHYCOLOGY: TOWARDS A MACROALGAL SPECIES CONCEPTUAL FRAMEWORK

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1 EVOLUTIONARY PHYCOLOGY: TOWARDS A MACROALGAL SPECIES

2 CONCEPTUAL FRAMEWORK¹

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16

17 Running Title: Towards a macroalgal species concept

18 Abstract

19 Species concepts formalize evolutionary and ecological processes, but often conflict with one
20 another when considering the mechanisms that ultimately lead to species delimitation.

21 Evolutionary biologists are, however, recognizing that the conceptualization of a species is
22 separate and distinct from the delimitation of species. Indeed, if species are generally defined as
23 separately evolving metapopulation lineages, then characteristics, such as reproductive isolation
24 or monophyly, can be used as evidence of lineage separation and no longer conflict with the
25 conceptualization of a species. However, little of this discussion has addressed the formalization
26 of this evolutionary conceptual framework for macroalgal species. This may be due to the
27 complexity and variation found in macroalgal life cycles. While macroalgal mating system
28 variation and patterns of hybridization and introgression have been identified, complex algal life
29 cycles generate unique eco-evolutionary consequences. Moreover, the discovery of frequent
30 macroalgal cryptic speciation has not been accompanied by the study of the evolutionary ecology
31 of those lineages, and, thus, an understanding of the mechanisms underlying such rampant
32 speciation remain elusive. In this perspective, we aim to further the discussion and interest in
33 species concepts and speciation processes in macroalgae. We propose a conceptual framework to
34 enable phycological researchers and students alike to portray these processes in a manner
35 consistent with dialogue at the forefront of evolutionary biology. We define a macroalgal species
36 as an independently evolving metapopulation lineage, whereby we can test for reproductive
37 isolation or the occupation of distinct adaptive zones, among other mechanisms, as secondary
38 lines of supporting evidence.

39

40 Key words: Diversity, Macroalgal, Phycological, Seaweed, Speciation, Species Concept

41 **Introduction**

42 The resolving power of DNA sequences has enabled the identification of a myriad of
43 independently evolving lineages (Pante et al. 2015), and phycology has not escaped the ensuing
44 systematics revolution (Saunders 2005, Le Gall & Saunders 2010, Leliaert et al. 2014, Leliaert et
45 al. 2019). While discussion of species concepts in the scientific literature has increased since the
46 1960s, little of this discussion has revolved around species concepts, and specifically
47 incorporating evolutionary frameworks (e.g., De Queiroz 2007), for macroalgae (Fig. 1A).
48 Species and speciation are nevertheless two of the most basic elements of evolutionary biology
49 and there are important reasons why we need to pay careful attention to species
50 conceptualization and species delimitation in macroalgae. For higher plants, species have been
51 delimited through the lens of natural history and reproductive mode variation (Grant 1981), even
52 in the modern era of molecular barcoding and phylogenomics that have provided critical lines of
53 evidence for constructing phylogenetic relationships (e.g., Hörandl et al. 2009). Even when
54 taxonomic complexity is accounted for in plants, there are often conservation issues when plant
55 taxa do not fit neatly into a ‘species’-based system (e.g., Hollingsworth 2003). Yet, for the
56 macroalgae, we do not possess the same intimate knowledge of mating system and reproductive
57 mode variation that botanists enjoy from a legacy of common garden experiments. Thus, we are
58 often blind as to macroalgal taxonomic complexity that can generate discordances among species
59 concepts as they may be applied to freshwater or marine taxa. Moreover, the profound variation
60 in life cycles exhibited across the red, green, and brown macroalgae suggests that delimiting
61 species may be challenging (Dudgeon et al. 2017) because some algal life cycles have unique
62 eco-evolutionary consequences (e.g., clonality results in an uncoupling of the life cycle,

63 reviewed by Krueger-Hadfield 2020). Thus, incorporating an explicit evolutionary framework
64 into our approach for conceptualizing an algal species should be of great importance to
65 phycologists, especially as we continue to identify new taxa using molecular tools and subdivide
66 existing morphological species into species complexes. Moreover, it will aid in a shift in
67 phycological thinking towards species as hypotheses (*sensu* Pante et al. 2015) and the
68 investigation of different mechanisms that lead to the separation of macroalgal lineages.

69

70 The existence of numerous macroalgal cryptic species are of particular concern in this context.
71 While some ‘cryptic’ species are the result of assigning the same name to morphologically
72 similar taxa throughout the world without the benefit of molecular tools, other cryptic species are
73 now regularly being found in the same habitats, such as the same intertidal zone or reef (e.g.,
74 Geoffroy et al. 2015, Montecinos et al. 2017, Gabrielson et al. 2018, Hughey et al. 2019). In the
75 latter case, species are indistinguishable by morphology and are often mistakenly assigned to the
76 same species name, confounding our understanding of their evolutionary ecology (Bickford et al.
77 2007). This limitation is critical, as our ability to differentiate between cryptic species may have
78 major implications for understanding the ecophysiology, local adaptation, population ecology,
79 evolutionary processes, and community ecology of these taxa (Mayr 1948). From an ecological
80 perspective, cryptic species render experimentation in nature difficult, when there are few
81 diagnostic, visual differences (e.g., Montecinos et al. 2017). Yet, species complexes figure into
82 the ecology of natural systems because life cycle variants, as well as ecotypes within species,
83 matter ecologically (e.g., De Jode et al. 2019). Therefore, before we can test important eco-
84 evolutionary hypotheses, such as how different cryptic species or their life cycle stages may

85 respond to climate change, we have to understand the processes by which variants within
86 species, and species themselves, diversify – which hinges on an evolutionary framework within
87 which to define speciation criteria. These considerations also fuel debates on the importance of
88 functional vs. genetic processes (Bortolus 2008). Thus, it is important to contextualize species
89 complexes with functional differences and similarities between genetic groups to gain an
90 understanding of the basis for speciation in these instances. While the overall study of cryptic
91 species has increased exponentially over the past 30 years, the study of the evolutionary ecology
92 of cryptic algal species has remained sparse (Fig. 1B). Here, we aim to further the discussion and
93 interest in species concepts and speciation processes in macroalgae.

94

95 A more formal conceptualization of a macroalgal species that can be separated from the
96 mechanisms that are generated through lineage divergence, that we in turn use as evidence of
97 delimitation (De Queiroz 2007), would facilitate communication and collaboration between
98 taxonomists, evolutionary biologists, ecologists, physiologists, and biogeographers. It is
99 necessary for synergy among these disciplines in order to generate a holistic approach to
100 understanding the mechanisms that underlie phycological biodiversity and ecophysiology. The
101 lack of explicit evolutionary frameworks in phycology poses a problem to our field as we seek a
102 holistic understanding of algal speciation. While the general tenants of our argument below apply
103 to both micro- and macroalgae, we focus here on freshwater and marine macroalgal taxa as a
104 starting point and more tractable taxa with which to understand the challenges associated with
105 macroalgal life cycle complexity and speciation. Future work should expand these ideas and
106 integrate microalgae into these frameworks. Below, we briefly review relevant aspects of

107 macroalgal biology that we need to consider when delimiting species, then outline the
108 evolutionary conceptual framework through which we should assess macroalgal species.

109

110 **Macroalgal biogeography**

111 Physiologically, macroalgae have limited dispersal compared with marine invertebrates or
112 terrestrial plants, which may be broadcast spawners or dispersed by wind or animals. Most
113 species of macroalgae rely on propagules, defined broadly to include vegetative or sexual
114 reproduction via spores or zygotes, that are either immotile or have limited locomotory
115 capabilities for their reproduction, proliferation, and dispersal (Santelices 1990). Generation time
116 and morphological structure of the propagule stage (Norton 1992), in addition to oceanographic
117 and bathymetric conditions (Breeman 1988, van den Hoek 1982 a,b, Gaylord et al. 2004),
118 determine the distance that propagules can travel from the parent population. In many cases,
119 these factors have led to an overall pattern of isolation-by-distance, where populations regularly
120 exchange migrants with nearby populations (Kimura & Weiss 1964, Brennan et al. 2014). Long-
121 distance dispersal is rare, but does occur, achieved primarily by rafting of detached, reproductive
122 thalli (Norton 1992, Valero et al. 2001, McKenzie & Bellgrove 2008, Fraser et al. 2009,
123 Buchanan & Zuccarello 2012, Provan et al. 2013, Bringloe & Saunders 2018).

124

125 Marine macroalgae are distributed along coastal latitudinal clines that correlate with a gradually
126 changing ecological niche space (*sensu* Hutchinson 1957, Holt 2009). Temperature and
127 photoperiod are thus the primary abiotic factors controlling macroalgal biogeography (Dring
128 1984, Lüning 1990). Ranges track summer and winter isotherms (Mieszkowska & Sugden

129 2016), with range edges being set by temperatures exceeding lethal limits of the hardiest life
130 cycle stage or summer temperatures limiting growth or reproduction (Bartsch et al. 2012,
131 Breeman 1988, Hutchins 1947, van den Hoek 1982a). The limited long-distance dispersal of
132 macroalgae effectively reduces their colonization potential to a two-dimensional space that
133 cannot be divorced from concurrent changes in the Hutchinsonian niche.

134

135 The long evolutionary history of macroalgae and the multiple origins of macroalgal lineages
136 (Larkum & Vesk 2003) contribute to the ecophysiological versatility, genetic diversity, and
137 latitudinal ubiquity of this group, despite their limited dispersal ability. Patterns of macroalgal
138 diversity within range limits is an area with well-developed theory, but mixed observational
139 evidence. Overall, population sizes and individual fitness metrics decrease as environmental
140 conditions stray from species' optima near range edges (Zardi et al. 2015), consistent with
141 ecological and evolutionary theory (Castro et al. 2004, Hampe 2005, Viejo et al. 2010).
142 However, theory predicts a decline in genetic diversity among populations near range limits,
143 with local marginal populations acting as sink populations (Watkinson and Sutherland 1995).
144 Evidence from macroalgal studies is mixed (Zardi et al. 2015, Assis et al. 2013, Neiva et al.
145 2012, Krueger-Hadfield et al. 2013b), and populations reveal varying degrees of local adaptation
146 and ecotypic variation in response to environmental conditions (Breeman 1988, Pearson et al.
147 2009, Kolzenburg et al. 2019). Gene flow among macroalgal populations will become
148 increasingly disrupted in the face of increasing population fragmentation caused by pollution,
149 habitat modification, climate change, algal harvesting, trophic cascades, and other anthropogenic

150 stressors. Thus, it is important to consider patterns of population structure together with the rate
151 of external forcing as we draw conclusions about algal population genetic processes.

152

153 **Life cycle complexity**

154 The diversity of life cycles found across the macroalgae can be bewildering to the novice and
155 expert alike. Macroalgae can have diplontic (free-living diploid stage; e.g., *Fucus* or *Caulerpa*),
156 haplontic (free-living haploid stages; e.g., *Chara*), or haplodiplontic life cycles (free-living
157 haploid *and* diploid stages; e.g., *Dictyota*, *Ulva*, *Gracilaria*). The myriad of variations played
158 upon these three simplified life cycle types across the lineages of macroalgae is truly remarkable
159 (Bell 1994), but can complicate species delimitation when the natural history of the life cycle is
160 unknown. For example, while our understanding of the genetic advantages of diploidy and
161 haploidy are better understood (e.g., Valero et al. 1992, Otto and Gerstein 2008), the only way
162 haplodiplontic life cycles can be evolutionarily stable states is when the haploid and diploid
163 stages in the life cycle occupy different niches (Hughes and Otto 1999; see reviews by Thornber
164 2006, Krueger-Hadfield 2020).

165

166 Species delimitation in taxa with biphasic life cycles, in which both the haploid and diploid
167 stages undergo substantial development and are free-living, could be more robust when using
168 both ploidy stages (but see below about coupling this information with mating systems under
169 *Mating system and reproductive mode considerations*). Indeed, for some taxa, heteromorphic
170 haploid gametophytes and diploid tetrasporophytes were classed in different genera before
171 laboratory based culture studies (e.g., *Gigartina* and *Petrocelis* that are now part of the reinstated

172 red algal genus *Mastocarpus*, Guiry et al. 1984). Yet, more recent work on the taxonomy of
173 *Mastocarpus* spp. in the Pacific has not included both life cycle stages, despite the necessary
174 alternation of genetics that is characteristic of the genus *Mastocarpus* (see Lindstrom 2008,
175 Lindstrom et al. 2001, and discussions by Dudgeon et al. 2017). Nevertheless, haplodiplontic
176 species experience evolutionary and ecological constraints because each ploidy stage is linked to
177 the other. Impacts on one stage may cascade through the species' entire life cycle (Thornber
178 2006, Krueger-Hadfield and Hoban 2016, Krueger-Hadfield 2020). As some species descriptions
179 rely on the heteromorphic or isomorphic alternation of generations, it is critical to assess patterns
180 of gene flow within these life cycles and include both ploidy stages in the gathering of evidence
181 about species delimitation. Understanding these patterns is a necessary component to forecasting
182 how species with complex life cycles will respond to climate change, though macroalgal life
183 cycles are often not included in these assessments (e.g., Pandori and Sorte 2019).

184

185 **Mating system and reproductive mode considerations**

186 Mating systems exert control over the very lines of evidence we gather to delimit species as they
187 partition the amount of genetic diversity within populations and the amount of genetic
188 differentiation among populations (Hamrick and Godt 1996), thus determining population
189 structure (Tibayrenc and Ayala 1991). Outcrossed mating systems typically result in genetically
190 diverse populations with higher potential for adaptation, while inbreeding (and self-fertilization,
191 its most extreme form) results in reductions in genetic diversity and effective population sizes,
192 potentially reducing adaptive potential (but see Pujol et al. 2009, as selfing can become
193 adaptive). Similarly, clonal (or asexual) populations, in which no recombination or fertilization

194 occurs, incur the same genetic consequences as inbred populations (Halkett et al. 2005). Mating
195 systems not only control, but are in turn controlled by standing genetic variability (e.g.,
196 inbreeding reduces genetic variation, reducing mating system variation, and reinforcing
197 inbreeding; Richards 1989), thereby shaping evolutionary trajectories by modulating the relative
198 importance of drift, migration, selection, and mutation.

199

200 The algal haplodiplontic life cycle has two critical implications that influence mating system for
201 species delimitation. The life history traits that affect mating systems are evolutionarily labile
202 and likely vary tremendously within and between macroalgal taxa, but data are woefully
203 inadequate, such as basic patterns of the relative rates of outcrossing versus inbreeding and
204 sexual versus asexual reproduction (Valero et al. 2001, Krueger-Hadfield 2020). First, in general,
205 dioecy, or separate sexes, is often used a proxy for outcrossing in higher plants and animals
206 (Krueger-Hadfield et al. 2015), but in haploid-diploid species, separate sexes do not prevent
207 cross-fertilization between male and female haploids that share the same diploid parent
208 (Klekowski 1969). Inbreeding results in smaller effective population sizes with lower genetic
209 diversity and reduced effective recombination, affecting species delimitation (Naciri & Linder
210 2015). While Olsen et al. (2020) recently included macroalgae in an assessment of inbreeding
211 rates in the sea, the distribution of taxa for which we have robust estimates of inbreeding, and
212 specifically using progeny arrays or paternity analyses is woefully inadequate (see also Krueger-
213 Hadfield 2020).

214

215 Second, many macroalgae are partially clonal, a reproductive system in which both clonal and
216 sexual (selfing, inbreeding, and/or outcrossing) reproduction occur (see Sosa et al. 1998, Valero
217 et al. 2001, van der Strate et al. 2002, Guillemin et al. 2008, Krueger-Hadfield et al. 2016, Pardo
218 et al. 2019). The balance between these two reproductive modes strongly influences the
219 ecological success of a species (Halkett et al. 2005, Silvertown 2008) and the ability to track
220 environmental change via phenotypic evolution (Orive et al. 2017). Yet, when asexual
221 reproduction occurs, one of the ploidy stages may be lost (Krueger-Hadfield et al. 2013a, 2016,
222 Dudgeon et al. 2017). Which ploidy stage is lost has important implications for the recovery of
223 the sexual life cycle (see Guillemin et al. 2008, Krueger-Hadfield et al. 2016) and for dispersal
224 potential (see Fierst et al. 2010, Krueger-Hadfield et al. 2013a, Dudgeon et al. 2017). As a
225 consequence, asexuality can facilitate range expansions resulting in different geographic patterns
226 and founder events that can complicate delimitation, particularly when the life cycle is not well
227 characterized (see, as examples, the patterns of geographic parthenogenesis in the red algal genus
228 *Mastocarpus* [Dudgeon et al. 2017] or the geographic separation between haploid and diploid
229 stages in ferns [Nitta et al. 2017]). The impacts of life cycle variation on haplodiplontic
230 systematics are largely unknown, but we need to expand our knowledge of the ecophysiology of
231 different life cycle stages (Krueger-Hadfield 2020).

232

233 In ferns and lycophytes, eukaryotes with similar life cycle complexity as found in macroalgae, it
234 has been estimated that 10% of species do not reproduce sexually (Walker 1984). If an asexual
235 lineage is clearly distinct (often morphologically), then Gastony and Windham (1989) proposed
236 a 'genetic' species concept that is similar to the concept used for sexually reproducing

237 metapopulation (though it is important to note that models for eukaryotes as sexually
238 reproducing metapopulations is meaningless for asexual taxa, *sensu* Billiard et al. 2012).
239 However, for taxa in which the asexual lineage (which are often triploid) are indistinguishable
240 from their diploid progenitor, Gastony and Windham (1989) proposed to use the term variety.
241 Similarly, there are a whole host of terms employed by other vascular plant taxonomists that
242 could greatly facilitate how phycologists think about species delimitation (Grant 1981).

243

244 Bearing these differences between sexual (i.e., both inbreeding and outcrossing) and clonal
245 reproduction and their eco-evolutionary consequence in mind, species-level phylogenetic
246 analyses will require different evolutionary assumptions than those that are appropriate at
247 taxonomic levels of families and above. For example, phylogenetic studies often assume mating
248 systems have a negligible effect on genetic variation within and among species (Naciri & Linder
249 2015). However, mating systems exert strong influence on patterns of group variability. As a
250 result, evolutionary changes in mating systems are often associated with the development of
251 reproductive isolation and, subsequently, speciation. The frequency of selfing or asexuality can
252 further blur genetic breaks. Dandelions, for example, display taxonomic complexity driven in
253 part by strict asexuality bringing about complete reproductive isolation (Richards 1989).

254 Asexuals confound species delimitation through (i) sequence divergence, (ii) ploidy differences,
255 (iii) linkage of nuclear and organellar genes, (iv) lack of admixture, and (v) differences in
256 generation times between sexual and asexual lineages (Dudgeon et al. 2017). When partially
257 clonal taxa do undergo sexual reproduction, such as in the case of range expansions, they may
258 undergo selfing and/or inbreeding, further generating divergence among populations. Thus, for

259 organisms where detailed mating system data are lacking, species delimitation may be
260 confounded by viable alternative hypotheses when sexual and asexual life cycle variants are
261 analyzed together and treated methodologically as sexual (Dudgeon et al. 2017). Different
262 phylogenetic reconstructions may be retrieved depending on which specimens or loci are
263 sampled, especially among recently diverging species (Naciri & Linder 2015).

264

265 **A need for phylogenetic networks**

266 As previously discussed, botanical taxonomy developed from breeding studies in common
267 gardens. While there was a period in phycology during which these sorts of experiments were
268 undertaken to understand mating system variation through culturing experiments (e.g., Guiry et
269 al. 1984, Maggs 1988), the molecular revolution has sped up phylogenetic methodologies that
270 have far outstripped our basic natural history knowledge of macroalgal taxa. Nevertheless,
271 macroalgae exhibit tangled taxonomic characters, whereby characters may evolve independently
272 multiple times (e.g., holdfasts, bladders) or be gained then lost within a lineage, such as the
273 crustose morphology of *Crusticorallina* spp. (Hind et al. 2016). Molecular taxonomy may
274 alleviate the pressure to prioritize morphological characters, yet introduces complications of its
275 own. Hybridization is common across macroalgae (e.g., Coyer et al. 2002, 2011, Martins et al.
276 2019), a situation that is not easily represented in a phylogenetic context. Allopolyploidy, the
277 merger of two different species' genomes, has also been documented in macroalgal evolution
278 (e.g., Neiva et al. 2017, Sousa et al. 2019). Thus, we borrow some inferences from the plant
279 speciation literature, where interspecific hybridization has become recognized as an important
280 creative force in plant evolution - including in the evolutionary history of species which today

281 exhibit strong reproductive isolation (Cronn et al. 2004, Grant 1981). Hybridization may allow
282 the introgression of genes or variation that are later selected on to form true species (e.g., Fig.
283 2c), possibly leading to an acceleration of speciation due adaptive divergence and cementation of
284 barriers to gene flow during secondary contact, or alternatively impeding speciation altogether
285 (Abbott et al. 2013). Given how common this process seems to be in macroalgal evolution, the
286 ensuing reticulate phylogenies of many species thus require a phylogenetic network model,
287 rather than dichotomously branching trees (Grant 1981).

288

289 An open question remains about hybrid fitness in macroalgae, and the degree to which limited
290 gene exchange may occur between species. Evidence from a variety *Fucus* hybrids is mixed
291 (e.g., Billard et al. 2005, Coyer et al. 2002, 2007, 2011), while hybrid vigor has been
292 documented in *Laminaria* hybrids (Martins et al. 2019). Hybrids are certainly a common feature
293 of macroalgal communities, however their stability over time is not well understood. In part, this
294 is because evidence for past hybridization can be conflated with persistence of ancestral
295 polymorphisms ('gene trees' divergent from phylogenetic trees). When alleles are shared
296 between taxa in sympatry but not in allopatry, hybridization is ongoing (*sensu* Whittemore and
297 Schaal 1991).

298

299 Along with hybrid speciation, incomplete lineage sorting, wherein an ancestor confers some, but
300 not all unique traits to one evolutionary lineage and a different set of unique traits to another
301 lineage, leaves behind a confusing phylogenetic signature (Maddison 1997). Both hybridization

302 and incomplete lineage sorting are likely to occur among closely related species and populations
303 with incomplete reproductive isolation.

304

305 A genealogical species has been defined as “a basal, exclusive group of organisms, whose
306 members are all more closely related to each another than they are to any organisms outside the
307 group, and that contains no exclusive groups within it” (Shaw 1998). Exclusivity is further
308 specified as whether the genetic loci of organisms within the group have coalesced most recently
309 only with other organisms within the group (Baum and Shaw 1995), which has been applied as
310 showing reciprocal monophyly with respect to another genealogical species. This criterion
311 ignores situations of incomplete lineage sorting or genetic variability within an ancestral species.
312 Every allele sampled for analysis may be identical within a genetic species, with each allele
313 descended from a shared common ancestor within the group. Importantly, this does not imply
314 that all of these alleles originated from the same original ancestor, and alleles for different loci
315 may have descended from different individuals within the group (Hudson & Coyne 2002).
316 Further, newly speciated groups descendant from one portion of another species – for example,
317 resulting from island invasion or isolation of marginal populations – may lead to individuals
318 from the original population/species being more closely related to the new species than to
319 individuals within their own group, violating the exclusivity clause (Hudson & Coyne 2002).

320

321 Phylogenies are typically built using multiple genes, either as a consensus gene tree of
322 phylogenies built using each gene, or as a concatenated sequences tree, which uses a combined
323 ‘super-gene’ alignment of concatenated gene sequences. While most multigene studies employ

324 concatenated sequences to build phylogenies, due to the increased effective sample size of this
325 technique, consensus gene trees account for differences in evolutionary rates or stochastic
326 differences in single gene polymorphisms, for example caused by incomplete lineage sorting
327 (reviewed in Gadagkar et al. 2005). As described above, the most recent common ancestor of
328 sampled individuals may fall within another species, when studying recently diverged groups. In
329 such cases, historical signals of species relationships are likely to be overwhelmed by stochastic
330 genetic processes if gene trees and species trees are assumed to be synonymous, leading to an
331 overestimation of speciation (Carstens & Knowles 2007). Further, varying degrees in a species'
332 ability or propensity to self-fertilize or to reproduce clonally will affect the distribution of these
333 stochastic differences between related lineages (see previous section).

334

335 **A species conceptual framework for macroalgae**

336 The only 'necessary property of species' is treating an entity as a separately evolving
337 metapopulation lineage (De Queiroz 2007). The unified concept of species advocated by De
338 Queiroz (2007) separates the issues of conceptualization and delimitation of species, whereby the
339 properties advocated by competing species concepts (see Table 1) are no longer at odds with one
340 another, but instead are used as evidence of lineage separation. More lines of evidence will
341 provide more corroboration of a given lineage. Most importantly, however, De Queiroz (2007)
342 states that the 'unified species concept shifts the emphasis away from traditional species criteria,
343 encouraging biologists to develop new methods of species delimitation that are not tied to those
344 properties' (e.g., reproductive isolation or monophyly). Our aim in this perspective is to build on
345 the existing methods used by phycologists, but shift our interpretation to one of a species

346 concept, followed by the interpretation of species delimitation in explicit evolutionary
347 frameworks.

348

349 As with all other taxa, macroalgal species are separately evolving metapopulation lineages. In
350 order to begin to build evidence for delimiting algal species, we discuss the utilization of the
351 following lines of evidence often used by phycologists. Phylogenetic species concepts comprise
352 the most appropriate starting point for the development of a macroalgal species conceptual
353 framework, as current taxonomic methods in phycology are based on molecular phylogenies
354 derived from the consensus of gene trees. We advocate for also using the properties outlined in
355 the traditional biological species concept in concert with molecular phylogenies, currently that
356 most often employed in phycology, as this will explicitly incorporate mating systems into species
357 delimitation. In Table 1 and in the text below, we outline existing species concepts, translating
358 them rather into lines of evidence for delimitation, that partially explain our understanding of
359 macroalgal speciation, and finally propose a species conceptual framework for macroalgae.

360

361 Multiple phylogenetic species concepts have been formally proposed in the literature, reflecting
362 the difficulty of fitting a continuum of relatedness into discrete categories (Coates et al. 2018).

363 Differences among phylogenetic approaches to species delineation involve (1) a specification of
364 paternal descent (sexual reproduction), (2) monophyly of a the most exclusive group, or (3)
365 greater relatedness of all group members to one another (Table 1; Cracraft 1989, de Queiroz and
366 Donoghue 1988, Baum and Donoghue 1995, Shaw 1998). Hudson and Coyne (2002) have
367 suggested that a proportion of reciprocally monophyletic loci must be specified as a metric for

368 consideration of a group as a species. Quantification of these definitions is appealing and
369 arguably necessary. Yet, such a definition blurs the biological significance of genealogical
370 speciation. By this definition (3) above, speciation could be transitory, allowing for
371 hybridization with sister taxa to create definable species. Simulations using a criterion of at least
372 50% monophyly and restricted to drift alone can reach speciation in under 200 generations for
373 small populations (Hudson & Coyne 2002), simultaneously making the role for selection unclear
374 and likelihood of local adaptation high, given the biogeography and natural history of
375 macroalgae.

376

377 Based on the robust field of speciation within ecology and evolutionary biology, it is critical to
378 maintain biological meaning in our definition of a macroalgal species. Thus, we must take in to
379 account niche partitioning among closely related species. The ecological species concept
380 essentially provides a stipulation that selection must have an axis on which to act during the
381 speciation process. We, thus, propose a macroalgal species conceptual framework that provisions
382 for inclusion of hybridization, life cycle complexity, and mating system variation where there
383 exists trait differentiation by combining critical aspects of the phylogenetic, biological, and
384 ecological species concepts, building on what Simpson (1961) called an evolutionary species. An
385 evolutionary species 'embraces a greater diversity of [mating] systems, and is consequently more
386 general' (Grant 1981). An evolutionary species is a population system which possesses the
387 following characteristics: (i) it is a lineage, in other words there is a sequence of ancestor-
388 descendant relationships among populations that exist in space and time, (ii) the lineage evolves
389 separately from other lineages (i.e., other species), (iii) it fits into its own ecological niche, and

390 (iv) it can change its evolutionary role over the course of its history (Simpson 1961). Importantly
391 for hybridization under the evolutionary species concept, the question becomes whether the two
392 species that hybridize lose their distinct eco-evolutionary roles. If they do not merge, then they
393 remain distinct species. Combining these elements, we define a **macroalgal species as a lineage**
394 **that evolves separately from other lineages (i.e., a basal group), and evidence supporting**
395 **these lineages can comprise but is not limited to the occupation of a distinct adaptive zone**
396 **(or zones for haplodiplontic taxa), monophyly, or reproductive isolation.** We encourage our
397 fellow phycologists to begin to think more outside the box for reconciling species
398 conceptualization and delimitation, especially for the latter in order to discover new, biologically
399 relevant methods with which to define macroalgal lineages.

400

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700 marine macroalga. *Ecosphere* 6, 1-25.

- 701 Table 1. Species concepts most relevant to macroalgal diversity and speciation. Modified from Coyne and Orr (2004). Note, the
 702 macroalgal species conceptual framework provides an evolutionary lens with which to study macroalgae.

| Basis of Concept | Name | Definition |
|-----------------------|------------------------------|--|
| Interbreeding | Biological Species Concept | Species are groups of interbreeding natural populations that are reproductively isolated from other such groups (Mayr 1995). |
| Evolutionary cohesion | Ecological Species Concept | A species is a lineage (or a closely related set of lineages) which occupies an adaptive zone minimally different from that of any other lineage in its range and which evolves separately from all lineages outside its range (Van Valen 1976). |
| | Evolutionary Species Concept | A species is a lineage (an ancestral-descendant sequence of populations) evolving separately from others and with its own unitary evolutionary role and tendencies (Simpson 1961). |

| | | |
|----------------------|---|--|
| Evolutionary history | Phylogenetic Species Concept 1 | A phylogenetic species is an irreducible (basal) cluster of organisms that is diagnosably distinct from other such clusters, and within which there is a paternal pattern of ancestry and descent (Cracraft 1989). |
| | Phylogenetic Species Concept 2 | A species is the smallest [exclusive] monophyletic group of common ancestry (de Queiroz and Donoghue 1988). |
| | Phylogenetic Species Concept 3 | A species is a basal, exclusive group of organisms all of whose genes coalesce more recently with each other than with those of any organisms outside the group, and that contains no exclusive group within it (Baum and Donoghue 1995; Shaw 1998). |
| Combination | Macroalgal Species Conceptual Framework | A lineage that evolves separately from other lineages (i.e., a basal group) and evidence supporting these lineages can comprise but is not limited to the occupation of a distinct adaptive zone (or zones for haplodiplontic taxa), monophyly, or reproductive isolation. |

704 Figure Legends

705 Figure 1. Number of papers returned from a Web of Science search in November 2019. Bars in
706 grey show all papers returned for the base search terms A) “species concept” and B) “cryptic
707 species” in the paper title. In blue, number of papers returned that contained the fragment
708 “alga,” and in black, the number of papers returned containing the fragment “phyto” in addition
709 to the base search term. Numbers above bars give the total papers returned containing “alga” and
710 “phyto”, respectively. No papers were returned containing the fragment “phyco” in addition to
711 the base search term in either case.

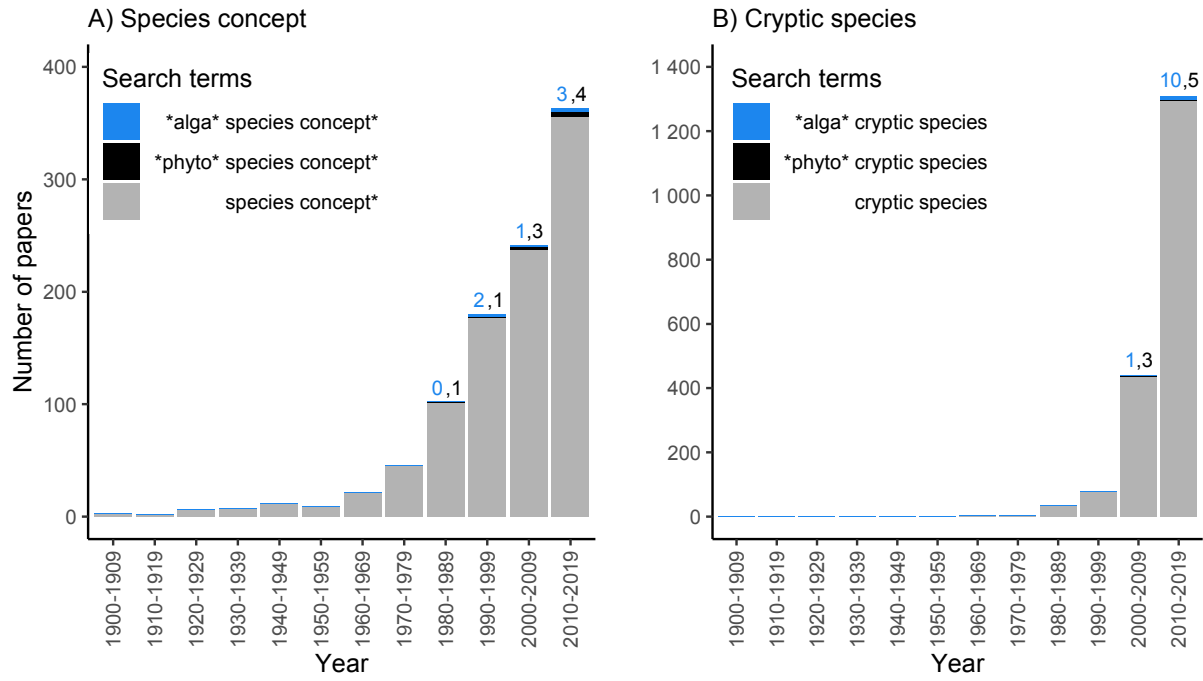
712

713 Figure 2. Consider four groups A, B, C, D; A and B share several morphological characteristics
714 and another set is common to B and C and another set to C and D. Different systems of
715 classification will occur based on what characters are given priority by different researchers,
716 such that one system may yield A) A-B and C-D, and another B) A-C and B-D. In C), consider
717 the possibility that a fifth species, E, may have hybridized with the lineage of group A to
718 generate a lineage that was then selected upon to yield groups B, C, and D.

719

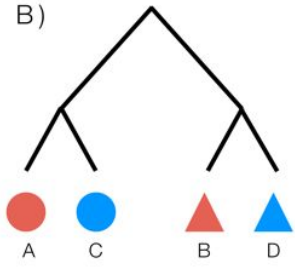
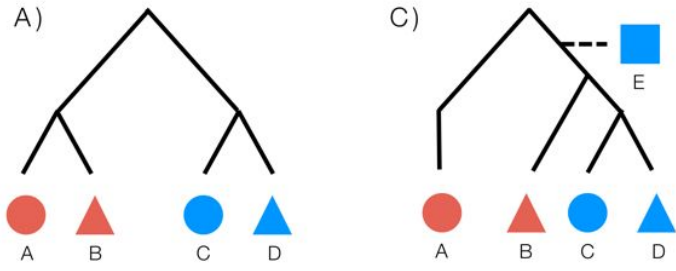
720 Figures

721 Figure 1.



722

723 Figure 2.



724

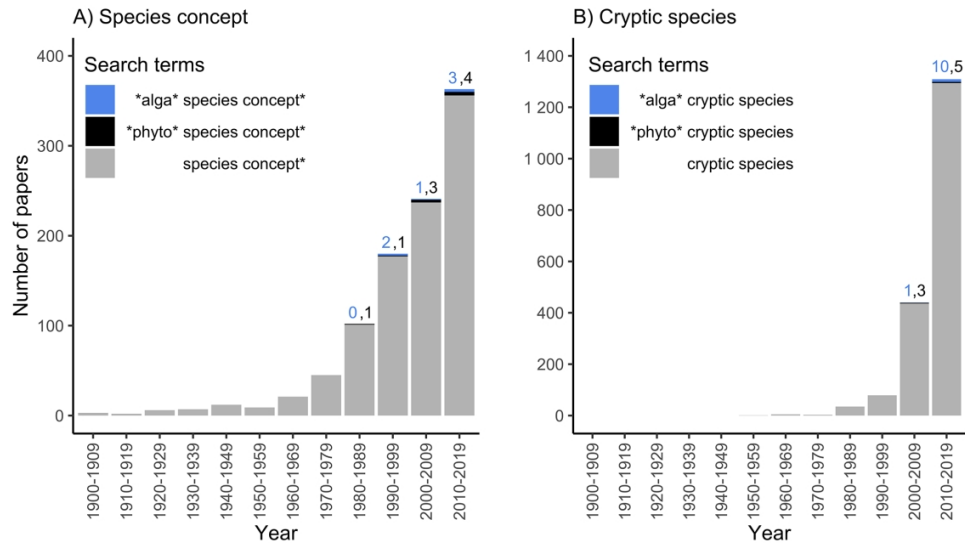


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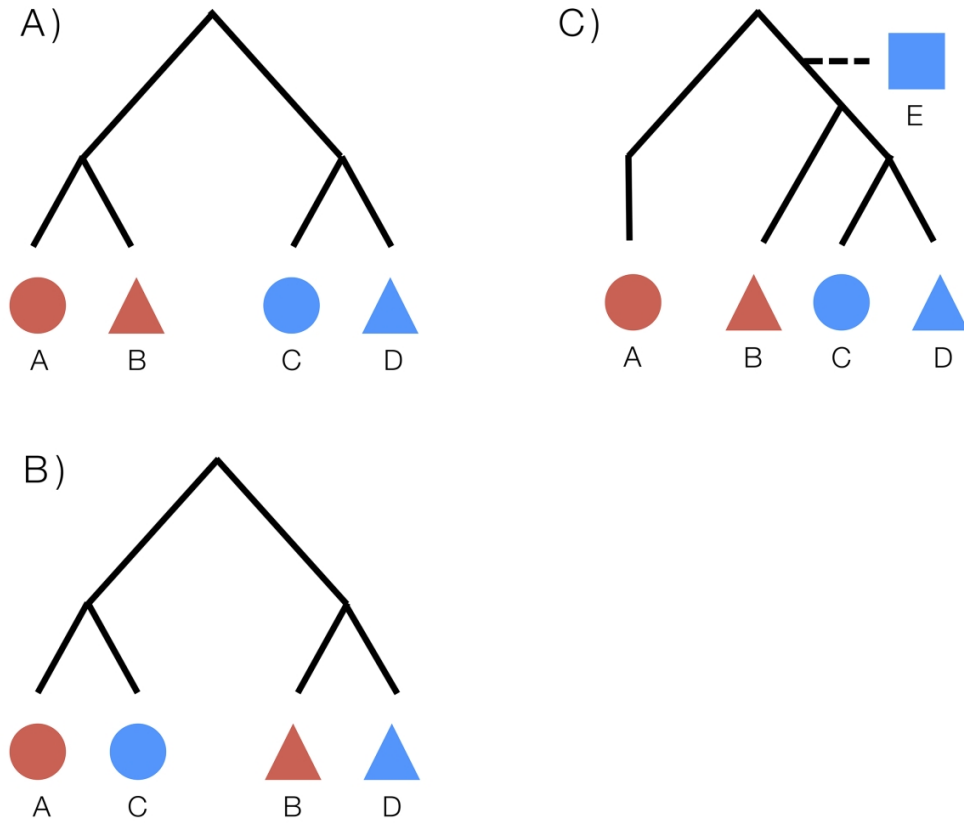


Figure 2. Consider four groups A, B, C, D; A and B share several morphological characteristics and another set is common to B and C and another set to C and D. Different systems of classification will occur based on what characters are given priority by different researchers, such that one system may yield A) A-B and C-D, and another B) A-C and B-D. In C), consider the possibility that a fifth species, E, may have hybridized with the lineage of group A to generate a lineage that was then selected upon to yield groups B, C, and D.

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