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**TITLE**

Accuracy of Metabolic Cost Predictive Equations during Military Load Carriage

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- 1 **Title:** Accuracy of Metabolic Cost Predictive Equations during Military Load Carriage

2 **ABSTRACT**

3 To quantify the accuracy of five equations to predict the metabolic cost of load carriage under  
4 ecologically valid military speed and load combinations. Thirty-nine male serving infantry  
5 soldiers completed thirteen, 20-minute bouts of overground load carriage comprising of two  
6 speeds (2.5 and 4.8 km·h<sup>-1</sup>) and six carried equipment load combinations (25, 30, 40, 50, 60,  
7 and 70 kg), with 22 also completing a bout at 5.5 km·h<sup>-1</sup> carrying 40 kg. For each speed-load  
8 combination the metabolic cost was measured using the Douglas bag technique, and compared  
9 to the metabolic cost predicted from five equations; Givoni & Goldman, 1971 (GG), Pandolf  
10 et al. 1997 (PAN), Santee et al. 2001 (SAN), American College of Sports Medicine 2013  
11 (ACSM), and the Minimum-Mechanics Model (MMM), Ludlow & Weyand, 2017.  
12 Comparisons between measured and predicted metabolic cost were made using repeated  
13 measures ANOVA and Limits of Agreement. All predictive equations, except for PAN, under-  
14 predicted the metabolic cost for all speed-load combinations ( $p<0.001$ ). The PAN equation  
15 accurately predicted metabolic cost for 40 and 50 kg at 4.8 km·h<sup>-1</sup> ( $p>0.05$ ), under-predicted  
16 metabolic cost for all 2.5 km·h<sup>-1</sup> speed-load combinations as well as 25 and 30 kg at 4.8 km·h<sup>-1</sup>,  
17 and over-predicted metabolic cost for 60 and 70 kg at 4.8 km·h<sup>-1</sup> ( $p<0.001$ ). Most equations  
18 (GG, SAN, ACSM, MMM) under-predicted metabolic cost while one (PAN) accurately  
19 predicted at moderate loads and speeds, but over-predicted or under-predicted at other speed-  
20 load combinations, indicating that caution should be applied when utilising these predictive  
21 equations to model military load carriage tasks.

22

23 **Keywords:** speed-load combinations, dismounted-infantry, exercise, performance

24 **INTRODUCTION**

25 Load carriage, defined as walking, running, or a combination of both with a torso  
26 mounted load (8), is a principal combat related task of military personnel that can be critical to  
27 mission success (16). Despite the ongoing development of military technology to reduce  
28 combatant load, the total load mass (equipment load [webbing, body armour, rucksack] and  
29 base layer mass [clothing and boots]) carried by modern soldiers have continued to increase  
30 (16, 21). The ability to predict accurately the metabolic cost of load carriage is important for  
31 organisations to task manage effectively (26), optimise nutrient intake (17), and minimise  
32 performance losses through excessive workloads (18).

33 Bobbert (7) developed an equation to predict the metabolic cost of unloaded human  
34 locomotion at different movement speeds ( $2.1-6.9 \text{ km}\cdot\text{h}^{-1}$ ), and gradients (0-12%). Subsequent  
35 equations have included occupational relevant elements, such as terrain coefficients, equipment  
36 mass, and load distribution. To date, the ‘Pandolf Equation’(23) (PAN), is the most widely  
37 used to predict the metabolic cost of load carriage (3, 20). The PAN was developed from an  
38 equation first proposed by Givoni and Goldman (15) (GG), which accounted for terrain,  
39 gradient, and equipment load. The GG equation also adjusted for metabolic cost from increased  
40 equipment load, mass distribution (away from the torso) and higher speed-load combinations.  
41 The PAN equation has since been modified and validated several times to account for running  
42 speeds up to  $11.5 \text{ km}\cdot\text{h}^{-1}$  (14), and for a wider range of terrain gradients (22, 30).

43 The metabolic cost of load carriage estimated from the PAN equation has been  
44 compared with measured data across a range of military relevant speed-load combinations, in  
45 laboratory and field settings, involving military personnel (18, 25, 27), healthy adults (19, 20,  
46 34), and in personnel wearing a self-contained bomb disposal ensemble (3). Recently, the PAN  
47 equation has been reported to under-predict the metabolic cost by 12-17% at moderate walking

48 speeds ( $4.5 \text{ km}\cdot\text{h}^{-1}$ ), and by 21-33% at slower and faster speeds ( $2.5$  and  $6.1 \text{ km}\cdot\text{h}^{-1}$   
49 respectively), when Australian soldiers carried tactical loads of 22.7 and 38.4 kg (12). These  
50 findings were consistent with other investigations demonstrating similar magnitudes of under-  
51 prediction in the metabolic cost of load carriage (3, 18, 20, 25), thus questioning the accuracy  
52 of the PAN equation.

53         Alternative equations have been developed and compared with PAN for their accuracy  
54 in predicting metabolic cost. Ludlow and Weyand (19) compared the predictive accuracy of  
55 the PAN, American College of Sports Medicine's equation (1) (ACSM), and their own Height-  
56 Weight-Speed (HWS) equation, using grouped means from 127 previously published research  
57 studies. They found the ASCM and PAN equations under-predicted metabolic cost in almost  
58 all instances, with the standard error of the estimate almost four times greater than the HWS  
59 equation. While the HWS equation was initially developed for unloaded walking only, Ludlow  
60 and Weyand (20) further developed this model to account for both equipment load and walking  
61 gradient, and subsequently referred to their model as the Minimum-Mechanics Model (MMM).  
62 When the MMM was compared to ACSM and PAN, it was found to predict more accurately  
63 metabolic cost in healthy individuals. Another comparative study by Potter et al. (26) compared  
64 the predictive abilities of the GG, PAN, Santee et al. (29) (SAN), and ACSM equations at two  
65 different work intensities (350 and 540 w). Similar differences in root mean square error and  
66 mean absolute error were reported across all four equations.

67         The studies above (12, 19, 26) have compared the accuracy of some predictive  
68 equations across limited speeds and loads; in efforts to improve predictability with new  
69 equations (20, 27). However, comparisons between the GG, PAN, SAN, ACSM, and MMM  
70 predictive equations, using military personnel, in a field based environment, and across a broad  
71 range of military relevant load-speed combinations have not been investigated previously. The  
72 aim of the present study was to compare the measured metabolic cost of load carriage across

73 an ecologically valid range of military-specific speed-load combinations (10), in serving  
74 military personnel, with the metabolic cost estimated from five widely employed load carriage  
75 equations: GG, PAN, SAN, ACSM, MMM. It was hypothesised that all predictive equations  
76 would under-predict the metabolic cost of load carriage when compared to measured data;  
77 principally due to the limited load and speed ranges associated with the development of each  
78 equation.

79 **METHODS**

80 *Experimental Approach to the Problem*

81           Subjects were assigned to cohorts based on their Ground Close Combat role (RM,  
82 PARA, Lt Inf, RAF Regt), and data were collected in each cohort on separate occasions. On  
83 day one, subject's stature and body mass were measured wearing issued physical training kit  
84 (t-shirt and shorts). The subjects then completed a Multi-Stage Fitness Test which involved  
85 repeatedly running 20 m shuttles at an increasing speed until volitional exhaustion (28).  
86 Subjects  $\dot{V}O_{2max}$  was estimated from the number of shuttles they completed on this test (28).  
87 At least 24 h after the Multi-Stage Fitness Test subjects performed a minimum of 10 and a  
88 maximum of 13, 20-minute bouts of overground load carriage, with equipment load conditions  
89 ranging from 25-70 kg, at speeds of 2.5, 4.8, and 5.5 km·h<sup>-1</sup> (Table 1). Speed-load combinations  
90 were completed in a sequential mass order, with each mass completed at each of the load  
91 carriage speeds prior to progressing to the subsequent load mass. Load carriage bouts were  
92 completed over one to three days; depending on environmental conditions and subject  
93 availability. The lighter speed-load combinations (25-40 kg at 2.5, 4.8 and 5.5 km·h<sup>-1</sup>) were  
94 typically completed on the first day, with the remaining speed-load combinations (50-70 kg at  
95 2.5 and 4.8 km·h<sup>-1</sup>) completed on the second day. All subjects wore a standardized base layer  
96 comprising of an undershirt, combat trousers, combat jacket, and boots (4.1 kg). For each  
97 equipment load iteration (Table 1), the load was distributed between fixed waist worn webbing,  
98 a weapon (SA80) partially supported by a sling, and body armour (totalling 25 kg). This  
99 equipment load represents 'Assault Order', which is the minimum load carried by dismounted  
100 infantry during load carriage (5). To achieve other heavier equipment load iterations (>25 kg),  
101 additional mass was carried in a rucksack.

102 *Subjects*

103 A total of 42 serving male infantry soldiers volunteered to participate and 39 were  
104 included in the final analysis, due to exclusion of three subjects for incomplete datasets. The  
105 39 subjects (mean  $\pm$  SD, age =  $27 \pm 5$  yr, stature =  $1.79 \pm 0.05$  m, body mass [corrected nude]  
106 =  $83.5 \pm 8.0$  kg, estimated maximal aerobic capacity [ $\dot{V}O_{2\max}$ ] =  $51.8 \pm 5.0$  mL $\cdot$ kg $^{-1}\cdot$ min $^{-1}$ )  
107 were serving personnel from the United Kingdom's (UK) Armed Forces Ground Close Combat  
108 roles (Royal Marines [RM], Parachute Regiment [PARA], Light Infantry [Lt Inf], and Royal  
109 Air Force Regiment [RAF Regt]). The study was approved by the Ministry of Defence  
110 Research Ethics Committee (*Application No: 804MoDREC17*) and was conducted in  
111 accordance with the declaration of Helsinki (36). Subjects were informed of the risks and  
112 benefits of the study prior to any data collection and then signed an institutionally approved  
113 (Ministry of Defence Research Ethics Committee) informed consent document.

114 *Load Carriage Bouts*

115 Subjects completed 10 to 13, 20-minute bouts of overground load carriage, with  
116 equipment load conditions of 25, 30, 40, 50, 60, and 70 kg at 2.5 and 4.8 km $\cdot$ h $^{-1}$ , as outlined in  
117 Table 1. A non-completion of a bout was recorded if subjects self-withdrew or were withdrawn  
118 by the researchers due to either not being able to maintain the required pace or were perceived  
119 to be unsafe carrying the load. The RM and PARA cohorts ( $n = 22$  combined) completed an  
120 additional role-specific 20-minute stage at 5.5 km $\cdot$ h $^{-1}$  with an equipment load of 40 kg. The  
121 speeds were representative of a patrol (2.5 km $\cdot$ h $^{-1}$ ), forced march (4.8 km $\cdot$ h $^{-1}$ ), and insertion  
122 march (5.5 km $\cdot$ h $^{-1}$ ) as observed in infantry soldiers (33). All bouts were completed on a level  
123 grass surface and paced by a Physical Training Instructor using a handheld Global Positioning  
124 System (Garmin eTrex 10, Garmin [Europe] Ltd, UK), with each bout separated by a minimum  
125 of 10 minutes' rest. Subjects consumed water *ad libitum* between load carriage bouts.



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\*\*\* Insert Table 1 near here \*\*\*

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### *Equations*

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The measured  $\dot{V}O_2$  data were converted to watts, using the equation described in table 2, and compared to the metabolic cost estimated from each of the predictive equations (Table 2). Nude body mass was estimated by subtracting issued physical training kit mass (t-shirt and shorts, 0.45 kg) from measured body mass on day one. For all metabolic cost equations, total load (to the nearest 0.1 kg) was used. Total load was the equipment load plus the mass of a standardised base layer (4.1 kg). The resulting mean total load for each equipment load condition was  $29.6 \pm 1.9$ ,  $34.6 \pm 1.9$ ,  $45.0 \pm 2.3$ ,  $56.1 \pm 2.8$ ,  $66.1 \pm 2.8$  and  $76.1 \pm 2.8$  kg (Table 3). For clarity these loads are referred to as their target equipment load conditions (i.e. 25, 30, 40, 50, 60, and 70 kg) throughout unless stated otherwise. For secondary analysis, equipment load conditions were grouped as, ‘light’ (25 and 30 kg), ‘medium’ (40 and 50 kg) and ‘heavy’ (60 and 70 kg). A terrain factor of 1.3 (16) and 1.2 (24) (grass surface) was applied for the GG

149 and PAN, respectively. Whilst the ACSM equation does not account for total load, the  
150 estimated metabolic cost was corrected for in the same manner as the MMM (Table 2).

151

152 \*\*\* Insert Table 2 near here \*\*\*

153 *Statistical analysis*

154 Data were analysed using International Business Machine's Statistical Package for the  
155 Social Sciences (v23, IBM, UK). Subjects with greater than 25% of metabolic cost data missing  
156 were excluded from the analysis (n=3). To manage missing data of included subjects (8%),  
157 multiple imputation procedures were conducted using a modified version of the procedures  
158 described by van Ginkel and Kroonenberg (32). Missing values at random were imputed using  
159 linear regression, with the mean of all five imputations used for the analysis. All data were  
160 checked for normality and examined for homoscedasticity by visual inspection of scatterplots.  
161 Repeated measures Analysis of Variance (ANOVA), with Greenhouse-Geisser correction, was  
162 used to test for significant three-way and two-way effects and interactions (of speed x load x  
163 measurement method [measured and estimated], speed x measurement method, and load x  
164 measurement method) for measured and estimated metabolic cost using the five predictive  
165 equations (Table 2). Where significant interactions were found, paired samples t-test were  
166 conducted with a Bonferroni adjustment to identify differences between measured and  
167 estimated metabolic cost. Agreement between the measured and estimated metabolic cost of  
168 load carriage across the different speed-load combinations was assessed using Bland and  
169 Altman (2) mean bias and 95% Limits of Agreement (LoA), presented as forest plots, and  
170 differences assessed with unadjusted paired samples t-tests. Where the equipment loads were  
171 later grouped as 'light' (25 and 30 kg), 'medium' (40 and 50 kg), and 'heavy' (60 and 70 kg),  
172 a correction was applied to the LoA due to repeated observations for speed and equipment load

173 comparisons (6). The predictive error (Table 2) of each equation compared to measured values  
174 were calculated to determine the level of precision between measured and estimated metabolic  
175 cost. Data are presented as mean  $\pm$  95% confidence intervals (95% CI) unless stated otherwise  
176 and statistical significance was set at  $p < 0.05$ .

177

## 178 **RESULTS**

179 Environmental conditions for the trials were (mean  $\pm$  SD [range]): ambient temperature,  
180  $15.9 \pm 2.4$  °C (12.1-19.1 °C); relative humidity,  $76.4 \pm 15.5\%$  (53–100%); air speed,  $1.6 \pm 0.9$   
181  $\text{m}\cdot\text{s}^{-1}$  (0.2-2.8  $\text{m}\cdot\text{s}^{-1}$ ).

182 Interaction effects were found for speed x load x measurement method ( $F_{3,394,128,980} =$   
183  $11.965$ ,  $p < 0.001$ ), speed x measurement method ( $F_{1,121,42,587} = 692.693$ ,  $p < 0.001$ ), and load x  
184 measurement method ( $F_{2,704,102,756} = 76.731$ ,  $p < 0.001$ ), with a main effect for measurement  
185 ( $F_{1,309,49,726} = 282.292$ ,  $p < 0.001$ ). Table 3 shows a significant mean bias between measured and  
186 predicted metabolic cost for all predictive equations. The GG, SAN, ACSM, and MMM  
187 equations consistently under-predicted metabolic cost at all loads and speeds by varying  
188 amounts.

189

190 \*\*\* Insert Table 3 near here \*\*\*

191

192 Table 3 shows the measured metabolic cost at the different speed-load combinations.  
193 Differences between speeds ( $2.5 \text{ km}\cdot\text{h}^{-1}$  vs.  $4.8 \text{ km}\cdot\text{h}^{-1}$ ) at the same load were found for all  
194 loads ( $p < 0.001$ ), with a higher metabolic cost measured with an increase in speed.

195           The PAN equation showed a mean bias between measured vs. predicted metabolic cost  
196 for all loads at 2.5 km·h<sup>-1</sup> and 5.5 km·h<sup>-1</sup> as well as 25, 30, 60 and 70 kg at 4.8 km·h<sup>-1</sup> ( $p<0.001$ ).  
197 The PAN equation under-predicted metabolic cost for all loads at 2.5 km·h<sup>-1</sup> and 5.5 km·h<sup>-1</sup>  
198 and 25 and 30 kg at 4.8 km·h<sup>-1</sup>, but over-predicted metabolic cost for 60 and 70 kg loads at 4.8  
199 km·h<sup>-1</sup> (Table 3). On the other hand, the PAN equation accurately predicted metabolic cost for  
200 40 and 50 kg loads at 4.8 km·h<sup>-1</sup>. The PAN equation demonstrated the lowest percentage of  
201 predictive error for 60 and 70 kg loads at 2.5 km·h<sup>-1</sup> (~12-14%), 25-50 kg loads at 4.8 km·h<sup>-1</sup>  
202 (~1-11%), and 40 kg at 5.5 km·h<sup>-1</sup> (~8%).

203           Figure 1 shows mean bias and 95% LoA for the measured vs. predicted metabolic cost  
204 for all five equations when the loads were grouped (light = 20 and 30 kg; medium = 40 and 50  
205 kg; heavy = 60 and 70 kg) and compared across two speeds, 2.5 km·h<sup>-1</sup> and 4.8 km·h<sup>-1</sup>. The  
206 PAN equation accurately predicted the mean metabolic cost for medium loads at 4.8 km·h<sup>-1</sup>  
207 ( $p=0.18$ ), under-predicted the mean metabolic cost for all loads at 2.5 km·h<sup>-1</sup> and the light loads  
208 at 4.8 km·h<sup>-1</sup>, but over-predicted the mean metabolic cost for the heavy loads at 4.8 km·h<sup>-1</sup>  
209 ( $p<0.001$ ). The ACSM, GG, SAN, and MMM equations consistently under-predicted  
210 metabolic cost for all loads and speed combinations ( $p<0.001$ ) when grouped in this manner.

211

212

\*\*\* Insert Figure 1 near here \*\*\*

213 **DISCUSSION**

214 This study measured the metabolic cost of load carriage in soldiers over an ecologically  
215 valid range of reported combat speed-load combinations (10) and compared these data with  
216 those predicted by a number of commonly used predictive equations. As stated earlier, the  
217 accurate prediction of the energy cost of load carriage is important for operational success since  
218 it provides data to improve task management, assure proper caloric/nutrient intake, and  
219 minimize performance losses. The GG, SAN, ACSM, and MMM equations consistently under-  
220 predicted metabolic cost at walking speeds of 2.5 km·h<sup>-1</sup>, 4.8 km·h<sup>-1</sup>, and 5.5 km·h<sup>-1</sup>, carrying  
221 equipment loads between 25-70 kg. In contrast, the PAN equation accurately predicted  
222 metabolic cost for 40, and 50 kg loads at 4.8 km·h<sup>-1</sup>. The PAN equation, however, under-  
223 predicted metabolic cost for all loads at 2.5 km·h<sup>-1</sup>, 25 and 30 kg at 4.8 km·h<sup>-1</sup> and 5.5 km·h<sup>-1</sup>,  
224 while over-predicting the metabolic cost for, 60, and 70 kg loads at 4.8 km·h<sup>-1</sup>. The MMM  
225 equation appears to most accurately predict the metabolic cost for 25-50 kg loads at 2.5 km·h<sup>-1</sup>,  
226 whereas the PAN equation most accurately predicts metabolic cost for 60 and 70 kg loads at  
227 2.5 km·h<sup>-1</sup>, 25-70 kg loads at 4.8 km·h<sup>-1</sup>, and 40 kg at 5.5 km·h<sup>-1</sup>. The inconsistencies in the  
228 direction of error when predicting metabolic cost using the PAN equation may limit its  
229 application for modelling the metabolic cost of load carriage in military personnel.

230 Previous studies have focused on comparing a measured metabolic cost of load carriage  
231 with a single predictive equation (3, 12, 25), best effort velocities (18), and/or equipment loads  
232 relative to body mass (18, 20). The findings of the present study are similar to those reported  
233 by Drain et al. (12) who demonstrated that the PAN equation under-predicted metabolic cost  
234 for walking speed-load combinations ranging from 2.5 – 6.5 km·h<sup>-1</sup> and loads at 22.7 and 38.4  
235 kg. The present study also found the PAN equation under-predicted metabolic cost for load  
236 carriage activity for all loads at 2.5 km·h<sup>-1</sup> and some loads at 4.8 km·h<sup>-1</sup>, and 5.5 km·h<sup>-1</sup>. We  
237 also showed that the PAN equation over-predicted metabolic cost for heavier equipment loads

238 (60 and 70 kg), but accurately predicted the metabolic cost for medium equipment loads (40  
239 and 50 kg) at 4.8 km·h<sup>-1</sup>. Explanations for the discrepancies between study findings might be  
240 due to differences in population (e.g. military vs. non-military) and testing conditions (field vs.  
241 laboratory). For example, the paper by Drain et al. (12) utilised a military population in a  
242 laboratory setting, whilst the study by Ludlow and Weyand (20) utilised healthy adult subjects  
243 in a laboratory setting. Nevertheless, the present study found the PAN equation to have the  
244 least predictive error at speeds of 4.8 km·h<sup>-1</sup>, and 5.5 km·h<sup>-1</sup> when compared to the metabolic  
245 cost predicted from the other equations at the same speeds. In addition, we showed the PAN  
246 equation better predicted metabolic cost at speeds of 4.8 km·h<sup>-1</sup>, and 5.5 km·h<sup>-1</sup> when compared  
247 to 2.5 km·h<sup>-1</sup>, as reported by others (12).

248         The GG, SAN, ACSM, and MMM equations consistently under-predicted metabolic  
249 cost during load carriage activity for all speed-load combinations by varying amounts (Table  
250 3). Despite under-predicting metabolic cost, however, the MMM equation demonstrated the  
251 lowest predictive error for light (25, 30 kg) to medium (40-50 kg) equipment loads at 2.5 km·h<sup>-1</sup>.  
252 Conversely, the SAN equation demonstrated the highest predictive error for the majority of  
253 the speed-load combinations. One explanation for the intra-equation differences in predicted  
254 metabolic cost might be a result of both the development and elements contained within each  
255 of the assessed equations. The MMM model for example includes both a component for resting  
256 metabolic rate, minimum walking metabolic cost and a speed dependent element, which is an  
257 approach not taken in the other equations investigated within this study. A similar three element  
258 approach has been employed during the update to the Load Carriage Decision Aid for the  
259 American Army (17). Importantly, the MMM does not include a component for load *per se*  
260 and instead corrects with a multiple of body mass based on the ratio between body mass and  
261 body mass plus total load (Table 2), an approach we also employed when using the ACSM  
262 equation. This approach therefore provides equal weighting to all aspects of mass and does not

263 differentiate between body mass and equipment load. Conversely, the PAN, GG, and SAN all  
264 separate total/equipment load from body mass within their equations.

265         Equipment load and its inclusion within the five equations is likely to contribute  
266 significantly to both the intra-equation and measured-predicted differences in metabolic cost  
267 (12). It is well known that the distribution of equipment load plays a significant role in its  
268 resulting metabolic cost, particularly those away from the centre of mass (e.g. feet, hands, and  
269 the head (9, 31, 35)). In the present study, load mass was distributed across the hands (SA80  
270 rifle [ $\sim$ 4.5 kg]), body (fatigues, webbing [9.5 kg], body armour [ $\sim$ 9 kg]), the back (rucksack  
271 [dependent on the carried load mass iteration]), and the feet (military boots,  $\sim$ 1.8 kg). This  
272 distribution is very common for modern soldiers, however it differs significantly from the  
273 rucksack only loads used when developing the GG, PAN, SAN, and MMM equations. With  
274 the exception of the correction factors for the GG equation, the corresponding alterations in  
275 metabolic cost of this load distribution were accounted for. In addition, in the present study the  
276 base layer mass was included in the subsequent analysis, this was not the case for all of the  
277 equations during their development, which again may explain some of the metabolic cost  
278 variance between investigations and between measured and predicted values. Finally, as  
279 highlighted by Potter et al. (26), the corresponding rise in metabolic cost of load is not solely  
280 due to the load itself but also a result of the increased thermal burden (11), an effect not  
281 considered by any of the equations. It is important to acknowledge that depending on the  
282 subjects (trained vs non-trained, military vs civilian) undertaking the task, its duration, and the  
283 prevailing environmental conditions there may be an increase in metabolic cost, due to thermal  
284 burden, which would contribute to an even greater error in predictive results.

285         The results of the present study demonstrate that no single equation appears to be best  
286 suited for accurately predicting the metabolic cost of load carriage across a range of  
287 ecologically valid speed-load combinations. A limitation of the current study is the possible

288 carryover effect on metabolic rates from preceding load carriage bouts. However, the authors  
289 believe this would have been minimal given that all subjects were highly-trained specialist  
290 infantry soldiers who regularly carried similar loads over longer periods. We were able to  
291 ensure the rest periods between bout within each day were similar to those authors who have  
292 reported them (e.g. Drain et al. (12)), thereby allowing meaningful comparisons. Further  
293 investigations should identify whether an equation hybrid approach is more suitable or whether  
294 the development of a new equation is required. This is an important step, to inform their use,  
295 particularly with emerging technologies being designed to support and inform commanders in  
296 the field. For example, Potter et al. (14) have already demonstrated the utility of these predictive  
297 equations in combination with Global Positioning System data to predict the metabolic cost of  
298 movement over the complex terrains, typically experienced in military operations.

299         The primary aim of this study was to assess the metabolic cost of load carriage at  
300 different speed-load combinations on a level surface. Consequently, future investigations  
301 should compare equations under differing gradients. Equally, in the present study, data of  
302 unloaded walking was not collected. We were therefore unable to assess the most recent  
303 predictive equation, a meta-regression, from Looney et al. (17). Furthermore, it should be  
304 acknowledged that the assessment of the predictive equations herein does not account for the  
305 influence of cardiovascular drift, due to the short bouts of load carriage administered within  
306 this investigation. The influence of cardiovascular drift has been demonstrated to result in an  
307 increased metabolic cost for prolonged exercise at an intensity greater than 50 %  $\dot{V}O_{2max}$  (4,  
308 13, 24). Thus, it could be proposed that with an increased load carriage duration the equations  
309 assessed would subsequently further under predict metabolic cost, when speed-load  
310 combinations result in a metabolic rate greater than  $\sim 50\%$   $\dot{V}O_{2max}$ .

311



312 *Conclusion*

313 Our findings showed that most equations (GG, SAN, ACSM, MMM) under-predicted  
314 metabolic cost while one (PAN) accurately predicted at moderate loads and speeds, but over-  
315 predicted or under predicted at other speed-load combinations. This has important implications  
316 for effective task management (26), informing nutrient intake requirements (17), and overall  
317 mission success. While the PAN equation accurately predicted metabolic cost for a typical  
318 paced march speed-load combination (40 and 50 kg at 4.8 km·h<sup>-1</sup>), it under- and over-predicted  
319 metabolic cost for all other speed-load combinations including that of typical patrolling (40 kg  
320 at 2.5 km·h<sup>-1</sup>) thereby demonstrating inconsistencies in its predictive ability. These results  
321 indicate that the inaccuracies and/or inconsistencies of the predictive equations limit their  
322 application to model military load carriage. Future research should investigate how  
323 combinations of predictive equations or correction factors could be applied to most accurately  
324 estimate the metabolic cost of load carriage for specific military populations and their  
325 associated load carriage ensembles. This in turn would enable the integration of data collected  
326 from wearable technologies (such as global positioning systems) into predictive equations and  
327 algorithms, in order to obtain accurate metabolic data at the individual level.

328

329 *PRACTICAL APPLICATIONS*

330 Equations from the peer reviewed literature can be used to predict the metabolic cost of  
331 load carriage. However, the accuracy of these equations has previously been questioned,  
332 especially when used outside of the population from which they have been developed. This  
333 study shows that the commonly used Pandolf Equation most accurately predicts the metabolic  
334 cost of load carriage at 40 and 50 kg at 4.8 km·h<sup>-1</sup> but over- and under-predicts outside of this  
335 range. Caution should therefore be applied when utilising these predictive equations.

336 Specifically, the intended use of the predicted metabolic cost data should dictate whether the  
337 magnitude of predictive error is acceptable for the given task.

338

339

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343 participation.

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435

436 *Table Captions*

437 **Table 1** – An overview of the speed-load combinations for each ground close combat role.

438 **Table 1** – An overview of the speed-load combinations for each ground close combat role.

Load Carriage Speed (km·h <sup>-1</sup> )	2.5						4.8						5.5	
Equipment Load Mass (kg)	25	30	40	50	60	70	25	30	40	50	60	70	40	
Royal Marines	X	X	X	X	X	X	X	X	X	X	X	X	X	
Royal Air Force Regiment	X	X	X	X	X	X	X	X	X	X	X	X	X	
Parachute Regiment	X	X	X	X	X	X	X	X	X	X	X	X	X	
Light Infantry	X	X	X	X	X	X	X	X	X	X	X	X	X	

439 *Notes: n = 39 for 2.5 km·h<sup>-1</sup> and 4.8 km·h<sup>-1</sup>; n = 22 for 5.5 km·h<sup>-1</sup>. Crosses indicate completed and non-*  
 440 *completed speed-load combinations respectively.*

441

442

443 **Table 2** - An overview of the predictive and supplementary equations utilised within this research.

Reference	Model Acronym	Predictive Equation
Givoni & Goldman, 1971 (15)	GG	$MC = \mu (M_S + M_L) \times [2.3 + 0.32(V - 2.5)^{1.65} + G(0.2 + 0.07(V-2.5))]$ $+ MC = K \times M_L^2 \times V^2$ - Correction for weapon mass in hands ( $K = 0.015$ ) $+ MC = 0.4 (V \times M_L - 100)$ - Correction for $M_L$ -speed product > 100
Pandolf et al, 1997 (22)	PAN	$MC = 1.5M_S + 2 \cdot (M_S + M_L) \times (M_L/M_S)^2 + \mu(M_L + M_S) \times (1.5V^2 + (0.35VG))$
Santee et al, 2001 (29)	SAN	$MC = (0.0661V + 0.115) \times 3.28(M_S + M_L) + 71.1$
ACSM, 2013 (1)	ASCM	$MC = (0.1V + 1.8VG) + 3.5$ $MC \times (M_S + M_L) / M_S$ - to take into account the $M_L$ (as used in the MMM)
Ludlow & Weyand, 2017 (20)	MMM	$MC = MR_{Rest} + (C1 \times G) + MR_{WalkMin} + (1 + (C2 \times G)) \times (C3 \times V^2)$ $C1 = 0.32 \quad C2 = 0.19 \quad C3 = 2.66 \quad MR_{WalkMin} = 3.28$ $MC \times (M_S + M_L) / M_S$ - to take into account the $M_L$
Reference	Supplementary Equation	
Potter et al. (27)	$MC (W) = MC (\dot{V}O_2) \times 5 / 0.0143$	
ACSM (1)	$MC (W) = MC (kcal \cdot h^{-1}) \times 0.86$	
Drain et al. (12)	$Predictive \ Error = ((MC[measured] - MC[estimated]) / MC[measured]) \times 100$	

444 *Abbreviations: MC, Metabolic Cost (W for PAN and SAN; mL·kg<sup>-1</sup>·min<sup>-1</sup> for MMM and ACSM; and*  
 445 *kcal·h<sup>-1</sup> for GG); M<sub>S</sub>, participant nude body mass (kg); M<sub>L</sub>, total load (kg); V, walking speed (m·min<sup>-1</sup>*  
 446 *for ACSM; km·h<sup>-1</sup> for GG; m·s<sup>-1</sup> for PAN, SAN and MMM); G, walking gradient (%); μ, terrain factor;*  
 447 *K, constant for location of M<sub>L</sub> mass; MR<sub>Rest</sub>, metabolic rate at rest; MR<sub>WalkMin</sub>, minimum walking*  
 448 *metabolic rate; C, constant. For the SAN equation there are additional elements to the equation for*  
 449 *estimating the MC of uphill and downhill walking. These are not presented as only level walking was*  
 450 *investigated in the current study.*

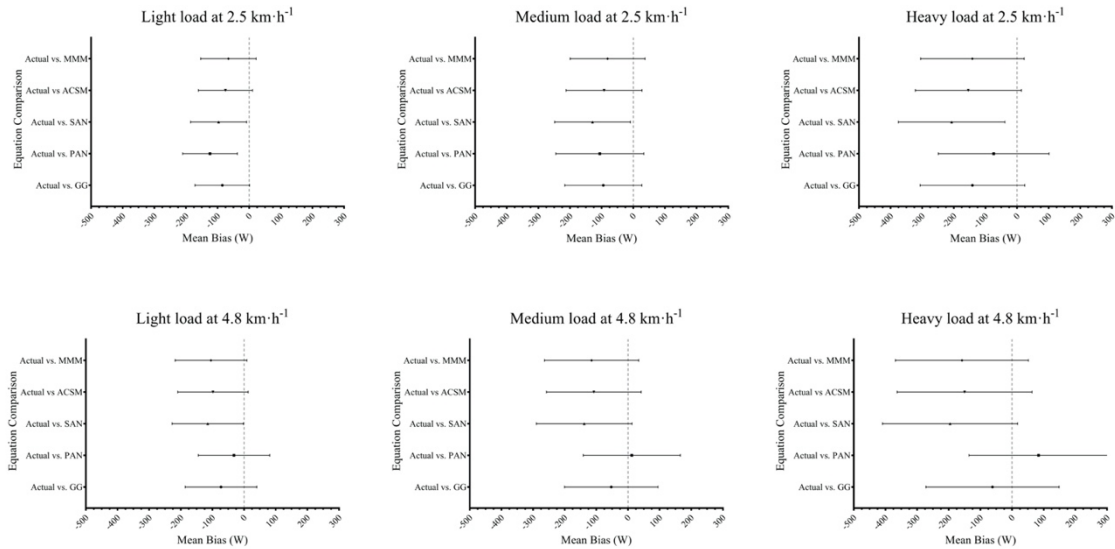
**Table 3 - Mean bias ± 95% confidence intervals and predictive error for each predictive equation at each speed-load combination.**

**Table 3 - Mean bias ± 95% confidence intervals and predictive error for each predictive equation at each speed-load combination.**

Speed (km·h <sup>-1</sup> )	Target Carried Load (kg)	Actual Mean Total Load (kg)	Measured Metabolic Cost (W)	GG		PAN		SAN		ACSM		MMM	
				Mean Bias ± 95% CI (W)	Predictive Error (%)	Mean Bias ± 95% CI (W)	Predictiv e Error (%)	Mean Bias ± 95% CI (W)	Predictive Error (%)	Mean Bias ± 95% CI (W)	Predicti ve Error (%)	Mean Bias ± 95% CI (W)	Predictive Error (%)
2.5	25	29.6 ± 1.9	367 ± 53	-72 ± 89*	19.7	-113 ± 91*	30.8	-82 ± 91*	22.4	-62 ± 88*	17.0	-53 ± 91*	14.5
	30	34.6 ± 1.9	406 ± 44	-98 ± 77*	24.1	-135 ± 78*	33.2	-111 ± 77*	27.4	-88 ± 77*	21.6	-78 ± 78*	19.2
	40	45.0 ± 2.3	447 ± 52	-107 ± 87*	24.0	-131 ± 92*	29.3	-132 ± 90*	29.7	-101 ± 88*	22.5	-90 ± 87*	20.1
	50	56.1 ± 2.8	460 ± 75	-83 ± 146*	18.0	-81 ± 161*	17.6	-125 ± 144*	27.2	-84 ± 145*	18.4	-73 ± 142*	15.8
	60	66.1 ± 2.8	527 ± 60	-116 ± 120*	21.9	-76 ± 138*	14.4	-174 ± 118*	32.9	-125 ± 120*	23.7	-113 ± 116*	21.3
	70	76.1 ± 2.8	613 ± 94	-167 ± 189*	27.2	-72 ± 207*	11.8	-240 ± 187*	39.2	-183 ± 189*	29.9	-170 ± 185*	27.8
4.8	25	29.6 ± 1.9	560 ± 61	-82 ± 93*	14.6	-41 ± 93*	7.4	-118 ± 94*	21.0	-103 ± 92*	18.4	-109 ± 94*	19.5
	30	34.6 ± 1.9	571 ± 74	-64 ± 129*	11.2	-23 ± 129*	4.0	-112 ± 130*	19.6	-93 ± 129*	16.4	-100 ± 130*	17.5
	40	45.0 ± 2.3	612 ± 78	-47 ± 142*	7.6	5 ± 142	-0.8	-119 ± 143*	19.4	-93 ± 143*	15.2	-100 ± 144*	16.3
	50	56.1 ± 2.8	687 ± 79	-59 ± 154*	8.6	19 ± 164	-2.8	-158 ± 151*	22.9	-123 ± 152*	17.9	-131 ± 149*	19.0
	60	66.1 ± 2.8	726 ± 81	-42 ± 160*	5.8	75 ± 178*	-10.4	-165 ± 157*	22.7	-123 ± 158*	16.9	-131 ± 155*	18.0
	70	76.1 ± 2.8	821 ± 122	-81 ± 248*	9.9	92 ± 256*	-11.2	-227 ± 245*	27.6	-178 ± 247*	21.6	-186 ± 244*	22.6
5.5 <sup>#</sup>	40	45.8 ± 1.9	807 ± 98	-130 ± 174*	16.1	-63 ± 172*	7.9	-262 ± 178	32.5	-238 ± 177*	29.5	-229 ± 176	28.4



*Notes: Where GG, Givoni and Goldman (15) equation; PAN, Pandolf et al. (22) equation; SAN, Santee et al. (29) equation; ACSM, ACSM (1) equation; MMM, Ludlow and Weyand (20) equation;. Total load is presented as Mean  $\pm$  SD. Mean Bias is presented as mean bias  $\pm$  95% CI. # n = 22 due to only the Royal Marines and Air Assault roles completing this load-speed combination. \* Significant mean bias between actual and predicted MC,  $p < 0.05$*



218

219 **Figure 1** - Forest plot of the mean bias and 95% confidence intervals for measured vs. predicted  
 220 metabolic cost for all five predictive equations across the 3 equipment load groupings and two  
 221 speeds.

222 *Where: GG, Givoni and Goldman (15) equation; PAN, Pandolf et al. (23) equation; SAN,*  
 223 *Santee et al. (29) equation; ACSM, ACSM (1) equation; MMM, Ludlow and Weyand (20)*  
 224 *equation. Equipment loads were grouped as: light=25 kg and 30 kg; medium= 40 kg, and 50*  
 225 *kg; heavy=60 kg and 70 kg.*

226