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Bearing damage identification in oxide/oxide ceramic matrix composite with a new test design

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ABSTRACT

In this paper, the mechanisms of damage of an oxide/oxide ceramic matrix composite bearing are studied with a new experimental setup, the balanced quarter hole device (BQH). This test was designed to allow direct observation of the damage development on a material subjected to bearing failure. In a standard bearing experiment, real time monitoring is extremely difficult to set up, and post mortem observations of the bearing plane can be biased by the cutting operation. High speed cameras were used to take pictures of the bearing plane so that the damage development could be studied and a damage chronology established. The validity of the setup was verified by comparing the results obtained with those of a standard bearing test. Two different stacking sequences were studied, and the influence of the material microstructure and composite machining was investigated. It was shown that the first critical damage, matrix cracks, appeared before the load drop, and then led to delamination and kink bands, causing the final failure of the material.

1. Introduction

Due to current economic and environmental requirements, new materials are being introduced in aeronautical structures. Thanks to their low density and their mechanical properties at high temperatures, ceramic matrix composites (CMC) are considered to be good candidates for thermostructural applications. At intermediate temperatures (700–800 °C), oxide/oxide CMC are particularly interesting compared to carbide based CMC. They do not suffer from oxidation issues, and their manufacturing process is less expensive and faster [\[1\].](#page-16-0)

The mechanical behavior of oxide/oxide CMC relies on the concept of a weak matrix [\[2\]](#page-16-1). This concept is allowed by partial sintering during the manufacturing of the composite. The porosity rate and size must be carefully controlled in order to obtain a material with interesting properties [\[3,4\]](#page-16-2) as the use of a highly porous matrix allows crack deflection at the fiber/matrix interface, resulting in fiber/matrix debonding and fiber pull out [\[5,6\]](#page-16-3). When a crack develops in the porous matrix, it does not break the fiber instantly and the composite lifetime is thus extended. Although the fibers and matrix are fragile, the composite shows damage tolerant behavior [\[1,3\].](#page-16-0)

If oxide/oxide CMC are to be used in hot sections of aircraft engines, it is necessary to study the damage and rupture occurring when the material is linked with the rest of the structure. In bolted joints, several types of failure can appear [\[7\],](#page-16-4) depending, for instance, on the geo-metry or the stacking sequence of the specimen [\[8,9\].](#page-16-5) There are three main types of failures (net tension, shearing and bearing) to which must be added the mixed modes and bolt failures. This study focuses on the bearing failure, which is a progressive, non-catastrophic degradation during which load transfer remains possible even after the appearance of the first damage [\[10\].](#page-16-6)

Some studies have focused on the compressive behavior of similar materials. According to Ben Ramdane et al. [\[11\],](#page-17-0) matrix cracks are initiated by macropores induced by the manufacturing process, and propagate along the fibers, creating delamination in the composite. Delamination is the main damage in the structure and leads to the final failure. Jackson et al. $[12]$ pointed out that, in compression, the behavior is nearly linear until failure and that the structure fails suddenly just after the first damage (the buckling of the 0° plies).

To the best of our knowledge, there is no reference in the literature for the bearing capacities of oxide/oxide CMC but several authors have studied the damage chronology for similar materials, such as organic matrix composite. Bearing failure is due to an accumulation of several damage events in the structure [\[10\]](#page-16-6). This damage consists of fiber micro-buckling leading to kinking, matrix breakage, delamination and

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Fig. 1. Modified bearing sample based on ASTM D5961 [\[22\]](#page-17-8)

Fig. 2. Sample geometry.

shear bands through the thickness of the composite [\[9,13,14\].](#page-16-7) For Camanho et al. [\[10\]](#page-16-6), the first and most important damage is delamination between the composite plies but other authors consider that kinking is the critical damage that initiates the rest of the failure [\[15–18\]](#page-17-2). Another important parameter to be taken into account when dealing with a woven composite is the fiber waviness. The greater the undulations in the fibers, the greater the material's tendency for delamination [\[19,11\]](#page-17-3).

A preliminary experimental test campaign performed on the material showed that the damage leading to bearing failure in oxide/oxide CMC was similar to that in organic matrix composite [\[20,21\].](#page-17-4) However, it was difficult to clearly determine the order of appearance of the damage. Therefore, a new test method was designed in order to monitor the damage development in the bearing plane and to obtain a damage chronology for the bearing behavior. Two different stacking sequences were studied and the influence of the fiber waviness was investigated.

2. Material and experimental protocol

2.1. Material

The material studied was a woven composite laminate with an 8 harness satin wave ply, produced by Safran Ceramics. It is composed of alumina fibers (Nextel™ 610) and an alumina matrix. No fiber interface coating was applied. The manufacturing process of the composite began with the infiltration of alumina plies with a slurry containing ceramic particles. Then the fabric was dried at low pressure, and partial sintering was performed in order to obtain a material with 25–30% microporosity. Such processing can induce defects in the composite before the tests, such as matrix micro-cracks and macropores [\[5\].](#page-16-3) Eight specimens were tested, with two different stacking sequences: $[0]_{10}$ and $[0/45/0/45/0]$ _s. Every specimen was examined with an SEM and with C-scans before the tests in order to spot potential defects.

2.2. Sample design

In the preliminary test campaign on standard bearing specimens to characterize the damage development in oxide/oxide CMC [\[20,21\]](#page-17-4), the tests were stopped at different bearing phases in order to obtain a damage chronology. It was shown that some damage appeared on the load drop, as V shaped damage on the bearing plane [\[20,21\]](#page-17-4). These observations provided first indications but were not sufficient and it was quite difficult to stop the tests at different points of the load drop stage. Moreover, to observe the damage on the bearing zone with an SEM, it was necessary to cut the specimen. This operation could potentially introduce additional defects, and it was therefore complex to discriminate the source of the observed damage.

Consequently, a new experimental procedure needed to be designed to allow direct observation of the bearing plane during the tests ([Fig. 1](#page-2-0)). Schilling et al. [\[23\]](#page-17-5) performed tests on a full bearing specimen with in situ tomography but this solution was expensive and required a complex test setup. Aldebert et al. [\[24\]](#page-17-6) and Catché et al. [\[25\]](#page-17-7) studied the damage chronology on the slice of a rectangular composite plate, with an adjusted axis producing a compressive load on the slice. While this setup allowed for the monitoring of the bearing zone, it did not consider the drilling effects (surface roughness, local damage) or the stress intensity factor due to the hole, and the contact area between the axis and the plies was not representative of a bolted joint.

In this paper, the geometry was therefore adapted so as to obtain a contact zone that was more representative of a bearing test ([Fig. 2](#page-2-1)). The setup was designed with two drillings in order to be symmetric. This improved the stability of the specimen, prevented sliding during the test and ensured a quasi-simultaneous failure of the two partial holes. Even when simultaneity was not achieved, the setup still had the interest of allowing access to a history of the bearing damage. This symmetric behavior was monitored thanks to digital image correlation monitoring, by checking that the vertical displacement of the specimen was equivalent on both sides. Moreover, the geometry of the specimen, particularly its free length, ensured that the failure would be a bearing one.

2.3. Tests conditions and instrumentation

The sample was held at its top by an adjustment system that allowed it to be rebalanced at the beginning of the tests. The bearing contact was achieved with two axes made of steel, to which a compression load was applied [\(Fig. 3.](#page-3-0)a). Monotonic tests were performed on an Instron 100 kN with controlled displacement. The specimens were loaded at a rate of 0.1 mm/min, at room temperature. The damage development on both slices was monitored in real time with two high speed cameras (Photron FASTCAM SA5 and MINI AX200) taking 100 000 frames per second. This rate of acquisition was chosen before the tests to be sure to record enough data during the load drop phase (about 5 ms). An analysis of the results showed that it could be lowered to 20,000 frames per second without loss of information. The two high speed cameras were synchronized, and the load was recorded in order to be correlated with the pictures taken by the devices. In addition, a digital image correlation setup (VIC 3D) was used to measure displacement and strain on the front face of the specimen. The test configuration is presented in [Fig. 3.](#page-3-0)b.

After the tests, an SEM was used to obtain a final cartography of bearing damage inside the holes (area A) and on the slices (area B). [Fig. 4](#page-3-1) is a schematic representation of the areas observed with the high speed cameras and studied with the SEM.

3. Experimental results

3.1. Global mechanical behavior

The experimental load versus displacement curves are presented in

Fig. 3. Experimental design (a) test setup and (b) instrumentation.

Fig. 4. Areas observed with the experimental instrumentation of the BQH test.

[Fig. 5.](#page-3-2) Four tests were performed for each lay-up. [Fig. 5](#page-3-2).a corresponds to the $[0]_{10}$ stacking sequence (BQH₁₁, BQH₁₂, BQH₁₃ and BQH₁₄) and [Fig. 5](#page-3-2).b to the $[0/45/0/45/0]_s$ one $(BQH_{21}, BQH_{22}, BQH_{32})$ and BQH_{33}). The mean maximum load was similar for both stacking sequences but the dispersion of the results was greater for the $[0/45/0/45/0]_s$ specimens. The curves can be decomposed into several stages, presented on one typical curve in [Fig. 6.](#page-3-3)

- 1. Adjustment of the specimen in the test setup (due to clearances)
- 2. Elastic linear behavior
- 3. Nonlinear behavior
- 4. First bearing peak and load drop
- 5. Load recovery

Fig. 6. Phases of the BQH experimental behavior (BQH22).

6. Second bearing peak and load drop

7. Residual load

These stages are quite similar to the ones occurring in a bearing test [\[20,21\],](#page-17-4) with a linear behavior stage, the appearance of non linearities due to the first damage, a brutal load drop after the peaks, and a

Fig. 5. Experimental curves for the BQH tests. (a) stacking sequence $[0]_{10}$ and (b) stacking sequence $[0/45/0/45/0]_{s}$.

Fig. 7. SEM images (area B) of damage in the oxide/oxide CMC ([0]₁₀ specimen): (a) kink bands due to fiber buckling, (b) matrix cracks and (c) delamination between plies.

residual load. The main difference is that there are two peaks, corresponding to the bearing failure of each partial hole. Even though the setup was designed to be as symmetrical as possible, the holes did not fail at the same time during the tests, although their failures were quite close. This can also be explained by the fact that the microstructure of the material (the fiber waviness or the distribution of the macro-porosities) is likely to have been different on each side of the composite.

3.2. Damage chronology

The main damage observed was comparable to that existing in a classical bearing test [\[10,20,21\]:](#page-16-6) fiber micro-buckling and kink bands, matrix cracking and delamination between adjacent plies ([Fig. 7\)](#page-4-0).

Fiber pull-outs were noticeable, proving the efficiency of the weak matrix concept [\(Fig. 8\)](#page-4-1). Some fibers were also extracted from the slice ([Fig. 9](#page-4-2)). Unlike a standard specimen, the BQH did not have a closed bearing plane (free edge configuration), so there was no material to

retain the fibers in the composite. This fiber extraction constituted additional damage that was not representative of the bearing chronology, and it will not be included in the damage chronology.

The damage evolution on the slice of the specimens is presented in [Figs. 10 and 11.](#page-5-0) Each image, taken with either the high speed camera or the SEM, shows the damage cartography at a bearing stage. It can be noted that the damage is localized on the external plies of the structure, regardless of the stacking sequence. This can be explained by the fact that the internal plies are contained by the external ones, so the damage evolution is restrained inside the composite.

The damage chronology is quite similar for both stacking sequences. During phase 1 and phase 2, no damage is observed. The first degradation is seen in phase 3, which is consistent with the loss of linearity in the load-displacement curve. The first damage is fiber buckling in the 0° plies ([Figs. 10](#page-5-0).b and [11](#page-5-1).b). It can appear on either the internal or external plies, but always close to the contact area between the specimen and the steel axis. This damage is not easily detectable because of the camera resolution, but it seems to exist in several specimens.

Fig. 8. SEM image (area A) of fiber pull-out in a [0/45/0/45/0]_s specimen. **Fig. 9.** SEM image (area B) of fiber extraction from the slice of a [0/45/0/45/0] 0], specimen.

Fig. 10. Damage chronology for the $[0]_{10}$ specimens: (a) before testing (SEM image), (b) first matrix cracks (phase 3, high speed camera image), (c) propagation of matrix cracks and delamination through the thickness (phase 4, high speed camera image),) and (d) specimen after the bearing failure (phase 7, SEM image).

Fig. 11. Damage chronology for the $[0/45/0/45/0]_s$ specimens: (a) before testing (SEM image), (b) first matrix cracks (phase 3, high speed camera image), (c) propagation of matrix cracks and delamination at the 0°/ 45° interfaces (phase 4, high speed camera image) and (d) specimen after the bearing failure (phase 7, SEM image).

At the end of phase 3, matrix cracks appear on the slice of the composite, along the longitudinal tows. These cracks do not always emerge at the same location, and sometimes develop millimeters away from the contact zone.

The load drop (phase 4) corresponds to the swelling of the structure induced by the development of new matrix cracks and the propagation of the former one. The damage during this phase is described more precisely in the next section. The weakening of the structure then leads to the appearance of ply buckling, delamination and kink bands, causing the final failure. In several specimens, delaminations are not distributed throughout the thickness but appear first on the external plies of the composite. Then they propagate through the thickness towards the internal plies by following the shape of the fiber tows ([Fig. 11](#page-5-1).c). On the SEM image taken after the tests, it can be seen that the extent of the delamination is greater in the external plies than in the internal ones, and that the final degradation is V shaped [\(Fig. 11.](#page-5-1)d).

3.3. Damage kinematics during the load drop phase

The damage development during stage 4 of the BQH test was precisely studied with the images taken by the high speed cameras. The load displacement curves of two $[0/45/0/45/0]_s$ specimens can be seen on [Figs. 12 and 13](#page-6-0). [Figs. 14 and 15](#page-7-0) show the mechanical behavior of two specimens exhibiting different degradation patterns.

On [Fig. 14,](#page-7-0) the two first images of the BQH_{22} load drop phase show that some damage (matrix cracks and delamination of an external ply) existed before this stage. During the falling of the load, the delamination extends, new matrix cracks and delamination appear and the existing ones propagate along the composite (images 4.c to 4.f). It can also be observed that the swelling of the slice occurs during this phase (between images 4.e and 4.f). Finally, at the end of this sequence, the initial delamination leads to the buckling of the external ply of the specimen.

Fig. 12. Load displacement curve of BQH₂₂ during phase 4.

Fig. 13. Load displacement curve of BQH₃₃ during phase 4.

Images 4.a and 4.b of [Fig. 15](#page-8-0) also prove that damage (matrix cracks) occurred before phase 4. Then, in images 4.c to 4.g, corresponding to the sudden load drop, they propagate and new, similar damage is created. This propagation tends to be greater on the external plies, and a global V-shaped degradation is visible on image 4.i. Similarly to BQH_{22} , the swelling of the composite occurs at the beginning of the fall (between images 4.c and 4.d).

3.4. Comparison of two tests

The damage development can be linked with the macroscopic

behavior. In this section, two specimens presenting the same stacking sequence ($[0/45/0/45/0]_s$) are studied. BQH₂₁ has a higher stiffness before breakage than BQH_{33} but a lower bearing peak load ([Fig. 16\)](#page-9-0).

The pictures from the high speed cameras indicate that BQH_{33} shows cracks almost at the beginning of phase 2, whereas BQH_{21} exhibits its first damage later [\(Fig. 17](#page-9-1)). The stiffness degradation being linked with the composite damage, the former specimen maintains its initial stiffness longer than BQH33. The images at the bearing point also show differences between the two specimens [\(Fig. 18\)](#page-9-2). Both samples exhibit several delaminations but, on the BQH_{21} , their extent is greater. The damage must have propagated faster and more easily on this

Fig. 14. High speed camera images of damage kinematics (delamination propagation) during the load drop stage (BQH22).

specimen, causing a premature failure.

4. Discussion

4.1. Influence of the material microstructure

The behavior of the two stacking sequences exhibited several similarities for damage development. The same damage was noted at the same stages for both lay-ups. The dispersion of the results seems to be linked to the material microstructure rather than to the lay-up.

The presence of a privileged zone for damage appearance and

propagation was found on some specimens. These zones corresponded to locations where the fiber waviness and therefore the matrix fraction were the most marked. On [Fig. 19](#page-9-3), it is noticeable that the first matrix cracks occur at a place where the fiber waviness induces a surplus of matrix and, on [Fig. 20,](#page-9-4) the delamination of the composite propagates over a similar area.

Two phenomena can explain this observation. Firstly, the matrix is less resistant than the fibers in this material, so the matrix surplus in these areas weakens the structure locally and promotes the emergence of the first material degradations. Moreover, the fiber waviness induces a geometric perturbation. The fibers are pre-buckled, so a smaller stress

Fig. 15. High speed camera images of damage kinematics (delamination propagation) during the load drop stage (BQH33).

is sufficient to lead to the buckling of the plies.

4.2. Influence of the composite machining

The location of the bearing damage can also be influenced by the machining of a composite, which can cause defects such as fiber extraction or matrix breakage, and these can initiate the first damage when the specimen is subjected to a bearing load [\[26–28\]](#page-17-9). [Fig. 21](#page-9-5) shows an example of such a phenomenon. The post mortem SEM picture shows that some 0° tows were broken on the bearing contact area. A comparison with the pre-test SEM image reveals that the location of such breakage corresponds to the place where the fibers were damaged by the drilling. On [Fig. 22,](#page-10-0) the first matrix crack seems to coincide with fiber degradation due to the cutting operation.

4.3. Comparison with a standard bearing test

The results obtained were compared to those of standard bearing tests in order to assess the relevance of our experimental design. The comparison was made for $[0/45/0/45/0]_s$ specimens, as the available bearing tests were performed with this stacking sequence. [Fig. 23](#page-10-1) shows the bearing specimen geometry and loading conditions. The width of

Fig. 16. Experimental curves for the BQH_{21} and BQH_{33} .

Fig. 17. High speed camera images of the specimens at the beginning of phase 2: (a) BQH_{21} and (b) BQH_{33} .

Fig. 19. Damage appearance related to the microstructure: (a) before testing, location of the highest matrix fraction (SEM, area B) and (b) during the test, location of the first matrix crack (high speed camera).

Fig. 20. Damage appearance related to the microstructure: (a) before testing, location of the highest matrix fraction (SEM, area B) and (b), during the test, propagation of a delamination (high speed camera).

Fig. 18. High speed camera images of the specimens at the first bearing peak (phase 4): (a) BQH_{21} and (b) BQH_{33} .

Compression load

Fig. 21. SEM images (area A) of BQH specimens, the machining defects induce tow breakage (a) image before testing and (b) image after the experiment.

the BQH specimen is smaller than the standard one but both have bearing failure so the qualitative results can be compared.

4.3.1. Load-displacement curves

The load-displacement curves of two representative specimens for

Fig. 22. Images of BQH specimens; the machining defects induce cracks (a) Image before testing (SEM, area B) and (b) image during the experiment (high speed camera).

standard bearing and BQH experiments are plotted in [Fig. 24](#page-10-2). The maximum load is 25% higher on average for the standard test. This can be explained by the fact that the contact zone is smaller with the quarter hole device, the axis only pushing on a partial bearing zone. Moreover, the geometry of the specimens is not the same and this parameter can influence the ultimate load in a bolted joint [\[8,29,30\]](#page-16-5). Unlike the standard bearing one, the BQH specimen also presents a free edge; hence the damage is not confined and can develop more easily. For the standard test, the stress at peak can be deduced from the relation $\sigma = (F/d t)$, where F is the load, t the thickness of the composite plate, and d the hole diameter. However, due to the specimen geometry, this relation is no longer applicable for the BQH device, and the bearing stress cannot be obtained from this test.

4.3.2. Digital image correlation

The digital image correlation data were also compared, and the longitudinal strain cartographies at the first bearing point are presented in [Fig. 25.](#page-11-0) It can be seen that the cartographies are qualitatively similar: the digital image correlation shows that there is a strain location from the start of the nonlinear phase. This higher strain certainly indicates the appearance of damage in the composite. It is located near the bearing contact zone, over a distance nearly corresponding to the drilling diameter.

Fig. 24. Experimental load displacement curves for standard bearing and BQH tests.

Moreover, the value of the longitudinal strain can be compared for both experiments along a vertical line located on the bearing plane ([Fig. 26](#page-11-1)). For the standard test, the curve is the one obtained at the bearing peak. For the BQH test, the cartographies of both bearing peaks are presented. The line L0 corresponds to the first bearing peak (for the left hole) and the line L1 to the second one (right hole). For both configurations the vertical position $y = 0$ is taken next to the hole.

At the bearing location ($y = 0$), all configurations show the same behavior, with a negative strain due to the compressive damage. The value of the strain for the standard bearing is included between those for the BQH test. It can be observed that the strain variation is different for the two bearing peaks of the BQH, but this can be explained by the different behaviors of the two holes. For L0, the study of the out of plane displacement indicates that the specimen is subjected to a local buckling on the external ply at the first bearing point ([Fig. 27](#page-12-0)). This may explain the fact that the longitudinal strain oscillates along the bearing plane and that its value is higher for $y = 2$ than for $y = 4$. In contrast, on the bearing plane L1, there is no buckling but only a swelling of the material on the bearing zone ([Fig. 28\)](#page-12-1). These observations are confirmed by the camera images, with buckling appearing on

Fig. 23. Bearing specimen geometry and loading conditions (DIC image).

Fig. 25. Longitudinal strain cartography (%) at the first bearing point: (a) standard bearing test, (b) BQH test.

Fig. 26. Longitudinal strain as a function of the vertical position.

the side of the DIC for L0 but only on the opposite side for L1.

When observing DIC results, some distinctions can be noted, in particular between the two holes of a BQH specimen. The two sides can break differently as the applied load cannot be entirely symmetric in the setup, and the DIC device only allows observation of one side of the specimen.

However, the DIC analysis shows that the BQH specimens behave in a similar way to the standard ones: the strains are similarly distributed at the bearing peaks, with equivalent values of strain for both configurations.

4.3.3. Damage observations

For both configurations, bearing damage was studied. Post mortem observations were achieved using an SEM, with images taken inside the hole ([Fig. 29,](#page-13-0) area C) and on the bearing plane (after cutting the specimen for the standard bearing tests, [Fig. 30](#page-13-1), area D).

Moreover, some X-ray tomographies were performed for the standard experiments. Regarding the BQH experiment, damage was also monitored with high speed camera images on the bearing plane. Several resemblances were noticed:

- The location of the main damage: on both configurations, the external plies were more damaged that the internal ones ([Fig. 31](#page-13-2)). Moreover, on some specimens, the external plies (0° plies) were broken due to a compression failure ([Fig. 32\)](#page-14-0).
- On the SEM images, it can be seen that the edges of some 0° rows are missing, due to the buckling of the plies near the bearing contact [\(Fig. 33](#page-14-1))
- There are fiber kink bands near the contact zone, on the bearing plane of the composite [\(Fig. 34](#page-14-2)).
- The same V-shaped damage can be observed through the thickness of the composite, on the bearing plane [\(Fig. 35\)](#page-15-0).

4.3.4. Stress distribution in the contact zone

Finite element analyses were performed on Abaqus in order to compare the stress distribution on the contact zone for BQH and bearing specimens for $[0/45/0/45/0]_s$ lay-up. The computation uses the Full Newton Raphson solver (ABAQUS General Standard) with nonlinear geometric activation.

The CMC specimen was meshed at ply level, with twenty quadratic C3D8 elements (Abaqus reference) per ply (brick elements with eight Gauss point and three DoF per nodes) and represents the half of the test specimen [\(Fig. 36](#page-15-1)). For this computation, the CMC behavior was

Fig. 27. Out of plane displacement at the first bearing peak (BQH₂₂, L0).

Fig. 28. Out of plane displacement at the second bearing peak (BQH22, L1).

considered to be linear elastic. The pin axes were modeled by rigid quadrangular shell elements R3D4 (Abaqus reference). The contact between the two parts was modelled with a normal component ("hard" contact) and a tangential one (penalty contact with a friction coefficient of 0.3). Pin axes are considered the master and sample the slave.

The boundary conditions are representative of the two configurations. For each sample, pin axis was clamped and an imposed displacement equal to -0.1 mm was applied to the opposite face [\(Fig. 36](#page-15-1)).

The same model was used for the bearing and BQH samples, only the symmetric conditions on the x direction change.

A convergence study was performed in order to validate the FE model. The mesh density according to the thickness direction varies between one and thirty two elements. The results show for BHQ sample model and for out of plane stresses distribution ([Fig. 37\)](#page-15-2), that convergence is obtained for twenty elements in the ply thickness. We used the same mesh for bearing sample model.

Compression load

Fig. 29. First SEM observation area (inside the hole).

Fig. 30. Second SEM observation area (on the bearing plane/bearing zone).

Fig. 31. SEM images of the specimen after the tests, showing the external plies more damaged than the internal ones: (a) on a standard bearing test (area C) and (b) on a BQH test (area A).

To compare the mechanical behavior of both configurations, a delamination criterion [\[31\]](#page-17-10) was calculated along a path created on the z axis:

$$
f = (\sigma_{zz}/\sigma_{zz})^2 + (\sigma_{xz}/\sigma_{xz})^2 + (\sigma_{yz}/\sigma_{yz})^2
$$

The material delaminates when f exceeds the value 1. The values of σ_{zz}^R , σ_{xz}^R and σ_{yz}^R were obtained through a previous experimental campaign aimed at obtaining the mechanical parameters of the oxide/ oxide CMC by testing it with tension, compression, or shearing tests. The results of the delamination criterion for a displacement corresponding to the bearing displacement are presented in [Fig. 38](#page-16-8).

The results are consistent with the experimental observations; in particular, delamination occurs at the same locations as predicted by the criterion. For both tests, the CMC tends to delaminate at the 0°/45° interfaces, and the delamination is greater on the external plies due to the free boundary conditions.

It can be noted that the BQH criterion is quantitatively higher than the standard bearing one. This confirms that the free edge in the BQH test could enhance delamination depending on the layup. In some other configurations to be determined, delamination could become preponderant and such a BQH test could not be compared to standard bearing test. In contrast, some layups could exhibit no difference in terms of delamination criterion, as can be seen in [Fig. 39](#page-16-9) for the $[0]_{10}$ stacking sequence. For this layup, the BQH setup does not enhance delamination, it even tends to reduce it on the external plies. However, even if there is no delamination, some intra ply debonding can be seen in the composite. Performing finite element simulations gave an insight into the order of magnitude of delamination differences due to the BQH test configuration.

4.3.5. Validity of the BQH test

These different comparisons tend to validate the interest of the BQH device when it comes to the study of damage developing in the bearing plane of a composite. The similarities regarding the macroscopic behavior, the strain and numerical stress distributions or the type of damage prove that the same mechanical behavior appears in both experimental configurations.

It is also necessary to be aware of the limits of such an experiment. In the BQH device, the contact zone is not exactly the same as the bearing one, leading to a difference in the maximum load. This difference is also induced by the free edge in the BQH device, which cannot contain the damage as a standard bearing specimen would. This leads to fiber extraction from the slice of the specimen, damage that must not be taken into account for the bearing chronology. Depending on the stacking sequence, the BQH setup can also enhance the delamination between the plies, especially if there are 0°/45° interfaces. Moreover, in comparison with a standard bearing test, an additional flexion around the z axis is induced by the setup configuration. However, this flexion does not seem to induce any marked effect in the analysis of bearing damage.

5. Conclusion

The bearing failure mechanism of an oxide/oxide CMC was investigated through an experimental campaign. An original test set up was designed in order to obtain an accurate damage chronology of the material, with direct visual observation of the bearing plane. This new experimental design also brought additional information for modelling the bearing mechanical behavior by making the cracks easier to follow.

Fig. 32. SEM images of the breakage of the external plies: (a) on a standard bearing test (area D) and (b) on a BQH test (area B).

Fig. 33. SEM images of tow breakage: (a) on a standard bearing test (area D) and (b) on a BQH test (area A).

The bearing failure is due to an accumulation of multiple degradations including kink bands, matrix cracks and delamination. The first significant damage seems to be matrix cracking. The microstructure of the material plays an important role in the damage initiation as the cracks tend to appear on the zones with the highest matrix fraction, which are weaker than the rest of the structure.

The setup developed in this study relies on a new specimen geometry with a bearing load applied to two partial holes. The BQH test presents some differences with a conventional bearing test as the contact zone is not exactly the same and an additional flexion appears during the tests. Moreover, the edge effects induce supplementary damage: fiber extraction from the slice of the composite. However, these

Fig. 34. SEM images of kinking due to the bearing failure: (a) on a standard bearing test (area D) and (b) on a BQH test (area B).

misalignment phenomenon to be studied. **Fig. 35.** Damage after failure on the slice of the specimen: (a) tomography of the bearing plane on a standard bearing test and (b) high speed camera image on a BQH test.

differences were taken into account in the analysis. It is also important to note that the information deduced from the BQH tests remains qualitative. This setup was designed to obtain a damage scenario but cannot be used to determine the bearing stress of a material.

Some improvements could be added to the instrumentation of the test in order to obtain more information. The acquisition rate of the high speed camera was chosen before the tests, but it could be lowered in order to obtain a better resolution for the pictures. This would allow the propagation of cracks to be followed more precisely. It would also be interesting to use some digital image correlation on the slices of the specimen (in addition to the one on the front) to map the strain in this area too.

It could be relevant to investigate the consequences of a misalignment of the specimens in the BQH device. To decrease the calculation time, the first finite element model that was proposed in this paper was purely symmetric but modelling the whole device could allow the

Fig. 36. Numerical model of the configurations.

Fig. 37. Mesh convergence study for BHQ FE model.

Fig. 38. Delamination criterion of both configurations for $[0/45/0/45/0]_s$ stacking sequence.

Fig. 39. Delamination criterion of both configurations for $[0]_{10}$ stacking sequence.

Declaration of Competing Interest

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

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Appendix A. Supplementary data

Supplementary data to this article can be found online at [https://](https://doi.org/10.1016/j.compstruct.2020.111902) [doi.org/10.1016/j.compstruct.2020.111902.](https://doi.org/10.1016/j.compstruct.2020.111902)

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