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### Optimization of the Strategy for Recombinant Baculovirus Infection of Suspended Insect Cells

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#### 1. Introduction

#### 1.1 Significance of baculovirus-insect cell culture system

The application of baculoviruses for insect pest management is traced back to the 19th century. One of the first reported attempts to use such a virus on an operational scale is the introduction of a multinucleocapsid nucleopolyhedroviruses (MNPV) into the populations of the nun moth, Lymantria monacha in Germany in 1892. Natural agents were used for controlling the insects in ancient China. For expample, pharoah's ants in barns were used to combat destructive insects. Chemical insecticides have been widely used in agriculture due to their strong toxicity to insects. Massive and long term use of chemical insecticides should be avioded because they not only are harmful to human health, but also contaminate water and soil. Viral pesticides are continuously studied and developed and the advantages of using baculoviruses in pest management programs are generally recognized. The important attribute of baculoviruses for pest control is their host-specificity. In most cases, only a few insect species from the same family or the same genus are susceptible to a given virus (Ignoffo, 1968). No member of the baculovirus family has ever been isolated from a host other than an arthropod. In addition, viral insecticides do not create resistance problems in either target or non-target species and they do not show cross-resistance with chemical compounds. A further advantage of using viruses is that they do not create residue problems. They neither accumulate in food chains, nor interact with other pesticide residues. In short, they do not create the problems associated with the use of many chemical insecticides (Primentel et al., 1980). Insect viruses are ideally suited for integration with most other plant protection measures used in integrated pest management (IPM) programs.

In spite of the obvious advantages of viral insecticides over chemical pesticides, the former are scantly used. It has been estimated that baculoviruses are capable of replacing 80% of the chemical insecticides currently used in agricultural applications. Nevertheless, *Helicoverpa armigera* single nucleocapsid nucleopolyhedrovirus (HaSNPV) has been adopted for mass production as a viral pesticide and has been widely used to control the insect pests in China (Zhang et al., 1995) and in other countries (Jones, 1994) as well. Since 1993 the first HaSNPV pesticide was registered in China. It is estimated that in the last ten years, the annual output

of HaSNPV was about 200-300 tons, enough to treat about 100,000 ha of cotton. H. zea single nucleocapsid NPV (HzSNPV) was registered as one of the first commercial baculovirus pesticides (Viron-H, Biocontrol-VHZ, Elcar<sup>TM</sup>) in the 1970s and has been extensively used to control the cotton bollworm in the USA and other countries (Shieh, 1989). HaSNPV has been successfully used to manage heliothine pests, such H. armigera and H. assulta, that are resistant to chemical insecticides and Bt toxin (Zhang, 1989).

The significance of the baculovirus-insect cell culture system has become increasingly evident since many methods have been developed to construct recombinant baculoviruses (Davies, 1994). On this account, there are incentives and advantages for studying this system. Firstly, baculovirus expression systems frequently give high level expression of proteins with full biologicals activity. This combination of highly desirable features is responsible for the widespread popularity of baculovirus expression systems and therefore insect cell cultures offer an attractive for manufacturing of pharmaceuticals, biologicals, etc. Secondly, this system has an additional interest in application of baculoviruses as biological insecticide. Considerable effort has been made to enhance the insecticidal potency of baculoviruses by introducing foreign genes, such as hormones or toxins, to the viral genome (Wood & Granados, 1991; Bonning & Hammock, 1992).

Baculoviruses have proven to be an efficient agent for control of insect pests (Bonning & Hammock, 1992). In addition to this, they can be used efficiently for the production of recombinant proteins by genetic engineering manipulation (Mariorella et al., 1988; Davies, 1994; Kitts, 1996). There is a strong interest in the development of large-scale processes for bio-pesticide production based on the cultivation of insect cells and subsequent infection with baculoviruses. This requires the design and optimization of bioreactors of relatively large volume, and the optimization of their operation strategy. Mathematical modeling has been an important tool in this task (de Gooijer et al., 1989; 1992; Kumar & Shuler, 1995; Power & Nielsen, 1996).

#### 1.2 Bacloviruses

Baculoviruses comprise a large group of viral pathogens of arthropods, particularly of insects of the orders Lepidoptera, Hymenoptera and Diptera. Over 600 species of insects were susptible to baculoviruses. Viral isolates usually infect only a single or a few related species of insects.

The family Baculoviridae consists of a single genus, Baculovirus, which is divided into two subgroups based on their morphology. Subgroup a viruses, the nucleopolyhedroviruses (NPVs), produce virions which have either a single nucleocapsid per envelope (single-nucleocapsid nuclear polyhedrosis virus, SNPV) or one to many nucleocapsids per envelope (multinucleocapsid nucleopolyhedroviruses, MNPV). Occlusion bodies (OB), i.e. occluded viruses (OVs), called polyhedra due to their crystalline shape appearance in the light microscope, which protect the virions from rapid environmental decay, form in the nucleus of NPV-infected cells. Many enveloped nucleocapsids (virions) are embedded in each OB. Subgroup B viruses, the granulosis viruses (GVs), contain only one nucleocapsid per envelope and asingle virion per OB where it is called Granula (Blissard, 1996). The main characteristic of baculoviruses of both subgroups A and B is that crystalline OBs containing occluded virus particles form in the nuclei of infected cells. The major protein of OBs, called polyhedrin or granulin, accounts for approximately 95% of the protein of OBs. Baculoviruses from subgroups A and B are large, enveloped viruses with a double-stranded

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circular DNA genome ranging in size from 80 to 200 kilobase pairs (kbp). They are named baculoviruses due to the rod-shaped nucleocapsids.

#### 1.2.1 In vivo infection and replication of baculoviruses

The multiplication of baculoviruses in vivo is a complex and highly ordered process. The replication of AgMNPV in midgut epithelial cells is divided into three phases. In phase I (1 to 4 hr p.i.), the infection starts with the food contaminated with occluded viruses and their dissolution in the insect midgut due to the action of the highly alkaline digestive juices (pH 9.5 to 11.5) and possibly some enzymatic degradation also. The released virions are able to penetrate the peritrophic membrane and enter the epithelial cells of the midgut by fusion with the microvillus membrane and are transported into cell nucleus where uncoating of the viral genome occurs. Phase II (8 to 12 hr p.i.) represents the replicative stage where virogenic stroma give rise to enveloped nucleocapsids. Other nucleocapsids are released into cytoplasm by means of vesicles originating from the nuclear envelope. In final phase III ((14 to 24 hr p.i.) generally virus-free OBs are produced. In addition, nucleocapsids are released from the vesicles and they acquire an envelope by budding through the plasma membrane and the basal lamina. The budded nonoccluded virus (NOV or BV) possesses a peplomer structure and is responsible for secondary infection within the host insect blood.

The extracellular nonoccluded virus may infect blood cells and other tissues, such as trachea and fat body, where the infection process is repeated. Alternatively, blood cells may invade these tissues and transmit the infection by cell-to-cell contact (Keddie et al., 1989). Early after infection of cells of these tissue, NOVs are produced to vector the infection systemically. Later after infection, NOV production ceases and is followed by the assembly of nucleocapsids in the nucleus into de novo systhesized membranes and occlusion of these virions (OVs) into polyhedra. Nuclei of infected cells from the various tissues become filled with polyhedra. Thus, two infectious froms of the virus (NOVs and OVs), which are phenotypically different but genetically identical, are produced during baculovirus infection.

#### 1.2.2 In vitro infection and replication of baculoviruses

The replication of baculoviruses in cell culture (in vitro) is similar to the events occurring in vivo. However, in contrast to OV, which enters cells by direct fusion at the plasma membrane, NOV (BV) enters cells by endocytosis. After the uptake of the virion into an endocytic vesicle, membrane fusion must occur before releasing the nucleocapsid into the cytoplasm. The nucleocapsids are transported to the nucleus where they are uncoated and the viral DNA is transcribed and replicated. During this period syntheses of host macromoleculars are shut down with concomitant rearrangement of the cytoskeleton, such as disappearance of condensed chromatin. Prgeny DNA is filled into nucleocapsids. At this point, the two viral types begin to emerge in the infection process. Those virions that are destined to become occluded (OVs) remain in the nucleus, and they gain an envelope. In contrast, NOVs escape the nucleus possibly by budding through the inner nuclear membrane and migrate to the plasma membrane (Raghow & Grace, 1974; Hirumi et al., 1975; Knudson & Harrap, 1976). By the time they reach the plasma membrane, they are unenveloped nucleocapsids, having lost nuclear membrane remnants in transit. These nucleocapsids bud from plasma membrane into the medium, acquiring an envelope with apikes and resulting in virions composed of single nucleocapsids per envelope. The process

of budding starts at 10-12 h p.i. and completes around 24 h p.i., and the NOV production is discontinued after the appearance of polyhedra (Volkman, et al., 1976). The assembled virions are then, in turn, occluded into newly-emerging polyhedra. Finally, the cell and nucleus lyses, releasing the polyhedra that represent about 30% of the biomass of infected cells and this is the objective of the production of recombinant proteins using this system. In terms of the timing of infection process, the infection cycle of wild-type baculovirus can be divided into three phases: early (0 to 6 h p.i.), late (8 to 18 h p.i.), and very late (20 to 72 h p.i.) (Miller, 1988). The late phase is characterized by the synthesis of NOVs being capable of budding from the surface. The very late phase is characterized by the embedding of virions in occlusion bodies.

The cytopathic effect that accompanies viral replication is clearly observed with a light microscope. Initial signs of infections in the microscope are a general rounding of the cells, a swelling of the nucleus with a concomitant disappearance of condensed chromatin and the emergence of a defined stippled area, i.e. the virogenic stroma. These signs are evidences to determine which cells are infected when making viral titer of samples.

#### 1.3 Factors affecting baculovirus-insect cell culture system

In vitro infection of insect cells with baculoviruses is increasingly considered as a viable means for the production of biopesticides, recombinant veterinary vaccines and other recombinant products (Atkinson et al., 1990). Over the last two decades, much effort has been focused on identifying factors that affect the productivities of such expression systems, including the cell line (Wickham et al., 1995), medium (Caron et al., 1990), oxygen supply (Gotoh et al., 2002), reactor design (Rice et al., 1993; Zhang et al., 1993) and infection strategy, which involves the multiplicity of infection (MOI), time of infection (TOI), initial cell density (ICD) and medium replacement (Carinhas et al., 2009; Hu and Bentley, 2001; Radford et al., 1997; Rodas et al., 2005; Yamaji et al., 1999; Zhang et al., 2005).

Batch processes usually employ intermediate to high MOIs in the exponential phase of growth, which result in synchronous infection of the insect cells and optimal yields of recombinant products or of polyhedra as bioinsecticides (Kumar et al., 1995). A recent study regarding the production of budded viruses (BVs) using a high MOI demonstrated that medium replacement at the time of infection considerably improved BV production, which increased with the cell concentration and reached a virus titer of 2.6×10<sup>10</sup> infectious particles (IPs) per mL in cultures of 3.5×106 Sf9-infected cells per mL (Carinhas et al., 2009). However, the use of such complex mixtures would involve higher operation costs and lead to variability in the process performance (Carinhas et al., 2009). In the case of high MOIs and higher cell densities, the technology for BV or recombinant protein production becomes more complex. However, the use of a low MOI has been proposed for three major reasons (Enden et al., 2005; Maranga et al., 2003; Wong et al., 1996; Zhang et al., 2005) as follows: (1) at the industrial production scale, the virus inoculum has to come from a certified and costly master bank, and use of a low MOI will increase the lifespan of the master bank; (2) if a low MOI is used, it is not necessary to replace spent medium with virus stock added into the bioreactor, which potentially interferes with the process performance; (3) if a low MOI is used, the problem of the "passage effect" will be minimized. The main consideration for this approach is that inoculation of the viral stock can be carried out directly from a wellcharacterized master bank into a single scaled-up bioreactor. Furthermore, it has been reported that the maximum product titers were lower for a high MOI than for a low MOI after infection in the early exponential growth phase (Hu & Bentley, 2001; Zhang et al.,

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2005). Among all the factors that affect the productivities of insect cell-recombinant baculovirus expression systems, such as the cell line, medium, oxygen supply, bioreactor design and infection strategy involving the MOI, TOI, ICD and medium replacement, the medium, oxygen supply and bioreactor design are relatively fixed for a given expression system, but the infection strategy is relatively uncertain and can be manipulated. More specifically, the interplay among the MOI related to the number of IPs per cell, TOI related to the cell state and cell cycle distribution and ICD affecting the cell concentration at the TOI is of the utmost importance for the design of efficient infection strategies. To date, the relationships among the MOI, TOI and ICD have not been understood at the theoretical level. Quantitatively, orthogonal designs have been widely used to investigate the factors that influence each other in many fields, but the literature related to investigations of the MOI, TOI and ICD for insect cell-recombinant expression systems using orthogonal designs is scarce. To avoid the complexity of the technology associated with large scale productions, high MOIs and medium replacement are not considered to be factors that can be investigated by orthogonal designs. The purpose of the present study was to investigate the quantitative relationships among the TOI, ICD and low MOI and optimize the infection strategy for such expression systems using an orthogonal design.

#### 2. Materials and methods

#### 2.1 Stocks of cells

*Heliothis zea* HzAM1 cells were provided by Dr. Hualin Wang from the Wuhan Institute of Virology, Chinese Academy of Sciences (Wang et al., 2008). The cells were maintained at 27°C in 25-cm<sup>2</sup> T-flasks in Grace's medium, comprising Grace's insect medium supplemented with 1% Yeastolate Ultrafiltrate (Gibco), 1.5% chemically defined Lipid Concentrate (Gibco) and 5% fetal bovine serum (Gibco) (unpublished in English). The cells were routinely subcultured every 3–4 days.

#### 2.2 Cell culture

HzAM1 cells were inoculated into 100-mL glass Erlenmeyer flasks containing 20 mL of medium supplemented with 0.2% Pluronic F-68 (Gibco), and cultured with shaking at 80 rpm. Suspension cultures of HzAM1 cells were collected daily for cell counting in a hemocytometer and cell viability determination by Trypan Blue staining exclusion using a 0.4% (w/v) solution (Sigma).

#### 2.3 Virus stock and bioassay

A recombinant HaSNPV incorporating the green fluorescent protein (GFP) gene (HaBacHZ8-eGPF-PH) was constructed and kindly provided by Dr. Hualin Wang from the Wuhan Institute of Virology, Chinese Academy of Sciences (Jing et al., 2008; Pan et al., 2007). HzAM1 cells infected with this recombinant virus expressed GFP and were easy to detect under a fluorescence light microscope (BX-51; Olympus) (Cha et al., 1997). For propagation of HaSNPV, HzAM1 cells at a density of 2×10<sup>6</sup> cells mL<sup>-1</sup> in T-flasks were infected with the recombinant baculovirus at MOIs of 2–5 and harvested at 72 h after infection. The infectivity of BVs was measured using the end-point dilution method, and expressed as the 50% tissue culture infective dose (TCID<sub>50</sub>) (Nielsen et al., 1992; Reed & Muench, 1938). The TCID<sub>50</sub> was calculated according to Spearman and Karber (Finney, 1978). Samples were centrifuged at 10,000 × g for 1 min, and the supernatants and cell pellets were stored at  $-70^{\circ}$ C and  $4^{\circ}$ C,

respectively, until analysis. For counts of occluded viruses (OVs), the pellets were treated with an equal volume of 2% SDS solution for 1 h at room temperature. Duplicate samples were homogenized and the numbers of OVs or polyhedra were counted in the central square of a hemocytometer under a light microscope (BX-51; Olympus).

#### 2.4 Experimental protocol

Shaking cultures were performed in duplicate in 100-mL shake-flasks containing 20 mL of cell suspension solution with shaking at 80 rpm. The temperature was maintained at 27°C. Controls comprised cell cultures without virus infection. For the HzAM1 cell-recombinant virus system, the MOI, TOI and ICD in the shaking cultures were evaluated using an orthogonal design. The ICD was defined as the cell density when the cells were inoculated into the cultures, and not when the cells were infected. The TOI was defined as the time of infection. The TOIs investigated in the present study were the early, middle and late exponential phases, and the time periods of the cultures differed for different ICDs (Kioukia et al., 1995). The variable assignments and level settings in the orthogonal array design are listed in Table 1. The variable assignments, level settings and experimental arrangements in the orthogonal array design are shown in Tables 2 and 3. A total of nine experiments are

	Factors				
Levels	MOI ICD		TOI		
	$(TCID_{50}.cell^{-1})$ (A)	(10 <sup>5</sup> cells.mL <sup>-1</sup> ) (B)	(h) (C)		
1	0.01	1.0	Early exponential phase		
2	0.1	3.0	Middle exponential phase		
3	1.0	2.0	Late exponential phase		

Factors Experiment number	MOI (TCID <sub>50</sub> .cell <sup>-1</sup> ) (A)	ICD (10 <sup>5</sup> cells.mL <sup>-1</sup> ) (B)	TOI (h) (C)	Maximum titer of BV (10 <sup>5</sup> TCID <sub>50</sub> .mL <sup>-</sup> <sup>1</sup> )
		1 2 3 1	1 2 3 2	2.00 28.00 9.28 20.00
5	2	2	3	92.8
6	2	3	1	200.00
	3	1	3	6.32
8	3	2	1	6.32
9	3	3	2	13.30
<i>K</i> <sub>1</sub> (10 <sup>5</sup> TCID <sub>50</sub> .mL <sup>-1</sup> )	13.09	9.44	69.44	
K <sub>2</sub> (10 <sup>5</sup> TCID <sub>50</sub> .mL <sup>-1</sup> )	104.27	42.37	20.43	
K <sub>3</sub> (10 <sup>5</sup> TCID <sub>50</sub> .mL <sup>-1</sup> )	8.65	74.19	36.13	
R(10 <sup>5</sup> TCID <sub>50</sub> .mL <sup>-1</sup> )	95.62	64.75	49.01	

Table 1. Variable assignments for the MOI, ICD and TOI and the level settings

Table 2. Effects of the MOI, ICD and TOI on the BV titer

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Factors Experiment number	MOI (TCID <sub>50</sub> .cell <sup>-1</sup> ) (A)	ICD (10 <sup>5</sup> cells.mL <sup>-1</sup> ) (B)	TOI (h) (C)	Maximum OV concentration (10 <sup>4</sup> OV.mL <sup>-1</sup> )
1	1	1	1	110
2	1	2	2	120
3	1	3	3	125
4	2	1	2	145
5	2	2	3	160
6		3		190
7	3		3	125
8	3	2	1	142
9	3	3	2	160
<i>K</i> <sub>1</sub> ′ (10 <sup>4</sup> OVs.mL <sup>-1</sup> )	118	127	147	
$K_{2}'$ (10 <sup>4</sup> OVs.mL <sup>-1</sup> )	165	141	142	
$K_{3}'$ (10 <sup>4</sup> OVs.mL <sup>-1</sup> )	142	158	137	
R' (104 OVs.mL-1)	47	32	11	

Table 3. Effects of the MOI, ICD and TOI on the OV concentration

listed in the trial columns. The numbers 1, 2 and 3 under the various column numbers in the tables represent the level settings in the experiments. The  $K_m$  or  $K_m'$  (m=1–3) values and the R or R' values in the last four rows of Tables 2 and 3 are the average responses, i.e., BVs or OVs with variable m, and the differences between the maximum and minimum values with variable m, respectively. The  $K_m$  or  $K_m'$  values were used to estimate the effects of the variable and the R or R' values were used to evaluate the sensitivity of the variable to the BV titer or OV concentration.

#### 3. Results

After implementing the nine experimental trials designed according to the L<sub>9</sub>(3<sup>4</sup>) orthogonal array shown in Table 2, with sampling for measurements of the BV titer and OV concentration every 12 h and the cell density every 24 h, the output responses for each experimental trial were calculated (Tables 2 and 3). As shown in the last column of Table 2, the maximum BV titer of 2.00×107 TCID<sub>50</sub> mL<sup>-1</sup>, equivalent to 9.2×109 IPs mL<sup>-1</sup> (1 TCID<sub>50</sub> mL<sup>-1</sup> = 460 IPs mL<sup>-1</sup>, based on flowcytometry analysis and the end-point dilution method; data not shown), was obtained for the condition of A<sub>2</sub>B<sub>3</sub>C<sub>1</sub>. Furthermore, the optimal conditions for that experiment were also  $A_2B_3C_1$ , as evaluated by analyzing the  $K_m$  values, i.e., the average responses at each of the three levels. These results indicated that the optimal conditions for BV production in the suspended HzAM1 cell-recombinant virus system were inoculation of the suspended cells at an ICD of 2.0×10<sup>5</sup> cells mL<sup>-1</sup> and a MOI of 0.1 when the cells were at the early exponential growth phase. As shown in the last column of Table 3, the maximum OV concentration of  $1.9 \times 10^6$  OVs mL<sup>-1</sup> was obtained for the condition of A<sub>2</sub>B<sub>3</sub>C<sub>1</sub>. Furthermore, the optimal conditions for that experiment were also  $A_2B_3C_1$ , as evaluated by analyzing the  $K_m'$  values. Consequently, the optimal conditions for OV production were the same as those for BV production in the suspended HzAM1 cell-recombinant virus system. These findings are logically reasonable and indicate that BVs and OVs are closely related, representing only two different virion phenotypes.

Fig. 1 shows the evolution of the unstained cell concentration for the ICDs of 1.0×10<sup>5</sup>, 2.0×10<sup>5</sup> and 3.0×10<sup>5</sup> cells mL<sup>-1</sup>, and in a control experiment. The data indicated that the maximum unstained cell concentration, decrease in growth rate upon infection, time of onset of a decrease in the unstained cell concentration and the decrease drop rate were dependent on not only the ICDs, but also the TOIs and MOIs (Fig. 1a-c). Since the large change in the BV concentration requires logarithmic presentation of the data and the primary data were obtained as the negative logarithm of the TCID<sub>50</sub> [-log(TCID<sub>50</sub>)], and the error of the method is estimated in the logarithmic scale and not easily translated into linear units, the evolution of the number of BVs was calculated in the form of -log(TCID<sub>50</sub>) (Zhang et al., 2005). Fig. 2 shows the evolution of the -log(TCID<sub>50</sub>) for the ICDs of 1.0×10<sup>5</sup>, 2.0×10<sup>5</sup> and 3.0×10<sup>5</sup> cells mL<sup>-1</sup>. The errors of all the sample analyses ranged from 0% to 5% and are not indicated in Fig. 2. The maximum value of the -log(TCID<sub>50</sub>) was 6.0 (Fig. 2b, compare with Fig. 2a and c) and the corresponding BV value was 2.0×107 TCID<sub>50</sub> mL<sup>-1</sup> in the case of an ICD of 2.0×10<sup>5</sup> cells mL<sup>-1</sup>, a MOI of 0.10 and a TOI at the early exponential phase. These represent the best results obtained for the HzAM1 cell-recombinant baculovirus system, based on comparisons with previously reported data (McIntosh et al., 2001; Wang et al., 2008). Fig. 3 shows the evolution of the amount of OVs for the ICDs of 1.0×10<sup>5</sup>, 2.0×10<sup>5</sup> and 3.0×10<sup>5</sup> cells mL<sup>-1</sup>. The errors of all the sample analyses ranged from 0% to 5% and are not indicated in Fig. 3. The maximum OV concentration of 1.9×106 OVs mL<sup>-1</sup> compared with those in Fig. 3a and c was obtained for an ICD of 2.0×10<sup>5</sup> cells mL<sup>-1</sup>, a MOI of 0.10 and a TOI at the early exponential phase.





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Fig. 1. Evolution of the unstained cell concentration for the ICDs of  $1.0 \times 10^5$  cells mL<sup>-1</sup> (a),  $2.0 \times 10^5$  cells mL<sup>-1</sup> (b) and  $3.0 \times 10^5$  cells mL<sup>-1</sup> (c) and in a control experiment. Arrows indicate the times when the viruses were added to the cultures.

(c)

Time (h)

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Fig. 2. Evolution of the minus logarithm of the  $TCID_{50}$  for the ICDs of  $1.0 \times 10^5$  cells mL<sup>-1</sup> (a),  $2.0 \times 10^5$  cells mL<sup>-1</sup> (b) and  $3.0 \times 10^5$  cells mL<sup>-1</sup> (c). The errors of all the sample analyses ranged from 0% to 5% and are not indicated in the panels.





Fig. 3. Evolution of the amount of OVs for the ICDs of  $1.0 \times 10^5$  cells mL<sup>-1</sup> (a),  $2.0 \times 10^5$  cells mL<sup>-1</sup> (b) and  $3.0 \times 10^5$  cells mL<sup>-1</sup> (c). The errors of all the sample analyses ranged from 0% to 5% and are not indicated in the panels.

#### 4. Discussion

#### 4.1. Optimization of the MOI for BV and OV productions

The effects of the MOI on the BV titer and OV concentration at three different levels as factor A are shown in Tables 2 and 3. It can be seen from Table 2 that the Km (m=1-3) values corresponding to the MOIs were 1.309×106, 1.0427×107 and 8.65×105 TCID<sub>50</sub> mL<sup>-1</sup>, which represent the average BV response values at the three MOIs of 1.0, 0.10 and 0.01, respectively, and reflect the effects of the MOI on BV production. The maximum value,  $K_2$ , was  $1.0427 \times 10^7$  TCID<sub>50</sub> mL<sup>-1</sup> at a MOI of 0.10. The difference between the maximum value  $K_2$ and the minimum value  $K_3$ , i.e., the R value corresponding to the MOI, was  $9.56 \times 10^6$  TCID<sub>50</sub> mL-1, which is higher than the other R values of 6.48×106 and 4.90×106 TCID<sub>50</sub> mL-1 corresponding to the ICD and TOI, respectively. These findings indicate that the sensitivity of the MOI to the BV titer is highest when a low MOI is used. In the same way, it can be seen from Table 3 that the Km' (m=1-3) values corresponding to the MOIs were 1.18×10<sup>6</sup>, 1.65×10<sup>6</sup> and 1.42×10<sup>6</sup> OVs mL<sup>-1</sup>, which represent the average OV response values at the three MOIs of 1.0, 0.10 and 0.01, respectively, and reflect the effects of the MOI on OV production. The maximum value,  $K_2'$ , i.e., the optimal condition, was achieved at a MOI of 0.10, indicating that the optimal MOI for OV production was the same as that for BV production. The difference between the maximum value  $K_2'$  and the minimum value  $K_1'$ , i.e., the R' value corresponding to the MOI, was 4.7×10<sup>5</sup> OVs mL<sup>-1</sup>, which is higher than the other R values of  $3.2 \times 10^5$  and  $1.1 \times 10^5$  OVs mL<sup>-1</sup> corresponding to the ICD and TOI, respectively. These findings indicate that the sensitivity of the MOI to the OV concentration is highest when a low MOI is used. Therefore, it is concluded that the MOI has relatively significant influences on the BV titer and OV concentration when a low MOI is used. Furthermore, it can be seen from the data for the 9 experiments shown in the last columns of Tables 2 and 3 that both the maximum BV titer and maximum OV concentration were produced at A<sub>2</sub>, i.e., a MOI of 0.10.

#### 4.2 Optimization of the ICD for BV and OV productions

The effects of the ICD on the BV titer and OV concentration at three different levels as factor B are shown in Tables 2 and 3. It can be seen from Table 2 that the Km (m=1-3) values corresponding to the ICDs were 9.44×10<sup>5</sup>, 4.24×10<sup>6</sup> and 7.42×10<sup>6</sup> TCID<sub>50</sub> mL<sup>-1</sup>, which represent the average BV response values at the three levels of ICD, respectively, and reflect the effects of the ICD on BV production. The maximum value, K<sub>3</sub>, was 7.419×10<sup>6</sup> TCID<sub>50</sub> mL<sup>-</sup> <sup>1</sup> at the ICD of 2.0×10<sup>5</sup> cells mL<sup>-1</sup>. The difference between the maximum value  $K_3$  and the minimum value K<sub>1</sub>, i.e., the R value corresponding to the ICD, was 6.48×10<sup>6</sup> TCID<sub>50</sub> mL<sup>-1</sup>, which is higher than 4.90×106 TCID<sub>50</sub> mL<sup>-1</sup> corresponding to the TOI, but smaller than 9.56×10<sup>6</sup> TCID<sub>50</sub> mL<sup>-1</sup> corresponding to the MOI. These findings indicated that the sensitivity of the ICD to the BV titer is not high (as described above). In addition, it can be seen from Table 3 that the Km' (m=1-3) values corresponding to the ICDs were  $1.27 \times 10^6$ ,  $1.41 \times 10^6$  and 1.58×106 OVs mL<sup>-1</sup>, which represent the average OV response values at the three levels of ICD, respectively, and reflect the effects of the ICD on OV production. The maximum value,  $K_{3}'$ , i.e., the optimal condition, was achieved at an ICD of  $2.0 \times 10^{5}$  cells mL<sup>-1</sup>, indicating that the optimal ICD for OV production was the same as that for BV production. Furthermore, it can be seen from the data for the nine experiments shown in the last columns of Tables 2 and 3 that both the maximum BV titer and maximum OV concentration were produced at B<sub>3</sub>, i.e., an ICD of  $2.0 \times 10^5$  cells mL<sup>-1</sup>.

#### 4.3 Optimization of the TOI for BV and OV productions

The effects of the TOI on the BV titer and OV concentration at three different levels as factor C are shown in Tables 2 and 3. It can be seen from Table 2 that the Km (m=1-3) values corresponding to the TOIs were 6.94×10<sup>6</sup>, 2.04×10<sup>6</sup> and 3.61×10<sup>6</sup> TCID<sub>50</sub> mL<sup>-1</sup>, which represent the average BV response values at the three levels of TOI, respectively, and reflect the effects of the TOI on BV production. The maximum value,  $K_1$ , was  $6.94 \times 10^6$  TCID<sub>50</sub> mL<sup>-1</sup> at the early exponential phase. The difference between the maximum value  $K_1$  and the minimum value K<sub>2</sub>, i.e., the R value corresponding to the TOI, was 4.9×10<sup>6</sup> TCID<sub>50</sub> mL<sup>-1</sup>, which is the smallest among the three R values (as described above), indicating that the TOI has a weak influence on BV production when a low MOI is used. In addition, it can be seen from Table 3 that the Km' (m=1-3) values corresponding to the TOIs were 1.47×10<sup>6</sup>, 1.42×10<sup>6</sup> and 1.37×106 OVs mL<sup>-1</sup>, which represent the average OV response values at the three TOIs, respectively, and reflect the effects of the TOI on OV production. The maximum value,  $K_1'$ , i.e., the optimal condition, was achieved at the early exponential phase, indicating that the optimal TOI for OV production was the same as that for BV production. Furthermore, it can be seen from the data for the 9 experiments shown in the last columns of Tables 2 and 3 that both the maximum BV titer and maximum OV concentration were produced at C1, i.e., at the early exponential phase.

#### 4.4 Effects of the MOI, ICD and TOI on BV and OV productions

The effects of the MOI, ICD and TOI on BV and OV productions can be seen from the R and R' values (Tables 2 and 3), which were used to evaluate the sensitivity of each variable to the BV titer or OV concentration. The R values corresponding to the MOI, ICD and TOI were 9.56×10<sup>6</sup>, 6.48×10<sup>6</sup> and 4.90×10<sup>6</sup> TCID<sub>50</sub> mL<sup>-1</sup>, respectively, indicating that the MOI has the most significant influence on BV production, followed by the ICD and finally the TOI in the HzAM1 cell-recombinant baculovirus system when a low MOI is used. Furthermore, the R' values corresponding to the MOI, ICD and TOI were 4.7×10<sup>5</sup>, 3.2×10<sup>5</sup> and 1.1×10<sup>5</sup> OVs mL<sup>-1</sup>, respectively, demonstrating similar effects of the MOI, ICD and TOI on OV production compared with BV production. As stated above, the optimal conditions for both BV production and OV production in the HzAM1 cell-recombinant baculovirus system were a MOI of 0.10, an ICD of 2.0×10<sup>5</sup> cell mL<sup>-1</sup> and a TOI at the early exponential phase.

With respect to the MOIs of 1.0, 0.10 and 0.01, most of the HzAM1 cells were likely to be infected at a MOI of 1.0 at the early exponential phase because more viruses were added to the culture compared with the MOIs of 0.10 and 0.01, and as a result, there were insufficient uninfected cells to propagate for infection at later time points with viruses generated during the 'primary infection process' (Kioukia et al., 1995; Zhang et al., 2005). As shown in Fig. 1c, the unstained cell concentration showed a sharp decrease at 72 h after the inoculation when the cells were infected at a MOI of 1.0 at 24 h, i.e., the early exponential phase. Therefore, the numbers of BVs and OVs produced would exhibit lesser increases in the secondary and tertiary infections when a MOI of 1.0 was used at the early exponential phase as shown in Figs. 2c and 3c. Conversely, if the HzAM1 cells were infected at a MOI of 0.01 at the early exponential phase, fewer cells would be infected and the number of viruses generated in the primary infection process would be lower. It is possible that most of the uninfected cells and their progeny would not be infected before the cells entered into the stationary phase or death phase as shown in Fig. 1a, indicating that these cells would not play a role in virus replication because of their weak physiological state. Therefore, the maximum BV and OV productions were not obtained when the cells were infected at MOIs of 0.01 (Figs. 2a and 3a) and 1.0 (Figs.

2c and 3c) at the early exponential phase. However, the number of cells infected was likely to be suitable for later infection cycles when the MOI was 0.1, which resulted in the maximum productions of BVs (Fig. 2a-c) and OVs (Fig. 3a-c). The evolution of unstained cells (Fig. 1) and the dynamics of BVs (Fig. 2) and OVs (Fig. 3) at a MOI of 0.1 were very complicated and similar to those in our previous studies (Enden et al., 2005; Zhang et al., 2005), and are thus not elaborated upon in this paper. With respect to the three ICDs, when the ICD was 1×10<sup>5</sup> cells mL-1, the remaining uninfected cells would be too few to propagate for infection in later infection cycles compared with the ICDs of 2×10<sup>5</sup> and 3×10<sup>5</sup> cells mL<sup>-1</sup>. However, when the ICD was 3×10<sup>5</sup> cells mL<sup>-1</sup>, the remaining uninfected cells would be too many to propagate for infection in later infection cycles compared with the ICDs of 1×10<sup>5</sup> and 2×10<sup>5</sup> cells mL<sup>-1</sup>. These extra cells would be likely to proliferate vigorously in the early exponential phase, and as a result, the nutrient components in the culture would be consumed too early and too rapidly for subsequent infection cycles. This means that the physiological environment in the culture would deteriorate and have no benefit for the uninfected cells and their progeny to be infected with BVs during the later infection process. Therefore, the cells at the ICDs of 1×10<sup>5</sup> cells mL<sup>-1</sup> (see Figs. 2a and 3a) and 3×10<sup>5</sup> cells mL<sup>-1</sup> (see Figs. 2c and 3c) infected at a MOI of 0.1 would not reach the maximum amounts of BVs and OVs, whereas the cells infected at an ICD of 2×10<sup>5</sup> cells mL<sup>-1</sup> would reach the maximum amounts of BVs and OVs (see Figs. 2b and 3b). With respect to the TOI (early, middle or late exponential growth phase), the cells infected at a low MOI at the early exponential growth phase achieved a longer period of culture with the added viruses and their progeny viruses (BVs) to create more infection cycles before the cells entered the stationary phase or death phase compared with the cells infected at the middle and late exponential growth phases. This is probably an important reason why better effects on the amounts of BV and OV productions were observed when infection was carried out at the early exponential growth phase (see Figs. 2b and 3b). The interplay among the MOI, TOI and ICD in the HzAM1 cell-recombinant baculovirus system has not been understood at the theoretical level. Currently, our research is focusing on the relationships of the cell cycle phases and cell cycle distributions with virus infection using a synchronization method and flow cytometry, with further attempts to understand the relationships between the amounts of viruses produced and the cell states when infected.

In conclusion, to avoid the complexity of the technology associated with large scale production, high MOIs and medium replacement were not considered as factors to be investigated in our studies. An orthogonal design was applied to select the optimum conditions, in which the effects of the MOI, ICD and TOI on the productions of BVs and OVs were evaluated in the HzAM1 cell-recombinant baculovirus system. The results indicated that among the MOI, TOI and ICD, the MOI had relatively significant influences on the amounts of BVs and OVs produced at a low MOI. The optimal conditions for both BV and OV productions in the HzAM1 cell-recombinant baculovirus system were a MOI of 0.10, an ICD of 2.0×10<sup>5</sup> cells mL<sup>-1</sup> and a TOI at the early exponential phase. These findings are logically reasonable and indicate that BVs and OVs are closely related, representing only two different virion phenotypes. Virus titers as high as 2.0×107 TCID<sub>50</sub> mL<sup>-1</sup>, equivalent to 9.2×109 IPs mL<sup>-1</sup>, were obtained without medium replacement at a low MOI, which represent the best results obtained for the HzAM1 cell-recombinant baculovirus system, based on comparisons with previously reported data (McIntosh et al., 2001; Wang et al., 2008). Overall, the present data demonstrate that high titers can be obtained at a low MOI and that the technology required for this bioprocess was shortened by an efficient orthogonal design. Furthermore, the interplay among the MOI, TOI and ICD was elucidated.

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